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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning 08/01/12, and ending 07/31/13

Name of foundation CRACKER BARREL OLD COUNTRY STORE FOUNDATION		A Employer identification number 62-1577717
Number and street (or P O box number if mail is not delivered to street address) 305 HARTMANN DRIVE	Room/suite	B Telephone number (see instructions) 615-444-5533
City or town, state, and ZIP code LEBANON TN 37087		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,755,356	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	130,250			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	23,109	23,109	23,109	
	4 Dividends and interest from securities	81,134	81,134	81,134	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	96,068			
	b Gross sales price for all assets on line 6a	900,769			
	7 Capital gain net income (from Part IV, line 2)		96,068		
	8 Net short-term capital gain			45,981	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	330,561	200,311	150,224		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 1	5,826	5,826	5,826	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT 2	16,425			16,425
	24 Total operating and administrative expenses. Add lines 13 through 23	22,251	5,826	5,826	16,425
	25 Contributions, gifts, grants paid	252,234			252,234
26 Total expenses and disbursements. Add lines 24 and 25	274,485	5,826	5,826	268,659	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	56,076				
b Net investment income (if negative, enter -0-)		194,485			
c Adjusted net income (if negative, enter -0-)			144,398		

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	849,218	723,607	723,607
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule) STMT 3	1,033,476	1,040,756	1,040,756
	b Investments – corporate stock (attach schedule) SEE STMT 4	2,188,831	2,705,467	2,705,467
	c Investments – corporate bonds (attach schedule) SEE STMT 5	332,607	285,526	285,526
	11 Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,404,132	4,755,356	4,755,356
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,404,132	4,755,356	
	30 Total net assets or fund balances (see instructions)	4,404,132	4,755,356	
	31 Total liabilities and net assets/fund balances (see instructions)	4,404,132	4,755,356	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,404,132
2 Enter amount from Part I, line 27a	2	56,076
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	295,148
4 Add lines 1, 2, and 3	4	4,755,356
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,755,356

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SECURITIES	P	VARIOUS	VARIOUS
b	SECURITIES	P	VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,450,384		1,404,403	45,981
b 1,450,385		1,400,298	50,087
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			45,981
b			50,087
c			
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2**96,068****3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8

3**45,981****Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	425,109	4,482,645	0.094834
2010	413,899	4,706,400	0.087944
2009	423,075	3,928,101	0.107705
2008	574,372	3,623,554	0.158511
2007	552,867	4,050,650	0.136488

2 Total of line 1, column (d)**2****0.585482****3** Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3****0.117096****4** Enter the net value of noncharitable-use assets for 2012 from Part X, line 5**4****4,513,055****5** Multiply line 4 by line 3**5****528,461****6** Enter 1% of net investment income (1% of Part I, line 27b)**6****1,945****7** Add lines 5 and 6**7****530,406****8** Enter qualifying distributions from Part XII, line 4**8****268,659**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	3,890
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,890
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,890
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,890
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	3,890
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	63
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	63
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2013 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CRACKERBARREL.COM/FOUNDATION	13	X	
14	The books are in care of ► PENNY CARROLL 305 HARTMANN DRIVE Located at ► LEBANON TN ZIP+4 ► 37087 Telephone no. ► 615-444-5533			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? ► 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) ► N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) ► N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 DIRECT CHARITABLE GIVING - SEE ATTACHED SCHEDULE	174,234
2 SCHOLARSHIP PROGRAM - SEE ATTACHED SCHEDULE	78,000
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,768,068
b	Average of monthly cash balances	1b	813,714
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	4,581,782
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,581,782
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	68,727
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,513,055
6	Minimum investment return. Enter 5% of line 5	6	225,653

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	225,653
2a	Tax on investment income for 2012 from Part VI, line 5	2a	3,890
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,890
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	221,763
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	221,763
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	221,763

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	268,659
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	268,659
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	268,659

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				221,763
2 Undistributed income, if any, as of the end of 2012.				
a Enter amount for 2011 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007	351,475			
b From 2008	393,947			
c From 2009	227,457			
d From 2010	183,660			
e From 2011	203,744			
f Total of lines 3a through e	1,360,283			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 268,659				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2012 distributable amount				221,763
e Remaining amount distributed out of corpus	46,896			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,407,179			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	351,475			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,055,704			
10 Analysis of line 9				
a Excess from 2008	393,947			
b Excess from 2009	227,457			
c Excess from 2010	183,660			
d Excess from 2011	203,744			
e Excess from 2012	46,896			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
SEE ATTACHED

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHED

c Any submission deadlines:
SEE ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ATTACHED

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULES				252,234
Total			► 3a	252,234
b Approved for future payment N/A				
Total			► 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash
 - (2)** Other assets
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization
 - (2)** Purchases of assets from a noncharitable exempt organization
 - (3)** Rental of facilities, equipment, or other assets
 - (4)** Reimbursement arrangements
 - (5)** Loans or loan guarantees
 - (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Signature of officer or trustee

Date _____

TREASURER
Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

DAVID L. NELSON, CPA

01/31/14

Firm's name ▶	RODEFER MOSS & CO, PLLC
Firm's address ▶	608 MABRY HOOD RD STE 300 KNOXVILLE, TN 37932-2615

PTIN P01201161

Firm's EIN ▶ 62-1690032

Phone no **865-583-0091**

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012**Name of the organization****CRACKER BARREL OLD COUNTRY STORE
FOUNDATION****Employer identification number****62-1577717****Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33
- ¹
- /
- ₃
- % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CRACKER BARREL OLD COUNTRY STORE	Employer identification number 62-1577717
---	---

Part I - Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CBOCS, INC. 305 HARTMANN DRIVE LEBANON TN 37087	\$ 130,250	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Form **8868**

(Rev. January 2013)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number, see instructions
Type or print	Name of exempt organization or other filer, see instructions. CRACKER BARREL OLD COUNTRY STORE FOUNDATION	Employer identification number (EIN) or 62-1577717
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 305 HARTMANN DRIVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LEBANON TN 37087	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**PENNY CARROLL
305 HARTMANN DRIVE**

- The books are in the care of ▶ **LEBANON**

TN 37087Telephone No. ▶ **615-444-5533**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **03/17/14** , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☐ calendar year _____ or

▶ ☒ tax year beginning **08/01/12** , and ending **07/31/13** .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	3,890
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	3,890

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

DAA

Form **8868** (Rev. 1-2013)

Federal Statements

1/31/2014 11:03 AM

Statement 1 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAXES	\$ 5,826	\$ 5,826	\$ 5,826	\$
TOTAL	\$ 5,826	\$ 5,826	\$ 5,826	\$ 0

Statement 2 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
SCHOLARSHIP ADMINISTRATIVE EX	16,425			16,425
TOTAL	\$ 16,425	\$ 0	\$ 0	\$ 16,425

Federal Statements

1/31/2014 11:03 AM

Statement 3 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DETAIL AVAILABLE UPON REQUEST	\$ 1,033,476	\$ 1,040,756	MARKET	\$ 1,040,756
TOTAL	\$ 1,033,476	\$ 1,040,756		\$ 1,040,756

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DETAIL AVAILABLE UPON REQUEST	\$ 2,188,831	\$ 2,705,467	MARKET	\$ 2,705,467
TOTAL	\$ 2,188,831	\$ 2,705,467		\$ 2,705,467

Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DETAIL AVAILABLE UPON REQUEST	\$ 332,607	\$ 285,526	MARKET	\$ 285,526
TOTAL	\$ 332,607	\$ 285,526		\$ 285,526

Federal Statements**Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases**

Description	Amount
UNREALIZED NET GAIN ON INVESTMENTS	\$ 295,148
TOTAL	\$ 295,148

8165 Cracker Barrel Old Country Store
62-1577717
FYE: 7/31/2013

Federal Statements

1/31/2014 11:03 AM

Statement 7 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
DOUG COUVILLION 305 HARTMANN DRIVE LEBANON TN 37087	TREASURER	2.00	0	0	0
PENNY CARROLL 305 HARTMANN DRIVE LEBANON TN 37087	SECRETARY	2.00	0	0	0
DOUG BARBER 305 HARTMANN DRIVE LEBANON TN 37087	PRESIDENT	2.00	0	0	0
MIKE MOTT 305 HARTMANN DRIVE LEBANON TN 37087	DIRECTOR	2.00	0	0	0
TERRY DEAS 305 HARTMANN DRIVE LEBANON TN 37087	DIRECTOR	2.00	0	0	0
MICHAEL ZYLSTRA 305 HARTMANN DRIVE LEBANON TN 37087	ASSIST- SECR	2.00	0	0	0

Federal Statements

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

SEE ATTACHED

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

SEE ATTACHED

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

SEE ATTACHED

Part XV, Lines 2a,b,c and d

**Cracker Barrel Old Country Store Foundation
Employee ID # 62-1577717
For Fiscal Year Ending July 31, 2013**

Part XV, Line 2a

Cracker Barrel Old Country Store Foundation
Attn: Penny Carroll
P.O. Box 787
Lebanon, TN 37088-0787
Phone: (615) 444-5533
Fax: (615) 443-9874
Email: pcarroll@crackerbarrel.com

Part XV, Line 2b

The applications are not of any standard form. They should be concise and included the following:

- Name, address and description of organization
- Contact name, title, phone number
- Mission Statement
- Specific geographic area served by non-profit
- Exact dollar amount of request
- What percentage of program/total budget is the request?
- History of previous support from Cracker Barrel Foundation
- Objectives of organization and specific project for which funding is required
- Plan for evaluating results of project
- Past accomplishments of the organization

Attachment should include:

- IRS letter of determination of section 501(c) (3) tax exemption status
- Latest income and expense statement and/or audited financial statements
- Annual Program Budget for specific need
- Other sources of income and amount contributed by each
- Other organizations you are approaching for funding
- Names and affiliations of those serving on your board of directors
- Names and qualifications of employees, as well as numbers of volunteers
- A few current relevant articles or reviews about the organization, if available

CRACKER BARREL OLD COUNTRY STORE FOUNDATION

EIN 62-1577717

DIRECT CHARITABLE GIVING FOR FISCAL YEAR ENDING JULY 31, 2013

Organization	Located	Relationship to Foundation or Substantial Contributor	Tax-exempt Status	Purpose of Grant or Contribution	Amount
Animal Rescue League of Boston	Boston, MA	none	Public charity	Board matching grant	\$1,000
Big Brother Big Sister of Kentuchiana	Louisville, KY	none	Public charity	Program support of MOMY (Mentoring our Military Youth)	\$1,000
Boys & Girls Clubs of Rutherford County	Murfreesboro, TN	none	Public charity	Service homeless youth in Rutherford County with remediation, school supplies, transportation, counseling, ESL, referrals to social service agency and referral to the Second Harvest Food Bank	\$1,500
Cumberland Heights	Nashville, TN	none	Public charity	Fund 16 sessions of equine therapy for extended care patients	\$1,000
Friendship Christian School	Lebanon, TN	none	Education Institution	Science Olympiad Program for elementary, middle and high school students at the national level	\$1,500
Inner City Kid's Empowerment Program	Lebanon, TN	none	Public charity	Tutoring of 4th & 5th grade students from two local elementary schools	\$2,000
Joseph's Storehouse Food Ministry	Lebanon, TN	none	Public charity	Support food pantry.	\$2,000
Lipscomb University	Nashville TN	none	Education Institution	Visiting Artist Program & Lecture Series.	\$3,500
Martha O'Bryan Center	Nashville, TN	none	Public charity	Support of Top Floor Program	\$2,000
Mending Hearts	Nashville TN	none	Public charity	Support job readiness skills program	\$1,500
Rutherford Habitat for Humanity	Murfreesboro, TN	none	Public charity	Support home builds for needy families	\$1,000
Tennessee Children's Home	Spring Hill, TN	none	Public charity	Assist with website update and utilize social media	\$1,000
Tennessee Lions Charities	Nashville, TN	none	Public charity	Vision test for preschool children.	\$3,000

CRACKER BARREL OLD COUNTRY STORE FOUNDATION

EIN 62-1577717

DIRECT CHARITABLE GIVING FOR FISCAL YEAR ENDING JULY 31, 2013

Tennessee Wildlife Federation	Nashville, TN	Public charity	none	Support of Great Outdoor University program	\$5,000
Youth Villages	Nashville, TN	Public charity	none	Support Transitional Living Program.	\$5,000
AGAPF of Nashville	Nashville, TN	Public charity	none	Support of Foster Care Program	\$1,000
Community Resource Center	Nashville, TN	Public charity	none	Provide basic necessities and supplies	\$2,000
Fannie Battle Day Home	Nashville, TN	Public charity	none	Tuition support for at-risk children.	\$1,500
Girls on the Run Nashville	Nashville, TN	Public charity	none	Program support based on developing physical, psychological and social development assets.	\$1,000
The Hermitage	Hermitage, TN	Public charity	none	Education web conferencing for Title I schools.	\$4,000
Interfaith Dental Clinic	Nashville, TN	Public charity	none	Support of Oral Hygiene Education Program.	\$2,000
Monroe Harding	Nashville, TN	Public charity	none	Support of Youth Connection Resource Center	\$1,500
Nashville Symphony	Nashville, TN	Public charity	none	Community concert & educational outreach initiative	\$9,000
Second Harvest Food Bank	Nashville, TN	Public charity	none	Support of Back Pack Program.	\$7,000
Wilson County Civic League	Lebanon, TN	Public charity	none	Support of Community Recreation Program, Indigent Assistance Program and Community Education Program.	\$5,000
Women's Foodservice Forum	Dallas, TX	Public charity	none	Sponsor of Women Talk Webinar.	\$17,734
Alice Lloyd College	Pippa Passes, KY	Education Institution	none	Support of Student Work Program	\$5,000
Boy Scouts of Middle TN	Nashville, TN	Public charity	none	Support of ScoutReach Program	\$16,000
Global Education Center	Nashville, TN	Public charity	none	Support of Youth Program	\$2,000
Granville Museum	Granville, TN	Public charity	none	Support of Pioneer Days	\$1,000

CRACKER BARREL OLD COUNTRY STORE FOUNDATION

EIN 62-1577717

DIRECT CHARITABLE GIVING FOR FISCAL YEAR ENDING JULY 31, 2013

Habitat for Humanity of Wilson County	Lebanon, TN	none	Public charity	Support of Home Build Program.	\$5,000
Nashville Ballet	Nashville, TN	none	Public charity	Support of Outreach and Community Engagement	\$3,000
Prospect, Inc	Lebanon, TN	none	Public charity	Provide scholarship for people with disabilities.	\$2,000
Students Taking A Right Stand	Nashville, TN	none	Public charity	Support of Student Assistance Program.	\$1,000
Vanderbilt Bill Wilkerson Center	Nashville, TN	none	Public charity	Financial assistance for children enrolled in childhood communication disorders program for low income families	\$8,000
Wilson County 4 H Livestock Program	Lebanon, TN	none	Public charity	Support of Livestock Program with 3600 members	\$3,000
Girl Scouts of Middle Tennessee	Nashville, TN	none	Public charity	Support of Student Assistance Program	\$5,000
Hampton University	Hampton, VA	none	Education Institution	Board matching grant	\$1,000
Leadership Wilson	Lebanon, TN	none	Public charity	Support Adult Literacy Program	\$2,000
Nashville Public TV	Nashville, TN	none	Public charity	Support of Literacy Workshop for immigrant and refugee population	\$6,000
Tennessee Environmental Council	Nashville, TN	none	Public charity	Support of Energy Efficiency Project.	\$1,000
Wilson Books for Birth	Lebanon, TN	none	Public charity	Reading program for infants to five years of age	\$5,000
Canine Companions for Independence	Orlando, FL	none	Public charity	Support service dog program of veterans and family members.	\$20,000
Joseph's Storehouse Food Ministry	Lebanon, TN	none	Public charity	Foundation assistance for new warehouse	\$2,000
St. Cecilia Academy	Nashville, TN	none	Education Institution	Tuition assistance for low income families	\$2,500
YTD					\$174,234

Scholarship Program- Part IX-A and Part XV

Last Name	First Name	Award Name	Award Amt.	College Name
Burgoyne	Heather	Cracker Barrel Foundation Scholarship Program	1500	Radford University
Dutton	Tyler	Cracker Barrel Foundation Scholarship Program	1500	University of North Alabama
Slegrist	Robert	Cracker Barrel Foundation Scholarship Program	1500	Miami University-Hamilton
Patel	Sefali	Cracker Barrel Foundation Scholarship Program	1500	University of Georgia
Norris	Cassandra	Cracker Barrel Foundation Scholarship Program	1500	Pittsburg State University
Kellam	Anniasha	Cracker Barrel Foundation Scholarship Program	1500	Georgia State University
Francis	Elizabeth	Cracker Barrel Foundation Scholarship Program	1500	West Liberty State College
Townsend	William	Cracker Barrel Foundation Scholarship Program	1500	University of Alabama at Birmingham
Roberts	Raven	Cracker Barrel Foundation Scholarship Program	1500	The University of Tennessee at Chattanooga
Norris	Michael	Cracker Barrel Foundation Scholarship Program	1500	Rogers State University
Thomas	Kaleigh	Cracker Barrel Foundation Scholarship Program	1500	Georgia Southern University
Rose	Menah	Cracker Barrel Foundation Scholarship Program	1500	University of Kentucky
Slone	Amanda	Cracker Barrel Foundation Scholarship Program	1500	Kutztown University of Pennsylvania
Karsten	Jessica	Cracker Barrel Foundation Scholarship Program	1500	The University of Tennessee
Cannon	Jessica	Cracker Barrel Foundation Scholarship Program	1500	New York University
Rea	Annie	Cracker Barrel Foundation Scholarship Program	1500	Albion College
Neumann	Rebecca	Cracker Barrel Foundation Scholarship Program	1500	Arkansas State University-Main Campus
Rains	Sara	Cracker Barrel Foundation Scholarship Program	1500	Auburn University Main Campus
Quiambao	Kailey	Cracker Barrel Foundation Scholarship Program	1500	Western Kentucky University
Lascurain	Annalisa	Cracker Barrel Foundation Scholarship Program	1500	The University of Texas at San Antonio
Kellogg	Cassie	Cracker Barrel Foundation Scholarship Program	1500	Arizona State University
Meredith	Skylr	Cracker Barrel Foundation Scholarship Program	1500	Ohio Dominican University
Hunt	Kelsey	Cracker Barrel Foundation Scholarship Program	1500	Middle Tennessee State University
Celino	Sophie	Cracker Barrel Foundation Scholarship Program	1500	East Tennessee State University
Slevens	Jonathan	Cracker Barrel Foundation Scholarship Program	1500	Blinn College
Herr	Zachary	Cracker Barrel Foundation Scholarship Program	1500	Loyola University Chicago
Johnson	Marlin	Cracker Barrel Foundation Scholarship Program	1500	George C Wallace State Community College-Hancevill
Jenkins	Meredith	Cracker Barrel Foundation Scholarship Program	1500	Presbyterian College
Lloyd	Rachel	Cracker Barrel Foundation Scholarship Program	1500	North Carolina State University at Raleigh
Munson	Callie	Cracker Barrel Foundation Scholarship Program	1500	Missouri Southern State University
Lenz	Tyler	Cracker Barrel Foundation Scholarship Program	1500	University of Central Florida
Peterson	Chelsie	Cracker Barrel Foundation Scholarship Program	1500	Grove City College
Peterson	Kavla	Cracker Barrel Foundation Scholarship Program	1500	Grove City College
Olmstead	Morgan	Cracker Barrel Foundation Scholarship Program	1500	Ohio University-Main Campus
Craig	Lindalee	Cracker Barrel Foundation Scholarship Program	1500	Berea College
Whitaker	Jeremy	Cracker Barrel Foundation Scholarship Program	1500	North Carolina State University at Raleigh

Scholarship Program- Part IX-A and Part XV

Jahoda	Ashley	Cracker Barrel Foundation Scholarship Program	1500	Youngstown State University
Stevenson	Sarah	Cracker Barrel Foundation Scholarship Program	1500	Texas A & M University-Texarkana
Brooker	Katelyn	Cracker Barrel Foundation Scholarship Program	1500	D'Youville College
Jenkins	Jessica	Cracker Barrel Foundation Scholarship Program	1500	Eastern Kentucky University
Strader	Mandy	Cracker Barrel Foundation Scholarship Program	1500	Belmont University
Vujanovic	Stefan	Cracker Barrel Foundation Scholarship Program	1500	University of North Florida
Van Meter	Rachelle	Cracker Barrel Foundation Scholarship Program	1500	The University of Tennessee at Chattanooga
Hensley	Matthew	Cracker Barrel Foundation Scholarship Program	1500	Vanderbilt University
Ivester	Sarah	Cracker Barrel Foundation Scholarship Program	1500	Texas A & M University
Burns	Amber	Cracker Barrel Foundation Scholarship Program	1500	Middle Tennessee State University
Triboletti	Enca	Cracker Barrel Foundation Scholarship Program	1500	University of Central Florida
Ford	Michael	Cracker Barrel Foundation Scholarship Program	1500	Florida Atlantic University
Smith	Joshua	Cracker Barrel Foundation Scholarship Program	1500	University of Missouri-Columbia
Chandler	Allen	Cracker Barrel Foundation Scholarship Program	1500	James Madison University
duplantier	dana	Cracker Barrel Foundation Scholarship Program	1500	Southeastern Louisiana University
Jankovich	Katherine	Cracker Barrel Foundation Scholarship Program	1500	Tennessee Technological University

Cracker Barrel Old Country Store Foundation
Employee ID # 62-1577717
For Fiscal Year Ending July 31, 2013

Part XV, Line 2c

Applications are accepted and reviewed throughout the year. Decisions on giving are made quarterly. It is recommended that each organization wait twelve months between submitting applications for funding, regardless of their approval status.

Part XV, Line 2d

Our foundation's interests are primarily in three areas: Education, Human Services, and Cultural and Environmental Affairs. Our focus within each area is detailed below:

Education

The Cracker Barrel Foundation feels that with the appropriate educational opportunities, students will be empowered with necessary skills to become contributing citizens in our communities. We focus on programs that strengthen higher education and adult literacy while increasing in availability and quality.

Human Services

We focus on programs that address child and family issues enabling individuals to become involved, self-sufficient citizens in our communities.

Cultural and Environmental Issues

The Foundation believes in the importance of preserving and communicating our natural and cultural heritage through support of environmental education, preserving historic monuments, natural sites, parks and providing arts education.

Cracker Barrel Old Country Store Foundation
Employee ID # 62-1577717
For Fiscal Year Ending July 31, 2013

General Comment:

The Foundation does not have its own website; however, there is a section of the crackerbarrel.com website with information regarding the Foundation such as its mission, giving guidelines, how to apply and how to contact. A printout of these web pages is attached with this filing.

Employee Scholarship Program

The primary focus of this program is to provide employees and dependent children of Cracker Barrel Old Country Store, Inc. with an opportunity to obtain financial aid for higher education to encourage the pursuit of higher education, and to contribute indirectly to the support of educational institutions.

The program itself is a competitive scholarship program through which Cracker Barrel employees and/or their dependent children submit applications for a \$1,500 scholarship. Employees must have been employed at least one year as of January 1 of the year in which the scholarships are awarded, and have worked an average of 20 hours per week during that period.

A sample application is attached.

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Serving others is just what we do, and not just in our restaurants.

Our Mission

The Cracker Barrel Foundation seeks to strengthen and preserve our community by supporting programs in the areas of education, human services, cultural affairs and the environment. Special consideration is given to programs that address children, youth and family issues and emphasize traditional values such as hard work, education and self-reliance.

Our History

Cracker Barrel's core value of positive community impact was reflected when the Foundation was formed in 1996. Since that time, the Cracker Barrel Foundation's philanthropic initiatives have provided support for charitable organizations to strengthen the communities in which we work and live.

Recent News

The Cracker Barrel Foundation recently announced it has joined an elite group of national partners and will support the [National Military Family Association's](#) Operation Purple Family Retreat Program, making sure families of those returning from deployment are able to rekindle special family bonds. [Learn more here](#)



**NATIONAL
MILITARY FAMILY
ASSOCIATION**

Together, we're stronger

Cracker Barrel Foundation



Contact Us

Proposals should be sent in hard copy, via US Postal Service, to

Cracker Barrel Foundation
Penny Carroll, Director
P.O. Box 787
Lebanon, Tennessee 37088-0787

Phone: (615) 444-5533
Fax: (615) 443-9874
E-Mail: pccarroll@crackerbarrel.com

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Cracker Barrel Foundation



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New applicants are asked to complete a preliminary one or two page letter of inquiry to the Cracker Barrel Foundation by email to the following pcarroll@crackerbarrel.com to ensure that the proposed organization and goals align with our priorities. Please describe the proposed project, it's goals and objectives and the approximate level of funding required. To be considered for a grant, please allow sufficient time (approximately 2 weeks) for our staff to review and follow up with the applicant organization.

The Cracker Barrel Foundation uses no standard application form.

It is requested that the proposal be program specific, concise and include the following on the organization's official letterhead:

Name, address and description of organization

Contact name, title, phone number

Mission Statement

Specific geographic area served by non-profit

Exact dollar amount of request

What percentage of program/total budget is the request?

History of previous support from Cracker Barrel Foundation

Objectives of organization and specific project for which funding is required

Plan for evaluating results of project

Past accomplishments of the organization

Attachment should include:

IRS letter of determination of section 501(c)(3) tax exemption status

Latest income and expense statement and/or audited financial statements

Annual Program Budget for specific need

Other sources of income and amount contributed by each

Other organizations you are approaching for funding

Names and affiliations of those serving on your board of directors

Names and qualifications of employees, as well as numbers of volunteers

A few current, relevant articles or reviews about the organization, if available

Cracker Barrel Foundation



Contact Us

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Cracker Barrel Foundation
Penny Carroll, Director
P.O. Box 787
Lebanon, Tennessee 37088-0787

Phone: (615) 444-5533
Fax: (615) 443-9874
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The Cracker Barrel Foundation does not support the following

Disease or health related causes

Individuals seeking aid

Organizations lacking proof of 501 (c) (3) status

Religious, political, fraternal and athletic organizations

Capital campaigns

Conferences, seminars or reunions

Organizations with principal impact outside the United States

Proposals are accepted and reviewed throughout the year. Decisions are made quarterly. It is recommended that you wait twelve months between submitting proposals for funding, regardless of their approval status.

Unfortunately, we are unable to fund every quality program or organization for which we receive requests. Please understand that this is a reflection of limited available resources, and not upon the worthiness of the organization.

Funding for Cracker Barrel Foundation provided by
Cracker Barrel Old Country Store, Inc.

Cracker Barrel Foundation



Contact Us

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The Cracker Barrel Foundation Scholarship Program accepts applications annually from January 1st through April 1st. The Foundation is committed to awarding fifty-five (55) \$1,500 scholarships each year to qualified employees or children of employees of Cracker Barrel Old Country Store.

The Cracker Barrel Foundation Scholarship was established to assist employees with financial aid for higher education, to encourage the pursuit of higher education, and to contribute indirectly to the support of educational institutions.

Scholarship Eligibility Criteria

Eligible recipients must be high school seniors, college freshman, sophomores, and juniors who are either

1. The dependent children of Cracker Barrel Old Country Store employees who have completed at least one year of employment as of January 1st of the year in which the scholarship will be awarded, and have worked an average of 20 hours a week during that year.

2. Employees of Cracker Barrel Old Country Store who have completed at least one year of employment as of January 1st of the year in which the scholarship will be awarded, and have worked an average of 20 hours a week during that year.

Scholarship winners will be chosen in April of each year by a panel of educators who have no connection with Cracker Barrel Old Country Store. The selection of winners will be based on a combination of the applicants' high school records, standardized test results, college grades (if any), extracurricular activities, and work experiences.

All applicants will be notified of the results of the competition in May. Winners must enroll in an accredited, not-for-profit college, university, vocational or technical institute as a full-time student in the fall of the same calendar year that the scholarship is awarded.

To review and complete a scholarship application, go to <https://aim.applyists.net/barrel>

Cracker Barrel Foundation



Contact Us

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