



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to public inspection

For calendar year 2012 or tax year beginning **SEP 1, 2012**, and ending **AUG 31, 2013**

Name of foundation <b>CALCOT-SEITZ FOUNDATION</b>		<b>A Employer identification number</b> <b>95-3434180</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 259</b>	Room/suite	<b>B Telephone number</b> <b>(661) 327-5961</b>
City or town, state, and ZIP code <b>BAKERSFIELD, CA 93302</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>768,068.</b>	<b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received	18,880.		N/A	
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	4,529.	4,529.		STATEMENT 1
	<b>4</b> Dividends and interest from securities	25,406.	25,406.		STATEMENT 2
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	3,443.			
	<b>b</b> Gross sales price for all assets on line 6a	83,351.			
	<b>7</b> Capital gain net income (from Part IV, line 2)		3,443.		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss)					
<b>11</b> Other income					
<b>12 Total.</b> Add lines 1 through 11	52,258.	33,378.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0.	0.		0.
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees				
	<b>b</b> Accounting fees				
	<b>c</b> Other professional fees				
	<b>17</b> Interest				
	<b>18</b> Taxes	609.	609.		0.
	<b>19</b> Depreciation and depletion				
	<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings					
<b>22</b> Printing and publications					
<b>23</b> Other expenses	1,295.	338.		957.	
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	1,904.	947.		957.	
<b>25</b> Contributions, gifts, grants paid	12,150.			12,150.	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	14,054.	947.		13,107.	
<b>27 Subtract line 26 from line 12</b>					
<b>a</b> Excess of revenue over expenses and disbursements	38,204.				
<b>b Net investment income</b> (if negative, enter -0-)		32,431.			
<b>c Adjusted net income</b> (if negative, enter -0-)			N/A		

FEB 03 2013  
CODE 111

SCANNED FEB 13 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing	2,031.	119,557.	119,557.		
	2	Savings and temporary cash investments	110,878.	19,161.	19,161.		
	3	Accounts receivable					
		Less allowance for doubtful accounts					
	4	Pledges receivable					
		Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less allowance for doubtful accounts	90,000.	0.	0.		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations STMT 5	124,919.	118,120.	116,897.		
	b	Investments - corporate stock STMT 6	276,018.	391,041.	404,096.		
	c	Investments - corporate bonds STMT 7	144,920.	108,291.	108,357.		
11	Investments - land, buildings, and equipment basis						
	Less accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other						
14	Land, buildings, and equipment basis						
	Less accumulated depreciation						
15	Other assets (describe)						
16	<b>Total assets (to be completed by all filers)</b>	<b>748,766.</b>	<b>756,170.</b>	<b>768,068.</b>			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable	65,850.	35,050.			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
23	<b>Total liabilities (add lines 17 through 22)</b>	<b>65,850.</b>	<b>35,050.</b>				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>						
	and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>						
	and complete lines 27 through 31.						
27	Capital stock, trust principal, or current funds	767,906.	767,906.				
28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.				
29	Retained earnings, accumulated income, endowment, or other funds	<84,990.>	<46,786.>				
30	<b>Total net assets or fund balances</b>	<b>682,916.</b>	<b>721,120.</b>				
31	<b>Total liabilities and net assets/fund balances</b>	<b>748,766.</b>	<b>756,170.</b>				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	682,916.
2	Enter amount from Part I, line 27a	2	38,204.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	721,120.
5	Decreases not included in line 2 (itemize)	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>721,120.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 83,351.		79,908.	3,443.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h)))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			3,443.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,443.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	41,575.	750,954.	.055363
2010	34,402.	735,415.	.046779
2009	42,754.	692,308.	.061756
2008	46,613.	595,258.	.078307
2007	40,975.	714,782.	.057325

2 Total of line 1, column (d)	2	.299530
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059906
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	765,799.
5 Multiply line 4 by line 3	5	45,876.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	324.
7 Add lines 5 and 6	7	46,200.
8 Enter qualifying distributions from Part XII, line 4	8	13,107.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	649.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	649.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	649.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	680.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	680.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	31.
11	Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> <b>31.</b> <b>Refunded</b> <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  
 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*  
 c Did the foundation file Form 1120-POL for this year?  
 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
 (1) On the foundation  \$ 0. (2) On foundation managers  \$ 0.  
 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ 0.  
 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  
*If "Yes," attach a detailed description of the activities.*  
 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*  
 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  
 b If "Yes," has it filed a tax return on Form 990-T for this year? N/A  
 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
*If "Yes," attach the statement required by General Instruction T.*  
 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
 • By language in the governing instrument, or  
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  
 7 Did the foundation have at least \$5,000 in assets at any time during the year?  
*If "Yes," complete Part II, col (c), and Part XV*  
 8a Enter the states to which the foundation reports or with which it is registered (see instructions)  CA  
 b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*  
 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*  
 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.CALCOT.COM/CALCOTSEITZ.ASP</u>	X		
14	The books are in care of ► <u>MIGUEL MORY</u> Telephone no ► <u>(661) 395-6888</u> Located at ► <u>1900 E. BRUNDAGE LANE, BAKERSFIELD, CA</u> ZIP+4 ► <u>93307-2732</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►		16	Yes No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No  
 N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE TWO ATTACHED	0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000  0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
3 All other program-related investments. See instructions	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	629,912.
b	Average of monthly cash balances	1b	57,549.
c	Fair market value of all other assets	1c	90,000.
d	Total (add lines 1a, b, and c)	1d	777,461.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	777,461.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,662.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	765,799.
6	Minimum investment return. Enter 5% of line 5	6	38,290.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	38,290.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	649.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	649.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	37,641.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	37,641.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	37,641.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,107.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,107.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,107.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				37,641.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007	6,176.			
b From 2008	17,226.			
c From 2009	8,941.			
d From 2010				
e From 2011	4,676.			
f Total of lines 3a through e	37,019.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	13,107.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				13,107.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	24,534.			24,534.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,485.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	12,485.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009	7,809.			
c Excess from 2010				
d Excess from 2011	4,676.			
e Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed  
**SEE EXAMPLES ATTACHED**

**b** The form in which applications should be submitted and information and materials they should include  
**SEE EXAMPLES ATTACHED**

**c** Any submission deadlines  
**SEE EXAMPLES ATTACHED**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
**SEE EXAMPLES ATTACHED**

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE SCHEDULE ONE ATTACHED	NONE	N/A	SCHOLARSHIPS	12,150.
<b>Total</b> <span style="float: right;">▶ 3a</span>				
<b>b Approved for future payment</b>				
SEE SCHEDULE ONE ATTACHED	NONE	N/A	SCHOLARSHIPS	35,050.
<b>Total</b> <span style="float: right;">▶ 3b</span>				





CALCOT-SEITZ FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ROYAL BK	P	09/24/10	09/07/12
b US TREASURY NOTE	P	09/15/10	10/25/12
c US TREASURY NOTE	P	07/26/12	10/25/12
d US TREASURY NOTE	P	12/10/10	11/08/12
e US TREASURY NOTE	P	03/15/12	11/08/12
f WACHOVIA CORP	P	03/11/09	01/17/13
g US TREASURY NOTE	P	02/06/13	02/08/13
h PEPSICO INC	P	09/14/12	02/27/13
i BB&T CORP	P	03/11/09	03/14/13
j FHLMC	P	03/11/09	03/20/13
k FHLMC	P	07/08/09	03/20/13
l FHLMC	P	03/28/12	03/20/13
m FNMA	P	11/29/11	03/20/13
n FNMA	P	04/30/10	05/08/13
o US TREASURY NOTE	P	08/16/12	06/11/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,313.		5,010.	303.
b 5,449.		4,972.	477.
c 2,179.		2,227.	<48.>
d 6,001.		6,001.	0.
e 1,000.		1,008.	<8.>
f 5,333.		4,391.	942.
g 1,139.		992.	147.
h 5,017.		5,020.	<3.>
i 5,457.		5,018.	439.
j 7,290.		7,114.	176.
k 2,083.		2,040.	43.
l 1,041.		1,039.	2.
m 6,150.		6,127.	23.
n 5,790.		5,263.	527.
o 7,456.		7,604.	<148.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			303.
b			477.
c			<48.>
d			0.
e			<8.>
f			942.
g			147.
h			<3.>
i			439.
j			176.
k			43.
l			2.
m			23.
n			527.
o			<148.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

CALCOT-SEITZ FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a US TREASURY NOTE	P	03/11/09	06/11/13
b US TREASURY NOTE	P	03/11/03	06/20/13
c US TREASURY NOTE	P	07/26/12	06/20/13
d US TREASURY NOTE	P	03/28/13	06/20/13
e AMERICAN EXPRESS	P	05/28/09	08/09/13
f CAPITAL GAINS DIVIDENDS			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,044.		6,026.	18.
b 4,025.		4,016.	9.
c 1,006.		1,005.	1.
d 1,006.		1,016.	<10.>
e 4,204.		4,019.	185.
f 368.			368.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			18.
b			9.
c			1.
d			<10.>
e			185.
f			368.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,443.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CALCOT, LTD WESTAMERICA BANK	4,450. 79.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	4,529.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN STANLEY SMITH BARNEY	25,774.	368.	25,406.
TOTAL TO FM 990-PF, PART I, LN 4	25,774.	368.	25,406.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAXES	609.	609.		0.
TO FORM 990-PF, PG 1, LN 18	609.	609.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEE	55.	28.		27.
ADMINISTRATIVE EXPENSE	1,240.	310.		930.
TO FORM 990-PF, PG 1, LN 23	1,295.	338.		957.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 5

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT SECURITIES	X		118,120.	116,897.
TOTAL U.S. GOVERNMENT OBLIGATIONS			118,120.	116,897.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			118,120.	116,897.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CLOSED END FUNDS/MUTUAL FUNDS	358,867.	374,111.
STOCKS	32,174.	29,985.
TOTAL TO FORM 990-PF, PART II, LINE 10B	391,041.	404,096.

FORM 990-PF CORPORATE BONDS STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	108,291.	108,357.
TOTAL TO FORM 990-PF, PART II, LINE 10C	108,291.	108,357.

CALCOT-SEITZ FOUNDATION  
 SEPTEMBER 1, 2012 TO AUGUST 31, 2013  
 SCHOLARSHIPS / CONTRIBUTIONS

NAME & ADDRESS	RELATIONSHIP TO TRUSTEE MANAGER OFFICER OR SUBSTANTIAL CONTRIBUTOR	PURPOSE OF GRANT	AMOUNT PAID DURING PERIOD	APPROVED FOR FUTURE PAYMENT
<u>2013 - 2014</u>				
Lacie Beall P O Box 1107 Woodsboro, Tx 78393	None	Scholarship	500 00	500 00
Joslyn Beard P O Box 648 Messquite, NM 89048	None	Scholarship	500 00	500 00
Spencer Blohn P O Box 7247 Roll, AZ 85347	None	Scholarship	500 00	1,500 00
Alicia Castaneda 415 E Kansas Ave Las Cruces, NM 88001	None	Scholarship	0 00	1,000 00
Brian Coelho P O Box 594 Riverdale, CA 93656	None	Scholarship	0 00	2,000 00
Ryan Colville 21989 W Hopi St Buckeye, AZ 85326	None	Scholarship	500 00	500 00
Joshua Dowell 50355 Road 420 Coarsegold, CA 93614	None	Scholarship	500 00	500 00
Kristen Droogh 23565 Grangeville Blvd Lemoore, CA 93245	None	Scholarship	500 00	500 00
Abby Grisedale 2461 Pine Mountain Rd Bakersfield, CA 93308	None	Scholarship	500 00	2,500 00
Brandon Gully 2904 Phinney Rd Mereta, TX 76940	None	Scholarship	0 00	2,000 00
Slayton Hoelscher 9151 Penny Lane San Angelo, TX 76905	None	Scholarship	500 00	2,500 00
Adriano Lourenco 2478 Juniper Ct Tulare, CA 93274	None	Scholarship	0 00	2,000 00
Natalie Massa 2256 County Road S Willows, CA 95988	None	Scholarship	350 00	2,650 00
Megan Morales 3455 Monarch Ave Atwater, CA 95301	None	Scholarship	500 00	500 00

CALCOT-SEITZ FOUNDATION  
 SEPTEMBER 1, 2012 TO AUGUST 31, 2013  
 SCHOLARSHIPS / CONTRIBUTIONS

NAME & ADDRESS	RELATIONSHIP TO TRUSTEE MANAGER OFFICER OR SUBSTANTIAL CONTRIBUTOR	PURPOSE OF GRANT	AMOUNT PAID DURING PERIOD	APPROVED FOR FUTURE PAYMENT
Daphne Norman P O Box 984 Oakhurst, CA 93644	None	Scholarship	0 00	1,000 00
Byron Ollerton 9170 N Calle Candela Casa Grande, AZ 85194	None	Scholarship	500 00	500 00
Taylor Rogers 916 E Sorenson St Mesa, AZ 85203	None	Scholarship	0 00	2,000 00
Richard Schultz 17554 S Chateau Fresno Ave Riverdale, CA 93656	None	Scholarship	0 00	1,000 00
Haley Seeger 3612 E Center Ct Visalia, CA 93292	None	Scholarship	350 00	1,650 00
Tanner Silveira 7151 - 16th Ave Hanford, CA 93230	None	Scholarship	0 00	2,000 00
<b>2012 - 2013</b>				
Brooke Bradshaw 822 Cedar Ave Holtville, CA 92250	None	Scholarship	1,000 00	650 00
Jordan Dunn 15012 Lipson Ave Visalia, CA 93292	None	Scholarship	1,350 00	650 00
Alexandria Eatherly 4722 E County 13 3/4 St Yuma, AZ 85365	None	Scholarship	500 00	0 00
Brooke Griggeory 3325 E Kimball Rd Gilbert, AZ 85297	None	Scholarship	0 00	2,000 00
Lauren Maddalena 510 North 3rd Street Chowchilla, CA 93610	None	Scholarship	1,000 00	0 00
Kayla Manning 11005 Truchard Ct Bakersfield, CA 93312	None	Scholarship	0 00	1,650 00
Jack Mast 313 Los Robles Way Woodland, CA 95695	None	Scholarship	1,000 00	0 00
Megan McKenna 2164 E Broadmor Dr Tempe, AZ 85282	None	Scholarship	1,000 00	0 00

CALCOT-SEITZ FOUNDATION  
 SEPTEMBER 1, 2012 TO AUGUST 31, 2013  
 SCHOLARSHIPS / CONTRIBUTIONS

NAME & ADDRESS	RELATIONSHIP TO TRUSTEE MANAGER OFFICER OR SUBSTANTIAL CONTRIBUTOR	PURPOSE OF GRANT	AMOUNT PAID DURING PERIOD	APPROVED FOR FUTURE PAYMENT
Johnathan Mello 3775 S Mills Road Gustine, CA 93622	None	Scholarship	1,000 00	500 00
Sam Mercado 13475 Avenue 23 1/2 Chowchilla, CA 93610	None	Scholarship	1,000 00	0 00
Cody Miller 2071 N Sunny Lane Reedley, CA 93654	None	Scholarship	500 00	0 00
Gretchen Montague 1332 W Lincoln Rd El Nido, CA 95317	None	Scholarship	650 00	0 00
Austin Moore 2630 - 18th Avenue Kingsburg, CA 93631	None	Scholarship	650 00	0 00
Sarah Rogers 309 Sutherland Way Atwater, CA 93501	None	Scholarship	500 00	2,000 00
Madison Rollin 10505 W Kamm Avenue Riverdale, CA 93656	None	Scholarship	1,000 00	1,500 00
Kayla Sexton 40 Bitter Creek Rd Duncan, AZ 85534	None	Scholarship	500 00	1,000 00
Toni Silva 18840 S Mercey Springs Rd Los Banos, CA 93635	None	Scholarship	650 00	1,000 00
Sara Sinks 174 Oleander Dr Chowchilla, CA 93610	None	Scholarship	1,000 00	0 00
Trevor Surrock 1705 Lorraine Cr Atwater, CA 95301	None	Scholarship	650 00	0 00
Alison Votaw 4804 Glengary Place Bakersfield, CA 93313	None	Scholarship	500 00	0 00
Madeline Wisecarver 8751 - 13th Avenue Hanford, CA 93230	None	Scholarship	500 00	1,000 00

**2011 / 2012**

Brianna Stokes-Adams P O Box 714	None	Scholarship	1,000 00	0 00
-------------------------------------	------	-------------	----------	------

CALCOT-SEITZ FOUNDATION  
 SEPTEMBER 1, 2012 TO AUGUST 31, 2013  
 SCHOLARSHIPS / CONTRIBUTIONS

NAME & ADDRESS	RELATIONSHIP TO TRUSTEE MANAGER OFFICER OR SUBSTANTIAL CONTRIBUTOR	PURPOSE OF GRANT	AMOUNT PAID DURING PERIOD	APPROVED FOR FUTURE PAYMENT
Laton, CA 93242				
Frank Andrade 350 Laurel Ave Gustine, CA 95322	None	Scholarship	500 00	0 00
Shannon Barnett 5614 Coronado St West Bakersfield, CA 93314	None	Scholarship	0 00	1,500 00
Liang Bon-Flores 903 W Marshall Ave Phoenix, AZ 85013	None	Scholarship	0 00	2,000 00
Lindsay DaFonte 8696 - 23rd Ave Lemoore, CA 93245	None	Scholarship	300 00	0 00
Aidee Guzman 1991 River Lane Dr Firebaugh, CA 93622	None	Scholarship	1,000 00	0 00
Cameron Melendrez 7051 N Perryville Rd Waddell, AZ 85355	None	Scholarship	500 00	0 00
Westin Rollin 10505 West Kamm Riverdale, CA 93656	None	Scholarship	1,300 00	0 00
Ben Saylor 13910 E Vista Verde Dr Chandler, AZ 85249	None	Scholarship	1,000 00	0 00
Sarena Silva 23011 Road 140 Tulare, CA 93274	None	Scholarship	500 00	0 00
Shannon Sumpter 16746 Road 30 1/2 Madera, CA 93636	None	Scholarship	500 00	0 00
Cody Verhoef 19244 Clarise St Bakersfield, CA 93314	None	Scholarship	500 00	0 00
Tiffany Webb 1040 Pillar Ct Lemoore, CA 93245	None	Scholarship	950 00	1,000 00
<hr/> <b>2010 / 2011</b> <hr/>				
Thomas Banducci 4434 Williard St Bakersfield, CA 93314	None	Scholarship	500 00	0 00

CALCOT-SEITZ FOUNDATION  
 SEPTEMBER 1, 2012 TO AUGUST 31, 2013  
 SCHOLARSHIPS / CONTRIBUTIONS

NAME & ADDRESS	RELATIONSHIP TO TRUSTEE MANAGER OFFICER OR SUBSTANTIAL CONTRIBUTOR	PURPOSE OF GRANT	AMOUNT PAID DURING PERIOD	APPROVED FOR FUTURE PAYMENT
Ashley Correia 32 S Byron Dr Lemoore, CA 93245	None	Scholarship	500 00	0 00
Lukas Schuh 9105 12 1/2 Avenue Lemoore, CA 93245	None	Scholarship	1,000 00	0 00
Ethan Silva 20242 W Glendale Ave Lemoore, CA 93245	None	Scholarship	650 00	0 00
<b>2009 / 2010</b>				
Jacob Conway 11766 S Polk Ave Riverdale, CA 93656	None	Scholarship	300 00	0 00
James Macedo 14653 Road 96 Tipton, CA 93272	None	Scholarship	300 00	0 00
<b><u>Director Scholarships</u></b>				
Greg Coelho P O Box 594 Riverdale, CA 93656	None	Scholarship	0 00	2,300 00
Lauren Friend 188 E Woodward Dr Tulare, CA 93274	None	Scholarship	1,000 00	1,500 00
Matthew Hartman 6495 Highway 418 SW Deming, NM 88030	None	Scholarship	1,000 00	0 00
Thomas Larson 8221 - 16th Ave Hanford, CA 93230	None	Scholarship	700 00	1,300 00
Katarena Matos 12115 W Van Buren St # 3312 Avondale, AZ 85323	None	Scholarship	0 00	2,500 00
Jon Nickerson 19710 E Co 7th St Welton, AZ 85356	None	Scholarship	500 00	0 00
Robyn Ollerton 9170 N Calle Candela Casa Grande, AZ 85222	None	Scholarship	500 00	0 00
Joshua Polich 31045 Tower Rd	None	Scholarship	500 00	2,500 00

CALCOT-SEITZ FOUNDATION  
 SEPTEMBER 1, 2012 TO AUGUST 31, 2013  
 SCHOLARSHIPS / CONTRIBUTIONS

NAME & ADDRESS	RELATIONSHIP TO TRUSTEE MANAGER OFFICER OR SUBSTANTIAL CONTRIBUTOR	PURPOSE OF GRANT	AMOUNT PAID DURING PERIOD	APPROVED FOR FUTURE PAYMENT
Visalia, CA 93292				
Lilly Webb 14175 W Indian School Rd B4-256 Goodyear, AZ 85395	None	Scholarship	500 00	2,500 00
<b><u>Gallo Award</u></b>				
Morganne Burchell 934 W Henderson Ave Porterville, CA 93257	None	Scholarship	650 00	0 00
Kendall Vierra P O Box 618 Maxwell, CA 95955	None	Scholarship	650 00	1,000 00
<b><u>Sheely Award</u></b>				
Michael Nickerson P O Box 187 Wellton, AZ 85356	None	Scholarship	500 00	2,500 00
Brittne Nilson 7321 N Rio Concion Tucson, AZ 85718	None	Scholarship	500 00	0 00
Ross Rayner P O Box 41 Litchfield Park, AZ 85340	None	Scholarship	1,000 00	1,000 00
Chelsea Schlittenburt 2349 W Rock Island Ave Flagstaff, AZ 86001	None	Scholarship	1,000 00	0 00
Rachel Claus-Walker P O Box 216 McNeal, AZ 85617	None	Scholarship	1,000 00	1,500 00
<b><u>General Contributions</u></b>				
Cal Poly SLO		Contribution	500 00	
Tulare Co 4-H Club		Contribution	500 00	
			<u>42,950 00</u>	<u>35,050 00</u>
Change in CY Scholarship Payable			-30,800 00	
Total			<u>12,150.00</u>	

CALCOT-SEITZ FOUNDATION  
TAX RETURN SCHEDULE  
AUGUST 31, 2013

( a )	( b )	( c )	( d )	( e )
<u>DIRECTORS/NAME &amp; ADDRESS</u>	<u>TIME DEVOTED TO POSITION TITLE</u>	<u>COMPENSATION</u>	<u>CONTRIBUTION</u>	<u>EXPENSE ACCOUNT</u>
Duane Berger 15091 So Intake Blvd Blythe, CA 92225	Director Less than one hour a week	-	-	-
Michael Brooks 3900 N Citrus Road Goodyear, AZ 85338	Director Less than one hour a week	-	-	-
Claude Brown 11862 N Hazeldine Rd Casa Grande, AZ 85222	Director Less than one hour a week	-	-	-
Sam D Carreiro 18905 Grangeville Blvd Lemoore, CA 93245	Director Less than one hour a week	-	-	-
Steve Coester 42507 W Peters & Nall Road Mancopa, AZ 85138	Director Less than one hour a week	-	-	-
Keith Deputy 6263 Westside Rd El Paso, TX 79932	Director Less than one hour a week	-	-	-
Charlie Fanucchi 8112 Copus Road Bakersfield, CA 93313	Director Less than one hour a week	-	-	-
Walt Franke P O Box 522 Woodsboro, TX 78393	Director Less than one hour a week	-	-	-
Jerry D Garner P O Box 397 Scranton, AZ 85147	Direct Less than one hour a week	-	-	-
K C Gingg P O Box 1710 Buckeye, AZ 85326	Director Less than one hour a week	-	-	-
Eddie Harrison 6445 E County 3rd St Yuma, AZ 85365	Director Less than one hour a week	-	-	-

CALCOT-SEITZ FOUNDATION  
TAX RETURN SCHEDULE  
AUGUST 31, 2013

( a )	( b )	( c )	( d )	( e )
<u>DIRECTORS/NAME &amp; ADDRESS</u>	TIME DEVOTED TO POSITION <u>TITLE</u>	<u>COMPENSATION</u>	<u>CONTRIBUTION</u>	<u>EXPENSE ACCOUNT</u>
W Bruce Heiden P O Box 428 Buckeye, AZ 85326	Director Less than one hour a week	-	-	-
Harvey D Hilley, Jr P O Box 96 Ft Hancock, TX 79839-0096	Director Less than one hour a week	-	-	-
Ronald G Howard P O Box 746 Thatcher, AZ 85552	Director Less than one hour a week	-	-	-
James Johnson P O Box 328 Columbus, NM 88029	Director Less than one hour a week	-	-	-
Keith Johnson P O Box 1090 Kingsville, TX 78364	Director Less than one hour a week	-	-	-
Jonathan Krenek P O Box 279 Egypt, TX 77436	Director Less than one hour a week	-	-	-
Jeff Mancebo 15385 N Newcomb Dos Palos, CA 93620	Director at large Less than one hour a week	-	-	-
Gary Martin P O Box 549 Firebaugh, CA 93622	Director at large Less than one hour a week	-	-	-
Dennis Palmer P O Box 682 Thatcher, AZ 85552	Director Less than one hour a week	-	-	-
Melvin Pereira 1336 Mission Road Lemoore, CA 93245	Director Less than one hour a week	-	-	-
Walter Priestly 2533 CR-30 Robstown, TX 78380	Director Less than one hour a week	-	-	-

CALCOT-SEITZ FOUNDATION  
TAX RETURN SCHEDULE  
AUGUST 31, 2013

( a )	( b )	( c )	( d )	( e )
<u>DIRECTORS/NAME &amp; ADDRESS</u>	TIME DEVOTED TO POSITION <u>TITLE</u>	<u>COMPENSATION</u>	<u>CONTRIBUTION</u>	<u>EXPENSE ACCOUNT</u>
John E Pucheu, Jr 25253 W Martin Tranquillity, CA 93668	Director Less than one hour a week	-	-	-
F Ronald Rayner 14929 W Broadway Rd Goodyear, AZ 85338	Director Less than one hour a week	-	-	-
Jack Seiler 1187 Eucalyptus Blythe, CA 92225	Director Less than one hour a week	-	-	-
Clyde Sharp 37259 E County 5th St Roll, AZ 85347	Director Less than one hour a week	-	-	-
Thad Stephen 5771 Road 65 Willows, CA 95988	Director Less than one hour a week	-	-	-
Tim Thomson 19209 Wildwood Road Buttonwillow, CA 93206	Director Less than one hour a week	-	-	-
Mark C Watte 5421 Avenue 200 Tulare, CA 93274	Director Less than one hour a week	-	-	-
Gregory Wuertz 12006 N Hazeldine Rd Casa Grande, AZ 85222	Director Less than one hour a week	-	-	-

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

<b>Type or print</b>	Name of exempt organization or other filer, see instructions <b>CALCOT-SEITZ FOUNDATION</b>	Employer identification number (EIN) or <b>95-3434180</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>P.O. BOX 259</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>BAKERSFIELD, CA 93302</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MIGUEL MORY**

- The books are in the care of ▶ **1900 E. BRUNDAGE LANE - BAKERSFIELD, CA 93307-2732**  
Telephone No. ▶ **(661) 395-6888** FAX No ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **APRIL 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning **SEP 1, 2012**, and ending **AUG 31, 2013**

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	680.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	680.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions  
 LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions. Form **8868** (Rev 1-2013)