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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning 10/1/2012, and ending 9/30/2013

Name of foundation STODDART HARRY T U/W		A Employer identification number 23-6224343
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (215) 553-1885
City or town, state, and ZIP code Pittsburgh PA 15230-0185		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,289,986	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	14,701	14,455		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	86,990			
b Gross sales price for all assets on line 6a 516,065				
7 Capital gain net income (from Part IV, line 2)		86,990		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	101,691	101,445	0	
13 Compensation of officers, directors, trustees, etc	12,188	9,141		3,047
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	1,560	584		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	13,748	9,725	0	3,047
25 Contributions, gifts, grants paid	3,400			3,400
26 Total expenses and disbursements Add lines 24 and 25	17,148	9,725	0	6,447
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	84,543			
b Net investment income (if negative, enter -0-)		91,720		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	110,127	134,564	134,564
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	977,457	1,037,563	1,155,422	
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,087,584	1,172,127	1,289,986	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,087,584	1,172,127	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	1,087,584	1,172,127		
31	Total liabilities and net assets/fund balances (see instructions)	1,087,584	1,172,127		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,087,584
2	Enter amount from Part I, line 27a	2	84,543
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,172,127
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,172,127

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b See Attached Statement			
c See Attached Statement			
d See Attached Statement			
e See Attached Statement			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			0
b			0
c			0
d			0
e			0
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	86,990
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011			0.000000
2010			0.000000
2009			0.000000
2008			0.000000
2007			0.000000
2 Total of line 1, column (d)		2	0.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.000000
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5		4	
5 Multiply line 4 by line 3		5	
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	0
7 Add lines 5 and 6		7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions		8	0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,834	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0	
3 Add lines 1 and 2	3	1,834	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,834	
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	633	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	633	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,201	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ BNY MELLON, N A Telephone no ▶ (215) 553-1885 Located at ▶ P O BOX 185, PITTSBURGH, PA ZIP+4 ▶ 15230-0185			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶		Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ▶ 20 11, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here **5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X
If "Yes" to 6a, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N A P O Box 185 Pittsburgh, PA 15230-0185 0	TRUSTEE SEE ATTACHED	17,726	NONE	NONE
BNY Mellon, N A. P O Box 185 Pittsburgh, PA 15230-0185	FEE REIMBURSEMENT	-5,538	N/A	N/A

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
3 All other program-related investments. See instructions. NONE	

Total. Add lines 1 through 3 ▶ NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,107,759
b	Average of monthly cash balances	1b	42,723
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,150,482
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,150,482
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	17,257
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,133,225
6	Minimum investment return. Enter 5% of line 5	6	56,661

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	56,661
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,834
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,834
3	Distributable amount before adjustments Subtract line 2c from line 1	3	54,827
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	54,827
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	54,827

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	6,447
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,447
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,447

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				54,827
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			34,605	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>6,447</u>				
a Applied to 2011, but not more than line 2a			6,447	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 .	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			28,158	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				54,827
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

c Any submission deadlines

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Statement				
Total				▶ 3a 3,400
b <i>Approved for future payment</i> NONE				
Total				▶ 3b NONE

STODDART HARRY T U/W

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MISERICORDIA UNIVERSITY

Street

301 LAKE STREET

City

DALLAS

State

PA

Zip Code

18612

Foreign Country**Relationship**

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

1,200

Name

PENNSYLVANIA STATE UNIVERSITY

Street

103 SHIELDS BUILDING

City

UNIVERSITY PARK

State

PA

Zip Code

16802

Foreign Country**Relationship**

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

1,200

Name

UNIVERSITY OF PENNSYLVANIA

Street

3451 WALNUT STREET

City

PHILADELPHIA

State

PA

Zip Code

19104

Foreign Country**Relationship**

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

GENERAL OPERATING

Amount

1,000

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

**Attachment to Form 990-PF Part VIII, Column (b) Title and average hours
per week devoted to position**

As Trustee, BNY Mellon, N.A. provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client.

ACCOUNT NAME		CUSIP ID		ASSET SHORT NAME		TAX MARKET VALUE DETAIL REPORT		FOR PFSO TO MOB		IUS	
ACCOUNT NAME	CUSIP ID	ASSET SHORT NAME	SHARES	MARKET VALUE	FEDERAL TAX COST	SHARES	MARKET VALUE	FEDERAL TAX COST	SHARES	MARKET VALUE	FEDERAL TAX COST
STODDART HARRY	05569M434	BNY MELLON TAX-SEN L/C MS-M	29,860.14	447,304.99	394,751.13						
STODDART HARRY	05569M442	BNY MELLON SM/MID CAP-M	6,143.36	97,556.65	77,819.70						
STODDART HARRY	05569M509	BNY MELLON M/C MULTI-STRATEG	2,910.58	40,631.81	36,590.25						
STODDART HARRY	05569M780	BNY MELLON S/T US GOV SECS-M	4,463.67	53,787.27	54,936.47						
STODDART HARRY	05569M814	BNY MELLON INTERMEDIATE BD-M	7,107.91	90,981.30	90,286.17						
STODDART HARRY	05569M830	BNY MELLON BOND FUND-M	8,725.93	113,262.69	106,805.49						
STODDART HARRY	05569M855	BNY MELLON EMERGING MKTS-M	10,302.18	100,755.34	97,243.60						
STODDART HARRY	261986382	DREYFUS GLOBAL REAL ES SEC-I	1,019.04	8,559.97	7,500.16						
STODDART HARRY	261986632	DREYFUS DIVERSIFIED INTL-I	5,665.57	64,474.22	51,533.85						
STODDART HARRY	86271F727	DREYFUS US EQUITY FUND-I	937.06	17,569.93	12,500.42						
STODDART HARRY	86271F768	DREYFUS PRE STRAT INTER ST-I	1,074.24	16,779.74	14,514.97						
STODDART HARRY	99000ASC0	COAL RIGHTS WILKES BARRE PA	1	1	1						
STODDART HARRY	991061052	CRA (BNY MELLON, N.A.), MEMBE	48,973.66	48,973.66	48,973.66						
STODDART HARRY	999Z86567	MELLON OPTIMA L/S STRATEGY F	1,038.21	103,757.23	93,079.40						

 1,204,395.80

 1,086,536.27

ACCOUNT NAME		CUSIP ID		ASSET SHORT NAME		TAX MARKET VALUE DETAIL REPORT		FOR PFSO TO MOB		IUS	
STODDART HARRY	991061052	CRA (BNY MELLON, N.A., MEMBE						SHARES	MARKET VALUE	FEDERAL TAX COST	
STODDART HARRY	991061052	CRA (BNY MELLON, N.A., MEMBE						7,032.50	7,032.50	7,032.50	
								15,729.68	15,729.68	15,729.68	

								22,762.18		22,762.18	

ACCOUNT NAME		CUSIP ID		ASSET SHORT NAME		TAX MARKET VALUE DETAIL REPORT		FOR PFSO TO MOB		IUS	
STODDART HARRY	991061052	CRA (BNY MELLON, N.A., MEMBE						SHARES	MARKET VALUE	FEDERAL TAX COST	
STODDART HARRY	991061052	CRA (BNY MELLON, N.A., MEMBE						500	500	500	
								62,327.97	62,327.97	62,327.97	

								62,827.97		62,827.97	

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Gross Sales	Capital Gains/Losses		Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
										Other sales	Other sales					
	Long Term CG Distributions	Amount	14,764													
	Short Term CG Distributions	Amount	0													
	Totals								516,065					428,075		86,990
1	BNY MELLON LARGE CAP ST	05569M103			2/19/2009		1/24/2013	107,241	59,424							47,817
2	BNY MELLON LARGE CAP ST	05569M103			3/3/2011		1/24/2013	10,554	10,385							169
3	BNY MELLON LARGE CAP ST	05569M103			7/9/2012		1/24/2013	106,799	100,042							6,757
4	BNY MELLON LARGE CAP ST	05569M103			12/13/2012		1/24/2013	10,378	9,865							511
5	BNY MELLON FOC EQ OPP-M	05569M475			2/18/2010		1/24/2013	36,189	28,229							7,960
6	BNY MELLON FOC EQ OPP-M	05569M475			3/3/2011		1/24/2013	6,927	6,710							217
7	BNY MELLON FOC EQ OPP-M	05569M475			12/13/2011		1/24/2013	100	80							20
8	BNY MELLON FOC EQ OPP-M	05569M475			4/12/2012		1/24/2013	3,520	3,376							144
9	BNY MELLON FOC EQ OPP-M	05569M475			7/9/2012		1/24/2013	41,775	36,633							5,142
10	BNY MELLON MFC MULTI-STR	05569M509			3/3/2011		1/24/2013	1,898	2,097							-199
11	BNY MEL US CORE EQ 130/30	05569M582			3/3/2011		1/24/2013	42,545	40,817							1,728
12	BNY MEL US CORE EQ 130/30	05569M582			4/12/2012		1/24/2013	4,329	4,116							213
13	BNY MEL US CORE EQ 130/30	05569M582			7/9/2012		1/24/2013	38,341	35,016							3,325
14	BNY MELLON BOND FUND-M	05569M830			12/17/2012		1/24/2013	1,104	1,103							1
15	BNY MELLON BOND FUND-M	05569M830			8/31/2007		1/24/2013	18,348	16,962							1,386
16	DREYFUS DIVERSIFIED INTL	261986632			3/3/2011		1/24/2013	26,307	27,211							-904
17	DREYFUS DIVERSIFIED INTL	261986632			4/12/2012		1/24/2013	25,231	23,038							2,193
18	HIGHBRIDGE DYNAMIC COMH	48121A670			4/26/2011		8/27/2013	2,845	4,972							-2,127
19	HIGHBRIDGE DYNAMIC COMH	48121A670			12/15/2011		8/27/2013	20	28							-8
20	HIGHBRIDGE DYNAMIC COMH	48121A670			12/22/2011		8/27/2013	14	19							-5
21	GUGGENHEIM MANAGED FUT	78356A160			12/9/2010		2/11/2013	14,998	17,509							-2,511
22	COMMIT TO PUR MELLON OP	999Z86880			12/27/2012		1/1/2013	1,843	1,843							0

Part I, Line 18 (990-PF) - Taxes

		1,560	584	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	584	584		
2	PY EXCISE TAX DUE	343			
3	ESTIMATED EXCISE PAYMENTS	633			

Part II, Line 13 (990-PF) - Investments - Other

		977,457		1,037,563		1,155,422	
	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year		
1			0				
2	BNY MELLON TAX-SENSITIVE LARGE CAP		0	394,753	447,305		
3	BNY MELLON SMALL/MID CAP FUND-M		0	77,820	97,557		
4	BNY MELLON MID CAP STK FD CL M		0	36,590	40,632		
5	BNY MELLON EMERGING MKTS FD CL M		0	97,244	100,755		
6	MELLON OPTIMA L/S STRATEGY FD LLC		0	93,079	103,757		
7	BNY MELLON S/T US GVT SECS FD CL M		0	54,936	53,787		
8	BNY MELLON INTERMEDIATE BOND FD C		0	90,286	90,981		
9	BNY MELLON BOND FD CL M		0	106,805	113,263		
10	MARSH USA, INC		0	1	1		
11	DREYFUS PR GL R/E SEC FD CL I		0	7,500	8,560		
12	DREYFUS DIVERSIFIED INTL-I		0	51,534	64,474		
13	DREYFUS U S EQUITY FUND-I		0	12,500	17,570		
14	DREYFUS PRE STRAT INTER ST-R		0	14,515	16,780		

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Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	501.301	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expenses of Sale	Gain or Loss	72.226	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses	72.226
1 BNY MELLON LARGE CAP STR-M	05569M103		2/19/2009	1/24/2013	107,241	501.301			59,424	47,817	72.226					72.226
2 BNY MELLON LARGE CAP STR-M	05569M103		3/2/2011	1/24/2013	10,554	501.301			10,385	169						47,817
3 BNY MELLON LARGE CAP STR-M	05569M103		7/2/2012	1/24/2013	108,786	501.301			100,042	8,744						6,754
4 BNY MELLON LARGE CAP STR-M	05569M103		12/13/2012	1/24/2013	10,376	501.301			9,865	511						511
5 BNY MELLON FOC EQ OPP-M	05569M475		3/18/2010	1/24/2013	38,189	501.301			28,229	7,960						7,960
6 BNY MELLON FOC EQ OPP-M	05569M475		3/2/2011	1/24/2013	6,927	501.301			6,710	217						217
7 BNY MELLON FOC EQ OPP-M	05569M475		12/13/2011	1/24/2013	100	501.301			80	20						20
8 BNY MELLON FOC EQ OPP-M	05569M475		4/17/2012	1/24/2013	3,590	501.301			3,376	214						214
9 BNY MELLON FOC EQ OPP-M	05569M475		7/2/2012	1/24/2013	4,173	501.301			3,833	340						340
10 BNY MELLON FOC EQ OPP-M	05569M475		3/2/2011	1/24/2013	42,545	501.301			2,097	40,448						40,448
11 BNY MEL US CORE EQ 130/30-M	05569M599		3/2/2011	1/24/2013	1,898	501.301			4,116	2,218						2,218
12 BNY MEL US CORE EQ 130/30-M	05569M592		4/17/2012	1/24/2013	4,329	501.301			4,116	213						213
13 BNY MEL US CORE EQ 130/30-M	05569M592		3/2/2011	1/24/2013	38,341	501.301			35,018	3,323						3,323
14 BNY MELLON BOND FUND-M	05569M830		7/2/2012	1/24/2013	1,104	501.301			1,030	74						74
15 BNY MELLON BOND FUND-M	05569M830		8/51/2007	1/24/2013	26,307	501.301			16,562	9,745						9,745
16 DREYFUS DIVERSIFIED INTL-I	261886632		3/3/2011	1/24/2013	25,231	501.301			27,211	-1,980						-1,980
17 DREYFUS DIVERSIFIED INTL-I	261886632		4/17/2012	1/24/2013	25,231	501.301			23,058	2,173						2,173
18 HIGHBRIDGE DYNAMIC COMM STRAT 44817IA670	44817IA670		4/26/2011	9/27/2013	2,845	501.301			4,972	-2,127						-2,127
19 HIGHBRIDGE DYNAMIC COMM STRAT 44817IA670	44817IA670		12/15/2011	9/27/2013	20	501.301			28	-8						-8
20 HIGHBRIDGE DYNAMIC COMM STRAT 44817IA670	44817IA670		12/22/2011	9/27/2013	14	501.301			19	-5						-5
21 GUGGENHEIM MANAGED FUTURE-Y	78356A160		12/9/2010	2/11/2013	14,988	501.301			17,909	-2,921						-2,921
22 COMMIT TO PUR MELLON OPTIMA US	699266860		12/27/2012	1/1/2013	1,843	501.301			1,843	0						0

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees, and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	BNY Mellon, N A		P O Box 185	Pittsburgh	PA	15230-0185		TRUSTEE	SEE ATTAC	17,726	NONE	NONE
2	BNY Mellon, N A		P O Box 185	Pittsburgh	PA	15230-0185		FEE	REIMBURS	-5,538	N/A	N/A
										12,188	0	0

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date		Amount
1		1	0
2	2/11/2013	2	158
3	3/12/2013	3	158
4	6/11/2013	4	158
5	9/10/2013	5	159
6		6	
7		7	633

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2011 that remained undistributed at the beginning of the 2012 tax year	1	34,605
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	34,605