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INTERNAL REVENUE SERVICE

Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

10/01, 2012, and ending

09/30, 2013

Name of foundation

HARRY S MOSS HEART TRUST

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

BANK OF AMERICA, N.A. P.O. BOX 831041

City or town, state, and ZIP code

DALLAS, TX 75283-1041

G Check all that apply:	Initial return	Initial return of a former public charity
	Final return	Amended return
	Address change	Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 42,025,990. J Accounting method: Cash Accrual
 Other (specify) _____

(Part I, column (d) must be on cash basis.)

A Employer identification number

75-6147501

B Telephone number (see instructions)

800- 357-7094

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ►
 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	700,248.	684,922.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,890,779.			
b Gross sales price for all assets on line 6a	32,160,931.			
7 Capital gain net income (from Part IV, line 2)		2,890,779.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	1,237,294.	1,235,392.		STMT 7
12 Total. Add lines 1 through 11	4,828,321.	4,811,093.		
13 Compensation of officers, directors, trustees, etc	222,091.	133,255.		88,836.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	1,650.	1,650.	NONE	NONE
b Accounting fees (attach schedule)	3,313.	NONE	NONE	3,313.
c Other professional fees (attach schedule)	226,534.	69,243.		157,291.
17 Interest	390,634.	9,134.		
18 Taxes (attach schedule) (see instructions)	STMT 11			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	STMT 12	53,196.		725.
24 Total operating and administrative expenses.	53,921.			
Add lines 13 through 23	898,143.	266,478.	NONE	250,165.
25 Contributions, gifts, grants paid	1,904,067.			1,904,067.
26 Total expenses and disbursements Add lines 24 and 25	2,802,210.	266,478.	NONE	2,154,232.
27 Subtract line 26 from line 12.	2,026,111.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		4,544,615.		
c Adjusted net income (if negative, enter -0-)				

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1. Cash - non-interest-bearing	6,019.		NONE		
	2. Savings and temporary cash investments	10,924,521.	542,642.	542,642.		
	3. Accounts receivable ►					
	Less, allowance for doubtful accounts ►					
	4. Pledges receivable ►					
	Less allowance for doubtful accounts ►					
	5. Grants receivable					
	6. Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7. Other notes and loans receivable (attach schedule) ►					
	Less allowance for doubtful accounts ►					
	8. Inventories for sale or use					
	9. Prepaid expenses and deferred charges					
	10. a. Investments - U.S. and state government obligations (attach schedule)	1,952,216.		NONE		NONE
	b. Investments - corporate stock (attach schedule)	14,460,841.	33,373,776.	36,049,798.		
	c. Investments - corporate bonds (attach schedule)					
	11. Investments - land, buildings, and equipment basis ►					
	Less accumulated depreciation ► (attach schedule)					
	12. Investments - mortgage loans					
	13. Investments - other (attach schedule)	4,110,887.		NONE		NONE
	14. Land, buildings, and equipment basis ►					
	Less accumulated depreciation ► (attach schedule)					
	15. Other assets (describe ► 903080793 OIL GAS OR OTHER MIN)	1.	1.	5,433,550.		
	16. Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	31,454,485.	33,916,419.	42,025,990.		
Liabilities	17. Accounts payable and accrued expenses					
	18. Grants payable					
	19. Deferred revenue					
	20. Loans from officers, directors, trustees, and other disqualified persons					
	21. Mortgages and other notes payable (attach schedule)					
	22. Other liabilities (describe ►)					
	23. Total liabilities (add lines 17 through 22)			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24. Unrestricted					
	25. Temporarily restricted					
	26. Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>					
	27. Capital stock, trust principal, or current funds	31,454,485.	33,916,419.			
	28. Paid-in or capital surplus, or land, bldg., and equipment fund					
	29. Retained earnings, accumulated income, endowment, or other funds					
	30. Total net assets or fund balances (see instructions)	31,454,485.	33,916,419.			
	31. Total liabilities and net assets/fund balances (see instructions)	31,454,485.	33,916,419.			

Part III Analysis of Changes in Net Assets or Fund Balances

1. Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	31,454,485.
2. Enter amount from Part I, line 27a	2	2,026,111.
3. Other increases not included in line 2 (itemize) ► SEE STATEMENT 14	3	454,179.
4. Add lines 1, 2, and 3	4	33,934,775.
5. Decreases not included in line 2 (itemize) ► SEE STATEMENT 15	5	18,356.
6. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	33,916,419.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b OTHER GAINS AND LOSSES					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 26,096,217.		23,260,607.	2,835,610.		
b 6,063,961.		6,009,545.	54,416.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			2,835,610.		
b			54,416.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	2,890,779.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	2,008,452.	38,359,779.	0.052358
2010	3,288,438.	39,644,396.	0.082948
2009	1,085,668.	37,688,899.	0.028806
2008	2,480,297.	34,222,585.	0.072475
2007	2,383,875.	40,432,858.	0.058959

2 Total of line 1, column (d)	2	0.295546
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059109
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	39,815,823.
5 Multiply line 4 by line 3	5	2,353,473.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	45,446.
7 Add lines 5 and 6	7	2,398,919.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,154,232.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	90,892.		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . .					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- . . .					
3 Add lines 1 and 2 . . .					
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- . . .					
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . .					
6 Credits/Payments					
a 2012 estimated tax payments and 2011 overpayment credited to 2012 . . .	6a	380,403.			
b Exempt foreign organizations - tax withheld at source . . .	6b	NONE			
c Tax paid with application for extension of time to file (Form 8868) . . .	6c	NONE			
d Backup withholding erroneously withheld . . .	6d				
7 Total credits and payments Add lines 6a through 6d . . .					
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . .					
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . .					
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . .					
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ► 90,892. Refunded ► 198,619.					

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	X	
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c Did the foundation file Form 1120-POL for this year? . . .	X	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . <i>If "Yes," attach a detailed description of the activities.</i>	X	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . .	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .	X	
b If "Yes," has it filed a tax return on Form 990-T for this year? . . .	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . <i>If "Yes," attach the statement required by General Instruction T</i>	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV . . .	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . .	X	

Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	
Website address ► <u>NONE</u>		
14	The books are in care of ► <u>BANK OF AMERICA, N.A.</u> Telephone no ► <u>(214) 209-6477</u> Located at ► <u>901 MAIN ST, FL 19, DALLAS, TX</u> ZIP+4 ► <u>75202-3714</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. ► <u>15</u>	► <input type="checkbox"/>
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly).		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		5b	
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b	X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A. P.O. BOX 830241, DALLAS, TX 75283-0241	TRUSTEE 1	222,091.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ► NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services ►		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1NONE	
2	
All other program-related investments. See instructions	
3NONE	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a Average monthly fair market value of securities	1a 36,008,293.
b Average of monthly cash balances	1b 449.
c Fair market value of all other assets (see instructions)	1c 4,413,413.
d Total (add lines 1a, b, and c)	1d 40,422,155.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2 Acquisition indebtedness applicable to line 1 assets	2 NONE
3 Subtract line 2 from line 1d	3 40,422,155.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 606,332.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 39,815,823.
6 Minimum investment return. Enter 5% of line 5	6 1,990,791.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	1 1,990,791.
2a Tax on investment income for 2012 from Part VI, line 5	2a 90,892.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b
c Add lines 2a and 2b	2c 90,892.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3 1,899,899.
4 Recoveries of amounts treated as qualifying distributions	4 NONE
5 Add lines 3 and 4	5 1,899,899.
6 Deduction from distributable amount (see instructions)	6 NONE
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 1,899,899.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 2,154,232.
b Program-related investments - total from Part IX-B	1b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2 NONE
3 Amounts set aside for specific charitable projects that satisfy the:	
a Suitability test (prior IRS approval required)	3a NONE
b Cash distribution test (attach the required schedule)	3b NONE
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 2,154,232.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 N/A
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 2,154,232.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,899,899.
2 Undistributed income, if any, as of the end of 2012			NONE	
a Enter amount for 2011 only				
b Total for prior years 20 10, 20 20		NONE		
3 Excess distributions carryover, if any, to 2012				
a From 2007	404,734.			
b From 2008	810,182.			
c From 2009	NONE			
d From 2010	1,370,790.			
e From 2011	157,514.			
f Total of lines 3a through e	2,743,220.			
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 2,154,232.			NONE	
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)		NONE		
d Applied to 2012 distributable amount	254,333.			1,899,899.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))		NONE		NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,997,553.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		NONE		
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	404,734.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,592,819.			
10 Analysis of line 9				
a Excess from 2008	810,182.			
b Excess from 2009	NONE			
c Excess from 2010	1,370,790.			
d Excess from 2011	157,514.			
e Excess from 2012	254,333.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ►				4942(j)(3) or	4942(j)(5)
2a	Check box to indicate whether the foundation is a private operating foundation described in section					
	Tax year		Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 18

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV - Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENT 5323 HARRY HINES BLVD DALLAS TX 75390-9105	N/A	PC	SUPPORT PREVENTION OF HEART DISEASE RESEARCH	54,067.
AMERICAN HEART ASSOCIATION 8200 BROOKRIVER DR DALLAS TX 75247	N/A	PC	SUPPORT 'GET TO GOAL' DALLAS INITIATIVE	50,000.
JUVENILE DIABETES RESEARCH GREATER DALLAS CHA 9400 N CENTRAL EXPRESSWAY DALLAS TX 75231	N/A	PC	SUPPORT LEPTIN HEART-RELATED RESEARCH PRO	100,000.
UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENT 5323 HARRY HINES BLVD DALLAS TX 75390-9105	N/A	PC	FOR CENTER'S HEART DISEASE RESEARCH PROJECTS	1,200,000.
CHILDREN'S MEDICAL CENTER OF DALLAS 1935 MEDICAL DISTRICT DR DALLAS TX 75235-770	N/A	PC	NEW CICU ROOMS CONSTRUCTION AT HEART CENTER	350,000.
METHODIST HEALTH SYSTEM FOUNDATION P.O. BOX 655999 DALLAS TX 75203	N/A	PC	FOR HEART & VASCULAR INSTITUTE AT CHARLTON	75,000.
SPECIAL CAMPS FOR SPECIAL KIDS 2824 SWISS AVE DALLAS TX 75204-5956	N/A	PC	ANNUAL CAMP FOR KIDS W/CARDIOLOGY PROBLEMS	75,000.
Total			► 3a	1,904,067.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	700,248.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					NONE
8 Gain or (loss) from sales of assets other than inventory			18	2,890,779.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b O&G ROYALTY INCOME			15	1,233,705.	
c COMMON TRUST FUND			14	921.	
d N/T TAX RECLAIM			1	1,902.	
e STATE TAX REFUND			1	766.	
12 Subtotal Add columns (b), (d), and (e)				4,828,321.	
13 Total Add line 12, columns (b), (d), and (e)			13		4,828,321.

Part VI B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature / _____
Signature of officer or trustee

1-28-14

Date _____

► TRUSTEE

Title

May the IRS discuss this return
with the preparer shown below
(see instructions)? Yes No

BANK OF AMERICA, N.A.

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►	Firm's EIN ►			
	Firm's address ►	Phone no			

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AFLAC INC	1,099.	1,099.
AES CORP COM	494.	
AT&T INC	3,617.	3,617.
AARONS INC CL A COM	15.	15.
ABBOTT LABORATORIES	1,581.	1,581.
AETNA INC NEW COM	51.	51.
ALTRIA GROUP INC	997.	997.
AMERICAN TOWER CORP COM	95.	95.
AMGEN INC COM	693.	693.
APACHE CORPORATION	248.	248.
APPLE INC COM	3,058.	3,058.
APPLIED MATERIALS INCORPORATED	187.	187.
BOFA GOVERNMENT RESERVES TRUST CLASS	167.	167.
BOFA CASH RESERVES TRUST CLASS	66.	66.
BRISTOL MYERS SQUIBB CO COM	257.	257.
BROADCOM CORP CL A	64.	64.
CF IND'S HLDGS INC COM	292.	292.
CVS CAREMARK CORP COM	512.	512.
CA INC COM	198.	198.
CAMPBELL SOUP CO	950.	950.
CASEYS GEN STORES INC	107.	107.
CHEVRONTEXACO CORP COM	3,088.	3,088.
CISCO SYSTEMS INCORPORATED	3,801.	3,801.
CITIGROUP INC NEW COM	25.	25.
COCA COLA CO COM	411.	411.
COCA-COLA ENTERPRISES INC NEW COM	493.	493.
COGENT COMMUNICATIONS GROUP INC NEW COM	58.	58.
COMCAST CORP NEW CL A COM	1,045.	1,045.
AGGREGATE BOND CTF	57,314.	57,314.
SMALL CAP GROWTH LEADERS CTF	414.	414.
CONOCOPHILLIPS COM	2,469.	2,469.
CUMMINS ENGINE INC	121.	121.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DANAHER CORPORATION	11.	11.
DIAMOND OFFSHORE DRILLING INC COM	330.	330.
DILLARDS INC CL A	5.	5.
DISCOVER FINL SVCS COM	438.	438.
DOMTAR CORP NEW COM	52.	52.
DONNELLEY R R & SONS COMPANY	2,155.	2,155.
DR PEPPER SNAPPLE INC COM	735.	735.
DUN & BRADSTREET CORP DEL NEW COM	594.	594.
EASTMAN CHEMICAL COMPANY	402.	402.
EMERGING MARKETS STOCK COMMON TRUST FUND	2,869.	2,869.
ENERGY CORP NEW COM	935.	935.
EXXON MOBIL CORPORATION	2,485.	2,485.
FEI CO COM	28.	28.
MID CAP VALUE CTF	3,066.	3,066.
SMALL CAP VALUE CTF	2,778.	2,778.
FEDERAL HOME LN MTG CORP NT	406.	406.
FEDERAL HOME LN MTG CORP NT	3,513.	3,513.
FIFTH THIRD BANCORP COM	235.	235.
MID CAP GROWTH CTF	1,611.	1,611.
FOOT LOCKER INC COM	23.	23.
FORD MTR CO DEL COM	20.	20.
FREREPORT-MCMORAN COPPER & GOLD INC COM	230.	230.
GALLAGHER ARTHUR J & CO	109.	109.
GAMESTOP CORP CL A COM	79.	79.
GAP INCORPORATED	335.	335.
GENERAL ELEC CO	1,051.	1,051.
GRAINGER W W INCORPORATED	214.	214.
HARMAN INTERNATL INDUSTRIAL INC-NEW	40.	40.
HARRIS TEETER SUPERMARKETS INC COM	43.	43.
HARTFORD FINANCIAL SVCS GRP	12.	12.
HOME DEPOT INC	1,090.	1,090.
HOME PPTYS INC REITS	221.	171.
HOST HOTELS & RESORTS INC REIT	210.	210.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	NET INVESTMENT INCOME
HUMANA INC	394.	394.	394.
IAC / INTERACTIVECORP PAR \$.001 COM	66.	66.	66.
ILLINOIS TOOL WORKS INCORPORATED	800.	800.	800.
DIVIDEND INCOME COMMON TRUST FUND	8,192.	8,192.	8,192.
INTEL CORPORATION	117.	117.	117.
INTERNATIONAL BUSINESS MACHS	478.	478.	478.
ISHARES CORE S&P MID CAP ETF	14,152.	14,152.	14,152.
ISHARES RUSSELL 1000 GROWTH ETF	59,663.	59,663.	59,663.
ISHARES RUSSELL 2000 ETF	16,131.	16,131.	16,131.
IVY ASSET STRATEGY FUND CL I	16,760.	16,760.	16,760.
J P MORGAN CHASE & CO COM	2,381.	2,381.	2,381.
JOHNSON & JOHNSON	803.	803.	803.
KIMBERLY CLARK CORP COM	253.	253.	253.
KINDER MORGAN INC DEL COM	480.	480.	480.
KROGER CO	507.	507.	507.
L-3 COMMUNICATIONS HLDGS INC COM	149.	149.	149.
LANDSTAR SYSTEMS INCORPORATED	22.	22.	22.
LILLY ELI & COMPANY	1,819.	1,819.	1,819.
LIMITED BRANDS INC COM	125.	125.	125.
LINCOLN NATL CORP IND	19.	19.	19.
MACY'S INC COM	728.	728.	728.
MARATHON OIL CORP COM	875.	875.	875.
MASIMO CORP COM	668.	668.	668.
MASTERCARD INC CL A COM	99.	99.	99.
MCGRAW HILL COS INC COM	346.	346.	346.
MEAD JOHNSON NUTRITION CO COM	221.	221.	221.
MERCK & CO INC NEW COM	2,710.	2,710.	2,710.
METLIFE INC	3,759.	3,759.	3,759.
MICROSOFT CORPORATION	2,332.	2,332.	2,332.
MONSANTO CO NEW COM	254.	254.	254.
NATIONAL CINEMEDIA INC COM	147.	147.	147.
NIKE INC CL B	226.	226.	226.
NORTHROP CORPORATION	1,223.	1,223.	1,223.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NVIDIA CORP	668.	668.
OCCIDENTAL PETROLEUM CORPORATION	209.	209.
OMEGA HEALTHCARE INVS INC COM	319.	167.
ORACLE SYS CORP	396.	396.
PIMCO HIGH YIELD FD INSTL CL	48,589.	48,589.
PPG INDUSTRIES INC	373.	373.
PARKER HANNIFIN CORPORATION	601.	601.
PEGASYSYSTEMS INC	6.	6.
PERMANENT PORTFOLIO	6,266.	6,266.
PERRIGO CO COM	10.	10.
PFIZER INC	3,311.	3,311.
PHILLIP MORRIS INTL INC COM	2,655.	2,655.
PIER I INC 00	30.	30.
PIMCO ALL ASSET ALL AUTH FUND INSTL CL	154,721.	154,721.
PINNACLE WEST CAPITAL CORPORATION	1,221.	1,221.
PITNEY BOWES INC	3,243.	3,243.
PRECISION CASTPARTS CORPORATION	8.	8.
PROCTER & GAMBLE CO COM	687.	687.
PROTECTIVE LIFE CORP	32.	32.
PRUDENTIAL FINL INC COM	4,440.	4,440.
RAYTHEON CO COM NEW	1,284.	1,284.
REGAL BELOIT CORP	31.	31.
RENT A CTR INC NEW COM	76.	76.
SAFeway INC COM NEW	761.	761.
SIMON PPTY GROUP INC NEW COM	1,240.	1,240.
SIX FLAGS ENTMT CORP NEW COM	330.	330.
STARBUCKS CORP COM	147.	147.
STATE STREET CORP	329.	329.
SUMMIT HOTEL PPTYS INC COM	144.	105.
TJX COMPANIES INCORPORATED NEW	524.	524.
3M CO COM	306.	306.
TRINITY INDUSTRIES INC COM	39.	39.
UIL HLDG CORP 00	145.	145.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	INVESTMENT INCOME
US BANCORP DEL COM NEW UNION PAC CORP COM	540.	540.	540.
UNITED PARCEL SERVICE CL B	178.	178.	178.
UNITED STATES TREAS BD DTD 08/16/10 3.87	701.	701.	701.
UNITED STATES TREAS BD DTD 08/15/11 3.75	595.	595.	595.
UNITED STATES TREAS NT DTD 08/15/05	403.	403.	403.
UNITED STATES TREAS NT DTD 08/15/11 2.12	3,603.	3,603.	3,603.
UNITED STATES TREAS NT DTD 09/30/11 1.37	679.	679.	679.
UNITED STATES TREAS NTS DTD 02/15/12 2.0	3,485.	3,485.	3,485.
VALERO ENERGY CORP - NEW	340.	340.	340.
VANGUARD FTSE DEVELOPED MARKETS ETF	863.	863.	863.
VANGUARD FTSE EMERGING MKTS ETF	30,670.	30,670.	30,670.
VANGUARD REIT ETF	55,819.	55,819.	55,819.
VERIZON COMMUNICATIONS	91,964.	91,964.	91,964.
VISA INC CL A COM	2,421.	2,421.	2,421.
WALGREEN CO	164.	164.	164.
WELLS FARGO COMPANY	264.	264.	264.
WERNER ENTERPRISES INC COM	2,600.	2,600.	2,600.
WESTERN DIGITAL CORP COM	708.	708.	708.
WESTERN REFGNG INC COM	601.	601.	601.
WOODWARD GOVERNOR CO	601.	601.	601.
WYNN RESORTS LTD COM	29.	29.	29.
YUM BRANDS INC COM	48.	48.	48.
ZIMMER HLDDGS INC COM	3,664.	3,664.	3,664.
HIGH QUALITY CORE COMMON TRUST FUND	286.	286.	286.
INTERNATIONAL FOCUSED EQUITY COMMON TRUST	147.	147.	147.
BANK OF AMERICA TEMPORARY OVERNIGHT DEPO	3,331.	3,331.	3,331.
ACCENTURE PLC CL A COM	4,386.	4,386.	4,386.
MARVELL TECHNOLOGY GROUP LTD COM	1.	1.	1.
PENTAIR LTD COM	487.	487.	487.
TYCO INTL LTD NEW F COM	27.	27.	27.
LYONDELLBASELL INDUSTRIES NV CL A COM	109.	109.	109.
COSTAMARE INC COM	339.	339.	339.
EW2392 L775 01/28/2014 14:11:29	10,156.	10,156.	7,487.
	249.	249.	249.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TEEKAY TANKERS LTD CL A COM	39.	-
TOTAL	700,248.	684,922.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GROSS O&G ROYALTY INCOME	1,233,705.	1,233,705.
COMMON TRUST FUND	921.	921.
NONTAXABLE FOREIGN TAX CLAIM	1,902.	
STATE TAX W/H REFUND	766.	766.
TOTALS	1,237,294.	1,235,392.

=====

HARRY S MOSS HEART TRUST

75-6147501

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
JACKSON WALKER LLP - INVESTMENT AUTHORITY	1,650.	1,650.		
TOTALS	1,650.	1,650.	NONE	NONE

HARRY S MOSS HEART TRUST

75-6147501

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	3,313.			3,313.
TOTALS	3,313.	NONE	NONE	3,313.

HARRY S MOSS HEART TRUST

75-6147501

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OIL & GAS MGMT FEES - BOA	69,243.	69,243.	157,291.
GRANTMAKING FEES - BOA	157,291.		
TOTALS	226,534.	69,243.	157,291.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	1,219.	1,219.
EXCISE TAX - PRIOR YEAR	1,500.	
EXCISE TAX ESTIMATES	380,000.	
FOREIGN TAXES ON QUALIFIED FOR	4,994.	4,994.
FOREIGN TAXES ON NONQUALIFIED	2,921.	2,921.
TOTALS	390,634.	9,134.

HARRY S MOSS HEART TRUST

75-6147501

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
O&G ROYALTY:			
GROSS PRODUCTION TAXES	30,179.	30,179.	
LEASE OPERATING	1,496.	1,496.	
AD VALOREM TAXES	20,275.	20,275.	
OK STATE TAX W/H	471.	471.	
AVT CONSULTANT FEE	690.	690.	
ASSOCIATION MEMBERSHIP DUES	725.	725.	
OTHER INVESTMENT FEE	85.	85.	
TOTALS	53,921.	53,196.	725.

HARRY S MOSS HEART TRUST

75-6147501

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
464287507 ISHARES CORE S&P MID	764,840.	959,602.
464287614 ISHARES RUSSELL 1000	3,247,314.	3,897,175.
464287655 ISHARES RUSSELL 2000	764,569.	1,009,170.
921943858 VANGUARD FTSE DEVELO	800,033.	935,473.
922042858 VANGUARD FTSE EMERGI	1,527,436.	1,471,710.
922908553 VANGUARD REIT ETF	2,282,402.	2,357,560.
466001864 IVY ASSET STRATEGY F	572,000.	647,160.
693390841 PIMCO HIGH YIELD FD	981,000.	969,736.
714199106 PERMANENT PORTFOLIO	1,145,000.	1,101,140.
72200Q182 PIMCO ALL ASSET ALL	2,480,000.	2,256,735.
202671913 AGGREGATE BOND CTF	6,467,975.	6,255,581.
207543877 SMALL CAP GROWTH LEA	764,807.	989,067.
29099J109 EMERGING MARKETS STO	1,487,377.	1,513,286.
302993993 MID CAP VALUE CTF	1,235,955.	1,436,668.
303995997 SMALL CAP VALUE CTF	812,718.	958,978.
323991307 MID CAP GROWTH CTF	1,210,333.	1,429,317.
45399C107 DIVIDEND INCOME COMM	3,341,106.	3,823,014.
992466163 HIGH QUALITY CORE CO	1,546,960.	1,778,872.
992466197 INTERNATIONAL FOCUS	1,941,951.	2,259,554.
TOTALS	33,373,776.	36,049,798.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
YEAR END SALES ADJUSTMENT - 2011	18,215.
CTF ADJUSTMENT	428,215.
INTL FOCUSED EQ CTF - CBA TRANSFER	4,197.
NER FACTORING ADJUSTMENT	3,552.
TOTAL	454,179.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
BASIS ADJUSTMENT - 2012 SALES	9,480.
ROC ADJUSTMENT - 2011	8,859.
NET ROUNDING	17.
TOTAL	18,356.

STATEMENT 15

HARRY S MOSS HEART TRUST
Schedule D Detail of Short-term Capital Gains and Losses

75-6147501

JSA
2F0971 1 000

GAINS AND LOSSES FROM PASS-THRU ENTITIES

=====

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	19,372.00

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)	19,372.00
	=====

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	47,989.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)	47,989.00
	=====

HARRY S MOSS HEART TRUST
FORM 990PF, PART XV - LINES 2a - 2d
=====

75-6147501

RECIPIENT NAME:

BANK OF AMERICA, N.A. - JENAE GUILLORY
ADDRESS:

P.O. BOX 830241
DALLAS, TX 75283-0241

RECIPIENT'S PHONE NUMBER: 214-209-6477

FORM, INFORMATION AND MATERIALS:

NO FORMAL FORMAT - WRITTEN REQUEST SHOULD INCLUDE INFORMATION ABOUT
THE ORGANIZATION'S PURPOSE AND ACTIVITIES

SUBMISSION DEADLINES:

NO STATED DEADLINES

RESTRICTIONS OR LIMITATIONS ON AWARDS:

GRANTS ARE AWARDED TO QUALIFIED CHARITABLE ORGANIZATIONS INVOLVED IN
THE CURE & RESEARCH OF HEART DISEASE. ALL FUNDS MUST BE USED WITHIN
STATE OF TEXAS, PREFERABLY WITHIN DALLAS COUNTY, TEXAS.

STATEMENT 18

FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A., AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.