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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 11-01-2012 , and ending 10-31-2013

Name of foundation Dart Foundation fka Solid Waste Management Foundation		A Employer identification number 38-2849841	
Number and street (or P O box number if mail is not delivered to street address) 500 Hogsback Rd		B Telephone number (see instructions) (517) 244-2742	
City or town, state, and ZIP code Mason, MI 488549547		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 612,976		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,500,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	86	86		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	4,500,086	86		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	51,220	0		51,220
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	12,150	0		12,150
	22 Printing and publications				
	23 Other expenses (attach schedule)	7,070	0		7,070
	24 Total operating and administrative expenses. Add lines 13 through 23	70,440	0		70,440
	25 Contributions, gifts, grants paid	4,376,299			4,376,299
	26 Total expenses and disbursements. Add lines 24 and 25	4,446,739	0		4,446,739
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	53,347			
	b Net investment income (if negative, enter -0-)		86		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	100,950	100,950
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U S and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule)		
	c	Investments—corporate bonds (attach schedule).		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)	458,679	512,026
	14	Land, buildings, and equipment basis ▶ _____ 20,624 Less accumulated depreciation (attach schedule) ▶ _____ 20,624		
Liabilities	15	Other assets (describe ▶ _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	559,629	612,976
	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)		
	23	Total liabilities (add lines 17 through 22)	0	0
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds	0	0
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0
	29	Retained earnings, accumulated income, endowment, or other funds	559,629	612,976
	30	Total net assets or fund balances (see page 17 of the instructions)	559,629	612,976
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	559,629	612,976

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	559,629
2	Enter amount from Part I, line 27a	2	53,347
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	612,976
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	612,976

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries


(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	3,847,825	972,154	3 958041
2010	3,516,006	899,748	3 907768
2009	3,678,610	1,090,222	3 374184
2008	3,498,781	1,266,156	2 763310
2007	4,370,464	625,218	6 990304
2	Total of line 1, column (d).		20 993607
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		4 198721
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		927,180
5	Multiply line 4 by line 3.		3,892,970
6	Enter 1% of net investment income (1% of Part I, line 27b).		1
7	Add lines 5 and 6.		3,892,971
8	Enter qualifying distributions from Part XII, line 4.		4,446,739

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	900	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	900
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	899
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/>	899	Refunded <input checked="" type="checkbox"/>	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶Forms 990-PF are available at www.guidestar.org	13	Yes	
14	The books are in care of ▶Julie Walker and Teri Hull Telephone no ▶(517) 676-3800 Located at ▶500 Hogsback Rd Mason MI ZIP +4 ▶488549547			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶ CJ				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2012)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Frank M Ochberg	Consulting	50,000
4211 Okemos Road Suite 6		
Okemos, MI 48864		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Support of "Gifts from Within" The foundation paid for the services of a MD to assist with research & training programs that focus on victims of PTSD	15,297
2 The foundation paid for the services of a MD to consult to the Dart Center for Journalism & Trauma (Univ of Wash) to improve media coverage of trauma, conflict and tragedy	9,187
3 The foundation paid for the services of a MD to consult with the Academy for Critical Incident Analysis at the John Jay College of Criminal Justice to support the development and dissemination of course curricula and supporting media for the teaching of critical incident analysis	11,090
4 The foundation paid for the services of a MD to consult with the Dart Society to support the advancement of compassionate and ethical coverage of trauma, conflict and soc injustice	21,623

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	0
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	941,299
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	941,299
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	941,299
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,119
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	927,180
6	Minimum investment return. Enter 5% of line 5.	6	46,359

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	46,359
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	1
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	46,358
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	46,358
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	46,358

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	4,446,739
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,446,739
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,446,738
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				46,358
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				3,376,254
d From 2010.				3,471,021
e From 2011.				3,799,219
f Total of lines 3a through e.	10,646,494			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 4,446,739				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				46,358
e Remaining amount distributed out of corpus	4,400,381			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,046,875			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	15,046,875			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				3,376,254
c Excess from 2010. . . .				3,471,021
d Excess from 2011. . . .				3,799,219
e Excess from 2012. . . .				4,400,381

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

Dart Foundation Attn Claudia Descha
500 Hogsback Rd
Mason, MI 488549547
(517) 244-2190

b

The form in which applications should be submitted and information and materials they should include

Application should be by letter and include a detailed description of the project and the amount of funding requested. A copy of the IRS determination letter is required.

c

Any submission deadlines

None

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Other limitations: No grants to individuals. Fields of interest: Education, engineering & technology, environment, science, youth, math, journalism, victims. Geographic Preference: Historically giving primarily in regions of CA, MI, WA, GA, NC, KY, IL, MS, FL, TX, PA.

Form 990-PF (2012)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	4,376,299
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	86	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		0		86	0
13	Total. Add line 12, columns (b), (d), and (e).			13		86

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

*****	2014-08-11	*****	May the IRS discuss this return with the preparer shown below (see instr.)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert C Dart	Chairman, President, Secretary 0 00	0	0	0
500 Hogsback Rd Mason, MI 488549547				
Claire T Dart	Vice President, Treasurer 0 00	0	0	0
1952 Field Rd Sarasota, FL 34231				
James D Lammers	Vice President 0 00	0	0	0
500 Hogsback Rd Mason, MI 488549547				
Francis X Liesman	Assistant Secretary 0 00	0	0	0
500 Hogsback Rd Mason, MI 488549547				
Kenneth B Dart	Vice President 0 00	0	0	0
PO Box 31300 Grand Cayman KY1-1206 CJ				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
All Faiths Food Bank 8171 Blaikie Court Sarasota,FL 34240	None	Public Charity	General support	3,000
American Cave Conservation Association Inc PO Box 409 Horse Cave,KY 42749	None	Public Charity	General Support	10,000
American Red Cross-Mid Michigan Chapter 1800 E Grand River Ave Lansing,MI 489097601	None	Public Charity	Challenge grant, Hurricane Sandy relief effort	175,000
Assistance League of Riverside 3707 Sunnyside Drive Riverside,CA 92506	None	Public Charity	General Support - Operation School Bell	5,000
Atlantic Technical Center and Technical High School 4700 Coconut Creek Parkway Coconut Creek,FL 33063	None	School	STEM Grant - Robotics Program	5,460
Aurora University 347 S Gladstone Ave Aurora,IL 60506	None	School	STEM RFP	4,800
Avalon Independent School District Box 455 Avalon,TX 76623	None	School	STEM RFP	5,000
Back to Basics Inc 13754 Green Tree Trail Wellington,FL 33414	None	Public Charity	General Support	1,500
Bareville Fire Company #1 211 E Main Street Bareville,PA 175400335	None	Public Charity	Toward firetruck	5,000
Barren County Middle School 555 Trojan Trail Glasgow,KY 42141	None	School	STEM RFP	5,000
Big Brothers Big Sisters of Sun Coast 101 W Venice Ave Suite 34 Venice,FL 34285	None	Public Charity	General Support	1,000
Boys and Girls Club of Lancaster 116 South Water St PO Box 104 Lancaster,PA 176080104	None	Public Charity	STEM Grant - Science and Nature programs	3,180
Boys and Girls Club of Lansing 34315 Pleasant Grove Road Lansing,MI 48910	None	Public Charity	Project Learn Building Literacy & Character	10,000
Boys and Girls Club of Sarasota County PO Box 4068 Sarasota,FL 34230	None	Public Charity	PATHWAYS TO SUCCESS Program	38,000
Boys and Girls Club of Thurston County 905 24th Way SW Ste B3 Olympia,WA 98502	None	Public Charity	Project Learn	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Broward Children's Center Inc 200 SE 19th Avenue Pompano Beach,FL 330607543	None	Public Charity	General Support	1,500
Broward County Public Schools 600 Southeast Third Avenue 2nd Floor Fort Lauderdale,FL 33301	None	School	STEM Grant	1,295
Burger King Cancer Caring Center 4117 Liberty Avenue Pittsburgh,PA 15224	None	Public Charity	General support	1,000
Capital Area Literacy Coalition 1028 E Saginaw St Lansing,MI 48906	None	Public Charity	Family School Partnership	18,032
Capital Area United Way 1111 Michigan Ave Ste 300 East Lansing,MI 48823	None	Public Charity	General support	12,491
Capital Region Community Foundation 330 Marshall Street Lansing,MI 48912	None	Public Charity	General Support	15,000
Cave City Fire and Rescue PO Box 567 103 Duke St Cave City,KY 421270567	None	Government Unit	Personal Protective Equipment Replacement Program	2,500
Caverna Elementary School 1106 North Dixie Hwy Cave City,KY 42127	None	Sec 170(c) (1)	STEM RFP	5,000
Caverna Middle School 2278 South Dixie Street Horse Cave,KY 42749	None	School	STEM Grants and other General Support	7,520
Central Caribbean Marine Institute PO Box 1461 Princeton,NJ 08540	None	Public Charity	New YSI Buoy and Instrumentation	65,000
Child Protection Center Inc 1750 17th St Building L Sarasota,FL 34234	None	Public Charity	General support	2,000
Chino Valley Unified School District 5472 Park Place Chino,CA 91710	None	School	STEM RFP	1,500
Christ's Home 3182 Lincoln Highway East Paradise,PA 17562	None	Public Charity	General support	5,000
COBYS Family Services 1417 Oregon Road Leola,PA 17540	None	Public Charity	General Support	2,000
Columbia University Mail Code 3800 New York,NY 10027	None	Sec 170(c) (1)	Dart Center for Journalism & Trauma	1,400,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Haven for Adults and Children with Disabilities Inc 4405 DeSoto Rd Sarasota,FL 34235	None	Public Charity	General support	2,000
Conestoga Valley School District 2110 Horseshoe Road Lancaster,PA 17601	None	School	STEM RFP	10,000
Corona-Norco Family Young Mens Christian Association 1331 River Road Corona,CA 92880	None	Public Charity	STEM Grant	5,000
Corona-Norco Settlement House Inc 507 South Vicentia Ave Corona,CA 92882	None	Public Charity	General support	5,000
Corona-Norco Unified School District 2840 Clark Avenue Norco,CA 92860	None	School	STEM RFPs	18,500
Crispus Attucks Community Center 407 Howard Ave Lancaster,PA 17608	None	Public Charity	STEM Grant - Summer science camp	5,000
Dansville Schools Education Foundation PO Box 202 Dansville,MI 48819	None	Public Charity	STEM RFP	1,750
Deerfield Beach Rotary Fund Inc PO Box 100 Deerfield Beach,FL 33443	None	Public Charity	Two Scholarships	2,000
East Aurora School District 131 500 Tomcat Lane Aurora,IL 60505	None	school	STEM RFP	3,985
Eaton Rapids Public Schools 912 Greyhound Dr Eaton Rapids,MI 48827	None	School	STEM RFP	5,000
Edgewood Village Nonprofit Housing Corporation 600 West Maple Street Lansing,MI 48906	None	Public Charity	STEM Grant	30,000
Edmonson County Schools 100 Wildcat Way PO Box 129 Brownsville,KY 42210	None	School	STEM RFP	14,357
Education Foundation of Sarasota County Inc 1960 Landings Blvd Ste 326 Sarasota,FL 34231	None	Public Charity	Texcellence Digital Learning, Regional Science, Engineering & Technology Fair, Academic Olympics	79,371
Education Foundation of Waxahachie ISD 411 N Gibson Street Waxahachie,TX 75154	None	Public Charity	Scholarships	5,000
Ele's Place Inc 1145 W Oakland Lansing,MI 48915	None	Public Charity	General Support	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ellis County Coalition for Health Options 411 East Jefferson Street Waxahachie, TX 75165	None	Public Charity	Hope Clinic Mental Health Department	5,000
Ennis Independent School District 303 W Knox Ennis, TX 75119	None	School	STEM RFP	5,000
Ephrata Community Hospital PO Box 1002 Ephrata, PA 17522	None	Public Charity	Emergency Department Expansion	10,000
EVE Inc PO Box 14149 Lansing, MI 48901	None	Public Charity	Teen Room	2,350
Family Counseling Service of Aurora 70 S River Street Aurora, IL 60506	None	Public Charity	Sponsorship of Big Brothers Big Sisters Bowl for Kids Sake Event	1,000
Fenner Conservancy 2020 E Mt Hope Ave Lansing, MI 48910	None	Public Charity	Sponsor 2013 Apple Butter Festival	5,000
Forty Carrots of Sarasota Inc 1500 S Tuttle Ave Sarasota, FL 34239	None	Public Charity	General Support	10,283
Foundation for Aurora Township Senior and Youth Services PO Box 2847 Aurora, IL 60507	None	Public Charity	Upgrade Equipment and purchase new equipment	2,500
Foundation for Teaching Economics 260 Russell Blvd Suite B Davis, CA 956163839	None	Public Charity	General support	5,000
Friends of Disabled Adults and Children Too Inc 4900 Lewis Rd Stone Mountain, GA 30083	None	Public Charity	General Support	5,000
Friends of Music Inc 10026 NW 19th Street Coral Springs, FL 33071	None	Public Charity	Holiday concert with the Presidio Brass	2,500
Friendship Community 1149 East Oregon Rd Lititz, PA 17543	None	Public Charity	Support of the PEACE Program	1,000
Fulton Opera House Foundation 12 N Prince St Lancaster, PA 176081865	None	Public Charity	2013 Sensory Friendly Pre-Performance Program	1,500
Girl Scouts Heart of Michigan 5470 Davis Road Saginaw, MI 48604	None	Public Charity	Support of Girl Scout outreach program	4,800
Glasgow Independent Schools 1601 Columbia Ave Glasgow, KY 42141	None	School	STEM RFP	9,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAB Fire Department 1313 Highway 1464 Greenburg, KY 42743	None	Government Unit	Personal Protective Equipment	1,500
Green County High School 302 Brummal Ave PO Box 227 Greenburg, KY 42743	None	School	STEM RFP	4,995
Green County Sheriff's Department 203 West Court Street Greenburg, KY 42743	None	Government Unit	Purchase of Reflective Vests	2,500
H Lee Moffitt Cancer Center & Research Institute Foundation 12902 Magnolia Drive Tampa, FL 33612	None	Public Charity	Research support	75,000
Hardyville Volunteer Fire Dept Inc PO Box 58 Hardyville, KY 42746	None	Public Charity	Purchase of new gear for firefighters	5,000
Hart County High School 1014 S Dixie HWY Munfordville, KY 42765	None	School	STEM Grant/RFP	9,375
Hart County Public Library 500 East Union Street PO Box 337 Munfordville, KY 42765	None	Government Unit	Summer reading program	500
Hart County Schools 511 West Union Street Munfordville, KY 42765	None	School	Purchase of vision instrument, carrying case and Allen Preschool Acuity	2,623
Hart of Autism PO Box 985 Munfordville, KY 42765	None	Public Charity	General Support	1,000
Haven House 121 Whitehills Dr PO Box 961 East Lansing, MI 48826	None	Public Charity	30th Anniversary Campaign - General Support	1,000
Helping All Recover Together PO Box 383 Munfordville, KY 42765	None	Public Charity	Hart County Repair Affair	1,500
Henderson Mill Elementary School 2408 Henderson Mill Rd NE Atlanta, GA 30345	None	School	STEM RFP	5,000
Highfields Inc PO Box 88 Onondaga, MI 49264	None	Public Charity	Upgrade to technology organization wide	50,000
Hillsborough County Public Schools 702 Entlish Street Plant City, FL 33567	None	School	STEM RFP	4,749
Hillsborough Education Foundation Inc 2306 North Howard Avenue No 212 Tampa, FL 33607	None	Public Charity	STEM Grant	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hollywood Hills High School 5400 Stirling Rd Hollywood,FL 33021	None	School	STEM RFP	3,264
Holt Public Schools 5780 West Holt Road Holt,MI 48842	None	School	STEM RFP	4,832
Impression 5 Science Center 200 Museum Dr Lansing,MI 489331912	None	Public Charity	Matching Funds for Exhibit Costs	133,000
IMSA Fund for Advancement of Education 1500 Sullivan Road Aurora,IL 60506	None	Public Charity	STEM RFP	4,350
Ingham Intermediate School District 2630 W Howell Rd Mason,MI 48854	None	Sec 170(c) (1)	CHAMP and MASCOTT programs and Community Partner Scholarship	35,500
ITEC-Lansing 1614 E Kalamazoo St Lansing,MI 48912	None	Public Charity	Building Tomorrow's Scientists and Engineers	15,000
James S Hunt Elementary School 7800 NW 35th Ct Coral Springs,FL 330653002	None	School	STEM RFP	3,681
John Jay College Foundation Inc 899 Tenth Ave New York,NY 10019	None	Public Charity	To support ACIA	75,000
Junior Achievement of Central North Carolina Inc 3220 Northline Avenue Greensboro,NC 274087606	None	Public Charity	STEM Grant	5,000
Junior Achievement of Central PA 1322 Loop Rd Lancaster,PA 17601	None	Public Charity	Funding for three financial literacy classes	2,175
Junior Achievement of Mid Michigan 600 W Saint Joseph St 2-G Lansing,MI 48933	None	Public Charity	STEM Grant	10,000
Kentucky Waterways Alliance Inc 120 Webster Street No 217 Louisville,KY 40206	None	Public Charity	Upper Green River Watershed Watch	2,500
Kettering University 1700 University Avenue Flint,MI 485046214	None	Public Charity	In support of the purchase of the sheet and thermoforming line	20,000
Kiwanis Club of Deerfield Beach Charitable Foundation Inc 4640 N Federal Lighthouse Pt,FL 33064	None	Public Charity	To purchase books for the Community Reading Room	1,100
Lafayette Fire Company 1836 Lincoln Highway East Lancaster,PA 17602	None	Government Unit	For Fire Station	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lake Gibson High School 7007 N Socrum Loop Road Lakeland,FL 33809	None	School	STEM RFP	3,355
Lancaster Cleft Palate Clinic 223 North Lime St Lancaster,PA 176022790	None	Public Charity	General support	5,000
Lancaster Community Safety Coalition 262 Conestoga St Lancaster,PA 17603	None	Public Charity	Support of the Mobilizing and Monitoring Safer Neighborhoods Program	2,000
Lancaster County Career & Technology Foundation 1730 Hans Herr Dr Willow Street,PA 17584	None	Public Charity	STEM Grant	5,000
Lancaster County Therapeutic Riding Inc PO Box 10724 Lancaster,PA 176050724	None	Public Charity	To sponsor riders during the 2014 therapeutic riding sessions	3,500
Lancaster County Workforce Investment Board 313 W Liberty Street Suite 114 Lancaster,PA 17603	None	Government Unit	STEM Grant	1,000
Lancaster General Hospital 555 North Duke Street Lancaster,PA 17604	None	Public Charity	To support the Lancaster General Health Ann B Barshinger Cancer Center	5,000
Lansing Community College Foundation 520 N Capitol Ave Lansing,MI 489017210	None	Public Charity	Capital campaign- Health & Human Services Career Building	50,000
Lansing School District 519 W Kalamazoo St Lansing,MI 48933	None	Sec 170(c) (1)	INSIGHTS program	9,950
Legrande Elementary School 70 Legrande School Road Horse Cave,KY 42749	None	School	STEM RFP	13,079
Lifeskills Inc PO Box 6499 Bowling Green,KY 42102	None	Public Charity	Hart County Champions Coalition 2013 Family Days events	2,000
Literacy Council of Lancaster-Lebanon 38 West King St Lancaster,PA 17603	None	Public Charity	STEM Grant	1,500
Lithonia Middle School 2451 Randall Avenue Lithonia,GA 30281	None	School	STEM RFP	4,600
Lodi Adopt-A-Child Inc PO Box 2479 Lodi,CA 952412479	None	Public Charity	Back to School Clothing Giveaway	2,000
Lodi Public Library Foundation 201 W Locust St Lodi,CA 95240	None	Public Charity	Library renovation	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lodi Sports Foundation PO Box 608 Lodi, CA 95241	None	Public Charity	Renovation of Track and Field	2,500
Lodi Unified School District 1305 E Vine Street Lodi, CA 95240	None	School	STEM Grant	2,500
Long's Park Amphitheater Foundation 630 Janet Avenue Lancaster, PA 17601	None	Public Charity	2013 Summer Music Series	2,000
Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640	None	Public Charity	General Support and to improve environmental policy	35,000
Manteca Unified School District 2271 West Louise Avenue Manteca, CA 95337	None	School	STEM Grant	2,500
Marbut Theme School 5776 Marbut Road Lithonia, GA 30058	None	School	STEM RFP	5,000
March of Dimes Foundation 160 S Progress Ave Ste 1A Harrisburg, PA 17109	None	Public Charity	2013 March for Babies	1,000
Marie Selby Botanical Gardens Inc 811 South Palm Avenue Sarasota, FL 342367726	None	Public Charity	Research Center in Children's Rainforest Garden	150,000
Marklund Children's Home 1 South 450 Wyatt Drive Geneva, IL 60134	None	Public Charity	Early Intervention Program	2,500
Mason Public Schools 400 South Cedar Street Mason, MI 48854	None	School	STEM Grant - CNC Program	72,350
Mason Public Schools Foundation 118 W Oak St Mason, MI 48854	None	Sec 170(c) (1)	General support	5,000
Massachusetts General Hospital 165 Cambridge Street Suite 600 Boston, MA 02114	None	Public Charity	Osteoporosis research within the Endocrine Unit	709,128
Mayor's Feed the Hungry Program Inc PO Box 1992 Sarasota, FL 342304068	None	Public Charity	General support	3,000
Maypearl High School 600 Phillips St Maypearl, TX 76064	None	Sec 170(c) (1)	Scholarship Fund and STEM RFP	8,176
Metcalf County Library Board PO Box 626 Edmonton, KY 42129	None	Public Charity	2013 Dig Into Reading Program	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Michigan State University 300 Spartan Way East Lansing, MI 488241005	None	Sec 170(c) (1)	Michigan Science Olympiad State Tournament	55,000
Michigan State University Michigan State University East Lansing, MI 48823	None	School	STEM Grants, Community Music School for Music Therapy, MSU Museum	17,500
Michigan State University-Dept of Mechanical Engineering 1410 Engineering Building East Lansing, MI 488241226	None	Sec 170(c) (1)	College of Engineering's Design Day	10,000
Midlothian ISD Education Foundation PO Box 1906 Midlothian, TX 760651906	None	Public Charity	STEM RFP - Project Build	4,845
Milagro House 669 W Chestnut Street Lancaster, PA 17603	None	Public Charity	Support of comprehensive services to residents of the house	3,000
Milford Independent School District PO Box 545 Milford, TX 76670	None	School	STEM RFP	4,500
Millersville International House 321 Manor Avenue Millersville, PA 17551	None	Public Charity	STEM Grant	5,000
Mote Marine Laboratory 1600 Kent Thompson Parkway Sarasota, FL 34236	None	Pulbic Charity	Expand study of effects of climate change on coral reefs to include effects of ocean acidification	100,000
Munfordville Elementary School 505 West Union Street Munfordville, KY 42765	None	School	Purchase of equipment for playground and STEM RFP	9,998
Nature Conservancy The 101 East Grand River Lansing, MI 48906	None	Public Charity	Purchase of Equipment	30,000
Navarro College Foundation Inc 3100 W Collin St Corsicana, TX 75110	None	Public Charity	Scholarship fund	8,000
New College Foundation Inc 5800 Bay Shore Road Sarasota, FL 342432109	None	Public Charity	STEM Grant	750
Northern Illinois University 1425 W Lincoln Hwy DeKalb, IL 601152828	None	Sec 170(c) (1)	STEM Grant	1,365
Owensboro Community and Technical College Foundation Inc 4800 New Hartford Road Owensboro, KY 42301	None	Public Charity	STEM Grant	5,000
Palm Beach County Food Bank Inc 525 Gator Dr Lantana, FL 33462	None	Public Charity	General Support	1,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Palmer Independent School District 112 FM 183 W Palmer,TX 75152	None	School	STEM RFP	4,992
Park City Volunteer Fire Department 24410 Louisville Road Park City,KY 42160	None	Government Unit	Purchase Jaws of Life cutters	5,000
Parkwood Farms Therapy Center Inc 2519 Parkwood Rd Snellville,GA 30039	None	Public Charity	General Support	2,500
Peppermint Ridge 825 Magnolia Avenue Corona,CA 92879	None	Gross Receipts org 5	Peppermint Ridge Multi-Purpose Room	2,100
Public Action to Deliver Shelter Inc 659 South River St Aurora,IL 60506	None	Public Charity	Hesed House Shelter Programs	2,000
Quitman School District 104 E Franklin Street Quitman,MS 39355	None	School	STEM RFP	4,903
QSD Imagination Library 5502 County Road 630 Shubuta,MS 39360	None	Public Charity	Provide low income children a free book each month for one year	2,500
Randolph County Schools 2222-C South Fayetteville St asheboro,NC 27204	None	school	AR Enterprise web and STEM Grant	13,285
Randolph County Senior Adults Association Inc PO Box 1852 Asheboro,NC 27204	None	Public Charity	The Expanding Opportunities for Active Living Campaign	2,000
Randolph Technical College Foundation Inc PO Box 1009 Asheboro,NC 27204	None	Public Charity	STEM Grant - Scholarships	4,000
Red Oak Independent School District Education Foundation PO Box 9000 Red Oak,TX 75154	NONE	Public Charity	STEM RFP	5,000
Rice Independent School District 1302 SW McKinney St Rice,TX 75155	None	School	STEM RFP	5,000
Ringling College of Art and Design 2700 Tamiami Trail Sarasota,FL 34234	None	School	Renovate and restore the former Sarasota High School into the Sarasota Museum of Art	50,000
SACA Development Corporation 453 S Lime St Suite A Lancaster,PA 17602	None	Public Charity	STEM Grant	5,000
Safe Place and Rape Crisis Center Inc 2139 Main St Sarasota,FL 34237	None	Public Charity	General support	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
Salvation Army - Sarasota FL PO Box 2792 Sarasota,FL 342302792	None	Public Charity	General support	3,000
School District of Lancaster 251 S Prince Street Lancaster,PA 17603	None	School	STEM RFP	17,390
Shalom Partnership of Lancaster Inc 450 E Strawberry St Lancaster,PA 176022790	None	Public Charity	Summer Tutorial program	4,000
Shelterbox USA Inc 7359 Merchant Court Lakewood Ranch,FL 34240	None	Public Charity	General Support	3,000
Shiloh Charter Schools Inc 905 W Terrace Dr Plant City,FL 33563	None	Public Charity	STEM Grant/STEM RFP	8,000
Sikes Elementary School 2727 Shepherd Lakeland,FL 33811	NOne	School	STEM RFP	2,500
SIRENEaton Shelter Inc 245 S Cochran Charlotte,MI 48813	None	Public Charity	Emergency Shelter Program	2,400
South Central Kentucky Kids on the Block Inc 2465 Russellville Road Bowling Green,KY 42101	None	Public Charity	KOB Programming in Barren County Schools	500
Sparrow Foundation 1110 E Michigan Ave Lansing,MI 489097980	None	Public Charity	Capital campaign-new stroke center	50,000
Stoneview Elementary School 2629 Huber Street Lithonia,GA 30058	None	School	STEM RFP - Science Lab	5,000
The Carolyn E Wylie Center for Children Youth & Families 4164 Brockton Avenue 1st Fl Riverside,CA 925013400	None	Public Charity	Breaking Barriers to Learning	2,900
The Center for Courageous Kids 1501 Burnley rd Scottsville,KY 42164	None	Public Charity	2013 Gardening Program	4,000
The Faith Tabernacle Transformation Development Inc 665 S Ann St Lancaster,PA 17602	None	Public Charity	Homework Help Tutoring Program	2,000
The Foundation for Community and Family Health (Voided Check) 815 W Sixth Street Ste 10 Corona,CA 92882	None	Public Charity	General support	-2,500
Tomorrow's Rainbow Inc 4341 NW 39th Avenue Coconut Creek,FL 33073	None	Public Charity	General support	1,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Upper Leacock Fire Company PO Box 335 Leola, PA 175400335	None	Sec 170(c) (1)	Purchase Emergency Backup Generator	5,000
Virginia Mason Medical Center PO Box 900 M10-PSY Seattle, WA 981110900	None	Public Charity	Dart Society	75,000
Virginia Mason Medical Center PO Box 900 M10-PSY Seattle, WA 981110900	None	Public Charity	Media Innovations	50,000
Virginia Mason Medical Center PO Box 900 M10-PSY Seattle, WA 981110900	None	Public Charity	Gift from Within	80,000
Water Street Health Services PO Box 7267 Lancaster, PA 17604	None	Public Charity	Medical Clinic	5,000
Webberville High School 309 East Grand River Webberville, MI 48892	None	School	STEM RFP	3,215
West Broward High School 500 NW 209th Ave Pembroke Pines, FL 33029	None	School	STEM RFP	3,000
Williamston Schools Foundation 3939 Vanneter Road Williamston, MI 48895	None	Public Charity	STEM RFP	2,000
WKAR - TV 23 212 Comm Arts Bldg East Lansing, MI 48824	None	School	Cyberchase/PBS Children's program	5,250
WLOC Clothes for Kids Inc PO Box 98 Horse Cave, KY 42749	None	Public Charity	General support and clothing	3,000
World of Wonders Science Museum Inc 2 North Sacramento Street Lodi, CA 95240	None	Public Charity	STEM Grant	1,000
YMCA of San Diego County 3601 Arey Drive San Diego, CA 92154	None	Public Charity	Support of financial assistance programs	1,250
Total  3a				4,376,299

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization Dart Foundation fka Solid Waste Management Foundation	Employer identification number 38-2849841
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization Dart Foundation fka Solid Waste Management Foundation	Employer identification number 38-2849841
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Dart Foundation fka Solid Waste Management Foundation	Employer identification number 38-2849841
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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TY 2012 Investments - Other Schedule

Name: Dart Foundation
fka Solid Waste Management Foundation
EIN: 38-2849841

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RBC MM	AT COST	512,026	512,026

TY 2012 Other Expenses Schedule

Name: Dart Foundation

fka Solid Waste Management Foundation

EIN: 38-2849841

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
State of Mich filing fees	20	0		20
Professional exp reimbursement	1,650	0		1,650
Council of Michigan Foundations Dues	5,400	0		5,400

TY 2012 Other Professional Fees Schedule**Name:** Dart Foundation

fka Solid Waste Management Foundation

EIN: 38-2849841

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professors to Educate & Admin Grants	50,000	0		50,000
Secretarial Fees	1,200	0		1,200
Bank Fees	20	0		20

TY 2012 Substantial Contributors Schedule

Name: Dart Foundation
fka Solid Waste Management Foundation
EIN: 38-2849841

Name	Address
William & Claire Dart Foundation	500 Hogsback Rd Mason, MI 48854