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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2012

Open to public inspection

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning OCT 1, 2012, and ending SEP 30, 2013

Name of foundation

ENDOWMENT FOR HEALTH, INC.

Number and street (or P.O. box number if mail is not delivered to street address)

ONE PILLSBURY STREET

Room/suite

301

City or town, state, and ZIP code

CONCORD, NH 03301

A Employer identification number

02-0512290

B Telephone number

603-228-2448

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☒

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 82,180,630. (Part I, column (d) must be on cash basis.)

J Accounting method:

☐

Cash

☒

Accrual

☐

Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 13,186,185.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

16b Accounting fees

16c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

N/A

67,350.

67,350.

1,226,898.

1,226,898.

1,059,543.

STATEMENT 1

1,055,317.

205,872.

2,353,791.

2,349,565.

205,872.

218,922.

0.

218,922.

360,588.

0.

360,588.

220,936.

0.

220,936.

11,096.

0.

7,591.

20,638.

0.

20,638.

420,053.

155,963.

263,940.

41,244.

0.

0.

956.

0.

80,431.

0.

80,475.

65,459.

0.

64,631.

9,661.

0.

9,661.

59,322.

0.

59,324.

1,509,306.

155,963.

1,306,706.

1,941,225.

1,966,912.

3,450,531.

155,963.

3,273,618.

<1,096,740.>

2,193,602.

205,872.

RECEIVED

FEB 25 2014

OGDEN, UT

STMT 2

STMT 3

STMT 4

STMT 5

STMT 6

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	45,664.	71,624.	71,624.
	2 Savings and temporary cash investments	170,592.	478,025.	478,025.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	34,668.	14,799.	14,799.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	76,578,258.	79,986,667.	79,986,667.
	14 Land, buildings, and equipment: basis ▶ 124,741.			
	Less accumulated depreciation ▶ 124,741.	3,730.	0.	0.
	15 Other assets (describe STATEMENT 8)	1,681,362.	1,629,515.	1,629,515.
	16 Total assets (to be completed by all filers)	78,514,274.	82,180,630.	82,180,630.
	17 Accounts payable and accrued expenses	72,611.	46,875.	
	18 Grants payable	1,458,219.	1,134,728.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	1,530,830.	1,181,603.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	76,983,444.	80,999,027.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	76,983,444.	80,999,027.	
	31 Total liabilities and net assets/fund balances	78,514,274.	82,180,630.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	76,983,444.
2 Enter amount from Part I, line 27a	2	<1,096,740.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	5,112,323.
4 Add lines 1, 2, and 3	4	80,999,027.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	80,999,027.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P	VARIOUS	VARIOUS
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,179,185.		12,123,868.	1,055,317.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,055,317.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,055,317.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	2,409,877.	75,432,695.	.031947
2010	4,077,475.	77,991,413.	.052281
2009	3,348,659.	73,357,289.	.045649
2008	4,604,546.	65,938,820.	.069831
2007	6,377,664.	96,282,156.	.066239

2 Total of line 1, column (d)	2	.265947
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053189
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	78,734,365.
5 Multiply line 4 by line 3	5	4,187,802.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,936.
7 Add lines 5 and 6	7	4,209,738.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,273,618.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	43,872.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	43,872.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	43,872.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	50,313.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	50,313.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,441.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ 6,441. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	STATEMENT 9	STMT 10	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ENDOWMENTFORHEALTH.ORG			13	X	
14	The books are in care of ► SUSAN FULTON Telephone no. ► 603-228-2448 Located at ► ONE PILLSBURY STREET, SUITE 301, CONCORD, NH ZIP+4 ► 03301					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ► , , ,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**5b****X****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		218,922.	82,275.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIM FIRTH - ONE PILLSBURY STREET, SUITE 301, CONCORD, NH 03301	PROGRAM DIRECTOR 37.50	79,766.	28,444.	0.
KAREN AGER - ONE PILLSBURY STREET, SUITE 301, CONCORD, NH 03301	DIR COMMUNICATIONS 37.50	82,922.	22,830.	0.
SUE FULTON - ONE PILLSBURY STREET, SUITE 301, CONCORD, NH 03301	DIR OF GRANTS MGT & FINANCE 37.50	73,025.	24,597.	0.
KELLY LAFLAMME - ONE PILLSBURY STREET, SUITE 301, CONCORD, NH 03301	PROGRAM DIRECTOR 30.00	62,351.	6,235.	0.
CHERYL DEMPSEY - ONE PILLSBURY STREET, SUITE 301, CONCORD, NH 03301	ADMIN MANAGER 37.50	48,350.	19,618.	0.
Total number of other employees paid over \$50,000				0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE BRIDGESPAN GROUP - 535 BOYLSTON STREET, 10TH FLOOR, BOSTON, MA 02116	STRATEGIC PLANNING ADVISOR	200,000.
PRIME BUCHHOLZ AND ASSOCIATES - PEASE INTERNATIONAL TRADEPORT, 273 CORPORATE DRIVE,	INVESTMENT ADVISOR	91,647.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	77,964,971.
b	Average of monthly cash balances	1b	578,442.
c	Fair market value of all other assets	1c	1,389,952.
d	Total (add lines 1a, b, and c)	1d	79,933,365.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	79,933,365.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,199,000.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	78,734,365.
6	Minimum investment return. Enter 5% of line 5	6	3,936,718.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,936,718.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	43,872.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	43,872.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,892,846.
4	Recoveries of amounts treated as qualifying distributions	4	205,872.
5	Add lines 3 and 4	5	4,098,718.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,098,718.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,273,618.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,273,618.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	3,273,618.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2012)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				4,098,718.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			990,445.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 3,273,618.				
a Applied to 2011, but not more than line 2a			990,445.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				2,283,173.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				1,815,545.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|---|----------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| (6) Performance of services or membership or fundraising solicitations | | X | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and believe it is true, correct, and complete Declaration


Signature of officer or trustee

2-13-14
Date

► Treasurer
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
WILLIAM G. STEELE
JR., CPA

Preparer's signature 

Date 2/12/14

Check ☐ if
self-employed

PTIN	
------	--

P00801253

Firm's name ▶ **WILLIAM STEELE & ASSOCIATES, P.C.**

Firm's EIN ► 02-0383073

Firm's address ► 40 STARK STREET
MANCHESTER, NH 03101

Phone no. (603) 622-8881

Form **990-PF** (2012)

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
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(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
			PURCHASED	VARIOUS	VARIOUS
PUBLICLY TRADED SECURITIES					
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
13,179,185.	12,123,868.	0.	0.	1,055,317.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
			PURCHASED	VARIOUS	VARIOUS
FURNITURE					
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
7,000.	30,687.	0.	27,913.	4,226.	

NET GAIN OR LOSS FROM SALE OF ASSETS	1,059,543.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	1,059,543.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	11,096.	0.		7,591.
TO FM 990-PF, PG 1, LN 16A	11,096.	0.		7,591.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	20,638.	0.		20,638.
TO FORM 990-PF, PG 1, LN 16B	20,638.	0.		20,638.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING - INVESTMENT	91,647.	91,647.		0.
CONSULTING	264,090.	0.		263,940.
INVESTMENT FEES	64,316.	64,316.		0.
TO FORM 990-PF, PG 1, LN 16C	420,053.	155,963.		263,940.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE	41,244.	0.		0.
TO FORM 990-PF, PG 1, LN 18	41,244.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE EXPENSE	19,464.	0.		19,464.
OFFICE EXPENSE	16,418.	0.		16,405.
TELEPHONE EXPENSE	10,077.	0.		10,092.
REPAIRS & MAINTENANCE	9,175.	0.		9,175.
FREIGHT/POSTAGE	682.	0.		682.

MISCELLANEOUS	3,506.	0.	3,506.
TO FORM 990-PF, PG 1, LN 23	59,322.	0.	59,324.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT	FMV	76,931,966.	76,931,966.
INVESTMENT IN LTD PARTNERSHIP	FMV	3,054,701.	3,054,701.
TOTAL TO FORM 990-PF, PART II, LINE 13		79,986,667.	79,986,667.

FORM 990-PF	OTHER ASSETS	STATEMENT	8
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	5,500.	2,292.	2,292.
LOAN RECEIVABLE	1,675,000.	1,615,502.	1,615,502.
OTHER RECEIVABLE	862.	11,721.	11,721.
TO FORM 990-PF, PART II, LINE 15	1,681,362.	1,629,515.	1,629,515.

FORM 990-PF

TRANSFERS TO CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 9

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

HEALTH STRATEGIES OF NEW HAMPSHIRE, INC

20-8632971

ADDRESSONE PILLSBURY STREET, SUITE 301
CONCORD 03301DESCRIPTION OF TRANSFERAMOUNT
OF TRANSFER

200,000.

TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES

200,000.

FORM 990-PF	LIST OF CONTROLLED ENTITIES PART VII-A, LINE 11	STATEMENT 10
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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
HEALTH STRATEGIES OF NEW HAMPSHIRE, INC	20-8632971

ADDRESS

ONE PILLSBURY STREET, SUITE 301
CONCORD 03301

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 11
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SUSAN R. CHOLLET ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
EDDIE EDWARDS ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
ORVILLE FITCH ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
RANDY FOOSE ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 2.00	0.	0.	0.
MARGARET FRANCKHAUSER ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	VICE CHAIR 2.00	0.	0.	0.
JODY HOFFER GITTELL ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.

ENDOWMENT FOR HEALTH, INC.

02-0512290

YVONNE GOLDSBERRY ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	SECRETARY 2.00	0.	0.	0.
CORDELL JOHNSTON ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
STEVE LAWLOR ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
CAROLINE MCCARLEY ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
KATHLEEN MURPHY ONE PILLSBURY STREET, SUITE 301 CONCORD, VT 03301	DIRECTOR 1.00	0.	0.	0.
SANDRA PELLETIER ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	CHAIR 3.00	0.	0.	0.
CINDY ROSENWALD ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
MARSHALL ROWE ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	TREASURER 3.00	0.	0.	0.
ADRIENNE RUPP ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
RICHARD H SHOWALTER JR ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	DIRECTOR 1.00	0.	0.	0.
G STEVEN ROWE ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	PRESIDENT 37.50	157,817.	34,881.	0.
MARY VALLIER-KAPLAN ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	VICE PRESIDENT 37.50	61,105.	47,394.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		218,922.	82,275.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ENDOWMENT FOR HEALTH, INC.
ONE PILLSBURY STREET, SUITE 301
CONCORD, NH 03301

TELEPHONE NUMBER

603-228-2448

FORM AND CONTENT OF APPLICATIONS

CALL 603-228-2448 FOR GRANT APPLICATION OR SEE THE ENDOWMENT'S WEBSITE:
WWW.ENDOWMENTFORHEALTH.ORG

ANY SUBMISSION DEADLINES

VARIOUS DATES DEPENDING ON TYPE OF GRANT: SEE APPLICATION FOR DETAILS

RESTRICTIONS AND LIMITATIONS ON AWARDS

PROJECTS MUST BENEFIT THE CITIZENS OF NEW HAMPSHIRE AND BE HEALTH RELATED.
RECIPIENTS MUST BE 501(C)(3) ORGANIZATIONS OR MUNICIPALITIES. SEE
APPLICATION GUIDELINES FOR ADDITIONAL RESTRICTIONS.

Endowment for Health, Inc.
 EIN: 02-0512290
 2012 Form 990-PF

Part XII, Line 3b: Cash Distribution Test

See Part XV for detail of grants paid and approved.
 Purposes of projects and amounts are included in detail

The Part XV amounts set aside will be paid for the specific projects listed within 60 months of the set aside.

Minimum Distribution - Full Payment Period

<u>Tax Year</u>	<u>% Required</u>	<u>Distributable</u>		<u>Amount Disbursed</u>	<u>Balance Due</u>
		<u>Amount</u>			
9/30/2009	100%	2,957,504		5,723,467	(2,765,963)
9/30/2010	100%	3,503,215		4,546,411	(1,043,196)
9/30/2011	100%	3,806,688		4,123,792	(317,104)
9/30/2012	100%	3,904,017		4,580,749	(676,732)
9/30/2013	100%	4,095,860		3,595,530	500,330

Set-Asides (Grants Payable):

		9/30/08	9/30/09	9/30/10	9/30/11
Set-Aside:	9/30/2008	3,548,233			
	9/30/2009		2,188,194		
	9/30/2010			1,238,250	
	9/30/2011				1,754,683

Payments/Amendments:

9/30/2008					
9/30/2009	(2,540,292)				
9/30/2010	(588,386)		(1,507,312)		
9/30/2011	(222,299)		(426,865)	(991,397)	
9/30/2012	(95,938)		(254,017)	(231,288)	(1,549,654)
9/30/2013	(101,318)			(15,565)	(205,029)
	-	-	-	-	-

Endowment for Health, Inc.

EIN: 02-0512290

2012 Form 990-PF

Statement under IRC §4945(h)(3) Regarding Expenditure Responsibility

Pursuant to Treas. Reg. §53.4945-5(d), Endowment for Health, Inc. submits the following information regarding grants made in the year ended 9/30/12 subject to expenditure responsibility.

FY 2012 GRANTS

Grant ID: 1510.07

1. Name and Address of Grantee:

Blue Cross Blue Shield of Massachusetts Foundation
Landmark Center
401 Park Drive
Boston, MA 02215

2. Dates and Amount of Grant:

- 6/18/2012
- \$18,000

3. Purpose of Grant: To deepen national and regional New England media understanding of the intricate and dynamic world of medicine and health care, with an emphasis on the overall health system and special problems facing low-income and uninsured individuals and families.

4. Amount Spent by Grantee: \$18,000

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received May 31, 2013

7. Date of verification of the grantee's reports. Verified June 30, 2013

Grant ID: 2112.02

1. Name and Address of Grantee:

Endowment for Health
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 6/18/2012
- \$26,802

3. Purpose of Grant: To expand diversity within the nursing workforce and nursing education faculty in NH by promoting awareness of the nursing profession among youth from diverse cultures and supporting underrepresented populations to earn a Master's degree in nursing and join the nursing faculty in NH.

4. Amount Spent by Grantee: \$18,980 expended; \$7,822 returned to the Endowment.

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received September 30, 2013

7. Date of verification of the grantee's reports. September 30, 2013

Endowment for Health, Inc.

EIN: 02-0512290

2012 Form 990-PF

Statement under IRC §4945(h)(3) Regarding Expenditure Responsibility

FY 2012 GRANTS (continued)

Grant ID: 1950.02

1. Name and Address of Grantee:

Health Strategies of New Hampshire
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 9/17/2012
- \$3,000

3. Purpose of Grant: To support the operations of Health Strategies to implement the Endowment for Health's work as an organization to advance leadership, foster networking and collaboration, enhance knowledge and support the NH safety net.

4. Amount Spent by Grantee: \$1,317

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received September 30, 2013; Final Report Due June 30, 2014

7. Date of verification of the grantee's reports. September 30, 2013

Grant ID: 1951.07

1. Name and Address of Grantee:

Health Strategies of New Hampshire
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 9/17/2012
- \$10,000

3. Purpose of Grant: To enhance the capacity of NH's leaders and organizations by providing resources to support national and statewide learning opportunities and funding for grant writers.

4. Amount Spent by Grantee: \$6,122

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received September 30, 2013; Final Grant Report due June 30, 2014.

7. Date of verification of the grantee's reports. September 30, 2013

Endowment for Health, Inc.

EIN: 02-0512290

2012 Form 990-PF

Statement under IRC §4945(h)(3) Regarding Expenditure Responsibility

FY 2012 GRANTS (continued)

Grant ID: 2137.06

1. Name and Address of Grantee:

Health Strategies of New Hampshire
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 9/17/2012
- \$10,000

3. Purpose of Grant: To promote the effective implementation of federal health reform in New Hampshire by providing support to key groups and stakeholders foster collaboration and information sharing and to develop needed knowledge and technical capacity.

4. Amount Spent by Grantee: \$1,394.

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received September 30, 2013; Final Grant Report due June 30, 2014.

7. Date of verification of the grantee's reports. September 30, 2013

Grant ID: 2138.01

1. Name and Address of Grantee:

Health Strategies of New Hampshire
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 6/18/2012
- \$14,240

3. Purpose of Grant: To improve the mental health of NH's children and their families by convening a children's mental health collaborative of diverse interests, establishing a baseline of knowledge among participants, developing a statewide, comprehensive, strategic plan, and broadly disseminating it.

4. Amount Spent by Grantee: \$14,240.

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received June 30, 2013

7. Date of verification of the grantee's reports. June 30, 2013

Endowment for Health, Inc.

EIN: 02-0512290

2012 Form 990-PF

Statement under IRC §4945(h)(3) Regarding Expenditure Responsibility

FY 2012 GRANTS (concluded)

Grant ID: 2291

1. Name and Address of Grantee:

Health Strategies of New Hampshire
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 5/2/2012
- \$4,200

3. Purpose of Grant: To strengthen nonprofit organizational capacity by assessing the nonprofit organization's effectiveness in relation to four core capacities—leadership, adaptability, management, and technical capacities—as well as organizational culture using the Core Capacity Assessment Tool Assistance and consultation expertise.

4. Amount Spent by Grantee: \$2,975.

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received September 30, 2013; Final Report due June 30, 2014

7. Date of verification of the grantee's reports. September 30, 2013.

Grant ID: 2311

1. Name and Address of Grantee:

Health Strategies of New Hampshire
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 9/26/2012
- \$218,688

3. Purpose of Grant: To improve the health and health care system of NH especially for the vulnerable and underserved through health reform strategies especially public policy.

4. Amount Spent by Grantee: \$146,097.

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received September 30, 2013; Final Report due June 30, 2014.

7. Date of verification of the grantee's reports. September 30, 2013.

Endowment for Health, Inc.

EIN: 02-0512290

2012 Form 990-PF

Statement under IRC §4945(h)(3) Regarding Expenditure Responsibility

Pursuant to Treas. Reg. §53.4945-5(d), Endowment for Health, Inc. submits the following information regarding grants made in the year ended 9/30/13 subject to expenditure responsibility.

FY13 Grant Awards

Grant ID: 1510.08

1. Name and Address of Grantee:

Blue Cross Blue Shield of Massachusetts Foundation
Landmark Center
401 Park Drive
Boston, MA 02215

2. Dates and Amount of Grant:

- 05/06/2013
- \$18,000

3. Purpose of Grant: To deepen national and regional New England media understanding of the intricate and dynamic world of medicine and health care, with an emphasis on the overall health system and special problems facing low-income and uninsured individuals and families.

4. Amount Spent by Grantee: None reported.

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report received Report due June 30, 2014

7. Date of verification of the grantee's reports. Verification will occur June 30, 2014

Grant ID: 2311.01

1. Name and Address of Grantee:

Health Strategies of New Hampshire
One Pillsbury Street, Suite 301
Concord, NH 03301

2. Dates and Amount of Grant:

- 09/26/2013
- \$200,000

3. Purpose of Grant: To improve the health and health care system of NH especially for the vulnerable and underserved by evaluating Medicaid Managed Care and identifying areas for improvement.

4. Amount Spent by Grantee: None reported.

5. Has the Grantee diverted any portion of the funds for other purposes? No

6. Date of reports received by the Grantee. Grant Report due June 30, 2014

7. Date of verification of the grantee's reports. Verification will occur June 30, 2014

3. Grants and Contributions Paid During the Year or Approved for Future Payment

ID	Organization	Relationship	Organization Tax ID	Organization Tax Status 1	Project Title	Project Description	FY13 Grant Award Amount	3a. FY13 Grants Paid in FY13	3b. FY13 Grants Approved for Future Payment
2328	Bhutanese Community of New Hampshire (BCNH) 510 Chestnut St Manchester, New Hampshire 03101	N/A	27-3435232	501(c)(3)	Bhutanese Women's Leadership and Access Project	To improve access to health and human services for Bhutanese women and to increase their representation in leadership positions in the community by engaging women in a participatory planning process and leadership development sessions	13,869	6,935	6,934
1510 08	Blue Cross Blue Shield of Massachusetts Foundation Landmark Center 401 Park Drive Boston, MA 02215	N/A	04-3148824	Private Nonoperating Foundation	The Health Coverage Fellowship	To deepen national and regional New England media understanding of the intricate and dynamic world of medicine and health care, with an emphasis on the overall health system and special problems facing low-income and uninsured individuals and families	18,000	18,000	0
2336	Brandeis University 415 South Street Waltham, MA 02454	N/A	04-2103552	501(c)(3)	Beyond Supply and Demand: Investigating the Role of Social Networks in Healthcare Workforce Diversity	This research project uses a mixed-method approach to analyze the extent of racial/ethnic diversity in NH's healthcare workforce and the role of social networks in influencing employment and advancement opportunities, and will inform policy recommendations for employers, workforce development leaders, educational institutions and others	12,729	12,729	0
2345	Bridges Domestic & Sexual Violence Support Services 33 East Pearl Street Nashua, NH 03060	N/A	02-0330733	1700b(1)(A)(v)	Janice's House Emergency Appliance Replacement	To protect the critical life needs of women and children staying at Janice's House, an emergency shelter for domestic violence survivors, by replacing the shelter dryer and stove	2,000	2,000	0
1590 08	Children's Alliance of New Hampshire Two Delta Drive Suite 201 Concord, NH 03301	N/A	22-2936618	509(a)(1)	Sustaining the Children's Alliance of NH	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of Le, NH nonprofits	25,000		25,000
2312 01	City of Manchester Department of Health 1528 Elm Street Manchester, NH 03101	N/A	02-6000517	Public entity, schools, towns, etc	Roadmaps to Healthy Communities	To create healthier and safer neighborhoods in Manchester, NH by implementing the city's change to multi-use, integrated and resident-engaged schools	25,000	25,000	0
1813 04	Community Bridges 2 Whitney Road Concord, NH 03301	N/A	02-0368594	1700b(1)(A)(v)	New Hampshire's Early Childhood and Family Mental Health Competencies	To improve the availability of and access to high quality early childhood mental health supports and services for NH's young children (aged birth to six) and their families by creating and implementing a state early childhood mental health competency system for NH professionals serving the population and by collaborating with the NH Early Childhood Advisory Council on systems building	12,553	0	12,553
2223 01	Community Catalyst, Inc 30 Winter Street, Floor 10 Boston, MA 02108	N/A	04-3355127	1700b(1)(A)(v)	Supporting New Hampshire Health Advocacy	To assist New Hampshire Advocates in successful implementation of the Affordable Care Act with a focus on Medicaid expansion and consumer focused federally facilitated exchange (FFE)	30,000	30,000	0
1666 03	Community Health Institute/ISI Research & Training 501 South Street, 2nd Floor Bow, NH 03304	N/A	04-2679824	1700b(1)(A)(v)	Alliance of Healthy Community Coalitions Summit	To advance a coordinated and integrated approach to disease prevention and health promotion statewide in the State Health Improvement Plan by engaging multi-sector and regional partners in a strategic planning process and the Healthy Community Coalitions Summit	14,591	14,591	0
1482 06	Cooperative Alliance for Seacoast Transportation (COAST) 42 Summer Drive Dover, NH 03820	N/A	02-0362579	1700b(1)(A)(v)	Alliance for Community Transportation (ACT)	To improve regional transportation services for people in Strafford and Eastern Rockingham Counties by coordinating transportation services offered by COAST and multiple human service transportation provider agencies	107,660	53,830	53,830
2350	Cooperative Alliance for Seacoast Transportation (COAST) 42 Summer Drive Dover, NH 03820	N/A	02-0362579	1700b(1)(A)(v)	Transportation Coordination Service System for New Hampshire	To implement a more efficient and effective community transportation system for citizens of the State of New Hampshire by making live a coordinated computerized Transportation Coordination Service System that will enable (1) single regionalized points of contact for citizens looking for information on available transportation services and schedule rides, and (2) coordinate transportation service provision through a regional RTC, which will allocate scheduled trips to participating providers, establishing and streamlining common eligibility determinations, claims processing, and data management functions	60,000		60,000

3. Grants and Contributions Paid During the Year or Approved for Future Payment

ID	Organization	Relationship	Organization Tax ID	Organization Tax Status 1	Project Title	Project Description	FY13 Grant Award Amount	3a. FY13 Grants Paid in FY13	3b. FY13 Grants Approved for Future Payment
2365	Disabilities Rights Center, Inc 18 Low Ave Concord, NH 03301	N/A	02-0342104	170(b)(1)(A)(v)	Sustaining the NH Disability Rights Center	To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000		25,000
2323	Disabilities Rights Center, Inc 18 Low Ave Concord, NH 03301	N/A	02-0342104	170(b)(1)(A)(v)	NH Care Management Entity Policy Audit and Analysis	To better coordinate care and improve the provision of services for children with complex behavioral health needs by (1) analyzing statutes, regulations and other policies utilized in states or jurisdictions employing a Care Management Entity (CME) approach and (2) conducting a policy audit and analysis of NH statutes, regulations, and other policies to identify barriers and opportunities to creation of a CME in NH	8,280	8,280	0
2348	Early Learning New Hampshire Two Delta Drive Concord, New Hampshire 03301	N/A	02-0517109	501(c)(3)	Spark NH	To advance the comprehensive plan for early childhood in New Hampshire by raising public awareness of the importance of healthy early childhood development and by working toward policy and practice changes	62,530		62,530
2353	Early Learning New Hampshire Two Delta Drive Concord, New Hampshire 03301	N/A	02-0517109	501(c)(3)	Race to the Top, Early Learning Challenge	To raise the quality of NH's early learning programs by applying for the Race to the Top - Early Learning Challenge competitive grant program	10,000	10,000	0
2227 02	Families in Transition 122 Market Street Manchester, NH 03101	N/A	02-0475414	509(a)(2)	Connecting Housing Advocacy Project	To support the development of more affordable housing for NH's homeless and lowest income residents by strengthening the homeless provider community's commitment to housing advocacy and strengthening the housing development community's commitment to ending homelessness	16,000		16,000
2067 03	Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	02-0275078	509(a)(2)	Transport NH	To inform and guide the policy debate on NH's transportation system through a broad based coalition of organizations and a public messaging campaign	25,000		25,000
2220 01	Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	02-0275078	509(a)(2)	NHRs, Connects Pharmacy for Medication Bridge	To improve access to pharmacy assistance for uninsured or underinsured individuals by extending the Unused Medication program statewide and by forming a new entity that will manage and sustain the program into the future	94,601	47,301	47,300
2258 01	Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	02-0275078	509(a)(2)	NH Health & Equity Partnership	To promote health and equity and address health disparities in NH by developing the NH Health & Equity Partnership, focusing on strengthening partnerships through advancing leadership, enhancing knowledge, and fostering networking and collaboration	123,227	70,543	52,684
1767 04	Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	02-0275078	509(a)(2)	Healthy Eating/Active Living Plan	To work in collaboration with partners to promote healthy people in healthy places throughout New Hampshire by expanding the HEAL network, building convergence among partners, using targeted messaging, ensuring financial sustainability and using best practices	50,000	50,000	0
2357	Goodwin Community Health Center 311 Route 108 Somersworth, NH 03871	N/A	02-0304203	170(b)(1)(A)(u)	Goodwin Community Health Center Software Training	To improve the integration of oral health into Ais practice by enhancing the health center's utilization of upgraded, integrated dental software	4,908		4,908
2352	Grantmakers Concerned With Immigrants and Refugees (GCIR) PO Box 1100 Sebastopol, CA 95473	N/A	20-2559651	170(b)(1)(A)(u)	GCIR Membership	To improve immigrant integration and advance health equity by providing the most current research, policy analysis and other resources necessary to effectively address the challenges facing newcomers and their host communities	2,000	2,000	0
2311 01	Health Strategies of New Hampshire One Pillsbury Street, Suite 301 Concord, NH 03301	N/A	20-8632971	Private Operating Foundation	Medicaid Managed Care Evaluation	To improve the health and health care system of NH especially for the vulnerable and underserved by evaluating Medicaid Managed Care and identifying areas for improvement	200,000	200,000	0
2364	Journeys in Education, Inc 26 Main Street Peterborough, New Hampshire 03458	N/A	02-0527431	509(a)(1)	Emerging Voices of New Hampshire	To develop greater awareness, empathy, and cultural competence regarding the immigrant experience among students and teachers by engaging them in a live play and follow-on classroom curriculum	10,000		10,000
2346	Lamprey Health Care 128 State Rt 27 Raymond, NH 03077	N/A	23-7305106	509(a)(2)	Nursing Quest Summer Camps	Nursing Quest Summer Camps will offer camp experiences to minority campers and promote awareness of the nursing profession among youth from diverse cultures and ultimately expand diversity within the future nursing workforce	21,555	0	21,555

3. Grants and Contributions Paid During the Year or Approved for Future Payment

ID	Organization	Relationship	Organization Tax ID	Organization Tax Status 1	Project Title	Project Description	FY13 Grant Award Amount	3a. FY13 Grants Paid in FY13	3b. FY13 Grants Approved for Future Payment
1773 06	Leadership New Hampshire 36 Lowell Street, Suite 204 Manchester, New Hampshire 03101	N/A	02-0457914	509(a)(2)	Sustaining Leadership NH	To build a community of informed leaders in NH to increase civic engagement and strengthen communities through connecting and educating a diverse pool of engaged or emerging leaders about the State of New Hampshire	10,000	10,000	0
2300	Manly Girls PO Box 793 Rockport, ME 04856	N/A	01-0533659	1700(b)(1)(A)(vi)	The New Hampshire Eating Disorders Awareness, Prevention and Treatment Network	To increase early identification and reduce the activity of eating disorders in NH children and adolescents by planning to 1) create a sustainable network of at least ten eating disorders treatment teams strategically located statewide, and 2) educate school personnel to recognize symptoms of eating disorders and refer students for assessment by trained medical providers	18,836	18,836	0
2335	Manchester Community Health Center 145 Hollis Street Manchester, NH 03101	N/A	02-0458174	1700(b)(1)(A)(vi)	Building a Center of Excellence for Culturally Effective Care (COCEC)	To create a Center of Excellence for Culturally Effective Care (COCEC) within Manchester Community Health Center by 1-institutionalizing best and model practices of a culturally effective organization (language access, Race Ethnicity and Language (REAL) data, cultural competence, and workforce diversity), 2-creating capacity for leading and teaching quality improvement efforts to address health disparities, 3-and implementing a Community Health Worker (CHW) pilot project with a targeted cohort from two patient populations that experience a higher prevalence of health disparities	195,982	48,998	146,984
2349	Manchester Community Health Center 145 Hollis Street Manchester, NH 03101	N/A	02-0458174	1700(b)(1)(A)(vi)	Participation in the Massachusetts General Hospital Disparities Leadership Program	To enhance the capacity of Manchester Community Health Center to serve as a Center of Excellence for Culturally Effective Care, by increasing 1) in-depth knowledge of root causes of health disparities and the current field of research, 2) understanding of cutting edge quality improvement strategies identifying and addressing disparities and 3) leadership skills to implement strategies to transform MCHC and other organizations	3,000	3,000	0
2362	Media Power Youth 1245 Elm Street Manchester, NH 03101	N/A	26-0197349	509(a)(2)	Media Power Youth Visibility Project	To increase the visibility of Media Power Youth's programming by simplifying messaging through a new website and web portal	16,680		16,680
1796 06	National Alliance on Mental Illness- New Hampshire 85 North State Street Concord, NH 03301	N/A	22-2760743	509(a)(1)	Sustaining the National Alliance on Mental Illness	To ensure quality advocacy, knowledge development and nonprofit capacity building leadership for the mental health system which supports NH's children and their families by sustaining the general operations of key related NH nonprofits	25,000	25,000	0
1592 08	New Hampshire Center for Nonprofits 84 Silk Farm Road, Suite 1 Concord, NH 03301	N/A	81-0555176	509(a)(2)	Sustaining the NH Center for Nonprofits	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	25,000	0
1945 04	New Hampshire Center for Nonprofits 84 Silk Farm Road, Suite 1 Concord, NH 03301	N/A	81-0555176	509(a)(2)	Creating Nonprofit Advocacy Capacity in NH	To maintain and leverage the NH Center for Nonprofits' advocacy capacity momentum and progress to increase the capacity and effectiveness of nonprofit advocacy in New Hampshire	30,667	30,667	0
1591 08	New Hampshire Center for Public Policy Studies 1 Eagle Square Suite 510 Concord, New Hampshire 03301	N/A	02-0492883	1700(b)(1)(A)(vi)	Sustaining the NH Center for Public Policy Studies	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000		25,000
2075 04	New Hampshire Citizens Alliance 4 Park Street, Suite 304 Concord, NH 03301	N/A	02-0336634	1700(b)(1)(A)(vi)	Health Care Access and Affordability	To continue to increase the knowledge and advocacy skills of NH small business owners and individuals regarding quality, affordable health care policy issues at both state and national level	25,000	0	25,000
1782 03	New Hampshire Coalition Against Domestic & Sexual Violence 4 South State Street Concord, New Hampshire 03302	N/A	02-0360151	1700(b)(1)(A)(vi)	Children Exposed To Domestic Violence - Trauma Informed Services	To provide trauma-informed services to children exposed to violence in their homes and the non-offending parent by developing a cohort of trauma-informed advocates and providing training and technical assistance to member agencies	72,313		72,313

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ID	Organization	Relationship	Organization Tax ID	Organization Tax Status 1	Project Title	Project Description	FY13 Grant Award Amount	3a. FY13 Grants Paid in FY13	3b. FY13 Grants Approved for Future Payment
1826 06	New Hampshire Fiscal Policy Institute 64 North Main Street, 3rd floor Concord, NH 03301	N/A	27-0841484	509(a)(2)	Sustaining the NH Fiscal Policy Institute	To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	50,000	50,000	0
2228 02	New Hampshire Fiscal Policy Institute 64 North Main Street, 3rd floor Concord, NH 03301	N/A	27-0841484	509(a)(2)	Communications	To expand the reach and deepen the influence of the research and analysis efforts of the NH Fiscal Policy Institute by retaining a full-time Communications and Outreach Coordinator	8,334		8,334
1946 05	New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	02-0300897	170(b)(1)(A)(v)	Sustaining NH Legal Assistance	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	25,000	0
1788 04	New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	02-0300897	170(b)(1)(A)(v)	New Hampshire Legal Assistance Youth Law Project	To provide civil legal services and engage in systemic advocacy for low-income delinquent and CHINS youth to ensure that they receive the mental health, educational, and other services they need to prevent delinquent behavior and involvement with the juvenile system	114,176	0	114,176
1681 07	New Hampshire Public Health Association 4 Park Street Concord, NH 03301	N/A	02-0453814	170(b)(1)(A)(v)	Sustaining NH Public Health Association	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000		25,000
1732 06	New Hampshire Public Health Association 4 Park Street Concord, NH 03301	N/A	02-0453814	170(b)(1)(A)(v)	New Hampshire Oral Health Coalition	To improve the oral health of the people of New Hampshire through effective oral health public policy advocacy	25,000		25,000
2361	New Hampshire Public Health Association 4 Park Street Concord, NH 03301	N/A	02-0453814	170(b)(1)(A)(v)	Seeking Sustainable Funding for the Poison Center	To identify sustainable funding for NH's Poison Center Services by convening and leading a group of policy-makers and stakeholders to examine alternatives and create a consensus plan for sustainable funding streams	4,975		4,975
1680 07	New Hampshire Public Radio 2 Pillsbury Street, 6th Floor Concord, NH 03301	N/A	02-0338667	170(b)(1)(A)(v)	Sustaining New Hampshire Public Radio	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000		25,000
1821 06	New Hampshire Voices for Health 4 Park Street Concord, NH 03301	N/A	27-4348113	509(a)(2)	New Hampshire Voices for Health	To enhance public policy and health advocacy in NH by building operational and management capacity of the organization	150,000	150,000	0
2202 01	Seacoast Mental Health Center 1145 Saganore Avenue Portsmouth, NH 03801	N/A	02-0262862	170(b)(1)(A)(v)	Automated EHR Training Module Development Project	To enhance service delivery at Genesis Behavioral Health, Greater Nashua Mental Health Center at Community Council, Monadnock Family Services, Northern Services, and Seacoast Mental Health Center by creating an automated Electronic Health Record (EHR) training	20,000		20,000
2351	SHARE Outreach Inc 1 Columbus Avenue Milford, New Hampshire 03055	N/A	20-4743388	501(c)(3)	SHARE 360 Environmental Scan	To better manage the needs of low income residents in the Greater Milford community by developing a holistic view of the demographic and economic profile of the service area and by inventorying and evaluating existing service providers and resources	5,000		5,000
2331	The Hitchcock Foundation One Medical Center Drive Lebanon, NH 03756	N/A	02-0222139	170(b)(1)(A)(v)	Bridges Out of Poverty for health care professionals	To educate doctors, nurses, and other perinatal care providers about the culture of poverty so that they may better meet the needs of impoverished mothers as they prepare for and go through childbirth	3,500	3,500	0
2333	Tri-County Community Action Program, Inc 30 Exchange Street Berlin, NH 03570	N/A	02-0267404	509(a)(2)	Sustaining Tri-County Community Action Program	To ensure the Tri-County CAP Agency is sustained by working with the Special Trustee appointed by the NH Charitable Trust Unit and others	50,000	50,000	0
1575 09	University of New Hampshire 51 College Road Durham, NH 03824-5585	N/A	02-6000937	170(b)(1)(A)(v)	NH Citizen's Health Initiative	To create and sustain a public dialogue that will measurably improve the "systems" that finance and provide health care in New Hampshire in order to accomplish two fundamental objectives: to assure a healthy population and to create an effective system of care	91,028		91,028

3. Grants and Contributions Paid During the Year or Approved for Future Payment

ID	Organization	Relationship	Organization Tax ID	Organization Tax Status 1	Project Title	Project Description	FY13 Grant Award Amount	3a. FY13 Grants Paid in FY13	3b. FY13 Grants Approved for Future Payment
2243 01	University of New Hampshire 51 College Road Durham, NH 03824-3585	N/A	02-6000937	170(b)(1)(A)(i)	NH Health Roadmap Process	To develop an interactive web resource and public engagement process to provide New Hampshire policymakers, stakeholders, and the public with actionable data and information that will catalyze public conversation and lead to identifying and addressing New Hampshire's current and future health and health care needs	50,000	50,000	0
2313	University of New Hampshire 51 College Road Durham, NH 03824-3585	N/A	02-6000937	170(b)(1)(A)(i)	NH Child Health Improvement Partnership	To develop and secure resources to implement the Child Health Improvement Partnership (CHIP) model in NH by building a network of pediatric primary care practices and stakeholders, and by developing an operational plan to address a child health improvement priority identified by the network	30,354	30,354	0
							2,099,348	1,071,564	1,027,784

EH ID	Organization	Relationship	Foundation Status of Recipient	Project Title	Project Description	FY 12 Grant Award Amount	FY12 Grants Paid in FY12	3a. FY12 Grants Paid in FY13	Amended	3b. FY12 Grants Approved for Future Payment
1590 07	Children's Alliance of NH Two Delta Drive Suite 201 Concord, NH 03301	N/A	509(a)(1)	Sustaining the Children's Alliance of NH	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	0	25,000		0
2163 01	Children's Alliance of NH Two Delta Drive Suite 201 Concord, NH 03301	N/A	509(a)(1)	Oral Health Workforce Expansion Initiative	To improve access to oral health for the children of NH by expanding the types of oral health providers in NH	1,000	0	1,000		0
1813 03	Community Bridges 2 Whitney Road Concord, NH 03301	N/A	509(a)(1)	New Hampshire's Early Childhood and Family Mental Health Competencies	To improve the availability of and access to high quality early childhood mental health supports and services for NH's young children (aged birth to six) and their families by creating and implementing a state early childhood mental health competency system for NH professionals serving this population and by collaborating with the NH Early Childhood Advisory Council on systems building	46,119	0	46,119		0
2053 03	Families in Transition 122 Market Street Manchester, NH 03101	N/A	509(a)(2)	The Family Place	To improve the mental health and academic outcomes of homeless children by providing evidence-based, family strengthening therapeutic treatment and advocacy integrated within trauma-informed preschool and afterschool programming	100,000	0	50,000		50,000
2067 01	Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	509(a)(2)	Transportation Solutions New Hampshire	To inform and guide the policy debate on NH's transportation system through a broad based coalition of organizations and a public messaging campaign	19,950	9,975	9,975		0
2258	Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	509(a)(2)	NH Health & Equity Partnership	To promote health and equity in NH and address health disparities in NH by developing the NH Health & Equity Partnership (H&EP) focusing on strengthening partnerships through advancing leadership, enhancing knowledge, and fostering networking and collaboration	58,923	0	58,923		0
2185 01	Lakes Region Partnership for Public Health, Inc 67 Water Street, Suite 105 Laconia, NH 03246	N/A	509(a)(1)	Laconia New American Integration Initiative	To improve the health and well-being of the refugee population in Laconia by 1) conducting health education and outreach, 2) building capacity and a local network of cultural competency trainers in the health care system, and 3) developing a team of volunteers to help address the basic health needs of newly-arrived refugees while promoting self-sufficiency and integration	98,078	33,867	49,039		15,172
1592 07	NH Center for Nonprofits 84 Silk Farm Road Suite 1 Concord, NH 03302	N/A	509(a)(2)	Sustaining the NH Center for Nonprofits	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	0	25,000		0
2291 01	NH Center for Nonprofits 84 Silk Farm Road Suite 1 Concord, NH 03302	N/A	509(a)(2)	Advocacy Capacity Tool Pilot Project	To help advocacy organizations plan and strategically work to improve their ability to be effective by piloting an assessment and consultation model using the Alliance for Justice's Advocacy Capacity Tool (ACT)	5,507	0	5,507		0
1591 07	NH Center for Public Policy Studies 1 Eagle Square Suite 510 Concord, NH 03301	N/A	509(a)(1)	Sustaining the NH Center for Public Policy Studies	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	0	25,000		0

3 Grants and Contributions Paid During the Year or Approved for Future Payment

EH ID	Organization	Relationship	Foundation Status of Recipient	Project Title	Project Description	FY 12 Grant Award Amount	FY12 Grants Paid in FY12	3a. FY12 Grants Paid in FY13	Amended	3b. FY12 Grants Approved for Future Payment
2301	NH Children's Trust Fund 10 Ferry Street, Suite 315 Concord, NH 03301	N/A	509(a)(1)	CAN prevention-Public Health Education	To increase awareness among the public and professionals about efforts to eliminate child abuse and neglect and to increase outreach to potential contributors, volunteers, and collaborators by enhancing electronic communications capacity	5,000	0	5,000		0
2075 03	NH Citizens Alliance 4 Park Street, Suite 304 Concord, NH 03301	N/A	509(a)(1)	Health Care Access and Affordability	To ensure that individuals and small business leaders in NH have adequate understanding of the new health law as well as Medicare and Medicaid to support adequate implementation of the law by providing education and training opportunities	40,000	30,000	10,000		0
1826 05	NH Fiscal Policy Institute 11 Depot Street 2nd Floor Concord, NH 03301	N/A	509(a)(2)	Sustaining the NH Fiscal Policy Institute	To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	50,000	0	50,000		0
2228 01	NH Fiscal Policy Institute 11 Depot Street 2nd Floor Concord, NH 03301	N/A	509(a)(2)	Communications	To expand the reach and deepen the influence of the research and analysis efforts of the NH Fiscal Policy Institute, by hiring a full-time Communications and Outreach Coordinator	8,334	0	8,334		0
1788 03	NH Legal Assistance 117 North State Street Concord, NH 03301	N/A	509(a)(1)	New Hampshire Legal Assistance Youth Law Project	To ensure delinquent and CHINS youth receive the mental health, educational and other services they need by providing civil legal services in collaboration with courts, juvenile services officers, public defenders, mental health providers, schools and other key organizations serving children and youth	142,968	0	142,968		0
1946 04	NH Legal Assistance 117 North State Street Concord, NH 03301	N/A	509(a)(1)	Sustaining NH Legal Assistance	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	0	25,000		0
1681 06	NH Public Health Association 4 Park Street, Suite 403 Concord, NH 03301	N/A	509(a)(1)	Sustaining NH Public Health Association	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	0	25,000		0
1732 05	NH Public Health Association 4 Park Street, Suite 403 Concord, NH 03301	N/A	509(a)(1)	New Hampshire Oral Health Coalition	To improve the oral health of the people of New Hampshire through effective oral health advocacy and public policy in New Hampshire	25,000	0	25,000		0
1680 06	NH Public Radio 2 Pillsbury Street, 6th Floor Concord, NH 03301	N/A	509(a)(1)	Sustaining New Hampshire Public Radio	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	0	25,000		0
2303	Second Start 17 Knight St Concord, NH 03301 Concord, NH 03301	N/A	509(a)(1)	Building community based leadership and after school programs for/with immigrants and refugees of NH	To increase the capacity of New American Africans to offer parent leadership and after school programming in Concord and Greater Manchester that will reinforce cultural identity, community strengths-based solutions, and understanding of both concerns and hopes in immigrant and refugee communities by supporting a community planning process and the development of tools/curriculum	17,700	0	17,700		0

3 Grants and Contributions Paid During the Year or Approved for Future Payment

EH ID	Organization	Relationship	Foundation Status of Recipient	Project Title	Project Description	FY 12 Grant Award Amount	FY12 Grants Paid in FY12	3a. FY12 Grants Paid in FY13	Amended	3b. FY12 Grants Approved for Future Payment
2285	Sunset Hill Educational Institute P O Box 435 South Sutton, NH 03273	N/A	509(a)(2)	Wheelchair Health In Motion	To provide the tools for improving quality of life and wellness in the physically-disabled, wheelchair using population of New Hampshire by creating 1) a safe and accessible fitness environment in multiple communities 2) a peer-driven, grass roots wheelchair exercise program 3) a peer support, networking group that shares health promotion and disease prevention information	24,250	12,125	12,125		0
1984 03	University of New England 716 Stevens Avenue Portland, Maine 04103	N/A	School	University of New England College of Dental Medicine Planning Grant	To create and implement a targeted, multi-year business and action plan for the start-up of the University of New England School of Dental Medicine	25,000	0	25,000		0
1593 07	University of NH School of Law 2 White Street Concord, NH 03301	N/A	School	Sustaining the Institute for Health, Law & Ethics	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000	0	6,250	18,750	0
1575 08	University of NH 4 Library Way, 202 Hewitt Hall Durham, NH 03824	N/A	School	NH Citizen's Health Initiative	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the operations of key NH nonprofits	114,882	0	114,882		0
1857 02	University of NH 4 Library Way, 202 Hewitt Hall Durham, NH 03824	N/A	School	RENEW III Creating A Sustainable Infrastructure for the Delivery of RENEW to New Hampshire's Youth	To improve the educational and community outcomes of youth with emotional and behavioral challenges in New Hampshire as they transition from adolescence to adult life by building the capacity of community mental health centers to train and coach their staff to implement the RENEW model, assist the centers to build strong linkages with schools and community agencies, and continue to facilitate a leadership process to problem solve around funding, implementation, and administrative barriers that prevent full implementation and access to high-quality transition services for youth with emotional and behavioral challenges	107,526	0	107,526		0
2215 01	West Central Behavioral Health 9 Hanover St., Suite 2 Lebanon, NH 03766	N/A	509(a)(1)	Integrated Mental Health at the Tiger Treatment Center	To improve behavioral health outcomes and access to care at Newport Middle High School by integrating behavioral health services at a school-based health clinic	41,770	0			41,770
						1,107,007	85,967	895,348		106,942