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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

L	OMB NO 1545-0052
	2012
ŗ	Open to public Inspection

Department of the Treasury

Fo	or ca	ilen	idar year 2012 or tax year beginning OCT	r 1,	2012	, and e	nding	SEP 30, 201	3
-	lam	e of	foundation					A Employer identification	n number
	ΕU	JS	TACE-KWAN FAMILY FOUND	TION	ſ			20-286540	2
			and street (or P O box number if mail is not delivered to stree				Room/suite	B Telephone number	
_	20)5	HANNA WAY					650-566-8	381
	City (or to	own, state, and ZIP code					C If exemption application is	pending, check here
_	ME	<u>:N</u>	<u>LO PARK, CA 94025-3583</u>	3					
G	Ch	eck	all that apply: Initial return		Initial return of a fo	ormer public o	harity	D 1. Foreign organization	ns, check here
			Final return	닏	Amended return			2 Foreign organizations m	neeting the 85% test
		<u> </u>	Address change		Name change			2 Foreign organizations m check here and attach of	computation
H	Ch —		type of organization: X Section 501(c)(3) e					E If private foundation st	
<u>_L</u>	<u></u>		ction 4947(a)(1) nonexempt charitable trust		able private founda			under section 507(b)(
ı			arket value of all assets at end of year J Account	_		Accr	uai	F If the foundation is in a	
	(#O		Part II, col. (c), line 16) 0 25 , 154 , 863 . (Part I, colu	ther (spec		hasis)		under section 507(b)(i)(B), check here
(I			Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not		Revenue and		vestment	(c) Adjusted net	(d) Disbursements
			(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		enses per books	וווכני (ש)		income	for charitable purposes (cash basis only)
	Т	1	Contributions, gifts, grants, etc., received	2.	739,240.		-	N/A	
	-	2	Check If the foundation is not required to attach Sch. B						
	-	3	Interest on savings and temporary cash investments						
		4	Dividends and interest from securities		638,168.	63	8,168.		
	1	5a	Gross rents						
		b	Net rental income or (loss)						-
≪	<u>و</u>	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 2 7 0 1 0 0 2		284,996.				STATEMENT 1
© 2014	Kevenue	_ b	assets on line 6a			2 00	2 026		
છ 1	ě	_	Capital gain net income (from Part IV, line 2)			3,02	3,036.	-	+
0		8 9	Net short-term capital gain	-					
FEB	Ι,		Income modifications Gross sales less returns and allowances						
ᇤ			Less Cost of goods sold	<u> </u>				 	
			251						
100	- 1	11	Other income		"		-		1
	1	12	Total Add lines 1 through 11	3,	662,404.	3,66	1,204.		
$\leq $	- 1	13	Compensation of officers/ directors, trustees, etc		0.		0.		0.
85	1	14	Other employee salaries and wages						
	10		Pension plans, employee benefits						
	l Se		Legal fees		16 075				16 075
	Expense		Accounting fees STMT 2		16,875.	A	0. 8,700.		16,875.
1	וני וני		Other professional fees STMT 3 Interest	\vdash	48,700.	4	0,700.	 	0.
:	ati		Taxes STMT 4		18,213.		0.		0.
	ᇎ	19	Depreciation and depletion						
•			Occupancy						
•	8 2		Travel, conferences, and meetings						
	and		Printing and publications				-		T
	ğ 2	23	Other expenses STMT 5		185.		0.		185.
;	Operating	4	Total operating and administrative					_	
	<u>a</u>		expenses. Add lines 13 through 23		83,973.	4	<u>8,700.</u>		17,060.
•	2		Contributions, gifts, grants paid	2,	<u>841,000.</u>				2,841,000.
	2		Total expenses and disbursements			,]	0.50.060
_	+		Add lines 24 and 25	2,	<u>924,973.</u>	4	<u>8,700.</u>		2,858,060.
	2		Subtract line 26 from line 12:		727 421				
			Excess of revenue over expenses and disbursements	<u> </u>	<u>737,431.</u>	3 61	2,504.		
			Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)			3,01	<u>4,504.</u>	N/A	
22	3501	<u> </u>	HA For Panerwork Reduction Act Notice see	inetruetie				II/A	Form 990-PF (2012)

<u>For</u>	m 99	00-PF(2012) EUSTACE-KWAN FAMILY FOU			2865402 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
<u>:</u>		Ottomin should be let all only year amount only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	424 050	000 000	220 052
		Savings and temporary cash investments	134,959.	238,273.	238,273.
	3	Accounts receivable		ŀ	
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
	_	Less; allowance for doubtful accounts			
	1 -	Grants receivable	-		<u> </u>
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons		 	
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts			·
Assets	1	Inventories for sale or use	-		
Ass	1	Prepaid expenses and deferred charges			 _
		Investments - U.S. and state government obligations	-		
		Investments - corporate stock			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	40	Less accumulated depreciation			
	l .	Investments - mortgage loans	19,570,400.	20,204,517.	24,916,590.
	13	Investments - other STMT 6	19,570,400.	20,204,517.	24,310,330.
	14	Land, buildings, and equipment: basis			
	45	Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers)	19,705,359.	20,442,790.	25,154,863.
_	1	Accounts payable and accrued expenses	19,100,309.	20,442,730.	23,134,003.
		Grants payable			
"		Deferred revenue		· · ·	
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
Ē		Mortgages and other notes payable			
Ë	•	Other liabilities (describe)			
)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ses	24	Unrestricted			
ä	25	Temporarily restricted			
Bal		Permanently restricted			
nd		Foundations that do not follow SFAS 117, check here			
Ţ		and complete lines 27 through 31.			
SO	27	Capital stock, trust principal, or current funds	0.	0.	
set	ı	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	19,705,359.	20,442,790.	
Net Assets or Fund Balances	30	Total net assets or fund balances	19,705,359.	20,442,790.	
_					
_	31	Total liabilities and net assets/fund balances	19,705,359.	20,442,790.	
Р	art	III Analysis of Changes in Net Assets or Fund B	alances		·
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	19,705,359.
		r amount from Part I, line 27a		2	737,431.
		r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	20,442,790.

223511 12-05-12

5 Decreases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5

20,442,790.

Form **990-PF** (2012)

See the Part VI instructions.

1. Exempt operating foundations discorbed in section 4940(4)(2), check here 1. and other *\ \text{N}'\text{on line 1}. 2. Date of Larlag or determination little in exert the section 4940(e) requirements in Part V, check here 1. and other *\ \text{N}'\text{on line 1}. 3. and other domestic foundations that meet the section 4940(e) requirements in Part V, check here 1. and other *\ \text{N}'\text{on line 1}. 3. and lines 1 and 1. and other *\ \text{N}'\text{on line 2}. 4. and other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, coll, (b). 2	Part V	PF (2012) EUSTACE-KWAN FAMILY FOUNDATION I Excise Tax Based on Investment Income (Section 4940(a), 4940(b),	4940(e), or		286540 - see inst		Page 4 ons)
e All other domestic foundations enter 2% of line 27b. Evernit foreign organizations enter 4% of Part J, line 12, col. (b). 2 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0-0-1 3 Add lines 1 and 2 4 Substitis A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0-1 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0-1 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 0-1 5 Tax based on investment income. Subtract line 1 from 10 colors. Section 6 colors of the 10 colors of the	Date	of ruling or determination letter: (attach copy of letter if necessary-see instru	ctions)	1		36,	125.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add tines 1 and 2 3 36, 125. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Be condition of the subtract line 4 from line 5. if zero or less, enter -0- 6 Be condition of the subtract line 4 from line 5. if zero or less, enter -0- 6 Be condition of the subtract line 4 from line 5. if zero or less, enter -0- 6 Be condition of the subtract line 5 from 1							
3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: 2 2012 estimated tax payments and 2011 overpayment credited to 2012 6 Expent foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8888) 6 Expent any paperate organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8888) 6 Expent any paperate for incompany to the folial organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8888) 7 Total credits and payments. Add lines 6 a through 6d 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Total credits and payments. If line 7 is more than line 10 to be: Credited to 2013 estimated tax ▶ line 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ line 12 Fart VIII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to intheunce any national, state, or local legislation or did it participate or intervene in any political campagn? 13 Line for the animal trans 100 during the year (either directly or indirectly) for political purposes (see instructions for defination)? 14 Line answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in Erom 1120-POL for this year? 15 Line the amount (if any) and by the foundation distribution of the activities. 16 Line the amount of any activities that have not previously been reported to the IRS? 17 Line the time tembursement (if any) pand by the foundation diversity for reginal instruction of the	¢ All o	ther domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12,	col. (b). 🕽				
4 Subtilible A (momen) Ext (domestic section 4947(a)(1) trusts and trazelle foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from 8283	2 Tax	under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2			
5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0-6 C receits/Payments. 2 0/12 estimated tax payments and 2011 overpayment credited to 2012	3 Add	lines 1 and 2		3		<u>36,</u>	<u> 125.</u>
8 Credits/Payments: a 2012 estimated tax payments and 2011 overpayment credited to 2012 b Exempt foreign organizations - tax withhold at source c Tax paid with application for extension of time to file (Form 8868) d Sackup withholding erroreously withhold 7 Total credits and payments. Add lines 6a through 64 8 Ester any penalty for underpayment of estimated fax. Check here file form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid 11 Tenter the amount of line 10 bio Excificiting 120 318 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defenition)? 1a Ves No 1a Ves No 1b Vit spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defenition)? 1b X 1c Enter the remultive or "Yes" of a cor 1b, attach a declared description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Enter the remultive seminal (if any) paid by the foundation during the year for political expenditions that a sumposed on foundation managers. So Q. (2) On foundation managers. So Q. 2 Has the foundation have unriedled business gross income of \$1,000 or more during the year? 1b Ves, "attach the statement required by General Instruction 7. 3 If Yes, "attach the statement required by General Instruction 7. 4 Are the requirements	4 Subt	itle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4			0.
a 2012 estimated tax payments and 2011 overpayment credited to 2012 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to title (Form 8868) d Backup withholding erroneously withheld T Total credits and payments. Add lines 6a through 6d T Total credits and payments. Add lines 6a through 6d T Total credits and payments. Add lines 6a through 6d T Total credits and payments. Add lines 6a through 6d T Total credits and payments. Add lines 6a through 6d T Total credits and payments. Add lines 6a through 6d T Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owed T Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid T In the 10 be. Credited to 2012 estimated tax ► Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1b Ut any political campagin? 1c Did the sund more than \$100 during the year (either directly) or midirectly) for political purposes (see instructions for definition)? 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection more than 6 and 50 the foundation. 2 Enter the rembursement (if any) paid by the foundation with the activities. 1 (1) On the foundation. ► \$ 0 (2) On foundation managers. ► \$ 0 2 Has the foundation have unstable by the soundation with the activities. 3 A X 4 a D this foundation have unstable business gross is notion or more during the year? 1 If Yes, "attach the statement required by General Instruction T. 3 A return required by General Instruction T. 4 A return required by General In	5 Tax	based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		<u>36,</u>	<u> 125.</u>
b Exempt foreign organizations - tax withhelid at source	6 Cred	its/Payments:					
Tax paid with application for extension of time to file (Form 8688) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ► Returned ► 11 Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spending the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" to 12 or 10, attach a defauled description of the activities and copies of any materials published or distributed by the foundation in a connection with the activities. 16 Did the foundation hile Form 1120-POL for this year? 17 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$	a 2012	estimated tax payments and 2011 overpayment credited to 2012 6a 6a	24,000	•			
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6 althrough 6d 8	b Exen	npt foreign organizations - tax withheld at source 6b					
To Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Filter than mount of line 10 to the Creditled to 2013 estimated tax ► Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 1b Ves No. 1c Ves No. 1c Ves No. 1d Ves No. 1	c Tax	paid with application for extension of time to file (Form 8868)					
8 Enter any peaalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ▶ 9 12 , 125. 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 11 Finet the amount of line 10 to be; Credited to 2013 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1a X 1b L X 1b L X 1b L X 1b L X 1c Enter the amount of the foundation in connection with the activities. 1c Did the foundation file Form 1120-PDL for this year? 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1 On the foundation in Porm 1120-PDL for this year? 2 Has the foundation in Porm 1120-PDL for this year or political expenditure tax imposed on foundation managers. ▶ \$ O. • 2 Enter the erimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O. • 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, * attach a a conformed copy of the changes 3 A X 4 Did the foundation have unrelated business gross senione of \$1,000 or more during the year? 3 A Y A B Did Yes, has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution,	d Back	rup withholding erroneously withheld 6d					
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Inflet the amount of line 10 to be: Credited to 2013 estimated tax ▶ 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" to 1 a or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation file Form 1120-POL for this year? 17 If the answer is "Yes" to 1 a or 10, attach a detailed description of the activities. 18 Has the foundation in any activities (section 4955) imposed during the year: 19 Has the foundation engaged in any activities (section 4955) imposed during the year: 10 On the foundation made any changes, not previously reported to the IRS? 17 "Yes," attach a detailed description of the activities. 20 Last the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 21 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 22 X 23 X 24 Did the foundation have unrielated business gross income of \$1,000 or	7 Tota	credits and payments. Add lines 6a through 6d		7		<u>24,</u>	<u>000.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 17 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in the activities. 18 Did it spend into 1120-POL for this year? 19 Has the foundation Paged in any activities that have not previously peopred to the IRS? 10 Yes, "attach a detailed description of the activities. 19 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bybaws, or other similar instruments? If "Yes," attach a derialed description of the activities. 19 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 10 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 11 Yes," attach the statement required by General Instruction for the changes 12 Yes No 13 X 14 X 14 Yes," attach the statement required by General Instruction for Part XIV 15 Yes, complete Part II, col. (c), and Part XV 16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfie	8 Ente	r any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
Intertine amount of line 10 to be: Credited to 2013 estimated tax	9 Tax	due. If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9		12,	<u> 125.</u>
Part VII-A Statements Regarding Activities	10 Over	payment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	. •	10			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0. e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 1a	11 Ente	r the amount of line 10 to be: Credited to 2013 estimated tax	Refunded >	_11			
any political campaigin? b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," stach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By take legislation that effectively amends the g	Part V	II-A Statements Regarding Activities					
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Form 990-PF (2012)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fo	undations,	, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	24,312,263.
	Average of monthly cash balances	1b	738,744.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	25,051,007.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	•	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	25,051,007.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	375,765.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	24,675,242.
6	Minimum investment return Enter 5% of line 5	6	1,233,762.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations foreign organizations check here and do not complete this part.)	and certain	_
1	Minimum investment return from Part X, line 6	1	1,233,762.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)	7	
C	Add lines 2a and 2b	2c	36,125.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,197,637.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,197,637.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,197,637.
Р	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	2,858,060.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,858,060.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	<u>36,125.</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,821,935.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundatio	n qualifies fo	or the section

Form **990-PF** (2012)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,				
line 7				1,197,637.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:			-	· ·
,		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 781,081.				
b From 2008 760,821.				
c From 2009 629,327.				
d From 2010 913,410.				
e From 2011 1,249,558.				
f Total of lines 3a through e	4,334,197.			
4 Qualifying distributions for 2012 from				
Part XII, line 4: \triangleright \$ 2,858,060.				
a Applied to 2011, but not more than line 2a		- · · ·		
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				1,197,637.
e Remaining amount distributed out of corpus	1,660,423.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,994,620.			
b Prior years' undistributed income. Subtract	5/55 = / 525 5			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.		<u> </u>	0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			-
8 Excess distributions carryover from 2007	501 001			
not applied on line 5 or line 7	781,081.			
9 Excess distributions carryover to 2013.	F 012 F20		:	
Subtract lines 7 and 8 from line 6a	5,213,539.			
O Analysis of line 9:				
a Excess from 2008 760,821.				
b Excess from 2009 629, 327.				
c Excess from 2010 913, 410.				
d Excess from 2011 e Excess from 2012 1,249,558. 1,660,423.				
e Excess from 2012 1,660,423.				Form 000 DE (2012)

		Y FOUNDATIO			65402 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for			. ▶ ∟	14040()(0) []4(
b Check box to indicate whether the found		ng foundation described i		4942(<u>J)(3)</u> or49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2012	(b) 2011	Prior 3 years (c) 2010	(d) 2009	(e) Total
income from Part I or the minimum	(a) 2012	(0) 2011	(6) 2010	(4) 2000	(0) 10(0)
investment return from Part X for					
each year listed	<u> </u>				<u> </u>
b 85% of line 2a				<u> </u>	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	·	· · ·			
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					-
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(.,	·		· -		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return		•			
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:	-				
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					İ
section 4942(j)(3)(B)(III)					<u> </u>
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					<u> </u>
Part XV Supplementary Info			if the foundatio	n had \$5,000 or m	ore in assets
at any time during t		ructions.)			<u> </u>
1 Information Regarding Foundation	_				
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by th	ne foundation before the cid	se or any tax
_	1016 tilali 40,000). (006 3	(u)(2).)			
SEE STATEMENT 7 b List any managers of the foundation wh	o own 10% or more of th	e stock of a corneration (or an equally large por	tion of the ownership of a r	artnershin or
other entity) of which the foundation has			or air equally large por	tion of the ownership of a p	araioromp or
NONE	•				
2 Information Regarding Contributi	on Grant Gift Loan	Scholarship, etc., Pr	ograms		
Check here ► X if the foundation o		•	_	not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber or e-mail of the perso	n to whom applications s	hould be addressed:	-	
, , ,	•				
b The form in which applications should be	e submitted and informa	tion and materials they sh	rould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	ai areas, charitable fields,	kinds of institutions, o	r other factors:	
				·	Form 000 DE (2012)

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a Falu duning the year				
AIM HIGH	NONE	PUBLIC CHARITY	REDWOOD CITY	
2030 HARRISON STREET			SUMMERCAMP; MATCHING	
SAN FRANCISCO, CA 94110			FUNDS FOR GENERAL	100 000
			OPERATING EXPENSE	100,000.
ANITA BORG INSTITUTE	NONE	PUBLIC CHARITY	GENERAL OPERATING	
1501 PAGE MILL ROAD			EXPENSES; MATCHING	
PALO ALTO, CA 94304			GRANT	75,000.
CAMERON HOUSE	NONE	PUBLIC CHARITY	OPERATING FUNDS FOR	
920 SACRAMENTO STREET SAN FRANCISCO, CA 94108			BAP PROGRAM; NEW COMPUTERS	120,000.
SAN FRANCISCO, CA 94100			COMPUTERS	120,000,
FAIR OAKS SCHOOL	NONE	PUBLIC CHARITY	PLC SCHOOL GRANTS ETC	
2950 FAIR OAKS AVENUE				
REDWOOD CITY, CA 94063				65,000,
GARFIELD SCHOOL (REDWOOD CITY SCHOOL DISTRICT)	NONE	PUBLIC CHARITY	COUNSELING SERVICES; LEARNING INSTITUTE	
3600 MIDDLEFIELD ROAD				100 000
MENLO PARK, CA 94025 Total SEE COI	TINUATION SHEE	<u>「</u> でであり」	▶ 3a	120 000. 2 841 000.
b Approved for future payment				
NONE				
Total			▶ 3b	0. 000 PE (2012)

Enter gross amounts unless otherwise indicated.		d business income		y section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
			1000		
8					
b					
c			 -		
d			+ +		
e				-	
g Fees and contracts from government agencies			_		
			 		
2 Membership dues and assessments			 		
3 Interest on savings and temporary cash					
investments 4 Dividends and interest from securities			14	638,168.	
			1 1 4	030,100.	
5 Net rental income or (loss) from real estate:		-			
a Debt-financed property		_			
b Not debt-financed property					.
6 Net rental income or (loss) from personal					
property					<u>.</u>
7 Other investment income	-				
B Gain or (loss) from sales of assets other				204 206	
than inventory			18	284,996.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
c					-,
d					
e				000 164	
		0	<u> </u>	923,164.	
2 Subtotal. Add columns (b), (d), and (e)		C) •	923,164. 13	
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e)	ns.)	0			
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation				13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation				13	
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which	es to the Acco	mplishment of l	Exempt Po	13	923,16
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,16
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,16
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,16
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,16
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,16
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,16
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,164
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activiti Line No. Explain below how each activity for which the foundation's exempt purposes (other	es to the Acco	mplishment of l	Exempt Po	13	923,16

orm 990				FOUNDATION				865402		ge 13
Part >	(VII Information Re Exempt Organ		nsfers To a	nd Transactions	and	d Relationsh	nips With Non	charitable	•	
the	the organization directly or indi Code (other than section 501(c	rectly engage in any)(3) organizations)	or in section 527	7, relating to political org			on 501(c) of		Yes	No
	nsfers from the reporting found Cash	ation to a noncharit	lable exempt org	amzadon ot.				1a(1)		Х
. ,	Other assets						-	1a(2)		X
	er transactions:							15(2)		
_	Sales of assets to a noncharita	hle exempt organiz	ation					1b(1)		х
٠,	Purchases of assets from a no							1b(2)		Х
٠,	Rental of facilities, equipment,	<u>-</u>	Ü					1b(3)		Х
(4)	Reimbursement arrangements							1b(4)		X
(5)	Loans or loan guarantees							1b(5)		X
(6)	Performance of services or me	mbership or fundra	aising solicitatior	18				1b(6)		X
	ring of facilities, equipment, ma					ě		1c	i	X
or s	e answer to any of the above is ervices given by the reporting f imn (d) the value of the goods,	oundation. If the for	undation receive						sets,	
a) Line no	(b) Amount involved	(c) Name (of noncharitable	exempt organization		(d) Description	of transfers, transaction	s, and sharing an	rangeme	nts
			N/A							
							. <u></u>			
		<u> </u>				· · · · · · · · · · · · · · · · · · ·				
		ļ								-
	-								-	
										
										
										
			·	· <u> </u>						
ın s	ne foundation directly or indirect ection 501(c) of the Code (othe 'es," complete the following sch	r than section 501(anızatı	ions described		Yes	X	No
	(a) Name of org	janization		(b) Type of organizatio	n		(c) Description of rel	<u>ationship</u>		
	N/A									
					\perp					
				•••						
				<u> </u>						
	Under penalties of perjury, I declare	that I have averaged to	<u> </u>		nd etel	toments, and to the	host of my knowledge			
Sign Here	and belief, it is true correct, and correct	mplete Declaration of p					has any knowledge	May the IRS return with the shown below X Yes	e prepar (see ins	er
·	Signature of officer or trustee	<u>~</u>	-	Date /	· .	Title	06-1-5-1			
D	Print/Type prepa rer 's na		Prepare 's sig	gnature	/	ate	Check if self- employed	PTIN		
Paid	PAUL A POD		I fact (1 Nascid	[0]	1/16/14	 l	P00031		
Prepa	Firm's name MOR	GAN LEV	FINANCI	AL CORP			Firm's EIN ► 77	7-04203	21	

Form **990-PF** (2012)

(408) 554-5875

Firm's address ► 4000 MOORPARK AVENUE, STE 118

SAN JOSE, CA 95117

Phone no.

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Employer identification number

<u>E</u>	USTACE-KWAN FAMILY FOUNDATION	20-2865402					
Organization type(check	one)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
General Rule X For an organization	c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in plete Parts I and II						
Special Rules	piete rato rand ii						
509(a)(1) and 170	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the 0(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.	_					
total contribution	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.						
contributions for If this box is chec purpose Do not a	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one couse exclusively for religious, charitable, etc., purposes, but these contributions did not cked, enter here the total contributions that were received during the year for an exclusion complete any of the parts unless the General Rule applies to this organization becausele, etc., contributions of \$5,000 or more during the year	total to more than \$1,000. sively religious, charitable, etc,					
but it must answer "No" o	that is not covered by the General Rule and/or the Special Rules does not file Schedu in Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on P et the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	•					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

EUSTACE-KWAN FAMILY FOUNDATION

20-2865402

Part I	Contributors (see instructions) Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT EUSTACE AND KATHY KWAN 205 HANNA WAY MENLO PARK, CA 94025	\$\$.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Employer identification number

EUSTACE-KWAN FAMILY FOUNDATION

20-2865402

Part II `	Noncash Property (see instructions) Use duplicate copies of F	Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
	4000 GOOGLE			
_1				
		\$ 2,739,240.	11/01/20	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		 \$		
			···-	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$	*	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a)		4-3		
No.	(b)	(c) FMV (or estimate)	(d)	
rom Part I	Description of noncash property given	(see instructions)	Date received	
[
		\$		

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	A
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
HANDS ON BAY AREA	NONE	PIIBLIC CHARITY	LIFT PROGRAM AND	
135 BLUXOME STREET	[102.2		ASSIST WITH PROJECT	
SAN FRANCISCO, CA 94107			COSTS	70,00
HEALTH CAREER CONNECTION	NONE	PUBLIC CHARITY	GENERAL OPERATING	
300 FRANK OGAWA PLAZA, STE 243			EXPENSES; INTERN	
OAKLAND, CA 94612			STIPENDS; MATCHING GRANTS	75,000
HENRY FORD SCHOOL	NONE	PIIBLIC CHARITY	SUMME INSTITUTE FOR	
2498 MASSACHUSETTS AVENUE		TODDIC CIDACITI	COMMON CORE MATH	
REDWOOD CITY, CA 94061			COLLION CONE IZITI	18,000
HIDDEN VILLA	NONE	PUBLIC CHARITY	INTERN PROGRAM	
26870 MOODY ROAD				
LOS ALTOS HILLS, CA 94022				60,000
JOB TRAIN INC	NONE	PUBLIC CHARITY	FUND CHALLENGE GRANT	
1200 O'BRIEN DRIVE			AND ONGOING OPERATIONS	
MENLO PARK, CA 94025			FOR JOB TRAINING AND	
			PLACEMENT; CAREER	
			COUNSELING	100,000
LAUREL SCHOOL	NONE	PUBLIC CHARITY	FUNDING FOR EARLY	
95 EDGE ROAD			INTERVENTION TEACHER	
ATHERTON, CA 94027				75,000
LUCILLE PACKARD FOUNDATION FOR	NONE	PUBLIC CHARITY	FUND RN FELLOWSHIP	
CHILDREN'S HEALTH			PROGRAM	
400 HAMILTON AVE, STE 340				
PALO ALTO, CA 94301				40,000
PHILANTHROPIC VENTURES FOUNDATION	NONE	PUBLIC CHARITY	GENERAL OPERATING	
1222 PRESERVATION PARK WAY			SUPPORT	
OAKLAND, CA 94612-1201				30,000
QUESTBRIDGE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	
PO BOX 20054				
STANFORD, CA 94309	-	 		35,000
ROOSEVELT SCHOOL	NONE	PUBLIC CHARITY	PROJECT BASED LEARNING	
2223 VERA AVENUE			STEERING COMMITTEE,	
REDWOOD CITY, CA 94061			FUND SUMMER INSTITUTE;	
			ADDITIONAL TEACHERS	63,000
Total from continuation sheets				2 361 000

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor SAINT FRANCIS CENTER NONE PUBLIC CHARITY GRANT FOR SCHOOL 151 BUCKINGHAM AVENUE 100,000. REDWOOD CITY, CA 94063 SECOND HARVEST FOOD BANK NONE PUBLIC CHARITY GRANT FOR FOOD DRIVES: 750 CURTNER AVENUE INCREASED FOOD STAMP SAN JOSE, CA 95125 USAGE IN SAN MATEO 170,000. PUBLIC CHARITY FUNDING FOR TEAM SEQUOIA HIGH SCHOOL EDUCATION NONE ASCENT: VOLUNTEER FOUNDATTON COORDINATOR AND 1201 BREWSTER AVENUE TUTORING 130,000. REDWOOD CITY, CA 94062 THE GIRLS' MIDDLE SCHOOL NONE PUBLIC CHARITY SCHOLARSHIP FUND 180 N RENGSTORFF AVENUE 60,000. MOUNTAIN VIEW, CA 94043 UC BERKELEY FOUNDATION NONE PUBLIC CHARITY CAL NERDS PROGRAM 2080 ADDISON STREET, #4200 DEVELOPMENT AND BERKELEY CA 94720 SUPPORT 250,000. UC BERKELEY SCHOOL OF PUBLIC HEALTH PUBLIC CHARITY CENTER OF NONE 50 UNIVERSITY HALL LEADERSHIP/CAREER BERKELEY, CA 94720 DEVELOPMENT; CAREER 375,000. VIDEOS AND SOFTWARE UCF RESEARCH FOUNDATION NONE PUBLIC CHARITY COMPUTER SCIENCES 12424 RESEARCH PARKWAY, STE 250 PROGRAM ORLANDO FL 32826 350,000. UCSF FOUNDATION NONE PUBLIC CHARITY COMPLEX HUMANITARIAN 220 MONTGOMERY ST, 5TH FL AID ETC SAN FRANCISCO, CA 94143 75,000, SELBY LANE SCHOOL NONE PUBLIC CHARITY SCHOOL ENRICHMENT; 170 SELBY LANE TEACHER DEVELOPMENT ATHERTON, CA 94027 145,000. STANFORD UNIVERSITY PUBLIC CHARITY FELLOWS SUPPORT: FUND NONE 450 SERRA MALL SUMMER INSTITUTE STANFORD CA 94305 140,000. Total from continuation sheets

FORM 990-PF G.	AIN OR (LOSS) E	ROM SALE	OF	ASSETS		ATEMENT 1
(A) DESCRIPTION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIREI	D DATE SOLD
4000 GOOGLE	_		_	DONATED	02/20/03	11/05/12
(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)	G GN	(F) IN OR LOSS
2,734,359.	2,739,240.	SALE	0		0.	<4,881.>
(A) DESCRIPTION OF PROPERTY			,	MANNER ACQUIRED	DATE ACQUIREI	D DATE SOLD
34457.899 DFA TA US COR	- E		P	URCHASED	01/22/08	05/08/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E)	C. GA	(F) IN OR LOSS
398,323.	284,624.		0	•	0.	113,699.
(A) DESCRIPTION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIREI	DATE SOLD
30420.994 DFA TA US COR	— E		P	URCHASED	12/06/12	05/08/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAI	(F) IN OR LOSS
351,657.	299,971.		0	•	0.	51,686.

•						
(A) DESCRIPTION OF PROPERTY	MANI ACQU	-	TE JIRED	DATE SO		
22065.313 DFA TA US CORE	PURCHA	ASED 01/2	2/08	06/25/		
· · ·	(C) LUE AT E	(D) EXPENSE OF	(E)		(F)	
	OF ACQ.		DEPREC.	GAI	OR LOSS	3
249,980.	182,261.	0.	0.		67,71	.9.
CAPITAL GAINS DIVIDENDS FROM	PART IV				56,77	73.
TOTAL TO FORM 990-PF, PART I	, LINE 6A				284,99	6.
FORM 990-PF	ACCOUNTI	ING FEES	-	STA	ATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTE NET INCO		(D) CHARITAE PURPOSE	
TAX PREP - MORGAN LEV FINANCIAL AUDIT - DELUCCHI, HAWN	3,000. 13,875.				3,000. 13,875.	
TO FORM 990-PF, PG 1, LN 16B	16,875.	0.			16,87	75.
FORM 990-PF (OTHER PROFES	SSIONAL FEES		ST	ATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTE NET INCO		(D) CHARITAI PURPOSI	
ASSET MANAGEMENT FEES - FOUNDERS FINANCIAL NETWORK	48,700.	48,700.		-		0.
TO FORM 990-PF, PG 1, LN 16C	48,700.	48,700.		0		0.

FORM 990-PF	TAXES				STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	<u> </u>		(C) ADJUSTEI NET INCOM			
FEDERAL TAXES	18,213.			0.			
TO FORM 990-PF, PG 1, LN 18	18,213.						
FORM 990-PF	OTHER EXPENSES			STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST- ADJU		(C) ADJUSTEI NET INCOM			
CA FILING/REGISTRATION FEES WIRE FEES	160. 25.					160 25	
TO FORM 990-PF, PG 1, LN 23	185.	0.			18		85.
FORM 990-PF	OTHER INV	ESTMENTS			STATEME	INT	6
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MA		r
MUTUAL FUNDS/ETFS		COST 20		0,204,517.	24,916,590.		90.
TOTAL TO FORM 990-PF, PART I	I, LINE 13	20,204		0,204,517.	24,91	24,916,590.	
FORM 990-PF	PART XV - L OF FOUNDATI		RS		STATEME	ENT	7

NAME OF MANAGER

ROBERT A EUSTACE KATHY A KWAN