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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

11/01, 2012, and ending

10/31, 2013

Name of foundation THE JOUKOWSKY FAMILY FOUNDATION		A Employer identification number 13-3242753
Number and street (or P O box number if mail is not delivered to street address) 620 PARK AVENUE	Room/suite 5TH FL	B Telephone number (see instructions) (212) 355-3151
City or town, state, and ZIP code NEW YORK, NY 10065		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 17,762,237.	J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments	872.	872.			ATCH 1
4 Dividends and interest from securities	799,113.	783,432.			ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10	-674,050.				
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 3	31,310.	60,637.			
12 Total. Add lines 1 through 11	157,245.	844,941.			
13 Compensation of officers, directors, trustees, etc	180,000.	9,000.			171,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits	96,728.	4,836.			91,892.
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 4	34,856.	3,486.			31,370.
c Other professional fees (attach schedule) *	28,567.				28,657.
17 Interest					
18 Taxes (attach schedule) (see instructions) ATCH 6	7,250.				
19 Depreciation (attach schedule) and depletion	2,814.				
20 Occupancy	15,000.	1,500.			13,500.
21 Travel, conferences, and meetings	203.	20.			183.
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 7	119,048.	31,803.			79,533.
24 Total operating and administrative expenses. Add lines 13 through 23	484,466.	50,645.			416,135.
25 Contributions, gifts, grants paid	325,000.				325,000.
26 Total expenses and disbursements. Add lines 24 and 25	809,466.	50,645.	0		741,135.
27 Subtract line 26 from line 12	-652,221.				
a Excess of revenue over expenses and disbursements		794,296.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		51.	51.	51.
	2	Savings and temporary cash investments		2,384,008.	7,036,389.	7,036,389.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 8		7,903,782.	7,260,686.	7,260,686.
	c	Investments - corporate bonds (attach schedule) ATCH 9		5,596,014.	399,596.	399,596.
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 10		1,783,385.	3,062,485.	3,062,485.	
14	Land, buildings, and equipment basis		17,132.			
	Less accumulated depreciation (attach schedule)		14,102.	3,030.	3,030.	
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		17,671,447.	17,762,237.	17,762,237.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		17,671,447.	17,762,237.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		17,671,447.	17,762,237.	
	31	Total liabilities and net assets/fund balances (see instructions)		17,671,447.	17,762,237.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,671,447.
2	Enter amount from Part I, line 27a	2	-652,221.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	17,019,226.
5	Decreases not included in line 2 (itemize) ATCH 11	5	-743,011.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,762,237.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-674,050.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	2,020,143.	17,053,472.	0.118459
2010	2,941,886.	18,436,435.	0.159569
2009	1,804,425.	19,382,937.	0.093093
2008	5,820,024.	21,807,420.	0.266883
2007	4,436,805.	35,692,637.	0.124306
2 Total of line 1, column (d)			2 0.762310
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.152462
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 17,406,952.
5 Multiply line 4 by line 3			5 2,653,899.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,943.
7 Add lines 5 and 6			7 2,661,842.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 741,135.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	15,886.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	15,886.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	15,886.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	15,468.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	4,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	19,468.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,582.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 3,582. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.JOUKOWSKY.ORG				
14	The books are in care of THE FOUNDATION Telephone no (212) 355-3151			
Located at 18 SIWANOW CLUBWAY, BRONXVILLE, NEW YORK ZIP+4 10708				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		<input checked="" type="checkbox"/>
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		<input checked="" type="checkbox"/>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		<input checked="" type="checkbox"/>
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)		<input checked="" type="checkbox"/>
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<input checked="" type="checkbox"/>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		<input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No**5b**

X

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		180,000.	70,932.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

Part IX-A Summary of Direct Charitable Activities

Expenses

1	NONE	
2		
3		
4		

Amount

1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,356,899.
b	Average of monthly cash balances	1b	3,315,133.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	17,672,032.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	17,672,032.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	265,080.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,406,952.
6	Minimum investment return. Enter 5% of line 5	6	870,348.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	870,348.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	15,886.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	15,886.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	854,462.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	854,462.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	854,462.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	741,135.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	741,135.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	741,135.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				854,462.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 10, 20 09, 20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007 2,787,107.				
b From 2008 4,733,133.				
c From 2009 849,235.				
d From 2010 2,037,102.				
e From 2011 1,184,288.				
f Total of lines 3a through e	11,590,865.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 741,135.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				741,135.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	113,327.			113,327.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,477,538.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	2,673,780.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	8,803,758.			
10 Analysis of line 9				
a Excess from 2008 4,733,133.				
b Excess from 2009 849,235.				
c Excess from 2010 2,037,102.				
d Excess from 2011 1,184,288.				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 13				
Total ▶ 3a				325,000.
b Approved for future payment ATCH 14				
Total ▶ 3b				112,000.

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	872.	
4	Dividends and interest from securities	523000	15,681.	14	783,432.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	523000	-83.	18	-673,967.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	ATCH 15 _____		-29,327.		60,637.	
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		-13,729.		170,974.	
13	Total. Add line 12, columns (b), (d), and (e)					157,245.

(See worksheet in line 13 instructions to verify calculations)

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
7,777,884.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 8,448,294.					-670,410.	
		CAPITAL GAIN (LOSS) FROM PARTNERSHIP PROPERTY TYPE: OTHER				P	-3,640.	
TOTAL GAIN (LOSS)							<u>-674,050.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHASE LETTER OF CREDIT	283.	283.
OPPENHEIMER MONEY MARKET	566.	566.
CHASE MONEY MARKET	23.	23.
TOTAL	<u>872.</u>	<u>872.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS AND INTEREST FROM SECURITIES	770,778.	770,778.
DIVIDEND AND INTEREST FROM PARTNERSHIPS	28,335.	28,335.
LESS AMOUNT ATTRIBUTABLE TO UBI		-15,681.
TOTAL	<u>799,113.</u>	<u>783,432.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ROYALTY INCOME	861.	861.
INCOME ON PARTNERSHIP ACTIVITIES	30,449.	30,449.
ADD BACK AMOUNT ATTRIBUTABLE TO UBI		29,327.
TOTALS	<u>31,310.</u>	<u>60,637.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDITING FEES	34,856.	3,486.		31,370.
TOTALS	<u>34,856.</u>	<u>3,486.</u>		<u>31,370.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
CONSULTANT - ARTEMIS JOUKOWSKY III	28,567.	28,657.
TOTALS	<u>28,567.</u>	<u>28,657.</u>

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAXES	7,250.
TOTALS	<u>7,250.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PROGRAM	64,397.		64,397.
INSURANCE	1,500.	150.	1,350.
POSTAGE AND MESSENGER	515.	52.	463.
SUBSCRIPTIONS	54.	5.	49.
SUPPLIES	1,299.	130.	1,169.
TELEPHONE	9,089.	909.	8,180.
REPAIRS AND MAINTENANCE	413.	41.	372.
OTHER OFFICE	1,562.	156.	1,406.
FILING FEES	750.		750.
MISCELLANEOUS	1,552.	155.	
PARTNERSHIP EXPENSES	37,917.	37,917.	1,397.
LESS AMT. ATTRIBUTABLE TO UB		-7,712.	
TOTALS	119,048.	31,803.	79,533.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AIG INC	776,300.	776,300.
ANNALY CAP MGMT INC	243,004.	243,004.
APPLE INC	52,270.	52,270.
AT&T INC	1,038,904.	1,038,904.
BEAM INC.	67,300.	67,300.
BERKSHIRE HATHAWAY INC	439,644.	439,644.
DEVON ENERGY CORP	63,410.	63,410.
COCA COLA	119,818.	119,818.
ELLINGTON FINANCIAL	36,548.	36,548.
ENGILITY HOLDINGS INC	30,970.	30,970.
GENERAL GROWTH PTYS INC	220,410.	220,410.
GENERAL MOTORS CORP	37,504.	37,504.
HARTFORD FINANCIAL SERVICES	203,818.	203,818.
HOWARD HUGHES CORP	115,060.	115,060.
INVESCO MORTGAGE CAPITAL	165,392.	165,392.
MOTORS LIQ CO GUC TR	9,256.	9,256.
NORTH ATLANTIC DRILLING LTD	19,400.	19,400.
PEMBINA PIPELINE CORP	486,326.	486,326.
PPL CORP.	31,365.	31,365.
PUBLIC SVC ENTERPRISE GROUP	34,237.	34,237.
QUALCOMM INC	70,185.	70,185.
REGIONS FINANCIAL CORP	96,906.	96,906.
SANDRIDGE ENERGY INC	12,680.	12,680.
SILVER BAY REALITY	3,772.	3,772.
SPARKS NETWORK	143,200.	143,200.
TRANSOCEAN LTD	48,153.	48,153.
TUCOWS INC	8,378.	8,378.
TWO HERBS INVT CORO	24,715.	24,715.
VERIZON COMMUNICATIONS	931,253.	931,253.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 8 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ANNALLY CAP MGMT	96,120.	96,120.
FPA CRESENT PORTFOLIO	121,370.	121,370.
SELECT SECTOR SPDR	225,351.	225,351.
BLACKROCK PRD & EQUITY	324,250.	324,250.
COHEN & STEERS INFRA	226,265.	226,265.
TEMPLETON EMERGING	636,743.	636,743.
AIG WARRANT EXP	56,930.	56,930.
GENERAL MOTORS WARRANT	43,479.	43,479.
TOTALS	<u>7,260,686.</u>	<u>7,260,686.</u>

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOLDMAN SACHS GROUP INC	100,000.	100,000.
WACHOVIA CORP NEW	99,596.	99,596.
ROYAL BANK OF SCOTLAND	200,000.	200,000.
TOTALS	<u>399,596.</u>	<u>399,596.</u>

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 10

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
THIRD POINT OFFSHORE FUND LTD	1,706,438.	1,706,438.
BLACKSTONE GROUP LP	404,896.	404,896.
EV ENERGY PARTNERS LP	447,374.	447,374.
ENERGY TRANSFER PARTNERS LP	286,621.	286,621.
ENTERPRISE PRODS PARTNERS LP	95,995.	95,995.
KKR & COL LP DEL	22,411.	22,411.
WORLD PT TERMS LLP	98,750.	98,750.
TOTALS	<u>3,062,485.</u>	<u>3,062,485.</u>

ATTACHMENT 11FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNTNET UNREALIZED GAIN ON
INVESTMENTS

-743,011.

TOTAL

-743,011.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>
NINA JOUKOWSKY KOPRULU 620 PARK AVENUE 5TH FL NEW YORK, NY 10065	PRES. & DIRECTOR 40.00 HRS/WK	125,000.	43,237.
VIVIEN BAILEY-BARNUM 620 PARK AVENUE 5TH FL NEW YORK, NY 10065	COO & SECRETARY 40.00 HRS/WK	55,000.	27,695.
HENRY CHRISTENSEN, III 620 PARK AVENUE 5TH FL NEW YORK, NY 10065	DIRECTOR 3.00 HRS/WK	0	0
MARTHA S. JOUKOWSKY 620 PARK AVENUE 5TH FL NEW YORK, NY 10065	DIRECTOR 3.00 HRS/WK	0	0
ARTEMIS A.W. JOUKOWSKY 620 PARK AVENUE 5TH FL NEW YORK, NY 10065	DIRECTOR 10.00 HRS/WK	0	0
GRAND TOTALS		<u>180,000.</u>	<u>70,932.</u>

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE ATTACHMENT 13A

NO REL. TO SUB. CONTRIBUTOR / ALL PUBLIC CHARITIES

SEE ATTACHMENT

325,000.

TOTAL CONTRIBUTIONS PAID

325,000.

Joukowski Family Foundation Fiscal Year 11/1/12- 10/31/13 Grants Paid							
Recipient	Street	City	State/Zip	Is receipt an individual?	Foundation Status of Receipt	Purpose of grant or contribution	Amount
No Limits Media	197 Lake Street	Sherborn	MA 01770	N/A	PC	In support of documentary films	\$ 36,300
Hampshire College	893 West Street	Amherst	MA 01002	N/A	PC	In support of the annual fund	\$ 5,000
Social Venture Network	P O Box 29221	San Francisco	CA 94129	N/A	PC	In support of the annual fund	\$ 2,000
Containers 2 Clinics	1000 Great Plain Avenue, Floor 3	Needham	MA 02492	N/A	PC	In support of the annual fund	\$ 2,500
Unitarian Universalist Area Church	11 Washington Street, P O Box 158	Sherborn	MA 01770	N/A	PC	In support of the annual fund	\$ 1,200
The Peace Abbey	Two North Main Street	Sherborn	MA 01770	N/A	PC	In support of the annual fund	\$ 1,000
Riverbend School	6 Auburn Street	South Natick	MA 01760	N/A	PC	In support of the annual fund	\$ 2,000
Film Odyssey	2220 20th Street, NW	Washington D C	2009	N/A	PC	In support of Dala Lama/Liberation film	\$ 25,000
Rhode Island Foundation	One Union Square	Providence	RI 02903	N/A	PC	In support of MWJoukowski Philanthropy Fund	\$ 45,000
Robert College of Istanbul	520 Eighth Avenue, North Tower, 20th Fl	New York	NY 10018	N/A	PC	In support of the annual fund	\$ 10,000
Nightingale-Bamford School	20 East 92nd Street	New York	NY 10128	N/A	PC	In support of the annual fund	\$ 10,000
American Community School at Beirut	3 Dag Hammarskjold Plaza, 8th Floor	New York	NY 10017	N/A	PC	In support of the annual fund	\$ 10,000
American Research Institute In Turkey	33rd and Spruce Streets	Philadelphia	PA 19104	N/A	PC	In support of the annual fund	\$ 5,000
American Turkish Society	3 Dag Hammarskjold Plaza, 8th Floor	New York	NY 10017	N/A	PC	General support	\$ 1,500
St Bernard's School	4 East 98th Street	New York	NY 10029	N/A	PC	In support of the annual fund	\$ 5,000
Nightingale-Bamford School	20 East 92nd Street	New York	NY 10128	N/A	PC	In support of the annual fund	\$ 3,500
Miss Hall's School	P O Box 1166	Pittsfield	MA 01202	N/A	PC	Annual Fund/General Support	\$ 10,000
Holy Dormition Orthodox Church	71 Manville Hill Road	Cumberland	RI 02864	N/A	PC	General support	\$ 20,000
Catholic Medical Mission Board (CMMB)	10 West 17th Street	New York	NY 10011	N/A	PC	In support of Dr Tom Calena/Mother Mercy	\$ 5,000
Lawrenceville School	Box 6125	Lawrenceville	NJ 08648	N/A	PC	In support of the annual fund	\$ 5,000
American Center of Oriental Research	656 Beacon St., 5th Floor	Boston	MA 02215	N/A	PC	In support of the annual fund	\$ 10,000
Planned Parenthood of Southern NE	P O Box 41059	Providence	RI 02940	N/A	PC	General Support	\$ 10,000
Brown University	P O Box 1908	Providence	RI 02940	N/A	PC	Medical School-honor of Fred Jay Schiffman	\$ 100,000
							\$ 325,000

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 14

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RHODE ISLAND FOUNDATION ONE UNION STATION PROVIDENCE, RI 02903	NO REL. TO SUB. CONTRIBUTOR PC		IN SUPPORT OF MICHAEL J. JOUKOWSKY PHILANTHROPY FUND.	45,000.
THE BETTER ANGELS SOCIETY 1 ASHFIELD STREET SHELBURNE FALLS, MA 01370	NO REL. TO SUB. CONTRIBUTOR PC		IN SUPPORT OF THE GENERAL FUND.	25,000.
DANA HALL SCHOOL 45 DANA ROAD WELLESLEY, MA 02482	NO REL. TO SUB. CONTRIBUTOR PC		IN SUPPORT OF DOCUMENTARY FILMS.	27,000.
ROBERT COLLEGE OF ISTANBUL 520 8TH AVENUE NEW YORK, NY 10018	NO REL. TO SUB. CONTRIBUTOR PC		IN SUPPORT OF THE ANNUAL FUND.	15,000.
TOTAL CONTRIBUTIONS APPROVED				<u>112,000.</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 15

DESCRIPTION	BUSINESS CODE	EXCLUSION		RELATED OR EXEMPT FUNCTION INCOME
		AMOUNT	CODE	
ROYALTY INCOME			15	861.
GAIN ON PARTNERSHIP ACTIVITIES	523000	-29,327.	18	59,776.
TOTALS		-29,327.		60,637.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☒

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

THE JOUKOWSKY FAMILY FOUNDATION

13-3242753

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

620 PARK AVENUE

City, town or post office, state, and ZIP code. For a foreign address, see instructions

NEW YORK, NY 10065

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720- (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► THE FOUNDATION

Telephone No ► 212 355-3151

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 09/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☐ calendar year 20__ or
- ☒ tax year beginning 11/01, 20 12, and ending 10/31, 20 13

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE JOUKOWSKY FAMILY FOUNDATION	13-3242753
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	620 PARK AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW YORK, NY 10065	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **THE FOUNDATION**
Telephone No **212 355-3151** FAX No _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **09/15**, 20 **14**
- 5 For calendar year _____, or other tax year beginning **11/01**, 20 **12**, and ending **10/31**, 20 **13**
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **ALL THE INFORMATION NECESSARY TO COMPLETE THE RETURN IS NOT AND WILL NOT BE AVAILABLE BY THE DUE DATE. THEREFORE WE RESPECTIVELY REQUEST ADDITIONAL TIME TO COMPLETE THE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	19,468.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	19,468.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature _____ Title _____ Date _____