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Form **990-EZ**

Process as Original

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

201307

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).
All other organizations with gross receipts less than $200,000 and total assets less than $500,000 at the end of the year may use this form.
▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No 1545-1150

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning August 01, 2012, and ending July 31, 20 13

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization: California Square Dance Council, Inc.
Number and street (or P O box, if mail is not delivered to street address): PO Box 273 | Room/suite:
City or town, state or country, and ZIP + 4: Poway CA 92074-0273

D Employer identification number: 23-7171047
E Telephone number: 858-486-1691
F Group Exemption Number ▶ N/A

G Accounting Method: ☑ Cash ☐ Accrual Other (specify) ▶
I Website: ▶
J Tax-exempt status (check only one) – ☐ 501(c)(3) ☑ 501(c) (7) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than $50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are $200,000 or more, or if total assets (Part II, line 25, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ . . . $ 86,423

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SCANNED AUG 1 1 2014

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I . . . ☑

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	10.237
	2	Program service revenue including government fees and contracts		2	46,025
	3	Membership dues and assessments		3	29574
	4	Investment income		4	3
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less: cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Gaming and fundraising events			
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a		
	b	Gross income from fundraising events (not including $ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b		
	c	Less: direct expenses from gaming and fundraising events	6c		
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		6d	
	7a	Gross sales of inventory, less returns and allowances	7a		
	b	Less: cost of goods sold	7b		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenue (describe in Schedule O)		8	584
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶		9	86,423
Expenses	10	Grants and similar amounts paid (list in Schedule O)		10	0
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	
	13	Professional fees and other payments to independent contractors		13	
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	
	16	Other expenses (describe in Schedule O)		16	78,228
	17	**Total expenses.** Add lines 10 through 16 ▶		17	78,228
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	8,195
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	63,783
	20	Other changes in net assets or fund balances (explain in Schedule O)		20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶		21	71,978

IRS Recd 06-18-2014

For Paperwork Reduction Act Notice, see the separate instructions. Cat No. 10642I Form **990-EZ** (2012)

9-5 6

Part II Balance Sheets (see the instructions for Part II)
Check if the organization used Schedule O to respond to any question in this Part II . . . . . ☑

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	47,152	22	60,235
23	Land and buildings		23	
24	Other assets (describe in Schedule O)	16,631	24	11,743
25	**Total assets**	63,783	25	71,978
26	**Total liabilities** (describe in Schedule O)		26	
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	63,783	27	71,978

Part III Statement of Program Service Accomplishments (see the instructions for Part III)
Check if the organization used Schedule O to respond to any question in this Part III . . ☑

What is the organization's primary exempt purpose? See Schedule O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 The Organization holds a State Square Dance Convention each year as a Special Event that educates and promotes square and round dancing as a healthful social activity. The Convention is held during the month of April and the location varies by region from year to year.
(Grants $) If this amount includes foreign grants, check here ▶ ☐ **28a** 44,921

29 Through the Organization's affiliation with United Square Dancers of America, we are able to provide affordable liability insurance on dance venues for our 18 voting affiliates which encompasses about 176 clubs and 5,212 dancers throughout the State of California
(Grants $) If this amount includes foreign grants, check here ▶ ☐ **29a** 25,497

30 The Organization has a Youth Committee that accepts donations for Scholarships and events that promote Youth Square Dancing. For fiscal year 7-31-2013, three scholarships were awarded but not paid until the following fiscal year. The one Scholarship for 7/31/12, a check was reissued due to a school change
(Grants $) If this amount includes foreign grants, check here ▶ ☐ **30a** 95

31 Other program services (describe in Schedule O)
(Grants $) If this amount includes foreign grants, check here ▶ ☐ **31a**

32 **Total program service expenses** (add lines 28a through 31a) ▶ **32** 70,513

Part IV List of Officers, Directors, Trustees, and Key Employees List each one even if not compensated (see the instructions for Part IV)
Check if the organization used Schedule O to respond to any question in this Part IV . . . . . ☑

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

Part V **Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V . ☐

			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35a	Did the organization have unrelated business gross income of $1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		✓
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file **Form 1120-POL** for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ N/A ; section 4912 ▶ N/A ; section 4955 ▶ N/A			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		✓
41	List the states with which a copy of this return is filed ▶ California			
42a	The organization's books are in care of ▶ Ave' Herndon Telephone no. ▶ 858-486-1691			
	Located at ▶ 13844 Savage Way Poway, CA ZIP + 4 ▶ 92074-0273			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
	If "Yes," enter the name of the foreign country: ▶			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			

			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		✓
c	Did the organization receive any payments for indoor tanning services during the year?	44c		✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		✓
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		✓

			Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		✓

Part VI **Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

			Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee paid more than $100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over $100,000 . . . . ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over $100,000 . ▶

52 Did the organization complete Schedule A? **Note** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A . . . . . ▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ Ave' Herndon — Signature of officer — 6-12-2014 — Date

▶ Ave' Herndon Treasurer — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ — Firm's EIN ▶

Firm's address ▶ — Phone no

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶ ☐ Yes ☐ No

CIS Image - Do Not Correspond for Signature

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization

California Square Dance Council, Inc

Employer identification number

23-7171047

Form 990EZ, Part 1, Line 8, OTHER REVENUE

Committee Badges	$ 100
Secretary Minutes	5
Misc Rebates & Reimbursements	319
Void O/S Checks	160
Total Other Revenue	584

Form 990EZ, Part 1, Line 16, OTHER EXPENSES

Amortization	$ 1,900
Badges & Ribbons	103
Bank Charges	193
Conferences, & Conventions	44,576
Dancer Days	160
Dues & Licenses	360
Equipment Rental	96
Gifts & Donations	210
Insurance	26,565
Internet Services	84
Meeting Expenses	2,654
Office Expenses	219
Professional Fees	169
Promotions	27
Youth Expenses	412
Youth Scholarship (reissued check)	500
Total Other Expenses	$78,228

Name of the organization: California Square Dance Council, Inc.

Employer identification number: 23-7171047

Form 990EZ, Part II, Line 24, OTHER ASSETS

	Beginning	Ending
Furniture & Fixtures	$ 3,593	$ 3,593
Notes & Loans Receivable	$9,500	0
Goodwill (less 1/5 Amortization $9500-$1900)	0	7,600
Prepaid Expenses & Deferred Charges	3,538	550
Total Other Assets	$ 16,631	$ 11,743

During the Fiscal Year ending 7/31/2013, Council elected to forgive the $9,500 loan made to the 58th National Square Dance Convention Inc. Council Secretary, Sandra Hutchison was the President of this Corporation and spearheaded the Convention which was held in Long Beach, Calif in June of 2009. Council Officers assumed management of the Corporation in May of 2013 and voted to operate the Corporation using the dba "California Square Dance Council Education Fund " Rather than expense the full $9,500 debt in one year, Council decided to treat the debt as Goodwill, an Intangible Asset, and amortize it over 5 years.

Form 990EZ, Part III- ORGANIZATION'S PRIMARY EXEMPT PURPOSE

To promote square dancing as a healthful recreational activity for all ages throughout the State of California by holding three meetings annually and hosting an annual State Convention at various locations within the State The Convention was held during the month of April in 2013 at the Fairgrounds in Victorville, California. The organization also awards scholarships through its Youth programs In 2005, the Youth Committee created a teaching program maual with DVDs. During the fiscal year ended 7-31-13, the organization did not receive any requests for the Educational Material called SD101.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

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▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

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Name of the organization

California square dance Council, Inc.

Employer identification number

23-7171047

Form 990EZ, Part IV, List of Officers, & Directors

Name & Address	Title/Hours		Compensation, Benefits, & etc
Bob Kamuf	Rep President	1	None
4231 Annette Street Sacramento, CA 95821			
John Ryan	Rep President	1	None
PO Box 6191 Ventura, CA 93006			
Jane L. Marus	Rep President	1	None
6181 Nancy Drive La Mesa, CA 91942			
Nadine Campbell	Rep President	1	None
28131 Vine Avenue Escalon, CA 95320			
Joe Boyajian	Rep President	1	None
1019 Robin Circle Arroyo Grande, CA 93420			
Jerry Ferguson	Rep President	1	None
13054 23rd Street Rancho Cucamonga, CA 91739			
John Flora	Rep President	1	None
604 Guaymas Court San Ramon, CA 94583			
Ron Nilson	Rep President	1	None
17490 Orlinda Road Anderson, CA 96007			
Stephen Teplansky	Rep President	1	None
17630 Plaza Arica San Diego, CA 92128			
Howard Hoch	Rep President	1	None
952 Cumberland Avenue Upland, CA 91786			
Dave Shelton	Rep President	1	None
7025 Brookcrest Way Citrus Heights, CA 95621			
Bob Swee	Rep President	1	None
10168 Baroness Avenue, San Diego, CA 92126			

Name of the organization: California Square Dance Council, Inc.

Employer identification number: 23-7171047

Steve Riley	Rep President	1	None
1479 Timber Avenue Manteca, CA 95336			
Jim Davis	Rep President	1	None
1468 Saskatchewan Drive Sunnyvale, CA 94807-4446			
Jesse May	Rep President	1	None
4432 Vangold Avenue Lakewood, CA 90712			
Pam Jenefsky	Rep President	1	None
900 James Road #55 Bakersfield, CA 93308			
Dan Rouse	Rep President	1	None
45249 Sunrise Drive Ahwahnee, CA 93601-9620			
Don Orsbern	Rep President	1	None
16308 Shadyberd Drive Hacienda Heights, CA 91745			
Joyce Booen	PRESIDENT	3	None
7352 Acorn Glen Loop Roseville, CA 95747			
Bonnie Abramson	NO AREA VP	1.5	None
3039 Bridgeford Drive Sacarmento, CA 95833			
Bert Berringer	CENTRAL AREA VP	1.5	None
157 Walnut Arroyo Grande, CA 93420			
Bruce Hamlin	SO CENTRAL AREA VP	1.5	None
18 Oxbow Creek Lane Laguna Hills, CA 92657			
LPaul Schmidt	SO AREA VP	1.5	None
4822 Huron Avenue San Diego, CA 92117			
Sandy Hutchison	SECRETARY	2	None
1220 Caleta Way Palm Springs, CA 92262			
Ave' Herndon	TREASURER	5	None
PO Box 273 Poway, CA 92074-0273			
Shirley Delp	INSURANCE DIRECTOR	5	None
69 W Arbor Street Long Beach, CA 90805			

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

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Name of the organization

California Square Dance Council, Inc

Employer identification number

23-7171047

Dennis Young	2013 Convention Chairman	10	None
934 Hazelnut Avenue Eastvale, CA 92880			
John Schol	2014 Convention Chairman	10	None
3103 W Packwood Court Visalia, CA 93277			
Donna Hawkins	Public Relations Director	2	None
3014 Jacqueline Lane Oceanside, CA 92056			
Jim Maczko	Parliamentarian	2	None
PO Box 712918 San Diego, CA 92171			