Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052 **2012** Open to public inspection

For calendar year 2012 or tax year beginning OCT 1, 2012 , and ending SEP 30, 2013

Name of foundation: RITA & BURT TANSKY FOUNDATION

A Employer identification number: 45-3516217

Number and street (or P O box number if mail is not delivered to street address): C/O NEUFIELD DOUDNA LLC 220 VOSENKILL R Room/suite:

B Telephone number: 518-945-1246

City or town, state, and ZIP code: ATHENS, NY 12015

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 1,455,228.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	25.	25.		STATEMENT 1
	4 Dividends and interest from securities	23,949.	23,949.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	77,218.			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		77,218.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	101,192.	101,192.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 3	14,756.	14,756.		0.
	17 Interest				
	18 Taxes STMT 4	1,164.	414.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	7.	0.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	15,927.	15,170.		0.
	25 Contributions, gifts, grants paid	130,550.			129,550.
	26 **Total expenses and disbursements** Add lines 24 and 25	146,477.	15,170.		129,550.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<45,285.>			
	b **Net investment income** (if negative, enter -0-)		86,022.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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12220812 729784 TANFDN 2012.05060 RITA & BURT TANSKY FOUNDATI TANFDN_2

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		1.	1.
	2	Savings and temporary cash investments	19,319.	3,368.	3,368.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	972,804.	944,219.	1,451,859.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	992,123.	947,588.	1,455,228.
Liabilities	17	Accounts payable and accrued expenses	6,100.	6,850.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	6,100.	6,850.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [ ] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	986,023.	940,738.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances**	986,023.	940,738.	
	31	**Total liabilities and net assets/fund balances**	992,123.	947,588.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	986,023.
2	Enter amount from Part I, line 27a	2	<45,285.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	940,738.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	940,738.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				77,218.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				77,218.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 77,218.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	16,750.	1,104,455.	.015166
2010			
2009			
2008			
2007			

2	**Total** of line 1, column (d)	2	.015166
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.015166
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,324,101.
5	Multiply line 4 by line 3	5	20,081.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	860.
7	Add lines 5 and 6	7	20,941.
8	Enter qualifying distributions from Part XII, line 4	8	129,550.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	860.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	860.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	860.
6 Credits/Payments:				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,326.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	1,326.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	466.
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 466.	**Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year?	7	X	
If "Yes," complete Part II, col (c), and Part XV.			
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 7	10	X	

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ NEUFIELD DOUDNA, LLC Telephone no. ▶ 518-945-1246

Located at ▶ 220 VOSENKILL ROAD, ATHENS, NY ZIP+4 ▶ 12015

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BURT TANSKY C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ATHENS, NY 12015	TRUSTEE/PART-TIME 1.00	0.	0.	0.
RITA TANSKY C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ATHENS, NY 12015	TRUSTEE/PART-TIME 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. IT'S PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER	0.
2 INTERNAL REVENUE CODE SECTION 501(C)(3).	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,321,608.
b	Average of monthly cash balances		1b	22,657.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	1,344,265.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,344,265.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	20,164.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,324,101.
6	**Minimum investment return** Enter 5% of line 5		6	66,205.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	66,205.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 860.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	860.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	65,345.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	65,345.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	65,345.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	129,550.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	129,550.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	860.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	128,690.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				65,345.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			32,466.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 129,550.				
a Applied to 2011, but not more than line 2a			32,466.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				65,345.
e Remaining amount distributed out of corpus	31,739.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	31,739.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013** Subtract lines 7 and 8 from line 6a	31,739.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012 31,739.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT				130,550.
Total			▶ 3a	130,550.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	25.	
4 Dividends and interest from securities			14	23,949.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	77,218.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		101,192.	0.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 101,192.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Burton Tansky Rita J Tansky 8/14/14 TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
PAT DOUDNA	PAT DOUDNA	8/12/14		P00448454

Firm's name ▶ NEUFIELD DOUDNA, LLC — Firm's EIN ▶ 30-0075447

Firm's address ▶ 220 VOSENKILL ROAD ATHENS, NY 12015 — Phone no. 518-945-1246

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST	25.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	25.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	23,949.	0.	23,949.
TOTAL TO FM 990-PF, PART I, LN 4	23,949.	0.	23,949.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	14,756.	14,756.		0.
TO FORM 990-PF, PG 1, LN 16C	14,756.	14,756.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL	750.	0.		0.
FOREIGN	414.	414.		0.
TO FORM 990-PF, PG 1, LN 18	1,164.	414.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	7.	0.		0.
TO FORM 990-PF, PG 1, LN 23	7.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS #1 SEE STATEMENT	863,614.	1,370,995.
GOLDMAN SACHS #2 SEE STATEMENT	80,605.	80,864.
TOTAL TO FORM 990-PF, PART II, LINE 10B	944,219.	1,451,859.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 7

NAME OF CONTRIBUTOR	ADDRESS
BURT AND RITA TANSKY	C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ROAD ATHENS, NY 12015

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 8

NAME OF MANAGER

BURT TANSKY
RITA TANSKY

RITA AND BURT TANSKY FOUNDATION
STATEMENT #6 ATTACHMENT

CORPORATE STOCK

GS Account #1

Description	Quantity	Book Value	Market Value
ADOBE SYSTEMS INC CMN	1,234	40,797	64,094
ALLERGAN INC CMN	547	26,064	49,476
APPLE, INC. CMN	63	11,241	30,035
CELGENE CORPORATION CMN	451	39,099	69,516
CME GROUP INC. CMN CLASS A	424	20,924	31,325
CROWN CASTLE INTL CORP COMMON STOCK	888	36,406	64,851
EBAY INC. CMN	762	42,926	42,516
EOG RESOURCES INC CMN	501	52,526	84,809
GOOGLE INC. CMN CLASS A	58	32,686	50,803
INTERCONTINENTALEXCHANGE INC CMN	243	20,493	44,085
INTUIT INC CMN	613	21,967	40,648
KINDER MORGAN INC CMN CLASS P	1,569	53,817	55,809
L BRANDS, INC. CMN	759	39,641	46,375
LIBERTY INTERACTIVE CORP INTERACTIVE CMN CLA	2,414	44,328	56,657
MASTERCARD INCORPORATED CMN CLASS A	116	24,982	78,042
MICROSOFT CORPORATION CMN	1,351	46,498	44,961
NIKE CLASS-B CMN CLASS B	449	12,334	32,615
NOVO-NORDISK A/S ADR ADR CMN	192	22,256	32,490
PERRIGO COMPANY CMN	228	15,013	28,131
PRICELINE GROUP INC/THE CMN	58	11,710	58,635
PROGRESSIVE CORPORATION (THE) CMN	1,543	33,818	42,016
QUALCOMM INC CMN	938	54,725	63,146
SALLY BEAUTY HOLDINGS, INC. CMN	659	17,028	17,239
SYNGENTA AG SPONSORED ADR CMN	357	21,026	29,024
TERADATA CORPORATION CMN	577	18,352	31,989
VERIFONE SYSTEMS INC CMN	472	14,001	10,790
VERISIGN INC CMN	596	19,855	30,330
VISA INC. CMN CLASS A	430	31,240	82,173
WALGREEN CO. CMN	1,084	37,863	58,319
Dividends Earned But Not Yet Paid			94
		863,614	1,370,995

GS Account #2

GS HIGH YIELD FUND	11,185	80,605	80,864

RITA AND BURT TANSKY FOUNDATION
Part XV

Date	Description	Purpose	Amount
11/1/2012	City Harvest New York, NY	General Purpose	(500)
11/1/2012	New York City Rescue Mission New York, NY	General Purpose	(500)
11/1/2012	Temple Juden Palm Beach, FL	General Purpose	(1,800)
11/7/2012	City Meals On Wheels New York, NY	General Purpose	(400)
12/1/2012	Feeding South Florida Pembroke Park, FL	General Purpose	(36,000)
12/16/2012	Gallaudet University Washington, DC	General Purpose	(1,000)
12/26/2012	The BELL Foundation New York, NY	General Purpose	(60,000)
2/22/2013	Palm Beach County Food Bank Lantana, FL	General Purpose	(250)
3/9/2013	The Salvation Army Alexandria, VA	General Purpose	(250)
3/9/2013	New York City Rescue Mission New York, NY	General Purpose	(500)
3/9/2013	City Harvest New York, NY	General Purpose	(750)
3/9/2013	Alzheimers Disease Research Chicago, IL	General Purpose	(250)
3/9/2013	Feeding South Florida Pembroke Park, FL	General Purpose	(500)
3/9/2013	American Jewish Historical Society New York, NY	General Purpose	(250)
3/9/2013	Habitat For Humanity Americus, GA	General Purpose	(100)
3/9/2013	Food Bank For New York City New York, NY	General Purpose	(750)
4/12/2013	March Of Dimes Brooklyn, NY	General Purpose	(200)
4/17/2013	Jewish Cemetery & Burial Association Pittsburgh, PA	General Purpose	(250)
4/30/2013	The Children's Hearing Institute New York, NY	General Purpose	(2,000)
5/31/2013	Sanctuary For Families	General Purpose	(10,000)

	New York, NY		
7/28/2013	Barrington Stage Company Pittsfield, MA	General Purpose	(3,000)
7/29/2013	Joe & Maryann Haiti Orphanage Foundation Palm Beach, FL	General Purpose	(1,000)
8/7/2013	The BELL Foundation New York, NY	General Purpose	(10,000)
8/15/2013	New York City Rescue Mission New York, NY	General Purpose	(300)
OVERALL TOTAL			(120,550)
	Less: non-qualifying distributions		(1,000)
	TOTAL (To Part I, line 26)		(119,550)

RITA & BURT TANSKY FOUNDATION
Capital Gains
FYE 0913

Security	Shares	P/D	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain/Loss
Apple	5	D	11/15/2011	10/11/2012	3,165	475	2,690
Crown Castle	103	D	11/15/2011	10/15/2012	6,904	2,431	4,473
Google	6	D	11/15/2011	10/15/2012	4,430	1,974	2,456
Mastercard	9	D	11/15/2011	10/15/2012	4,268	1,388	2,879
Visa	14	D	11/15/2011	10/15/2012	1,956	860	1,095
Visa	19	D	11/15/2011	10/15/2012	2,654	1,222	1,432
Apollo Group	395	P	11/16/2011	10/19/2012	8,028	18,368	(10,340)
Apple	3	D	11/15/2011	11/6/2012	1,746	285	1,461
Crown Castle	8	D	11/15/2011	11/8/2012	539	189	350
Crown Castle	20	D	11/15/2011	11/8/2012	1,347	780	567
Novo-Nordisk	15	P	11/16/2011	11/12/2012	2,317	1,686	631
Syngenta AG	54	P	11/16/2011	11/20/2012	4,106	3,180	926
Google	9	D	11/15/2011	11/20/2012	6,046	2,960	3,086
Nike	42	D	11/15/2011	11/23/2012	4,050	2,261	1,789
Nike	20	D	11/15/2011	11/23/2012	1,929	1,084	845
Qualcomm	66	P	11/16/2011	12/6/2012	4,211	3,792	419
Intercontinental Exc	74	D	11/15/2011	12/27/2012	9,197	5,462	3,735
Apple	4	D	11/15/2011	1/4/2013	2,125	380	1,745
Syngenta AG	54	P	11/16/2011	1/14/2013	4,465	3,180	1,285
Verisign	109	P	11/16/2011	1/14/2013	4,162	3,631	531
Nike	24	D	11/15/2011	1/14/2013	1,276	651	625
Nike	31	D	11/15/2011	1/14/2013	1,648	801	847
Apple	30	D	11/15/2011	1/21/2013	14,998	2,851	12,147
Adobe Systems	164	P	11/16/2011	2/7/2013	6,219	4,699	1,520
Novo-Nordisk	28	P	11/16/2011	2/7/2013	5,361	3,147	2,215
WTS/KMI	189	P	5/31/2012	2/7/2013	830	361	469
Allergan	85	D	11/15/2011	2/7/2013	9,063	3,483	5,581
BMC Software	77	P	4/25/2012	2/14/2013	3,188	3,149	39
Staples	1,001	P	11/16/2011	2/21/2013	14,056	14,713	(657)
Staples	387	P	11/16/2011	2/21/2013	5,155	5,688	(533)
Staples	448	P	11/16/2011	2/25/2013	6,011	6,585	(574)
BMC Software	60	P	4/25/2012	3/1/2013	2,426	2,454	(28)
BMC Software	12	P	5/3/2012	3/1/2013	485	501	(16)
Polycom	805	P	11/16/2011	3/5/2013	7,508	14,903	(7,394)
Polycom	105	P	5/8/2012	3/5/2013	979	1,279	(300)
Polycom	192	P	7/30/2012	3/5/2013	1,791	1,664	127
Novo-Nordisk	12	P	11/16/2011	3/8/2013	2,095	1,349	747
BMC Software	125	P	5/3/2012	5/6/2013	5,686	5,215	471
BMC Software	59	P	5/9/2012	5/6/2013	2,684	2,347	337
Apple	21	D	11/15/2011	5/6/2013	9,672	1,996	7,677

BMC Software	83	P	5/9/2012	5/7/2013	3,763	3,302	461
BMC Software	136	P	5/16/2012	5/7/2013	6,165	5,954	212
BMC Software	71	P	5/29/2012	5/7/2013	3,219	3,113	106
BMC Software	58	P	6/4/2012	5/7/2013	2,629	2,408	221
BMC Software	139	P	6/15/2012	5/7/2013	6,301	6,049	253
Allergan	31	D	11/15/2011	5/20/2013	3,082	1,270	1,811
BMC Software	63	P	6/15/2012	6/6/2013	2,849	2,742	108
BMC Software	43	P	6/21/2012	6/6/2013	1,945	1,820	125
BMC Software	63	P	8/13/2012	6/6/2013	2,849	2,581	268
BMC Software	110	P	11/6/2012	6/6/2013	4,975	4,528	447
Caterpiller	153	P	11/16/2011	6/6/2013	12,805	14,852	(2,047)
Sally Beauty Holding	52	P	11/14/2012	7/2/2013	1,608	1,302	306
Apple	19	D	11/15/2011	7/16/2013	8,109	1,806	6,303
Priceline	6	D	11/15/2011	7/16/2013	5,430	1,391	4,039
Progressive	206	P	2/21/2012	7/18/2013	5,328	4,432	896
Adobe Systems	145	P	11/16/2011	7/19/2013	6,974	4,154	2,820
Sally Beauty Holding	76	P	11/14/2012	8/5/2013	2,074	1,903	170
WTS/KMI	413	P	5/31/2012	8/16/2013	2,195	789	1,407
Apple	15	D	11/15/2011	8/26/2013	7,573	1,425	6,147
Intuit	26	D	11/15/2011	8/27/2013	1,650	806	844
Intuit	91	D	11/15/2011	8/27/2013	5,774	2,821	2,953
Walgreen	95	P	11/16/2011	8/29/2013	4,526	3,095	1,431
GS Short Duration N	2,799	D	11/15/2011	12/5/2012	29,926	29,282	644
GS High Yield	8,186	P	3/2/2012	12/20/2012	60,000	58,854	1,146
GS High Yield	3,369	P	3/2/2012	3/14/2013	25,000	24,225	775
GS Short Duration N	88	D	11/15/2011	7/30/2013	930	922	8
GS Short Duration N	11	P	11/30/2011	7/30/2013	115	115	0
GS High Yield	264	P	3/2/2012	8/2/2013	1,925	1,901	24
GS Short Duration N	2	P	11/30/2011	8/2/2013	26	26	-
GS Short Duration N	24	P	12/31/2011	8/2/2013	252	253	(1)
GS Short Duration N	19	P	1/31/2012	8/2/2013	205	207	(2)
GS Short Duration N	18	P	2/29/2012	8/2/2013	189	192	(2)
GS Short Duration N	10	P	3/30/2012	8/2/2013	104	105	(1)
GS Short Duration N	5	P	4/30/2012	8/2/2013	50	50	(1)
GS Short Duration N	4	P	5/31/2012	8/2/2013	46	47	(0)
GS Short Duration N	3	P	6/29/2012	8/2/2013	36	37	(0)
GS Short Duration N	3	P	7/31/2012	8/2/2013	36	36	(0)
GS Short Duration N	3	P	8/31/2012	8/2/2013	33	34	(0)
GS Short Duration N	3	P	9/30/2012	8/2/2013	32	32	(0)
GS Short Duration N	3	P	10/31/2012	8/2/2013	30	30	(0)
GS Short Duration N	1	P	11/30/2012	8/2/2013	14	15	(0)
GS Short Duration N	1	P	12/31/2012	8/2/2013	8	8	(0)
GS Short Duration N	0	P	1/31/2013	8/2/2013	2	2	(0)
GS Short Duration N	0	P	2/28/2013	8/2/2013	2	2	(0)
GS Short Duration N	0	P	3/31/2013	8/2/2013	2	2	(0)
GS Short Duration N	0	P	4/30/2013	8/2/2013	2	2	(0)
GS Short Duration N	0	P	5/31/2013	8/2/2013	2	2	(0)

GS Short Duration N	0	P	6/30/2013	8/2/2013	2	2	0
GS Short Duration N	0	P	7/31/2013	8/2/2013	2	2	0
					399,573	322,354	77,218