

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

		oct 1 ,2012	, and ending Se	p 30 , 2013	
Name of f				A Employer identification nur	nber
	MEMORIAL ORGANIZATION and street (or P O box number if mail is not delivered to stre	eet address)	Room/suite	99-0300914 B Telephone number (see the	
	BOX 993	set address)	Roomsaite	B Telephone number (see the (808) 542-145	
City or tov	/n	State	ZIP code		
HONO		HI	96808	C If exemption application is	pending, check here
G Che	ck all that apply Initial return	Initial Return of a fori	mer public charity	D 1 Foreign organizations, chec	k here
	JFinal return	Amended return			
	Address change	Name change		2 Foreign organizations meet here and attach computation	
H C		(c)(3) exempt private for		_	L
I Fa	Section 4947(a)(1) nonexempt charitable truly market value of all assets at end of year J Acc		orivate foundation	E If private foundation status under section 507(b)(1)(A)	
		Other (specify)	ASII K Accidal		Ľ
► ş		column (d) must be on	cash basis)	F If the foundation is in a 60 under section 507(b)(1)(B)	
Part I		(a) Revenue and	(b) Net investmen		
<u></u>	Expenses (The total of amounts in	expenses per books	income	t (c) Adjusted net income	(d) Disbursements for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)		Ì		purposes
	(see instructions))				(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)		1 3 7 3 3	*	, 325 v
	2 Ck If the foundn is not req to att Sch B		^ 4.1		., (., ., .,
	Interest on savings and temporary cash investments	395.	39	5	; * , *
	4 Dividends and interest from securities	395.	39	· · · · · · · · · · · · · · · · · · ·	<u> </u>
	5 a Gross rents	L .			` \
	b Net rental income or (loss)	*** ** ****	*********	1 1 1 1 1 1 1 1	* 4
R	6 a Net gain/(loss) from sale of as lets not on line 10		****	14 , " 4, ,	, ,,, ,,
E V	b Gross sales price for all assets on line 6a		1 2 3 3 3	1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	774
Ě	7 Capital gain net income ('rom Part IV, line 2)			* * *	* *
E N U	Net short-term capital gain Income modifications	<u> </u>	3131	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	:: i i
Ĕ	9 Income modifications 10a Gross sales less returns and			<u> </u>	
	returns and allowances				
	b Less Cost of goods sold			11.11	; ; 2
	c Gross profit/(loss) (att sch)		144.		
	11 Other income (attach schedule)				· · · · · · · · · · · · · · · · · · ·
	RENTAL RECEIPTS	702,341.			*
	12 Total. Add lines 1 through 11	702,736.	39	5.	2 23.
	13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages		 		
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	4,475.			
A D	b Accounting fees (attach sch) L-16b Stmt	4,475.			
M !	c Other prof fees (attach sch) L-16c Stmt	2,650.	ī	DEN - 17	<u>-</u>
O I	17 Interest	2,000.	•		
O S T R	18 Taxes (attach schedule)(see instrs)		m	,	,
R R A A T T	19 Depreciation (attach		125	\$EP 9 4 2014	, , , ,
i i	sch) and depletion 20 Occupancy		លេះ		i '*
N V G E	21 Travel, conferences and meetings			The second secon	
A E	22 Printing and publications		<u> </u>		
N X	23 Other expenses (attach schedule)			7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 -	······································
E N	See Line 23 Strit	579,553.			
AND ENSES	24 Total operating and administrative expenses. Add lines 13 through 23	E01 670			
s	25 Contributions, gifts, grants paid	591,672.	 	·	
	26 Total expenses and disbursements.	•			
	Add lines 24 and 25	591,672.			
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	111,064.	*		
	b Net investment income (if negative, enter -0-)		30	05.	
	C Adjusted net income (if negative, enter -0-)	, , e e	33	·	
BAA E	or Panerwork Reduction Act Notice, see inst	ructions	<u> </u>	TEE 00301 12/06/12	Form 990 PE (2011

Dar		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	•
Pari		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1٠	Cash - non-interest-bearing	294,173.	499,532.	499,532.
	2	Savings and temporary cash investments	448,407.	464,722.	464,722.
	3	Accounts receivable		h =	
		Less: allowance for doubtful accounts			
	4	Pledges receivable .	3.5 mm = 5		
		Less' allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			,
A		Less: allowance for doubtful accounts			
š	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges	2,000.		
Ś	10 a	Investments – U S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)			
	c	: Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis	**.	×	
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans	-		1
	13	Investments — other (attach schedule)			
	14	Land, buildings, and ∈quipment basis ►	,		
		Less: accumulated depret ation (attach schedule)			
		Other assets (describe Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	744,580.	964,254.	964,254.
-L	17	Accounts payable and accrued expenses	744,500.	J04,254.	904,234.
I	18	Grants payable			<
A B	19	Deferred revenue			
-	20	Loans from officers, directors, trustees, & other disqualified persons			
Ī	21	Mortgages and other notes payable (attach schedule)			,
T	22	Other liabilities (describe ► <u>L-22 Stmt</u>)	62,378.	170,981.	*
E S	23	Total liabilities (add lines 17 through 22) -	62 270	170 001	* * ,
	23	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	62,378.	170,981.	, ,
N F	24	Unrestricted	682,202.	793,273.	
E U T N	25	Temporarily restricted	,		
D	26	Permanently restricted			
A S B S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
S A E L T A	27	Capital stock, trust reincipal, or current funds		•	
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			'
O E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see instructions)	682,202.	793,273.	1
	31	Total liabilities and net assets/fund balances	744 500	064 254	
Par	1 † 111	(see instructions) Analysis of Changes in Net Assets or Fund Balanc	744,580.	964,254.	
				<u> </u>	
1	otal	l net assets or fund balances at beginning of year – Part II, colur of-year figure reported on prior year's return)	nn (a), iine 30 (must ag	ree with	682,202.
2		r amount from Part I, line 27a		2	111,064.
3		·	TAX LIABILITY (FY		8.
4	Add	lines 1, 2, and 3		4	793,274.
5	Decre	ases not included in line 2 (itemize) ROUNDING DIFF	ERENCE	5	1.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5)		ne 30 6	793,273.
-					

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
			Donation		
b					
С					
d					
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	<u> </u>	(h) Gain or	(loss)
(e) dross sales price	(or allowable)	plus expense of sale		(e) plus (f) m	
a					
b					
d d					
e					
Complete only for assets sh	owing gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Colu	
(ı) Faır Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i over column (j), if any		ain minus column (k an -0-) or Losses (fr), but not less
<u>a</u>					
<u>ь</u> с				<u> </u>	
d					
е					
2 Capital gain net income or ((net capital loss). — If gain, also If (loss), er	o enter in Part I, line 7 iter -0- in Part I, line 7	2		
3 Net short-term capital gain	or (loss) as defined in sections 1222(5)	and (6)			
	line 8, column (c) (see instructions). If	(loss), enter -0-	3		
In Part I, line 8 Part V Qualification Unit	der Section 4940(e) for Reduce	ed Tax on Net Investme		<u> </u>	
	re this part blank section 4942 tax on the distributable ar qualify under section 4940(e). Do not co		period?	Yes	X No
	nt in each column for each year, see th		any entries		
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts (col	(d) Distribution umn (b) divided	
2011	0.	658	,560.		0.000000
2010	0.	i ·	,207.		0.000000
2009	0.		, 955.		0.000000
2008	0.	1	,195. ,835.		0.000000
	,		, , , , , ,		
2 Total of line 1, column (d)			2		0.000000
3 Average distribution ratio for number of years the foundar	or the 5-year base period – divide the to tion has been in existence if less than	otal on line 2 by 5, or by the 5 years	3		0.00000
4 Enter the net value of nonc	harıtable-use assets for 2012 from Part	X, line 5	4		886,498.
5 Multiply line 4 by line 3		•	5		0.
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		4.
7 Add lines 5 and 6	•		7		4.
8 Enter qualifying distribution			. 8		0.
If line 8 is equal to or great	er than line 7, check the box in Part VI	, line 1b, and complete that pa	art using a 1%	tax rate See th	ie

• •					
Form	990-PF (2012) KEEHI MEMORIAL ORGANIZATION 99-	03009	114	F	Page 4
Par					3-
1 a	Exempt operating foundations described in section 4940(d)(2), check here		 -		
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)	1			-
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1			8
	check here ► and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	\$		-	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
_	foundations only Others enter -0-)	2			0
3	Add lines 1 and 2	3			8
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			8 .
6	Credits/Payments:				
a	2012 estimated tax pmts and 2011 overpayment credited to 2012				
b	Exempt foreign organizations — tax withheld at source 6 b				
c	Tax paid with application for extension of time to file (Form 8868) 6 c 0.				
d	Backup withholding erroneously withheld 6 d		2	_	
7	Total credits and payments Add lines 6a through 6d	7			0
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			8
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			0.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax Refunded	11			
Par	t VII-A Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials public or distributed by the foundation in connection with the activities.	ished		,	
c	Did the foundation file Form 1120-POL for this year?		1 c	_	X
c	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		Î		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			-	_
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a	<u> </u>	X
t	olf 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If 'Yes,' attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conwith the state law remain in the governing instrument? 	flict	6	x	-
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
t	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			_	-
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8 b	 	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4 for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete it	942(j)(5 Part XIV	9	-	X

10

Form 990-PF (2012)

TEEA0304 12/07/12

10

BAA

Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

	te vii it otatements negaraning Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address N/A	<u></u>		·
14	The books are in care of GILBERT TAM Located at P.O. BOX 993 HONOLULU HI ZIP + 4 96808	542	-145	55
	Located at P.O. BOX 993 HONOLULU HI ZIP+4 96808			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 8	a During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			ı
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			i
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No	٠		
ı	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		~*	-
	Organizations relying on a current notice regarding disaster assistance check here			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		* }	e 8
i	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?			r
	If 'Yes,' list the years ▶ 20 _ , 20 _ , 20			8
1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of-assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	# WS	x
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20 , 20 , 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
1	b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had "xcess business holdings in 2012)	3 b		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	-	х_
BAA	A Fo	rm 9 9	0-PF (2012)

Form 990-PF (2012) KEEHI MEMORIAL ORG	GANIZATION	4700 84 - D - D	99-030	0914	Page 6
Part VII-B Statements Regarding Activiti		4/20 May Be Requ	uired (continued)		·····
5 a During the year did the foundation pay or incur	•		П., П		
(1) Carry on propaganda, or otherwise attempt	_		Yes	No	
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registration	ion drive?		H., H	No	
(3) Provide a grant to an individual for travel, s	-		Yes X	No	
(4) Provide a grant to an organization other that in section 509(a)(1), (2), or (3), or section 4	an a charitable, etc, orga 1940(d)(2)? (see instruc	anization described tions)	Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?			ons	5 b	
Organizations relying on a current notice regard	ding disaster assistance	check here	▶ □		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsi	e foundation claim exer bility for the grant?	nption from the	☐ Yes ☐	No	
If 'Yes,' attach the statement required by Regul	ations section 53.4945-	5(d)			ļ
6 a Did the foundation, during the year, receive any on a personal benefit contract?	•			No	
b Did the foundation, during the year, pay premiu	ims, directly or indirectly	y, on a personal benefit	contract?	6 b	X
If 'Yes' to 6b, file Form 8870 7 a At any time during the tax year, was the foundation	ation a party to a probib	ited tay shelter transact	ion? Yes X	No	*
b If 'Yes,' did the foundation receive any proceed				7 Б	
Part VIII Information About Officers, Di					<u> </u>
and Contractors		•		' '	,
1 List all officers, directors, trustees, foundation	managers and their co	ompensation (see instru	uctions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e)Expense other al	account, lowances
ARCHIE BRITO					
872 PANIOLO PLACE	PRESIDENT/DIRECTOR				
MAKAWAO HI 96768	25.00	0.	0.		0.
	VICE-PRES./DIRECTOR	0			0
WAHIAWA HI 96786 DR. BEVERLY ROBINSON	25.00	0.	0.		0.
94-327 HOKUAHIAHI STREET APT. 327		0			
MILILANI HI 96789 GILBERT TAM	25.00	0.	0.		0.
P.O. BOX 1145 HONOLULU HI 96807	TREASURER/DIRECTOR	0.	0.		0
2 Compensation of five highest-paid employees			·	er 'NONE '	0.
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to	(e)Expense	account
paid more than \$50,000	hours per week devoted to position	(c) componedion	employee benefit plans and deferred compensation		lowances
NONE					·
	,	· · · · · · · · · · · · · · · · · · ·			
		<u> </u>			
	•				
Total number of other employees paid over \$50,000			•		None
BAA	TEEA0306 12	2/25/12		Form 9 90	PF (2012)

Form 990-PF (2012) KEEHI MEMORIAL ORGANIZATION 99-030 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	00914 Page 7 Imployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE .	(c) compensation
Total number of others receiving over \$50,000 for professional services	None
Part IX-A Summary of Direct Charitable Activities	
Tartix-A Juninary of Direct Chartable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
	0.
2	
3	
4	
	<u> </u>
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	0.
2	
All other program-related investments See instructions.	
3	
Total Add lines 1 through 3	
Total. Add lines 1 through 3 BAA	None Form 990-PF (2012)
	1 OHH 33U-FF (2017)

Part X Minimum Investment Return (All domestic foundations must complete this part see instructions.)	Foreign for	ındatıons,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances .	1 b	899,998.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	899,998.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	1 1	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	899,998.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	13,500.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	886,498.
6 Minimum investment return. Enter 5% of line 5	6	44,325.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► and do not complete this part		idations
1 Minimum investment return from Part X, line 6	1	44,325.
2 a Tax on investment income for 2012 from Part VI, line 5	8.	
b Income tax for 2012 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	8.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	44,317.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	44,317.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	44,317.
Part XII Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	
b Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines ia through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5 Foundations that qualify under εςction 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0 .
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	0 .
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years.	er the foundat	ion
BAA	F	orm 990-PF (2012)

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2012 from Part XI, Interest and State 1 and State 1 and State 2	,	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
2 Undistributed income, if any, as of the end of 202 a Enter amount for 2011 only b Total for prior years 20					44 217
a Enter amount for 2011 only b Total for prery years 20 _ 20 _ 20 _ 3 Excess distributions carpiver, I any, to 2012 a From 2008		(3) (2) (4)	, ·		44,317.
b Total for prior years 20 _ 20 _ 20 _ 20 _ 3	· · · · · · · · · · · · · · · · · · ·	*	ì	32 920	
3 Excess distributions carryover, if any, is 2012 a From 2007	-			32,320.	
a From 2009 b From 2009 c From 2009 d From 2010 c From 2011 c From 2011 c From 2011 d Coultying distributions for 2012 from Part XII, line 4 * * \$ 0. a Applied to 2011, but not more than line 2a b Applied to 2011, but not more than line 2a b Applied to 2011, but not more than line 2a b Applied to 2011, but not more than line 2a b Applied to 2012 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus (Cleating the amount amount appears in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount must be shown in column (g), the same amount in the section of the shown in column (g), the same amount in the section of the shown in column (g), the same amount in the section of the shown in column (g), the same amount in the section of the shown in column (g), the same amount in the section of the shown in column (g), the same amount in the shown in column (g), the same amount in the section of the shown in column (g), the same amount in the shown in column (g), the same amount in the shown in column (g), the same amount in the shown in column (g), the same amount in the shown in column (g), the same amount in the shown in column (g), the same amount in the shown in column (g), the same amount in the shown in column (g), the same amount in the shown in column (g), the same amo		· · · · · · · · · · · · · · · · · · ·			
c From 2019 0. d From 2011 0. d	a From 2007 0 .	\$ ".<			
d From 2010	b From 2008 0.	* *			
e From 2011	c From 2009 0.		,		
f Total of lines 3a through e 4 Outlyflying distributions for 2012 from Part XII, line 4** \$ 0. a Applied to 2011, but not more than line 2a b Applied to 2011, but not more of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover for 2012 (If an amount appears in column (a), the same amount miss be shown in column (a), b Prior years' undistributed income Subtract line 4b from line 2b c Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute di income for which a notice of deficiency has been issued, or on which the section 9942(a) tax has been previous' assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be can be seen structions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be can be add to the seed of the seen structions 7 Amounts treated as distributions out of corpus to safety requirements imposed by section 170(b)(1)(er of 992(g)(3) see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover for 2013. Subtract lines 7 and 8 from line 6a 0.	d From 2010 0.			,	
4 Qualifying distributions for 2012 from Part XII, line 4 * \$ \$ 0. a Applied to 2011, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2012 distributable amount a Remaining amount distributed out of corpus (I an amount appears in column (a), the same amount must be shown in column (a). Excess distributions carryover applied to 2012 (if an amount appears in column (a), the same amount must be shown in column (a).) b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! Issessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2011 Subtract lines and and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 40 from line 6c 0.	<u> </u>				
XII, line 4 * \$ 0. a Applied to 2011, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount must be shown in column (a), 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute, also been previous' issessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be carried and 5 from line 1. This amount must be carried and 5 from line 1. This amount must be distributed in Zo13 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(7) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	9				
a Applied to 2011, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (if an amount appears in column (d), the same amount must be shown in column (a), in a corpus and line 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous' issessed d Subtract line 6c from line 6b Taxable amount – see instructions d Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 T Amounts treated as distributions out of corpus to salely requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 6a 0. Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0. Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 7 (see instructions)					
b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), a sindicated below: a Corpus Add Ines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! "ssessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	· · · · · · · · · · · · · · · · · · ·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	*	^-	
Cifection required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a), be same amount must be shown in column (a), and a sindicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous' issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.			<u> </u>		
(Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a),) Enter the net total of each column as indicated below: a Corpus Add Inies 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed el income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) Carpos Add And 5 from line 6a Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		12.			
d Applied to 2012 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount must be shown in column (a), Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2011 Subtract lines and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line? (see instructions) 9 Excess distributions carryover from 2013. Subtract lines 7 and 8 from line 6a 0 .	c Treated as distributions out of corpus (Flection required – see instructions)				
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (if an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed dincome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to saltsfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover for 2013. Subtract lines 7 and 8 from line 6a 0 .		} · · · · · · · · · · · · · · · · · · ·	v		
(If an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 f Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	• •	0.	,		
6 Enter the net total of each column as indicated below: a Corpus Add Ines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous' issessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 6a 0 .					
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.		2.13/4.13			
indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0. 0. 0. 0. 0. 0. 0. 0. 0. 0	Same amount mast be shown in column (a).	, , ,			
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 6 0.		4			
b Proor years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0 .				,	
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous' issessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.		^	0.		
has been issued, or on which the section 4942(a) tax has been previous! issessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	c Enter the amount of prior years' undistribut-	* * * * * *			
d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	has been issued, or on which the section				
amount — see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	4942(a) tax has been previous! issessed				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.		1.554 N 🕻 🕯 U	_		
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 32, 920. 44, 317.	amount see instructions	****	0.		
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.		2 12 . 33 24 2 2		22 020	
4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	lille Za Taxable allibuilt — See ilistructions	• ", , ``		32,920.	
distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.		£ .			
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.		\$ ~ ~	,		44.317.
by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.					
(see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	(see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.	8 Excess distributions carryover from 2007 not			,	
Subtract lines 7 and 8 from line 6a 0.	applied on line 5 or line / (see instructions)	0.			
		0.			
10 Analysis of line 9.	10 Analysis of line 9.				
a Excess from 2008 0.	a Excess from 2008 0 .	· .			
b Excess from 2009 0.	b Excess from 2009 0.				
c Excess from 2010 0.		1			
d Excess from 2011 0.					
e Excess from 2012 0					Form 990-PF (2012)

ARCHIE BRITO

872 PANIOLO PLACE

MAKAWAO

HI 96768 (808) 281-9082

b The form in which applications should be submitted and information and materials they should include

BASIC PROPOSAL STATING THE REASON FOR A GRANT REQUEST.

c Any submission deadlines.

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

FOR SCIENTIFIC, EDUCATIONAL OR RECREATIONAL PURPOSES.

Page **11**

3 Grants and Contributions Paid During the Y	fear or Approved for Futu	ire Payment		
Recipient	1	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
Name and address (home or business) a Paid during the year	substantial contributor	recipient		
Total		·	► 3 a	
b Approved for future payment				
- Total				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated I	ousiness income	Excluded by	section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a RENTAL RECEIPTS					702,341.
b					
С					
d					
e				•••••	
f					<u> </u>
g Fees and contracts from government agencies					
2 Membership dues and assessments		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
3 Interest on savings and temporary cash investments	522120				395.
4 Dividends and interest from securities				——————————————————————————————————————	
5 Net rental income or (loss) from real estate.		********		/*	* ;
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income		•			
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events		,			
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	· ·	*********	<i>y</i> % .	/ ** * * * * * * * * * * * * * * * * *	. , >* ; 4
a					- «
b				-	· · · · · · · · · · · · · · · · · · ·
С .					· · · · · · · · · · · · · · · · · · ·
d					
е		1			
12 Subtotal Add columns (b), (d), and (e)	**				702,736.
13 Total. Add line 12, columns (b), (d), and (e)	E		<u> </u>	13	702,736.
(See worksheet in line 13 instructions to verify calculations)	ons.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

	, I am a manufacture of the contraction of the cont
Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
1(a)&	CONTRIBUTIONS, DONATIONS, RENTAL RECEIPTS AND OTHER EXEMPT FUNCTION-
1(b)	RELATED RECEIPTS RECEIVED FROM PUBLIC AND PRIVATE SOURCES
	DURING THE FISCAL YEAR WERE USED TO DEVELOP AND MAINTAIN KEEHI
	MEMORIAL ORGANIZATION'S EDUCATIONAL AND RECREATIONAL PAVILION AND
	CAMPING FACILITIES AT THE KEEHI LAGOON PARK LOCATED IN HONOLULU,
	HAWAII FOR THE USE AND BENEFIT OF ALL COMMUNITY YOUTH GROUPS
	AND THE GENERAL PUBLIC.
	•
	•
	·

Form 990-PF (2012) KEEHI MEMORIAL ORGANIZATION 99-0300914 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?						,	,		
J	, -				af.		,	;	` .
a Transfers from the reporting foundation to a noncharitable exempt organization of					01.		10(1)	-	-
(1) Cas	er assets						1 a (1)		X
	ansactions	-	•				1 a (2)		X
		naharitahla ayai	mot organization				1 b (1)	-	 V
• •	es of assets to a nor		, ,	tion					X
• •	ital of facilities, equi		ble exempt organizat	lion			1 b (2) 1 b (3)		X
• •	• •		assets				1 b (4)		X
• •	mbursement arrange ns or loan quarantee						1 b (5)		X
` '	•		p or fundraising solic	utations			1 b (6)		X
			ts, other assets, or p				1 c		X
Conaring	or racilities, equipm	ent, maining no	is, other assets, or p	ald employees			10		
the good	ds. other assets, or s	services aiven l	complete the following by the reporting found now in column (d) the	dation If the fou	ındatıon received le:	ss than fair market v	ket value alue in	of	
(a) Line no	(b) Amount involved	(c) Name (of noncharitable exempt or	ganization	(d) Description of tra	nsfers, transactions, and s	haring arran	gement	s
		1							
		, a							
						·			
			·						
	·								
	 				·				
		 							
2 a Is the fo	undation directly or	indirectly affilia	ited with, or related to	o, one or more	ax-exempt organiza	itions			
	, ,	· ·	her than section 501	(c)(3)) or in sec	11011 5277		Yes	X	INO
	complete the follows Name of organizati		(b) Type of o	raanization		c) Description of rela			
(a) Name of organizati	OII	(b) Type of C	nganization		bescription of rela-	ionsnip		
						·			
									
_									
Under	penalties of perjury, I decla	are that I have exam	ined this return, including a	ccompanying sched	ules and statements, and	to the best of my knowledge	and belief, i	l is true	
correct,	, and complete Declaration	of preparer (other	than taxpayer) is based on	all information of wh	ich preparer has any know	wledge			
Sign	4	1 %.		8/14/14	•		May the II this return	i with th	ne l
Here				01.111	TREASURER		preparer :		
Signa	ature of officer or trustee	<u>/ </u>	Date		Title		L X	Yes	No
	Print/Type preparer's by	me	Preparer's aignal	- -	Date	Check X II	PTIN		
Paid		ASHIMA	() great (No WO	h-108/14/14	Ţ	P00234	861	
Preparer	· –	GERALD M.	TASHIMA, C.P			Firm's EIN • 99-02	38509		
Use Only	_		KING STREET	SUITE 88		-			
	1 F	HONOLULU	 	HI	96813	Phone no (808)	521-2		
ВАА			-				Form 9 90	I-PF (2	2012)

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
SCHOLARSHIP GRANT AWARDS	29,000.			
COMMUNITY & AGENCY GRANTS	50,000.			
DEVELOPMENT FUND - PLANNING & EN	43,441.			
GROUNDS REPAIR & MAINTENANCE	106,879.			
ELECTRICITY	29,499.			
WATER	10,226.			
EQUIPMENT RENTAL	10,219.			
POSTAGE	37.			
OFFICE SUPPLIES & EXPENSE	25,434.			
BOOKKEEPING AND SECRETARIAL SERV	30,000.			
CONTRACTED SERVICES	<u>179,828.</u>			
CONSULTANT FEES (ENGINEERING)	11,022.			
INSURANCE	19,717.			
TELEPHONE	2,122.			
LICENSES AND FEES	<u>37.</u>			
CONVENTIONS AND MEETINGS	<u>857.</u>			
BOARD OF DIRECTOR FEES	3,150.			
TRAVEL	<u>15,230.</u>			
GENERAL EXCISE TAX	12,739.			
MISCELLANEOUS EXPENSES	100.			
PROVISION FOR FEDERAL INCOME TAX	8.			
FEDERAL INCOME TAX PAID (PRIOR Y	8.			

Total

579**,**553.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ALSTON, HUNT, FLOYD	LEGAL	4,475.			

Total

4,475.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
W T. MATSUNO, CPA, I	ACCOUNTING	4,994.			

Total

4,994.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Neț Income	Disbursements for Charitable Purposes
GERALD M. TASHIMA, C	TAX PREPARATION	2,650.			

Total

2,650.

Form 990-PF, Page 2, Part II, Line 22

Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
FEDERAL INCOME TAX PAYABLE BANQUET RESERVATION DEPOSITS	62,370.	8. 170,973.
Total	62,378.	170,981.

Supporting Statement of:

Form 990-PF, p2/Line 9(a)

Description	Amount
ACCOUNTING FEE RETAINER	2,000.
Total	2,000.