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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 09-01-2012 , and ending 08-31-2013

Name of foundation THE HAROLD GRINSPOON CHARITABLE FOUNDATION		A Employer identification number 22-2738277	
Number and street (or P O box number if mail is not delivered to street address) 380 UNION STREET		B Telephone number (see instructions) (413) 781-0712	
City or town, state, and ZIP code WEST SPRINGFIELD, MA 01089		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 8,382,999	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	955,272			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	47	47		
	4 Dividends and interest from securities.	280,776	280,776		
	5a Gross rents				
	b Net rental income or (loss) <u>-101</u>				
	6a Net gain or (loss) from sale of assets not on line 10	31,003			
	b Gross sales price for all assets on line 6a <u>350,841</u>				
	7 Capital gain net income (from Part IV , line 2)		31,003		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	45,354	0		
	12 Total. Add lines 1 through 11	1,312,452	311,826		
	13 Compensation of officers, directors, trustees, etc	72,446	0		72,446
	14 Other employee salaries and wages	7,106	0		7,106
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,400	2,700		2,700
	c Other professional fees (attach schedule)	36,589	60		36,529
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	51,020	0		500
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	1,526	763		763
	21 Travel, conferences, and meetings	975	0		975
	22 Printing and publications				
	23 Other expenses (attach schedule)	146,001	1,845		144,156
	24 Total operating and administrative expenses. Add lines 13 through 23	321,063	5,368		265,175
	25 Contributions, gifts, grants paid	1,297,961			691,619
	26 Total expenses and disbursements. Add lines 24 and 25	1,619,024	5,368		956,794
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-306,572			
	b Net investment income (if negative, enter -0-)		306,458		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	19,612		
	2	Savings and temporary cash investments	116,203	126,749	126,749
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 6,065 Less allowance for doubtful accounts ▶ _____ 0	8,782	6,065	6,065
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		1,385	1,385
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,794,469	5,850,865	5,850,865
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,737,435	2,397,935	2,397,935
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,676,501	8,382,999	8,382,999	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	56,517	662,858	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	56,517	662,858	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	7,619,984	7,720,141	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	7,619,984	7,720,141	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,676,501	8,382,999	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,619,984
2	Enter amount from Part I, line 27a	2	-306,572
3	Other increases not included in line 2 (itemize) ▶ _____	3	406,729
4	Add lines 1, 2, and 3	4	7,720,141
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,720,141

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PIMCO TOTAL RETURN INSTL CL	P		
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 329,992		319,838	10,154
b 20,849			20,849
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			10,154
b			20,849
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div><div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div></div>	2	31,003
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	898,542	7,256,388	0 123828
2010	663,599	6,487,178	0 102294
2009	756,289	2,782,321	0 271819
2008	900,555	2,248,525	0 400509
2007	1,051,062	2,811,438	0 373852

2	Total of line 1, column (d).	2	1 272302
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 254460
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	8,157,358
5	Multiply line 4 by line 3.	5	2,075,721
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,065
7	Add lines 5 and 6.	7	2,078,786
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	956,794

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,129	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0	
3		Add lines 1 and 2.		3	6,129	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	6,129	
6		Credits/Payments				
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	46,599		
b		Exempt foreign organizations—tax withheld at source	6b			
c		Tax paid with application for extension of time to file (Form 8868)	6c			
d		Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	46,599	
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8		
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	40,470	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax	40,470	Refunded	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶JEREMY PAVA Telephone no ▶(413) 781-0712 Located at ▶380 UNION STREET WEST SPRINGFIELD MA ZIP +4 ▶01089			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JOHNSON RE INVESTORS	PURCHASED SERVICES-INCL LINE 1	79,552
380 UNION STREET W SPRINGFIELD,MA 01089		

Part IX-A Summary of Direct Charitable Activities

1	NONE	0
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2	

3	

4	

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,943,464
b	Average of monthly cash balances.	1b	229,604
c	Fair market value of all other assets (see instructions).	1c	108,514
d	Total (add lines 1a, b, and c).	1d	8,281,582
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,281,582
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	124,224
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,157,358
6	Minimum investment return. Enter 5% of line 5.	6	407,868

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	407,868
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	6,129
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,129
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	401,739
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	401,739
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	401,739

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	956,794
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	956,794
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	956,794
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				401,739
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.	913,163			
b From 2008.	789,301			
c From 2009.	618,893			
d From 2010.	379,730			
e From 2011.	539,558			
f Total of lines 3a through e.	3,240,645			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 956,794				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				401,739
e Remaining amount distributed out of corpus	555,055			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,795,700			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	913,163			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	2,882,537			
10 Analysis of line 9				
a Excess from 2008. . . .	789,301			
b Excess from 2009. . . .	618,893			
c Excess from 2010. . . .	379,730			
d Excess from 2011. . . .	539,558			
e Excess from 2012. . . .	555,055			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

HAROLD GRINSPOON
380 UNION STREET
WEST SPRINGFIELD,MA 01089
(413) 781-0712

b

The form in which applications should be submitted and information and materials they should include

A WRITTEN REQUEST WHICH SHOULD INCLUDE A DESCRIPTION OF THE FUNCTIONS TO BE FUNDED, AMOUNT REQUESTED, ANNUAL BUDGET OF SOLICITING ORGANIZATION

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data TableSee Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	691,619
<div>b Approved for future payment</div>				
<div>Total</div>			<div>3b</div>	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	47	
4	Dividends and interest from securities. . . .			14	280,776	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.			16	-101	
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	31,003	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a EVENT SPONSORSHIP INC			01	45,354	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		357,079	0
13	Total. Add line 12, columns (b), (d), and (e).			13		357,079

[illegible]

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash.</p> <p>(2) Other assets.</p> <p>b Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization.</p> <p>(2) Purchases of assets from a noncharitable exempt organization.</p> <p>(3) Rental of facilities, equipment, or other assets.</p> <p>(4) Reimbursement arrangements.</p> <p>(5) Loans or loan guarantees.</p> <p>(6) Performance of services or membership or fundraising solicitations.</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p>		Yes	No
	1a(1)		No
	1a(2)		No
	1b(1)		No
	1b(2)		No
	1b(3)		No
	1b(4)		No
	1b(5)		No
	1b(6)		No
	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2014-07-11	*****	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN P00963044
	DAVID KALICKA	DAVID KALICKA	2014-07-11		
	Firm's name <input type="checkbox"/>	MEYERS BROTHERS KALICKA PC		Firm's EIN <input type="checkbox"/> 04-2713795	
		330 WHITNEY AVE SUITE 800			
	Firm's address <input type="checkbox"/>	HOLYOKE, MA 01040		Phone no (413) 536-8510	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE TRODERMAN	TRUSTEE 0 50	0	0	0
172 CRESTVIEW CIRCLE LONGMEADOW, MA 01106				
HAROLD GRINSPOON	TRUSTEE 0 50	0	0	0
172 CRESTVIEW CIRCLE LONGMEADOW, MA 01106				
JEREMY PAVA	TRUSTEE 0 50	0	0	0
380 UNION STREET WEST SPRINGFIELD, MA 01089				
MARY ANNE HERRON	DIRECTOR SPECIAL PROJECTS 40 00	72,446	0	0
380 UNION STREET WEST SPRINGFIELD, MA 01089				
WINNIE SANDLER	TRUSTEE 0 50	0	0	0
380 UNION STREET WEST SPRINGFIELD, MA 01089				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

DIANE TRODERMAN
HAROLD GRINSPOON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
13 PLUS CHAI INC 73 MOHAWK DRIVE WEST HARTFORD,CT 06117		PUBLIC CHARITY	SUPPORT IN 2013	5,000
APPALACHIAN MOUNTAIN CLUB FIVE JOY STREET BOSTON,MA 02108		PUBLIC CHARITY	SUPPORT IN 2012	11,122
ASPEN SANTA FE BALLET 0245 SAGE WAY ASPEN,CO 81611		PUBLIC CHARITY	SUPPORT IN 2013	1,000
BENSON-HENRY INSTITUTE FOR MIND BODY MEDICINE 151 MERRIMAC STREET 4TH FLOOR BOSTON,MA 02114		PUBLIC CHARITY	SUPPORT IN 2012	2,061
BRIGHAM AND WOMEN'S HOSPITAL 116 HUNTINGTON AVENUE BOSTON,MA 021165712		PUBLIC CHARITY	SUPPORT FOR SOLOMON SCHOLARS, MASTER CLINICIANS & CARDIAC AMYLOIDOSIS PGMS	151,000
CC WANG CLINICAL DIRECTORSHIP MASSACHUSETTS GENERAL HOSPITAL BOSTON,MA 021142792		PUBLIC CHARITY	SUPPORT IN 2012	8,899
CHABAD HOUSE OF AMHERST 30 NORTH HADLEY ROAD AMHERST,MA 01002		PUBLIC CHARITY	SUPPORT IN 2013	250
COMMUNITY FOUNDATION OF W MA 1500 MAIN STREET - SUITE 2300 SPRINGFIELD,MA 01115		PUBLIC CHARITY	SUPPORT IN 2012	3,817
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 22202		PUBLIC CHARITY	2013 MEMBERSHIP DUES	500
DANA FARBER CANCER INSTITUTE 375 LONGWOOD AVENUE BOSTON,MA 02115		PUBLIC CHARITY	CHARLES NORRIS & DFCI HEAD & NECK RESEARCH FUND & GENERAL SUPPORT	24,122
EDWARD AND JANET MURROW SOCIETY WGBY CHANNEL 57 SPRINGFIELD,MA 01103		PUBLIC CHARITY	CONTRIBUTION IN 2013	2,000
FOLLOW YOUR DREAM 115 WEST 30TH STREET SUITE 400 NEW YORK,NY 10001		PUBLIC CHARITY	NON-FORMAL EDUCATION PROJECT AT CVCD IN 2012 &13	20,000
HERITAGE ACADEMY 594 CONVERSE STREET LONGMEADOW,MA 01106		PUBLIC CHARITY	ENERGY RETROFIT WORK	5,000
LOWN CARDIOVASCULAR RESEARCH FOUNDATION 21 LONGWOOD AVENUE BROOKLINE,MA 02146		PUBLIC CHARITY	SUPPORT IN 2012	2,439
MARLBORO COLLEGE P O BOX A MARLBORO,VT 05344		PUBLIC CHARITY	SUPPORT IN 2012	6,494

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS EYE AND EAR INFIRMARY 243 CHARLES STREET BOSTON,MA 02114		PUBLIC CHARITY	SUPPORT IN 2012 & MONTGOMERY LECTURESHIP	5,600
MASSACHUSETTS GENERAL HOSPITAL DEVELOPMENT OFFICE BOSTON,MA 02114		PUBLIC CHARITY	"RESEARCH SUPPORT FOR DR JEREMY RUSKIN, DR SHIN, DR JOHN GROWDON	220,000
NAMI-WM 324A SPRINGFIELD STREET AGAWAM,MA 01001		PUBLIC CHARITY	WALKATHON SPONSORSHIP IN 2013	1,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY CENTRAL NEW ENGLAND CHAPTER WALTHAM,MA 024511115		PUBLIC CHARITY	CONTRIBUTION IN 2013 (MARK PROSHAN)	4,300
NIRENBERG CENTER FOR ADVANCED LUNG DISEASE MASSACHUSETTS GENERAL HOSPITAL BOSTON,MA 021142792		PUBLIC CHARITY	SUPPORT IN 2012	3,451
SPRINGFIELD LIBRARY AND MUSEUMS ASSOC 21 EDWARDS STREET SPRINGFIELD,MA 01103		PUBLIC CHARITY	CAMBODIAN MEDICAL CLINIC WINE TASTING EVENT	1,500
SYNTHESIS CENTER 274 N PLEASANT STREET AMHERST,MA 010021725		PUBLIC CHARITY	SUPPORT IN 2012	500
THE ARNOLD P GOLD FOUNDATION 619 PALISADE AVENUE INGLEWOOD CLIFFS,NJ 07632		PUBLIC CHARITY	SUPPORT IN 2012 & 2013	13,218
THE WASHINGTON INSTITUTE FOR NEAR EAST POLICY 1828 L STREET NW WASHINGTON,DC 20036		PUBLIC CHARITY	SUPPORT IN 2012	4,000
TRUSTEES OF RESERVATIONS 527 ESSEX STREET BEVERLY,MA 019151530		PUBLIC CHARITY	CONTRIBUTION IN 2013	2,500
UMASS AMHERST ISENBERG SCHOOL OF MANAGEMENT 121 PRESIDENTS DRIVE AMHERST,MA 01003		PUBLIC CHARITY	SUPPORT IN 2012	1,850
WALTER GURALNICK PROFESSORSHIP FUND THE HARVARD SCHOOL OF DENTAL MEDICINE CAMBRIDGE,MA 02115		PUBLIC CHARITY	SUPPORT IN 2012	4,559
WHEATON COLLEGE DEVELOPMENT OFFICE - BOX S NORTON,MA 02766		PUBLIC CHARITY	SUPPORT IN 2012	5,487
ANDREA L JAMES 13 BIRCH LN FLORENCE,MA 01062	NONE	N/A	TEACHER'S AWARD 2013	500
ANNE DELMAN 35 PALLEY VILLAGE PL AMHERST,MA 01002	NONE	N/A	TEACHER'S AWARD 2013	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AVERY LAVIGUEUR 17 LYMAN RD HUNTINGTON,MA 01050	NONE	N/A	TEACHER'S AWARD 2013	500
BARBARA TURMEL 62 EDGEWOOD RD WEST SPRINGFIELD,MA 01089	NONE	N/A	TEACHER'S AWARD 2013	500
BEI LI 2266 BLANCHARD CAMPUS CENTER SOUTH HADLEY,MA 01075	NONE	N/A	EI SPIRIT AWARD 2012-13	333
BIRTTANY BAYMON 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	550
BRENDA BENNETT 270 UPPER RD DEERFIELD,MA 01342	NONE	N/A	TEACHER'S AWARD 2013	500
BRENDAN MCCARTHY 6 JOHN DR WEST SPRINGFIELD,MA 01089	NONE	N/A	TEACHER'S AWARD 2013	500
CAITLIN MCKENNA 189 CHAPMAN ST GREENFIELD,MA 01301	NONE	N/A	TEACHER'S AWARD 2013	500
CAREY DUNLAP 130 CHESTERFIELD RD WESTHAMPTON,MA 01027	NONE	N/A	TEACHER'S AWARD 2013	500
CARLITO GREENRIDGE 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	550
CATHERINE SMITH 87 CHESTERFIELD RD WESTHAMPTON,MA 01027	NONE	N/A	TEACHER'S AWARD 2013	500
CHRISTA JOY ANDERSEN 14 PAUL ST EASTHAMPTON,MA 01027	NONE	N/A	TEACHER'S AWARD 2013	500
CHRISTINE HOLESOVSKY 42 LONG PLAIN RD LEVERETT,MA 01054	NONE	N/A	TEACHER'S AWARD 2013	500
CHRISTINE SELIG 6 LAURANA LN HADLEY,MA 01035	NONE	N/A	TEACHER'S AWARD 2013	500
CINDY GILARDI 18 RESERVATION RD EASTHAMPTON,MA 01027	NONE	N/A	TEACHER'S AWARD 2013	500
COURTNEY IMBRIGLIO 12 WARE DR BALDWINVILLE,MA 01436	NONE	N/A	TEACHER'S AWARD 2013	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANIELLE J KOTFILA 264 EAST ST SOUTH HADLEY,MA 01075	NONE	N/A	TEACHER'S AWARD 2013	500
DAVID RANEN 30 POMEROY CT AMHERST,MA 01002	NONE	N/A	TEACHER'S AWARD 2013	500
DR DAVID KIMBALL 111 DUXBURY LANE LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,050
DR GLENN VALLEE 194 MEADOW LARK LN WESTBROOK,CT 06498	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	50
DR JAMES THEROUX BOX 34910 AMHERST,MA 01003	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,000
DR ROBERT HYERS 15 BLUE HILLS ROAD AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,050
DR STEVE SCHMEISER 30 FLAT HILLS ROAD AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100
EMILY E FREY 32 BLISS ST FLORENCE,MA 01062	NONE	N/A	TEACHER'S AWARD 2013	500
EUGENE M RICH 678 LOWER RD GILBERTVILLE,MA 01031	NONE	N/A	TEACHER'S AWARD 2013	500
GAIL GINGRAS 21 HIGHLAND AVE SOUTH HADLEY,MA 01075	NONE	N/A	TEACHER'S AWARD 2013	500
GILDA SANCHEZ 180 SYCAMORE ST HOLYOKE,MA 01040	NONE	N/A	TEACHER'S AWARD 2013	500
HAKEEM SMITH 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	500
ISMAEL FIGUEROA 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	550
IVETILIZ ROMAN-MEDINA 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	800
JAMIE LYNN LEWINSKI 74 EAST ST SOUTH HADLEY,MA 01075	NONE	N/A	TEACHER'S AWARD 2013	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JESSICA ROY 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	550
JOETTE M ST GEORGE 60 AUDUBON ST SPRINGFIELD,MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
JOHN P PLOURD 23 GUNN RD EXT SOUTHAMPTON,MA 01073	NONE	N/A	TEACHER'S AWARD 2013	500
JOSEPH JAMES COLL JR 90 LOCKE VILLAGE RD WENDELL,MA 01379	NONE	N/A	TEACHER'S AWARD 2013	500
JOSEPH TORITTO 78 LEYDEN RD GREENFIELD,MA 01301	NONE	N/A	TEACHER'S AWARD 2013	500
JUAN NUNEZ 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	550
JULIA SUHEENA 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	1,300
JULIE NICOLIELLO 17 HOWARD ST WARE,MA 01082	NONE	N/A	TEACHER'S AWARD 2013	500
KAREN D ROGENSKI 238 FOX HILL RD BERNARDSTON,MA 01337	NONE	N/A	TEACHER'S AWARD 2013	500
KATHLEEN MRUK 20 CARRIAGE LN SOUTH HADLEY,MA 01075	NONE	N/A	TEACHER'S AWARD 2013	500
KELLY SMITH BOX 7782 NORTHAMPTON,MA 01063	NONE	N/A	EI SPIRIT AWARD 2012-13	1,500
KIMBERLY SCUDDER 124 MATHEWS RD CONWAY,MA 01341	NONE	N/A	TEACHER'S AWARD 2013	500
KRISTEN DOLCIMASCOLO 22 NUTTING AVE NORTHAMPTON,MA 01062	NONE	N/A	TEACHER'S AWARD 2013	500
LAURIE FRYE 42 BIRCH BLUFF RD MONTGOMERY,MA 01085	NONE	N/A	TEACHER'S AWARD 2013	500
LINDA CASTRONOVO 5 EDGEWOOD TERR HADLEY,MA 01035	NONE	N/A	TEACHER'S AWARD 2013	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LLOYD HARRIS 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	750
LUIS BURGOS 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	500
LUIS OVALLE 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	1,000
MARIEL VAZQUEZ 80 HARKNESS AVE SPRINGFIELD,MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MARSHA GAGNON MESSER 56 WESTVIEW TERR EASTHAMPTON,MA 01027	NONE	N/A	TEACHER'S AWARD 2013	500
MARTIN JUTRES 196 PLUMTREE ROAD SUNDERLAND,MA 01375	NONE	N/A	ELEVATOR PITCH 2013/PITCH CONTEST 3RD PLACE WINNER	600
MARY B TAYLOR 34 REDDON ST SPRINGFIELD,MA 01119	NONE	N/A	TEACHER'S AWARD 2013	500
MEGAN DESMARAIS 3 SHERMAN DR SOUTH DEERFIELD,MA 01373	NONE	N/A	TEACHER'S AWARD 2013	500
MELISSA DAVIS 170 CHESTNUT STREET AMHERST,MA 01002	NONE	N/A	TEACHER'S AWARD 2013	500
MICHAEL DEWEY 385 ROCKRIMMON ST BELCHERTOWN,MA 01007	NONE	N/A	TEACHER'S AWARD 2013	500
MICHAEL O SUSTICK 504 ELM ST NORTHAMPTON,MA 01060	NONE	N/A	TEACHER'S AWARD 2013	500
MICHAELINE BAJ 13 MOODY BRIDGE RD HADLEY,MA 01035	NONE	N/A	TEACHER'S AWARD 2013	500
MICHELE ANDREWS 133 OLD STAGE RD WEST HATFIELD,MA 01088	NONE	N/A	TEACHER'S AWARD 2013	500
MR AARON HARRIS 9 GOODWIN ROAD ELIOT,ME 03903	NONE	N/A	EI SPIRIT AWARD 2012-13	300
MR ALEX LOVEJOY 35 ATLANTIC ROAD NORTH ATTLEBORO,MA 02760	NONE	N/A	EI SPIRIT AWARD 2012-13	1,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MR ALEX WIDEN 121 MADISON AVENUE NEW YORK,NY 10016	NONE	N/A	EI SPIRIT AWARD 2012-13	1,000
MR ANTHONY PAOLINI 489 NASSAU DR SPRINGFIELD,MA 01129	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR BRADFORD JOHN KNIPES 221 LEVERETT ROAD SHUTESBURY,MA 01072	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100
MR CLIFTON WRIGHT 1528 E 96 ST BROOKLYN,NY 11236	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MR COLIN TWITCHELL 110 PINE RIDGE DRIVE GUILFORD,VT 05301	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	100
MR CONOR WHITE-SULLIVAN 553 MAIN STREET AMHERST,MA 01002	NONE	N/A	GRINSPOON, GARVEY & YOUNG ALUMNI AWARD	1,000
MR DANIEL FRANKLIN 15 CROSS ROAD GRANVILLE,MA 01034	NONE	N/A	EI SPIRIT AWARD 2012-13	800
MR DANIEL SIMON 51 VAN DEENE AVE WEST SPRINGFIELD,MA 01089	NONE	N/A	EI SPIRIT AWARD 2012-13	450
MR DANIEL TYRELL 72 MAIN STREET SHELBURNE FALLS,MA 01370	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MR EDDIE L POLK JR 72 GARVEY DR SPRINGFIELD,MA 01109	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR EMMANUEL CHEO 46 ORANGE STREET WESTFIELD,MA 01085	NONE	N/A	EI SPIRIT AWARD 2012-13/EXHIBITOR AWARD 2013	900
MR ERIC COURCHESNE 1 ARMORY STREET SPRINGFIELD,MA 01105	NONE	N/A	ELEVATOR PITCH 2013	100
MR ERIC LAX 185 CENTRAL STREET CONCORD,MA 01742	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MR ERIC PANASCI 72 NORTH CIRCLE DR EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR ETHAN KASEFF 12610 ENSLEY LANE LEONARD,KS 66209	NONE	N/A	EI SPIRIT AWARD 2012-13	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MR GLENN VALLEE 194 MEADOW LARK LN WESTBROOK,CT 06498	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,000
MR HENRRY RIVERA 61 QUADRANGLE ST AMHERST,MA 01003	NONE	N/A	ELEVATOR PITCH 2013	100
MR JAKE HAWKESWORTH 119 MAIN ST 2 EASTHAMPTON,MA 01027	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MR JAMES C MCKEON 222 CONCORD ROAD LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,050
MR JAMES MATHESON 53 HUBBARD ST CONCORD,MA 01742	NONE	N/A	EI SPIRIT AWARD 2012-13	167
MR JHONATAN NAGASAKO WESTERN NEW ENGLAND COLLEGE SPRINGFIELD,MA 01119	NONE	N/A	ELEVATOR PITCH 2013/PITCH CONTEST 2ND PLACE WINNER	850
MR JOHNNI DIDERIKSEN PO BOX 524 SPRINGFIELD,MA 01109	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MR JOSEPH CARLOS 51 BAYBERRY ROAD HAMPDEN,MA 01036	NONE	N/A	EI SPIRIT AWARD 2012-13	750
MR JOSEPH LARGAY 32 ALFRED STREET AGAWAM,MA 010013559	NONE	N/A	EI SPIRIT AWARD 2012-13	400
MR JOSEPH URBAN 61 WESTON STREET WILBRAHAM,MA 01095	NONE	N/A	EI SPIRIT AWARD 2012-13	1,000
MR JOSIAH FRIEDBERG 15 MOUNTAINVIEW ST SPRINGFIELD,MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR KEVIN GATES 56 CLAYBROOK ROAD SUNDERLAND,MA 01375	NONE	N/A	EI SPIRIT AWARD 2012-13	400
MR MARCUS CARLBERG 35 NORTHAMPTON RD AMHERST,MA 01002	NONE	N/A	EI SPIRIT AWARD 2012-13	750
MR MARK CHAMBERLAIN 111 THRESHER RD HAMPDEN,MA 01036	NONE	N/A	EI SPIRIT AWARD 2012-13	750
MR MARSHALL B EPSTEIN 41 E WEATOGUE STREET SIMSBURY,CT 06070	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100

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MR MARTIN PAYNE 181 SOUTH BRANCH PARKWAY SPRINGFIELD,MA 01118	NONE	N/A	EI SPIRIT AWARD 2012-13	1,100
MR MICHAEL ATKINS 54 OLD BARN RD WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR MICHAEL MUCCI 19 STIRLING ST LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR MICHAEL PELOQUIN 291 SPRINGFIELD ST CHICOPEE,MA 01013	NONE	N/A	EI SPIRIT AWARD 2012-13	400
MR NATHAN JOHNSON 19 DRESDEN ST SPRINGFIELD,MA 01109	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MR NATHAN ORIE 268 JASPER ST SPRINGFIELD,MA 01109	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR NICHOLAS BERNIER 323 SOUTHWICK RD WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR NICK AMENDT 1000 STATE STREET SPRINGFIELD,MA 01109	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MR NIGEL CARR 368 BROADWAY CAMBRIDGE,MA 02139	NONE	N/A	EI SPIRIT AWARD 2012-13	1,000
MR PAUL JACKMAUH 140 RIVER RD WINTHROP,MA 02152	NONE	N/A	EI SPIRIT AWARD 2012-13	1,250
MR PAUL SAWYER 138 SOUTH ST AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR PAUL SILVA 132 MAIN STREET UNIT A SOUTH HADLEY,MA 01075	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,050
MR PAUL WHITE 961 WILBRAHAM ROAD SPRINGFIELD,MA 01119	NONE	N/A	EI SPIRIT AWARD 2012-13	600
MR RANCE RODRIGUES 1040 N PLEASANT ST AMHERST,MA 01002	NONE	N/A	EI SPIRIT AWARD 2012-13	1,000
MR RANDY WOODIS 55 WESTERN CIRCLE WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500

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MR RAUL ALARCON 19 SYLVAN RD LANCASTER,MA 01523	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR ROBERT A O'CONNELL 10 WILLIAMSBURG DR SPRINGFIELD,MA 01108	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR ROBERT B JONES 14 ELIZABETH ST NORTHAMPTON,MA 01060	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR ROBERT FIORE 11 COBBLESTONE LANE EAST LONGMEADOW,MA 01028	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100
MR THOMAS SIMMONS 463 WASHINGTON STREET KEENE,NH 03431	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100
MR TIMOTHY M LOSEE 23 PERKINS ST SPRINGFIELD,MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR TRAVIS REED 12 TALLSTON ST SPRINGFIELD,MA 01119	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR WALTER MFUKO 990 NORTH PLEASANT ST AMHERST,MA 01002	NONE	N/A	EI SPIRIT AWARD 2012-13	1,200
MR WILLIAM HUEGLIN 1 SPRINGFIELD ST 301 CHICOPEE,MA 01013	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR WILLIAM J GREANEY 104 ST JEROME AVE HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MR ZEKE NIRENBERG 2267 ALVA AVE EL CERRITO,CA 94530	NONE	N/A	EI SPIRIT AWARD 2012-13	167
MS ALLIE FELIX 1 CHAPIN WAY NORTHAMPTON,MA 01063	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS AMANDA BASILE 123 HIGH PINE CIR WILBRAHAM,MA 01095	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS AMBER BARTOSZ 55 NORTHAMPTON ST EASTHAMPTON,MA 01027	NONE	N/A	EI SPIRIT AWARD 2012-13	750
MS AMY CUFF 300 MASSACHUSETTS AVE AMHERST,MA 01003	NONE	N/A	ELEVATOR PITCH 2013	100

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a <i>Paid during the year</i>				
MS AMY WILKINS 242 A STATE AVE PALMER,MA 01069	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS ANA C DURAN 1094 AVERETT LANE CORDOVA,TN 38018	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS ANDREEA BANCILA 50 COLLEGE STREET SOUTH HADLEY,MA 01075	NONE	N/A	EI SPIRIT AWARD 2012-13	250
MS ANNA HUTCHINSON 88 SKYLINE DRIVE WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS ANNA MUENCH 40 COUNTY STREET IPSWICH,MA 01938	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS ANNE MARIE BETTENCOURT PO BOX 312 HATFIELD,MA 01038	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS APRIL R WESLEY 104 MONTICELLO AVE SPRINGFIELD,MA 01109	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS AUDRA QUINTIN 11 HORSESHOE LANE WILBRAHAM,MA 01095	NONE	N/A	EI SPIRIT AWARD 2012-13/EXHIBITOR AWARD 2013	1,000
MS AUDREY SIENKIEWICZ 133 JOSEPH AVE WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS BARBARA A ROUILLARD 191 GARLAND ST SPRINGFIELD,MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS BERTHA HICKLING 26 GILBERT STREET WEST SPRINGFIELD,MA 01089	NONE	N/A	EI SPIRIT AWARD 2012-13/EXHIBITOR AWARD 2013	700
MS BRITANY SAMBERG 100 COREY COLONIAL AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS CAROL ORSATTI 18 POINSETTA ST AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS CASSANDRA PIERCE 72 BARRETT STREET UNIT 110 NORTHAMPTON,MA 010601730	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS CATHRYN E DENNO 308 MAPLE ST EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500

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a <i>Paid during the year</i>				
MS CATHY HOOD 505 CHESTNUT ST EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS CHARLOTTE JACQUES 73 CHAMPAGNE AVE CHICOPEE,MA 01013	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS CHELSEA CASSIDY 7 BASKET ST HUNTINGTON,MA 01050	NONE	N/A	EI SPIRIT AWARD 2012-13	300
MS CHRISTINA FO'CONNOR 59 DEPALMA ST FEEDING HILLS,MA 01030	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS CHRISTINA M PINA 51 BANCROFT LANE SOUTH WINDSOR,CT 06074	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS DANIA K SCOTT 33 VILLA PARKWAY SPRINGFIELD,MA 01109	NONE	N/A	EI SPIRIT AWARD 2012-13/EXHIBITOR AWARD 2013	1,100
MS DEBBIE O'BRIEN 54 CHURCHILL RD WEST SPRINGFIELD,MA 01089	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS DEIDRE CUFFEE-GRAY 2 BURTS PIT RD NORTHAMPTON,MA 01060	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS DEIRDRE SCOTT 38 HUBBARD AVE NORTHAMPTON,MA 01060	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS DENISE GREENBERG 33 SUMMIT AVE LONGMEADOW,MA 01106	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS DEVYN O'BRIEN 300 MASSACHUSETTS AVE AMHERST,MA 01003	NONE	N/A	ELEVATOR PITCH 2013	100
MS DIANE F ZAMER 284 LOCUST ST FLORANCE,MA 01062	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS DIANE IGEL 39 RUSSELL RD HUNTINGTON,MA 01050	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS DIANE R SABATO 677 SOUTH BRANCH PARKWAY SPRINGFIELD,MA 01118	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100
MS DONNA KATZ 19 LEE ST EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500

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MS DONNA M PAULSEN 177 EAST ST SOUTH HADLEY,MA 01075	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS ELLEN MAJKA 10 FAWN LANE WESTFIELD,MA 01085	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100
MS EMILY HUNTINGTON 54 CLEMENT ST SPRINGFIELD,MA 01118	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS EMILY SCHOLLARD 6 KNOWLTON CIR UPTON,MA 01568	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS ERYNN HAZLETT 88 SUMMER STREET ADAMS,MA 01220	NONE	N/A	EI SPIRIT AWARD 2012-13	400
MS HEALTHER LECOMPTE 43 MANOR COURT SPRINGFIELD,MA 01118	NONE	N/A	EI SPIRIT AWARD 2012-13	1,000
MS JACQUELINE FLAMAND 77 CUMMINGS RD WARE,MA 01082	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JANET MORALES 63 MAGNOLIA AVE HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JENNIFER PRENTISS 24 SPELLMAN RD STAFFORD,CT 06076	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JENNIFER PRIOR 73 PULASKI ST INDIAN ORCHARD,MA 01157	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JENNIFER WHYTE MCLOUGHLIN 5 TAYLOR AVE EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JENNY L SULLIVAN 11B ELLIS ST WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JILLIAN ABDOW 35 MURIEL LANE FEEDING HILLS,MA 01030	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JOAN CAMERON 38 HIGHLAND AVE SOUTH HADLEY,MA 01075	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS JOAN DALY 1657 NORTHAMPTON ST HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500

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MS KAITLYN ROBARGE 184 SOUTH WASHINGTON ST BELCHERTOWN,MA 01007	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KAITLYN ROGERS 588 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ELEVATOR PITCH 2013	100
MS KAREN CHOUINARD-SHEEDY 107 WASHINGTON ST CHICOPEE,MA 01020	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KAREN WHITAKER 154 GLENWOOD DRIVE WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KARYN A MARCINIEC 58 STATE ST BONDSVILLE,MA 01009	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KATE HAMMOND 43 COUNTRY CORNERS ROAD AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,000
MS KATHERINE DIAS 30 PROSPECT ST LUDLOW,MA 01056	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KATHLEEN FAHEY 31 LONGMEADOW DR AMHERST,MA 01002	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KATIE A STRONG 6 SYLVAN DR WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KATIE ANN BEVAN 37 LONGWOOD AVE 2 HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KELLY LAROE 103 DREXEL STREET SPRINGFIELD,MA 01104	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS KELSEY BISHOP 3 PRINCETON AVE EASTHAMPTON,MA 01027	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS KERRY CALNAN 52 CHERYL CIRCLE BELCHERTOWN,MA 01007	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,050
MS KIRA MARIA MCCOY 893 WEST STREET AMHERST,MA 01002	NONE	N/A	EI SPIRIT AWARD 2012-13	167
MS KRISTEN KUTZ 48 RIVIERA DR AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500

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MS LAURA ANN GIUGGIO 525 PARKER ST EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS LAUREN J WAY 588 LONGMEADOW STREET LONGMEADOW,MA 01106	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,100
MS LAUREN SILVIS 1214 BIGELOW COMMONS ENFIELD,CT 06082	NONE	N/A	EI SPIRIT AWARD 2012-13	400
MS LAURI ALIENGENA 843 AMHERST RD BELCHERTOWN,MA 01007	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS LAURIE NICHOLS 80 ST JAMES AVE HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS LAURIE R ELLIS 18 NORTHFIELD RD ENFIELD,CT 06082	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS LINDA SMITH 323 LOOMIS ST WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS LUCY VALENA 29 BYNNER ST 1 JAMAICA PLAIN,MA 02130	NONE	N/A	EI SPIRIT AWARD 2012-13	1,000
MS LYNN BEGLANE 23 FOREST HILLS RD EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS MARIANELIS COLON 485 RIVERSIDE ROAD SPRINGFIELD,MA 011071059	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS MARIE A GALANEK 159 STEBBINS ST BELCHERTOWN,MA 01007	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS MARTHA MANZI 25 HOWARD ST HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS MARY T COLLINS 7 BELLOWS RD WILBRAHAM,MA 01095	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS MARYANN SULLIVAN 47 LENOX CIRCLE EAST LONGMEADOW,MA 01028	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS MARYSUE HANSCOM 32 MELROSE PLACE AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500


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MS MEAGAN BRIGGS LYSTER 48 EVERGREEN ROAD 314 LEEDS,MA 01053	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,000
MS MELANIE SMITHERS 14 COLONIAL COURT STONEHAM,MA 02180	NONE	N/A	EI SPIRIT AWARD 2012-13	450
MS MICHELE MISTALSKI 56 CHURCH ST APT A EASTHAMPTON,MA 01027	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS MICHELLE JUROWSKI 22 WATERS EDGE LUDLOW,MA 01056	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS MICHELLE SERGNERI 87 LARIVIERE DR CHICOPEE,MA 01020	NONE	N/A	EI SPIRIT AWARD 2012-13	750
MS MUCHANG DUAN 1618 BLANCHARD CMPUS CENTER SOUTH HADLEY,MA 01075	NONE	N/A	EI SPIRIT AWARD 2012-13	500
MS NICOLE A HOWELL 22 OAK KNOLL DR HAMPDEN,MA 01036	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS NICOLE DEBENEDETTO 263 ALDEN STREET SPRINGFIELD,MA 01109	NONE	N/A	ELEVATOR PITCH 2013	100
MS NICOLE MORIN 300 MASSACHUSETTS AVE AMHERST,MA 01003	NONE	N/A	ELEVATOR PITCH 2013	100
MS NOREEN WOODRUFF 597 MARYNUK ROAD GUILFORD,VT 05301	NONE	N/A	EI SPIRIT AWARD 2012-13/EXHIBITOR AWARD 2013	1,300
MS PAMELA FIELDS 18 GRACE COURT MERIDEN,CT 06450	NONE	N/A	EI SPIRIT AWARD 2012-13	1,500
MS PAMELA JN WHITE 7 WATERFORD DRIVE BELCHERTOWN,MA 01007	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS PATRICIA MACK 32 FARLAINE DR WESTFIELD,MA 01085	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS PAULA CHAPIN 1014 SPRING ST PALMER,MA 01069	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS PAULA GOUDREault 93 DWIGHT STREET CHICOPEE,MA 01013	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500

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MS SANDRA STEPHENSON MURPHY 16 WINTER ST NORTHAMPTON,MA 01060	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS SANDY GU 7 NEILSON DRIVE NORTHAMPTON,MA 01063	NONE	N/A	ELEVATOR PITCH 2013	100
MS SERENITY GREENWOOD 212 AMES RD HAMPDEN,MA 01036	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS SHERYL J HALL 61 NONOTUCK ST FLORENCE,MA 01062	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS SOPHIA WEEKS 5828 SW DICKINSON ST PORTLAND,OR 97219	NONE	N/A	EI SPIRIT AWARD 2012-13	250
MS STEPHANIE JOHNSON 300 MASSACHUSETTS AVE AMHERST,MA 01003	NONE	N/A	ELEVATOR PITCH 2013	100
MS SUSANNAH HOWE 19 ICE POND DRIVE FLORENCE,MA 01062	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	2,100
MS TALIA GRAVELINE 291 SPRINGFIELD STREET CHICOPEE,MA 01013	NONE	N/A	ELEVATOR PITCH 2013	100
MS TIFFANY A MITCHELL 1613 PARKER ST SPRINGFIELD,MA 01128	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS TIFFANY MCDONALD 600 WASHINGTON ST BELCHERTOWN,MA 01007	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS VILMARY SANTIAGO 28 AMES ST SPRINGFIELD,MA 01104	NONE	N/A	EI SPIRIT AWARD 2012-13	300
MS WENDY PISCIOTTA 112 COOPER LANE STAFFORD,CT 06076	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
MS YVONNE V HILYARD 261 WEST FRANKLIN ST HOLYOKE,MA 01040	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
NAN ZHU 50 COLLEGE STREET SOUTH HADLEY,MA 01075	NONE	N/A	ELEVATOR PITCH 2013	100
PAMELA J SODERBAUM 6 BLACKBERRY CIR HOLYOKE,MA 01040	NONE	N/A	TEACHER'S AWARD 2013	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RITA MACINNIS LUCE 900 S DEERFIELD RD CONWAY,MA 01341	NONE	N/A	TEACHER'S AWARD 2013	500
ROSE GUERRA 7 ROBERT DR HOLYOKE,MA 01040	NONE	N/A	TEACHER'S AWARD 2013	500
SAGE LTEIF 420 MAIN ST AGAWAM,MA 01001	NONE	N/A	HAMPDEN COUNTY TEACHER'S AWARDS 2012-13	500
SCARLETT SHOCKEY 164 ROCK VALLEY RD HOLYOKE,MA 01040	NONE	N/A	TEACHER'S AWARD 2013	500
STEPHANIE DAVIES 34 FOX HILL RD LUDLOW,MA 01056	NONE	N/A	TEACHER'S AWARD 2013	500
SUSAN CRAGO 4 WARFIELD PL NORTHAMPTON,MA 01060	NONE	N/A	TEACHER'S AWARD 2013	500
SUSAN RHOADS 993 FLORENCE RD FLORENCE,MA 01062	NONE	N/A	TEACHER'S AWARD 2013	500
TAYLOR KACHINSKI 219 BURLINGAME ROAD PALMER,MA 01069	NONE	N/A	ELEVATOR PITCH 2013/PITCH CONTEST 1ST PLACE WINNER	1,100
TRACY M CREEK 8 FAIRVIEW TERR GREENFIELD,MA 01301	NONE	N/A	TEACHER'S AWARD 2013	500
URSULA OLENDER PO BOX 5000 AMHERST,MA 01002	NONE	N/A	ENTREPRENEURSHIP INITIATIVE 2012-13 FACULTY EXP STIPEND	4,000
YANELIS RODRIGUEZ 367 HANCOCK STREET SPRINGFIELD,MA 01105	NONE	N/A	LUMINS SCHOLARSHIP 2013	1,200
YIHAN LI 2310 BLANCHARD CAMPUS CENTER SOUTH HADLEY,MA 01075	NONE	N/A	EI SPIRIT AWARD 2012-13	333
YU YAN 3573 BLANCHARD CAMPUS CENTER SOUTH HADLEY,MA 01075	NONE	N/A	EI SPIRIT AWARD 2012-13	333
SARAH KNIGHT 100 FESSENDEN STREET NEWTON,MA 02460	NONE	N/A	GABRIEL PROJECT MUMBAI	200
Total  3a				691,619

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization THE HAROLD GRINSPOON CHARITABLE FOUNDATION	Employer identification number 22-2738277
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HAROLD GRINSPOON 380 UNION STREET WEST SPRINGFIELD, MA 01089	\$ 955,272	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE HAROLD GRINSPOON CHARITABLE FOUNDATION	Employer identification number 22-2738277
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE HAROLD GRINSPOON CHARITABLE FOUNDATION	Employer identification number 22-2738277
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

TY 2012 Accounting Fees Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	5,400	2,700		2,700

**TY 2012 Investments Corporate
Stock Schedule****Name:** THE HAROLD GRINSPOON CHARITABLE FOUNDATION**EIN:** 22-2738277

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	5,845,111	5,845,111
MONEY MARKET FUNDS	5,754	5,754

TY 2012 Investments - Other Schedule**Name:** THE HAROLD GRINSPOON CHARITABLE FOUNDATION**EIN:** 22-2738277

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIP INTERESTS	FMV	1,213	1,213
STATE OF ISRAEL BONDS	FMV	100,000	100,000
MUTUAL FUNDS	AT COST	2,296,722	2,296,722

TY 2012 Other Expenses Schedule**Name:** THE HAROLD GRINSPOON CHARITABLE FOUNDATION**EIN:** 22-2738277

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	2,581	0		2,581
COMMISSIONS AND FEES	387	387		0
OFFICE AND GENERAL EXPENSES	3,861	1,357		2,504
TEACHER AWARD EXPENSES	49,905	0		49,905
ENTREPRENUERSHIP CONFERENCE & AWARD BANQUET	42,963	0		42,963
LITERACY PROJECT BOOK AWARDS	30,740	0		30,740
OTHER PROGRAM EXPENSE	15,463	0		15,463
S Y G II PTSP- NET RENTAL EXPENSE FROM K-1	101	101		0

TY 2012 Other Income Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EVENT SPONSORSHIP INC	45,354		45,354

TY 2012 Other Increases Schedule

Name: THE HAROLD GRINSPOON CHARITABLE FOUNDATION

EIN: 22-2738277

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	406,729

TY 2012 Other Professional Fees Schedule**Name:** THE HAROLD GRINSPOON CHARITABLE FOUNDATION**EIN:** 22-2738277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROGRAM CONSULTING	36,469	0		36,469
PROFESSIONAL FEES	120	60		60

TY 2012 Taxes Schedule**Name:** THE HAROLD GRINSPOON CHARITABLE FOUNDATION**EIN:** 22-2738277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTY GENERAL FILING FEE	500	0		500
FEDERAL EXCISE TAX	50,520	0		0