



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

10/01, 2012, and ending

09/30, 2013

Name of foundation OSHKOSH CORPORATION FOUNDATION, INC		A Employer identification number 39-6062129
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 2566		B Telephone number (see instructions) (920) 233-9206
City or town, state, and ZIP code OSHKOSH, WI 54903		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A) check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,362,739.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule). Check ☐ if the foundation is not required to attach Sch. B	1,000,000.			
2	Interest on savings and temporary cash investments	4,746.	4,746.		ATCH 1
3	Dividends and interest from securities				
4	Gross rents				
5	a Net rental income or (loss)				
6	a Net gain or (loss) from sale of assets not on line 10				
7	b Gross sales price for all assets on line 6a				
8	Capital gain net income (from Part IV, line 2)				
9	Net short-term capital gain				
10	a Income modifications				
11	a Gross sales less returns and allowances				
12	b Less Cost of goods sold				
13	c Gross profit or (loss) (attach schedule)				
14	Other income (attach schedule)				
15	Total. Add lines 1 through 11	1,004,746.	4,746.		
16	Compensation of officers, directors, trustees, etc.	0			
17	Other employee salaries and wages				
18	Pension plans, employee benefits				
19	a Legal fees (attach schedule)				
20	b Accounting fees (attach schedule) ATCH 2	7,250.	3,625.		3,625.
21	c Other professional fees (attach schedule)				
22	Interest				
23	Taxes (attach schedule) (see instructions)				
24	Depreciation (attach schedule) and depletion				
25	Occupancy				
26	Travel, conferences, and meetings				
27	Printing and publications				
28	Other expenses (attach schedule) ATCH 3	1,517.	1,512.		5.
29	Total operating and administrative expenses. Add lines 13 through 23	8,767.	5,137.		3,630.
30	Contributions, gifts, grants paid	681,700.			681,700.
31	Total expenses and disbursements. Add lines 24 and 25	690,467.	5,137.	0	685,330.
32	Subtract line 26 from line 12	314,279.			
33	a Excess of revenue over expenses and disbursements		0		
34	b Net investment income (if negative, enter -0-)				
35	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	145,227.	77,123.	77,123.	
	2 Savings and temporary cash investments	1,903,233.	2,285,616.	2,285,616.	
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10 a Investments - U S and state government obligations (attach schedule)				
	b Investments - corporate stock (attach schedule)				
	c Investments - corporate bonds (attach schedule)				
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12 Investments - mortgage loans				
	13 Investments - other (attach schedule)				
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,048,460.	2,362,739.	2,362,739.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27 Capital stock, trust principal, or current funds	2,048,460.	2,362,739.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	2,048,460.	2,362,739.			
31 Total liabilities and net assets/fund balances (see instructions)	2,048,460.	2,362,739.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,048,460.
2 Enter amount from Part I, line 27a	2	314,279.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,362,739.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,362,739.

Form 990-PF (2012)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011			
2010			
2009			
2008			
2007			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	0
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	432.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	432.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	432.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 432. Refunded ☐ ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WI, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ KERRY DERESZYNSKI Telephone no ☐ 920-233-9622			
Located at ☐ P.O. BOX 2566 OSHKOSH, WI ZIP+4 ☐ 54903-2566				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐ 15 ☐ N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ☐ Yes ☒ No ☐ N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐ N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 4		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Form 990-PF (2012)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	0

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	1,937,754.
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,937,754.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,937,754.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,066.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,908,688.
6	Minimum investment return. Enter 5% of line 5	6	95,434.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	95,434.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	95,434.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	95,434.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	95,434.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	685,330.
b	Program-related investments - total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	685,330.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	685,330.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2012)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				95,434.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 10 , 20 09 , 20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007 852,937.				
b From 2008 618,962.				
c From 2009 653,877.				
d From 2010 505,830.				
e From 2011 291,468.				
f Total of lines 3a through e	2,923,074.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 685,330.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				95,434.
e Remaining amount distributed out of corpus	589,896.			
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,512,970.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	852,937.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,660,033.			
10 Analysis of line 9				
a Excess from 2008 618,962.				
b Excess from 2009 653,877.				
c Excess from 2010 505,830.				
d Excess from 2011 291,468.				
e Excess from 2012 589,896.				

Form 990-PF (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 5

b The form in which applications should be submitted and information and materials they should include.

ATCH 6

c Any submission deadlines:

APPLICATIONS ACCEPTED AT ANYTIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATCH 7

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATCH 8				
Total			3a	681,700.
b Approved for future payment ATCH 9				
Total			3b	150,000.

Form 990-PF (2012)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4,746.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				4,746.	
13 Total. Add line 12, columns (b), (d), and (e)				13	4,746.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2012

Name of the organization

OSHKOSH CORPORATION FOUNDATION, INC

Employer identification number

39-6062129

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization OSHKOSH CORPORATION FOUNDATION, INC

Employer identification number
39-6062129**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	OSHKOSH CORPORATION P.O. BOX 2566 OSHKOSH, WI 54903-2566	\$ 1,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization OSHKOSH CORPORATION FOUNDATION, INC

Employer identification number

39-6062129

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----

Name of organization OSHKOSH CORPORATION FOUNDATION, INC

Employer identification number

39-6062129

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ASSOCIATED BANK MONEY MARKET ACCOUNT	4,746.	4,746.
TOTAL	<u>4,746.</u>	<u>4,746.</u>

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ERNST AND YOUNG LLP	7,250.	3,625.		3,625.
TOTALS	<u>7,250.</u>	<u>3,625.</u>		<u>3,625.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
WI ANNUAL FILING FEE	10.	5.	5.
ASSOCIATED BANK FEES	1,507.	1,507.	
TOTALS	<u>1,517.</u>	<u>1,512.</u>	<u>5.</u>

OSHKOSH CORPORATION FOUNDATION, INC

39-6062129

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 4

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CHARLES L. SZEWS PO BOX 2566 OSHKOSH, WI 54903	PRESIDENT, TRUSTEE .20	0	0	0
MICHAEL K. ROHRKASTE PO BOX 2566 OSHKOSH, WI 54903	VICE PRESIDENT, TRUSTEE .50	0	0	0
BRYAN J. BLANKFIELD PO BOX 2566 OSHKOSH, WI 54903	VICE PRESIDENT, TRUSTEE .20	0	0	0
DAVID M. SAGEHORN PO BOX 2566 OSHKOSH, WI 54903	V.P. TREAS, TRUSTEE .20	0	0	0
JANA C. HEFT PO BOX 2566 OSHKOSH, WI 54903	SECRETARY 3.00	0	0	0
WILSON R. JONES PO BOX 2566 OSHKOSH, WI 54903	VICE PRESIDENT, TRUSTEE .20	0	0	0
GRAND TOTALS		0	0	0

ATTACHMENT 5

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

KERRY DERESZYNSKI
OSHKOSH CORPORATION FOUNDATION
P.O. BOX 2566
OSHKOSH, WI 54903-2566
920-233-9622

ATTACHMENT 6

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

ALL REQUESTS FOR FUNDING MUST BE RECEIVED IN WRITING AND INCLUDE BACKGROUND INFORMATION ON THE ORGANIZATION, DOLLAR AMOUNT REQUESTED, SUMMARY OF PROGRAM OR PROJECT TO BE FUNDED, AND TAX EXEMPT STATUS OF ORGANIZATION.

ATTACHMENT 7990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

FOCUS IS ON ORGANIZATIONS WITHIN CLOSE PROXIMITY OF WHERE OSHKOSH CORPORATION HAS OPERATIONS AND WHERE ITS EMPLOYEES LIVE. THE FOUNDATION ALSO SUPPORTS ORGANIZATIONS THAT HAVE A DIRECT RELEVANCE TO THE CORPORATION'S BUSINESS SEGMENTS. ORGANIZATIONS FOCUSING ON BASIC NEEDS AND CULTURAL DEVELOPMENT ARE PREFERRED.

OSHKOSH CORPORATION FOUNDATION, INC.
990-PF, PART XV, Line 3a - Total Grants and Contributions Paid During the Year
YEAR ENDED 9/30/2013

39-6062129

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant	Amount
QUALIFIED CONTRIBUTIONS:				
AMERICAN CANCER SOCIETY INC P O BOX 3565 OSHKOSH, WI 54903	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT CANCER RESEARCH PROGRAMS	\$ 1,600
AMERICAN HEART ASSOCIATION INC 7272 GREENVILLE AVE DALLAS, TX 75231	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT HEART DISEASE AND STROKE RESEARCH PROGRAMS	\$ 800
AMERICAN RED CROSS 1302 E WISCONSIN AVENUE APPLETON, WI 54911	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICE PROGRAMS	\$ 20,600
BEST FRIENDS OF NEENAH-MENASHA 181 E NORTH WATER STREET NEENAH, WI 54956	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT MENTORING PROGRAMS	\$ 10,000
BIG BROTHERS BIG SISTERS OF THE FOX VALLEY 117 SOUTH LOCUST STREET APPLETON, WI 54914	NONE	501(C)(3) & 509(A)(2)	TO SUPPORT MENTORING PROGRAMS	\$ 30,000
BOYS & GIRLS CLUB OF OSHKOSH P O BOX 411 OSHKOSH, WI 54901-0411	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT CHARACTER EDUCATION PROGRAMS	\$ 25,000
CHAMBERSBURG MEMORIAL YMCA 570 EAST MCKINLEY STREET CHAMBERSBURG, PA 17201	NONE	501(C)(3) & 509(A)(2)	TO SUPPORT CHARACTER EDUCATION PROGRAMS	\$ 5,000
CHRISTINE ANN DOMESTIC ABUSE SERVICES 124 W WASHINGTON AVENUE, SUITE 90 NEENAH, WI 54957	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT FAMILY VIOLENCE SERVICES	\$ 30,000
COTS INC 913 S WEST AVENUE APPLETON, WI 54915	NONE	501(C)(3) & 509(a)(2)	TO SUPPORT HOMELESS SHELTER OPERATIONS	\$ 10,000
GIRL SCOUTS OF USA FOX RIVER AREA 4693 N LYNNDALE DR APPLETON, WI 54913	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT CHARACTER EDUCATION PROGRAMS	\$ 10,000
FOX CITIES PERFORMING ARTS CENTER 400 W COLLEGE AVENUE APPLETON, WI 54912	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT PERFORMING ARTS CENTER OPERATIONS	\$ 50,000
HABITAT FOR HUMANITY OF OSHKOSH 1118 HIGH STREET OSHKOSH, WI 54901	NONE	501(C)(3) & 509(a)(2)	TO SUPPORT LOW INCOME HOUSING PROGRAMS	\$ 20,000
HARBOR HOUSE DOMESTIC ABUSE PROGRAMS 720 WEST FIFTH STREET APPLETON, WI 54914	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT DOMESTIC ABUSE PROGRAMS	\$ 10,000
JUNIOR ACHIEVEMENT OF WISCONSIN	NONE	501(C)(3) & 509(a)(2)	TO SUPPORT FINANCIAL	\$ 2,500

OSHKOSH CORPORATION FOUNDATION, INC.
 990-PF, PART XV, Line 3a - Total Grants and Contributions Paid During the Year
 YEAR ENDED 9/30/2013

39-6062129

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant	Amount
6924 N PORT WASHINGTON ROAD MILWAUKEE, WI 53217			LITERACY PROGRAMS	
NEENAH-MENASHA EMERGENCY SOCIETY P O BOX 744 NEENAH, WI 54957	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO PROVIDE UNDERPRIVILEGED STUDENTS WITH SCHOOL SUPPLIES	\$ 2,000
NEW NORTH INC 1716 LAWRENCE DRIVE DE PERE, WI 54115	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT COLLABORATION OF LOCAL BUSINESSES	\$ 10,000
OSHKOSH AREA COMMUNITY FOUNDATION 404 NORTH MAIN STREET OSHKOSH, WI 54903	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT SCHOLARSHIP FUND	\$ 117,500
OSHKOSH AREA COMMUNITY PANTRY 2551 JACKSON ST OSHKOSH, WI 54901	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT COMMUNITY FOOD PANTRY	\$ 25,000
OSHKOSH AREA UNITED WAY 36 BROAD STREET OSHKOSH, WI 54901	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICE PROGRAMS	\$ 50,000
OSHKOSH COMMUNITY YMCA 3303 WEST 20TH AVENUE OSHKOSH, WI 54901	NONE	501(C)(3) & 509(a)(2)	TO SUPPORT CHARACTER EDUCATION PROGRAMS	\$ 15,000
OSHKOSH OPERA HOUSE FOUNDATION, INC 222 PEARL AVENUE, P O BOX 1004 OSHKOSH, WI 54903-1004	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT OPERA HOUSE OPERATIONS	\$ 10,000
PAINE ART CENTER & GARDENS 1410 ALGOMA BOULEVARD OSHKOSH, WI 54901-2719	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT ART CENTER & GARDENS OPERATIONS	\$ 5,000
RAWHIDE E7475 RAWHIDE ROAD NEW LONDON, WI 54961	NONE	501(C)(3) & 509(a)(2)	TO SUPPORT CHARACTER EDUCATION PROGRAMS	\$ 15,000
REACH COUNSELING SERVICES 36 BROAD STREET OSHKOSH, WI 54901	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICES PROGRAMS	\$ 10,000
SALVATION ARMY 417 ALGOMA BOULEVARD OSHKOSH, WI 54901	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICES PROGRAMS	\$ 26,200
ST JOSEPH FOOD PROGRAM 1465A OPPORTUNITY WAY MENASHA, WI 54952	NONE	501(C)(3) & 509(a)(2)	TO SUPPORT PROGRAM PROVIDING FOOD FOR THE NEEDY OF FOX VALLEY	\$ 25,000
THE ARC FOX CITIES 375 WINNEBAGO AVENUE MENASHA, WI 54952	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT PROGRAM PROVIDING HELP TO DISABLED INDIVIDUALS	\$ 5,000

OSHKOSH CORPORATION FOUNDATION, INC. 990-PF, PART XV, Line 3a - Total Grants and Contributions Paid During the Year YEAR ENDED 9/30/2013					39-6062129
Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant	Amount	
UNITED WAY FOX CITIES INC 1455 MIDWAY ROAD MENASHA, WI 54952	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICES PROGRAMS	\$ 50,000	
UNITED WAY OF FRANKLIN CO 5 CORPORATE DRIVE BEDFORD, PA 15522-7982	NONE	501(C)(3) & 170(B)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICES PROGRAMS	\$ 15,000	
UNITED WAY OF MANATEE COUNTY P O BOX 109 BRADENTON, FL 34206	NONE	501(C)(3) & 170(B)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICES PROGRAMS	\$ 5,000	
UNITED WAY OF OLMSTEAD COUNTY 903 WEST CENTER STREET, SUITE 100 ROCHESTER, MN 55902	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT SOCIAL SERVICES PROGRAMS	\$ 50,000	
WISCONSIN EQUAL JUSTICE FUND INC P O BOX 475 WAUSAU, WI 54402-0475	NONE	501(C)(3) & 170(b)(1)(A)(VI)	TO SUPPORT PRO BONO CIVIL LEGAL SERVICES	\$ 500	
YMCA OF THE FOX CITIES 218 EAST LAWRENCE STREET APPLETON, WI 54911	NONE	501(C)(3) & 509(e)(2)	TO SUPPORT CHARACTER EDUCATION PROGRAMS	\$ 20,000	
TOTAL QUALIFIED CONTRIBUTIONS PAID				\$ 681,700	PART I, LINE 25, COL. D & PART XV, LINE 3A
TOTAL CONTRIBUTIONS PAID				\$ 681,700	

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOX CITIES PERFORMING ARTS CENTER 400 WEST COLLEGE AVENUE APPLETON, WI 54912	NONE 501(C)(3)&170(B)(1)(VI)	TO SUPPORT PERFORMING ARTS CENTER OPERATIONS	50,000.
OSHKOSH AREA COMMUNITY FOUNDATION 230 OHIO STREET NO 100 OSHKOSH, WI 54902	NONE 501(C)(3)&170(B)(1)(VI)	TO SUPPORT SCHOLARSHIP FUND	100,000.
TOTAL CONTRIBUTIONS APPROVED			<u>150,000.</u>