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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2012

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning OCT 1, 2012, and ending SEP 30, 2013

Name of foundation

The Salvatore and Maria Pizzi Family Foundation Inc.

A Employer identification number

45-5595783

Number and street (or P O box number if mail is not delivered to street address)

1372 Hancock St.

Room/suite

202

City or town, state, and ZIP code

Quincy, MA 02169

B Telephone number

617-770-4900

G Check all that apply:

Initial return       Initial return of a former public charity  
 Final return       Amended return  
 Address change       Name change

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► H Check type of organization:  Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ►  Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► I Fair market value of all assets at end of year J Accounting method:  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	Revenue	1112997.		N/A	
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		16384.	16384.	Statement 1	
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		33968.			
b Gross sales price for all assets on line 6a		1395230.			
7 Capital gain net income (from Part IV, line 2)			33968.		
8 Net short-term capital gain					
9 Income modifications					
Gross sales less returns and allowances					
Less Cost of goods sold					
Gross profit or (loss)					
10a Other income					
11a Total. Add lines 1 through 11		1163349.	50352.		
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes Stmt 2		1000.	1000.	0.	
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		1000.	1000.	0.	
25 Contributions, gifts, grants paid		44000.			44000.
26 Total expenses and disbursements. Add lines 24 and 25		45000.	1000.		44000.
27 Subtract line 26 from line 12:	Operating and Administrative Expenses	1118349.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			49352.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		62948.	62950.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations Stmt 3	0.	387529.	355350.
	b	Investments - corporate stock Stmt 4	0.	667872.	656764.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ► )			
	16	Total assets (to be completed by all filers)	0.	1118349.	1075064.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ► )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	1118349.	
	30	Total net assets or fund balances	0.	1118349.	
	31	Total liabilities and net assets/fund balances	0.	1118349.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0.
2	Enter amount from Part I, line 27a	2	1118349.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	1118349.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1118349.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	<b>See Attached Statements</b>				
c					
d					
e	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e	1395230.		1361262.	33968.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e				33968.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	33968.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011			
2010			
2009			
2008			
2007			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	} 1 2 3 4 5	987. 0. 987. 0. 987.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
3	Add lines 1 and 2	6a 6b 6c 6d	2000. 0. 0. 0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	7 8 9 10	2000. 7. 0. 1006.
b	Exempt foreign organizations - tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments. Add lines 6a through 6d		
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>		
11	Enter the amount of line 10 to be: <b>Credited to 2013 estimated tax</b> ► <b>1006.</b> Refunded ► <b>0.</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a	<input checked="" type="checkbox"/>	X
1b	<input checked="" type="checkbox"/>	X
1c	<input checked="" type="checkbox"/>	X
2	<input checked="" type="checkbox"/>	X
3	<input checked="" type="checkbox"/>	X
4a	<input checked="" type="checkbox"/>	X
4b	<input checked="" type="checkbox"/>	X
5	<input checked="" type="checkbox"/>	X
6	<input checked="" type="checkbox"/>	X
7	<input checked="" type="checkbox"/>	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <b>MA</b>	
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <b>General Instruction G?</b> If "No," attach explanation	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
Website address ► <u>pizzifoundation.com</u>		
14	The books are in care of ► <u>Thomas Bowe CPA PC</u>	Telephone no. ► <u>1-617-770-4900</u>
Located at ► <u>1372 Hancock St. Suite 202, Quincy, MA</u>		
ZIP+4 ► <u>02169</u>		
15	► <u>15</u>	N/A
16	Yes	No
X		

See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," list the years ► _____, _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.		
► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Foundation Inc.

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes  No

Yes  No

Yes  No

Yes  No

Yes  No

N/A  
►

5b

N/A

Yes  No

Yes  No

6b

X

Yes  No

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**



0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

<b>1</b> <b>Grant or scholarship awards. See list of recipients attached.</b>		<b>44000.</b>
<b>2</b>		
<b>3</b>		
<b>4</b>		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

<b>1</b> <b>N/A</b>	
<b>2</b>	
<b>3</b>	

All other program-related investments. See instructions.

<b>3</b>	
<b>Total. Add lines 1 through 3</b>	<b>► 0.</b>

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1027279.
b Average of monthly cash balances	1b	61956.
c Fair market value of all other assets	1c	
d <b>Total</b> (add lines 1a, b, and c)	1d	1089235.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1089235.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16339.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1072896.
6 <b>Minimum investment return.</b> Enter 5% of line 5	6	53645.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	53645.
2a Tax on investment income for 2012 from Part VI, line 5	2a	987.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	987.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	52658.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	52658.
6 Deduction from distributable amount (see instructions)	6	0.
7 <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	52658.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	44000.
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the:	3b	
a Suitability test (prior IRS approval required)	4	44000.
b Cash distribution test (attach the required schedule)	5	0.
4 <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	44000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2012				0.
a Enter amount for 2011 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ <u>N/A</u>				0.
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

07/30/12

b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Prior 3 years				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities, loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

Pizzi Foundation, 617-770-4900, [pizzifoundation.com](http://pizzifoundation.com)

**b The form in which applications should be submitted and information and materials they should include:**

This is created by the Scholarship Committees who select the candidates.

6 Any submission deadlines:

As determined by the scholarship committees

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

The Foundation makes its recommendations to the Scholarship Committees and has given preference to Science Technology Engineering and Math majors.

The Salvatore and Maria Pizzi Family  
Foundation Inc.

Form 990-PF (2012)

45-5595783 Page 11

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
Town of Weymouth 75 Middle Street Weymouth, MA 02189	none		Scholarships Please see attached	4000.
Boston Police Athletic League 1483 Tremont St. Boston, MA 02120	none		Scholarships Please see attached	5000.
Somerville Mathematics Department 81 Highland St. Somerville, MA 02143	none		Scholarships Please see attached	4000.
Quincy High School 100 Coddington St. Quincy, MA 02169	none		Scholarships Please see attached	4000.
Paris Street Center 86 Boardman St. Boston, MA 02128	none		Scholarships Please see attached	1000
<b>Total</b>	<b>See continuation sheet(s)</b>			► 3a 44000
<b>b Approved for future payment</b>				
None				
<b>Total</b>				► 3b 0

## Part XVI-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	16384.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					33968.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		16384.	33968.
13 Total. Add line 12, columns (b), (d), and (e)				13	50352.
(See worksheet in line 13 instructions to verify calculations.)					

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
4	<b>Investment - Dividends and Interest</b>
8	<b>Investment -Sales of Securities</b>

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of:**

- (1) Cash
- (2) Other assets

- b Other transactions:**
  - (1) Sales of assets to a noncharitable exempt organization
  - (2) Purchases of assets from a noncharitable exempt organization
  - (3) Rental of facilities, equipment, or other assets
  - (4) Reimbursement arrangements
  - (5) Loans or loan guarantees
  - (6) Performance of services or membership or fundraising solicitation

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

b. If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date

Date \_\_\_\_\_

---

Page 1 of 1

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes  No

<b>Paid Preparer Use Only</b>	Signator's or officer or trustee	Date	PTIN		
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Thomas Bowe CPA PC		12/10/13		P00547955
	Firm's name ► Thomas Bowe CPA PC			Firm's EIN ► 04-3008671	
Firm's address ► 1372 Hancock St Quincy, MA 02169			Phone no. 617-770-4900		

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

**2012****Name of the organization****The Salvatore and Maria Pizzi Family Foundation Inc.****Employer identification number****45-5595783****Organization type (check one)****Filers of:**

Form 990 or 990-EZ

**Section:**  
 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation  
 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II.**Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.  
 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III  
 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$ \_\_\_\_\_**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)**

Name of organization

The Salvatore and Maria Pizzi Family Foundation Inc.

Employer identification number

45-5595783

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ 1112997.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)

## Name of organization

The Salvatore and Maria Pizzi Family Foundation Inc.

## Employer identification number

45-5595783

## Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
9	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
10	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
11	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
12	Michael Pizzi 38 Lawrence Lane Lexington, MA 02421	\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

The Salvatore and Maria Pizzi Family  
Foundation Inc.

Employer identification number

45-5595783

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
0		\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

The Salvatore and Maria Pizzi Family Foundation Inc.

Employer identification number

45-5595783

## Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	10000 Sh Mass St. Dev. cusip 576000 MU4	\$ 11318.	10/04/12
2	165000 Sh Mass State Water Res Cusip 576049J43	\$ 198548.	10/04/12
3	75000 Sh Mass State Ser A Cusip 5758NE27	\$ 93658.	10/04/12
4	35000 Sh Mass St. Serial A Cusip 57582NS89	\$ 38830.	10/04/12
5	85000 Sh Mass St. Ser C Cusip57582 NG82	\$ 102201.	10/04/12
6	75000 Sh Mass St Gen Oblig Cusip 57582 PFKI	\$ 90249.	10/04/12

Name of organization

The Salvatore and Maria Pizzi Family  
Foundation Inc.

Employer identification number

45-5595783

## Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
7	15000 Sh Mass St Gen Oblig Cusip 57582 PEV8	\$ 17391.	10/04/12
8	15000 Sh Mass St. Gen Oblig Cusip 57582 NOM 4	\$ 165835.	10/04/12
9	125000 Sh Mass St. Ser O Cusip 57582 NFZ3	\$ 157870.	10/04/12
10	35000 Sh Mass St. Ser C Cusip 57582 NLX 1	\$ 43302.	10/04/12
		\$	
		\$	

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**Name of organization**

**Employer identification number**

The Salvatore and Maria Pizzi Family Foundation Inc.

45-5595783

### **Part III**

**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

**Use duplicate copies of Part III if additional space is needed.**

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		<b>Transferee's name, address, and ZIP + 4</b> <b>Relationship of transferor to transferee</b>	

Form 990-PF	Dividends and Interest from Securities	Statement	1
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
UBS	16384.	0.	16384.
Total to Fm 990-PF, Part I, ln 4	16384.	0.	16384.

Form 990-PF	Taxes	Statement	2
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	1000.	1000.		0.
To Form 990-PF, Pg 1, ln 18	1000.	1000.		0.

Form 990-PF	U.S. and State/City Government Obligations	Statement	3
-------------	--	-----------	---

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
	X	X	274393.	252036.
		X	113136.	103314.
Total U.S. Government Obligations			113136.	103314.
Total State and Municipal Government Obligations			274393.	252036.
Total to Form 990-PF, Part II, line 10a			387529.	355350.

Form 990-PF	Corporate Stock	Statement	4
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Description	Book Value	Fair Market Value
	667872.	656764.
Total to Form 990-PF, Part II, line 10b	667872.	656764.

Form 990-PF

List of Substantial Contributors  
Part VII-A, Line 10

Statement 5

Name of Contributor

Address

Michael Pizzi

38 Lawrence Lane  
Lexington, MA 02421

Form 990-PF

Part VIII - List of Officers, Directors  
Trustees and Foundation Managers

Statement 6

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Thomas Bowe 1372 Hancock St. Quincy, MA 02169	Executive Director 2.00	0.	0.	0.
Diane Heckley 132 Munroe Hill Road Carlisle, MA 01741	President 1.00	0.	0.	0.
Thomas Bowe 1372 Hancock St. Quincy, MA 02169	Treasurer 1.00	0.	0.	0.
Steve Heckley 132 Munroe Hill Road Carlisle, MA 01741	Secretary 1.00	0.	0.	0.
Nicholas Pizzi 14 Partridge Lane Belmont, MA 02478	Board Member 1.00	0.	0.	0.
Maureen Bowe 1372 Hancock St. Quincy, MA 02169	Board Member 2.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.

## Part XV Line 3 - Scholarships Awarded and List of Recipients, and Colleges Attending

## The Salvatore and Mana Pizzi Family Foundation, Inc

		<u>individual amounts</u>	<u>total awarded</u>
<u>Town of Weymouth</u>	<u>04-6001363</u>		\$ 4,000 00
Thomas M Hickey - Stevens Institute of Technology		\$ 2,000 00	
Randi Alison Whitham - Trinity College		\$ 2,000 00	
<u>Somerville Mathematics Fund Dollars for Scholars</u>	<u>41-1983632</u>		\$ 4,000 00
Emily W Mei - Umass Amherst		\$ 4,000 00	
<u>Quincy High School</u>	<u>04-6001409</u>		\$ 4,000 00
Shane Nazzaro - University of New Hampshire		\$ 2,000 00	
Enca Amato - Wentworth Institute of Technology		\$ 2,000 00	
<u>Paris St</u>	<u>04-3100347</u>		\$ 1,000 00
Alixandrea Hallahan - U Mass Amherst		\$ 500 00	
Carla Mendoza - Regis College		\$ 500 00	
<u>Vine Street</u>	<u>04-3652640</u>		\$ 4,000 00
Asad Hardwick - Southern New Hampshire		\$ 1,000.00	
Nair Andrade - UMASS Amherst		\$ 1,000 00	
Jamal Ellison - Central Maine		\$ 1,000 00	
Marysable Mejia - Boston University		\$ 1,000 00	
<u>Mattapan Community Center</u>	<u>04-3315190</u>		\$ 2,000 00
Jayuanna Harris - UMASS Dartmouth		\$ 1,000 00	
La'Asia Trusty - Curry College		\$ 1,000 00	
<u>Shelburne Community Center</u>	<u>04-2980014</u>		\$ 10,000 00
Yashpal Balgobin - Suffolk University		\$ 500 00	
Aleah Bobb - Clark University		\$ 500 00	
Oma Buchan - Suffolk University		\$ 500 00	
Prince Collins - Bridgewater State University		\$ 500 00	
Terence Coston - Philadelphia University		\$ 500 00	
Daniel Creese - Drake University		\$ 500 00	
Krystal Edwards - Union College		\$ 500 00	
Brankely Garcia - Stonehill College		\$ 500 00	
Gary Gonzalez - Umass/ Dartmouth		\$ 500 00	
Taylor McKinnon - Brandeis University		\$ 500 00	
Monica Navarro - Suffolk University		\$ 500 00	
Jariana Olukoga - Bennet College		\$ 500 00	
Jennifer Pham - Clark University		\$ 500 00	
Diego Reyes - Beloit College		\$ 500 00	
Susana Ruiz - Umass/ Boston		\$ 500 00	
Janibell Santana - Salem State University		\$ 500 00	
Ianna Simpson - American International College		\$ 500 00	
Pedro Spinola - Salem State University		\$ 500 00	
Donna Walker - Rhode Island College		\$ 500 00	
Ted White - Harvard University		\$ 500 00	
<u>PAL</u>	<u>22-2672818</u>		\$ 5,000 00
Sheena Brown - Howard University		\$ 1,000 00	
Randy Echavarna - UMASS Boston		\$ 1,000 00	
Alexia Simpson - Loyola University		\$ 1,000 00	
Ed Connelly - Holy Cross		\$ 1,000 00	
Mari Ross - Bridgewater State		\$ 1,000 00	
<u>Leahy-Hollaran</u>	<u>22-2580902</u>		\$ 5,000 00
Greg Penella - University of Massachusetts Amherst		\$ 1,250 00	
Neil Tranford - Mass Maritime		\$ 1,250 00	
Tyler Jones - Salve Regina		\$ 1,250 00	
Lauren Cavalien - University of Massachusetts Boston		\$ 1,250 00	
<u>Holland Community Center</u>	<u>04-3313910</u>		\$ 5,000 00
Kanna Santana - Assumption College		\$ 1,000 00	
Ariana Depina - Boston College		\$ 1,000 00	
Jamille Freeman - Newbury College		\$ 1,000 00	
Jaida Decoteau - Suffolk University		\$ 1,000 00	
Tishaya James - Colby Sawyer College		\$ 1,000 00	
<b>Total</b>			<b>\$ 44,000 00</b>

Pizzi Family Foundation  
71840 C4

## Pizzi Family Foundation Part 2 Balance Sheet

Value 9/30/2013

	Begin of year -Book Value	End of year - book value	Fair market Value as of 9/30/2014
Cash	\$ 62,948.00	\$ 62,948.00	
Line10a US and State Gov't Obligations	\$ 387,529.00	\$ 355,350.00	
Line 10b Corporate Stock	\$ 667,872.00	\$ 656,764.00	
<b>Total Assets:</b>	<b>\$ 1,118,349.00</b>	<b>\$ 1,075,062.00</b>	

Line 10a:

Holding	Trade Date	Total Face Value at Maturity (\$)	Cost Basis as of 9/30/2013	Fair Market Value as of 9/30/2013
Massachusetts ST GO ULT Rate 05.500% Matures 11/01/14 CUSIP 57582NAPO Original cost basis: \$22,471.40	4/4/2007	\$20,000.00	\$20,398.53	\$21,141.80
MASS BAY TRANS AU SENIOR Rate 05.500% Matures 07/01/27 CUSIP 575579KY2 Original cost basis: \$54,882.85	10/18/2012	\$40,000.00	\$54,089.30	\$47,466.00
Northside TEX ISD SCH Rate 05.000% Matures 08/15/33 Callable 8/15/18 @ 100.00 CUSIP 667027M86 Original cost basis: \$23,805.25	2/4/2013	\$20,000.00	\$23,377.81	\$20,900.60
MASS ST GO CONSOL LN Rate 05.000% Matures 8/1/37 Callable 8/1/17 @ 100.00 CUSIP 57582PFX3 Original cost basis: \$57,945.25	2/4/2013	\$50,000.00	\$56,836.20	\$52,354.50
Massachusetts ST DEV FIN Rate 05.000% Matures 10/15/40 Callable 10/15/20 @ 100.00 CUSIP 57583R5N1 Original cost basis: \$66,415.00	2/4/2013	\$55,000.00	\$65,528.81	\$58,916.55
Frisco TX INDPT SCH Rate 05.500% Matures 08/15/41 Callable 08/15/19 @ 100.00 CUSIP 3588025Z5 Original cost basis: \$55,529.85	10/17/2012	\$45,000.00	\$54,162.39	\$50,524.65
FNMA Bond CUSIP # 3136F8FP5 Rate 5.170	6/4/2013	100,000	\$ 113,136.38	\$ 100,210.00
Total accrued interest			\$ 3,836.07	
			\$387,529.42	\$355,350.17

Line 10a:

Holding	Trade Date	Total Face Value at Maturity (\$)	Cost Basis as of 9/30/2013	Fair Market Value as of 9/30/2013
Massachusetts ST GO ULT Rate 05.500% Matures 11/01/14 CUSIP 57582NAPO Original cost basis: \$22,471.40	4/4/2007	\$20,000.00	\$20,398.53	\$21,141.80
MASS BAY TRANS AU SENIOR Rate 05.500% Matures 07/01/27 CUSIP 575579KY2 Original cost basis: \$54,882.85	10/18/2012	\$40,000.00	\$54,089.30	\$47,466.00
Northside TEX ISD SCH Rate 05.000% Matures 08/15/33 Callable 8/15/18 @ 100.00 CUSIP 667027M86 Original cost basis: \$23,805.25	2/4/2013	\$20,000.00	\$23,377.81	\$20,900.60
MASS ST GO CONSOL LN Rate 05.000% Matures 8/1/37 Callable 8/1/17 @ 100.00 CUSIP 57582PFX3 Original cost basis: \$57,945.25	2/4/2013	\$50,000.00	\$56,836.29	\$52,354.50
Massachusetts ST DEV FIN Rate 05.000% Matures 10/15/40 Callable 10/15/20 @ 100.00 CUSIP 57583R5N1 Original cost basis: \$66,415.00	2/4/2013	\$55,000.00	\$65,528.81	\$58,916.55
Frisco TX INDPT SCH Rate 05.500% Matures 08/15/41 Callable 08/15/19 @ 100.00 CUSIP 3588025Z5 Original cost basis: \$55,529.85	10/17/2012	\$45,000.00	\$54,162.39	\$50,524.65
FNMA Bond CUSIP # 3136F8FP5 Rate 5.170	6/4/2013	100,000	\$ 113,136.38	\$ 100,210.00
Total accrued interest			\$ 3,836.07	
			\$387,529.51	\$355,350.17

**The Salvatore and Maria Pizzi Family Foundation Inc**

**Part XV- The foundation awarded specific amounts to local scholarship committees. Each committee was told that the Foundation was interested in hardworking individuals who were high school seniors or were already attending 4 year colleges on a full time basis. The scholarship committees selected the number of individuals. The Scholarship may be renewable if they maintain a B average. No board person of the Salvatore and Maria Pizzi Family Foundation Inc has any knowledge or input on the individuals selected.**

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	10000 Sh Mass State Dev	D	07/08/08	10/18/12
c	50000 Sh Mass St. Dev Fin	D	11/10/03	10/17/12
d	50000 Sh Mass HEFA	D	01/05/06	10/17/12
e	35000 Sh Mass st. Ser A	D	02/25/08	10/17/12
f	50000 Sh Mass Water Res	D	07/31/06	10/17/12
g	25000 Sh Whitman Hanson	D	11/06/07	02/14/13
h	20000 Sh Mass Wtr Pollution	D	09/19/07	02/05/13
i	75000 Sh MA ST GO	D	08/22/05	02/04/13
j	75000 Sh Mass St GO	D	11/26/07	02/04/13
k	15000 Sh Mass St Ser A	D	11/14/17	02/05/13
l	25000 Sh Mass St Ser C	D	09/08/07	02/04/13
m	60000 Sh Mass St Ser C	D	01/09/08	02/04/13
n	20000 Sh Westfield Ma	D	02/04/08	02/04/13
o	75000 Sh Mass St GO	D	07/03/07	03/14/13
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0.
b	11081.		10150.	931.
c	50769.		50173.	596.
d	53419.		50767.	2652.
e	38012.		36282.	1730.
f	59362.		52443.	6919.
g	25843.		25457.	386.
h	21115.		20509.	606.
i	80970.		77510.	3460.
j	80970.		77789.	3181.
k	16703.		15590.	1113.
l	29053.		26578.	2475.
m	69727.		64825.	4902.
n	20914.		20592.	322.
o	89638.		83069.	6569.
	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
			(i) Losses (from col. (h))	
			Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				0.
b				931.
c				596.
d				2652.
e				1730.
f				6919.
g				386.
h				606.
i				3460.
j				3181.
k				1113.
l				2475.
m				4902.
n				322.
o				6569.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}		3	

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	50000 Sh Mass St.	D	08/06/03	03/14/13
b	75000 Sh Mass St.	D	11/06/07	03/14/13
c	100000 Sh Mass St Water Resources	D	11/06/07	03/14/13
d	50000 Sh Mass St. Water Resource	D	01/09/08	03/14/13
e	15000 Sh Mass St Ser D	D	02/12/08	03/14/13
f	4000 Sh Blackrock Quality Muni	P	02/04/03	05/08/13
g	900 Sh Blackrock Muni Trust	P	02/05/13	05/28/13
h	400 Sh Blackrock Muni Trust	P	02/05/13	05/28/13
i	4000 Sh Blackrock Muni Bond	P	02/04/13	05/28/13
j	4000 Sh Blackrock Muni Bond	P	02/04/13	05/28/13
k	23 Sh Blackrock Muni	P	03/01/13	05/28/13
l	23 Sh Blackrock Muni	P	04/01/13	05/28/13
m	75000 Sh MASS ST GO	P	10/17/12	05/31/13
n	75000 Sh MA ST GO	D	01/08/08	05/28/13
o	4000 Sh Nuveen Senior Income	P	03/26/13	07/22/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 60491.		55814.	4677.
b 90737.		85650.	5087.
c 116161.		110921.	5240.
d 58080.		56940.	1140.
e 17424.		16874.	550.
f 62987.		67872.	-4885.
g 14172.		15403.	-1231.
h 6299.		6798.	-499.
i 63780.		71672.	-7892.
j 14350.		16267.	-1917.
k 367.		402.	-35.
l 367.		379.	-12.
m 88764.		94412.	-5648.
n 84763.		80075.	4688.
o 28549.		32270.	-3721.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			4677.
b			5087.
c			5240.
d			1140.
e			550.
f			-4885.
g			-1231.
h			-499.
i			-7892.
j			-1917.
k			-35.
l			-12.
m			-5648.
n			4688.
o			-3721.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

2

3

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	35000 Sh Mass St. Ser C		D	11/27/07	07/29/13
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	40363.		37779.	2584.	
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
(i) F.M V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	2584.	
a					
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }			2	33968.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }			3	N/A	

The Salvatore and Maria Pizzi Family  
Foundation Inc.

45-5595783

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Vine Street Community Center 339 Dudley Street <u>Roxbury, MA 02119</u>	None		Scholarships Please see attached	4000
Mattapan Community Center 5 Mildred Ave <u>Mattapan, MA 02126</u>	None		Scholarships Please see attached	2000
Shelburne Community Center 2730 Washington Street <u>Roxbury, MA 02119</u>	None		Scholarships Please see attached	10000
Leahy-Holloran Community Center 1 Worrell Street <u>Dorchester, MA 02122</u>	None		Scholarships Please see attached	5000
Holland Community Center 85 Olney St. <u>Dorchester, MA 02121</u>	None		Scholarships Please see attached	5000
<b>Total from continuation sheets</b>				26000