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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**

Open to public inspection

For calendar year 2012 or tax year beginning **NOV 1, 2012**, and ending **OCT 31, 2013**

Name of foundation <b>THE JACK GANTZ FOUNDATION, INC. C/O CITRIN COOPERMAN</b>		A Employer identification number <b>13-3352396</b>						
Number and street (or P.O. box number if mail is not delivered to street address) <b>709 WESTCHESTER AVENUE</b>	Room/suite	B Telephone number <b>914-949-2990</b>						
City or town, state, and ZIP code <b>WHITE PLAINS, NY 10604</b>		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 4,941,383.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		154,673.	154,673.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		25,565.			
b Gross sales price for all assets on line 6a <b>215,239.</b>					
7 Capital gain net income (from Part IV, line 2)			25,565.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		89,853.	97,586.		STATEMENT 2
12 Total. Add lines 1 through 11		270,091.	277,824.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		9,121.	0.		0.
c Other professional fees		26,992.	26,992.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 5</b>		7,497.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		43,610.	26,992.		0.
25 Contributions, gifts, grants paid		344,790.			344,790.
26 Total expenses and disbursements. Add lines 24 and 25		388,400.	26,992.		344,790.
27 Subtract line 26 from line 12		<118,309.>			
a Excess of revenue over expenses and disbursements			250,832.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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**THE JACK GANTZ FOUNDATION, INC.**  
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			74,226.	108,209.	108,208.
	2 Savings and temporary cash investments			568,896.	288,698.	288,698.
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 6			1,559,042.	1,853,943.	2,622,046.
	c Investments - corporate bonds STMT 7			53,605.	54,979.	57,236.
	11 Investments - land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe STATEMENT 8 )			1,945,054.	1,776,685.	1,865,195.	
16 Total assets (to be completed by all filers)			4,200,823.	4,082,514.	4,941,383.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe )					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds			4,200,823.	4,082,514.		
30 Total net assets or fund balances			4,200,823.	4,082,514.		
31 Total liabilities and net assets/fund balances			4,200,823.	4,082,514.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,200,823.
2 Enter amount from Part I, line 27a	2	<118,309.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,082,514.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,082,514.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>					
<b>b CAPITAL GAINS DIVIDENDS</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 187,293.		189,674.	<2,381.>
<b>b</b> 27,946.			27,946.
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<2,381.>
<b>b</b>			27,946.
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	25,565.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	404,540.	4,596,160.	.088017
2010	396,535.	4,725,128.	.083920
2009	396,036.	4,850,658.	.081646
2008	331,938.	4,769,388.	.069598
2007	303,273.	5,689,503.	.053304

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	.376485
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.075297
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	<b>4</b>	4,702,485.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	354,083.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	2,508.
<b>7</b> Add lines 5 and 6	<b>7</b>	356,591.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	<b>8</b>	344,790.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,017.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,017.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	5,017.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,472.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	8,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	10,472.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,455.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► WILLIAM H. ZEBORIS Telephone no ► 914-949-2990 Located at ► C/O CITRIN; 709 WESTCHESTER AVE, WHITE PLAINS, NY ZIP+4 ► 10604			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

**5b**

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARITA GANTZ 120 SUNSET AVENUE PALM BEACH, FL 33480	PRESIDENT 0.00	0.	0.	0.
JOSEPH GANTZ 463 WOODLANDS ROAD HARRISON, NY 10528	SECRETARY/TREASURER 0.00	0.	0.	0.
ELAINE GANTZ BERMAN 1693 EAST CEDAR AVENUE DENVER, CO 80290	DIRECTOR 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,914,075.
b	Average of monthly cash balances	1b	496,151.
c	Fair market value of all other assets	1c	1,363,870.
d	Total (add lines 1a, b, and c)	1d	4,774,096.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,774,096.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	71,611.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,702,485.
6	Minimum investment return. Enter 5% of line 5	6	235,124.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	235,124.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5,017.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,017.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	230,107.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	230,107.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	230,107.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	344,790.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	344,790.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	344,790.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				230,107.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008	50,173.			
c From 2009	398,800.			
d From 2010	400,816.			
e From 2011	406,587.			
f Total of lines 3a through e	1,256,376.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	344,790.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	344,790.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )	230,107.			230,107.
6 Enter the net total of each column as indicated below:	1,371,059.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,371,059.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009	218,866.			
c Excess from 2010	400,816.			
d Excess from 2011	406,587.			
e Excess from 2012	344,790.			

\*\* SEE STATEMENT 9

Form 990-PF (2012)

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

Form 990-PF (2012)

13-3352396 Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## THE JACK GANTZ FOUNDATION, INC.

C/O CITRIN COOPERMAN

Form 990-PF (2012)

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**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ABRAHAM FUND		PC	UNRESTRICTED	3,000.
AJC		PC	UNRESTRICTED	2,000.
AJC		PC	UNRESTRICTED	72.
ALLIED JEWISH FEDERATION		PC	UNRESTRICTED	15,000.
ALLIED JEWISH FEDERATION OF COLORADO		PC	UNRESTRICTED	15,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>344,790.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

13-3352396

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF BEIT ISSIE SHAPIRO		PC	UNRESTRICTED	6,000.
AMERICAN FRIENDS OF UN WATCH		PC	UNRESTRICTED	100.
AMERICAN SOCIETY FOR YAD-VASHION		PC	UNRESTRICTED	100.
AMERICAN SOCIETY FOR YAD-VASHION		PC	UNRESTRICTED	100.
AMVETS		PC	UNRESTRICTED	50.
BBO		PC	UNRESTRICTED	100.
BEIT ISSIE SHAPIRO		PC	UNRESTRICTED	2,100.
B'NAI BRITH INTERNATIONAL		PC	UNRESTRICTED	200.
BOOK TRUST		PC	UNRESTRICTED	300.
CAMERA		PC	UNRESTRICTED	1,000.
Total from continuation sheets				309,718.

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

13-3352396

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CCCJ - COLORADO COUNCIL		PC	UNRESTRICTED	200.
CHILDREN'S NATIONAL MEDICAL CENTER		PC	UNRESTRICTED	5,000.
COLEL CHABAD		PC	UNRESTRICTED	100.
COLORADO BRIGHT BEGINNINGS		PC	UNRESTRICTED	1,500.
COLORADO LEGACY FOUNDATION		PC	UNRESTRICTED	2,500.
COMMITTEE FOR ECONOMIC DEVELOPMENT		PC	UNRESTRICTED	3,000.
CONGREGATION EITZ CHAIM		PC	UNRESTRICTED	100.
CONGREGATION SULAM YAAKOV		PC	UNRESTRICTED	500.
CONGREGATION SULAM YAAKOV		PC	UNRESTRICTED	2,750.
CYCLE FOR SURVIVAL		PC	UNRESTRICTED	100.
Total from continuation sheets				

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

13-3352396

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DANCING CLASSROOMS		PC	UNRESTRICTED	1,000.
DCIS FOUNDATION		PC	UNRESTRICTED	2,500.
DENVER HEALTH FOUNDATION		PC	UNRESTRICTED	5,000.
DENVER SCHOLARSHIP FOUNDATION		PC	UNRESTRICTED	1,000.
DOROT		PC	UNRESTRICTED	72.
DOROT		PC	UNRESTRICTED	110.
DPS FOUNDATION		PC	UNRESTRICTED	10,000.
DPS FOUNDATION		PC	UNRESTRICTED	15,000.
FIDF		PC	UNRESTRICTED	1,000.
FLORENCE CRITTETON SERVICES & SCHOOL		PC	UNRESTRICTED	1,500.
Total from continuation sheets				

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF MANUAL HS		PC	UNRESTRICTED	500.
GREAT EDUCATION COLORADO FUND		PC	UNRESTRICTED	3,000.
HADASSAH		PC	UNRESTRICTED	500.
HAND IN HAND		PC	UNRESTRICTED	25,000.
HARRISON EMS		PC	UNRESTRICTED	60.
HARRISON POLICE ASSOC.		PC	UNRESTRICTED	50.
HARRISON PUBLIC LIBRARY FDN		PC	UNRESTRICTED	100.
HARRISON VOLUNTEER AMBULANCE		PC	UNRESTRICTED	30.
HEA		PC	UNRESTRICTED	3,700.
I HAVE A DREAM FOUNDATION		PC	UNRESTRICTED	500.
Total from continuation sheets				

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

13-3352396

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ISRAEL CHILDREN'S CANCER FOUNDATION		PC	UNRESTRICTED	180.
JACOB BURNS FILM CENTER		PC	UNRESTRICTED	95.
JCC		PC	UNRESTRICTED	6,000.
JEWISH FEDERATION OF DELAWARE		PC	UNRESTRICTED	1,000.
JEWISH FEDERATION OF DELAWARE		PC	UNRESTRICTED	5,000.
JEWISH FOUNDATION FOR RIGHTEOUS INC.		PC	UNRESTRICTED	100.
JINSA		PC	UNRESTRICTED	250.
LEGAL AID SOCIETY OF D.C.		PC	UNRESTRICTED	500.
LEUKEMIA & LYMPHOMA SOC.		PC	UNRESTRICTED	250.
MADISON SQUARE BOYS & GIRLS CLUB		PC	UNRESTRICTED	7,000.
Total from continuation sheets				

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

13-3352396

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MADISON SQUARE BOYS & GIRLS CLUB		PC	UNRESTRICTED	600.
MADISON SQUARE BOYS & GIRLS CLUB		PC	UNRESTRICTED	400.
MADISON SQUARE BOYS & GIRLS CLUB		PC	UNRESTRICTED	500.
MADISON SQUARE BOYS & GIRLS CLUB		PC	UNRESTRICTED	10,000.
MAKE-A-WISH FOUNDATION		PC	UNRESTRICTED	100.
MAKING HEADWAY FOUNDATION		PC	UNRESTRICTED	100.
MEET		PC	UNRESTRICTED	5,000.
MEMRI		PC	UNRESTRICTED	180.
MERCY COLLEGE		PC	UNRESTRICTED	1,000.
MERENDERO NUEVO AMAECER		PC	UNRESTRICTED	1,000.
Total from continuation sheets				

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

13-3352396

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
METROPOLITAN MUSEUM		PC	UNRESTRICTED	550.
MOMA		PC	UNRESTRICTED	85.
MT. KISCO HEBREW CONGREGATION		PC	UNRESTRICTED	1,000.
NACOEJ		PC	UNRESTRICTED	136.
NATIONAL MS SOCIETY		PC	UNRESTRICTED	100.
NATIONAL MS SOCIETY		PC	UNRESTRICTED	100.
PEBC		PC	UNRESTRICTED	250.
PLANNED PARENTHOOD		PC	UNRESTRICTED	500.
PLAYWORKS		PC	UNRESTRICTED	500.
REACH OUT & READ		PC	UNRESTRICTED	200.
Total from continuation sheets				

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RYE ARTS CENTER		PC	UNRESTRICTED	60.
SEEDS OF PEACE		PC	UNRESTRICTED	25,000.
SENIOR ASSISTANCE CENTER		PC	UNRESTRICTED	200.
SHALOM ISRAEL		PC	UNRESTRICTED	100.
SIMON WIESENTHAL CENTER		PC	UNRESTRICTED	100.
STAND WITH US		PC	UNRESTRICTED	5,000.
STAND WITH US		PC	UNRESTRICTED	5,000.
TEMPLE UNIVERSITY SCHOOL OF MEDICINE		PC	UNRESTRICTED	1,000.
THE ABRAHAM FUND		PC	UNRESTRICTED	3,000.
THE ADOPTION EXCHANGE		PC	UNRESTRICTED	5,000.
Total from continuation sheets				

THE JACK GANTZ FOUNDATION, INC.  
C/O CITRIN COOPERMAN

13-3352396

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE LUSTGARTEN FOUNDATION		PC	UNRESTRICTED	180.
THE SAPLING FOUNDATION		PC	UNRESTRICTED	15,000.
THINK 360 ARTS		PC	UNRESTRICTED	250.
UJA		PC	UNRESTRICTED	180.
UJA FEDERATION		PC	UNRESTRICTED	100,000.
UJA FEDERATION		PC	UNRESTRICTED	150.
VASLCHCS		PC	UNRESTRICTED	180.
WESLEYAN ANNUAL FUND		PC	UNRESTRICTED	1,000.
WESTCHESTER HILLEL		PC	UNRESTRICTED	1,500.
WISH OF A LIFETIME		PC	UNRESTRICTED	5,000.
Total from continuation sheets				

13-3352396

### 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	82,879.	27,946.	54,933.
GRO-WELL	99,740.	0.	99,740.
TOTAL TO FM 990-PF, PART I, LN 4	182,619.	27,946.	154,673.

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FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM WAXIE LAS VEGAS K-1	83,415.	83,415.	
FROM FLAT OUT CRAZY K-1	<14,234.>	<14,234.>	
FROM FLAT OUT CRAZY K-1	0.	<4,876.>	
FROM GT LENDERS	25,404.	25,404.	
FROM NADG LAKEWOOD K-1	0.	12,609.	
FROM NADG LAKEWOOD K-1	<4,732.>	<4,732.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	89,853.	97,586.	

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	9,121.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	9,121.	0.		0.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	26,992.	26,992.		0.
TO FORM 990-PF, PG 1, LN 16C	26,992.	26,992.		0.

## FORM 990-PF

## OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	747.	0.		0.
OFFICE	5,000.	0.		0.
INSURANCE	1,500.	0.		0.
NY FILING FEE	250.	0.		0.
TO FORM 990-PF, PG 1, LN 23	7,497.	0.		0.

## FORM 990-PF

## CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES SEE ATTACHED	409,499.	755,082.
EQUITY FUNDS SEE ATTACHED	1,423,552.	1,844,844.
MUTUAL FUNDS SEE ATTACHED	20,892.	22,120.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,853,943.	2,622,046.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOND FUNDS SEE ATTACHED	54,979.	57,236.
TOTAL TO FORM 990-PF, PART II, LINE 10C	54,979.	57,236.

FORM 990-PF	OTHER ASSETS	STATEMENT	8
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PINE GROVE	500,000.	500,000.	588,510.
FLAT OUT CRAZY	29,675.	15,441.	15,441.
GRO-WELL	500,000.	500,000.	500,000.
GT INVESTMENTS	290,688.	190,592.	190,592.
WAXIE LAS VEGAS LLC	374,691.	345,884.	345,884.
NADG EQUITIES LAKEWOOD	250,000.	224,768.	224,768.
TO FORM 990-PF, PART II, LINE 15	1,945,054.	1,776,685.	1,865,195.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 9

PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2),  
THE ABOVE-REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR  
QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX  
YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 10

NAME OF MANAGER

SARITA GANTZ  
JOSEPH GANTZ  
ELAINE GANTZ BERMAN

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions <b>THE JACK GANTZ FOUNDATION, INC. C/O CITRIN COOPERMAN</b>	Employer identification number (EIN) or  <b>13-3352396</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>709 WESTCHESTER AVENUE</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>WHITE PLAINS, NY 10604</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**WILLIAM H. ZEBORIS**

- The books are in the care of **C/O CITRIN; 709 WESTCHESTER AVE - WHITE PLAINS, NY 10604**  
Telephone No. **914-949-2990** FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **SEPTEMBER 15, 2014.**
- 5 For calendar year **NOV 1, 2012**, or other tax year beginning **NOV 1, 2012**, and ending **OCT 31, 2013**.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- 7 State in detail why you need the extension  
**ALL OF THE INFORMATION FOR A COMPLETE AND ACCURATE TAX RETURN IS NOT YET AVAILABLE.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>10,472.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>10,472.</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐ Title **CPA** Date ☐

Form 8868 (Rev. 1-2013)

**JACK GANTZ FOUNDATION INC.  
RIDER TO FORM 990PF  
SCHEDULE OF ASSETS HELD  
FISCAL YEAR ENDED OCTOBER 31, 2013**

ISSUER	SHS	10/31/2012 BOOK	MARKET	SHS	10/31/2013 BOOK	MARKET
<b>BOND FUND</b>						
PIMCO EMER MKTS CURRENCY	5,441 40	53,604 84	57,134 72	5,441 40	54,978 77	57,235 86
<b>EQUITIES</b>						
LOEWS CORP	7,080 00	36,875 00	299,342 40	7,080 00	36,875 00	342,034 80
BLACKROCK KELS P CAP CORP	20,930 00	197,899 61	209,509 30	20,930 00	197,899 61	196,637 35
ALLIANCE BERNSTEIN	800 00	6,257 51	6,856 00	-	-	-
APPLE INC	12 00	4,154 56	7,143 84	12 00	4,154 56	6,272 42
BAIDU INC	30 00	3,332 74	3,201 90	-	-	-
BARRATT DEVEL ORD	-	-	-	1,050 00	5,080 23	5,651 21
BAYTEX ENERGY CORP F	120 00	5,730 38	5,467 20	-	-	-
BALL CORPORATION	100 00	3,423 87	4,283 00	100 00	3,423 87	4,889 00
BRAZIL FOODS	165 00	3,369 20	3,022 80	165 00	3,369 20	3,865 95
BRENNTAG AG ORD	-	-	-	35 00	5,230 41	5,938 33
C P ALL PCL ORD	-	-	-	4,500 00	5,455 60	5,674 50
CALAMOS STRGD TOT RET FD	500 00	4,249 85	5,125 00	-	-	-
CITIGROUP INC NEW	-	-	-	80 00	3,366 21	3,902 40
CHEUNG KONG HLDG ADR	240 00	3,629 85	3,492 00	-	-	-
CLOUGH GLOBAL OPPTY FD	-	0 00	-	-	0 00	-
COACH INC	100 00	5,003 29	5,605 00	60 00	2,922 77	3,040 80
COPA HOLDINGS SA	-	-	-	30 00	3,301 01	4,486 20
CRESCENT PT ENERGY	100 00	4,965 05	4,165 60	-	-	-
DELPHI AUTOMOTIVE PLC	-	-	-	125 00	6,880 99	7,150 00
E M C CORP MASS	150 00	3,452 71	3,663 00	-	-	-
EATON CORP	-	-	-	105 00	6,970 03	7,408 80
EBAY	-	-	-	60 00	3,102 77	3,162 60
EURO AERO DEFENSE ORD	-	-	-	85 00	5,093 04	5,848 40
FAIRFAX FINANCIAL HOLDINGS	12 00	4,669 79	4,469 40	-	-	-
FLUOR CORPORATION	-	-	-	50 00	3,208 75	3,711 00
FOMENTO ECO MEX SAB ADRF	65 00	3,629 42	5,889 65	65 00	3,629 42	6,064 50
GENERAL MOTORS	-	-	-	110 00	3,860 53	4,064 50
GOOGLE INC	11 00	6,950 49	7,483 27	11 00	6,950 49	11,336 38
HDFC BANK LIMITED ADR	125 00	3,174 24	4,673 75	-	-	-
HEINZ H J CO	50 00	2,633 60	2,875 50	-	-	-
HONDA MOTOR CO LTD ADR	-	-	-	80 00	2,905 91	3,196 80
HONEYWELL INTERNATIONAL	-	-	-	60 00	3,968 53	5,203 80
HSBC HOLDINGS PLC NEW ADR	70 00	2,954 97	3,455 20	70 00	2,954 97	3,852 80
INTERXION HOLDING	-	-	-	130 00	3,131 02	2,919 80
KENNEDY WILSON HLDGS	-	-	-	175 00	3,038 90	3,507 00
KOREA EQUITY FUND INC	199 00	2,394 05	1,920 35	-	-	-
LAUDER ESTEE CO INC	-	-	-	60 00	3,865 62	4,257 60
LENOVO GROUP LTD	-	-	-	6,000 00	6,103 00	6,423 00
MASTERCARD INC	9 00	3,840 02	4,148 37	9 00	3,840 02	6,453 90
M S EMERGING MARKETS DEBT	200 00	3,096 43	3,294 00	-	-	-
MC DONALDS	45 00	3,934 81	3,906 00	-	-	-
MEDCOHEALTH SOLUTIONS	-	-	-	-	-	-
M F S INTERMEDIATE INCOME	800 00	4,971 64	5,224 00	-	0 00	-
NCR CORP NEW	-	-	-	300 00	8,262 71	10,965 00
NEW RESIDENTIAL INV CORP	-	-	-	300 00	2,067 00	1,983 00
NISSAN MOTOR CO	600 00	5,725 69	5,014 38	600 00	5,725 69	6,005 52
NUVEEN PFD INC OPPTY FD	500 00	3,954 95	4,910 00	-	-	-
PENN WEST PETE LTD	150 00	4,185 75	1,948 50	-	-	-
QUALCOMM Inc	87 00	5,564 35	5,099 07	-	-	-
ROCHE HOLDING LTD SPNON ADRF	-	-	-	100 00	5,111 69	6,934 00
SAMSONITE INTL SA ORD	-	-	-	2,400 00	5,657 80	6,562 56
Schlumberger Ltd	50 00	3,694 25	3,476 50	90 00	7,026 76	8,434 80
SEARILL LTD	90 00	3,614 27	3,630 60	-	-	-
SOUND GLOBAL LTD	1,000 00	4,902 21	4,139 00	-	-	-
STANDARD CHARTERED ORD	-	-	-	200 00	5,174 59	4,811 00
STOLT NIELSEN LTD ORD	-	-	-	190 00	5,050 54	5,382 70
STARHILL GOLBAL	10,000 00	5,111 92	6,434 00	-	-	-
TENARIS SA ADR	-	-	-	-	-	-
TENCENT HLDGS ORD NEW	200 00	5,960 68	7,070 92	200 00	5,960 68	10,917 00
TRW AUTOMATIVE HOLDINGS	-	-	-	90 00	5,474 36	6,759 90
TWO HARBORS INVESTMENT	300 00	3,261 31	3,579 00	-	-	-

**JACK GANTZ FOUNDATION INC.**  
**RIDER TO FORM 990PF**  
**SCHEDULE OF ASSETS HELD**  
**FISCAL YEAR ENDED OCTOBER 31, 2013**

ISSUER	SHS	10/31/2012		SHS	10/31/2013	
		BOOK	MARKET		BOOK	MARKET
VALEANT PHARMA INTL				45 00	2,939 51	4,757 40
VALUE PARTNERS GP	-	-	-	-	-	-
VOLKSWAGEN A G SPON ADRF				110 00	5,099 01	5,390 00
WANT WANT HOLDINGS LTD	6,000 00	5,365 75	8,206 20	6,000 00	5,365 75	9,225 00
YAMANA GOLD INC	210 00	3,425 61	4,244 10	-	-	-
YUM BRANDS	70 00	4,720 16	4,907 70	-	-	-
TOTAL EQUITIES		<u>384,079 98</u>	<u>670,876 50</u>		<u>409,498 55</u>	<u>755,081 72</u>
<b>EQUITY FUND</b>						
ABN AMRO/MONTAG & CALDWELL GROWTH FUND	11,143 15	234,562 73	283,704 50	12,082 21	256,715 31	348,813 49
ASTON RIVER ROAD DIV				22,829 62	253,246 57	294,273 79
LAZARD EMERGING MARKETS	5,949 56	108,047 67	114,826 49	6,259 11	113,969 27	125,808 01
OSTERWIES FUND	9,538 63	252,887 57	272,614 13	9,905 90	263,145 51	360,277 80
PIMCO COMMODITY REAL RET STRAT FD-BOUGHT	(0 00)	-	-	(0 00)	-	-
SOUND SHORE FUND	7,940 84	200,608 34	268,320 95	8,006 15	203,076 70	371,164 79
VANGUARD ENERGY FUND ADMIRAL SHARE	2,594 49	326,160 81	295,019 46	2,660 27	333,398 39	344,508 00
TOTAL EQUITY FUNDS		<u>1,122,267 12</u>	<u>1,234,485 53</u>		<u>1,423,551 75</u>	<u>1,844,843 88</u>
<b>MUTUAL FUND</b>						
BLACKROCK LOW DURATION	513 88	5,000 00	5,051 39	-	-	-
DREYFUS SHORT TERM	1,311 65	14,000 00	14,152 68	1,311 65	14,000 00	13,995 28
ISHARES NASDAQ BIO ETF					3,855 83	4,106 60
ISHARES TR BARCLAYS BOND 1-3 YR	50 00	5,226 78	5,290 55	-	-	-
LOOMIS SAYKES BOND FUD	361 80	5,000 00	5,419 69	-	-	-
MANAGERS BOND FUND	89 22	2,400 00	2,490 10	-	-	-
NEWCASTLE INVESTMENT				700 00	3,036 52	4,018 00
PIMCO LOW DURATION FUND	382 01	4,000 00	4,064 95	-	-	-
REDWOOD TRUST INC	230 00	3,079 15	3,585 70	-	-	-
RUSSELL SHORT DURATION	360 86	7,000 00	7,112 39	-	-	-
VANGUARD CORP BOND ETF	90 00	6,988 81	7,263 00	-	-	-
TOTAL MUTUAL FUNDS		<u>52,694 74</u>	<u>54,430 45</u>		<u>20,892 35</u>	<u>22,119 88</u>