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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 10-01-2012 , and ending 09-30-2013

Name of foundation THOMAS W BRIGGS FOUNDATION INC		A Employer identification number 62-6039986	
Number and street (or P O box number if mail is not delivered to street address) 6075 POPLAR AVENUE NO 330		B Telephone number (see instructions) (901) 680-0276	
City or town, state, and ZIP code MEMPHIS, TN 38119		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 15,531,145		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual Other (specify) (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	33,787	33,787		
	4 Dividends and interest from securities.	194,829	194,829		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	645,758			
	b Gross sales price for all assets on line 6a _____ 2,651,081				
	7 Capital gain net income (from Part IV , line 2)		645,758		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	30,996	30,996		
	12 Total. Add lines 1 through 11	905,370	905,370		
	13 Compensation of officers, directors, trustees, etc	56,800	18,934		37,866
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	19,275	6,425		12,850
	c Other professional fees (attach schedule)	2,537	2,537		0
	17 Interest	10,231	10,231		0
	18 Taxes (attach schedule) (see instructions)	34,153	1,096		2,193
	19 Depreciation (attach schedule) and depletion	145	0		
	20 Occupancy	16,769	5,590		11,179
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	156,255	132,702		23,132
	24 Total operating and administrative expenses. Add lines 13 through 23	296,165	177,515		87,220
	25 Contributions, gifts, grants paid	897,042			688,025
	26 Total expenses and disbursements. Add lines 24 and 25	1,193,207	177,515		775,245
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-287,837			
	b Net investment income (if negative, enter -0-)		727,855		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	103,720	37,959	37,959
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,453	1,453	1,453
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	14,505,730	15,491,384	15,491,384
	14	Land, buildings, and equipment basis ▶ 19,187 Less accumulated depreciation (attach schedule) ▶ 18,838	494	349	349
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,611,397	15,531,145	15,531,145	
Liabilities	17	Accounts payable and accrued expenses	10,220	5,900	
	18	Grants payable	641,558	850,575	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	651,778	856,475	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	13,959,619	14,674,670	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	13,959,619	14,674,670	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	14,611,397	15,531,145	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 13,959,619
2	Enter amount from Part I, line 27a	2 -287,837
3	Other increases not included in line 2 (itemize) ▶ _____	3 1,002,888
4	Add lines 1, 2, and 3	4 14,674,670
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 14,674,670

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	645,758
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	759,386	14,007,187	0 054214
2010	739,722	14,556,130	0 050819
2009	665,808	13,159,151	0 050597
2008	560,240	11,392,883	0 049175
2007	789,052	15,887,557	0 049665

2	Total of line 1, column (d).	2	0 254470
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050894
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	14,744,255
5	Multiply line 4 by line 3.	5	750,394
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,279
7	Add lines 5 and 6.	7	757,673
8	Enter qualifying distributions from Part XII, line 4.	8	775,245

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	7,279
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	7,279
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	7,279
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	18,560	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	18,560
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	11,281
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 7,280	Refunded ☐	11	4,001

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ►WWW.THOMASWBRIGGSFOUNDATION.COM				
14	The books are in care of ►MARGARET CRADDOCKTelephone no ►(901) 680-0276 Located at ►6075 POPLAR AVENUE SUITE 330 MEMPHIS TNZIP +4 ►38119			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ►				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,841,810
b	Average of monthly cash balances.	1b	126,977
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,968,787
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,968,787
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	224,532
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,744,255
6	Minimum investment return. Enter 5% of line 5.	6	737,213

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	737,213
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	7,279
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,279
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	729,934
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	729,934
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	729,934

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	775,245
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	775,245
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	7,279
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	767,966
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				729,934
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.	14,266			
b From 2008.				
c From 2009.	8,030			
d From 2010.	28,411			
e From 2011.	96,075			
f Total of lines 3a through e.	146,782			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 775,245				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				729,934
e Remaining amount distributed out of corpus	45,311			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	192,093			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	14,266			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	177,827			
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.	8,030			
c Excess from 2010.	28,411			
d Excess from 2011.	96,075			
e Excess from 2012.	45,311			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

THOMAS W BRIGGS FOUNDATION INC NO S
6075 POPLAR AVE
MEMPHIS, TN 38119
(901) 680-0276

b

The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c

Any submission deadlines

NO DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MID-SOUTH AREA (TN, ARK, MS - IN MEMPHIS AREA) EMPHASIS ON BUT NOT LIMITED TO YOUTH AND EDUCATION

Form 990-PF (2012)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				688,025
b <i>Approved for future payment</i> See Additional Data Table				
Total				879,475

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	33,787	
4	Dividends and interest from securities. . . .			14	194,829	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	30,996	
8	Gain or (loss) from sales of assets other than inventory			18	645,758	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		905,370	0
13	Total. Add line 12, columns (b), (d), and (e).			13	905,370	

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

*****	2014-01-06	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00196655
	CAROL A JOHNSON BISHOP	CAROL A JOHNSON BISHOP	2013-12-30		
	Firm's name ☐	DIXON HUGHES GOODMAN LLP		Firm's EIN ☐ 56-0747981	
		999 S SHADY GROVE RD STE 400			
Firm's address ☐	MEMPHIS, TN 38120		Phone no (901) 761-3000		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PIMCO TOTAL RETURN FUND			2012-10-19
PIMCO TOTAL RETURN FUND			2012-12-11
PIMCO TOTAL RETURN STCG DISTRIBUTION			
PIMCO TOTAL RETURN FUND LTCG DISTRIBUTION			
PIMCO TOTAL RETURN FUND			2013-07-29
HIGHLAND CAPITAL STCG DISTRIBUTION			
HIGHLAND CAPITAL LTCG DISTRIBUTION			
LONGLEAF PARTNERS TRUST FUND STCG DISTRIBUTION			
LONGLEAF PARTNERS SMALL CAP FUND STCG DISTRIBUTION			
PIMCO SHORT TERM FUND			2012-10-19
PIMCO SHORT TERM FUND			2013-06-30
PIMCO SHORT TERM FUND STCG DISTRIBUTION			
PIMCO SHORT TERM FUND LTCG DISTRIBUTION			
LONGLEAF PARTNERS SMALL CAP FUND LTCG DISTRIBUTION			
LONGLEAF PARTNERS TRUST LTCG DISTRIBUTION			
RREEF	P		2013-05-31
LONGLEAF PARTNER TRUST FUND			2013-07-29
LONGLEAF PARTNERS SMALL CAP FUN			2013-04-09
LONGLEAF PARTNERS SMALL CAP FUND	P		2013-07-29
FROM K-1'S	P		
FROM K-1'S	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
150,050		141,698	8,352
25,045		23,518	1,527
10,458			10,458
7,676			7,676
400,050		405,852	-5,802
		89	-89
4,186			4,186
6,960			6,960
2,521			2,521
150,050		150,154	-104
40,000		40,215	-215
1,209			1,209
95			95
32,827			32,827
89,906			89,906
659,958		696,703	-36,745
350,050		281,881	68,169
170,050		116,432	53,618
230,050		148,781	81,269
49,573			49,573
270,367			270,367

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			8,352
			1,527
			10,458
			7,676
			-5,802
			-89
			4,186
			6,960
			2,521
			-104
			-215
			1,209
			95
			32,827
			89,906
			-36,745
			68,169
			53,618
			81,269
			49,573
			270,367

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
V LYNN EVANS	DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
BERNICE H HUSSEY	DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
MARGARET CRADDOCK	EXECUTIVE DIRECTOR/SECTY 30 00	32,250	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
JO ANNE TILLEY	FORMER EXECUTIVE DIRECTOR/SECTY 30 00	20,750	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
JAMES D WITHERINGTON JR	CHAIRMAN/DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
GWEN P OWEN	VICE PRESIDENT/DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
HUNTER WITHERINGTON	TREASURER/DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
KATHLEEN D BLAIR	DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
LAWRENCE JENSON	PRESIDENT/DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
DR KENNETH S ROBINSON	DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
SPENCE WILSON	DIRECTOR 1 00	400	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				
DOUGLAS EDWARDS	ADVISORY DIRECTOR 1 00	200	0	0
6075 POPLAR AVE 330 MEMPHIS,TN 38119				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A STEP AHEAD FOUNDATION 301 CLEMENT HALL 3704 WALKER MEMPHIS,TN 38174	NONE	PUBLIC	PROGRAM SUPPORT	10,000
AGAPE 111 RACINE STREET MEMPHIS,TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	5,000
ALIANCE FOR NONPROFIT EXCELLENCE 5100 POPLAR AVENUE MEMPHIS,TN 38137	NONE	PUBLIC	PROGRAM SUPPORT	3,500
BLUES FOUNDATION 421 S MAIN STREET MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	20,000
BRIDGES PO BOX 240487 MEMPHIS,TN 381240487	NONE	PUBLIC	PROGRAM SUPPORT	5,000
CBU 650 E PARKWAY S MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	40,000
EXCHANGE CLUB FAMILY CENTER 2180 UNION AVE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	5,000
FACING HISTORY 650 E PARKWAY S MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	2,500
FAMILIES MATTER 2595 CENTRAL AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
HATTILOO 656 MARSHALL AVENUE MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	10,000
JIFF 245 S LAUDERDALE MEMPHIS,TN 38126	NONE	PUBLIC	PROGRAM SUPPORT	33,000
JUNIOR ACHIEVEMENT 307 MADISON AVE MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	6,000
LITERACY MIDSOUTH PO BOX 111229 MEMPHIS,TN 381111229	NONE	PUBLIC	PROGRAM SUPPORT	5,000
MEMPHIS BOTANIC GARDEN 750 CHERRY ROAD MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	15,000
MEMPHIS BROOKS MUSEUM OF ART 1934 POPLAR AVE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEMPHIS COLLEGE OF ART 1930 POPLAR AVE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	75,000
MEMPHIS LEADERSHIP FOUNDATION 1548 POPLAR MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	7,500
MEMPHIS PREP 4646 POPLAR SUITE 327 MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	5,000
MEMPHIS ZOO 2000 PRENTISS PLACE MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	25,000
MID-SOUTH FOOD BANK 239 S DUDLEY ST MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	8,500
MIFA P O BOX 3130 MEMPHIS,TN 381730130	NONE	PUBLIC	PROGRAM SUPPORT	8,500
MOST 850 RIDGE LAKE BLVD MEMPHIS,TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	10,000
NATIONAL CIVIL RIGHTS MUSEUM 450 MULBERRY ST MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	25,000
NEIGHBORHOOD CHRISTIAN CENTER 785 JACKSON AVENUE MEMPHIS,TN 38107	NONE	PUBLIC	PROGRAM SUPPORT	20,000
NEIGHBORHOOD CHRISTIAN CENTER 785 JACKSON AVENUE MEMPHIS,TN 38107	NONE	PUBLIC	PROGRAM SUPPORT	11,000
NEW LEADERS FOR NEW SCHOOLS 2701 UNION AVENUE EXTENDED SUITE 300 MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	5,000
OPERA MEMPHIS 6745 WOLF RIVER GREENWAY MEMPHIS,TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	5,000
OVERTON PARK CONSERVANCY 1914 POPLAR AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	25,000
PINK PALACE FAMILY OF MUSEUMS 3050 CENTRAL AVENUE MEMPHIS,TN 381113399	NONE	PUBLIC	PROGRAM SUPPORT	5,000
PLAYHOUSE ON THE SQUARE 66 S COOPER ST MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTER LEATH 868 N MANASSAS ST MEMPHIS,TN 38107	NONE	PUBLIC	PROGRAM SUPPORT	10,000
RISE FOUNDATION 2650 THOUSAND OAKS BOULEVARD SUITE 2400 MEMPHIS,TN 38118	NONE	PUBLIC	PROGRAM SUPPORT	25,000
SHELBY FARMS CONSERVANCY 500 N PINE LAKE DRIVE MEMPHIS,TN 38134	NONE	PUBLIC	PROGRAM SUPPORT	50,000
SHELBY RESIDENTIAL & VOCATIONAL SERVICES 847 LINWOOD RD MEMPHIS,TN 38116	NONE	PUBLIC	PROGRAM SUPPORT	25,000
STREETS 430 VANCE AVE MEMPHIS,TN 38126	NONE	PUBLIC	PROGRAM SUPPORT	28,500
TEACH FOR AMERICA 50 SOUTH THIRD STREET SUITE 350 MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	30,000
TENNESSEE SHAKESPEARE 2260 WEST STREET GERMANTOWN,TN 38138	NONE	PUBLIC	PROGRAM SUPPORT	7,000
THE NEIGHBORHOOD SCHOOL 175 TILLMAN ST MEMPHIS,TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	10,000
WKNO 7151 CHERRY FARMS ROAD CORDOVA,TN 38016	NONE	PUBLIC	PROGRAM SUPPORT	11,000
YOUNG LIFE 658 COLONIAL ROAD MEMPHIS,TN 381175133	NONE	PUBLIC	PROGRAM SUPPORT	6,000
YOUTH STRIVING FOR EXCELLENCE PO BOX 240394 MEMPHIS,TN 381240394	NONE	PUBLIC	PROGRAM SUPPORT	5,000
YOUTH VILLAGES P O BOX 341154 MEMPHIS,TN 38184	NONE	PUBLIC	PROGRAM SUPPORT	6,000
YOUTH VISIONS 1548 POPLAR AVE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	7,500
COMMUNITY SERVICE AWARD 6075 POPLAR MEMPHIS,TN 38119	NONE	PUBLIC	PROGRAM SUPPORT	25,000
U OF MEMPHIS FOUNDATION 635 NORMAL STREET ALUMNI CENTER NO 108 MEMPHIS,TN 38152	NONE	PUBLIC	PROGRAM SUPPORT	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG LIFE - MEMORIAL 658 COLONIAL ROAD MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	25
THE DIXON GALLERY & GARDENS 4339 PARK AVE MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	1,500
Total  3a				688,025

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
A STEP AHEAD FOUNDATION301 CLEMENT HALL 3704 WALKER MEMPHIS,TN 38174	NONE	PUBLIC	PROGRAM SUPPORT	10,000
HATTILOO656 MARSHALL AVENUE MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	40,000
JIFF245 S LAUDERDALE MEMPHIS,TN 38126	NONE	PUBLIC	PROGRAM SUPPORT	34,000
MEMPHIS BOTANIC GARDEN750 CHERRY ROAD MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	60,000
MEMPHIS COLLEGE OF ART1930 POPLAR AVE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	25,000
MEMPHIS ZOO2000 PRENTISS PLACE MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	100,000
MOST850 RIDGE LAKE BLVD MEMPHIS,TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	20,000
NATIONAL CIVIL RIGHTS MUSEUM 450 MULBERRY ST MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	100,000
NEIGHBORHOOD CHRISTIAN CENTER785 JACKSON AVENUE MEMPHIS,TN 38107	NONE	PUBLIC	PROGRAM SUPPORT	60,000
NEW LEADERS FOR NEW SCHOOLS 2701 UNION AVENUE EXTENDED SUITE 300 MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	20,000
OVERTON PARK CONSERVANCY 1914 POPLAR AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	75,000
PLAYHOUSE ON THE SQUARE66 S COOPER ST MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	30,000
RISE FOUNDATION2650 THOUSAND OAKS BOULEVARD SUITE 2400 MEMPHIS,TN 38118	NONE	PUBLIC	PROGRAM SUPPORT	25,000
SHELBY FARMS CONSERVANCY500 N PINE LAKE DRIVE MEMPHIS,TN 38134	NONE	PUBLIC	PROGRAM SUPPORT	200,000
TEACH FOR AMERICA50 SOUTH THIRD STREET SUITE 350 MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	30,000
THE DIXON GALLERY & GARDENS 4339 PARK AVE MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	40,000
YOUTH STRIVING FOR EXCELLENCE PO BOX 240394 MEMPHIS,TN 381240394	NONE	PUBLIC	PROGRAM SUPPORT	10,000
DISCRETIONARY6075 POPLAR MEMPHIS,TN 38119	NONE	PUBLIC	PROGRAM SUPPORT	475
Total  3b				879,475

TY 2012 Accounting Fees Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT - LEGAL AND ACCOUNTING	19,275	6,425		12,850

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2011-03-10	19,187	18,693	200DB	5 000000000000	145	0		

TY 2012 General Explanation Attachment**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Identifier	Return Reference	Explanation
COMPENSATION OF OFFICERS AND DIRECTORS	FORM 990PF, PAGE 5, PART VII-B, QUESTION 1A (4)	THE FOUNDATION PAID CERTAIN OFFICERS AND DIRECTORS FOR SERVICES RENDERED IN MANAGING THE INVESTMENTS OF THE FOUNDATION, MAINTAINING BOOKS AND RECORDS AND CARRYING OUT THE EXEMPT FUNCTIONS OF THE FOUNDATION. SALARIES, DIRECTORS' FEES AND ADVISORY BOARD FEES WERE PAID AS SHOWN ON ATTACHED SCHEDULE. THE AMOUNTS PAID WERE NOT EXCESSIVE. THEREFORE, THE PAYMENTS ARE NOT AN ACT OF SELF DEALING.

Identifier	Return Reference	Explanation
	FORM 990PF, PAGE 10, PART XV, LINE 2B	THE REQUEST MUST BE IN WRITING THE MATERIAL SUBMITTED MUST INCLUDE A COPY OF THE ORGANIZATION'S TAX EXEMPTION LETTER, A LIST OF BOARD OF DIRECTORS, SOURCES OF FUNDING, THE HISTORY AND GOALS OF THE ORGANIZATION, FINANCIAL STATEMENTS, CURRENT OPERATING BUDGET AND THE SPECIFIC PURPOSE FOR WHICH THE GRANT WILL BE USED

TY 2012 Investments - Other Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GT EMERGING MARKETS	FMV	1,122,553	1,122,553
GT OFFSHORE FUND LTD.	FMV	5,183,670	5,183,670
GT REAL PROPERTY IV	FMV	415,042	415,042
HIGHLAND CAPITAL MGMT	FMV	607,032	607,032
MIDLAND INTERNATIONAL PARTNERS FUND	FMV	2,305,548	2,305,548
MIDLAND US FUND	FMV	1,908,516	1,908,516
MUTUAL FUNDS	FMV	731,621	731,621
PALLADIAN PARTNERS IV, LLC	FMV	453,284	453,284
PALLADIAN PARTNERS V, LLC	FMV	779,190	779,190
PALLADIAN PARTNERS VII, LLC	FMV	73,218	73,218
PIMCO SHORT TERM FUND	FMV	708,913	708,913
PIMCO TOTAL RETURN	FMV	369,057	369,057
RREEF AMERICA II	FMV	0	0
NORTHERN TRUST	FMV	398,817	398,817
EAGLE MLP STRATEGY	FMV	344,923	344,923
GT REAL ASSETS LP	FMV	90,000	90,000

TY 2012 Land, Etc. Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTURES	19,187	18,838	349	

TY 2012 Other Expenses Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	3,683	1,228		2,455
INSURANCE	2,511	837		1,674
AWARDS DINNER	13,168	0		13,168
MISCELLANEOUS	8,753	2,918		5,835
OTHER DEDUCTIONS THRU K-1'S	15,289	15,289		0
INVESTMENT EXPENSES THRU K-1'S	109,078	109,078		0
NON DEDUCTIBLE THROUGH K-1S	421	0		0
RENTAL LOSS	3,352	3,352		0

TY 2012 Other Income Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
THRU K-1'S	30,996	30,996	30,996

TY 2012 Other Increases Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description	Amount
UNREALIZED GAIN/(LOSS) ON INVESTMENTS	1,002,888

TY 2012 Other Professional Fees Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	2,537	2,537		0

TY 2012 Taxes Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	3,289	1,096		2,193
STATE & FOREIGN TAXES PAID PER K-1S OF PASS-THROUGH ENTITIES	6,365	0		0
FEDERAL EXCISE TAX	24,499	0		0