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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2012Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 9/01, 2012, and ending 8/31, 2013

THE SAMUEL B. & MARGARET C. MOSHER
FOUNDATION
P.O. BOX 1079
SANTA BARBARA, CA 93102G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)
\$ 36,024,433.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)A Employer identification number
95-6037266B Telephone number (see the instructions)
(805) 962-1700C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (att sch)	8,907.			
2 Cl <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	723,192.	723,192.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-26,487.			
b Gross sales price for all assets on line 6a	4,805,973.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
See Statement 1	34,048.	34,048.		
12 Total. Add lines 1 through 11	739,660.	757,240.	0.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc	120,867.	12,086.		108,781.
14 Other employee salaries and wages	96,705.	9,670.		87,035.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See St 2	8,977.	898.		8,079.
b Accounting fees (attach sch) See St 3	32,170.	3,217.		28,953.
c Other prof fees (attach sch) See St 4	26,475.	2,647.		23,828.
17 Interest				
18 Taxes (attach schedule) (see instrs) See Stm 5	31,899.	2,596.		23,352.
19 Depreciation (attach sch) and depletion	7,823.	7,823.		
20 Occupancy				
21 Travel, conferences, and meetings	8,135.	813.		7,322.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 6	282,687.	209,731.		72,956.
24 Total operating and administrative expenses. Add lines 13 through 23	615,738.	249,481.		360,306.
25 Contributions, gifts, grants paid Part XV	1,755,864.			1,755,864.
26 Total expenses and disbursements. Add lines 24 and 25	2,371,602.	249,481.	0.	2,116,170.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,631,942.			
b Net investment income (if negative, enter -0-)		507,759.		
c Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		56,461.	19,770.	19,770.
	2	Savings and temporary cash investments		1,986,827.	1,490,326.	1,490,326.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		12,120.	6,169.	6,169.
	10a	Investments — U.S. and state government obligations (attach schedule)		553,693.	553,693.	565,406.
	b	Investments — corporate stock (attach schedule)		14,067,219.	7,420,420.	14,344,712.
	c	Investments — corporate bonds (attach schedule)		11,744,586.	18,151,904.	19,291,581.
	LIABILITIES	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)				
12		Investments — mortgage loans				
13		Investments — other (attach schedule)		188,972.	236,634.	236,634.
14		Land, buildings, and equipment basis	78,390.			
		Less accumulated depreciation (attach schedule) See Stmt 7	11,064.	6,738.	67,326.	67,326.
15		Other assets (describe See Statement 8)		48,939.	2,509.	2,509.
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		28,665,555.	27,948,751.	36,024,433.
17		Accounts payable and accrued expenses		285.		
18		Grants payable				
FUND ASSETS	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe See Statement 9)		1.	1.	
	23	Total liabilities (add lines 17 through 22)		286.	1.	
BALANCE SHEETS		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input type="checkbox"/>			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds		28,665,269.	27,948,750.	
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		28,665,269.	27,948,750.	
	31	Total liabilities and net assets/fund balances (see instructions)		28,665,555.	27,948,751.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,665,269.
2	Enter amount from Part I, line 27a	2	-1,631,942.
3	Other increases not included in line 2 (itemize) See Statement 10	3	915,845.
4	Add lines 1, 2, and 3	4	27,949,172.
5	Decreases not included in line 2 (itemize) See Statement 11	5	422.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	27,948,750.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 12				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	-26,487.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	1,633,172.	32,991,596.	0.049503
2010	1,435,790.	34,224,504.	0.041952
2009	1,610,958.	31,508,939.	0.051127
2008	1,564,085.	28,472,336.	0.054933
2007	1,719,588.	35,876,113.	0.047931

2 Total of line 1, column (d)	2	0.245446
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049089
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	34,695,156.
5 Multiply line 4 by line 3	5	1,703,151.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,078.
7 Add lines 5 and 6	7	1,708,229.
8 Enter qualifying distributions from Part XII, line 4	8	2,116,170.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,078.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,078.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,078.
6 Credits/Payments			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	6,169.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	6,169.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,091.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/> 1,091. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14	The books are in care of <u>BURLEIGH SKIDMORE, CPA</u> Telephone no <u>(805) 682-8879</u> Located at <u>3710 STATE STREET, SUITE D SANTA BARBARA CA</u> ZIP + 4 <u>93105</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD BIRCH P.O. BOX 1079 SANTA BARBARA, CA 93102	President & 15.00	120,867.	0.	0.
ROBERT EMMONS P.O. BOX 1079 SANTA BARBARA, CA 93102	Director 2.00	6,300.	0.	0.
R. BRUCE MCFADDEN P.O. BOX 1079 SANTA BARBARA, CA 93102	Director 2.00	6,800.	0.	0.
DAVID WINTER P.O. BOX 1079 SANTA BARBARA, CA 93102	Director 2.00	6,800.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	33,546,436.
b Average of monthly cash balances	1 b	1,677,073.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	35,223,509.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	35,223,509.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	528,353.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	34,695,156.
6 Minimum investment return. Enter 5% of line 5	6	1,734,758.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,734,758.
2 a Tax on investment income for 2012 from Part VI, line 5	2 a	5,078.
b Income tax for 2012 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	5,078.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	1,729,680.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,729,680.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,729,680.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	2,116,170.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,116,170.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	5,078.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,111,092.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,729,680.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				13,574.
d From 2010				
e From 2011				
f Total of lines 3a through e	13,574.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 2,116,170.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2012 distributable amount				1,729,680.
e Remaining amount distributed out of corpus	386,490.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	400,064.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	400,064.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				13,574.
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				386,490.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> See Statement 14				
Total			▶ 3 a	1,755,864.
<i>b Approved for future payment</i>				
Total.			▶ 3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			3	723,192.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			3		-26,487.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	<u>CAPITAL GAIN DISTRIBUTION</u>			3	24,521.	
b	<u>K-1 INCOME TCP PINE, LLC</u>			3	6,979.	
c	<u>K-1 LOSS - MCMC INVEST</u>			3	-2,909.	
d	<u>K-1 LOSS - TCP PROVO, LLC</u>			3	5,457.	
e						
12	Subtotal Add columns (b), (d), and (e)				757,240.	-26,487.
13	Total. Add line 12, columns (b), (d), and (e)				13	730,753.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Federal Statements
THE SAMUEL B. & MARGARET C. MOSHER
FOUNDATION

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
CAPITAL GAIN DISTRIBUTION	\$ 24,521.	\$ 24,521.	
K-1 INCOME TCP PINE, LLC	6,979.	6,979.	
K-1 LOSS - MCMB INVEST	-2,909.	-2,909.	
K-1 LOSS - TCP PROVO, LLC	5,457.	5,457.	
Total	\$ 34,048.	\$ 34,048.	0.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	\$ 8,977.	\$ 898.		\$ 8,079.
Total	\$ 8,977.	\$ 898.	\$ 0.	\$ 8,079.

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING	\$ 32,170.	\$ 3,217.		\$ 28,953.
Total	\$ 32,170.	\$ 3,217.	\$ 0.	\$ 28,953.

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PROFESSIONAL FEES	\$ 26,475.	\$ 2,647.		\$ 23,828.
Total	\$ 26,475.	\$ 2,647.	\$ 0.	\$ 23,828.

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAX	\$ 5,951.			
FOREIGN TAXES	8,015.	\$ 802.		\$ 7,213.
PAYROLL TAXES	17,457.	1,746.		15,711.
PROPERTY TAXES	130.	13.		117.
TAX & LICENSE	346.	35.		311.
Total	<u>\$ 31,899.</u>	<u>\$ 2,596.</u>	<u>\$ 0.</u>	<u>\$ 23,352.</u>

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK SERVICE CHARGE	\$ 27.	\$ 3.		\$ 24.
BOARD FEE	19,900.	1,990.		17,910.
BROKERAGE FEE	201,625.	201,625.		
DUES & SUBSCRIPTION	6,468.	647.		5,821.
INSURANCE	6,859.	686.		6,173.
MEALS & ENTERTAINMENT	4,140.	414.		3,726.
OFFICE EXPENSES	9,204.	920.		8,284.
OFFICE SUPPLIES	1,646.	164.		1,482.
PARKING	786.	79.		707.
PAYROLL SERVICE FEE	2,082.	208.		1,874.
POSTAGE	557.	56.		501.
Rental Expenses	24,133.	2,413.		21,720.
REPAIRS & MAINTENANCE	359.	36.		323.
UTILITIES	1,993.	199.		1,794.
WEBSITE DEVELOPMENT EXP.	2,908.	291.		2,617.
Total	<u>\$ 282,687.</u>	<u>\$ 209,731.</u>	<u>\$ 0.</u>	<u>\$ 72,956.</u>

Statement 7
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 19,719.	\$ 7,070.	\$ 12,649.	\$ 12,649.
Machinery and Equipment	2,194.	1,171.	1,023.	1,023.
Improvements	56,477.	2,823.	53,654.	53,654.
Total	<u>\$ 78,390.</u>	<u>\$ 11,064.</u>	<u>\$ 67,326.</u>	<u>\$ 67,326.</u>

Statement 8
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
DEPOSIT - INSURANCE	\$ 509.	\$ 509.
FINE ART	2,000.	2,000.
Total	<u>\$ 2,509.</u>	<u>\$ 2,509.</u>

Statement 9
Form 990-PF, Part II, Line 22
Other Liabilities

ROUNDING	\$ 1.
Total	<u>\$ 1.</u>

Statement 10
Form 990-PF, Part III, Line 3
Other Increases

GAIN - DIST TO CARRIAGE MUSEUM	\$ 834,439.
K-1 MCMB INVESTMENTS, LLC - ADJ	81,060.
K-1 TCP PINE, LLC ADJ.	346.
Total	<u>\$ 915,845.</u>

Statement 11
Form 990-PF, Part III, Line 5
Other Decreases

K-1 TCP PROVO LLC ADJ.	\$ 422.
Total	<u>\$ 422.</u>

Statement 12
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

<u>Item</u>	<u>(a) Description</u>	<u>(b) How Acquired</u>	<u>(c) Date Acquired</u>	<u>(d) Date Sold</u>
1	FURN & EQUIPT	Purchased	10/31/2006	6/10/2013
2	FURN & EQUIPT	Purchased	5/15/2003	6/10/2013
3	FURN & EQUIPT	Purchased	6/15/2004	6/10/2013
4	FURN & EQUIPT	Purchased	8/09/2005	6/10/2013
5	LEASEHOLD IMPROVEMENTS	Purchased	11/30/2005	6/10/2013
6	1250 TOYOTA MOTOR CORP	Purchased	Various	8/15/2013
7	5750 ISHARES S&P 100	Purchased	Various	8/15/2013
8	2375 VANGUARD INFLATIONARY #5119	Purchased	Various	8/15/2013
9	30000 PIMCO EMERGING MARKETS #1872	Purchased	Various	8/15/2013
10	55000 VANGUARD TOTAL BD MKT #1351	Purchased	Various	8/15/2013

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
11	2119 VANGUARD INTL STK INDEX 113	Purchased	Various	8/15/2013
12	1350 CONSOLIDATED EDISON INC.	Purchased	Various	8/15/2013
13	1250 MICROSOFT CORP	Purchased	Various	8/15/2013
14	1000 INTEL CORP	Purchased	Various	8/15/2013
15	500 ISHARES RUSSELL 2000	Purchased	Various	8/15/2013
16	5000 VANGUARD SHORT-TERM INVEST GRADE #539	Purchased	Various	8/15/2013
17	500 JP MORGAN CHASE	Purchased	Various	8/15/2013
18	750 ABBOTT LABS	Purchased	Various	8/15/2013
19	2774 VANGUARD INFLATION PRO #5119	Purchased	Various	7/10/2013
20	45000 PIMCO EMERGING MARKETS #1872	Purchased	Various	7/10/2013
21	27182 VANGUARD TOTAL BOND FD #1351	Purchased	Various	7/10/2013
22	11734 VANGUARD SHORT-TERM INVEST GRADE #539	Purchased	Various	7/10/2013
23	10736 LITMAN GREGORY MASTERS	Purchased	Various	7/10/2013
24	4250 ISHARES S&P 100	Purchased	Various	7/10/2013
25	11199 MASTERS SELECT INTL FUND	Purchased	Various	7/10/2013
26	828 VANGUARD INDEX 500 FD #1340	Purchased	Various	7/10/2013
27	1000 ORACLE CORP	Purchased	Various	6/22/2013
28	2500 ISHARES RUSSELL 2000	Purchased	Various	6/22/2013
29	4000 ISHARES S&P 100	Purchased	Various	6/22/2013
30	24089 PIMCO EMERGING MARKETS	Purchased	Various	6/22/2013
31	26631 LITMAN GREGORY MASTERS	Purchased	Various	1/10/2013

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	0.	1,456.	1,456.	0.				\$ 0.
2	320.	1,258.	1,258.	320.				320.
3	0.	14,254.	14,254.	0.				0.
4	0.	1,204.	1,204.	0.				0.
5	0.	10,017.	13,214.	-3,197.				-3,197.
6	150,525.		68,475.	82,050.				82,050.
7	435,687.		391,778.	43,909.				43,909.
8	62,877.		58,472.	4,405.				4,405.
9	304,775.		328,828.	-24,053.				-24,053.
10	584,029.		556,332.	27,697.				27,697.
11	32,929.		41,935.	-9,006.				-9,006.
12	100,106.		76,840.	23,266.				23,266.
13	39,374.		34,388.	4,986.				4,986.
14	22,356.		16,770.	5,586.				5,586.
15	44,506.		41,309.	3,197.				3,197.
16	53,350.		54,000.	-650.				-650.
17	26,425.		13,915.	12,510.				12,510.
18	25,985.		16,296.	9,689.				9,689.
19	73,097.		67,908.	5,189.				5,189.
20	456,325.		517,488.	-61,163.				-61,163.
21	289,910.		275,342.	14,568.				14,568.
22	125,190.		126,758.	-1,568.				-1,568.
23	201,391.		180,687.	20,704.				20,704.
24	321,869.		297,594.	24,275.				24,275.
25	178,528.		196,717.	-18,189.				-18,189.
26	106,754.		95,477.	11,277.				11,277.
27	30,449.		11,575.	18,874.				18,874.
28	209,053.		206,544.	2,509.				2,509.
29	286,142.		282,367.	3,775.				3,775.

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
30	244,021.		268,110.	-24,089.				\$ -24,089.
31	400,000.		603,358.	-203,358.				-203,358.
							Total	<u>\$ -26,487.</u>

Statement 13
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: MOSHER FOUNDATION
Care Of: EDWARD BIRCH - PRESIDENT/CEO
Street Address: P.O. BOX 1079
City, State, Zip Code: SANTA BARBARA, CA 93102
Telephone: (805) 962-1700
E-Mail Address:
Form and Content: OUTLINE OF THE SPECIFIC PURPOSE AND AMOUNT OF GRANT APPLIED FOR.
Submission Deadlines: APPLICATIONS ARE ACCEPTED ANY TIME DURING BUSINESS HOURS.
Restrictions on Awards: GRANTS TO BE USED SPECIFICALLY FOR ORGANIZATIONS WHICH ARE DESCRIBED IN SECTIONS 170(C) 501(C) AND 2522(A) OF THE INTERNAL REVENUE CODE AND WHICH ARE ORGANIZED AND OPERATED FOR CHARITABLE, EDUCATIONAL, HEALTH CARE, INCLUDING PERFORMING ARTS INSTITUTIONS.

Statement 14
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
ALL SAINTS BY -THE-SEA EPISCOPAL CHURCH 83 EUCALYPTUS LANE SANTA BARBARA, CA 93108	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 3,000.
ANGELS FOSTER CARE 3905 STATE ST. UNIT 7-115 SANTA BARBARA, CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	100.
CALM 1238 CHAPALA STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,100.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CANCER CENTER OF SANTA BARBARA 524 WEST PUEBLO SANTA BARBARA, CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 2,500.
COMMUNITY ARTS MUSIC ASSOCIATION 2060 ALAMEDA PADRE SERRA, SUITE 201 SANTA BARBARA, CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	27,300.
FOODBANK OF SANTA BARBARA COUNTY 4554 HOLLISTER AVENUE SANTA BARBARA, CA 93110	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,600.
FRIENDSHIP PADDLE 920 GARDEN STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,100.
GARDEN CLUB OF SANTA BARBARA 320 ORTEGA RIDGE ROAD SANTA BARBARA, CA 93108	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
GIRLS INC. OF GREATER SANTA BARBARA P.O. BOX 236 SANTA BARBARA, CA 93102	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	100.
GOLETA VALLEY COTTAGE HOSPITAL FOUNDATIO 351 S. PATTERSON SANTA BARBARA, CA 93111	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,000.
HABITAT FOR HUMANITY 270 PEACHTREE ST., SUITE 1300 ATLANTA, GA 30309	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
HOLLISTER SCHOOL PTA 4950 ANITA LANE SANTA BARBARA, CA 93111	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
KAVLI INSTITUTE OF THEORETICAL PHYSICS C/O UC SANTA BARBARA SANTA BARBARA, CA 93106	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
LAGUNA BLANCA SCHOOL 4125 PALOMA DRIVE SANTA BARBARA, CA 93110	NONE	EXEMPT	GENERAL ACADEMIC PROGRAM SUPPORT.	27,000.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
LAGUNA COTTAGES FOR SENIORS 803 LAGUNA STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 1,100.
DOS PUEBLOS ENGINEERING ACADEMY P.O. BOX 313 GOLETA, CA 93116	NONE	EXEMPT	GENERAL ACADEMIC PROGRAM SUPPORT.	55,164.
OPERA SANTA BARBARA 1330 STATE STREET, SUITE 209 SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	27,500.
PROVIDENCE HALL 630 E. CANON PERDIDO ST. SANTA BARBARA, CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	70,000.
FAMILY SERVICE AGENCY 123 WEST GUTIERREZ ST. SANTA BARBARA, CA 93101	NONE	EXEMPT	PROGRAM SUPPORT.	1,000.
SANTA BARBARA COTTAGE HOSP FOUNDATION P.O. BOX 689 SANTA BARBARA, CA 93102	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	6,000.
SANTA BARBARA FESTIVAL BALLET 1019 B CHAPALA STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
SANTA BARBARA FOUNDATION 1111 CHAPALA STREET #200 SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	60,000.
SANTA BARBARA NEIGHBORHOOD CLINICS 1900 STATE STREET, SUITE C SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	4,000.
SANTA BARBARA RESCUE MISSION 535 E. YANONALI STREET SANTA BARBARA, CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	3,100.
SANTA BARBARA SYMPHONY 1330 STATE STREET, SUITE 102 SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	25,000.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
STORYTELLER CHILDREN'S CENTER, INC. 2115 STATE STREET SANTA BARBARA, CA 93105	NONE	EXEMPT	CHILDHOOD EDUCATION AND SUPPORT.	\$ 15,000.
TRANSITIONS P.O. BOX 15408 SAN LUIS OBISPO, CA 93406	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,000.
WESTMONT COLLEGE 955 LA PAZ ROAD SANTA BARBARA, CA 93108	NONE	EXEMPT	GENERAL ACADEMIC PROGRAM SUPPORT.	22,000.
WESTMONT COLLEGE FOUNDATION 955 LA PAZ ROAD SANTA BARBARA, CA 93108	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	7,000.
CARRIAGE MUSEUM 129 CASTILLO STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	882,450.
DIRECT RELIEF INTERNATIONAL 27 S. LA PATERA LANE SANTA BARBARA, CA 93117	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	11,000.
CALIFORNIA ACADEMY FOUNDATION 700 EAST ANAPAMU ST. SANTA BARBARA, CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	36,000.
MUSIC ACADEMY OF THE WEST 1070 FAIRWAY ROAD SANTA BARBARA, CA 93108	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	101,000.
SANTA BARBARA BOTANIC GARDENS 1212 MISSION CANYON ROAD SANTA BARBARA, CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,000.
SANTA BARBARA CHAMBER ORCHESTRA P.O. BOX 90903 SANTA BARBARA, CA 93109	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	5,000.
SANTA BARBARA ZOOLOGICAL GARDENS 500 NINOS DRIVE SANTA BARBARA, CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	100.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SCHOLARSHIP FOUNDATION OF SANTA BARBARA P.O. BOX 3620 SANTA BARBARA, CA 93105	NONE	EXEMPT	SUPPORT FOR SCHOLARSHIP FUND.	\$ 50,000.
SYV THERAPEUTIC RIDING PROGRAM P.O. BOX 256 SOLVANG, CA 93464	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	100.
VISITING NURSE & HOSPICE CARE OF STA BAR 512 E, GUTIERREZ ST, SUITE A SANTA BARBARA, CA 93103	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	11,000.
CARE 4 PAWS P.O. BOX 60524 SANTA BARBARA, CA 93160	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	100.
COMMUNITY ENVIRONMENTAL COUNCIL OF SB 26 WEST ANAPAMU STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	250.
ENSEMBLE THEATRE OF SANTA BARBARA P.O. BOX 2307 SANTA BARBARA, CA 93120	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	28,000.
MENTAL WELLNESS CENTER 617 GARDEN STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	25,000.
NATURE CONSERVANCY 4245 N. FAIRFAX DR SUITE 100 ARLINGTON, VA 22203	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	100.
PEABODY CHARTER SCHOOL FOUNDATION 3018 CALLE NOGUERA SANTA BARBARA, CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.
PHILANTHROPY ROUNDTABLE 1730 M ST. NW SUITE 601 WASHINGTON, DC 20036	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,500.
SANTA BARBARA CHRISTIAN SCHOOL 3723 MODOC ROAD SANTA BARBARA, CA 93105	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	1,000.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
STA BARBARA COURTHOUSE LEGACY FOUNDATION 1105 SANTA BARBARA STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	\$ 25,500.
SB TRUST FOR HISTORIC PRESERVATION 123 E. CANON PERDIDO SANTA BARBARA, CA 93101	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	2,500.
UC REGENTS ARTS & LECTURES DEV. UNIVERSITY SANTA BARBARA, CA 93106	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	10,000.
BISHOP DIEGO GARCIA HIGH SCHOOL 4000 LA COLINA ROAD SANTA BARBARA, CA 93110	NONE	EXEMPT	GENERAL PROGRAM SUPPORT.	10,000.
BRAILLE INSTITUTE OF SANTA BARBARA 2031 DE LA VINA STREET SANTA BARBARA, CA 93105	NONE	EXEMPT	PROGRAM SUPPORT.	100.
CAMP DRIVEN SPIRIT 199 VALPARAISO AVENUE COTATI, CA 94931	NONE	EXEMPT	PROGRAM SUPPORT.	5,000.
COTTAGE CENTER FOR BRAIN FITNESS 2409 DE LA VINA STREET SANTA BARBARA, CA 93105	NONE	EXEMPT	PROGRAM SUPPORT.	20,000.
CHARLOTTE NATURE MUSEUM, DISCOVERY PLACE 301 N. TRYON STREET CHARLOTTE, NC 28202	NONE	EXEMPT	PROGRAM SUPPORT.	250.
COUNCIL ON ALCOHOLISM & DRUG ABUSE P.O. BOX 28 SANTA BARBARA, CA 93102	NONE	EXEMPT	PROGRAM SUPPORT.	750.
DOS PUEBLOS HIGH SCHOOL 7266 ALAMEDA AVENUE GOLETA, CA 93117	NONE	EXEMPT	PROGRAM SUPPORT.	1,000.
FOOD FROM THE HEART P.O. BOX 3908 SANTA BARBARA, CA 93130	NONE	EXEMPT	PROGRAM SUPPORT.	5,000.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
FOUNDATION FIGHTING BLINDNESS 2800 28TH STREET, SUITE 310 SANTA MONICA, CA 90405	NONE	EXEMPT	PROGRAM SUPPORT.	\$ 5,000.
FRIENDSHIP CENTER 89 EUCALYPTUS LANE SANTA BARBARA, CA 93108	NONE	EXEMPT	PROGRAM SUPPORT.	100.
GOLETA VALLEY BEAUTIFUL P.O. BOX 6756 GOLETA, CA 93160	NONE	EXEMPT	PROGRAM SUPPORT.	5,000.
HOLLISTER SCHOOL 4950 ANITA LANE SANTA BARBARA, CA 93111	NONE	EXEMPT	PROGRAM SUPPORT.	1,000.
HOSPICE OF SANTA BARBARA 2050 ALAMEDA PADRE SERRA, SUITE 100 SANTA BARBARA, CA 93103	NONE	EXEMPT	PROGRAM SUPPORT.	10,000.
LIFE CHRONICLES 113 W. MISSION STREET, SUITE B2 SANTA BARBARA, CA 93101	NONE	EXEMPT	PROGRAM SUPPORT.	500.
MARYMOUNT ACADEMY, INC. 2130 MISSION RIDGE ROAD SANTA BARBARA, CA 93103	NONE	EXEMPT	PROGRAM SUPPORT.	3,500.
MUSIC AND ARTS CONSERVATORY OF SB P.O. BOX 30222 SANTA BARBARA, CA 93130	NONE	EXEMPT	PROGRAM SUPPORT.	10,000.
ORME SCHOOL HC 63 BOX 3040 ORME, AZ 86333	NONE	EXEMPT	PROGRAM SUPPORT.	35,000.
SAN MARCOS AAPLE FOUNDATION P.O. BOX 30636 SANTA BARBARA, CA 93130	NONE	EXEMPT	PROGRAM SUPPORT.	40,000.
SANTA BARBARA ACQUATICS CLUB P.O. BOX 1702 GOLETA, CA 93116	NONE	EXEMPT	PROGRAM SUPPORT.	2,500.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SANTA BARBARA CHORAL SOCIETY P.O. BOX 3324 SANTA BARBARA, CA 93130	NONE	EXEMPT	PROGRAM SUPPORT.	\$ 2,500.
SANTA BARBARA MARITIME MUSEUM 113 HARBOR WAY, SUITE 190 SANTA BARBARA, CA 93109	NONE	EXEMPT	PROGRAM SUPPORT.	2,500.
SANTA BARBARA MUSEUM OF NATURAL HISTORY 2559 PUESTA DEL SOL ROAD SANTA BARBARA, CA 93105	NONE	EXEMPT	PROGRAM SUPPORT.	250.
SB CENTER FOR THE PERFORMING ARTS 1216 STATE STREET, SUITE 201 SANTA BARBARA, CA 93101	NONE	EXEMPT	PROGRAM SUPPORT.	5,000.
SPECIAL OLYMPICS SOUTHERN CALIFORNIA 423 W. VICTORIA STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	PROGRAM SUPPORT.	100.
UNITED BOYS & GIRLS CLUBS OF SB 5638 HOLLISTER AVE. SUITE 220 GOLETA, CA 93117	NONE	EXEMPT	PROGRAM SUPPORT.	1,000.
UNITED WAY OF SANTA BARBARA 320 EAST GUTIERREZ STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	PROGRAM SUPPORT.	6,500.
UNITY SHOPPE, INC. 1219 STATE STREET SANTA BARBARA, CA 93101	NONE	EXEMPT	PROGRAM SUPPORT.	300.
UNIVERSITY OF CALIFORNIA SANTA BARBARA SANTA BARBARA, CA 93106	NONE	EXEMPT	PROGRAM SUPPORT.	1,000.
WILDLIFE CARE NETWORK P.O. BOX 6594 SANTA BARBARA, CA 93160	NONE	EXEMPT	PROGRAM SUPPORT.	5,250.
WILDLING ART MUSEUM 1511-B MISSION DRIVE SOLVANG, CA 93463	NONE	EXEMPT	PROGRAM SUPPORT.	5,500.

Total \$ 1,755,864.

PART II, LINE 10a - INVESTMENTS U.S. GOV'T SECURITIES

		BOOK VALUE	FAIR MARKET VALUE
FEDERAL HOME LOAN BANK	6/18/2014	249,615	260,132
US TREASURY NOTES	2/15/2014	304,078	305,274
TOTAL		553,693	565,406

PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK

CORPORATE NAME	NO. OF SHARES	BOOK VALUE	FAIR MARKET VALUE
MCDONALD'S CORP	10,000	158,412	943,600
TOYOTA MOTOR LTD CO	3,750	186,470	452,962
COCA COLA CO.	14,000	300,800	534,520
GENERAL MILLS, INC. COM	12,000	314,640	591,840
HERSHEY & CO.	7,000	323,185	643,650
PROCTER & GAMBLE CO.	5,000	218,100	389,450
ABBOTT LABORATORIES COM	7,250	157,527	241,643
STRYKER CORP	10,000	396,714	668,900
GENERAL ELECTRIC CO.	10,000	325,222	231,400
L3 COMMUNICATIONS HOLDING	8,000	383,813	722,640
3M COMPANY	5,000	376,390	567,900
ROYAL DUTCH SHELL PLC ADR	14,000	288,220	904,260
COGNIZANT TECHNOLOGY SOLUTIONS CORP.	8,000	292,050	586,400
EMC CORPORATION	25,000	259,100	644,500
INTEL CORP	16,000	334,780	351,680
INTERNATIONAL BUSINESS MACHINES CORP	3,500	281,529	637,945
MICROSOFT CORP	13,750	348,523	459,250
ORACLE CORP	19,000	225,075	605,340
JP MORGAN CHASE CO.	15,500	425,349	783,215
SVB FINANCIAL GROUP	10,000	192,300	828,000
AT & T INC.	17,874	220,469	604,677
VERIZON COMMUNICATIONS, INC.	7,000	217,922	331,660
CONSOLIDATED EDISON, INC.	3,250	142,703	182,748
NISOURCE, INC.	15,000	225,363	438,900
SOUTHERN CO.	7,000	233,654	291,340
ABBVIE INC.	8,000	188,497	340,880
APPLE INC.	750	403,613	365,412
TOTAL		7,420,420	14,344,712

PART II, LINE 10c - CORPORATE BONDS

	BOOK VALUE	FAIR MARKET VALUE
PIMCO FUNDS TOTAL RETURN FD	914,300	905,250
VANGUARD SHORT TERM INVEST #539	2,444,852	2,449,502
EATON VANCE GLOBAL MACRO #88	416,349	402,053
LOOMIS SAYLES INTITUTIONAL BOND FD #1162	762,786	762,394
PIMCO INCOME FUND INSTITUTIONAL #1821	518,200	514,250
THE OSTERWEISS STRATEGIC INCOME FD #1039	504,480	505,566
TEMPLETON GLOBAL BOND FUND AD #616	844,102	789,371
PRIMECAP ODYSSEY AGGR GRT FD #1651	323,013	528,809
LITMAN GREGORY MASTERS SMALLER #308	530,257	659,743
COLUMBIA CONTRARIAN CORE FD #801	345,618	337,225
VANGUARD INDEX 500 FUND #1340	1,904,890	2,121,458
SCOUT INTERNATIONAL FUND #29	212,200	211,062
VANGUARD TOTAL INT'L STOCK INDEX FD #113	908,065	679,507
PIMCO ALL ASSET FD INSTL #34	393,538	388,375
SPDR S&P MIDCAP 400	764,504	754,075
ISHARES TR CORE S&P	342,209	353,438
ISHARES RUSSELL 2000 VALUE	186,717	217,325
ISHARES TR MSCI EMERGING MARKETS	335,824	361,190
LANX OFFSHORE PARTNERS QP LTD	2,250,000	2,711,269
TERRAPIN OFFSHORE FUND OF FUNDS LTD.	2,250,000	2,374,539
GREENLIGHT MASTERS OFFSHORE I LTD	1,000,000	1,265,180
	18,151,904	19,291,581

PART II, LINE 13 - INVESTMENTS - OTHER

	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT - TCP PROVO, LLC	81,662.00	81,662.00
INVESTMENT - TCP PINE, LLC	139,972.00	139,972.00
INVESTMENT - MALAMUTE VENTURES, LLC	15,000.00	15,000.00
	236,634.00	236,634.00

Distributions of Property Valued at Fair Market Value

Organization: The Samuel B. & Margaret C. Mosher Foundation

TIN: 95-60373266

Tax Year Ended August 31, 2013

Form 990-PF, Part I, Line 25, Column (a)

Distributions of property valued at fair market value at date of distribution:

1. Date of distribution: April 19, 2013

2. Description of property: Historical carriages, saddles, horse riding items,
paintings, etc. appraised on February 4, 2013,
March 4, 2013 and May 1, 2013.

3. Book value \$48,011.00

Method for determining book value: Historical carrying value.

4. Fair market value \$882,450.00

Method for determining fair market value: Per appraisal report.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions.		Employer identification number (EIN) or
	THE SAMUEL B. & MARGARET C. MOSHER FOUNDATION		95-6037266
	Number, street, and room or suite number. If a P.O. box, see instructions.		Social security number (SSN)
	P.O. BOX 1079		
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	SANTA BARBARA, CA 93102		

Enter the Return code for the return that this application is for (file a separate application for each return) ... ☐ **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► BURLEIGH SKIDMORE, CPA

Telephone No. ► (805) 682-8879 FAX No. ► (805) 682-7728

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 4/15, 20 14, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ☐ calendar year 20 ____ or
- ☒ tax year beginning 9/01, 20 12, and ending 8/31, 20 13.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	5,078.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	6,169.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.