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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0047

2012Open to Public
Inspection**A** For the 2012 calendar year, or tax year beginning **SEP 1, 2012** and ending **AUG 31, 2013****B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization**Midwestern State University Foundation, Inc.****Doing Business As**

Number and street (or P.O. box if mail is not delivered to street address)

807 8th Street, 2nd Floor

Room/suite

City, town, or post office, state, and ZIP code

Wichita Falls, TX 76301-3381**F** Name and address of principal officer **Stephen Reno Gustafson****C/O Falls Distributing Company, 3811 Tarry,****D** Employer identification number**75-1101337****E** Telephone number**(940) 322-4436****G** Gross receipts \$ **5,568,860.29****H(a)** Is this a group returnfor affiliates? ☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number ▶**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c)() (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ **N/A****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: **1960** **M** State of legal domicile: **TX****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: To receive contributions by means of donations, gifts, and bequests and to expend such funds for		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	7
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	7
	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.00
7b	Net unrelated business taxable income from Form 990-B, line 34	7b	0.00	
Revenue	8	Contributions and grants (Part VIII, line 1h)	1,797,631.70	384,676.12
	9	Program service revenue (Part VIII, line 2g)	0.00	0.00
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	664,440.41	454,049.39
	11	Other revenue (Part VIII, column (A), lines 5, 6c, 8c, 9c, 10c, and 11e)	5,336.54	8,372.70
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,467,408.65	847,098.21
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	346,940.12	407,224.00
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.00	0.00
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.00	0.00
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.00	0.00
	16b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.00		
Expenses	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,020,774.36	1,774,010.05
	18	Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	1,367,714.48	2,181,234.05
	19	Revenue less expenses - Subtract line 18 from line 12	1,099,694.17	1,334,135.84
	20	Total assets (Part X, line 16)	17,054,643.62	17,511,092.93
Net Assets or Fund Balances	21	Total liabilities (Part X, line 26)	117,080.00	5,036.18
	22	Net assets or fund balances - Subtract line 21 from line 20	16,937,563.62	17,506,056.75

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	Stephen Reno Gustafson, Chairman/Trustee	7-11-2014			
Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
	Mac Cannedy	Mac Cannedy	2/11/14	☐	P00123468
	Firm's name ▶ Freemon, Shapard & Story	Firm's EIN ▶ 75-0706311			
	Firm's address ▶ 807 8th Street, 2nd Floor Wichita Falls, TX 76301-3381	Phone no. (940) 322-4436			

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III ☐

1 Briefly describe the organization's mission

To receive contributions by means of donations, gifts, and bequests
and to expend such funds for the advancement of the literary,
scientific, and other educational endeavors of Midwestern State
University, a tax exempt institution of higher learning.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 407,224.00 including grants of \$ 407,224.00) (Revenue \$)
Awarding scholarships to qualified students on the basis of need and
merit. See Schedule 4

4b (Code) (Expenses \$ 1,287,038.22 including grants of \$) (Revenue \$)
Funding of various special projects of the University. See Schedule 5.

4c (Code) (Expenses \$ 309,523.39 including grants of \$) (Revenue \$)
President's office discretionary fund, publicity and public relations,
faculty/staff program, Institutional Advancement position and other
activities to aid in the growth and operation of the University.

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 2,003,785.61

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

**Midwestern State University Foundation,
Inc.**

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38 X	

Note. All Form 990 filers are required to complete Schedule O

Form **990** (2012)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

		Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	1a 12		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a 0		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year.	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	X	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	X	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders.	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c Enter the amount of reserves on hand.	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI.

☒ X**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b Enter the number of voting members included in line 1a, above, who are independent.		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Did the organization have members or stockholders?		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?		X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13.		X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done.		
13 Did the organization have a written whistleblower policy?		X
14 Did the organization have a written document retention and destruction policy?		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official.		X
b Other officers or key employees of the organization.		X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed: None

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: Freemon, Shapard & Story - 940-322-4436
807 8th Street, 2nd Floor, Wichita Falls, TX 76301

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

[illegible]

Part VII

1b Sub-total	▶	0.00	0.00	0.00
c Total from continuation sheets to Part VII, Section A	▶	0.00	0.00	0.00
d Total (add lines 1b and 1c)	▶	0.00	0.00	0.00

0

3	Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	X
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Morgan Stanley 3728 Maplewood, Wichita Falls, TX 76308	Investment Services	104,278.70
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ►		1

**Midwestern State University Foundation,
Inc.**

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Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	384,676.12			
	g Noncash contributions included in lines 1a-1f \$		48,861.03			
	h Total. Add lines 1a-1f		384,676.12			
Program Service Revenue	2 a _____		Business Code			
	b _____					
	c _____					
	d _____					
	e _____					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		367,926.43		
4 Income from investment of tax-exempt bond proceeds						
5 Royalties			4,545.26			4,545.26
6 a Gross rents		(i) Real (ii) Personal				
b Less rental expenses						
c Rental income or (loss)						
d Net rental income or (loss)						
7 a Gross amount from sales of assets other than inventory		(i) Securities (ii) Other				
b Less cost or other basis and sales expenses			4,807,885.04			
c Gain or (loss)			4,721,762.08			
d Net gain or (loss)			86,122.96			86,122.96
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18		a				
b Less direct expenses		b				
c Net income or (loss) from fundraising events						
9 a Gross income from gaming activities See Part IV, line 19		a				
b Less direct expenses		b				
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances		a				
b Less cost of goods sold		b				
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a Other income - security litigation	900099	3,827.44			3,827.44	
b _____						
c _____						
d All other revenue						
e Total. Add lines 11a-11d		3,827.44				
12 Total revenue. See instructions.		847,098.21	0.00	0.00	462,422.09	

**Midwestern State University Foundation,
Inc.**

Form 990 (2012)

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	407,224.00	407,224.00		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal	18.90		18.90	
c Accounting	43,000.00		43,000.00	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	119,072.40		119,072.40	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <u>Schedule 2</u>	1,611,918.75	1,596,561.61	15,357.14	
b _____				
c _____				
d _____				
e All other expenses _____				
25 Total functional expenses. Add lines 1 through 24e	2,181,234.05	2,003,785.61	177,448.44	0.00
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

**Midwestern State University Foundation,
Inc.**

Form 990 (2012)

75-1101337 Page **11**

Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	260,542.60	1	9,469.25
	2 Savings and temporary cash investments	1,279,674.16	2	1,046,449.42
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	737,587.13	4	759,448.28
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	200,119.79	9	502,041.56
	10a Land, buildings, and equipment. cost or other basis. Complete Part VI of Schedule D	9,261.55		
	b Less. accumulated depreciation			
		709,261.55	10c	9,261.55
	11 Investments - publicly traded securities	13,809,083.14	11	15,126,318.57
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11	40,967.33	13	43,186.10
	14 Intangible assets	17,407.92	14	14,918.20
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 34)	17,054,643.62	16	17,511,092.93	
Liabilities	17 Accounts payable and accrued expenses	117,080.00	17	5,036.18
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	117,080.00	26	5,036.18
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	841,893.76	27	626,165.75
	28 Temporarily restricted net assets	6,616,232.68	28	7,237,367.03
	29 Permanently restricted net assets	9,479,437.18	29	9,642,523.97
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	16,937,563.62	33	17,506,056.75
	34 Total liabilities and net assets/fund balances	17,054,643.62	34	17,511,092.93

Form **990** (2012)

Midwestern State University Foundation,
Inc.

Form 990 (2012)

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	847,098.21
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,181,234.05
3	Revenue less expenses Subtract line 2 from line 1	3	<1,334,135.84>
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	16,937,563.62
5	Net unrealized gains (losses) on investments	5	1,902,628.97
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.00
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	17,506,056.75

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII ☒

- 1 Accounting method used to prepare the Form 990. ☐ Cash ☒ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both.
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2012)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization **Midwestern State University Foundation, Inc.** Employer identification number **75-1101337**

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5 ☒ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h
- a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

Midwestern State University Foundation,

Schedule A (Form 990 or 990-EZ) 2012 **Inc.**

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	598735.16	138249.95	2241921	1797632	384676.12	5161214
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	598735.16	138249.95	2241921	1797632	384676.12	5161214
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1354925
6 Public support. Subtract line 5 from line 4						3806289

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4	598735.16	138249.95	2241921	1797632	384676.12	5161214
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	382652.43	412000.50	419508.99	373933.26	372471.69	1960567
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						7121781
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	53.45 %
15 Public support percentage from 2011 Schedule A, Part II, line 14	15	51.85 %
16a 33 1/3% support test - 2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☒		
b 33 1/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
17a 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
b 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐		

Schedule A (Form 990 or 990-EZ) 2012

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐**b 33 1/3% support tests - 2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012
Open to Public
InspectionName of the organization **Midwestern State University Foundation,
Inc.**Employer identification number
75-1101337**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the
organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

a ☐ Public exhibitionb ☐ Scholarly researchc ☐ Preservation for future generationsd ☐ Loan or exchange programse ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☐ No**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Temporarily restricted endowment ▶ _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	9,261.55			9,261.55
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c))

9,261.55

**Midwestern State University Foundation,
Inc.**

Schedule D (Form 990) 2012

75-1101337 Page 3

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. FIN 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Midwestern State University Foundation,
Inc.

Schedule D (Form 990) 2012

75-1101337 Page 4

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements		1	2,749,726.00
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
a	Net unrealized gains on investments	2a	1,902,629.00	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII)	2d	<1.21>	
e	Add lines 2a through 2d	2e	1,902,627.79	
3	Subtract line 2e from line 1	3	847,098.21	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b	4c	0.00	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	847,098.21	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements		1	2,181,234.00
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII)	2d	<0.05>	
e	Add lines 2a through 2d	2e	<0.05>	
3	Subtract line 2e from line 1	3	2,181,234.05	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b	4c	0.00	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,181,234.05	

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XI, Line 2d - Other Adjustments:

Rounding differences -1.

Part XII, Line 2d - Other Adjustments:

Rounding differences 0.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

Name of the organization Midwestern State University Foundation, Inc.

Employer identification number
75-1101337

Part I	General Information on Grants and Assistance
--------	--

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

[illegible]

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

UHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2012)

**Midwestern State University Foundation,
Inc.**

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Schedule I, Part I, Line 2: The Foundation Board monitors the use of grant funds by corresponding with appropriate coordinating personnel at Midwestern State University to ensure that all scholarships are being disbursed according to agreement guidelines. The Foundation receives an annual audit which also checks procedures and disbursements.

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization **Midwestern State University Foundation, Inc.**

Employer identification number
75-1101337

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	1	48,861.03	Fair market value
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II

Yes No

30a		X
31		X
32a	X	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2012)

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Line 32b: The Foundation uses Smith Barney, it's brokerage firm, to process and sell non-cash contributions as needed to stay aligned with the current investment policy of the Foundation.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2012

Open to Public
Inspection

Name of the organization	Midwestern State University Foundation, Inc.	Employer identification number 75-1101337
--------------------------	---	--

Form 990, Part I, Line 1, Description of Organization Mission:

the advancement of the literary, scientific, and other educational
endeavors of Midwestern State University, a tax exempt institution of
higher learning.

Form 990, Part VI, Section A, line 8b: Committees are not applicable to
this organization.

Form 990, Part VI, Section B, line 11: A copy of the 990 is received and
reviewed for accuracy and completeness by the Chairman and Board before
filing.

Form 990, Part VI, Section C, Line 19: The organization makes information
available to the public upon request.

Form 990, Part XII, Line 2c

A copy of the audit is received and reviewed each year by the Chairman
and the Board. An independent auditor is also chosen by the Board.

Schedule 1

REVENUE, EXPENSES AND FUND BALANCES

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

REVENUE

Contributions directly from the public		\$ 384,676 12
Interest	\$ 93,993 95	
Dividends	<u>273,932 48</u>	367,926 43
Other investment income		8,372 70
Realized gains(losses) - Sch. 3		
Gross amounts received	\$ 4,807,885 04	
Less cost or other basis	<u>4,721,762 08</u>	<u>86,122 96</u>
Total revenue		\$ 847,098 21

EXPENSES

Program services - Sch 2	\$ 2,003,785 61	
Management and general - Sch 2	<u>177,448 44</u>	
Total expenses		<u>2,181,234 05</u>
Excess (deficit) for the year		\$ (1,334,135.84)
Net assets - September 1, 2012		16,937,563 62
Other changes in net assets - Fair market value		<u>1,902,628 97</u>
Net assets - August 31, 2013		<u>\$ 17,506,056 75</u>

Schedule 2

ALLOCATION OF EXPENSES BY FUNCTION

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

	<u>Total</u>	<u>Program Services</u>	<u>Management & General</u>
Grants and allocations - Sch 4	\$ 407,224 00	\$ 407,224 00	\$
Legal	18 90		18 90
Accounting & auditing	43,000 00		43,000 00
Investment fees	119,072 40		119,072 40
Other expenses			
Special projects - Sch 5	1,287,038 22	1,287,038 22	
Enrollment Management Service	77,170 00	77,170 00	
Institutional Advancement	15,000 00	15,000 00	
Insurance	705 00		705 00
Miscellaneous projects	5,781 23	5,781 23	
President's office discretionary fund	88,466 00	88,466 00	
Publicity and public relations	121,951 16	121,951 16	
Faculty/Staff program	1,000.00	1,000 00	
Travel	155 00	155.00	
Taxes	<u>14,652.14</u>		<u>14,652 14</u>
 Totals	 <u>\$2,181,234 05</u>	 <u>\$ 2,003,785 61</u>	 <u>\$ 177,448 44</u>

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
AMERICAN NATL BANK						
BROWN-FORMAN CORP 5 0% 2-	1/8/2009	2/25/2013	-	260,102 50	250,721 00	9,381 50
ESTEE LAUDER CO 7 75% 11-	1/8/2009	9/5/2012	-	270,225 00	255,256 00	14,969 00
VALERO ENERGY 75M 6 7% 1-	3/27/2007	1/15/2013	-	75,000 00	75,000 00	-
*** AMERICAN NATL BANK	---	---	-	605,327 50	580,977 00	24,350 50
STIFEL NICOLAUS						
ADVANCE AUTO PARTS INC	12/27/2012	5/8/2013	7 00	594 98	499 14	95 84
ADVANCE AUTO PARTS INC	1/7/2013	5/8/2013	1 00	85 00	73 46	11 54
AGCO CORP	8/17/2011	5/9/2013	2 00	111 76	78 05	33 71
AGCO CORP	8/18/2011	5/9/2013	8 00	447 05	296 69	150 36
AGCO CORP	6/15/2012	5/9/2013	1 00	55 89	41 61	14 28
AGCO CORP	6/15/2012	8/27/2013	10 00	576 25	416 02	160 23
AGCO CORP	6/24/2013	8/27/2013	1 00	57 63	50 60	7 03
AGCO CORP	6/24/2013	8/28/2013	10 00	575 65	506 00	69 65
AGEAS	8/7/2012	9/7/2012	7 00	167 38	117 35	50 03
AGEAS	6/8/2012	2/14/2013	4 00	134 87	66 04	68 83
AETNA INC NEW	7/9/2012	11/1/2012	5 00	220 15	189 60	30 55
AETNA INC NEW	7/9/2012	4/16/2013	9 00	505 56	341 27	164 29
AETNA INC NEW	7/9/2012	5/2/2013	9 00	525 12	341 26	183 86
AETNA INC NEW	9/25/2012	5/2/2013	9 00	525 13	365 48	159 65
AETNA INC NEW	9/25/2012	6/24/2013	10 00	623 78	406 09	217 69
AETNA INC NEW	9/25/2012	6/25/2013	17 00	1,059 08	690 34	368 74
ALLSCRIPTS HEALTHCARE	12/7/2012	3/1/2013	13 00	164 57	148 33	16 24

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
ALLSCRIPTS HEALTHCARE	12/7/2012	8/29/2013	2 00	30 59	22 82	7 77
ALLSCRIPTS HEALTHCARE	12/10/2012	8/29/2013	27 00	412 97	308 47	104 50
ALLSCRIPTS HEALTHCARE	12/20/2012	8/29/2013	39 00	596 51	360 06	236 45
ALLSCRIPTS HEALTHCARE	1/29/2013	8/29/2013	11 00	168 25	121 44	46 81
ALLIANT TECHSYSTEMS INC	6/8/2011	10/15/2012	3 00	161 36	208 66	(47 30)
ALLIANT TECHSYSTEMS INC	8/2/2011	10/15/2012	9 00	484 11	570 21	(86 10)
ALLIANT TECHSYSTEMS INC	8/22/2011	11/1/2012	4 00	237 08	229 82	7 26
ALLIANT TECHSYSTEMS INC	7/30/2012	11/1/2012	1 00	59 28	46 83	12 45
ALLIANT TECHSYSTEMS INC	7/30/2012	11/30/2012	12 00	721 06	561 91	159 15
AMERICAN INTERNATIONAL GR	7/20/2011	3/1/2013	10 00	379 71	282 83	96 88
AMERICAN INTERNATIONAL GR	8/9/2011	3/1/2013	2 00	75 95	46 69	29 26
AMERICAN INTERNATIONAL GR	8/9/2011	6/6/2013	7 00	307 64	163 41	144 23
AON PLC CL A	5/12/2011	11/1/2012	10 00	543 99	490 80	53 19
AON PLC CL A	3/30/2012	11/1/2012	1 00	54 40	49 08	5 32
AON PLC CL A	3/30/2012	11/26/2012	9 00	514 78	441 72	73 06
AON PLC CL A	4/20/2012	11/26/2012	8 00	457 59	398 46	59 13
APACHE CORP	2/1/2013	6/13/2013	5 00	420 14	424 00	(3 86)
APACHE CORP	2/1/2013	7/15/2013	7 00	578 11	593 59	(15 48)
APACHE CORP	2/4/2013	7/15/2013	4 00	330 36	334 20	(3 84)
APACHE CORP	2/4/2013	7/29/2013	2 00	161 56	167 10	(5 54)
APACHE CORP	2/5/2013	7/29/2013	6 00	484 69	509 13	(24 44)
APACHE CORP	2/15/2013	7/29/2013	6 00	484 70	461 09	23 61
ARCH COAL INC	5/12/2011	10/16/2012	18 00	145 93	536 75	(390 82)
ARCH COAL INC	5/12/2011	10/23/2012	14 00	111 99	417 47	(305 48)

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
ARCH COAL INC	8/5/2011	10/23/2012	16 00	128 00	328 68	(200 68)
ARCH COAL INC	8/18/2011	10/23/2012	21 00	168 00	378 41	(210 41)
ARCH COAL INC	9/26/2011	10/23/2012	3 00	24 00	45 43	(21 43)
ARCH COAL INC	9/26/2011	4/30/2013	39 00	185 24	590 57	(405 33)
ARCH COAL INC	11/22/2011	4/30/2013	13 00	61 75	190 26	(128 51)
ARCH COAL INC	11/22/2011	6/18/2013	8 00	33 38	117 08	(83 70)
ARCH COAL INC	1/26/2012	6/18/2013	11 00	45 90	158 72	(112 82)
ARCH COAL INC	2/23/2012	6/18/2013	33 00	137 70	453 50	(315 80)
ARCH COAL INC	4/18/2012	6/18/2013	15 00	62 59	146 25	(83 66)
ARCH COAL INC	2/13/2013	6/18/2013	146 00	609 23	835 11	(225 88)
ARCHER DANIELS MIDLAND CO	5/27/2011	2/19/2013	10 00	328 09	322 40	5 69
ARCHER DANIELS MIDLAND CO	5/27/2011	2/20/2013	6 00	195 23	193 44	1 79
ARCHER DANIELS MIDLAND CO	6/3/2011	2/20/2013	9 00	292 85	275 22	17 63
ARCHER DANIELS MIDLAND CO	6/23/2011	2/20/2013	1 00	32 54	29 37	3 17
ARCHER DANIELS MIDLAND CO	6/23/2011	5/2/2013	7 00	235 47	205 57	29 90
ARCHER DANIELS MIDLAND CO	9/9/2011	5/2/2013	8 00	269 11	216 78	52 33
ARCHER DANIELS MIDLAND CO	9/9/2011	7/15/2013	3 00	109 00	81 28	27 72
ARCHER DANIELS MIDLAND CO	6/29/2012	7/15/2013	15 00	545 01	439 35	105 66
ARCHER DANIELS MIDLAND CO	8/7/2012	7/15/2013	10 00	363 35	258 50	104 85
ARCHER DANIELS MIDLAND CO	11/8/2012	7/15/2013	13 00	472 35	337 50	134 85
ARCHER DANIELS MIDLAND CO	12/19/2012	7/15/2013	5 00	181 68	140 30	41 38
AXIS CAPITAL HOLDINGS	5/13/2011	2/21/2013	16 00	647 40	542 72	104 68
BAKER HUGHES INC	6/27/2012	1/29/2013	6 00	273 35	235 82	37 53
BAKER HUGHES INC	6/29/2012	1/29/2013	3 00	136 68	122 99	13 69

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
BAKER HUGHES INC	6/29/2012	2/15/2013	6 00	279 05	245 97	33 08
BARRICK GOLD CORP	5/12/2011	9/18/2012	9 00	379 07	406 17	(27 10)
BARRICK GOLD CORP	5/12/2011	9/28/2012	7 00	291 19	315 91	(24 72)
BARRICK GOLD CORP	5/12/2011	10/3/2012	23 00	951 76	1,037 99	(86 23)
BARRICK GOLD CORP	5/12/2011	5/15/2013	22 00	431 86	992 85	(560 99)
BARRICK GOLD CORP	9/27/2011	5/15/2013	4 00	78 52	193 96	(115 44)
BARRICK GOLD CORP	1/26/2012	5/15/2013	5 00	98 15	243 85	(145 70)
BARRICK GOLD CORP	8/8/2012	5/15/2013	14 00	274 82	482 44	(207 62)
BARRICK GOLD CORP	11/7/2012	5/15/2013	9 00	176 67	320 60	(143 93)
BARRICK GOLD CORP	3/15/2013	5/15/2013	18 00	353 36	517 50	(164 14)
BP PLC	7/27/2012	7/18/2013	21 00	896 26	873 39	22 87
BP PLC	7/30/2012	7/18/2013	2 00	85 36	83 98	1 38
BP PLC	7/30/2012	7/30/2013	19 00	788 67	797 74	(9 07)
BP PLC	3/6/2013	7/30/2013	7 00	290 57	284 83	5 74
CAMECO CORP	5/12/2011	1/4/2013	47 00	919 21	1,245 96	(326 75)
CAMECO CORP	5/18/2011	1/4/2013	5 00	97 79	136 39	(38 60)
CAMECO CORP	5/18/2011	1/28/2013	4 00	85 60	109 10	(23 50)
CAMECO CORP	6/8/2011	1/28/2013	6 00	128 40	162 34	(33 94)
CAMECO CORP	8/4/2011	1/28/2013	16 00	342 42	393 97	(51 55)
CAMECO CORP	10/24/2012	1/28/2013	24 00	513 64	445 68	67 96
CARREFOUR SA	10/2/2012	12/27/2012	80 00	411 31	346 28	65 03
CARREFOUR SA	10/2/2012	3/8/2013	52 00	300 93	225 09	75 84
CARREFOUR SA	10/2/2012	3/11/2013	88 00	507 30	380 90	126 40
CENTRAIS ELECTRICAS	5/12/2011	11/16/2012	10 00	54 83	179 05	(124 22)

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
CENTRAIS ELECTRICAS	8/30/2011	11/16/2012	5 00	27 41	66 28	(38 87)
CENTRAIS ELECTRICAS	8/31/2011	11/16/2012	29 00	159 02	389 87	(230 85)
CHESAPEAKE ENERGY CORP	1/20/2012	12/4/2012	15 00	250 34	311 58	(61 24)
CHESAPEAKE ENERGY CORP	1/24/2012	12/4/2012	5 00	83 45	111 40	(27 95)
CHESAPEAKE ENERGY CORP	1/24/2012	1/2/2013	10 00	165 59	222 78	(57 19)
CHESAPEAKE ENERGY CORP	2/10/2012	1/2/2013	18 00	298 07	396 88	(98 81)
CISCO SYSTEMS INC	5/12/2011	1/18/2013	16 00	335 34	269 88	65 46
CISCO SYSTEMS INC	5/18/2011	1/18/2013	7 00	146 72	114 94	31 78
CISCO SYSTEMS INC	5/18/2011	5/16/2013	22 00	521 60	361 24	160 36
CISCO SYSTEMS INC	5/18/2011	6/25/2013	3 00	72 92	49 26	23 66
CISCO SYSTEMS INC	5/16/2012	6/25/2013	14 00	340 34	232 96	107 38
COMPUTER SCIENCES CORP	8/11/2011	11/6/2012	5 00	183 29	144 21	39 08
COMPUTER SCIENCES CORP	8/11/2011	11/6/2012	4 00	146 64	114 90	31 74
COMPUTER SCIENCES CORP	8/11/2011	11/30/2012	4 00	151 92	114 90	37 02
COMPUTER SCIENCES CORP	12/1/2011	11/30/2012	15 00	569 73	369 26	200 47
CONSOL ENERGY INC	1/6/2012	4/23/2013	25 00	814 19	963 74	(149 55)
CONSOL ENERGY INC	2/15/2012	4/23/2013	2 00	65 14	72 14	(7 00)
CONSOL ENERGY INC	2/15/2012	4/23/2013	15 00	481 03	540 98	(59 95)
CORNING INC	3/30/2012	5/8/2013	34 00	503 53	480 42	23 11
CORNING INC	4/19/2012	5/8/2013	20 00	296 20	273 76	22 44
DENDREON CORP	3/30/2012	5/10/2013	46 00	182 67	488 15	(305 48)
DENDREON CORP	3/30/2012	5/10/2013	46 00	182 67	491 66	(308 99)
DENDREON CORP	5/8/2012	5/10/2013	59 00	234 30	539 41	(305 11)
DENDREON CORP	7/18/2012	5/10/2013	14 00	55 60	93 52	(37 92)

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
ELECTRICITE DE FRANCE	5/12/2011	1/18/2013	61 00	232 40	493 13	(260 73)
ELECTRICITE DE FRANCE	5/12/2011	4/12/2013	75 00	312 87	606 30	(293 43)
ELECTRICITE DE FRANCE	5/12/2011	4/17/2013	48 00	195 28	388 03	(192 75)
ELECTRICITE DE FRANCE	7/20/2011	4/17/2013	50 00	203 42	375 98	(172 56)
ELECTRICITE DE FRANCE	1/27/2012	4/17/2013	86 00	349 90	396 12	(46 22)
ERICSSON L M TEL COMPANY	1/25/2012	1/22/2013	56 00	577 91	482 88	95 03
FINMECCANICA SPA	8/5/2011	10/2/2012	145 00	366 43	502 08	(135 65)
FINMECCANICA SPA	1/24/2012	10/2/2012	80 00	202 17	177 78	24 39
GAZPROM O A O	5/30/2012	2/26/2013	41 00	362 91	371 47	(8 56)
GAZPROM O A O	6/1/2012	2/26/2013	51 00	451 44	450 27	1 17
GENERAL DYNAMICS	8/8/2012	6/11/2013	10 00	782 56	639 08	143 48
GENERAL MOTORS COMPANY	9/18/2012	5/9/2013	5 00	158 69	121 87	36 82
GENERAL MOTORS COMPANY	9/18/2012	6/6/2013	10 00	341 49	243 74	97 75
HEALTH NET INC	8/24/2012	2/12/2013	5 00	139 25	112 17	27 08
HEALTH NET INC	8/27/2012	2/12/2013	16 00	445 62	359 84	85 78
HEALTH NET INC	12/28/2012	2/12/2013	1 00	27 86	24 19	3 67
HEALTH NET INC	12/28/2012	4/30/2013	18 00	528 98	435 32	93 66
HESS CORP	7/28/2011	1/29/2013	7 00	477 17	493 21	(16 04)
HESS CORP	8/4/2011	1/29/2013	2 00	136 34	122 52	13 82
HESS CORP	8/4/2011	2/4/2013	7 00	471 75	428 82	42 93
HESS CORP	8/10/2011	2/5/2013	9 00	597 78	497 24	100 54
HESS CORP	1/26/2012	2/5/2013	2 00	132 84	110 24	22 60
HESS CORP	11/1/2012	2/5/2013	9 00	597 78	475 19	122 59
HESS CORP	12/19/2012	2/5/2013	10 00	664 22	533 70	130 52

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
ING GROEP N V	2/28/2013	4/29/2013	25 00	206 51	200 46	6 05
ING GROEP N V	2/28/2013	8/13/2013	55 00	630 67	441 02	189 65
INGRAM MICRO INC CL-A	5/12/2011	2/13/2013	36 00	664 64	673 54	(8 90)
INGRAM MICRO INC CL-A	5/12/2011	3/27/2013	16 00	314 03	299 35	14 68
INGRAM MICRO INC CL-A	5/12/2011	7/30/2013	19 00	429 41	355 47	73 94
INGRAM MICRO INC CL-A	9/27/2012	7/30/2013	20 00	452 01	308 70	143 31
INGRAM MICRO INC CL-A	4/29/2013	7/30/2013	3 00	67 81	52 35	15 46
INGRAM MICRO INC CL-A	4/29/2013	7/31/2013	25 00	572 04	436 17	135 87
INTERPUBLIC GROUP COMPANY	8/9/2012	8/29/2013	42 00	669 88	451 79	218 09
INTERPUBLIC GROUP COMPANY	11/20/2012	8/29/2013	14 00	223 30	140 42	82 88
IMPALA PLATINUM HLDGS	7/19/2011	12/28/2012	2 00	38 54	52 03	(13 49)
IMPALA PLATINUM HLDGS	8/10/2011	12/28/2012	10 00	192 75	225 25	(32 50)
IMPALA PLATINUM HLDGS	8/31/2011	12/28/2012	9 00	173 47	231 27	(57 80)
IMPALA PLATINUM HLDGS	3/8/2012	12/28/2012	7 00	134 93	145 41	(10 48)
IMPALA PLATINUM HLDGS	3/8/2012	1/8/2013	25 00	477 62	519 31	(41 69)
JAPAN STL WKS LTD	6/5/2012	5/9/2013	9 00	597 50	443 43	154 07
JAPAN STL WKS LTD	1/30/2013	5/9/2013	9 00	597 51	520 21	77 30
JSC RUSHYDRO	5/12/2011	4/29/2013	34 00	55 68	171 36	(115 68)
JSC RUSHYDRO	5/12/2011	5/7/2013	166 00	295 91	836 64	(540 73)
JSC RUSHYDRO	5/18/2011	5/7/2013	99 00	176 48	489 06	(312 58)
JSC RUSHYDRO	11/14/2011	5/7/2013	66 00	117 66	255 81	(138 15)
KINROSS GOLD CORP	5/12/2011	9/18/2012	56 00	573 42	797 43	(224 01)
KINROSS GOLD CORP	5/12/2011	9/28/2012	5 00	50 84	71 19	(20 35)
KINROSS GOLD CORP	5/17/2011	9/28/2012	42 00	427 13	605 10	(177 97)

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
KINROSS GOLD CORP	9/27/2011	9/28/2012	12 00	122 04	185 73	(63 69)
KINROSS GOLD CORP	9/27/2011	10/9/2012	14 00	149 80	216 68	(66 88)
KINROSS GOLD CORP	9/27/2011	5/15/2013	17 00	89 93	263 10	(173 17)
KINROSS GOLD CORP	10/18/2011	5/15/2013	32 00	169 28	447 59	(278 31)
KINROSS GOLD CORP	11/23/2011	5/15/2013	11 00	58 19	143 13	(84 94)
KINROSS GOLD CORP	1/26/2012	5/15/2013	62 00	327 98	706 86	(378 88)
KINROSS GOLD CORP	2/9/2012	5/15/2013	25 00	132 25	278 78	(146 53)
KINROSS GOLD CORP	4/3/2012	5/15/2013	32 00	169 28	318 40	(149 12)
KINROSS GOLD CORP	8/8/2012	5/15/2013	84 00	444 37	674 93	(230 56)
KROGER COMPANY	5/12/2011	11/29/2012	16 00	415 83	393 57	22 26
KROGER COMPANY	2/29/2012	2/21/2013	2 00	57 39	47 79	9 60
KROGER COMPANY	5/12/2011	2/21/2013	25 00	717 29	614 93	102 36
KROGER COMPANY	2/29/2012	6/24/2013	21 00	700 12	501 75	198 37
KROGER COMPANY	6/4/2012	6/24/2013	14 00	466 76	302 96	163 80
MS&AD INSURANCE GROUP	2/20/2013	4/29/2013	16 00	209 27	175 89	33 38
MANPOWERGROUP INC	5/8/2012	1/31/2013	12 00	612 02	467 99	144 03
MERCK & COMPANY INC NEW	5/6/2013	6/6/2013	6 00	290 15	271 64	18 51
MICROSOFT CORP	5/12/2011	5/20/2013	23 00	803 89	580 94	222 95
MOLSON COORS BREWING COMP	5/30/2012	9/4/2012	22 00	980 10	862 27	117 83
MOLSON COORS BREWING COMP	5/31/2012	9/4/2012	2 00	89 11	77 34	11 77
MOLSON COORS BREWING COMP	5/31/2012	4/16/2013	14 00	709 85	541 32	168 53
MOSAIC COMPANY NEW	4/19/2012	1/9/2013	4 00	238 15	203 20	34 95
MOSAIC COMPANY NEW	4/20/2012	1/9/2013	3 00	178 62	154 05	24 57
MOSAIC COMPANY NEW	4/20/2012	1/29/2013	6 00	369 94	308 10	61 84

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
MOSAIC COMPANY NEW	5/18/2012	1/29/2013	3 00	184 98	139 97	45 01
NEWCREST MINING LTD	5/12/2011	9/28/2012	21 00	627 83	847 77	(219 94)
NEWCREST MINING LTD	1/9/2012	9/28/2012	5 00	149 49	160 26	(10 77)
NEWMONT MINING CORP	5/12/2011	10/1/2012	2 00	112 56	106 19	6 37
NEWMONT MINING CORP	1/26/2012	10/1/2012	6 00	337 69	362 04	(24 35)
NEWMONT MINING CORP	2/15/2012	10/1/2012	3 00	168 85	179 24	(10 39)
NEWMONT MINING CORP	2/15/2012	5/15/2013	8 00	253 06	477 96	(224 90)
NEWMONT MINING CORP	12/21/2012	5/15/2013	8 00	253 06	357 28	(104 22)
NEWMONT MINING CORP	1/3/2013	5/15/2013	15 00	474 48	706 05	(231 57)
NEWMONT MINING CORP	2/26/2013	5/15/2013	17 00	537 76	695 76	(158 00)
NIPPON TELEG & TEL	12/20/2012	2/19/2013	22 00	492 67	476 89	15 78
NII HOLDINGS INC	1/27/2012	4/17/2013	48 00	332 38	994 54	(662 16)
NII HOLDINGS INC	3/5/2012	4/17/2013	10 00	69 24	173 39	(104 15)
NII HOLDINGS INC	7/18/2012	4/17/2013	19 00	131 58	159 45	(27 87)
NII HOLDINGS INC	7/18/2012	6/14/2013	28 00	203 30	234 97	(31 67)
NII HOLDINGS INC	11/7/2012	6/14/2013	45 00	326 75	285 53	41 22
NORTHERN TRUST CORP	9/28/2011	9/25/2012	5 00	237 57	176 24	61 33
NORTHERN TRUST CORP	9/28/2011	2/13/2013	5 00	267 04	176 24	90 80
NORTHERN TRUST CORP	9/28/2011	6/19/2013	10 00	579 98	352 48	227 50
NORTHERN TRUST CORP	12/4/2012	6/19/2013	9 00	522 00	430 20	91 80
PEABODY ENERGY CORP	2/15/2012	10/22/2012	6 00	174 05	210 92	(36 87)
PEABODY ENERGY CORP	2/15/2012	6/18/2013	9 00	151 75	316 37	(164 62)
PEABODY ENERGY CORP	2/23/2012	6/18/2013	14 00	236 05	496 16	(260 11)
PEABODY ENERGY CORP	8/23/2012	6/18/2013	10 00	168 61	234 69	(66 08)

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
PEABODY ENERGY CORP	4/18/2013	6/18/2013	19 00	320 38	382 46	(62 08)
PETROBRAS ARGENTINA	3/23/2012	12/12/2012	76 00	373 89	496 28	(122 39)
OLD REPUBLIC	5/18/2011	10/23/2012	6 00	63 29	77 69	(14 40)
OLD REPUBLIC	7/25/2011	10/23/2012	16 00	168 80	172 48	(3 68)
OLD REPUBLIC	8/9/2011	10/23/2012	18 00	189 90	173 14	16 76
OLD REPUBLIC	8/9/2011	11/27/2012	5 00	53 03	48 09	4 94
OLD REPUBLIC	8/17/2011	11/27/2012	26 00	275 77	258 44	17 33
OLD REPUBLIC	11/2/2011	11/27/2012	21 00	222 74	179 35	43 39
OLD REPUBLIC	11/2/2011	2/26/2013	1 00	11 77	8 54	3 23
OLD REPUBLIC	11/17/2011	2/26/2013	45 00	529 98	347 21	182 77
OLD REPUBLIC	11/17/2011	7/15/2013	1 00	13 82	7 71	6 11
OLD REPUBLIC	7/11/2012	7/15/2013	22 00	304 07	182 43	121 64
OLD REPUBLIC	7/30/2012	7/15/2013	61 00	843 13	480 99	362 14
OSRAM LICHT AG	4/11/2013	8/22/2013	2 00	61 12	75 35	(14 23)
SMITHFIELD FOODS INC	4/16/2012	11/14/2012	22 00	457 75	451 49	6 26
SMITHFIELD FOODS INC	4/19/2012	11/14/2012	10 00	208 07	204 57	3 50
SMITHFIELD FOODS INC	4/19/2012	3/7/2013	13 00	318 70	265 92	52 78
SMITHFIELD FOODS INC	4/26/2012	3/7/2013	10 00	245 16	212 37	32 79
SMITHFIELD FOODS INC	4/26/2012	5/29/2013	12 00	390 17	254 84	135 33
SMITHFIELD FOODS INC	7/23/2012	5/29/2013	29 00	942 93	528 07	414 86
SMITHFIELD FOODS INC	5/1/2013	5/29/2013	8 00	260 12	201 43	58 69
SMITHFIELD FOODS INC	5/1/2013	5/29/2013	14 00	454 79	352 48	102 31
SMITHFIELD FOODS INC	5/8/2013	5/29/2013	19 00	617 23	492 28	124 95
SOUTHWEST AIRLINES COMPAN	11/10/2011	12/17/2012	2 00	20 67	16 24	4 43

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
SOUTHWEST AIRLINES COMPAN	11/14/2011	12/17/2012	23 00	237 73	191 13	46 60
SOUTHWEST AIRLINES COMPAN	11/14/2011	2/13/2013	25 00	289 74	207 75	81 99
SOUTHWEST AIRLINES COMPAN	11/14/2011	3/4/2013	15 00	179 01	124 65	54 36
SOUTHWEST AIRLINES COMPAN	3/16/2012	3/4/2013	29 00	346 11	242 16	103 95
STORA ENSO CORP	7/26/2011	1/9/2013	58 00	400 25	523 05	(122 80)
STORA ENSO CORP	7/28/2011	1/9/2013	4 00	27 61	34 30	(6 69)
STORA ENSO CORP	7/28/2011	1/18/2013	37 00	261 14	317 19	(56 05)
STORA ENSO CORP	7/28/2011	4/29/2013	18 00	124 19	154 30	(30 11)
STORA ENSO CORP	9/20/2011	4/29/2013	38 00	262 18	242 42	19 76
STORA ENSO CORP	3/29/2012	4/29/2013	20 00	137 99	148 01	(10 02)
STORA ENSO CORP	3/29/2012	4/29/2013	28 00	193 08	207 20	(14 12)
SUMITOMO MITSUI TR HLDGS	5/10/2012	3/4/2013	74 00	304 21	216 79	87 42
SUMITOMO MITSUI TR HLDGS	5/10/2012	4/8/2013	105 00	594 93	307 61	287 32
SUMITOMO MITSUI TR HLDGS	5/10/2012	4/23/2013	140 00	688 81	410 14	278 67
SUPERIOR ENERGY SERVICES	1/22/2013	5/14/2013	21 00	596 31	514 06	82 25
SUPERIOR ENERGY SERVICES	1/23/2013	5/14/2013	2 00	56 80	49 02	7 78
SUPERIOR ENERGY SERVICES	1/23/2013	6/18/2013	19 00	534 12	465 64	68 48
TELECOM ITALIA SPA NEW	3/7/2013	5/10/2013	77 00	525 83	497 52	28 31
TEVA PHARMACEUTICAL	9/14/2011	8/1/2013	13 00	510 89	490 78	20 11
TEVA PHARMACEUTICAL	12/8/2011	8/1/2013	5 00	196 49	199 70	(3 21)
TEVA PHARMACEUTICAL	5/9/2012	8/1/2013	3 00	117 89	126 93	(9 04)
TEVA PHARMACEUTICAL	6/18/2012	8/1/2013	14 00	550 20	533 67	16 53
TEVA PHARMACEUTICAL	12/17/2012	8/1/2013	15 00	589 50	578 10	11 40
TEVA PHARMACEUTICAL	1/3/2013	8/1/2013	5 00	196 50	187 90	8 60

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
TIME WARNER CABLE INC	5/12/2011	10/2/2012	2 00	196 67	155 62	41 05
TIME WARNER CABLE INC	11/15/2011	10/2/2012	1 00	98 34	61 91	36 43
TIME WARNER CABLE INC	11/15/2011	6/14/2013	1 00	100 22	61 91	38 31
TIME WARNER CABLE INC	5/18/2012	6/14/2013	6 00	601 33	450 38	150 95
TIME WARNER CABLE INC	1/31/2013	7/8/2013	3 00	335 72	272 51	63 21
TIME WARNER INC NEW	8/3/2012	2/21/2013	14 00	733 72	578 48	155 24
TNT EXPRESS N V ADR	1/22/2013	7/29/2013	0 73	5 92	5 35	0 57
TRANSOCEAN LIMITED	1/10/2012	1/24/2013	8 00	449 90	326 28	123 62
TRANSOCEAN LIMITED	1/10/2012	1/28/2013	4 00	233 12	163 14	69 98
TRANSOCEAN LIMITED	10/8/2012	2/6/2013	9 00	499 52	405 31	94 21
TYSON FOODS INC CLASS A	7/31/2012	11/19/2012	19 00	347 41	284 91	62 50
TYSON FOODS INC CLASS A	7/31/2012	11/27/2012	21 00	403 21	314 90	88 31
TYSON FOODS INC CLASS A	8/1/2012	11/27/2012	4 00	76 81	60 33	16 48
TYSON FOODS INC CLASS A	8/1/2012	12/13/2012	16 00	312 95	241 31	71 64
TYSON FOODS INC CLASS A	8/7/2012	12/13/2012	7 00	136 92	103 34	33 58
TYSON FOODS INC CLASS A	8/7/2012	7/16/2013	24 00	654 60	354 27	300 33
TYSON FOODS INC CLASS A	8/31/2012	7/16/2013	25 00	681 88	392 58	289 30
UBS AG NEW	5/11/2012	12/13/2012	17 00	275 05	205 95	69 10
VIVENDI SA ADR	11/18/2011	11/1/2012	14 00	285 59	301 29	(15 70)
VIVENDI SA ADR	11/18/2011	11/15/2012	13 00	261 29	279 76	(18 47)
VIVENDI SA ADR	11/18/2011	12/27/2012	14 00	320 37	301 28	19 09
VIVENDI SA ADR	11/18/2011	6/6/2013	4 80	93 05	86 08	6 97
VIVENDI SA ADR	3/9/2012	6/6/2013	8 27	160 25	148 33	11 92
VIVENDI SA ADR	3/20/2012	6/6/2013	28 93	560 90	519 07	41 83

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
WALGREEN COMPANY	1/20/2012	10/22/2012	3 00	108 78	99 81	8 97
WALGREEN COMPANY	1/20/2012	10/22/2012	7 00	253 82	233 52	20 30
WALGREEN COMPANY	1/20/2012	4/16/2013	1 00	48 83	33 35	15 48
WALGREEN COMPANY	3/5/2012	4/16/2013	9 00	439 48	298 84	140 64
WALGREEN COMPANY	3/20/2012	4/16/2013	9 00	439 49	305 10	134 39
WALGREEN COMPANY	3/20/2012	7/30/2013	4 00	199 49	135 59	63 90
WALGREEN COMPANY	4/20/2012	7/30/2013	1 00	50 26	36 00	14 26
WALGREEN COMPANY	4/20/2012	7/30/2013	7 00	349 13	252 00	97 13
WALGREEN COMPANY	7/6/2012	7/30/2013	9 00	452 34	266 03	186 31
WEATHERFORD INTERNATIONAL	8/25/2011	5/6/2013	31 00	415 38	478 52	(63 14)
WEATHERFORD INTERNATIONAL	9/27/2011	5/6/2013	34 00	455 59	480 85	(25 26)
WEATHERFORD INTERNATIONAL	4/26/2012	5/6/2013	14 00	187 60	206 99	(19 39)
WEATHERFORD INTERNATIONAL	4/26/2012	6/11/2013	18 00	246 93	266 13	(19 20)
WEATHERFORD INTERNATIONAL	6/27/2012	6/11/2013	23 00	315 53	277 36	38 17
WEATHERFORD INTERNATIONAL	6/27/2012	7/11/2013	24 00	341 52	289 41	52 11
WEATHERFORD INTERNATIONAL	8/14/2012	7/11/2013	16 00	227 69	200 48	27 21
WEATHERFORD INTERNATIONAL	8/14/2012	8/27/2013	22 00	325 05	275 65	49 40
WEATHERFORD INTERNATIONAL	11/9/2012	8/27/2013	31 00	458 03	339 70	118 33
WEATHERFORD INTERNATIONAL	1/28/2013	8/27/2013	24 00	354 61	308 40	46 21
WESTERN DIGITAL CORP	11/1/2011	12/19/2012	7 00	288 81	183 26	105 55
WESTERN DIGITAL CORP	11/1/2011	1/18/2013	8 00	354 32	209 44	144 88
WESTERN DIGITAL CORP	11/1/2011	5/20/2013	4 00	241 79	104 72	137 07
ZIMMER HOLDINGS INC	12/8/2011	9/18/2012	7 00	469 61	336 58	133 03
*** STIFEL NICOLAUS	---	---	5,912 73	97,403 70	96,240 54	1,163 16

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
SMITH BARNEY-NWQ - STOCKS						
BARRICK GOLD CORP CAD	11/27/2001	4/10/2013	592 00	14,839 80	8,593 12	6,246 68
BARRICK GOLD CORP CAD	12/17/2002	4/10/2013	454 00	11,380 53	7,252 11	4,128 42
AMERICAN INTERNATIONAL GR	5/7/2012	6/20/2013	500 00	22,277 86	15,579 35	6,698 51
AMERICAN INTERNATIONAL GR	5/7/2012	8/28/2013	300 00	14,024 75	9,347 61	4,677 14
AON PLC	7/15/2003	3/8/2013	137 00	8,225 19	6,723 96	1,501 23
AON PLC	9/6/2006	3/8/2013	5 00	300 19	245 40	54 79
AON PLC	9/6/2006	6/19/2013	267 00	17,381 04	13,104 36	4,276 68
AON PLC	9/6/2006	8/22/2013	234 00	16,049 38	11,484 72	4,564 66
BEST BUY INC	4/11/2012	10/24/2012	314 00	5,298 79	6,827 65	(1,528 86)
BEST BUY INC	4/13/2012	10/24/2012	597 00	10,074 44	13,183 07	(3,108 63)
BEST BUY INC	4/16/2012	10/24/2012	415 00	7,003 17	9,053 81	(2,050 64)
BEST BUY INC	4/16/2012	1/14/2013	705 00	10,214 79	15,380 56	(5,165 77)
BEST BUY INC	4/17/2012	1/14/2013	745 00	10,794 36	16,351 11	(5,556 75)
BEST BUY INC	4/18/2012	1/14/2013	81 00	1,173 61	1,784 81	(611 20)
BEST BUY INC	4/20/2012	1/14/2013	380 00	5,505 85	8,240 64	(2,734 79)
BEST BUY INC	4/20/2012	1/15/2013	657 00	9,402 11	14,247 64	(4,845 53)
CA INC	2/22/2002	5/3/2013	1,129 00	31,316 62	17,173 33	14,143 29
CA INC	2/22/2002	5/6/2013	226 00	6,252 96	3,437 71	2,815 25
CA INC	7/24/2002	5/6/2013	193 00	5,339 92	1,611 74	3,728 18
CA INC	7/24/2001	6/10/2013	636 00	18,589 00	5,311 24	13,277 76
CA INC	7/24/2002	7/10/2013	761 00	22,215 64	6,355 11	15,860 53
CA INC	7/24/2002	8/22/2013	643 00	19,363 15	5,369 69	13,993 46
CAPITAL ONE FINANCIAL COR	9/5/2012	8/26/2013	168 00	11,194 50	9,388 18	1,806 32

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MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

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DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
CISCO SYS INC	5/12/2011	6/19/2013	1,007 00	25,023 51	16,980 24	8,043 27
CISCO SYS INC	5/12/2011	8/7/2013	592 00	15,481 30	9,982 42	5,498 88
CITIGROUP INC	12/17/2009	1/9/2013	631 00	27,036 86	20,181 91	6,854 95
CVS CORP	11/5/2009	6/19/2013	201 00	11,988 37	5,786 53	6,201 84
EMC CORP-MASS	1/23/2012	6/19/2013	253 00	6,361 24	5,911 04	450 20
EMC CORP-MASS	1/23/2012	6/26/2013	2,126 00	51,067 12	49,671 44	1,395 68
EMC CORP-MASS	5/28/2013	6/26/2013	139 00	3,338 82	3,317 65	21 17
EMC CORP-MASS	5/28/2013	6/27/2013	888 00	21,056 51	21,194 79	(138 28)
GENERAL MOTORS	11/22/2010	8/28/2013	400 00	13,567 80	13,685 76	(117 96)
HARTFORD FINL SVCS GROUP	4/11/2000	5/6/2013	1,168 00	33,996 56	55,889 50	(21,892 94)
HARTFORD FINL SVCS GROUP	4/11/2000	6/19/2013	209 00	6,237 41	10,000 78	(3,763 37)
HARTFORD FINL SVCS GROUP	8/1/2006	6/19/2013	195 00	5,819 60	16,491 79	(10,672 19)
HARTFORD FINL SVCS GROUP	8/1/2006	8/26/2013	270 00	8,285 56	22,834 79	(14,549 23)
HARTFORD FINL SVCS GROUP	8/2/2006	8/26/2013	142 00	4,357 59	11,878 06	(7,520 47)
HALLIBURTON CO	11/12/2008	1/25/2013	1,291 00	51,054 93	22,707 92	28,347 01
HALLIBURTON CO	11/12/2008	7/24/2013	168 00	7,546 11	2,955 02	4,591 09
HALLIBURTON CO	6/19/2012	7/24/2013	173 00	7,770 69	5,081 88	2,688 81
HALLIBURTON CO	6/19/2012	7/25/2013	98 00	4,382 66	2,878 75	1,503 91
HALLIBURTON CO	6/19/2012	7/26/2013	176 00	8,097 07	5,170 00	2,927 07
HALLIBURTON CO	6/20/2012	7/26/2013	450 00	20,702 74	13,258 44	7,444 30
HALLIBURTON CO	6/21/2012	7/26/2013	306 00	14,077 86	8,809 19	5,268 67
HALLIBURTON CO	6/22/2012	7/26/2013	130 00	5,980 80	3,641 52	2,339 28
HEWLETT PACKARD CO	3/5/2012	11/20/2012	1,705 00	20,219 99	42,454 84	(22,234 85)
HEWLETT PACKARD CO	3/6/2012	11/20/2012	1,221 00	14,480 12	30,008 52	(15,528 40)

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GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
HEWLETT PACKARD CO	3/13/2012	11/20/2012	889 00	10,542 86	21,775 34	(11,232 48)
HEWLETT PACKARD CO	3/14/2012	11/20/2012	1,014 00	12,025 26	24,621 14	(12,595 88)
HEWLETT PACKARD CO	3/21/2012	11/20/2012	1,458 00	17,290 76	34,211 24	(16,920 48)
HEWLETT PACKARD CO	8/2/2012	11/20/2012	1,251 00	14,835 91	22,133 94	(7,298 03)
INGERSOLL RAND CO LTD	12/31/2001	6/19/2013	346 00	19,906 21	5,773 98	14,132 23
INGERSOLL RAND CO LTD	12/31/2001	8/1/2013	50 00	3,105 95	834 39	2,271 56
INGERSOLL RAND CO LTD	12/31/2001	8/2/2013	197 00	12,218 71	3,287 50	8,931 21
J P MORGAN CHASE & CO	8/24/2001	3/8/2013	209 00	10,450 37	8,563 36	1,887 01
LINCOLN NATIONAL CORP	6/22/2010	3/8/2013	509 00	16,568 85	13,984 37	2,584 48
LINCOLN NATIONAL CORP	6/23/2010	3/8/2013	338 00	11,002 50	9,103 29	1,899 21
LINCOLN NATIONAL CORP	6/23/2010	3/11/2013	484 00	16,050 43	13,035 47	3,014 96
LINCOLN NATIONAL CORP	6/24/2010	3/11/2013	83 00	2,752 45	2,208 11	544 34
LINCOLN NATIONAL CORP	6/24/2010	3/15/2013	734 00	24,427 48	19,527 11	4,900 37
METLIFE INC	10/8/2008	6/19/2013	203 00	9,142 96	6,480 05	2,662 91
METLIFE INC	10/8/2008	8/26/2013	229 00	11,058 71	7,310 00	3,748 71
MERCK & CO INC NEW	12/5/2008	1/25/2013	229 00	9,848 75	5,678 17	4,170 58
MERCK & CO INC NEW	2/27/2009	1/25/2013	1,018 00	43,781 77	25,469 04	18,312 73
MERCK & CO INC NEW	10/26/2009	1/25/2013	1,201 00	51,652 17	38,499 14	13,153 03
NOBLE ENERGY INC	5/18/2005	9/14/2012	160 00	15,504 57	5,493 89	10,010 68
NOBLE ENERGY INC	9/18/2008	9/14/2012	15 00	1,453 55	868 62	584 93
NOBLE ENERGY INC	9/18/2008	10/18/2012	101 00	9,732 89	5,848 74	3,884 15
NOBLE ENERGY INC	9/18/2008	11/6/2012	69 00	6,671 91	3,995 67	2,676 24
NOBLE ENERGY INC	9/18/2008	2/25/2013	216 00	23,922 67	12,508 19	11,414 48
NOBLE ENERGY INC	9/18/2008	2/27/2013	15 00	1,652 82	868 62	784 20

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DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
NOBLE ENERGY INC	9/26/2008	2/27/2013	209 00	23,029 29	12,275 22	10,754 07
NOBLE ENERGY INC	9/29/2008	2/27/2013	32 00	3,526 02	1,743 76	1,782 26
NOBLE ENERGY INC	9/29/2008	2/28/2013	114 00	12,650 93	6,212 18	6,438 75
PFIZER INC	4/14/2010	12/10/2012	582 00	14,865 63	9,923 22	4,942 41
PFIZER INC	4/14/2010	12/11/2012	654 00	16,764 39	11,150 83	5,613 56
PFIZER INC	4/14/2010	8/28/2013	300 00	8,483 85	5,115 06	3,368 79
PHILLIPS MORRIS INTL INC	5/21/1998	9/7/2012	176 00	15,616 50	3,464 40	12,152 10
PHILLIPS MORRIS INTL INC	9/15/2000	9/11/2012	127 00	11,284 30	1,840 22	9,444 08
PHILLIPS MORRIS INTL INC	5/21/1998	9/11/2012	23 00	2,043 61	452 73	1,590 88
PACCAR INC	9/7/2011	6/19/2013	125 00	6,791 09	4,560 63	2,230 46
PACCAR INC	9/8/2011	6/19/2013	112 00	6,084 82	4,096 60	1,988 22
PITNEY BOWES INC	11/14/2007	4/1/2013	313 00	4,538 43	11,793 53	(7,255 10)
PITNEY BOWES INC	11/15/2007	4/1/2013	169 00	2,450 46	6,428 79	(3,978 33)
PITNEY BOWES INC	11/15/2007	4/2/2013	252 00	3,644 87	9,586 13	(5,941 26)
PITNEY BOWES INC	12/28/2007	4/2/2013	197 00	2,849 36	7,572 96	(4,723 60)
PITNEY BOWES INC	1/2/2008	4/2/2013	494 00	7,145 11	18,680 51	(11,535 40)
PITNEY BOWES INC	1/2/2008	4/3/2013	549 00	7,951 10	20,760 33	(12,809 23)
PITNEY BOWES INC	1/2/2008	4/4/2013	319 00	4,617 16	12,062 92	(7,445 76)
PITNEY BOWES INC	1/3/2008	4/4/2013	376 00	5,442 18	14,185 20	(8,743 02)
RAYTHEON CO NEW	9/4/2003	6/20/2013	170 00	11,367 70	5,502 26	5,865 44
RAYTHEON CO NEW	9/4/2003	8/30/2013	5 00	377 07	161 83	215 24
RAYTHEON CO NEW	10/14/2003	8/30/2013	108 00	8,144 72	3,024 41	5,120 31
SANOFI-AVENTIS SPONS ADR	8/2/2007	1/11/2013	538 00	26,301 53	22,247 81	4,053 72
SANOFI-AVENTIS SPONS ADR	8/2/2007	1/14/2013	236 00	11,513 50	9,759 26	1,754 24

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DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
SANOFI-AVENTIS SPONS ADR	8/2/2007	1/16/2013	525 00	25,327 95	21,710 22	3,617 73
SANOFI-AVENTIS SPONS ADR	8/2/2007	4/29/2013	864 00	47,093 51	35,728 82	11,364 69
SANOFI-AVENTIS SPONS ADR	8/2/2007	4/30/2013	513 00	27,873 94	21,213 99	6,659 95
SANOFI-AVENTIS SPONS ADR	8/2/2007	5/2/2013	128 00	6,902 70	5,293 16	1,609 54
TIME WARNER	10/13/2010	7/12/2013	476 00	29,321 60	15,014 09	14,307 51
TIME WARNER	10/13/2010	7/15/2013	77 00	4,734 97	2,428 75	2,306 22
TIME WARNER	10/13/2010	7/16/2013	43 00	2,643 84	1,356 31	1,287 53
TIME WARNER	10/13/2010	8/28/2013	404 00	24,747 27	12,743 05	12,004 22
UNUMPROVIDENT CORP	5/20/2010	6/24/2013	608 00	17,416 82	12,991 80	4,425 02
UNUMPROVIDENT CORP	5/20/2010	7/26/2013	518 00	16,301 07	11,068 68	5,232 39
UNUMPROVIDENT CORP	5/20/2010	7/30/2013	80 00	2,526 35	1,709 45	816 90
UNUMPROVIDENT CORP	5/20/2010	7/31/2013	414 00	13,136 49	8,846 39	4,290 10
VIACOM INC CL B	9/8/2005	9/11/2012	391 00	19,949 82	16,225 35	3,724 47
VIACOM INC CL B	9/8/2005	9/12/2012	137 06	6,974 21	5,687 55	1,286 66
VIACOM INC CL B	9/9/2005	9/12/2012	115 94	5,899 63	4,835 73	1,063 90
VIACOM INC CL B	9/9/2005	9/13/2012	127 00	6,532 93	5,296 99	1,235 94
VIACOM INC CL B	9/9/2005	5/22/2013	67 00	4,655 27	2,794 47	1,860 80
VIACOM INC CL B	9/9/2005	5/23/2013	44 52	3,078 66	1,856 78	1,221 88
VIACOM INC CL B	9/12/2005	5/23/2013	164 48	11,374 76	6,877 88	4,496 88
VIACOM INC CL B	1/5/2006	5/23/2013	43 00	2,973 76	1,815 06	1,158 70
VIACOM INC CL B	1/5/2006	5/28/2013	107 00	7,446 87	4,516 41	2,930 46
VIACOM INC CL B	1/6/2006	5/28/2013	195 00	13,571 60	8,314 33	5,257 27
VIACOM INC CL B	1/6/2006	8/2/2013	545 00	42,901 05	23,237 36	19,663 69
WELLS FARGO & CO (NEW)	6/7/1994	9/19/2012	788 00	27,841 93	5,442 13	22,399 80

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DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
WELLS FARGO & CO (NEW)	6/7/1994	7/16/2013	767 00	32,961 17	5,297 09	27,664 08
*** SMITH BARNEY-NWQ - STOCKS			49,418 00	1,643,421 17	1,343,801 70	299,619 47
SMITH BARNEY-SKAGGS - STOCKS						
APACHE CORP	4/18/2013	8/15/2013	215 00	17,264 20	15,208 97	2,055 23
APACHE CORP	4/26/2013	8/15/2013	13 00	1,043 88	938 60	105 28
APACHE CORP	4/26/2013	8/19/2013	203 00	15,528 35	14,656 58	871 77
CHUBB CORP	2/28/2003	7/23/2013	78 00	6,785 88	1,871 57	4,914 31
CHUBB CORP	2/5/2008	7/23/2013	43 00	3,740 93	2,234 11	1,506 82
CISCO SYSTEMS INC	7/16/2008	2/13/2013	728 00	15,283 06	15,359 34	(76 28)
CISCO SYSTEMS INC	7/16/2008	2/13/2013	462 00	9,689 54	9,747 28	(57 74)
CISCO SYSTEMS INC	5/20/2009	2/13/2013	61 00	1,279 35	1,138 62	140 73
CISCO SYSTEMS INC	5/20/2009	4/4/2013	679 00	14,270 02	12,674 15	1,595 87
CISCO SYSTEMS INC	6/30/2011	4/4/2013	71 00	1,492 15	1,107 59	384 56
CISCO SYSTEMS INC	6/30/2011	4/19/2013	654 00	13,355 88	10,202 33	3,153 55
DEERE & CO	12/3/2009	5/15/2013	96 00	8,591 80	5,219 92	3,371 88
DEERE & CO	12/3/2009	5/16/2013	176 00	15,839 64	9,569 86	6,269 78
DEERE & CO	12/3/2009	6/25/2013	158 00	13,003 17	8,591 12	4,412 05
DEERE & CO	12/3/2009	6/26/2013	172 00	14,121 89	9,352 36	4,769 53
DEERE & CO	12/4/2009	6/26/2013	5 00	410 52	275 30	135 22
DEERE & CO	12/4/2009	7/1/2013	181 00	14,739 02	9,965 95	4,773 07
DEERE & CO	12/4/2009	7/9/2013	195 00	15,995 32	10,736 80	5,258 52
DEERE & CO	12/4/2009	7/9/2013	187 00	15,278 94	10,296 32	4,982 62
DOVER CORP	5/22/2007	4/16/2013	512 00	36,443 65	25,190 91	11,252 74

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DOVER CORP	5/22/2007	7/12/2013	188 00	15,228 03	9,249 79	5,978 24
DOVER CORP	7/27/2007	7/12/2013	96 00	7,776 01	4,772 57	3,003 44
EBAY INC	2/4/2008	12/13/2012	226 00	11,484 61	6,530 79	4,953 82
EBAY INC	2/4/2008	12/28/2012	514 00	25,722 09	14,853 21	10,868 88
EBAY INC	2/4/2008	12/31/2012	296 00	14,829 35	8,553 60	6,275 75
EBAY INC	2/4/2008	3/14/2013	135 00	7,007 04	3,901 14	3,105 90
EBAY INC	7/17/2008	3/14/2013	283 00	14,688 84	6,777 54	7,911 30
EMERSON ELECTRIC CO	10/1/2001	5/7/2013	364 00	20,536 81	8,452 42	12,084 39
EMERSON ELECTRIC CO	10/1/2001	7/12/2013	81 00	4,618 19	1,880 90	2,737 29
EMERSON ELECTRIC CO	5/7/2003	7/12/2013	252 00	14,364 98	6,173 82	8,191 16
EMERSON ELECTRIC CO	5/7/2001	7/12/2013	3,205 00	11,688 01	5,022 36	6,665 65
EMERSON ELECTRIC CO	5/7/2003	7/15/2013	291 00	16,736 13	7,129 30	9,606 83
EMERSON ELECTRIC CO	5/7/2003	7/15/2013	285 00	16,415 94	6,982 30	9,433 64
EMERSON ELECTRIC CO	5/7/2003	7/17/2013	285 00	16,387 21	6,982 30	9,404 91
EMERSON ELECTRIC CO	5/7/2003	7/19/2013	282 00	16,285 27	6,908 80	9,376 47
ERICSSON L M TEL CO CL B	9/17/2008	3/20/2013	870 00	11,128 61	8,544 44	2,584 17
ERICSSON L M TEL CO CL B	12/21/2009	3/20/2013	33 00	422 12	299 93	122 19
ERICSSON L M TEL CO CL B	12/22/2009	3/20/2013	560 00	7,163 25	5,120 58	2,042 67
ERICSSON L M TEL CO CL B	12/22/2009	4/24/2013	687 00	8,245 74	6,281 86	1,963 88
ERICSSON L M TEL CO CL B	12/23/2009	4/24/2013	127 00	1,524 32	1,175 42	348 90
I E DU PONT DE NEMOURS &	12/28/2012	7/22/2013	78 00	4,453 72	3,509 98	943 74
FRANKLIN RESOURCES INC	10/14/2008	12/31/2012	137 00	17,174 67	9,861 72	7,312 95
GAP INC DELAWARE	5/1/2007	12/5/2012	368 00	11,591 92	6,481 36	5,110 56
GAP INC DELAWARE	1/10/2008	12/5/2012	35 00	1,102 49	629 69	472 80

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DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
GAP INC DELAWARE	1/10/2008	1/10/2013	490 00	15,269 96	8,815 59	6,454 37
GAP INC DELAWARE	1/10/2008	1/11/2013	630 00	19,906 16	11,334 33	8,571 83
GREENHILL & CO INC	7/15/2011	1/2/2013	260 00	13,814 01	13,356 49	457 52
GREENHILL & CO INC	7/26/2011	1/2/2013	210 00	11,157 47	10,078 62	1,078 85
GREENHILL & CO INC	7/26/2011	1/8/2013	35 00	1,923 08	1,679 77	243 31
GREENHILL & CO INC	7/26/2011	1/25/2013	55 00	3,264 23	2,639 64	624 59
GREENHILL & CO INC	7/26/2011	3/1/2013	25 00	1,494 97	1,199 84	295 13
GREENHILL & CO INC	4/4/2012	3/1/2013	209 00	12,497 91	9,245 30	3,252 61
GREENHILL & CO INC	4/4/2012	3/7/2013	249 00	14,992 45	11,014 74	3,977 71
GREENHILL & CO INC	4/4/2012	3/25/2013	202 00	10,868 08	8,935 65	1,932 43
GREENHILL & CO INC	7/23/2012	3/25/2013	44 00	2,367 31	1,594 65	772 66
GREENHILL & CO INC	7/23/2012	4/10/2013	217 00	11,176 06	7,864 54	3,311 52
GUESS INC	4/2/2012	5/30/2013	444 00	13,031 17	14,008 91	(977 74)
HALLIBURTON CO HOLDINGS C	4/20/2009	3/1/2013	300 00	12,166 25	5,655 00	6,511 25
HALLIBURTON CO HOLDINGS C	12/31/2009	3/1/2013	185 00	7,502 52	5,617 17	1,885 35
HALLIBURTON CO HOLDINGS C	12/31/2009	4/3/2013	197 00	7,624 17	5,981 53	1,642 64
HALLIBURTON CO HOLDINGS C	12/31/2009	4/4/2013	348 00	13,398 49	10,566 36	2,832 13
HESS CORP	6/24/2009	4/19/2013	225 00	15,125 80	11,910 71	3,215 09
HESS CORP	6/24/2009	4/26/2013	265 00	18,854 85	14,028 18	4,826 67
HESS CORP	6/25/2009	4/26/2013	15 00	1,067 26	810 97	256 29
HEWLETT PACKARD CO	1/20/2012	11/20/2012	475 00	5,581 12	13,261 48	(7,680 36)
HEWLETT PACKARD CO	1/23/2012	11/20/2012	465 00	5,463 62	13,316 02	(7,852 40)
HEWLETT PACKARD CO	1/24/2012	11/20/2012	470 00	5,522 38	13,409 85	(7,887 47)
HOME DEPOT INC	5/24/2006	2/25/2013	62 00	4,039 86	2,349 03	1,690 83

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DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
HOME DEPOT INC	6/15/2006	2/25/2013	151 00	9,839 03	5,601 29	4,237 74
HONEYWELL INTL INC	9/16/2002	4/18/2013	155 00	11,020 50	3,744 82	7,275 68
HONEYWELL INTL INC	12/20/2002	4/18/2013	302 00	21,472 20	7,072 09	14,400 11
HONEYWELL INTL INC	12/20/2002	5/28/2013	537 00	42,905 66	12,575 20	30,330 46
JONES LANG LASALLE INC	6/11/2009	1/29/2013	31 00	2,845 01	1,088 59	1,756 42
JONES LANG LASALLE INC	6/11/2009	3/7/2013	191 00	18,702 49	6,707 14	11,995 35
KLA-TENCOR CORP	9/26/2011	3/19/2013	238 00	12,213 67	9,387 48	2,826 19
KLA-TENCOR CORP	9/26/2011	4/8/2013	52 00	2,690 95	2,051 05	639 90
KLA-TENCOR CORP	9/27/2011	4/8/2013	270 00	13,972 24	10,913 81	3,058 43
KLA-TENCOR CORP	9/29/2011	4/8/2013	4 00	207 00	156 40	50 60
MATTEL INC DE	10/15/2009	1/14/2013	97 00	3,548 23	1,891 50	1,656 73
MATTEL INC DE	10/19/2009	1/14/2013	23 00	841 33	460 00	381 33
MATTEL INC DE	10/20/2009	1/14/2013	1 00	36 58	19 97	16 61
MATTEL INC DE	10/20/2009	1/15/2013	373 00	13,791 63	7,447 77	6,343 86
MICROSOFT CORP		12/7/2011	21 00	11,135 20	10,272 11	863 09
MICROSOFT CORP	1/25/2005	11/14/2012	809 00	21,842 51	21,135 85	706 66
MICROSOFT CORP	4/28/2006	11/14/2012	775 00	20,924 53	18,745 70	2,178 83
MICROSOFT CORP	10/6/2010	11/14/2012	17 00	458 99	414 79	44 20
MICROSOFT CORP	10/6/2010	12/13/2012	212 00	5,726 82	5,172 65	554 17
MICROSOFT CORP	6/30/2011	12/13/2012	1,340 00	36,197 81	34,823 65	1,374 16
MORGAN STANLEY	10/1/2009	11/20/2012	380 00	6,222 28	11,638 79	(5,416 51)
MORGAN STANLEY	11/3/2009	11/20/2012	180 00	2,947 40	5,759 87	(2,812 47)
MORGAN STANLEY	11/3/2009	11/21/2012	89 00	1,446 22	2,847 94	(1,401 72)
MORGAN STANLEY	12/31/2009	11/21/2012	571 00	9,278 54	16,944 14	(7,665 60)

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
MORGAN STANLEY	1/13/2010	11/21/2012	365 00	5,931 12	11,524 29	(5,593 17)
MORGAN STANLEY	1/21/2010	11/21/2012	1,368 00	22,229 49	39,905 65	(17,676 16)
MORGAN STANLEY	1/21/2010	11/23/2012	422 00	6,923 13	12,310 08	(5,386 95)
MORGAN STANLEY	10/8/2010	11/23/2012	1,135 00	18,620 28	28,722 31	(10,102 03)
MORGAN STANLEY	10/20/2010	11/23/2012	370 00	6,070 05	9,380 09	(3,310 04)
MORGAN STANLEY	4/4/2011	11/23/2012	540 00	8,858 99	14,699 29	(5,840 30)
OSHKOSH CORP	1/6/2011	10/15/2012	72 00	2,149 15	2,537 87	(388 72)
OSHKOSH CORP	1/6/2011	10/26/2012	466 00	13,989 79	16,425 66	(2,435 87)
OSHKOSH CORP	1/6/2011	12/7/2012	247 00	6,904 38	8,706 31	(1,801 93)
OSHKOSH CORP	1/21/2011	12/7/2012	141 00	3,941 37	5,089 95	(1,148 58)
OSHKOSH CORP	1/21/2011	7/30/2013	17 00	757 34	613 68	143 66
OSHKOSH CORP	1/24/2011	7/30/2013	115 00	5,123 16	4,150 83	972 33
OSHKOSH CORP	2/24/2011	7/30/2013	117 00	5,212 25	4,141 00	1,071 25
OSHKOSH CORP	2/24/2011	8/13/2013	65 00	2,983 74	2,300 56	683 18
OSHKOSH CORP	4/29/2011	8/13/2013	310 00	14,230 15	9,816 27	4,413 88
OSHKOSH CORP	4/29/2011	8/16/2013	300 00	13,829 79	9,499 62	4,330 17
OSHKOSH CORP	5/3/2011	8/16/2013	55 00	2,535 46	1,713 87	821 59
PEBBLEBROOK HOTEL TRUST	7/14/2011	1/23/2013	759 00	18,420 59	15,201 56	3,219 03
PEBBLEBROOK HOTEL TRUST	7/14/2011	1/31/2013	-	-	(31 02)	31 02
SAFEWAY INC NEW	5/21/2009	2/21/2013	610 00	13,932 88	12,108 07	1,824 81
SAFEWAY INC NEW	5/22/2009	2/21/2013	45 00	1,027 84	894 56	133 28
SAFEWAY INC NEW	5/26/2009	2/21/2013	650 00	14,846 51	12,975 17	1,871 34
SAFEWAY INC NEW	5/26/2009	2/21/2013	258 00	5,504 67	5,150 14	354 53
SAFEWAY INC NEW	5/26/2009	2/21/2013	112 00	2,389 62	2,235 72	153 90

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
SAFEWAY INC NEW	5/27/2009	2/21/2013	365 00	7,787 61	7,293 87	493 74
SAFEWAY INC NEW	5/28/2009	2/21/2013	76 00	1,621 53	1,505 93	115 60
SAFEWAY INC NEW	5/28/2009	2/22/2013	284 00	6,509 90	5,627 43	882 47
SAFEWAY INC NEW	5/29/2009	2/22/2013	444 00	10,177 45	8,878 85	1,298 60
SAFEWAY INC NEW	5/29/2009	3/1/2013	206 00	4,951 84	4,119 46	832 38
SAFEWAY INC NEW	6/15/2009	3/1/2013	100 00	2,403 81	2,050 00	353 81
SAFEWAY INC NEW	6/17/2009	3/1/2013	197 00	4,735 50	4,033 42	702 08
SAFEWAY INC NEW	6/24/2009	3/1/2013	229 00	5,504 71	4,676 57	828 14
SAFEWAY INC NEW	6/24/2009	3/5/2013	204 00	4,967 94	4,166 03	801 91
SAFEWAY INC NEW	8/28/2009	3/5/2013	480 00	11,689 27	9,359 76	2,329 51
SCHLUMBERGER LTD	1/16/2007	12/28/2012	335 00	22,821 66	19,320 69	3,500 97
SCHLUMBERGER LTD	6/19/2009	12/28/2012	39 00	2,656 85	2,144 83	512 02
SCHLUMBERGER LTD	6/19/2009	3/21/2013	298 00	22,051 50	16,388 69	5,662 81
SCHLUMBERGER LTD	9/19/2009	3/22/2013	189 00	13,988 31	10,394 17	3,594 14
SCHLUMBERGER LTD	6/22/2009	3/22/2013	27 00	1,998 33	1,452 27	546 06
SCHLUMBERGER LTD	6/22/2009	3/26/2013	211 00	15,656 14	11,349 24	4,306 90
SCHLUMBERGER LTD	6/22/2009	3/26/2013	61 00	4,522 77	3,281 07	1,241 70
SCHLUMBERGER LTD	6/2/2010	3/26/2013	145 00	10,750 85	7,974 02	2,776 83
SCHLUMBERGER LTD	6/2/2010	3/26/2013	20 00	1,480 06	1,099 86	380 20
SCHLUMBERGER LTD	7/23/2012	3/26/2013	188 00	13,912 53	13,055 74	856 79
SOUTHWESTERN ENERGY CO	8/11/2011	12/17/2012	315 00	10,394 89	11,702 12	(1,307 23)
SOUTHWESTERN ENERGY CO	8/12/2011	12/17/2012	320 00	10,559 89	12,185 76	(1,625 87)
SOUTHWESTERN ENERGY CO	8/18/2011	12/17/2012	240 00	7,919 92	8,767 56	(847 64)
SOUTHWESTERN ENERGY CO	8/18/2011	12/18/2012	135 00	4,576 80	4,931 75	(354 95)

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
SOUTHWESTERN ENERGY CO	5/1/2012	12/18/2012	699 00	23,697 66	22,806 76	890 90
SYMANTEC CORP	3/10/2011	3/7/2013	394 00	9,646 00	7,199 88	2,446 12
TEXAS INSTRUMENTS INC	2/28/2007	2/11/2013	167 00	5,625 53	5,175 88	449 65
TEXAS INSTRUMENTS INC	3/12/2007	2/11/2013	121 00	4,075 99	3,944 55	131 44
TEXAS INSTRUMENTS INC	3/12/2007	2/12/2013	401 00	13,461 42	13,072 44	388 98
TEXAS INSTRUMENTS INC	3/12/2007	3/14/2013	308 00	10,902 95	10,040 68	862 27
TEXAS INSTRUMENTS INC	4/18/2007	3/14/2013	330 00	11,681 74	10,609 57	1,072 17
TEXAS INSTRUMENTS INC	7/23/2008	3/14/2013	309 00	10,938 35	7,721 01	3,217 34
UNILEVER PLC SPONS ADR NE	4/1/2005	7/22/2013	620 00	26,008 54	13,677 51	12,331 03
UNILEVER PLC SPONS ADR NE	4/28/2005	7/22/2013	247 00	10,361 47	5,230 32	5,131 15
VEECO INSTRUMENTS INC	10/19/2012	4/19/2013	471 00	15,310 69	14,125 10	1,185 59
VEECO INSTRUMENTS INC	11/2/2012	4/19/2013	47 00	1,527 82	1,455 99	71 83
WEYERHAEUSER CO	9/3/1999	10/3/2012	951 00	24,919 63	55,413 94	(30,494 31)
WEYERHAEUSER CO	5/23/2002	12/21/2012	55 00	1,545 48	3,687 18	(2,141 70)
WEYERHAEUSER CO	12/11/2002	12/21/2012	103 00	2,894 25	4,962 59	(2,068 34)
WEYERHAEUSER CO	9/3/1999	12/21/2012	299 00	8,401 77	17,422 47	(9,020 70)
WEYERHAEUSER CO	12/11/2002	12/26/2012	192 00	5,375 90	9,250 64	(3,874 74)
WEYERHAEUSER CO	4/28/2008	12/26/2012	155 00	4,339 92	10,183 58	(5,843 66)
WEYERHAEUSER CO	4/20/2009	12/26/2012	544 00	15,231 71	17,750 35	(2,518 64)
WEYERHAEUSER CO	4/20/2009	12/28/2012	1 00	27 76	32 63	(4 87)
WEYERHAEUSER CO	7/22/2010	12/28/2012	930 00	25,817 06	14,451 85	11,365 21
WEYERHAEUSER CO	7/22/2010	1/10/2013	629 00	19,143 69	9,774 42	9,369 27
WEYERHAEUSER CO	7/22/2010	3/26/2013	358 00	11,097 75	5,563 18	5,534 57
*** SMITH BARNEY-SKAGGS - STOCKS			<u>49,441 00</u>	<u>1,671,193 43</u>	<u>1,385,343 61</u>	<u>285,849 82</u>

Schedule 3

GAIN ON SALE OF ASSETS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

DESCRIPTION	DATE ACQUIRED	DATE SOLD	NO OF SHARES	SALES PRICE	COST OR BASIS	GAIN (LOSS)
CHARLES SCHWAB						
ABBVIE INC	11/18/2011	2/7/2013	180 00	6,532 82	5,108 30	1,424 52
ALEXION PHARMA INC	2/26/2013	5/2/2013	114 00	11,020 07	9,734 75	1,285 32
APPLE INC	11/3/2011	11/5/2012	25 00	14,490 73	10,133 95	4,356 78
CATERPILLAR INC	10/31/2012	2/25/2013	118 00	10,610 81	10,015 11	595 70
FREEPORT MCMORAN COPPER	10/26/2012	12/10/2012	246 00	7,904 69	9,553 46	(1,648 77)
MCDONALDS CORP	11/3/2011	9/17/2012	107 00	9,835 15	10,002 64	(167 49)
SONOCO PRODUCTS CO	4/4/2012	2/6/2013	297 00	9,350 50	9,893 11	(542 61)
VERIZON COMMUNICATIONS	2/29/2012	2/6/2013	262 00	11,710 57	10,004 25	1,706 32
VMWARE INC CL A	11/20/2012	1/29/2013	115 00	9,083 90	9,878 14	(794 24)
*** CHARLES SCHWAB			<u>1,464 00</u>	<u>90,539 24</u>	<u>84,323 71</u>	<u>6,215 53</u>
TOTALS			<u>106,235 73</u>	<u>4,107,885 04</u>	<u>3,490,686 56</u>	<u>617,198 48</u>
MUSEUM LAND -						
REALIZED LOSS ON CONTRIBUTION				<u>700,000 00</u>	<u>1,231,075 52</u>	<u>(531,075 52)</u>
GRAND TOTALS			<u>106,235 73</u>	<u>4,807,885 04</u>	<u>4,721,762 08</u>	<u>86,122 96</u>

Schedule 4

GRANTS AND ALLOCATIONS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

Scholarships awarded through Midwestern State University

Named scholarships

Father Fitzpatrick	\$ 290 00
Payne-Sellars	240 00
Sullivan Barton	295 00
Hogan	15,000 00
Threadgill	1,344 00
Cowan Leagacy Choir	10,000 00
Bristol Choral	270 00
Adair-Turnbill Music	1,350 00
Roberta Arwood - Music	500 00
Boren Jacobsen	330 00
Jeff Campbell	590 00
O J Didzun	220 00
Moran Drama	5,080 00
Joe & Jane Haddon	740 00
Lucille B Huff	2,840 00
Ryle-Art	226 00
Musicians Club	1,170 00
W M Musgrove	660 00
Newton Music	724 00
J W & Nita Akin	7,990 00
Ernestine Bolin History	2,680 00
Roth Fine Arts	4,108 00
Ivy Boland	420 00
Madge Davis Choral Award	138 00
Theatre Endowment	680 00
Kemp Center for the Arts	1,020 00
Verlene Reese Music Scholarship	2,142 00
Jack Hayden	1,480 00
McBride Basketball	840 00
Dustin Lee Jones	1,500 00
D L Ligon	24,460 00
Darden	590 00
Sam & Jo Atkins	3,780 00
DL & Gertrude Ligon	18,810 00
Harrison	590 00
Guinn Foundation	6,980 00
Farid Khoury	1,334 00
David & Jacque Allen	5,790 00
FDR	2,870 00
Work Services	-
C Bernard	260 00
Martha Brady	570 00

Burross Pre Med	1,196 00
Horner Biology	1,100 00
Crenshaw/Des Cartes	1,520 00
Drake Kay	2,100 00
Grove/IP	1,140 00
Jackie Watkins Mem Sch	830 00
Cora Golding	226 00
Gouldy	300 00
B B Greever	1,800 00
Gaines-Medical	1,376 00
Hart	896 00
W D Hale	850 00
Haynes-Psychology	10,436 00
Charlene Inman Nursing	1,176 00
Mark Lax Fund	510 00
Shannon Lindemann	4,960 00
Tanaia Dawson Respiratory CA	1,060 00
C P McGaha	380 00
Debra Morgan Mem Schol	580 00
Maxwell	690 00
Maurice McCall	530 00
Mione Psychology	1,100 00
Concern Crisis Line Endowment	1,380 00
Moran (Geology)	900 00
McHam	5,500 00
Opti-Mrs Club	595 00
Geo Prescott	5,096 00
Roth (Geology)	5,526 00
Ryle Physics	236 00
Schleider/Boys Club	306 00
David Shih	1,770 00
Stewart-Medical	1,420 00
Weeth Fund	3,096 00
White (English Tech)	4,776 00
McCoy Physics	9,600 00
Paul Scheurer Engineering	3,270 00
E Daniels	7,320 00
Oron Daniel	6,170 00
Petroleum /Geology	6,500 00
Ricky Williams Chemistry	926 00
Sund Chemistry	2,350 00
R W Spencer	236 00
Assoc/Systems Mgmt	510 00
Moran Accounting	665 00
Madera-Baggett	2,810 00
W F Jaycees	230 00
Walsh & Watts	3,148 00
Young-Jungman	230 00
Don Kester	560 00
Henry Grace	9,880 00
David Gee	486 00

Bilderback-Monroe	336 00
Dora Davis	1,108 00
1st Republic	4,076 00
Furr Schol - Education	530 00
Norwood	7,736 00
Prof Edwards/Couples Class	2,070 00
Faculty Dames	538 00
Loyal Daughters	260 00
W A McCarty	610 00
K Oldham	1,176 00
Paulk Fund	554 00
David & Gail White	2,886 00
Tom C White	9,716 00
Roy Watts Memorial Schol	606 00
SW Rotary-Edwards	1,236 00
Valoise Massey	236 00
James B Barnett	226 00
Margaret Binger	1,035 00
Class of 71	255 00
F M & Iva Farrier	3,790 00
Judge Vogel	342 00
Max Kruger	975 00
Morgan-Math/History	570 00
Virgil Carlson	1,788 00
Howle	23,898 00
L & C Ramsey	1,366 00
Ruby B Allison	16,606 00
Fain Bridwell	18,484 00
Preston-Clements	668 00
G Holcomb	5,388 00
Work Services	3,802 00
Coleman	1,534 00
Bessie Sellers King	4,700 00
Ward Trust	1,298 00
Holland King Trust	2,656 00
Mamie Rayborn Trust	<u>3,020 00</u>
 Total - Named	 <u>\$ 377,224 00</u>
 Other scholarships	
Hardin Scholar	\$ 2,500 00
McCoy School of Engineering	17,500 00
McCoy College of Math & Science	<u>10,000 00</u>
 Total - Other	 <u>\$ 30,000 00</u>
 Total Scholarships	 <u>\$ 407,224 00</u>

Schedule 5

SPECIAL PROJECTS

MIDWESTERN STATE UNIVERSITY FOUNDATION, INC - TIN 75-1101337

Year Ended August 31, 2013

Adam Lane West Enrichment Fund	\$ 25,000 00
Art Department Endowment	2,400 00
Bolin Prof Geology End Fund	115,200 00
Bolin Geology Lab Equipment	100,000 00
Bolin Geology Prof Equip/Exp	75,000 00
Business Bureau	2,500 00
DCOBA-Student Investment Fund	1,015 35
DCOBA-Angel Investor Fund	558 77
Delores Bolin Piano Chair	28,031 00
Phil & Aurora Bolin Piano Chair	42,046 00
Cullum Endowment	21,500 00
Ex-Students	12,500.00
First & Ten Football Legacy	1,145 10
Harlen Steph Conference	850 00
Hogan Endowment	3,750 00
Land Contribution	700,000 00
Madera Professorship	8,000 00
Madera Restricted	1,500 00
McCoy School of Engineering	73,500 00
McCoy Physics	2,500 00
Music Department	1,422 00
Music Endowment	3,000 00
Parent Endowment Fund	100 00
Raborn Center	4,900 00
Rodriguez Fund	6,250 00
Sunwatcher	34,380 00
Wilson Nursing	<u>19,990 00</u>
Total	<u>\$1,287,038 22</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. Midwestern State University Foundation, Inc.	Employer identification number (EIN) or 75-1101337
	Number, street, and room or suite no. If a P.O. box, see instructions. 807 8th Street, 2nd Floor	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Wichita Falls, TX 76301-3381	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Freemon, Shapard & Story

- The books are in the care of ► **807 8th Street, 2nd Floor, Wichita Falls, TX - 76301**
Telephone No. ► **940-322-4436** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **April 15, 2014**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

- ☐ calendar year _____ or
- ☒ tax year beginning **SEP 1, 2012**, and ending **AUG 31, 2013**

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.00
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions Midwestern State University Foundation, Inc.	Employer identification number (EIN) or 75-1101337
	Number, street, and room or suite no. If a P.O. box, see instructions 807 8th Street, 2nd Floor	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Wichita Falls, TX 76301-3381	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

Freemon, Shapard & Story

- The books are in the care of **807 8th Street, 2nd Floor, Wichita Falls, TX - 76301**

Telephone No **940-322-4436**

FAX No.

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **July 15, 2014**.

5 For calendar year , or other tax year beginning **SEP 1, 2012**, and ending **AUG 31, 2013**.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

Additional time is needed to gather information to correctly and accurately file the return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.00
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.00

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Maureen Carmody** Title **CPA**

Date **4/4/14**

Form 8868 (Rev. 1-2013)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions Midwestern State University Foundation, Inc.	Employer identification number (EIN) or 75-1101337
	Number, street, and room or suite no. If a P.O. box, see instructions 807 8th Street, 2nd Floor	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Wichita Falls, TX 76301-3381	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

Freemon, Shapard & Story

• The books are in the care of **807 8th Street, 2nd Floor, Wichita Falls, TX - 76301**
Telephone No. **940-322-4436** FAX No. _____

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **July 15, 2014**.

5 For calendar year _____, or other tax year beginning **SEP 1, 2012**, and ending **AUG 31, 2013**.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

Additional time is needed to gather information to correctly and accurately file the return.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.00
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.00

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Marc Kennedy** Title **CPA**

Date **4/4/14**

Form 8868 (Rev. 1-2013)