



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2012

Open to Public
Inspection

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 09-01-2012 , and ending 08-31-2013

Name of foundation THE LEBENSFELD FOUNDATION C/O SULLIVAN & CROMWELL LLP % ROBERT J GIUFFRA JR ESQ		A Employer identification number 13-6086169			
Number and street (or P O box number if mail is not delivered to street address) 125 BROAD STREET Suite		B Telephone number (see instructions) (212) 558-4000			
City or town, state, and ZIP code NEW YORK, NY 10004		C If exemption application is pending, check here <input checked="" type="checkbox"/> <input type="checkbox"/>			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input checked="" type="checkbox"/> <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input checked="" type="checkbox"/> <input type="checkbox"/>			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input checked="" type="checkbox"/> <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input checked="" type="checkbox"/> <input type="checkbox"/>			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,789,080		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc , received (attach schedule)		0			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		28,316	28,316		
4 Dividends and interest from securities.		4,994	4,994		
5a Gross rents					
b Net rental income or (loss) _____					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a _____					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)		1,610	1,610		
12 Total. Add lines 1 through 11		34,920	34,920		
Revenue					
13 Compensation of officers, directors, trustees, etc					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)		4,500	1,125	0	3,375
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions)		340			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)		1,035	150		885
24 Total operating and administrative expenses.					
Add lines 13 through 23		5,875	1,275	0	4,260
25 Contributions, gifts, grants paid.		1,214,200			1,214,200
26 Total expenses and disbursements. Add lines 24 and 25		1,220,075	1,275	0	1,218,460
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-1,185,155			
b Net investment income (if negative, enter -0-)			33,645		
c Adjusted net income (if negative, enter -0-)					

Part III Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	5,444,065	4,232,290	4,232,290
2	Savings and temporary cash investments	19,519,239	19,547,161	19,547,161
3	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	10,931	9,629	9,629
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	24,974,235	23,789,080	23,789,080
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	24,974,235	23,789,080	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see page 17 of the instructions)	24,974,235	23,789,080	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	24,974,235	23,789,080	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,974,235
2	Enter amount from Part I, line 27a	2	-1,185,155
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	23,789,080
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	23,789,080

Part IV Capital Gains and Losses for Tax on Investment Income

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,174,693	25,311,794	0 046409
2010	1,255,365	31,108,922	0 040354
2009	1,557,800	27,781,866	0 056073
2008	2,067,637	29,523,777	0 070033
2007	2,517,800	31,367,644	0 080267
2 Total of line 1, column (d).			0 293130
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 058621
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.			24,143,041
5 Multiply line 4 by line 3.			1,415,430
6 Enter 1% of net investment income (1% of Part I, line 27b).			330
7 Add lines 5 and 6.			1,415,770
8 Enter qualifying distributions from Part XII, line 4.			1,218,460

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1	1	673
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	673
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	673
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	14,936
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	14,936
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,263
11	Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 14,263 Refunded <input type="checkbox"/> 11	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c	Did the foundation file Form 1120-POL for this year?	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	Yes	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	Yes	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	Yes	No

Part VII-A Statements Regarding Activities (continued)

11		No
12		No
13	Yes	

Website address ►

14 The books are in care of ► ROBERT J GIUFFRA JR ESQ Telephone no ► (212) 558-4000
 Located at ► 125 BROAD STREET New York NY ZIP +4 ► 10004

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ► 15 and enter the amount of tax-exempt interest received or accrued during the year ►

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ► 16

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ► Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ► Yes <input checked="" type="checkbox"/> No		
1b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ►	1b	
1c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ► Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____	2b	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ► Yes <input checked="" type="checkbox"/> No	3b	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012).		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions)

2. List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lauri Pietrini	TRUSTEE	0		
C/O Sullivan Cromwell LLP New York, NY 10004				
Andrew G Pietrini	President and trustee	0		
C/O Sullivan Cromwell LLP New York, NY 10004				
Robert J Giuffra Jr	VP, TREASURER AND SECRETARY	0		
C/O Sullivan Cromwell New York, NY 10004				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE"

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	
2	
All other program-related investments See page 24 of the instructions	
3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	
a	Average monthly fair market value of securities.	1a 0
b	Average of monthly cash balances.	1b 24,501,074
c	Fair market value of all other assets (see instructions).	1c 9,629
d	Total (add lines 1a, b, and c).	1d 24,510,703
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e
2	Acquisition indebtedness applicable to line 1 assets.	2 0
3	Subtract line 2 from line 1d.	3 24,510,703
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4 367,661
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 24,143,042
6	Minimum investment return. Enter 5% of line 5.	6 1,207,152

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1 1,207,152
2a	Tax on investment income for 2012 from Part VI, line 5.	2a 673
b	Income tax for 2012 (This does not include the tax from Part VI).	2b
c	Add lines 2a and 2b.	2c 673
3	Distributable amount before adjustments Subtract line 2c from line 1.	3 1,206,479
4	Recoveries of amounts treated as qualifying distributions.	4
5	Add lines 3 and 4.	5 1,206,479
6	Deduction from distributable amount (see instructions).	6
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7 1,206,479

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a 1,218,460
b	Program-related investments—total from Part IX-B.	1b 0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2 0
3	Amounts set aside for specific charitable projects that satisfy the	
a	Suitability test (prior IRS approval required).	3a 0
b	Cash distribution test (attach the required schedule).	3b 0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 1,218,460
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6 1,218,460

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,206,479
2 Undistributed income, if any, as of the end of 2012			0	
a Enter amount for 2011 only.		0		
b Total for prior years 2010, 2009, 2008				
3 Excess distributions carryover, if any, to 2012				
a From 2007.	973,627			
b From 2008.	598,345			
c From 2009.	1,557,800			
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	3,129,772			
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 1,218,460			0	
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				1,206,479
e Remaining amount distributed out of corpus	11,981			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	3,141,753			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0	
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.			0	
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.				0
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	973,627			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	2,168,126			
10 Analysis of line 9				
a Excess from 2008.	598,345			
b Excess from 2009.	1,557,800			
c Excess from 2010.				
d Excess from 2011.				
e Excess from 2012.	11,981			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. <input type="text"/>			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ROBERT J Giuffra JR ESQ
C/O SULLIVAN CROMWELL LLP
NEW YORK, NY 10004
(212) 558-4000

- b The form in which applications should be submitted and information and materials they should include

NONE

- c Any submission deadlines

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			► 3a	1,214,200
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	28,316		
4 Dividends and interest from securities.			14	4,994		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			14	1,610		
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory.						
11 Other revenue a						
b						
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e).					34,920	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)					13	34,920

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVENUE FLR 17 CHICAGO, IL 606017633		PUBLIC CHARITY	GENERAL SUPPORT	20,000
AMERICAN FRIENDS OF YESHIVA D'MIR 5227 NEW UTRECHT AVE BROOKLYN, NY 11219		PUBLIC CHARITY	GENERAL SUPPORT	5,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST NEW YORK, NY 100245192		PUBLIC CHARITY	GENERAL SUPPORT	20,000
ARMED FORCES RELIEF TRUST Department 6055 Washington, DC 200426055		PUBLIC CHARITY	GENERAL SUPPORT	20,000
BALLET THEATRE FOUNDATION - AMERICAN BALLET THEATR 890 Broadway NEW YORK, NY 10003		PUBLIC CHARITY	GENERAL SUPPORT	65,000
BANCROFT REHABILITATION SERVICES 425 KINGS HIGHWAY BOX 20 HADDONFIELD, NJ 08033		PUBLIC CHARITY	GENERAL SUPPORT	100,000
BARTH SYNDROME FOUNDATION PO BOX 618 LARCHMONT, NY 10538		PUBLIC CHARITY	GENERAL SUPPORT	25,000
BRICK CHURCH 62 EAST 92ND STREET NEW YORK, NY 101281398		PUBLIC CHARITY	GENERAL SUPPORT	21,000
CAMILLA HALL NURSING HOME KING AND FRAZER RDS IMMACULATA, PA 19345		PUBLIC CHARITY	GENERAL SUPPORT	10,000
CAPE ELIZABETH LAND TRUST 330 OCEAN HOUSE ROAD CAPE ELIZABETH, ME 04107		PUBLIC CHARITY	GENERAL SUPPORT	15,000
FAIRFIELD COUNTY FOUNDATION FUND FOR WOMEN & GIRLS 383 MAIN AVENUE NORWALK, CT 06851		PUBLIC CHARITY	GENERAL SUPPORT	20,000
FRANCISCAN FOUNDATION FOR THE HOLY LAND BOX 29086 WASHINGTON, DC 20017		PUBLIC CHARITY	GENERAL SUPPORT	5,000
GREENWICH UNITED WAY ONE LAFAYETTE COURT GREENWICH, CT 06830		PUBLIC CHARITY	GENERAL SUPPORT	5,000
HOMEFRONT INC 1880 PRINCETON AVENUE LAWRENCEVILLE, NJ 08648		PUBLIC CHARITY	GENERAL SUPPORT	20,000
MALVERN RETREAT HOUSE 315 S Warren Ave MALVERN, PA 193550315		PUBLIC CHARITY	GENERAL SUPPORT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MARIST HIGH SCHOOL 1241 KENNEDY BLVD BAYONNE, NJ 07002		PUBLIC CHARITY	GENERAL SUPPORT	20,000
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028		PUBLIC CHARITY	GENERAL SUPPORT	20,000
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVE 5TH FL NORWALK, CT 06851		PUBLIC CHARITY	GENERAL SUPPORT	5,000
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019		PUBLIC CHARITY	GENERAL SUPPORT	20,000
NATIONAL FOUNDATION FOR FACIAL RECONSTRUCTION 333 EAST 30TH STREET NEW YORK, NY 10016		PUBLIC CHARITY	GENERAL SUPPORT	25,000
NEW YORK UNIVERSITY 25 WEST FOURTH STREET NEW YORK, NY 10012		PUBLIC CHARITY	GENERAL SUPPORT	20,000
NIGHTINGALE-BAMFORD SCHOOL 20 EAST 92ND STREET NEW YORK, NY 10128		PUBLIC CHARITY	GENERAL SUPPORT	50,000
OUR LADY OF THE ASSUMPTION PARISH 35 OLD EAGLE SCHOOL ROAD STAFFORD, PA 19087		PUBLIC CHARITY	GENERAL SUPPORT	25,000
PRINCETON HEALTHCARE SYSTEM FOUNDATION 3626 US ROUTE ONE PRINCETON, NJ 08540		PUBLIC CHARITY	GENERAL SUPPORT	200,000
RABBINICAL COLLEGE OF AMERICA PO Box 1996 MORRISTOWN, NJ 07962		PUBLIC CHARITY	GENERAL SUPPORT	5,000
REFORMED CHURCH HOME 1990 ROUTE 18 NORTH OLD BRIDGE, NJ 08857		PUBLIC CHARITY	GENERAL SUPPORT	20,000
SPECIAL OLYMPICS 1133 19TH STREET NW WASHINGTON, DC 20036		PUBLIC CHARITY	GENERAL SUPPORT	10,000
ST ANDREW'S DUNE CHURCH CO MCFARLAND DEWEY & CO 420 LEXINGTON AVE NEW YORK, NY 10170		PUBLIC CHARITY	GENERAL SUPPORT	25,000
ST GREGORY THE GREAT ACADEMY 4620 NOTTINGHAM WAY HAMILTON SQUARE, NJ 08690		PUBLIC CHARITY	GENERAL SUPPORT	20,000
ST LUCY DAY SCHOOL 4251 L STREET PHILADELPHIA, PA 19124		PUBLIC CHARITY	GENERAL SUPPORT	20,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE FEDERALIST SOCIETY 1015 18TH STREET NW WASHINGTON, DC 20036		PUBLIC CHARITY	GENERAL SUPPORT	25,000
THE JEREMY FUND 234 SULLIVAN WAY EWING, NJ 08628		PUBLIC CHARITY	GENERAL SUPPORT	10,000
THE JOYCE THEATER 175 EIGHTH AVENUE NEW YORK, NY 10011		PUBLIC CHARITY	GENERAL SUPPORT	10,000
THE NEW YORK PUBLIC LIBRARY FIFTH AVENUE 42ND STREET NEW YORK, NY 10018		PUBLIC CHARITY	GENERAL SUPPORT	25,000
THE RAMAZ SCHOOL 114 EAST 85TH STREET NEW YORK, NY 10028		PUBLIC CHARITY	GENERAL SUPPORT	50,000
THE SCHOOL OF AMERICAN BALLET 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PUBLIC CHARITY	GENERAL SUPPORT	15,000
THE SCHOOL OF AMERICAN BALLET 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PUBLIC CHARITY	GENERAL SUPPORT	13,200
THINKKIDS - MASSACHUSETTS GENERAL HOSPITAL 151 MERRIMAC ST BOSTON, MA 02114		PUBLIC CHARITY	GENERAL SUPPORT	15,000
TRENTON AREA SOUP KITCHEN 72 1/2 ESCHER STREET BOX 872 TRENTON, NJ 08605		PUBLIC CHARITY	GENERAL SUPPORT	20,000
UNITED OSTOMY ASSOCIATIONS OF AMERICA INC BOX 512 NORTHLFIELD, MN 55057		PUBLIC CHARITY	GENERAL SUPPORT	10,000
VILLANOVA UNIVERSITY 800 LANCASTER AVENUE VILLANOVA, PA 19085		PUBLIC CHARITY	GENERAL SUPPORT	100,000
WASHINGTON & LEE UNIVERSITY 204 W WASHINGTON STREET LEXINGTON, VA 244502116		PUBLIC CHARITY	GENERAL SUPPORT	10,000
WASHINGTON LEGAL FOUNDATION 2009 MASSACHUSETTS AVE NW WASHINGTON, DC 20036		PUBLIC CHARITY	GENERAL SUPPORT	10,000
WESTCHESTER COMMUNITY COLLEGE FOUNDATION 75 GRASSLANDS ROAD VALHALLA, NY 10595		PUBLIC CHARITY	GENERAL SUPPORT	5,000
YALE LAW SCHOOL 127 WALL STREET NEW HAVEN, CT 06511		PUBLIC CHARITY	GENERAL SUPPORT	50,000
Total				1,214,200
► 3a				

TY 2012 Accounting Fees Schedule

Name: THE LEBENSFELD FOUNDATION
C/O SULLIVAN & CROMWELL LLP
EIN: 13-6086169

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT THORNTON LLP	4,500	1,125		3,375

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: THE LEBENSFELD FOUNDATION
C/O SULLIVAN & CROMWELL LLP
EIN: 13-6086169

TY 2012 Investments - Other Schedule

Name: THE LEBENSFELD FOUNDATION
C/O SULLIVAN & CROMWELL LLP
EIN: 13-6086169

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN LP		9,629	9,629

TY 2012 Land, Etc. Schedule

Name: THE LEBENSFELD FOUNDATION
C/O SULLIVAN & CROMWELL LLP
EIN: 13-6086169

TY 2012 Other Expenses Schedule

Name: THE LEBENSFELD FOUNDATION
C/O SULLIVAN & CROMWELL LLP
EIN: 13-6086169

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK DEPARTMENT OF LAW	750			750
BANK FEES	150	150		
PUBLICATION FEE	135			135

TY 2012 Other Income Schedule

Name: THE LEBENSFELD FOUNDATION
C/O SULLIVAN & CROMWELL LLP
EIN: 13-6086169

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM LP INVESTMENTS	1,610	1,610	

TY 2012 Taxes Schedule

Name: THE LEBENSFELD FOUNDATION
C/O SULLIVAN & CROMWELL LLP
EIN: 13-6086169

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES - (LP INVESTMENT)	340			