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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2012

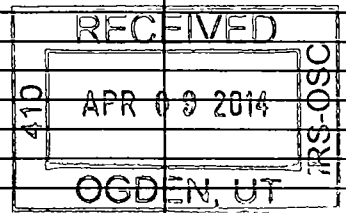
Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning Sep 1, 2012, **and ending** Aug 31, 2013

| | | |
|----------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------|
| Name of foundation FAY J. LINDNER FOUNDATION | | A Employer identification number 11-6043320 |
| Number and street (or P O box number if mail is not delivered to street address) 1161 MEADOWBROOK ROAD | | B Telephone number (see the instructions) (516) 292-1330 |
| City or town N. MERRICK | | C If exemption application is pending, check here <input type="checkbox"/> |
| State ZIP code NY 11566 | | |
| G Check all that apply: | | D 1 Foreign organizations, check here <input type="checkbox"/> |
| <input type="checkbox"/> Initial return | | <input type="checkbox"/> Amended return |
| <input type="checkbox"/> Final return | | D 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| <input type="checkbox"/> Address change | | <input type="checkbox"/> Name change |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation | | |
| <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | |
| I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 40,075,859. | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |
| <input type="checkbox"/> Other (specify) _____ | | |
| <i>(Part I, column (d) must be on cash basis.)</i> | | |

| Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i> | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| R E V E N U E | 1 Contributions, gifts, grants, etc., received (att sch) | | | | |
| | 2 <input checked="" type="checkbox"/> if the foundn is not req to att Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 96,966. | 96,966. | 96,966. | |
| | 4 Dividends and interest from securities | 370,339. | 370,339. | 370,339. | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain/(loss) from sale of assets not on line 10 | | | | |
| | b Gross sales price for all assets on line 6a | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 383,601. | 383,601. | |
| | 8 Net short-term capital gain | | | 383,601. | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| b Less. Cost of goods sold | | | | | |
| c Gross profit/(loss) (att sch) | | | | | |
| 11 Other income (attach schedule) | | | | | |
| PARTNERSHIP INCOME | | 1,128,233. | 1,128,233. | 1,128,233. | |
| 12 Total. Add lines 1 through 11 | | 1,595,538. | 1,979,139. | 1,979,139. | |
| A D M I N I S T R A T I V E A N D E X P E N S E S | 13 Compensation of officers, directors, trustees, etc | | | | |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) L-16a Stmt | 1,242. | 1,242. | | |
| | b Accounting fees (attach sch) L-16b Stmt | 34,250. | 34,250. | | |
| | c Other prof fees (attach sch) | | | | |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule)(see instrs) See Line 18 Stmt | 64,427. | 8,057. | | |
| | 19 Depreciation (attach sch) and depletion | | | | |
| | 20 Occupancy | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses (attach schedule) See Line 23 Stmt | 164,305. | 164,305. | | | |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | 264,224. | 207,854. | | | |
| 25 Contributions, gifts, grants paid | 2,058,027. | | | 2,058,027. | |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 2,322,251. | 207,854. | | 2,058,027. | |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | -726,713. | | | | |
| b Net investment income (if negative, enter -0-) | | 1,771,285. | | | |
| c Adjusted net income (if negative, enter -0-) | | | 1,979,139. | | |



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Part III Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

| | | Beginning of year | End of year | | |
|----------------------------------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------|-------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| ASSETS | 1 | Cash – non-interest-bearing | 137,577. | 93,124. | 93,124. |
| | 2 | Savings and temporary cash investments | 2,960,688. | 1,878,615. | 1,878,615. |
| | 3 | Accounts receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 4 | Pledges receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments – U.S. and state government obligations (attach schedule) L-10a Stmt | 227,751. | 227,751. | 274,939. |
| | b | Investments – corporate stock (attach schedule) L-10b Stmt | 12,103,999. | 12,763,537. | 14,461,259. |
| | c | Investments – corporate bonds (attach schedule) | | | |
| | 11 | Investments – land, buildings, and equipment: basis 481,687 | | | |
| | Less: accumulated depreciation (attach schedule) L-11 Stmt 0 | 463,819. | 481,687. | 4,000,000. | |
| 12 | Investments – mortgage loans | | | | |
| 13 | Investments – other (attach schedule) L-13 Stmt | -1,461,405. | -1,355,397. | 19,367,922. | |
| 14 | Land, buildings, and equipment: basis | | | | |
| | Less: accumulated depreciation (attach schedule) | | | | |
| 15 | Other assets (describe) | | | | |
| 16 | Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I) | 14,432,429. | 14,089,317. | 40,075,859. | |
| LIABILITIES | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe) | | | |
| | 23 | Total liabilities (add lines 17 through 22) | | | |
| NET ASSETS OR FUND ASSETS | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, building, and equipment fund | 72,325. | 72,325. | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 14,360,104. | 14,016,992. | |
| 30 | Total net assets or fund balances (see instructions) | 14,432,429. | 14,089,317. | | |
| 31 | Total liabilities and net assets/fund balances (see instructions) | 14,432,429. | 14,089,317. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 | Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 14,432,429. |
| 2 | Enter amount from Part I, line 27a | 2 | -726,713. |
| 3 | Other increases not included in line 2 (itemize) CAPITAL GAINS | 3 | 383,601. |
| 4 | Add lines 1, 2, and 3 | 4 | 14,089,317. |
| 5 | Decreases not included in line 2 (itemize) | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 | 6 | 14,089,317. |

Part IV Capital Gains and Losses Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation

(c) Date acquired
(month, day, year)

(d) Date sold
(month, day, year)

| | | | | |
|-----|-----------------------|---|----------|----------|
| 1 a | SEE SCHEDULE ATTACHED | P | 09/01/12 | 08/31/13 |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------|
| a 1,958,469. | | 1,574,868. | 383,601. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | (l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|--------------------------------------|-----------------------------------|--------------------------------------------------|-------------------------------------------------------------------------------------------------|
| a | | | 383,601. |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] | 2 | 383,601. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | 3 | 383,601. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
|----------------------------------------------------------------------|---------------------------------------|----------------------------------------------|--------------------------------------------------------------|
| 2011 | 1,796,778. | 39,457,222. | 0.045537 |
| 2010 | 2,136,372. | 38,831,372. | 0.055017 |
| 2009 | 1,983,271. | 38,541,600. | 0.051458 |
| 2008 | 1,723,391. | 38,631,471. | 0.044611 |
| 2007 | 1,873,988. | 40,084,601. | 0.046751 |

| | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 2 Total of line 1, column (d) | 2 | 0.243374 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.048675 |
| 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 | 4 | 39,500,057. |
| 5 Multiply line 4 by line 3 | 5 | 1,922,665. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 17,713. |
| 7 Add lines 5 and 6 | 7 | 1,940,378. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 2,178,804. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

| | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|---------|---------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 17,713. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 17,713. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 17,713. |
| 6 Credits/Payments: | | | |
| a 2012 estimated tax pmts and 2011 overpayment credited to 2012 | 6 a | 40,000. | |
| b Exempt foreign organizations — tax withheld at source | 6 b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6 c | 0. | |
| d Backup withholding erroneously withheld | 6 d | | |
| 7 Total credits and payments Add lines 6a through 6d | 7 | 40,000. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 31. | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 22,256. | |
| 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax 22,256. Refunded | 11 | | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | | X |
| <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | | |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i> | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i> | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i> | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i> | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> | | X |
| 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> | | X |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) | | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u> | X | | |
| 14 | The books are in care of <u>SAME AS PAGE 1</u> Telephone no. <u>(516) 292-1330</u> Located at <u>SAME AS PAGE 1 NY</u> ZIP + 4 <u>11566</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> | | | |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country | | Yes | No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | Yes | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|
| 1 a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1 b | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | 1 c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u> | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) | 2 b | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u> | | |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) | 3 b | X |
| 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4 b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| ROBERT GOLDBERG 1161 MEADOWBROOK RD, N. MERRICK NY 11566 | PRES/DIR 10.00 | 0. | 0. | 0. |
| ROBIN GOLDBERG 1161 MEADOWBROOK RD, N. MERRICK NY 11566 | SEC/DIR 2.00 | 0. | 0. | 0. |
| NORMAN SCHEFER 1161 MEADOWBROOK RD, N. MERRICK NY 11566 | VP/TREAS/SEC 10.00 | 0. | 0. | 0. |
| See Information about Officers, Directors, Trustees, Etc. | | 0. | 0. | 0. |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------------------------------------|---------------------|------------------|
| NONE ----- ----- | | |
| ----- ----- | | |
| ----- ----- | | |
| ----- ----- | | |
| ----- ----- | | |
| Total number of others receiving over \$50,000 for professional services | | None |

Part IX A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|-------------------------|----------|
| 1 N/A ----- ----- | |
| 2 ----- ----- | 0. |
| 3 ----- ----- | |
| 4 ----- ----- | |

Part IX B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|-------------------------------------------------------------------------------------------------------------------|--------|
| 1 N/A ----- ----- | |
| 2 ----- ----- | 0. |
| 3 All other program-related investments. See instructions. ----- ----- | |
| Total. Add lines 1 through 3 | None |

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|-------------------------------------------------------------------------------------------------------------|------------|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1 a | 14,198,657. |
| b | Average of monthly cash balances | 1 b | 2,535,002. |
| c | Fair market value of all other assets (see instructions) | 1 c | 23,367,922. |
| d | Total (add lines 1a, b, and c) | 1 d | 40,101,581. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1 e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 40,101,581. |
| 4 | Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 601,524. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 39,500,057. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 1,975,003. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|------------|----------------------------------------------------------------------------------------------------------|------------|------------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 1,975,003. |
| 2 a | Tax on investment income for 2012 from Part VI, line 5 | 2 a | 17,713. |
| b | Income tax for 2012. (This does not include the tax from Part VI.) | 2 b | |
| c | Add lines 2a and 2b | 2 c | 17,713. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 1,957,290. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 1,957,290. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 1,957,290. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1 a | 2,058,027. |
| b | Program-related investments — total from Part IX-B | 1 b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 120,777. |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3 a | |
| b | Cash distribution test (attach the required schedule) | 3 b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 2,178,804. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | 17,713. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 2,161,091. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2012 from Part XI, line 7 | | | | 1,957,290. |
| 2 Undistributed income, if any, as of the end of 2012: | | | | |
| a Enter amount for 2011 only | | | 1. | |
| b Total for prior years: 20__, 20__, 20__ | | | | |
| 3 Excess distributions carryover, if any, to 2012: | | | | |
| a From 2007 | 0. | | | |
| b From 2008 | 0. | | | |
| c From 2009 | 71,188. | | | |
| d From 2010 | 229,123. | | | |
| e From 2011 | 0. | | | |
| f Total of lines 3a through e | 300,311. | | | |
| 4 Qualifying distributions for 2012 from Part XII, line 4: \$ 2,178,804. | | | | |
| a Applied to 2011, but not more than line 2a | | | 1. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | | | |
| c Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d Applied to 2012 distributable amount | | | | 1,957,290. |
| e Remaining amount distributed out of corpus | 221,513. | | | |
| 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | 521,824. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions | | | 0. | |
| f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a | 521,824. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2008 | 0. | | | |
| b Excess from 2009 | 71,188. | | | |
| c Excess from 2010 | 229,123. | | | |
| d Excess from 2011 | 0. | | | |
| e Excess from 2012 | 221,513. | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A ¹

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | | | | (e) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|-----------|
| | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test - enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NOT APPLICABLE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

ROBERT GOLDBERG

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:
 See Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|----------------------|
| a Paid during the year | | | | |
| SEE SCHEDULE ATTACHED SEE SCHEDULE ATTACHED SEE SCHEDULE ATTACHED NY 00000 | | VARIOUS | SCHEDULE ATTACHED | 2,058,027. |
| Total | | | | 3a 2,058,027. |
| b Approved for future payment | | | | |
| SEE SCHEDULE ATTACHED SEE SCHEDULE ATTACHED SEE SCHEDULE ATTACHED NY 00000 | | VARIOUS | SCHEDULE ATTACHED | 3,451,000. |
| Total | | | | 3b 3,451,000. |

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

Table with columns Yes and No, rows 1 a (1), 1 a (2), 1 b (1), 1 b (2), 1 b (3), 1 b (4), 1 b (5), 1 b (6), 1 c

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Schedule table with columns (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If 'Yes,' complete the following schedule.

Schedule table with columns (a) Name of organization, (b) Type of organization, (c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: Robert M. Tolding, Date: 01/27/14, Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name: JEROME B. ROTHSCHILD, Preparer's signature: JEROME B. ROTHSCHILD, Date: 02/24/14, Check self-employed: [X], PTIN: P01461383, Firm's name: Putterman & Rothschild, CPA, Firm's address: 230 Hilton Avenue Ste 222 Hempstead NY 11550, Firm's EIN: 11-2004443, Phone no: (516) 481-8766

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

| Taxes | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|--------------------|----------------|---------------|-------------|--------------|
| FOREIGN TAX | 8,057. | 8,057. | | |
| FEDERAL EXCISE TAX | 56,370. | | | |
| Total | <u>64,427.</u> | <u>8,057.</u> | | |

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

| Other expenses: | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|-----------------|-----------------|-----------------|-------------|--------------|
| FUNDRAISERS | 31,470. | 31,470. | | |
| JOURNALS | 10,000. | 10,000. | | |
| BROKERS FEES | 120,777. | 120,777. | | |
| MISCELLANEOUS | 2,058. | 2,058. | | |
| Total | <u>164,305.</u> | <u>164,305.</u> | | |

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------------------|------------------------------------------|
| Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> DAVID GOLDBERG 1161 MEADOWBROOK RD, N. MERRICK NY 11566 | DIRECTOR 2.00 | 0. | 0. | 0. |
| Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> NORMAN GROSS 1161 MEADOWBROOK RD, N. MERRICK NY 11566 | BOARD MEMBER 2.00 | 0. | 0. | 0. |

Total

0. 0. 0.

Form 990-PF, Page 10, Part XV, Line 2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

Name . NOT APPLICABLE
 Address . NOT APPLICABLE
 City, St, Zip, Phone NOT APPLICABLE NY 00000
 E-mail _____

The form in which applications should be submitted and information and materials they should include:
NOT APPLICABLE

Any submission deadlines:
NOT APPLICABLE

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NOT APPLICABLE

Name . _____
 Address NOT APPLICABLE
 City, St, Zip, Phone NOT APPLICABLE NY 00000
 E-mail _____

The form in which applications should be submitted and information and materials they should include:
NOT APPLICABLE

Any submission deadlines:
NOT APPLICABLE

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NOT APPLICABLE

Form 990-PF, Page 1, Part I
Line 16a - Legal Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| LEGAL | CONSULTATION | 1,242. | 1,242. | | |
| Total | | <u>1,242.</u> | <u>1,242.</u> | | |

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------|--------------------------|-----------------------|-----------------------|---------------------|---------------------------------------|
| ACCOUNTING | TAX RETURN & FINANCIAL | 34,250. | 34,250. | | |
| Total | | <u>34,250.</u> | <u>34,250.</u> | | |

Form 990-PF, Page 2, Part II, Line 10a
L-10a Stmt

| Line 10a - Investments - US and State Government Obligations: | End of Year | | End of Year | |
|---------------------------------------------------------------------|----------------------------------------------|---------------------------------------|--------------------------------------------|-------------------------------------|
| | State and Local Obligations Book Value | State and Local Obligations FMV | US Government Obligations Book Value | US Government Obligations FMV |
| U.S. TREASURY NOTES | | | 227,751. | 274,939. |
| Total | | | <u>227,751.</u> | <u>274,939.</u> |

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

| Line 10b - Investments - Corporate Stock: | End of Year | |
|-------------------------------------------|--------------------|----------------------|
| | Book Value | Fair Market Value |
| SCHEDULE ATTACHED | 12,763,537. | 14,461,259. |
| Total | <u>12,763,537.</u> | <u>14,461,259.</u> |

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

| Line 13 - Investments - Other: | End of Year | |
|--------------------------------|--------------------|----------------------|
| | Book Value | Fair Market Value |
| PARTNERSHIP INTERESTS | -1,355,397. | 19,367,922. |
| Total | <u>-1,355,397.</u> | <u>19,367,922.</u> |

Form 990-PF, Page 2, Part II, Line 11
L-11 Stmt

| Line 11b - Description of Investments Land, Buildings and Equipment | (a) | (b) | (c) |
|------------------------------------------------------------------------|---------------------|-----------------------------|-----------------|
| | Cost/Other Basis | Accumulated Depreciation | Book Value |
| VACANT LAND | 481,687. | 0. | 481,687. |
| Total | <u>481,687.</u> | <u>0.</u> | <u>481,687.</u> |

FAY J. LINDNER FOUNDATION
FORM 990-PF

PART II - BALANCE SHEET SCHEDULE, LINE 10b - INVESTMENTS - CORPORATE STOCKS
AUGUST 31, 2013

File name: TR SCHED INVESTMTS 123

| Description | END OF YEAR | |
|-------------------------------------------------|----------------------|----------------------|
| | BOOK VALUE | FAIR MARKET VALUE |
| Sub-schedule 1 (attached) Smith Barney | 619,633.00 | 401,649.00 |
| Sub-schedule 2 (attached) Morgan Stanley 028756 | 6,001,633.00 | 7,165,972.00 |
| Sub-schedule 3 (attached) Morgan Stanley 028761 | 415,980.00 | 573,406.00 |
| Sub-schedule 4 (attached) Morgan Stanley 029465 | 605,254.00 | 587,941.00 |
| Sub-schedule 5 (attached) Morgan Stanley 031905 | 2,154,330.00 | 2,359,097.00 |
| Sub-schedule 6 (attached) Merrill Lynch 4058 | 2,085,246.00 | 2,493,656.00 |
| Sub-schedule 7 (attached)) Merrill Lynch 4062 | 881,461.00 | 879,538.00 |
| | 12,763,537.00 | 14,461,259.00 |

FAY J. LINDNER FOUNDATION
FORM 990-PF

PART II - BALANCE SHEET SCHEDULE, LINE 10b - INVESTMENTS - CORPORATE STOCKS
08/01/13

SUBSCHEDULE 1

file name: F:\jfrin\SB securities 08131.xls

| | <u>Shares</u> | <u>Cost Basis 8/31/13</u> | <u>Market Value 8/31/13</u> | <u>Unrealized Gain(loss)</u> |
|--------------------------------------------------|---------------|---------------------------|-----------------------------|------------------------------|
| Portland General Electric Co (trans Cost fr LTV) | 7 | 342.41 | 201.67 | (140.74) |
| BLACKROCK DVID | 10,076.49 | 94,381.79 | 75,472.91 | (18,908.88) |
| CORTS TRUST FOR BELL SOUTH 7.0% | 4,000.00 | 100,000.00 | 112,800.00 | 12,800.00 |
| Entergy Mississippi Inc 6.20% | 2,000.00 | 50,000.00 | 49,841.00 | (159.00) |
| Lehman Bros Holding Inc 7.95% | 4,000.00 | 100,000.00 | 0.00 | (100,000.00) |
| Morgan Stanley Cap Tr 6.60% | 2,300.00 | 49,909.08 | 57,063.00 | 7,153.92 |
| Enron Cap LLC 8.00% | 4,000.00 | 100,000.00 | 0.00 | (100,000.00) |
| BB&T Corp 5.20% | 1,000.00 | 25,000.00 | 20,480.00 | (4,520.00) |
| Public Storage 5.375% | 2,000.00 | 50,000.00 | 41,900.00 | (8,100.00) |
| Prudential Financial Inc 5.75% | 1,000.00 | 25,000.00 | 22,320.00 | (2,680.00) |
| Telephone & Data System 5.875% | 1,000.00 | 25,000.00 | 21,570.00 | (3,430.00) |
| TOTAL | | 619,633.28 | 401,648.58 | (217,984.70) |

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Account Detail
 Consulting Group Advisor Active Assets Account
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 Nickname: EQUITIES

Investment Objectives †: Capital Appreciation, Aggressive Income

Investment Advisory Account

† See the Expanded Disclosures for more information about investment objectives. Please review for accuracy and inform us if your investment objectives change.

HOLDINGS

This section reflects the impact of positions purchased/sold on a trade date basis, and will include positions purchased and omit positions sold in the current month. Please see the "Unsettled Purchases/Sale Activity" section for more information.

The "Market Value" and "Unrealized Gain/(Loss)" figures shown are representative values as of the last business day of the statement period indicated, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" in the Expanded Disclosures. Fixed income securities are sorted by maturity or pre-refunding date, and alphabetically within date. Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates. Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate. Structured products appear in various statement product categories and are identified as "Structured Products" in the Security Description column. Estimated accrued interest, estimated annual income and estimated yield for structured products with a contingent income feature (such as Range Accrual Notes or Contingent Income Notes) assume specified accrual conditions are met during the relevant observation period and payment in full of all contingent interest. If you hold structured products, please see "Special Considerations Regarding Structured Products" in the Disclosures.

New Treasury regulations require that we report on Form 1099-B after the close of the tax year your adjusted cost basis and classify the gain or loss as either long-term or short-term on the sale of covered securities acquired on or after January 1, 2011. These regulations also require that we make basis adjustments due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B. Cost basis is reflected on monthly statements for informational purposes only and should not be used in the preparation of your income tax returns. Please refer to the Expanded Disclosures for additional information.

CASH, DEPOSITS AND MONEY MARKET FUNDS

Cash, Deposits and Money Market Funds are generally displayed on a settlement date basis. However, Global Currency Deposits may include both settled and unsettled positions. Estimated Annual Income, Accrued Interest and APY% will only be displayed for fully settled positions. In the event, all or a portion of a Global Currency Deposit position is unsettled as of month end, this data will not be available.

| Description | Value | Estimated Annual Income | 7-Day Current Yield % | Annual Percentage Yield % |
|----------------------------|------------------------|-------------------------|---------------------------|---------------------------|
| MORGAN STANLEY BANK N.A. # | \$157,271.62 | \$79.00 | — | — |
| | Market Value | Estimated Annual Income | Annual Percentage Yield % | Estimated Annual Income |
| | \$157,271.62 | \$79.00 | — | \$79.00 |
| | Percentage of Assets % | Accrued Interest | | \$0.00 |
| | 2.1% | | | |

CASH, DEPOSITS AND MONEY MARKET FUNDS

Bank Deposits are held at either: (1) Morgan Stanley Bank, N.A., and/or Morgan Stanley Private Bank, National Association, affiliates of Morgan Stanley Smith Barney LLC, or (2) Citibank, N.A., each a national bank and FDIC member.

STOCKS

PREFERRED STOCKS

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|-------------------------------------------------------------------|------------|-----------|-----------|-------------|--------------|------------------------|-------------------------|------------------|
| BARCLAYS BK PLC 7.1000 SER 3 (BCS-A) | 9/7/07 | 2,000,000 | \$25.000 | \$50,000.00 | \$49,760.00 | \$(240.00) LT A | \$3,660.00 | 7.13 |
| Share Price: \$24.880; Moody BAA2; Next Dividend Payable 09/16/13 | | | | | | | | |

Account Detail

Consulting Group Advisor Active Assets Account
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 NICHOLLSVILLE, TN 37801
 NICHOLLSVILLE EQUITIES

| STOCKS | Percentage of Assets % | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income Accrued Interest | Yield % |
|--------|------------------------|-------------|--------------|------------------------|------------------------------------------|---------|
| | 0.7% | \$50,000.00 | \$49,760.00 | \$(240.00) LT | \$3,550.00 | 7.13% |
| | | | | | \$0.00 | |

EXCHANGE-TRADED & CLOSED-END FUNDS

Consulting Group Investment Advisor Research (CG IAR) status codes (FL, AL or NL) may be shown for certain exchange-traded funds. Please refer to "CG IAR Statuses in Investment Advisory Programs" in the quarter-end statement (or your first statement, if you have not yet received a statement at the quarter-end) for a description of these status codes. All status codes represent the opinions of CG IAR and are not representations or guarantees of performance.

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|--------------------------------------------------------------------------|------------|-----------|-----------|-------------|--------------|------------------------|-------------------------|------------------|
| DUFF & PHELPS GLB UTIL INC FD (DPG) | 7/26/11 | 4,000,000 | \$19.712 | \$78,846.33 | \$72,640.00 | \$(6,206.33) LT R | \$5,600.00 | 7.70 |
| Share Price: \$18.160; Next Dividend Payable 09/20/13 | | | | | | | | |
| ISHARES RUSSELL 1000 GRW ETF (IWF) | 5/8/12 | 6,470,000 | 63.988 | 350,016.00 | 410,961.10 | 60,945.10 LT | | |
| | 4/23/13 | 3,477,000 | 71.890 | 249,961.63 | 261,227.01 | 11,265.48 ST | | |
| | Total | 8,947,000 | | 599,977.63 | 672,188.11 | 60,945.10 LT | 10,655.88 | 1.58 |
| | | | | | | 11,265.48 ST | | |
| Share Price: \$75.130; CG IAR Status: AL; Next Dividend Payable 10/20/13 | | | | | | | | |
| ISHARES RUSSELL 1000 VALUE ETF (IWD) | 8/9/12 | 2,845,000 | 70.190 | 199,690.55 | 240,317.15 | 40,626.60 LT | | |
| | 4/23/13 | 3,067,000 | 81.489 | 249,927.07 | 259,069.49 | 9,142.42 ST | | |
| | Total | 5,912,000 | | 449,617.62 | 499,386.64 | 40,626.60 LT | 10,612.04 | 2.12 |
| | | | | | | 9,142.42 ST | | |
| Share Price: \$84.470; CG IAR Status: AL; Next Dividend Payable 10/20/13 | | | | | | | | |
| ISHARES S&P 500 GRWTH ETF (IWM) | 3/4/09 | 4,750,000 | 37.863 | 179,849.73 | 410,257.50 | 230,407.77 LT | 6,977.75 | |
| Share Price: \$86.370; CG IAR Status: AL; Next Dividend Payable 10/20/13 | | | | | | | | |
| S & P 500 INDEX FUND (IVV) | 3/4/09 | 2,085,000 | 71.048 | 148,135.91 | 342,774.00 | 194,638.09 LT | 6,836.72 | 1.99 |
| Share Price: \$164.400; Next Dividend Payable 10/20/13 | | | | | | | | |
| SPDR GOLD TR GOLD SHS (GLD) | 9/25/09 | 500,000 | 97.298 | 48,649.00 | 67,310.00 | 18,661.00 LT | | |
| Share Price: \$134.620; CG IAR Status: AL | | | | | | | | |

| EXCHANGE-TRADED & CLOSED-END FUNDS | Percentage of Assets % | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income Accrued Interest | Yield % |
|------------------------------------|------------------------|----------------|----------------|------------------------|------------------------------------------|---------|
| | 28.2% | \$1,505,076.12 | \$2,064,556.25 | \$539,072.23 LT | \$40,582.39 | 1.97% |
| | | | | | \$0.00 | |

Consulting Group Advisor Active Assets Account
FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 Nickname: EQUITIES

Account Detail

MUTUAL FUNDS

OTHER MUTUAL FUNDS

"Total Purchases vs Market Value" is provided to assist you in comparing your "Total Purchases," excluding reinvested distributions, with the current value of the mutual fund positions in your account.

"Cumulative Cash Distributions" when shown, may reflect distributions on shares no longer held in the account. It may not reflect all distributions received in cash; due to but not limited to the following: Investments made prior to addition of this information on statements, securities transfers, timing of recent distributions, and certain adjustments made in your account.

"Net Value Increase/ (Decrease)" reflects the difference between your total purchases, plus the cash distributions shown, and the current value of the fund's shares. This calculation is for informational purposes only and does not reflect your total unrealized gain or loss nor should it be used for tax purposes.

Consulting Group Investment Advisor Research (CG IAR) status codes (FL, AL or NL) may be shown for certain mutual funds. Please refer to "CG IAR Statuses in Investment Advisory Programs" in the quarter-end statement (or your first statement, if you have not yet received a statement at the quarter-end) for a description of these status codes. All status codes represent the opinions of CG IAR and are not representations or guarantees of performance.

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|--------------------------------------------|------------|-------------------|-----------|-------------------|-------------------|------------------------|-------------------------|------------------|
| BLACKROCK EQUITY DIVIDEND I (MADVX) | 3/23/10 | 19,186.653 | \$16.445 | \$315,527.90 | \$419,228.36 | \$103,700.46 LT | | |
| Purchases | | 19,186.653 | | 315,527.90 | 419,228.36 | 103,700.46 LT | | |
| Long Term Reinvestments | | 967.140 | | 17,216.17 | 21,132.00 | 3,915.83 LT | | |
| Short Term Reinvestments | | 459.388 | | 9,614.43 | 10,037.62 | 423.19 ST | | |
| Total | | 20,613.181 | | 342,358.50 | 450,398.00 | 107,616.29 LT | 9,647.00 | 2.14 |
| | | | | 315,527.90 | 450,398.00 | 423.19 ST | | |
| Total Purchases vs Market Value | | | | | 134,870.10 | | | |
| Net Value Increase/(Decrease) | | | | | | | | |

Share Price: \$21.850; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest

COLUMBIA ACORN Z (ACRNZ)

| | | | | | | | | |
|---------------------------------|----------|-------------------|--------|-------------------|-------------------|---------------------|-----------------|-------------|
| | 6/26/06 | 58.010 | 28.980 | 1,681.13 | 2,008.88 | 327.75 LT A | | |
| Purchases | | 9,862.710 | 29.590 | 291,840.00 | 341,545.64 | 49,705.64 LT A | | |
| | 12/11/06 | 54.196 | 30.138 | 1,633.37 | 1,876.80 | 243.43 LT A | | |
| | 12/11/06 | 1,363.366 | 30.139 | 41,089.93 | 47,213.36 | 6,123.43 LT A | | |
| | 6/6/07 | 30.456 | 33.553 | 1,021.90 | 1,054.69 | 32.79 LT A | | |
| | 6/6/07 | 224.401 | 33.553 | 7,529.31 | 7,771.00 | 241.69 LT A | | |
| | 12/12/07 | 83.883 | 30.045 | 2,520.29 | 2,904.86 | 384.57 LT A | | |
| | 12/12/07 | 1,342.567 | 30.045 | 40,338.07 | 46,493.09 | 6,155.02 LT A | | |
| | 6/12/08 | 28.783 | 27.790 | 799.89 | 996.75 | 196.86 LT A | | |
| | 6/12/08 | 446.699 | 27.790 | 12,413.74 | 15,469.18 | 3,055.44 LT A | | |
| Purchases | | 13,495.071 | | 400,867.63 | 467,334.25 | 66,466.62 LT | | |
| Long Term Reinvestments | | 1,416.674 | | 39,202.65 | 49,059.42 | 9,856.77 LT | | |
| Short Term Reinvestments | | 1,012.104 | | 30,663.95 | 35,049.16 | 4,385.21 ST | | |
| Total | | 15,923.849 | | 470,734.23 | 551,442.89 | 76,323.39 LT | 2,994.00 | 0.54 |
| | | | | 400,867.63 | 551,442.89 | 4,385.21 ST | | |
| Total Purchases vs Market Value | | | | | 150,575.26 | | | |
| Net Value Increase/(Decrease) | | | | | | | | |

Share Price: \$34.630; CG IAR Status: FL; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest

Consulting Group Advisor Active Assets Account
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 Nickname: EQUITIES

Account Detail

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|---------------------------------------------------------------------------------------------------------------|------------|-------------|-----------|------------|--------------|------------------------|-------------------------|------------------|
| FIDELITY ADV GRW OPPORT I (FAGCX) | 8/9/12 | 10,688.836 | 42.100 | 450,000.00 | 556,674.58 | 106,674.58 LT | | |
| <i>Share Price: \$52.080; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest</i> | | | | | | | | |
| FRANKLIN INCOME ADV (FRIAX) | 10/1/10 | 99,063.807 | 2.100 | 208,000.00 | 225,865.48 | 17,865.48 LT | | |
| <i>Purchases</i> | | | | | | | | |
| Long Term Reinvestments | | 99,063.807 | | 208,000.00 | 225,865.48 | 17,865.48 LT | | |
| Short Term Reinvestments | | 12,705.817 | | 27,161.18 | 28,969.26 | 1,808.08 LT | | |
| | | 6,991.132 | | 15,752.02 | 15,939.78 | 187.76 ST | | |
| Total | | 118,760.756 | | 250,913.20 | 270,774.52 | 19,673.56 LT | 16,151.00 | 5.96 |
| <i>Total Purchases vs Market Value</i> | | | | | | | | |
| <i>Net Value Increase/(Decrease)</i> | | | | | | | | |
| <i>Share Price: \$2.280; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest</i> | | | | | | | | |
| GATEWAY FUND Y (GTEYX) | 3/9/09 | 5,842.730 | 20.512 | 119,848.30 | 163,070.59 | 43,222.29 LT | | |
| <i>Purchases</i> | | | | | | | | |
| Long Term Reinvestments | | 5,842.730 | | 119,848.30 | 163,070.59 | 43,222.29 LT | | |
| Short Term Reinvestments | | 14,069.922 | | 300,000.01 | 392,691.52 | 92,691.51 LT | | |
| | | 19,912.652 | | 419,848.31 | 555,762.11 | 135,913.80 LT | | |
| | | 2,729.496 | | 68,273.31 | 76,180.23 | 7,906.92 LT | | |
| | | 699.093 | | 19,226.68 | 19,510.56 | 283.88 ST | | |
| Total | | 23,341.201 | | 507,348.30 | 651,452.92 | 143,820.72 LT | 12,254.00 | 1.88 |
| <i>Total Purchases vs Market Value</i> | | | | | | | | |
| <i>Net Value Increase/(Decrease)</i> | | | | | | | | |
| <i>Share Price: \$27.910; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest</i> | | | | | | | | |
| HENDERSON INTL OPPORT I (HFOIX) | 3/23/10 | 19,697.610 | 20.148 | 396,859.72 | 460,136.17 | 63,276.45 LT | | |
| <i>Purchases</i> | | | | | | | | |
| Long Term Reinvestments | | 19,697.610 | | 396,859.72 | 460,136.17 | 63,276.45 LT | | |
| Short Term Reinvestments | | 1,157.814 | | 21,990.46 | 27,046.54 | 5,056.08 LT | | |
| | | 440.730 | | 9,330.25 | 10,295.45 | 965.20 ST | | |
| Total | | 21,296.154 | | 428,180.43 | 497,478.16 | 68,332.53 LT | | |
| <i>Total Purchases vs Market Value</i> | | | | | | | | |
| <i>Net Value Increase/(Decrease)</i> | | | | | | | | |
| <i>Share Price: \$23.360; CG IAR Status: FL; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest</i> | | | | | | | | |
| JP MORGAN EQUITY INC SEL (HLIEQ) | 1/5/12 | 45,428.460 | 9.465 | 430,000.00 | 540,144.39 | 110,144.39 LT | | |
| <i>Purchases</i> | | | | | | | | |
| Long Term Reinvestments | | 45,428.460 | | 430,000.00 | 540,144.39 | 110,144.39 LT | | |
| Short Term Reinvestments | | 24,295.432 | | 250,000.00 | 288,872.69 | 38,872.69 LT | | |
| | | 69,723.892 | | 680,000.00 | 829,017.08 | 149,017.08 LT | | |
| | | 500.949 | | 4,989.67 | 5,956.28 | 966.61 LT | | |
| | | 2,175.089 | | 23,341.06 | 25,861.81 | 2,520.75 ST | | |

Morgan Stanley

Account Detail

FAY J LINDNER FOUNDATION
1161 MEADOWBROOK RD
NICKNAME: EQUITIES

Consulting Group Advisor Active Assets Account

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|--------------------------------------------------------------------------------------------------------|------------|------------|-----------|------------|--------------|-------------------------------|-------------------------|------------------|
| Total | | 72,399.930 | | 708,330.73 | 860,835.17 | 149,983.69 LT 2,620.75 ST | 18,462.00 | 2.14 |
| Total Purchases vs Market Value | | | | | | | | |
| Net Value Increase/(Decrease) | | | | | | | | |
| Share Price: \$11.890; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest | | | | | | | | |
| JP MORGAN HIBRG DYN COMM STRT (HDCSX) | 4/18/11 | 10,553.482 | 21.320 | 225,000.00 | 130,546.57 | (94,453.43) LT | | |
| Total Purchases vs Market Value | | | | | | | | |
| Net Value Increase/(Decrease) | | | | | | | | |
| Share Price: \$12.370; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest | | | | | | | | |
| OAKMARK INTERNATL I (OAKIX) | 4/23/13 | 22,055.580 | 22.670 | 500,000.00 | 533,745.04 | 33,745.04 ST | 9,582.00 | 1.81 |
| Total Purchases vs Market Value | | | | | | | | |
| Net Value Increase/(Decrease) | | | | | | | | |
| Share Price: \$24.200; CG IAR Status: FL; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest | | | | | | | | |
| VIRTUS INSIGHT EMERG MKTS I (HIEMX) | 1/5/12 | 30,821.918 | 8.760 | 270,000.00 | 277,705.47 | 7,705.47 LT | | |
| | 8/9/12 | 28,630.278 | 9.710 | 278,000.00 | 257,958.80 | (20,041.20) LT | | |
| Total Purchases vs Market Value | | | | | | | | |
| Net Value Increase/(Decrease) | | | | | | | | |
| Share Price: \$9.010; CG IAR Status: FL; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest | | | | | | | | |
| Long Term Reinvestments | | 59,452.196 | | 548,000.00 | 535,664.27 | (12,335.73) LT | | |
| | | 220.885 | | 2,003.43 | 1,990.17 | (13.26) LT | | |
| Short Term Reinvestments | | 433.583 | | 4,309.49 | 3,906.58 | (402.91) ST | | |
| Total | | 60,106.664 | | 554,312.92 | 541,561.04 | (12,348.99) LT (402.91) ST | 2,530.00 | |
| Total Purchases vs Market Value | | | | | | | | |
| Net Value Increase/(Decrease) | | | | | | | | |
| Share Price: \$9.010; CG IAR Status: FL; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest | | | | | | | | |
| Percentage of Assets % | | | | | | | | |
| 69.0% | | | | | | | | |
| Total Cost | | | | | | | | |
| \$4,446,557.05 | | | | | | | | |
| Market Value | | | | | | | | |
| \$5,051,655.38 | | | | | | | | |
| Unrealized Gain/(Loss) | | | | | | | | |
| \$562,990.09 LT \$42,108.12 ST | | | | | | | | |
| Estimated Annual Income | | | | | | | | |
| \$71,720.00 | | | | | | | | |
| Accrued Interest | | | | | | | | |
| \$0.00 | | | | | | | | |
| Yield % | | | | | | | | |
| 1.42% | | | | | | | | |

Transactions in mutual fund positions held directly at the Fund Company are not included in the total above and are not reflected on the Summary Page. For more information about the pricing of Money Market Funds, please see the Expanded Disclosures.

Fiduciary Services Active Assets Account
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 Nickname: SMALL VALUE

Account Detail

Investment Objectives †: Capital Appreciation, Aggressive Income

Investment Advisory Account
 Manager: THE LONDON COMPANY OF VIRGINIA, LLC

† See the Expanded Disclosures for more information about investment objectives. Please review for accuracy and inform us if your investment objectives change.

HOLDINGS

This section reflects the impact of positions purchased/sold on a trade date basis, and will include positions purchased and omit positions sold in the current month. Please see the "Unsettled Purchases/Sales Activity" section for more information.

The "Market Value" and "Unrealized Gain/(Loss)" figures shown are representative values as of the last business day of the statement period indicated, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" in the Expanded Disclosures. Fixed Income securities are sorted by maturity or pre-refunding date, and alphabetically within date. Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates. Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.

Structured products appear in various statement product categories and are identified as "Structured Products" in the Security Description column. Estimated accrued interest, estimated annual income and estimated yield for structured products with a contingent income feature (such as Range Accrual Notes or Contingent Income Notes) assume specified accrual conditions are met during the relevant observation period and payment in full of all contingent interest. If you hold structured products, please see "Special Considerations Regarding Structured Products" in the Disclosures.

New Treasury regulations require that we report on Form 1099-B after the close of the tax year your adjusted cost basis and classify the gain or loss as either long-term or short-term on the sale of covered securities acquired on or after January 1, 2011. These regulations also require that we make basis adjustments due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B. Cost basis is reflected on monthly statements for informational purposes only and should not be used in the preparation of your income tax returns. Please refer to the Expanded Disclosures for additional information.

CASH, DEPOSITS AND MONEY MARKET FUNDS

Cash, Deposits and Money Market Funds are generally displayed on a settlement date basis. However, Global Currency Deposits may include both settled and unsettled positions. Estimated Annual Income, Accrued Interest and APY% will only be displayed for fully settled positions. In the event, all or a portion of a Global Currency Deposit position is unsettled as of month end, this data will not be available.

| Description | Value | Estimated Annual Income | 7-Day Current Yield % | Annual Percentage Yield % |
|----------------------------|-----------|-------------------------|-----------------------|---------------------------|
| CASH | \$209.00 | | | |
| MORGAN STANLEY BANK N.A. # | 22,679.03 | 11.00 | - | 0.050 |

| Percentage of Assets % | Market Value | Estimated Annual Income | Accrued Interest |
|------------------------|--------------|-------------------------|------------------|
| 3.8% | \$22,888.03 | \$11.00 | \$0.00 |

CASH, DEPOSITS AND MONEY MARKET FUNDS

Bank Deposits are held at either: (1) Morgan Stanley Private Bank, N.A., and/or Morgan Stanley Bank, National Association, affiliates of Morgan Stanley Smith Barney LLC, or (2) Citibank, N.A., each a national bank and FDIC member.



Fiduciary Services Active Assets Account
 1161 MEADOWBROOK RD
 730-078761-134
 Nickname: SMALL VALUE

Account Detail

STOCKS

COMMON STOCKS

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|-------------------------------------------------------|------------|----------------|-----------|------------------|------------------|------------------------|-------------------------|------------------|
| ADVENT SOFTWARE INC (ADVS) | | | | | | | | |
| | 10/21/08 | 42,000 | \$11.979 | \$503.13 | \$1,133.36 | \$630.23 LT | | |
| | 3/19/09 | 36,000 | 15.330 | 551.88 | 971.45 | 419.57 LT | | |
| | 8/21/12 | 363,000 | 24.244 | 8,800.57 | 9,795.55 | 994.98 LT | | |
| Total | | 441,000 | | 9,855.58 | 11,900.38 | 2,044.78 LT | | |
| Share Price: \$26.985 | | | | | | | | |
| ALBEMARLE CORPORATION (ALB) | | | | | | | | |
| | 9/24/08 | 104,000 | 34.624 | 3,600.85 | 6,486.48 | 2,885.63 LT | | |
| | 11/20/08 | 2,000 | 18.015 | 36.03 | 124.74 | 88.71 LT | | |
| | 10/12/11 | 28,000 | 47.572 | 1,332.02 | 1,746.36 | 414.34 LT | | |
| | 10/13/11 | 74,000 | 47.161 | 3,489.92 | 4,615.38 | 1,125.46 LT | | |
| | 8/21/12 | 164,000 | 59.642 | 9,781.30 | 10,228.68 | 447.38 LT | | |
| | 7/26/13 | 14,000 | 61.956 | 867.38 | 873.18 | 5.80 ST | | |
| Total | | 386,000 | | 19,107.50 | 24,074.82 | 4,961.52 LT | 370.56 | 1.53 |
| Share Price: \$62.370; Next Dividend Payable 10/20/13 | | | | | | | | |
| ALEXANDER & BALDWIN INC (ALEX) | | | | | | | | |
| | 9/24/08 | 191,000 | 22.807 | 4,356.18 | 6,870.27 | 2,514.09 LT | | |
| | 11/30/10 | 16,000 | 18.474 | 295.59 | 575.52 | 279.93 LT | | |
| | 12/1/10 | 13,000 | 18.816 | 244.61 | 467.61 | 223.00 LT | | |
| | 8/21/12 | 240,000 | 30.258 | 7,261.92 | 8,632.80 | 1,370.88 LT | | |
| Total | | 460,000 | | 12,158.30 | 16,546.20 | 4,387.90 LT | | |
| Share Price: \$35.970 | | | | | | | | |
| ALLEGHANY CP DELAWARE (Y) | | | | | | | | |
| | 9/24/08 | 11,000 | 360.000 | 3,960.00 | 4,257.99 | 297.99 LT | | |
| | 8/21/12 | 4,000 | 335.560 | 1,342.24 | 1,548.36 | 206.12 LT | | |
| Total | | 15,000 | | 5,302.24 | 5,806.35 | 504.11 LT | | |
| Share Price: \$387.090 | | | | | | | | |
| ALLIANT TECHSYSTEM (ATK) | | | | | | | | |
| | 8/6/13 | 13,000 | 97.061 | 1,261.79 | 1,257.88 | (3.91) ST | | |
| | 8/7/13 | 52,000 | 97.121 | 5,050.30 | 5,031.52 | (18.78) ST | | |
| | 8/8/13 | 37,000 | 98.729 | 3,652.98 | 3,580.12 | (72.86) ST | | |
| | 8/9/13 | 25,000 | 99.090 | 2,477.26 | 2,419.00 | (58.26) ST | | |
| Total | | 127,000 | | 12,442.33 | 12,288.52 | (153.81) ST | 132.08 | 1.07 |
| Share Price: \$96.760; Next Dividend Payable 09/26/13 | | | | | | | | |
| AMERICAN EAGLE OUTFITTERS NEW (AEO) | | | | | | | | |
| | 9/1/11 | 192,000 | 10.996 | 2,111.21 | 2,778.24 | 667.03 LT | | |
| | 8/21/12 | 365,000 | 20.489 | 7,478.49 | 5,281.55 | (2,196.94) LT | | |
| Total | | 557,000 | | 9,589.70 | 8,059.79 | (1,529.91) LT | 278.50 | 3.45 |
| Share Price: \$14.470; Next Dividend Payable 10/20/13 | | | | | | | | |

CLIENT STATEMENT | For the Period August 1-31, 2013

Fiduciary Services Active Assets Account
 730-028761-134
 Nickname: SMALL VALUE

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|--------------------------------------------------------------|------------|----------------|-----------|------------------|------------------|------------------------|-------------------------|------------------|
| ATWOOD OCEANICS INC (ATW) | | | | | | | | |
| | 9/24/08 | 93,000 | 40.240 | 3,742.28 | 5,178.24 | 1,435.96 LT | | |
| | 11/20/08 | 66,000 | 17.269 | 1,139.74 | 3,674.88 | 2,535.14 LT | | |
| | 3/19/09 | 37,000 | 18.680 | 691.16 | 2,060.16 | 1,369.00 LT | | |
| | 9/16/10 | 25,000 | 27.490 | 687.24 | 1,392.00 | 704.76 LT | | |
| | 11/30/10 | 8,000 | 35.120 | 280.96 | 445.44 | 164.48 LT | | |
| | 12/1/10 | 13,000 | 35.902 | 466.72 | 723.84 | 257.12 LT | | |
| | 8/21/12 | 244,000 | 45.984 | 11,220.00 | 13,585.92 | 2,365.92 LT | | |
| Total | | 486,000 | | 18,228.10 | 27,060.48 | 8,832.38 LT | | |
| Share Price: \$55.680 | | | | | | | | |
| CABELA'S INC (CAB) | | | | | | | | |
| | 6/25/09 | 152,000 | 11.423 | 1,736.28 | 9,960.56 | 8,224.28 LT | | |
| | 7/6/09 | 51,000 | 11.466 | 584.77 | 3,342.03 | 2,757.26 LT | | |
| | 9/16/10 | 126,000 | 17.297 | 2,179.45 | 8,256.78 | 6,077.33 LT | | |
| | 8/21/12 | 187,000 | 47.254 | 8,836.59 | 12,254.11 | 3,417.52 LT | | |
| Total | | 516,000 | | 13,337.09 | 33,813.48 | 20,476.39 LT | | |
| Share Price: \$65.530 | | | | | | | | |
| COLUMBIA SPORTSWEAR CO (COLM) | | | | | | | | |
| | 6/18/12 | 4,000 | 51.098 | 204.39 | 226.36 | 21.97 LT | | |
| | 6/19/12 | 9,000 | 53.420 | 480.78 | 509.31 | 28.53 LT | | |
| | 6/20/12 | 9,000 | 53.040 | 477.36 | 509.31 | 31.95 LT | | |
| | 6/21/12 | 9,000 | 52.706 | 474.35 | 509.31 | 34.96 LT | | |
| | 6/22/12 | 11,000 | 52.687 | 579.56 | 622.49 | 42.93 LT | | |
| | 6/25/12 | 15,000 | 52.359 | 785.39 | 848.85 | 63.46 LT | | |
| | 6/26/12 | 5,000 | 52.044 | 260.22 | 282.95 | 22.73 LT | | |
| | 6/29/12 | 11,000 | 53.049 | 583.54 | 622.49 | 38.95 LT | | |
| | 7/2/12 | 5,000 | 52.470 | 262.35 | 282.95 | 20.60 LT | | |
| | 7/5/12 | 6,000 | 55.083 | 330.50 | 339.54 | 9.04 LT | | |
| | 7/6/12 | 2,000 | 54.690 | 109.38 | 113.18 | 3.80 LT | | |
| | 8/21/12 | 108,000 | 51.297 | 5,540.10 | 6,111.72 | 571.62 LT | | |
| | 9/21/12 | 4,000 | 52.208 | 208.83 | 226.36 | 17.53 ST | | |
| | 7/26/13 | 14,000 | 64.369 | 901.17 | 792.26 | (108.91) ST | | |
| Total | | 212,000 | | 11,197.92 | 11,997.08 | 890.54 LT | | 1.55 |
| | | | | | | (91.38) ST | | |
| Share Price: \$56.590; Next Dividend Payable 11/20/13 | | | | | | | | |
| CORRECTIONS CORP OF AMER NEW (CXW) | | | | | | | | |
| | 9/24/08 | 249,000 | 20.143 | 5,015.51 | 8,202.06 | 3,186.55 LT | | |
| | 3/3/10 | 65,000 | 17.801 | 1,157.04 | 2,141.10 | 984.06 LT | | |
| | 11/30/10 | 22,000 | 20.961 | 461.15 | 724.68 | 263.53 LT | | |
| | 12/1/10 | 36,000 | 21.195 | 763.03 | 1,185.84 | 422.81 LT | | |



CLIENT STATEMENT | For the Period August 1-31, 2013

Account Detail
Fiduciary Services Active Assets Account
FAY LINDNER FOUNDATION
116 MEADOWBROOK RD
730-02876134
Nickname: SMALL VALUE

STOCKS

COMMON STOCKS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|--------------------------------------------------------------|------------|----------|-----------|------------|--------------|------------------------|-------------------------|------------------|
| <i>Share Price: \$32.940; Next Dividend Payable 10/2013</i> | | | | | | | | |
| EATON VANCE CP (EV) | 8/21/12 | 309,000 | 28.279 | 8,738.12 | 10,178.46 | 1,440.34 LT | 1,307.52 | 5.82 |
| Total | | 681,000 | | 16,134.85 | 22,432.14 | 6,297.29 LT | | |
| <i>Share Price: \$38.550; Next Dividend Payable 11/2013</i> | | | | | | | | |
| EATON VANCE CP (EV) | 10/21/08 | 75,000 | 22.239 | 1,667.90 | 2,891.25 | 1,223.35 LT | | |
| | 11/20/08 | 6,000 | 13.015 | 78.09 | 231.30 | 153.21 LT | | |
| | 3/30/11 | 86,000 | 33.163 | 2,852.05 | 3,315.30 | 463.25 LT | | |
| | 8/9/11 | 155,000 | 22.439 | 3,478.06 | 5,975.25 | 2,497.19 LT | | |
| | 9/1/11 | 105,000 | 24.348 | 2,556.52 | 4,047.75 | 1,491.23 LT | | |
| | 8/21/12 | 409,000 | 27.699 | 11,328.89 | 15,766.95 | 4,438.06 LT | | |
| Total | | 836,000 | | 21,961.51 | 32,227.80 | 10,266.29 LT | 668.80 | 2.07 |
| <i>Share Price: \$98.830; Next Dividend Payable 09/10/13</i> | | | | | | | | |
| ENERGIZER HLDGS INC (ENR) | 9/24/08 | 54,000 | 85.530 | 4,618.62 | 5,336.82 | 718.20 LT | | |
| | 3/19/09 | 4,000 | 48.420 | 193.68 | 395.32 | 201.64 LT | | |
| | 8/21/12 | 65,000 | 68.672 | 4,463.68 | 6,423.95 | 1,960.27 LT | | |
| Total | | 123,000 | | 9,275.98 | 12,156.09 | 2,880.11 LT | 246.00 | 2.02 |
| <i>Share Price: \$15.130; Next Dividend Payable 10/2013</i> | | | | | | | | |
| FIRST INDUST REALTY TR INC (FR) | 4/22/10 | 182,000 | 8.661 | 1,576.28 | 2,753.66 | 1,177.38 LT | | |
| | 4/23/10 | 169,000 | 8.951 | 1,512.65 | 2,556.97 | 1,044.32 LT | | |
| | 8/21/12 | 445,000 | 12.626 | 5,618.35 | 6,732.85 | 1,114.50 LT | | |
| Total | | 796,000 | | 8,707.28 | 12,043.48 | 3,336.20 LT | 270.64 | 2.24 |
| <i>Share Price: \$18.300; Next Dividend Payable 10/2013</i> | | | | | | | | |
| HATTERAS FINL CORP COM (HTS) | 9/24/08 | 238,000 | 23.275 | 5,539.43 | 4,355.40 | (1,184.03) LT | | |
| | 8/21/12 | 173,000 | 28.929 | 5,004.63 | 3,165.90 | (1,838.73) LT | | |
| Total | | 411,000 | | 10,544.06 | 7,521.30 | (3,022.76) LT | 1,150.80 | 15.30 |
| <i>Share Price: \$18.300; Next Dividend Payable 10/2013</i> | | | | | | | | |
| KAMAN CORP CL A (KAMN) | 8/12/11 | 70,000 | 33.487 | 2,344.06 | 2,464.00 | 119.94 LT | | |
| | 8/21/12 | 180,000 | 33.973 | 6,115.21 | 6,336.00 | 220.79 LT | | |
| Total | | 250,000 | | 8,459.27 | 8,800.00 | 340.73 LT | 160.00 | 1.81 |
| <i>Share Price: \$35.200; Next Dividend Payable 10/2013</i> | | | | | | | | |
| KRATON PERFORMERS INC (KRA) | 6/18/12 | 18,000 | 18.912 | 340.41 | 333.90 | (6.51) LT | | |
| | 6/19/12 | 19,000 | 20.563 | 390.70 | 352.45 | (38.25) LT | | |
| | 6/20/12 | 15,000 | 20.820 | 312.30 | 278.25 | (34.05) LT | | |
| | 6/21/12 | 24,000 | 19.667 | 472.00 | 445.20 | (26.80) LT | | |
| | 6/22/12 | 14,000 | 19.710 | 275.94 | 259.70 | (16.24) LT | | |
| | 6/25/12 | 24,000 | 19.637 | 471.29 | 445.20 | (26.09) LT | | |
| | 6/26/12 | 4,000 | 20.005 | 80.02 | 74.20 | (5.82) LT | | |

Morgan Stanley

CLIENT STATEMENT | For the Period August 1-31, 2013

Fiduciary Services Active Assets Account
 730-028761-134
 Nickname: SMALL VALUE

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|--------------------------------------------------------------|------------|------------------|-----------|------------------|------------------|------------------------|-------------------------|------------------|
| | 6/29/12 | 29,000 | 22.337 | 647.77 | 537.95 | (109.82) LT | | |
| | 7/2/12 | 10,000 | 22.046 | 220.46 | 185.50 | (34.96) LT | | |
| | 7/5/12 | 14,000 | 22.875 | 320.25 | 259.70 | (60.55) LT | | |
| | 7/6/12 | 31,000 | 22.956 | 711.65 | 575.05 | (136.60) LT | | |
| | 8/21/12 | 249,000 | 22.456 | 5,591.42 | 4,618.95 | (972.47) LT | | |
| | 7/26/13 | 39,000 | 21.344 | 832.41 | 723.45 | (108.96) ST | | |
| Total | | 490,000 | | 10,666.62 | 9,089.50 | (1,468.16) LT | | |
| Share Price: \$18.550 | | | | | | | | |
| MARTIN MARIETTA MATERIALS (MLM) | 4/21/10 | 41,000 | 93.701 | 3,841.75 | 3,938.05 | 96.30 LT | | |
| | 8/21/12 | 60,000 | 77.670 | 4,660.20 | 5,763.00 | 1,102.80 LT | | |
| Total | | 101,000 | | 8,501.95 | 9,701.05 | 1,199.10 LT | 161.60 | 1.66 |
| Share Price: \$96.050; Next Dividend Payable 09/30/13 | | | | | | | | |
| MATSON INC COM (MATX) | 9/24/08 | 191,000 | 21.011 | 4,013.04 | 5,086.33 | 1,073.29 LT | | |
| | 11/30/10 | 16,000 | 17.019 | 272.31 | 426.08 | 153.77 LT | | |
| | 12/1/10 | 13,000 | 17.335 | 225.35 | 346.19 | 120.84 LT | | |
| | 8/21/12 | 225,000 | 25.498 | 5,737.05 | 5,991.75 | 254.70 LT | | |
| | 1/14/13 | 23,000 | 26.645 | 612.83 | 612.49 | (0.34) ST | | |
| | 1/15/13 | 62,000 | 26.975 | 1,672.48 | 1,651.06 | (21.42) ST | | |
| | 1/16/13 | 38,000 | 26.722 | 1,015.44 | 1,011.94 | (3.50) ST | | |
| | 1/17/13 | 61,000 | 26.612 | 1,623.31 | 1,624.43 | 1.12 ST | | |
| | 1/18/13 | 34,000 | 26.866 | 913.43 | 905.42 | (8.01) ST | | |
| | 1/22/13 | 23,000 | 27.147 | 624.38 | 612.49 | (11.89) ST | | |
| Total | | 686,000 | | 16,709.62 | 18,268.18 | 1,502.60 LT | 439.04 | 2.40 |
| Share Price: \$26.630; Next Dividend Payable 09/05/13 | | | | | | | | |
| MBIA INC (MBI) | 4/8/10 | 507,000 | 7.418 | 3,760.93 | 5,997.81 | 2,236.88 LT | | |
| | 9/16/10 | 76,000 | 11.321 | 860.37 | 899.08 | 38.71 LT | | |
| | 12/1/10 | 125,000 | 10.061 | 1,257.63 | 1,478.75 | 221.12 LT | | |
| | 8/21/12 | 558,000 | 11.216 | 6,258.25 | 6,501.14 | 342.89 LT | | |
| Total | | 1,266,000 | | 12,137.18 | 14,976.78 | 2,839.60 LT | | |
| Share Price: \$11.830 | | | | | | | | |
| MICREL INC (MCRL) | 2/26/10 | 176,000 | 9.661 | 1,700.32 | 1,619.20 | (81.12) LT | | |
| | 5/7/10 | 65,000 | 10.721 | 696.84 | 598.00 | (98.84) LT | | |
| | 6/12/10 | 74,000 | 11.564 | 855.72 | 680.80 | (174.92) LT | | |
| | 5/13/10 | 5,000 | 11.536 | 57.68 | 46.00 | (11.68) LT | | |



Fiduciary Services Active Assets Account
 730-028761-134
 Nickname: SMALL VALUE

FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 Nickname: SMALL VALUE

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|---------------------------------------------------------------|------------|------------------|-----------|------------------|------------------|------------------------|-------------------------|------------------|
| <i>Share Price: \$9.200; Next Dividend Payable 11/20/13</i> | | | | | | | | |
| MONTPELLIER RE HLDGS LTD (MRH) | 9/24/08 | 9,000 | 17.107 | 153.96 | 223.65 | 69.69 LT | | |
| | 11/20/08 | 41,000 | 11.487 | 470.96 | 1,018.85 | 547.89 LT | | |
| | 10/13/11 | 133,000 | 17.818 | 2,369.74 | 3,305.05 | 935.31 LT | | |
| | 8/21/12 | 329,000 | 21.398 | 7,039.84 | 8,175.65 | 1,135.81 LT | | |
| Total | | 1,325,000 | | 13,575.48 | 12,190.00 | (1,385.48) LT | 265.00 | 2.17 |
| <i>Share Price: \$24.850; Next Dividend Payable 10/20/13</i> | | | | | | | | |
| NEWMARKET CORP (HLDG CO) (NEU) | 9/24/08 | 37,000 | 55.097 | 2,038.58 | 10,144.66 | 8,106.08 LT | | |
| | 11/16/09 | 13,000 | 111.672 | 1,451.74 | 3,564.34 | 2,112.60 LT | | |
| | 8/21/12 | 47,000 | 249.000 | 11,703.00 | 12,886.46 | 1,183.46 LT | | |
| Total | | 97,000 | | 15,193.32 | 26,595.46 | 11,402.14 LT | 349.20 | 1.31 |
| <i>Share Price: \$274.180; Next Dividend Payable 10/20/13</i> | | | | | | | | |
| NU SKIN ENTERPRISE INC A (NUS) | 8/21/12 | 247,000 | 42.170 | 10,415.87 | 20,676.37 | 10,260.50 LT | | |
| <i>Share Price: \$83.710; Next Dividend Payable 09/11/13</i> | | | | | | | | |
| OLD DOMINION FREIGHT LINE (ODFL) | 4/6/10 | 32,000 | 16.275 | 520.80 | 1,389.44 | 868.64 LT | | |
| | 4/7/10 | 145,000 | 15.338 | 2,223.96 | 6,295.90 | 4,071.94 LT | | |
| | 4/8/10 | 118,000 | 15.333 | 1,809.32 | 5,123.56 | 3,314.24 LT | | |
| | 8/21/12 | 456,000 | 30.319 | 13,825.39 | 19,799.52 | 5,974.13 LT | | |
| Total | | 751,000 | | 18,379.47 | 32,608.42 | 14,228.95 LT | | |
| <i>Share Price: \$43.420</i> | | | | | | | | |
| PRICESMART INC (PSMT) | 9/24/08 | 197,000 | 17.504 | 3,448.23 | 16,936.09 | 13,487.86 LT R | | |
| | 8/21/12 | 88,000 | 75.493 | 6,643.34 | 7,565.36 | 922.02 LT | | |
| Total | | 285,000 | | 10,091.57 | 24,501.45 | 14,409.88 LT | 171.00 | 0.69 |
| <i>Share Price: \$85.970; Next Dividend Payable 02/20/14</i> | | | | | | | | |
| RITCHIE BROTHERS AUCTIONEERS (RBA) | 6/18/12 | 23,000 | 20.283 | 466.50 | 426.19 | (40.31) LT | | |
| | 6/19/12 | 11,000 | 20.734 | 228.07 | 203.83 | (24.24) LT | | |
| | 6/20/12 | 12,000 | 20.614 | 247.37 | 222.36 | (25.01) LT | | |
| | 6/21/12 | 24,000 | 19.839 | 476.13 | 444.72 | (31.41) LT | | |
| | 6/22/12 | 19,000 | 19.661 | 373.56 | 352.07 | (21.49) LT | | |
| | 6/25/12 | 19,000 | 19.489 | 370.30 | 352.07 | (18.23) LT | | |
| | 6/26/12 | 9,000 | 20.159 | 181.43 | 166.77 | (14.66) LT | | |

Fiduciary Services Active Assets Account
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 730-028761-134
 Nickname: SMALL-VALUE

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|--------------------------------------------------------------|------------|------------------|-----------|------------------|------------------|------------------------|-------------------------|------------------|
| Share Price: \$18.530; Next Dividend Payable 09/13/13 | | | | | | | | |
| SERVICE CORP INTL (SCI) | 6/29/12 | 33,000 | 21.217 | 700.16 | 611.49 | (88.67) LT | | |
| | 7/2/12 | 12,000 | 21.932 | 263.18 | 222.36 | (40.82) LT | | |
| | 7/5/12 | 20,000 | 21.778 | 435.56 | 370.60 | (64.96) LT | | |
| | 7/6/12 | 30,000 | 21.735 | 652.05 | 555.90 | (96.15) LT | | |
| | 8/21/12 | 293,000 | 19.795 | 5,800.05 | 5,429.29 | (370.76) LT | | |
| | 9/21/12 | 28,000 | 19.343 | 541.61 | 518.84 | (22.77) ST | | |
| Total | | 533,000 | | 10,735.97 | 9,876.49 | (836.71) LT | 277.16 | 2.80 |
| | | | | | | (22.77) ST | | |
| Share Price: \$18.080; Next Dividend Payable 09/20/13 | | | | | | | | |
| SERVICE CORP INTL (SCI) | 9/24/08 | 671,000 | 8.750 | 5,870.98 | 12,131.68 | 6,260.70 LT | | |
| | 8/21/12 | 919,000 | 13.147 | 12,082.37 | 16,615.52 | 4,533.15 LT | | |
| Total | | 1,590,000 | | 17,953.35 | 28,747.20 | 10,793.85 LT | 445.20 | 1.54 |
| Share Price: \$18.080; Next Dividend Payable 09/20/13 | | | | | | | | |
| STURM RUGER & CO (RGR) | 9/24/08 | 140,000 | 7.038 | 985.25 | 7,331.80 | 6,346.55 LT | | |
| | 11/20/08 | 1,000 | 4.980 | 4.98 | 52.37 | 47.39 LT | | |
| | 8/21/12 | 49,000 | 43.635 | 2,138.11 | 2,566.13 | 428.02 LT | | |
| Total | | 190,000 | | 3,128.34 | 9,950.30 | 6,821.96 LT | 494.00 | 4.96 |
| Share Price: \$52.370; Next Dividend Payable 11/20/13 | | | | | | | | |
| TEJON RANCH CO (TRC) | 9/24/08 | 122,000 | 36.317 | 4,430.71 | 3,624.62 | (806.09) LT | | |
| | 6/3/10 | 15,000 | 23.757 | 356.36 | 445.65 | 89.29 LT | | |
| | 8/21/12 | 261,000 | 27.657 | 7,218.48 | 7,754.31 | 535.83 LT | | |
| Total | | 398,000 | | 12,005.55 | 11,824.58 | (180.97) LT | | |
| Share Price: \$29.710 | | | | | | | | |
| TENET HEALTHCARE CORP COM NEW (THC) | 6/25/09 | 111,000 | 11.331 | 1,257.72 | 4,334.55 | 3,076.83 LT | | |
| | 7/6/09 | 1,000 | 15.800 | 15.80 | 39.05 | 23.26 LT | | |
| | 8/11/09 | 148,000 | 16.937 | 2,506.68 | 5,779.40 | 3,272.72 LT | | |
| | 8/21/12 | 340,000 | 20.486 | 6,965.11 | 13,277.00 | 6,311.89 LT | | |
| | 7/26/13 | 34,000 | 44.584 | 1,515.84 | 1,327.70 | (188.14) ST | | |
| Total | | 634,000 | | 12,261.15 | 24,757.70 | 12,684.69 LT | | |
| | | | | | | (188.14) ST | | |
| Share Price: \$39.050 | | | | | | | | |
| TREDEGAR CORPORATION (TG) | 9/24/08 | 187,000 | 19.149 | 3,580.83 | 4,179.45 | 598.62 LT | | |
| | 8/21/12 | 255,000 | 16.082 | 4,100.91 | 5,699.25 | 1,598.34 LT | | |
| Total | | 442,000 | | 7,681.74 | 9,878.70 | 2,196.96 LT | 123.76 | 1.25 |
| Share Price: \$22.350; Next Dividend Payable 10/20/13 | | | | | | | | |

Morgan Stanley

Fiduciary Services Active Assets Account
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 NICKNAME: SMALL VALUE

Account Detail

STOCKS

COMMON STOCKS (CONTINUED)

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|-------------------------------------------------------|------------|----------------|-----------|------------------|------------------|------------------------|-------------------------|------------------|
| VALUE CLICK INC (VCLK) | 6/2/10 | 223,000 | 11.459 | 2,555.42 | 4,718.68 | 2,163.26 LT | | |
| | 6/3/10 | 225,000 | 11.531 | 2,594.45 | 4,761.00 | 2,166.55 LT | | |
| | 8/21/12 | 537,000 | 15.776 | 8,471.55 | 11,362.92 | 2,891.37 LT | | |
| Total | | 985,000 | | 13,621.42 | 20,842.60 | 7,221.18 LT | | |
| Share Price: \$21.160 | | | | | | | | |
| WHITE MOUNTAIN GRP BERMUDA (WTM) | 9/24/08 | 13,000 | 470.000 | 6,110.00 | 7,276.75 | 1,166.75 LT | | |
| | 11/20/08 | 6,000 | 241.430 | 1,448.58 | 3,358.50 | 1,909.92 LT | | |
| | 8/21/12 | 7,000 | 529.580 | 3,707.06 | 3,918.25 | 211.19 LT | | |
| Total | | 26,000 | | 11,265.64 | 14,553.50 | 3,287.86 LT | 26.00 | 0.17 |
| Share Price: \$559.750; Next Dividend Payable 03/2014 | | | | | | | | |
| WORLD FUEL SERVICES CORP (INT) | 3/23/12 | 31,000 | 41.118 | 1,274.65 | 1,182.65 | (92.00) LT | | |
| | 3/26/12 | 60,000 | 42.079 | 2,524.73 | 2,289.00 | (235.73) LT | | |
| | 3/27/12 | 48,000 | 42.200 | 2,025.60 | 1,831.20 | (194.40) LT | | |
| | 3/28/12 | 43,000 | 41.443 | 1,782.05 | 1,640.45 | (141.60) LT | | |
| | 8/21/12 | 185,000 | 36.510 | 6,754.35 | 7,057.75 | 303.40 LT | | |
| | 7/26/13 | 24,000 | 39.918 | 958.02 | 915.60 | (42.42) ST | | |
| Total | | 391,000 | | 15,319.40 | 14,916.65 | (360.33) LT | 58.65 | 0.39 |
| Share Price: \$38.150; Next Dividend Payable 10/2013 | | | | | | | | |

STOCKS

| Percentage of Assets % | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Yield % |
|------------------------|--------------|--------------|------------------------|-------------------------|---------|
| 96.2% | \$415,979.85 | \$573,406.04 | \$158,071.89 LT | \$8,113.99 | 1.41% |
| | | | \$(645.72) ST | \$0.00 | |
| 100.0% | \$415,979.85 | \$596,294.07 | \$158,071.89 LT | \$8,124.99 | 1.36% |
| | | | \$(645.72) ST | \$0.00 | |

TOTAL VALUE (includes accrued interest)

R - The cost basis for this tax lot was adjusted due to a reclassification of income.

Unrealized Gain/(Loss) totals only reflect positions that have cost basis and/or market value information available. Cash, MMF, Deposits and positions stating 'Please Provide' are not included.

\$596,294.07
 LESS OF SM
 21,888.03
 573,406.04

Account Detail

Active Assets Account
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 730-029465-134

Investment Objectives †: Capital Appreciation, Income, Aggressive Income, Speculation

† See the Expanded Disclosures for more information about investment objectives. Please review for accuracy and inform us if your investment objectives change.

Brokerage Account

HOLDINGS

This section reflects the impact of positions purchased/sold on a trade date basis, and will include positions purchased and omit positions sold in the current month. Please see the "Unsettled Purchases/Sales Activity" section for more information.

The "Market Value" and "Unrealized Gain/(Loss)" figures shown are representative values as of the last business day of the statement period indicated, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" in the Expanded Disclosures. Fixed income securities are sorted by maturity or pre-refunding date, and alphabetically within date. Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates. Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.

Structured products appear in various statement product categories and are identified as "Structured Products" in the Security Description column. Estimated accrued interest, estimated annual income and estimated yield for structured products with a contingent income feature (such as Range Accrual Notes or Contingent Income Notes) assume specified accrual conditions are met during the relevant observation period and payment in full of all contingent interest. If you hold structured products, please see "Special Considerations Regarding Structured Products" in the Disclosures. New Treasury regulations require that we report on Form 1099-B after the close of the tax year your adjusted cost basis and classify the gain or loss as either long-term or short-term on the sale of covered securities acquired on or after January 1, 2011. These regulations also require that we make basis adjustments due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B. Cost basis is reflected on monthly statements for informational purposes only and should not be used in the preparation of your income tax returns. Please refer to the Expanded Disclosures for additional information.

CASH, DEPOSITS AND MONEY MARKET FUNDS

Cash, Deposits and Money Market Funds are generally displayed on a settlement date basis. However, Global Currency Deposits may include both settled and unsettled positions. Estimated Annual Income, Accrued Interest and APY% will only be displayed for fully settled positions. In the event, all or a portion of a Global Currency Deposit position is unsettled as of month end, this data will not be available.

| Description | Value | Estimated Annual Income | 7-Day Current Yield % | Annual Percentage Yield % |
|---------------------------------------|-----------|-------------------------|-----------------------|---------------------------|
| CASH | \$512.50 | | | |
| MORGAN STANLEY BANK N.A. # | 67,532.84 | 34.00 | -- | 0.050 |
| Market Value | | | | Estimated Annual Income |
| CASH, DEPOSITS AND MONEY MARKET FUNDS | | | | Accrued Interest |
| | | | | \$34.00 |
| | | | | \$0.00 |

Bank Deposits are held at either: (1) Morgan Stanley Bank, N.A., and/or Morgan Stanley Private Bank, National Association, affiliates of Morgan Stanley Smith Barney LLC, or (2) Citibank, N.A., each a national bank and FDIC member.

Active Assets Account
 730-029465-134
 FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD

Account Detail

| | Face Value Percentage of Assets % | Orig. Total Cost Adj. Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income Accrued Interest | Yield % |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|--------------|-----------------------------------|------------------------------------------------|---------|
| CORPORATE FIXED INCOME | 450,000.000 | \$515,253.50 \$509,397.54 | \$506,060.50 | \$3,248.69 LT \$(6,585.73) ST | \$16,475.00 \$3,836.79 | 3.26% |
| TOTAL CORPORATE FIXED INCOME (incl.accr.int.) | 77.3% | | \$509,897.29 | | | |
| <p>Watchlist and CreditWatch Indicators (+) = developing/uncertain (-) = On Watchlist/CreditWatch Upgrade (-) = On Watchlist/CreditWatch Downgrade For more information on Watchlist and CreditWatch Indicators, please go to our website at www.morganstanley.com/bondratings or contact your financial advisor.</p> | | | | | | |
| TOTAL MARKET VALUE | 100.0% | 0 2 16 1 1 2 6 L -559,997.64 605,253.50 | \$655,985.84 | \$3,248.69 LT \$(14,705.73) ST | \$22,659.00 \$3,836.79 | 3.43% |

TOTAL VALUE (includes accrued interest)

Unrealized Gain/(Loss) totals only reflect positions that have cost basis and/or market value information available. Cash, MMF, Deposits and positions stating 'Please Provide' are not included.

ACTIVITY

CASH FLOW ACTIVITY BY DATE

| Transaction Settlement Date | Activity Type | Description | Comments | Quantity | Price | Credits/(Debits) |
|--------------------------------|-----------------|--------------------------------------------------|--------------------------------|-------------|------------|--------------------|
| 8/6 | Sold | FORD MOTOR CREDIT 7000 130C01 | ACCRUED INTEREST 4.861.11 | 200,000.000 | \$100.7750 | \$206,411.11 |
| 8/7 | Withdrawal | BRANCH CHECK | PAID TO FAY J LINDNER FOUNDATI | | | (150,000.00) |
| 8/29 | Interest Income | MORGAN STANLEY BANK N.A. (Period 07/31-08/29) | | | | 2.44 |
| 8/30 | Dividend | NEUBERGER BERMAN MLP INC FND | | | | 262.50 |
| 8/30 | Dividend | PRUDENTIAL GLBL SHT DUR HI YL | | | | 250.00 |
| NET CREDITS/(DEBITS) | | | | | | \$56,926.05 |

Purchase and Sale transactions above may have received an average price execution. Details regarding the actual prices are available upon request.

MONEY MARKET FUND (MMF) AND BANK DEPOSITS ACTIVITY

| Date | Activity Type | Description | Credits/(Debits) |
|------|----------------------|----------------------|------------------|
| 8/1 | Automatic Investment | BANK DEPOSIT PROGRAM | \$512.50 |
| 8/7 | Automatic Investment | BANK DEPOSIT PROGRAM | 206,411.11 |
| 8/8 | Automatic Redemption | BANK DEPOSIT PROGRAM | (150,000.00) |

Account Detail
 Consulting Group Advisor Active Assets Account **FAY J LINDNER FOUNDATION**
 1161 MEADOWBROOK RD
 730-081905-134
 Nickname: FIXED INCOME

Investment Objectives †: Capital Appreciation, Aggressive Income

Investment Advisory Account

† See the Expanded Disclosures for more information about investment objectives. Please review for accuracy and inform us if your investment objectives change.

HOLDINGS

This section reflects the impact of positions purchased/sold on a trade date basis, and will include positions purchased and omit positions sold in the current month. Please see the "Unsettled Purchases/Sales Activity" section for more information.

The "Market Value" and "Unrealized Gain/(Loss)" figures shown are representative values as of the last business day of the statement period indicated, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" in the Expanded Disclosures. Fixed Income securities are sorted by maturity or pre-refunding date, and alphabetically within date. Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates. Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.

Structured products appear in various statement product categories and are identified as "Structured Products" in the Security Description column. Estimated accrued interest, estimated annual income and estimated yield for structured products with a contingent income feature (such as Range Accrual Notes or Contingent Income Notes) assume specified accrual conditions are met during the relevant observation period and payment in full of all contingent interest. If you hold structured products, please see "Special Considerations Regarding Structured Products" in the Disclosures.

New Treasury regulations require that we report on Form 1099-B after the close of the tax year your adjusted cost basis and classify the gain or loss as either long-term or short-term on the sale of covered securities acquired on or after January 1, 2011. These regulations also require that we make basis adjustments due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B. Cost basis is reflected on monthly statements for informational purposes only and should not be used in the preparation of your income tax returns. Please refer to the Expanded Disclosures for additional information.

CASH, DEPOSITS AND MONEY MARKET FUNDS

Cash, Deposits and Money Market Funds are generally displayed on a settlement date basis. However, Global Currency Deposits may include both settled and unsettled positions. Estimated Annual Income, Accrued Interest and APY% will only be displayed for fully settled positions. In the event, all or a portion of a Global Currency Deposit position is unsettled as of month end, this data will not be available.

| Description | Value | Estimated Annual Income | 7-Day Current Yield % | Annual Percentage % |
|----------------------------|--------------|-------------------------|-----------------------|---------------------|
| MORGAN STANLEY BANK N.A. # | \$220,071.76 | \$110.00 | — | — |

| Market Value | Estimated Annual Income | 7-Day Current Yield % | Annual Percentage % |
|-------------------------|-------------------------|-----------------------|---------------------|
| \$220,071.76 | \$110.00 | — | — |
| Estimated Annual Income | \$110.00 | | |
| Accrued Interest | \$0.00 | | |

CASH, DEPOSITS AND MONEY MARKET FUNDS

Bank Deposits are held at either: (1) Morgan Stanley Bank, N.A., and/or Morgan Stanley Private Bank, National Association, affiliates of Morgan Stanley Smith Barney LLC, or (2) Citibank, N.A., each a national bank and FDIC member.

STOCKS

PREFERRED STOCKS

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|-------------------------------------|------------------------------------------|-----------|-----------|-------------|--------------|------------------------|-------------------------|------------------|
| HSBC HOLDINGS PLC 8.00% (HCS.B) | 6/17/10 | 2,000,000 | \$25.000 | \$50,000.00 | \$54,240.00 | \$4,240.00 LT | \$4,000.00 | 7.37 |
| Share Price: \$27.120; Moody BAA2 | S&P BBB+; Next Dividend Payable 09/16/13 | | | | | | | |
| JPMORGAN CHASE 8.625% SER J (JPM.I) | 11/2/12 | 4,000,000 | 26.190 | 104,760.00 | 99,960.00 | (4,800.00) ST | 8,624.00 | 8.62 |
| Share Price: \$24.990; Moody BAI | S&P BBB; Next Dividend Payable 09/01/13 | | | | | | | |

CLIENT STATEMENT | For the Period August 1-31, 2013

Account Detail
 Consulting Group Advisor Active Assets Account
 FAY LINDNER FOUNDATION
 1761 MEADOWBROOK RD
 790-031905-134
 Nickname: FIXED INCOME

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Estimated Annual Income | Yield % |
|------------------------------------------------------|------------|-----------|-----------|-------------|--------------|------------------------|-------------------------|-------------------------|---------|
| STOCKS | | | | | | | | | |
| VIRTUS GLBL MUL-SEC I (VGI) | 2/23/12 | 2,500,000 | \$20.000 | \$50,000.00 | \$41,950.00 | \$(8,050.00) LT | \$3,600.00 | \$12,624.00 | 8.19% |
| Share Price: \$16.780; Next Dividend Payable 09/2013 | | | | | | | | | |
| EXCHANGE-TRADED & CLOSED-END FUNDS | | | | | | | | | |
| Percentage of Assets % 5.9% | | | | | | | | | |
| Total Cost \$154,760.00 | | | | | | | | | |
| Unrealized Gain/(Loss) \$4,240.00 LT | | | | | | | | | |
| Estimated Annual Income \$0.00 | | | | | | | | | |

| Security Description | Trade Date | Face Value | Orig. Unit Cost | Adj. Unit Cost | Orig. Total Cost | Adj. Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Estimated Annual Income | Yield % |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------------|-----------------|----------------|------------------|-----------------|--------------|------------------------|-------------------------|-------------------------|---------|
| EXCHANGE-TRADED & CLOSED-END FUNDS | | | | | | | | | | | |
| Percentage of Assets % 1.6% | | | | | | | | | | | |
| Total Cost \$50,000.00 | | | | | | | | | | | |
| Unrealized Gain/(Loss) \$(8,050.00) LT | | | | | | | | | | | |
| Estimated Annual Income \$0.00 | | | | | | | | | | | |
| CORPORATE FIXED INCOME | | | | | | | | | | | |
| CORPORATE BONDS | | | | | | | | | | | |
| BANK OF AMERICA | 3/5/10 | 50,000,000 | \$105.321 | \$101.052 | \$52,660.50 | \$50,525.82 | \$51,676.50 | \$1,150.68 LT | \$2,687.50 | \$567.36 | 5.20 |
| Unit Price: \$103.353; Coupon Rate 5.375%; Matures 06/15/2014; Int. Semi-Annually Jun/Dec 15; Yield to Maturity 1.093%; Moody BAA2 (*) S&P A-; Issued 06/08/04 | | | | | | | | | | | |
| SBC COMMUNICATIO | 3/9/09 | 50,000,000 | 100.398 | 100.083 | 50,198.96 | 50,041.73 | 52,332.50 | 2,290.77 LT | 2,550.00 | 1,175.83 | 4.87 |
| Unit Price: \$104.665; Coupon Rate 5.100%; Matures 09/15/2014; Int. Semi-Annually Mar/Sep 15; Yield to Maturity .589%; Moody A3 S&P A-; Issued 11/03/04 | | | | | | | | | | | |
| WYETH | 3/25/09 | 200,000,000 | 102.376 | 100.942 | 204,752.00 | 201,884.54 | 222,160.00 | 20,275.46 LT | 11,000.00 | 488.88 | 4.95 |
| Unit Price: \$111.080; Coupon Rate 5.500%; Matures 02/15/2016; Int. Semi-Annually Feb/Aug 15; Yield to Maturity .926%; Moody A1 S&P AA; Issued 11/14/05 | | | | | | | | | | | |
| CISCO SYSTEMS INC | 3/26/09 | 75,000,000 | 104.952 | 101.958 | 78,714.00 | 76,468.23 | 83,297.25 | 6,829.02 LT | 4,125.00 | 103.12 | 4.95 |
| Unit Price: \$111.063; Coupon Rate 5.500%; Matures 02/22/2016; Int. Semi-Annually Feb/Aug 22; Yield to Maturity .966%; Moody A1 S&P A+; Issued 02/22/06 | | | | | | | | | | | |
| CUSIP 17275RAC6 | 7/6/09 | 50,000,000 | 99.343 | 99.343 | 49,671.35 | 49,671.35 | 56,077.50 | 6,406.15 LT | 2,975.00 | 1,371.80 | 5.30 |
| ANADARKO PETROLEUM CORP | | | | | | | | | | | |
| Unit Price: \$112.155; Coupon Rate 5.950%; Matures 09/15/2016; Int. Semi-Annually Mar/Sep 15; Yield to Maturity 1.820%; Moody BAA3 S&P BBB-; Issued 09/19/06 | | | | | | | | | | | |
| CUSIP 032511AX5 | 5/11/09 | 50,000,000 | 100.121 | 100.064 | 50,060.50 | 50,032.12 | 56,436.00 | 6,403.88 LT | 3,062.50 | 544.44 | 5.42 |
| JP MORGAN CHASE & CO | | | | | | | | | | | |
| Unit Price: \$112.872; Coupon Rate 6.125%; Matures 06/27/2017; Int. Semi-Annually Jun/Dec 27; Yield to Maturity 2.567%; Moody A3 (-) S&P A-; Issued 06/27/07 | | | | | | | | | | | |
| CUSIP 46625HGN4 | | | | | | | | | | | |

Morgan Stanley

Account Detail

Consulting Group Advisor Active Assets Account
 730-031905-134

FAY J. LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 NICKLAIME, FIXED INCOME

CORPORATE FIXED INCOME CORPORATE BONDS (CONTINUED)

| Security Description | Trade Date | Face Value | Orig. Unit Cost Adj. Unit Cost | Orig. Total Cost Adj. Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income Accrued Interest | Yield % |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------------|--------------------------------|----------------------------------|--------------|------------------------|------------------------------------------|---------|
| GENERAL ELECTRIC CO CUSIP 369604BC6 | 3/16/08 | 100,000.000 | 98.809 | 98,809.00 | 113,107.00 | 14,298.00 LT | 5,250.00 1,239.58 | 4.64 |
| Unit Price: \$113.107; Coupon Rate 5.250%; Matures 12/06/2017; Int. Semi-Annually Jun/Dec 06; Yield to Maturity 2.025%; Moody AA3 S&P AA+; Issued 12/06/07 | | | | | | | | |
| AMERICAN EXPRESS CUSIP 025816AY5 | 5/12/09 | 150,000.000 | 98.894 | 148,341.00 | 179,592.00 | 31,251.00 LT | 10,500.00 4,725.00 | 5.84 |
| Unit Price: \$119.728; Coupon Rate 7.000%; Matures 03/19/2018; Int. Semi-Annually Mar/Sep 19; Yield to Maturity 2.397%; Moody A3 S&P BBB+; Issued 03/19/08 | | | | | | | | |
| VERIZON COMMUNICATIONS CUSIP 92343VAM6 | 3/24/09 | 100,000.000 | 101.581 | 101,580.50 | 115,454.00 | 14,544.97 LT | 6,100.00 2,304.44 | 5.28 |
| Unit Price: \$115.454; Coupon Rate 6.100%; Matures 04/15/2018; Int. Semi-Annually Apr/Oct 15; Yield to Maturity 2.535%; Moody A3 S&P A-; Issued 04/04/08 | | | | | | | | |
| CON EDISON CO OF NEW YORK CUSIP 209111EV1 | 3/26/09 | 50,000.000 | 106.932 | 54,466.00 | 61,792.00 | 9,063.59 LT | 3,562.50 890.62 | 5.76 |
| Unit Price: \$123.584; Coupon Rate 7.125%; Matures 12/01/2018; Int. Semi-Annually Jun/Dec 01; Yield to Maturity 2.326%; Moody A3 S&P A-; Issued 12/04/08 | | | | | | | | |
| PROCTER & GAMBLE CO DEBENTURE CUSIP 742718BH1 | 10/30/98 | 300,000.000 | 105.000 | 315,000.00 | 378,870.00 | 69,109.94 LT | 19,350.00 2,472.50 | 5.10 |
| Unit Price: \$126.290; Coupon Rate 6.450%; Matures 01/15/2026; Int. Semi-Annually Jan/Jul 15; Yield to Maturity 3.771%; Moody AA3 S&P AA-; Issued 01/10/96 | | | | | | | | |
| IBM CORP DEBENTURES CUSIP 459200A50 | 10/30/98 | 200,000.000 | 103.052 | 206,104.00 | 246,060.00 | 41,761.33 LT | 13,000.00 1,661.11 | 5.28 |
| Unit Price: \$123.030; Coupon Rate 6.500%; Matures 01/15/2028; Int. Semi-Annually Jan/Jul 15; Yield to Maturity 4.330%; Moody AA3 S&P AA-; Issued 01/09/98 | | | | | | | | |

| Security Description | Face Value | Percentage of Assets % | Orig. Total Cost Adj. Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income Accrued Interest | Yield % |
|-------------------------------------------------|---------------|------------------------|----------------------------------|----------------|------------------------|------------------------------------------|---------|
| CORPORATE FIXED INCOME | 1,375,000.000 | | \$1,410,357.91 | \$1,616,854.75 | \$223,384.79 LT | \$84,162.50 | 5.86% |
| TOTAL CORPORATE FIXED INCOME (incl. accr. int.) | 62.9% | | \$1,393,469.96 | \$1,634,399.43 | | \$17,544.68 | |

Watchlist and CreditWatch Indicators (*) = developing/uncertain (+) = On Watchlist/CreditWatch Upgrade (-) = On Watchlist/CreditWatch Downgrade
 For more information on Watchlist and CreditWatch Indicators, please go to our website at www.morganstanley.com/bondratings or contact your financial advisor.



Account Detail

Consulting Group, Advisor: Active Assets Account
 FAY L LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 730-031905-134
 Nickname: FIXED INCOME

MUTUAL FUNDS

OTHER MUTUAL FUNDS

"Total Purchases vs Market Value" is provided to assist you in comparing your "Total Purchases," excluding reinvested distributions, with the current value of the mutual fund positions in your account.

"Cumulative Cash Distributions" when shown, may reflect distributions on shares no longer held in the account. It may not reflect all distributions received in cash; due to but not limited to the following: investments made prior to addition of this information on statements, securities transfers, timing of recent distributions, and certain adjustments made in your account.

"Net Value Increase/(Decrease)" reflects the difference between your total purchases, plus the cash distributions shown, and the current value of the fund's shares. This calculation is for informational purposes only and does not reflect your total unrealized gain or loss nor should it be used for tax purposes.

| Security Description | Trade Date | Quantity | Unit Cost | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Dividend Yield % |
|-------------------------------------------------------------------------------------|------------|------------|-----------|--------------|--------------|--------------------------|-------------------------|------------------|
| JP MORGAN STRAT INC OPP SEL (JSOSX) | 10/1/09 | 21,796.386 | \$11.470 | \$250,000.00 | \$257,851.24 | \$7,851.24 LT | | |
| | Purchases | 21,796.386 | | 250,000.00 | 257,851.24 | 7,851.24 LT | | |
| | | 2,325.640 | | 26,980.83 | 27,512.32 | 531.49 LT | | |
| | | 752.828 | | 8,913.19 | 8,905.95 | (7.24) ST | | |
| | Total | 24,874.854 | | 285,894.02 | 294,269.52 | 8,382.73 LT (7.24) ST | 8,980.00 | 3.05 |
| Total Purchases vs Market Value | | | | 250,000.00 | 294,269.52 | | | |
| Net Value Increase/(Decrease) | | | | | 44,269.52 | | | |
| Share Price: \$11.830; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest | | | | | | | | |
| OPPENHEIMER SR FLOATING RATE Y (OOSYX) | 4/23/13 | 29,761.905 | 8.400 | 250,000.00 | 248,511.91 | (1,488.09) ST | | |
| | Purchases | 29,761.905 | | 250,000.00 | 248,511.91 | (1,488.09) ST | | |
| | | 396.490 | | 3,318.01 | 3,310.69 | (7.32) ST | | |
| | Total | 30,158.395 | | 253,318.01 | 251,822.60 | (1,495.41) ST | 13,089.00 | 5.19 |
| Total Purchases vs Market Value | | | | 250,000.00 | 251,822.60 | | | |
| Net Value Increase/(Decrease) | | | | | 1,822.60 | | | |
| Share Price: \$8.350; Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest | | | | | | | | |

MUTUAL FUNDS

| Percentage of Assets % | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Estimated Annual Income | Estimated Annual Income | Estimated Annual Income | Estimated Annual Income |
|------------------------|--------------|--------------|------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| 21.0% | \$539,212.03 | \$546,092.12 | \$8,382.73 LT | \$22,069.00 | \$22,069.00 | \$22,069.00 | \$22,069.00 | \$22,069.00 |
| | | | \$1,502.65) ST | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Transactions in mutual fund positions held directly at the Fund Company are not included in the total above and are not reflected on the Summary Page. For more information about the pricing of Money Market Funds, please see the Expanded Disclosures.

Morgan Stanley

Consulting Group Advisor Active Assets Account
 730-031905-134
 Nickname: FIXED INCOME

FAY J LINDNER FOUNDATION
 1161 MEADOWBROOK RD
 Nickname: FIXED INCOME

| Percentage of Assets % | Total Cost | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income Accrued Interest | Yield % |
|------------------------|---------------------------|----------------|------------------------|---------------------------------------------|---------|
| 100.0% | \$2,137,441.99 | \$2,579,168.63 | \$227,957.52 LT | \$122,565.50 | 4.72% |
| | 2,154,329.94 | | \$(6,302.65) ST | \$17,544.68 | |
| | | \$2,596,713.31 | | | |

ORIGINAL

TOTAL VALUE (includes accrued interest)

Unrealized Gain/(Loss) totals only reflect positions that have cost basis and/or market value information available. Cash, MMF, Deposits and positions stating 'Please Provide' are not included.

LESS CASH (220 071.76)
 2,359,096.87

ACTIVITY

CASH FLOW ACTIVITY BY DATE

| Transaction Settlement Date | Activity Type | Description | Comments | Quantity | Price | Credits/(Debits) |
|-----------------------------|-----------------------|--------------------------------|----------------------|----------|---------|-------------------|
| 7/31 | Dividend | OPPENHEIMER SR FLOATING RATE Y | | | | \$1,072.78 |
| 7/31 | Dividend | JP MORGAN STRAT INC OPP SEL | | | | |
| 7/31 | Dividend | DIV PAYMENT | | | | |
| 7/31 | Dividend | JP MORGAN STRAT INC OPP SEL | | | | |
| 7/31 | Dividend | DIV PAYMENT | | | | |
| 7/31 | Dividend Reinvestment | OPPENHEIMER SR FLOATING RATE Y | REINVESTMENT | 128.170 | 8.3700 | (1,072.78) |
| 7/31 | Dividend Reinvestment | JP MORGAN STRAT INC OPP SEL | REINVESTMENT | 56.453 | 11.8700 | (670.10) |
| 8/15 | Interest Income | WYETH 5500 16FB15 | CUSIP: 983024A19 | | | 5,500.00 |
| 8/19 | Qualified Dividend | VIRTUS GLBL MUL-SEC I | | | | 300.00 |
| 8/22 | Interest Income | CISCO SYSTEMS INC 5500 16FB22 | CUSIP: 17275RAC6 | | | 2,062.50 |
| 8/29 | Interest Income | MORGAN STANLEY BANK N.A. | (Period 07/31-08/29) | | | 8.85 |
| NET CREDITS/(DEBITS) | | | | | | \$7,871.35 |

Purchase and Sale transactions above may have received an average price execution. Details regarding the actual prices are available upon request.

MONEY MARKET FUND (MMF) AND BANK DEPOSITS ACTIVITY

| Date | Activity Type | Description | Credits/(Debits) |
|--------------------------------|----------------------|----------------------|-------------------|
| 8/16 | Automatic Investment | BANK DEPOSIT PROGRAM | \$5,500.00 |
| 8/20 | Automatic Investment | BANK DEPOSIT PROGRAM | 300.00 |
| 8/23 | Automatic Investment | BANK DEPOSIT PROGRAM | 2,062.50 |
| 8/29 | Automatic Investment | BANK DEPOSIT PROGRAM | 8.85 |
| NET ACTIVITY FOR PERIOD | | | \$7,871.35 |



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|------------------------------|-----------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| Cash and Money Funds | | | | | | | |
| 74,611 | CASH BIF MONEY FUND | | 0.13 74,611.00 | 74,611.00 | | | |
| | Total Cash and Money Funds | | 74,611.13 | 74,611.13 | | | |
| Government Securities | | | | | | | |
| 145,000 | GNM P283035X 09%2019 AMORTIZED FACTOR 0.002616810 AMORTIZED VALUE 379 | 06/12/06 | | 381.32 | | 2.75 | 35.00 |
| | Total Government Securities | | 0.00 | 381.32 | | 2.75 | 35.00 |

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 26 | ABBOTT LABS | 10/04/10 | 654.86 | 866.58 | 211.72 | 15.00 |
| 14 | ABBOTT LABS | 02/03/12 | 368.93 | 466.62 | 97.69 | 8.00 |
| 89 | ABBOTT LABS | 02/06/12 | 2,360.21 | 2,966.37 | 606.16 | 50.00 |
| 31 | ABBOTT LABS | 02/07/12 | 828.07 | 1,033.23 | 205.16 | 18.00 |
| 17 | ABBOTT LABS | 02/08/12 | 453.92 | 566.61 | 113.59 | 10.00 |

PLEASE SEE REVERSE SIDE
 Statement Period Year Ending 08/31/13
 Page 5 of 204
 Account No. 840-04058





Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 2 | ABBOTT LABS | 07/23/13 | 73.03 | 66.66 | (6.37) | 2.00 |
| 53 | ATLAS COPCO A ADR NEW | 10/25/12 | 1,271.83 | 1,434.71 | 162.88 | 32.00 |
| 144 | ATLAS COPCO A ADR NEW | 10/26/12 | 3,473.83 | 3,898.08 | 424.25 | 85.00 |
| 92 | ATLAS COPCO A ADR NEW | 10/29/12 | 2,237.84 | 2,490.44 | 252.60 | 55.00 |
| 47 | ATLAS COPCO A ADR NEW | 10/31/12 | 1,164.03 | 1,272.29 | 108.26 | 28.00 |
| 128 | ATLAS COPCO A ADR NEW | 11/01/12 | 3,186.87 | 3,464.96 | 278.09 | 76.00 |
| 11 | ATLAS COPCO A ADR NEW | 11/02/12 | 276.79 | 297.77 | 20.98 | 7.00 |
| 62 | ATLAS COPCO A ADR NEW | 11/12/12 | 1,511.19 | 1,678.34 | 167.15 | 37.00 |
| 75 | ATLAS COPCO A ADR NEW | 05/03/13 | 1,954.13 | 2,030.25 | 76.12 | 45.00 |
| 8 | ATLAS COPCO A ADR NEW | 07/23/13 | 210.40 | 216.56 | 6.16 | 1.00 |
| 14 | AGILENT TECHNOLOGIES INC | 07/30/12 | 534.76 | 652.96 | 118.20 | 7.00 |
| 74 | AGILENT TECHNOLOGIES INC | 08/27/12 | 2,777.61 | 3,451.36 | 673.75 | 36.00 |
| 41 | AGILENT TECHNOLOGIES INC | 08/28/12 | 1,522.59 | 1,912.24 | 389.65 | 20.00 |
| 42 | AGILENT TECHNOLOGIES INC | 08/29/12 | 1,560.92 | 1,958.88 | 397.96 | 21.00 |
| 9 | AGILENT TECHNOLOGIES INC | 08/30/12 | 333.53 | 419.76 | 86.23 | 5.00 |
| 47 | AGILENT TECHNOLOGIES INC | 09/10/12 | 1,807.63 | 2,192.08 | 384.45 | 23.00 |
| 42 | AGILENT TECHNOLOGIES INC | 08/19/12 | 1,664.94 | 1,958.88 | 293.94 | 21.00 |

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FAY J LINDNER FOUNDATION II



CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 09/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|----------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 44 | AGILENT TECHNOLOGIES INC | 11/09/12 | 1,625.10 | 2,052.16 | 427.06 | 22.00 |
| 8 | AGILENT TECHNOLOGIES INC | 07/23/13 | 373.44 | 373.12 | 0.68 | 4.00 |
| 78 | AMERICAN INTERNATIONAL GROUP INC | 09/17/12 | 2,710.42 | 3,623.88 | 913.46 | 32.00 |
| 78 | AMERICAN INTERNATIONAL GROUP INC | 09/18/12 | 2,687.11 | 3,623.88 | 936.77 | 32.00 |
| 19 | AMERICAN INTERNATIONAL GROUP INC | 09/19/12 | 654.39 | 882.74 | 228.35 | 8.00 |
| 20 | AMERICAN INTERNATIONAL GROUP INC | 09/20/12 | 675.39 | 929.20 | 253.81 | 8.00 |
| 30 | AMERICAN INTERNATIONAL GROUP INC | 09/21/12 | 1,010.52 | 1,393.80 | 383.28 | 12.00 |
| 9 | AMERICAN INTERNATIONAL GROUP INC | 09/24/12 | 304.21 | 418.14 | 113.93 | 4.00 |
| 2 | AMERICAN INTERNATIONAL GROUP INC | 07/23/13 | 92.70 | 92.92 | 0.22 | 1.00 |
| 2 | ANHEUSER-BUSCH INBEV ADR | 03/08/12 | 131.81 | 186.70 | 54.89 | 4.00 |
| 75 | ANHEUSER-BUSCH INBEV ADR | 09/18/12 | 6,454.42 | 7,001.25 | 546.83 | 139.00 |
| 16 | ANHEUSER-BUSCH INBEV ADR | 10/18/12 | 1,381.69 | 1,493.60 | 111.91 | 30.00 |
| 15 | ANHEUSER-BUSCH INBEV ADR | 11/09/12 | 1,243.23 | 1,400.25 | 157.02 | 28.00 |



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|---------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 113 | ANHEUSER-BUSCH INBEV ADR | 01/11/13 | 9,888.94 | 10,548.55 | 659.61 | 209.00 |
| 87 | ANHEUSER-BUSCH INBEV ADR | 06/20/13 | 7,718.70 | 8,121.45 | 402.75 | 161.00 |
| 4 | ANHEUSER-BUSCH INBEV ADR | 07/23/13 | 353.14 | 373.40 | 20.26 | 8.00 |
| 271 | AIA GROUP LTD SPONSORED ADR | 12/21/12 | 4,256.00 | 4,747.92 | 491.92 | 48.00 |
| 186 | AIA GROUP LTD SPONSORED ADR | 02/22/13 | 3,075.40 | 3,258.72 | 183.32 | 33.00 |
| 150 | AIA GROUP LTD SPONSORED ADR | 04/10/13 | 2,534.58 | 2,628.00 | 93.42 | 27.00 |
| 194 | AIA GROUP LTD SPONSORED ADR | 06/21/13 | 3,242.19 | 3,398.88 | 156.69 | 34.00 |
| 193 | AIA GROUP LTD SPONSORED ADR | 07/08/13 | 3,256.24 | 3,381.36 | 125.12 | 00 |
| 21 | AMERICAN TOWER REIT INC (HLDG CO) SHS | 01/15/13 | 1,659.27 | 1,459.29 | (199.98) | 23.00 |
| 21 | ASML HLDG NV NY REG SHS | 11/09/12 | 1,228.68 | 1,828.26 | 599.58 | 13.00 |
| 65 | ASML HLDG NV NY REG SHS | 12/20/12 | 4,202.35 | 5,658.90 | 1,456.55 | 39.00 |
| 49 | ASML HLDG NV NY REG SHS | 01/10/13 | 3,157.81 | 4,265.94 | 1,108.13 | 29.00 |
| 6 | ASML HLDG NV NY REG SHS | 07/23/13 | 528.24 | 522.36 | (5.88) | 4.00 |
| 31 | ABBVIE INC SHS | 10/04/10 | 846.71 | 1,320.91 | 474.20 | 50.00 |

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CURRENT PORTFOLIO SUMMARY

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|-----------------|----------------------|---------------|----------------------|-----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 14 | ABBVIE INC SHS | 02/03/12 | 400.08 | 596.54 | 196.46 | 23.00 |
| 89 | ABBVIE INC SHS | 02/06/12 | 2,559.44 | 3,792.29 | 1,232.85 | 143.00 |
| 31 | ABBVIE INC SHS | 02/07/12 | 897.98 | 1,320.91 | 422.93 | 50.00 |
| 17 | ABBVIE INC SHS | 02/08/12 | 491.26 | 724.37 | 233.11 | 28.00 |
| 1 | ABBVIE INC SHS | 07/23/13 | 44.69 | 42.61 | (2.08) | 2.00 |
| 2 | AT&T INC | 11/17/08 | 53.90 | 67.66 | 13.76 | 4.00 |
| 49 | AT&T INC | 11/18/08 | 1,292.56 | 1,657.67 | 365.11 | 89.00 |
| 64 | AT&T INC | 07/31/09 | 1,680.00 | 2,165.12 | 485.12 | 116.00 |
| 42 | AT&T INC | 02/03/12 | 1,258.32 | 1,420.86 | 162.54 | 76.00 |
| 2 | AT&T INC | 07/23/13 | 71.33 | 67.66 | (3.67) | 0.00 |
| 49 | AMER EXPRESS COMPANY | 12/15/10 | 2,278.50 | 3,523.59 | 1,245.09 | 46.00 |
| 6 | AMER EXPRESS COMPANY | 02/03/12 | 312.48 | 431.46 | 118.98 | 6.00 |
| 1 | AMER EXPRESS COMPANY | 03/06/12 | 51.77 | 71.91 | 20.14 | 1.00 |
| 184 | ASSA ABLOY AB ADR | 10/03/12 | 2,885.89 | 3,911.10 | 915.21 | 56.00 |
| 124 | ASSA ABLOY AB ADR | 10/04/12 | 2,019.96 | 2,635.74 | 615.78 | 38.00 |
| 173 | ASSA ABLOY AB ADR | 10/19/12 | 2,863.83 | 3,677.29 | 813.36 | 53.00 |
| 137 | ASSA ABLOY AB ADR | 11/07/12 | 2,350.71 | 2,912.07 | 561.36 | 42.00 |

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Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|---------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 96 | ASSA ABLOY AB ADR | 11/12/12 | 1,609.09 | 2,040.58 | 431.49 | 29.00 |
| 7 | ASSA ABLOY AB ADR | 07/23/13 | 157.01 | 148.79 | (8.22) | 3.00 |
| 49 | AMGEN INC COM PV \$0.0001 | 10/18/10 | 2,797.69 | 5,338.06 | 2,540.37 | 93.00 |
| 21 | AMGEN INC COM PV \$0.0001 | 10/19/10 | 1,208.25 | 2,287.74 | 1,079.49 | 40.00 |
| 28 | AMGEN INC COM PV \$0.0001 | 11/15/10 | 1,530.01 | 3,050.32 | 1,520.31 | 53.00 |
| 29 | AMGEN INC COM PV \$0.0001 | 11/29/10 | 1,532.77 | 3,159.26 | 1,626.49 | 55.00 |
| 7 | AMGEN INC COM PV \$0.0001 | 08/10/11 | 345.38 | 762.58 | 417.20 | 14.00 |
| 33 | AMGEN INC COM PV \$0.0001 | 02/03/12 | 2,280.63 | 3,595.02 | 1,314.39 | 63.00 |
| 28 | AMGEN INC COM PV \$0.0001 | 07/08/13 | 2,752.51 | 3,050.32 | 287.81 | 53.00 |
| 4 | AMGEN INC COM PV \$0.0001 | 07/23/13 | 427.12 | 435.76 | 8.64 | .00 |
| 6 | APPLE INC | 05/03/10 | 1,596.03 | 2,923.30 | 1,327.27 | 74.00 |
| 8 | APPLE INC | 05/04/10 | 2,073.75 | 3,897.73 | 1,823.98 | 98.00 |
| 6 | APPLE INC | 05/05/10 | 1,524.21 | 2,923.30 | 1,399.09 | 74.00 |
| 5 | APPLE INC | 06/01/10 | 1,317.81 | 2,436.08 | 1,118.27 | 61.00 |
| 4 | APPLE INC | 08/01/11 | 1,590.08 | 1,948.86 | 358.78 | 49.00 |
| 5 | APPLE INC | 02/03/12 | 2,293.60 | 2,436.08 | 142.48 | 61.00 |
| 4 | APPLE INC | 03/05/12 | 2,153.38 | 1,948.86 | (204.52) | 49.00 |

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|-----------------|----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 4 | APPLE INC | 06/04/12 | 2,228.33 | 1,948.86 | (279.47) | 49.00 |
| 5 | APPLE INC | 06/25/12 | 2,864.72 | 2,436.08 | (428.64) | 61.00 |
| 14 | APPLE INC | 06/25/12 | 8,021.22 | 6,821.02 | (1,200.20) | 171.00 |
| 5 | APPLE INC | 06/26/12 | 2,854.29 | 2,438.08 | (418.21) | 61.00 |
| 5 | APPLE INC | 06/27/12 | 2,873.34 | 2,436.08 | (437.26) | 61.00 |
| 6 | APPLE INC | 06/28/12 | 3,411.75 | 2,923.30 | (488.45) | 74.00 |
| 8 | APPLE INC | 07/23/13 | 3,385.74 | 3,897.73 | 511.99 | 98.00 |
| 282 | APPLIED MATERIAL INC | 05/01/13 | 4,118.36 | 4,232.82 | 114.46 | 113.00 |
| 157 | APPLIED MATERIAL INC | 05/23/13 | 2,284.82 | 2,356.57 | 71.75 | 63.00 |
| 16 | APPLIED MATERIAL INC | 05/23/13 | 232.85 | 240.16 | 7.31 | 10.00 |
| 25 | APPLIED MATERIAL INC | 05/24/13 | 362.47 | 375.25 | 12.78 | 10.00 |
| 154 | APPLIED MATERIAL INC | 05/24/13 | 2,232.80 | 2,311.54 | 78.74 | 62.00 |
| 24 | APPLIED MATERIAL INC | 05/28/13 | 356.10 | 360.24 | 4.14 | 10.00 |
| 158 | APPLIED MATERIAL INC | 05/28/13 | 2,314.88 | 2,341.56 | 26.68 | 63.00 |
| 24 | APPLIED MATERIAL INC | 05/29/13 | 354.58 | 360.24 | 5.66 | 10.00 |
| 16 | APPLIED MATERIAL INC | 05/29/13 | 236.38 | 240.16 | 3.77 | 7.00 |
| 54 | BORG WARNER INC COM | 08/05/13 | 5,246.06 | 5,215.32 | (30.74) | 54.00 |

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| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 26 | BORG WARNER INC COM | 08/08/13 | 2,492.72 | 2,511.08 | 18.36 | 26.00 |
| 25 | BORG WARNER INC COM | 08/09/13 | 2,416.24 | 2,414.50 | (1.74) | 25.00 |
| 23 | BORG WARNER INC COM | 08/12/13 | 2,237.06 | 2,221.34 | (15.72) | 23.00 |
| 243 | BHP BILLITON PLC SP ADR | 07/11/13 | 13,291.18 | 14,113.44 | 822.26 | 564.00 |
| 17 | BRITISH SKY BDCT SPD ADR | 05/17/12 | 749.52 | 888.59 | 139.07 | 29.00 |
| 66 | BRITISH SKY BDCT SPD ADR | 05/18/12 | 2,881.67 | 3,449.82 | 568.15 | 113.00 |
| 73 | BRITISH SKY BDCT SPD ADR | 05/21/12 | 3,222.83 | 3,815.71 | 592.88 | 125.00 |
| 23 | BRITISH SKY BDCT SPD ADR | 05/31/12 | 985.83 | 1,202.21 | 216.38 | 40.00 |
| 65 | BRITISH SKY BDCT SPD ADR | 06/27/12 | 2,771.87 | 3,397.55 | 625.68 | 111.00 |
| 75 | BRITISH SKY BDCT SPD ADR | 07/09/12 | 3,212.97 | 3,920.25 | 707.28 | .00 |
| 48 | BRITISH SKY BDCT SPD ADR | 08/23/12 | 2,330.24 | 2,508.96 | 178.72 | 82.00 |
| 39 | BRITISH SKY BDCT SPD ADR | 09/19/12 | 1,850.38 | 2,038.53 | 188.15 | 67.00 |
| 29 | BRITISH SKY BDCT SPD ADR | 10/18/12 | 1,377.42 | 1,515.83 | 138.41 | 50.00 |
| 35 | BRITISH SKY BDCT SPD ADR | 11/12/12 | 1,881.89 | 1,829.45 | 147.56 | 60.00 |
| 34 | BRITISH SKY BDCT SPD ADR | 04/12/13 | 1,813.20 | 1,777.18 | (36.02) | 58.00 |
| 3 | BRITISH SKY BDCT SPD ADR | 07/23/13 | 152.99 | 156.81 | 3.82 | 6.00 |
| 19 | BIOGEN IDEC INC | 05/29/13 | 4,546.34 | 4,047.38 | (498.96) | |

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FAY J LINDNER FOUNDATION II

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 28 | BIOGEN IDEC INC | 06/11/13 | 6,219.41 | 5,964.56 | (254.85) | 42.00 |
| 5 | BIOGEN IDEC INC | 07/08/13 | 1,113.04 | 1,065.10 | (47.94) | 16.00 |
| 1 | BIOGEN IDEC INC | 07/23/13 | 224.54 | 213.02 | (11.52) | 16.00 |
| 61 | BNP PARIBAS SPONSORD ADR | 02/01/12 | 1,349.47 | 1,912.96 | 563.49 | 42.00 |
| 23 | BNP PARIBAS SPONSORD ADR | 02/03/12 | 529.00 | 721.28 | 192.28 | 16.00 |
| 23 | BNP PARIBAS SPONSORD ADR | 03/06/12 | 525.99 | 721.28 | 195.29 | 16.00 |
| 61 | BNP PARIBAS SPONSORD ADR | 05/31/12 | 982.18 | 1,912.96 | 930.78 | 42.00 |
| 123 | BNP PARIBAS SPONSORD ADR | 04/18/13 | 3,116.39 | 3,857.28 | 740.89 | 84.00 |
| 5 | BNP PARIBAS SPONSORD ADR | 07/23/13 | 151.78 | 156.80 | 5.02 | 4.00 |
| 53 | BHP BILLITON LTD ADR | 06/23/08 | 4,554.24 | 3,353.84 | (1,200.40) | 5.00 |
| 2 | BHP BILLITON LTD ADR | 06/23/08 | 168.29 | 126.56 | (41.73) | 21.00 |
| 9 | BHP BILLITON LTD ADR | 04/15/09 | 434.30 | 569.52 | 135.22 | 49.00 |
| 21 | BHP BILLITON LTD ADR | 07/31/09 | 1,309.98 | 1,328.88 | 18.90 | 5.00 |
| 2 | BHP BILLITON LTD ADR | 02/07/11 | 189.63 | 126.56 | (63.07) | 7.00 |
| 3 | BHP BILLITON LTD ADR | 08/10/11 | 227.25 | 189.94 | (37.41) | 24.00 |
| 10 | BHP BILLITON LTD ADR | 02/03/12 | 817.60 | 632.80 | (184.80) | 5.00 |
| 2 | BHP BILLITON LTD ADR | 07/23/13 | 129.43 | 126.56 | (2.87) | 5.00 |

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CURRENT PORTFOLIO SUMMARY

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|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 90 | BOEING COMPANY | 03/18/13 | 7,887.37 | 9,352.80 | 1,665.43 | 175.00 |
| 35 | BRISTOL-MYERS SQUIBB CO | 08/10/10 | 930.14 | 1,459.15 | 529.01 | 49.00 |
| 73 | BRISTOL-MYERS SQUIBB CO | 08/16/10 | 1,914.86 | 3,043.37 | 1,128.51 | 103.00 |
| 59 | BRISTOL-MYERS SQUIBB CO | 11/01/10 | 1,587.95 | 2,459.71 | 861.76 | 83.00 |
| 49 | BRISTOL-MYERS SQUIBB CO | 02/03/12 | 1,587.85 | 2,042.81 | 454.96 | 69.00 |
| 3 | BRISTOL-MYERS SQUIBB CO | 07/23/13 | 134.57 | 125.07 | (9.50) | 5.00 |
| 155 | COMCAST CORP NEW CL A | 01/03/11 | 3,489.07 | 6,523.95 | 3,054.88 | 121.00 |
| 5 | COMCAST CORP NEW CL A | 03/06/12 | 144.25 | 210.45 | 66.20 | 4.00 |
| 220 | COMCAST CORP NEW CL A | 09/24/12 | 8,012.16 | 9,259.80 | 1,247.64 | 172.00 |
| 203 | COMCAST CORP NEW CL A | 10/04/12 | 7,408.91 | 8,544.27 | 1,135.36 | .00 |
| 8 | COMCAST CORP NEW CL A | 10/05/12 | 293.83 | 336.72 | 42.89 | 7.00 |
| 189 | COMCAST CORP NEW CL A | 04/02/13 | 7,967.07 | 7,955.01 | (12.06) | 148.00 |
| 104 | COMCAST CRP NEW CL A SPL | 02/16/11 | 2,485.52 | 4,236.96 | 1,751.44 | 82.00 |
| 13 | COMCAST CRP NEW CL A SPL | 02/03/12 | 338.05 | 529.62 | 193.57 | 11.00 |
| 79 | COMCAST CRP NEW CL A SPL | 02/21/13 | 2,994.73 | 3,218.46 | 223.73 | 62.00 |
| 4 | COMCAST CRP NEW CL A SPL | 07/23/13 | 171.47 | 162.96 | (8.51) | 4.00 |
| 53 | CVS CAREMARK CORP | 07/09/12 | 2,502.69 | 3,076.65 | 573.96 | 48.00 |

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|----------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | | | Equities | | | |
| 55 | CVS CAREMARK CORP | 07/10/12 | 2,595.98 | 3,192.75 | 596.77 | 50.00 |
| 33 | CVS CAREMARK CORP | 07/11/12 | 1,546.55 | 1,915.65 | 369.10 | 30.00 |
| 25 | CVS CAREMARK CORP | 07/12/12 | 1,186.44 | 1,451.25 | 264.81 | 23.00 |
| 24 | CVS CAREMARK CORP | 07/13/12 | 1,151.67 | 1,393.20 | 241.53 | 22.00 |
| 28 | CVS CAREMARK CORP | 07/16/12 | 1,943.31 | 1,925.40 | 282.09 | 26.00 |
| 72 | CVS CAREMARK CORP | 09/24/12 | 3,459.94 | 4,179.60 | 719.66 | 65.00 |
| 70 | CREDIT SUISSE GP SP ADR | 01/15/13 | 1,992.09 | 2,020.20 | 118.11 | 8.00 |
| 362 | CREDIT SUISSE GP SP ADR | 01/16/13 | 9,810.64 | 10,447.32 | 636.68 | 39.00 |
| 111 | CREDIT SUISSE GP SP ADR | 02/27/13 | 2,944.47 | 3,203.46 | 258.99 | 12.00 |
| 67 | CREDIT SUISSE GP SP ADR | 04/11/13 | 1,829.49 | 1,933.62 | 104.13 | 7.00 |
| 16 | CREDIT SUISSE GP SP ADR | 07/23/13 | 479.76 | 461.76 | (18.00) | 2.00 |
| 41 | CONSOL ENERGY INC COM | 06/23/08 | 4,581.10 | 1,280.43 | (3,300.67) | 21.00 |
| 8 | CONSOL ENERGY INC COM | 07/31/09 | 279.60 | 249.84 | (29.76) | 4.00 |
| 9 | CONSOL ENERGY INC COM | 02/03/12 | 340.92 | 281.07 | (59.85) | 5.00 |
| 27 | CHEVRON CORP | 02/05/07 | 1,984.25 | 3,251.61 | 1,257.36 | 108.00 |
| 23 | CHEVRON CORP | 12/29/08 | 1,636.41 | 2,769.89 | 1,133.48 | 92.00 |
| 14 | CHEVRON CORP | 01/12/09 | 1,001.16 | 1,686.02 | 684.86 | 56.00 |

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|-----------------|---------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 81 | CHEVRON CORP | 07/31/09 | 5,476.41 | 9,754.83 | 4,278.42 | 324.00 |
| 5 | CHEVRON CORP | 09/10/09 | 357.95 | 602.15 | 244.20 | 20.00 |
| 8 | CHEVRON CORP | 08/10/11 | 734.96 | 963.44 | 228.48 | 32.00 |
| 30 | CHEVRON CORP | 02/03/12 | 3,151.50 | 3,612.90 | 461.40 | 120.00 |
| 5 | CHEVRON CORP | 04/23/12 | 510.43 | 602.15 | 91.72 | 20.00 |
| 8 | CHEVRON CORP | 04/24/12 | 822.74 | 963.44 | 140.70 | 32.00 |
| 5 | CHEVRON CORP | 04/25/12 | 517.80 | 602.15 | 84.35 | 20.00 |
| 30 | CHEVRON CORP | 04/30/12 | 3,189.79 | 3,612.90 | 423.11 | 120.00 |
| 22 | CHEVRON CORP | 05/21/12 | 2,179.23 | 2,649.46 | 470.23 | 88.00 |
| 1 | CONOCOPHILLIPS | 02/17/10 | 38.08 | 66.30 | 28.22 | 0.00 |
| 25 | CONOCOPHILLIPS | 02/18/10 | 941.16 | 1,657.50 | 716.34 | 69.00 |
| 8 | CONOCOPHILLIPS | 08/10/11 | 391.74 | 530.40 | 138.66 | 23.00 |
| 30 | CONOCOPHILLIPS | 02/03/12 | 1,629.06 | 1,989.00 | 359.94 | 83.00 |
| 36 | CELGENE CORP COM | 05/29/13 | 4,452.27 | 5,039.28 | 587.01 | |
| 9 | CELGENE CORP COM | 07/08/13 | 1,104.95 | 1,259.82 | 154.87 | |
| 238 | CIE FINANCIERE RICHEMONT SA SHS | 04/23/13 | 1,860.56 | 2,249.10 | 388.54 | 15.00 |

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|-----------------|---------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 824 | CIE FINANCIERE RICHEMONT SA SHS | 04/24/13 | 6,461.07 | 7,786.80 | 1,325.73 | 50.00 |
| 156 | CIE FINANCIERE RICHEMONT SA SHS | 05/03/13 | 1,280.48 | 1,474.20 | 193.72 | 10.00 |
| 72 | CIE FINANCIERE RICHEMONT SA SHS | 07/23/13 | 674.65 | 680.40 | 5.75 | 5.00 |
| 182 | CITIGROUP INC COM NEW | 06/12/12 | 4,971.99 | 8,796.06 | 3,824.07 | 8.00 |
| 34 | CITIGROUP INC COM NEW | 06/13/12 | 943.38 | 1,643.22 | 689.84 | 2.00 |
| 35 | CITIGROUP INC COM NEW | 06/14/12 | 971.94 | 1,691.55 | 719.61 | 2.00 |
| 37 | CITIGROUP INC COM NEW | 06/15/12 | 1,029.43 | 1,788.21 | 758.78 | 2.00 |
| 19 | CITIGROUP INC COM NEW | 06/18/12 | 527.95 | 918.27 | 390.32 | 1.00 |
| 118 | CITIGROUP INC COM NEW | 10/31/12 | 4,387.18 | 5,702.94 | 1,315.76 | 5.00 |
| 165 | CITIGROUP INC COM NEW | 01/02/13 | 6,770.31 | 7,974.45 | 1,204.14 | 7.00 |
| 36 | CITIGROUP INC COM NEW | 01/03/13 | 1,487.68 | 1,739.88 | 252.20 | 2.00 |
| 69 | CITIGROUP INC COM NEW | 03/11/13 | 3,283.19 | 3,334.77 | 51.58 | 3.00 |
| 35 | CITIGROUP INC COM NEW | 05/09/13 | 1,706.09 | 1,691.55 | (14.54) | 2.00 |
| 363 | CAPCOM CO LTD ADR | 04/01/13 | 2,853.65 | 3,139.95 | 286.30 | |
| 294 | CAPCOM CO LTD ADR | 04/01/13 | 2,266.33 | 2,543.10 | 276.77 | |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value-08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|-----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 103 | CAPCOM CO LTD ADR | 04/02/13 | 802.75 | 890.95 | 88.20 | |
| 3 | CAPCOM CO LTD ADR | 07/23/13 | 25.74 | 25.95 | 0.21 | |
| 27 | CHUBB CORP | 01/12/09 | 1,215.80 | 2,245.59 | 1,028.79 | 48.00 |
| 73 | CHUBB CORP | 03/30/09 | 9,012.43 | 6,071.41 | 3,058.98 | 128.00 |
| 57 | CHUBB CORP | 07/31/09 | 2,637.96 | 4,740.69 | 2,102.73 | 101.00 |
| 7 | CHUBB CORP | 09/10/09 | 337.33 | 582.19 | 244.86 | 13.00 |
| 10 | CHUBB CORP | 08/10/11 | 577.50 | 831.70 | 254.20 | 18.00 |
| 14 | CHUBB CORP | 02/03/12 | 954.66 | 1,164.38 | 209.72 | 25.00 |
| 47 | CHUBB CORP | 03/26/12 | 3,219.49 | 3,908.99 | 689.50 | 83.00 |
| 51 | CHUBB CORP | 05/29/12 | 3,682.33 | 4,241.67 | 559.34 | 0.00 |
| 307 | CISCO SYSTEMS INC COM | 08/05/13 | 8,058.11 | 7,156.17 | (901.94) | 209.00 |
| 85 | CISCO SYSTEMS INC COM | 08/08/13 | 2,230.28 | 1,981.35 | (248.93) | 58.00 |
| 355 | CISCO SYSTEMS INC COM | 08/08/13 | 9,314.70 | 8,275.05 | (1,039.65) | 242.00 |
| 56 | COCA COLA COM | 02/24/09 | 1,206.37 | 2,138.08 | 931.71 | 63.00 |
| 36 | COCA COLA COM | 03/23/09 | 776.55 | 1,374.48 | 597.93 | 41.00 |
| 6 | COCA COLA COM | 04/15/09 | 134.61 | 229.08 | 94.47 | 7.00 |
| 22 | COCA COLA COM | 07/31/09 | 551.32 | 839.96 | 288.64 | 25.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 66 | COCA COLA COM | 12/29/09 | 1,907.63 | 2,519.88 | 612.25 | 74.00 |
| 16 | COCA COLA COM | 12/30/09 | 461.31 | 610.88 | 149.57 | 18.00 |
| 16 | COCA COLA COM | 01/04/10 | 456.94 | 610.88 | 153.94 | 18.00 |
| 6 | COCA COLA COM | 08/10/11 | 194.22 | 229.08 | 34.86 | 7.00 |
| 12 | COCA COLA COM | 02/03/12 | 409.38 | 458.16 | 48.78 | 14.00 |
| 42 | COCA COLA COM | 09/10/12 | 1,584.63 | 1,603.56 | 18.93 | 48.00 |
| 44 | COCA COLA COM | 09/11/12 | 1,660.02 | 1,678.92 | 18.90 | 50.00 |
| 44 | COCA COLA COM | 09/12/12 | 1,656.64 | 1,679.92 | 23.28 | 50.00 |
| 37 | COCA COLA COM | 09/13/12 | 1,410.10 | 1,412.66 | 2.56 | 42.00 |
| 3 | COCA COLA COM | 07/23/13 | 123.32 | 114.54 | (8.78) | .00 |
| 53 | DIAGEO PLC SPSP ADR NEW | 06/23/08 | 3,952.23 | 6,502.04 | 2,549.81 | 154.00 |
| 10 | DIAGEO PLC SPSP ADR NEW | 07/31/09 | 620.40 | 1,226.80 | 606.40 | 29.00 |
| 3 | DIAGEO PLC SPSP ADR NEW | 08/10/11 | 220.92 | 368.04 | 147.12 | 9.00 |
| 7 | DIAGEO PLC SPSP ADR NEW | 02/03/12 | 645.19 | 858.76 | 213.57 | 21.00 |
| 1 | DIAGEO PLC SPSP ADR NEW | 03/06/12 | 94.91 | 122.88 | 27.77 | 3.00 |
| 48 | DOMINION RES INC NEW VA | 06/23/08 | 2,281.24 | 2,800.80 | 519.56 | 108.00 |
| 44 | DOMINION RES INC NEW VA | 07/09/09 | 1,445.09 | 2,567.40 | 1,122.31 | 99.00 |

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EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-----------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 17 | DOMINION RES INC NEW VA | 07/31/09 | 593.61 | 991.95 | 408.34 | 39.00 |
| 16 | DOMINION RES INC NEW VA | 02/03/12 | 806.72 | 933.60 | 126.88 | 36.00 |
| 1 | DOMINION RES INC NEW VA | 07/23/13 | 59.86 | 58.35 | (1.51) | 3.00 |
| 79 | DISCOVER FINL SVCS | 05/23/11 | 1,935.96 | 3,732.75 | 1,796.79 | 64.00 |
| 33 | DISCOVER FINL SVCS | 05/24/11 | 787.47 | 1,559.25 | 771.78 | 27.00 |
| 20 | DISCOVER FINL SVCS | 08/10/11 | 440.40 | 945.00 | 504.60 | 16.00 |
| 31 | DISCOVER FINL SVCS | 02/03/12 | 876.37 | 1,464.75 | 588.38 | 25.00 |
| 3 | DISCOVER FINL SVCS | 03/08/12 | 89.53 | 141.75 | 52.22 | 3.00 |
| 137 | DISCOVER FINL SVCS | 02/28/13 | 5,292.67 | 6,473.25 | 1,180.58 | 110.00 |
| 38 | DISCOVER FINL SVCS | 04/09/13 | 1,649.35 | 1,795.50 | 146.15 | .00 |
| 67 | DISCOVER FINL SVCS | 05/06/13 | 3,084.69 | 3,165.75 | 71.06 | 54.00 |
| 42 | DISCOVER FINL SVCS | 05/06/13 | 1,939.95 | 1,984.50 | 44.55 | 34.00 |
| 3 | DR PEPPER SNAPPLE GROUP INC | 07/19/10 | 116.32 | 134.28 | 17.96 | 5.00 |
| 23 | DR PEPPER SNAPPLE GROUP INC | 07/20/10 | 903.97 | 1,029.48 | 125.51 | 35.00 |
| 73 | DR PEPPER SNAPPLE GROUP INC | 07/26/10 | 2,924.63 | 3,267.48 | 342.85 | 111.00 |

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EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-----------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 7 | DR PEPPER SNAPPLE GROUP INC | 08/10/11 | 249.69 | 313.32 | 63.63 | 11.00 |
| 33 | DR PEPPER SNAPPLE GROUP INC | 02/03/12 | 1,278.42 | 1,477.08 | 198.66 | 51.00 |
| 29 | DUKE ENERGY CORP NEW | 02/11/13 | 2,002.15 | 1,902.40 | (99.75) | 91.00 |
| 17 | DUKE ENERGY CORP NEW | 02/12/13 | 1,177.32 | 1,115.20 | (62.12) | 54.00 |
| 57 | DEERE CO | 06/23/08 | 4,363.93 | 4,767.48 | 403.55 | 117.00 |
| 12 | DEERE CO | 07/31/09 | 520.08 | 1,003.68 | 483.60 | 25.00 |
| 4 | DEERE CO | 09/10/09 | 168.60 | 334.56 | 165.96 | 9.00 |
| 3 | DEERE CO | 08/10/11 | 207.12 | 259.92 | 43.80 | 7.00 |
| 7 | DEERE CO | 02/03/12 | 620.20 | 585.48 | (34.72) | 0.00 |
| 1 | DEERE CO | 03/06/12 | 79.63 | 83.64 | 4.01 | 3.00 |
| 29 | DISNEY (WALT) CO COM STK | 12/13/12 | 1,428.39 | 1,764.07 | 335.68 | 22.00 |
| 156 | DISNEY (WALT) CO COM STK | 01/02/13 | 7,934.32 | 9,489.48 | 1,555.16 | 117.00 |
| 16 | DOVER CORP | 02/01/10 | 693.23 | 1,360.80 | 667.57 | 24.00 |
| 17 | DOVER CORP | 02/03/10 | 754.10 | 1,445.85 | 691.75 | 26.00 |
| 17 | DOVER CORP | 02/05/10 | 705.53 | 1,445.85 | 740.32 | 26.00 |
| 18 | DOVER CORP | 02/09/10 | 756.48 | 1,530.90 | 774.42 | 27.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | | | Equities | | | |
| 14 | DOVER CORP | 02/11/10 | 595.33 | 1,190.70 | 595.37 | 21.00 |
| 4 | DOVER CORP | 08/10/11 | 211.64 | 340.20 | 128.56 | 6.00 |
| 7 | DOVER CORP | 02/03/12 | 459.83 | 595.35 | 135.52 | 11.00 |
| 1 | DOVER CORP | 03/08/12 | 60.98 | 85.05 | 24.07 | 2.00 |
| 68 | DOW CHEMICAL CO | 06/06/11 | 2,314.62 | 2,468.40 | 153.78 | 85.00 |
| 8 | DOW CHEMICAL CO | 03/06/12 | 259.30 | 289.20 | 39.90 | 11.00 |
| 60 | DU PONT E I DE NEMOURS | 06/21/06 | 2,446.21 | 3,397.20 | 950.99 | 108.00 |
| 7 | DU PONT E I DE NEMOURS | 10/16/07 | 339.78 | 396.34 | 56.56 | 13.00 |
| 45 | DU PONT E I DE NEMOURS | 01/23/08 | 1,982.16 | 2,547.90 | 565.74 | 81.00 |
| 21 | DU PONT E I DE NEMOURS | 07/31/09 | 654.15 | 1,189.02 | 534.87 | 0.00 |
| 5 | DU PONT E I DE NEMOURS | 09/10/09 | 156.70 | 283.10 | 126.40 | 9.00 |
| 16 | DU PONT E I DE NEMOURS | 02/03/12 | 832.00 | 905.92 | 73.92 | 29.00 |
| 1 | DU PONT E I DE NEMOURS | 03/06/12 | 50.17 | 56.62 | 6.45 | 2.00 |
| 204 | E M C CORPORATION MASS | 10/15/12 | 5,231.60 | 5,259.12 | 27.52 | 82.00 |
| 97 | E M C CORPORATION MASS | 10/31/12 | 2,366.16 | 2,500.66 | 134.50 | 39.00 |
| 14 | E M C CORPORATION MASS | 10/31/12 | 382.15 | 360.92 | (21.23) | 6.00 |
| 180 | E M C CORPORATION MASS | 11/01/12 | 4,764.06 | 4,898.20 | 134.14 | 76.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 09/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 38 | E M C CORPORATION MASS | 11/02/12 | 951.16 | 979.64 | 28.48 | 16.00 |
| 84 | E M C CORPORATION MASS | 11/13/12 | 2,023.92 | 2,165.52 | 141.60 | 34.00 |
| 58 | E M C CORPORATION MASS | 05/23/13 | 1,368.02 | 1,495.24 | 127.22 | 24.00 |
| 110 | E M C CORPORATION MASS | 08/08/13 | 2,972.63 | 2,835.80 | (136.83) | 44.00 |
| 96 | ENBRIDGE INC COM | 06/23/08 | 2,155.80 | 3,931.20 | 1,775.40 | 118.00 |
| 18 | ENBRIDGE INC COM | 07/31/09 | 345.51 | 737.10 | 391.59 | 23.00 |
| 6 | ENBRIDGE INC COM | 08/10/11 | 181.44 | 245.70 | 64.26 | 8.00 |
| 13 | ENBRIDGE INC COM | 02/03/12 | 590.63 | 532.35 | 31.72 | 16.00 |
| 1 | ENBRIDGE INC COM | 03/06/12 | 37.99 | 40.95 | 2.96 | 2.00 |
| 4 | EXXON MOBIL CORP COM | 09/10/09 | 283.88 | 348.64 | 64.76 | 3.00 |
| 31 | EXXON MOBIL CORP COM | 11/09/09 | 1,949.18 | 2,701.96 | 752.78 | 79.00 |
| 33 | EXXON MOBIL CORP COM | 11/10/09 | 2,078.75 | 2,876.28 | 797.53 | 84.00 |
| 10 | EXXON MOBIL CORP COM | 08/10/11 | 694.40 | 871.60 | 177.20 | 26.00 |
| 43 | EXXON MOBIL CORP COM | 01/03/12 | 3,709.80 | 3,747.86 | 38.06 | 109.00 |
| 26 | EXXON MOBIL CORP COM | 01/04/12 | 2,228.00 | 2,266.16 | 38.16 | 66.00 |
| 13 | EXXON MOBIL CORP COM | 01/05/12 | 1,111.56 | 1,133.08 | 21.52 | 33.00 |
| 27 | EXXON MOBIL CORP COM | 02/03/12 | 2,289.33 | 2,353.32 | 63.99 | 69.00 |

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EMA Fiscal Statement

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| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|---------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 15 | EXXON MOBIL CORP COM | 07/09/12 | 1,252.19 | 1,307.40 | 55.21 | 38.00 |
| 47 | EXXON MOBIL CORP COM | 07/09/12 | 3,923.54 | 4,096.52 | 172.98 | 119.00 |
| 11 | EXXON MOBIL CORP COM | 07/10/12 | 918.64 | 958.76 | 40.12 | 28.00 |
| 48 | EXXON MOBIL CORP COM | 07/10/12 | 4,008.62 | 4,183.68 | 175.06 | 121.00 |
| 9 | EXXON MOBIL CORP COM | 07/11/12 | 755.69 | 784.44 | 28.75 | 23.00 |
| 15 | EXXON MOBIL CORP COM | 07/11/12 | 1,259.49 | 1,307.40 | 47.91 | 38.00 |
| 16 | EXXON MOBIL CORP COM | 07/12/12 | 1,343.23 | 1,394.56 | 51.33 | 41.00 |
| 5 | EXXON MOBIL CORP COM | 07/12/12 | 419.76 | 435.80 | 16.04 | 13.00 |
| 6 | EXXON MOBIL CORP COM | 07/13/12 | 510.80 | 522.96 | 12.06 | 16.00 |
| 6 | EXXON MOBIL CORP COM | 07/13/12 | 510.90 | 522.96 | 12.06 | 16.00 |
| 5 | EXXON MOBIL CORP COM | 07/16/12 | 425.10 | 435.80 | 10.70 | 13.00 |
| 13 | EXXON MOBIL CORP COM | 07/17/12 | 1,107.76 | 1,133.08 | 25.32 | 33.00 |
| 2 | EXXON MOBIL CORP COM | 07/23/13 | 190.13 | 174.32 | (15.81) | 6.00 |
| 1 | ENGILITY HOLDINGS INC SHS WHEN ISSUED | 09/06/12 | | 33.66 | | |
| 54 | FIFTH THIRD BANCORP | 12/20/12 | 817.13 | 987.66 | 170.53 | 26.00 |
| 149 | FIFTH THIRD BANCORP | 12/21/12 | 2,249.28 | 2,725.21 | 475.92 | 72.00 |

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EMA Fiscal Statement

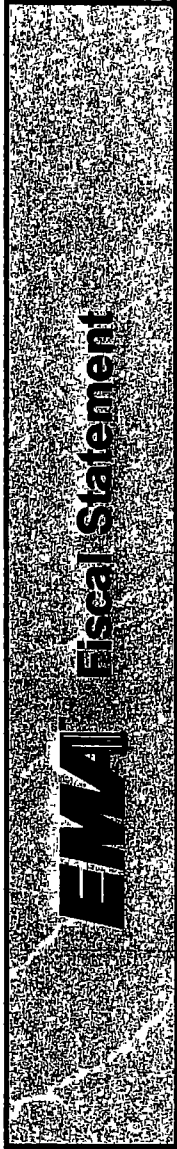
CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 49 | FIFTH THIRD BANCORP | 05/09/13 | 867.81 | 896.21 | 28.40 | 24.00 |
| 10 | GOLDMAN SACHS GROUP INC | 09/24/12 | 1,165.43 | 1,521.30 | 355.87 | 20.00 |
| 44 | GOLDMAN SACHS GROUP INC | 09/25/12 | 5,102.18 | 6,893.72 | 1,591.54 | 88.00 |
| 15 | GOLDMAN SACHS GROUP INC | 12/11/12 | 1,784.00 | 2,281.95 | 497.95 | 30.00 |
| 5 | GOLDMAN SACHS GROUP INC | 12/12/12 | 585.92 | 760.65 | 164.83 | 10.00 |
| 5 | GOLDMAN SACHS GROUP INC | 12/13/12 | 593.54 | 760.65 | 167.11 | 10.00 |
| 15 | GOLDMAN SACHS GROUP INC | 12/17/12 | 1,834.28 | 2,281.95 | 447.67 | 30.00 |
| 8 | GOLDMAN SACHS GROUP INC | 12/18/12 | 1,913.69 | 1,217.04 | 203.35 | 16.00 |
| 108 | GENERAL ELECTRIC | 11/30/99 | 4,134.14 | 2,522.26 | (1,611.88) | 83.00 |
| 5 | GENERAL ELECTRIC | 06/26/06 | 164.80 | 115.70 | (49.10) | 1.00 |
| 66 | GENERAL ELECTRIC | 10/23/06 | 2,345.82 | 1,527.24 | (818.58) | 51.00 |
| 12 | GENERAL ELECTRIC | 10/16/07 | 489.00 | 277.68 | (211.32) | 10.00 |
| 38 | GENERAL ELECTRIC | 07/31/09 | 504.26 | 879.32 | 375.06 | 29.00 |
| 12 | GENERAL ELECTRIC | 09/10/09 | 176.52 | 277.68 | 101.16 | 10.00 |
| 55 | GENERAL ELECTRIC | 12/14/10 | 975.74 | 1,272.70 | 296.96 | 42.00 |
| 36 | GENERAL ELECTRIC | 02/03/12 | 686.88 | 833.04 | 146.16 | 28.00 |
| 4 | GENERAL ELECTRIC | 03/06/12 | 73.74 | 92.56 | 18.82 | 4.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 121 | GENERAL ELECTRIC | 02/05/13 | 2,733.10 | 2,799.94 | 66.84 | 92.00 |
| 2 | GENERAL ELECTRIC | 07/23/13 | 49.37 | 46.28 | (3.09) | 2.00 |
| 11 | GENERAL MILLS | 03/04/10 | 397.15 | 542.52 | 145.37 | 17.00 |
| 52 | GENERAL MILLS | 03/08/10 | 1,875.81 | 2,564.64 | 688.83 | 80.00 |
| 9 | GENERAL MILLS | 02/03/12 | 360.09 | 443.88 | 83.79 | 14.00 |
| 1 | GENERAL MILLS | 07/23/13 | 51.33 | 49.32 | (2.01) | 2.00 |
| 1 | GOOGLE INC CL A | 03/06/12 | 603.39 | 846.90 | 243.51 | |
| 5 | GOOGLE INC CL A | 05/30/12 | 2,926.38 | 4,234.50 | 1,308.12 | |
| 14 | GOOGLE INC CL A | 06/19/12 | 8,130.63 | 11,856.60 | 3,725.97 | |
| 3 | GOOGLE INC CL A | 06/25/12 | 1,682.32 | 2,540.70 | 858.38 | |
| 4 | GOOGLE INC CL A | 06/26/12 | 2,255.68 | 3,387.60 | 1,131.92 | |
| 3 | GOOGLE INC CL A | 06/27/12 | 1,712.40 | 2,540.70 | 828.30 | |
| 5 | GOOGLE INC CL A | 06/28/12 | 2,806.48 | 4,234.50 | 1,428.02 | |
| 5 | GOOGLE INC CL A | 06/29/12 | 2,895.42 | 4,234.50 | 1,349.08 | |
| 6 | GOOGLE INC CL A | 08/13/12 | 3,930.62 | 5,081.40 | 1,150.78 | |
| 3 | GOOGLE INC CL A | 08/28/12 | 2,024.45 | 2,540.70 | 516.25 | |
| 5 | GOOGLE INC CL A | 12/17/12 | 3,589.00 | 4,234.50 | 654.50 | |

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|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 182 | HALLIBURTON COMPANY | 08/08/13 | 8,383.14 | 8,736.00 | 352.86 | 91.00 |
| 100 | HALLIBURTON COMPANY | 08/08/13 | 4,606.12 | 4,800.00 | 193.88 | 50.00 |
| 24 | HALLIBURTON COMPANY | 09/09/13 | 1,114.25 | 1,152.00 | 37.75 | 12.00 |
| 29 | HONEYWELL INTL INC DEL | 04/06/11 | 1,708.43 | 2,307.53 | 599.10 | 48.00 |
| 8 | HONEYWELL INTL INC DEL | 08/10/11 | 354.40 | 636.56 | 282.16 | 14.00 |
| 11 | HONEYWELL INTL INC DEL | 02/03/12 | 661.21 | 875.27 | 214.06 | 19.00 |
| 1 | HONEYWELL INTL INC DEL | 03/06/12 | 57.73 | 79.57 | 21.84 | 2.00 |
| 12 | HONEYWELL INTL INC DEL | 02/05/13 | 834.74 | 954.84 | 120.10 | 20.00 |
| 27 | HSBC HLDG PLC SP ADR | 01/31/12 | 1,129.80 | 1,415.34 | 285.54 | 64.00 |
| 27 | HSBC HLDG PLC SP ADR | 02/03/12 | 1,193.13 | 1,415.34 | 222.21 | 64.00 |
| 14 | HSBC HLDG PLC SP ADR | 03/06/12 | 602.36 | 733.88 | 131.52 | 33.00 |
| 65 | HSBC HLDG PLC SP ADR | 05/30/12 | 2,552.27 | 3,407.30 | 855.03 | 153.00 |
| 89 | HOME DEPOT INC | 04/09/10 | 2,948.43 | 6,629.61 | 3,681.18 | 139.00 |
| 10 | HOME DEPOT INC | 02/03/12 | 451.50 | 744.80 | 293.40 | 16.00 |
| 1 | HOME DEPOT INC | 03/06/12 | 46.27 | 74.49 | 28.22 | 2.00 |
| 5 | IMPERIAL TOB GRP SPS ADR | 04/18/11 | 328.04 | 330.50 | 2.46 | 17.00 |
| 8 | IMPERIAL TOB GRP SPS ADR | 06/17/11 | 521.36 | 528.80 | 7.44 | 28.00 |



Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 29 | IMPERIAL TOB GRP SPS ADR | 06/20/11 | 1,908.13 | 1,916.90 | 8.77 | 98.00 |
| 33 | IMPERIAL TOB GRP SPS ADR | 08/08/11 | 2,206.56 | 2,181.30 | (25.26) | 112.00 |
| 23 | IMPERIAL TOB GRP SPS ADR | 08/10/11 | 1,486.54 | 1,520.30 | 33.76 | 78.00 |
| 9 | IMPERIAL TOB GRP SPS ADR | 08/10/11 | 580.59 | 594.90 | 14.31 | 31.00 |
| 10 | IMPERIAL TOB GRP SPS ADR | 02/01/12 | 730.42 | 661.00 | (69.42) | 34.00 |
| 17 | IMPERIAL TOB GRP SPS ADR | 02/03/12 | 1,284.01 | 1,123.70 | (160.31) | 58.00 |
| 59 | IMPERIAL TOB GRP SPS ADR | 02/16/12 | 4,642.90 | 3,898.90 | (743.00) | 200.00 |
| 4 | IMPERIAL TOB GRP SPS ADR | 03/06/12 | 315.19 | 284.40 | (50.79) | 14.00 |
| 29 | IMPERIAL TOB GRP SPS ADR | 03/29/12 | 2,356.89 | 1,916.90 | (439.99) | 98.00 |
| 74 | IMPERIAL TOB GRP SPS ADR | 07/09/12 | 5,909.36 | 4,891.40 | (1,017.96) | 200.00 |
| 48 | IMPERIAL TOB GRP SPS ADR | 08/08/12 | 3,761.34 | 3,172.80 | (588.54) | 163.00 |
| 26 | IMPERIAL TOB GRP SPS ADR | 10/18/12 | 1,912.02 | 1,718.60 | (193.42) | 88.00 |
| 55 | IMPERIAL TOB GRP SPS ADR | 02/04/13 | 4,092.23 | 3,635.50 | (456.73) | 186.00 |
| 20 | IMPERIAL TOB GRP SPS ADR | 02/05/13 | 1,480.98 | 1,322.00 | (168.98) | 68.00 |
| 14 | IMPERIAL TOB GRP SPS ADR | 07/23/13 | 953.85 | 925.40 | (28.45) | 48.00 |
| 26 | INTEL CORP | 06/28/10 | 530.04 | 571.48 | 41.44 | 24.00 |
| 91 | INTEL CORP | 07/19/10 | 1,944.48 | 2,000.18 | 55.70 | 82.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|---------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 36 | INTEL CORP | 02/03/12 | 968.40 | 791.28 | (177.12) | 33.00 |
| 2 | INTEL CORP | 07/23/13 | 45.47 | 43.96 | (1.51) | 2.00 |
| 8 | INTL BUSINESS MACHINES CORP IBM | 02/03/12 | 1,551.36 | 1,458.16 | (93.20) | 31.00 |
| 6 | INTL BUSINESS MACHINES CORP IBM | 02/20/13 | 1,203.05 | 1,093.62 | (109.43) | 23.00 |
| 4 | INTL BUSINESS MACHINES CORP IBM | 02/21/13 | 794.25 | 729.08 | (65.17) | 16.00 |
| 21 | INTL BUSINESS MACHINES CORP IBM | 02/22/13 | 4,201.98 | 3,827.67 | (374.31) | 80.00 |
| 14 | INTL PAPER CO | 10/03/11 | 322.38 | 660.94 | 338.56 | 17.00 |
| 47 | INTL PAPER CO | 02/03/12 | 1,496.01 | 2,218.87 | 722.86 | 17.00 |
| 120 | INTL PAPER CO | 10/22/12 | 4,492.91 | 5,665.20 | 1,172.29 | 144.00 |
| 32 | INTL PAPER CO | 10/23/12 | 1,180.52 | 1,510.72 | 330.20 | 39.00 |
| 18 | INTL PAPER CO | 10/24/12 | 658.40 | 849.78 | 191.38 | 22.00 |
| 95 | INTL PAPER CO | 12/03/12 | 3,522.18 | 4,484.95 | 962.77 | 114.00 |
| 78 | INTL PAPER CO | 12/17/12 | 2,966.08 | 3,682.38 | 716.30 | 94.00 |
| 61 | INTL PAPER CO | 01/14/13 | 2,473.73 | 2,879.81 | 406.08 | 74.00 |
| 71 | INTL PAPER CO | 07/16/13 | 3,423.85 | 3,351.91 | (71.94) | 86.00 |

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EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|------------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 282 | ITV PLC SHS | 01/14/13 | 5,077.61 | 7,210.74 | 2,133.13 | 268.00 |
| 52 | ITV PLC SHS | 01/15/13 | 936.92 | 1,329.64 | 392.72 | 50.00 |
| 170 | ITV PLC SHS | 02/27/13 | 3,063.81 | 4,346.90 | 1,283.09 | 162.00 |
| 171 | ITV PLC SHS | 02/28/13 | 3,240.84 | 4,372.47 | 1,131.63 | 163.00 |
| 87 | ITV PLC SHS | 04/12/13 | 1,697.04 | 2,224.59 | 527.55 | 83.00 |
| 334 | INDUSTRIA DE DISENO TEXTIL INDITEX SA SH | 04/23/13 | 8,657.08 | 8,814.26 | 157.18 | 138.00 |
| 6 | INDUSTRIA DE DISENO TEXTIL INDITEX SA SH | 04/23/13 | 150.04 | 158.34 | 8.30 | 3.00 |
| 141 | INDUSTRIA DE DISENO TEXTIL INDITEX SA SH | 04/24/13 | 3,692.41 | 3,720.99 | 28.58 | 59.00 |
| 141 | INDUSTRIA DE DISENO TEXTIL INDITEX SA SH | 07/05/13 | 3,515.85 | 3,720.99 | 205.14 | 59.00 |
| 58 | INGERSOLL-RAND PLC | 11/13/12 | 2,671.14 | 3,430.12 | 758.98 | 49.00 |
| 64 | INGERSOLL-RAND PLC | 11/14/12 | 2,918.70 | 3,784.96 | 866.26 | 54.00 |
| 62 | INGERSOLL-RAND PLC | 11/15/12 | 2,804.80 | 3,666.68 | 861.88 | 53.00 |
| 93 | INGERSOLL-RAND PLC | 01/02/13 | 4,578.12 | 5,500.02 | 920.90 | 79.00 |
| 42 | JPMORGAN CHASE & CO | 10/30/07 | 1,955.80 | 2,122.26 | 166.46 | 64.00 |
| 49 | JPMORGAN CHASE & CO | 11/09/07 | 2,080.13 | 2,475.97 | 395.84 | 75.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 39 | JPMORGAN CHASE & CO | 12/06/07 | 1,785.86 | 1,970.67 | 184.81 | 60.00 |
| 19 | JPMORGAN CHASE & CO | 10/10/08 | 708.55 | 960.07 | 253.52 | 29.00 |
| 31 | JPMORGAN CHASE & CO | 05/05/09 | 1,084.12 | 1,566.43 | 482.31 | 48.00 |
| 42 | JPMORGAN CHASE & CO | 07/31/09 | 1,604.82 | 2,122.26 | 517.44 | 64.00 |
| 9 | JPMORGAN CHASE & CO | 09/10/09 | 385.29 | 454.77 | 69.48 | 14.00 |
| 8 | JPMORGAN CHASE & CO | 08/10/11 | 280.32 | 404.24 | 123.92 | 13.00 |
| 17 | JPMORGAN CHASE & CO | 02/03/12 | 852.80 | 859.01 | 206.21 | 26.00 |
| 5 | JPMORGAN CHASE & CO | 03/06/12 | 196.41 | 252.65 | 56.24 | 8.00 |
| 12 | JPMORGAN CHASE & CO | 06/07/12 | 398.42 | 606.36 | 207.94 | 19.00 |
| 26 | JPMORGAN CHASE & CO | 06/08/12 | 863.60 | 1,313.78 | 450.18 | 20.00 |
| 26 | JPMORGAN CHASE & CO | 06/11/12 | 887.10 | 1,313.78 | 446.68 | 40.00 |
| 27 | JPMORGAN CHASE & CO | 06/12/12 | 898.02 | 1,364.31 | 466.29 | 42.00 |
| 16 | JPMORGAN CHASE & CO | 06/13/12 | 549.00 | 808.48 | 259.48 | 25.00 |
| 30 | JPMORGAN CHASE & CO | 06/13/12 | 1,029.98 | 1,515.90 | 486.52 | 46.00 |
| 81 | JPMORGAN CHASE & CO | 06/14/12 | 2,785.36 | 4,092.93 | 1,307.57 | 124.00 |
| 50 | JPMORGAN CHASE & CO | 06/15/12 | 1,742.40 | 2,526.50 | 784.10 | 76.00 |
| 7 | JPMORGAN CHASE & CO | 06/25/12 | 245.75 | 353.71 | 107.96 | 11.00 |

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EMA Fiscal Statement

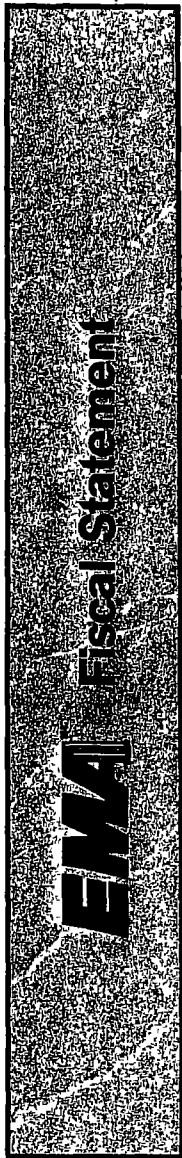
CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 8 | JPMORGAN CHASE & CO | 06/26/12 | 286.25 | 404.24 | 117.99 | 13.00 |
| 8 | JPMORGAN CHASE & CO | 06/27/12 | 290.65 | 404.24 | 113.59 | 13.00 |
| 8 | JPMORGAN CHASE & CO | 06/28/12 | 283.22 | 404.24 | 121.02 | 13.00 |
| 9 | JPMORGAN CHASE & CO | 06/29/12 | 323.20 | 454.77 | 131.57 | 14.00 |
| 69 | JPMORGAN CHASE & CO | 12/17/12 | 2,986.02 | 3,486.57 | 500.55 | 105.00 |
| 50 | JOHNSON AND JOHNSON COM | 07/31/09 | 3,061.00 | 4,320.50 | 1,259.50 | 132.00 |
| 11 | JOHNSON AND JOHNSON COM | 09/10/09 | 868.03 | 950.51 | 282.48 | 30.00 |
| 17 | JOHNSON AND JOHNSON COM | 05/17/11 | 1,127.40 | 1,468.97 | 341.57 | 45.00 |
| 6 | JOHNSON AND JOHNSON COM | 08/10/11 | 366.60 | 518.46 | 151.86 | 18.00 |
| 32 | JOHNSON AND JOHNSON COM | 02/03/12 | 2,104.00 | 2,765.12 | 661.12 | 80.00 |
| 14 | JOHNSON AND JOHNSON COM | 08/29/12 | 947.34 | 1,209.74 | 262.40 | 37.00 |
| 46 | JOHNSON CONTROLS INC | 03/14/11 | 1,862.20 | 1,864.38 | 2.18 | 35.00 |
| 13 | JOHNSON CONTROLS INC | 03/15/11 | 506.89 | 526.89 | 20.00 | 10.00 |
| 8 | JOHNSON CONTROLS INC | 02/03/12 | 286.72 | 324.24 | 57.52 | 7.00 |
| 3 | JOHNSON CONTROLS INC | 03/06/12 | 93.26 | 121.59 | 28.33 | 3.00 |
| 55 | KINDER MORGAN INC. DEL | 02/05/13 | 2,054.34 | 2,086.15 | 31.81 | 88.00 |
| 31 | KINDER MORGAN INC. DEL | 02/06/13 | 1,158.04 | 1,175.83 | 17.79 | 50.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 10 | KIMBERLY CLARK | 11/30/09 | 658.25 | 934.80 | 276.55 | 33.00 |
| 10 | KIMBERLY CLARK | 12/01/09 | 667.92 | 934.80 | 266.88 | 33.00 |
| 9 | KIMBERLY CLARK | 12/02/09 | 600.48 | 841.32 | 240.84 | 30.00 |
| 8 | KIMBERLY CLARK | 12/03/09 | 531.05 | 747.84 | 216.79 | 26.00 |
| 9 | KIMBERLY CLARK | 02/03/12 | 650.79 | 841.32 | 190.53 | 30.00 |
| 1 | KIMBERLY CLARK | 07/23/13 | 97.30 | 93.48 | (3.82) | 4.00 |
| 57 | LORILLARD INC | 10/10/11 | 2,251.22 | 2,411.10 | 159.88 | 126.00 |
| 15 | LORILLARD INC | 10/11/11 | 599.24 | 634.50 | 45.26 | 33.00 |
| 42 | LORILLARD INC | 02/03/12 | 1,556.52 | 1,776.60 | 220.08 | 93.00 |
| 8 | LORILLARD INC | 07/23/13 | 354.30 | 338.40 | (15.90) | .00 |
| 6 | LIBERTY GLOBAL PLC CL A | 01/09/12 | 250.79 | 466.08 | 215.29 | |
| 14 | LIBERTY GLOBAL PLC CL A | 02/03/12 | 661.50 | 1,087.52 | 426.02 | |
| 1 | LIBERTY GLOBAL PLC CL A | 03/06/12 | 48.96 | 77.68 | 28.72 | |
| 46 | LIBERTY GLOBAL PLC CL A | 08/22/12 | 2,526.61 | 3,573.28 | 1,046.67 | |
| 28 | LIBERTY GLOBAL PLC CL A | 09/19/12 | 1,597.50 | 2,175.04 | 577.54 | |
| 42 | LIBERTY GLOBAL PLC CL A | 11/06/12 | 2,455.92 | 3,262.56 | 806.64 | |
| 15 | LIBERTY GLOBAL PLC CL A | 12/18/12 | 935.29 | 1,165.20 | 229.91 | |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 26 | LIBERTY GLOBAL PLC CL A | 04/09/13 | 1,920.44 | 2,019.68 | 99.24 | 102.00 |
| 6 | LIBERTY GLOBAL PLC CL A | 07/23/13 | 481.90 | 466.08 | (15.82) | 136.00 |
| 52 | ELI LILLY & CO | 06/04/10 | 1,690.90 | 2,672.80 | 981.90 | 95.00 |
| 69 | ELI LILLY & CO | 07/12/10 | 2,420.35 | 3,546.60 | 1,126.25 | 34.00 |
| 48 | ELI LILLY & CO | 11/15/10 | 1,663.25 | 2,467.20 | 803.95 | 109.00 |
| 17 | ELI LILLY & CO | 02/03/12 | 672.52 | 873.80 | 201.28 | 70.00 |
| 151 | LOWE'S COMPANIES INC | 04/15/13 | 5,782.14 | 6,918.82 | 1,136.68 | 93.00 |
| 97 | LOWE'S COMPANIES INC | 04/29/13 | 3,707.07 | 4,444.54 | 737.47 | 71.00 |
| 129 | LOWE'S COMPANIES INC | 04/30/13 | 4,957.81 | 5,910.78 | 952.97 | .00 |
| 23 | LOWE'S COMPANIES INC | 05/06/13 | 915.90 | 1,053.86 | 137.96 | 92.00 |
| 98 | LOWE'S COMPANIES INC | 05/16/13 | 4,220.23 | 4,490.36 | 270.13 | 51.00 |
| 127 | LOWE'S COMPANIES INC | 07/23/13 | 5,692.91 | 5,819.14 | 126.23 | 31.00 |
| 46 | METLIFE INC COM | 07/09/13 | 2,241.36 | 2,124.74 | (116.62) | 28.00 |
| 32 | MCKESSON CORPORATION COM | 03/09/09 | 1,248.44 | 3,885.12 | 2,638.68 | 6.00 |
| 29 | MCKESSON CORPORATION COM | 07/31/09 | 1,479.58 | 3,520.89 | 2,041.31 | 3.00 |
| 6 | MCKESSON CORPORATION COM | 09/10/09 | 342.00 | 728.46 | 386.46 | |
| 3 | MCKESSON CORPORATION COM | 08/10/11 | 223.29 | 364.23 | 140.94 | |

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| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 8 | MCKESSON CORPORATION COM | 02/03/12 | 648.84 | 971.28 | 321.44 | 8.00 |
| 15 | MCKESSON CORPORATION COM | 03/12/12 | 1,296.74 | 1,821.15 | 524.41 | 15.00 |
| 20 | MCKESSON CORPORATION COM | 03/13/12 | 1,729.25 | 2,428.20 | 698.95 | 20.00 |
| 2 | MCKESSON CORPORATION COM | 03/14/12 | 174.07 | 242.82 | 68.75 | 2.00 |
| 111 | MARATHON OIL CORP | 08/15/11 | 3,030.67 | 3,821.73 | 791.06 | 85.00 |
| 83 | MARATHON OIL CORP | 08/22/11 | 2,115.57 | 2,857.69 | 742.12 | 64.00 |
| 38 | MARATHON OIL CORP | 02/03/12 | 1,220.94 | 1,308.34 | 87.40 | 29.00 |
| 12 | MARATHON OIL CORP | 03/06/12 | 389.95 | 413.16 | 23.21 | 10.00 |
| 42 | MARATHON OIL CORP | 02/20/13 | 1,473.92 | 1,446.06 | (27.86) | 32.00 |
| 26 | MARATHON OIL CORP | 02/21/13 | 890.11 | 895.18 | 5.07 | 0.00 |
| 130 | MARATHON OIL CORP | 02/22/13 | 4,481.88 | 4,475.90 | (5.98) | 99.00 |
| 7 | MEADWESTVACO CORP | 01/11/10 | 177.98 | 250.95 | 72.97 | 7.00 |
| 82 | MEADWESTVACO CORP | 01/12/10 | 2,097.07 | 2,939.70 | 842.63 | 82.00 |
| 27 | MEADWESTVACO CORP | 02/03/12 | 731.83 | 967.95 | 236.12 | 27.00 |
| 2 | MEADWESTVACO CORP | 03/06/12 | 54.32 | 71.70 | 17.38 | 2.00 |
| 13 | MASTERCARD INC | 10/15/12 | 6,170.66 | 7,879.04 | 1,708.38 | 32.00 |
| 5 | MASTERCARD INC | 10/31/12 | 2,299.28 | 3,030.40 | 731.14 | 12.00 |

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|----------|----------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 10 | MASTERCARD INC | 12/11/12 | 4,820.36 | 6,060.80 | 1,240.44 | 24.00 |
| 7 | MASTERCARD INC | 12/12/12 | 3,392.00 | 4,242.56 | 850.56 | 17.00 |
| 5 | MASTERCARD INC | 12/13/12 | 2,422.25 | 3,030.40 | 608.15 | 12.00 |
| 3 | MASTERCARD INC | 12/17/12 | 1,458.00 | 1,818.24 | 360.24 | 8.00 |
| 3 | MASTERCARD INC | 12/18/12 | 1,476.47 | 1,818.24 | 341.77 | 8.00 |
| 3 | MASTERCARD INC | 04/02/13 | 1,628.69 | 1,818.24 | 189.55 | 8.00 |
| 1,736 | MTSUBISHI UFJ FINL GRP INC | 01/15/13 | 9,473.87 | 10,120.88 | 647.01 | 228.00 |
| 200 | MTSUBISHI UFJ FINL GRP INC | 05/29/13 | 1,185.52 | 1,166.00 | (19.52) | 27.00 |
| 458 | MTSUBISHI UFJ FINL GRP INC | 05/30/13 | 2,750.11 | 2,670.14 | (79.97) | 3.00 |
| 403 | MTSUBISHI UFJ FINL GRP INC | 06/04/13 | 2,432.02 | 2,349.49 | (82.53) | 53.00 |
| 548 | MTSUBISHI UFJ FINL GRP INC | 06/20/13 | 3,248.75 | 3,194.84 | (54.91) | 72.00 |
| 48 | MTSUBISHI UFJ FINL GRP INC | 07/23/13 | 323.45 | 279.84 | (43.61) | 7.00 |
| 4 | MERCADOLIBRE INC | 05/30/12 | 290.54 | 474.76 | 184.22 | 3.00 |
| 22 | MERCADOLIBRE INC | 12/18/12 | 1,753.50 | 2,611.18 | 857.68 | 13.00 |

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|----------|----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 44 | MERCADOLIBRE INC | 02/27/13 | 3,721.86 | 5,222.36 | 1,500.50 | 26.00 |
| 16 | MERCK AND CO INC SHS | 06/23/08 | 573.24 | 756.64 | 183.40 | 28.00 |
| 12 | MERCK AND CO INC SHS | 07/31/09 | 363.72 | 567.48 | 203.76 | 21.00 |
| 38 | MERCK AND CO INC SHS | 01/05/10 | 1,413.36 | 1,797.02 | 383.66 | 66.00 |
| 6 | MERCK AND CO INC SHS | 08/10/11 | 181.92 | 283.74 | 101.82 | 11.00 |
| 13 | MERCK AND CO INC SHS | 02/03/12 | 497.77 | 614.77 | 117.00 | 23.00 |
| 127 | MERCK AND CO INC SHS | 06/25/12 | 5,056.54 | 6,005.83 | 949.29 | 219.00 |
| 49 | MERCK AND CO INC SHS | 06/25/12 | 1,950.95 | 2,317.21 | 366.26 | 85.00 |
| 52 | MERCK AND CO INC SHS | 08/26/12 | 2,078.56 | 2,459.08 | 380.52 | 90.00 |
| 32 | MERCK AND CO INC SHS | 08/26/12 | 1,279.12 | 1,513.28 | 234.16 | 00 |
| 50 | MERCK AND CO INC SHS | 06/27/12 | 2,028.03 | 2,364.50 | 335.47 | 86.00 |
| 39 | MERCK AND CO INC SHS | 06/27/12 | 1,582.64 | 1,844.31 | 261.67 | 68.00 |
| 51 | MERCK AND CO INC SHS | 06/28/12 | 2,059.04 | 2,411.79 | 352.75 | 88.00 |
| 55 | MERCK AND CO INC SHS | 06/29/12 | 2,278.53 | 2,600.95 | 322.42 | 95.00 |
| 63 | MERCK AND CO INC SHS | 09/24/12 | 2,838.41 | 2,979.27 | 140.86 | 108.00 |
| 48 | MERCK AND CO INC SHS | 12/03/12 | 2,050.90 | 2,175.34 | 124.44 | 80.00 |
| 83 | MERCK AND CO INC SHS | 01/14/13 | 3,595.93 | 3,925.07 | 329.14 | 143.00 |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|----------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 118 | MERCK AND CO INC SHS | 01/24/13 | 5,080.75 | 5,580.22 | 499.47 | 203.00 |
| 41 | MERCK AND CO INC SHS | 04/19/13 | 1,939.39 | 1,938.89 | (0.50) | 71.00 |
| 5 | MARATHON PETROLEUM CORP | 07/23/09 | 127.45 | 362.55 | 235.10 | 9.00 |
| 35 | MARATHON PETROLEUM CORP | 07/31/09 | 903.27 | 2,537.85 | 1,634.58 | 59.00 |
| 3 | MARATHON PETROLEUM CORP | 09/10/09 | 77.23 | 217.53 | 140.30 | 6.00 |
| 5 | MARATHON PETROLEUM CORP | 02/03/12 | 220.25 | 362.55 | 142.30 | 9.00 |
| 1 | MARATHON PETROLEUM CORP | 03/06/12 | 41.88 | 72.51 | 30.63 | 2.00 |
| 62 | MARATHON PETROLEUM CORP | 04/16/13 | 4,868.14 | 4,495.62 | (372.52) | 105.00 |
| 137 | MONDELEZ INTERNATIONAL INC | 04/22/13 | 4,310.10 | 4,201.79 | (108.31) | 77.00 |
| 80 | MAKITA CORP SPOND ADR | 08/14/13 | 4,076.34 | 4,212.00 | 135.66 | 54.00 |
| 68 | MAKITA CORP SPOND ADR | 08/15/13 | 3,642.77 | 3,580.20 | (62.57) | 46.00 |
| 56 | MAKITA CORP SPOND ADR | 08/16/13 | 3,037.98 | 2,948.40 | (89.58) | 38.00 |
| 28 | MAKITA CORP SPOND ADR | 08/19/13 | 1,532.26 | 1,474.20 | (58.06) | 19.00 |
| 31 | MAKITA CORP SPOND ADR | 08/20/13 | 1,684.30 | 1,632.15 | (52.15) | 21.00 |
| 13 | MCDONALDS CORP COM | 06/23/08 | 747.79 | 1,226.68 | 478.89 | 41.00 |
| 13 | MCDONALDS CORP COM | 10/29/08 | 766.16 | 1,226.68 | 460.52 | 41.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 4 | MCDONALDS CORP COM | 04/15/09 | 214.80 | 377.44 | 162.64 | 13.00 |
| 42 | MCDONALDS CORP COM | 07/31/09 | 2,329.32 | 3,963.12 | 1,633.80 | 130.00 |
| 6 | MCDONALDS CORP COM | 09/10/09 | 330.72 | 566.16 | 235.44 | 19.00 |
| 11 | MCDONALDS CORP COM | 02/03/12 | 1,094.72 | 1,037.96 | (56.76) | 34.00 |
| 1 | MCDONALDS CORP COM | 07/23/13 | 97.35 | 94.36 | (2.99) | 4.00 |
| 59 | MEDTRONIC INC COM | 08/05/13 | 3,259.62 | 3,053.25 | (206.37) | 67.00 |
| 59 | MEDTRONIC INC COM | 08/06/13 | 3,259.31 | 3,053.25 | (206.06) | 67.00 |
| 112 | MEDTRONIC INC COM | 08/08/13 | 6,218.48 | 5,796.00 | (422.48) | 126.00 |
| 24 | MEDTRONIC INC COM | 08/08/13 | 1,332.53 | 1,242.00 | (90.53) | 27.00 |
| 79 | MICROSOFT CORP | 11/09/09 | 2,275.59 | 2,638.60 | 363.01 | 50.00 |
| 54 | MICROSOFT CORP | 11/10/09 | 1,587.08 | 1,803.60 | 236.52 | 140.00 |
| 152 | MICROSOFT CORP | 11/16/09 | 4,503.15 | 5,076.80 | 573.65 | 23.00 |
| 24 | MICROSOFT CORP | 11/17/09 | 716.50 | 801.60 | 85.10 | 55.00 |
| 59 | MICROSOFT CORP | 12/29/09 | 1,851.88 | 1,970.60 | 118.72 | 31.00 |
| 33 | MICROSOFT CORP | 12/30/09 | 1,023.48 | 1,102.20 | 78.72 | 32.00 |
| 34 | MICROSOFT CORP | 12/31/09 | 1,044.76 | 1,135.60 | 90.84 | 26.00 |
| 28 | MICROSOFT CORP | 01/04/10 | 867.50 | 935.20 | 67.70 | |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 114 | MICROSOFT CORP | 01/11/10 | 3,459.65 | 3,807.60 | 347.95 | 105.00 |
| 69 | MICROSOFT CORP | 07/12/10 | 1,707.40 | 2,304.60 | 597.20 | 64.00 |
| 80 | MICROSOFT CORP | 07/15/10 | 2,045.73 | 2,672.00 | 626.27 | 74.00 |
| 165 | MICROSOFT CORP | 05/16/11 | 4,086.26 | 5,511.00 | 1,424.74 | 152.00 |
| 61 | MICROSOFT CORP | 08/10/11 | 1,507.91 | 2,037.40 | 528.49 | 57.00 |
| 91 | MICROSOFT CORP | 02/03/12 | 2,759.12 | 3,039.40 | 280.28 | 84.00 |
| 52 | MICROSOFT CORP | 03/12/12 | 1,667.07 | 1,736.80 | 69.73 | 48.00 |
| 65 | MICROSOFT CORP | 03/13/12 | 2,106.49 | 2,171.00 | 64.51 | 60.00 |
| 9 | MICROSOFT CORP | 03/14/12 | 294.41 | 300.60 | 6.19 | 9.00 |
| 668 | MITSUBISHI ELEC ADR | 08/05/13 | 14,018.92 | 13,333.28 | (685.64) | 7.00 |
| 288 | NIDEC CORPORATION ADR | 05/21/13 | 5,035.65 | 5,391.36 | 355.71 | 62.00 |
| 238 | NIDEC CORPORATION ADR | 05/22/13 | 4,235.02 | 4,455.36 | 220.34 | 52.00 |
| 222 | NIDEC CORPORATION ADR | 06/21/13 | 3,605.06 | 4,155.84 | 550.78 | 48.00 |
| 145 | NIDEC CORPORATION ADR | 07/24/13 | 2,973.83 | 2,714.40 | (259.43) | 32.00 |
| 103 | NETAPP INC | 08/08/13 | 4,359.94 | 4,278.62 | (81.32) | 62.00 |
| 71 | NETAPP INC | 08/08/13 | 3,005.39 | 2,949.34 | (56.05) | 43.00 |
| 69 | NETAPP INC | 08/09/13 | 2,943.06 | 2,866.26 | (76.80) | 42.00 |

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|----------|--------------------------------------|---------------|----------------------|-----------------------------|---------------------------|-------------------|
| 71 | NETAPP INC | 08/09/13 | 3,028.37 | 2,949.34 | (79.03) | 43.00 |
| 7 | NETAPP INC | 08/12/13 | 289.80 | 290.78 | (9.02) | 5.00 |
| 58 | NEXTERA ENERGY INC SHS | 06/21/06 | 2,366.41 | 4,660.88 | 2,294.47 | 154.00 |
| 3 | NEXTERA ENERGY INC SHS | 10/16/07 | 189.69 | 241.08 | 51.39 | 8.00 |
| 14 | NEXTERA ENERGY INC SHS | 07/31/09 | 804.72 | 1,125.04 | 320.32 | 37.00 |
| 12 | NEXTERA ENERGY INC SHS | 02/03/12 | 722.04 | 984.32 | 242.28 | 32.00 |
| 1 | NEXTERA ENERGY INC SHS | 07/23/13 | 84.94 | 80.36 | (4.58) | 3.00 |
| 99 | TWENTY-FIRST CENTURY FOX INC CLASS A | 07/19/10 | 1,115.32 | 3,101.67 | 1,986.35 | 25.00 |
| 334 | TWENTY-FIRST CENTURY FOX INC CLASS A | 08/30/10 | 3,663.95 | 10,464.22 | 6,800.27 | 84.00 |
| 197 | TWENTY-FIRST CENTURY FOX INC CLASS A | 08/31/10 | 2,165.41 | 6,172.01 | 4,006.60 | 50.00 |
| 16 | TWENTY-FIRST CENTURY FOX INC CLASS A | 08/10/11 | 199.76 | 501.28 | 301.52 | 4.00 |
| 43 | TWENTY-FIRST CENTURY FOX INC CLASS A | 02/03/12 | 734.49 | 1,347.19 | 612.70 | 11.00 |
| 2 | TWENTY-FIRST CENTURY FOX INC CLASS A | 03/06/12 | 33.70 | 62.68 | 28.96 | 1.00 |

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|-----------------|--------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 130 | TWENTY-FIRST CENTURY FOX INC CLASS A | 10/04/12 | 2,866.25 | 4,072.90 | 1,206.65 | 33.00 |
| 117 | TWENTY-FIRST CENTURY FOX INC CLASS A | 04/02/13 | 3,216.85 | 3,665.61 | 448.76 | 30.00 |
| 1 | NEW NEWSCORP LLC SHS CL A | 04/02/13 | 14.22 | 15.70 | 1.48 | |
| 294 | NESTLE S A REP RG SH ADR | 02/07/13 | 20,664.26 | 19,242.30 | (1,421.96) | 534.00 |
| 6 | NESTLE S A REP RG SH ADR | 02/07/13 | 416.21 | 392.70 | (23.51) | 11.00 |
| 31 | NESTLE S A REP RG SH ADR | 04/11/13 | 2,246.23 | 2,028.95 | (217.28) | 57.00 |
| 58 | NESTLE S A REP RG SH ADR | 06/28/13 | 3,798.08 | 3,796.10 | (1.98) | 106.00 |
| 17 | NEWMONT MINING CORP | 02/11/13 | 757.06 | 540.09 | (216.97) | 17.00 |
| 54 | NEWMONT MINING CORP | 02/12/13 | 2,433.98 | 1,715.58 | (718.40) | 0.00 |
| 21 | NIKE INC CL B | 12/11/12 | 1,040.59 | 1,319.22 | 278.63 | 18.00 |
| 74 | NIKE INC CL B | 12/12/12 | 3,677.07 | 4,648.68 | 971.61 | 63.00 |
| 82 | NIKE INC CL B | 12/20/12 | 4,095.38 | 5,151.24 | 1,115.86 | 69.00 |
| 60 | NIKE INC CL B | 01/02/13 | 3,104.07 | 3,769.20 | 665.13 | 51.00 |
| 61 | NORTHEAST UTILITIES COM | 08/23/08 | 1,618.60 | 2,498.17 | 880.57 | 90.00 |
| 14 | NORTHEAST UTILITIES COM | 07/31/09 | 322.84 | 573.58 | 250.74 | 21.00 |

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|----------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 11 | NORTHEAST UTILITIES COM | 02/03/12 | 387.64 | 450.67 | 63.03 | 17.00 |
| 1 | NORTHROP GRUMMAN CORP | 08/04/09 | 42.09 | 92.27 | 50.18 | 3.00 |
| 24 | NORTHROP GRUMMAN CORP | 08/05/09 | 1,010.06 | 2,214.48 | 1,204.42 | 59.00 |
| 9 | NORTHROP GRUMMAN CORP | 09/10/09 | 394.29 | 830.43 | 436.14 | 22.00 |
| 6 | NORTHROP GRUMMAN CORP | 08/10/11 | 305.52 | 553.62 | 248.10 | 15.00 |
| 12 | NORTHROP GRUMMAN CORP | 02/03/12 | 705.60 | 1,107.24 | 401.64 | 30.00 |
| 6 | OCCIDENTAL PETE CORP CAL | 07/06/09 | 367.40 | 529.26 | 161.86 | 16.00 |
| 49 | OCCIDENTAL PETE CORP CAL | 07/31/09 | 3,461.85 | 4,322.29 | 860.44 | 126.00 |
| 6 | OCCIDENTAL PETE CORP CAL | 08/10/09 | 459.54 | 529.26 | 69.72 | 16.00 |
| 3 | OCCIDENTAL PETE CORP CAL | 08/10/11 | 246.69 | 284.63 | 17.94 | 3.00 |
| 5 | OCCIDENTAL PETE CORP CAL | 02/03/12 | 505.70 | 441.05 | (64.65) | 13.00 |
| 1 | OCCIDENTAL PETE CORP CAL | 03/06/12 | 100.94 | 88.21 | (12.73) | 3.00 |
| 54 | OCEANEERING INTL INC | 04/02/13 | 3,580.76 | 4,189.32 | 608.56 | 48.00 |
| 10 | OCEANEERING INTL INC | 04/03/13 | 654.98 | 775.80 | 121.12 | 9.00 |
| 1 | OCEANEERING INTL INC | 07/23/13 | 78.72 | 77.59 | (1.14) | 1.00 |
| 304 | ORACLE CORP \$0.01 DEL | 10/15/12 | 9,490.05 | 9,895.44 | 195.39 | 146.00 |
| 103 | ORACLE CORP \$0.01 DEL | 10/31/12 | 3,200.25 | 3,281.58 | 81.33 | 50.00 |

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Merrill Lynch

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CURRENT PORTFOLIO SUMMARY

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|----------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 202 | ORACLE CORP \$0.01 DEL | 11/01/12 | 6,336.64 | 6,435.72 | 99.08 | 97.00 |
| 40 | ORACLE CORP \$0.01 DEL | 11/02/12 | 1,257.66 | 1,274.40 | 16.74 | 20.00 |
| 65 | ORACLE CORP \$0.01 DEL | 11/13/12 | 1,963.88 | 2,070.90 | 107.02 | 32.00 |
| 9 | ORACLE CORP \$0.01 DEL | 04/02/13 | 294.97 | 286.74 | (8.23) | 5.00 |
| 59 | ORACLE CORP \$0.01 DEL | 07/23/13 | 1,882.60 | 1,879.74 | (2.86) | 29.00 |
| 63 | PPG INDUSTRIES INC SHS | 05/03/10 | 4,475.22 | 9,841.23 | 5,366.01 | 154.00 |
| 4 | PPG INDUSTRIES INC SHS | 02/03/12 | 365.40 | 624.84 | 259.44 | 10.00 |
| 27 | PACKAGING CORP AMERICA | 02/20/13 | 1,073.77 | 1,432.08 | 358.31 | 44.00 |
| 20 | PACKAGING CORP AMERICA | 02/21/13 | 816.93 | 1,060.80 | 243.87 | 32.00 |
| 28 | PACKAGING CORP AMERICA | 02/22/13 | 1,169.09 | 1,485.12 | 316.03 | 1.00 |
| 29 | PACKAGING CORP AMERICA | 02/25/13 | 1,208.69 | 1,538.16 | 329.47 | 47.00 |
| 30 | PACKAGING CORP AMERICA | 02/26/13 | 1,246.56 | 1,591.20 | 344.64 | 48.00 |
| 13 | PACKAGING CORP AMERICA | 02/27/13 | 543.68 | 689.52 | 145.86 | 21.00 |
| 20 | PRUDENTIAL FINANCIAL INC | 01/31/12 | 1,146.89 | 1,497.60 | 350.71 | 32.00 |
| 16 | PRUDENTIAL FINANCIAL INC | 02/03/12 | 955.04 | 1,198.08 | 243.04 | 26.00 |
| 6 | PRUDENTIAL FINANCIAL INC | 03/06/12 | 359.46 | 449.28 | 89.82 | 10.00 |
| 30 | PRUDENTIAL FINANCIAL INC | 08/29/12 | 1,636.13 | 2,246.40 | 610.27 | 48.00 |

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EMA Fiscal Statement

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|----------|--------------------------|---------------|----------------------|-----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 28 | PRUDENTIAL FINANCIAL INC | 07/12/13 | 2,176.18 | 2,096.64 | (79.54) | 45.00 |
| 1 | PRUDENTIAL FINANCIAL INC | 07/23/13 | 78.77 | 74.88 | (3.89) | 2.00 |
| 25 | PHILIP MORRIS INTL INC | 10/25/10 | 1,485.52 | 2,086.00 | 600.48 | 85.00 |
| 24 | PHILIP MORRIS INTL INC | 11/22/10 | 1,422.68 | 2,002.56 | 579.88 | 82.00 |
| 20 | PHILIP MORRIS INTL INC | 01/31/11 | 1,137.49 | 1,668.80 | 531.31 | 68.00 |
| 19 | PHILIP MORRIS INTL INC | 02/01/11 | 1,099.36 | 1,585.36 | 486.00 | 65.00 |
| 28 | PHILIP MORRIS INTL INC | 02/07/11 | 1,644.95 | 2,336.32 | 691.37 | 96.00 |
| 4 | PHILIP MORRIS INTL INC | 08/10/11 | 263.96 | 333.76 | 69.80 | 14.00 |
| 116 | PHILIP MORRIS INTL INC | 10/17/11 | 7,816.87 | 9,679.04 | 1,862.17 | 395.00 |
| 27 | PHILIP MORRIS INTL INC | 01/03/12 | 2,140.05 | 2,252.88 | 112.83 | 34.00 |
| 10 | PHILIP MORRIS INTL INC | 01/04/12 | 781.62 | 834.40 | 52.78 | 167.00 |
| 49 | PHILIP MORRIS INTL INC | 02/03/12 | 3,752.42 | 4,088.56 | 336.14 | 51.00 |
| 15 | PHILIP MORRIS INTL INC | 03/12/12 | 1,273.45 | 1,251.60 | (21.85) | 65.00 |
| 19 | PHILIP MORRIS INTL INC | 03/13/12 | 1,618.36 | 1,585.36 | (33.00) | 7.00 |
| 2 | PHILIP MORRIS INTL INC | 03/14/12 | 170.77 | 166.88 | (3.89) | 110.00 |
| 357 | PERNOD-RICARD SA-JUNSPON | 02/04/13 | 9,019.51 | 8,236.70 | (782.81) | 37.00 |
| 118 | PERNOD-RICARD SA-JUNSPON | 03/01/13 | 3,051.78 | 2,722.50 | (329.28) | |

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|-----------------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 137 | PERNOD-RICARD SA-UNSPON | 03/22/13 | 3,433.36 | 3,160.86 | (272.50) | 43.00 |
| 50 | PERNOD-RICARD SA-UNSPON | 05/02/13 | 1,245.63 | 1,153.60 | (92.03) | 16.00 |
| 24 | PERNOD-RICARD SA-UNSPON | 07/23/13 | 553.83 | 553.73 | (4.10) | 8.00 |
| 13 | PHILLIPS 66 SHS | 02/18/10 | 291.08 | 742.30 | 451.22 | 17.00 |
| 4 | PHILLIPS 66 SHS | 08/10/11 | 116.41 | 228.40 | 111.99 | 5.00 |
| 15 | PHILLIPS 66 SHS | 02/03/12 | 484.13 | 856.50 | 372.37 | 18.00 |
| 94 | PBF ENERGY INC CL A | 04/02/13 | 3,480.52 | 2,065.18 | (1,425.34) | 113.00 |
| 19 | PBF ENERGY INC CL A | 04/03/13 | 648.35 | 417.43 | (230.92) | 23.00 |
| 56 | PFIZER INC | 07/31/09 | 894.29 | 1,579.76 | 685.47 | 54.00 |
| 19 | PFIZER INC | 09/10/09 | 311.22 | 535.99 | 224.77 | 0 |
| 53 | PFIZER INC | 10/19/09 | 928.30 | 1,495.13 | 566.83 | 51.00 |
| 30 | PFIZER INC | 02/03/12 | 634.50 | 846.30 | 211.80 | 29.00 |
| 102 | PFIZER INC | 08/13/12 | 2,419.75 | 2,877.42 | 457.67 | 98.00 |
| 102 | PFIZER INC | 08/14/12 | 2,447.72 | 2,877.42 | 429.70 | 98.00 |
| 103 | PFIZER INC | 08/15/12 | 2,479.51 | 2,905.63 | 426.12 | 99.00 |
| 104 | PFIZER INC | 08/16/12 | 2,493.92 | 2,933.84 | 439.92 | 100.00 |
| 104 | PFIZER INC | 08/17/12 | 2,475.51 | 2,933.84 | 458.33 | 100.00 |

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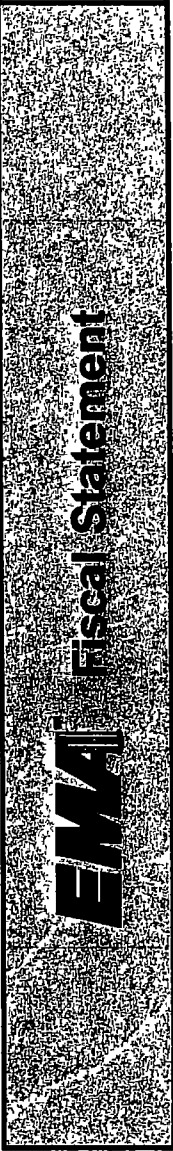
CURRENT PORTFOLIO SUMMARY

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|-----------------|------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 120 | PFIZER INC | 09/24/12 | 2,966.86 | 3,385.20 | 418.34 | 116.00 |
| 187 | PFIZER INC | 01/03/13 | 4,815.34 | 5,275.27 | 459.93 | 180.00 |
| 359 | PFIZER INC | 04/02/13 | 10,501.65 | 10,127.39 | (374.26) | 345.00 |
| 36 | PFIZER INC | 04/18/13 | 1,103.97 | 1,015.56 | (88.41) | 35.00 |
| 30 | PRAXAIR INC | 06/23/08 | 2,966.02 | 3,522.00 | 555.98 | 72.00 |
| 8 | PRAXAIR INC | 07/31/09 | 620.40 | 939.20 | 318.80 | 20.00 |
| 2 | PRAXAIR INC | 09/10/09 | 153.58 | 234.80 | 81.22 | 5.00 |
| 5 | PRAXAIR INC | 02/03/12 | 538.20 | 587.00 | 48.80 | 12.00 |
| 1 | PRAXAIR INC | 07/23/13 | 117.23 | 117.40 | 0.17 | 3.00 |
| 11 | PROCTER & GAMBLE CO | 10/13/08 | 692.28 | 856.79 | 164.53 | 51.00 |
| 49 | PROCTER & GAMBLE CO | 12/22/08 | 2,950.51 | 3,816.61 | 866.10 | 118.00 |
| 21 | PROCTER & GAMBLE CO | 07/31/09 | 1,188.18 | 1,635.69 | 447.51 | 58.00 |
| 24 | PROCTER & GAMBLE CO | 01/03/12 | 1,605.54 | 1,869.36 | 263.82 | 56.00 |
| 23 | PROCTER & GAMBLE CO | 01/04/12 | 1,530.82 | 1,791.47 | 260.65 | 49.00 |
| 20 | PROCTER & GAMBLE CO | 02/03/12 | 1,265.00 | 1,557.80 | 292.80 | 90.00 |
| 62 | PUB SVC ENTERPRISE GRP | 03/06/09 | 1,554.35 | 2,010.04 | 455.69 | 21.00 |
| 14 | PUB SVC ENTERPRISE GRP | 07/31/09 | 459.20 | 453.88 | (5.32) | |

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|----------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 10 | PUB SVC ENTERPRISE GRP | 02/03/12 | 302.00 | 324.20 | 22.20 | 15.00 |
| 51 | RAYTHEON CO DELAWARE NEW | 06/21/08 | 2,252.17 | 3,845.91 | 1,593.74 | 113.00 |
| 19 | RAYTHEON CO DELAWARE NEW | 06/21/08 | 829.69 | 1,432.79 | 603.10 | 42.00 |
| 2 | RAYTHEON CO DELAWARE NEW | 03/24/08 | 126.77 | 150.82 | 24.05 | 5.00 |
| 82 | RAYTHEON CO DELAWARE NEW | 06/23/08 | 4,730.51 | 6,183.62 | 1,453.11 | 181.00 |
| 56 | RAYTHEON CO DELAWARE NEW | 07/31/09 | 2,661.68 | 4,222.96 | 1,561.28 | 124.00 |
| 13 | RAYTHEON CO DELAWARE NEW | 09/10/09 | 596.70 | 980.33 | 383.63 | 29.00 |
| 22 | RAYTHEON CO DELAWARE NEW | 02/03/12 | 1,072.50 | 1,659.02 | 586.52 | 49.00 |
| 60 | ROCHE HLDG LTD SPN ADR | 08/08/12 | 2,684.60 | 3,735.60 | 1,051.00 | 98.00 |
| 55 | ROCHE HLDG LTD SPN ADR | 09/19/12 | 2,646.99 | 3,424.30 | 777.31 | 00 |
| 26 | ROCHE HLDG LTD SPN ADR | 10/18/12 | 1,312.73 | 1,618.76 | 306.03 | 43.00 |
| 44 | ROCHE HLDG LTD SPN ADR | 11/12/12 | 2,085.68 | 2,739.44 | 653.76 | 72.00 |
| 5 | ROCHE HLDG LTD SPN ADR | 07/23/13 | 308.10 | 311.30 | 3.20 | 9.00 |
| 165 | ROCHE HLDG LTD SPN ADR | 08/20/13 | 10,766.18 | 10,272.90 | (493.28) | 288.00 |
| 137 | ROSS STORES INC COM | 12/29/09 | 2,962.89 | 9,214.62 | 6,251.73 | 94.00 |
| 38 | ROSS STORES INC COM | 12/31/09 | 819.33 | 2,555.88 | 1,736.55 | 26.00 |
| 18 | ROSS STORES INC COM | 01/04/10 | 384.48 | 1,210.68 | 826.20 | 13.00 |

Equities

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|-----------------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 6 | ROSS STORES INC COM | 08/10/11 | 210.86 | 403.56 | 192.90 | 5.00 |
| 18 | ROSS STORES INC COM | 02/03/12 | 934.38 | 1,210.68 | 276.30 | 13.00 |
| 35 | ROSS STORES INC COM | 03/21/13 | 2,032.52 | 2,354.10 | 321.58 | 24.00 |
| 25 | ROSS STORES INC COM | 05/06/13 | 1,629.96 | 1,681.50 | 51.54 | 17.00 |
| 1,032 | SOCIETE GENERAL SPN ADR | 08/13/13 | 9,679.87 | 9,019.68 | (660.19) | 90.00 |
| 8 | SEMPRA ENERGY | 10/05/09 | 401.88 | 675.36 | 273.48 | 21.00 |
| 31 | SEMPRA ENERGY | 10/06/09 | 1,578.99 | 2,617.02 | 1,038.03 | 79.00 |
| 5 | SEMPRA ENERGY | 02/03/12 | 291.35 | 422.10 | 130.75 | 13.00 |
| 33 | SCHLUMBERGER LTD | 02/19/08 | 2,873.72 | 2,671.02 | (202.70) | 42.00 |
| 3 | SCHLUMBERGER LTD | 04/15/09 | 137.03 | 242.82 | 105.79 | 10.00 |
| 8 | SCHLUMBERGER LTD | 07/31/09 | 428.00 | 647.52 | 221.52 | 8.00 |
| 6 | SCHLUMBERGER LTD | 02/03/12 | 487.52 | 485.64 | 18.12 | 2.00 |
| 1 | SCHLUMBERGER LTD | 03/06/12 | 73.37 | 80.94 | 7.57 | 142.00 |
| 113 | SANOFI ADR | 03/21/11 | 3,837.74 | 5,399.14 | 1,561.40 | 160.00 |
| 127 | SANOFI ADR | 08/09/11 | 4,191.74 | 6,068.06 | 1,876.32 | 78.00 |
| 62 | SANOFI ADR | 08/10/11 | 1,991.44 | 2,962.36 | 970.92 | 78.00 |
| 37 | SANOFI ADR | 01/31/12 | 1,373.29 | 1,767.86 | 394.57 | 47.00 |

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|-----------------|-----------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 71 | SANOFI ADR | 02/03/12 | 2,601.44 | 3,392.38 | 790.94 | 90.00 |
| 2 | SANOFI ADR | 03/06/12 | 74.00 | 95.56 | 21.56 | 3.00 |
| 30 | SANOFI ADR | 10/18/12 | 1,366.97 | 1,433.40 | 66.43 | 38.00 |
| 41 | SANOFI ADR | 11/09/12 | 1,783.61 | 1,958.98 | 175.37 | 52.00 |
| 44 | SANOFI ADR | 04/11/13 | 2,314.45 | 2,102.32 | (212.13) | 58.00 |
| 13 | SANOFI ADR | 07/23/13 | 686.75 | 621.14 | (65.61) | 17.00 |
| 215 | SWATCH GROUP AG UNSPOND ADR | 10/02/12 | 4,431.66 | 6,200.60 | 1,768.94 | 43.00 |
| 99 | SWATCH GROUP AG UNSPOND ADR | 11/12/12 | 2,202.88 | 2,855.16 | 652.18 | 20.00 |
| 256 | SWATCH GROUP AG UNSPOND ADR | 05/02/13 | 7,400.50 | 7,383.04 | (17.46) | 0.00 |
| 6 | SWATCH GROUP AG UNSPOND ADR | 07/23/13 | 172.85 | 173.04 | 0.19 | 2.00 |
| 36 | SUNCOR ENERGY INC NEW | 11/13/12 | 1,181.80 | 1,219.32 | 37.52 | 29.00 |
| 70 | SUNCOR ENERGY INC NEW | 11/14/12 | 2,243.40 | 2,370.90 | 127.50 | 55.00 |
| 125 | SUNCOR ENERGY INC NEW | 12/03/12 | 4,080.03 | 4,233.75 | 153.72 | 98.00 |
| 82 | SUNCOR ENERGY INC NEW | 01/14/13 | 2,807.40 | 2,777.34 | (30.06) | 64.00 |
| 83 | SUNCOR ENERGY INC NEW | 01/15/13 | 2,848.99 | 2,811.21 | (37.78) | 65.00 |

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CURRENT PORTFOLIO SUMMARY

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|-----------------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 106 | SUNCOR ENERGY INC NEW | 01/16/13 | 3,825.85 | 3,590.22 | (35.73) | 83.00 |
| 71 | SUNCOR ENERGY INC NEW | 01/17/13 | 2,446.60 | 2,404.77 | (41.83) | 56.00 |
| 34 | SUNCOR ENERGY INC NEW | 02/20/13 | 1,071.76 | 1,151.58 | 79.82 | 27.00 |
| 35 | SANDS CHINA LTD UNSP ADR | 04/18/13 | 1,750.04 | 1,990.10 | 240.06 | 57.00 |
| 63 | SANDS CHINA LTD UNSP ADR | 04/19/13 | 3,185.81 | 3,582.18 | 396.37 | 102.00 |
| 34 | SANDS CHINA LTD UNSP ADR | 04/22/13 | 1,742.25 | 1,933.24 | 190.99 | 55.00 |
| 43 | SANDS CHINA LTD UNSP ADR | 04/23/13 | 2,229.15 | 2,444.98 | 215.83 | 70.00 |
| 32 | SANDS CHINA LTD UNSP ADR | 05/03/13 | 1,879.45 | 1,819.52 | (140.07) | 52.00 |
| 28 | SANDS CHINA LTD UNSP ADR | 07/08/13 | 1,331.86 | 1,592.08 | 260.22 | 46.00 |
| 47 | SANDS CHINA LTD UNSP ADR | 07/09/13 | 2,214.36 | 2,872.42 | 458.06 | 84.00 |
| 52 | SANDS CHINA LTD UNSP ADR | 07/10/13 | 2,535.65 | 2,956.72 | 421.07 | 28.00 |
| 116 | SBERBANK SPONSORED ADR | 04/25/12 | 1,492.40 | 1,220.32 | (272.08) | 25.00 |
| 99 | SBERBANK SPONSORED ADR | 05/31/12 | 985.73 | 1,041.48 | 55.75 | 41.00 |
| 167 | SBERBANK SPONSORED ADR | 09/20/12 | 2,007.96 | 1,756.84 | (251.12) | 23.00 |
| 93 | SBERBANK SPONSORED ADR | 10/04/12 | 1,104.59 | 978.36 | (126.23) | 14.00 |
| 57 | SBERBANK SPONSORED ADR | 10/05/12 | 682.75 | 599.64 | (83.11) | 29.00 |
| 116 | SBERBANK SPONSORED ADR | 11/12/12 | 1,272.00 | 1,220.32 | (51.68) | 29.00 |

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CURRENT PORTFOLIO SUMMARY

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|-----------------|------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 297 | SBERBANK SPONSORED ADR | 03/20/13 | 3,988.89 | 3,124.44 | (864.45) | 73.00 |
| 106 | SBERBANK SPONSORED ADR | 04/12/13 | 1,359.82 | 1,115.12 | (244.70) | 26.00 |
| 138 | SBERBANK SPONSORED ADR | 05/01/13 | 1,809.88 | 1,451.76 | (357.92) | 34.00 |
| 44 | SBERBANK SPONSORED ADR | 07/23/13 | 526.97 | 462.88 | (64.09) | 11.00 |
| 141 | SUNTRUST BKS INC COM | 01/14/13 | 3,963.34 | 4,514.82 | 551.48 | 57.00 |
| 84 | SUNTRUST BKS INC COM | 01/15/13 | 2,393.66 | 2,689.68 | 296.02 | 34.00 |
| 116 | SUNTRUST BKS INC COM | 02/20/13 | 3,220.90 | 3,714.32 | 493.42 | 47.00 |
| 56 | SUNTRUST BKS INC COM | 05/09/13 | 1,723.30 | 1,793.12 | 69.82 | 23.00 |
| 132 | SYMANTEC CORP COM | 08/05/13 | 3,505.95 | 3,380.52 | (125.43) | 80.00 |
| 40 | SYMANTEC CORP COM | 08/08/13 | 1,071.68 | 1,024.40 | (47.28) | 00 |
| 136 | TJX COS INC NEW | 03/21/13 | 6,208.69 | 7,169.92 | 961.23 | 79.00 |
| 22 | TJX COS INC NEW | 05/06/13 | 1,085.46 | 1,159.84 | 74.38 | 13.00 |
| 40 | TERADATA CORP DEL | 11/13/12 | 2,575.35 | 2,342.40 | (232.95) | |
| 43 | TERADATA CORP DEL | 11/14/12 | 2,761.02 | 2,518.08 | (242.94) | |
| 38 | TERADATA CORP DEL | 11/14/12 | 2,439.97 | 2,225.28 | (214.69) | |
| 8 | TERADATA CORP DEL | 11/15/12 | 496.85 | 468.48 | (28.47) | |
| 23 | TERADATA CORP DEL | 11/15/12 | 1,428.73 | 1,346.88 | (81.85) | |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 32 | TERADATA CORP DEL | 01/14/13 | 2,102.84 | 1,873.92 | (228.72) | 37.00 |
| 16 | TERADATA CORP DEL | 01/15/13 | 1,052.81 | 936.96 | (115.85) | 48.00 |
| 22 | TERADATA CORP DEL | 03/18/13 | 1,253.23 | 1,288.32 | 35.09 | 19.00 |
| 37 | TERADATA CORP DEL | 04/02/13 | 2,114.93 | 2,166.72 | 51.79 | 98.00 |
| 14 | TOTAL S.A. SP ADR | 10/15/08 | 691.01 | 774.34 | 83.33 | 19.00 |
| 18 | TOTAL S.A. SP ADR | 01/07/09 | 991.92 | 995.58 | 3.66 | 16.00 |
| 7 | TOTAL S.A. SP ADR | 04/15/09 | 332.84 | 387.17 | 54.33 | 21.00 |
| 37 | TOTAL S.A. SP ADR | 07/31/09 | 2,037.22 | 2,046.47 | 9.25 | 213.00 |
| 7 | TOTAL S.A. SP ADR | 09/10/09 | 427.21 | 387.17 | (40.04) | 19.00 |
| 10 | TOTAL S.A. SP ADR | 04/20/10 | 589.78 | 553.10 | (36.68) | 16.00 |
| 6 | TOTAL S.A. SP ADR | 08/10/11 | 273.05 | 331.86 | 58.81 | 16.00 |
| 8 | TOTAL S.A. SP ADR | 02/03/12 | 429.04 | 442.48 | 13.44 | 21.00 |
| 81 | TOTAL S.A. SP ADR | 05/20/13 | 4,115.02 | 4,480.11 | 365.09 | 213.00 |
| 369 | TOTAL S.A. SP ADR | 05/21/13 | 18,853.75 | 20,409.39 | 1,555.64 | 968.00 |
| 8 | TOTAL S.A. SP ADR | 07/23/13 | 422.16 | 442.48 | 20.32 | 21.00 |
| 76 | TYCO INTL LTD NAMEN-AKT | 09/06/11 | 1,485.17 | 2,511.04 | 1,025.87 | 49.00 |
| 2 | TYCO INTL LTD NAMEN-AKT | 03/06/12 | 51.23 | 66.08 | 14.85 | 2.00 |

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Merill Lynch

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EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

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|----------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 1 | TYCO INTL LTD NAMEN-AKT | 07/23/13 | 35.07 | 33.04 | (2.03) | 1.00 |
| 134 | TERADYNE INC | 02/06/13 | 2,269.43 | 2,056.90 | (212.53) | 84.00 |
| 33 | 3M COMPANY | 06/30/09 | 1,977.50 | 3,748.14 | 1,770.64 | 16.00 |
| 6 | 3M COMPANY | 07/31/09 | 423.60 | 681.48 | 257.88 | 16.00 |
| 6 | 3M COMPANY | 02/03/12 | 525.78 | 681.48 | 155.70 | 16.00 |
| 32 | 3M COMPANY | 06/25/12 | 2,748.43 | 3,634.56 | 888.13 | 82.00 |
| 17 | 3M COMPANY | 06/25/12 | 1,459.04 | 1,930.86 | 471.82 | 44.00 |
| 18 | 3M COMPANY | 06/26/12 | 1,548.95 | 2,044.44 | 495.49 | 46.00 |
| 33 | 3M COMPANY | 06/26/12 | 2,839.74 | 3,748.14 | 908.40 | 84.00 |
| 18 | 3M COMPANY | 06/27/12 | 1,570.40 | 2,044.44 | 474.04 | 0.00 |
| 7 | 3M COMPANY | 06/27/12 | 610.71 | 795.06 | 184.35 | 18.00 |
| 17 | 3M COMPANY | 06/28/12 | 1,469.93 | 1,930.86 | 460.93 | 44.00 |
| 19 | 3M COMPANY | 06/28/12 | 1,695.39 | 2,158.02 | 462.63 | 49.00 |
| 61 | 3M COMPANY | 09/24/12 | 5,714.28 | 6,928.38 | 1,214.10 | 155.00 |
| 42 | 3M COMPANY | 12/03/12 | 3,803.10 | 4,770.36 | 967.26 | 107.00 |
| 19 | TRW AUTOMOTIVE HLDGS CRP | 02/20/13 | 1,153.20 | 1,312.33 | 159.13 | |
| 13 | TRW AUTOMOTIVE HLDGS CRP | 02/21/13 | 746.64 | 897.91 | 151.27 | |

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|----------|-----------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 28 | TRW AUTOMOTIVE HLDGS CRP | 02/22/13 | 1,620.54 | 1,933.96 | 313.42 | |
| 29 | TRW AUTOMOTIVE HLDGS CRP | 02/25/13 | 1,687.94 | 2,003.03 | 315.09 | |
| 7 | TRW AUTOMOTIVE HLDGS CRP | 02/26/13 | 399.28 | 483.49 | 84.21 | |
| 50 | TRAVELERS COS INC | 03/05/08 | 2,369.36 | 3,995.00 | 1,625.64 | 100.00 |
| 62 | TRAVELERS COS INC | 03/11/08 | 2,958.79 | 4,953.80 | 1,995.01 | 124.00 |
| 75 | TRAVELERS COS INC | 08/12/09 | 3,500.00 | 5,992.50 | 2,492.50 | 150.00 |
| 12 | TRAVELERS COS INC | 11/25/09 | 636.55 | 958.80 | 322.25 | 24.00 |
| 11 | TRAVELERS COS INC | 08/10/11 | 547.58 | 878.90 | 331.32 | 22.00 |
| 22 | TRAVELERS COS INC | 02/03/12 | 1,314.72 | 1,757.80 | 443.08 | 44.00 |
| 48 | TE CONNECTIVITY LTD REG.SHS | 05/23/13 | 2,197.66 | 2,352.00 | 154.34 | 0 |
| 22 | TE CONNECTIVITY LTD REG.SHS | 07/08/13 | 1,034.61 | 1,078.00 | 43.39 | 22.00 |
| 22 | TE CONNECTIVITY LTD REG.SHS | 08/09/13 | 1,120.27 | 1,078.00 | (42.27) | 22.00 |
| 31 | TORONTO DOMINION BANK | 07/27/11 | 2,526.73 | 2,651.12 | 124.39 | 101.00 |
| 4 | TORONTO DOMINION BANK | 02/03/12 | 316.72 | 342.08 | 25.36 | 13.00 |
| 13 | TORONTO DOMINION BANK | 08/30/12 | 1,057.04 | 1,111.76 | 54.72 | 43.00 |

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| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 1 | TORONTO DOMINION BANK | 07/23/13 | 85.27 | 85.52 | 0.25 | 4.00 |
| 144 | UNILEVER NV NY REG SHS | 06/23/08 | 4,203.50 | 5,418.72 | 1,215.22 | 165.00 |
| 26 | UNILEVER NV NY REG SHS | 07/31/09 | 706.16 | 978.38 | 272.22 | 30.00 |
| 7 | UNILEVER NV NY REG SHS | 02/07/11 | 209.41 | 263.41 | 54.00 | 8.00 |
| 19 | UNILEVER NV NY REG SHS | 02/03/12 | 630.42 | 714.97 | 84.55 | 22.00 |
| 1 | UNILEVER NV NY REG SHS | 03/08/12 | 32.69 | 37.63 | 4.94 | 2.00 |
| 51 | UNITED PARCEL SVC CL B | 03/18/13 | 4,351.91 | 4,364.58 | 12.67 | 127.00 |
| 64 | US BANCORP (NEW) | 06/21/06 | 1,996.17 | 2,312.32 | 316.15 | 59.00 |
| 12 | US BANCORP (NEW) | 10/16/07 | 387.60 | 433.56 | 45.96 | 12.00 |
| 27 | US BANCORP (NEW) | 10/29/08 | 814.95 | 975.51 | 160.56 | 28.00 |
| 30 | US BANCORP (NEW) | 07/31/09 | 607.50 | 1,083.90 | 476.40 | 28.00 |
| 11 | US BANCORP (NEW) | 08/10/11 | 243.65 | 397.43 | 153.78 | 11.00 |
| 8 | US BANCORP (NEW) | 02/03/12 | 233.92 | 289.04 | 55.12 | 8.00 |
| 1 | US BANCORP (NEW) | 03/06/12 | 28.33 | 36.13 | 7.80 | 1.00 |
| 75 | US BANCORP (NEW) | 07/23/12 | 2,491.22 | 2,709.75 | 218.53 | 69.00 |
| 51 | US BANCORP (NEW) | 07/24/12 | 1,700.30 | 1,842.63 | 142.33 | 47.00 |
| 53 | US BANCORP (NEW) | 07/25/12 | 1,769.03 | 1,914.89 | 145.86 | 49.00 |

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|-----------------|------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 59 | US BANCORP (NEW) | 07/26/12 | 1,985.20 | 2,131.67 | 146.47 | 55.00 |
| 85 | US BANCORP (NEW) | 10/31/12 | 2,822.24 | 3,071.05 | 248.81 | 79.00 |
| 363 | US BANCORP (NEW) | 01/02/13 | 11,877.83 | 13,115.19 | 1,237.36 | 334.00 |
| 107 | US BANCORP (NEW) | 01/14/13 | 3,574.23 | 3,865.91 | 291.68 | 99.00 |
| 97 | UNITED CONTL HLDGS INC | 01/14/13 | 2,513.22 | 2,760.62 | 247.40 | |
| 99 | UNITED CONTL HLDGS INC | 01/15/13 | 2,558.32 | 2,817.54 | 261.22 | |
| 28 | UNITED CONTL HLDGS INC | 01/16/13 | 739.86 | 796.88 | 67.02 | |
| 17 | UNITED CONTL HLDGS INC | 01/29/13 | 410.21 | 483.82 | 73.61 | |
| 18 | UNITED CONTL HLDGS INC | 01/30/13 | 431.15 | 512.28 | 81.13 | |
| 18 | UNITED CONTL HLDGS INC | 01/31/13 | 433.18 | 512.28 | 79.10 | |
| 257 | UNITED CONTL HLDGS INC | 02/01/13 | 6,243.69 | 7,314.22 | 1,070.53 | |
| 18 | UNITED CONTL HLDGS INC | 02/01/13 | 437.30 | 512.28 | 74.98 | |
| 18 | UNITED CONTL HLDGS INC | 02/04/13 | 434.99 | 512.28 | 77.29 | |
| 23 | UNITED CONTL HLDGS INC | 02/05/13 | 558.09 | 654.58 | 96.49 | |
| 17 | UNITED CONTL HLDGS INC | 02/06/13 | 428.37 | 483.82 | 57.45 | |
| 8 | UNITED CONTL HLDGS INC | 02/07/13 | 204.67 | 227.68 | 23.01 | |
| 2 | UNITED CONTL HLDGS INC | 07/23/13 | 68.89 | 56.92 | (11.97) | |

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|-----------------|-----------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 50 | UNITED TECHS CORP COM | 08/23/08 | 3,446.21 | 5,005.00 | 1,558.79 | 107.00 |
| 19 | UNITED TECHS CORP COM | 05/05/09 | 979.27 | 1,901.90 | 922.63 | 41.00 |
| 13 | UNITED TECHS CORP COM | 07/31/09 | 709.93 | 1,301.30 | 591.37 | 28.00 |
| 6 | UNITED TECHS CORP COM | 08/10/11 | 411.90 | 600.60 | 188.70 | 13.00 |
| 6 | UNITED TECHS CORP COM | 02/03/12 | 487.68 | 600.60 | 112.92 | 13.00 |
| 1 | UNITED TECHS CORP COM | 03/06/12 | 81.33 | 100.10 | 18.77 | 3.00 |
| 33 | V F CORPORATION | 03/05/09 | 1,587.66 | 6,177.93 | 4,590.27 | 115.00 |
| 7 | V F CORPORATION | 07/31/09 | 453.60 | 1,310.47 | 856.87 | 25.00 |
| 2 | V F CORPORATION | 08/10/11 | 212.72 | 374.42 | 161.70 | 7.00 |
| 3 | V F CORPORATION | 02/03/12 | 400.02 | 561.63 | 161.61 | 10.00 |
| 1 | V F CORPORATION | 03/06/12 | 145.26 | 187.21 | 41.95 | 4.00 |
| 44 | VEECO INSTRUMENTS INC | 11/15/11 | 1,168.33 | 1,545.28 | 376.95 | |
| 51 | VEECO INSTRUMENTS INC | 01/31/12 | 1,243.40 | 1,791.12 | 547.72 | |
| 19 | VEECO INSTRUMENTS INC | 02/03/12 | 518.32 | 667.28 | 148.96 | |
| 110 | VEECO INSTRUMENTS INC | 10/12/12 | 3,156.84 | 3,863.20 | 706.36 | |
| 37 | VEECO INSTRUMENTS INC | 11/09/12 | 1,127.38 | 1,289.44 | 172.06 | |
| 5 | VEECO INSTRUMENTS INC | 07/23/13 | 173.47 | 175.60 | 2.13 | |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|--------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| | Equities | | | | | |
| 88 | VALERO ENERGY CORP NEW | 11/14/11 | 1,967.34 | 3,126.64 | 1,159.30 | 80.00 |
| 81 | VALERO ENERGY CORP NEW | 11/15/11 | 1,832.99 | 2,877.93 | 1,044.94 | 73.00 |
| 106 | VALERO ENERGY CORP NEW | 11/28/11 | 2,063.88 | 3,766.18 | 1,702.30 | 96.00 |
| 29 | VALERO ENERGY CORP NEW | 02/03/12 | 653.21 | 1,030.37 | 377.16 | 27.00 |
| 7 | VALERO ENERGY CORP NEW | 07/23/13 | 245.53 | 248.71 | 3.18 | 7.00 |
| 67 | VERIZON COMMUNICATNS COM | 02/03/12 | 2,527.91 | 3,174.46 | 646.55 | 139.00 |
| 57 | VERIZON COMMUNICATNS COM | 02/13/12 | 2,173.56 | 2,700.66 | 527.10 | 118.00 |
| 31 | VERIZON COMMUNICATNS COM | 02/14/12 | 1,174.33 | 1,468.78 | 294.45 | 64.00 |
| 30 | VERIZON COMMUNICATNS COM | 05/07/12 | 1,213.39 | 1,421.40 | 208.01 | 62.00 |
| 53 | VERIZON COMMUNICATNS COM | 05/08/12 | 2,149.04 | 2,511.14 | 362.10 | 1 |
| 3 | VERIZON COMMUNICATNS COM | 07/23/13 | 150.44 | 142.14 | (8.30) | 7.00 |
| 184 | VODAFONE GROU PLC SP ADR | 02/16/12 | 5,038.80 | 5,952.40 | 913.60 | 286.00 |
| 12 | VODAFONE GROU PLC SP ADR | 03/06/12 | 321.54 | 388.20 | 66.66 | 19.00 |
| 157 | VODAFONE GROU PLC SP ADR | 03/27/12 | 4,384.65 | 5,078.95 | 694.30 | 244.00 |
| 215 | VODAFONE GROU PLC SP ADR | 05/16/12 | 5,779.85 | 6,955.25 | 1,175.40 | 334.00 |
| 110 | VODAFONE GROU PLC SP ADR | 05/30/12 | 2,957.04 | 3,558.50 | 601.46 | 171.00 |
| 82 | VODAFONE GROU PLC SP ADR | 10/18/12 | 2,333.79 | 2,652.70 | 319.00 | 128.00 |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|----------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 84 | VODAFONE GROPC SP ADR | 11/09/12 | 2,237.39 | 2,717.40 | 480.01 | 131.00 |
| 131 | VODAFONE GROPC SP ADR | 06/04/13 | 3,842.86 | 4,237.85 | 395.19 | 204.00 |
| 15 | ZURICH INSURANCE GROUP ADR | 05/07/12 | 331.91 | 374.70 | 42.79 | |
| 62 | ZURICH INSURANCE GROUP ADR | 05/31/12 | 1,169.73 | 1,548.76 | 379.03 | |
| 81 | ZURICH INSURANCE GROUP ADR | 06/08/12 | 1,543.82 | 2,023.38 | 479.56 | |
| 68 | ZURICH INSURANCE GROUP ADR | 09/19/12 | 1,638.72 | 1,698.64 | 59.92 | |
| 70 | ZURICH INSURANCE GROUP ADR | 11/12/12 | 1,589.24 | 1,748.60 | 159.36 | |
| 61 | ZURICH INSURANCE GROUP ADR | 04/12/13 | 1,639.18 | 1,523.78 | (115.40) | |
| 3 | ZURICH INSURANCE GROUP ADR | 07/23/13 | 81.45 | 74.94 | (6.51) | |
| 15 | WANT WANT CHINA-UNSPON ADR | 09/24/12 | 934.41 | 1,106.25 | 171.84 | 23.00 |
| 11 | WANT WANT CHINA-UNSPON ADR | 09/25/12 | 694.79 | 811.25 | 116.46 | 17.00 |
| 9 | WANT WANT CHINA-UNSPON ADR | 09/28/12 | 566.46 | 663.75 | 97.29 | 14.00 |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|---------------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 15 | WANT WANT CHINA-UNSPON ADR | 09/27/12 | 949.44 | 1,106.25 | 156.81 | 23.00 |
| 42 | WANT WANT CHINA-UNSPON ADR | 09/28/12 | 2,686.33 | 3,097.50 | 411.17 | 63.00 |
| 19 | WANT WANT CHINA-UNSPON ADR | 12/19/12 | 1,312.53 | 1,401.25 | 88.72 | 29.00 |
| 26 | WANT WANT CHINA-UNSPON ADR | 01/29/13 | 1,768.38 | 1,917.50 | 149.12 | 39.00 |
| 46 | WANT WANT CHINA-UNSPON ADR | 02/22/13 | 3,048.59 | 3,392.50 | 343.91 | 69.00 |
| 47 | WANT WANT CHINA-UNSPON ADR | 07/08/13 | 3,166.79 | 3,466.25 | 299.46 | 70.00 |
| 57 | EUTELSAT COMMUNICATIONS .5 EUR PAR ORDINARY | 08/14/13 | 1,691.59 | 1,701.63 | 10.04 | |
| 47 | EUTELSAT COMMUNICATIONS .5 EUR PAR ORDINARY | 08/15/13 | 1,384.37 | 1,403.10 | 18.73 | |
| 33 | EUTELSAT COMMUNICATIONS .5 EUR PAR ORDINARY | 08/16/13 | 985.14 | 985.15 | 0.01 | |
| 29 | EUTELSAT COMMUNICATIONS .5 EUR PAR ORDINARY | 08/19/13 | 865.27 | 865.74 | 0.47 | |
| 93 | EUTELSAT COMMUNICATIONS .5 EUR PAR ORDINARY | 08/20/13 | 2,762.70 | 2,776.34 | 13.64 | |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------|----------------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| 77 | EUTELSAT COMMUNICATIONS, .5 EUR PAR ORDINARY | 08/21/13 | 2,298.84 | 2,298.69 | 1.85 | 15.00 |
| 7 | ACE LIMITED | 10/05/11 | 426.93 | 614.04 | 187.11 | 56.00 |
| 27 | ACE LIMITED | 10/06/11 | 1,638.92 | 2,368.44 | 729.52 | 8.00 |
| 4 | ACE LIMITED | 02/03/12 | 292.12 | 350.88 | 58.76 | 3.00 |
| 1 | ACE LIMITED | 07/23/13 | 93.35 | 87.72 | (5.63) | 55.00 |
| 29 | WAL-MART STORES INC | 07/29/08 | 1,854.49 | 2,116.42 | 461.93 | 55.00 |
| 29 | WAL-MART STORES INC | 07/31/09 | 1,450.29 | 2,116.42 | 666.13 | 17.00 |
| 9 | WAL-MART STORES INC | 02/03/12 | 557.82 | 656.82 | 99.00 | 2.00 |
| 1 | WAL-MART STORES INC | 07/23/13 | 78.34 | 72.98 | (5.36) | 9.00 |
| 53 | WEYERHAEUSER CO | 06/23/08 | 2,803.27 | 1,451.14 | (1,352.13) | 82.00 |
| 10 | WEYERHAEUSER CO | 07/31/09 | 354.45 | 273.80 | (80.65) | 15.00 |
| 93 | WEYERHAEUSER CO | 09/02/10 | 1,445.22 | 2,546.34 | 1,101.12 | 13.00 |
| 16 | WEYERHAEUSER CO | 02/07/11 | 375.17 | 438.08 | 62.91 | 15.00 |
| 14 | WEYERHAEUSER CO | 03/08/12 | 289.32 | 383.32 | 94.00 | 13.00 |
| 141 | YANDEX N V CL A | 02/25/13 | 3,388.73 | 4,512.00 | 1,123.27 | |
| 38 | YANDEX N V CL A | 03/28/13 | 877.18 | 1,216.00 | 338.82 | |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|-----------------|-----------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| Equities | | | | | | |
| 96 | YANDEX N V CL A | 04/01/13 | 2,204.05 | 3,072.00 | 867.95 | |
| 56 | YANDEX N V CL A | 04/11/13 | 1,272.89 | 1,792.00 | 519.11 | |
| 21 | YANDEX N V CL A | 04/12/13 | 477.49 | 672.00 | 194.51 | |
| 4 | YANDEX N V CL A | 07/23/13 | 126.12 | 128.00 | 1.88 | |
| 138 | JAPAN TOBACCO INC 2914 JPY PAR ORDINARY | 02/06/13 | 4,559.50 | 4,690.70 | 131.20 | |
| 273 | JAPAN TOBACCO INC 2914 JPY PAR ORDINARY | 03/13/13 | 8,805.23 | 9,279.43 | 474.20 | |
| 64 | JAPAN TOBACCO INC 2914 JPY PAR ORDINARY | 04/12/13 | 2,203.21 | 2,175.40 | (27.81) | |
| 13 | JAPAN TOBACCO INC 2914 JPY PAR ORDINARY | 07/23/13 | 485.55 | 441.88 | (43.67) | |
| 205 | WELLS FARGO & CO NEW DEL | 06/23/08 | 4,935.18 | 8,421.40 | 3,486.22 | 246.00 |
| 43 | WELLS FARGO & CO NEW DEL | 07/31/09 | 1,056.08 | 1,766.44 | 710.36 | 52.00 |
| 8 | WELLS FARGO & CO NEW DEL | 09/10/09 | 222.08 | 328.64 | 106.56 | 10.00 |
| 13 | WELLS FARGO & CO NEW DEL | 08/10/11 | 306.67 | 534.04 | 227.37 | 16.00 |
| 13 | WELLS FARGO & CO NEW DEL | 02/03/12 | 398.97 | 534.04 | 135.07 | 16.00 |
| 7 | WELLS FARGO & CO NEW DEL | 03/06/12 | 210.50 | 287.56 | 77.06 | 9.00 |

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Annual Income |
|----------------------------------------------------|------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|-------------------|
| <i>Total GOVERNMENT SECURITIES (Page 5 of 204)</i> | | | | | | |
| 61 | STANDARD CHARTERED ORD 0.5USD PAR ORDINARY | 05/16/13 | 1,488.50 | 1,359.74 | (128.76) | |
| 255 | STANDARD CHARTERED ORD 0.5USD PAR ORDINARY | 05/17/13 | 6,288.38 | 5,684.15 | (604.23) | |
| 217 | STANDARD CHARTERED ORD 0.5USD PAR ORDINARY | 05/20/13 | 5,372.88 | 4,837.10 | (535.78) | |
| 9 | STANDARD CHARTERED ORD 0.5USD PAR ORDINARY | 07/23/13 | 211.68 | 200.62 | (11.06) | |
| | Total Equities | | 17,787,034.97 | 2,121,133.83 | 334,065.20 | 46,068.00 |
| Mutual Funds/Closed End Funds/UIT | | | | | | |
| 2,707 | ISHARES INC CORE MSCI EMERGING MKTS ETF | 06/24/13 | 117,619.15 | 122,843.66 | 5,224.51 | 1,000.00 |
| 8,528 | GLOBAL SMALL CAP PORT MANAGED ACCT SERIES | 06/21/06 | 92,824.80 | 125,276.32 | 32,451.52 | 2,073.00 |
| 8,483 | MID CAP VALUE OPPTS PORTFOLIO CLS | 06/21/06 | 87,766.65 | 124,021.46 | 36,254.81 | 1,731.00 |
| | Total Mutual Funds/Closed End Funds/UIT | | 288,210.60 | 372,141.44 | 73,930.84 | 5,255.00 |

381.82

A 1,787,034.97

B 2,085,745.57

2,493,656.59

GRAND TOTALS A + B + C

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

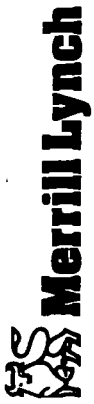
CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|----------|-----------------------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| | Cash and Money Funds | | | | | | |
| | CASH | | 0.01 | | | | |
| 33,567 | BIF MONEY FUND | | 33,567.00 | 33,567.00 | | | |
| | Total Cash and Money Funds | | <u>33,567.01</u> | <u>33,567.01</u> | | | |
| | Government Securities | | | | | | |
| 25,000 | FEDERAL NATL MTG ASSOC NOTES 01.125% APR 27 2017 | 08/06/12 | 25,157.90 | 24,916.75 | (241.15) | 96.09 | 282.00 |
| 22,000 | FNMA PMA0583 04%2040 AMORTIZED FACTOR 0.416247960 AMORTIZED VALUE 9,157 | 12/13/10 | 9,071.61 | 9,463.85 | 392.24 | 29.51 | 367.00 |
| 18,000 | FNMA PAH0969 03 50%2025 AMORTIZED FACTOR 0.470770150 AMORTIZED VALUE 8,473 | 03/10/11 | 8,522.85 | 8,865.27 | 342.42 | 23.89 | 297.00 |
| 50,000 | FHLMC A9 7040 04%2041 AMORTIZED FACTOR 0.570826640 AMORTIZED VALUE 28,546 | 02/15/11 | 27,832.67 | 29,443.97 | 1,611.30 | 91.98 | 1,122.00 |
| 18,000 | FNMA PAH5583 04 50%2041 AMORTIZED FACTOR 0.524157480 AMORTIZED VALUE 9,434 | 03/17/11 | 9,692.81 | 9,977.52 | 284.71 | 34.20 | 425.00 |
| 24,000 | FNMA PAE0828 03 50%2041 AMORTIZED FACTOR 0.620809100 AMORTIZED VALUE 14,898 | 04/24/12 | 15,486.08 | 14,909.94 | (576.14) | 42.01 | 522.00 |

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CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|------------------------------|-----------------------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| Government Securities | | | | | | | |
| 9,000 | FNMA PA14815 04 50%2041 AMORTIZED FACTOR 0.395978790 AMORTIZED VALUE 3,563 | 10/21/11 | 3,756.48 | 3,769.56 | 13.08 | 12.92 | 161.00 |
| 63,000 | FNMA PAC8512 04 50%2039 AMORTIZED FACTOR 0.333924980 AMORTIZED VALUE 21,037 | 01/28/10 | 21,316.67 | 22,211.62 | 894.95 | 76.28 | 947.00 |
| 11,000 | FNMA PAC8512 04 50%2039 AMORTIZED VALUE 3,673 | 11/09/11 | 3,896.43 | 3,878.22 | (18.21) | 13.32 | 166.00 |
| 21,000 | FNMA PMA1459 03%2033 AMORTIZED FACTOR 0.988408750 AMORTIZED VALUE 20,756 | 06/13/13 | 21,359.77 | 20,533.47 | (826.30) | 50.16 | 623.00 |
| 32,000 | FEDERAL NATL MTG ASSOC. NOTES 01.250% JAN 30 2017 | 02/01/12 | 32,303.47 | 32,154.88 | (148.59) | 33.33 | 400.00 |
| 21,000 | FEDERAL NATL MTG ASSOC NOTES 05.375% JUL 15 2016 | 08/14/06 | 21,000.74 | 23,694.93 | 2,694.19 | 141.09 | 1,111.00 |
| 13,000 | U.S. TREASURY NOTE 1.750% MAY 15 2023 023 | 05/22/13 | 12,714.15 | 11,888.89 | (825.26) | 66.15 | 228.00 |
| 28,000 | U.S. TREASURY NOTE | 06/04/13 | 27,013.55 | 25,606.84 | (1,406.71) | 142.47 | 490.00 |
| 34,000 | U.S. TREASURY NOTE | 06/25/13 | 31,564.35 | 31,094.02 | (470.33) | 173.00 | 595.00 |



FAY J LINDNER FOUNDATION II



CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|----------|-----------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| 23,000 | U.S. TREASURY NOTE 1.000% MAR 31 2017 MOODY'S: AAA S&P: *** | 07/30/12 | 23,342.17 | 22,947.79 | (394.38) | 95.52 | 230.00 |
| 32,000 | U.S. TREASURY NOTE ORIGINAL UNIT/TOTAL COST: 101.7542/32,561.36 | 03/04/13 | 32,485.20 | 31,927.36 | (557.84) | 132.90 | 320.00 |
| 9,000 | U.S. TREASURY BOND 3.000% MAY 15 2042 MOODY'S: AAA S&P: *** | 06/08/12 | 9,623.83 | 7,905.98 | (1,717.87) | 78.51 | 270.00 |
| 6,000 | U.S. TRSY INFLATION BOND 2.375% JAN 15 2025 INFL ADJ PRIM 7,431 | 02/03/09 | 7,337.12 | 8,707.02 | 1,369.90 | 17.81 | 177.00 |
| 22,000 | U.S. TREASURY NOTE 3.125% MAY 15 2019 03.125% MAY 15 2019 | 08/19/09 | 20,822.66 | 23,565.74 | 2,743.08 | 189.90 | 688.00 |
| 1,000 | U.S. TREASURY NOTE | 10/29/09 | 969.81 | 1,071.17 | 101.36 | 9.09 | 32.00 |
| 11,000 | U.S. TREASURY BOND 4.375% MAY 15 2040 04.375% MAY 15 2040 | 07/12/10 | 11,653.52 | 12,464.43 | 810.91 | 139.93 | 482.00 |
| 17,000 | U.S. TREASURY NOTE 3.500% MAY 15 2020 03.500% MAY 15 2020 | 07/12/10 | 17,487.88 | 18,518.10 | 1,030.22 | 173.00 | 595.00 |
| 12,000 | U.S. TREASURY NOTE ORIGINAL UNIT/TOTAL COST: 115.3441/13,841.30 | 10/25/12 | 13,646.00 | 13,071.60 | (574.40) | 122.12 | 420.00 |

Government Securities

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FAY J LINDNER FOUNDATION II



CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|------------------------------------|-----------------------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| Government Securities | | | | | | | |
| 25,000 | U.S. TREASURY NOTE 1.250% AUG 31 2015 01.250% AUG 31 2015 | 04/05/13 | 25,480.11 | 25,420.00 | (70.11) | 155.40 | 313.00 |
| 32,000 | U.S. TREASURY NOTE 1.250% APR 15 2014 01.250% APR 15 2014 | 10/16/12 | 32,197.93 | 32,226.24 | 28.31 | 149.73 | 400.00 |
| 20,000 | U.S. TREASURY NOTE | 06/13/13 | 20,192.88 | 20,141.40 | (41.48) | 93.58 | 250.00 |
| 22,000 | FNMA PAU3742 03 50%2043 AMORTIZED FACTOR 1.000000000 AMORTIZED VALUE 22,000 | 08/22/13 | 21,725.00 | 22,018.99 | 293.99 | | 770.00 |
| Total Government Securities | | | 507,563.64 | 512,395.53 | 4,731.89 | 2,393.87 | 12,721.00 |
| Corporate Bonds | | | | | | | |
| 10,000 | WATSON PHARMACEUTICALS GLB 03.250% OCT 01 2022 | 10/01/12 | 10,133.75 | 9,289.90 | (843.85) | 134.51 | 328.00 |
| 4,000 | WATSON PHARMACEUTICALS ORIGINAL UNIT/TOTAL COST: 102.9090/4,116.36 | 11/16/12 | 4,108.33 | 3,715.96 | (392.37) | 53.81 | 130.00 |
| 14,000 | ANHEUSER-BUSCH INBEV WOR COMPANY GUARANT GLB 01.375% JUL 15 2017 | 07/19/12 | 14,088.73 | 13,842.22 | (246.51) | 24.06 | 193.00 |

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FAY J LINDNER FOUNDATION II



CURRENT PORTFOLIO SUMMARY

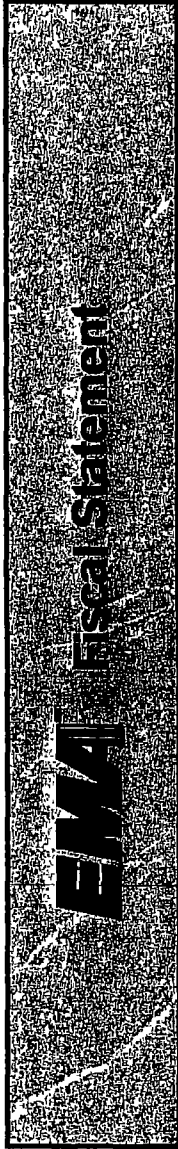
| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|----------|----------------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| 9,000 | AMERICAN INTL GROUP GLB 03.800% MAR 22 2017 | 08/08/12 | 9,085.41 | 9,524.25 | 438.84 | 150.10 | 342.00 |
| 2,000 | AMERICAN INTL GROUP ORIGINAL UNIT/TOTAL COST: 105.0890/2,101.88 | 08/13/12 | 2,079.91 | 2,118.50 | 38.59 | 33.38 | 76.00 |
| 10,000 | AETNA INC GLB 02.750% NOV 15 2022 | 11/07/12 | 9,973.90 | 9,118.90 | (855.00) | 80.21 | 275.00 |
| 10,000 | APPLE INC GLB 01.000% MAY 03 2018 | 05/01/13 | 10,010.51 | 9,553.80 | (456.71) | 32.50 | 100.00 |
| 12,000 | HCP INC GLB 02.625% FEB 01 2020 | 11/16/12 | 11,951.88 | 11,237.88 | (714.00) | 25.37 | 315.00 |
| 9,000 | INTL PAPER CO GLB 04.750% FEB 15 2022 | 02/01/12 | 9,651.15 | 9,461.97 | (189.18) | 17.81 | 428.00 |
| 9,000 | CAPITAL ONE FINANCIAL CO GLB 04.750% JUL 15 2021 | 10/21/11 | 9,208.41 | 9,470.25 | 261.84 | 53.44 | 428.00 |
| 5,000 | CAPITAL ONE FINANCIAL CO ORIGINAL UNIT/TOTAL COST: 115.7920/5,789.60 | 11/16/12 | 5,725.73 | 5,261.25 | (464.48) | 29.69 | 238.00 |

Corporate Bonds

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FAY J LINDNER FOUNDATION II



CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|------------------------|------------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| Corporate Bonds | | | | | | | |
| 10,000 | CVS CAREMARK CORP GLB 02.750% DEC 01 2022 | 11/29/12 | 10,014.40 | 9,240.40 | (774.00) | 67.99 | 275.00 |
| 14,000 | CITIGROUP INC GLB 01.750% MAY 01 2018 | 05/01/13 | 14,031.27 | 13,464.78 | (566.49) | 80.99 | 245.00 |
| 8,000 | COMCAST CORP COMPANY GUARNT 05.850% NOV 15 2015 | 10/29/09 | 8,245.51 | 8,848.56 | 603.05 | 136.50 | 468.00 |
| 18,000 | CISCO SYSTEMS INC GLB 05.500% FEB 22 2016 | 05/03/10 | 19,018.76 | 19,991.34 | 972.58 | 22.00 | 990.00 |
| 9,000 | DIRECTV HLDG/FIN INC COMPANY GUARNT 03.500% MAR 01 2016 | 09/06/11 | 9,287.57 | 9,349.20 | 81.63 | 156.82 | 315.00 |
| 4,000 | DIRECTV HLDG/FIN INC ORIGINAL UNIT/TOTAL COST: 105.7670/4,230.88 | 03/07/12 | 4,147.38 | 4,155.20 | 7.82 | 69.61 | 140.00 |
| 7,000 | ENTERPRISE PRODUCTS OPER COMPANY GUARNT 04.450% FEB 15 2043 | 08/13/12 | 6,894.23 | 6,305.25 | (588.98) | 12.98 | 312.00 |
| 9,000 | GENERAL ELEC CAP CORP GLB 02.950% MAY 09 2016 | 09/06/11 | 9,055.30 | 9,356.49 | 301.19 | 81.86 | 266.00 |

PLEASE SEE REVERSE SIDE
Statement Period
Year Ending 08/31/13
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Account No. 840-04062



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|------------------------|--------------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| Corporate Bonds | | | | | | | |
| 9,000 | GOLDMAN SACHS GROUP INC GLB 05.250% JUL 27 2021 | 10/21/11 | 9,029.35 | 9,617.04 | 587.69 | 43.31 | 473.00 |
| 9,000 | GEORGIA POWER COMPANY 04.300% MAR 15 2042 MOODY'S: A3 S&P: A | 03/07/12 | 9,165.26 | 8,219.87 | (945.29) | 177.37 | 387.00 |
| 14,000 | JPMORGAN CHASE & CO GLB 01.800% JAN 25 2018 | 05/01/13 | 14,201.97 | 13,641.88 | (560.09) | 24.50 | 252.00 |
| 9,000 | KINDER MORGAN ENER PART 03.500% SEP 01 2023 MOODY'S: BAA2 S&P: BBB | 02/22/13 | 9,076.71 | 8,372.25 | (704.46) | 159.25 | 315.00 |
| 12,000 | MORGAN STANLEY GLB 01.750% FEB 25 2016 | 02/22/13 | 12,025.89 | 11,998.08 | (27.81) | 2.92 | 210.00 |
| 8,000 | ORACLE CORP/OZARK HLDG GLB 05.250% JAN 15 2016 | 07/16/09 | 8,173.37 | 8,801.92 | 628.55 | 52.50 | 420.00 |
| 12,000 | PFIZER INC. 5.35% DUE 3/15/2015 MOODY'S: A1 S&P: AA | 07/21/09 | 12,389.66 | 12,836.28 | 446.62 | 294.25 | 642.00 |
| 8,000 | AT&T INC GLB 05.100% SEP 15 2014 | 10/29/09 | 8,131.48 | 8,373.20 | 241.72 | 187.00 | 408.00 |

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 Statement Period: 08/31/13
 Year Ending: 08/31/13
 Account No.: 840-04062
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FAY J LINDNER FOUNDATION II



CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|------------------------|----------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| Corporate Bonds | | | | | | | |
| 8,000 | SHELL INTERNATIONAL FIN COMPANY GUARNT GLB 04.000% MAR 21 2014 | 04/14/09 | 8,033.31 | 8,158.48 | 125.17 | 141.33 | 320.00 |
| 10,000 | UNITEDHEALTH GROUP INC GLB 01.625% MAR 15 2019 | 03/04/13 | 10,032.77 | 9,567.10 | (465.67) | 82.15 | 163.00 |
| 16,000 | VERIZON COMMUNICATIONS GLB 04.600% APR 01 2021 | 09/06/11 | 17,444.36 | 16,889.92 | (554.44) | 304.62 | 736.00 |
| 9,000 | VENTAS REALTY LP/CAP CRP COMPANY GUARNT 04.250% MAR 01 2022 | 07/19/12 | 9,630.32 | 8,981.46 | (648.86) | 190.19 | 363.00 |
| 14,000 | WELLS FARGO & COMPANY SER MTN GLB 03.500% MAR 08 2022 | 03/07/12 | 14,073.85 | 13,909.14 | (164.71) | 234.11 | 490.00 |
| 14,000 | WAL-MART STORES INC GLB 01.125% APR 11 2018 | 04/05/13 | 14,038.94 | 13,555.78 | (483.16) | 60.81 | 158.00 |
| 10,000 | USD TOTAL CAPITAL 2.125% AUG 10 2018 MOODY'S: AA1 S&P: AA-< | 08/08/13 | 10,065.57 | 9,966.20 | (99.37) | 10.63 | 213.00 |
| 13,000 | AMERICAN EXPRESS CREDIT SER MTN 02.375% MAR 24 2017 | 04/20/12 | 13,158.69 | 13,334.10 | 175.41 | 133.79 | 309.00 |

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 Statement Period 08/31/13
 Year Ending 08/31/13
 Account No. 840-04082



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

CURRENT PORTFOLIO SUMMARY

| Quantity | Security Description | Date Acquired | Total/Adj Cost Basis | Fiscal Year Value 08/31/13 | Unrealized Gain or (Loss) | Est Accrued Interest | Est Annual Income |
|----------|---------------------------------------------------------------------------|---------------|----------------------|----------------------------|---------------------------|----------------------|-------------------|
| 16,000 | GS MTG SEC II CMO 2007 GG10 A4 VAR% AUG10 45 AMORTIZED VALUE 16,000 | 05/01/13 | 18,434.38 | 17,815.12 | (819.26) | 77.27 | 960.00 |
| | Total Corporate Bonds | | 373,798.01 | 367,142.02 | (6,655.99) | 3,439.41 | 12,700.00 |

ADD TOTAL GOVERNMENT

SECURITIES PAGE 8 OF 42

512,395.53

GRAND TOTAL

881,461.65

879,537.55

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Statement Period Year Ending 08/31/13

Account No. 840-04062

FAY J. LINDNER FOUNDATION
 FORM 990-PF
 PART IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME
 AUGUST 31, 2013

File Name: F:\004\FJL\INTCAPITAL_GAINS_TAX_RETURN.123

| Line 1 (a) | Line 1 (b) | Line 1 (c) | Line 1 (d) | Line 1 (e) | Line 1 (f) | Line 1 (g) | Line 1 (h) | |
|-----------------------------------------------------------------|------------------------------------------|------------------|--------------|----------------|----------------|-------------------------|------------------------|-------------------|
| Description | How acquired P-purchase D-donation | Date Acquired | Date Sold | # of shares | Gross Price | Depreciation Allowed | Cost or other basis | Gain or (Loss) |
| Morgan Stanley Smith Barney: 28761 | P | 08/21/12 | 09/07/12 | 0.500 | 16 | N/A | 16 | 1 |
| Old Dominion Freight Line | P | 08/21/12 | 10/11/12 | 0.250 | 6 | N/A | 5 | 1 |
| Tenet Healthcare Corp | P | 09/24/08 | 11/14/12 | 0.301 | 21 | N/A | 12 | 9 |
| Kinder Morgan Mgmt LLC | P | 09/24/08 | 01/22/13 | 81.000 | 6,636 | N/A | 3,204 | 3,432 |
| Kinder Morgan Mgmt LLC | P | 05/06/11 | 02/26/13 | 212.000 | 8,163 | N/A | 7,689 | 484 |
| Nu Skin Enterprise Inc | P | 08/21/12 | 02/26/13 | 12.000 | 470 | N/A | 505 | (35) |
| Nu Skin Enterprise Inc | P | 05/20/13 | 05/20/13 | 0.000 | 24 | N/A | 0 | 24 |
| Corrections Corp of Amer | P | 09/24/08 | 08/09/13 | 11.000 | 4,467 | N/A | 3,960 | 507 |
| Alleghany CP Delaware | P | 07/12/11 | 08/23/13 | 117.000 | 4,095 | N/A | 4,178 | (83) |
| Kaman Corp CL A | P | 09/24/08 | 08/09/13 | 228.000 | 5,868 | N/A | 3,900 | 1,968 |
| Montpellier RE Hldgs LTD | | | | | | | | |
| Morgan Stanley Smith Barney: 28766 | P | Various | 12/06/13 | | 21,802 | N/A | 0 | 21,802 |
| Columbia Acorn Z (Long-term capital gain distribution) | P | Various | 12/12/13 | | 109 | N/A | 0 | 109 |
| Blackrock Equity (Long-term capital gain distribution) | P | Various | 12/13/13 | | 4,066 | N/A | 0 | 4,066 |
| JP Morgan Equity Inc (Long-term capital gain distribution) | P | Various | 12/20/13 | | 1,790 | N/A | 0 | 1,790 |
| Virtus Insight Emerg Mkts (Long-term capital gain distribution) | P | 09/21/09 | 02/05/13 | 1,000.000 | 120,557 | N/A | 101,909 | 18,648 |
| I Shares Barclays Tips BD FD | P | 03/04/09 | 04/23/13 | 17,793.594 | 500,000 | N/A | 372,542 | 127,458 |
| Gateway Fund Y | P | 03/23/10 | 04/23/13 | 22,482.014 | 500,000 | N/A | 452,959 | 47,041 |
| Henderson Intl Opport | P | Various | 06/05/13 | | 6,022 | N/A | 0 | 6,022 |
| Columbia Acorn Z (Long-term capital gain distribution) | | | | | | | | |
| Morgan Stanley Smith Barney: 29465 | P | 11/27/12 | 04/15/13 | 100,000.000 | 100,000 | N/A | 102,150 | (2,150) |
| GMAC | P | 01/09/12 | 08/06/13 | 200,000.000 | 201,550 | N/A | 201,546 | 4 |
| Ford Motor Credit | | | | | | | | |
| Morgan Stanley Smith Barney: 31905 | P | 06/29/06 | 02/01/13 | 200,000.000 | 200,000 | N/A | 190,992 | 9,008 |
| General Electric | P | 03/01/10 | 04/16/13 | 50,000.000 | 50,000 | N/A | 53,681 | (3,681) |
| AMEX | | | | | | | | |
| Smith Barney Subschedule | P | Various | Various | | 75,270 | N/A | 138,050 | (62,780) |
| Merrill Lynch 4058 | P | | | | 1,411,311 | N/A | 1,280,569 | 130,742 |
| Merrill Lynch 4062 | P | | | | 307,519 | N/A | 284,299 | 13,220 |
| CAPITAL GAINS FROM PASS-THROUGH ENTITIES: | | | | | | | | |
| MARVIN L. LINDNER ASSOCIATES LLC (E#11-2617518) | | | | | 50,972 | N/A | | 50,972 |
| FAYBERMAR REALTY CO (E#11-6044641) | | | | | 15,042 | N/A | | 15,042 |
| | | | | | 3,595,776 | | 3,212,175 | 383,601 |

FAY J. LINDNER FOUNDATION
 FORM 990-PF
 Capital Gains (Losses)
 08/31/13

SUBSCHEDULE A

file name F:\jifitri\SB securities 0813 1.xls

| <u>Security</u> | <u>Date Sold</u> | <u>Date Acquired</u> | <u>Cost Basis</u> | <u>Gross Proceeds</u> | <u>Gain(loss)</u> |
|----------------------------|------------------|----------------------|-------------------|-----------------------|--------------------|
| ENRON CAPITAL Tr 8.125% | 12/31/12 | Various | 50,000.00 | 119.77 | (49,880.23) |
| Lasalle Re Holdings Ltd | | | 13,050.00 | 149.89 | (12,900.11) |
| Gabelli Global Gold 6.625% | 04/11/13 | Various | 75,000.00 | 75,000.00 | 0.00 |
| TOTAL | | | 138,050.00 | 75,269.66 | (62,780.34) |

FAY J. LINDNER FOUNDATION
MERRILL LYNCH a/c# 840-04058
SUMMARY OF CAPITAL GAIN PAGES
AUGUST 31, 2013

File name: ML Cap Gain tax return 123
02/28/14

| SUB-SCHEDULE B | Page | Gross Proceeds | Cost or other basis | Gain or (Loss) |
|----------------|------|---------------------|---------------------|-------------------|
| SUB-SCHEDULE B | 176 | 19,053.59 | 18,859.42 | 194.17 |
| SUB-SCHEDULE B | 177 | 29,226.20 | 26,152.86 | 3,073.34 |
| SUB-SCHEDULE B | 178 | 36,336.47 | 40,062.52 | (3,726.05) |
| SUB-SCHEDULE B | 179 | 49,115.78 | 44,829.65 | 4,286.13 |
| SUB-SCHEDULE B | 180 | 65,431.11 | 63,553.33 | 1,877.78 |
| SUB-SCHEDULE B | 181 | 46,955.41 | 46,186.03 | 769.38 |
| SUB-SCHEDULE B | 182 | 46,391.03 | 47,013.62 | (622.59) |
| SUB-SCHEDULE B | 183 | 56,378.43 | 55,235.68 | 1,142.75 |
| SUB-SCHEDULE B | 184 | 32,853.01 | 33,979.70 | (1,126.69) |
| SUB-SCHEDULE B | 185 | 57,107.54 | 50,031.30 | 7,076.24 |
| SUB-SCHEDULE B | 186 | 50,940.82 | 38,688.53 | 12,252.29 |
| SUB-SCHEDULE B | 187 | 50,996.62 | 38,868.15 | 12,128.47 |
| SUB-SCHEDULE B | 188 | 52,435.40 | 54,538.59 | (2,103.19) |
| SUB-SCHEDULE B | 189 | 61,871.58 | 60,400.85 | 1,470.73 |
| SUB-SCHEDULE B | 190 | 40,666.67 | 34,006.18 | 6,660.49 |
| SUB-SCHEDULE B | 191 | 62,826.74 | 49,232.35 | 13,594.39 |
| SUB-SCHEDULE B | 192 | 64,824.99 | 53,769.07 | 11,055.92 |
| SUB-SCHEDULE B | 193 | 56,643.68 | 42,164.48 | 14,479.20 |
| SUB-SCHEDULE B | 194 | 61,701.60 | 57,216.74 | 4,484.86 |
| SUB-SCHEDULE B | 195 | 54,714.45 | 48,218.86 | 6,495.59 |
| SUB-SCHEDULE B | 196 | 73,085.50 | 57,550.03 | 15,535.47 |
| SUB-SCHEDULE B | 197 | 142,589.73 | 154,612.40 | (12,022.67) |
| SUB-SCHEDULE B | 198 | 23,860.37 | 19,537.81 | 4,322.56 |
| SUB-SCHEDULE B | 199 | 17,651.24 | 11,899.13 | 5,752.11 |
| SUB-SCHEDULE B | 200 | 60,006.90 | 41,999.98 | 18,006.92 |
| SUB-SCHEDULE B | 201 | 81,490.43 | 77,977.59 | 3,512.84 |
| SUB-SCHEDULE B | 202 | 16,155.44 | 13,983.91 | 2,171.53 |
| | | 0.00 | | 0.00 |
| | | 1,411,310.73 | 1,280,568.76 | 130,741.97 |



FAY J LINDNER FOUNDATION II



FISCAL YEAR ACTIVITY

| Date | Transaction | Quantity | Description | Price | Debit | Credit |
|----------|-------------|----------|-------------|-------|-----------|--------|
| 07/17/13 | Certif fee | | | | 11.13 | |
| 07/18/13 | Fgn Div Tax | | | | 127.97 | |
| 07/19/13 | Fgn Div Tax | | | | | 6.18 |
| 07/26/13 | Fgn Div Tax | | | | 40.31 | |
| 07/26/13 | Certif fee | | | | 13.24 | |
| 07/29/13 | Fgn Div Tax | | | | 7.53 | |
| 07/31/13 | Fgn Div Tax | | | | 5.66 | |
| 08/07/13 | Certif fee | | | | 21.82 | |
| 08/15/13 | Fgn Div Tax | | | | | 4.71 |
| 08/15/13 | Fgn Div Tax | | | | | 4.71 |
| | Net Total | | | | 24,841.66 | 135.16 |

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 14.0000 | ABBOTT LABS | 09/27/10 | 08/29/12 | 920.43 | 729.73 | 190.70 LT |
| 35.0000 | AETNA INC NEW | 03/02/09 | 08/29/12 | 1,366.32 | 739.25 | 627.07 LT |
| 6.0000 | AETNA INC NEW | 08/12/09 | 08/29/12 | 234.23 | 166.24 | 67.99 LT |
| 9.0000 | AETNA INC NEW | 08/12/09 | 08/30/12 | 349.55 | 249.36 | 100.19 LT |
| 51.0000 | AETNA INC NEW | 08/12/09 | 09/10/12 | 1,969.10 | 1,413.05 | 556.05 LT |
| 99.0000 | AT&T INC | 06/23/08 | 09/24/12 | 3,791.87 | 3,421.31 | 370.56 LT |
| 36.0000 | AT&T INC | 11/17/08 | 09/24/12 | 1,378.87 | 970.23 | 408.64 LT |
| 110.0000 | BNP PARIBAS SPONSORD ADR | 12/08/11 | 09/19/12 | 2,827.13 | 2,297.46 | 529.67 ST |
| 38.0000 | CAMECO CORP | 06/23/08 | 09/17/12 | 822.68 | 1,478.20 | (655.52) LT |
| 10.0000 | CAMECO CORP | 06/23/08 | 09/18/12 | 217.54 | 389.00 | (171.46) LT |
| 19.0000 | CAMECO CORP | 07/31/09 | 09/18/12 | 413.33 | 523.26 | (109.93) LT |
| 11.0000 | CAMECO CORP | 03/06/12 | 09/18/12 | 239.31 | 250.19 | (10.88) ST |
| 26.0000 | DAIMLER A | 02/08/11 | 09/19/12 | 1,336.41 | 1,960.36 | (623.95) LT |
| 46.0000 | DAIMLER A | 03/03/11 | 09/19/12 | 2,364.42 | 3,184.14 | (819.72) LT |
| 3.0000 | DAIMLER A | 03/03/11 | 09/19/12 | 154.20 | 208.31 | (54.11) LT |
| 7.0000 | DAIMLER A | 04/01/11 | 09/19/12 | 359.80 | 467.51 | (107.71) LT |
| 6.0000 | DAIMLER A | 05/27/11 | 09/19/12 | 308.40 | 411.82 | (103.42) LT |

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1905.59
18,859.12
1947



Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|-----------------------|---------------------|---------------------|-------------|------------|----------------|
| 18.0000 | LOCKHEED MARTIN CORP | 04/28/05 | 09/18/12 | 1,647.99 | 1,103.58 | 544.41 LT |
| 6.0000 | LOCKHEED MARTIN CORP | 08/18/08 | 09/18/12 | 549.34 | 688.75 | (139.41) LT |
| 7.0000 | LOCKHEED MARTIN CORP | 08/18/08 | 09/24/12 | 635.44 | 803.55 | (168.11) LT |
| 15.0000 | LOCKHEED MARTIN CORP | 08/19/08 | 09/24/12 | 1,361.67 | 1,728.27 | (366.60) LT |
| 2.0000 | LOCKHEED MARTIN CORP | 08/20/08 | 09/24/12 | 181.55 | 227.30 | (45.75) LT |
| 20.0000 | LOCKHEED MARTIN CORP | 07/31/09 | 09/24/12 | 1,815.57 | 1,511.60 | 303.97 LT |
| 2.0000 | LOCKHEED MARTIN CORP | 07/31/09 | 09/25/12 | 182.95 | 151.16 | 31.79 LT |
| 25.0000 | LOCKHEED MARTIN CORP | 04/04/11 | 09/25/12 | 2,286.99 | 2,022.11 | 264.88 LT |
| 14.0000 | LOCKHEED MARTIN CORP | 04/05/11 | 09/25/12 | 1,280.73 | 1,137.78 | 142.95 LT |
| 3.0000 | L-3 COMMNCTNS HLDGS | 08/21/07 | 08/13/12 | 207.95 | 291.51 | (83.56) LT |
| 3.0000 | L-3 COMMNCTNS HLDGS | 08/21/07 | 08/13/12 | 207.95 | 279.90 | (71.95) LT |
| 16.0000 | L-3 COMMNCTNS HLDGS | 08/22/07 | 08/13/12 | 1,109.09 | 1,569.54 | (460.45) LT |
| 16.0000 | L-3 COMMNCTNS HLDGS | 08/22/07 | 08/13/12 | 1,109.09 | 1,507.07 | (397.98) LT |
| 14.0000 | L-3 COMMNCTNS HLDGS | 08/22/07 | 08/14/12 | 971.06 | 1,373.34 | (402.28) LT |
| 14.0000 | L-3 COMMNCTNS HLDGS | 08/22/07 | 08/14/12 | 971.06 | 1,318.68 | (347.62) LT |
| 5.0000 | L-3 COMMNCTNS HLDGS | 10/08/07 | 08/14/12 | 346.81 | 530.43 | (183.62) LT |
| 5.0000 | L-3 COMMNCTNS HLDGS | 10/08/07 | 08/14/12 | 346.81 | 509.31 | (162.50) LT |
| 1.0000 | L-3 COMMNCTNS HLDGS | 10/09/07 | 08/14/12 | 69.37 | 106.93 | (37.56) LT |
| 1.0000 | L-3 COMMNCTNS HLDGS | 10/09/07 | 08/14/12 | 69.37 | 102.67 | (33.30) LT |
| 20.0000 | L-3 COMMNCTNS HLDGS | 10/09/07 | 08/15/12 | 1,376.50 | 2,138.54 | (762.04) LT |
| 20.0000 | L-3 COMMNCTNS HLDGS | 10/09/07 | 08/15/12 | 1,376.50 | 2,053.42 | (676.92) LT |
| 14.0000 | L-3 COMMNCTNS HLDGS | 10/09/07 | 08/16/12 | 966.96 | 1,496.97 | (530.01) LT |
| 14.0000 | L-3 COMMNCTNS HLDGS | 10/09/07 | 08/16/12 | 966.96 | 1,437.39 | (470.43) LT |
| 7.0000 | L-3 COMMNCTNS HLDGS | 10/10/07 | 08/16/12 | 483.48 | 747.76 | (264.28) LT |
| 7.0000 | L-3 COMMNCTNS HLDGS | 10/10/07 | 08/16/12 | 483.48 | 717.99 | (234.51) LT |
| 8.0000 | L-3 COMMNCTNS HLDGS | 10/10/07 | 08/17/12 | 552.38 | 854.59 | (302.21) LT |
| 8.0000 | L-3 COMMNCTNS HLDGS | 10/10/07 | 08/17/12 | 552.38 | 820.57 | (268.19) LT |
| 1.0000 | L-3 COMMNCTNS HLDGS | 04/15/09 | 08/17/12 | 69.04 | 70.72 | (1.68) LT |
| 1.0000 | L-3 COMMNCTNS HLDGS | 04/15/09 | 08/17/12 | 69.04 | 67.90 | 1.14 LT |
| 11.0000 | L-3 COMMNCTNS HLDGS | 07/31/08 | 08/17/12 | 759.54 | 833.36 | (73.82) LT |
| 11.0000 | L-3 COMMNCTNS HLDGS | 07/31/08 | 08/17/12 | 759.54 | 800.19 | (40.65) LT |
| 9.0000 | LORILLARD INC | 06/04/10 | 09/24/12 | 1,074.53 | 648.90 | 425.63 LT |
| 17.0000 | LORILLARD INC | 09/19/11 | 09/24/12 | 2,029.68 | 1,894.11 | 135.57 LT |
| 10.0000 | LORILLARD INC | 10/10/11 | 09/24/12 | 1,193.94 | 1,184.86 | 9.08 ST |
| 5.0000 | LORILLARD INC | 10/10/11 | 09/25/12 | 594.58 | 592.43 | 2.15 ST |
| 9.0000 | NABORS INDUSTRIES LTD | 12/15/09 | 08/29/12 | 132.73 | 189.88 | (57.15) LT |
| 20.0000 | NABORS INDUSTRIES LTD | 08/10/11 | 08/29/12 | 294.97 | 369.40 | (74.43) LT |
| 29.0000 | NABORS INDUSTRIES LTD | 02/03/12 | 08/29/12 | 427.71 | 559.12 | (131.41) ST |
| 251.0000 | NOBLE GROUP LTD SHS | 11/25/11 | 09/19/12 | 5,453.05 | 4,269.43 | 1,183.62 ST |
| 63.0000 | NOBLE GROUP LTD SHS | 02/01/12 | 09/19/12 | 1,368.69 | 1,351.51 | 17.18 ST |

26,336.47 40,062.52

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Statement Period Year Ending 08/31/13

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08-17-8060B (R02-10)



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 12.0000 | DAIMLER A | 05/31/11 | 09/19/12 | 616.80 | 851.68 | (234.88) LT |
| 15.0000 | DAIMLER A | 08/10/11 | 09/19/12 | 771.00 | 792.75 | (21.75) LT |
| 27.0000 | DAIMLER A | 08/18/11 | 09/19/12 | 1,387.82 | 1,387.80 | 0.02 LT |
| 35.0000 | DAIMLER A | 05/31/12 | 09/19/12 | 1,799.03 | 1,641.99 | 157.04 ST |
| 50.0000 | DISH NETWORK CORPORATION | 07/18/11 | 09/17/12 | 1,611.77 | 1,529.40 | 82.37 LT |
| 11.0000 | DISH NETWORK CORPORATION | 07/18/11 | 09/18/12 | 353.40 | 338.47 | 14.93 LT |
| 35.0000 | DISH NETWORK CORPORATION | 07/19/11 | 09/18/12 | 1,124.49 | 1,092.79 | 31.70 LT |
| 22.0000 | DISH NETWORK CORPORATION | 07/19/11 | 09/19/12 | 690.36 | 686.90 | 3.46 LT |
| 15.0000 | DISH NETWORK CORPORATION | 07/19/11 | 09/20/12 | 465.72 | 468.34 | (2.62) LT |
| 3.0000 | ENGILITY HOLDINGS INC | 08/22/07 | 07/24/12 | 44.32 | 70.16 | (25.84) LT |
| 2.0000 | ENGILITY HOLDINGS INC | 08/22/07 | 07/24/12 | 29.56 | 46.84 | (17.28) LT |
| 1.0000 | ENGILITY HOLDINGS INC | 10/08/07 | 07/24/12 | 14.78 | 24.38 | (9.60) LT |
| 3.0000 | ENGILITY HOLDINGS INC | 10/09/07 | 07/24/12 | 44.33 | 76.60 | (32.27) LT |
| 3.0000 | ENGILITY HOLDINGS INC | 10/09/07 | 07/24/12 | 44.35 | 76.52 | (32.17) LT |
| 1.0000 | ENGILITY HOLDINGS INC | 10/10/07 | 07/24/12 | 14.79 | 25.51 | (10.72) LT |
| 1.0000 | ENGILITY HOLDINGS INC | 10/10/07 | 07/25/12 | 15.33 | 25.51 | (10.18) LT |
| 2.0000 | ENGILITY HOLDINGS INC | 07/31/09 | 07/25/12 | 30.68 | 40.91 | (10.23) LT |
| 3.0000 | ENGILITY HOLDINGS INC | 07/31/09 | 07/25/12 | 46.02 | 54.27 | (8.25) LT |
| 1.0000 | ENGILITY HOLDINGS INC | 08/10/11 | 07/25/12 | 15.33 | 18.09 | (2.76) LT |
| 1.0000 | ENGILITY HOLDINGS INC | 02/03/12 | 07/25/12 | 15.34 | 17.89 | (2.55) ST |
| 13.0000 | ENGILITY HOLDINGS INC | 07/23/12 | 07/24/12 | 192.13 | 15.87 | (176.26) ST |
| 6.0000 | ENGILITY HOLDINGS INC | 07/23/12 | 07/25/12 | 92.03 | | |
| 3.0000 | ENGILITY HOLDINGS INC | 07/23/12 | 07/25/12 | 48.01 | | |
| 4.0000 | GOOGLE INC CL A | 08/24/11 | 09/19/12 | 2,877.44 | 2,099.90 | 777.54 LT |
| 22.0000 | HERSHEY COMPANY | 10/13/10 | 09/10/12 | 1,588.37 | 1,113.20 | 475.17 LT |
| 23.0000 | HERSHEY COMPANY | 10/13/10 | 09/11/12 | 1,641.01 | 1,163.80 | 477.21 LT |
| 1.0000 | HERSHEY COMPANY | 10/14/10 | 09/11/12 | 71.35 | 50.80 | 20.55 LT |
| 23.0000 | HERSHEY COMPANY | 10/14/10 | 09/12/12 | 1,630.20 | 1,168.39 | 461.81 LT |
| 10.0000 | HERSHEY COMPANY | 10/14/10 | 09/13/12 | 716.99 | 508.00 | 208.99 LT |
| 10.0000 | HERSHEY COMPANY | 02/03/12 | 09/13/12 | 716.99 | 616.80 | 100.19 ST |
| 335.0000 | ING GP NV SP5D ADR | 06/09/11 | 09/19/12 | 2,898.51 | 3,970.65 | (1,072.14) LT |
| 6.0000 | ING GP NV SP5D ADR | 07/26/11 | 09/19/12 | 51.92 | 68.59 | (16.67) LT |
| 5.0000 | JOHNSON AND JOHNSON COM | 02/28/03 | 09/24/12 | 345.01 | 272.24 | 72.77 LT |
| 4.0000 | JOHNSON AND JOHNSON COM | 06/21/06 | 09/24/12 | 276.01 | 247.04 | 28.97 LT |
| 11.0000 | JOHNSON AND JOHNSON COM | 06/26/06 | 09/24/12 | 759.03 | 658.24 | 100.79 LT |
| 16.0000 | JOHNSON AND JOHNSON COM | 10/29/08 | 09/24/12 | 1,104.05 | 990.96 | 113.09 LT |
| 15.0000 | JOHNSON AND JOHNSON COM | 02/24/09 | 09/24/12 | 1,035.05 | 819.37 | 215.68 LT |
| 29.0000 | JOHNSON AND JOHNSON COM | 07/31/09 | 09/24/12 | 2,001.10 | 1,775.38 | 225.72 LT |
| 22.0000 | LOCKHEED MARTIN CORP | 04/28/05 | 09/17/12 | 2,032.44 | 1,348.83 | 683.61 LT |

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Account No. 840-04058

29226.20
2152.86





Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 137.0000 | AVON PROD INC | 05/14/12 | 10/15/12 | 2,355.95 | 2,897.62 | (541.67) ST |
| 41.0000 | AVON PROD INC | 05/14/12 | 10/16/12 | 701.76 | 867.17 | (165.41) ST |
| 114.0000 | AVON PROD INC | 07/06/12 | 10/16/12 | 1,951.24 | 1,872.79 | 78.45 ST |
| 40.0000 | AVON PROD INC | 07/06/12 | 10/17/12 | 689.21 | 657.12 | 32.09 ST |
| 42.0000 | BAIDU INC SPON ADR | 08/08/12 | 10/25/12 | 4,829.78 | 5,467.83 | (638.05) ST |
| 10.0000 | CHINA LIFE INS CO SP ADR | 09/01/11 | 10/17/12 | 430.29 | 370.53 | 59.76 ST |
| 61.0000 | CHINA LIFE INS CO SP ADR | 09/01/11 | 10/18/12 | 2,681.64 | 2,260.22 | 421.42 LT |
| 2.0000 | CHINA LIFE INS CO SP ADR | 09/02/11 | 10/18/12 | 87.93 | 72.18 | 15.75 LT |
| 5.0000 | CLIFFS NATURAL RESOURCES | 02/28/11 | 10/04/12 | 191.16 | 468.77 | (277.61) LT |
| 15.0000 | CLIFFS NATURAL RESOURCES | 05/16/11 | 10/04/12 | 573.51 | 1,305.22 | (731.71) LT |
| 45.0000 | CLIFFS NATURAL RESOURCES | 05/31/11 | 10/04/12 | 1,720.53 | 4,053.41 | (2,332.88) LT |
| 50.0000 | DISCOVER FINL SVCS | 05/16/11 | 10/22/12 | 1,983.15 | 1,249.93 | 733.22 LT |
| 23.0000 | DISCOVER FINL SVCS | 05/17/11 | 10/22/12 | 912.25 | 577.56 | 334.69 LT |
| 25.0000 | FREERT-MCMRAN CPR & GLD | 06/14/10 | 10/04/12 | 1,009.31 | 827.28 | 182.03 LT |
| 48.0000 | FREERT-MCMRAN CPR & GLD | 06/15/10 | 10/04/12 | 1,937.89 | 1,587.04 | 350.85 LT |
| 72.0000 | FREERT-MCMRAN CPR & GLD | 05/23/11 | 10/04/12 | 2,906.83 | 3,401.98 | (495.15) LT |
| 7.0000 | FREERT-MCMRAN CPR & GLD | 08/10/11 | 10/04/12 | 282.61 | 311.78 | (29.17) LT |
| 12.0000 | FREERT-MCMRAN CPR & GLD | 02/03/12 | 10/04/12 | 484.48 | 558.60 | (74.12) ST |
| 1.0000 | GOOGLE INC CL A | 08/24/11 | 09/27/12 | 753.21 | 524.98 | 228.23 LT |
| 2.0000 | GOOGLE INC CL A | 01/10/12 | 09/27/12 | 1,506.42 | 1,264.74 | 241.68 ST |
| 2.0000 | GOOGLE INC CL A | 02/03/12 | 09/27/12 | 1,506.42 | 1,185.66 | 320.76 ST |
| 3.0000 | GOOGLE INC CL A | 02/24/12 | 09/27/12 | 2,259.64 | 1,819.68 | 439.96 ST |
| 170.0000 | HSBC HLDG PLC SP ADR | 11/16/11 | 10/18/12 | 8,404.63 | 6,633.55 | 1,771.08 ST |
| 43.0000 | ICICI BANK LTD SPD ADR | 09/21/11 | 10/18/12 | 1,720.09 | 1,593.46 | 126.63 LT |
| 130.0000 | INTEL CORP | 09/16/09 | 10/15/12 | 2,832.24 | 2,554.11 | 278.13 LT |
| 170.0000 | INTEL CORP | 06/14/10 | 10/15/12 | 3,703.71 | 3,568.10 | 135.61 LT |
| 93.0000 | INTEL CORP | 06/28/10 | 10/15/12 | 2,026.15 | 1,895.93 | 130.22 LT |
| 225.0000 | ING GP NV SPSD ADR | 07/26/11 | 10/18/12 | 2,072.99 | 2,572.02 | (499.03) LT |
| 76.0000 | ING GP NV SPSD ADR | 08/10/11 | 10/18/12 | 700.21 | 630.80 | 69.41 LT |
| 17.0000 | ING GP NV SPSD ADR | 08/10/11 | 10/19/12 | 153.02 | 141.10 | 11.92 LT |
| 102.0000 | ING GP NV SPSD ADR | 02/03/12 | 10/19/12 | 918.17 | 999.01 | (80.84) ST |
| 31.0000 | ING GP NV SPSD ADR | 03/06/12 | 10/19/12 | 279.05 | 261.07 | 17.98 ST |
| 137.0000 | ING GP NV SPSD ADR | 05/30/12 | 10/19/12 | 1,233.25 | 797.72 | 435.53 ST |
| 61.0000 | ING GP NV SPSD ADR | 05/30/12 | 10/22/12 | 561.09 | 355.19 | 205.90 ST |
| 5.0000 | LOCKHEED MARTIN CORP | 04/05/11 | 10/15/12 | 462.82 | 406.35 | 56.47 LT |
| 11.0000 | LOCKHEED MARTIN CORP | 04/06/11 | 10/15/12 | 1,018.20 | 894.82 | 123.38 LT |
| 7.0000 | LOCKHEED MARTIN CORP | 08/10/11 | 10/15/12 | 647.95 | 475.58 | 172.37 LT |
| 27.0000 | LOCKHEED MARTIN CORP | 01/03/12 | 10/15/12 | 2,499.23 | 2,228.39 | 270.84 ST |
| 28.0000 | LOCKHEED MARTIN CORP | 01/04/12 | 10/15/12 | 2,591.80 | 2,264.64 | 327.16 ST |
| 20.0000 | LOCKHEED MARTIN CORP | 02/03/12 | 10/15/12 | 1,851.30 | 1,679.40 | 171.90 ST |

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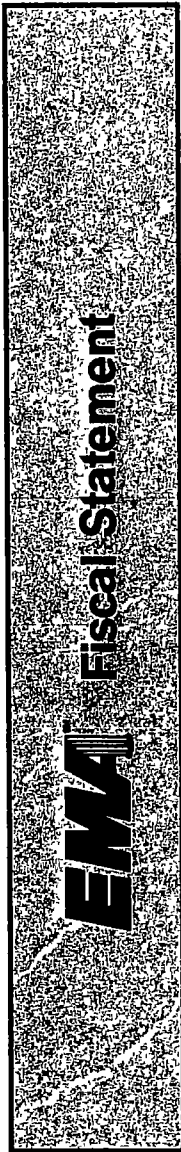
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08-17-60608 (R02-10)

65431.11 63553.33 1877.78



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 21.0000 | NOBLE GROUP LTD SHS | 02/03/12 | 09/19/12 | 456.23 | 479.85 | (23.62) ST |
| 11.0000 | NOBLE GROUP LTD SHS | 03/06/12 | 09/19/12 | 238.99 | 231.00 | 7.99 ST |
| 17.0000 | NORTHROP GRUMMAN CORP | 08/04/09 | 09/17/12 | 1,128.31 | 715.50 | 412.81 LT |
| 17.0000 | NORTHROP GRUMMAN CORP | 08/04/09 | 09/18/12 | 1,133.82 | 715.50 | 418.32 LT |
| 17.0000 | NORTHROP GRUMMAN CORP | 08/04/09 | 09/19/12 | 1,135.10 | 715.50 | 419.60 LT |
| 18.0000 | NORTHROP GRUMMAN CORP | 08/04/09 | 09/20/12 | 1,200.18 | 757.58 | 442.60 LT |
| 20.0000 | NORTHROP GRUMMAN CORP | 08/04/09 | 09/21/12 | 1,340.01 | 841.76 | 498.25 LT |
| 6.0000 | NORTHROP GRUMMAN CORP | 08/04/09 | 09/24/12 | 397.90 | 252.53 | 145.37 LT |
| 54.0000 | SANOFI ADR | 02/07/11 | 09/19/12 | 2,391.21 | 1,865.52 | 525.69 LT |
| 171.0000 | TAIWAN S MANUFCTRING ADR | 03/01/10 | 09/19/12 | 2,573.25 | 1,702.05 | 871.20 LT |
| 57.0000 | TARGET CORP COM | 04/05/10 | 09/24/12 | 3,713.63 | 3,060.45 | 653.18 LT |
| 43.0000 | TARGET CORP COM | 04/06/10 | 09/24/12 | 2,801.51 | 2,312.39 | 489.12 LT |
| 1.0000 | TARGET CORP COM | 04/07/10 | 09/24/12 | 65.16 | 54.19 | 10.97 LT |
| 18.0000 | TARGET CORP COM | 04/07/10 | 09/25/12 | 1,169.10 | 975.49 | 193.61 LT |
| 11.0000 | TARGET CORP COM | 02/03/12 | 09/25/12 | 714.46 | 576.62 | 137.84 ST |
| 32.0000 | AMERIPRISE FINL INC | 01/11/11 | 10/22/12 | 1,852.62 | 1,937.91 | (85.29) LT |
| 1.0000 | AMERIPRISE FINL INC | 01/11/11 | 10/22/12 | 57.90 | 63.23 | (5.33) LT |
| 31.0000 | AMERIPRISE FINL INC | 01/11/11 | 10/23/12 | 1,769.14 | 1,960.06 | (190.92) LT |
| 3.0000 | AMERIPRISE FINL INC | 01/11/11 | 10/23/12 | 171.21 | 183.53 | (12.32) LT |
| 6.0000 | AMERIPRISE FINL INC | 01/12/11 | 10/24/12 | 344.16 | 367.05 | (22.89) LT |
| 7.0000 | AMERIPRISE FINL INC | 08/10/11 | 10/24/12 | 401.52 | 295.26 | 106.26 LT |
| 4.0000 | AMERIPRISE FINL INC | 03/06/12 | 10/24/12 | 229.44 | 217.92 | 11.52 ST |
| 92.0000 | ACTIVISION BLIZZARD INC | 03/09/11 | 09/28/12 | 1,037.40 | 1,021.87 | 15.53 LT |
| 30.0000 | ACTIVISION BLIZZARD INC | 03/10/11 | 09/28/12 | 338.28 | 330.42 | 7.86 LT |
| 21.0000 | ACTIVISION BLIZZARD INC | 05/27/11 | 09/28/12 | 236.81 | 242.34 | (5.53) LT |
| 91.0000 | ACTIVISION BLIZZARD INC | 05/27/11 | 10/02/12 | 1,014.85 | 1,050.15 | (35.30) LT |
| 21.0000 | ACTIVISION BLIZZARD INC | 05/27/11 | 10/02/12 | 234.19 | 254.23 | (20.04) LT |
| 91.0000 | ACTIVISION BLIZZARD INC | 05/27/11 | 10/02/12 | 1,012.79 | 1,112.98 | (100.19) LT |
| 81.0000 | ACTIVISION BLIZZARD INC | 08/10/11 | 10/02/12 | 903.33 | 869.13 | 34.20 LT |
| 136.0000 | ACTIVISION BLIZZARD INC | 08/15/11 | 10/02/12 | 1,516.71 | 1,483.00 | 33.71 LT |
| 94.0000 | ACTIVISION BLIZZARD INC | 08/16/11 | 10/02/12 | 1,048.32 | 1,021.37 | 26.95 LT |
| 175.0000 | ACTIVISION BLIZZARD INC | 08/16/11 | 10/02/12 | 1,947.67 | 1,901.48 | 46.19 LT |
| 58.0000 | ACTIVISION BLIZZARD INC | 11/14/11 | 10/02/12 | 645.52 | 744.08 | (98.56) ST |
| 52.0000 | APACHE CORP | 04/09/12 | 10/15/12 | 4,431.60 | 4,916.89 | (485.29) ST |
| 12.0000 | APACHE CORP | 04/23/12 | 10/15/12 | 1,022.67 | 1,090.16 | (67.49) ST |
| 16.0000 | APACHE CORP | 04/24/12 | 10/15/12 | 1,363.57 | 1,458.87 | (95.30) ST |
| 13.0000 | APACHE CORP | 04/25/12 | 10/15/12 | 1,107.91 | 1,205.21 | (97.30) ST |
| 10.0000 | AUTOZONE INC NEVADA COM | 10/10/11 | 10/15/12 | 3,734.33 | 3,301.75 | 432.58 LT |
| 2.0000 | AUTOZONE INC NEVADA COM | 02/03/12 | 10/15/12 | 746.87 | 704.74 | 42.13 ST |
| 87.0000 | AVON PROD INC | 05/14/12 | 10/12/12 | 1,488.11 | 1,840.09 | (351.98) ST |

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49,15.78

44,829.65

4286.13



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 80.0000 | BG GROUP PLC SPON ADR | 02/03/12 | 11/12/12 | 1,320.45 | 1,803.84 | (483.39) S |
| 10.0000 | BG GROUP PLC SPON ADR | 03/06/12 | 11/12/12 | 165.05 | 230.83 | (65.78) S |
| 59.0000 | BG GROUP PLC SPON ADR | 03/29/12 | 11/12/12 | 973.83 | 1,353.13 | (379.30) S |
| 112.0000 | BG GROUP PLC SPON ADR | 05/31/12 | 11/12/12 | 1,848.64 | 2,160.19 | (311.55) S |
| 110.0000 | BG GROUP PLC SPON ADR | 09/19/12 | 11/12/12 | 1,815.64 | 2,279.29 | (463.65) S |
| 35.0000 | EXPEDIA INC | 05/17/10 | 10/31/12 | 2,077.56 | 750.71 | 1,326.85 L |
| 27.0000 | EXPRESS SCRIPTS HLDG CO | 07/09/12 | 11/13/12 | 1,390.29 | 1,466.85 | (76.56) S |
| 5.0000 | EXPRESS SCRIPTS HLDG CO | 07/09/12 | 11/13/12 | 257.46 | 271.64 | (14.18) S |
| 41.0000 | EXPRESS SCRIPTS HLDG CO | 07/09/12 | 11/13/12 | 2,111.17 | 2,227.44 | (116.27) S |
| 26.0000 | EXPRESS SCRIPTS HLDG CO | 07/10/12 | 11/13/12 | 1,338.80 | 1,426.94 | (88.14) S |
| 3.0000 | EXPRESS SCRIPTS HLDG CO | 07/10/12 | 11/14/12 | 150.72 | 184.65 | (33.93) S |
| 42.0000 | EXPRESS SCRIPTS HLDG CO | 07/10/12 | 11/14/12 | 2,110.20 | 2,305.06 | (194.86) S |
| 32.0000 | EXPRESS SCRIPTS HLDG CO | 07/11/12 | 11/14/12 | 1,607.78 | 1,783.19 | (175.41) S |
| 8.0000 | EXPRESS SCRIPTS HLDG CO | 07/11/12 | 11/14/12 | 401.95 | 445.80 | (43.85) S |
| 27.0000 | EXPRESS SCRIPTS HLDG CO | 07/11/12 | 11/14/12 | 1,356.56 | 1,504.56 | (148.00) S |
| 13.0000 | EXPRESS SCRIPTS HLDG CO | 07/12/12 | 11/14/12 | 653.16 | 724.84 | (71.68) S |
| 3.0000 | EXPRESS SCRIPTS HLDG CO | 07/12/12 | 11/14/12 | 150.73 | 167.27 | (16.54) S |
| 344.0000 | HENNES AND MAURITZ AB | 02/08/11 | 11/27/12 | 2,193.11 | 2,245.25 | (52.14) S |
| 3.0000 | HENNES AND MAURITZ AB | 05/19/11 | 11/27/12 | 19.13 | 22.73 | (3.60) S |
| 112.0000 | HENNES AND MAURITZ AB | 05/19/11 | 11/27/12 | 714.04 | 848.54 | (134.50) LT |
| 98.0000 | HARLEY DAVIDSON INC WIS | 06/14/10 | 10/31/12 | 4,569.40 | 2,703.58 | 1,865.82 LT |
| 8.0000 | HARLEY DAVIDSON INC WIS | 02/03/12 | 10/31/12 | 373.01 | 363.92 | 9.09 S |
| 1.0000 | HARLEY DAVIDSON INC WIS | 03/06/12 | 10/31/12 | 46.63 | 45.10 | 1.53 S |
| 84.0000 | NTT DOCOMO INC SPD ADR | 11/16/11 | 11/12/12 | 1,203.06 | 1,506.11 | (303.05) S |
| 33.0000 | NTT DOCOMO INC SPD ADR | 11/16/11 | 11/12/12 | 475.83 | 591.69 | (115.86) S |
| 75.0000 | NTT DOCOMO INC SPD ADR | 01/31/12 | 11/12/12 | 1,081.45 | 1,330.79 | (249.34) S |
| 73.0000 | NTT DOCOMO INC SPD ADR | 02/03/12 | 11/12/12 | 1,052.63 | 1,308.16 | (255.53) S |
| 8.0000 | NTT DOCOMO INC SPD ADR | 02/03/12 | 11/08/12 | 115.73 | 143.36 | (27.63) S |
| 6.0000 | NTT DOCOMO INC SPD ADR | 03/29/12 | 11/09/12 | 86.80 | 99.64 | (12.84) S |
| 97.0000 | NTT DOCOMO INC SPD ADR | 03/29/12 | 11/13/12 | 1,386.10 | 1,610.92 | (224.82) S |
| 110.0000 | NTT DOCOMO INC SPD ADR | 05/30/12 | 11/13/12 | 1,571.87 | 1,728.73 | (156.86) S |
| 35.0000 | NTT DOCOMO INC SPD ADR | 05/31/12 | 11/13/12 | 500.15 | 559.52 | (59.37) S |
| 8.0000 | PRUDENTIAL FINANCIAL INC | 05/24/10 | 10/31/12 | 455.95 | 445.42 | 10.53 LT |
| 62.0000 | PRUDENTIAL FINANCIAL INC | 05/25/10 | 10/31/12 | 3,533.62 | 3,357.72 | 175.90 LT |
| 34.0000 | PRUDENTIAL FINANCIAL INC | 06/10/10 | 10/31/12 | 1,937.80 | 1,940.77 | (2.97) LT |
| 4.0000 | PRUDENTIAL FINANCIAL INC | 06/10/10 | 11/01/12 | 230.36 | 228.33 | 2.03 LT |
| 7.0000 | PRUDENTIAL FINANCIAL INC | 08/10/11 | 11/01/12 | 403.14 | 347.90 | 55.24 LT |
| 40.0000 | PRUDENTIAL FINANCIAL INC | 01/30/12 | 11/01/12 | 2,303.65 | 2,283.12 | 20.53 S |
| 15.0000 | PRUDENTIAL FINANCIAL INC | 01/31/12 | 11/01/12 | 863.88 | 860.16 | 3.72 S |
| 124.0000 | RECKITT BENCKISER GR ADR | 05/19/11 | 11/27/12 | 1,543.70 | 1,375.93 | 167.77 LT |

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46,391.03 47,013.62 (622.59)



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 18.0000 | LYONDELLBASELL INDUSTRIE | 08/09/11 | 10/04/12 | 941.55 | 550.56 | 390.99 LT |
| 11.0000 | LYONDELLBASELL INDUSTRIE | 08/10/11 | 10/04/12 | 575.39 | 341.99 | 233.40 LT |
| 77.0000 | LYONDELLBASELL INDUSTRIE | 09/06/11 | 10/04/12 | 4,027.75 | 2,424.28 | 1,603.47 LT |
| 13.0000 | LYONDELLBASELL INDUSTRIE | 02/03/12 | 10/04/12 | 680.02 | 572.13 | 107.89 ST |
| 5.0000 | LYONDELLBASELL INDUSTRIE | 02/03/12 | 10/05/12 | 264.15 | 220.05 | 44.10 ST |
| 13.0000 | NTT DOCOMO INC SPD ADR | 09/23/11 | 10/01/12 | 211.70 | 246.31 | (34.61) ST |
| 47.0000 | NTT DOCOMO INC SPD ADR | 09/23/11 | 10/02/12 | 752.33 | 890.52 | (138.19) LT |
| 276.0000 | NTT DOCOMO INC SPD ADR | 09/26/11 | 10/02/12 | 4,418.00 | 5,262.89 | (844.89) LT |
| 30.0000 | NTT DOCOMO INC SPD ADR | 09/29/11 | 10/02/12 | 480.22 | 553.31 | (73.09) LT |
| 9.0000 | NTT DOCOMO INC SPD ADR | 09/29/11 | 10/03/12 | 143.29 | 165.99 | (22.70) LT |
| 28.0000 | NTT DOCOMO INC SPD ADR | 09/30/11 | 10/03/12 | 445.80 | 515.36 | (69.56) LT |
| 12.0000 | NTT DOCOMO INC SPD ADR | 10/16/11 | 10/03/12 | 191.05 | 218.20 | (27.15) ST |
| 74.0000 | NTT DOCOMO INC SPD ADR | 10/20/11 | 10/03/12 | 1,178.19 | 1,323.86 | (145.67) ST |
| 5.0000 | NTT DOCOMO INC SPD ADR | 11/16/11 | 10/03/12 | 79.61 | 89.65 | (10.04) ST |
| 72.0000 | ROGERS COMMUNICATIONS B | 09/16/10 | 10/25/12 | 3,135.83 | 2,679.85 | 455.98 LT |
| 93.0000 | TAIWAN S MANUFCTRING ADR | 03/01/10 | 10/25/12 | 1,425.44 | 925.67 | 499.77 LT |
| 17.0000 | TAIWAN S MANUFCTRING ADR | 04/20/10 | 10/25/12 | 260.56 | 186.09 | 74.47 LT |
| 165.0000 | TAIWAN S MANUFCTRING ADR | 02/07/11 | 10/25/12 | 2,529.01 | 2,251.99 | 277.32 LT |
| 18.0000 | TAIWAN S MANUFCTRING ADR | 08/10/11 | 10/25/12 | 275.89 | 201.24 | 74.65 LT |
| 92.0000 | TAIWAN S MANUFCTRING ADR | 02/03/12 | 10/25/12 | 1,410.13 | 1,279.72 | 130.41 ST |
| 2.0000 | KOMERCNI BANKA AS | 04/26/12 | 10/18/12 | 435.52 | 369.79 | 65.73 ST |
| 5.0000 | KOMERCNI BANKA AS | 04/26/12 | 10/19/12 | 1,079.66 | 924.47 | 155.19 ST |
| 4.0000 | KOMERCNI BANKA AS | 04/26/12 | 10/19/12 | 868.38 | 739.58 | 128.80 ST |
| 70.0000 | ACCENTURE PLC SHS | 03/05/12 | 10/31/12 | 4,720.97 | 4,247.06 | 473.91 ST |
| 42.0000 | ANALOG DEVICES INC COM | 01/20/11 | 10/31/12 | 1,641.91 | 1,631.98 | 9.93 LT |
| 6.0000 | ANALOG DEVICES INC COM | 01/22/11 | 10/31/12 | 234.56 | 242.78 | (8.22) LT |
| 3.0000 | ANALOG DEVICES INC COM | 01/23/11 | 10/31/12 | 117.28 | 120.30 | (3.02) LT |
| 8.0000 | ANALOG DEVICES INC COM | 01/23/11 | 11/01/12 | 320.79 | 320.81 | (0.02) LT |
| 44.0000 | ANALOG DEVICES INC COM | 01/31/11 | 11/01/12 | 1,764.35 | 1,706.35 | 58.00 LT |
| 38.0000 | ANALOG DEVICES INC COM | 01/31/11 | 11/02/12 | 1,524.77 | 1,473.66 | 51.11 LT |
| 50.0000 | BG GROUP PLC SPON ADR | 08/13/09 | 11/07/12 | 848.83 | 860.00 | (11.17) LT |
| 5.0000 | BG GROUP PLC SPON ADR | 03/15/10 | 11/07/12 | 84.88 | 88.33 | (3.45) LT |
| 110.0000 | BG GROUP PLC SPON ADR | 03/16/10 | 11/07/12 | 1,867.42 | 1,963.50 | (96.08) LT |
| 110.0000 | BG GROUP PLC SPON ADR | 02/08/11 | 11/07/12 | 1,867.43 | 2,594.81 | (727.38) LT |
| 97.0000 | BG GROUP PLC SPON ADR | 05/12/11 | 11/07/12 | 1,646.74 | 2,132.67 | (485.93) LT |
| 23.0000 | BG GROUP PLC SPON ADR | 05/12/11 | 11/12/12 | 379.62 | 505.68 | (126.06) LT |
| 25.0000 | BG GROUP PLC SPON ADR | 08/10/11 | 11/12/12 | 412.64 | 485.70 | (73.06) LT |
| 65.0000 | BG GROUP PLC SPON ADR | 08/18/11 | 11/12/12 | 1,072.86 | 1,340.52 | (267.66) LT |
| 65.0000 | BG GROUP PLC SPON ADR | 10/20/11 | 11/12/12 | 1,072.86 | 1,364.40 | (291.54) LT |
| 95.0000 | BG GROUP PLC SPON ADR | 02/01/12 | 11/12/12 | 1,568.03 | 2,174.48 | (606.45) ST |

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46,955.41
46,186.03

779.38



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 1.0000 | CF INDS HLDGS INC | 03/06/12 | 12/18/12 | 204.80 | 169.94 | 34.86 ST |
| 97.0000 | CA INC | 10/29/07 | 12/11/12 | 2,148.17 | 2,519.11 | (370.94) LT |
| 9.0000 | CA INC | 10/30/07 | 12/11/12 | 199.32 | 234.24 | (34.92) LT |
| 87.0000 | CA INC | 10/30/07 | 12/12/12 | 1,912.39 | 2,284.28 | (351.89) LT |
| 21.0000 | CA INC | 07/31/09 | 12/12/12 | 461.62 | 446.19 | 15.43 LT |
| 109.0000 | CA INC | 07/31/09 | 12/13/12 | 2,381.40 | 2,315.96 | 65.44 LT |
| 18.0000 | CA INC | 09/10/09 | 12/14/12 | 393.32 | 397.08 | (3.76) LT |
| 2.0000 | CLIFFS NATURAL RESOURCES | 05/31/11 | 12/03/12 | 57.12 | 180.15 | (123.03) LT |
| 16.0000 | CLIFFS NATURAL RESOURCES | 06/01/11 | 12/03/12 | 457.00 | 1,420.27 | (963.27) LT |
| 4.0000 | CLIFFS NATURAL RESOURCES | 07/05/11 | 12/03/12 | 114.25 | 377.65 | (263.40) LT |
| 5.0000 | CLIFFS NATURAL RESOURCES | 07/06/11 | 12/03/12 | 142.81 | 471.22 | (328.41) LT |
| 7.0000 | CLIFFS NATURAL RESOURCES | 07/07/11 | 12/03/12 | 199.94 | 676.73 | (476.79) LT |
| 7.0000 | CLIFFS NATURAL RESOURCES | 07/08/11 | 12/03/12 | 199.94 | 670.17 | (470.23) LT |
| 2.0000 | CLIFFS NATURAL RESOURCES | 07/11/11 | 12/03/12 | 57.12 | 190.46 | (133.34) LT |
| 3.0000 | CLIFFS NATURAL RESOURCES | 02/03/12 | 12/03/12 | 85.69 | 227.34 | (141.65) ST |
| 5.0000 | CLIFFS NATURAL RESOURCES | 03/06/12 | 12/03/12 | 142.82 | 302.29 | (159.47) ST |
| 6.0000 | DISH NETWORK CORPATION | 07/19/11 | 12/11/12 | 1,731.28 | 187.34 | 33.67 LT |
| 47.0000 | DISH NETWORK CORPATION | 07/20/11 | 12/11/12 | 2,320.67 | 1,489.27 | 242.01 LT |
| 63.0000 | DISH NETWORK CORPATION | 08/01/11 | 12/11/12 | 625.45 | 1,864.24 | (1,238.79) LT |
| 17.0000 | DISH NETWORK CORPATION | 08/01/11 | 12/12/12 | 331.12 | 503.05 | (171.93) LT |
| 9.0000 | DISH NETWORK CORPATION | 08/02/11 | 12/12/12 | 515.09 | 261.14 | 253.95 LT |
| 14.0000 | DISH NETWORK CORPATION | 08/10/11 | 12/12/12 | 551.88 | 304.50 | 247.38 LT |
| 15.0000 | DISH NETWORK CORPATION | 02/03/12 | 12/12/12 | 73.59 | 436.65 | (363.06) LT |
| 2.0000 | FLUOR CORP NEW DEL COM | 03/06/12 | 12/12/12 | 1,399.16 | 1,728.00 | (328.84) LT |
| 28.0000 | FLUOR CORP NEW DEL COM | 05/09/11 | 12/11/12 | 1,632.37 | 2,031.15 | (398.78) LT |
| 22.0000 | FLUOR CORP NEW DEL COM | 05/10/11 | 12/11/12 | 1,278.11 | 1,595.91 | (317.80) LT |
| 26.0000 | FLUOR CORP NEW DEL COM | 05/11/11 | 12/12/12 | 1,510.51 | 1,868.24 | (357.73) LT |
| 22.0000 | FLUOR CORP NEW DEL COM | 05/11/11 | 12/12/12 | 1,259.10 | 1,580.81 | (321.71) LT |
| 6.0000 | FLUOR CORP NEW DEL COM | 05/12/11 | 12/13/12 | 343.39 | 424.40 | (81.01) LT |
| 4.0000 | FLUOR CORP NEW DEL COM | 08/10/11 | 12/13/12 | 228.92 | 217.76 | 11.16 LT |
| 8.0000 | FLUOR CORP NEW DEL COM | 02/03/12 | 12/13/12 | 457.86 | 482.24 | (24.38) ST |
| 7.0000 | FLUOR CORP NEW DEL COM | 03/06/12 | 12/13/12 | 400.63 | 408.28 | (7.65) ST |
| 60.0000 | GAP INC DELAWARE | 07/31/09 | 12/21/12 | 1,880.40 | 979.17 | 901.23 LT |
| 11.0000 | GAP INC DELAWARE | 10/26/09 | 12/21/12 | 344.74 | 179.51 | 165.23 LT |
| 101.0000 | GAP INC DELAWARE | 10/26/09 | 12/21/12 | 3,165.34 | 2,271.28 | 894.06 LT |
| 24.0000 | GAP INC DELAWARE | 10/26/09 | 12/26/12 | 733.37 | 539.71 | 193.66 LT |
| 3.0000 | GAP INC DELAWARE | 07/26/10 | 12/26/12 | 91.68 | 56.25 | 35.43 LT |
| 79.0000 | GAP INC DELAWARE | 07/26/10 | 12/26/12 | 2,414.05 | 1,481.14 | 932.91 LT |
| 3.0000 | HONEYWELL INTL INC DEL | 06/26/07 | 12/11/12 | 185.58 | 188.35 | (2.77) LT |

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32,853.01
 33,979.70
 08-17-6060B (R02-10)

1126.19



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 167,000 | RECKITT BENCKISER GR ADR | 08/10/11 | 11/27/12 | 2,079.02 | 1,739.99 | 339.03 LT |
| 11,000 | ROGERS COMMUNICATIONS B | 09/16/10 | 11/09/12 | 477.53 | 409.42 | 68.11 LT |
| 51,000 | ROGERS COMMUNICATIONS B | 10/04/10 | 11/09/12 | 2,214.01 | 1,926.80 | 287.21 LT |
| 15,000 | ROGERS COMMUNICATIONS B | 02/07/11 | 11/09/12 | 651.19 | 530.10 | 121.09 LT |
| 72,000 | SANOFI ADR | 02/07/11 | 11/26/12 | 3,210.91 | 2,487.36 | 723.55 LT |
| 50,000 | SYMANTEC CORP COM | 09/27/10 | 10/31/12 | 910.86 | 772.16 | 138.70 LT |
| 195,000 | SYMANTEC CORP COM | 09/27/10 | 10/31/12 | 3,552.38 | 3,011.42 | 540.96 LT |
| 222,000 | SYMANTEC CORP COM | 09/27/10 | 11/01/12 | 4,115.68 | 3,428.39 | 687.29 LT |
| 28,000 | SYMANTEC CORP COM | 09/28/10 | 11/01/12 | 519.10 | 433.60 | 85.50 LT |
| 83,000 | SYMANTEC CORP COM | 09/28/10 | 11/02/12 | 1,560.19 | 1,285.33 | 274.86 LT |
| 3,000 | SYMANTEC CORP COM | 09/28/10 | 11/13/12 | 53.61 | 46.46 | 7.15 LT |
| 161,000 | SYMANTEC CORP COM | 11/01/10 | 11/13/12 | 2,877.53 | 2,640.34 | 237.19 LT |
| 52,000 | SYMANTEC CORP COM | 11/02/10 | 11/13/12 | 929.40 | 867.93 | 61.47 LT |
| 223,000 | TULLOW OIL PLC SHS | 06/11/10 | 11/07/12 | 2,499.97 | 1,877.51 | 622.46 LT |
| 146,000 | WESTERN UN CO | 09/13/10 | 11/13/12 | 1,837.82 | 2,425.28 | (587.46) LT |
| 44,000 | WESTERN UN CO | 09/13/10 | 11/13/12 | 553.86 | 730.91 | (177.05) LT |
| 78,000 | WESTERN UN CO | 09/20/10 | 11/13/12 | 981.84 | 1,352.70 | (370.86) LT |
| 40,000 | WESTERN UN CO | 11/01/10 | 11/13/12 | 503.52 | 712.50 | (208.98) LT |
| 39,000 | WESTERN UN CO | 11/01/10 | 11/14/12 | 490.19 | 694.69 | (204.50) LT |
| 17,000 | WESTERN UN CO | 11/02/10 | 11/14/12 | 213.67 | 301.76 | (88.09) LT |
| 60,000 | WESTERN UN CO | 06/13/11 | 11/14/12 | 754.17 | 1,187.51 | (433.34) LT |
| 54,000 | WESTERN UN CO | 06/13/11 | 11/14/12 | 678.73 | 1,068.76 | (390.03) LT |
| 92,000 | WESTERN UN CO | 06/14/11 | 11/14/12 | 1,156.38 | 1,844.30 | (687.92) LT |
| 23,000 | WESTERN UN CO | 06/14/11 | 11/15/12 | 289.14 | 461.07 | (171.93) LT |
| 68,000 | WESTERN UN CO | 06/15/11 | 11/15/12 | 854.88 | 1,346.46 | (491.58) LT |
| 102,000 | WESTERN UN CO | 06/15/11 | 11/15/12 | 1,282.31 | 2,019.68 | (737.37) LT |
| 64,000 | WESTERN UN CO | 06/16/11 | 11/15/12 | 804.59 | 1,256.32 | (451.73) LT |
| 11,000 | WESTERN UN CO | 08/10/11 | 11/15/12 | 138.28 | 182.49 | (44.21) LT |
| 58,000 | WESTERN UN CO | 02/03/12 | 11/15/12 | 729.17 | 1,139.70 | (410.53) ST |
| 267,000 | PT BANK RAKYAT INDONESIA | 06/26/12 | 11/07/12 | 196.08 | 170.59 | 25.49 ST |
| 294,000 | PT BANK RAKYAT INDONESIA | 06/27/12 | 11/07/12 | 215.91 | 192.75 | 23.16 ST |
| 38,000 | ADT CORP SHS | 09/06/11 | 11/07/12 | 1,705.31 | 971.29 | 734.02 LT |
| 1,000 | ASML HOLDING NV ESCROESC | 03/06/12 | 12/03/12 | 44.88 | 33.50 | 11.38 ST |
| 259,000 | CHINA LIFE INS CO SP ADR | 11/29/12 | 12/03/12 | 3,072.26 | 3,012.26 | -60.00 |
| 16,000 | CF INDS HLDGS INC | 09/02/11 | 12/17/12 | 1,834.22 | 1,407.43 | 426.79 LT |
| 2,000 | CF INDS HLDGS INC | 08/29/11 | 12/03/12 | 3,379.36 | 2,984.64 | 394.72 LT |
| 1,000 | CF INDS HLDGS INC | 02/03/12 | 12/03/12 | 422.42 | 373.12 | 49.30 ST |
| 27,000 | CF INDS HLDGS INC | 02/06/12 | 12/03/12 | 211.22 | 186.88 | 24.34 ST |
| 14,000 | CF INDS HLDGS INC | 02/06/12 | 12/17/12 | 5,509.66 | 5,045.89 | 463.77 ST |
| | | 02/06/12 | 12/18/12 | 2,867.18 | 2,616.39 | 250.79 ST |

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56,378.43
 55235.68
 114275



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|---------------------------|---------------------|---------------------|-------------|------------|----------------|
| 36.0000 | ABBOTT LABS | 09/27/10 | 01/03/13 | 1,192.80 | 900.22 | 292.58 LT |
| 54.0000 | ABBOTT LABS | 10/04/10 | 01/03/13 | 1,789.21 | 1,360.10 | 429.11 LT |
| 24.0000 | ALTERA CORP | 11/08/10 | 01/14/13 | 830.75 | 809.44 | 21.31 LT |
| 61.0000 | ALTERA CORP | 11/09/10 | 01/14/13 | 2,111.50 | 2,051.48 | 60.02 LT |
| 3.0000 | ALTERA CORP | 11/09/10 | 01/14/13 | 103.85 | 100.89 | 2.96 LT |
| 26.0000 | ALTERA CORP | 11/09/10 | 01/15/13 | 889.58 | 874.41 | 15.17 LT |
| 9.0000 | ALTERA CORP | 08/10/11 | 01/15/13 | 307.93 | 316.62 | (8.69) LT |
| 25.0000 | ALTERA CORP | 02/03/12 | 01/15/13 | 855.39 | 1,015.00 | (159.61) ST |
| 36.0000 | ABBVIE INC SHS | 09/27/10 | 01/03/13 | 1,243.78 | 976.22 | 267.56 LT |
| 49.0000 | ABBVIE INC SHS | 10/04/10 | 01/03/13 | 1,692.94 | 1,338.34 | 354.60 LT |
| 44.0000 | AT&T INC | 11/17/08 | 01/15/13 | 1,482.88 | 1,185.84 | 297.04 LT |
| 85.0000 | ASML HOLDING NV ESCROESC | 09/28/12 | 11/29/12 | 1,008.00 | 867.10 | 140.90 ST |
| 73.0000 | ASML HOLDING NV ESCROESC | 10/01/12 | 11/29/12 | 865.95 | 749.92 | 116.03 ST |
| 65.0000 | ASML HOLDING NV ESCROESC | 11/06/12 | 11/29/12 | 771.11 | 707.92 | 63.19 ST |
| 36.0000 | ASML HOLDING NV ESCROESC | 11/09/12 | 11/29/12 | 427.20 | 380.49 | 46.71 ST |
| 29.0000 | AMGEN INC COM PV \$0.0001 | 10/18/10 | 01/14/13 | 2,518.68 | 1,655.77 | 862.91 LT |
| 18.0000 | CHEVRON CORP | 09/18/06 | 01/02/13 | 1,972.30 | 1,127.96 | 844.34 LT |
| 15.0000 | CHEVRON CORP | 09/19/06 | 01/02/13 | 1,643.58 | 928.05 | 715.53 LT |
| 10.0000 | CHEVRON CORP | 09/20/06 | 01/02/13 | 1,095.72 | 619.82 | 475.90 LT |
| 15.0000 | CHEVRON CORP | 09/21/06 | 01/02/13 | 1,643.58 | 928.90 | 714.68 LT |
| 16.0000 | CHEVRON CORP | 09/22/06 | 01/02/13 | 1,753.16 | 993.44 | 759.72 LT |
| 12.0000 | CHEVRON CORP | 10/09/06 | 01/02/13 | 1,314.88 | 764.45 | 550.43 LT |
| 13.0000 | CHEVRON CORP | 10/09/06 | 01/14/13 | 1,458.20 | 828.16 | 630.04 LT |
| 17.0000 | CHEVRON CORP | 11/06/06 | 01/14/13 | 1,906.88 | 1,181.97 | 724.91 LT |
| 35.0000 | DISCOVER FINL SVCS | 05/17/11 | 01/14/13 | 1,391.34 | 878.90 | 512.44 LT |
| 74.0000 | DISCOVER FINL SVCS | 05/23/11 | 01/14/13 | 2,941.71 | 1,813.43 | 1,128.28 LT |
| 85.0000 | FOREST LABS INC | 08/26/08 | 01/24/13 | 3,123.86 | 3,168.94 | (45.08) LT |
| 14.0000 | FOREST LABS INC | 08/27/08 | 01/24/13 | 514.51 | 509.35 | 5.16 LT |
| 83.0000 | FOREST LABS INC | 07/20/09 | 01/24/13 | 1,470.06 | 1,009.11 | 460.95 LT |
| 17.0000 | GAP INC DELAWARE | 07/26/10 | 12/27/12 | 2,527.05 | 1,556.13 | 970.92 LT |
| 11.0000 | GAP INC DELAWARE | 07/26/10 | 12/27/12 | 517.58 | 318.73 | 198.85 LT |
| 30.0000 | GAP INC DELAWARE | 08/10/11 | 12/27/12 | 334.91 | 173.47 | 161.44 LT |
| 44.0000 | GAP INC DELAWARE | 02/03/12 | 12/27/12 | 913.39 | 650.70 | 262.69 ST |
| 35.0000 | GAP INC DELAWARE | 04/23/12 | 12/27/12 | 1,339.64 | 1,215.76 | 123.88 ST |
| 23.0000 | GAP INC DELAWARE | 04/24/12 | 12/27/12 | 1,065.64 | 957.06 | 108.58 ST |
| 22.0000 | GAP INC DELAWARE | 04/24/12 | 12/28/12 | 700.77 | 628.93 | 71.84 ST |
| 344.0000 | HENNES AND MAURITZ AB- | 04/25/12 | 12/28/12 | 670.31 | 611.06 | 59.25 ST |
| 28.0000 | HENNES AND MAURITZ AB- | 02/08/11 | 01/08/13 | 2,339.39 | 2,299.11 | 40.28 LT |
| 3.0000 | HENNES AND MAURITZ AB- | 05/19/11 | 01/08/13 | 190.41 | 212.14 | (21.73) LT |
| | | 05/19/11 | 01/08/13 | 20.40 | 23.20 | (2.80) LT |

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 840-04058

08-17-6060B (RD2-10)

38,188.53

50,940.82

12,222.2



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 45.0000 | HONEYWELL INTL INC DEL | 06/27/07 | 12/11/12 | 2,783.69 | 2,515.27 | 268.42 LT |
| 4.0000 | HONEYWELL INTL INC DEL | 10/16/07 | 12/11/12 | 247.44 | 245.20 | 2.24 LT |
| 26.0000 | HONEYWELL INTL INC DEL | 01/23/08 | 12/11/12 | 1,608.36 | 1,422.34 | 186.02 LT |
| 10.0000 | HONEYWELL INTL INC DEL | 07/31/09 | 12/11/12 | 618.61 | 343.70 | 274.91 LT |
| 19.0000 | HONEYWELL INTL INC DEL | 07/31/09 | 12/12/12 | 1,168.52 | 653.03 | 515.49 LT |
| 7.0000 | HONEYWELL INTL INC DEL | 09/10/09 | 12/12/12 | 430.51 | 270.13 | 160.38 LT |
| 14.0000 | HONEYWELL INTL INC DEL | 04/06/11 | 12/12/12 | 861.03 | 824.76 | 36.27 LT |
| 18.0000 | IMPERIAL TOB GRP SPS ADR | 03/17/11 | 11/30/12 | 1,439.31 | 1,102.90 | 336.41 LT |
| 23.0000 | IMPERIAL TOB GRP SPS ADR | 04/18/11 | 11/30/12 | 1,839.14 | 1,508.97 | 330.17 LT |
| 10.0000 | LINDE AG SHS SP ADR | 10/13/11 | 11/30/12 | 172.15 | 151.56 | 20.59 LT |
| 71.0000 | LINDE AG SHS SP ADR | 10/14/11 | 11/30/12 | 1,222.28 | 1,094.89 | 127.39 LT |
| 123.0000 | LINDE AG SHS SP ADR | 11/16/11 | 11/30/12 | 2,117.49 | 1,813.72 | 303.77 LT |
| 121.0000 | MARATHON OIL CORP | 07/06/09 | 12/17/12 | 3,714.94 | 2,033.76 | 1,681.18 LT |
| 63.0000 | MARATHON OIL CORP | 07/13/09 | 12/17/12 | 1,934.23 | 1,071.16 | 863.07 LT |
| 38.0000 | MC GRAW HILL COMPANIES | 02/14/11 | 12/03/12 | 2,029.62 | 1,430.01 | 599.61 LT |
| 14.0000 | SANOFI ADR | 02/07/11 | 12/14/12 | 658.34 | 483.65 | 174.69 LT |
| 23.0000 | SANOFI ADR | 03/21/11 | 12/17/12 | 1,081.57 | 781.13 | 300.44 LT |
| 40.0000 | SANOFI ADR | 08/19/11 | 12/17/12 | 1,876.20 | 1,358.49 | 517.71 LT |
| 36.0000 | SWATCH GROUP AG UNSPOND | 01/10/12 | 12/12/12 | 881.31 | 759.11 | 122.20 LT |
| 84.0000 | SWATCH GROUP AG UNSPOND | 10/21/11 | 12/12/12 | 2,056.41 | 1,668.81 | 387.60 LT |
| 74.0000 | SWATCH GROUP AG UNSPOND | 01/10/12 | 12/12/12 | 1,811.60 | 1,471.53 | 340.07 ST |
| 100.0000 | SYMANTEC CORP | 11/02/10 | 12/03/12 | 1,871.23 | 1,669.09 | 202.14 LT |
| 24.0000 | SYMANTEC CORP | 08/10/11 | 12/03/12 | 449.10 | 395.52 | 53.58 LT |
| 68.0000 | SYMANTEC CORP | 02/03/12 | 12/03/12 | 1,272.45 | 1,198.84 | 73.61 ST |
| 103.0000 | TEVA PHARMACTCL INDS ADR | 12/19/11 | 12/18/12 | 3,967.99 | 4,316.11 | (348.12) ST |
| 28.0000 | TEVA PHARMACTCL INDS ADR | 01/31/12 | 12/18/12 | 1,078.67 | 1,292.81 | (194.14) ST |
| 15.0000 | TEVA PHARMACTCL INDS ADR | 02/03/12 | 12/18/12 | 577.86 | 687.00 | (109.14) ST |
| 33.0000 | TEVA PHARMACTCL INDS ADR | 05/30/12 | 12/18/12 | 1,271.30 | 1,293.64 | (22.34) ST |
| 28.0000 | TEVA PHARMACTCL INDS ADR | 08/22/12 | 12/18/12 | 1,078.68 | 1,129.95 | (51.27) ST |
| 59.0000 | TEVA PHARMACTCL INDS ADR | 09/18/12 | 12/18/12 | 2,272.93 | 2,381.48 | (108.55) ST |
| 54.0000 | TEVA PHARMACTCL INDS ADR | 11/06/12 | 12/18/12 | 2,080.32 | 2,228.88 | (148.56) ST |
| 38.0000 | TULLOW OIL PLC SHS | 06/11/10 | 12/05/12 | 381.76 | 319.93 | 61.83 LT |
| 147.0000 | TULLOW OIL PLC SHS | 02/08/11 | 12/05/12 | 1,476.81 | 1,686.09 | (209.28) LT |
| 114.0000 | TULLOW OIL PLC SHS | 08/10/11 | 12/05/12 | 1,145.28 | 912.00 | 233.28 LT |
| 158.0000 | TULLOW OIL PLC SHS | 02/03/12 | 12/05/12 | 1,587.33 | 1,821.74 | (234.41) ST |
| 13.0000 | TULLOW OIL PLC SHS | 03/06/12 | 12/05/12 | 130.60 | 143.45 | (12.85) ST |
| 10.0000 | TULLOW OIL PLC SHS | 03/07/12 | 12/05/12 | 100.46 | 113.93 | (13.47) ST |
| 178.0000 | TULLOW OIL PLC SHS | 09/19/12 | 12/05/12 | 1,788.27 | 2,036.64 | (248.37) ST |
| 18.0000 | PENTAIR LTD | 09/06/11 | 12/03/12 | 867.02 | 524.34 | 342.68 LT |
| 18.0000 | SMC CORP 6273 | 09/19/12 | 12/06/12 | 3,156.73 | 2,905.74 | 250.99 ST |

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Statement Period Year Ending 08/31/13

Account No. 840-04058

57,107.54 50,031.80

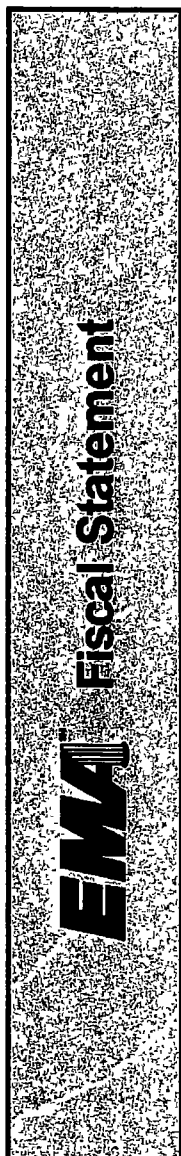
7076.24





Merrill Lynch

FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|-------------------------|---------------------|---------------------|-------------|------------|----------------|
| 121.0000 | NISSAN MTR LTD SPN ADR | 05/31/12 | 01/17/13 | 2,351.15 | 2,321.08 | 30.09 S |
| 261.0000 | NISSAN MTR LTD SPN ADR | 07/31/12 | 01/17/13 | 5,071.52 | 4,991.49 | 80.03 S |
| 214.0000 | NISSAN MTR LTD SPN ADR | 11/12/12 | 01/18/13 | 4,168.18 | 3,739.61 | 428.57 S |
| 37.0000 | NRG ENERGY INC | 12/27/07 | 01/14/13 | 861.01 | 1,601.64 | (740.63) L |
| 28.0000 | NRG ENERGY INC | 07/31/09 | 01/14/13 | 651.58 | 762.72 | (111.14) L |
| 115.0000 | NRG ENERGY INC | 08/10/09 | 01/14/13 | 2,676.14 | 3,278.21 | (602.07) L |
| 26.0000 | NRG ENERGY INC | 08/11/09 | 01/14/13 | 605.05 | 748.21 | (143.16) L |
| 3.0000 | NRG ENERGY INC | 08/11/09 | 01/15/13 | 70.35 | 86.33 | (15.98) L |
| 13.0000 | NRG ENERGY INC | 09/10/09 | 01/15/13 | 304.85 | 346.45 | (41.60) L |
| 16.0000 | NRG ENERGY INC | 08/10/11 | 01/15/13 | 375.21 | 333.60 | 41.61 L |
| 16.0000 | NRG ENERGY INC | 02/03/12 | 01/15/13 | 375.22 | 274.56 | 100.66 S |
| 107.0000 | ROYAL DUTCH SHELL PLC | 06/11/12 | 01/10/13 | 7,610.02 | 7,049.02 | 561.00 S |
| 37.0000 | ROYAL DUTCH SHELL PLC | 06/11/12 | 01/15/13 | 2,645.81 | 2,437.51 | 208.30 S |
| 7.0000 | ROYAL DUTCH SHELL PLC | 06/12/12 | 01/15/13 | 500.56 | 484.31 | 36.25 S |
| 16.0000 | SWATCH GROUP AG UNSPOND | 01/10/12 | 01/08/13 | 425.17 | 318.17 | 107.00 S |
| 58.0000 | SWATCH GROUP AG UNSPOND | 02/01/12 | 01/08/13 | 1,541.24 | 1,274.79 | 266.45 S |
| 57.0000 | SWATCH GROUP AG UNSPOND | 02/03/12 | 01/08/13 | 1,514.68 | 1,299.60 | 215.08 S |
| 76.0000 | SWATCH GROUP AG UNSPOND | 06/23/08 | 01/18/13 | 3,302.14 | 2,650.20 | 651.94 L |
| 3.0000 | SOUTHERN COMPANY | 07/31/09 | 01/18/13 | 130.35 | 94.53 | 35.82 L |
| 16.0000 | SOUTHERN COMPANY | 07/31/09 | 01/22/13 | 699.13 | 504.16 | 194.97 L |
| 14.0000 | SOUTHERN COMPANY | 02/03/12 | 01/22/13 | 611.75 | 619.64 | (7.89) S |
| 51.0000 | UNITEDHEALTH GROUP INC | 12/13/10 | 01/02/13 | 2,779.05 | 1,891.52 | 887.53 L |
| 71.0000 | UBS AG REG | 08/12/10 | 05/16/12 | 816.96 | 1,161.36 | (344.40) L |
| 24.0000 | UBS AG REG | 08/12/10 | 05/16/12 | 816.96 | 1,168.46 | (351.50) L |
| 28.0000 | UBS AG REG | 08/16/10 | 05/16/12 | 276.16 | 433.38 | (157.22) L |
| 28.0000 | UBS AG REG | 08/16/10 | 05/16/12 | 322.18 | 505.62 | (183.44) L |
| 24.0000 | UBS AG REG | 08/16/10 | 05/16/12 | 322.18 | 508.42 | (186.24) L |
| 66.0000 | UBS AG REG | 08/16/10 | 05/16/12 | 276.16 | 435.78 | (159.62) L |
| 66.0000 | UBS AG REG | 02/07/11 | 05/16/12 | 759.45 | 1,208.34 | (448.89) L |
| 60.0000 | UBS AG REG | 02/07/11 | 05/16/12 | 759.45 | 1,214.94 | (455.49) L |
| 60.0000 | UBS AG REG | 02/07/11 | 06/26/12 | 680.77 | 1,098.49 | (417.72) L |
| 55.0000 | UBS AG REG | 02/07/11 | 06/26/12 | 680.77 | 1,104.49 | (423.72) L |
| 55.0000 | UBS AG REG | 05/27/11 | 06/26/12 | 624.04 | 1,041.92 | (417.88) L |
| 56.0000 | UBS AG REG | 05/27/11 | 06/26/12 | 624.04 | 1,047.42 | (423.38) L |
| 175.0000 | UBS AG REG | 08/10/11 | 06/26/12 | 635.39 | 775.69 | (140.30) S |
| 175.0000 | UBS AG REG | 08/10/11 | 06/26/12 | 635.39 | 781.29 | (145.90) S |
| 42.0000 | UBS AG REG | 09/20/11 | 06/26/12 | 1,985.61 | 1,993.53 | (7.92) S |
| 42.0000 | UBS AG REG | 09/20/11 | 06/26/12 | 1,985.61 | 2,011.03 | (25.42) S |
| 42.0000 | UBS AG REG | 09/20/11 | 06/27/12 | 482.06 | 478.45 | 3.61 S |
| 42.0000 | UBS AG REG | 09/20/11 | 06/27/12 | 482.06 | 482.65 | (0.59) S |

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Account No. 840-04058

52,435.40 54,538.59 2103.1



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|------------------------------|---------------------|---------------------|-------------|------------|----------------|
| 163.0000 | HENNES AND MAURITZ AB- | 08/10/11 | 01/08/13 | 1,108.50 | 984.03 | 124.47 LT |
| 138.0000 | HENNES AND MAURITZ AB- | 08/10/11 | 01/16/13 | 954.73 | 833.11 | 121.62 LT |
| 47.0000 | HENNES AND MAURITZ AB- | 08/10/11 | 01/16/13 | 325.16 | 276.83 | 48.33 LT |
| 225.0000 | HENNES AND MAURITZ AB- | 01/10/12 | 01/16/13 | 1,556.64 | 1,437.41 | 119.23 LT |
| 11.0000 | INTL BUSINESS MACHINES | 05/26/09 | 01/02/13 | 2,150.00 | 1,150.01 | 999.99 LT |
| 37.0000 | INTL BUSINESS MACHINES | 07/31/09 | 01/02/13 | 7,231.83 | 4,388.20 | 2,843.63 LT |
| 10.0000 | LINDE AG SHS SP ADR | 11/16/11 | 01/03/13 | 171.00 | 147.46 | 23.54 LT |
| 98.0000 | LINDE AG SHS SP ADR | 01/26/12 | 01/03/13 | 1,675.85 | 1,542.90 | 132.95 ST |
| 94.0000 | LINDE AG SHS SP ADR | 02/01/12 | 01/03/13 | 1,607.45 | 1,521.29 | 86.16 ST |
| 84.0000 | LINDE AG SHS SP ADR | 02/03/12 | 01/03/13 | 1,436.44 | 1,386.84 | 49.60 ST |
| 19.0000 | LINDE AG SHS SP ADR | 03/06/12 | 01/03/13 | 324.91 | 307.30 | 17.61 ST |
| 28.0000 | LINDE AG SHS SP ADR | 03/14/12 | 01/03/13 | 478.82 | 490.30 | (11.48) ST |
| 18.0000 | LYONDELLBASELL INDUSTRIE CXL | 08/09/11 | 10/04/12 | 941.55 | 550.56 | 390.99 LT |
| 18.0000 | LYONDELLBASELL INDUSTRIE | 08/09/11 | 10/04/12 | 941.55 | 545.60 | 395.95 LT |
| 11.0000 | LYONDELLBASELL INDUSTRIE CXL | 08/10/11 | 10/04/12 | 575.39 | 341.99 | 233.40 LT |
| 11.0000 | LYONDELLBASELL INDUSTRIE | 08/10/11 | 10/04/12 | 575.39 | 338.97 | 236.42 LT |
| 77.0000 | LYONDELLBASELL INDUSTRIE CXL | 09/06/11 | 10/04/12 | 4,027.75 | 2,424.28 | 1,603.47 LT |
| 77.0000 | LYONDELLBASELL INDUSTRIE | 09/06/11 | 10/04/12 | 4,027.75 | 2,403.05 | 1,624.70 LT |
| 13.0000 | LYONDELLBASELL INDUSTRIE CXL | 02/03/12 | 10/04/12 | 680.02 | 572.13 | 107.89 ST |
| 13.0000 | LYONDELLBASELL INDUSTRIE | 02/03/12 | 10/04/12 | 680.02 | 568.58 | 111.46 ST |
| 5.0000 | LYONDELLBASELL INDUSTRIE CXL | 02/03/12 | 10/05/12 | 284.15 | 220.05 | 64.10 ST |
| 5.0000 | LYONDELLBASELL INDUSTRIE | 02/03/12 | 10/05/12 | 284.15 | 218.69 | 65.46 ST |
| 3.0000 | MARATHON OIL CORP | 07/13/09 | 01/14/13 | 95.96 | 51.01 | 44.95 LT |
| 24.0000 | MARATHON OIL CORP | 07/20/09 | 01/14/13 | 787.74 | 438.34 | 349.40 LT |
| 23.0000 | MARATHON OIL CORP | 07/21/09 | 01/14/13 | 735.75 | 425.28 | 310.47 LT |
| 24.0000 | MARATHON OIL CORP | 07/22/09 | 01/14/13 | 767.74 | 441.22 | 326.52 LT |
| 15.0000 | MARATHON OIL CORP | 07/23/09 | 01/14/13 | 479.83 | 282.62 | 197.21 LT |
| 14.0000 | MARATHON OIL CORP | 07/31/09 | 01/14/13 | 447.86 | 267.06 | 180.80 LT |
| 56.0000 | MARATHON OIL CORP | 07/31/09 | 01/15/13 | 1,780.76 | 1,068.26 | 712.50 LT |
| 5.0000 | MARATHON OIL CORP | 09/10/09 | 01/15/13 | 158.99 | 95.35 | 63.64 LT |
| 40.0000 | MARATHON OIL CORP | 08/15/11 | 01/15/13 | 1,271.99 | 1,092.14 | 179.85 LT |
| 15.0000 | NISSAN MTR LTD SPN ADR | 06/08/10 | 01/11/13 | 291.85 | 210.58 | 81.27 LT |
| 53.0000 | NISSAN MTR LTD SPN ADR | 08/16/10 | 01/11/13 | 1,031.20 | 791.79 | 239.41 LT |
| 125.0000 | NISSAN MTR LTD SPN ADR | 02/08/11 | 01/11/13 | 2,432.09 | 2,659.61 | (227.52) LT |
| 102.0000 | NISSAN MTR LTD SPN ADR | 09/21/11 | 01/11/13 | 1,984.59 | 1,769.56 | 215.03 LT |
| 105.0000 | NISSAN MTR LTD SPN ADR | 11/08/11 | 01/11/13 | 2,042.96 | 1,933.32 | 109.64 LT |
| 90.0000 | NISSAN MTR LTD SPN ADR | 01/10/12 | 01/11/13 | 1,751.11 | 1,591.52 | 159.59 LT |
| 57.0000 | NISSAN MTR LTD SPN ADR | 02/03/12 | 01/11/13 | 1,109.03 | 1,101.24 | 7.79 ST |
| 84.0000 | NISSAN MTR LTD SPN ADR | 03/14/12 | 01/11/13 | 1,634.38 | 1,768.15 | (133.77) ST |
| 11.0000 | NISSAN MTR LTD SPN ADR | 03/14/12 | 01/17/13 | 213.74 | 231.54 | (17.80) ST |



12,128.47

38,868.15

50,991.62

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FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 11.0000 | FIRSTENERGY CORP | 07/31/09 | 02/06/13 | 437.90 | 454.63 | (16.73) LT |
| 10.0000 | FIRSTENERGY CORP | 02/03/12 | 02/06/13 | 398.11 | 431.10 | (32.99) LT |
| 26.0000 | FOREST LABS INC | 07/20/09 | 01/29/13 | 945.38 | 655.92 | 289.46 LT |
| 26.0000 | FOREST LABS INC | 07/20/09 | 01/30/13 | 945.67 | 655.92 | 289.75 LT |
| 20.0000 | FOREST LABS INC | 07/20/09 | 01/31/13 | 727.98 | 504.55 | 223.43 LT |
| 6.0000 | FOREST LABS INC | 07/31/09 | 01/31/13 | 218.40 | 156.66 | 61.74 LT |
| 26.0000 | FOREST LABS INC | 07/31/09 | 02/01/13 | 946.33 | 678.86 | 267.47 LT |
| 27.0000 | FOREST LABS INC | 07/31/09 | 02/04/13 | 973.28 | 704.97 | 268.31 LT |
| 23.0000 | FOREST LABS INC | 07/31/09 | 02/05/13 | 830.92 | 600.53 | 230.39 LT |
| 6.0000 | FOREST LABS INC | 09/10/09 | 02/05/13 | 216.77 | 176.94 | 39.83 LT |
| 5.0000 | FOREST LABS INC | 09/10/09 | 02/06/13 | 178.50 | 147.45 | 31.05 LT |
| 11.0000 | FOREST LABS INC | 08/10/11 | 02/06/13 | 392.72 | 373.45 | 19.27 LT |
| 14.0000 | FOREST LABS INC | 02/03/12 | 02/06/13 | 392.72 | 349.69 | 43.03 LT |
| 14.0000 | FOREST LABS INC | 02/03/12 | 02/07/13 | 496.44 | 445.06 | 51.38 LT |
| 5.0000 | GENL DYNAMICS CORP COM | 06/23/08 | 02/11/13 | 933.64 | 1,219.70 | (286.06) LT |
| 19.0000 | GENL DYNAMICS CORP COM | 10/06/08 | 02/11/13 | 333.45 | 5.45 | 328.00 LT |
| 8.0000 | GENL DYNAMICS CORP COM | 07/31/09 | 02/12/13 | 1,267.97 | 1,246.40 | 21.57 LT |
| 4.0000 | GENL DYNAMICS CORP COM | 08/10/11 | 02/12/13 | 533.88 | 445.84 | 88.04 LT |
| 4.0000 | GENL DYNAMICS CORP COM | 03/06/12 | 02/12/13 | 266.94 | 238.80 | 28.14 LT |
| 45.0000 | HSBC HLDG PLC SP ADR | 11/16/11 | 02/12/13 | 266.95 | 284.10 | (17.15) ST |
| 112.0000 | HENNES AND MAURITZ AB- | 01/10/12 | 02/21/13 | 2,466.48 | 1,755.94 | 710.54 LT |
| 146.0000 | HENNES AND MAURITZ AB- | 02/03/12 | 02/21/13 | 808.24 | 715.51 | 92.73 LT |
| 76.0000 | HENNES AND MAURITZ AB- | 03/06/12 | 02/07/13 | 1,053.59 | 1,007.40 | 46.19 LT |
| 184.0000 | HENNES AND MAURITZ AB- | 03/14/12 | 02/07/13 | 548.44 | 516.80 | 31.64 ST |
| 230.0000 | HENNES AND MAURITZ AB- | 05/31/12 | 02/07/13 | 1,327.82 | 20.46 | 1,307.36 ST |
| 304.0000 | HENNES AND MAURITZ AB- | 08/08/12 | 02/07/13 | 1,659.78 | 1,371.63 | 288.15 ST |
| 242.0000 | HENNES AND MAURITZ AB- | 08/23/12 | 02/07/13 | 2,193.80 | 2,261.21 | (67.41) ST |
| 299.0000 | HENNES AND MAURITZ AB- | 09/19/12 | 02/07/13 | 1,746.38 | 1,764.11 | (17.73) ST |
| 23.0000 | HUMANA INC | 02/17/09 | 02/01/13 | 2,157.73 | 2,259.84 | (102.11) ST |
| 13.0000 | HUMANA INC | 02/18/09 | 02/01/13 | 1,716.15 | 961.73 | 754.42 LT |
| 11.0000 | HUMANA INC | 07/31/09 | 02/01/13 | 970.00 | 538.06 | 431.94 LT |
| 4.0000 | HUMANA INC | 02/03/12 | 02/01/13 | 820.77 | 362.56 | 458.21 LT |
| 19.0000 | ICICI BANK LTD SPD ADR | 09/21/11 | 02/01/13 | 298.47 | 357.80 | (59.33) ST |
| 4.0000 | ICICI BANK LTD SPD ADR | 09/21/11 | 01/30/13 | 882.56 | 704.09 | 178.47 LT |
| 17.0000 | ICICI BANK LTD SPD ADR | 09/21/11 | 01/30/13 | 185.80 | 119.09 | 66.71 LT |
| 10.0000 | ICICI BANK LTD SPD ADR | 09/22/11 | 01/30/13 | 789.67 | 537.19 | 252.48 LT |
| 24.0000 | ICICI BANK LTD SPD ADR | 06/26/12 | 01/31/13 | 464.52 | 341.07 | 123.45 LT |
| 390.0000 | ITAU UNIBANCO BANCO HOLD | 06/26/12 | 02/01/13 | 1,099.40 | 818.56 | 280.84 LT |
| 63.0000 | ITAU UNIBANCO BANCO HOLD | 09/19/12 | 02/01/13 | 6,692.09 | 5,136.18 | 1,555.91 ST |
| | | | | 1,081.03 | 1,071.48 | 9.55 ST |

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 840-04058

40,666.67
 34,006.18
 666.69





FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 46.0000 | UBS AG REG | 03/06/12 | 06/27/12 | 527.98 | 597.93 | (69.95) ST |
| 46.0000 | UBS AG REG | 03/06/12 | 06/27/12 | 527.98 | 602.53 | (74.55) ST |
| 107.0000 | UBS AG REG | 03/13/12 | 06/27/12 | 1,228.14 | 1,478.56 | (250.42) ST |
| 107.0000 | UBS AG REG | 03/13/12 | 08/27/12 | 1,228.14 | 1,489.28 | (261.14) ST |
| 48.0000 | WSTN DIGITAL CORP DEL | 02/21/08 | 01/02/13 | 2,075.23 | 1,516.12 | 559.11 |
| 84.0000 | WSTN DIGITAL CORP DEL | 02/21/08 | 01/14/13 | 3,706.72 | 2,653.20 | 1,053.52 |
| 44.0000 | WSTN DIGITAL CORP DEL | 07/31/09 | 01/14/13 | 1,941.62 | 1,339.80 | 601.82 |
| 8.0000 | WSTN DIGITAL CORP DEL | 07/31/09 | 01/15/13 | 355.40 | 243.60 | 111.80 |
| 10.0000 | WSTN DIGITAL CORP DEL | 09/10/09 | 01/15/13 | 444.26 | 356.60 | 87.66 |
| 77.0000 | WSTN DIGITAL CORP DEL | 02/01/10 | 01/15/13 | 3,420.82 | 3,027.36 | 393.46 |
| 39.0000 | SMC CORP 6273 | 09/19/12 | 01/07/13 | 6,988.95 | 6,295.78 | 693.17 |
| 18.0000 | SMC CORP 6273 | 09/19/12 | 01/11/13 | 3,097.12 | 2,905.75 | 191.37 |
| 6.0000 | SMC CORP 6273 | 09/19/12 | 01/15/13 | 1,036.40 | 968.58 | 67.82 |
| 9.0000 | SMC CORP 6273 | 10/19/12 | 01/15/13 | 1,557.60 | 1,444.10 | 113.50 |
| 51.0000 | AGILENT TECHNOLOGIES INC | 04/12/10 | 02/15/13 | 2,164.94 | 1,744.81 | 420.13 |
| 43.0000 | AGILENT TECHNOLOGIES INC | 01/03/11 | 02/15/13 | 1,825.34 | 1,805.04 | 20.30 |
| 6.0000 | AGILENT TECHNOLOGIES INC | 02/03/12 | 02/15/13 | 254.69 | 269.94 | (15.25) LT |
| 51.0000 | AGILENT TECHNOLOGIES INC | 04/27/12 | 02/15/13 | 2,164.94 | 2,171.04 | (6.10) ST |
| 57.0000 | AGILENT TECHNOLOGIES INC | 04/30/12 | 02/15/13 | 2,419.64 | 2,403.81 | 15.83 |
| 25.0000 | AGILENT TECHNOLOGIES INC | 05/01/12 | 02/15/13 | 1,061.24 | 1,066.51 | (5.27) ST |
| 29.0000 | AGILENT TECHNOLOGIES INC | 05/30/12 | 02/15/13 | 1,231.05 | 1,199.64 | 31.41 |
| 32.0000 | AGILENT TECHNOLOGIES INC | 06/07/12 | 02/15/13 | 1,358.40 | 1,288.91 | 69.49 |
| 14.0000 | CENTURYLINK INC SHS | 07/30/12 | 02/15/13 | 3,268.66 | 2,941.21 | 327.45 |
| 69.0000 | CENTURYLINK INC SHS | 02/07/11 | 02/20/13 | 477.41 | 612.88 | (135.47) LT |
| 8.0000 | CENTURYLINK INC SHS | 02/28/11 | 02/20/13 | 2,352.96 | 2,803.49 | (450.53) LT |
| 21.0000 | CA INC | 02/03/12 | 02/20/13 | 272.81 | 296.16 | (23.35) LT |
| 9.0000 | CA INC | 09/10/09 | 02/06/13 | 521.48 | 463.28 | 58.20 |
| 31.0000 | CA INC | 08/10/11 | 02/06/13 | 223.49 | 177.48 | 46.01 |
| 42.0000 | CA INC | 02/03/12 | 02/06/13 | 769.82 | 822.43 | (52.61) LT |
| 53.0000 | CA INC | 03/12/12 | 02/06/13 | 1,042.98 | 1,141.39 | (98.41) ST |
| 7.0000 | CA INC | 03/13/12 | 02/06/13 | 1,316.14 | 1,459.31 | (143.17) ST |
| 41.0000 | EQT CORP | 06/23/08 | 02/06/13 | 2,487.56 | 192.22 | (389.87) ST |
| 10.0000 | EQT CORP | 07/31/09 | 02/06/13 | 606.72 | 382.40 | 224.32 |
| 8.0000 | EQT CORP | 02/03/12 | 02/06/13 | 485.39 | 400.48 | 84.91 |
| 46.0000 | EXPEDITORS INTL WASH INC | 12/18/12 | 02/21/13 | 1,878.14 | 1,806.70 | 71.44 |
| 77.0000 | EXPEDITORS INTL WASH INC | 12/18/12 | 02/22/13 | 3,141.85 | 3,024.27 | 117.58 |
| 11.0000 | EXPEDITORS INTL WASH INC | 12/19/12 | 02/22/13 | 448.64 | 435.96 | 12.68 |
| 44.0000 | FIRSTENERGY CORP | 06/23/08 | 02/06/13 | 1,745.08 | 3,612.80 | (1,867.72) LT |
| 1.0000 | FIRSTENERGY CORP | 06/23/08 | 02/06/13 | 39.81 | 82.11 | (42.30) LT |

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61,871.58
 60,100.85
 1470.73





Merrill Lynch

FAY J LINDNER FOUNDATION II

Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|------------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 39.0000 | VODAFONE GROU PLC SP ADR | 03/13/09 | 02/21/13 | 959.50 | 636.81 | 322.69 L |
| 51.0000 | VODAFONE GROU PLC SP ADR | 07/31/09 | 02/21/13 | 1,254.73 | 1,043.46 | 211.27 L |
| 9.0000 | VODAFONE GROU PLC SP ADR | 09/10/09 | 02/21/13 | 221.42 | 208.35 | 13.07 L |
| 8.0000 | VODAFONE GROU PLC SP ADR | 08/10/11 | 02/21/13 | 196.82 | 203.60 | (6.78) L |
| 8.0000 | VODAFONE GROU PLC SP ADR | 11/29/11 | 02/21/13 | 196.83 | 212.66 | (15.83) L |
| 2,827.0000 | PT BANK RAKYAT INDONESIA | 06/27/12 | 02/20/13 | 2,479.78 | 1,853.38 | 625.40 S |
| 15.0000 | WSTN DIGITAL CORP DEL | 02/01/10 | 02/01/13 | 701.44 | 589.74 | 111.70 L |
| 42.0000 | WSTN DIGITAL CORP DEL | 02/08/10 | 02/01/13 | 1,964.05 | 1,977.74 | (13.69) L |
| 14.0000 | WSTN DIGITAL CORP DEL | 08/10/11 | 02/01/13 | 654.68 | 409.92 | 244.76 L |
| 11.0000 | WSTN DIGITAL CORP DEL | 02/03/12 | 02/01/13 | 514.40 | 423.94 | 90.46 S |
| 11.0000 | WSTN DIGITAL CORP DEL | 03/06/12 | 02/01/13 | 514.40 | 411.93 | 102.47 S |
| 83.0000 | CANON INC ADR REP5SH | 12/03/12 | 03/12/13 | 3,046.10 | 2,981.16 | 64.94 S |
| 173.0000 | CANON INC ADR REP5SH | 12/03/12 | 03/13/13 | 6,264.47 | 6,213.75 | 50.72 S |
| 1.0000 | CATERPILLAR INC DEL | 06/23/08 | 03/12/13 | 89.61 | 79.26 | 10.35 L |
| 10.0000 | CATERPILLAR INC DEL | 07/31/09 | 03/12/13 | 896.13 | 440.00 | 456.13 L |
| 26.0000 | CATERPILLAR INC DEL | 10/15/09 | 03/12/13 | 2,329.94 | 1,403.50 | 926.44 L |
| 20.0000 | CATERPILLAR INC DEL | 05/24/10 | 03/12/13 | 1,792.27 | 1,201.91 | 590.36 L |
| 23.0000 | CUMMINS INC COM | 03/12/12 | 03/18/13 | 2,681.31 | 2,713.12 | (31.81) L |
| 36.0000 | EXPEDIA INC | 05/17/10 | 03/18/13 | 2,330.74 | 772.16 | 1,558.58 L |
| 88.0000 | EXPEDITORS INTL WASH INC | 12/19/12 | 03/14/13 | 3,378.64 | 3,487.72 | (109.08) S |
| 19.0000 | EXPEDITORS INTL WASH INC | 01/10/13 | 03/14/13 | 729.47 | 806.69 | (77.22) S |
| 30.0000 | EXPEDITORS INTL WASH INC | 01/11/13 | 03/14/13 | 1,151.82 | 1,280.63 | (128.81) S |
| 76.0000 | EXPEDITORS INTL WASH INC | 01/11/13 | 03/15/13 | 2,913.66 | 3,244.25 | (330.59) S |
| 61.0000 | LINDE AG SHS SP ADR | 03/14/12 | 03/20/13 | 1,155.16 | 1,068.14 | 87.02 L |
| 77.0000 | LINDE AG SHS SP ADR | 05/30/12 | 03/20/13 | 1,458.16 | 1,187.72 | 270.44 S |
| 153.0000 | LINDE AG SHS SP ADR | 07/31/12 | 03/20/13 | 2,890.17 | 2,290.17 | 600.00 S |
| 62.0000 | MC GRAW HILL COMPANIES | 02/14/11 | 03/11/13 | 3,047.20 | 2,333.17 | 714.03 S |
| 7.0000 | MC GRAW HILL COMPANIES | 02/03/12 | 03/11/13 | 344.04 | 324.87 | 19.17 L |
| 60.0000 | MC GRAW HILL COMPANIES | 02/27/12 | 03/11/13 | 2,948.92 | 2,790.97 | 157.95 L |
| 1.0000 | MC GRAW HILL COMPANIES | 03/06/12 | 03/11/13 | 49.15 | 45.78 | 3.37 L |
| 86.0000 | ROCHE HLDG LTD SPN ADR | 01/16/12 | 02/27/13 | 4,869.07 | 3,718.66 | 1,150.41 L |
| 25.0000 | VEECO INSTRUMENTS INC | 07/12/11 | 03/25/13 | 963.69 | 1,072.90 | (109.21) L |
| 46.0000 | VEECO INSTRUMENTS INC | 11/15/11 | 03/25/13 | 1,773.20 | 1,221.43 | 551.77 L |
| 68.0000 | VERIZON COMMUNICATNS COM | 07/28/09 | 03/20/13 | 3,307.76 | 1,986.25 | 1,321.51 L |
| 14.0000 | VERIZON COMMUNICATNS COM | 07/31/09 | 03/20/13 | 681.01 | 422.08 | 258.95 L |
| 2,744.0000 | PT BANK RAKYAT INDONESIA | 06/27/12 | 03/21/13 | 2,453.41 | 1,798.98 | 654.45 S |
| 377.0000 | PT BANK RAKYAT INDONESIA | 06/27/12 | 03/22/13 | 327.79 | 247.16 | 80.63 S |
| 3.0000 | KOMERCNI BANKA AS | 04/26/12 | 03/25/13 | 575.94 | 554.69 | 21.25 S |
| 7.0000 | AETNA INC NEW | 08/12/09 | 04/02/13 | 382.78 | 193.95 | 188.83 L |
| 6.0000 | AETNA INC NEW | 08/10/11 | 04/02/13 | 328.10 | 216.54 | 111.56 L |

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06-17-6060B (R02-10)

53769.07

11,055.9



FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 79.0000 | ITAU UNIBANCO BANCO HOLD | 12/18/12 | 02/01/13 | 1,355.59 | 1,240.40 | 115.19 ST |
| 10.0000 | LIMITED BRANDS INC | 06/02/10 | 02/20/13 | 444.06 | 254.74 | 189.32 LT |
| 50.0000 | LIMITED BRANDS INC | 06/03/10 | 02/20/13 | 2,220.30 | 1,325.13 | 895.17 LT |
| 42.0000 | LIMITED BRANDS INC | 02/17/11 | 02/20/13 | 1,865.07 | 1,392.43 | 472.64 LT |
| 173.0000 | RECKITT BENCKISER GROUP | 08/10/11 | 02/01/13 | 2,284.10 | 1,802.50 | 481.60 LT |
| 89.0000 | RECKITT BENCKISER GROUP | 08/10/11 | 02/01/13 | 1,175.05 | 913.14 | 261.91 LT |
| 156.0000 | RECKITT BENCKISER GROUP | 02/01/12 | 02/01/13 | 2,059.65 | 1,692.90 | 366.75 ST |
| 152.0000 | RECKITT BENCKISER GROUP | 02/03/12 | 02/01/13 | 2,006.84 | 1,672.00 | 334.84 ST |
| 60.0000 | RECKITT BENCKISER GROUP | 03/06/12 | 02/01/13 | 792.17 | 652.04 | 140.13 ST |
| 134.0000 | RECKITT BENCKISER GROUP | 03/14/12 | 02/01/13 | 1,769.19 | 1,497.44 | 271.75 ST |
| 428.0000 | RECKITT BENCKISER GROUP | 09/19/12 | 02/01/13 | 5,950.85 | 5,087.04 | 563.81 ST |
| 117.0000 | RECKITT BENCKISER GROUP | 10/18/12 | 02/01/13 | 1,544.75 | 1,381.22 | 163.53 ST |
| 21.0000 | ROGERS COMMUNICATIONS B | 02/07/11 | 02/07/13 | 970.00 | 742.13 | 227.87 LT |
| 39.0000 | ROGERS COMMUNICATIONS B | 02/07/11 | 02/08/13 | 1,784.50 | 1,378.25 | 406.25 LT |
| 5.0000 | ROGERS COMMUNICATIONS B | 03/09/11 | 02/08/13 | 228.79 | 175.96 | 52.83 LT |
| 27.0000 | ROGERS COMMUNICATIONS B | 03/09/11 | 02/11/13 | 1,237.02 | 950.19 | 286.83 LT |
| 26.0000 | ROGERS COMMUNICATIONS B | 03/09/11 | 02/12/13 | 1,197.91 | 915.00 | 282.91 LT |
| 7.0000 | ROGERS COMMUNICATIONS B | 05/18/11 | 02/12/13 | 322.52 | 264.91 | 57.61 LT |
| 21.0000 | ROGERS COMMUNICATIONS B | 05/18/11 | 02/13/13 | 959.40 | 794.73 | 164.67 LT |
| 4.0000 | ROGERS COMMUNICATIONS B | 08/10/11 | 02/13/13 | 182.75 | 143.56 | 39.19 LT |
| 13.0000 | ROGERS COMMUNICATIONS B | 08/10/11 | 02/14/13 | 588.69 | 466.57 | 122.12 LT |
| 42.0000 | ROGERS COMMUNICATIONS B | 02/03/12 | 02/14/13 | 1,901.94 | 1,632.12 | 269.82 LT |
| 7.0000 | ROGERS COMMUNICATIONS B | 02/03/12 | 02/15/13 | 324.33 | 272.02 | 52.31 LT |
| 39.0000 | ROGERS COMMUNICATIONS B | 09/19/12 | 02/15/13 | 1,807.03 | 1,579.39 | 227.64 ST |
| 5.0000 | SWATCH GROUP AG UNSPOND | 02/03/12 | 02/15/13 | 141.21 | 114.00 | 27.21 LT |
| 26.0000 | SWATCH GROUP AG UNSPOND | 03/06/12 | 02/15/13 | 734.30 | 566.99 | 167.31 ST |
| 129.0000 | SWATCH GROUP AG UNSPOND | 09/19/12 | 02/15/13 | 3,643.30 | 2,775.23 | 868.07 ST |
| 15.0000 | SWATCH GROUP AG UNSPOND | 10/02/12 | 02/15/13 | 423.64 | 309.19 | 114.45 ST |
| 317.0000 | SBERBANK SPONSORED ADR | 04/25/12 | 02/04/13 | 4,568.85 | 4,078.36 | 490.49 ST |
| 49.0000 | UNITEDHEALTH GROUP INC | 12/13/10 | 02/20/13 | 2,725.09 | 1,817.34 | 907.75 LT |
| 18.0000 | UNITEDHEALTH GROUP INC | 12/13/10 | 02/20/13 | 1,001.05 | 667.60 | 333.45 LT |
| 84.0000 | UNITEDHEALTH GROUP INC | 12/14/10 | 02/20/13 | 4,671.58 | 3,083.20 | 1,588.38 LT |
| 5.0000 | UNITEDHEALTH GROUP INC | 01/03/11 | 02/20/13 | 278.08 | 184.81 | 93.27 LT |
| 27.0000 | UNITEDHEALTH GROUP INC | 01/03/11 | 02/21/13 | 1,490.24 | 997.99 | 492.25 LT |
| 57.0000 | UNITEDHEALTH GROUP INC | 01/03/11 | 02/21/13 | 3,146.06 | 2,106.88 | 1,039.18 LT |
| 34.0000 | UNITEDHEALTH GROUP INC | 01/03/11 | 02/22/13 | 1,855.05 | 1,256.73 | 598.32 LT |
| 8.0000 | UNITEDHEALTH GROUP INC | 01/03/11 | 02/22/13 | 436.48 | 295.70 | 140.78 LT |
| 13.0000 | UNITEDHEALTH GROUP INC | 08/10/11 | 02/22/13 | 709.28 | 558.22 | 151.06 LT |
| 40.0000 | UNITEDHEALTH GROUP INC | 02/03/12 | 02/22/13 | 2,182.42 | 2,059.60 | 122.82 LT |
| 6.0000 | VODAFONE GROU PLC SP ADR | 10/02/08 | 02/21/13 | 147.61 | 134.70 | 12.91 LT |



13,594.39

49,232.35

62,826.74

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Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 172.0000 | LINDE AG SHS SP ADR | 08/08/12 | 04/23/13 | 3,137.53 | 2,668.11 | 469.42 S |
| 102.0000 | LINDE AG SHS SP ADR | 08/23/12 | 04/23/13 | 1,860.63 | 1,591.08 | 269.55 S |
| 137.0000 | LINDE AG SHS SP ADR | 09/19/12 | 04/23/13 | 2,499.08 | 2,380.16 | 118.92 S |
| 32.0000 | LINDE AG SHS SP ADR | 10/18/12 | 04/23/13 | 583.73 | 558.07 | 25.66 S |
| 27.0000 | LINDE AG SHS SP ADR | 10/19/12 | 04/23/13 | 492.53 | 468.04 | 24.49 S |
| 20.0000 | LINDE AG SHS SP ADR | 10/19/12 | 04/24/13 | 365.19 | 346.70 | 18.49 S |
| 72.0000 | mitsubishi UFJ FINL GRP | 01/15/13 | 04/17/13 | 478.79 | 392.93 | 85.86 S |
| 376.0000 | mitsubishi UFJ FINL GRP | 01/15/13 | 04/18/13 | 2,484.44 | 2,051.94 | 432.50 S |
| 44.0000 | NIKE INC CL B | 12/11/12 | 04/02/13 | 2,598.63 | 2,180.29 | 418.34 S |
| 62.0000 | PETSMART INC | 10/15/12 | 04/02/13 | 3,850.26 | 4,302.42 | (452.16) S |
| 44.0000 | PARKER HANNIFIN CORP COM | 05/21/12 | 04/02/13 | 3,930.43 | 3,632.77 | 297.66 S |
| 3.0000 | PEABODY ENERGY CORP COM | 08/31/09 | 04/04/13 | 59.50 | 97.55 | (38.05) L |
| 40.0000 | PEABODY ENERGY CORP COM | 09/01/09 | 04/04/13 | 793.39 | 1,302.20 | (508.81) L |
| 6.0000 | PEABODY ENERGY CORP COM | 09/10/09 | 04/04/13 | 119.00 | 213.36 | (94.36) L |
| 4.0000 | PEABODY ENERGY CORP COM | 04/20/10 | 04/04/13 | 79.34 | 185.44 | (106.10) L |
| 7.0000 | PEABODY ENERGY CORP COM | 02/03/12 | 04/04/13 | 138.85 | 287.12 | (128.27) L |
| 1.0000 | PEABODY ENERGY CORP COM | 03/06/12 | 04/04/13 | 19.84 | 30.87 | (11.03) L |
| 71.0000 | POSCO SPN ADR | 12/17/12 | 04/05/13 | 4,864.60 | 5,836.78 | (972.18) S |
| 25.0000 | RIO TINTO PLC SPNSRD ADR | 08/28/09 | 04/04/13 | 1,145.56 | 988.36 | 157.20 L |
| 43.0000 | RIO TINTO PLC SPNSRD ADR | 08/31/09 | 04/04/13 | 1,970.38 | 1,665.17 | 305.21 L |
| 25.0000 | RIO TINTO PLC SPNSRD ADR | 08/31/09 | 04/09/13 | 1,188.77 | 968.13 | 220.64 L |
| 35.0000 | RIO TINTO PLC SPNSRD ADR | 09/10/09 | 04/09/13 | 380.40 | 340.00 | 40.40 L |
| 27.0000 | RIO TINTO PLC SPNSRD ADR | 08/12/10 | 04/09/13 | 1,664.28 | 1,775.47 | (111.19) L |
| 25.0000 | RIO TINTO PLC SPNSRD ADR | 02/07/11 | 04/09/13 | 1,283.87 | 1,992.61 | (708.74) L |
| 15.0000 | RIO TINTO PLC SPNSRD ADR | 04/06/11 | 04/09/13 | 1,188.77 | 1,820.19 | (631.42) L |
| 8.0000 | RIO TINTO PLC SPNSRD ADR | 10/11/11 | 04/09/13 | 713.26 | 847.65 | (134.39) L |
| 71.0000 | ROCHE HLDG LTD SPN ADR | 01/10/12 | 04/09/13 | 380.42 | 408.15 | (27.73) L |
| 12.0000 | ROCHE HLDG LTD SPN ADR | 01/10/12 | 04/02/13 | 4,147.79 | 3,070.05 | 1,077.74 L |
| 11.0000 | ROCHE HLDG LTD SPN ADR | 02/03/12 | 04/02/13 | 703.71 | 518.88 | 184.83 L |
| 2.0000 | ROCHE HLDG LTD SPN ADR | 02/03/12 | 04/02/13 | 645.07 | 469.70 | 175.37 L |
| 53.0000 | ROCHE HLDG LTD SPN ADR | 02/24/12 | 04/18/13 | 120.71 | 85.40 | 35.31 L |
| 57.0000 | VERIZON COMMUNICATNS COM | 07/31/09 | 04/02/13 | 3,198.85 | 2,356.34 | 842.51 L |
| 12.0000 | VERIZON COMMUNICATNS COM | 09/10/09 | 04/02/13 | 2,821.61 | 1,718.37 | 1,103.24 L |
| 19.0000 | VERIZON COMMUNICATNS COM | 01/30/12 | 04/02/13 | 594.02 | 350.73 | 243.29 L |
| 65.0000 | VERIZON COMMUNICATNS COM | 01/30/12 | 04/02/13 | 940.55 | 711.25 | 229.30 L |
| 48.0000 | VODAFONE GROU PLC SP ADR | 11/29/11 | 04/25/13 | 3,429.13 | 2,433.21 | 995.92 L |
| 74.0000 | VODAFONE GROU PLC SP ADR | 11/29/11 | 04/17/13 | 1,383.33 | 1,275.94 | 107.39 L |
| 97.0000 | VODAFONE GROU PLC SP ADR | 11/29/11 | 04/18/13 | 2,184.90 | 1,967.07 | 217.83 L |
| 2.0000 | KOMERCNI BANKA AS | 04/26/12 | 04/23/13 | 2,882.63 | 2,578.45 | 304.18 L |
| | | | 03/26/13 | 377.83 | 369.79 | 8.04 ST |



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08-17-6060B (R02-10)

61701.60 57,212.74 4484.86



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 35.0000 | AETNA INC NEW | 02/03/12 | 04/02/13 | 1,913.93 | 1,522.68 | 391.25 LT |
| 62.0000 | AETNA INC NEW | 05/07/12 | 04/02/13 | 3,390.40 | 2,671.78 | 718.62 ST |
| 30.0000 | ANHEUSER-BUSCH INBEV ADR | 11/22/11 | 04/17/13 | 2,903.95 | 1,740.75 | 1,163.20 LT |
| 10.0000 | ANHEUSER-BUSCH INBEV ADR | 11/22/11 | 04/23/13 | 975.18 | 580.25 | 394.93 LT |
| 37.0000 | ANHEUSER-BUSCH INBEV ADR | 01/10/12 | 04/23/13 | 3,608.17 | 2,270.07 | 1,338.10 LT |
| 6.0000 | ANHEUSER-BUSCH INBEV ADR | 01/31/12 | 04/23/13 | 585.12 | 365.38 | 219.74 LT |
| 115.0000 | ASSA ABLOY AB ADR | 10/02/12 | 04/09/13 | 2,318.34 | 1,895.06 | 423.28 ST |
| 32.0000 | ASSA ABLOY AB ADR | 10/02/12 | 04/10/13 | 658.39 | 527.32 | 131.07 ST |
| 75.0000 | ASSA ABLOY AB ADR | 10/03/12 | 04/10/13 | 1,543.11 | 1,221.15 | 321.96 ST |
| 11.0000 | BRISTOL-MYERS SQUIBB CO | 10/16/07 | 04/02/13 | 457.09 | 323.73 | 133.36 LT |
| 44.0000 | BRISTOL-MYERS SQUIBB CO | 04/07/09 | 04/02/13 | 1,828.37 | 897.96 | 930.41 LT |
| 33.0000 | BRISTOL-MYERS SQUIBB CO | 07/31/09 | 04/02/13 | 1,371.28 | 702.24 | 669.04 LT |
| 58.0000 | BRISTOL-MYERS SQUIBB CO | 08/09/10 | 04/02/13 | 2,410.14 | 1,535.10 | 875.04 LT |
| 12.0000 | BRISTOL-MYERS SQUIBB CO | 08/10/10 | 04/02/13 | 498.66 | 318.91 | 179.75 LT |
| 26.0000 | CHEVRON CORP | 11/06/06 | 04/16/13 | 3,031.34 | 1,807.72 | 1,223.62 LT |
| 11.0000 | CHEVRON CORP | 02/05/07 | 04/16/13 | 1,282.50 | 812.47 | 470.03 LT |
| 24.0000 | CATERPILLAR INC DEL | 05/24/10 | 04/04/13 | 2,018.22 | 1,442.30 | 575.92 LT |
| 2.0000 | CATERPILLAR INC DEL | 02/07/11 | 04/04/13 | 168.18 | 200.57 | (32.39) LT |
| 9.0000 | CATERPILLAR INC DEL | 02/03/12 | 04/04/13 | 756.84 | 1,017.09 | (260.25) LT |
| 3.0000 | CATERPILLAR INC DEL | 03/06/12 | 04/04/13 | 252.28 | 319.14 | (66.86) LT |
| 92.0000 | DISNEY (WALT) CO COM STK | 12/11/12 | 04/15/13 | 5,490.09 | 4,574.70 | 915.39 ST |
| 4.0000 | DISNEY (WALT) CO COM STK | 12/12/12 | 04/15/13 | 238.71 | 199.02 | 39.69 ST |
| 60.0000 | DISNEY (WALT) CO COM STK | 12/12/12 | 04/16/13 | 3,588.10 | 2,985.22 | 602.88 ST |
| 7.0000 | EXPEDIA INC | 05/17/10 | 04/02/13 | 431.04 | 150.14 | 280.90 LT |
| 23.0000 | EXPEDIA INC | 05/18/10 | 04/02/13 | 1,416.27 | 500.00 | 916.27 LT |
| 6.0000 | EXPEDIA INC | 03/06/12 | 04/02/13 | 369.47 | 198.72 | 170.75 LT |
| 31.0000 | EXPRESS SCRIPTS HLDG CO | 07/12/12 | 04/02/13 | 1,803.33 | 1,728.47 | 74.86 ST |
| 15.0000 | EXPRESS SCRIPTS HLDG CO | 07/13/12 | 04/02/13 | 872.58 | 855.87 | 16.71 ST |
| 15.0000 | EXPRESS SCRIPTS HLDG CO | 07/13/12 | 04/02/13 | 872.58 | 855.87 | 16.71 ST |
| 14.0000 | EXPRESS SCRIPTS HLDG CO | 07/16/12 | 04/02/13 | 814.42 | 804.57 | 9.85 ST |
| 11.0000 | HSBC HLDG PLC SP ADR | 11/16/11 | 03/28/13 | 587.19 | 429.23 | 157.96 LT |
| 2.0000 | HSBC HLDG PLC SP ADR | 01/09/12 | 03/28/13 | 106.77 | 78.31 | 30.46 LT |
| 41.0000 | HSBC HLDG PLC SP ADR | 01/09/12 | 04/01/13 | 2,181.49 | 1,564.33 | 617.16 LT |
| 21.0000 | L-3 COMMNCTNS HLDGS | 07/31/09 | 04/02/13 | 1,679.36 | 1,527.63 | 151.73 LT |
| 4.0000 | L-3 COMMNCTNS HLDGS | 09/10/09 | 04/02/13 | 319.88 | 295.93 | 23.95 LT |
| 6.0000 | L-3 COMMNCTNS HLDGS | 08/10/11 | 04/02/13 | 479.81 | 377.81 | 102.00 LT |
| 6.0000 | L-3 COMMNCTNS HLDGS | 02/03/12 | 04/02/13 | 479.82 | 407.77 | 72.05 LT |
| 1.0000 | L-3 COMMNCTNS HLDGS | 03/06/12 | 04/02/13 | 79.98 | 64.95 | 15.03 LT |
| 72.0000 | LINDE AG SHS SP ADR | 07/31/12 | 04/18/13 | 1,312.18 | 1,077.72 | 234.46 ST |
| 85.0000 | LINDE AG SHS SP ADR | 08/08/12 | 04/18/13 | 1,549.12 | 1,318.55 | 230.57 ST |

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14479.20

42,164.48

51,643.68



Merrill Lynch

FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|------------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 45.0000 | LIBERTY GLOBAL INC SER A | 02/07/11 | 05/09/13 | 3,435.13 | 1,857.41 | 1,577.72 |
| 28.0000 | LIBERTY GLOBAL INC SER A | 01/09/12 | 05/09/13 | 2,137.43 | 1,170.35 | 967.08 |
| 34.0000 | L BRANDS INC | 02/17/11 | 04/29/13 | 1,701.28 | 1,127.20 | 574.08 |
| 13.0000 | L BRANDS INC | 08/10/11 | 04/29/13 | 650.49 | 429.52 | 220.97 |
| 20.0000 | L BRANDS INC | 08/23/11 | 04/29/13 | 1,000.76 | 705.19 | 295.57 |
| 6.0000 | L BRANDS INC | 02/03/12 | 04/29/13 | 300.23 | 263.70 | 36.53 |
| 36.0000 | L BRANDS INC | 02/03/12 | 04/30/13 | 1,796.49 | 1,582.20 | 214.29 |
| 10.0000 | MERCADOLIBRE INC | 09/01/10 | 05/08/13 | 1,185.64 | 680.85 | 504.79 |
| 20.0000 | MERCADOLIBRE INC | 10/13/10 | 05/08/13 | 2,371.31 | 1,298.32 | 1,072.99 |
| 17.0000 | PHILIP MORRIS INTL INC | 06/23/08 | 05/06/13 | 1,586.06 | 853.08 | 732.98 |
| 12.0000 | RIO TINTO PLC SPNSRD ADR | 10/11/11 | 04/30/13 | 544.89 | 612.22 | (67.33) |
| 23.0000 | RIO TINTO PLC SPNSRD ADR | 01/31/12 | 04/30/13 | 1,044.38 | 1,392.45 | (348.07) |
| 24.0000 | RIO TINTO PLC SPNSRD ADR | 02/03/12 | 04/30/13 | 1,089.79 | 1,508.16 | (418.37) |
| 4.0000 | RIO TINTO PLC SPNSRD ADR | 03/06/12 | 04/30/13 | 181.63 | 210.56 | (28.93) |
| 53.0000 | RIO TINTO PLC SPNSRD ADR | 05/30/12 | 04/30/13 | 2,406.63 | 2,316.37 | 90.26 |
| 61.0000 | RIO TINTO PLC SPNSRD ADR | 07/06/12 | 04/30/13 | 2,769.89 | 2,903.31 | (133.42) |
| 42.0000 | RIO TINTO PLC SPNSRD ADR | 09/18/12 | 04/30/13 | 1,907.14 | 2,171.37 | (264.23) |
| 46.0000 | RIO TINTO PLC SPNSRD ADR | 11/09/12 | 04/30/13 | 2,088.79 | 2,288.43 | (179.64) |
| 52.0000 | ROCHE HLDG LTD SPN ADR | 02/24/12 | 05/16/13 | 3,326.41 | 2,311.89 | 1,014.52 |
| 18.0000 | ROCHE HLDG LTD SPN ADR | 05/31/12 | 05/16/13 | 1,151.45 | 708.57 | 442.88 |
| 45.0000 | ROCHE HLDG LTD SPN ADR | 05/31/12 | 05/20/13 | 2,853.38 | 1,771.43 | 1,081.95 |
| 1.0000 | ROCHE HLDG LTD SPN ADR | 05/31/12 | 05/21/13 | 63.56 | 39.36 | 24.20 |
| 69.0000 | ROCHE HLDG LTD SPN ADR | 07/09/12 | 05/21/13 | 4,385.93 | 2,967.84 | 1,418.09 |
| 71.0000 | VERIZON COMMUNICATNS COM | 01/30/12 | 05/01/13 | 3,765.01 | 2,657.81 | 1,107.20 |
| 100.0000 | VERIZON COMMUNICATNS COM | 01/30/12 | 05/02/13 | 5,246.37 | 3,743.40 | 1,502.97 |
| 8.0000 | VERIZON COMMUNICATNS COM | 02/03/12 | 05/02/13 | 419.72 | 301.84 | 117.88 |
| 1,591.0000 | PT BANK RAKYAT INDONESIA | 06/27/12 | 05/02/13 | 1,537.03 | 1,043.06 | 493.97 |
| 164.0000 | PT BANK RAKYAT INDONESIA | 07/31/12 | 05/02/13 | 158.44 | 121.28 | 37.16 |
| 2,194.0000 | PT BANK RAKYAT INDONESIA | 07/31/12 | 05/03/13 | 2,008.79 | 1,622.46 | 386.33 |
| 998.0000 | PT BANK RAKYAT INDONESIA | 07/31/12 | 05/07/13 | 948.78 | 738.02 | 210.76 |
| 38.0000 | PT BANK RAKYAT INDONESIA | 08/09/12 | 05/07/13 | 36.13 | 28.31 | 7.82 |
| 694.0000 | PT BANK RAKYAT INDONESIA | 08/09/12 | 05/08/13 | 656.93 | 517.03 | 139.90 |
| 1,964.0000 | PT BANK RAKYAT INDONESIA | 08/09/12 | 05/13/13 | 1,820.59 | 1,463.18 | 357.41 |
| 1,216.0000 | PT BANK RAKYAT INDONESIA | 08/09/12 | 05/10/13 | 1,140.61 | 905.92 | 234.69 |
| 207.0000 | JAPAN TOBACCO INC 2914 | 02/05/13 | 05/21/13 | 7,433.67 | 6,695.62 | 738.05 |
| 34.0000 | JAPAN TOBACCO INC 2914 | 02/06/13 | 05/21/13 | 1,221.00 | 1,123.35 | 97.65 |
| 53.0000 | ASML HLDG NV NY REG SHS | 09/28/12 | 05/29/13 | 4,412.04 | 2,995.10 | 1,416.94 |
| 7.0000 | CHINA LIFE INS CO SP ADR | 09/02/11 | 06/20/13 | 248.46 | 252.61 | (4.15) |
| 23.0000 | CHINA LIFE INS CO SP ADR | 10/18/11 | 06/20/13 | 816.38 | 868.95 | (52.57) |
| 35.0000 | CHINA LIFE INS CO SP ADR | 10/18/11 | 06/21/13 | 1,236.86 | 1,322.31 | (85.45) |

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Account No. 840-04058

73,083.50 57,550.03 15,533.47



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|---------------------------|---------------------|---------------------|-------------|------------|----------------|
| 10.0000 | KOMERCNI BANKA AS | 04/26/12 | 03/27/13 | 1,858.96 | 1,848.95 | 10.01 ST |
| 1.0000 | KOMERCNI BANKA AS | 04/26/12 | 03/28/13 | 188.63 | 184.89 | 3.74 ST |
| 4.0000 | KOMERCNI BANKA AS | 04/27/12 | 03/28/13 | 754.54 | 738.47 | 16.07 ST |
| 2.0000 | KOMERCNI BANKA AS | 05/31/12 | 03/28/13 | 377.27 | 307.33 | 69.94 ST |
| 4.0000 | KOMERCNI BANKA AS | 05/31/12 | 04/02/13 | 773.49 | 614.66 | 158.83 ST |
| 13.0000 | ANHEUSER-BUSCH INBEV ADR | 01/31/12 | 05/20/13 | 1,244.68 | 1,730.16 | 485.48 LT |
| 27.0000 | ANHEUSER-BUSCH INBEV ADR | 02/03/12 | 05/20/13 | 2,585.13 | 1,971.71 | 854.97 LT |
| 3.0000 | ANHEUSER-BUSCH INBEV ADR | 03/06/12 | 05/20/13 | 287.24 | 197.71 | 89.53 LT |
| 16.0000 | CAPITAL ONE FINL | 04/05/10 | 04/29/13 | 917.15 | 682.91 | 234.24 LT |
| 68.0000 | CAPITAL ONE FINL | 04/06/10 | 04/29/13 | 3,897.91 | 2,931.27 | 966.64 LT |
| 30.0000 | CAPITAL ONE FINL | 04/07/10 | 04/29/13 | 1,719.67 | 1,297.61 | 422.06 LT |
| 7.0000 | CAPITAL ONE FINL | 08/10/11 | 04/29/13 | 401.25 | 290.78 | 110.47 LT |
| 6.0000 | CAPITAL ONE FINL | 02/03/12 | 04/29/13 | 343.94 | 294.48 | 49.46 LT |
| 3.0000 | CAPITAL ONE FINL | 03/06/12 | 04/29/13 | 171.97 | 145.71 | 26.26 LT |
| 16.0000 | CANADIAN NATL RAILWAY CO | 08/27/09 | 05/02/13 | 1,563.54 | 787.93 | 775.61 LT |
| 29.0000 | CANADIAN NATL RAILWAY CO | 08/27/09 | 05/07/13 | 2,899.01 | 1,428.13 | 1,470.88 LT |
| 8.0000 | CANADIAN NATL RAILWAY CO | 08/27/09 | 05/07/13 | 806.33 | 393.97 | 412.36 LT |
| 7.0000 | CANADIAN NATL RAILWAY CO | 02/03/12 | 05/07/13 | 705.54 | 550.41 | 155.13 LT |
| 9.0000 | CST BRANDS INC SHS | 11/14/11 | 05/15/13 | 293.65 | 162.82 | 130.83 LT |
| 9.0000 | CST BRANDS INC SHS | 11/15/11 | 05/15/13 | 293.65 | 164.65 | 129.00 LT |
| 12.0000 | CST BRANDS INC SHS | 11/28/11 | 05/15/13 | 391.54 | 191.06 | 200.48 LT |
| 3.0000 | CST BRANDS INC SHS | 02/03/12 | 05/15/13 | 97.89 | 54.68 | 43.21 LT |
| 23.0000 | CUMMINS INC COM | 03/12/12 | 05/06/13 | 2,565.70 | 2,713.12 | (147.42) LT |
| 24.0000 | CUMMINS INC COM | 03/26/12 | 05/06/13 | 2,877.26 | 2,968.62 | (291.36) LT |
| 296.0000 | FANUC LTD-UNSP | 11/27/12 | 05/21/13 | 7,730.57 | 8,465.57 | (735.00) ST |
| 150.0000 | FANUC LTD-UNSP | 12/06/12 | 05/21/13 | 3,917.52 | 4,297.26 | (379.74) ST |
| 60.0000 | FANUC LTD-UNSP | 01/11/13 | 05/21/13 | 1,567.01 | 1,784.90 | (217.89) ST |
| 48.0000 | KLA TENCOR CORP PV\$0.001 | 08/27/12 | 05/01/13 | 2,578.48 | 2,553.55 | 24.93 ST |
| 17.0000 | KLA TENCOR CORP PV\$0.001 | 08/27/12 | 05/23/13 | 931.87 | 904.38 | 27.49 ST |
| 22.0000 | KLA TENCOR CORP PV\$0.001 | 08/27/12 | 05/23/13 | 1,205.96 | 1,170.38 | 35.58 ST |
| 15.0000 | KLA TENCOR CORP PV\$0.001 | 08/27/12 | 05/24/13 | 819.33 | 797.99 | 21.34 ST |
| 8.0000 | KLA TENCOR CORP PV\$0.001 | 08/28/12 | 05/24/13 | 436.98 | 410.37 | 26.61 ST |
| 18.0000 | KLA TENCOR CORP PV\$0.001 | 08/28/12 | 05/24/13 | 983.19 | 923.34 | 59.85 ST |
| 13.0000 | KLA TENCOR CORP PV\$0.001 | 08/28/12 | 05/28/13 | 723.22 | 666.85 | 56.37 ST |
| 11.0000 | KLA TENCOR CORP PV\$0.001 | 08/29/12 | 05/28/13 | 611.97 | 573.20 | 38.77 ST |
| 6.0000 | KLA TENCOR CORP PV\$0.001 | 08/29/12 | 05/28/13 | 333.79 | 312.65 | 21.14 ST |
| 13.0000 | KLA TENCOR CORP PV\$0.001 | 08/30/12 | 05/28/13 | 723.23 | 664.10 | 59.13 ST |
| 170.0000 | KINGFISHER PLC SP ADR | 02/19/13 | 05/17/13 | 1,694.72 | 1,445.68 | 249.04 ST |
| 173.0000 | KINGFISHER PLC SP ADR | 02/20/13 | 05/17/13 | 1,724.64 | 1,477.21 | 247.43 ST |
| 12.0000 | LIBERTY GLOBAL INCSER A | 06/10/10 | 05/09/13 | 916.03 | 299.44 | 616.59 LT |

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54,714.45
 48218.86
 1495.59



Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 11.0000 | TIME WARNER CABLE INC | 09/17/12 | 06/06/13 | 1,033.32 | 1,013.81 | 19.51 ST |
| 6.0000 | TIME WARNER CABLE INC | 09/17/12 | 06/06/13 | 563.63 | 552.99 | 10.84 ST |
| 9.0000 | TIME WARNER CABLE INC | 09/18/12 | 06/06/13 | 845.45 | 832.24 | 13.21 ST |
| 66.0000 | YANDEX N V CL A | 02/22/13 | 06/10/13 | 1,763.31 | 1,551.36 | 211.95 ST |
| 49.0000 | YANDEX N V CL A | 02/25/13 | 06/10/13 | 1,309.13 | 1,177.65 | 131.48 ST |
| 11.0000 | AIA GROUP LTD | 12/21/12 | 07/23/13 | 202.83 | 172.75 | 30.08 ST |
| 12.0000 | ASML HLDG NV NY REG SHS | 09/28/12 | 07/24/13 | 1,064.76 | 678.14 | 386.62 ST |
| 13.0000 | ASML HLDG NV NY REG SHS | 10/01/12 | 07/24/13 | 1,153.49 | 739.81 | 413.68 ST |
| 1.0000 | AMER EXPRESS COMPANY | 12/15/10 | 07/23/13 | 74.53 | 46.50 | 28.03 LT |
| 11.0000 | ACTIVISION BLIZZARD INC | 11/14/11 | 07/23/13 | 168.42 | 141.12 | 27.30 LT |
| 17.0000 | APPLIED MATERIAL INC | 05/01/13 | 07/23/13 | 278.53 | 248.27 | 30.26 ST |
| 3.0000 | BHP BILLITON PLC SPADR | 07/11/13 | 07/23/13 | 176.98 | 164.09 | 12.89 ST |
| 33.0000 | BRITISH SKY BDCT SPD ADR | -05/17/12 | 07/05/13 | 1,599.96 | 1,454.96 | 145.00 LT |
| 61.0000 | BANK OF NOVA SCOTIA | 06/23/08 | 07/12/13 | 3,347.30 | 2,939.22 | 408.08 LT |
| 2.0000 | BANK OF NOVA SCOTIA | 06/23/08 | 07/15/13 | 110.21 | 96.37 | 13.84 LT |
| 11.0000 | BANK OF NOVA SCOTIA | 07/31/09 | 07/15/13 | 606.19 | 471.13 | 135.06 LT |
| 4.0000 | BANK OF NOVA SCOTIA | 02/07/11 | 07/15/13 | 220.43 | 237.70 | (17.27) LT |
| 8.0000 | BANK OF NOVA SCOTIA | 02/03/12 | 07/15/13 | 440.87 | 416.32 | 24.55 LT |
| 13.0000 | COMCAST CORP NEW CL A | 01/03/11 | 07/23/13 | 582.93 | 290.95 | 291.98 LT |
| 1.0000 | CVS CAREMARK CORP COM | 07/09/12 | 07/23/13 | 61.68 | 47.22 | 14.46 LT |
| 2.0000 | CONSOL ENERGY INC COM | 06/23/08 | 07/23/13 | 58.04 | 223.47 | (165.43) LT |
| 2.0000 | CHEVRON CORP | 02/05/07 | 07/23/13 | 254.41 | 147.72 | 106.69 LT |
| 1.0000 | CONOCOPHILLIPS | 02/17/10 | 07/23/13 | 369.32 | 349.87 | 19.45 LT |
| 7.0000 | CITIGROUP INC COM NEW | 06/12/12 | 07/23/13 | 66.06 | 38.09 | 27.97 LT |
| 4.0000 | CHUBB CORP | 01/12/09 | 07/23/13 | 349.87 | 181.23 | 178.09 LT |
| 5.0000 | DR PEPPER SNAPPLE GROUP | 07/19/10 | 07/23/13 | 238.87 | 180.12 | 58.75 LT |
| 1.0000 | DEERE CO | 06/23/08 | 07/23/13 | 84.26 | 76.56 | 7.70 LT |
| 9.0000 | DISNEY (WALT) CO COM STK | 12/13/12 | 07/23/13 | 580.33 | 443.29 | 137.04 ST |
| 4.0000 | DOVER CORP | 02/01/10 | 07/23/13 | 341.71 | 173.31 | 168.40 LT |
| 1.0000 | DOW CHEMICAL CO | 06/06/11 | 07/23/13 | 34.58 | 35.07 | (0.49) LT |
| 5.0000 | DU PONT E I DE NEMOURS | 06/21/06 | 07/23/13 | 287.96 | 203.85 | 84.11 LT |
| 14.0000 | E M C CORPORATION MASS | 10/15/12 | 07/23/13 | 355.21 | 359.03 | (3.82) ST |
| 1.0000 | FIFTH THIRD BANCORP | 12/20/12 | 07/23/13 | 19.34 | 15.13 | 4.21 ST |
| 5.0000 | GOLDMAN SACHS GROUP INC | 09/24/12 | 07/23/13 | 828.79 | 582.71 | 246.08 ST |
| 1.0000 | HOME DEPOT INC | 04/09/10 | 07/23/13 | 79.93 | 33.13 | 46.80 LT |
| 2.0000 | ISHARES INC CORE MSCI | 06/24/13 | 07/23/13 | 95.29 | 86.90 | 8.39 ST |
| 1.0000 | INTL BUSINESS MACHINES | 07/31/09 | 07/23/13 | 195.04 | 118.60 | 76.44 LT |
| 6.0000 | INTL PAPER CO | 10/03/11 | 07/23/13 | 282.72 | 138.16 | 144.56 LT |
| 165.0000 | ITV PLC SHS | 01/14/13 | 07/05/13 | 3,663.27 | 2,970.94 | 692.33 ST |
| 3.0000 | ITV PLC SHS | 01/14/13 | 07/23/13 | 71.42 | 54.02 | 17.40 ST |

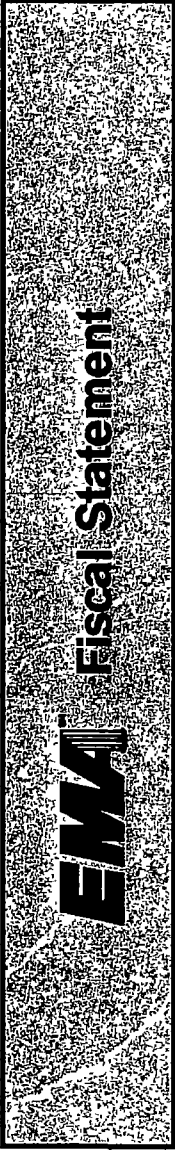
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Account No. 840-04058



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|------------|---------------------------|---------------------|---------------------|-------------|------------|----------------|
| 23.0000 | CHINA LIFE INS CO SP ADR | 01/10/12 | 06/21/13 | 812.80 | 885.37 | (72.57) LT |
| 17.0000 | CHINA LIFE INS CO SP ADR | 02/03/12 | 06/21/13 | 606.76 | 780.47 | (179.71) LT |
| 20.0000 | CHINA LIFE INS CO SP ADR | 03/06/12 | 06/21/13 | 706.78 | 805.91 | (99.13) LT |
| 87.0000 | CHINA LIFE INS CO SP ADR | 05/01/13 | 06/21/13 | 3,074.52 | 3,582.89 | (508.37) ST |
| 1,985.0000 | ISHARES MSCI EMERGING | 02/08/11 | 06/24/13 | 72,135.23 | 92,223.89 | (20,088.66) LT |
| 134.0000 | ISHARES MSCI EMERGING | 08/10/11 | 06/24/13 | 4,869.58 | 5,315.08 | (445.50) LT |
| 334.0000 | ISHARES MSCI EMERGING | 02/03/12 | 06/24/13 | 12,137.61 | 14,621.18 | (2,483.57) LT |
| 71.0000 | ISHARES MSCI EMERGING | 03/06/12 | 06/24/13 | 2,580.16 | 3,001.88 | (421.72) LT |
| 5.0000 | KLA TENCOR CORP PV\$0.001 | 08/30/12 | 05/29/13 | 277.96 | 255.42 | 22.54 ST |
| 18.0000 | KLA TENCOR CORP PV\$0.001 | 08/31/12 | 05/29/13 | 1,000.66 | 922.61 | 78.05 ST |
| 1.0000 | KLA TENCOR CORP PV\$0.001 | 08/31/12 | 05/29/13 | 55.59 | 51.26 | 4.33 ST |
| 18.0000 | KLA TENCOR CORP PV\$0.001 | 09/04/12 | 05/29/13 | 1,000.66 | 931.13 | 69.53 ST |
| 17.0000 | KLA TENCOR CORP PV\$0.001 | 12/03/12 | 05/30/13 | 955.90 | 771.40 | 184.50 ST |
| 19.0000 | KLA TENCOR CORP PV\$0.001 | 12/03/12 | 05/30/13 | 1,068.37 | 862.15 | 206.22 ST |
| 120.0000 | KINGFISHER PLC SP ADR | 02/20/13 | 06/04/13 | 1,282.82 | 1,024.66 | 258.16 ST |
| 306.0000 | KINGFISHER PLC SP ADR | 02/20/13 | 06/05/13 | 3,243.91 | 2,612.87 | 631.04 ST |
| 9.0000 | KINGFISHER PLC SP ADR | 02/20/13 | 06/20/13 | 93.35 | 76.85 | 16.50 ST |
| 270.0000 | KINGFISHER PLC SP ADR | 02/21/13 | 06/20/13 | 2,800.64 | 2,301.37 | 499.27 ST |
| 723.0000 | KINGFISHER PLC SP ADR | 02/21/13 | 06/21/13 | 7,458.19 | 6,162.56 | 1,295.63 ST |
| 191.0000 | KINGFISHER PLC SP ADR | 04/12/13 | 06/21/13 | 1,970.29 | 1,748.34 | 221.95 ST |
| 6.0000 | MERCADOLIBRE INC | 10/13/10 | 06/04/13 | 684.61 | 389.50 | 295.11 LT |
| 15.0000 | MERCADOLIBRE INC | 02/07/11 | 06/04/13 | 1,711.53 | 1,046.98 | 664.55 LT |
| 11.0000 | MERCADOLIBRE INC | 02/07/11 | 06/20/13 | 1,232.65 | 787.78 | 464.87 LT |
| 9.0000 | MERCADOLIBRE INC | 02/03/12 | 06/20/13 | 1,008.53 | 839.25 | 169.28 LT |
| 3.0000 | MERCADOLIBRE INC | 03/08/12 | 06/20/13 | 336.18 | 277.78 | 58.40 LT |
| 3.0000 | MERCADOLIBRE INC | 05/30/12 | 06/20/13 | 336.18 | 217.91 | 118.27 LT |
| 2.0000 | PHILIP MORRIS INTL INC | 06/23/08 | 05/29/13 | 183.87 | 100.36 | 83.51 LT |
| 19.0000 | PHILIP MORRIS INTL INC | 10/29/08 | 05/29/13 | 1,746.78 | 820.01 | 926.77 LT |
| 4.0000 | PHILIP MORRIS INTL INC | 04/15/09 | 05/29/13 | 367.74 | 149.00 | 218.74 LT |
| 17.0000 | PHILIP MORRIS INTL INC | 07/31/09 | 05/29/13 | 1,562.91 | 798.83 | 764.08 LT |
| 81.0000 | PHILIP MORRIS INTL INC | 10/25/10 | 05/29/13 | 7,446.82 | 4,813.10 | 2,633.72 LT |
| 15.0000 | TIME WARNER CABLE INC | 09/06/11 | 06/03/13 | 1,422.80 | 935.88 | 486.92 LT |
| 12.0000 | TIME WARNER CABLE INC | 09/06/11 | 06/03/13 | 1,138.24 | 748.70 | 389.54 LT |
| 16.0000 | TIME WARNER CABLE INC | 09/06/11 | 06/04/13 | 1,524.74 | 998.26 | 526.48 LT |
| 4.0000 | TIME WARNER CABLE INC | 09/06/11 | 06/04/13 | 381.18 | 249.57 | 131.61 LT |
| 7.0000 | TIME WARNER CABLE INC | 09/07/11 | 06/04/13 | 687.08 | 446.41 | 220.67 LT |
| 17.0000 | TIME WARNER CABLE INC | 09/07/11 | 06/05/13 | 1,589.86 | 1,084.13 | 505.73 LT |
| 1.0000 | TIME WARNER CABLE INC | 09/07/11 | 06/05/13 | 93.52 | 63.77 | 29.75 LT |
| 5.0000 | TIME WARNER CABLE INC | 02/03/12 | 06/05/13 | 467.60 | 374.90 | 92.70 LT |
| 6.0000 | TIME WARNER CABLE INC | 09/17/12 | 06/05/13 | 561.13 | 552.99 | 8.14 ST |

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142,589.73 154,612.40 (12,022.67)





Merrill Lynch

FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|----------------------------|---------------------|---------------------|-------------|------------|----------------|
| 5.0000 | SUNTRUST BKS INC COM | 01/14/13 | 07/23/13 | 174.45 | 140.54 | 33.91 ST |
| 1.0000 | TJX COS INC NEW | 03/21/13 | 07/23/13 | 51.98 | 45.65 | 6.33 ST |
| 3.0000 | TERADATA CORP DEL | 11/13/12 | 07/23/13 | 172.87 | 193.15 | (20.28) ST |
| 2.0000 | TERADYNE INC | 02/06/13 | 07/23/13 | 35.49 | 33.87 | 1.62 ST |
| 1.0000 | 3M COMPANY | 06/30/09 | 07/23/13 | 116.11 | 59.92 | 56.19 LT |
| 1.0000 | TRW AUTOMOTIVE HLDGS CRP | 02/20/13 | 07/23/13 | 68.73 | 60.69 | 8.04 ST |
| 1.0000 | TIME WARNER CABLE INC | 09/18/12 | 07/23/13 | 116.44 | 92.47 | 23.97 ST |
| 1.0000 | TE CONNECTIVITY LTD | 05/23/13 | 07/23/13 | 47.94 | 45.78 | 2.16 ST |
| 14.0000 | US BANCORP (NEW) | 06/21/06 | 07/23/13 | 525.57 | 436.66 | 88.91 LT |
| 2.0000 | UNITED TECHS CORP COM | 06/23/08 | 07/23/13 | 209.61 | 137.85 | 71.76 LT |
| 21.0000 | VODAFONE GROU PLC SP ADR | 11/29/11 | 07/05/13 | 600.54 | 558.22 | 42.32 LT |
| 55.0000 | VODAFONE GROU PLC SP ADR | 02/03/12 | 07/05/13 | 1,572.87 | 1,517.38 | 55.49 LT |
| 23.0000 | VODAFONE GROU PLC SP ADR | 01/09/12 | 07/05/13 | 657.74 | 637.56 | 20.18 LT |
| 7.0000 | VODAFONE GROU PLC SP ADR | 02/16/12 | 07/05/13 | 200.19 | 191.69 | 8.50 LT |
| 10.0000 | VODAFONE GROU PLC SP ADR | 02/16/12 | 07/23/13 | 298.11 | 273.85 | 24.26 LT |
| 327.0000 | ZURICH INSURANCE GROUP | 05/07/12 | 07/15/13 | 8,703.28 | 7,235.58 | 1,467.70 LT |
| 1.0000 | WANT WANT CHINA-UNSPON | 09/24/12 | 07/23/13 | 68.59 | 62.29 | 6.30 ST |
| 2.0000 | WEYERHAEUSER CO | 06/23/08 | 07/23/13 | 58.74 | 105.78 | (47.04) LT |
| 1.0000 | WELLS FARGO & CO NEW DEL | 06/23/08 | 07/23/13 | 44.54 | 24.07 | 20.47 LT |
| 65.0000 | BLKRCK GLB SM CAP PTF S | 06/21/06 | 07/23/13 | 988.05 | 687.05 | 299.00 LT |
| 513.0000 | BLKRCK MDCP VL OPP PTF S | 06/21/06 | 07/23/13 | 7,812.99 | 5,458.32 | 2,354.67 LT |
| 177.0000 | AIA GROUP LTD | 12/21/12 | 08/05/13 | 3,316.62 | 2,779.75 | 536.87 ST |
| 43.0000 | ASML HLDG NV NY REG SHS | 10/01/12 | 08/15/13 | 3,929.00 | 2,447.07 | 1,481.93 ST |
| 50.0000 | ASML HLDG NV NY REG SHS | 11/06/12 | 08/15/13 | 4,588.62 | 3,016.66 | 1,551.96 ST |
| 7.0000 | ASML HLDG NV NY REG SHS | 11/09/12 | 08/15/13 | 639.61 | 409.56 | 230.05 ST |
| 80.0000 | ACTIVISION BLIZZARD INC | 11/14/11 | 08/08/13 | 1,411.34 | 1,026.32 | 385.02 ST |
| 92.0000 | ACTIVISION BLIZZARD INC | 11/15/11 | 08/08/13 | 1,623.05 | 1,126.74 | 496.31 LT |
| 48.0000 | ACTIVISION BLIZZARD INC | 02/03/12 | 08/08/13 | 846.82 | 584.34 | 262.48 LT |
| 167.0000 | ACTIVISION BLIZZARD INC | 02/03/12 | 08/09/13 | 2,880.59 | 2,087.83 | 792.76 LT |
| 25.0000 | ACTIVISION BLIZZARD INC | 09/19/12 | 08/09/13 | 431.23 | 286.07 | 135.16 ST |
| 8.0000 | APPLE INC | 06/15/09 | 08/08/13 | 3,694.65 | 1,085.74 | 2,608.91 LT |
| 2.0000 | APPLE INC | 07/31/09 | 08/08/13 | 923.66 | 329.48 | 594.18 LT |
| 6.0000 | APPLE INC | 01/04/10 | 08/08/13 | 2,771.00 | 1,282.04 | 1,488.96 LT |
| 1.0000 | APPLE INC | 01/04/10 | 08/08/13 | 461.83 | 213.67 | 248.16 LT |
| 2.0000 | APPLE INC | 05/03/10 | 08/08/13 | 923.67 | 532.01 | 391.66 LT |
| 92.0000 | BNP PARIBAS SPONSORD ADR | 12/08/11 | 08/05/13 | 3,011.51 | 1,921.51 | 1,090.00 LT |
| 9.0000 | BNP PARIBAS SPONSORD ADR | 02/01/12 | 08/05/13 | 294.61 | 199.10 | 95.51 LT |
| 506.0000 | CIE FINANCIERE RICHEMONT | 04/23/13 | 08/20/13 | 5,045.84 | 3,955.66 | 1,090.18 ST |
| 14.0000 | E M C CORPORATION MASS CXL | 10/15/12 | 07/23/13 | 355.21 | 359.03 | (3.82) ST |
| 14.0000 | E M C CORPORATION MASS | 10/15/12 | 07/23/13 | 355.21 | 359.03 | (3.82) ST |

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Statement Period Year Ending 08/31/13

Account No. 840-04058

60,006.90 41,999.98 18,006.92

08-17-6060B (R02-10)



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 6.0000 | INDUSTRIA DE DISENO | 04/23/13 | 07/23/13 | 155.09 | 155.52 | 90.23 ST |
| 6.0000 | INGERSOLL-RAND PLC | 11/13/12 | 07/23/13 | 366.55 | 276.32 | 159.76 LT |
| 16.0000 | JPMORGAN CHASE & CO | 10/30/07 | 07/23/13 | 904.83 | 745.07 | 0.99 LT |
| 2.0000 | JOHNSON CONTROLS INC | 03/14/11 | 07/23/13 | 81.96 | 80.97 | 367.00 LT |
| 20.0000 | ELI LILLY & CO | 06/04/10 | 07/08/13 | 1,017.61 | 650.34 | 367.00 LT |
| 2.0000 | ELI LILLY & CO | 06/04/10 | 07/23/13 | 101.62 | 65.03 | 127.55 LT |
| 2.0000 | MCKESSON CORPORATION COM | 03/24/08 | 07/23/13 | 235.46 | 107.91 | 78.78 LT |
| 1.0000 | MCKESSON CORPORATION COM | 03/09/09 | 07/23/13 | 117.73 | 38.95 | 50.03 LT |
| 5.0000 | MARATHON OIL CORP | 08/15/11 | 07/23/13 | 186.55 | 136.52 | 124.16 ST |
| 1.0000 | MASTERCARD INC | 10/15/12 | 07/23/13 | 598.83 | 474.67 | 255.23 LT |
| 22.0000 | MERCK AND CO INC SHS | 06/23/08 | 07/08/13 | 1,043.44 | 788.21 | 189.94 LT |
| 16.0000 | MERCK AND CO INC SHS | 06/23/08 | 07/23/13 | 763.19 | 573.25 | 46.19 LT |
| 1.0000 | MARATHON PETROLEUM CORP | 07/23/09 | 07/23/13 | 71.68 | 25.49 | 5.25 LT |
| 1.0000 | MICROSOFT CORP | 11/02/09 | 07/23/13 | 31.77 | 26.52 | 51.67 ST |
| 36.0000 | NIDEC CORPORATION ADR | 05/21/13 | 07/23/13 | 681.13 | 629.46 | 77.26 LT |
| 4.0000 | TWENTY-FIRST CENTURY | 07/19/10 | 07/23/13 | 122.32 | 45.08 | 241.46 LT |
| 25.0000 | NEW NEWSCORP LLC SHS | 07/19/10 | 07/18/13 | 387.13 | 145.67 | 725.94 LT |
| 74.0000 | NEW NEWSCORP LLC SHS | 08/30/10 | 07/18/13 | 1,145.91 | 419.97 | 98.10 LT |
| 10.0000 | NEW NEWSCORP LLC SHS | 08/30/10 | 07/18/13 | 154.85 | 56.75 | 480.20 LT |
| 49.0000 | NEW NEWSCORP LLC SHS | 08/30/10 | 07/18/13 | 758.78 | 278.58 | 36.11 LT |
| 4.0000 | NEW NEWSCORP LLC SHS | 08/10/11 | 07/18/13 | 61.94 | 25.83 | 74.73 LT |
| 11.0000 | NEW NEWSCORP LLC SHS | 02/03/12 | 07/18/13 | 170.33 | 95.60 | 136.69 ST |
| 33.0000 | NEW NEWSCORP LLC SHS | 10/04/12 | 07/18/13 | 511.02 | 374.33 | 35.43 ST |
| 28.0000 | NEW NEWSCORP LLC SHS | 04/02/13 | 07/18/13 | 433.60 | 398.17 | 95.00 ST |
| 1.0000 | NEWMONT MINING CORP | 02/11/13 | 07/23/13 | 30.74 | 44.53 | 13.00 ST |
| 7.0000 | NIKE INC CL B | 12/11/12 | 07/23/13 | 442.49 | 346.86 | 148.18 LT |
| 1.0000 | PACKAGING CORP AMERICA | 02/20/13 | 07/23/13 | 52.96 | 39.77 | 36.55 LT |
| 5.0000 | PHILIP MORRIS INTL INC | 10/25/10 | 07/23/13 | 445.29 | 297.11 | 29.98 ST |
| 1.0000 | PHILLIPS 66 SHS | 02/17/10 | 07/23/13 | 59.19 | 22.64 | 576.22 LT |
| 2.0000 | PBF ENERGY INC CL A | 04/02/13 | 07/23/13 | 44.29 | 74.27 | 148.30 LT |
| 47.0000 | PFIZER INC | 07/31/09 | 07/08/13 | 1,326.79 | 750.57 | 36.20 LT |
| 11.0000 | PFIZER INC | 07/31/09 | 07/23/13 | 323.97 | 175.67 | 127.45 LT |
| 2.0000 | PROCTER & GAMBLE CO | 10/13/08 | 07/23/13 | 162.06 | 125.86 | 518.22 LT |
| 5.0000 | RAYTHEON CO DELAWARE NEW | 06/21/06 | 07/23/13 | 348.25 | 220.80 | 474.96 ST |
| 25.0000 | ROCHE HLDG LTD SPN ADR | 07/09/12 | 07/11/13 | 1,593.53 | 1,075.31 | 90.43 LT |
| 25.0000 | ROCHE HLDG LTD SPN ADR | 08/08/12 | 07/11/13 | 1,593.54 | 1,118.58 | (3.54) LT |
| 2.0000 | ROSS STORES INC COM | 12/29/09 | 07/23/13 | 133.68 | 43.25 | (3.25) ST |
| 1.0000 | SCHLUMBERGER LTD | 02/19/08 | 07/23/13 | 83.54 | 87.08 | 48.21 ST |
| 8.0000 | SUNCOR ENERGY INC NEW | 11/13/12 | 07/23/13 | 259.37 | 262.62 | |
| 12.0000 | SANDS CHINA LTD UNSP ADR | 04/18/13 | 07/23/13 | 648.23 | 600.02 | |



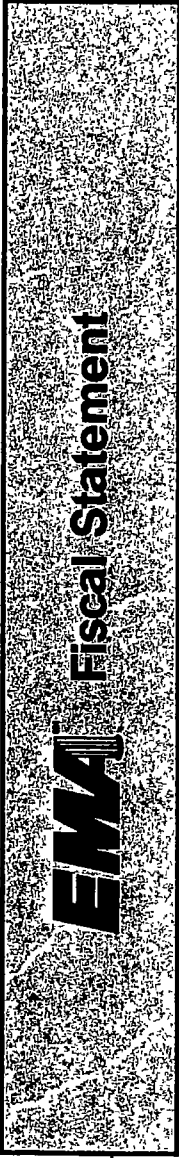
17,651.24 1,899.13

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 Account No. 840-04058



Merrill Lynch

FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|-----------------------|---------------------|---------------------|-------------|------------|----------------|
| 13.0000 | ROYAL DUTCH SHELL PLC | 05/06/13 | 08/13/13 | 880.63 | 927.41 | (46.78) S |
| 35.0000 | TERADATA CORP DEL | 11/13/12 | 08/08/13 | 2,210.18 | 2,253.43 | (43.25) S |
| 2.0000 | TERADATA CORP DEL | 11/13/12 | 08/08/13 | 126.30 | 128.77 | (2.47) S |
| 12.0000 | TIME WARNER CABLE INC | 09/18/12 | 08/05/13 | 1,402.56 | 1,109.66 | 292.90 S |
| 13.0000 | TIME WARNER CABLE INC | 09/19/12 | 08/05/13 | 1,519.44 | 1,207.60 | 311.84 S |
| 10.0000 | TIME WARNER CABLE INC | 09/20/12 | 08/05/13 | 1,168.80 | 932.83 | 235.97 S |
| 1.0000 | TIME WARNER CABLE INC | 09/24/12 | 08/05/13 | 116.89 | 95.95 | 20.94 S |
| 22.0000 | TIME WARNER CABLE INC | 09/24/12 | 08/05/13 | 2,571.36 | 2,110.86 | 460.50 S |
| 7.0000 | TIME WARNER CABLE INC | 09/25/12 | 08/05/13 | 818.16 | 669.27 | 148.89 S |
| 31.0000 | TIME WARNER CABLE INC | 10/04/12 | 08/05/13 | 3,623.28 | 3,077.44 | 545.84 S |
| 1.0000 | TIME WARNER CABLE INC | 10/15/12 | 08/05/13 | 116.89 | 98.05 | 18.84 S |
| 4.0000 | TIME WARNER CABLE INC | 10/15/12 | 08/06/13 | 457.41 | 392.18 | 65.23 S |
| 10.0000 | TIME WARNER CABLE INC | 10/15/12 | 08/06/13 | 1,143.54 | 980.46 | 163.08 S |

16,155.44

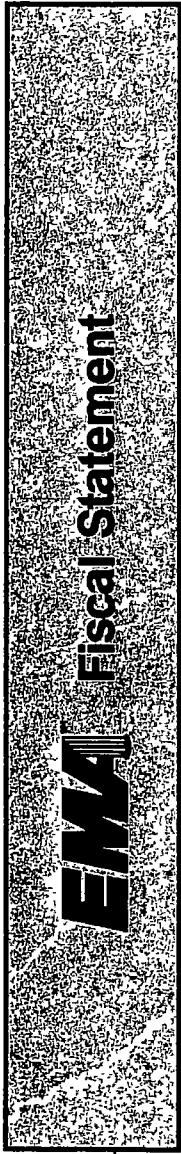
13,983.91

2,171.53

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Statement Period
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Account No. 840-04058



FAY J LINDNER FOUNDATION II



REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|----------|--------------------------|---------------------|---------------------|-------------|------------|----------------|
| 8.0000 | EXXON MOBIL CORP COM | 01/12/09 | 08/08/13 | 732.69 | 613.58 | 119.11 LT |
| 54.0000 | EXXON MOBIL CORP COM | 07/31/09 | 08/08/13 | 4,945.70 | 3,768.37 | 1,177.33 LT |
| 72.0000 | EXXON MOBIL CORP COM | 07/31/09 | 08/08/13 | 6,594.26 | 5,024.49 | 1,569.77 LT |
| 17.0000 | EXXON MOBIL CORP COM | 09/10/09 | 08/08/13 | 1,556.99 | 1,206.49 | 350.50 LT |
| 1.0000 | ICICI BANK LTD SPD ADR | 09/22/11 | 08/19/13 | 26.83 | 34.11 | (42.28) LT |
| 59.0000 | ICICI BANK LTD SPD ADR | 09/22/11 | 08/19/13 | 1,582.90 | 2,012.30 | (429.40) LT |
| 1.0000 | ICICI BANK LTD SPD ADR | 09/22/11 | 08/20/13 | 27.87 | 43.10 | (15.23) LT |
| 6.0000 | ICICI BANK LTD SPD ADR | 01/10/12 | 08/19/13 | 160.98 | 179.57 | (18.59) LT |
| 20.0000 | ICICI BANK LTD SPD ADR | 01/10/12 | 08/20/13 | 557.42 | 598.57 | (41.15) LT |
| 20.0000 | ICICI BANK LTD SPD ADR | 02/03/12 | 08/20/13 | 557.42 | 764.40 | (206.98) LT |
| 8.0000 | ICICI BANK LTD SPD ADR | 03/06/12 | 08/20/13 | 222.96 | 268.52 | (45.56) LT |
| 38.0000 | ICICI BANK LTD SPD ADR | 03/29/12 | 08/20/13 | 1,059.10 | 1,277.52 | (218.42) LT |
| 39.0000 | ICICI BANK LTD SPD ADR | 05/30/12 | 08/20/13 | 1,086.98 | 1,105.99 | (19.01) LT |
| 98.0000 | ICICI BANK LTD SPD ADR | 04/09/13 | 08/20/13 | 2,731.38 | 3,868.92 | (1,137.54) ST |
| 54.0000 | ICICI BANK LTD SPD ADR | 04/30/13 | 08/20/13 | 1,505.05 | 2,509.58 | (1,004.53) ST |
| 71.0000 | ICICI BANK LTD SPD ADR | 07/05/13 | 08/20/13 | 1,978.87 | 2,618.52 | (639.65) ST |
| 2.0000 | INTL BUSINESS MACHINES | 07/31/09 | 08/05/13 | 390.83 | 237.20 | 153.63 LT |
| 6.0000 | INTL BUSINESS MACHINES | 09/10/09 | 08/05/13 | 1,172.49 | 704.76 | 467.73 LT |
| 7.0000 | INTL BUSINESS MACHINES | 04/20/10 | 08/05/13 | 1,367.90 | 907.06 | 460.84 LT |
| 34.0000 | INTL BUSINESS MACHINES | 01/03/12 | 08/05/13 | 6,644.12 | 6,366.51 | 277.61 LT |
| 5.0000 | INTL BUSINESS MACHINES | 01/04/12 | 08/05/13 | 977.08 | 927.69 | 49.39 LT |
| 26.0000 | INTL BUSINESS MACHINES | 01/04/12 | 08/08/13 | 4,890.44 | 4,823.99 | 66.45 LT |
| 4.0000 | INTL BUSINESS MACHINES | 02/03/12 | 08/08/13 | 752.38 | 775.68 | (23.30) LT |
| 48.0000 | INTL PAPER CO | 10/03/11 | 08/08/13 | 2,317.37 | 1,105.30 | 1,212.07 LT |
| 28.0000 | MERCADOLIBRE INC | 05/30/12 | 08/09/13 | 3,477.44 | 2,033.80 | 1,443.64 LT |
| 7.0000 | MICROSOFT CORP | 11/02/09 | 08/08/13 | 225.47 | 185.66 | 39.81 LT |
| 17.0000 | MICROSOFT CORP | 11/03/09 | 08/08/13 | 547.58 | 446.17 | 101.41 LT |
| 100.0000 | MICROSOFT CORP | 11/09/09 | 08/08/13 | 3,221.12 | 2,890.49 | 340.63 LT |
| 6.0000 | NESTLE S A REP RG SH ADR | 02/07/13 | 08/09/13 | 406.73 | 421.72 | (14.99) ST |
| 85.0000 | NESTLE S A REP RG SH ADR | 02/07/13 | 08/09/13 | 5,761.94 | 5,974.36 | (212.42) ST |
| 35.0000 | ORACLE CORP \$0.01 DEL | 10/15/12 | 08/08/13 | 1,150.54 | 1,092.61 | 57.93 ST |
| 85.0000 | ROYAL DUTCH SHELL PLC | 06/12/12 | 08/02/13 | 5,688.69 | 5,637.99 | 50.70 LT |
| 14.0000 | ROYAL DUTCH SHELL PLC | 07/06/12 | 08/02/13 | 936.96 | 983.19 | (46.23) ST |
| 29.0000 | ROYAL DUTCH SHELL PLC | 07/06/12 | 08/02/13 | 1,940.86 | 2,036.60 | (95.74) LT |
| 3.0000 | ROYAL DUTCH SHELL PLC | 07/06/12 | 08/13/13 | 203.21 | 210.68 | (7.47) LT |
| 14.0000 | ROYAL DUTCH SHELL PLC | 07/06/12 | 08/13/13 | 948.35 | 1,042.55 | (94.20) LT |
| 33.0000 | ROYAL DUTCH SHELL PLC | 09/18/12 | 08/13/13 | 2,235.41 | 2,465.08 | (229.67) ST |
| 41.0000 | ROYAL DUTCH SHELL PLC | 11/09/12 | 08/13/13 | 2,777.33 | 2,877.67 | (100.34) ST |
| 96.0000 | ROYAL DUTCH SHELL PLC | 04/09/13 | 08/13/13 | 6,503.03 | 6,337.48 | 165.55 ST |
| 24.0000 | ROYAL DUTCH SHELL PLC | 04/11/13 | 08/13/13 | 1,625.76 | 1,609.32 | 16.44 ST |

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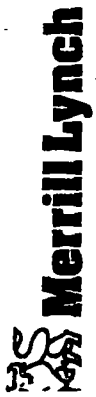
Account No. 840-04058

81,490.43

77,977.59

3512.84





FAY J LINDNER FOUNDATION II

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

| Quantity | Security Description | Date of Acquisition | Date of Liquidation | Sale Amount | Cost Basis | Gain or (Loss) |
|--------------|-----------------------------|---------------------|---------------------|-------------|------------|----------------|
| 9,000.0000 | TARGET CORP 2.80% JAN15 22 | 01/12/12 | 10/18/12 | 9,638.37 | 8,999.18 | 639.18 ST |
| 17,000.0000 | US TSY 0.250% MAR 31 2014 | 04/04/12 | 10/25/12 | 16,996.62 | 16,967.52 | 28.10 ST |
| 9,000.0000 | CITIGROUP INC 4.50% 2022 | 12/08/11 | 11/07/12 | 9,958.97 | 8,763.84 | 1,195.13 ST |
| 9,000.0000 | MACYS RETAIL HLDG 3.87% 22 | 02/01/12 | 11/16/12 | 9,883.28 | 9,230.88 | 652.40 ST |
| 7,000.0000 | US TSY 3.125% MAY 15 2019 | 08/18/09 | 11/16/12 | 7,980.38 | 6,825.39 | 1,154.99 ST |
| 10,000.0000 | TIME WARNER CABLE 4.12% 21 | 09/08/11 | 02/22/13 | 10,865.60 | 10,238.11 | 627.49 LT |
| 10,000.0000 | BRISTOL-MYERS SQU 2.00% 22 | 07/30/12 | 03/04/13 | 9,511.20 | 9,868.40 | (357.20) ST |
| 1,000.0000 | US TSY 0.250% MAR 31 2014 | 04/04/12 | 03/04/13 | 1,000.89 | 998.09 | 2.80 ST |
| 31,000.0000 | US TSY 0.250% MAR 31 2014 | 04/20/12 | 03/04/13 | 31,021.70 | 30,989.20 | 32.50 ST |
| 15,000.0000 | US TSY 0.250% MAR 31 2014 | 04/20/12 | 04/05/13 | 15,012.84 | 14,964.78 | 48.06 ST |
| 7,000.0000 | US TSY 4.750% FEB 15 2037 | 08/07/07 | 04/05/13 | 9,566.14 | 6,576.17 | 3,009.97 LT |
| 8,000.0000 | CITIGROUP INC 3.85% 2018 | 08/08/11 | 05/01/13 | 8,740.43 | 8,126.74 | 613.69 LT |
| 8,000.0000 | GOLDMAN SACHS GRO 5.15% 14 | 08/07/07 | 05/01/13 | 8,252.98 | 7,988.57 | 264.41 LT |
| 18,000.0000 | JPMORGAN CHASE & 5.12% 14 | 07/31/08 | 05/01/13 | 18,932.00 | 15,340.80 | 3,591.20 LT |
| 2,000.0000 | JPMORGAN CHASE & 5.12% 14 | 05/04/07 | 06/01/13 | 2,116.50 | 1,977.70 | 138.80 LT |
| 9,000.0000 | TIME WARNER CABLE 4.12% 21 | 08/08/11 | 05/01/13 | 9,793.17 | 9,210.73 | 582.44 LT |
| 6,000.0000 | US TSY 0.250% MAY 31 2014 | 08/08/12 | 05/22/13 | 6,007.01 | 5,999.55 | 7.46 ST |
| 28,000.0000 | FHLMC J1 9197 03%2027 | 05/23/12 | 08/13/13 | 21,537.44 | 21,886.87 | (349.43) ST |
| 18,000.0000 | US TSY 0.875% NOV 30 2018 | 12/08/11 | 08/25/13 | 17,968.30 | 17,949.44 | 18.86 LT |
| 27,000.0000 | US TSY 0.250% MAY 31 2014 | 06/08/12 | 08/04/13 | 27,025.22 | 26,997.98 | 27.24 ST |
| 9,000.0000 | US TSY 0.250% MAY 31 2014 | 06/08/12 | 08/25/13 | 9,006.85 | 8,999.33 | 7.52 LT |
| 127,000.0000 | FNMA P745418 05 50%2038 COR | 09/15/08 | 08/13/13 | 20,182.03 | 17,960.38 | 2,221.65 |
| 8,000.0000 | FNMA P745418 05 50%2038 COR | 12/15/09 | 08/13/13 | 853.49 | 884.81 | (31.32) ST |
| 9,000.0000 | USD BP CAP PLC 2.75% 2023 | 05/22/13 | 08/13/13 | 8,254.28 | 8,772.75 | (518.47) ST |
| 85,000.0000 | FNMA P725027 05%2033 | 06/24/08 | 08/22/13 | 11,164.27 | 9,987.88 | 1,176.39 |
| 25,000.0000 | FNMA P725027 05%2033 | 12/11/08 | 08/22/13 | 3,283.81 | 3,139.84 | 143.97 |
| 7,000.0000 | FNMA PAL1853 04 50%2027 | 08/20/12 | 08/22/13 | 4,237.78 | 4,332.88 | (95.10) |

307,518.89 294,298.90 13,219.99

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 Statement Period Year Ending 08/31/13
 Account No. 840-04062

FAY J. LINDNER FOUNDATION
FORM 990 PF; PART XV, LINE 3a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
August 31, 2013

| <u>NAME</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|-----------------------------------------|-------------------------------------------------------|---------------|
| ACLD | FUNDING FOR ACLD'S HEALTH SERVICES CENTER FOR SENIORS | 50,000.00 |
| AHRC | AUTISM CENTER | 70,000.00 |
| ALZHEIMER'S DISEASE RESOURCE CENTER | ADRC ART EXPRESSION PROGRAM | 10,000.00 |
| AMERICAN CANCER SOCIETY | RESEARCH, EDUCATION & PATIENT SERVICES | 24,346.35 |
| AMERICAN HEART ASSOCIATION | RESEARCH, EDUCATION | 24,346.35 |
| AMERICAN RED CROSS | ASSIST VICTIMS OF DISASTER | 24,346.35 |
| AMERICA'S VET DOGS | TRAIN STUDENT & DOG TEAMS FOR BLIND & DISABLED VETS | 5,000.00 |
| CANCER CARE, INC. | NEEDS OF CANCER PATIENTS AND THEIR FAMILIES | 5,000.00 |
| CATHOLIC HOME CARE | NURSING ASSISTANCE FOR POOR | 1,000.00 |
| CHERUB IMPROV | HEALING ABILITY OF LAUGHTER FOR THOSE IN NEED | 2,000.00 |
| CHILD ABUSE PREVENTION SERVICES | CHILD ABUSE PREVENTION & CHILD SAFETY PROGRAMS | 1,000.00 |
| CHILD CARE COUNCIL OF NASSAU, INC. | TO ASSIST IN SECURING QUALITY CHILD CARE | 2,000.00 |
| CHILDREN'S BRAIN TUMOR FOUNDATION | SCIENTIFIC RESEARCH OF BRAIN TUMORS IN CHILDREN | 2,000.00 |
| COLD SPRING HARBOR LABORATORY | CAPITAL CAMPAIGN | 30,000.00 |
| COLUMBIA UNIVERSITY | SCHOLARSHIP FUND FOR SCHOOL OF ENGINEERING | 5,000.00 |
| COLUMBIA UNIVERSITY | SCHOLARSHIP FUND FOR SCHOOL OF NURSING | 10,000.00 |
| CORNELL UNIVERSITY | GRADUATE ASSISTANT PROGRAM | 48,692.70 |
| COVENANT HOUSE | FURTHERANCE OF PROGRAMS TO BENEFIT CHILDREN | 3,000.00 |
| CROHN'S & COLITIS FOUNDATION OF AMERICA | MEDICAL RESEARCH AND EDUCATION PROGRAMS | 2,000.00 |
| CYSTIC FIBROSIS FOUNDATION | ASSIST IN RESEARCH FOR CURE FOR CYSTIC FIBROSIS | 5,000.00 |
| D.E.B.R.A. OF AMERICA INC. | ASSIST IN FINDING A CURE FOR EPIDERMOLYSIS BULLOS | 2,500.00 |
| DEBORAH HOSPITAL FOUNDATION | SUPPORT NEW ADVANCES IN HEART & LUNG PROCEDURES | 1,500.00 |
| DOROT | HELP FUND TELECONFERENCE PROGRAMS | 5,000.00 |
| EDUCATION & ASSISTANCE CORP | FUNDING FOR THE L.I. SUPERVISED VISITATION PROGRAMS | 15,000.00 |
| FAMILY AND CHILDREN'S ASSOCIATION | HOME EQUITY BILL PAYER PROGRAM | 25,000.00 |

FAY J. LINDNER FOUNDATION
FORM 990 PF; PART XV, LINE 3a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
August 31, 2013

| <u>NAME</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|-------------------------------------------|----------------------------------------------------------------|---------------|
| FAMILY AND CHILDREN'S ASSOCIATION | FUNDING OF SENIOR CARE PROGRAMS | 25,000.00 |
| FAMILY RESOURCE ASSOCIATES | FURTHERANCE OF BENEFITS TO CHILDREN | 3,000.00 |
| FAMILY SERVICE LEAGUE OF SUFFOLK COUNTY | CAPITAL CAMPAIGN | 50,000.00 |
| FAMILY SERVICE LEAGUE OF SUFFOLK COUNTY | FUNDING FOR THE INSTITUTE FOR INTEGRATED HEALTH CARE | 167,000.00 |
| FRIENDS OF PORT ROWING INC. | SUPPORT THE DEVELOP. OF PT. WASHINGTON'S ROWING TEAM | 1,000.00 |
| GURWIN JEWISH HEALTHCARE FOUNDATION | ASSISTED LIVING SUBSIDY FUND | 12,000.00 |
| GURWIN JEWISH HEALTHCARE FOUNDATION | ASSISTED LIVING SUBSIDY FUND | 12,000.00 |
| GURWIN JEWISH HEALTHCARE FOUNDATION | TO ASSIST IN FUNDING VITAL SERVICES & PROGRAMS FOR THE ELDERLY | 3,400.00 |
| GURWIN JEWISH HEALTHCARE FOUNDATION | TO ASSIST IN FUNDING VITAL SERVICES & PROGRAMS FOR THE ELDERLY | 200 |
| HADASSAH NASSAU | HADASSAH HEMPSTEAD CHAPTER | 16,230.90 |
| HADASSAH MOUNT SCOPUS | HADASSAH HOSPITAL | 16,230.90 |
| HAGEDORN LITTLE VILLAGE SCHOOL | FUNDING FOR THE ENDOWMENT PROGRAM | 3,000.00 |
| HAGEDORN LITTLE VILLAGE SCHOOL | CAPITAL CAMPAIGN | 25,000.00 |
| HAVE A HEART ADOPT A PET FOUNDATION, INC. | ASSIST IN SAVING THE LIVES OF PETS | 3,000.00 |
| HEAD INJURY FOUNDATION | PROVIDES SERVICES TO TRAUMATIC BRAIN INJURY SURVIVORS | 3,500.00 |
| HEATHER PENDERGAST FUND | ASSIST SICK CHILDREN OF VOLUNTEER FIREFIGHTERS | 10,000.00 |
| HELEN HAYES HOSPITAL FOUNDATION | ASSIST PATIENTS WITH PHYSICAL REHABILITATION MEDICINE | 3,500.00 |
| HELEN KELLER SERVICES FOR THE BLIND | PROGRAMS AND SERVICES FOR THE BLIND | 24,346.35 |
| HEMPSTEAD BOYS AND GIRLS CLUB | UNDERWRITE EXPENSES FOR SERVICES TO KIDS IN HEMPSTEAD | 3,000.00 |
| HOFSTRA UNIVERSITY | ASSISTANCE TO THE NEEDY FOR CHILD CARE | 20,000.00 |
| HOFSTRA UNIVERSITY | PROVIDE FUNDING FOR MEDICAL SCHOOL | 150,000.00 |
| HOSPICE CARE NETWORK | CHILDREN'S BEREAVEMENT PROGRAM | 50,000.00 |
| HOSPICE CARE NETWORK | CHILDREN'S BEREAVEMENT PROGRAM | 100,000.00 |
| HOSPICE CARE NETWORK | HELP FUND PROGRAMS NOT COVERED BY INSURANCE | 3,560.00 |
| INSTITUTE FOR STUDENT ACHIEVEMENT | PROVIDES QUALITY & EDUCATION SUPPORT TO YOUTH | 10,000.00 |

**FAY J. LINDNER FOUNDATION
FORM 990 PF; PART XV, LINE 3a
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

August 31, 2013

| <u>NAME</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|--------------------------------------------|-----------------------------------------------------------|---------------|
| INSTITUTE FOR STUDENT ACHIEVEMENT | PROVIDES QUALITY & EDUCATION SUPPORT TO YOUTH | 5,000.00 |
| INTEGRATED MEDICAL FOUNDATION INC. | ASSISTS IN AWARENESS OF EARLY DETECTION OF PROSTATE CANC | 1,000.00 |
| ISLAND HARVEST | PROVIDE FOOD AND SERVICES TO L.I. FAMILIES IN NEED | 5,000.00 |
| JASA | PROVIDE FUNDING FOR THE SOCIAL ADULT DAY CARE PROGRAM | 7,000.00 |
| JASA | PROVIDE FUNDING FOR THE SOCIAL ADULT DAY CARE PROGRAM | 10,000.00 |
| KIDNEY & UROLOGY FOUNDATION OF AMERICA | RESEARCH, EDUCATION AND PATIENT SERVICES | 24,346.35 |
| LANDMARK ON MAIN ST | SPONSORSHIP FOR COMMUNITY THEATRE | 1,500.00 |
| LINCOLN CENTER FOR THE PERFORMING ARTS | ARTISTIC EDUCATIONAL AND OUTREACH PROGRAMS | 15,000.00 |
| LINCOLN CENTER FOR THE PERFORMING ARTS | ARTISTIC EDUCATIONAL AND OUTREACH PROGRAMS | 4,400.00 |
| LITERACY NASSAU | ASSIST ADULTS TO IMPROVE THEIR LIVES THROUGH LITERACY | 2,500.00 |
| LIU/TILLES CENTER | ENDOWMENT FUND | 9,200.00 |
| LONG ISLAND PHILHARMONIC | SUPPORT ORCHESTRA'S PROGRAMS | 5,000.00 |
| LONG ISLAND UNIVERSITY | ARTS EDUCATION | 4,475.00 |
| LONG ISLAND UNIVERSITY TILLES CENTER | ARTS EDUCATION | 5,000.00 |
| LONG ISLAND UNIVERSITY TILLES CENTER | SUPPORT ART EDUCATION | 11,000.00 |
| LONG ISLAND UNIVERSITY TILLES CENTER | SUPPORT ARTS IN THE COMMUNITY | 1,000.00 |
| MAKE A WISH FOUNDATION | FULFIL WISH OF SERIOUSLY ILL CHILD | 3,000.00 |
| MERCY MEDICAL CENTER | CARING OF PATIENTS AND HEALTHCARE SERVICES | 16,230.90 |
| MUSCULAR DYSTROPHY ASSOCIATION | RESEARCH AND SERVICES | 24,346.35 |
| NCFJE CHABAD OF MINEOLA | TUITION FREE HEBREW EDUCATION TO UNAFFILIATED CHILDREN | 1,000.00 |
| NORTH SHORE CHILD & FAMILY GUIDANCE CENTER | CAPITAL CAMPAIGN | 25,000.00 |
| NORTH SHORE CHILD & FAMILY GUIDANCE CENTER | CAPITAL CAMPAIGN FOR EMERGENCY, TRIAGE & HIGH END SERVIC | 75,000.00 |
| NORTH SHORE CHILD & FAMILY GUIDANCE CENTER | DIANE GOLDBERG MATERNAL DEPRESSION PROGRAM | 25,000.00 |
| NORTH SHORE CHILD & FAMILY GUIDANCE CENTER | VITAL SERVICES FOR CHILDREN, FAMILIES & COMMUNITIES ON LI | 1,875.00 |
| NORTH SHORE CHILD&FAMILY GUIDANCE CENTER | CAPITAL CAMPAIGN FOR EMERGENCY, TRIAGE & HIGH END SERVIC | 5,000.00 |

FAY J. LINDNER FOUNDATION
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|-----------------------------------------------------|---------------------------------------------------------|---------------|
| NORTH SHORE L I JEWISH HEALTH CARE FOUNDATION | DOLAN CENTER FOR INDIGENT PATIENT MEDICATION FUND | 2,000.00 |
| NORTH SHORE L IJ HEALTH SYSTEM FOUNDATION | KATZ WOMEN'S HOSPITAL AND ROBERT WOODS JOHNSON PARTNEF | 183,769.10 |
| NORTH SHORE LONG ISLAND JEWISH FOUNDATION | KATZ WOMEN'S HOSPITAL AND ROBERT WOODS JOHNSON PARTNEF | 16,230.90 |
| NORTH SHORE LONG ISLAND JEWISH HEALTH SYSTEM FOUND/ | FEINSTEIN INSTITUTE RESEARCH FOR PARKINSON'S DISEASE | 15,000.00 |
| ORT AMERICA | IMPROVEMENTS OF BRAMSON SCHOOL | 2,000.00 |
| ORT AMERICA | ASSIST ORT STUDENTS | 5,000.00 |
| PARENT RESOURCE CENTER | FUNDING FOR THE OUTREACH PROGRAM | 2,000.00 |
| PARKER JEWISH INSTITUTE FOUNDATION | ASSIST WITH PROGRAMS AND FACILITIES EXPENSES | 310 |
| PENINSULA COUNSELING CENTER | ASSIST IMPLEMENTATION OF ELECTRONIC HEALTH RECORD UPGRD | 30,000.00 |
| PJI FOUNDATION | ASSIST WITH PROGRAMS AND FACILITIES EXPENSES | 3,840.00 |
| PORT WASHINGTON CHILDREN'S CENTER | CHILD CARE FACILITY | 3,500.00 |
| PORT WASHINGTON LIBRARY FOUNDATION | FUNDING FOR THE PORT WASHINGTON LIBRARY | 10,000.00 |
| RACHEL COOPER FOUNDATION | RESEARCH FOR CHILDREN WITH CARDIAC DISEASE | 2,000.00 |
| RONALD MCDONALD HOUSE | HOUSING FOR FAMILIES IN CRISES | 1,000.00 |
| ROSARY HILL HOME | CARE AND SERVICES FOR TERMINALLY ILL PATIENTS | 3,000.00 |
| SALVATION ARMY | DEVELOPMENT OF PROGRAMS | 48,692.70 |
| SEEDS OF PEACE | ASSIST YOUNG PEOPLE FROM REGIONS OF CONFLICT | 1,500.00 |
| SID JACOBSON JCC | PROVIDE FUNDING FOR THE SENIOR SERVICES CENTER | 90,000.00 |
| SID JACOBSON JEWISH COMMUNITY CENTER | FURTHERANCE OF THE NEEDS OF CHILDREN, ELDERLY & COMMUNI | 2,925.00 |
| SOUTH NASSAU COMMUNITY HOSPITAL | MENTAL HEALTH COUNSELING CENTER | 16,230.90 |
| ST. FRANCIS HOSPITAL FOUNDATION | PROVIDE FUNDING TO PURSUE ADVANCES IN MEDICINE | 5,000.00 |
| THE ALS ASSOCIATION | SUPPORT L.I. COMPREHENSIVE CARE MANAGEMENT FOR ALS | 93,700.00 |
| THE BRIDGE INC | ASSIST IN THE COGNITIVE REMEDIATION PROGRAM | 10,000.00 |
| THE BRIDGE INC | PROVIDE FUNDING FOR AFFORDABLE HOUSING FOR HOMELESS SEN | 12,950.00 |
| THE BRIDGE INC | PROVIDE FUNDING FOR AFFORDABLE HOUSING FOR HOMELESS SEN | 3,245.00 |

FAY J. LINDNER FOUNDATION
FORM 990 PF; PART XV, LINE 3a
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August 31, 2013

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|-----------------------------------------------------|---------------------------------------------------------|---------------------|
| THE FOUNDATION CENTER | FURTHERANCE OF FOUNDATION INFORMATION | 1,000.00 |
| THE HEBREW HOME AT RIVERDALE | ASSIST IN PURCHASING TVS FOR PATIENTS | 5,560.00 |
| THE INTERNATIONAL MYELOMA FOUNDATION | FUNDING FOR RESEARCH FOR PREVENTION AND A CURE FOR MYEL | 1,000.00 |
| THE PRIDE OF JUDEA MENTAL HEALTH CENTER | PROVIDES MENTAL HEALTH SERVICES | 5,000.00 |
| UJA FEDERATION OF NEW YORK | ANNUAL CAMPAIGN NEW YORK METROPOLITAN AREA | 15,000.00 |
| UNITED CEREBRAL PALSY ASSOCIATION OF NASSAU COUNTY, | FUNDING FOR UCPN'S BALLET CLUB | 10,000.00 |
| UNITED CEREBRAL PALSY ASSOCIATION OF NASSAU COUNTY, | FUND THE REWALK MEDICAL INVENTION | 10,000.00 |
| VISITING NURSE ASSOCIATION OF LONG ISLAND, INC. | PROVIDE MEALS TO ISOLATED AND VULNERABLE SENIORS | 15,000.00 |
| WINTHROP UNIVERSITY HOSPITAL | FUNDING FOR A NEW RESEARCH & ACADEMIC CENTER | 20,000.00 |
| YOUNG ADULT INSTITUTE | ASSIST WITH RENT EXPENSES FOR EMPLOYMENT PROGRAM | 35,000.00 |
| | | <u>2,058,027.10</u> |