Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 09/01/12 , and ending 08/31/13

Name of foundation
THE ROBERT E HANSEN
FAMILY FOUNDATION

A Employer identification number
76-0259279

Number and street (or P O box number if mail is not delivered to street address): C/O INGE BACON 253 N 1ST AVE
Room/suite: 1

B Telephone number (see instructions): 920-421-0923

City or town, state, and ZIP code: STURGEON BAY WI 54235

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,399,977

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	14,790			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	38	38	38	
	4 Dividends and interest from securities	33,853	33,853	33,853	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	38,938			
	b Gross sales price for all assets on line 6a 532,051				
	7 Capital gain net income (from Part IV, line 2)		38,938		
	8 Net short-term capital gain			13,537	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STMT 1	1,635	1,635	1,635	
	12 **Total.** Add lines 1 through 11	89,254	74,464	49,063	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) STMT 2	4,764	4,764		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	855	160		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	5,619	4,924	0	0
	25 Contributions, gifts, grants paid SEE STATEMENT 4	212,200			212,200
	26 **Total expenses and disbursements.** Add lines 24 and 25	217,819	4,924	0	212,200
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-128,565			
	b **Net investment income** (if negative, enter -0-)		69,540		
	c **Adjusted net income** (if negative, enter -0-)			49,063	

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For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing		2	
	2	Savings and temporary cash investments	315,197	228,026	228,026
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule) STMT 5		47,957	41,336
	b	Investments – corporate stock (attach schedule) SEE STMT 6	867,601	777,228	1,129,839
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶ SEE STATEMENT 7)	1,471	776	776
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	1,184,269	1,053,989	1,399,977
Liabilities	17	Accounts payable and accrued expenses	1,715		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	1,715	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	1,182,554	1,053,989	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	1,182,554	1,053,989	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,184,269	1,053,989	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,182,554
2	Enter amount from Part I, line 27a	2	-128,565
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,053,989
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,053,989

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	38,938
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	13,537

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	154,919	1,305,895	0.118631
2010	184,432	1,398,746	0.131855
2009	211,179	1,416,366	0.149099
2008	134,095	1,356,331	0.098866
2007	214,135	2,320,242	0.092290

2 Total of line 1, column (d)	2	0.590741
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.118148
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,395,657
5 Multiply line 4 by line 3	5	164,894
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	695
7 Add lines 5 and 6	7	165,589
8 Enter qualifying distributions from Part XII, line 4	8	212,200

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	695
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	695
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	695
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 1,471		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,471
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	776
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 776 Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ INGE BACON Telephone no ▶ 920-421-0923
253 N 1ST AVE
Located at ▶ STURGEON BAY WI ZIP+4 ▶ 54235

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGARET HANSEN 4635 BAY SHORE DR.	STURGEON BAY WI 54235	PRESIDENT/TR 1.00	0	0	0
ALEXANDER E HANSEN 3463 VOSBURG ST.	PASADENA CA 91107	VICE-PRESIDE 1.00	0	0	0
LAURIE H SAXTON 506 CEDAR HILL DR.	SAN RAFAEL CA 94903	SECRETARY 1.00	0	0	0
MARJORIE S SCHULTZ 3401 LOUISIANA ST	HOUSTON TX 77002	ASST SECRETA 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES. EXPENDITURES ARE IN THE FORM OF DONATIONS TO INDIVIDUAL CHARITIES OVER WHICH THE FOUNDATION HAS NO CONTROL.	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,040,680
b	Average of monthly cash balances	1b	376,231
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,416,911
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,416,911
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	21,254
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,395,657
6	**Minimum investment return.** Enter 5% of line 5	6	69,783

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	69,783
2a	Tax on investment income for 2012 from Part VI, line 5	2a	695		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	695
3	Distributable amount before adjustments Subtract line 2c from line 1			3	69,088
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	69,088
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	69,088

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	212,200
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	212,200
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	695
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	211,505

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				69,088
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only				
b	Total for prior years 20____ , 20____ , 20____				
3	Excess distributions carryover, if any, to 2012				
a	From 2007 98,433				
b	From 2008 66,378				
c	From 2009 140,388				
d	From 2010 115,381				
e	From 2011 91,526				
f	**Total** of lines 3a through e	512,106			
4	Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 212,200				
a	Applied to 2011, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required – see instructions)				
c	Treated as distributions out of corpus (Election required – see instructions)				
d	Applied to 2012 distributable amount				69,088
e	Remaining amount distributed out of corpus	143,112			
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	655,218			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount – see instructions				
e	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
f	Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	98,433			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	556,785			
10	Analysis of line 9				
a	Excess from 2008 66,378				
b	Excess from 2009 140,388				
c	Excess from 2010 115,381				
d	Excess from 2011 91,526				
e	Excess from 2012 143,112				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2012	Prior 3 years (b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

MARGARET W. HANSEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 8				212,200
Total			▶ 3a	212,200
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	38	
4 Dividends and interest from securities			14	33,853	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	38,938	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b BASIS ADJUSTMENT PER BROKER			14	-80	
c PRIOR YEAR ADJUSTMENT			14	1,715	
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		74,464	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 74,464

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee | Date 7/12/14 | Title TRUSTEE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed
INGE ALVERSON BACON		07/12/14	
Firm's name ▶ INGE ALVERSON BACON, CPA		PTIN	P01238087
Firm's address ▶ 253 N 1ST AVE STOP 1		Firm's EIN ▶	39-1983077
STURGEON BAY, WI 54235-2500		Phone no	920-421-0923

DAA

Form 990-PF Capital Gains and Losses for Tax on Investment Income 2012

For calendar year 2012, or tax year beginning 09/01/12 , and ending 08/31/13

Name	Employer Identification Number
THE ROBERT E HANSEN FAMILY FOUNDATION	76-0259279

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	900 SH STRYKER CORP	P	02/04/09	10/11/12
(2)	170 SH WAL MART	P	10/31/06	11/30/12
(3)	390 SH WAL MART	P	11/14/06	11/30/12
(4)	610 SH GENERAL ELECTRIC	P	08/08/11	12/20/12
(5)	60 SH BOEING	P	08/08/11	01/02/13
(6)	80 SH MERCK	P	10/07/11	01/02/13
(7)	700 SH EMC	P	01/31/08	01/10/13
(8)	800 SH EMC	P	03/03/08	01/10/13
(9)	2900 SH ALCOA	P	12/20/11	01/31/13
(10)	2300 SH INTEL	P	12/09/09	01/31/13
(11)	6700 SH TELLABS	P	04/07/11	02/11/13
(12)	1100 SH TELLABS	P	05/17/11	02/11/13
(13)	2100 SH TELLABS	P	08/08/11	02/11/13
(14)	2300 SH MICRON	P	10/05/11	03/04/13
(15)	2400 SH DELL	P	03/23/11	03/26/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	46,927		38,606	8,321
(2)	12,142		8,421	3,721
(3)	27,856		18,552	9,304
(4)	12,730		9,877	2,853
(5)	4,504		3,688	816
(6)	3,190		2,554	636
(7)	16,442		11,145	5,297
(8)	18,791		12,459	6,332
(9)	25,259		25,635	-376
(10)	48,206		45,821	2,385
(11)	14,482		36,045	-21,563
(12)	2,378		5,151	-2,773
(13)	4,539		8,214	-3,675
(14)	18,997		10,279	8,718
(15)	34,584		35,765	-1,181

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				8,321
(2)				3,721
(3)				9,304
(4)				2,853
(5)				816
(6)				636
(7)				5,297
(8)				6,332
(9)				-376
(10)				2,385
(11)				-21,563
(12)				-2,773
(13)				-3,675
(14)				8,718
(15)				-1,181

Form 990-PF	Capital Gains and Losses for Tax on Investment Income For calendar year 2012, or tax year beginning 09/01/12 , and ending 08/31/13	2012

Name	Employer Identification Number
THE ROBERT E HANSEN FAMILY FOUNDATION	76-0259279

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	3600 SH LSI	P	07/10/09	04/12/13
(2)	1400 SH LSI	P	12/09/09	04/12/13
(3)	470 SH ENERGY SECTOR SPDR	P	11/21/11	09/21/12
(4)	900 SH GUGGENHEIM S&P	P	11/23/11	11/12/12
(5)	630 SH PROSHARES	P	07/30/12	11/15/12
(6)	1470 SH PROSHARES	P	09/03/12	12/05/12
(7)	2800 SH OFFICE DEPOT	P	01/17/13	02/19/13
(8)	370 SH CATERPILLAR	P	01/08/13	03/21/13
(9)	610 SH DELL	P	11/15/12	03/26/13
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	22,202		16,419	5,783
(2)	8,634		7,831	803
(3)	35,060		31,275	3,785
(4)	45,779		39,113	6,666
(5)	22,657		22,631	26
(6)	50,888		50,431	457
(7)	14,980		12,195	2,785
(8)	32,034		34,943	-2,909
(9)	8,790		6,063	2,727
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				5,783
(2)				803
(3)				3,785
(4)				6,666
(5)				26
(6)				457
(7)				2,785
(8)				-2,909
(9)				2,727
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
BASIS ADJUSTMENT PER BROKER	$ -80	$ -80	$ -80
PRIOR YEAR ADJUSTMENT	1,715	1,715	1,715
TOTAL	$ 1,635	$ 1,635	$ 1,635

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT FEES	$ 4,764	$ 4,764	$	$
TOTAL	$ 4,764	$ 4,764	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	$ 160	$ 160	$	$
EXCISE TAX	695			
TOTAL	$ 855	$ 160	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 25 - Noncash Contributions, Gifts, Grants

Amount	Noncash Description	FMV Explanation	Book Value Amount	Book Value Explanation	Date
250					3/06/13
250					3/28/13
1,000					11/15/12
500					1/14/13
1,000					1/11/13
20,000					3/07/13
100,000					8/28/13
500					8/28/13
1,000					10/19/12
2,000					3/15/13
1,000					7/12/13
1,000					9/26/12
1,000					8/21/13
500					10/01/12
500					8/20/13
3,000					7/26/13
500					3/12/13
500					8/23/13
500					10/01/12
500					8/21/13
5,000					12/10/12
500					3/07/13
200					3/18/13
20,000					7/25/13
500					2/12/13
1,200					3/12/13
1,000					8/16/13
1,000					7/24/13
500					8/19/13
500					1/14/13
3,000					7/30/13
500					10/01/12
2,500					2/19/13
1,000					3/13/13
500					1/22/13
10,000					8/02/13
1,000					10/01/12
400					3/08/13
500					1/31/13
500					1/31/13
500					1/23/13
1,000					9/28/12
500					3/07/13
1,000					8/19/13
100					3/12/13
500					3/06/13
500					3/08/13
500					10/23/12
1,000					1/14/13
250					3/15/13
100					3/18/13
500					1/28/13
500					2/04/13
1,000					8/26/13
500					1/10/13
500					8/21/13

Statement 4 - Form 990-PF, Part I, Line 25 - Noncash Contributions, Gifts, Grants (continued)

Amount	Noncash Description	FMV Explanation	Book Value Amount	Book Value Explanation	Date
200					3/11/13
7,000					10/31/12
500					8/19/13
500					8/16/13
500					10/05/12
500					8/20/13
1,000					8/15/13
250					3/07/13
1,000					8/15/13
1,000					10/02/12
500					10/16/12
3,000					1/15/13
1,000					8/16/13
500					8/21/13

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ISHARES 20+ YEAR TREAS BOND EFT	$	$ 47,957	COST	$ 41,336
TOTAL	$ 0	$ 47,957		$ 41,336

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
3M CO	$	$ 7,405	COST	$ 59,062
ADP INC		7,385	COST	113,856
ALCOA INC	25,635			
BANK OF AMERICA CORP		45,693	COST	55,069
BOEING COMPANY	30,729	27,042	COST	45,725
CHESAPEAKE ENERGY CORP OKLA		36,018	COST	46,458
CLOUGH GLBL OPPORTUNITIES FUND	32,344	32,264	COST	36,660
DELL INC	35,765			
EMC CORP MASS	23,604			
ENERGY SECTOR SPDR TRUST	31,275			
FORD MOTOR CO	26,139	26,139	COST	35,618
GENERAL ELECTRIC CO	32,383	22,506	COST	32,165
GOODYEAR TIRE & RUBBER		30,885	COST	46,276
GUGGENHEIM S&P 500 EQUAL WEIGHT ETF	39,113			
HARLEY DAVIDSON INC	37,839	37,839	COST	46,184
HARTFORD FINANCIAL SERVICES CORP	26,821	26,821	COST	44,400
INTEL CORP	45,821			
ISHARES INC MSCI PAC EX JAPAN	45,710	45,710	COST	48,730
JOHNSON & JOHNSON	45,120	45,120	COST	77,769
KINDER MORGAN INC		29,458	COST	34,137
LOEWS CORP		41,695	COST	41,348
LSI CORP	24,250			
MERCK & CO	28,732	26,178	COST	38,778
MICRON TECHNOLOGY	19,664	9,385	COST	28,497
MICROSOFT CORP	40,592	40,592	COST	47,762
NOKIA CORP	39,371	39,371	COST	37,050
PROSHARES TR SHORT 20+ YR ETF	50,290	92,895	COST	81,004
STRYKER CORP	38,606			
TELLABS INC	49,410			
VODAFONE GROUP	16,932	16,932	COST	21,028
WAL MART STORES	48,016	21,041	COST	32,111
WEYERHAUSER CO		35,414	COST	32,856
XL GROUP PCS SHS	33,440	33,440	COST	47,296
TOTAL	$ 867,601	$ 777,228		$ 1,129,839

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Statement 7 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
PREPAID EXCISE TAX	$ 1,471	$ 776	$ 776
TOTAL	$ 1,471	$ 776	$ 776

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
MARGARET W. HANSEN	$
TOTAL	$ 0

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
ALZHEIMER'S ASSOCIATION CHICAGO IL 60601	225 N MICHIGAN AVE, FL 10 NONE	PUBLIC	WELLNESS	250
AMERICAN DIABETES ASSOCIATION ALEXANDRIA VA 22311	1701 N BEAUREGARD ST NONE	PUBLIC	WELLNESS	250
AUDUBON SOCIETY NEW YORK NY 10014	225 VARICK ST, 7TH FLOOR NONE	PUBLIC	WILDLIFE PRESERVATION	1,000
BOSTON TERRIER RESCUE OF SC NORTH AUGUSTA SC 29860	11 DOGWOOD GLEN CT NONE	PUBLIC	ANIMAL WELFARE	500
BOYS & GIRLS CLUB OF YORK ROCK HILL NC 29730	410 E BLACK ST NONE	PUBLIC	CHILD WELFARE	1,000
BRYN MAWR COLLEGE BRYN MAWR PA 19010	101 N MERION AVE NONE	PUBLIC	EDUCATION	20,000
BRYN MAWR COLLEGE BRYN MAWR PA 19010	101 N MERION AVE NONE	PUBLIC	EDUCATION	100,000
CARE ATLANTA GA 30303	151 ELLIS ST NONE	PUBLIC	ANTI POVERTY	500
CHANDLER SCHOOL PASADENA CA 91103	1005 ARMADA DR NONE	PUBLIC	EDUCATION	1,000
CHANDLER SCHOOL PASADENA CA 91103	1005 ARMADA DR NONE	PUBLIC	EDUCATION	2,000
CHANDLER SCHOOL PASADENA CA 91103	1005 ARMADA DR NONE	PUBLIC	EDUCATION	1,000
CORNELL LAB OF ORNITHOLOGY ITHACA NY 14850	159 SAPSUCKER WOODS RD NONE	PUBLIC	WILDLIFE PRESERVATION	1,000
CORNELL UNIVERSITY ITHACA NY 14850	130 E SENECA ST STE 400 NONE	PUBLIC	EDUCATION	1,000
DOCTORS WITHOUT BORDERS NEW YORK NY 10001	333 7TH AVENUE, 2ND FLOOR NONE	PUBLIC	WELLNESS	500
DOCTORS WITHOUT BORDERS NEW YORK NY 10001	333 7TH AVENUE, 2ND FLOOR NONE	PUBLIC	WELLNESS	500
FEED AND CLOTHE MY PEOPLE STURGEON BAY WI 54235	PO BOX 741 NONE	PUBLIC	ANTI POVERTY	3,000
FEEDING AMERICA CHICAGO IL 60601	35 E WACKER DR, SUITE 200 NONE	PUBLIC	ANTI POVERTY	500
HABITAT FOR HUMANITY HOUSTON TX 77029	3750 N MCCARTY ST NONE	PUBLIC	ANTI POVERTY	500
HAWK MOUNTAIN SANCTUARY KEMPTON PA 19529	1700 HAWK MOUNTAIN RD NONE	PUBLIC	WILDLIFE PRESERVATION	500

Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
HEIFER INTERNATIONAL LITTLE ROCK AR 72202	1 WORLD AVE NONE	PUBLIC	ANTI POVERTY	500
INTERFAITH MINISTRIES HOUSTON TX 77002	3303 MAIN ST. NONE	PUBLIC	RELIGIOUS	5,000
KCET BURBANK CA 91505	2900 W ALAMEDA AVE, SUITE NONE	PUBLIC	PUBLIC TELEVISION	500
KCRW SANTA MONICA CA 90405	1900 PICO BLVD NONE	PUBLIC	PUBLIC RADIO	200
KIMBERLY FOUNDATION VANCOUVER WA 98682	15701 NE 36TH ST NONE	PUBLIC	WELLNESS	20,000
KOA CARE FUNDS TRUST BIRMINGHAM AL 35216	3416 PRIMM LANE NONE	PUBLIC	CHILD WELFARE	500
KUSC MEMBERSHIP LOS ANGELES CA 90007	PO BOX 7913 NONE	PUBLIC	PUBLIC RADIO	1,200
LA MISSION COCOA FL 32926	5015 BAGGETT PLACE NONE	PUBLIC	RELIGIOUS	1,000
LA SALLE HIGH SCHOOL PASADENA CA 91107	3880 E SIERRA MADRE BLVD NONE	PUBLIC	EDUCATION	1,000
LAKE AVE COMMUNITY FUND PASADENA CA 91101	712 E VILLA ST NONE	PUBLIC	ANTI POVERTY	500
LEVINE CHILDREN'S HOSPITAL CHARLOTTE NC 28203	1000 BLYTHE BLVD NONE	PUBLIC	WELLNESS	500
LOAVES AND FISHES PORTLAND OR 97219	7710 SW 31ST AVE NONE	PUBLIC	ANTI POVERTY	3,000
METROPOLITAN OPERA NEW YORK NY 10023	70 LINCOLN CENTER PLAZA NONE	PUBLIC	ARTS	500
MILLER ART CENTER STURGEON BAY WI 54235	107 S 4TH AVE NONE	PUBLIC	ARTS	2,500
MOTHER'S CLUB PASADENA CA 91103	980 N FAIR OAKS AVE NONE	PUBLIC	ANTI POVERTY	1,000
MUSEUM OF YORK COUNTY ROCK HILL SC 29732	4621 MT GALLANT RD NONE	PUBLIC	EDUCATION	500
NAMI OF DOOR COUNTY STURGEON BAY WI 54235	PO BOX 273 NONE	PUBLIC	WELLNESS	10,000
NATURE CONSERVANCY ARLINGTON VA 22203	4245 N FAIRFAX DR NONE	PUBLIC	NATURE CONSERVANCY	1,000

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
NATURE CONSERVANCY ARLINGTON VA 22203	NONE	4245 N FAIRFAX DR PUBLIC	NATURE CONSERVANCY	400
NORTHWESTERN HIGH SCHOOL ROCK HILL SC 29732	NONE	2503 W MAIN ST PUBLIC	EDUCATION	500
NORTHWESTERN HIGH SCHOOL ORCH ROCK HILL SC 29732	NONE	2503 W MAIN ST PUBLIC	EDUCATION	500
NORTHWESTERN HIGH SCHOOL PTA ROCK HILL SC 29732	NONE	2503 W MAIN ST PUBLIC	EDUCATION	500
OXFAM AMERICA BOSTON MA 02114	NONE	226 CAUSEWAY ST, 5TH FL PUBLIC	ANTI POVERTY	1,000
OXFAM AMERICA BOSTON MA 02114	NONE	226 CAUSEWAY ST, 5TH FL PUBLIC	ANTI POVERTY	500
OXFAM AMERICA BOSTON MA 02114	NONE	226 CAUSEWAY ST, 5TH FL PUBLIC	ANTI POVERTY	1,000
PARSON'S NOSE THEATER SOUTH PASADENA CA 91030	NONE	1325 MONTEREY RD PUBLIC	ARTS	100
PBS OF SOUTHERN CALIFORNIA COSTA MESA CA 92626	NONE	3080 BRISTOL ST, SUITE 10 PUBLIC	PUBLIC TELEVISION	500
PFLAG WASHINGTON DC 20036	NONE	1828 L ST NW, STE 660 PUBLIC	WELLNESS	500
PFLAG - PASADENA WASHINGTON DC 20036	NONE	1828 L ST NW, STE 660 PUBLIC	WELLNESS	500
PILGRIM'S INN WOMEN'S SHELTER ROCK HILL SC 29731	NONE	PO BOX 11328 PUBLIC	WELLNESS	1,000
PLANNED PARENTHOOD NEW YORK NY 10001	NONE	434 WEST 33RD ST PUBLIC	WELLNESS	250
PRINCETON UNIVERSITY PRINCETON NJ 08544	NONE	BOX 5357 PUBLIC	EDUCATION	100
RAWLINSON ROAD MIDDLE SCHOOL - BAND ROCK HILL SC 29732	NONE	2631 W MAIN ST PUBLIC	EDUCATION	500
RAWLINSON ROAD MIDDLE SCHOOL - PTO ROCK HILL SC 29732	NONE	2631 W MAIN ST PUBLIC	EDUCATION	500
SALVATION ARMY ALEXANDRIA VA 22313	NONE	PO BOX 269 PUBLIC	ANTI POVERTY	1,000
SECOND HARVEST FOOD BANK CHARLOTTE NC 28206	NONE	500-B SPRATT ST PUBLIC	ANTI-POVERTY	500

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
SMILE TRAIN NEW YORK NY 10010	NONE	41 MADISON AVE, 28TH FL PUBLIC	WELLNESS	500
SOUTHERN CA PUBLIC RADIO KPCC PASADENA CA 91105	NONE	474 S RAYMOND AVE PUBLIC	PUBLIC RADIO	200
SUSTAIN GRANDVILLE MI 49418	NONE	2885 SANFORD AV SW #26379 PUBLIC	ENVIRONMENTAL PROTECTION	7,000
TECHNOSERVE WASHINGTON DC 20036	NONE	1120 19TH ST NW, 8TH FL PUBLIC	ANTI POVERTY	500
THE SYCAMORES DEVON PA 19333	NONE	945 N VALLEY FORGE RD PUBLIC	RELIGIOUS	500
THE WILDERNESS SOCIETY WASHINGTON DC 20036	NONE	1615 M STREET NW PUBLIC	NATURE CONSERVANCY	500
TRUST FOR PUBLIC LAND SAN FRANCISCO CA 94104	NONE	101 MONTGOMERY ST PUBLIC	LAND CONSERVANCY	500
UNION RESCUE MISSION LOS ANGELES CA 90013	NONE	545 S SAN PEDRO ST PUBLIC	ANTI POVERTY	1,000
UNION STATION FOUNDATION PASADENA CA 91104	NONE	825 E ORANGE GROVE BLVD PUBLIC	ANTI POVERTY	250
UNION STATION FOUNDATION PASADENA CA 91104	NONE	825 E ORANGE GROVE BLVD PUBLIC	ANTI POVERTY	1,000
WELLESLEY COLLEGE WELLESLEY MA 02481	NONE	106 CENTRAL ST PUBLIC	EDUCATION	1,000
WILLIAMS COLLEGE WILLIAMSTOWN MA 01267	NONE	75 PARK ST PUBLIC	EDUCATION	500
WOODLAND UNITED METHODIST CHURCH PIKE ROAD AL 36064	NONE	4428 WALLAHATCHIE RD PUBLIC	RELIGIOUS	3,000
WORLD VISION MONROVIA CA 91016	NONE	800 W CHESTNUT AVE PUBLIC	ANTI POVERTY	1,000
WORLD WILDLIFE FUND WASHINGTON DC 20037	NONE	1250 24TH ST PUBLIC	WILDLIFE PRESERVATION	500
TOTAL				212,200