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## Form 990

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2012

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

<u>A</u>	For the	2012 calend	dar year, or tax year begin	ining		10-01	, 2012, and er	nding	09-30	0_,2013		
В	Check if a	applicable	C Name of organization ACT	ON, Inc.					D I	Employer Identification no.		
	Address	change	Doing Business As						58	-0961506		
	Name cha	ange	Number and street (or P O be	ox if mail is not delivered	to street address)			Room/suite	E	Telephone number		
	Initial retu	ırn	594 Oconee Str	eet					(7	06) 546-8293		
	Terminate	ed	City, town or post office, state	, and ZIP code	<u>-</u>					2,554,141		
	Amended	return	Athens, GA 306						ا د	G Gross receipts \$		
	Application	n pending	F Name and address of princi		Ransom-Gaut	reaux			_			
	.,		Same as C abov	•				H(a) Is this a greatfiliates?	oup return f	or Yes X No		
	Tax-exem	not status	501(c)(3) 501(c) (	) ◀ (insert no )	4947(a)(1) or	527	•	H(b) Are all affil				
		▶ N/A	<u> </u>					If "No," atta H(c) Group exe	ach a list (s	ee instructions)		
к		<del></del>	Corporation Trust Ass	sociation Other	•	L Yea	ar of formation 1		of legal do			
P	art I	Summai						<u> </u>	<b>g</b>			
	1	Briefly descr	ribe the organization's miss	ion or most significa	ent activities	To prov	vide assis	stance to 1	ow inc	:ome		
a)			uals and/or famili	=								
Activities & Governance					7 <b>4 197</b> -7-	<b>1</b> 01						
Ë					INIE	WALK	EVENUE S	SERVICE				
Š	2	Check this b	oox ▶☐ if the organization	n discontinued its or	perations or disp	Sed of In	LDASSIST	Attemet assets				
Ğ	3	Number of v	voting members of the gove	rning body (Part VI.	line 1a)			41	3	27		
φ (V)	4	Number of u	ndependent voting member	rs of the governing t	oody (Part VI. lin	e 1b) <b>A P</b> D	. 2. A :20 · 1.		4	27		
ij	5	Total number	er of individuals employed in	n calendar vear 201	2 (Part V. line 2	3) 3 . 3/M1 1/	3 0 2014		5	77		
÷	6		er of volunteers (estimate if			RHA	EIVE	Я	6	140		
ĕ	7a		ited business revenue from	• •				<i>.</i> ] 	7a	2,860		
			ed business taxable income	•	•		6413		7b	1,053		
	+-	1100 011101010	Ta basilioso taxasio iliosilio					Prior Year	<del></del> -	Current Year		
	8	Contribution	ns and grants (Part VIII, line	1h)				3,719	903	2,435,300		
ā	1 -		rvice revenue (Part VIII, line	•			<b>⊢</b>		, 345	109,200		
Revenue	10	=	income (Part VIII, column (				_		272	54		
ě	11		nue (Part VIII, column (A), In	• •	•		<del> </del>		(808)	9,587		
	12		ue - add lines 8 through 11		•		<b>⊢</b> -	3,818		2,554,141		
_	13		similar amounts paid (Part				<del> </del>		, 875	311,584		
	14		id to or for members (Part I)		=				, 0, 5	311,304		
	15		her compensation, employe		•			1,705	191	1,479,077		
Ses	16a		al fundraising fees (Part IX,	•		•			,	2,4,5,0,7		
Expenses	ь		aising expenses (Part IX, co	• • •	•		o F	-		<u>~</u>		
Exc	17		nses (Part IX, column (A), li					1,106	686	769,850		
	18		ises Add lines 13-17 (mus		•			3,689		2,560,511		
	19		ss expenses Subtract line	•					, 960	(6, 370)		
89			<u> </u>			-		Beginning of Current	1	End of Year		
Fund Blances	Net Assets or 20 21 22	Total assets	s (Part X, line 16)						, 649	381,702		
<u> </u>	ຊື່ 21	Total liabiliti	ies (Part X, line 26)						, 563	648,717		
Œ	ž   22	Net assets of	or fund balances Subtract	line 21 from line 20			[		,914)	(267, 015)		
F	art II	Signatu	ure Block							<u> </u>		
	der penaltie	es of perjury, I dec	clare that I have examined this retu	rn, including accompanyi	ng schedules and sta	tements, and	to the best of my k	nowledge and belief, i	lis			
_	e, correct, a	ind complete Dec	daration of preparer (other than off	icer) is based on all inton	mation of which prepa	arer has any k	nowledge	<del></del>	1	.,		
5			THERETON	سه مالنه	ر این				04	H29/2014		
⊂Si	gn	Signati	ure of officer		7				Date			
<b>M</b>	ere	Lisa	a Ransom-Gautreau	x, CEO/Assis	/ :ant Execut	ive Di	rector					
,			or print name and title									
OHP.		Print/Type p	oreparer's name	Preparer's signature		Da	te	Check	ıf PTII	N		
₩P	aid	Tom Ba	iley	Mon	Such	04	-28-2014	self-employ	1			
Z₽	repare	r Firm's name		Bailey CPA	-			Firm's EIN				
ည္ပဂ	se Onl	y Firm's addre		tridge Indust	rial Blvd.	, 302		Phone no				
ത				gh GA 30253				l .	70-885	5-3105		
M	ay the IR	S discuss this	s return with the preparer s		nstructions) ·					··X Yes No		

Pa	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response to any question in this Part III
1	Briefly describe the organization's mission:
•	To provide assistance to low income individuals and/or families
	10 provide assistance to low income individuals and/or lamines
2	Did the organization undertake any significant program services during the year which were not listed on the
_	prior Form 990 or 990-EZ? Tyes No
	· — — — — — — — — — — — — — — — — — — —
_	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
	services? · · · · · · · · · · · · · · · · · · ·
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$843,396 including grants of \$60,576 ) (Revenue \$843,910 )
	Provided financial assistance to 1,481 program participants through the CSBG program.
4b	(Code: ) (Expenses \$ 581,025 including grants of \$ ) (Revenue \$ 584,107)
	Weatherized 871 homes through the weatherization programs.
4c	(Code:) (Expenses \$279,078 including grants of \$) (Revenue \$278,921 )
	Served a total of 295 at risk youth at 28 high schools in 12 area counties through the WIA
	program. Services provided included, but not limited to, intensive case management, academic
	and career counseling, tutoring, employment opportunities, work readiness skills and
	leadership development activities.
	Teadership development activities.
4d	Other program services. (Describe in Schedule O )
	(Expenses \$ 808,373 including grants of \$ ) (Revenue \$ 728,362)
4e	Total program service expenses ▶ 2.511.872

Page 3 ACTION, Inc. **Checklist of Required Schedules** Part IV Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," 1 Х Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 2 Х 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to 3 3 X Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 Х 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C. Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes." complete Schedule D. Part I 6 Х Did the organization receive or hold a conservation easement, including easements to preserve open space, 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 8 X Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a 9 custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or Х debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in temporarity restricted 10 10 endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V Х If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, 11 VII. VIII. IX. or X as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes." 11a Х complete Schedule D, Part VI b Did the organization report an amount for investments - other securities in Part X. line 12 that is 5% or more Х 11b of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11c X d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets 11d reported in Part X, line 16? If "Yes," complete Schedule D, Part IX Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Х Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses 11f Х the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII ...... 12a Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Х Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X 13 14a Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV Х 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV Х Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance 16 Х to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on 17 Х Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) Did the organization report more than \$15,000 total of fundraising event gross income and contributions on 18 Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II Х Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? 19 Х

Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

Х

20a

20b

20a

58-0961506

Part IV Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants and other assistance to any government or organization 21 21 in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II ..... Х Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States 22 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 Х 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J 23 X 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b 24a through 24d and complete Schedule K. If "No," go to line 25 24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year C 24c Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction 25a 25a Х with a disqualified person during the year? If "Yes," complete Schedule L, Part I is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior Ь year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete Schedule L, Part I ....... 25b Х Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or 26 X disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled 27 Х entity or family member of any of these persons? If "Yes," complete Schedule L, Part III Was the organization a party to a business transaction with one of the following parties (see Schedule L, 28 Part IV instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . X A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV Х 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified 30 conservation contributions? If "Yes," complete Schedule M 30 Х Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, 31 31 Х Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," 32 complete Schedule N, Part II 32 Χ 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 Х sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I ....... Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, 34 34 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a 35b controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable 36 36 Х Did the organization conduct more than 5% of its activities through an entity that is not a related organization 37 and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, 37 X Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 38 38 Х 19? Note. All Form 990 filers are required to complete Schedule O .......

Form	1990 (2012) ACTION, Inc. 58-09615	06	F	age 5
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response to any question in this Part V		<u> </u>	<u>. 🗆</u>
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	Х	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 77			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b_	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		X
b	If "Yes," enter the name of the foreign country:			
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	71		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
ь	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	T	
10	Section 501(c)(7) organizations. Enter:			t — —
.о	Initiation fees and capital contributions included on Part VIII, line 12 10a			
ь	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b		İ	
11	Section 501(c)(12) organizations. Enter:		ļ	
'' a	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			1
U	against amounts due or received from them.)		}	i
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	ļ	
_	( , )		$\vdash$	<del>                                     </del>
12				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	13a	<del> </del>	
а	Is the organization licensed to issue qualified health plans in more than one state?	132	<del> </del>	<del>                                     </del>
	Note. See the instructions for additional information the organization must report on Schedule O.	1	1	l
Ь	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
C	Enter the amount of reserves on hand	46=	├—	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	├—	Х
_ <u>b</u>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

1 41	Governance, management, and Disclosure For each "Yes" response to lines 2 through 70 below, and for a "N	4O-		
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions			_
C	Check if Schedule O contains a response to any question in this Part VI		• •	· X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 27			
	If there are material differences in voting rights among members of the governing body, or			
	If the governing body delegated broad authority to an executive committee or similar	1		
	committee, explain in Schedule O.			
Ь	Enter the number of voting members included in line 1a, above, who are independent 1b 27			ļ
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with	- 1		Į
	any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		<u>X</u>
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		_X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		_X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			
	one or more members of the governing body?	7a		X
ь	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders, or persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:	- 1		
а	The governing body?	8a	Х	l
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
		_	Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
ь	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		l
11a	<b>□</b>	11a	х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			<u> </u>
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	x	
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
_	describe in Schedule O how this was done	12c	х	1
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
2	The organization's CEO, Executive Director, or top management official	15a	Х	
a b	Other officers or key employees of the organization	15b	X	<del></del>
J	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions.)		-11	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
104	with a taxable entity during the year?	16a		х
ь	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			<del>  ^</del>
U	· · · · · · · · · · · · · · · · · · ·			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		1
Soc	tion C. Disclosure	100		Ь
17 10	List the states with which a copy of this Form 990 is required to be filed  Canton 6104 ye pulses on a president to make the Forms 1003 (or 1004 if populsed by 200, and 990. T (Section 501(a)/3) control.			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)			
	available for public inspection. Indicate how you made these available Check all that apply			
40	Own website			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy,			
	and financial statements available to the public during the tax year.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the			
	organization: Stephanie Nesbitt (706)546-8293 594 Oconee Street Athens, GA 30605			

Form 990 (201	-/			58-0961506	Page 7
Part VII	Compensation of Officers,	Directors, Trustees, Key E	mployees, Highest C	ompensated Employe	es, and
	Independent Contractors	•		• •	-
	Check if Schedule O contains a reco	once to any question in this Part VII			

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor an	y related organization	comp	ens	ated	алу	curre	nt of	ficer, director, or tr	ustee.	
(A)	(B)			(0	<b>3</b> )			(D)	(E)	(F)
Name and Title	Average	}		Pos	tton			Reportable	Reportable	Estimated
	hours per week (list any	(do not check more than one						compensation from	compensation from related	amount of other
	hours for	box, unless person is both an officer and a director/trustee)						the	organizations	compensation
	related							onganization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization
	organizations below dotted line)	nri dur i se v t c i e t d e o	o i i		Key employe	g mp h p l e e o s n y t s e a e t	F or m e r	(W-2/1099-MISC)		and related and related organizations
(1) Anita Thompson	1.00	x	n a I		е	d		0	0	0
Member (2) Anthony Dome	1.00	<del>  ^-</del>				1	-	ļ		- 0
(2) Anthony Dove Member	1.00	х						ا ا		0
(3) Billy Pittard	1.00	<del>  ^</del>	-	一	$\vdash$	<del> </del>	-			
Member	1.00	x				1		· c	o	o
(4) CJ Johnson	1.00	<del>  ^</del>	<del>                                     </del>		-	<del>                                     </del>			·	
Member	1.00	X	ł	}	}			l	0	0
(5) Donald Harris	1.00		$\vdash$	<u></u>		†		<del>-</del>		
Member	1.00	X			Į	1		l	o	0
(6) Eugene Thomas				1	1		T			
Member	1.00	Х		Ì				Ì	o	0
(7) Hardy Cook										
Member	1.00	х						l	0	0
(8) Isaiah Berry				1						
Member	1.00	x				1	}	c	0	. 0
(9) Jennifer Downer				Γ	Г					
Member	1.00	Х	1		Į	ļ		l c	0	0
(10)Johnny Fitzpatrick		1								
Member	1.00	Х	1					i c	0	0
(11)Kevin Poe		Ī			Ī					
Member	1.00	Х				1			0	0
(12)Kim Mattox		T	Γ				Γ			
Member	1.00	Х	L		L			<u> </u>	0	. 0
(13)Kirklyn Dixon										
Member	1.00	X	1			<u> </u>		_ (	0	. 0
(14)Leroy Crawford					_					
Member	1.00	X_	L				<u> </u>	<u> </u>	0	0

Form 990 (201	-2			58-0961506	Page 7
	Compensation of Officers, Directors, Trustees, Key Em Independent Contractors	ployees, Hig	ghest Compe	ensated Employe	es, and
	Check if Schedule O contains a response to any question in this Part VII				
Section A	Officers Directors Trustees Key Employees and Highest Compensate	ed Employees			

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	(C)						(D)	(E)	(F)
Name and Title	Average hours per week (list arry hours for	Position (do not check more than one box, unless person is both an					,	Reportable compensation from the	Reportable compensation from related organizations	Estimated amount of other compensation
	related	officer and a director/trustee)						organization	(W-2/1099-MISC)	from the
	organizations below dotted line)	t d nri dure i se v t c i e t d e o u r a o I r	n r s u t s i t	i c e	e y e m	H omployeest ed	L W	(W-2/1099 MISC)		organization and related organizations
(1) Lila Mason										
Member	1.00	X						0	0	0
(2) Marion Rhodes										
Member	1.00	Х	<u> </u>					o	0	0
(3) Mark Weaver		]				]	]			
Member	1.00	Х		L_l			L	0	0	00
(4) Mary Hood	l						l			
Member	1.00	X					<u> </u>	0	0	0
(5) Ricky Cosby Member	1.00	x					l	o	0	0
(6) Sherman Gibney-Stewart		<del>                                     </del>	$\vdash$		_	T .	一			
Member	1.00	Х	}	'				l 0	0	o
(7) Sylvia Milling										
Member	1.00	x						í o	o	0
(8) Velde Hardy Member	1.00	х						0	0	0
(9) Virginia Wells	1.00	†	ļ —	-	-	<b>i</b> .	<del>                                     </del>	<u>-</u> <u>-</u>		
Member	1.00	x			ĺ		1	l	o	0
(10)Harry Sims	1	<del>                                     </del>	T				<u> </u>	1		
Treasurer	1.00	1		Х				o	o	0
(11)Lisa Ransom-Gautreaux	1		1							
CEO/Assistant Executive Director	40.00			Х	1			59, 233	0	0
(12)Lynn Flanagan						T	Г			
Secretary	1.00			Х				o	0	0
(13)Melvin Davis			Γ							
Vice Chair	1.00		L	X			L	0	0_	0
(14)Stephanie Nesbitt										
CFO	40.00		1	<u> </u>	<u> </u>	<u> </u>	<u>L</u>	64,150	00	0

Page 8

(18) (20) (21) (22) (23) (24) (25) (25) (26) (27) (28) (29) (29) (29) (29) (29) (29) (29) (20) (20) (20) (20) (21) (22) (23) (24) (25) (25) (26) (27) (27) (28) (29) (29) (29) (29) (20) (20) (20) (20) (20) (20) (20) (20	Part '	VII Section A. Officers, Directors, Trustees,	Key Employ	ees, a	nd I	High	est	Comp	ens	ated Employees (d	continued)			
(15) Commy Lyon  1,00  1,00  1,00  1,00  1,11,236  0  0  0  0  0  1111,236  0  0  0  0  1111,236  0  0  0  0  1111,236  0  0  0  1111,236  0  0  0  121)  139  140  140  140  140  140  140  140  14		•	Average hours per week (list any hours for hou				Reportable compensation from related organizations	Estimated amount of other s compensate						
Chair  (16) Garry Gerrard  Executive Director  (10)			organizations below dotted	nrı dur ise vtc iet deo u r	nrsutsite	i c e	e y e m p l o y e	om gmp hpi eeo sny t se ae t	o r m	-	(W-2/1039-MISC)	org an	janızation id related	
18   Sub-total		• •				\ ,,								
Executive Director  40.00 X 111,236 0 0  (177)  (189)  (280)  (291)  (292)  (293)  (294)  105 Sub-total		<del></del>	1.00			X	-			0	0	<del> </del>		0_
(18) (19) (20) (21) (22) (23) (24) (25) (25) (26) (27) (28) (29) (29) (29) (29) (20) (20) (21) (22) (23) (24) (25) (25) (26) (27) (28) (29) (29) (29) (29) (20) (20) (20) (20) (21) (22) (23) (24) (25) (26) (27) (28) (29) (29) (29) (20) (20) (20) (20) (20) (21) (22) (23) (24) (25) (26) (27) (28) (29) (29) (29) (20) (20) (20) (20) (21) (22) (23) (24) (25) (25) (26) (27) (28) (29) (29) (29) (20) (20) (20) (21) (22) (23) (24) (25) (25) (26) (27) (27) (28) (28) (29) (29) (20) (20) (20) (21) (22) (23) (24) (25) (25) (26) (27) (27) (28) (27) (28) (28) (29) (29) (20) (20) (21) (22) (23) (24) (25) (25) (25) (27) (27) (28) (28) (29) (29) (29) (20) (20) (21) (21) (22) (23) (24) (25) (25) (25) (27) (27) (28) (27) (28) (29) (27) (28) (28) (29) (29) (29) (20) (20) (20) (20) (20) (20) (20) (20			40.00				X			111,236	o	ļ		0
(19)	(17)													
(20)  (21)  (22)  (23)  (24)  (25)  1b Sub-total  c Total from continuation sheets to Part VII, Section A  d Total (add lines 1b and 1c)  2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization is any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual  5 Complete this table for your five highest compensation information than the organization or compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  (C)  (C)  (C)  (C)  (C)  (C	(18)									<del></del>				
(22)  (23)  (24)  (25)  1b Sub-total	(19)						-					-		
(22)  1b Sub-total  1 Total from continuation sheets to Part VII, Section A  1 Total (add lines 1b and 1c)  2 Total number of individuals (including but not limited to those isted above) who received more than \$100,000 of reportable compensation from the organization   3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual Siction on line 1a, as the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual for services rendered to the organization? If "Yes," complete Schedule J for such individual for services rendered to the organization? If "Yes," complete Schedule J for such individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 Did any person listed on line 1a, receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 X  Section B. Independent Contractors  1 Complete this table for your five highest compensation for the calendar year ending with or within the organizations tax year.  (A)  Name and business address  Description of services  (B)  Compensation  Com	(20)		<u> </u>		-		-							
(22)  1b Sub-total  1c Total from continuation sheets to Part VII, Section A  d Total (add lines 1b and 1c)  2 Total number of individuals (including but not limited to those issted above) who received more than \$100,000 of reportable compensation from the organization but or limited to those issted above) who received more than \$100,000 of reportable compensation from the organization ist any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual fisted on fine 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 X  Section B. Independent Contractors  1 Complete this table for your five highest compensation for the calendar year ending with or within the organization's tax year.  (A)  Name and business address  (B)  (C)  (C)  (C)  (C)  (C)  (C)  (C)	(21)						-	-						
(24)  1b Sub-total	(22)						-							
1b Sub-total	(23)		<u> </u>		-		-							
1b Sub-total  Total from continuation sheets to Part VII, Section A  Total (add lines 1b and 1c)  Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization   Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ist any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual isted on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	(24)													
Total from continuation sheets to Part VII, Section A  d Total (add lines 1b and 1c)  2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization   3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000° If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 X  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Name and business address  Description of services  Compensation  Compensa	(25)												_	
Total (add lines 1b and 1c)  Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶  Tyes No  Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	1b	Sub-total	• • • • •	• • •	• •	••	• •		•			<u> </u>		
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶  1  Yes No  Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual					• •	• •	• •		•			ļ		
reportable compensation from the organization ▶ 1    Yes   No		<del></del>							nore		0_	<u> </u>		0
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual											1_			
employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  5 X  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (B)  (C)  Compensation  Section B. Independent Contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Description of services  Compensation  Buckler Construction 2180 Dials Mill Road Statham, GA 30666  Home Energy Repair  178, 865  Green Source Reating and Air, LLC 1571 Antioch Church Road GA 3067 Home Energy Repair  237, 602  Total number of independent contractors (including but not limited to those listed above) who	•	District the second sec			_1					4			Yes	No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	3	•				ee, c	 Huć	gnest c		ensated • • • • • • • • • • • • • • • • • • •		3		х
individual	4	· ·				and o	othe	r comp	ensa	ation from the				
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person			\$150,000? If	"Yes,"	, cou	nple	te So	chedul	e J f	or such				
for services rendered to the organization? If "Yes," complete Schedule J for such person	5	· <del>•</del> ···	omnensation	fmm a		 inrei	ated	omar	· ·	on or individual		4		<u>X</u>
1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Name and business address  Description of services  Compensation  Buckler Construction 2180 Dials Mill Road Statham, GA 30666  Green Source Homes 1571 Antioch Church Road Watkinsville, GA 3067 Home Energy Repair  237, 602  Green Source Heating and Air, LLC 1571 Antioch Church Road GA 3067 Home Energy Repair  328, 305	•	• •	•		•			_				5		X
compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Name and business address  Buckler Construction 2180 Dials Mill Road Statham, GA 30666  Green Source Homes 1571 Antioch Church Road Watkinsville, GA 3067 Home Energy Repair 237, 602  Green Source Heating and Air, LLC 1571 Antioch Church Road GA 3067 Home Energy Repair 328, 305  2 Total number of independent contractors (including but not limited to those listed above) who														
(A) Name and business address  Buckler Construction 2180 Dials Mill Road Statham, GA 30666  Green Source Homes 1571 Antioch Church Road Watkinsville, GA 30677 Home Energy Repair 237,602  Green Source Heating and Air, LLC 1571 Antioch Church Road GA 30677 Home Energy Repair 328,305  2 Total number of independent contractors (including but not limited to those listed above) who	1	compensation from the organization Report compe	-											
Name and business address  Buckler Construction 2180 Dials Mill Road Statham, GA 30666  Green Source Homes 1571 Antioch Church Road Watkinsville, GA 3067 Home Energy Repair 237,602  Green Source Heating and Air, LLC 1571 Antioch Church Road GA 3067 Home Energy Repair 328,305  2 Total number of independent contractors (including but not limited to those listed above) who		·	1							(B)			(C)	
Green Source Homes 1571 Antioch Church Road Watkinsville, GA 3067 Home Energy Repair 237,602  Green Source Heating and Air, LLC 1571 Antioch Church Road GA 3067 Home Energy Repair 328,305  2 Total number of independent contractors (including but not limited to those listed above) who										Description of	services	Comp	ensation	
Green Source Heating and Air, LLC 1571 Antioch Church Road GA 3067 Home Energy Repair 328,305  2 Total number of independent contractors (including but not limited to those listed above) who									205					
· · · · · · · · · · · · · · · · · · ·														
· · · · · · · · · · · · · · · · · · ·										<del></del>				
	2	•			_	liste	d ab	ove) w	vho					

Part VIII Statement of Revenue Check if Schedule O contains a response to any question in this Part VIII . . . . . . . . . . . . . . . (A) (B) C (D) Total revenue Related or exempt function Unrelated business Revenue excluded from tax revenue 512, 513, or 514 Contributions, Gifts, Grants and Other Similar Amounts Federated campaigns . . . . . . . . 1a b 1b Fundraising events 1c Related organizations . . . . . . . . . . . . 10 Government grants (contributions) - -1e 2,358,540 All other contributions, gifts, grants, and similar amounts not included above 76,760 Noncash contributions included in lines 1a-1f: \$ 2,435,300 **Business Code** Program Service Revenue 2a Program Services 109,200 109,200 624200 f All other program service revenue . . . . . . g Total. Add lines 2a-2f 109,200 Investment income (including dividends, interest, and other similar amounts) . . . . . . . . . . . . 54 54 Income from investment of tax-exempt bond proceeds (i) Real (ii) Personal b Less: rental expenses - - - c Rental income or (loss) · · · d Net rental income or (loss) . . (i) Securities (ii) Other 7a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses . . . . c Gain or (loss) . . . . . Other Revenue 8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 - - - - - a b Less: direct expenses - · · · · b c Net income or (loss) from fundraising events · · · · · · · ▶ 9a Gross income from gaming activities. See Part IV, line 19 - - - - - a **b** Less: direct expenses - · · · · b c Net income or (loss) from gaming activities ..... 10a Gross sales of inventory, less returns and allowances . . . . **b** Less: cost of goods sold · · · · · · b c Net income or (loss) from sales of inventory . . . . . . . . Miscellaneous Revenue **Business Code** 2,860 811000 2,860 11a Energy Efficiency Audit 6,727 6,727 b Georgia Power Refunds 900099 d All other revenue e Total. Add lines 11a-11d 9,587

2,554,141

115,981

0

2,860

Total revenue. See instructions

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response to any question in this Part IX Do not include amounts reported on lines 6b, 7b, (B) (C) (D) Fundraising Program service Management and 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 -2 Grants and other assistance to individuals in the United States. See Part IV, line 22 311,584 311,584 3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16 Benefits paid to or for members - - - - - - - - -Compensation of current officers, directors. trustees, and key employees ...... 234,619 87,679 146,940 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .... 7 Other salaries and wages 978, 121 978,121 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 9,970 5,127 4,843 9 Other employee benefits . . . . . . . . . . . . . 256, 367 230,951 25,416 10 11 Fees for services (non-employees): а 259,672 256,936 2,736 C Professional fundraising services. See Part IV, line 17 . f Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) 12 801 801 13 Office expenses . . . . . 19,164 17,407 1,757 14 Information technology - - - - - -15 57,761 16 61,643 3,882 17 3,254 3,254 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 53,721 649 Conferences, conventions, and meetings 54,370 4,339 20 Interest - · · · · · · · · · · · · · · · 4,339 21 Payments to affiliates . . . . . . . 22 48,212 Depreciation, depletion, and amortization . . . . . . 48,212 23 Insurance .......... 88,383 80,687 7,696 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 122,383 10,867 a Supplies 133,250 39,729 9,593 b Repairs and Maintenance 49,322 (220, 119)220,119 Indirect Costs 1,828 47,440 45,612 Telephone Expenses All other expenses 2,560,511 25 Total functional expenses. Add lines 1 through 24e 2,511,872 48,639 0 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)

Part X

**Balance Sheet** 

Check if Schedule O contains a response to any question in this Part X (A) (B) Beginning of year End of year 1 Cash - non-interest-bearing 1 117,491 26,969 2 2 3 3 Pledges and grants receivable, net ............. 229,886 254,000 4 4 Accounts receivable, net 7,123 1,096 5 Loans and other receivables from current and former officers, directors trustees, key employees, and highest compensated employees. 5 Complete Part II of Schedule L Loans and other receivables from other disqualified persons (as defined under section 4985(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary 6 organizations (see instructions). Complete Part II of Schedule L. . . . . . 7 Notes and loans receivable, net 7 8 8 Inventories for sale or use . . . . 9 9 Prepaid expenses and deferred charges 7,087 10a Land, buildings, and equipment: cost or --- 10a other basis. Complete Part VI of Schedule D 421,558 Less: accumulated depreciation · · · · · · · 10b 134,149 10c 88,442 Investments - publicly traded securities .......... 11 11 12 12 Investments - other securities. See Part IV, line 11 ...... 13 13 14 14 15 15 4,108 16 16 Total assets. Add lines 1 through 15 (must equal line 34) ...... 488,649 381,702 17 17 187,785 215,896 18 18 19 19 Deferred revenue 110,326 42,409 20 20 21 21 Escrow or custodial account liability. Complete Part IV of Schedule D Loans and other payables to current and former officers, directors, 22 Liabilities trustees, key employees, highest compensated employees, and 22 disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 423,452 23 390,412 Unsecured notes and loans payable to unrelated third parties 24 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 25 Total liabilities. Add lines 17 through 25 26 26 721,563 648,717 Organizations that follow SFAS 117 (ASC 958), check here > X and Net Assets of Fund Balances complete lines 27 through 29, and lines 33 and 34. 27 27 (339, 511)(329, 450) 28 28 106,597 62,435 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. 30 30 Paid-in or capital surplus, or land, building, or equipment fund 31 31 32 32 Retained earnings, endowment, accumulated income, or other funds 33 33 (267,015)(232, 914)34 Total tiabilities and net assets/fund balances ....... 488,649 381,702

Form		B-0961	506	Pa	age 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				<u>. 🛮 </u>
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,	554,1	41
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,	560,5	511
3	Revenue less expenses. Subtract line 2 from line 1	3		(6,3	370)
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	(	232, 9	14)
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8		(27,7	731)
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10	(2	267,0	)15)
Pa	rt XII Financial Statements and Reporting			-	
	Check if Schedule O contains a response to any question in this Part XII				. 🗆
				Yes	No
1	Accounting method used to prepare the Form 990:  Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in	_			
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on separate basis, consolidated basis, or both:				
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		İ	ĺ	
b	The state of the s		2b	Х	
_	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both:		}	1	
	Separate basis Consolidated basis Both consolidated and separate basis		{	1	
c					
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in				
	Schedule O.		İ	-	
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in		-		
	the Single Audit Act and OMB Circular A-133?		3a	x	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
-	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b	Х	
EEA			Forn	990 (	2012)

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► Se

► See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name	of the	organization							Emptoyer	identificatio	n number		
<u>ACT</u>	ION	, Inc.								961506			
Pa	rt I	Reason for P	ublic Charity	Status (All organiz	ations m	ust com	plete this	s part.) S	See instr	uctions.			
The	orgai	nization is not a private	e foundation becau	se it is: (For lines 1 throu	igh 11, che	ck only on	e box )						
1			-	sociation of churches de		ection 17	'0(b)(1)(A)(	(i).					
2		A school described in	section 170(b)(1)	)(A)(II). (Attach Schedule	e E.)								
3		A hospital or a coope	erative hospital serv	rice organization describe	ed in <b>sectic</b>	on 170(b)(	1)(A)(iii).						
4		A medical research of	organization operate	ed in conjunction with a h	nospital des	cribed in s	section 170	D(b)(1)(A)(	ili). Enter t	he			
		hospital's name, city,	and state:				<u> </u>						
5		An organization oper	ated for the benefit	of a college or university	owned or	operated b	y a govern	ımental un	it describe	d in			
		section 170(b)(1)(A)	(iv). (Complete Pa	rt II.)									
6		A federal, state, or lo	cal government or	governmental unit descri	bed in <b>sec</b> t	ton 170(b	)(1)(A)(v).						
7	X	An organization that	normally receives a	substantial part of its su	pport from	a governn	nental unit	or from the	general p	ublic			
	_	described in section 170(b)(1)(A)(vI). (Complete Part II)											
8		A community trust de	scribed in section	170(b)(1)(A)(vi). (Comp	lete Part II	)							
9		An organization that	normally receives:	(1) more than 33 1/3% o	f its suppor	from cont	tnbutions, r	nembersh	ıp fees, an	d gross			
		receipts from activitie	es related to its exe	mpt functions - subject to	certain ex	ceptions, a	and (2) no i	more than	33 1/3% o	fits			
		support from gross in	vestment income a	and unrelated business to	axable inco	me (less s	ection 511	tax) from I	businesses	;			
		acquired by the organ	nization after June	30, 1975. See section 5	<b>09(a)(2)</b> . (C	omplete F	Part III.)	•					
10		An organization orga	nized and operated	l exclusively to test for pu	ublic safety.	See secti	lon 509(a)(	(4).					
11		An organization orga	nized and operated	l exclusively for the bene	fit of, to per	form the f	unctions of	, or to carr	y out the				
		purposes of one or m	ore publicly suppo	rted organizations descri	bed in sect	ion 509(a)	(1) or secti	on 509(a)(	2). See <b>se</b>	ction			
		509(a)(3). Check the		the type of supporting o	rganızation	and comp	lete lines 1	1e through	11h.				
	_	a ∏ Typel	b 🗌 Тур					d 🗌		Non-funtio	nally into	egrated	1
е				ganızatıon is not controll									
		other than foundation	n managers and oth	ner than one or more pub	licly suppo	rted organ	izatıons de	scribed in	section 50	9(a)(1)			
		or section 509(a)(2).											
f		If the organization re-	ceived a written det	termination from the IRS	that it is a	Гуре I, Тур	pe II, or Τγρ	e III supp	orting				_
		organization, check t		• • • • • • • • • • • •	• • • •	• • • • •	• • • • •				· · · ·	• • •	• • □
g		Since August 17, 200	06, has the organiza	ation accepted any gift or	r contributio	n from an	y of the						
		following persons?											
		(i) A person who d	lirectly or indirectly	controls, either alone or	together wit	th persons	described	in (ii) and				Yes	No
		(III) below, the g	overning body of the	ne supported organization	n? -	• • • • •	• • • • •	• • • • •	• • • • •		11g(i)		<u> </u>
		• •	•	nbed in (i) above?		• • • • •	• • • • •	• • • • •		• • • • •	11g(ii	<del> </del>	<u> </u>
		(iii) A 35% controlle	ed entity of a persor	n described in (i) or (ii) at	ove? .	• • • • •	• • • • •			• • • • •	11g(iii	)	Щ
<u>_h</u>		Provide the following	information about	the supported organizate	on(s).		T	-			т		
	(i) N	ame of supported organization	(ii) EIN	(iii) Type of organization	(lv) is the or in col. (i) list	-	(v) Did yo the organi	-	(vi) b organizati		(vii) Amo	unt of mo support	inetary
		orga -casa.		(described on lines 1-9 above or IRC section	governing d	-	col. (i) o	d your	(i) organiz	ed on the	ł	ooppor.	
				(see instructions))	<u> </u>		<del> </del>	port?	<del></del>	S.?	4		
					Yes	No	Yes	No	Yes	No	<del> </del>		
(A)						ŀ	ļ	<u> </u>		 			
					<del> </del>	<u> </u>	<u> </u>				<u> </u>		
(B)													
					<del> </del>	ļ					<del>}</del>		
(C)			]			1			ļ		ļ		
					ļ				ļ	<u> </u>	<del> </del>		
(D)									1				
					<del> </del>	<del> </del>		<del>  -</del>		<del>                                     </del>	<del> </del>		
(E)					1				1				
				<del> </del>	†		<del>                                     </del>		<del> </del>		†		
Tota	ai						1						

Schedule A (Form 990 or 990-EZ) 2012 ACTION, Inc. 58-0961506 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2008 (c) 2010 (d) 2011 (e) 2012 (f) Total (b) 2009 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 3,075,770 6,001,219 5,275,359 3,719,903 2,435,300 20,507,551 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3 3,075,770 6,001,219 5,275,359 3,719,903 2,435,300 20,507,551 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) - - - · · · Public support. Subtract line 5 from line 4 · · 20,507,551 Section B. Total Support Calendar year (or fiscal year beginning in) (e) 2012 (f) Total (a) 2008 (b) 2009 (c) 2010(d) 2011 5,275,359 3,719,903 Amounts from line 4 3,075,770 6,001,219 2,435,300 20,507,551 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar 50 142 179 272 697 54 Net income from unrelated business activities, whether or not the business is regularly carned on . . . . . . . . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . . . . 11 Total support. Add lines 7 through 10 20,508,248 12 Gross receipts from related activities, etc. (see instructions) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f)) ...... 100.00 % Public support percentage from 2011 Schedule A, Part II, line 14 15 98.97 % 33 1/3% support test - 2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this 図 box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.

Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

18

supported organization

#### SCHEDULE D (Form 990)

Department of the Treasury

Internal Revenue Service

### **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization Employer Identification number 58-0961506 ACTION, Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 2 Aggregate contributions to (during year) - - - -3 Aggregate grants from (during year) .... Aggregate value at end of year - - - - - - -5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area П Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year 2b Total acreage restricted by conservation easements Number of conservation easements on a certified historic structure included in (a) Number of conservation easements included in (c) acquired after 8/17/06, and not on a ........ histonic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 tax year Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) ..... 🗍 Yes 🗍 No (i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the 2 following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: 

	tle D (Form 990) 2012 ACTION, Inc.			58-096	
Pa	t III Organizations Maintaining Co	ollections of Art, Histo	rical Treasures,	or Other Similar As	sets (continued)
3	Using the organization's acquisition, accession, an	nd other records, check any of	the following that are a	significant use of its	
	collection items (check all that apply):				
а	Public exhibition	d Loan or exchai	nge programs		
b	Scholarly research	e 🗌 Other			
c	Preservation for future generations				
4	Provide a description of the organization's collection	ons and explain how they furth	er the organization's ex	cempt purpose in Part	
	XIII		-		
5	During the year, did the organization solicit or rece	rive donations of art, historical	treasures, or other sim	ilar	
	assets to be sold to raise funds rather than to be n				· · 🗌 Yes 🗌 No
Par	t IV Escrow and Custodial Arrang	ements. Complete if t	he organization a	nswered "Yes" to Fo	rm 990, Part IV,
·	line 9, or reported an amount or				•
1a	Is the organization an agent, trustee, custodian or			ot	
					∏ Yes ∏ No
b	If "Yes," explain the arrangement in Part XIII and c	complete the following table:			
_		g		Ar	mount
С	Beginning balance			<del></del>	noun.
d				<del></del>	
e	radicono dering ino you				
f	Ending balance			1f	
2a	Did the organization include an amount on Form 9				· ·   Yes   No
b	If "Yes," explain the arrangement in Part XIII. Chec	•			
	t V Endowment Funds. Complete i				
L	V Elicovillone I dilace.	(a) Current year (b) Proc			
1a	Beginning of year balance	(a) Current year (b) Fix	year (c) two years	Suaux (v) Truce years caus	(e) rour years oack
b	Contributions				
_	Net investment earnings, gains, and		<del></del>	<del></del>	<del></del>
С	losses				
a	<del> </del>				<del></del>
đ					<del></del>
е	Other expenditures for facilities and				
	programs				
t -	Administrative expenses				<del></del>
ð	End of year balance		ma (a)) hald as		<u> </u>
2	Provide the estimated percentage of the current ye		nn (a)) neid as:		
a	Board designated or quasi-endowment	%			
b	Permanent endowment	%			
C		<sup>/0</sup>			
2-	The percentages in lines 2a, 2b, and 2c should eq		old and administrate for	- tha	
3a	Are there endowment funds not in the possession	of the organization that are in	eio ario administered io	i vie	Yes No
	organization by:				<del></del>
	(i) unrelated organizations · · · · · · · ·				- 3a(i)
L	(ii) related organizations	d as as a disable of Cabadada DS	· · · · · · · · · · · · · · · · · · ·		- 3a(ii)
b	If "Yes" to 3a(ii), are the related organizations liste	•			- 3b
4	Describe in Part XIII the intended uses of the orga t VI Land, Buildings, and Equipme		rt V lino 10		<del></del>
Га	·· <del>······</del>				
	Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
	Land	<u> </u>	(5365)		10 220
1a	Land	10,772			10,772
b	Buildings				
C	Leasehold improvements	116,150		114,304	1,846
d	Equipment	294,636		218,812	75,824
e	Other · · · · · · · · · · · · · · · · · · ·	F 000 P Y	) For 40(a) )		
Tota	. Add lines 1a through 1e. (Column (d) must equal	i Form 990, Part X, column (B	), une 10(c).)	· · · · · · · · · •	88,442

Schedule D (Form 990) 2012

ACTION, Inc.

Part VII	Investments - Other Securities	See Form 990, Part X, line	12.	
	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market valu	ю
(1) Financial	derivatives			
(2) Closely-h	eld equity interests			
(3) Other				
(A)				
(B)			***************************************	
(C)				
(D)				
<u>(E)</u>	<u>-</u> -	<del>-  </del>		
(F)				
(G)		_		····
(H)	<del></del>			
<u>(I)</u>		<u> </u>		
Part VIII	b) must equal Form 990, Part X, col. (B) line 12.)  Investments - Program Relate		13.	
	(a) Description of investment type	(b) Book value	(c) Method of valuation. Cost or end-of-year market valu	ee
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				<u> </u>
	b) must equal Form 990, Part X, col. (B) line 13.)	<b>•</b>		
Part IX	Other Assets. See Form 990, Pa	art X, line 15.		
		(a) Description	<del></del>	(b) Book value
	ndable Deposit			4,108
(2)				
(3)	<del></del>			
(4) (5)				
(6)		<del></del>		
(7)				
(8)				
(9)	<del></del>			· · · · · · · · · · · · · · · · · · ·
(10)				
Total. (Colur	mn (b) must equal Form 990, Part X, col. (B) lim	ne 15.) · · · · · · · · · · · · · · · · · · ·		4,10
Part X	Other Liabilities. See Form 990, (a) Description of liability	(b) Book value		
(1) Federa	I income taxes			
(2)			}	
(3)			]	
(4)				
(5)				
(6)			]	
(7)			1	
(8)			_	
<u>(9)</u>			4	
(10)			1	
(11)	<u> </u>		-	
	(b) must equal Form 990, Part X, col. (B) line 25.)	<u> </u>	<u></u>	
	SC 740) Footnote. In Part XIII, provide the text			
liability for un	ncertain tax positions under FIN 48 (ASC 740).	Check here if the text of the foothole h	as been provided in Part XIII	<u> </u>

	tule D (Form 990) 2012 ACTION, Inc.	58-0961506	Page 4
Pai	rt XI Reconciliation of Revenue per Audited Financial Statements With Revenue	per Return	
1	Total revenue, gains, and other support per audited financial statements	· 1 2,	554,141
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
C	Recoveries of pnor year grants		
d	Other (Describe in Part XIII.)		
e	Add lines 2a through 2d · · · · · · · · · · · · · · · · · ·	- 2e	
3	Subtract line 2e from line 1 · · · · · · · · · · · · · · · · · ·	· 3 2,	554,141
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b · · · · · · · · 4a		
b	Other (Describe in Part XIII.)		
C	Add lines 4a and 4b · · · · · · · · · · · · · · · · · ·	- 4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	- 5 2,	554,141
Pa	rt XII Reconciliation of Expenses per Audited Financial Statements With Expens	es per Return	
1	Total expenses and losses per audited financial statements	· 1 2,	560,511
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities 2a		
b	Prior year adjustments		
C	Other losses 2c		
d	Other (Describe in Part XIII.)		
e	Add lines 2a through 2d · · · · · · · · · · · · · · · · · ·	· 2e	
3	Subtract line 2e from line 1	· 3 2,	560,511
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIII.) 4b		
C	Add lines 4a and 4b	- 4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	- 5 2	560,511
	rt XIII Supplemental Information		
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b		
Part	V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any a	dditional	
ınforı	mation.		
		<u></u>	
EEA		Schedule D	(Form 990) 2012

# SCHEDULEI (Form 990)

Department of the Treasury

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

Inspection

Open to Public OMB No 1545-0047 2012

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, (h) Purpose of grant or assistance X Yes Employer identification number 58-0961506 (g) Description of non-cash assistance Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) 1 Does the organization maintain records to substantlate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (e) Amount of noncash assistance ▶ Attach to Form 990. (d) Amount of cash Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. grant Enter total number of section 501(c)(3) and government organizations listed in the line 1 table (c) IRC section If applicable General Information on Grants and Assistance Enter total number of other organizations listed in the line 1 table the selection criteria used to award the grants or assistance? (b) EiN (a) Name and address of organization or government Name of the organization Internal Revenue Service Part I Part II (11) (12) 9 N |8  $\varepsilon$ N ⊛ <u>@</u>  $\Xi$ ල € 9 19

Schedule I (Form 990) (2012)

Page 2

Schedule I (Form 980) (2012) ACTION, Inc. 58-0961506

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

Schedule I (Form 990) (2012)

#### **SCHEDULE O** (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

**Open to Public** 

Department of the Treasury Internal Revenue Service Name of the organization

ACTION, Inc.

Inspection Employer Identification number

58-0961506

01. Form 990 governing body review (Part VI, line 11)					
Certain officers/board members (the "Review Committee") have been designated to review the					
990 before it's filed. A draft copy of the 990 is e-mailed to Review Committee members for					
review, feedback and/or comments. The 990 is presented to the designated official for					
signing after all issues, if any, have been addressed.					
02. Conflict of interest policy compliance (Part VI, line 12c)					
The Conflict of Interest Policy is distributed to all Directors, Officers and Key					
Employees (Covered Persons). The Conflict of Interest Policy for Directors and Officers is					
included within the Bylaws for the Board of Directors. Officers and Directors are required					
to comply with the Board Bylaws. The Conflict of Interest Policy is included within the					
Agency's Personnel Policies and Procedures. Employees are required to certify, in writing,					
and the state of the December Publisher Employees are furthermore required to					
their compliance with all of the Personnel Policies. Employees are furthermore required to					
bring any potential conflict of interest to the attention of the President/CEO. Due to the					
small size of the organization and low turnover of covered persons, management is able to					
monitor individuals for behavior that may present a conflict of interest.					
monitor individuals for behavior that may present a confirm of incerest.					
03. CEO, executive director, top management comp (Part VI, line 15a)					
The Executive Committee of the Board of Directors reviews the Executive Director's					
compensation based upon their knowledge of comparable compensation levels obtained from					
other non-profit organizations whose board they sit on and/or salary discussions within					
their professional networks. Comparable salary levels are discussed in open board meetings					
and the current compensation is set. For compensation reporting, the CFO's salary is					
reported as officer compensation.					

Schedule O (Form 990 or 990-EZ) (2012)	Page 2
Name of the organization	Employer identification number
ACTION, Inc.	58-0961506
•	
04. Other officer or key employee com	consation (Part VI line 15h
or. Other officer of key emproyee com	Sensacion (Fait VI, Time 155
The Executive Committee of the Board of Directors	rowing Other Officer and how employees
THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS	reviews other officer and key employees
compensation based upon their knowledge of compar	able compensation levels obtained from
	The second secon
other non-profit organizations whose board they s	it on and/or salary discussions within
their professional networks. Comparable salary le	evels are discussed in open board meetings
and the current compensation is set.	
05. Governing documents, etc, availab	le to public (Part VI, line 19)
	)
Available from the Administrative Offices upon re	quest.