Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 09-01 **, 2012, and ending** 08-31 **, 2013**

Name of foundation: WENDELL AND BEULAH WHEELER FAMILY

A Employer identification number: 48-1250163

Number and street (or P O box number if mail is not delivered to street address): P O BOX 8593 — Room/suite:

B Telephone number (see instructions): (620)933-2323

City or town, state, and ZIP code: PRATT, KS 67124

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,802,273

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	626	626		
4	Dividends and interest from securities	53,878	53,878		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	5,012			
b	Gross sales price for all assets on line 6a 247,249				
7	Capital gain net income (from Part IV, line 2)		5,012		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	59,516	59,516		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STM108	1,052			1,052
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STM110	1,350			1,350
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	**Total operating and administrative expenses.** Add lines 13 through 23	2,402	0		2,402
25	Contributions, gifts, grants paid	55,375			55,375
26	**Total expenses and disbursements.** Add lines 24 and 25	57,777	0		57,777
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	1,739			
b	**Net investment income** (if negative, enter -0-)		59,516		
c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing	7,941	306,164	306,164
	2	Savings and temporary cash investments	341,963	158,271	158,271
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule) STM136	450,015	550,017	541,314
	b	Investments - corporate stock (attach schedule) STM137	682,448	681,379	737,084
	c	Investments - corporate bonds (attach schedule) STM138	250,353	50,353	59,440
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,732,720	1,746,184	1,802,273
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,771,272		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	(38,552)	1,746,184	
	30	**Total net assets or fund balances** (see instructions)	1,732,720	1,746,184	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,732,720	1,746,184	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,732,720
2	Enter amount from Part I, line 27a	2	1,739
3	Other increases not included in line 2 (itemize) ▶ STM115	3	11,725
4	Add lines 1, 2, and 3	4	1,746,184
5	Decreases not included in line 2 (itemize) ▶ STM116	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,746,184

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a	500S FIFTH AND PACIFIC	P	2008-01-08	2013-04-12
b	KREY CO LTD CORP BOND	P	2008-06-09	2013-05-31
c	400S BOEING COMPANHY	P	2008-01-10	2013-04-25
d	KREY CO LTD CORP BOND	P	2011-05-31	2013-05-31
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,514		9,431	1,083
b	100,000		100,000	
c	36,735		32,806	3,929
d	100,000		100,000	
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				1,083
b				
c				3,929
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	5,012
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	88,336	1,691,237	0.052232
2010	68,740	1,620,450	0.04242
2009	56,466	1,574,302	0.035867
2008	70,591	1,332,030	0.052995
2007	37,683	1,819,428	0.020711

2	**Total** of line 1, column (d)	2	0.204226
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.040845
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,767,123
5	Multiply line 4 by line 3	5	72,178
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	595
7	Add lines 5 and 6	7	72,773
8	Enter qualifying distributions from Part XII, line 4	8	57,777

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [ ] and enter 1% of Part I, line 27b	1	1,190
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,190
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,190
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,190
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FREDERICK S LOOMIS Telephone no ▶ 620-933-2323

Located at ▶ P O BOX 8593 PRATT, KS ZIP+4 ▶ 67124

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERICK S LOOMIS P O BOX 8593 PRATT, KS 67124	DIRECTOR 4	0	0	0
DEAN GAMBLE P O BOX 8593 PRATT, KS 67124	DIRECTOR 1	0	0	0
DARRIN HEADRICK P O BOX 8593 PRATT, KS 67124	DIRECTOR 1	0	0	0
PAUL CONNER P O BOX 8593 PRATT, KS 67124	DIRECTOR 1	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Total number of others receiving over $50,000 for professional services . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,777,965
b	Average of monthly cash balances	1b	16,069
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,794,034
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,794,034
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,911
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,767,123
6	**Minimum investment return.** Enter 5% of line 5	6	88,356

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2012 from Part VI, line 5	2a			
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	
3	Distributable amount before adjustments Subtract line 2c from line 1			3	
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	57,777
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	57,777
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	57,777

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only					
b Total for prior years. ______ , ______ , ______					
3 Excess distributions carryover, if any, to 2012					
a From 2007	37,683				
b From 2008	70,591				
c From 2009	56,466				
d From 2010	68,740				
e From 2011	88,336				
f **Total** of lines 3a through e		321,816			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 57,777					
a Applied to 2011, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2012 distributable amount					
e Remaining amount distributed out of corpus		57,777			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		379,593			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount - see instructions					
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		37,683			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		341,910			
10 Analysis of line 9					
a Excess from 2008	70,591				
b Excess from 2009	56,466				
c Excess from 2010	68,740				
d Excess from 2011	88,336				
e Excess from 2012	57,777				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	59,516	65,489	77,682		202,687
b 85% of line 2a	50,589	55,666	66,030		172,285
c Qualifying distributions from Part XII, line 4 for each year listed	57,777			113,416	171,193
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	57,777			113,416	171,193
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	58,904				58,904
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NOT APPLICABLE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE,

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Total ▶ 3a				
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	812900				
4 Dividends and interest from securities	812900				
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	812900				
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] | 1/14/14 | ▶ President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see inst)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
THOMAS A PENKA	Thomas Penka EA	01-13-2014		P00018368

Firm's name ▶ PENKA ACCOUNTING | Firm's EIN ▶

Firm's address ▶ 504 S MAIN PRATT KS 67124 | Phone no 620-672-2050

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return	Your Social Security Number
WENDELL AND BEULAH WHEELER FAMILY	48-1250163

FORM 990PF, PART XV, LINE 2 — 990APP

APPLICATION SUBMISSION INFORMATION

GRANT PROGRAM
SCHOLARSHIPS

APPLICANT NAME
FREDERICK S LOOMIS

ADDRESS
118 EAST THIRD PRATT KS 67124

TELEPHONE
620-933-2323

EMAIL ADDRESS

FORM & CONTENT
SEE ATTACHED APPLICATION

SUBMISSION DEADLINE
APPLICATIONS AT ANYTIME

RESTRICTIONS ON AWARD
PREFERENCE GIVEN TO KIOWA COUNTY KANSAS STUDENTS ATTENDING COLLEGE

STM115

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

FEIN: 48-1250163

FORM 990PF, PART III, LINE 3
OTHER INCREASES SCHEDULE

STATEMENT #115

TAX EXEMPT INT	11,725
TOTAL	11,725

STM116

PG 01

FORM 990PF, PART III, LINE 5
OTHER DECREASES SCHEDULE

STATEMENT #116

INCOME RECIEVED IN STOCK	
TOTAL	

STM136

PG 01

FORM 990PF, PART II, LINE 10(A)
INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

STATEMENT #136

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
SEE ATTACHED BREAKDOWN	450,015	550,017	541,314
TOTALS	450,015	550,017	541,314

STM137

PG 01

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	682,448	681,379	737,084
TOTALS	682,448	681,379	737,084

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

FEIN: 48-1250163

FORM 990PF, PART II, LINE 10(C)

INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	250,353	50,353	59,440
TOTALS	250,353	50,353	59,440

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return: WENDELL AND BEULAH WHEELER FAMILY

Your Social Security Number: 48-1250163

FORM 990PF, PART I, LINE 16(B) - ACCOUNTING FEES SCHEDULE

STATEMENT #108

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ACCOUNTING FEES	1,052	0	0	1,052
TOTALS	1,052	0	0	1,052

PG 01

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TAXES	1,350	0	0	1,350
TOTALS	1,350	0	0	1,350

Beulah Wheeler Family Foundation
48-1250163

Investments	Shares	09/01/2012	Book value	08/31/2013	Fair Market Value 08/31/2013
Marion County Hospital 7% Mty 12/1/2018		$65,002 47		$65,002 47	$64,435 15
Marion County Hospital 7 25% Mty 12/1/2019		$70,002.45		$70,002.45	$69,056 40
Marion County Hospital 7.5% Mty 12/1/2020		$65,002.47		$65,002.47	$64,043 85
Kansas Rural Water Finance Authority 4.25% 10/1/28		$100,002.50		$100,002 50	$100,240 00
Kansas St Dev FInance Autority 6.2% 5/1/28		$50,002.50		$50,002.50	$55,081.50
Maize KS Pub Building 4 75% 5/1/25		$100,002.50		$100,002 50	$101,818.00
Cherokee County KS Rurakl Water 3 5% 8/1/2027				$100,002 50	$86,639.00
Totals		$450,014 89		$550,017 39	$541,313 90
Corporate Bonds					
Bear Sterns		$50,352 50		$50,352.50	$59,439.50
Krey Co Ltd		$200,000.00		$0.00	$0.00
Totals		$250,352.50		$50,352 50	$59,439.50
Equities					
	Shares				
Air Products & Chemicals	500.000	$47,400.75		$47,400.75	$51,070 00
American Electric Power	1000 000	$30,032.40		$30,032 40	$42,800.00
Annaly Capital Management	1000 000	$18,410 80		$18,410.80	$11,670.00
Apple Inc	100.000	$0 00		$41,167.15	$48,721 60
A T & T	1000 000	$28,212.40		$28,212 40	$33,830.00
A T & T	1000.000	$30,560.90		$30,560.90	$33,830 00
Bank of America	1000.000	$41,328 50		$41,328.50	$14,120 00
Boeing Corporation	400 000	$32,805.82		$0.00	$0.00
Bank of the Ozarks	500.000	$11,451 00		$11,451 00	$45,380 00
Citigroup	1000 000	$28,392.50		$28,392 50	$4,833 00
Energizer Holdings Inc	500.000	$32,991 35		$32,991.35	$49,415.00
The Dow Chemical Company	500 000	$18,997 45		$18,997.45	$18,700.00
The Dow Chemical Company	500.000	$12,591 50		$12,591 50	$18,700 00
Exxon-Mobil Corporation	500 000	$41,616.75		$41,616 75	$43,580.00
General Electric Company	1000.000	$36,169 50		$36,169 50	$23,140 00
Great Plains Energy Inc	1000.000	$28,452 50		$28,452 50	$21,920 00
Johnson & Johnson	500.000	$32,372.45		$32,372 45	$43,205.00
JP Morgan	500 000	$18,281.95		$18,281 95	$25,265.00
Kimberly - Clark Corporation	500 000	$30,906 70		$30,906 70	$46,740.00
Liz Claiborne incorporated Fifth & Pacific CO	500 000	$9,430 50		$0 00	$0 00
Merck & Company	1000.000	$33,250.50		$33,250.50	$47,290.00
Pfizer Incorporated from Wyeth	492 000	$7,093 61		$7,093 61	$13,879.32
Pfizer Incorporated	1000.000	$18,652.40		$18,652 40	$28,210 00
PNC previously National City Corp	58.000	$21,954.54		$21,954.54	$4,191.66
Spartan Motors Inc	1000 000	$5,902.50		$5,902 50	$5,710 00
Walgreen Co	500.000	$17,602 45		$17,602 45	$24,035.00
Wells Fargo & CO	500 000	$13,247.50		$13,247.50	$20,540.00
Garmin, Ltd	400 000	$34,338 50		$34,338 50	$16,308 00
Totals		$682,447.72		$681,378.55	$737,083 58

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2013

Paid during the Year	Relationship	Status	Purpose	Amount
Pratt Community College and Canyon E Brack 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Hutchinson Community College and Francisco A. Torres 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	$500.00
Hutchinson Community College and Ryan L. Williams 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	$500.00
Hutchinson Community College and Tucker Mckinney 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	$500.00
Kansas State University and Ross K. Binford 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Fort Hays Unviersity and Taylor Ardrey 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$750.00
Barclay College and Caaleb S Davis 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	$500.00
Wichita State University and Morgan L. Fulton 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$1,500.00
Kansas State University and Rustin C. Ardery 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Fort Hay s University and Lakin B. Titus 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$1,000.00
Southwestern College and Connor Drendel 100 College Street, Winfield, Kansas 67156	None	Individual	Scholarship	$250.00
Wichita State University and Colten J. Sharp-Ebert 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$1,000.00
Friends University and Kaelie A. Kendall 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	$1,000.00
Pratt Community College and Colter L. Brown 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Kansas State University and Elizabeth P. Spurgeon 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,500.00
Kansas State University and Kirsten M. Spainhour 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2013

Paid during the Year	Relationship	Status	Purpose	Amount
Emporia State University and Chelsea D. Oberle 1200 Commerical, Emporia, Kansas 66801	None	Individual	Scholarship	$1,000.00
Wichita State University and Markala C. Morton 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$1,000.00
Garden City Community College and Colter L. Brown 801 Campus Drive, Garden City, KS 67846	None	Individual	Scholarship	$500.00
Wichita State University and Thomas Deistein 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$750.00
Hutchinson Community College and Charlotte Coggins 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	$125 00
Kansas State University and Eric J. Spurgeon 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$750.00
Kansas State University and Joseph N. Rush 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$250.00
Kansas State University and Chloe N. Enfield 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Fort Hays and Cassie Price 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$1,000.00
Fort Hays and Lindy A McKinney 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$500.00
Kansas State University and David Perez 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Kansas State University and Rebekah L. Fillmore 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Fort Hays State University and Amory M. Miller 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$750.00
Hutchinson Community College and Cody Headrick 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	$750.00
Kansas State University and Halie J. Headrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Kansas State University and Kadie R. Larsh 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2013

Paid during the Year	Relationship	Status	Purpose	Amount
Butler County Community College and Lyman W. Morehead 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	$1,000.00
Kansas State University and Ty J. Schaef 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Kansas State University and Darren W. Hayse 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,500.00
Kansas State University and Conner A. Staats 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$750.00
Virginia Commonwealth University and Jamie Larsh 821 West Franklin Sreet, Richmond, VA 23284-2526	None	Individual	Scholarship	$500.00
Kansas State University and Casie A Price 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Kansas State University and Taylor Schmidt 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$250.00
Kansas State University and Andrew Seiler 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$250.00
Fort Hays and Katlin Senst 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$750.00
Northwestern OK Univesity and Erica L. Bertram 709 Oklahoma Blvd , Alva, OK 73717	None	Individual	Scholarship	$1,000.00
Northwestern OK Univesity and Angela L. Liggett 709 Oklahoma Blvd., Alva, OK 73717	None	Individual	Scholarship	$1,000.00
Pratt Community College and Jessica Davis 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$250.00
Wichita State University and Josh A. Kimble 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$250.00
Kansas State University and Keenan M. Behee 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$1,000.00
Fort Hays University and Brooke Maier 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$250.00
Kansas University and Ashley P. Darnell 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	$250.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2013

Paid during the Year	Relationship	Status	Purpose	Amount
Friends University and Mattox P. Wade 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	$1,000.00
Cowley County Community College and Damien M. Ogle 125 S. 2nd Street, Arkansas City, KS 67005	None	Individual	Scholarship	$500 00
Dodge City Community College and Ross K. Binford 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	$500.00
Barclay College and Jamie E. Larsh 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	$500.00
Wichita State University and Lane Kendall 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$250.00
Pratt Community College and Darin W. McVay 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$1,000.00
NorthCentral Kansas Technology College and Alex Brensing PO Box 507, Beloit, KS 67420	None	Individual	Scholarship	$500.00
Fort Hays University and Brandon S. Taylor 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	$1,500.00
Kansas State University and Montana W. Ralstin 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Lubbock Christian College and Clint T. Scott 5601 19th Street, Lubbock, TX 79407	None	Individual	Scholarship	$1,000.00
Pratt Community College and Keith R. Prosser 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	$500.00
Wichita State University and Cody A. Schaef 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	$1,000.00
Nebraska College of Tech & Ag and Lindy A. McKiinney 404 E. 7th Street, Curtis, NE 69025	None	Individual	Scholarship	$500.00
Nebraska College of Tech & Ag and Kasey D. Gamble 404 E. 7th Street, Curtis, NE 69025	None	Individual	Scholarship	$500.00
Friends University and Kirstin A Wade 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	$1,000.00
Seward County Community College and Keith R. Prosser 1801 N. Kansas Ave., Liberal, KS 67905	None	Individual	Scholarship	$500.00

Wendell and Beulah Wheeler Family Foundation
48-1250163
Grants and Contributions Paid during the Year or Approved for Future Payment 2013

Paid during the Year	Relationship	Status	Purpose	Amount
Oklahoma State University and Morgan V. Tyree 119 Student Union, Stillwater, OK 74078	None	Individual	Scholarship	$1,500.00
Kansas State University and Jordan W. Wyrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	$2,000.00
Eric Fisher Academy and Charlotte A. Coggins 6727 W Central Ave., Wichita, KS 67212	None	Individual	Scholarship	$250.00
Northwestern Oklahoma University and Shane M. Engleken 709 Oklahoma Blvd, Alva, OK 73717	None	Individual	Scholarship	$250.00
Oklahoma Panhandle University and Dezere D. Luna PO Box 430, Goodwell, OK 73939	None	Individual	Scholarship	$1,500.00
Rockhurst College and Bailey E. Rush 1100 Rockhurst Road, Kansas City, MO 64110	None	Individual	Scholarship	$750.00
Total				$55,375.00

THE WENDELL AND BEULAH WHEELER FAMILY FOUNDATION GRANT APPLICATION

APPLICANT INFORMATION

Social Security # ______ Last Name ______ First Name ______ MI ______

Home / Legal Address ______ City ______ State ______ Zip ______ Home/Legal Phone # ______

County of Legal Residence ______ Name of High School ______ Year of Graduation/GED ______

Post Secondary School ______ Name ______ Address ______

Will you be a full-time student (12 or more credit hours per semester)? ☐ Yes ☐ No

Have you attended any other post-secondary school? If "Yes" explain on separate sheet. ☐ Yes ☐ No

Are you a high school graduate? ☐ Yes ☐ No

Have you applied for and / or received any other scholarship, grant, or loan? ☐ Yes ☐ No

Please explain: ______________________________

What is your anticipated major or course of study? ______________________________

Do you plan to attend any other post-secondary school? ______________________________

State your employment history beginning with the most recent employment. State the name, address, phone number and dates of employment. give a brief description of your job description. your signature at the end of this application is consent and authorization for the foundation to inquire into your background, including without limitation, your employment history.

____

____

____

____

List the names and ages of all dependents of parents Indicate which, if any, will be attending post-secondary schools,

____

____

ACADEMIC VERIFICATION

If you are a high school graduate or if you have less than 12 hours of post-secondary school credit, you must provide a verified high school GPA or GED score If this section is not complete, you will not be considered for a scholarship.

HIGH SCHOOL GPA is ______ based on 4 0 scale; or GED Average Score ________

COLLEGE GPA is ______ based on 4 0 scale, based on _______ credits

ACT SCORES Composite __________ English __________ Math __________

Reading __________ Science __________

____
Signature of School Official Title Date

____
Name of School City State

COMMUNITY AND SCHOOL RELATED ACTIVITIES AND ORGANIZATIONS

☐ Athletic (Specify)

____

☐ Art ☐ Drama ☐ Band ☐ Chorus ☐ Cheerleading/Dance

☐ STUCCO/Student Government ☐ Publications/Yearbook ☐ Community Service

☐ Speech/Debate ☐ FFA

☐ Other

____

STUDENT INCOME INFORMATION	Please use most recent federal tax return information

Are you employed? ☐ Yes ☐ No If yes, annual adjusted gross income: ____________

Employer's name and address: ____________

Are you married? ☐ Yes ☐ No If married, spouse's annual adjusted gross income: ____________

Spouse's employer's name and address ____________

Date of Birth ________ / ________ / ________
Month Day Year

Do you have children who receive more than half their support from you? ☐ Yes ☐ No

Are you an orphan or ward of a court? ☐ Yes ☐ No

Are you a veteran of the US Armed Forces? ☐ Yes ☐ No

Do you have dependents (other than your children or spouse) that receive more than half of their support from you? ☐ Yes ☐ No

Please list the name, age, and relationship to you of each of your dependents below.

____

____

State any prior or current criminal record. ☐ None ☐ See Separate Sheet
Do not include traffic infractions.

If you are claimed as a dependent by your parents or other claimants.

PARENTS' INFORMATION	Please use most recent federal tax return information.

Father's name ____________

Address ____________

Employer ____________ Annual Adjusted Gross Income ____

Mother's name ____________

Address ____________

Employer ____________ Annual Adjusted Gross Income ____

PERSONAL STATEMENT

If you wish to be considered for a grant, please use the space provided to write a personal statement Write any statement you wish about your application for a grant. List any clubs, organizations, honors, awards, leadership roles, or experiences that you feel enhance your candidacy for a grant. If you need additional space, please attach additional sheets. Include any special needs you or your family have that you believe creates a need for a financial grant.

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STATEMENT OF APPLICATION

I have read the foregoing application in full and hereby state that, to my knowledge, it is accurate and that I am applying for financial assistance to further my education. I understand that if this application is not complete, it will not be considered by the grant committee. I further agree that The Wendell and Beulah Wheeler Family Foundation is authorized to release any and all information related to verification of scholarship eligibility to any third party of interest. I also give permission for my name and other general information to be released by The Wendell and Beulah Wheeler Family Foundation if I am awarded a grant.

______________________________ ______________________

SIGNATURE OF APPLICANT DATE

AUTHORIZATION FOR RELEASE OF INFORMATION / DOCUMENTS

TO WHOM IT MAY CONCERN:

The undersigned hereby authorizes and requests the college, university, trade school, or other secondary education institution to release to **The Wendell and Beulah Wheeler Family Foundation,** its agents or designees, any and all information or documents, including transcript and intent to attend, pertaining to the undersigned which are in your possession, whether stored by written, electronic or other methods. Insofar as you release such information / documents pursuant to this AUTHORIZATION, you are hereby released from the obligation of confidentiality for the information or documents released.

By the signature below, all rights and privileges under the Privacy Act of 1974, as amended, or any state privacy act, are waived.

DATED________/________/________

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SIGNATURE

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SIGNATURE

WITNESS:

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SIGNATURE