



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

10/1/2012

, and ending

9/30/2013

Name of foundation <b>CROPPER WILLIAM H TR U/WILL</b>		A Employer identification number <b>04-6279577</b>	
Number and street (or P O box number if mail is not delivered to street address) <b>BNY Mellon, N A - P O BOX 185</b>		Room/suite	
City or town, state, and ZIP code <b>Pittsburgh PA 15230-0185</b>			
<b>G</b> Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>B</b> Telephone number (see instructions) <b>(617) 722-7415</b>	
<b>H</b> Check type of organization <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>C</b> If exemption application is pending, check here ► <input type="checkbox"/> <b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>157,489</b> (Part I, column (d) must be on cash basis)			
<b>Part I</b> Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))			
		(a) Revenue and expenses per books	(b) Net investment income
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) <b>2</b> Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B <b>3</b> Interest on savings and temporary cash investments <b>4</b> Dividends and interest from securities <b>5 a</b> Gross rents <b>b</b> Net rental income or (loss) <b>6 a</b> Net gain or (loss) from sale of assets not on line 10 <b>b</b> Gross sales price for all assets on line 6a <b>73,247</b> <b>7</b> Capital gain net income (from Part IV, line 2) <b>8</b> Net short-term capital gain <b>9</b> Income modifications <b>10 a</b> Gross sales less returns and allowances <b>b</b> Less Cost of goods sold <b>c</b> Gross profit or (loss) (attach schedule) <b>11</b> Other income (attach schedule) <b>12 Total.</b> Add lines 1 through 11		<b>2,374</b> <b>15,128</b> <b>15,128</b> <b>17,502</b>	<b>2,331</b> <b>17,459</b> <b>0</b>
<b>13</b> Compensation of officers, directors, trustees, etc <b>14</b> Other employee salaries and wages <b>15</b> Pension plans, employee benefits <b>16 a</b> Legal fees (attach schedule) <b>b</b> Accounting fees (attach schedule) <b>c</b> Other professional fees (attach schedule) <b>17</b> Interest <b>686</b> <b>18</b> Taxes (attach schedule) (see instructions) <b>19</b> Depreciation (attach schedule) and depletion <b>20</b> Occupancy <b>21</b> Travel, conferences, and meetings <b>22</b> Printing and publications <b>23</b> Other expenses (attach schedule) <b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 <b>25</b> Contributions, gifts, grants paid <b>26 Total expenses and disbursements. Add lines 24 and 25</b>		<b>2,276</b> <b>335</b> <b>142</b> <b>2,753</b> <b>3,661</b> <b>6,414</b>	<b>1,366</b> <b>335</b> <b>75</b> <b>1,441</b> <b>0</b> <b>0</b>
<b>27</b> Subtract line 26 from line 12 <b>a</b> Excess of revenue over expenses and disbursements <b>b</b> Net investment income (if negative, enter -0-) <b>c</b> Adjusted net income (if negative, enter -0-)		<b>11,088</b> <b>16,018</b> <b>0</b>	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form 990-PF (2012)

4 NF

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	<b>Beginning of year</b>	<b>End of year</b>	
			<b>(a) Book Value</b>	<b>(b) Book Value</b>	<b>(c) Fair Market Value</b>
<b>Assets</b>	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	3,055	3,510	3,510
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10	a Investments—U S and state government obligations (attach schedule)			
		b Investments—corporate stock (attach schedule)			
		c Investments—corporate bonds (attach schedule)			
<b>Liabilities</b>	11	Investments—land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	129,607	140,776	153,979
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	132,662	144,286	157,489
	17	Accounts payable and accrued expenses			
	18	Grants payable			
<b>Net Assets or Fund Balances</b>	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	132,662	144,286	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions)	132,662	144,286	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	132,662	144,286	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	132,662
2	Enter amount from Part I, line 27a	2	11,088
3	Other increases not included in line 2 (itemize) ► <b>WASH SALE ADJUSTMENT</b>	3	536
4	Add lines 1, 2, and 3	4	144,286
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	144,286

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement					
<b>b</b> See Attached Statement					
<b>c</b> See Attached Statement					
<b>d</b> See Attached Statement					
<b>e</b> See Attached Statement					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>			0		
<b>b</b>			0		
<b>c</b>			0		
<b>d</b>			0		
<b>e</b>			0		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
<b>a</b>			0		
<b>b</b>			0		
<b>c</b>			0		
<b>d</b>			0		
<b>e</b>			0		
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	15,128	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		<b>3</b>	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	8,669	144,165	0 060132
2010	9,285	154,848	0 059962
2009	8,485	148,619	0 057092
2008	8,148	132,716	0 061394
2007			0 000000

**2 Total of line 1, column (d)****3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years****4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5****5 Multiply line 4 by line 3****6 Enter 1% of net investment income (1% of Part I, line 27b)****7 Add lines 5 and 6****8 Enter qualifying distributions from Part XII, line 4**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**1 a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1

Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2012 estimated tax payments and 2011 overpayment credited to 2012

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a	38				
6b					
6c					
6d					

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here  if Form 2220 is attached9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**11 Enter the amount of line 10 to be **Credited to 2013 estimated tax** ►

Refunded ►

11 Enter the amount of line 10 to be **Credited to 2013 estimated tax** ►**Part VII-A Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes

No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?

1b X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

1c X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2 X

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3 X

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a X

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 X

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

6 X

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

7 X

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

MA

8b X

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11  X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12  X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13  X

Website address ► N/A

14 The books are in care of ► BNY MELLON, N A Telephone no ► (617) 722-7415  
Located at ► P. O. BOX 185, PITTSBURGH, PA ZIP+4 ► 15230-0185

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15  X

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16  Yes  No X

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  Yes  No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►  X

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  Yes  No

If "Yes," list the years ► 20\_\_\_\_\_, 20\_\_\_\_\_, 20\_\_\_\_\_, 20\_\_\_\_\_

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20\_\_\_\_\_, 20\_\_\_\_\_, 20\_\_\_\_\_, 20\_\_\_\_\_

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

	Yes	No
1a	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
1b	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	X
1c	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	X
2b	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A
3b	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A
4a	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	X
4b	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  
 (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  
 (3) Provide a grant to an individual for travel, study, or other similar purposes?  
 (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  
 (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No  
 Yes  No  
 Yes  No  
 Yes  No  
 Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A***If "Yes," attach the statement required by Regulations section 53.4945–5(d)***6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  
*If "Yes" to 6b, file Form 8870***7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes  No  
 Yes  No

**5b** **N/A****6b** **X****7b** **N/A****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P O BOX 185 Pittsburgh, PA 15230-0185	TRUSTEE SEE ATTACHED	3,061	NONE	NONE
BNY Mellon, N.A. P O BOX 185 Pittsburgh, PA 15230-0185	FEE REIMBURSEMENT	-785	N/A	N/A
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
Total number of other employees paid over \$50,000	-----	-----	-----	► NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

#### **Part IX A. Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
<b>1</b>	NONE	
	-----	
<b>2</b>		
	-----	
<b>3</b>		
	-----	
<b>4</b>		
	-----	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
<b>1</b>	NONE	
	----- -----	
<b>2</b>		
	----- -----	
<b>All other program-related investments</b> See instructions		
<b>3</b>	NONE	
	----- -----	
<b>Total. Add lines 1 through 3</b>		► <b>NONE</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	148,661
b	Average of monthly cash balances	1b	4,892
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	153,553
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	153,553
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	2,303
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	151,250
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	7,563

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	7,563
2a	Tax on investment income for 2012 from Part VI, line 5	2a	320
b	Income tax for 2012 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	320
3	Distributable amount before adjustments Subtract line 2c from line 1	3	7,243
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	7,243
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	7,243

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	4,906
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	4,906
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6	4,906
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2012) CROPPER WILLIAM H TR U/WILL  
**Part XIII** Undistributed Income (see instructions)

Part XIII Undistributed Income (see instructions)		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				7,243
2	Undistributed income, if any, as of the end of 2012			0	
a	Enter amount for 2011 only				
b	Total for prior years 20 _____, 20 _____, 20 _____				
3	Excess distributions carryover, if any, to 2012				
a	From 2007	1,611			
b	From 2008	1,070			
c	From 2009	1,557			
d	From 2010	1,537			
e	From 2011		5,775		
f	Total of lines 3a through e				
4	Qualifying distributions for 2012 from Part XII, line 4 ► \$ 4,906				4,906
a	Applied to 2011, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2012 distributable amount				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )	2,337			
6	Enter the net total of each column as indicated below:	3,438			2,337
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			0	
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	3,438			
10	Analysis of line 9				
a	Excess from 2008	344			
b	Excess from 2009	1,557			
c	Excess from 2010	1,537			
d	Excess from 2011				
e	Excess from 2012				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

NA

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling				
Check box to indicate whether the foundation is a private operating foundation described in section				
Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
85% of line 2a				
Qualifying distributions from Part XII, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
Complete 3a, b, or c for the alternative test relied upon				
"Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
"Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				
<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

NOT APPLICABLE

**b** The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

**c Any submission deadlines**

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Attached Statement				
<b>Total</b>			► 3a	3,661
<b>b Approved for future payment</b> NONE				
<b>Total</b>			► 3b	NONE

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities					
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory					
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e)		0			0
<b>13</b> Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations )				13	17,502

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
NOT APPLICABLE	

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of	1a(1)	X
(1)	Cash	1a(2)	X
(2)	Other assets		
b	Other transactions:	1b(1)	X
(1)	Sales of assets to a noncharitable exempt organization	1b(2)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(3)	X
(3)	Rental of facilities, equipment, or other assets	1b(4)	X
(4)	Reimbursement arrangements	1b(5)	X
(5)	Loans or loan guarantees	1b(6)	X
(6)	Performance of services or membership or fundraising solicitations	1c	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that ~~have~~ examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

**Preparer's signature**

Date

PTIN

Signature of officer or trustee

Date

---

**Title**

1

7.

PTIN

If

ployed P00965923

13 4008324

13-4000324

CROPPER WILLIAM H TR U/WILL

04-6279577 Page 1 of 1

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

MASONIC EDUCATION &amp; CHARITY TRUST

**Street**

186 TREMONT STREET

**City**

BOSTON

**State**

MA

**Zip Code**

02111

**Foreign Country****Relationship**

NONE

**Foundation Status**

PUBLIC

**Purpose of grant/contribution**

GENERAL OPERATING PURPOSES

**Amount**

3,661

**Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

**Attachment to Form 990-PF Part VIII, Column (b) Title and average hours per week devoted to position**

As Trustee, BNY Mellon, N.A. provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client.

ACCOUNT NAME	CUSIP ID	ASSET SHORT NAME	SHARES	MARKET VALUE	FEDERAL TAX COST
CROPPER WILLIAM	05569M434	BNY MELLON TAX-SEN L/C MS-M	3,925.02	58,796.81	51,888.78
CROPPER WILLIAM	05569M442	BNY MELLON SM/MID CAP-M	893.98	14,196.40	11,070.44
CROPPER WILLIAM	05569M509	BNY MELLON M/C MULTI-STRATEG	385.78	5,385.60	3,203.16
CROPPER WILLIAM	05569M780	BNY MELLON S/T US GOV SECS-M	690.27	8,317.84	8,525.30
CROPPER WILLIAM	05569M814	BNY MELLON INTERMEDIATE BD-M	1,562.00	19,993.72	20,001.57
CROPPER WILLIAM	05569M830	BNY MELLON BOND FUND-M	1,911.35	24,809.39	23,112.76
CROPPER WILLIAM	05569M855	BNY MELLON EMERGING MKTS-M	1,448.87	14,170.04	15,801.32
CROPPER WILLIAM	261986632	DREYFUS DIVERSIFIED INTL-I	730.16	8,309.22	7,171.84
CROPPER WILLIAM	991061052	CRA (BNY MELLON, N.A., MEMBE	501.87	501.87	501.87
CROPPER WILLIAM	991061052	CRA (BNY MELLON, N.A., MEMBE	3,008.59	3,008.59	3,008.59

TOTAL FOR AC

157,489.48

144,285.63

## Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Capital Gains/Losses		Net Gain or Loss		
													Totals	Gross Sales			
	Long Term CG Distributions	Amount	1,760											Other sales	73,247	Cost, Other Basis and Expenses	58,119
	Short Term CG Distributions		0												0		0
1	X BNY MELLON LARGE CAP ST	05569M103	-	-	7/11/2001	12/4/2013	-	1,569	-	1,602	-	-			0	Net Gain or Loss	15,128
2	X BNY MELLON LARGE CAP ST	05569M103	-	-	8/7/2008	12/4/2013	-	6,954	6,044	-	-	-			0		910
3	X BNY MELLON LARGE CAP ST	05569M103	-	-	12/17/2008	12/4/2013	-	2,658	2,467	-	-	-			0		191
4	X BNY MELLON LARGE CAP ST	05569M103	-	-	2/12/2009	12/4/2013	-	1,048	661	-	-	-			0		387
5	X BNY MELLON LARGE CAP ST	05569M103	-	-	3/22/2012	12/4/2013	-	14,111	8,334	-	-	-			0		5,777
6	X BNY MELLON LARGE CAP ST	05569M103	-	-	12/13/2012	12/4/2013	-	884	871	-	-	-			0		13
7	X BNY MELLON LARGE CAP ST	05569M103	-	-	6/30/1994	12/4/2013	-	1,274	1,212	-	-	-			0		62
8	X BNY MELLON LARGE CAP ST	05569M103	-	-	-	-	-	358	372	-	-	-			0		14
9	X BNY MELLON FOC EQ OPP-M	05569M475	-	-	2/11/2010	12/4/2013	-	11,496	-	8,682	-	-			0		2,804
10	X BNY MELLON FOC EQ OPP-M	05569M475	-	-	12/13/2011	12/4/2013	-	26	21	-	-	-			0		5
11	X BNY MELLON FOC EQ OPP-M	05569M475	-	-	3/22/2012	12/4/2013	-	1,162	1,108	-	-	-			0		54
12	X BNY MELLON FOC EQ OPP-M	05569M475	-	-	12/7/2012	12/4/2013	-	210	194	-	-	-			0		16
13	X BNY MELLON M/C MULTISTR	05569M509	-	-	2/11/2010	12/4/2013	-	11,403	8,578	-	-	-			0		2,825
14	X BNY MELLON US CORE EO 130/30	05569M582	-	-	3/22/2012	12/4/2013	-	1,352	1,280	-	-	-			0		72
15	X BNY MELLON BOND FUND-M	05569M630	-	-	2/11/2010	12/4/2013	-	8,713	8,327	-	-	-			0		386
16	X BNY MELLON BOND FUND-M	05569M630	-	-	3/21/2010	12/4/2013	-	50	48	-	-	-			0		2
17	X BNY MELLON BOND FUND-M	05569M630	-	-	12/17/2012	12/4/2013	-	287	287	-	-	-			0		0
18	X BNY MELLON BOND FUND-M	05569M630	-	-	7/31/2000	12/4/2013	-	849	775	-	-	-			0		74
19	X DREYFUS DIVERSIFIED INTL	261986632	-	-	2/3/2011	12/4/2013	-	7,053	7,256	-	-	-			0		-163

**Part I, Line 16c (990-PF) - Other Professional Fees**

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	OTHER MISCELLANEOUS FEES	300			300
2	STATE AG FEES	35			35

**Part I, Line 18 (990-PF) - Taxes**

		142	75	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	75	75		
2	PRIOR YEAR EXCISE TAX DUE	29			
3	ESTIMATED EXCISE PAYMENTS	38			

**Part II, Line 13 (990-PF) - Investments - Other**

	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1				0	0
2	DREYFUS DIVERSIFIED INTL-I		0	7,172	8,309
3	BNY MELLON TAX-SENSITIVE LARGE CAP		0	51,889	58,797
4	BNY MELLON SMALL/MID CAP FUND-M		0	11,070	14,196
5	BNY MELLON MID CAP STK FD CL M		0	3,203	5,386
6	BNY MELLON EMERGING MKTS FD CL M		0	15,801	14,170
7	BNY MELLON S/T US GVT SEC'S FD CL M		0	8,525	8,318
8	BNY MELLON INTERMEDIATE BOND FD C		0	20,002	19,994
9	BNY MELLON BOND FD CL M		0	23,114	24,809

129,607 140,776 153,979

## Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Amount		Long Term CG Distributions										Short Term CG Distributions										
Description of Property Sold		CUSIP #		How Acquired		Date Acquired		Date Sold		Gross Sales Price		Depreciation Allowed		Adjustments		Cost or Other Basis Plus		Expense of Sale		F M V as of 12/31/69		
1	BNY MELLON LARGE CAP STR-M	0566M103		12/31/2001	1/24/2013		1,563										1,602		910		0	
2	BNY MELLON LARGE CAP STR-M	0566M103		7/11/2003	1/24/2013		6,954										6,044		2,467		0	
3	BNY MELLON LARGE CAP STR-M	0566M103		8/7/2008	1/24/2013		2,953										191		651		0	
4	BNY MELLON LARGE CAP STR-M	0566M103		12/17/2008	1/24/2013		1,049										387		0		0	
5	BNY MELLON LARGE CAP STR-M	0566M103		2/12/2009	1/24/2013		14,111										8,334		5,777		0	
6	BNY MELLON LARGE CAP STR-M	0566M103		3/22/2012	1/24/2013		884										871		13		0	
7	BNY MELLON LARGE CAP STR-M	0566M103		12/13/2012	1/24/2013		1,274										1,271		62		0	
8	BNY MELLON LARGE CAP STR-M	0566M103		6/30/1994	1/24/2013		359										1,212		62		0	
9	BNY MELLON FOC EQ OPP-M	0566M1475		2/11/2010	1/24/2013		11,386										372		-14		0	
10	BNY MELLON FOC EQ OPP-M	0566M1475		12/13/2011	1/24/2013		0										6,662		2,804		0	
11	BNY MELLON FOC EQ OPP-M	0566M1475		3/22/2012	1/24/2013		-		1,162								21		5		0	
12	BNY MELLON M/C MULTISTRATEGY FUND	0566MM509		12/7/2012	1/24/2013		210										1,168		54		0	
13	BNY MELLON M/CORE EQ 120/30-M	0566M592		2/11/2010	1/24/2013		-		11,003								184		16		0	
14	BNY MELLON M/CORE EQ 130/30-M	0566M592		3/22/2012	1/24/2013		1,352										8,576		2,825		0	
15	BNY MELLON BOND FUND-M	0566M830		2/11/2010	1/24/2013		8,713										1,200		72		0	
16	BNY MELLON BOND FUND-M	0566M830		12/16/2010	1/24/2013		50										386		0		0	
17	BNY MELLON BOND FUND-M	0566M830		12/17/2012	1/24/2013		287										48		-2		0	
18	BNY MELLON BOND FUND-M	0566M830		7/31/2000	1/24/2013		849										775		74		0	
19	DREYFUS DIVERSIFIED INT'L	261,986632		2/3/2011	1/24/2013		-7,093										7,256		-163		0	

Gains Minus Losses of FMV Over Adjusted Basis or Losses		0	Gains Minus Excess of FMV Over Adjusted Basis or Losses		0
13,368					

**Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers**

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	BNY Mellon, N.A.	X	P O BOX 185	Pittsburgh	PA	15230-0185		TRUSTEE SEE ATTAC		3,061	NONE	NONE
2	BNY Mellon, N.A.	X	P O BOX 185	Pittsburgh	PA	15230-0185		FEES REIMBURSES		-785	N/A	N/A

**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

	Date	Amount
1 Credit from prior year return	1	0
2 First quarter estimated tax payment	2	38
3 Second quarter estimated tax payment	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	
7 Total	7	38