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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

| CIVID | 10 | 157 | OUJE |
|-------|----|-----|------|
| 2 | 0 | 1 | 2 |
| | | | |

Department of the Treasury Internal Revenue Service

OMB No. 1545-0052

| For | alen | dar year 2012 or tax year beginning OCT | 1, 2012 | , and ending | SEP 30, 2013 | } |
|-------------------------------------|----------|---|------------------------------------|---------------------------------------|--|--|
| Nar | ne of | foundation | | | A Employer identificatio | n number |
| ${f E}$ | la: | ine and Rankin Peck Fam | ily Foundation | on | 38-3354189 | |
| Nun | nber a | nd street (or P O box number if mail is not delivered to street | address) | Room/suite | B Telephone number | |
| _2 | 00 | Maple Park Boulevard | | 201 | 586/773-33 | 323 |
| | | own, state, and ZIP code Clair Shores, MI 48081 | - 2211 | | C If exemption application is | pending, check here |
| | | all that apply Initial return | | rmer public charity | D 1. Foreign organization | s check here |
| u | IIIGUK | Final return | Amended return | inner public chanty | S 1. Foreign organization | 5, 61100K 11010 |
| | | Address change | Name change | | Foreign organizations m check here and attach c | eeting the 85% test, |
| Н С | heck | | empt private foundation | | E If private foundation sta | |
| Ï | | ction 4947(a)(1) nonexempt charitable trust X | | ition | under section 507(b)(1 | |
| l Fa | | rket value of all assets at end of year J Accounting | | Accrual | F If the foundation is in a | |
| | | · — | her (specify) | | under section 507(b)(1 | |
| | \$ | 1,172,275. (Part I, colu | | basis.) | | |
| Pa | ırt E | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for chantable purposes (cash basis only) |
| _ | 1 | Contributions, gifts, grants, etc , received | | | N/A | |
| cı ก 7 | | Check X if the foundation is not required to attach Sch B | | | | |
| 5 | 3 | Interest on savings and temporary cash investments | 14. | 14. | | Statement 2 |
| ==4 | 4 | Dividends and interest from securities | 33,995. | 33,995. | | Statement 3 |
| = 1 | 5a | Gross rents | , | | | HILL THE |
| ۲ | | Net rental income or (loss) | | | | |
| 5 _ | ۱ ـ | Net gain or (loss) from sale of assets not on line 10 | 9,936. | | | Statement 1 |
| <u></u> 길 = 길 | b | Gross sales price for all assets on line 6a 87,598. | | | | |
| ¥ . | 7 | Capital gain net income (from Part IV, line 2) | | 77,957. | 1 33 11 11 | |
| <u></u> | 8 | Net short-term capital gain | | | | |
| A | 9 | Income modifications | | | | |
| SCANNEL UEL Revenue | 10a | Gross sales less returns and allowances | | | · · · · · · · · · · · · · · · · · · · | <u> </u> |
| $\mathbb{Q}_{\mathcal{I}}$ | b | Less Cost of goods sold | | | | |
| | C | Gross profit or (loss) | | | | |
| | 11 | Other income | 42.045 | 111 000 | | |
| | 12 | | 43,945. | 111,966. | | <u> </u> |
| | 13 | Compensation of office particular transfer of | 0. | 0. | · · · · · · · · · · · · · · · · · · · | 0. |
| | 14 | Other employeersalanes and wages | | | | |
| es | 15 | Pension plane employee benefits 2013 | 4,571. | 0. | | 0. |
| nse | 16a | Pension plans employee benefits 2013 Legal fees S Accounting lees | 4,3/1. | · · · · · · · · · · · · · · · · · · · | | |
| Х | ı | | 6,440. | 0. | | 0. |
| e TÜ | l | Other professional tees GDEIStat 5 | 0/330. | <u>.</u> | | <u> </u> |
| Operating and Administrative Expens | 17 18 | Taxes Stmt 6 | 214. | 0. | | 0. |
| str | 19 | Depreciation and depletion | | | | |
| ni. | 20 | Occupancy | | | | |
| Adr | 21 | Travel, conferences, and meetings | | | | |
| Ę | 22 | Printing and publications | | | | |
| ē. | 23 | Other expenses Stmt 7 | 170. | 0. | | 0. |
| atir | | Total operating and administrative | | | | |
| per | | expenses. Add lines 13 through 23 | 11,395. | 0. | | 0. |
| Ō | 25 | Contributions, gifts, grants paid | 56,591. | | | 56,591. |
| | 26 | Total expenses and disbursements. | | | | |
| | | Add lines 24 and 25 | 67,986. | 0. | | 56,591. |
| | 27 | Subtract line 26 from line 12 | | | | |
| | a | Excess of revenue over expenses and disbursements | <24,041. | | <u> </u> | * |
| | b | Net investment income (if negative, enter -0-) | | 111,966. | | |
| 2236 | | Adjusted net income (if negative, enter -0-) | <u> </u> | | N/A | Fa 000 DE (0010) |

223511 12-05-12 Form **990-PF** (2012)

| Part IV Capital Gains a | and Losses for Tax on Ir | nvestment | Income | | | | | · · · · · · · · · · · · · · · · · · · |
|---|---|--------------------|---------------------------------------|----------|--|--------|--|---------------------------------------|
| . 2-story brick wa | ibe the kind(s) of property sold (e g rehouse, or common stock, 200 sh | | | (b) H | low acquired - Purchase - Donation | |) Date acquired mo , day, yr) | (d) Date sold (mo , day, yr) |
| | o Systems | | | Ĺ | D | | 1/11/96 | 10/02/12 |
| b 500 shs Zimmer | <u> Holdings</u> | | | ļ | D | 0 | 1/01/50 | 09/13/13 |
| <u> </u> | | | | <u> </u> | | | | |
| <u>d</u> | | | | - | | | | |
| <u>_e</u> | | 1 414 | | <u> </u> | | | | <u> </u> |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | t or other basis | | | (| (h) Gain or (loss e) plus (f) minus | (g) |
| a 47,394. | | | 9,62 | | | | | 37,768. |
| b 40,204. | | . , | 1 | 5. | | | | 40,189. |
| <u>C</u> | | | | | · · · · · · · · · · · · · · · · · · · | | | |
| <u>d</u> | | | | | | | | |
| Complete only for accets chays | g gain in column (h) and owned by | the foundation | on 12/31/69 | - | <u> </u> | (I) C | ains (Col. (h) gair | minus |
| Complete only for assets showing | · · · · · · · · · · · · · · · · · · · | | cess of col (I) | | | col (k |), but not less tha | ın -0-) or |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | col (j), if any | | | Ľ | osses (from col | (h)) · |
| 2 | | | 100 | | | | | 37,768. |
| b b | | 1 | · · · · · · · · · · · · · · · · · · · | | | | | 40,189. |
| C | | | | | | | | |
| d | ···· | | | | | | | - |
| e | | | | | | _ | | |
| 2 Capital gain net income or (net ca | pital loss) { If gain, also enter -0 | | | } | 2 | | | 77,957. |
| • | • | | • | 7 | | | - | <u> </u> |
| 3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, | | na (6) | | 1 | Ì | | | |
| If (loss), enter -0- in Part I, line 8 | column (c) | | | | 3 | | N/F | 1 |
| Part V Qualification U | nder Section 4940(e) for | r Reduced | Tax on Net | Inv | estment | Inco | me | |
| (For optional use by domestic private | foundations subject to the section | 4940(a) tax on | net investment in | ncome | 3) | | | |
| | | , , | | | | | | |
| If section 4940(d)(2) applies, leave the | iis part blank | | | | | | | |
| Was the foundation liable for the sect | tion 4942 tax on the distributable ar | mount of any ye | ear in the base pe | rıod? | | | | Yes X No |
| If "Yes," the foundation does not qual | ify under section 4940(e) Do not c | omplete this pa | ırt | | | | | |
| | each column for each year, see the | instructions be | fore making any e | ntries | | | | (d) |
| (a) Base period years | (b) Adjusted qualifying dis | atributions | Net value of no | (C) | | cate | | bution ratio |
| Calendar year (or tax year beginnii | ny m) i i | | ivet value of no | | | | (COI (D) di | • 043741 |
| 2011 | | 19,956. | | | ,142,0 ,015,3 | | - | .027953 |
| 2010 | | 28,383. 24,201. | | | 570,7 | | | .042399 |
| 2009 | | 33,995. | | | 486,6 | | | .069856 |
| 2008 | | 35,062. | | | 699,0 | | | .050155 |
| 2007 | | 33,002. | <u> </u> | | 03370 | , 1 • | | |
| 2 Total of line 1, column (d) | | | | | | | 2 | .234104 |
| 3 Average distribution ratio for the | | on line 2 by 5, | or by the number | r of ye | ars | | | .046821 |
| the foundation has been in existe | nce if less than 5 years | | | | | | 3 | .040021 |
| 4 Enter the net value of noncharitat | ole-use assets for 2012 from Part X | , line 5 | | | | | 4 | 1,308,501. |
| 5 Multiply line 4 by line 3 | | | | | | | 5 | 61,265. |
| a managama sayama a | | | | | | | | |
| 6 Enter 1% of net investment incom | ne (1% of Part I, line 27b) | | | | | | 6 | 1,120. |
| 7 Add lines 5 and 6 | | | | | | | 7 | 62,385. |
| 8 Enter qualifying distributions from | n Part YII. line 4 | | | | | | 8 | 56,591. |
| | n Part XII, line 4 I line 7, check the box in Part VI, lin | e 1b, and com | plete that part usin | ng a 1 | % tax rate | | <u> </u> | |
| See the Part VI instructions | <u> </u> | • | | | | | · | - 000 DE (0040) |

| _ | 1990-PF (2012) Elaine and Rankin Peck Family Foundation 38-33 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se | | | Page 4 |
|----|--|---|-------------|--------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | - |
| | Date of ruling or determination letter (attach copy of letter if necessary-see instructions) | | | |
| | Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% | | 2,2 | 39. |
| | of Part I, line 27b | , | | _ |
| C | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 0. |
| | Add lines 1 and 2 | | 2,2 | 239. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | • | 0. |
| | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | | 2,2 | 39. |
| | Credits/Payments Credits/Payments | | | |
| a | 2012 estimated tax payments and 2011 overpayment credited to 2012 6a 516. | | | |
| b | Exempt foreign organizations - tax withheld at source 6b | | | |
| | Tax paid with application for extension of time to file (Form 8868) 6c | | | |
| | Backup withholding erroneously withheld 6d | | | |
| | Total credits and payments Add lines 6a through 6d | | 5 | 16. |
| | Enter any penalty for underpayment of estimated tax. Check here. if Form 2220 is attached. | | | |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 1,7 | 23. |
| | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | |
| | Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ Refunded ▶ 11 | | | |
| | rt VII-A Statements Regarding Activities | | | |
| | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in | | Yes | No |
| | any political campaign? | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or | | 1 | |
| | distributed by the foundation in connection with the activities. | | | |
| C | Did the foundation file Form 1120-POL for this year? | 10 | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation ► \$ 0 • (2) On foundation managers. ► \$ 0 • | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | | |
| | managers ▶ \$ O . | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | X |
| | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or | | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | <u> </u> |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? N/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T. | ' | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | ľ | | |
| | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law | | | |
| | remain in the governing instrument? | 6 | | X |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | 7 | X | <u> </u> |
| | If "Yes," complete Part II, col. (c), and Part XV. | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | _ | | |
| | MI | _ | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | 8b | X | <u> </u> |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar | | | |
| | year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | X |
| | | Form 99 | 0-PF | (2012) |

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|----|--|---------------|-----------------|-------------|
| | art VII-A Statements Regarding Activities (continued) | т т | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | l l | | v |
| • | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | <u>X</u> |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | v |
| | If "Yes," attach statement (see instructions) | 12 | v | <u>X</u> |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X_ | |
| | Website address ► N/A | 173 | 222 | <u> </u> |
| 14 | The books are in care of ► Robert B Joslyn Located at ► 200 Maple Park Blvd-Ste 201, St Clair Shores, MI ZIP+4 ► 48 | 73- | 22 | 11 |
| | | 001- | -22 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | N, | / > - | ш |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | No |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, | | res | X |
| | securities, or other financial account in a foreign country? | 16 | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign | | | |
| Pe | country art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | <u> </u> | 3 | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | , | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| - | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | If the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days) | | | |
| t | o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| (| Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2012? | 16 | | <u>X</u> |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)) | [| | |
| í | a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2012? Yes X No | [| | |
| | If "Yes," list the years \blacktriangleright | | | |
| ı | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) | _ | | |
| | Statement 300 motivations / | 2b | | |
| (| If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| _ | <u> </u> | | | |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No | | | |
| | | | | |
| | b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A | 3b | 1 | |
| 4 | Tom 4720, to dotomino in the realisation rise execute the end of t | 4a | | X |
| | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | 70 | | |
| ' | had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | : | х |
| _ | Fo | rm 990 | -PF | _ |

| | 990-PF(2012) Elaine and Rankin Peck F | amily Foundat | ion | 38-3354 | 189 | Page 6 |
|------|--|--|--|---|---------------|---------------------------------------|
| | rt VII-B Statements Regarding Activities for Which F | orm 4/20 May Be F | tequirea (continu | iea) | | |
| | During the year did the foundation pay or incur any amount to | 40.45(-)\0 | | s X No | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section | | | 2 TV NO | | |
| • | (2) Influence the outcome of any specific public election (see section 4955), or any voter registration drive? | to carry on, unectly or mone | | s X No | | |
| | | • | | s X No | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization | | 16 | 3 (21) 140 | | |
| | 509(a)(1), (2), or (3), or section 4940(d)(2)? | i described in section | ☐ Ye | s X No | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, | or aducational nurnoses, or f | :- | 3 () 140 | | |
| | the prevention of cruelty to children or animals? | or educational purposes, or r | | s X No | | |
| h | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | er the excentions described i | | ۱۱۰۰ ریدی | | |
| | section 53 4945 or in a current notice regarding disaster assistance (see instru | | | N/A | 5b | |
| | Organizations relying on a current notice regarding disaster assistance check hi | | | ▶ □ | | |
| | If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr | | ned | | | |
| | expenditure responsibility for the grant? | | /A | s No | | |
| | If "Yes," attach the statement required by Regulations section 53.4945 | | | | | |
| | Did the foundation, during the year, receive any funds, directly or indirectly, to p | | | | | |
| | a personal benefit contract? | ,,, | Ye | s X No | | |
| | Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | | 6b | <u> </u> |
| | If "Yes" to 6b, file Form 8870. | | | | | |
| | At any time during the tax year, was the foundation a party to a prohibited tax s | helter transaction? | Ye | s X No | L | |
| | If "Yes," did the foundation receive any proceeds or have any net income attribu | | | N/A_ | 7b | |
| | Information About Officers, Directors, Trustors Paid Employees, and Contractors | | nagers, Highly | ′ | | |
| 1 1 | ist all officers, directors, trustees, foundation managers and their | compensation. | | | | |
| | ist all officers, allocated a state of the s | (b) Title, and average | (c) Compensation | (d) Contributions t | to Co | (e) Expense account, other |
| | (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | and deferred compensation | 113 | account, other allowances |
| | | to position | <u> </u> | CONTRACTOR OF THE PROPERTY OF | | |
| | | | , | | ŀ | |
| See | e Statement 9 | | 0. | C | - | 0. |
| | | | | | | |
| | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | 111015 11 | | | |
| 2 C | compensation of five highest-paid employees (other than those inc | | enter "NONE." | (d) Contributions | to | (e) Eynense |
| | (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions employee benefit pla and deferred | ins | (e) Expense account, other allowances |
| | NOVE | devoted to position | | compensation | | allowances |
| | NONE | | | | | |
| | | | _ | | + | |
| | | | | | - | |
| | | | | | + | |
| | | | | | | |
| | | | | | - | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Tota | al number of other employees paid over \$50,000 | | | > | Ľ | 0 |
| | | | | Fo | rm 9 9 | 90-PF (2012) |

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|--|--|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) | |
| 3. Five highest-paid independent contractors for professional services. If none, enter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| NONE | |
| | - |
| | |
| | |
| | |
| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1 N/A | |
| | |
| | |
| 2 | _ |
| | - |
| 3 | |
| | |
| | <u>- </u> |
| 4 | \dashv |
| | _ |
| Part IX-B Summary of Program-Related Investments | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 <u>N/A</u> | _ |
| | |
| 2 | |
| | |
| | |
| All other program-related investments. See instructions | |
| 3 | \neg |
| | |
| Total. Add lines 1 through 3 | 0. |
| | Form 990-PF (2012) |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2012)

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years

| • | (a) | (b) | (c) | (d) |
|--|--------|--|---------|---------|
| <u></u> | Corpus | Years prior to 2011 | 2011 | 2012 |
| 1 Distributable amount for 2012 from Part XI, line 7 | | | | 63,186. |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only | | | 56,591. | |
| b Total for prior years | | | | |
| | | 0. | | |
| 3 Excess distributions carryover, if any, to 2012 | | | | |
| a From 2007 | | | | |
| b From 2008 | | | | |
| c From 2009 | | | | |
| d From 2010 | | | | |
| e From 2011 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2012 from | | | | |
| Part XII, line 4 ▶\$ 56,591. | | | | |
| a Applied to 2011, but not more than line 2a | | | 56,591. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2012 distributable amount | | | | 0. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| 2 Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2011 Subtract line | | | 0. | |
| 4a from line 2a Taxable amount - see instr | | | 0. | |
| f Undistributed income for 2012 Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | 63,186. |
| be distributed in 2013 | | ······································ | ···· | 03/100 |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | 0. | | | |
| section 170(b)(1)(F) or 4942(g)(3) | - 0. | | | |
| 8 Excess distributions carryover from 2007 | 0. | | | |
| not applied on line 5 or line 7 | | | | |
| 9 Excess distributions carryover to 2013. | 0. | | | |
| Subtract lines 7 and 8 from line 6a | U • | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2008 | | | | |
| b Excess from 2009 | | | | |
| P PYCHEE TROM /IIIII | 3 | ŧ | 1 | |

Form **990-PF** (2012)

d Excess from 2011

| 3 Grants and Contributions Paid During the Y | | | | |
|--|--|--------------------------------------|----------------------------------|---------|
| 3 Grants and Contributions Paid During the Y Recipient | If recipient is an individual | Payment | | |
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | or substantial contributor | Tooplant | | |
| a rad ddinig the year | | | | |
| | | | | |
| | | | | |
| | | | | |
| See schedule attached | | | | |
| | | | | 56,591. |
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| | | | | |
| | | | | |
| Total | | L | ▶ 3a | 56,591. |
| b Approved for future payment | | | | |
| | | | | |
| | | | | |
| None | | | | |
| | | | | |
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| | | | 1 | |
| Total | <u> </u> | • | ▶ 3b | 0. |

Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated | l business income | Exclud | led by section 512, 513, or 514 | (0) |
|--|--|-----------------------|--|---------------------------------------|---------------------------------------|
| • | (a) Business | (b) Amount | Exclu- sion code | (d) Amount | (e) Related or exempt function income |
| 1 Program service revenue | code | | code | | |
| a | | | + + | | |
| b | 1 1 | | | ···· | |
| c | | | | | |
| d | 1 1 | | + | | - |
| e | | | + | · · · · · · · · · · · · · · · · · · · | |
| | — | | 1 1 | | |
| g Fees and contracts from government agencies | | | + + | | |
| 2 Membership dues and assessments | | | + + | | |
| 3 Interest on savings and temporary cash investments | | | | | 14. 33,995. |
| 4 Dividends and interest from securities | | | - | | 33,995. |
| 5 Net rental income or (loss) from real estate | | | 1 | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | _ | 1 1 | | |
| 6 Net rental income or (loss) from personal | | | 1 1 | | |
| property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | 2 226 |
| than inventory | | | - | | 9,936. |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | ļ | | +-+ | | |
| 11 Other revenue | | | | | |
| a | | | | | |
| b | _ | | + $+$ | | |
| C | _ | | ├ ┈─┼ | | |
| d | _ | | - | | |
| · · · · · · · · · · · · · · · · · · · | | 0. | + | 0. | 12 015 |
| 12 Subtotal Add columns (b), (d), and (e) | <u> </u> | <u> </u> | · | | 43,945. |
| 13 Total. Add line 12, columns (b), (d), and (e) | - 1 | | | 13 | 43,343. |
| (See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activities | | mplishment of E | xempt | Purposes | |
| Line No. Explain below how each activity for which | | | | | olishment of |
| the foundation's exempt purposes (other t | han by providing fun | ds for such purposes) | | | |
| N/A | | | | | |
| | | | | | |
| | <u>. </u> | | | | |
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Form **990-PF** (2012)

| Par | t XVII | Information Re Exempt Organ | | sfers To a | and Transactions | and Relations | ships With Nonch | aritable |) | |
|------------|------------------|---|--|---|--|--|---------------------------------------|---|----------------------|--------------|
| 1 [| Old the org | anization directly or indi | rectly engage in any | of the followin | g with any other organizal | ion described in sec | tion 501(c) of | | Yes | No |
| | | | | | 7, relating to political orga | | | | | |
| a 1 | ransfers t | rom the reporting found | ation to a noncharitat | ble exempt or | ganization of. | | | | | |
| (| 1) Cash | | | | | | | 1a(1) | | X |
| (| 2) Other | assets | | | | | | 1a(2) | | X |
| b (| Other trans | actions | | | | | | | | ı |
| (| 1) Sales | of assets to a noncharita | ible exempt organizat | ion | | | | 16(1) | | X |
| (| 2) Purch | ases of assets from a no | ncharitable exempt o | rganization | | | | 1b(2) | | X |
| (| 3) Renta | of facilities, equipment, | or other assets | | | | | 1b(3) | | _X |
| (| 4) Reimt | ursement arrangements | • | | | | | 1b(4) | | _ <u>X</u> _ |
| (| 5) Loans | or loan guarantees | | | | | | 1b(5) | | <u>X</u> |
| | • | mance of services or me | | | | | | 1b(6) | _ | X |
| | - | facilities, equipment, ma | • | | | | | 10 | | X |
| | | * | | - | dule Column (b) should a | | | | ets, | |
| | | • • | | | ed less than fair market va | lue in any transaction | n or sharing arrangement | , show in | | |
| | | the value of the goods, | , | | | (4) | | | | |
| (a) Lin | e no | (b) Amount involved | (c) Name of | N/A | e exempt organization | (u) Descriptio | n of transfers, transactions, an | d sharing an | angeme | nts |
| | | | | N/A | | | | | | |
| | - - | | | | | | | | _ | |
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| | | | _ | | | | | | | |
| ı | n section | 501(c) of the Code (othe | er than section 501(c) | | or more tax-exempt orga tion 527? | nizations described | | Yes | X |] No |
| <u> </u> | T Yes, Co | mplete the following sch (a) Name of org | | | (b) Type of organization | | (c) Description of relation | nship | | |
| | | N/A | Jamzation | | (b) Type of Organization | <u> </u> | (b) Description of tolation | 151119 | | |
| | · · · · · | 14/11 | | - | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | · | | |
| | | | | | | | | | | |
| Sig Her | n and be | penalties of perjury, I declare dief, it is true, correct, and con | e that I have examined this implete Declaration of pro- | s return, includir eparer (other tha | ng accompanying schedules ar n taxpayer) is based on all info | nd statements, and to the rmation of which prepare | er has any knowledge | May the IRS of etum with the hown below | e prepar (see ins | er |
| | Sign | ature of officer or trustee | | | Date / | Title | L | | | |
| | | Print/Type preparer's na | ame | Preparer's s | ignature C | Date | Check if PTII | N . | | |
| | | <u> </u> | _ • | 1/16. | $M(\cdot)$ | 11/21/13 | self- employed | 20525 | 200 | |
| Pai | | Robert B J | oslyn | 1 Will | NW. Your | 1.,,, - | | $\frac{00596}{23370}$ | | |
| | parer | Firm's name ► JOS | ыyn & Ver | non, P | oc O | | Firm's EIN ► 38- | 232/0 | 24 | |
| US | Only | Firmle address > 0.0 |)O Mamla 7 | le 10 1 | C+0 201 | · · · · · · · · · · · · · · · · · · · | | | | |
| | | Firm's address ► 20 | | | MI 48081-22 | 11 | Phone no 586 | /773- | 332 | 3 |

Form **990-PF** (2012)

| Form 990 |)-PF G | ain or (Loss) f | rom Sale | of A | ssets | | Sta | tement | 1 |
|----------|-----------------------------|---------------------------------|------------------------|------|-----------------|-------------|------------|-------------------|-----|
| Descript | (a) tion of Property | | | | anner quired | Da Acqu | te ired | Date So | old |
| 2,500 sl | ns Cisco Systems | - | | Do | nated | 01/1 | 1/96 | 10/02 | /12 |
| | (b) Gross | (c) Value at | (d) Expense | of | (e) | _ | 0 a ÷ - | (f) | |
| - | Sales Price | Time of Acq. | Sale | 0. | Depre | 0. | Gain | or Los: | |
| | 47,394. | 50,700. | | 0. | | | | \3,3\ | |
| Descript | (a) tion of Property | | | | anner quired | Da Acqu | te ired | Date S | old |
| 500 shs | Zimmer Holdings | _ | | Do | nated | 01/0 | 1/50 | 09/13 | /13 |
| | (b) Gross Sales Price | (c) Value at Time of Acq. | (d) Expense Sale | of | (e) Depre | | Gain | (f) or Los | s |
| - | 40,204. | 26,962. | | 0. | | 0. | | 13,2 | 42. |
| Capital | Gains Dividends | from Part IV | | | | | | | 0. |
| Total to | o Form 990-PF, P | art I, line 6a | | | | | | 9,9 | 36. |
| | | | | | | | | | |
| | | | | | | | | | |
| Form 99 | 0-PF Interest o | n Savings and T | Temporary | Cash | Invest | ments | Sta | atement | 2 |
| Form 990 | 0-PF Interest o | n Savings and T | Temporary | Cash | Invest | ments | Sta | atement Amount | 2 |
| Source | 0-PF Interest o | n Savings and T | Temporary | Cash | Invest | ments | Sta | Amount | 2 |

| ds and | Inter | est from | Secui | rities | Statement | 3 |
|--|---|--|---|---|--|-------------------------------------|
| | Gross | Amount | Capital Gains Dividends | | Column (A) Amount | |
| - | | 885 | | | Ω | 85. |
| | | | | | | |
| | | 350. | | 0. | | 50. |
| | | 1,050. | | 0. | 1,0 | 50. |
| | | 5,248. | | 0. | 5,2 | |
| | | | | | | 56. |
| | | • | | | | |
| | | | | | | |
| | | | | | | 54. |
| | | • | | | • | |
| | | • | | | | 20. |
| | | | | | | |
| | | • | | | • | |
| | | • | | | | |
| | | 1,250. | | 0. | 1,2 | |
| - | | | | | | |
| | Legal | Fees | | = | Statement | 4 |
| Expe | a) | Fees (b) Net Inv | | (c) Adjusted Net Incom | (d) Charita | ble |
| Exper Per l | a) nses | (b) Net Inv | | Adjusted | (d) Charita | |
| Exper Per l | a) nses Books | (b) Net Inv | come | Adjusted | (d) Charita | ble es |
| Exper l | a) nses Books 4,571. | (b) Net Inv | 0. 0. | Adjusted | (d) Charita | ble es 0. |
| Expended the second of the sec | a) nses Books 4,571. 4,571. Profess | (b) Net Inv ment In sional F (b) Net Inv | 0. 0. ees | Adjusted | (d) Charita e Purpos Statement (d) Charita | blees 0. 0. |
| Expendence of the Per 1 | a) nses Books 4,571. 4,571. Profess a) nses | (b) Net Inv ment In sional F (b) Net Inv | 0. 0. ees | Adjusted Net Incom (c) Adjusted | (d) Charita e Purpos Statement (d) Charita | blees 0. 0. |
| | ln 4 | Gross | 885. 3,267. 350. 1,050. 5,248. 656. 1,998. 3,960. 154. 5,080. 4,390. 920. 1,890. 1,768. 1,129. 1,250. | Gross Amount 885. 3,267. 350. 1,050. 5,248. 656. 1,998. 3,960. 154. 5,080. 4,390. 920. 1,890. 1,768. 1,129. 1,250. | Gross Amount Dividends 885. 0. 3,267. 0. 350. 0. 1,050. 0. 5,248. 0. 656. 0. 1,998. 0. 3,960. 0. 154. 0. 5,080. 0. 4,390. 0. 920. 0. 1,768. 0. 1,129. 0. 1,250. 0. | Gross Amount Dividends Amount 885. |

| | | | | | | |
|---|------------------------------|-----------------------------------|--|--|--|--|
| Form 990-PF | Тах | es | | Statement 6 | | |
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Incom | | | |
| Excise tax on 09/30/11 investment income | 214. | 0. | | 0. | | |
| To Form 990-PF, Pg 1, ln 18 | 214. | 0. | | 0. | | |
| Form 990-PF | Other Expenses | | Statement | | | |
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (C) Adjusted Net Incom | | | |
| Merrill Lynch - annual fee State of Michigan - annual statement | 150. | 0. | | 0. | | |
| | 20. | 0. | | 0. | | |
| To Form 990-PF, Pg 1, ln 23 | 170. | 0. | | 0. | | |
| Form 990-PF | Corporat | e Stock | | Statement 8 | | |
| Description | | Вс | ook Value | Fair Market Value | | |
| 500 shs Amgen 2,700 shs Bristol-Myers Squil 1,400 shs Disney 4,100 shs Dow Chemical 400 shs Emerson Electric | | | 27,908. 82,058. 52,528. 113,946. 20,957. | 42,145. 79,313. 73,192. 118,716. 19,308. | | |
| 561 shs Express Scripts Hldg 2,700 shs General Electric 4,400 shs Intel 72 shs JM Smucker 2,000shs Johnson & Johnson | | | 32,075. 49,289. 79,734. 4,721. 108,400. | 35,135. 61,317. 99,682. 6,216. 137,820. | | |
| 3,430 shs JPMorgan Chase & Co 1,000 shs Microsoft 1,260 shs Monsanto New 800 shs Pepsico 588 shs Travelers Cos 1,145 shs Zimmer Holdings | O | | 95,042. 48,148. 87,173. 52,284. 32,743. 61,744. | 138,846. 29,760. 114,685. 56,616. 40,137. 92,625. | | |
| Total to Form 990-PF, Part I | I, line 10b | | 948,750. | 1,145,513. | | |
| | | | | | | |

| Form 990-PF Part VIII - List Trustees and | Statement | | | |
|--|--------------------------|-------------------|---------------------------------|----------|
| Name and Address | Title and Avrg Hrs/Wk | Compen- sation | Employee Ben Plan Contrib | Expense |
| Elaine Z Peck 880 Lake Shore Road Grosse Pointe Shores, MI 48236 | President, Trea | asurer, and 0. | Trustee 0. | 0. |
| Sheila P Pettee 46 Clearview Lane-PO Box 1650 New Canaan, CT 06840 | Executive Vice 2.00 | President 0. | and Truste 0. | ee 0. |
| George R Peck 118 Sea Lane Delray Beach, FL 33483 | Vice President 1.00 | and Truste | e 0. | 0. |
| Lisa P Cruikshank 376 New Rochelle Road Bronksville, NY 10708 | Vice President 1.00 | and Truste | e 0. | 0. |
| Jennifer P Peck 882 Lake Shore Road Grosse Pointe Shores, MI 48236 | Secretary and 1 | Trustee 0. | 0. | 0. |
| Totals included on 990-PF, Page 6, | Part VIII | 0. | 0. | 0. |

ELAINE AND RANKIN PECK FAMILY FOUNDATION 38-3354189

FOR THE YEAR ENDED SEPTEMBER 30, 2013

FORM 990-PF - PAGE 10 - PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID

| Charitable | Lawrence Hospital 55 Palmer Avenue Bronxville, NY 10708 | \$5,318 |
|-------------|---|---------|
| Educational | Villanova University 800 E. Lancaster Avenue Villanova, PA 19085 | 2,500 |
| Religious | St. Paul on the Lake Catholic Church 157 Lake Shore Drive Grosse Pointe Farms, MI 48236 | 5,318 |
| Charitable | St. Luke Foundation 4208 Prospect Avenue Cleveland, OH 4103 | 1,500 |
| Charitable | Boca Helping Hands 127 NW 13th St. Ste 13 Boca Raton, FL 33432 | 5,318 |
| Educational | University Liggett School 1045 Cook Road Grosse Pointe Woods, MI 48236-2509 | 3,000 |
| Charitable | Sigma Gamma Foundation P.O. Box 373 Warrensburg, MO 64093 | 1,159 |
| Charitable | Beaumont Foundation - Grosse Pointe 468 Cadieux Grosse Pointe, MI 48230 | 30,000 |
| Educational | Georgetown University 37th and O Streets, NE Washington, DC 20057 | 1,318 |
| Religious | St. Paul on the Lake Catholic Church 157 Lake Shore Drive Grosse Pointe Farms, MI 48236 | 1,159 |