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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning November 1, 2012, and ending October 31, 2013

Name of foundation <u>The Crew Family Foundation Inc.</u>		A Employer identification number <u>06-1191170</u>
Number and street (or P O box number if mail is not delivered to street address) <u>100 East Main Street</u>	Room/suite	B Telephone number (see instructions) <u>(860) 793-6955 x 235</u>
City or town, state, and ZIP code <u>Plainville, CT 06062</u>		C If exemption application is pending, check here ☐
G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <u>\$ 2,707,709</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	822,164			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	34	34		
	4 Dividends and interest from securities	49,707	49,707		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	29,144			
	b Gross sales price for all assets on line 6a <u>435,172</u>				
	7 Capital gain net income (from Part IV, line 2)		29,144		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	901,049	78,885			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	10,301	10,301		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	730	730		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	11,031	11,031		
	25 Contributions, gifts, grants paid	374,980			374,980
26 Total expenses and disbursements. Add lines 24 and 25	386,011	11,031		374,980	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	515,038				
b Net investment income (if negative, enter -0-)		67,854			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2012)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	-0-	-0-	-0-
	2	Savings and temporary cash investments	29,756	100,669	100,669
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	1,429,022	1,873,147	2,607,040	
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item f)	1,458,778	1,973,816	2,707,709	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	231,587	231,587	
	29	Retained earnings, accumulated income, endowment, or other funds	1,227,191	1,742,229	
	30	Total net assets or fund balances (see instructions)	1,458,778	1,973,816	
	31	Total liabilities and net assets/fund balances (see instructions)	1,458,778	1,973,816	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,458,778
2	Enter amount from Part I, line 27a	2	515,038
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,973,816
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,973,816

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b			
c "Publicly Traded Securities"			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	29,144
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	363,746	1,692,957	.2149
2010	179,242	1,649,757	.1086
2009	303,092	1,292,141	.2346
2008	174,303	1,190,139	.1465
2007	373,396	1,499,358	.2490

2 Total of line 1, column (d)	2	9536
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1907
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	2,180,543
5 Multiply line 4 by line 3	5	415,830
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	679
7 Add lines 5 and 6	7	416,509
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	374,980

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,357	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	1,357	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,357	
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,357	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?		☒
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		☒
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		☒
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Connecticut</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		☒
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		☒
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		☒

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶ N/A				
14	The books are in care of ▶ The Crew Family Foundation Inc. Telephone no. ▶ (860) 793-6955			
Located at ▶ 100 East Main St, Plainville, CT ZIP+4 ▶ 06062				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? ☐ Yes ☒ No	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐ Yes ☒ No	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) ☐ Yes ☒ No	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ted J. Crew	President	-0-	-0-	-0-
80 Knollwood Lane, Avon CT 06001	Director	-0-	-0-	-0-
Peggy L. Crew	Secretary	-0-	-0-	-0-
80 Knollwood Lane, Avon CT 06001	Director	-0-	-0-	-0-
Kimberly Crew	Director	-0-	-0-	-0-
93 Montview Rd, Avon CT 06001	Director	-0-	-0-	-0-
Pamela Baker	Director	-0-	-0-	-0-
106 Kendal Rd, Lexington MA 02173	Director	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	N/A	N/A	N/A	N/A

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	N/A	N/A

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities *N/A*

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	N/A
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	N/A
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,848,594
b	Average of monthly cash balances	1b	365,155
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,213,749
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,213,749
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	33,206
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,180,543
6	Minimum investment return. Enter 5% of line 5	6	109,027

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	109,027
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1357
b	Income tax for 2012. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,357
3	Distributable amount before adjustments Subtract line 2c from line 1	3	107,670
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	107,670
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	107,670

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	374,980
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	374,980
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	374,980

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				<u>107,670</u>
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20__20__20__				
3 Excess distributions carryover, if any, to 2012.				
a From 2007	<u>300,836</u>			
b From 2008	<u>115,690</u>			
c From 2009	<u>239,301</u>			
d From 2010	<u>97,565</u>			
e From 2011	<u>280,558</u>			
f Total of lines 3a through e	<u>1,033,950</u>			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ <u>374,980</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				<u>107,670</u>
e Remaining amount distributed out of corpus	<u>267,310</u>			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<u>1,301,260</u>			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	<u>300,836</u>			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	<u>1,000,424</u>			
10 Analysis of line 9.				
a Excess from 2008	<u>115,690</u>			
b Excess from 2009	<u>239,301</u>			
c Excess from 2010	<u>97,565</u>			
d Excess from 2011	<u>280,558</u>			
e Excess from 2012	<u>267,310</u>			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Ted J + Peggy L Crew

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed. (860) 793-6955

The Crew Family Foundation, Inc 100 East Main St Plainville, CT 06062

b The form in which applications should be submitted and information and materials they should include.

NONE

c Any submission deadlines.

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE Attached STATEMENT	N/A	Public	SEE Attached	\$ 374,980
Total				3a 374,980
b Approved for future payment				
Total				3b -0-

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Exempt Organizations		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	/
	(2) Other assets	1a(2)	/
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	/
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	/
	(3) Rental of facilities, equipment, or other assets	1b(3)	/
	(4) Reimbursement arrangements	1b(4)	/
	(5) Loans or loan guarantees	1b(5)	/
	(6) Performance of services or membership or fundraising solicitations	1b(6)	/
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	/
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? N/A ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NONE		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee [Signature] Date 3-10-14 Title President

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Employer identification number

The Crew Family Foundation06-1191170

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE CREW FAMILY FOUNDATION INC

06-1191170

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TED & PEGGY CREW 80 Knullwood LANE Avon, CT 06001	\$ 822,164	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

THE CREW FAMILY FOUNDATION, INC06-1191170**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<u>NONE</u>		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization

Employer identification number

*THE CREW FAMILY FOUNDATION INC**06-1191170***Part III****Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	<i>N/A</i>		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

The Crew Family Foundation
2012 Form 990-PF

Part I Line 1 - Contributions	<u>\$822,164</u>
Ted & Peggy Crew	
80 Knollwood Lane	
Avon, CT 06001	

Part I Line 16 (c) - Other Professional Fees	<u>\$10,301</u>
Investment Advisor Fees	

Part I Line 18 - Taxes	<u>\$730</u>
Internal Revenue Service	

Part II, Line 13 - Investments		Beginning Book Value	Ending Book Value	Ending Fair Market Value
1,000	CHEVRON CORPORATION	107,736	107,736	119,960
5,000	DUNKIN' BRANDS INC	145,805	145,805	238,400
770	GUGGENHEIM ETF S&P 500 EQUAL WEIGHT	0	46,505	52,352
750	I SHARES TR RUSSELL 3000 INDEX	0	63,515	79,065
1,146	I SHARES S&P U.S. PREFERRED STOCK	0	46,536	43,777
1,455	I SHARES TR ETF INTL SELECT DIV INDEX	0	50,003	55,334
784	I SHARES COHEN & STEERS ETF REALTY M	0	62,305	62,446
400	I SHARES CORE TOTAL ETF US BOND MARK	0	44,451	43,160
1,500	I SHARES TR MSCI EMERGING MKTS INDEX	49,037	0	0
500	MCDONALDS CORP	34,773	34,773	48,260
300	SPDR GOLD TRUST ETF		49,285	38,322
2,000	VODAFONE GROUP PLC		52,568	73,710
400	WISDOMTREE MIDCAP DIV FD		25,001	29,084
500	WISDOMTREE SIC DVD FD		27,596	32,640
400	PROCTOR & GAMBLE	21,063	0	0
1,000	VERIZON COMMUNICATIONS	31,283	(0)	0
45,000	JP MORGAN CHASE 6.3% 4/23/19	45,593	45,593	53,357
54,000	GOODYEAR RO FA 8 75 8/15/20	49,945	49,945	63,197
3,694	AMERICAN MUTUAL FUND INC CL A	69,339	71,849	126,136
1,002	EUROPACIFIC GRWTH FD CL A	70,759	45,242	47,512
26	FIDELITY SECS FUND FID ADV R.E. INC	11,284	294	299
2,780	FIDELITY ADV SER I SMALL CAP CL A	69,241	69,425	87,555
5,478	FIDELITY ADV VIII STRAT INC CL A	66,557	0	0
36	FIDELITY ADV TOTAL BOND CL A	65,117	388	375
538	FIDELITY ADV MATERIAL CL A	26,280	27,259	44,205
2,381	FRANKLIN SMALL MID CAP GRWTH CL A	85,005	92,820	109,743
570	FRANKLIN CUST DYNA TECH CL A	17,372	17,372	25,262
2,243	FRANKLIN GLOBAL TR GLOBAL REAL ESTA	15,154	15,595	18,277
605	FRANKLIN GOLD & PREC METALS CLA	66,822	24,845	11,758
11,979	FRANKLIN INV SEC TTL RET BOND CL A	117,160	123,066	120,624
2,080	FUNDAMENTAL INVESTORS INC CL A	87,861	0	0
3,449	LOOMIS SAYLES INVT TR BOND CLASS I	0	51,994	52,876
5,893	MFS EMERGING MKTS DEBT FD		94,798	88,154
2,255	MUTUAL SERIES FD INC GLOBAL DISCOVER	60,963	65,697	78,035
4,876	NEUBERGER BERMAN HIGH INC BOND FD		47,651	470,089
1,682	OPPENHEIMER DEV MKTS CL Y		64,000	63,664
7,819	OPPENHEIMER INTL BD FD CL Y		51,160	48,243
1,533	PRUDENTIAL GLOBAL REAL ESTATE CL A	18,709	19,977	34,926
4,076	TEMPLETON GLOBAL BOND FUND CLA	71,159	54,556	53,395
2,581	TEMPLETON GLO INV EMER MKT SMLL CA	25,005	25,270	31,105
1,399	TETON WESTWOOD EQ MIGHTY MITES		35,000	34,790
548	VAN ECKS FD GLOBAL HARD ASSETS FD	0	23,273	26,957
			0	0
TOTALS		1,429,022	1,873,147	2,607,040

The Crew Family Foundation
2012 Form 990 - PF
Return of Private Foundation
06-1191170
Capital Gains / Loss

Part IV

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Basis	Gain or (Loss)
Short Term						
63 015	Fidelity Adv Real Estate Inc Fd CL A	VAR	12/17/2012	760	722	38
334.762	Fidelity Adv VIII Strat Inc CL A	VAR	12/17/2012	4,308	4,114	194
340.782	Fidelity Adv Total Band Fd CL A	VAR	12/17/2012	3,727	3,769	(42)
18 239	Franklin Gold & Precious Metals Fd	VAR	12/17/2012	559	718	(159)
23.663	Fundamental Investors Inc CL A	VAR	12/17/2012	973	912	61
						92

Capital Gain Distribution - Mutual Funds

1,581

Long Term

1014.632	Fidelity Adv Real Estate Inc Fd	VAR	12/17/2012	11,435	10,562	873
3598 011	Fidelity Adv VIII Strat Inc CL A	VAR	12/17/2012	46,306	43,747	2,559
4029.562	Fidelity Adv Total Bank Fd CL A	VAR	12/17/2012	44,083	42,536	1,547
845.796	Franklin Gold & Precious Metals Fd	VAR	12/17/2012	25,941	41,816	(15,875)
1550.858	Fundamental Inv Inc CL A	VAR	12/17/2012	63,616	66,161	(2,545)
506.586	EuroPacific Growth Fd CL A	6/28/2007	11/20/2012	19,995	26,194	(6,199)
1574.803	Fidelity Adv VIII Strat Inc CL A	10/7/2009	11/20/2012	19,995	19,073	922
1213.237	Fidelity Adv Total Bond Fd	10/7/2009	11/20/2012	19,995	19,059	936
400	Proctor & Gamble	3/26/2004	11/20/2012	27,060	21,063	5,997
505.433	Fundamental Inv Inc CL A	VAR	11/20/2012	19,995	20,788	(793)
1500	I Shares MSCI ETF Emerging Mkts	5/19/2009	10/25/2013	64,101	49,037	15,064
1480.385	Templeton Global Bond Fd CL A	12/9/2010	11/20/2012	19,995	20,150	(155)
1000	Verizon Communications	12/9/2009	11/20/2012	42,328	31,283	11,045

Subtotal

13,376

Capital Gain Distribution - Mutual Funds

14,095

Total Capital Gain

\$ 29,144

The Crew Family Foundation
2012 Form 990-PF
Part XV

Date	To	Address	Description	\$ Amount
11/12/2012	Virgin Islands Missions, Inc.	P.O. Box 304465 St. Thomas, VI 00803-4465	General Support	\$ 2,500.00
11/15/2012	Grace Community Church	1218 State Route 225 Herndon, PA 17830	General Support	\$ 1,000 00
11/15/2012	Cure International	701 Bosler Avenue Lemoyne, PA 17043	General Support	\$ 25,000.00
1/19/2012	Renbrook School	2865 Albany Avenue West Hartford, CT 06117	Donation – Herfer International	\$ 480 00
11/19/2012	St. Luke Foundation for Haiti	c/o Donna Camera 178 Knollwood Road, Manchester, CT 06042	General Support	\$ 10,000 00
11/20/2012	SIM (Serving in Mission)	14830 Choate Circle P.O. Box 7900 Charlotte, NC 28241-7900	General Support	\$ 5,000 00
12/3/2012	His Mansion Ministries	P.O. Box 40 Hillsboro, NH 03244-0040	General Support	\$ 10,000.00
12/3/2012	Mary's Place	Mary's Place 6 Poquonock Avenue Windsor, CT 06095-2507	General Support	\$ 5,000.00
12/3/2012	Salvation Army	74 Central Avenue Waterbury, CT 06702	General Support	\$ 5,000.00
12/13/12	American Cancer Society	c/o Christina Carmon 53 Brewster Road Windsor, CT 06095	General Support	\$ 500 00
12/14/2012	Hartford City Mission	P.O. Box 320397 Hartford, CT 06132-0397	General Support	\$ 10,000.00
12/17/2012	American Leprosy Missions	1 ALM Way Greenville, SC 29607	General Support	\$ 5,000 00
12/17/2012	Valley Community Baptist Church	590 West Avon Road Avon, CT 06001	General Fund and Missions	\$ 20,000 00
3/11/2013	Meeting God in Missions	457 Nagel Road c/o Tim Pohl Erie, PA 16511	Donation – Dominican Republic Mission Trip	\$ 250 00
3/11/2013	Meeting God in Missions	457 Nagel Road c/o Tim Pohl Erie, PA 16511	Donation – Dominican Republic Mission Trip	\$ 250 00
3/11/2013	International Justice Mission	c/o Daniel Turbiak 67 Andrew Drive Canton, CT 06019	General Support	\$ 500 00
3/22/2013	MAP International	2201 Glunco Parkway PO Box 215000 Brunswick, GA 31521	General Support	\$ 100,000
3/22/2013	American Leprosy Missions	1 ALM Way Greenville, SC 29607	General Support	\$ 10,000 00
4/4/2013	Valley Community Baptist Church	590 West Avon Road Avon, CT 06001	General Fund and Missions	\$ 500.00

The Crew Family Foundation
2012 Form 990-PF
Part XV

5/29/2013	Kids Alive	P.O. Box 2117 Valparaiso, IN 46384-217	General Support	\$ 100,000.00
5/31/2013	Grace Academy	277 Main Street Hartford, CT 06106	General Support	\$ 2,500.00
5/31/2013	Trinity United Methodist Church	180 Park Avenue Windsor, CT 06095	Capital Improvement Fund	\$ 1,000.00
6/14/2013	The Hole In The Wall Gang Camp	555 Long Wharf Drive New Haven, CT 06511	General Support	\$ 1,000.00
6/14/2013	Cure International	701 Bosler Avenue Lemoyne, PA 17043	General Support	\$ 50,000.00
6/18/2013	Mary's Place	Mary's Place 6 Poquonock Avenue Windsor, CT 06095-2507	General Support	\$ 5,000.00
7/8/2013	Dana-Farber Cancer Institute	c/o Stephen Fabry 156 Waverley Avenue Newton, MA 02458	Pan-Mass Challenge	\$ 1,000.00
8/5/2013	Faith's Lodge	4080 West Broadway, Suite 212 Minneapolis, MN 5422	General Support	\$ 2,500.00
9/29/2013	Pedal The Cause	c/o Scott Suppelsa 704 Summit Avenue St. Louis, MO 63119	Siteman Cancer Center General Support	\$ 1,000.00

\$ 374,980.00