



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2012

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 10/01, 2012, and ending 9/30, 2013

DONALD J VOORHIES CHARITABLE FOUNDATION
208 HILLTOP CIRCLE
NEW IBERIA, LA 70563A Employer identification number
72-6198657B Telephone number (see the instructions)
(337) 364-1975C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeCheck type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationFair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____Part I, column (d) must be on cash basis ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

10,546.

2 Check ☐ if the foundation is not req to att Sch B

3 Interest on savings and temporary cash investments

3.

3.

3.

4 Dividends and interest from securities

11,122.

11,122.

11,122.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

4,699.

b Gross sales price for all assets on line 6a 4,960.

7 Capital gain net income (from Part IV, line 2)

4,699.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

26,370.

15,824.

11,125.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) (see instrs) SEE STM 1

205.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

33.

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

238.

25 Contributions, gifts, grants paid PART XV

13,875.

13,875.

26 Total expenses and disbursements. Add lines 24 and 25

14,113.

0.

0.

13,875.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

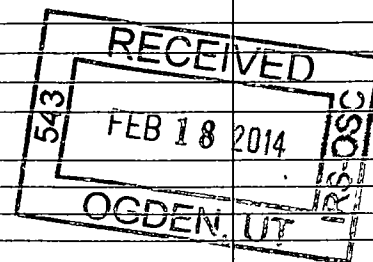
12,257.

b Net investment income (if negative, enter -0)

15,824.

c Adjusted net income (if negative, enter -0)

11,125.



/ NE

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	5,017.	3,407.	3,407.
	2	Savings and temporary cash investments	5,745.	4,416.	4,416.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — US and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) STATEMENT 2	273,559.	288,755.	378,923.
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I.)	284,321.	296,578.	386,746.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	284,321.	296,578.	
	30	Total net assets or fund balances (see instructions)	284,321.	296,578.	
	31	Total liabilities and net assets/fund balances (see instructions)	284,321.	296,578.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	284,321.
2	Enter amount from Part I, line 27a	2	12,257.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	296,578.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	296,578.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 100 SHARES JP MORGAN		P	VARIOUS	5/20/13
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,960.		261.	4,699.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any	
a			4,699.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	4,699.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011			
2010			
2009			
2008			
2007			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	316.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	316.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	316.
6	Credits/Payments		
a	2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	
b	Exempt foreign organizations – tax withheld at source	6 b	
c	Tax paid with application for extension of time to file (Form 8868)	6 c	
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	316.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> SEE STATEMENT 3	X	

BAA

Form 990-PF (2012)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DONALD J VOORHIES</u> Telephone no <u>(337) 364-1975</u> Located at <u>208 HILLTOP CIRCLE NEW IBERIA LA</u> ZIP + 4 <u>70563</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

BAA

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A 7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD J VOORHIES 208 HILLTOP CIRCLE NEW IBERIA, LA 70563	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	378,922.
b	Average of monthly cash balances	1 b	5,229.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	384,151.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	384,151.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,762.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	378,389.
6	Minimum investment return. Enter 5% of line 5	6	18,919.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	18,919.
2a	Tax on investment income for 2012 from Part VI, line 5	2 a	316.
b	Income tax for 2012 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	316.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	18,603.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18,603.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	18,603.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	13,875.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,875.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2012)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				18,603.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			13,693.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 13,875.				
a Applied to 2011, but not more than line 2a			13,693.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2012 distributable amount				182.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				18,421.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

N/A

4942(j)(5)

(4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 4				
Total			3 a	13,875.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			3	3.	
4	Dividends and interest from securities			3	11,122.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					4,699.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				11,125.	4,699.
13	Total. Add line 12, columns (b), (d), and (e)				13	15,824.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2012

Name of the organization

DONALD J VOORHIES CHARITABLE FOUNDATION

Employer identification number

72-6198657

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DONALD J VOORHIES 208 HILLTOP CIRCLE NEW IBERIA, LA 70563	\$ 10,546.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

72-6198657

organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 1
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON INVESTMENT INCOME	\$ 205.			
TOTAL	\$ 205.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
2954 SHARES JP MORGAN	COST	\$ 108,834.	\$ 154,317.
466 SHARES UNITED TECHNOLOGIES	COST	2,277.	50,962.
94 SHARES BOND FUND OF AMERICA	COST	831.	1,176.
604 SHARES CAPITAL WORLD BOND FUND	COST	11,704.	12,282.
1344 SHARES CAPITAL WORLD GROWTH & INCOM	COST	45,350.	57,268.
21031 SHARES FRANKLIN INCOME FUND	COST	51,230.	49,214.
920 SHARES WASHINGTON MUTUAL FUND	COST	48,664.	34,221.
20 SHARES VAN KAMPEN BUILD AM BONDS	COST	19,865.	19,483.
TOTAL		\$ 288,755.	\$ 378,923.

STATEMENT 3
FORM 990-PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR	ADDRESS OF SUBSTANTIAL CONTRIBUTOR
DONALD J VOORHIES	208 HILLTOP CIRCLE NEW IBERIA, LA 70563

STATEMENT 4
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN RED CROSS		PUBLIC	TO PROVIDE FOOD FOR THE POOR	\$ 200.
IBERIA PERFORMING ARTS LEAGUE NEW IBERIA, LA 70563		PUBLIC	TO HELP WITH LOCAL LEAGUE	2,000.

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 4 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
IBERIA CULTURAL RESOURCES ASSOCIATION NEW IBERIA, LA 70563		PUBLIC	TO PROVIDE SUPPLIES	\$ 1,250.
UNITED WAY OF NEW IBERIA NEW IBERIA, LA 70560		PUBLIC	TO HELP LOCAL CHARITY	250.
ANGEL PAWS ADOPTION CENTER NEW IBERIA, LA 70563		PUBLIC	TO PROVIDE FOOD FOR ANIMALS	100.
UL LAFAYETTE THEATER DEPT LAFAYETTE, LA 70504		PUBLIC	TO HELP WITH THEATER EDUCATION	100.
MEDREGORIE STAR ,		RELIG	TO HELP WITH RESEARCH	25.
IBERIA HOMELESS SHELTER NEW IBERIA, LA 70560		PUBLIC	TO PROVIDE FOOD FOR THE POOR	500.
ST FRANCIS DINER NEW IBERIA, LA 70560		PUBLIC	TO PROVIDE FOOD FOR THE POOR	500.
SOCIAL SERVICE CENTER NEW IBERIA, LA 70563		PUBLIC	TO PROVIDE CLOTHES FOR THE POOR	500.
NATIVITY CATHOLIC CHURCH NEW IBERIA, LA 70563		RELIG	TO PROVIDE FOOD FOR THE POOR	1,500.
LOYOLA UNIVERSITY NEW ORLEANS, LA 70118		PUBLIC	TO HELP RESEARCH	300.
ETERNAL WORLD TELEVISION IRONDALE, AL 35210		RELIG	TO PROVIDE RELIGIOUS EDUCATION	300.
VATICAN OBSERVATORY FOUNDATION TUCSON, AZ 85719		RELIG	TO HELP RESEARCH	100.
ST LASALLE AUXILLARY LAFAYETTE, LA 70501		PUBLIC	TO HELP LOCAL CHARITY	200.
UL LAFAYETTE OPERA GUILD LAFAYETTE, LA 70504		PUBLIC	TO HELP WITH MUSIC EDUCATION	100.
FRIENDS OF THE SHADOWS NEW IBERIA, LA 70560		PUBLIC	TO HELP WITH RENOVATIONS	250.
MENNONITE MISSION NETWORK ,		RELIG	TO PROVIDE FOOD FOR THE POOR	100.

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 4 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BISHOP SERVICE APPEAL ,		RELIG	TO PROVIDE RELIGIOUS EDUCATION	\$ 300.
CATHOLIC RELIEF SERVICES ,		RELIG	TO PROVIDE FOOD FOR THE POOR	200.
JESUIT SOCIETY ,		RELIG	TO PROVIDE FOOD FOR THE POOR	300.
MD ANDERSON CANCER CENTER ,		PUBLIC	TO HELP RESEARCH	50.
ACADIANA CATHOLIC DIOCESE OF LAFAYETTE LAFAYETTE, LA 70501		PUBLIC	TO PROVIDE RELIGIOUS EDUCATION	25.
AMERICAN HEART ASSOCIATION ,		PUBLIC	TO HELP RESEARCH	50.
CROSS INTERNATIONAL CATHOLIC OUTREACH ,		RELIG	TO PROVIDE RELIGIOUS EDUCATION	200.
CATHOLIC BISHOP OF NORTHERN ALASKA ,		RELIG	TO PROVIDE RELIGIOUS EDUCATION	100.
CATHOLIC HIGH SCHOOL NEW IBERIA, LA 70560		PUBLIC	TO PROVIDE UPDATED TECHNOLOGY	100.
OUR LADY OF PERPETUAL HELP CHURCH NEW IBERIA, LA 70560		RELIG	TO HELP RENOVATE CHURCH	500.
IBERIA PARISH FOUNDATION NEW IBERIA, LA 70563		PUBLIC	TO HELP RENOVATE PARK	250.
KRVS PUBLIC RADIO ,		PUBLIC	TO SUPPORT LOCAL RADIO	50.
SACRED HEART ON THE TECHE CATHOLIC CHURC 2514 OLD JEANERETTE ROAD NEW IBERIA, LA 70563		RELIG	TO HELP SUPPORT RENOVATIONS TO PARISH HALL	500.
BROUSSARD CEMETARY ASSOCIATION ,		PUBLIC	TO SUPPORT LOCAL CHARITY	400.

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SAFETY NET FOR ABUSED PERSONS (SNAP) P.O. BOX 10207 NEW IBERIA, LA 70562		PUBLIC	TO SUPPORT LOCAL ORGANIZATION TO PROTECT ABUSED PERSONS	\$ 250.
FELLOWSHIP OF CATHOLIC UNIVERSITY STUDEN ,		RELIG	TO SUPPORT RELIGIOUS EDUCATION	1,000.
ST. EDWARDS CATHOLIC SCHOOL ,		RELIG	TO PROVIDE RELIGIOUS EDUCATION	250.
EPIPHANY DAY SCHOOL ,		RELIG	TO PROVIDE RELIGIONS EDUCATION	50.
SHADOWS ON THE TECHE ,		PUBLIC	TO SUPPORT LOCAL HISTORIC FOUNDATION	100.
BAYOU TECHE MUSEUM FOUNDATION ,		PUBLIC	TO SUPPORT LOCAL ORGANIZATION	850.
FRIENDS OF LPB ,		PUBLIC	TO PROVIDE MUSIC EDUCATION	75.
			TOTAL	\$ 13,875.



018 Bankruptcy Law

Donald R. Fuseller
Attorney

Credit problems?
Garnishments?
Foreclosures?
Harassment?
Protect your hard
earned assets!
Get relief -
FREE Consultation
510 French St.,
New Iberia
(337)-367-0771.

Harold Domingue, Jr.
Attorney

711 West Pinhook
Lafayette, LA 70503
**CHAPTER 7 or 13
BANKRUPTCY**
(337)-234-6003 or
1-(800)-597-0315
**FREE
CONSULTATION**

ant harassing creditors
to stop calling you?

Call Attorney
Gregory DeKeyser
301 Julia St.,
New Iberia, LA 70560
337-367-0214.
FREE CONSULTATION

019 Social Security/Disability

Need help in collecting
social Security Benefits
for self or child?
Call Attorney
Jo Ann Nixon at
(337)-369-7437
Let her 20 years of
experience assist you

**Call Our
CLASSIFIED
DEPARTMENT
TODAY
And Get
Quick Results!
321-6768**

attorneys
legal help.

ESTATE SALE

Estate of
Grace Romero,
706 DeLasalle Dr.
(next to Catholic
High School),
New Iberia, LA
Thurs. 10/10,
10:00-5:00
Fri. 10/11, 10:00-5:00
Sat. 10/12, 9:00-5:00
Antiques, furniture,
silver, china, crystal,
waterford, household
items, etc.
Managed by
Anna Merlwether,
337-849-3906.
www.anna-
merlwether
estatesales.com

GARAGE SALE

1207 Field St (between
Landry Dr. and West
End Park) Sat 7:30
am -- 1pm Multi-family
sale Baby items
Housewares One day
sale!

GARAGE SALE

505 Albert St., New Iberia. Friday and Saturday, 7:00am to 11:00am Many items, purses, clothes, knick-knacks, plants, etc

GARAGE SALE

Lots of everything. Saturday, 7:00am to 1:00pm, at 4801 Guil-lotte Rd., Lydia.

Rummage Sale

Saturday, Oct. 12th,
7am - 4pm, 2411 Neco
Town Rd, Trl 6 Sofa,
women's clothes &
shoes, jackets, holiday
decorations, purses,
lots of misc items.

ST. FRANCIS

\$2 Bag Sale, W. Main &
North St. Fri. Oct. 11,
8 to 1

IS IT PAST TIME FOR YOU TO BUY NEW APPLIANCES?

FIND THEM IN THE
CLASSIFIEDS!

100 PERCENT

Guaranteed Omaha
Steaks - SAVE 69 Per-
cent on The Grilling
Collection. Now only
\$49.99 Plus 2 Free
Gifts & right-to-
the-door delivery in a
reusable cooler Order
today. 1-888-453-6433
Use Code: 45102YXJ
or www.OmahaSteaks.
com/gnl188 (LA-SCAN)

DAGU LYDIA

**Fresh Shrimp &
Live Crabs Daily**
*Call for Shrimp
Specials*

4am - 8pm

7 days a week

Food stamps accepted.

Please call

365-4235 or 365-3600

1400 Lost And Found

LOST: CAT

female, black with white
markings on stomach
Lost in vicinity of West
St. Peter St Call (337)
369-3608

1420 Give Aways

FREE HAY

Call (337) 365-4534

1440

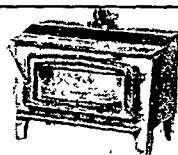
Pets/Supplies

ANGEL PAWS

Adoption Center, for-
merly Iberia Humane
Society has many pets
available for adoption
All neutered, vacci-
nated and wormed
Dogs, pups, cats and
kittens 365-1923.

PUPPIES,

German Shepherd/Pitt
mixed, \$35, 380-0186.



lection, house skirts, handi-
crafts and decorations.

The Daily Iberian

Lewis & Main St.

1620

Legal

Notices

NOTICE

The Donald J Voorhies
Charitable Foundation
tax return is available
for inspection at 450
East Main Street, New
Iberia, LA between
8:00am and 12:00pm
and 1:00pm and
5:00pm The address
of the private founda-
tion is 208 Hilltop Cir-
cle and phone number
is (337) 364-1975 The
private foundation's
principal manager is
Donald J Voorhies

1700

Card

Of Thanks

THE MIRACULOUS

prayer. Dear Heart of Je-
sus; in the past, I have
asked for many favors
This time I ask you
this, very Special one
(mention favor) Take
it dear Jesus and
place it within your
own broken heart,
Where your Father
sees it. Then in your
merciful eyes, it will
become your favor, not
mine. Amen Say this
prayer for three days
Promise publication
and favor will be
granted (never known
to fail) E G

1740

Help

Wanted

AVON!!

\$300, \$500+or more!
985-518-6185 -or
337-276-5648 10a-6p

CARPENTER/ MAINTENANCE-TYPE

WORKER needed Ex-
perience in decks &
steps & ability to read
engineer drawings a
plus. Fax resume to
(337)364-0114.

HELP WANTED

29 hours per week. Must
be at least 21 with
good driving record
Apply at 708 West Ad-
miral Doyle, N.I.

LOOKING FOR Nursery
person for church.
Sunday mornings,
9.30 to 12.30. Applica-
tion, background
check and physical re-
quired. Call Sandra

16TH JUDICIAL DISTRICT COURT
PARISH OF IBERIA
STATE OF LOUISIANA
SUCCESSION OF
ROY A. FLORES
PROBATE NO. 21881

NOTICE OF FILING TABLEAU OF DISTRIBUTION

Notice is hereby given to the creditors of this estate
and all other persons herein interested to show cause
within seven (7) days from the publication of this
notice, if any they have or can, why the Tableau of
Distribution filed by BARBARA JOHNSON FLORES,
Independent Administratrix, should not be approved
and homologated and the funds distributed in ac-
cordance therewith.

New Iberia, Iberia Parish, Louisiana this 4 day of
October, 2013

/s/ Michael Thibodeaux
Clerk