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Form **990-PF** Department of the Treasury

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning OCT 1, 2012 and ending SEP 30, 2013 A Employer identification number Name of foundation METROWEST COMMUNITY HEALTH CARE 04-2121342 FOUNDATION, INC. Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (508) 879-7625 161 WORCESTER ROAD, SUITE 202 City or town, state, and ZIP code C If exemption application is pending, check here 01701 FRAMINGHAM, G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Amended return Final return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Accrual F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 99,955,446. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income 352,893 Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 3 1,217,834 1,217,834. STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 3,136,561 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 12,644,563. 3,136,561 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 2018 9 Income modifications 10a Gross sales less returns baless Cost of goods sold c. Gross profit or (loss) 11 ©Other income 4,707,288 4,354,395 0 12 Total. Add lines 1 through 11 248,251 28,276. 0. 219,975. 13 Compensation of officers, directors, trustees, etc 0. 256,676. 256,676 0. 14 Other employee salaries and wages 147,655. 156,263. 8.608. 0. 15 Pension plans, employee benefits STMT 2 2,425 0. 2,425. 16a Legal fees 0. 33,024. STMT 3 33,024 0 0. **b** Accounting fees 51,856. c-Other professional fees STMT 4 430,552 0 378,696. 17<sup>5/2</sup>Interest 182,298 0 0. 0. STMT 5 18 Taxes 6,490 0 19 Depreciation and depletion 0. 105,794 6,967. 98,827. 20 Occupancy 0. 27,297. 27,297 21 Travel, conferences, and meetings 0. 0. 34,326 0. 34,326. 0. 22 Printing and publications 789,294 STMT 6 697,077. 0 92,217. 23 Other expenses Operating 24 Total operating and administrative 2,272,690 792,784. 0 1,291,118. expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid <u>2,861,165</u> 2,418,094. 26 Total expenses and disbursements. 5,133,855 792,784 0 3,709,212. Add lines 24 and 25 27 Subtract line 26 from line 12: <426,567.b 2 Excess of revenue over expenses and disbursements 3,561,611 b Net investment income (if negative, enter -0-) 0. c Adjusted net income (if negative, enter -0-)

Form 990-PF (2012)

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METROWEST COMMUNITY HEALTH CARE

For	m 99	0-PF (2012) FOUNDATION, INC.		04-	2121342 Page 2			
P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		of year			
	ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value (c) Fair Market V				
	1	Cash - non-interest-bearing	36,045.	72,827.	72,827.			
	2	Savings and temporary cash investments	123,966.	198,649.	198,649.			
	3	Accounts receivable						
		Less: allowance for doubtful accounts ▶						
	4	Pledges receivable ▶						
		Less: allowance for doubtful accounts ▶						
	5							
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable			<u> </u>			
	•	Less: allowance for doubtful accounts						
Ø	8	Inventories for sale or use			<u> </u>			
Assets	9	Prepaid expenses and deferred charges	37,797.	46,488.	46,488.			
As	_	Investments - U.S. and state government obligations STMT 8	1,201,584.	1,308,691.				
		Investments - corporate stock	1,201,3011	<u> </u>	2/300/0320			
		Investments - corporate bonds			<del></del>			
	11	Investments - land, buildings, and equipment basis						
	'''	Less accumulated depreciation						
	12	Investments - mortgage loans						
	13	Investments - other STMT 9	85,496,529.	90,983,335.	90,983,335.			
			03,430,323.	20,202,333	70,703,333.			
	14	Less accumulated depreciation STMT 10 120,323.	10,137.	19,657.	19,657.			
	15	Other assets (describe STATEMENT 11)	7,044,051.	7,325,799				
	13	Offici assets (describe > STATISTISTIST II)	7,044,031.	1,525,155	1,323,133.			
	16	Total assets (to be completed by all filers)	93,950,109.	99,955,446.	99,955,446.			
_		Accounts payable and accrued expenses	324,265.	342,785				
	17 18	Grants payable	1,301,693.	1,744,765				
	19	Deferred revenue	1,301,033.	1,144,103	-			
abilities	1	ļ i		<del>.</del>	-			
ρij	20	Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable			-			
Lia	21	Other liabilities (describe STATEMENT 12)	290,955.	433,723.	-			
	22	Other habilities (describe DIAIDADIA 12)	250,555.	433,723	-			
	23	Total liabilities (add lines 17 through 22)	1,916,913.	2,521,273.				
	23	Foundations that follow SFAS 117, check here	1,010,010.	<u> </u>	7			
		and complete lines 24 through 26 and lines 30 and 31.						
S	24	Unrestricted	76,833,417.	81,404,987				
Š	ŀ	Temporarily restricted	5,972,785.	6,517,043				
Sala	25	· · ·	9,226,994.	9,512,143				
or Fund Balances	26	Permanently restricted  Foundations that do not follow SFAS 117, check here	9,220,994.	9,314,143	<u>'</u>			
Ē		and complete lines 27 through 31.						
ō	27	Capital stock, trust principal, or current funds						
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	<del></del>		-			
Ass	29	Retained earnings, accumulated income, endowment, or other funds			- ·			
et/	30	Total net assets or fund balances	92,033,196.	97,434,173	1			
Z	30	Total liet assets of fullu balances	72,033,130.	J1,434,113	<del>'</del>			
	21	Total liabilities and net assets/fund balances	93,950,109	99,955,446				
_			***		<u>, , , , , , , , , , , , , , , , , , , </u>			
P	art	III Analysis of Changes in Net Assets or Fund Ba	aiances					
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	Γ.				
-		st agree with end-of-year figure reported on prior year's return)		1	92,033,196.			
2	•	r amount from Part I, line 27a		2	<426,567.			
		r increases not included in line 2 (itemize)	SEE STA	ATEMENT 7 3	5,827,544.			
		lines 1, 2, and 3	<u> </u>	4	0.5 404 450			
		reases not included in line 2 (itemize)		5				
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6				
					Form <b>990-PF</b> (2012)			

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		ALLON, INC.						<u> </u>	<u>+                                    </u>	1344	raye 3
<u> </u>	<del> </del>	the kind(s) of property sold (e.g.	<del></del>	Income	(b) l	low acc	quired /	c) Date a	caured	(d) Date	e sold
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)  (b) How acquired P - Purchase D - Donation					(mo., da		(mo., da				
	PUBLICLY TRADED	SECURITIES				]	P 7	ARI	OUS	VARIO	วบร
b											
c d											
e											
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					ın or (loss (f) mınus		
a	12,644,563.			9,508,00	2.					3,136	,561.
<u>b</u>											
c d				·· -· -· -·							
e			<u> </u>								
	Complete only for assets showing of	·····	T				(I)	Gains (Co	ol. (h) gain	minus	-
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			COL	Losses (	ot less tha from col. (	(h))	
<u>a</u>										3,136	<u>,561.</u>
b C				· · · · · · · · · · · · · · · · · · ·							
ď											
е											
2	Capital gain net income or (net capit	al loss) { If gain, also ente If (loss), enter -0			}	2				3,136	,561.
3	Net short-term capital gain or (loss)	as defined in sections 1222(5) ai	nd (6):						-		
	If gain, also enter in Part I, line 8, col	lumn (c).			}				N/A		
	If (loss), enter -0- in Part I, line 8 Part V Qualification Und	der Section 4940(e) for	r Reduced	Tax on Net	: Inv	estm	ent Inco	ome	IN/ E		
(Fo	r optional use by domestic private fo	·· <del>···</del>									
اf د	ection 4940(d)(2) applies, leave this	nart hlank									
					10						X No
	is the foundation liable for the section Yes," the foundation does not qualify			•	rioar					Yes	LAL NO
1	Enter the appropriate amount in each				entries	S.	•	·	·		
	(a) Base period years	(b)		Not all a for	(c)					(d) bution ratio	
	Calendar year (or tax year beginning	(n) Adjusted qualifying dis	32,574.	Net value of no					col. (b) di	vided by col.	<del>``</del> ,,
	2011 2010		$\frac{52,574}{52,835}$				<u>1,127</u> 7,196				<u>38335</u> 55039
	2009	4,41	4,314.				7,832				55773
	2008	4,87	71,037.		71	, 56	3,814			.0	68066
	2007	6,75	55,747.	1	04	,18	4,952	•		.0	<u>64844</u>
2	Total of line 1, column (d)							2		. 2	82057
	Average distribution ratio for the 5-y		on line 2 by 5,	or by the number	r of ye	ears				0	T C 4 1 1
	the foundation has been in existence	e ii iess than 5 years						3		. 0	56411
4	Enter the net value of noncharitable-	use assets for 2012 from Part X,	, line 5					4	8	8,017	,652.
5	Multiply line 4 by line 3							5		4,965	,164.
6	Enter 1% of net investment income	(1% of Part I, line 27b)						6		35	,616.
7	Add lines 5 and 6							7		5,000	,780.
8	Enter qualifying distributions from P	art XII, line 4						8		3,725	,222.
	If line 8 is equal to or greater than line See the Part VI instructions.	ne 7, check the box in Part VI, line	e 1b, and comp	olete that part usir	ng a 1	% tax r	ate.				

· .	METROWEST COMMUNITY REALTH CARE	101040		D 4
	<u>1990-PF (2012)                                   </u>	121342		Page 4
Ь.	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	ee msu c	CLIO	13/
ıa				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% 1	7	1,2	32
U			1,4	<u>J4.</u>
	of Part I, line 27b  All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Add lines 1 and 2	7	1,2	
A	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		+,2	0.
¥ 5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	7	1,2	
6	Credits/Payments:		1,2	<u> </u>
	2012 estimated tax payments and 2011 overpayment credited to 2012  6a 79,937.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)  6c			
	Backup withholding erroneously withheld  6d			
	Total credits and payments. Add lines 6a through 6d	7	9,9	37
_	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		<u>, , , , , , , , , , , , , , , , , , , </u>	<del>57•</del>
8	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
9 10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		8,7	05
	Enter the amount of line 10 to be: Credited to 2013 estimated tax		0,,	0.
	art VII-A Statements Regarding Activities			<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
, 4	any political campaign?	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	"		<del></del>
	distributed by the foundation in connection with the activities			
,	E Did the foundation file Form 1120-POL for this year?	10		x
	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	''	<u> </u>	<del></del>
٠	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$			
P	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
·	managers. > \$ 0.		İ	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		х
_	If "Yes," attach a detailed description of the activities.		T	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		-	
-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		х
	o If "Yes," has it filed a tax return on Form 990-T for this year?	A 4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	Х	
	If "Yes," complete Part II, col. (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	MA			
t	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		Х
10		10		Х

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r ·	METROWEST COMMUNITY HEALTH CARE			
	990-PF (2012) FOUNDATION, INC. 04-2121	<u>.342</u>		Page <b>5</b>
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address WWW.MWHEALTH.ORG	070	7.6	2 -
14	The books are in care of ► MARTIN COHEN, PRESIDENT & CEO  Telephone no. ► (508)	879	<u> </u>	<u> </u>
4	Located at ► 161 WORCESTER ROAD, FRAMINGHAM, MA ZIP+4 ► 01	. / 01		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	λT	/A	
10	and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16	.03	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	"		
	country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b_		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1c		х
9	before the first day of the tax year beginning in 2012?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		
4	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	'		
	before 2012?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3a				
	during the year?			
b	of "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	0.	1	
	Form 4720, to determine if the foundation had excess business holdings in 2012.)  N/A	3b	<del> </del>	x
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a	<del>                                     </del>	^
Q	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		х
		rm <b>990</b>	)-PF	
	•••		- 1	,

METROWEST COMMUNITY HEALTH CARE Főrm 990-PF (2012) FOUNDATION, INC. 04-2121342 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? X Yes (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b Х Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b Х If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (e) Expense account, other allowances (a) Name and address (If not paid, enter -0-) SEE STATEMENT 13 248,251. 52,385 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation REBECCA DONHAM - 161 WORCESTER RD SR. PRGM OFFICER. 0. FRAMINGHAM, MA 01701 36.00 <u>85,995</u> 31,910 GRANT MGMT DIR. CATHY GLOVER -161 WORCESTER RD, 27,159 FRAMINGHAM, MA 01701 40.00 87,379. 0.

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Total number of other employees paid over \$50,000

METROWEST COMMUNITY HEALTH CARE FORM 990-PF (2012) FOUNDATION, INC.	04-21	.21342 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	aroun rager
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BRIDGESPAN GROUP	(2) 1) po el collino	(c) companion
535 BOYLSTON STREET, BOSTON, MA 02116	STRATEGIC PLANNING	277,361.
PRIME BUCHHOLZ & ASSOCIATES	INVESTMENT	27773011
273 CORPORATE DRIVE, PORTSMOUTH, NH 03801	CONSULTING	51,856.
275 CONTOININ BRIVEY TONIBRIOGIN AM 05001	-	31/0301
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced.	cal information such as the iced, etc.	Expenses
1		
	<del>-</del>	
SEE STATEMENT 14	<u> </u>	272,944.
2	_	
3		
<sup>4</sup>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2	Amount
1 N/A	Tura Li	711100111
1		
2		
All other program-related investments. See instructions.  3		
	II II	

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Total. Add lines 1 through 3

## METROWEST COMMUNITY HEALTH CARE

Form 990-PF (2012)

FOUNDATION, INC.

04-2121342

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Ρ	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	88,902,954.
Ь	Average of monthly cash balances	1b	88,902,954. 455,068.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	89,358,022.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	89,358,022.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,340,370.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	88,017,652.
6	Minimum investment return. Enter 5% of line 5	6	4,400,883.
Р	art XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Mınımum investment return from Part X, line 6	1	4,400,883.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	71,232.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,329,651.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,329,651.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,329,651.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		2 500 010
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,709,212.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	16,010.
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b		3b	2 725 222
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	<u>3,725,222.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,725,222.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	or the section

Form **990-PF** (2012)

4940(e) reduction of tax in those years.

04-2121342 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	<b>(d)</b> 2012
1 Distributable amount for 2012 from Part XI,				
line 7				4,329,651.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 350,975.				
b From 2008 1,302,232.				
c From 2009 475, 338.				
d From 2010 453,799.				
e From 2011	2 502 244			
f Total of lines 3a through e	2,582,344.			
4 Qualifying distributions for 2012 from				
Part XII, line 4: ► \$ 3,725,222.			0.	
a Applied to 2011, but not more than line 2a     b Applied to undistributed income of prior			<u>U •</u>	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		•		-
(Election required - see instructions) **	309,214.			
d Applied to 2012 distributable amount	305,211.			3,416,008.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012	913,643.			913,643.
(If an amount appears in column (d), the same amount must be shown in column (a))	<u> </u>			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,977,915.			
<b>b</b> Prior years' undistributed income. Subtract	1/5///5150			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	200 214			•
section 170(b)(1)(F) or 4942(g)(3)	309,214.			-
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.				<u></u>
Subtract lines 7 and 8 from line 6a	1,668,701.			
10 Analysis of line 9:	<u> </u>			···
a Excess from 2008 739,564.				
b Excess from 2009 475, 338.	1			
c Excess from 2010 453,799.				
d Excess from 2011				
e Excess from 2012			1	
	++ CDD CMAME	34T33TITL 1 F		Farm 000 DE (0040)

METROWEST COMMUNITY HEALTH CARE Form 990-PF (2012) FOUNDATION, INC. 04-2121342 Page 10 Private Operating Foundations (see instructions and Part VII-A, question 9) Part XIV N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (a) 2012 (b) 2011 (c) 2010(d) 2009 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail of the person to whom applications should be addressed; SEE STATEMENT 16 b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

### METROWEST COMMUNITY HEALTH CARE

Form 990-PF (2012) FOUNDATION, INC.

Part XV Supplementary Information (continued)

04-2121342 Page 11

3 Grants and Contributions Paid During the	ear or Approved for Future	Payment		<del></del>
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year			-	
SEE ATTACHED				
				2,418,094.
		1		
				10
Total			<b>▶</b> 3a	2,418,094,
<b>b</b> Approved for future payment				:
SEE ATTACHED				
				1,744,765.
	<del> </del>			
Total	!	1	► 3b	1,744,765

### METROWEST COMMUNITY HEALTH CARE Form 990-PF (2012) FOUNDATION, INC.

04-2121342 Page 12

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.		ed business income		ded by section 512, 513, or 514	(e)
	(a) Business	<b>(b)</b> Amount	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					·
<u> </u>					
d	-		<del> </del>		· · · ·
e					
g Fees and contracts from government agencies					· <del>_</del>
Membership dues and assessments		<del>.</del>			
3 Interest on savings and temporary cash					
investments					
Dividends and interest from securities			14	1,217,834.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			<b></b>		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	3,136,561.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:			1		
a			<u> </u>		
b					
C			<u> </u>		
d					
e	ļ		1		
2 Subtotal. Add columns (b), (d), and (e)	1	0.		4,354,395.	0.
3 Total Add line 12, columns (b), (d), and (e)				13	4,354,395.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acc	omplishment of Ex	kemp	t Purposes	
Line No. Explain below how each activity for which inco			\ contri	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than	by providing fu	inds for such purposes).			
					<del></del>
					······································
					· · · · · · · · · · · · · · · · · · ·
		· · · · · · · · · · · · · · · · · · ·			
				<u> </u>	

17 11 11 11

Form 990-PF (2		ATION, INC.			04-212		Page 13
Part XVII	Information Re Exempt Organ	egarding Transfers To a izations	and Transactions ar	nd Relationsh	ips With Noncha	aritable	)
1 Did the or	ganization directly or indi	rectly engage in any of the following	ng with any other organization	described in section	n 501(c) of		Yes No
		)(3) organizations) or in section 53					
	•	ation to a noncharitable exempt or					1
(1) Cash		·	•			1a(1)	X
(2) Other						1a(2)	Х
<b>b</b> Other tran							
	of assets to a noncharita	ble exempt organization				1b(1)	x
		ncharitable exempt organization				1b(2)	X
	al of facilities, equipment,					1b(3)	X
	bursement arrangements					1b(4)	X
• •	s or loan guarantees					1b(5)	X
		embership or fundraising solicitation	ane.			1b(6)	X
. ,		•				10(0)	X
-		ailing lists, other assets, or paid em "Yes," complete the following schi		ave about the form	orket value of the goods	L	
	•	oundation. If the foundation receiv	, ,				#IS,
	-	other assets, or services received.		in any transaction (	or Sharing arrangement,	SHOW III	
	(b) Amount involved	(c) Name of noncharitabl		(d) ptue		d ab	
(a) Line no	(b) Amount involved	<del> :::-                            </del>	e exempt organization	(u) Description (	of transfers, transactions, and	a snaring arr	angements
		N/A	-	+			
	<del></del>			<del> </del>			
				<del></del>			
				<del>.</del>			
	-						<del>.</del>
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			·-···	ļ			
			<del>, </del>	<b></b>		<del>.</del>	
	<del></del>					<del></del>	
		<u> </u>					
2a Is the four	ndation directly or indirec	tly affiliated with, or related to, one	e or more tax-exempt organiza	ations described	r		
		r than section 501(c)(3)) or in sec	tion 527?		Į	Yes	X No
b If "Yes," co	omplete the following sch						
	(a) Name of org	ganization	(b) Type of organization	((	c) Description of relation	ship	
	N/A						
		that I have examined this return, include				lay the IRS o	liscuss this
Sign	elief, it is true, correct, and co	preparer (other that	an taxpayer) is based on all informa	ation of which preparer	res any knowledge	turn with the nown below	preparer
Here	The said		1/31/14	PRESID		X Yes	`´No
Sigr	nature of officer or trustee	9	Date	Title		-	
	Print/Type preparer's na	ame Preparer's	signature /	Date	Check if PTIN		· · · · · · · · · · · · · · · · · · ·
	THOMAS WAS	SHBURN.	1).da (7A		self- employed		
Paid	CPA	1/6	1 WVW	12/13/13	P(	1375	551
Preparer		EXANDER, ARONSON	I FINNTNG & (				
Use Only			.,				- •
•	Firm's address ▶ 21	EAST MAIN STRE					
	1	ESTBORO, MA 0158			Phone no. (508	3) 36	6-9100
	, WE	LLLOICO, IM VIJC	<i>-</i>		·		-PF (2012)
					Г	JIIII <b>J</b> J J J	(2012)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

**Employer identification number** Name of the organization METROWEST COMMUNITY HEALTH CARE 04-2121342 FOUNDATION, INC. Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc.,

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

religious, charitable, etc., contributions of \$5,000 or more during the year

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.

Employer identification number

04-2121342

Part I (	Contributors	(see instructions)	Use duplicate copies	of Part I if additional	space is needed
----------	--------------	--------------------	----------------------	-------------------------	-----------------

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHICKERING TRUST C/O MELLON BANK ONE BOSTON PLACE BOSTON, MA 02108	\$ 285,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	CLARK TRUST C/O BANK OF AMERICA  TWO PORTLAND SQ.  PORTLAND, ME 04101	\$\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	PFAFF FUND C/O BOSTON FOUNDATION  75 ARLINGTON ST.  BOSTON, MA 02116	\$35,875.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	SARAH WHITE TRUST C/O BANK OF AMERICA  100 FEDERAL STREET  BOSTON, MA 02110	\$11,918.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution )

Name of organization

METROWEST COMMUNITY HEALTH CARE FOUNDATION, INC.

Employer identification number

04-2121342

raitii	Noticash Property (see instructions). Use duplicate copies of Part 1	n il additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		  \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		  \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2012) Page 4 Name of organization **Employer identification number** METROWEST COMMUNITY HEALTH CARE FOUNDATION, 04-2121342 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) Part III Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

# **4562**

Department of the Treasury Internal Revenue Service (99 Depreciation and Amortization 990-PF

(Including Information on Listed Property)

➤ See separate instructions.

Attach to your tax return.

2012

Attachment Sequence No 17

Business or activity to which this form relates Name(s) shown on return Identifying number METROWEST COMMUNITY HEALTH CARE FOUNDATION, INC. FORM 990-PF PAGE 1 04-2121342 Part | Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 500,000. 1 Maximum amount (see instructions) 2 2 Total cost of section 179 property placed in service (see instructions) 2,000,000. 3 Threshold cost of section 179 property before reduction in limitation 4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-5 5 Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions (a) Description of property (b) Cost (business use only) (c) Elected cost 7 Listed property. Enter the amount from line 29 7 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Do not include listed property) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year 14 15 Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 6,490 16 Part III MACRS Depreciation (Do not include listed property ) (See instructions ) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2012 17 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System (b) Month and year placed in service (c) Basis for depreciation (business/investment use only - see instructions) (d) Recovery (a) Classification of property (g) Depreciation deduction 3-year property 19a 5-year property b 7-year property C 10-year property d e 15-year property f 20-year property S/L 25-year property 25 yrs. g 27 5 yrs. ММ S/L Residential rental property h 27 5 yrs. MM S/L MM S/L 39 yrs. i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System 20a Class life S/L 12-year 12 yrs. S/L b 40-year 40 yrs. ММ S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr 22 6,490. 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23

ا لـ	٠	MET	ROWEST	COMM	UNIT	Y HE	ALTH	CA	RE						
or	m 4562 (2012)		NDATIO									04-	2121	3 <b>4</b> 2 F	Page 2
Pa	Listed Proper amusement.)	•	·			·	•	•		•			,	,	
	Note: For any through (c) of S							dedu	cting lease	expens	se, comp	lete onl	<b>y</b> 24a, 2	1b, colum	ins (a)
	Section A	- Depreciation	on and Othe	er Informa	ation (Ca	aution: S	See the ır	nstruc	tions for li	mıts for	passeng	er auton	nobiles.)		
24a	Do you have evidence to s	support the bu	siness/investi	nent use c	aimed?	Y	es 🗆	No	24b If "Y	es." ıs tl	ne evidei	nce writ	ten?	Yes [	_ No
	(a)	(b)	(c)		(d)		(e)		(f)	T	(g)		(h)		<u>i)</u>
	Type of property (list vehicles first )	Date placed in service	Busines investme use percen	nt	Cost or ther basis	l /bus	is for depre siness/inves use only	stment	Recovery period	Me	thod/ /ention	Depre	eciation uction	Elec section co	n 179
5	Special depreciation alle		· · · · · · · · · · · · · · · · · · ·		v placed	in servic	e during	the t	av vear an	<u> </u>				- 00	<u> </u>
	used more than 50% in		*		y placed	111 361 410	o during	, 1110 11	ax year arr	u	25				
	Property used more that														
20	Troporty doed more tha	1 3070 111 4 9	damed bus	%	<u> </u>				<del></del>			!		1	
				%					<u> </u>		· · · —				
				%						-					
٠	Property used 50% or le		fied by ever							L	<del></del>				
<u>: / </u>	Property used 50% or i	ess III a qual	liled busines						1	6/1				<u> </u>	
		<b>.</b>		%		<del></del>				S/L -	· · · · · · ·				
				%						S/L -					
	Add	. //->	Al	%		01				S/L -	1 00				
	Add amounts in column		_				, page ı				28		1 00	-	
.9	Add amounts in column	i (i), line 26 E	enter nere ar	Section	· , _ <u>_</u>								29		
f yo	nplete this section for ve ou provided vehicles to y se vehicles.		•								•		ing this s	section fo	r
					(a)	(	b)		(c)	(	d)	(	e)	(f)	)
30	Total business/investment	miles driven d	luring the	Ve	hicle	Vel	nicle	\	/ehicle	Ve	hicle	Vel	nicle	Vehi	cle
	year (do not include comi	muting miles)													
31	Total commuting miles	driven during	the year	<u> </u>											
32	Total other personal (no	ncommuting	g) miles												
	driven												********		
33	Total miles driven during	g the year.								1					
	Add lines 30 through 32	2				<u> </u>									
34	Was the vehicle availab	le for person	nal use	Yes	No	Yes	No	Yes	s No	Yes	No	Yes	No	Yes	No
	during off-duty hours?										ļ				
35	Was the vehicle used p	rımarıly by a	more						1						
	than 5% owner or relate	ed person?			<u> </u>					<u> </u>					
36	Is another vehicle availa	able for perso	onal							1					
	use? .					<u>.                                    </u>					<u> </u>				
		Section C	- Question	s for Emp	loyers V	Vho Pro	vide Veh	icles	for Use b	y Their	Employe	es			
٩ns	swer these questions to	determine if	you meet ar	exceptio	n to com	pleting	Section E	3 for v	ehicles us	ed by e	mployee	s who a	re not m	ore than	5%
OWI	ners or related persons														
37	Do you maintain a writte	en policy sta	tement that	prohibits	all perso	nal use o	of vehicle	es, inc	luding cor	nmuting	ı, by you	r		Yes	No
	employees?														
38	Do you maintain a writte			-	-			-			your				
	employees? See the ins	structions for	r vehicles us	ed by cor	porate o	fficers, c	lirectors,	or 19	6 or more	owners					<u> </u>
39	Do you treat all use of v	ehicles by ei	mployees as	personal	use?										
10	Do you provide more th	an five vehic	les to your e	employees	s, obtain	ınformat	tion from	your	employee	s about					
	the use of the vehicles,	and retain th	ne informatio	n receive	d?										
11	Do you meet the require	ements conc	erning quali	fied auton	nobile de	emonstra	ation use	?							
	Note: If your answer to	<i>37, 38, 39, 4</i>	0, or 41 is "	Yes," do n	ot comp	lete Sec	tion B fo	r the	covered ve	ehicles.					_
P	art VI Amortization														
	(a) Description of	of costs		(b) Pate amortization begins		(c) Amortizal amoun	ble t		(d) Code section		(e) Amortiza penod or per		A	(f) mortization or this year	

Form **4562** (2012)

43

44

42 Amortization of costs that begins during your 2012 tax year:

43 Amortization of costs that began before your 2012 tax year

44 Total. Add amounts in column (f) See the instructions for where to report

FORM 990-PF DIV	IDENDS A	AND	INTERI	EST	FROM	SECUR	RITIES	ST	ATEMENT	1
SOURCE			GROSS	AMO	UNT		TAL GAINS	C	OLUMN (A) AMOUNT	
INVESTMENT PARTNERSHIPS SIMILAR ENTITIES SECURITIES	&	_			889.		0.		187,88 1,029,94	
TOTAL TO FM 990-PF, PART	I, LN	4 =	1,:	217	834.		0.		1,217,83	4.
FORM 990-PF			LEGAL	FEI	ES			ST	'ATEMENT	2
DESCRIPTION		(A XPEN ER B			(B) INVI IT INC		(C) ADJUSTED NET INCOM		(D) CHARITAE PURPOSE	
LEGAL		2	,425.		•	0.		0.	2,42	·5.
TO FM 990-PF, PG 1, LN 1	6A	2	,425.			0.		0.	2,42	5.
FORM 990-PF		ACC	OUNTI	NG I	FEES			SI	ATEMENT	3
DESCRIPTION		(A XPEN ER B			(B) INVI IT INC		(C) ADJUSTED NET INCOM		(D) CHARITAE PURPOSE	
ACCOUNTING		33	,024.			0.		0.	33,02	24.
TO FORM 990-PF, PG 1, LN	16B ——	33	,024.			0.		0.	33,02	4.
FORM 990-PF	ОТН	ER P	ROFES	SIO	NAL F	EES	· · · · · · · · · · · · · · · · · · ·	SI	ATEMENT	4
DESCRIPTION		(A XPEN ER B			(B) INVI NT INC		(C) ADJUSTED NET INCOM		(D) CHARITAE PURPOSE	
PROFESSIONAL FEES	<del></del>	430	,552.		51	,856.		0.	378,69	6.
TO FORM 990-PF, PG 1, LN	16C	430	,552.		51	,856.		0.	378,69	6.
				_		<u></u>		===		=

FORM 990-PF	TAX	ES	ST	ATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURRENT EXCISE TAX EXPENSE	72,324.	0.	0.	0.
DEFERRED EXCISE TAX EXPENSE	109,974.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	182,298.	0.	0.	0.
FORM 990-PF	OTHER E	XPENSES	ST	CATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEB & COMPUTER SUPPORT INSURANCE EQUIPMENT RENTAL OFFICE SUPPLIES AND SUPPORT INVESTMENT FEES	26,693. 7,168. 7,341. 51,015. 697,077.	0. 0.	0. 0. 0. 0.	26,693. 7,168. 7,341. 51,015.
TO FORM 990-PF, PG 1, LN 23	789,294.	697,077.	0.	92,217.
FORM 990-PF OTHER INCREASES	S IN NET ASS	ETS OR FUND BA	ALANCES SI	CATEMENT 7
DESCRIPTION				AMOUNT
UNREALIZED GAIN ON INVESTMENT GAIN ON BENEFICIAL INTERESTS		L TRUSTS		5,542,395. 285,149.
TOTAL TO FORM 990-PF, PART I	II, LINE 3		-	5,827,544.

FORM 990-PF U.S. AND STATE/O	CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKE' VALUE	r
US GOVERNMENT OBLIGATIONS -FIXED INCOME	х		1,308,691.	1,308,6	91.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,308,691.	1,308,6	91.
TOTAL STATE AND MUNICIPAL GOVERNMEN	NT OBLIG	SATIONS			
TOTAL TO FORM 990-PF, PART II, LINE	E 10A	:	1,308,691.	1,308,6	91.
FORM 990-PF OTHE	ER INVES	STMENTS		STATEMENT	9
DESCRIPTION		JATION 'HOD	BOOK VALUE	FAIR MARKE' VALUE	r
MUTUAL FUNDS-FIXED INCOME MUTUAL FUNDS-EQUITIES EQUITY HEDGE FUNDS OF FUNDS COMMODITIES FUND	FM FM FM FM	IV IV	15,445,961. 26,825,913. 40,716,726. 7,994,735.	15,445,9 26,825,9 40,716,7 7,994,7	13. 26.
TOTAL TO FORM 990-PF, PART II, LINE	<b>E</b> 13	:	90,983,335.	90,983,3	35.
FORM 990-PF DEPRECIATION OF ASSET	rs not h	ELD FOR	INVESTMENT	STATEMENT	10
DESCRIPTION	COST OTHER E		ACCUMULATED DEPRECIATION	BOOK VALU	E
FIXED ASSETS	13	39,980.	120,323.	19,6	57.
TOTAL TO FM 990-PF, PART II, LN 14	13	39,980.	120,323.	19,6	57.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
BENEFICIAL INTERESTS IN PERPETUAL TRUSTS PREPAID EXCISE TAXES	7,033,037. 11,014.	7,318,186.	7,318,186. 7,613.
TO FORM 990-PF, PART II, LINE 15	7,044,051.	7,325,799.	7,325,799.
FORM 990-PF OT	HER LIABILITIES		STATEMENT 12
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAXES FUNDS HELD FOR OTHERS		272,221. 18,734.	385,618. 48,105.
TOTAL TO FORM 990-PF, PART II, LI	NE 22	290,955.	433,723.

	- LIST OF OFFICERS, DESIGNATION MANAGE		STAT	EMENT 13
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
MARTIN COHEN 161 WORCESTER RD. FRAMINGHAM, MA 01701	PRESIDENT/CEO 40.00	248,251.	52,385.	0.
ADAM ROGERS 161 WORCESTER RD. FRAMINGHAM, MA 01701	TREASURER 5.00	0.	0.	0.
DANA NESHE 161 WORCESTER RD. FRAMINGHAM, MA 01701	CHAIR 5.00	0.	0.	0.
JOEL BARRERA 161 WORCESTER RD. FRAMINGHAM, MA 01701	VICE CHAIR 5.00	0.	0.	0.
ROSEMARIE COELHO 161 WORCESTER RD. FRAMINGHAM, MA 01701	CLERK 5.00	0.	0.	0.
ALAN GELLER 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
ANNE MARIE BOURSIQUOT KING 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
CYNTHIA BECHTEL 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
MARIA DASILVA 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
JULIE REED 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
JOHN KRIKORIAN 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.

METROWEST COMMUNITY HE	ALTH CARE FOUNDATI		04-21	21342
REGINA MARSHALL 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
MEYER LEVY 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-F	F, PAGE 6, PART VIII	248,251.	52,385.	0.
FORM 990-PF SUMMA	RY OF DIRECT CHARITABLE	ACTIVITIES	STATEMEN	NT 14

### ACTIVITY ONE

- 1) THE FOUNDATION PROVIDED LEADERSHIP, RESEARCH, DATA COLLECTION AND PROGRAM SUPPORT TO IMPROVE HEALTH AND HEALTH CARE SERVICES TO THE TWENTY-FIVE COMMUNITIES IN THE METROWEST AREA OF MASSACHUSETTS.
- 2) THE FOUNDATION PROVIDED OVER \$2.8 MILLION IN NEW GRANTS TO NON-PROFIT COMMUNITY ORGANIZATIONS AND MUNICIPAL GOVERNMENTS TO IMPROVE THE HEALTH OF THE METROWEST RESIDENTS. THESE GRANTS SUPPORT A VARIETY OF PROGRAMS THAT SERVE ELDERS, YOUTH AND SPECIAL POPULATIONS SUCH AS THE HOMELESS AND INDIGENT.
- 3) THE FOUNDATION PROVIDED \$117,000 IN SCHOLARSHIPS ENABLING RESIDENTS TO PURSUE DEGREE PROGRAMS IN NURSING, MEDICINE AND ALLIED HEALTH PROFESSIONS.
- 4) THE FOUNDATION SPONSORED THE METROWEST HEALTH LEADERSHIP PROGRAM, OFFERING LEADERSHIP TRAINING TO INDIVIDUALS FROM HEALTH AND HUMAN SERVICES AGENCIES WITHIN OUR SERVICE AREA.

272,944.

TO FORM 990-PF, PART IX-A, LINE 1

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 15

METROWEST RECEIVED CONTRIBUTIONS FROM OTHER PRIVATE FOUNDATIONS AND DISTRIBUTED AN AMOUNT EQUAL IN VALUE TO THE CONTRIBUTIONS RECEIVED. AS SUCH METROWEST IS ELECTING TO DISTRIBUTE THE QUALIFYING DISTRIBUTIONS OUT OF CORPUS PURSUANT TO REGULATION 53.4942(A)-3(D)(2).

THE TRUST DISTRIBUTIONS INCLUDE THE FOLLOWING:

- 1. CHICKERING TRUST C/O MELLON BANK- \$285,000
- 2. CLARK TRUST C/O BANK OF AMERICA- \$12,296
- 3. SARAH WHITE TRUST C/O BANK OF AMERICA- \$11,918

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

16

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION 161 WORCESTER ROAD, SUITE 202 FRAMINGHAM, MA 01701

### TELEPHONE NUMBER

508-879-7625

### FORM AND CONTENT OF APPLICATIONS

APPLICATIONS MUST FOLLOW A STANDARD REQUEST FOR PROPOSALS THAT INCLUDES A DESCRIPTION OF THE UNMET HEALTH NEED TO BE ADDRESSED, PROGRAM GOALS AND OBJECTIVES, BUDGET, AND BUDGET NARRATIVE.

### ANY SUBMISSION DEADLINES

THE FOUNDATION HAS TWO SUBMISSION DEADLINES PER YEAR (SPRING/FALL).

### RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE LIMITED TO PROPOSALS THAT ADDRESS AN UNMET HEALTH NEED IN THE 25-TOWN AREA SERVED BY THE FOUNDATION. ELIGIBLE APPLICANTS ARE EITHER TAX-EXEMPT ORGANIZATIONS 501(C)(3) OR GOVERNMENTAL ENTITIES.

SEE THE FOUNDATION'S WEB SITE AT WWW.MWHEALTH.ORG FOR FURTHER INFORMATION.

### NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION 161 WORCESTER ROAD, SUITE 202 FRAMINGHAM, MA 01701

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

508-879-7625

SCHOLARSHIPS

### FORM AND CONTENT OF APPLICATIONS

COMPLETED CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND FEDERAL FINANCIAL AID FORM.

### ANY SUBMISSION DEADLINES

APPLICATIONS SHOULD BE SUBMITTED TO THE FOUNDATION OFFICE.

### RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE AVAILABLE FOR CERTAIN NURSING, MEDICAL AND CLINICAL PROGRAMS, AND ARE BASED ON FINANCIAL NEED, ACADEMIC PERFORMANCE, AND DEMONSTRATED MOTIVATION AND CHARACTER TO OBTAIN A FORMAL EDUCATION IN A NURSING, MEDICAL OR CLINICAL PROFESSION. SCHOLARSHIPS ARE LIMITED TO RESIDENTS OR EMPLOYEES OF TOWNS IN THE FOUNDATION'S SERVICE AREA. APPLICANTS MUST COMPLETE A CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND SUBMIT ALL REQUIRED ATTACHMENTS TO THE FOUNDATION OFFICE. STUDENTS MUST ALSO COMPLETE A FEDERAL FINANCIAL AID FORM. APPLICATIONS ARE REVIEWED BY THE FOUNDATION'S SCHOLARSHIP COMMITTEE AS THEY ARE RECEIVED AND MAY BE SUBMITTED BETWEEN APRIL 15TH AND MAY 31ST AND OCTOBER 15TH AND NOVEMBER 30TH. SCHOLARSHIPS ARE AWARDED FOR TUITION FEES ONLY UP TO A MAXIMUM OF \$2,000.

# Schedule of Appropriations and Payments

\$17,500 00 \$0 00 \$0 00 \$20,000 00 \$20,000 00 \$0 \$	0.0000		Doning Contract	Nowby Allocated	Amonded	Amount Daid	Fading Balance
Section		Tay Status	Degilling Dalance	newly Amocated	2013	2013	2013
ates, Inc.  301(3)  324,599 30  300  48 Hill, Suite 305  mgham, MA 01702  59 00  cates, Inc.  501c(3)  50 00  517,500 00  50 00	Recipient and/or Purpose	(aA Status	03 000 700	00.03	00.03	05 000 803	00 00
1915  The Sharin, MA 01702  The Sharin Mariborough Hospital 99 00  Strain Mariborough Hospital 99 00  Strain MA 01702  Strain MA 01702  Strain Mariborough Hospital Strain MA 01702  Strain MA 017	Advocates, Inc.	5010(3)	0C 666,42¢	00 04	00 04	<b>924,939 JU</b>	00 04
rks Hill, Suite 305  migham, MA 01702  E Program at Mariborough Hospital  99 00  attes, Inc.  100 00	Suite 305						
ngham, MA 01702  Pe Program at Mariborough Hospital Pe Program at Mariborough Hospital Pe Program at Mariborough Hospital Sol Cates, Inc. Sol	1 Clarks Hill, Suite 305						
E Program at Marlborough Hospital       \$01c(3)       \$0 00       \$39,825 00       \$0 00         305       stocks, Inc.       \$01c(3)       \$0 00       \$39,825 00       \$0 00         305       sks Hill, Suite 305       stocks Hill	Framıngham, MA 01702						
99 00  cates, Inc.  301c(3)  \$0 00  \$399,825 00  \$90 00  305  rks Hill, Sutte 305  rks Hill, Sutte 305  rks Hill, Sutte 305  sugham, MA 01702  subsham, MA 01702	BRITE Program at Marlborough Hospital						
Solic(3)	\$49,999 00						
cates, Inc.  501c(3)  \$000  \$39,825 00  \$305  rts Hil, Suite 305  rts Hil, Suite 305  sates, Inc.  501c(3)  \$000  \$17,500 00  \$17,500 00  \$17,500 00  \$000  \$1000  \$1000  \$200  \$200  \$200  \$2000  \$20	2012						
305 Rrs Hill, Suite 305 Inghiam, MA 01702 Septem at Mariborough Hospital 25 00 Seates, Inc. 305 Strs Hill, Suite 305 Since 305	Advocates, Inc.	501c(3)	\$0 00	\$39,825 00	00 O\$	\$19,912 50	\$19,912 50
rks Hill, Suite 305         nngham, MA 01702         E Program at Marlborough Hospital         25 00         actes, Inc.         305         305         rks Hill, Suite 305         ngham, MA 01702         giver Telephone Connections (CTC)         00 00         cates, Inc.         305         ks Hill, Suite 305         ngham, MA 01702         ation of Mental Health Residential         ams         00 00	Suite 305						
E Program at Mariborough Hospital       \$010(3)       \$0 00       \$17,500 00       \$0 00         25 00       actes, Inc.       \$0 00       \$17,500 00       \$0 00         305       rest Hill, Suite 305       \$0 00       \$0 00       \$0 00         actes, Inc.       \$010(3)       \$0 00       \$20,000 00       \$0 00         actes, Inc.       \$010(3)       \$0 00       \$0 00       \$0 00         actes, Inc.       \$0 00       \$20,000 00       \$0 00         actes, Inc.       \$0 00       \$20,000 00       \$0 00	l Clarks Hill, Suite 305						
E Program at Marlborough Hospital  25 00  cates, Inc.  305  ivs Hull, Sunte 305  ivs Hull, Sunte 305  ivs Flephone Connections (CTC)  00 00  cates, Inc.  305  ivs Hull, Sunte 30	ramıngham, MA 01702						
25 00 cates, Inc. 301c(3) \$0 00 \$17,500 00 \$00 305 305 rks Hill, Suite 305 ryer Telephone Connections (CTC) 00 00 cates, Inc. 305 rks Hill, Suite 305 siver Telephone Connections (CTC) 00 00 cates, Inc. 305 rks Hill, Suite 305 atton of Mental Health Residential cans 00 00	3RITE Program at Marlborough Hospital						
setes, Inc.  305 305 305 305 305 305 305 305 305 317,500 00 50 00 317,500 00	39,825 00						
cates, Inc.       501c(3)       \$0 00       \$17,500 00       \$0 00         305       ks Hill, Suite 305       \$0 00       \$17,500 00       \$0 00         stver Telephone Connections (CTC)       \$0 00       \$0 00       \$0 00         cates, Inc.       \$01c(3)       \$0 00       \$0 00         ske Hill, Suite 305       stool of Mental Health Residential       \$0 00       \$0 00         auton of Mental Health Residential       auton of Mental Health Residential       \$0 00	:013						;
305 rks Hill, Suite 305 ngham, MA 01702 river Telephone Connections (CTC) 00 00 cates, Inc. 305 rks Hill, Suite 305 rks Hill, Suite 305 ation of Mental Health Residential cans 00 00	dvocates, Inc.	501c(3)	00 0\$	\$17,500 00	00 0 <b>\$</b>	\$17,500 00	00 0\$
rks Hill, Suite 305         ngham, MA 01702         grow Telephone Connections (CTC)         60 00         cates, Inc.       \$01c(3)       \$0 00       \$0 00         sts Hill, Suite 305         ngham, MA 01702         auton of Mental Health Residential         auns         00 00	urte 305						
ngham, MA 01702  tiver Telephone Connections (CTC) 00 00  cates, Inc. 305  ks Hill, Suite 305  ngham, MA 01702  ation of Mental Health Residential  amis 00 00	Clarks Hill, Suite 305						
streer Telephone Connections (CTC) 00 00 cates, Inc. 305 4x8 Hill, Surte 305 ngham, MA 01702 atton of Mental Health Residential amis 00 00	ramıngham, MA 01702						
00 00  cates, Inc.  \$0 1c(3)  \$0 00  \$20,000 00  \$0 00  30 5  Inc.  So 00  \$0 00  So 00	aregiver Telephone Connections (CTC)						
so Son Son Son Son Son Son Son Son Son So	17,500 00						
cates, Inc. \$01c(3) \$0.00 \$20,000.00 \$0.00 305 ks Hill, <b>S</b> uite 305 ngham, MA 01702 ation of Mental Health Residential amis	013				;		
iunte 305 Clarks Hill, Sunte 305 ramingham, MA 01702 valuation of Mental Health Residential rograms 220,000 00	Advocates, Inc.	501c(3)	00 0 <b>\$</b>	\$20,000 00	\$0 00 \$	\$10,000 00	\$10,000 00
Clarks Hill, Suite 305 ramingham, MA 01702 valuation of Mental Health Residential rograms 20,000 00	uite 305						
ramıngham, MA 01702 valuation of Mental Health Residential rograms 20,000 00	Clarks Hill, Suite 305						
valuation of Mental Health Residential rograms 20,000 00 013	ramıngham, MA 01702						
rograms 20,000 00 013	ivaluation of Mental Health Residential						
20,000 00 013	rograms						
510	,20,000 00 ,213						
	510						

					7	A A BAT BAA
		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Ashland Public Schools	Municipality	00 0\$	\$18,515 00	\$0 00	\$9,257 50	\$9,257 50
87 West Union Street	Jo					
Ashland, MA 01721	Government					
Ashland Marijuana Use Reduction						
\$18,515 00 2013						
BayPath Elder Services, Inc.	501c(3)	\$59,691 00	\$0 00	\$0 00	\$59,691 00	\$0.00
33 Boston Post Road West						
Marlborough, MA 01752-1853						
MetroWest Caregiver WebConnect						
\$59,691 00						
RowDoth Fider Services Inc	5010(3)	00 08	\$159 912 00	\$0.00	\$79.956 00	\$79.956 00
33 Boston Post Road West	(2)	•				•
Marlborough, MA 01752-1853						
Caregiving MetroWest						
\$159,912 00						
2013						
Council on Foundations	501c(3)	\$0 00	\$9,680 00	\$0 00	\$9,680 00	\$0 00
2121 Crystal Drive, Suite 700						
Arlıngton, VA 22202						
Membership Dues						
\$9,680 00						
2013 Education Development Center. Inc.	501c(3)	\$149,999 00	\$0.00	\$0 00	\$149,999 00	\$0.00
43 Foundry Avenue						
Waltham, MA 02453-8313						
2012 MetroWest Adolescent Health Survey						
\$599,996 00						
7011						

\$605,343.00 \$0.00			Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
verlopment Center, Inc. 501c(3) \$0.00 \$605,343.00 \$0.00 \$6055.343.00 \$0.00 \$6055.343.00 \$0	Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Ceanedy Community Health Sole(3) \$250,000 00 \$0 00 \$225,000 00 Sole(3) \$250,000 00 \$225,000 00 Sole(3) \$250,000 00 Sole(3) Sole(3) \$255,848 00 Sole(3) Sole(3) \$255,848 00 Sole(3) Sol	Education Development Center, Inc. 43 Foundry Avenue	501c(3)	\$0.00	\$605,343 00	* 00 0\$	\$0.00	\$605,343 00
ceanedy Community Health         \$01c(3)         \$255,000 00         \$0 00         \$255,000 00           Drive         A 01606         \$0 00         \$255,848 00         \$255,848 00         \$255,848 00           Drive         A 01606         A 01606         \$0 00         \$134,152 00         \$67,076 00         \$67,076 00         \$67,076 00         \$67,076 00	Waitham, MA 02453-8313 2014 MetroWest Adolescent Health Survey						
Kennedy Community Health         501c(3)         \$250,000 00         \$250,000 00           Drive         A 01606         \$0 00         \$255,848 00         \$265,848 00           A 01606         A 01606         A 01606         \$60 00         \$134,152 00         \$67,076 00         \$67,0	\$605,343 00 2013						
A 01606  kennedy Community Health 501c(3) \$0.00 \$265,848 00 \$265,848 00  kennedy Community Health 501c(3) \$0.00 \$265,848 00 \$265,848 00  kennedy Community Health 501c(3) \$0.00 \$134,152 00 \$67,076 00 \$67,076 00  Browe A 01606  A 01606  A 01606  A 01606  A 01606  A 01606	Edward M. Kennedy Community Health	501c(3)	\$250,000 00	\$0 00	\$0 00	\$250,000 00	\$0 00
A Oli Golo  A cennedy Health Center  Scannedy Community Health 501c(3) \$0.00 \$2265,848.00 \$2065,848.00  Scannedy Community Health 501c(3) \$0.00 \$134,152.00 \$0.00 \$67,076.00 \$67	Center						
A 01606  Sunedy Health Center  (canaedy Community Health 501c(3) \$0.00 \$265,848 00 \$265,848 00  Drive  A 01606  H Center  A 01606	2000 Century Drive						
cennedy Health Center    Scanedy Community Health   S01c(3)   \$0.00   \$2265,848   00   \$2265,848   00     Drive   A 01606   Center   Scanedy Community Health   S01c(3)   \$0.00   \$134,152   00   \$67,076   00   \$67,076   00     Drive   A 01606   A 01606   Center   C	Worcester, MA 01606						
(ennedy Community Health 501c(3) \$0.00 \$265,848.00 \$0.00 \$265,848.00  Drive A 01606 h Center Cennedy Community Health 501c(3) \$0.00 \$134,152.00 \$0.00 \$67,076.00 \$67,076.00  Drive A 01606 Powses for the Milford Health	Edward M Kennedy Health Center						
(ennedy Community Health 501c(3) \$0.00 \$265,848 00 \$265,848 00 \$205,848 00 \$205,848 00 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$201000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$2010000 \$20100000 \$2010000 \$20100000 \$2010000 \$2010000 \$2010000 \$20100000 \$20100	(Framıngham)						
Kennedy Community Health         501c(3)         \$0 00         \$265,848 00         \$265,848 00           Drive         A 01606         A 01606         \$0 00         \$134,152 00         \$0 00         \$67,076 00	\$1,000,000 00						
Drive A 01606 A Center A connedy Community Health 501c(3) \$0.00 \$134,152.00 \$0.00 \$67,076.00 \$67,076.00 \$67,076.00 \$134,152.00 \$0.000 \$0.0	Zolo Edmond M. Vonnada, Community, Hoolth	5010(3)	, s	\$265 848 00	00 03	\$265.848.00	00 0\$
Drive         A 01606         h Center         cennedy Community Health       \$0 00       \$134,152 00       \$67,076 00         Drive         A 01606         penses for the Milford Health	Contain its aximical community aximi	(2)2122	9	2000	3		
A 01606 A 01606 A Center A canady Community Health 501c(3) \$0.00 \$134,152.00 \$0.00 \$67,076.00  Drive A 01606 Penses for the Milford Health	Cellier						
A 01606  h Center  cennedy Community Health 501c(3) \$0.00 \$134,152.00 \$0.00 \$67,076.00  Drive  A 01606  senses for the Milford Health	2000 Century Drive						
h Center &cennedy Community Health 501c(3) \$0.00 \$134,152.00 \$0.00 \$67,076.00 Brive A 01606 oenses for the Milford Health	Worcester, MA 01606						
Cennedy Community Health         \$01c(3)         \$0 00         \$134,152 00         \$0 00         \$67,076 00           Drive         A 01606           Penses for the Milford Health         A 01606	Milford Health Center						
Kennedy Community Health         \$01c(3)         \$0 00         \$134,152 00         \$67,076 00           Drive         A 01606           A 01606         Penses for the Milford Health         A 01606	\$265,848 00						
Kennedy Community Health 501c(3) \$0.00 \$134,152.00 \$0.00 \$67,076.00 Brive A 01606 Drive A 01606 Drive Milford Health	2013						, ,
Conter 2000 Century Drive Worcester, MA 01606 Operating Expenses for the Milford Health Center \$134,152.00	Edward M. Kennedy Community Health	501c(3)	00 0 <b>\$</b>	\$134,152 00	20 00	267,076 00	\$67,076 UU
2000 Century Drive Worcester, MA 01606 Operating Expenses for the Milford Health Center \$134,152.00	Center						
Worcester, MA 01606 Operating Expenses for the Milford Health Center \$134,152.00	2000 Century Drive						
Operating Expenses for the Milford Health Center \$134,152.00	Worcester, MA 01606						
Center \$134,152.00 2013	Operating Expenses for the Milford Health						
\$134,152.00 2013	Center						
2013	\$134,152.00						
	2013						

		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient ang/or Purpose	ax Status	2013	2013	2013	2013	2013
Framingham Public Schools	Municipality	\$75,000 00	\$0.00	00 0\$	\$0 00	\$75,000 00
31 Flagg Drive #2	of					
Framıngham, MA 01702-5928	Government					
FHS Clinical Care Coordination						
2012						
Framingham Public Schools	Municipality	\$0.00	\$25,000 00	\$0 00	\$12,500 00	\$12,500 00
31 Flagg Drive #2	Jo					•
Framıngham, MA 01702-5928	Government					
Acknowledging Boys The Invisible Link to						
Teen Pregnancy						
\$25,000 00 2013						
Framingham Public Schools	Municipality	\$0.00	\$9,110 00	\$0 00	\$9,110 00	\$0 00
31 Flagg Drive #2	of		•			
Framıngham, MA 01702-5928	Government					
School Mental Health Capacity Instrument						
\$9,110.00						
2013						
Framingham State University 100 State Street Dwight Hall	501c(3)	\$8,450 00	\$0 00	\$0 00	\$8,450 00	\$0 00
Framıngham, MA 01701						
Adventures in Lifelong Learning Program \$16,900 00						
2012						
Framingham State University 100 State Street Dwight Hall	501c(3)	\$0.00	\$117,945 30	\$0 00	\$58,972 65	\$58,972 65
Framingham, MA 01701						
School Nutrition Intervention Program						
(SNIP)						
311,440 50						

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		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Framingham State University 100 State Street Dwight Hall	501c(3)	00 0\$	\$10,000 00	00 0\$	\$5,000 00	\$5,000 00
Framingham, MA 01701						
Adventar es in Ligerong Learning \$10,000 00						
Franklin Council on Aging	Municipality	\$0 00	\$12,245 00	\$0 00	\$6,122 50	\$6,122 50
10 McCahill Street	Jo					
Franklın, MA 02038	Government					
Companion Caregivers In-Home Respite						
Program						
\$12,245 00						
Curry Majore in Health	5010(3)	00 0\$	\$3 250 00	\$0.00	\$3.250 00	\$0 00
1100 Connecticut Ave, NW	(2)3100	3		,		
Suite 1200						
Washington, DC 20036						
Membership Dues						
\$3,250 00						
2013	;	•	•	6	00000	Ç
Grantmakers for Effective Organizations	501c(3)	20 00	\$1,830 00	00 05	\$1,830 00	00.0%
1725 DeSales Street, NW						
Suite 404				,		
Washington, DC 20036						
Membership Dues						
\$1,830 00						
2013		0000	C C C	6	612 500 00	00 08
Health Care For All	501c(3)	\$12,500 00	00.04	00 04	414,500 00	000
Boston MA 02108						
MassHealth Adult Dental Restoration						
Community Action Program						
\$25,000 00						
2012						5

						Canalana Dalana
Occurred and for District	T	Beginning Balance	Newly Allocated	Amended	Amount Paid	Enumy Darance
Recipient anglor Purpose	lax Status	2013	2013	2013	2013	2013
Holliston Public Schools	Municipality	\$39,666 68	00 0\$	00 0\$	\$39,666 68	\$0 00
370 Hollis Street	of					
Holliston, MA 01746	Government					
Grant to Prevent Bullying Among Middle						
School Students						
\$59,500 00						
2011						
Holliston Public Schools	Municipality	\$0 00	\$4,800 00	\$0 00	\$4,800 00	\$0 00
370 Hollis Street	of					
Holliston, MA 01746	Government					
Holliston Public Schools Mental Health						
Capacity Assessment						
\$4,800 00						
2013						
Hopkinton Public Schools	Municipality	\$29,750 02	\$0 00	\$0 00	\$19,833 32	\$9,916 70
89 Hayden Rowe Street	of					
Hopkinton, MA 01748	Government					
Building a Positive School Climate in						
Hopkınton Middle School						
\$59,500 00						
2011						
Hudson Board of Health	Municipality	\$151,321 67	\$0 00	\$0 00	\$30,264 33	\$121,057 33
78 Maın Street	Jo					
Hudson, MA 01749	Government					
Hudson Adolescent Substance Use						
Intervention Initiative						
\$181,586 00						
2012						
Hudson Board of Health	Municipality	00 0\$	\$120,000 00	\$0 00	\$60,000 00	\$60,000 00
78 Main Street	of					
Hudson, MA 01749	Government					
MetroWest Moves						
\$1.20,000 00						

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					FISC	Fiscal Year 2013
Doctor of the Contract of the	Tay Status	Beginning Balance	Newly Allocated	Amended 2013	Amount Paid	Ending Balance
Recipient anglor Fullose Hudson Public Schools	Municipality	\$19,833 36	\$0.00	\$0.00	\$19,833 36	\$0.00
155 Apsley Street Hudson, MA 01749	ot Government					
Bullying Prevention Project \$59,500 00						
ITN GreaterBoston, Inc. 34 Deloss Street	501c(3)	\$71,972 00	\$0 00	\$0 00	\$71,972 00	00 00
Framıngham, MA 01702 <i>Transportation</i> \$143,944 00						
2012 ITN CreatorBoston Inc	5016(3)	00 0\$	\$250,000,00	00 08	80 00	\$250,000,00
34 Deloss Street						
Framingham, MA 01702						
Dignified Transportation \$250,000 00						
2013						
Jewish Family Service of Metrowest 475 Franklın Street, Suite 101	501c(3)	\$11,243 00	\$0 00	\$0 00	\$11,243 00	\$0 00
Framingham, MA 01702						
Managing Diabetes in Seniors A Community Medical Partnership Year II						
\$22,486 00						
Jewish Family Service of Metrowest 475 Franklın Street, Suite 101	501c(3)	00 0\$	\$48,266 65	\$0 00	\$24,133 32	\$24,133 33
Framingham, MA 01702  Enhanced Medical Escort Program						
Volunteers providing transportation to						
medical appointments with social support for frail elders						
\$48,266 65						
4012						7

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					Fisc	Fiscal Year 2013
Reciplent and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Jewish Vocational Service/ReServe Greater Boston 29 Winter Street Boston, MA 02108 ReServe A Hub for Healthy Aging in MetroWest \$48,481 70	501c(3)	00 08	\$48,481 70	00 0 <b>\$</b>	\$24,240 85	\$24,240 85
Justice Resource Institute, Inc. 160 Gould Street, Suite 300 Needham, MA 02494-2300 Healthy Aging with HIV \$50,000 00	501c(3)	\$25,000 00	\$0 00 \$	00 0 <b>%</b>	\$25,000 00	00 00
Justice Resource Institute, Inc. 160 Gould Street, Sunte 300 Needham, MA 02494-2300 Healthy Aging with HIV \$40,000 00	501c(3)	00 0\$	\$40,000 00	00 0 <b>\$</b>	\$20,000 00	\$20,000 00
Community Legal Aid 405 Maın Street Worcester, MA 01608 Miford Health Advocacy Project \$16,000 00	501(c)(3)	00 0\$	\$16,000 00	\$0 00	\$16,000 00	\$0 00 \$
Medfield Council on Aging One Ice House Road Medfield, MA 02052 Adult Respite Care Program \$28,672 00	Municipality of Government	00 0\$	\$28,672 00	00 0\$	\$14,336 00	\$14,336 00

And the second s	Toy Otatio	Beginning Balance	Newly Allocated	Amended 2013	Amount Paid 2013	Ending Balance 2013
Recipient and/or Purpose	idy oldins	00 08	\$2,000,00	\$0.00	\$2,000 00	\$0 00
Medical Comments of the San Post (1981) Wordester Road		<b>,</b>				
Framingham MA 01701						
immigrami, this of the						
Ainsley Jones						
I 10 Ash Street						
Hopkinton, MA 01748						
\$2,000 00						
2013						;
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	20 00
161 Worcester Road						
Framıngham, MA 01701	•	•				
Lısa Ferrellı						
8 Cortland Lane						
Ashland, MA 01721						
2 000 00						
2013						
Medical/Clinical Scholarships		00 0\$	\$2,000 00	\$0.00	\$2,000 00	00 0 <b>\$</b>
161 Worcester Road						
Framingham, MA 01701						
Molly Pearl						
4 Fales Street						
Medway, MA 02053						
2,000 00						
2013						
Medical/Clinical Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	\$0 00 \$
161 Worcester Road						
Framıngham, MA 01701						
Michael McGowan						
57 Oxford Drive						
Franklin, MA 02038						
\$2,000 00						
2012						

Recipient and/or Purpose	Tay Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	aid Ending Balance
sciblelle allator margose	lax Status	5013	2013	2013	2013	2013
Medical/Clinical Scholarships		00 O\$	\$2,000 00	\$0 00	\$2,000 00	00 0\$
161 Worcester Road						
Framıngham, MA 01701						
Kyle Allen						
55 East Central Street, #2						
Natick, MA 01760						
\$2,000 00						
2013						
Medical/Clinical Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road					•	
Framıngham, MA 01701						
Lauren Crowley						
68 Donna Road						
Bellingham, MA 02019						
\$2,000 00						
2013						
Medical/Clinical Scholarships		\$0.00	\$1,000 00	\$0 00	\$1,000 00	\$0.00
161 Worcester Road						
Framıngham, MA 01701						
Lauren Priess						
3 Chadwick Road						
Hudson, MA 01749						
\$1,000 00						
2013						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Matthew Dischinger						
11 Oak Knoll Road						
Natick, MA 01760						
\$2,000 00						

					FISC	riscal Year 2013
	-	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Medical/Clinical Scholarships		\$0 00	\$2,000 00	20 00	\$2,000 00	00 05
161 Worcester Road						
Framingham, MA 01701						
Matthew Donovan						
29 Beatrice Lane						
Holliston, MA 01746						
\$2,000 00						
2013						
Medical/Clinical Scholarships		00 O\$	\$2,000 00	\$0 00	\$2,000 00	20 00
161 Worcester Road						
Framıngham, MA 01701						
Melanse Ann Knight						
10 Trinity Place						
Wayland, MA 01778						
\$2,000 00						
2013						
Medical/Clinical Scholarships		00 O\$	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Katharine Budra						
7 Crestwood Drive						
Ashland, MA 01721						
\$2,000 00						
2013						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Nolan Rothwell						
37 Birch Hill Rd						
Ashland, MA 01721						
\$2,000 00						
2013						11

					FISC	Fiscal Year 2015
		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Medical/Clinical Scholarships		00 0\$	\$2,000 00	00 O\$	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Olivia Marie Morrison						
174 Concord St						
Ashland, MA 01721						
\$2,000 00						
2013						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Megan Rohr						
15 Rolling Lane						
Hudson, MA 01749						
2,000.00						
2013						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Ariana Socci						
33 Pennsylvanıa Ave.						
Needham, MA 02492						
\$2,000 00						
2013						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Kelly Precious						
226 Village Street						
Medway, MA 02053						
\$2,000 00						
2013						

					FISC	Fiscal Year 2013
	ř	Beginning Balance	Newly Allocated	Amended 2013	Amount Paid	Ending Balance
Recipient and/or Purpose Medical/Clinical Scholarshins	l ax Status	\$0.00	\$2,000 00	\$0.00	\$2,000 00	\$0.00
161 Worcester Road						
Framıngham, MA 01701						
Amanda Kuczmiec						
63 Hadley Road						
Framıngham, MA 01701						
\$2,000 00						
2013				;		4
Medical/Clinical Scholarships		\$0 00	\$2,000 00	<b>\$</b> 0 00	\$2,000 00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Katherine Lee Cerulo						
23 Westfield Road						
Natick, MA 01760						
\$2,000 00						
2013						
Medical/Clinical Scholarships		\$0.00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Claire McCarthy						
15 Pleasant St						
Wayland, MA 01778						
\$2,000 00						
2013						
Medical/Clinical Scholarships		\$0.00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
David McCarthy						
15 Pleasant St						
Wayland, MA 01778						
\$2,000 00						
2013						13
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		Regioning Ralance	Newty Allocated	Amondod	Amount Bald	Doid English Delease
Recipient and/or Purpose	Tax Status	2013	Newly Allocated	Amenued 2013	Amount Pald 2013	Enging balance 2013
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Dennis Lau						
15 Langdon Rd						
Wayland MA 01778						
\$2,000 00						
2013						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Desiree Parent						
I Indian Pond Road						
Westborough, MA 01581						
2,000 00						
2013						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0.00	\$2,000 00	\$0.00
161 Worcester Road						
Framıngham, MA 01701						
Gabrielle Tetschner						
3 Sherborne Cirlce						
Ashland, MA 01721						
2,000 00						
2013						
Medical/Clinical Scholarships		\$0.00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						•
Framıngham, MA 01701						
Jennifer Mazier						
4 Trettel Drive						
Milford, MA 01757						
\$2,000 00						
2013						

					LISC	Fiscal Year 2013
Coordinate and loss Described	Tay Status	Beginning Balance	Newly Allocated	Amended 2013	Amount Paid	Ending Balance
Necipient and of Fundose Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Allison Dunbar 30 Madison Avenue Franklin, MA 02038 \$1,000 00	Supplement of the supplement o	00 0\$	00 000 <b>′1\$</b>	2 00 00 0\$	\$1,00 00 00	00 0\$
Metropolitan Area Planning Council 60 Temple Place Boston, MA 02111 Establishment of a Public Health Shared Services District between the Towns of Ashland, Holliston, Hopkinton, and Medway. \$139,112.50	Municipality of Government	\$46,370 82	00 00\$	00 0\$	\$46,370 <b>8</b> 2	00 98
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 KidsCare Connection \$89,551 55	501c(3)	\$44,775 78	00 0\$	\$0 00	\$44,775 78	00 0\$
Millis Public Schools Millis Public Schools Office of the Superintendent 245 Plain Street Millis, MA 02054 DBT Skills Training for Students S6,740 00	Municipality of Government	00 0\$	\$6,740 00	\$0.00	\$3,370 00	\$3,370 00
2013						15

					1130	וסרמו ובמו לחלו
		Beginning Balance	Newly Allocated	Amended	Amount Pald	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Natick Fire Department	Municipality	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00
22 East Central Street	of					
Natick, MA 01760	Government					
Natick High School CPR/AED Training						
\$10,000 00 2013						
Natick Fire Department	Municipality	\$0 00	\$20,000 00	\$0 00	\$0 00	\$20,000 00
22 East Central Street	, Jo					•
Natick, MA 01760	Government					
Natick High School CPR/AED Training						
Project						
\$20,000 00						
2013						
Natick Public Schools	Municipality	\$70,020 66	\$0 00	\$0 00	\$52,515 51	\$17,505 15
13 E Central Street	Jo					
Natick, MA 01760	Government					
BOKS (Best of Kids in School), formerly						
known as Fit Kidz Get Up & Go, Inc.						
\$105,031.00						
2011						
Natick Public Schools	Municipality	\$7,750 00	\$0 00	\$0 00	\$7,750 00	\$0 00
13 E Central Street	of					
Natick, MA 01760	Government					
Improving Schools From Within						
Developing Student Peer Leadership to						
Stop Bullying						
\$31,000 00						
2012						

Natick Public Schools  Natick Public Schools  Natick Public Schools  Sudents with Special Needs  \$9,839 00  2013  Natick Public Schools  \$13 E Central Street  Natick MA 01760  Sudents with Special Needs  \$2,839 00  Annicipality  Of  Of  Covernment  Transitions Program (Currently referred to as the PACE Program)  \$145,100 00  2013  Natick Public Schools  Of  Natick Public Schools  Of  Of  Of  Of  Municipality  Of  Natick MA 01760  Government  Natick MA 01760  Government  Natick Assessment of Mental Health	00 00 00 00 00 00 00 00 00 00 00 00 00	\$9,839 00	00 00 8	\$9,839 00	00 0\$
Central Street  c, MA 01760 mature Health Screenings for mis with Special Needs 9 00 k Public Schools Central Street c, MA 01760 k Public Schools central Street k Public Schools central Street k Public Schools central Street k Public Schools	00 00 00 00 00 00 00 00 00 00 00 00 00	\$145,100 00	00 00 \$		•
c, MA 01760  ntative Health Screenings for  nts with Special Needs 9 00  k Public Schools Central Street c, MA 01760  k Public Schools 100 00  k Public Schools central Street c, MA 01760  k Public Schools c's Assessment of Mental Health H)	00 00 8 80 00 8	\$145,100 00	00 0 <b>%</b>		
ntaine Health Screenings for nts with Special Needs 9 00 k Public Schools Central Street c, MA 01760 ntions Program (Currently referred to PACE Program) 100 00 k Public Schools Central Street c, MA 01760 c's Assessment of Mental Health H)	00 0 <b>\$</b>	\$145,100 00	00 0 <b>\$</b>		
nts with Special Needs 9 00 k Public Schools Central Street c, MA 01760 ntions Program (Currently referred to PACE Program) 100 00 c Public Schools Central Street c, MA 01760 c's Assessment of Mental Health	00 00	\$145,100 00	00 0\$		
k Public Schools Central Street , MA 01760 titons Program (Currently referred to PACE Program) 100 00 k Public Schools Central Street , MA 01760 t's Assessment of Mental Health HJ	00 00 <b>8</b>	\$145,100 00	00 0\$		
k Public Schools Central Street  c, MA 01760 titions Program (Currently referred to PACE Program) 100 00 k Public Schools Central Street c, MA 01760 t's Assessment of Mental Health H)	00 00 8 90 00 S	\$145,100 00	\$0 00		
Central Street  4, MA 01760  1110ns Program (Currently referred to PACE Program) 100 00  k Public Schools Central Street 5, MA 01760  c's Assessment of Mental Health H)	00 0 <b>\$</b>	00 108 23		\$72,550 00	\$72,550 00
t, MA 01760  Hons Program (Currently referred to PACE Program)  100 00  k Public Schools  Central Street  t, MA 01760  's Assessment of Mental Health  H)	00 0 <b>\$</b>	00 108 23			
ntions Program (Currently referred to PACE Program) 100 00 k Public Schools Central Street c, MA 01760 f's Assessment of Mental Health H)	00 0 <b>\$</b>	00 108 73			
PACE Program) 100 00 k Public Schools Central Street c, MA 01760 f's Assessment of Mental Health H)	00 08	67 801 00			
100 00 k Public Schools Central Street c, MA 01760 c's Assessment of Mental Health H)	\$0 00 \$	\$7 801 00			
k Public Schools Central Street 5, MA 01760 c's Assessment of Mental Health H)	\$0.00	87 801 00			
	00 0 <b>\$</b>	\$7.801.00			
		00,100,10	\$0 00	\$7,801 00	\$0 00
uck's Assessment of Mental Health AMH)					
4WH)					
\$7,801 00					
Town of Natick Municipality	\$12,590 00	\$0 00	\$0 00	\$12,590 00	\$0 00
179 Boden Lane of					
Natick, MA 01760 Government					
Natick Community Senior Center Exercise					
Continuation Grant					
\$25,180 00					
2012					
Natick Service Council, Inc. 501c(3)	\$0 00	\$50,000 00	\$0 00	\$25,000 00	\$25,000 00
2 Webster Street					
Natick, MA 01760					
Heart Healthy Food Pantry (HHFP)					
\$50,000 00					

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					LISC	Fiscal Year 2015
		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Natick Visiting Nurse Association 209 W Central St, Suite 313 Natick, MA 01760 MetroWest Meds \$285,510 72	501c(3)	00 0\$	\$285,510 72	00 0\$	\$285,510 72	00 0\$
National Alliance On Mental Illness Of Massachusetts Schrafft's Center 529 Main Street Boston, MA 02129 Mental Health and the Criminal Justice System. Preventing Unnecessary Arrests and Incarceration \$20,000 00	501(c)(3)	\$10,000 00	00 0\$	00 0\$	\$10,000 00	00 0 <b>\$</b>
National Alliance On Mental Illness Of Massachusetts Schrafft's Center 529 Main Street Boston, MA 02129 NAMI Mass Crisis Intervention and Diversion Project \$17,500 00	501(c)(3)	00 0\$	\$17,500 00	00 0 <b>\$</b>	\$8,750 00	\$8,750 00
Needham Public Schools 1330 Highland Avenue Needham, MA 02492 Bullying Prevention Among Middle School Students \$59,500 00	Municipality of Government	\$29,750 02	00 0\$	%0 00 \$0	\$9,916.66	\$19,833 36
						18

Recipient and/or Purpose		Degiming Dalance	Newly Allocated	nanialik	Amount Faig	
	Tax Status	2013	2013	2013	2013	2013
Needham Public Schools	Municipality	\$0 00	\$1,190 00	\$0 00	\$1,190 00	\$0 00
1330 Highland Avenue	Jo					
Needham, MA 02492	Government					
Conducting School Mental Health						
Capacity Assessment						
\$1,190 00						
2013						
New England Eye Institute	501c(3)	\$6,000 00	\$0 00	\$0 00	\$6,000 00	\$0 00 \$0
940 Commonwealth Avenue						
Boston, MA 02115						
The Framingham Public School Vision						
Center Eveglass Fund						
\$\$ 000 00						
40,000 00 2012						
New England Eve Institute	501c(3)	\$0.00	\$6,000 00	\$0 00	\$3,000 00	\$3,000 00
940 Commonwealth Avenue	`		•			•
Boston, MA 02115						
The Fransspham Public School Vision						
Center Eyegtass runa						
\$6,000 00						
2013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Julie Colantuoni						
3 Central Street #1						
Westborough, MA 01581						
\$2,000 00						
2013						

					FISC	Fiscal Year 2013
Recipient and/or Durnose	Tay Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Nursing Scholarships	enible val	\$0.00	\$1,000 00	\$0.00	\$1,000 00	\$0.00
161 Worcester Road			•		•	
Framıngham, MA 01701						
Heather Perkins						
10 Wheelwright Dr						
Northborough, MA 01532						
\$1,000 00						
2013						
Nursing Scholarships		\$0 00	\$1,000 00	<b>\$</b> 0 00	\$1,000 00	\$0 00
101 Worcester Koad						
Framingham, MA 01701						
Whitney Hiynh						
157 Beach Street						
Marlborough, MA 01752						
\$1,000 00						
2013						
Nursing Scholarships		\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Virginia Chacon						
137 Milk Street						
Westborough, MA 01581						
\$1,000 00						
2013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Patrick Mwaura						
32 Main Street #10						
Mariborough, MA 01752						
\$2,000 00						
2013						00

Section			Boolening Ralance	Newly Allocated	Amended	Amount Paid	
Holarships         \$0.00         \$1,000 00         \$1,000 00           In MA 0.701         \$0.00         \$1,000 00         \$1,000 00           Solvest         \$1,000 00         \$1,000 00         \$1,000 00           In MA 0.702         \$0.00         \$1,000 00         \$1,000 00           In MA 0.701         \$0.00         \$2,000 00         \$2,000 00           In MA 0.701         \$0.00         \$2,000 00         \$2,000 00           In MA 0.701         \$0.00         \$1,000 00         \$1,000 00           In MA 0.702         \$1,000 00         \$1,000 00         \$1,000 00           In MA 0.702         \$1,000 00         \$1,000 00         \$1,000 00	Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
ter Road	Nursing Scholarships		00 0\$	\$1,000 00	\$0 00	\$1,000 00	00 0\$
1, MA 01701  1029a  7. Street  1, MA 01702  80 00 \$1,000 00 \$1,000 00  1, MA 01752  Street  1, MA 01752  1, MA 01752  1, MA 01773  1, M	61 Worcester Road						
### 1700 00 \$1,0	ramıngham, MA 01701						
r Street n, MA 01702 so oo	delissa Montoya						
## Of 1702  ## Of	64C Beaver Street						
ter Road  1, MA 01701  Street  3, MA 01732  Street  1, MA 01732  Ma 01701  A Manaships  1, MA 01732  Street  1, MA 01732	ramıngham, MA 01702						
ter Road         \$1,000 00         \$1,000 00         \$1,000 00           ter Road         Street         Street         Street           th MA 01752         \$0 00         \$2,000 00         \$2,000 00           ter Road         ter Road         th MA 01752         \$0 00         \$1,000 00         \$1,000 00           ter Road         th MA 01752         \$1,000 00         \$1,000 00         \$1,000 00         \$1,000 00	1,000 00						
ter Road         \$1,000 00         \$1,000 00         \$1,000 00           ter Road         \$0.00         \$2,000 00         \$2,000 00           ter Road         \$1,000 00         \$2,000 00         \$2,000 00           ter Road         \$1,000 00         \$1,000 00         \$1,000 00           ter Road         \$1,000 00         \$1,000 00         \$1,000 00           ter Road         \$1,000 00         \$1,000 00         \$1,000 00	013				;	4	
ter Koad  b. MA 01752  c. Street  c. Street  c. MA 01752  c. MA 01752  s. Street  c. MA 01752  n eacdow Street, Apt #6  c. MA 01752  s. Street  s. MA 01752  s. Street  s. MA 01752  str. MA 01752  str. MA 01752  str. Road  c. MA 01752  str. MA 01752  str. MA 01752  str. Road  c. MA 01752  str. MA 01752  str. MA 01752  str. MA 01752  str. MA 01752	ursing Scholarships		00 0\$	\$1,000 00	\$0 00	\$1,000 00	00 09
symmetry of the state of the st	51 Worcester Road						
So on \$2,000 00 S2,000 00	ramıngham, MA 01701						
Street h, MA 01752 h, MA 01752 h, MA 01752 so 00 \$2,000 00 \$2,000 00 ster Road h, MA 01701 h, MA 01752 h, MA 01752 h, MA 01752 h, MA 01752 so 00 \$1,000 00 so	mily Papile						
th, MA 01752         ter Road       \$0 00       \$2,000 00         ter Road       \$0 00       \$2,000 00         ter Road       \$0 00       \$1,000 00         th, MA 01752       \$0 00       \$1,000 00         ter Road       \$0 00       \$1,000 00         th, MA 01701       Auller         d Curcle       \$th, MA 01532	9 Hastings Street						
ter Road  1, MA 01701  1, MA 01752  2, 000 00 \$1,000 00 \$1,000 00  1, Maller d Circle  1, MA 01532	farlborough, MA 01752						
bolarships	00 0001						
ter Road       \$0.00       \$2,000 00       \$2,000 00         ter Road       1, MA 01701       1000 00 <td>)13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	)13						
Orcester Road         Brown         Brown         orough, MA 01752         0 00         ng Scholarships         Orcester Road         ngham, MA 01701         hwood Circle         borough, MA 01532         0 00    \$1,000 00  \$1,	ursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Brown Brown oadmeadow Street, Apt #6 orough, MA 01752 ) 00  ng Scholarships orcester Road sgham, MA 01701 uberly Miller hwood Circle borough, MA 01532	i Worcester Road						
Brown         coadineadow Street, Apt #6         orough, MA 01752         ) 00         mg Scholarships       \$0 00         'orcester Road         ngham, MA 01701         uberly Miller         hwood Circle         borough, MA 01532         ) 00	amıngham, MA 01701						
orangle and ow Street, Apt #6         orough, MA 01752         1 00         orough, MA 01752         1 00         or custs         or caster Road         ng Scholarships         orcester Road         ng Scholarships         orcester Road         ng Scholarships         orcester Road         nberly Miller         hwood Circle         borough, MA 01532         000	awn Brown						
orough, MA 01752         0 00         0 00         ng Scholarships       \$0 00       \$1,000 00         orcester Road         ngham, MA 01701         nberly Miller         hwood Circle         borough, MA 01532         0 00	11 Broadmeadow Street, Apt #6						
0 00       \$1,000 00       \$1,000 00         ng Scholarships       \$0 00       \$1,000 00         orcester Road       \$1,000 00       \$1,000 00         ngham, MA 01701       \$1,000 00       \$1,000 00         nberly Miller       *hwood Circle       *hwood Circle         borough, MA 01532       *hwood Circle       *hwood Circle	arlborough, MA 01752						
g Scholarships       \$0 00       \$1,000 00       \$1,000 00         orcester Road       10 00 00	2,000 00						
g Scholarships       \$0 00       \$1,000 00         orcester Road       \$1,000 00       \$1,000 00         igham, MA 01701       10 10 10 10 10 10 10 10 10 10 10 10 10 1	)13						:
11 Worcester Road "amungham, MA 01701  Kimberly Miller Beechwood Circle orthborough, MA 01532	ursing Scholarships		\$0.00	\$1,000 00	\$0 00	\$1,000 00	00 0\$
amungham, MA 01701  Kunberly Miller  Beechwood Circle  orthborough, MA 01532	51 Worcester Road						
Kimberly Miller Beechwood Circle orthborough, MA 01532 1,000 00	amıngham, MA 01701						
Beechwood Cırcle orthborough, MA 01532 1,000 00	Kımberly Miller						
orthborough, MA 01532 1,000 00	Beechwood Circle						
00 000 1	orthborough, MA 01532						
	\$1,000 00						

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					FISC	-Iscal Year 2013
Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended 2013	Amount Pald 2013	Ending Balance 2013
Nursing Scholarships		\$0.00	\$2,000 00	\$0.00	\$2,000 00	\$0.00
161 Worcester Road			•		•	
Framıngham, MA 01701						
Chioma Nwaka-eke						
38 Silver Hill Lane, Apt. #8						
Natick, MA 01760						
\$2,000 00						
2013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Brisa Marie Consoletti						
64 Nason Street						
Bellingham, MA 02019						
\$2,000 00						
013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Barbara O'Connor						
8 Copperfield Lane						
Franklin, MA 02038						
\$2,000 00						
2013						
Nursing Scholarships		\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0.00
161 Worcester Road						
Framıngham, MA 01701						
Katie Cronin						
46 Washington Street, Apt. 2						
Hudson, MA 01749						
\$1,000 00						
2013						

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		Beginning Balance	Newly Allocated	Amended	Amount Paid	aid Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Nursing Scholarships		00 0\$	\$2,000 00	\$0.00	\$2,000 00	00 0\$
161 Worcester Road						
Framıngham, MA 01701						
Susan Forde						
37 Waushakum Blvd						
Framingham, MA 01702						
\$2,000 00						
2013						
Nursing Scholarships		\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Mispa Sango						
75A Beaver Park Road						
Framıngham, MA 01702						
\$1,000 00						
2013						
Nursing Scholarships		\$0.00	\$2,000 00	\$0.00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA Q1701						
Molly DeMilia						
10 Cider Mill Road						
Framingham, MA 01701						
\$2,000 00						
2013						
Nursing Scholarships		\$0.00	\$2,000.00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Monika Horava						
84 Oakland Street						
Medway, MA 02053						
\$2,000 00						
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					LISC	Fiscal Year 2015
		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Nursing Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	<b>\$</b> 0 00
161 Worcester Road						
Framingham, MA 01701						
Nathaniel Eng						
6 Arbor Way						
Framingham, MA 01701						
\$2,000 00						
2013						
Nursing Scholarships		\$0.00	\$1,000 00	\$0 00	\$1,000 00	\$0.00
161 Worcester Road	,					
Framıngham, MA 01701						
Nicole Johnson						
127 Highland Street						
Milford, MA 01757						
\$1,000 00						
2013						
Nursing Scholarships		\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Pamela A Lusek						
4 Rev. Thomas Hooker Road						
Westborough, MA 01581						
\$1,000 00						
2013						
Nursing Scholarships		\$0.00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Rebecca Hoyt						
112 Phelps Road						
Framingham, MA 01702						
\$2,000 00						
2013						

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					FISC	-iscal Year 2013
		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Nursing Scholarships		20 00	\$2,000 00	00 0%	\$2,000 00	00 08
161 Worcester Road						
Framingham, MA 01701						
Shannon Gusmını						
11 Second Street						
Natick, MA 01760						
\$2,000 00						
2013				;		4
Nursing Scholarships		\$0.00	\$2,000 00	\$0 00 \$	\$2,000 00	\$0.00 \$0.00
161 Worcester Road						
Framingham, MA 01701						
Jessica Chouinard						
85 Fianders Rd						
Westborough, MA 01581						
\$2,000 00		•				
2013						;
Nursing Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	00 0 <b>\$</b>
161 Worcester Road						
Framıngham, MA 01701						
Sylcarme Vixamar						
57 Conant Road						
Franıngham, MA 01702						
\$2,000 00						
2013			:	;		
Nursing Scholarships		\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Tanıa Montanez						
411 Charlestown Meadows Drive						
Westborough, MA 01581						
\$1,000 00						•
2013						25

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Reciplent and/or Purpose. Nursing Scholarships						
Nursing Scholarships	Side Side	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Nursing Scholarships	lay olalus	5000	\$1.00	2013	£102 000 00	2013
		00 0\$	\$1,000 00	20 00	\$1,000 00	20 00
161 Worcester Road						
Framıngham, MA 01701						
Tarryn Phaneuf						
29 Oak Ridge Lane						
Ashland, MA 01721						
\$1,000 00						
2013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Megan Tebeau						
24 North Bow Street						
Milford, MA 01757						
\$2,000.00						
2013						
Nursing Scholarships		\$0 00	\$1,000 00	\$0.00	\$1,000 00	\$0 00
161 Worcester Road					•	
Framıngham, MA 01701						
Sarah Larson						
8 Riley Road						
Northborough, MA 01532						
\$1,000 00						
2013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
61 Worcester Road						
Framıngham, MA 01701						
Allıson Dumart						
383 Oakland PKWY						
Franklın, MA 02038						
\$2,000 00						
2013						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Nursing Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	00 0\$
161 Worcester Road						
Framıngham, MA 01701						
Laura Houpt						
20 Oak Hill Road						
Sudbury, MA 01776						
2,000 00						
2013						
Nursing Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	00 0\$
51 Worcester Road						
Framingham, MA 01701						
Kristina Ellmore						
23 Glines Ave						
Milford, MA 01757						
\$2,000 00						
2013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	00 O\$
161 Worcester Road						
Framıngham, MA 01701						
Kelly Marie Ney						
5 Eugene Cırcle						
Milford, MA 01757						
\$2,000 00						
13						
Nursing Scholarships		\$0 00	\$2,000 00	<b>\$</b> 0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Kailey Dowd						
49 West Hill Road						
Mendon, MA 01756						
\$2,000 00						
)13						

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	T	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Nursing Scholarships		00 0\$	\$2,000 00	00 O\$	\$2,000 00	<b>2</b> 0 00
161 Worcester Road						
Framıngham, MA 01701						
Jessica L DeFinis					1	
19 Garrison Road						
Wellesley, MA 02482						
\$2,000 00						
2013						
Nursing Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Judith Allen						
55 East Central Street #2						
Natick, MA 01760						
\$2,000 00						
2013						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Jennifer MacGregor						
7 Forest Ave						
Natick, MA 01760						
\$2,000 00						
2013						
Nursing Scholarships		\$0.00	\$1,000 00	\$0 00	\$1,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Jennifer Lannigan						
22 Essex Street						
Norfolk, MA 02056						
\$1,000 00						
2013						
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		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Nursing Scholarships		00 0\$	\$2,000 00	\$0 00 \$0	\$2,000 00	\$0 00 \$0
161 Worcester Road						
Framıngham, MA 01701						
Frankse Mueller						
71 South Street						
Northborough MA 01532						
\$2,000 00						
2013						
Nursing Scholarships		\$0 00	\$1,000 00	\$0 00	\$1,000 00	20 00
51 Worcester Road						
Framıngham, MA 01701						
arına Filosa						
23 Woodridge Road						
Milford, MA 01757						
00 000						
2013						
Nursing Scholarships		\$0.00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framıngham, MA 01701						
Amanda C. Crea						
1076 South Main Street						
Bellingham, MA 02019						
\$2,000 00						
2013						
Nursing Scholarships		00 0\$	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
amıngham, MA 01701						
Alyssa M Magrı						
11A Raymond Marchettı Street						
Ashland, MA 01721						
\$2,000 00						

		Beginning Balance	Newly Allocated	Amended	Amount Pald	ald Ending Balance
Recipient and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Nursing Scholarships 161 Worcester Road		00 0\$	\$2,000 00	00 0\$	\$2,000 00	00 0\$
Framingham, MA 01701 Mariam Kohn-Woods						
94 Puritan Lane						
Sudbury, MA 01776						
\$2,000 00						
Oil. College of Electronics	5012/31	00 000 0ca	00 U\$	00 00	\$10,000,00	, \$10,000,00
Olin College of Engineering Olin College	3010(3)	00,000,07¢	200	9	00 000,019	00.000
1000 Olin Way						
Needham, MA 02492						
Engineering for Humanity: Helping Elders						
Age in Place through Parinerships for						
Healthy Living						
\$60,000 00						
2011		;		;		4
One Fund Boston, Inc.	501c(3)	\$0.00	\$5,000 00	00 0\$	\$5,000 00	90 0 <b>%</b>
800 Boyiston Street #990009						
Boston, MA 02199						
Community Sponsorship for Boston						
Marathon Victims						
\$5,000 00						
2013				:		;
Pelham Apts. Recreation and Computer	501c(3)	\$0 00	\$4,500 00	\$0 00	\$4,500 00	00 0\$
Networks Center						
75 Second Street						
Framıngham, MA 01702						
Cudate						
2013						
						30

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid Ending Balance 2013 2013	Ending Balance 2013
Meculain and of Lague of Massachusetts Massachusetts 1055 Commonwealth Ave Boston, MA 02215 Keeping Kids Healthy' Comprehensive Outreach and Sex Education for Young People and Parents \$56,673.00	501c(3)	\$28,336 50	00 O\$	\$0.00	\$28,336 50	\$0 00 \$
Planned Parenthood League of Massachusetts 1055 Commonwealth Ave Boston, MA 02215 Keeping Kids Healthy Comprehensive Outreach and Sex Education for Young People and Parents 533,747 00	501c(3)	00 08	<b>\$33,747</b> 00	00 00\$	\$16,873 50	\$16,873 50
Reach Beyond Domestic Violence Inc PO Box 540024 Waltham, MA 02454 Peers Against ViolencE (PAVE) 539,762 29	501(c)(3)	\$19,881 15	\$0 00	00 0\$	\$19,881 15	80 00 80 00
Reach Beyond Domestic Violence Inc PO Box 540024 Waltham, MA 02454 Peers Against ViolencE (PAVE) in Wayland and Wellesley \$23,511 12	501(c)(3)	00 0 <b>8</b>	\$23,511 12	00 0 <b>%</b>	\$11,755 56	\$11,755 56

					LISC	riscal rear 2015
Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Pald 2013	Ending Balance 2013
Senior Support Foundation/ Holliston,	Municipality	\$0.00	\$9,775 00	00 0\$	00 0\$	\$9,775 00
Dover and Sherborn COA	of					
150 Goulding Street	Government					
Holliston, MA 01746						
Fall Prevention Programs in Holliston,						
Sherborn, Dover and Surrounding						
Communities						
\$9,775 00 2013						
Share Our Strength, Inc.	501c(3)	\$30,000 00	\$0 00	\$0 00	\$30,000 00	\$0.00
318 West 2nd Street, Suite 2						,
South Boston, MA 02127						
Cooking Matters Massachusetts in the						
MetroWest						
\$60,000 00						
2012						
Share Our Strength, Inc.	501c(3)	\$0 00	\$42,05600	\$0 00	\$21,028 00	\$21,028 00
318 West 2nd Street, Suite 2						
South Boston, MA 02127						
Cooking Matters Massachusetts in the						
MetroWest						
\$42,056 00						
2013						
South Middlesex Opportunity Council, Inc. 300 Howard Street	501c(3)	\$0 00 \$	\$40,000 00	\$0 00	\$40,000 00	\$0 00
Framıngham, MA 01702						
Healthcare Navigator Program						
\$40,000 00						
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		Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Reciplent and/or Purpose	Tax Status	2013	2013	2013	2013	2013
Town of Natick	Municipality	\$32,500 00	\$0.00	\$0 00	\$0 00	\$32,500 00
13 East Central Street	Jo					
Natick, MA 01760	Government					
Safe Steps						
\$65,000 00 2011						
Wayside Youth & Family Support	501c(3)	\$14,292 00	\$0 00	\$0 00	\$14,292 00	\$0 00
Network, Inc.						
l Frederick Abbott Way						
Framingham, MA 01701						
Tempo Young Adult Resource Center.						
Improving the Health Status of Vuinerable						
Young Adults						
\$28,584 00						
2012						
Wayside Youth & Family Support	501c(3)	00 0\$	\$19,520 00	00 O\$	\$19,520 00	\$0 00
Network, Inc.						
1 Frederick Abbott Way						
Framıngham, MA 01701						
Performance Measurement Project						
\$19,520 00						
2013						
Grand Totals (138 items)		\$1,301,693,16	\$2,861,165 49	\$0 00	\$2,418,093 71	\$1,744,764,93