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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

ANTON CHARITABLE TRUST 7. N. COLUMBUS BLVD 137 Chy to tons, state, and ZP code Fill ADDELPHIA PA 19106 6 Check all that apply: Initial return of a former public charry Fill ADDELPHIA PA 19106 6 Check all that apply: Initial return Address dramps H Check byte of organization: X Issection 501(x)(3) section 501(x)(4) s			be able to use a copy of this i			Open to public Inspection
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Part I Analysis of Revenue and Expenses (The locks of amounts in column (a)) and the on cash bases.) Part II Analysis of Revenue and Expenses (The locks of amounts in column (a)) (a) Revenue and (b) Net investment income (c) Adjusted net (c) Adjusted	(from I	· —	•		1.	- 1 7
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1 Contributions, grifts, grants, etc., received 2 Cheek	Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment		for charitable purposes
2	1		91.358		N/A	(cacir basic crity)
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27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	26		20 250	670		27 670
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A			48,358.	0/9.		41,619.
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A			71 070			
c Adjusted net income (if negative, enter -0-)	•	*	/1,0/0.	7 201		
			instructions	 -	N/A	Form 990-PF (2012)

2

Fo	<u>rm 9</u> 9	0-PF (2012) ANTON CHARITABLE TRUST			7987969 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
<u>-</u>	1	Column snould be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	7,365.	72,944.	72,944.
	3	Accounts receivable -			
	١.	Less: allowance for doubtful accounts			
	4	Pledges receivable -			
	_	Less: allowance for doubtful accounts			
	1 -	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			
	7	Other notes and loans receivable			
	_	Less: allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
Ass	1	Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations	2 020	2 020	1 612
	1	Investments - corporate stock STMT 3	2,820.	2,820.	1,612.
	1	Investments - corporate bonds			· · ·
	111	Investments - land, buildings, and equipment basis			
	1	Less accumulated depreciation			
	1	Investments - mortgage loans	227 001	222 472	207 260
	13	Investments - other STMT 4	227,981.	233,472.	297,369.
	14	Land, buildings, and equipment: basis			
	45	Less accumulated degreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	238,166.	309,236.	371,925.
		Accounts payable and accrued expenses	250,1000	303,230.	<u> </u>
	18	Grants payable			1
"	19	Deferred revenue			1
Liabilities		l i i i i i i i i i i i i i i i i i i i			1
Ē	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			1
Ë		Other liabilities (describe)	-		1
		The industries (describe			1
	23	Total liabilities (add lines 17 through 22)	0.	0.	1
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			}
<u>ja</u>	25	Temporarily restricted			
Ва	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
Si	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ΙÀ	29	Retained earnings, accumulated income, endowment, or other funds	238,166.	309,236.	
Š	30	Total net assets or fund balances	238,166.	309,236.	
	31	Total liabilities and net assets/fund balances	238,166.	309,236.	
F	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1		net assets or fund balances at beginning of year - Part II, column (a), line	30		
	-	st agree with end-of-year figure reported on prior year's return)		1	238,166.
2		r amount from Part I, line 27a		2	71,070.
3		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	309,236.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Lota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	309,236.

223511 12-05-12 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Adjusted basis as of 12/31/69

(ii) F.M.V. as of 12/31/69

(ii) F.M.V. as of 12/31/69

(iii) Adjusted basis as of 12/31/69

(iv) Excess of col. (iv) col. (iv), but not less than -0-) or Losses (from col. (h))

c d e

2

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
 If (loss), enter -0- in Part I, line 7

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries,

1 Enter the appropriate amount in each colu	mn for each year; see the instructions be	rore making any entries.	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	32,726.	258,236.	.126729
2010	28,015.	292,191.	.095879
2009	33,756.	286,931.	.117645
2008	13,731.	264,442.	.051924
2007	30,412.	355,140.	.085634

Total of line 1, column (d)
 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years

the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

2	 4	7	7	8	1	1

Yes X No

3 .095562

344,403. 5 32,912.

6 74.

7 32,986.

27,679.

Form **990-PF** (2012)

	990-PF						23-	7987	7969		Page 4
Pa	rt VI	Excise Tax Based on Investment Income (Section 4940)(a),	49	40(b), 4940(e), or 4	948	- see	instru	ctio	1S)
1a	Exempt	operating foundations described in section 4940(d)(2), check here 🕨 🔲 and er	nter "N	/A" c	on line 1.)					
		ruling or determination letter: (attach copy of letter if nec									
b	Domest	tic foundations that meet the section 4940(e) requirements in Part V, check here 🕒	<u> </u>	an	d enter 1%)	1			1	<u>48.</u>
		I, line 27b									
		r domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $^{\circ}$				J		İ			_
		der section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Ot	hers e	nter	· -0-)		2	<u> </u>			0.
-		es 1 and 2					3	 		1	48.
		A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Of	thers e	enter	r -0-)		4	ļ			0.
		sed on investment income. Subtract line 4 from line 3. If zero or less, enter -0-					5				48.
		Payments:		1		47		ļ			
		stimated tax payments and 2011 overpayment credited to 2012	6a			47.	-	ļ.			
		foreign organizations - tax withheld at source	6b				1				
		d with application for extension of time to file (Form 8868)	6c	╁			{				
		withholding erroneously withheld	<u>6d</u>				┨	1			47
		redits and payments. Add lines 6a through 6d					7	 			<u>47.</u>
		ny penalty for underpayment of estimated tax. Check here if Form 2220 is attac	cnea				8	 		1	01.
		e. If the total of lines 5 and 8 is more than line 7, enter amount owed					10	 -		<u>_</u>	01.
		yment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			Refu		11	 			
		ne amount of line 10 to be: Credited to 2013 estimated tax >			netu	idea 🛌	111	<u> </u>			
_		the tax year, did the foundation attempt to influence any national, state, or local legis	lation (or d	id it narticinate or	intervene	ın			Yes	No
14		itical campaign?	ation	oi ui	ia it participate or	mitor vonc	. 151		1a		X
h	• •	pend more than \$100 during the year (either directly or indirectly) for political purpos	:es (se	e in	structions for def	inition)?			1b		X
		answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	-				ed or		"		
		uted by the foundation in connection with the activities.	<u>.</u> СОР.	,,,,	or arry materials	pasiion					
		foundation file Form 1120-POL for this year?							1c		Х
		ne amount (if any) of tax on political expenditures (section 4955) imposed during the	vear:						1.0		
		the foundation. \blacktriangleright \$ (2) On foundation managers		B		0.					
е	Enter th	ne reimbursement (if any) paid by the foundation during the year for political expendi	ture ta	x Im	nposed on founda		-				
		ers.▶\$ 0.									
2		foundation engaged in any activities that have not previously been reported to the IF	RS?						2		X_
	If "Yes,	," attach a detailed description of the activities									
3	Has the	foundation made any changes, not previously reported to the IRS, in its governing ii	nstrun	nent	t, articles of incorp	oration,	or				
	bylaws,	, or other similar instruments? If "Yes," attach a conformed copy of the change	es						3		_X_
4a	Did the	foundation have unrelated business gross income of \$1,000 or more during the year	r?						4a		<u>X</u>
b	If "Yes,"	has it filed a tax return on Form 990-T for this year?					N	I/A	4b		
5	Was the	ere a liquidation, termination, dissolution, or substantial contraction during the year?							5		X
		," attach the statement required by General Instruction T.									
6		requirements of section 508(e) (relating to sections 4941 through 4945) satisfied er	ther:								
		nguage in the governing instrument, or									
	By sta	ate legislation that effectively amends the governing instrument so that no mandator	y direc	tion	is that conflict wit	h the state	e law				
		in in the governing instrument?							6	<u>X</u>	
		foundation have at least \$5,000 in assets at any time during the year?							7	<u>X</u>	
		" complete Part II, col (c), and Part XV									
8a	Enter th	ne states to which the foundation reports or with which it is registered (see instruction	ns) 🕨	_							
h		nswer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorne	v Ge	neral (or designa	(a)					
		state as required by General Instruction G? If "No," attach explanation		, ac	moral (or dosiglia	,			8b	X	
		oundation claiming status as a private operating foundation within the meaning of se	ction 4	1942	2(1)(3) or 4942(1)(5) for cale	endar		35		
		12 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," c</i>				-, .o. oan	,		9		X
		persons become substantial contributors during the tax year? if "Yes," attach a schedu				ses			10		X
								Foi	rm 990	-PF(

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Part VII-A Statements Regarding Activities (continued)		
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meani	ng of	
section 512(b)(13)? If "Yes," attach schedule (see instructions)	. 11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified pe	rson had advisory privileges?	
If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption appli	cation? 13	X
Website address ► N/A		
14 The books are in care of ► DUANE MORRIS LLP	Telephone no. $\triangleright 215-979-1$	
Located at ► 30 SOUTH 17TH STREET, PHILADELPHIA	ZIP+4 ▶ <u>19103</u>	<u>-4196</u>
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶∟
and enter the amount of tax-exempt interest received or accrued during the year		/A
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes No
securities, or other financial account in a foreign country?	16	X_
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of	the foreign	-
Country Day N. D. Control Day and Day and Day Anti-tick Forms 4700 May Bo B		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be R		V Al -
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	Yes X No	
a disqualified person?	Yes X No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	tes La No	
(5) Transfer any income or assets to a disqualified person (or make any of either available	Yes X No	
for the benefit or use of a disqualified person)?	Tes La No	
(6) Agree to pay money or property to a government official? (Exception. Check "No"		
if the foundation agreed to make a grant to or to employ the official for a period after	Yes X No	
termination of government service, if terminating within 90 days.)		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regula	N/A 1b	
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A 10	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that we	ere not corrected	
before the first day of the tax year beginning in 2012?	10	x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private of		
defined in section 4942(j)(3) or 4942(j)(5)):	portaining roundation	
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for	tax year(s) beginning	
before 2012?	Yes X No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	(relating to incorrect	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, an		
statement - see instructions.)	N/A 2b	l _ l
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
during the year?	Yes X No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or dis	qualified persons after	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under sec	tion 4943(c)(7)) to dispose	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period	? (Use Schedule C,	
Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A 3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpos	ses? 4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize in	ts charitable purpose that	
had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Heart VIII Paid Employees, and Contractors (continued)	Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type	of service (c)	Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as t number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	the Expe	nses
ı N/A		
2		
3		
		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amo	ount
N/A		
All other program-related investments. See instructions.		
Fotal, Add lines 1 through 3	>	0.
I Otali Add illies dillough o		0-PF (2012)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
·	Average monthly fair market value of securities	1a	276,848.
b	Average of monthly cash balances	1b	72,800.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	349,648.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	349,648.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,245.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	344,403.
6_	Minimum investment return. Enter 5% of line 5	6	17,220.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	17,220.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	148.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,072.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	17,072.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,072.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	27,679.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	27,679.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,679.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	the section

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4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,	- '	· ·		
line 7				17,072.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			_0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 13,103.				
b From 2008 675.				
c From 2009 19,503.				
d From 2010 13,483.				
e From 2011 19,958.	CC 722			
f Total of lines 3a through e	66,722.			
4 Qualifying distributions for 2012 from Part XII, line 4: ►\$ 27,679.				
Part XII, line 4: ►\$ 27,679. a Applied to 2011, but not more than line 2a			0.	
b Applied to 2011, but not more than line 2a			0.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		<u>U.•</u>		
(Election required - see instructions)	0.		•	
d Applied to 2012 distributable amount				17,072.
e Remaining amount distributed out of corpus	10,607.			17,0726
5 Excess distributions carryover applied to 2012	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	•			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	77,329.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed	·-	0.		
d Subtract line 6c from line 6b. Taxable		0		
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				<u>U•</u>
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	13,103.			
9 Excess distributions carryover to 2013.	23/1030			
Subtract lines 7 and 8 from line 6a	64,226.			
10 Analysis of line 9:		· · · · · · · · · · · · · · · · · · ·		
a Excess from 2008 675.				
b Excess from 2009 19,503.				
c Excess from 2010 13,483.				
d Excess from 2011 19,958.				
e Excess from 2012 10,607.				
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	HARITABLE T			23-79	87969 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo			•		
b Check box to indicate whether the found	lation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for				-	
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			 		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets		,			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				1	
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or me	ore in assets
at any time during t	he year-see instr	ructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more	than 2% of the total continues 507(d)(2)	ributions received by the	foundation before the clo	se of any tax
NONE	101e tilali \$5,000). (See S	ection 507(u)(2).)			
b List any managers of the foundation wh	o own 10% or more of th	e stock of a cornoration (or an equally large portion	on of the ownership of a p	artnership or
other entity) of which the foundation ha			or an equally large portion	m or and directing or a p	artiforomp of
NONE					
2 Information Regarding Contribute	on. Grant. Gift. Loan.	Scholarship, etc., Pr	ograms:		
Check here ► X If the foundation of				ot accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber or e-mail of the perso	n to whom applications s	hould be addressed:		
b The form in which applications should be	e submitted and informa	tion and materials they sh	ould include;		
c Any submission deadlines:	****				
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields,	kinds of institutions, or c	other factors:	

Part XV	Supplementary Information	(continued)			
3 Grants	and Contributions Paid During the You	ear or Approved for Future	Payment		
	Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Nar	ne and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	
a Paid o	lunng the year				
40 N. 2ND	ATER COMPANY STREET HIA, PA 19106	NONE	PUBLIC	GENERAL PURPOSES	_3,500.
	ATLAS PRODUCTIONS INC TH STREET, 10TH FL NY 10001	NONE	PUBLIC	APPLIED MECHANICS PROJECT	2,500,
PHILADELP FRINGE 919 N. 5T	HIA LIVE ARTS AND PHILLY H STREET	NONE	PUBLIC	GENERAL PURPOSES	
PHILADELP	HIA, PA 19123				15,000.
1982 LOCU	CHRISTIAN ACADEMY INC ST LANE G, PA 17109	NONE	PUBLIC	IMAGINE IT ROBOTICS	5,000.
ALLIANCE 1315 WALN	HILADELPHIA CULTURAL UT STREET, STE 732	NONE	PUBLIC	GENERAL PURPOSES	
-	HIA PA 19107				1,000.
b Appro	ved for future payment			> _3a	27,000.
	NONE				
			:		
					
Total			<u> </u>	▶ 3b	
			·		m 990-PF (2012)

er gross amounts unless otherwise indicated.	<u>Unrelated b</u>	usiness income		d by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exemp function income
			1		
	1 1-	·	1		-,
		· · · · · · · · · · · · · · · · · · ·	1 1		<u> </u>
	[[-·				
Fees and contracts from government agencies					
embership dues and assessments					
terest on savings and temporary cash				<u> </u>	
vestments					
vidends and interest from securities			14	8,070.	
et rental income or (loss) from real estate:				- 1	
Debt-financed property					
Not debt-financed property					· .
et rental income or (loss) from personal					
operty					
her investment income					
ain or (loss) from sales of assets other					
an inventory					
et income or (loss) from special events					
oss profit or (loss) from sales of inventory					
her revenue:					
	1 1				
	_				
	_				
	_				
ubtotal. Add columns (b), (d), and (e)		0.	<u>. </u>	8,070.	
otal. Add line 12, columns (b), (d), and (e)				13	8,0
(0), (0), 000	.)				
			vamnt	Purposes	
worksheet in line 13 instructions to verify calculations		iplishment of E	VEIIIDE		
worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie	s to the Accom			_	
worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie No. Explain below how each activity for which in	s to the Accom	olumn (e) of Part XVI-		_	plishment of
worksheet in line 13 instructions to verify calculations † XVI-B Relationship of Activitie	s to the Accom	olumn (e) of Part XVI-		_	plishment of
worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie No. Explain below how each activity for which in	s to the Accom	olumn (e) of Part XVI-		_	plishment of
worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie No. Explain below how each activity for which in	s to the Accom	olumn (e) of Part XVI-		_	plishment of
worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie No. Explain below how each activity for which in	s to the Accom	olumn (e) of Part XVI-		_	plishment of
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worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie No. Explain below how each activity for which in	s to the Accom	olumn (e) of Part XVI-		<u> </u>	plishment of
rt XVI-B Relationship of Activitie No. Explain below how each activity for which is	s to the Accom	olumn (e) of Part XVI-		<u> </u>	plishment of
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rt XVI-B Relationship of Activitie No. Explain below how each activity for which is	s to the Accom	olumn (e) of Part XVI-		<u> </u>	plishment of
rt XVI-B Relationship of Activitie No. Explain below how each activity for which is	s to the Accom	olumn (e) of Part XVI-		<u> </u>	plishment of
rt XVI-B Relationship of Activitie No. Explain below how each activity for which is	s to the Accom	olumn (e) of Part XVI-		<u> </u>	plishment of
rt XVI-B Relationship of Activitie No. Explain below how each activity for which is	s to the Accom	olumn (e) of Part XVI-		<u> </u>	plishment of

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Form 990-PF (2012) ANTON CHARITABLE TRUST 23-7987969 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of Yes No

N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No If Yes, complete the following schedule. (a) Name of organization (b) Type of organization N/A Under penalties of peryany, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge N/A Signal Indicate that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge N/A Signal Indicate that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge N/A Signal Indicate that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge N/A Signal Indicate that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge N/A Signal Indicate that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge N/A Signal Indicate that I have examined this return with the prepare reshown below (see inst ?) Xerial Yes No Title Print/Type preparer's name Preparal Signature Date Check If PTIN Self-employed Self-emp	1 Did the t	organization directly or indir	ectly engage in any c	of the followin	g with any other o	organization	uescribea in seci	1011 201(6) 01	j ,	163 140
(9) Other assets 16(1) X 1/2 1/2 X 1/2	the Code	e (other than section 501(c)	(3) organizations) or	in section 52	7, relating to polit	ical organiza	tions?			
(2) Dother sassets (1) Sales of assets to an ordinariable exempt organization (2) Purchases of assets from a nonchariable exempt organization (3) Rential of technics, equipment, or other assets (4) Rembursement arrangements (5) Loars or foundation, described in the same of the sassets, or paid employees (6) Loars or foundation, equipment, or other assets (7) Sales of assets from a nonchariable exempt organization (8) Loars or foundation, equipment, or other assets (8) Loars or foundation, equipment, making lists, other assets, or paid employees (9) Loars or foundation, equipment, making lists, other assets, or paid employees (9) Interview of the sales of the sa	a Transfer	s from the reporting founda	ition to a noncharitab	le exempt or	ganization of:					ļ
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Form 990-PF (2012)		<u> </u>	TPWDRP5#T	A, PA	<u>171U3-4.</u>	170		Trnone no. 2		
									Form 990	- (2012)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

Employer identification number

2012

ANTON CHARITABLE TRUST 23-7987969 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt chantable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

NOTUA	CHARITABLE TRUST	23	<u>-7987969</u>
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FREDERICK W. ANTON III 7 N. COLUMBUS BLVD. PHILADELPHIA, PA 19106	\$ 91,358.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

ANTON CHARITABLE TRUST

23-7987969

Part II	Noncash Property (see instructions) Use duplicate copies of Part	II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Name of org	panization		Employer identification number			
A ATMICAT	CHARTMANIE MRHOM		22 7097060			
Part III	Exclusively religious, charitable, etc., indiv year. Complete columns (a) through (e) and ti the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition	c., contributions of \$1,000 or less for t	(7), (8), or (10) organizations that total more than \$1,000 for the ns completing Part III, enter the year. (Enter this information once)			
(a) No.						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
ŀ		(e) Transfer of gift				
-	Transferee's name, address, a		Relationship of transferor to transferee			
(a) No.						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(e) Transfer of gift				
	Transferee's name, address, a		Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(e) Transfer of gift	of gift			
}	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(e) Transfer of gift				
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee			

ر المراجعة الأستداك

23-7987969

ID:

Taxpayer

是一个人,我们是一个人的人,我们是一个人的人的人,我们是一个人的人的人,我们是这个人的人的人的人的人,我们是这个人的人的人的人的人,我们是这个人的人的人的人的人 Investment Detail - Mutual Funds

Bond Funds	Quantity	Market Price	Market Value	% of Account Assets	Average Cost Basis	Cost Basis	Unrealized Gain or (Loss)
DFA ONE YEAR FIXED INCM 838.9160 10.3300 8,666.00 2% 10.27 8,613.37 52.63 PORT INSTL SYMBOL: DFIHX	838,9160	10.3300	8,666.00	2%	10.27	8,613.37	52,63
DODGE & COX INCOME FUND SYMBOL: DODIX	2,782.8030	13.6400	37,957.43	10%	12.57	34,990.80	2,966,63
VANGUARD TOTAL BD MARKET	4,047.0340	10.7200	43,384.20	12%	10.08	40,778.91	2,605.29

INDEX FD INV SHASS

NATIONAL STANDARD STANDARD

DUPLICATE STATEMENT

Tax Year:

2012

23-7987969 Taxpayer ID:

U/A DTD 11/18/1998

Schwab One® Trust Account of F ANTON III, ESQUIRE TTEE ANTON CHARITABLE TRUST

IIIVESIIITEIII LEIGII - IMULGI LUIIUS (COIIIIIUGE)		PAGE LEADING BELLEVILLE BE		おえない かいか		CALLES ALT DESCRIPTION SPECIAL	Charles Salabay to the salabay
		Market	Market	% of Account	Average		Unrealized
Equity Funds	Juantity		Value	Assets	Cost Basis	Cost Basis	Gain or (Loss)
ABERDEEN SELECT INTL & 4 EQTY FD CL SYMBOL: JIEIX	428.0720	29.3300	12,555.35	3%	32.46	13,896.17	(1,340.82)
BARON GROWTH FUND & SYMBOL: BGRFX	505,7530	71.6200	36,222.03	10%	45.42	22,972.19	13,249.84
DFA US LARGE CAP VALUE 9 PORT INSTL SYMBOL: DFLVX	678.4090	29.7200	20,162.32	5%	18.97	12,869.15	7,293.17
DFA US SMALL CAP VALUE ♀ PORT INSTL SYMBOL: DFSVX	266.5420	34.4800	9,190.37	2%	24.54	6,539.83	2,650.54
JANUS FUND CL T & SYMBOL: JANSX	066.909	39.3500	23,885.41	%9	23.67	14,370.67	9,514.74
JANUS OVERSEAS FD CL T & SYMBOL: JAOSX	242.4370	37.6500	9,127.75	2%	26.21	6,353.42	2,774.33
MANNING & NAPIER WORLD OPPTY A SYMBOL: EXWAX	2,178.6700	0.0600	19,738.75	2%	7.67	16,716.78	3,021.97
MORGAN STANLEY EMERGING MARKETS OL SYMBOL: MGEMX	263.8240	25.9900	6,856.79	2%	21.82	5,756.53	1,100.26
PERKINS MID CAP VALUE T [©] SYMBOL: JMM1Z	465.2600	25.9700	12,082.80	3%	21.60	10,047.29	2,035.51

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DUPLICATE STATEMENT

Tax Year:

2012

23-7987969 ID: Taxpayer

TO THE PARTY OF TH ANTON CHARITABLE TRUST F ANTON III, ESQUIRE TTEE U/A DTD 11/18/1998 SCHWAB

Schwab One® Trust Account of

Investment Detail - Mutual Funds (continued)	nds (continued)		e na mende sale designation de la constante de		the file of the second		
Equity Funds (continued)	Quantity	Market Price	Market Value	% of Account Assets	Average Cost Basis	Cost Basis	Unrealized Gain or (Loss)
ROOSEVELT MULTI CAP FUND INV SYMBOL: BULLX	747,9800	19,7500	14,772.61	4%	12,23	9,151.15	5,621.46
ROYCE OPPORTUNITY FUND \$ INVESTMENT CL SYMBOL: RYPNX	757.6140	15.9400	12,076.37	3%	12.07	9,144.93	2,931.44
ROYCE VALUE PLUS FUND & SERVICE CL SYMBOL: RYVPX	520.1770	17.2100	8,952.25	2%	11.14	5,793.13	3,159.12
THIRD AVENUE INTL VALUE & FD INSTL CL SYMBOL: TAVIX	229.8680	20.0100	4,599.66	1%	19.30	4,436.00	163.66
VANGUARD GROWTH EQUITY ♀ FUND SYMBOL: VGEQX	293,3240	15,4100	4,520.12	1%	9.51	2,789.83	1,730.29
WESTCORE GROWTH FUND & RETAIL SYMBOL: WTEIX	716.1660	17.6200	12,618.84	3%	11.52	8,252.12	4,366.72
Storal Equity Foliation	8-90 (08-50 16-8-69 84-80		297.389.05	996		(12) DBG 19 (23) 472/27	66,896,78

CAN Page 8 of 10

FORM 990-PF DIVIDENT	OS AND	INTER	EST FR	ОМ	SECUF	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUN'	T	_	TAL GAINS	COLUMN (A AMOUNT)
CHARLES SCHWAB	•		8,07	0.		0.	8,0	70.
TOTAL TO FM 990-PF, PART I,	LN 4		8,07	0.		0.	8,0	70.
FORM 990-PF	<u> </u>	LEGAL	FEES				STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS	NET I MENT			(C) ADJUSTED NET INCOM		
DUANE MORRIS LLP		1,358.	•		679.		6	79.
TO FM 990-PF, PG 1, LN 16A		1,358.			679.		6	79.
FORM 990-PF	CO	RPORAT	E STOC	ĸ	·		STATEMENT	3
DESCRIPTION					вос	OK VALUE	FAIR MARKE	T
96 SHS OLD REPUBLIC INTL COR	P					2,820.	1,6	12.
TOTAL TO FORM 990-PF, PART I	I, LIN	E 10B				2,820.	1,6	12.
FORM 990-PF	ОТН	ER INV	ESTMEN	TS			STATEMENT	4
DESCRIPTION			LUATIO ETHOD	N	вос	OK VALUE	FAIR MARKE VALUE	т
SEE ATTACHED SCHEDULE			COST	_		233,472.	297,3	69.
TOTAL TO FORM 990-PF, PART I	I, LIN	E 13			· · · · · ·	233,472.	297,3	69.