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Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning AUG 1, 2012, and ending JUL 31, 2013

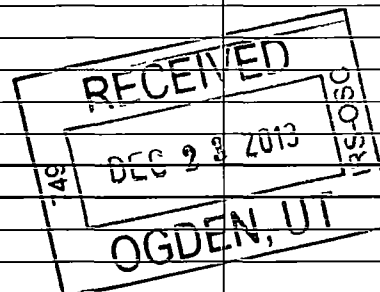
Name of foundation <b>JOSEPH VIGMAN FOUNDATION, INC.</b>		A Employer identification number <b>23-7000461</b>
Number and street (or P O box number if mail is not delivered to street address) <b>36 SOUTH CHARLES STREET</b>	Room/suite <b>2300</b>	B Telephone number <b>410 539-2800</b>
City or town, state, and ZIP code <b>BALTIMORE, MD 21201</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>576,272.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		9,698.	9,698.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		15,281.			
b Gross sales price for all assets on line 6a <b>192,469.</b>					
7 Capital gain net income (from Part IV, line 2)			15,281.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		24,979.	24,979.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 2		1,408.	408.		1,000.
b Accounting fees					
c Other professional fees STMT 3		2,937.	2,937.		0.
17 Interest					
18 Taxes STMT 4		216.	216.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		20.	0.		20.
24 Total operating and administrative expenses. Add lines 13 through 23		4,581.	3,561.		1,020.
25 Contributions, gifts, grants paid		11,106.			11,106.
26 Total expenses and disbursements. Add lines 24 and 25		15,687.	3,561.		12,126.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		9,292.			
b Net investment income (if negative, enter -0-)			21,418.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Revenue

Operating and Administrative Expenses



214 17

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,541.	1,984. 1,984.
	2 Savings and temporary cash investments	7,608.	3,200. 3,200.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶		
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶		
	5 Grants receivable		
	6 Receivables due from officers, directors, trustees, and other disqualified persons		
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶		
	8 Inventories for sale or use		
	9 Prepaid expenses and deferred charges		
	10a Investments - U.S. and state government obligations		
	b Investments - corporate stock STMT 6	349,614.	374,486. 458,864.
	c Investments - corporate bonds		
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶		
	12 Investments - mortgage loans		
Liabilities	13 Investments - other STMT 7	125,860.	114,245. 112,224.
	14 Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶		
	15 Other assets (describe ▶)		
	16 Total assets (to be completed by all filers)	484,623.	493,915. 576,272.
	17 Accounts payable and accrued expenses		
	18 Grants payable		
	19 Deferred revenue		
	20 Loans from officers, directors, trustees, and other disqualified persons		
	21 Mortgages and other notes payable		
	22 Other liabilities (describe ▶)		
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.		
	24 Unrestricted		
	25 Temporarily restricted		
	26 Permanently restricted		
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.		
	27 Capital stock, trust principal, or current funds	484,623.	493,915.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.
	30 Total net assets or fund balances	484,623.	493,915.
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances	484,623.	493,915.

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 484,623.
2 Enter amount from Part I, line 27a	2 9,292.
3 Other increases not included in line 2 (itemize) ▶	3 0.
4 Add lines 1, 2, and 3	4 493,915.
5 Decreases not included in line 2 (itemize) ▶	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 493,915.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENTS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>192,469.</b>		<b>175,964.</b>	<b>15,281.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>15,281.</b>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<b>15,281.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	<b>22,589.</b>	<b>511,982.</b>	<b>.044121</b>
2010	<b>12,742.</b>	<b>521,834.</b>	<b>.024418</b>
2009	<b>15,493.</b>	<b>459,444.</b>	<b>.033721</b>
2008	<b>17,786.</b>	<b>415,559.</b>	<b>.042800</b>
2007	<b>30,217.</b>	<b>577,235.</b>	<b>.052348</b>

2 Total of line 1, column (d)	2	<b>.197408</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.039482</b>
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	<b>532,885.</b>
5 Multiply line 4 by line 3	5	<b>21,039.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>214.</b>
7 Add lines 5 and 6	7	<b>21,253.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>12,126.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	428.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	428.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	428.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		428.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ <u>N/A</u>				
14	The books are in care of ▶ <u>FEDDER &amp; GARTEN PA</u>	Telephone no. ▶ <u>410-539-2800</u>		
Located at ▶ <u>36 S CHARLES STREET, STE 2300, BALTIMORE, MD</u>		ZIP+4 ▶ <u>21201</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," list the years ▶ <u>2011</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HERBERT S. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	PRES, TRES, DIR	0.00	0.	0.
ALAN M. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	VP, DIR	0.00	0.	0.
MORRIS L. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	SEC'Y, DIR	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	533,884.
b	Average of monthly cash balances	1b	7,116.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	541,000.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	541,000.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,115.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	532,885.
6	Minimum investment return. Enter 5% of line 5	6	26,644.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	26,644.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	428.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	428.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,216.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	26,216.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,216.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	12,126.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,126.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,126.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				26,216.
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only			14,263.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2012:				
<b>a</b> From 2007				
<b>b</b> From 2008				
<b>c</b> From 2009				
<b>d</b> From 2010				
<b>e</b> From 2011				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 12,126.				
<b>a</b> Applied to 2011, but not more than line 2a			12,126.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2012 distributable amount				0.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			2,137.	
<b>f</b> Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				26,216.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2008				
<b>b</b> Excess from 2009				
<b>c</b> Excess from 2010				
<b>d</b> Excess from 2011				
<b>e</b> Excess from 2012				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

PRIMARILY JEWISH WELFARE ORGANIZATIONS

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE SCHEDULE ATTACHED VARIOUS VARIOUS VARIOUS	N/A		TO CARRY ON THE GENERAL PURPOSES OF EACH	11,106.
<b>Total</b>			<b>3a</b>	11,106.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	9.261SH MAINSTAY EPOCH GLBL EQTY YD FD	P	09/29/11	09/06/12
b	8.561SH MAINSTAY EPOCH GLBL EQTY YD FD	P	12/07/11	09/06/12
c	247.219SH MAINSTAY EPOCH GLBL EQTY YD FD	P	03/26/11	09/06/12
d	3.579SH MAINSTAY EPOCH GLBL EQTY YD FD	P	03/30/12	09/06/12
e	7.665SH MAINSTAY EPOCH GLBL EQTY YD FD	P	06/28/12	09/06/12
f	158.227SH MAINSTAY EPOCH GLBL EQTY YD FD	P	07/26/12	09/06/12
g	15SH SPDR DJ INTL REAL ESTATE	P	03/26/12	09/06/12
h	5SH VANGUARD REIT	P	03/26/12	09/06/12
i	35SH ISHARES HIGH DIVIDEND EQUITY	P	01/25/12	12/26/12
j	15SH ISHARES HIGH DIVIDEND EQUITY	P	03/26/12	12/26/12
k	713.536SH ARTIO GLOBAL HIGH INCOME FD	P	01/25/12	01/17/13
l	5.898SH ARTIO GLOBAL HIGH INCOME FD	P	01/30/12	01/17/13
m	6.61SH ARTIO GLOBAL HIGH INCOME FD	P	02/28/12	01/17/13
n	20.492SH ARTIO GLOBAL HIGH INCOME FD	P	03/26/12	01/17/13
o	6.559SH ARTIO GLOBAL HIGH INCOME FD	P	03/29/12	01/17/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 151.		139.	12.
b 140.		128.	12.
c 4,042.		3,700.	342.
d 59.		54.	5.
e 125.		115.	10.
f 2,587.		2,368.	219.
g 587.		552.	35.
h 338.		315.	23.
i 2,060.		2,035.	25.
j 883.		872.	11.
k 7,214.		6,923.	291.
l 60.		57.	3.
m 67.		64.	3.
n 207.		199.	8.
o 66.		64.	2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			12.
b			12.
c			342.
d			5.
e			10.
f			219.
g			35.
h			23.
i			25.
j			11.
k			291.
l			3.
m			3.
n			8.
o			2.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	7.532SH ARTIO GLOBAL HIGH INCOME FD	P	04/27/12	01/17/13
b	8.23SH ARTIO GLOBAL HIGH INCOME FD	P	05/30/12	01/17/13
c	6.944SH ARTIO GLOBAL HIGH INCOME FD	P	06/28/12	01/17/13
d	7.602SH ARTIO GLOBAL HIGH INCOME FD	P	07/30/12	01/17/13
e	7.699SH ARTIO GLOBAL HIGH INCOME FD	P	08/30/12	01/17/13
f	6.161SH ARTIO GLOBAL HIGH INCOME FD	P	09/27/12	01/17/13
g	7.45SH ARTIO GLOBAL HIGH INCOME FD	P	10/31/12	01/17/13
h	7.809SH ARTIO GLOBAL HIGH INCOME FD	P	11/29/12	01/17/13
i	6.793SH ARTIO GLOBAL HIGH INCOME FD	P	12/27/12	01/17/13
j	145SH ISHARES HIGH DIVIDEND EQUITY	P	03/26/12	01/15/13
k	15SH ISHARES HIGH DIVIDEND EQUITY	P	07/26/12	01/15/13
l	85SH ISHARES HIGH DIVIDEND EQUITY	P	09/06/12	01/15/13
m	360SH ISHARES MSCI EAGE GROWTH INDEX	P	09/06/12	01/15/13
n	203.17SH LOOMIS SAYLES SM CAP VALUE FD	P	VARIOUS	01/17/13
o	3.929SH WILMINGTON SMALL CAP GROWTH FD	P	12/27/12	01/17/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 76.		73.	3.
b 83.		80.	3.
c 70.		67.	3.
d 77.		74.	3.
e 78.		75.	3.
f 62.		60.	2.
g 75.		72.	3.
h 79.		76.	3.
i 69.		66.	3.
j 8,778.		8,431.	347.
k 908.		872.	36.
l 5,145.		4,942.	203.
m 21,866.		20,158.	1,708.
n 6,369.		5,145.	13.
o 71.		63.	8.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3.
b			3.
c			3.
d			3.
e			3.
f			2.
g			3.
h			3.
i			3.
j			347.
k			36.
l			203.
m			1,708.
n			13.
o			8.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	.925SH RS GLOBAL NATURAL RESOURCES FD	P	12/13/12	03/26/13
b	48.519SH RS GLOBAL NATURAL RESOURCES FD	P	12/17/12	03/26/13
c	85.97SH GUINNESS ATKINSON CHINA HONG KONG FD	P	11/05/12	06/03/13
d	8SH GUINNESS ATKINSON CHINA HONG KONG FD	P	12/27/12	06/03/13
e	9.917SH GUINNESS ATKINSON CHINA HONG KONG FD	P	01/17/13	06/03/13
f	42.97SH HARBOR INTERNATIONAL	P	12/21/00	09/06/12
g	203.041SH LITMAN GREGORY MSTRS INTL FD	P	12/20/07	09/06/12
h	31.391SH LITMAN GREGORY MSTRS INTL FD	P	02/12/08	09/06/12
i	80.16SH LSV VALUE EQUITY FD	P	07/02/07	09/06/12
j	109.645SH MAINSTAY EPOCH GLBL EQTY YD FD	P	05/11/10	09/06/12
k	7.349SH MAINSTAY EPOCH GLBL EQTY YD FD	P	09/29/10	09/06/12
l	5.133SH MAINSTAY EPOCH GLBL EQTY YD FD	P	12/13/10	09/06/12
m	7.362SH MAINSTAY EPOCH GLBL EQTY YD FD	P	03/30/11	09/06/12
n	170.455SH MAINSTAY EPOCH GLBL EQTY YD FD	P	04/08/11	09/06/12
o	18.289SH MAINSTAY EPOCH GLBL EQTY YD FD	P	06/29/11	09/06/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 36.		31.	5.
b 1,896.		1,641.	255.
c 2,479.		2,468.	11.
d 231.		230.	1.
e 286.		285.	1.
f 2,500.		1,849.	651.
g 2,772.		3,140.	-368.
h 428.		486.	-58.
i 1,200.		1,241.	-41.
j 1,793.		1,641.	152.
k 120.		110.	10.
l 84.		77.	7.
m 120.		110.	10.
n 2,787.		2,551.	236.
o 299.		274.	25.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			5.
b			255.
c			11.
d			1.
e			1.
f			651.
g			-368.
h			-58.
i			-41.
j			152.
k			10.
l			7.
m			10.
n			236.
o			25.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	259.459SH RS GLOBAL NATURAL RESOURCES FD	P	02/11/10	09/06/12
b	101.317SH ARTIO GLOBAL HIGH INCOME FD	P	02/11/10	11/05/12
c	89.018SH LITMAN GREGORY MSTRS INTL FD	P	02/12/08	11/05/12
d	17.44SH LITMAN GREGORY MSTRS INTL FD	P	08/19/08	11/05/12
e	61.92SH MFS EMERGING MARKETS DEBT FD	P	09/23/09	11/05/13
f	262.743SH MORGAN STANLEY FOCUS GROWTH FD	P	10/20/10	11/05/12
g	135.355SH T ROWE PRICE LRG CAP GROWTH FD	P	06/24/08	11/05/12
h	166.859SH WILMINGTON MID CAP GROWTH FD	P	02/11/08	11/05/12
i	100.342SH WILMINGTON MID CAP GROWTH FD	P	03/14/08	11/05/12
j	39.11SH WILMINGTON SHORT-TERM CORP BOND	P	12/16/10	11/05/12
k	391.007SH WILMINGTON SHORT-TERM CORP BOND	P	02/10/11	11/05/12
l	52.975SH WILMINGTON SHORT-TERM CORP BOND	P	04/08/11	11/05/12
m	137.385SH WILMINGTON SMALL CAP GROWTH FD	P	12/20/07	11/05/12
n	.422SH WILMINGTON SMALL CAP GROWTH FD	P	03/14/08	11/05/12
o	190.646SH GUINNESS ATKINSON CHINA HONG KONG FD	P	02/10/11	12/17/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,600.		8,231.	1,369.
b 1,000.		983.	17.
c 1,254.		1,377.	-123.
d 246.		270.	-24.
e 1,000.		900.	100.
f 10,000.		9,097.	903.
g 2,500.		1,933.	567.
h 2,498.		2,113.	385.
i 1,502.		1,271.	231.
j 405.		401.	4.
k 4,047.		4,006.	41.
l 548.		543.	5.
m 2,293.		2,193.	100.
n 7.		7.	0.
o 5,003.		6,089.	-1,086.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,369.
b			17.
c			-123.
d			-24.
e			100.
f			903.
g			567.
h			385.
i			231.
j			4.
k			41.
l			5.
m			100.
n			0.
o			-1,086.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	47.297SH LITMAN GREGORY MSTRS INTL FD	P	08/19/08	12/17/12
b	50.336SH LITMAN GREGORY MSTRS INTL FD	P	08/19/08	12/21/12
c	23.27SH MFS EMERGING MARKETS DEBT FD	P	09/23/09	12/21/12
d	.417SH MFS EMERGING MARKETS DEBT FD	P	09/30/09	12/21/12
e	37.663SH MFS EMERGING MARKETS DEBT FD	P	10/22/09	12/21/12
f	175.911SH ARTIO GLOBAL HIGH INCOME FD	P	02/11/10	01/17/13
g	1.89SH ARTIO GLOBAL HIGH INCOME FD	P	07/29/10	01/17/13
h	1.969SH ARTIO GLOBAL HIGH INCOME FD	P	08/30/10	01/17/13
i	1.916SH ARTIO GLOBAL HIGH INCOME FD	P	09/29/10	01/17/13
j	1.759SH ARTIO GLOBAL HIGH INCOME FD	P	10/28/10	01/17/13
k	1.798SH ARTIO GLOBAL HIGH INCOME FD	P	11/29/10	01/17/13
l	9.506SH ARTIO GLOBAL HIGH INCOME FD	P	12/16/10	01/17/13
m	12.075SH ARTIO GLOBAL HIGH INCOME FD	P	12/29/10	01/17/13
n	1.748SH ARTIO GLOBAL HIGH INCOME FD	P	01/28/11	01/17/13
o	110629SH ARTIO GLOBAL HIGH INCOME FD	P	02/25/11	01/17/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 700.		732.	-32.
b 750.		779.	-29.
c 379.		339.	40.
d 7.		6.	1.
e 614.		548.	66.
f 1,778.		1,707.	71.
g 19.		18.	1.
h 20.		19.	1.
i 19.		19.	0.
j 18.		17.	1.
k 18.		17.	1.
l 96.		92.	4.
m 122.		117.	5.
n 18.		17.	1.
o 16.		16.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-32.
b			-29.
c			40.
d			1.
e			66.
f			71.
g			1.
h			1.
i			0.
j			1.
k			1.
l			4.
m			5.
n			1.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2.273SH ARTIO GLOBAL HIGH INCOME FD	P	03/30/11	01/17/13
b	9.488SH ARTIO GLOBAL HIGH INCOME FD	P	04/08/11	01/17/13
c	1.806SH ARTIO GLOBAL HIGH INCOME FD	P	04/28/11	01/17/13
d	1.978SH ARTIO GLOBAL HIGH INCOME FD	P	05/27/11	01/17/13
e	1.907SH ARTIO GLOBAL HIGH INCOME FD	P	06/29/11	01/17/13
f	1.748SH ARTIO GLOBAL HIGH INCOME FD	P	07/28/11	01/17/13
g	2.257SH ARTIO GLOBAL HIGH INCOME FD	P	08/30/11	01/17/13
h	2.008SH ARTIO GLOBAL HIGH INCOME FD	P	09/29/11	01/17/13
i	1.855SH ARTIO GLOBAL HIGH INCOME FD	P	10/28/11	01/17/13
j	2.344SH ARTIO GLOBAL HIGH INCOME FD	P	11/29/11	01/17/13
k	8.964SH ARTIO GLOBAL HIGH INCOME FD	P	12/28/11	01/17/13
l	203.17SH LOOMIS SAYLES SM CAP VALUE FD	P	VARIOUS	01/17/13
m	170.928SH WILMINGTON SMALL CAP GROWTH FD	P	03/14/08	01/17/13
n	23.102SH WILMINGTON SMALL CAP GROWTH FD	P	08/04/08	01/17/13
o	64.558SH WILMINGTON SMALL CAP GROWTH FD	P	08/18/08	01/17/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	23.	22.	1.
b	96.	92.	4.
c	18.	18.	0.
d	20.	19.	1.
e	19.	19.	0.
f	18.	17.	1.
g	23.	22.	1.
h	20.	20.	0.
i	19.	18.	1.
j	24.	23.	1.
k	91.	87.	4.
l	6,369.	5,145.	1,211.
m	3,068.	2,730.	338.
n	415.	369.	46.
o	1,159.	1,031.	128.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1.
b			4.
c			0.
d			1.
e			0.
f			1.
g			1.
h			0.
i			1.
j			1.
k			4.
l			1,211.
m			338.
n			46.
o			128.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	197.889SH WILMINGTON SMALL CAP GROWTH FD	P	08/26/08	01/17/13
b	16.756SH WILMINGTON SMALL CAP GROWTH FD	P	09/03/08	01/17/13
c	34.602SH WILMINGTON SMALL CAP GROWTH FD	P	09/04/08	01/17/13
d	34.602SH WILMINGTON SMALL CAP GROWTH FD	P	09/05/08	01/17/13
e	18.025SH WILMINGTON SMALL CAP GROWTH FD	P	09/15/08	01/17/13
f	19.212SH WILMINGTON SMALL CAP GROWTH FD	P	10/10/08	01/17/13
g	33.333SH WILMINGTON SMALL CAP GROWTH FD	P	12/24/08	01/17/13
h	31.679SH WILMINGTON SMALL CAP GROWTH FD	P	01/14/09	01/17/13
i	28.846SH WILMINGTON SMALL CAP GROWTH FD	P	06/23/09	01/17/13
j	15.637SH WILMINGTON SMALL CAP GROWTH FD	P	12/18/19	01/17/13
k	229.008SH TIAA-CREF MID-CAP VALUE FD	P	01/25/12	03/04/13
l	144.957SH WILMINGTON MID CAP GROWTH FD	P	03/14/08	03/04/13
m	58.731SH WILMINGTON MID CAP GROWTH FD	P	08/18/08	03/04/03
n	98.009SH WILMINGTON MID CAP GROWTH FD	P	08/26/08	03/04/13
o	66.185SH RS GLOBAL NATURAL RESOURCES FD	P	02/11/10	03/26/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,552.		3,160.	392.
b 301.		268.	33.
c 621.		553.	68.
d 621.		553.	68.
e 324.		288.	36.
f 345.		307.	38.
g 598.		532.	66.
h 569.		506.	63.
i 518.		461.	57.
j 281.		250.	31.
k 4,500.		4,010.	490.
l 2,306.		1,847.	459.
m 934.		748.	186.
n 1,559.		1,249.	310.
o 2,586.		2,239.	347.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			392.
b			33.
c			68.
d			68.
e			36.
f			38.
g			66.
h			63.
i			57.
j			31.
k			490.
l			459.
m			186.
n			310.
o			347.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	13.068SH RS GLOBAL NATURAL RESOURCES FD	P	03/22/10	03/26/13
b	133.883SH RS GLOBAL NATURAL RESOURCES FD	P	02/10/11	03/26/13
c	3.609SH RS GLOBAL NATURAL RESOURCES FD	P	12/15/11	03/26/13
d	144.669SH GUINNESS ATKINSON CHINA HONG KONG FD	P	10/10/08	06/03/13
e	5.336SH GUINNESS ATKINSON CHINA HONG KONG FD	P	12/24/08	06/03/13
f	14.962SH GUINNESS ATKINSON CHINA HONG KONG FD	P	12/30/08	06/03/13
g	8.243SH GUINNESS ATKINSON CHINA HONG KONG FD	P	12/30/09	06/03/13
h	6.01SH GUINNESS ATKINSON CHINA HONG KONG FD	P	06/15/10	06/03/13
i	14.925SH GUINNESS ATKINSON CHINA HONG KONG FD	P	12/16/10	06/03/13
j	8.881SH GUINNESS ATKINSON CHINA HONG KONG FD	P	12/30/10	06/03/13
k	13.657SH GUINNESS ATKINSON CHINA HONG KONG FD	P	07/21/11	06/03/13
l	34.722SH GUINNESS ATKINSON CHINA HONG KONG FD	P	09/20/11	06/03/13
m	14.319SH GUINNESS ATKINSON CHINA HONG KONG FD	P	12/29/11	06/03/13
n	43.653SH GUINNESS ATKINSON CHINA HONG KONG FD	P	01/25/12	06/03/13
o	109.246SH LAZARD EMRG MARKETS EQUITY FD	P	03/14/08	06/03/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 511.		442.	69.
b 5,231.		4,529.	702.
c 141.		122.	19.
d 4,171.		4,152.	19.
e 154.		153.	1.
f 431.		429.	2.
g 238.		237.	1.
h 173.		173.	0.
i 430.		428.	2.
j 256.		255.	1.
k 394.		392.	2.
l 1,001.		997.	4.
m 413.		411.	2.
n 1,259.		1,253.	6.
o 2,071.		2,049.	22.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			69.
b			702.
c			19.
d			19.
e			1.
f			2.
g			1.
h			0.
i			2.
j			1.
k			2.
l			4.
m			2.
n			6.
o			22.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	135.196SH LAZARD EMRG MARKETS EQUITY FD	P	06/24/08	06/03/13
b	35.261SH LAZARD EMRG MARKETS EQUITY FD	P	08/18/08	06/03/13
c	21.727SH LAZARD EMRG MARKETS EQUITY FD	P	08/25/08	06/03/13
d	67.768SH LAZARD EMRG MARKETS EQUITY FD	P	08/26/08	06/03/13
e	103.78SH MFS EMERGING MARKETS DEBT FD	P	10/22/09	06/03/13
f	2.017SH MFS EMERGING MARKETS DEBT FD	P	10/30/09	06/03/13
g	2.558SH MFS EMERGING MARKETS DEBT FD	P	11/30/09	06/03/13
h	3.665SH MFS EMERGING MARKETS DEBT FD	P	12/31/09	06/03/13
i	2.453SH MFS EMERGING MARKETS DEBT FD	P	01/29/10	06/03/13
j	2.453SH MFS EMERGING MARKETS DEBT FD	P	02/26/10	06/03/13
k	2.208SH MFS EMERGING MARKETS DEBT FD	P	03/31/10	06/03/13
l	1.808SH MFS EMERGING MARKETS DEBT FD	P	04/30/10	06/03/13
m	1.827SH MFS EMERGING MARKETS DEBT FD	P	05/28/10	06/03/13
n	1.749SH MFS EMERGING MARKETS DEBT FD	P	06/30/10	06/03/13
o	1.645SH MFS EMERGING MARKETS DEBT FD	P	07/30/10	06/03/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,563.		2,535.	28.
b 669.		661.	8.
c 412.		407.	5.
d 1,285.		1,271.	14.
e 1,610.		1,551.	59.
f 31.		30.	1.
g 40.		38.	2.
h 57.		55.	2.
i 38.		37.	1.
j 38.		37.	1.
k 34.		33.	1.
l 28.		27.	1.
m 28.		27.	1.
n 27.		26.	1.
o 26.		25.	1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			28.
b			8.
c			5.
d			14.
e			59.
f			1.
g			2.
h			2.
i			1.
j			1.
k			1.
l			1.
m			1.
n			1.
o			1.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1.579SH MFS EMERGING MARKETS DEBT FD	P	08/31/10	06/03/13
b	1.568SH MFS EMERGING MARKETS DEBT FD	P	09/30/10	06/03/13
c	1.529SH MFS EMERGING MARKETS DEBT FD	P	10/29/10	06/03/13
d	1.589SH MFS EMERGING MARKETS DEBT FD	P	11/30/10	06/03/13
e	8.343SH MFS EMERGING MARKETS DEBT FD	P	12/09/10	06/03/13
f	1.659SH MFS EMERGING MARKETS DEBT FD	P	12/31/10	06/03/13
g	1.747SH MFS EMERGING MARKETS DEBT FD	P	01/31/11	06/03/13
h	1.81SH MFS EMERGING MARKETS DEBT FD	P	02/28/11	06/03/13
i	1.768SH MFS EMERGING MARKETS DEBT FD	P	03/31/11	06/03/13
j	1.7SH MFS EMERGING MARKETS DEBT FD	P	04/29/11	06/03/13
k	1.697SH MFS EMERGING MARKETS DEBT FD	P	05/31/11	06/03/13
l	1.709SH MFS EMERGING MARKETS DEBT FD09	P	06/30/11	06/03/13
m	1.674SH MFS EMERGING MARKETS DEBT FD	P	07/29/11	06/03/13
n	1.7SH MFS EMERGING MARKETS DEBT FD	P	08/31/11	06/03/13
o	1.741SH MFS EMERGING MARKETS DEBT FD41	P	09/30/11	06/03/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	24.	24.	0.
b	24.	23.	1.
c	24.	23.	1.
d	25.	24.	1.
e	129.	125.	4.
f	26.	25.	1.
g	27.	26.	1.
h	28.	27.	1.
i	27.	26.	1.
j	26.	25.	1.
k	26.	25.	1.
l	27.	26.	1.
m	26.	25.	1.
n	26.	25.	1.
o	27.	26.	1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			1.
c			1.
d			1.
e			4.
f			1.
g			1.
h			1.
i			1.
j			1.
k			1.
l			1.
m			1.
n			1.
o			1.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1.571SH MFS EMERGING MARKETS DEBT FD	P	10/31/11	06/03/13
b	1.608SH MFS EMERGING MARKETS DEBT FD	P	11/30/11	06/03/13
c	1.155SH MFS EMERGING MARKETS DEBT FD	P	12/08/11	06/03/13
d	1.998SH MFS EMERGING MARKETS DEBT FD	P	12/30/11	06/03/13
e	158.065SH MFS EMERGING MARKETS DEBT FD	P	01/25/12	06/03/13
f	2.907SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	09/16/09	06/03/13
g	152.403SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	09/23/09	06/03/13
h	2.548SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	09/30/09	06/03/13
i	380.117SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	10/22/09	06/03/13
j	4.041SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	10/30/09	06/03/13
k	5.363SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	11/30/09	06/03/13
l	5.674SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	12/31/09	06/03/13
m	5.464SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	01/29/10	06/03/13
n	5.208SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	02/26/10	06/03/13
o	5.638SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	03/31/10	06/03/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 24.		23.	1.
b 25.		24.	1.
c 18.		17.	1.
d 31.		30.	1.
e 2,452.		2,363.	89.
f 26.		26.	0.
g 1,379.		1,337.	42.
h 23.		22.	1.
i 3,440.		3,335.	105.
j 37.		35.	2.
k 49.		47.	2.
l 51.		50.	1.
m 49.		48.	1.
n 47.		46.	1.
o 51.		49.	2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1.
b			1.
c			1.
d			1.
e			89.
f			0.
g			42.
h			1.
i			105.
j			2.
k			2.
l			1.
m			1.
n			1.
o			2.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

2

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5.445SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	04/30/10	06/03/13
b	5.693SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	05/28/10	06/03/13
c	5.238SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	06/30/10	06/03/13
d	5.338SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	07/30/10	06/03/13
e	6.644SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	08/31/10	06/03/13
f	65.262SH RIDGEWORTH SEIX FLTNG TR HI INC FD	P	09/23/10	06/03/13
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 49.		48.	1.
b 52.		50.	2.
c 47.		46.	1.
d 48.		47.	1.
e 60.		58.	2.
f 591.		573.	18.
g 2,771.			2,771.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1.
b			2.
c			1.
d			1.
e			2.
f			18.
g			2,771.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

15,281.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE		GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
M & T INVESTMENT		12,469.	2,771.	9,698.	
TOTAL TO FM 990-PF, PART I, LN 4		12,469.	2,771.	9,698.	

FORM 990-PF		LEGAL FEES		STATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES		1,408.	408.		1,000.
TO FM 990-PF, PG 1, LN 16A		1,408.	408.		1,000.

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMISSIONS		2,937.	2,937.		0.
TO FORM 990-PF, PG 1, LN 16C		2,937.	2,937.		0.

FORM 990-PF		TAXES		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX		216.	216.		0.
TO FORM 990-PF, PG 1, LN 18		216.	216.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEE	30.	0.		30.	
ROUNDING	-10.	0.		-10.	
TO FORM 990-PF, PG 1, LN 23	20.	0.		20.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
EQUITIES-M & T INVESTMENT GROUP	374,486.		458,864.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	374,486.		458,864.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
FIXED INCOME FUNDS-M & T INVESTMENT GROUP	COST	114,245.	112,224.	
TOTAL TO FORM 990-PF, PART II, LINE 13		114,245.	112,224.	

**JOSEPH VIGMAN FOUNDATION, INC.**  
**FORM 990 PF-FYE 7/31/13**  
**23-7000461**

Part XV, Line 3a  
Grants and Contributions Paid During the Year

Name and address:	Date	Amount
America-Israel Friendship League 134 E. 39 <sup>th</sup> Street New York, New York 10157-0341	07/02/13	150.00
American Jewish Historical Society 15 W. 16 <sup>th</sup> Street New York, NY 10011-6301	07/02/13	100.00
Anti-Defamation League P. O. Box 96226 Washington, D.C. 20090-6226	07/02/13	100.00
Bais Yaakov School for Girls 11111 Park Heights Avenue Owings Mills, MD 21117	08/31/12 06/25/13	250.00 250.00
Baltimore Reads, Inc. 31 S. Calvert Street 4 <sup>th</sup> floor Baltimore, MD 21202	02/24/13	100.00
Beth am Congregation 2501 Eutaw Place Baltimore, MD 21217	10/16/12	1,000.00
Boys Town Jerusalem 1Penn Place Suite 6250 New York, New York 10119	12/31/12	250.00
The Michael Cardin Scholarship Fund c/o MANSEF P. O. Box 6815 Baltimore, MD 21285-6815	07/02/13	100.00

Chizuk Amuno Congregation 8100 Stevenson Road Baltimore, MD 21208	03/20/13	1,250.00
Community Bicycle Center P. O. Box 783 Biddeford, Maine 04005	02/25/13	100.00
Etz Chaim 3702 Fords Lane Baltimore, MD 21208	12/19/12	1,000.00
Federation of Jewish Communities of the CIS 410 Park Avenue, Suite 1500 New York City, NY 10022	12/31/12	100.00
Flower Mart at Mt. Vernon 310 Kerneway Baltimore, MD 21212	02/24/13	250.00
Rabbi Jacob J. Hecht Memorial Fund 824 Eastern Parkway Brooklyn, NY 11213-9825	08/22/12 07/25/13	250.00 250.00
Friends of the Jewish Chapel @ U.S. Naval Academy 326 First Street, Suite 22 Annapolis, MD 21403	07/02/13	100.00
The Institute for Christian & Jewish Studies Attn: Development Office 956 Dulaney Valley Road Baltimore, MD 21204-9942	07/02/13	250.00
JCC of Greater Baltimore Attn: Esther H. Greenberg 3508 Gwynnbrook Avenue Owings Mills, MD 21117	06/25/13	1,000.00
The Jewish Foundation for the Righteous 305 Seventh Avenue 19 <sup>th</sup> floor New York, New York 10001-6008	05/03/13	100.00
Jewish National Fund 78 Randall Avenue Rockville Centre, NY 11570	07/10/13	1,000.00

KIPP:Baltimore 4701 Greenspring Avenue Baltimore, MD 21209	12/31/12		100.00
Make a Wish Foundation c/o Mr. Frank Jaret 3350 Lago deTalavera Wellington, FL 33467-1069	08/15/12		1,000.00
Museum of Tolerance Simon Wiesenthal Plaza 9786 W. Pico Blvd. Los Angeles, CA 90035-4792	07/12/13		200.00
National Museum of American Jewish History 101 S. Independence Mall East Philadelphia, PA 19106-2517	08/31/12		90.00
North American Conference on Ethiopian Jewry (NACOEJ) P. O Box 11377 Milwaukee, WI 53211-9941	07/12/13		136.00
Ohr Menachem, Inc. Chabad at John Hopkins 3701 N. Charles Street Baltimore, MD 21218	03/04/13	?	180.00
The Robert Packard Center for ALS Research 100 N. Charles Street, 4 <sup>th</sup> floor Baltimore, MD 21201	12/31/12		100.00
Pride of Baltimore, Inc. 1801 S. Clinton Street Suite 250 Baltimore, MD 21224	12/31/12		100.00
Talmudical Academy of Baltimore 4445 Old Court Road Baltimore, MD 21208-2795	08/13/12		250.00
Torah Institute of Baltimore 35 Rosewood Lane Owings Mills, MD 21117	02/28/13		300.00

University of Maryland Baltimore Foundation, Inc. Howard Hall Suite 200 660 W. Redwood Street Baltimore, MD 21201	12/19/12	250.00
West Point Jewish Chapel Fund P. O. Box 84 West Point, NY 10996	12/31/12	100.00
Simon Wiesenthal Center 1399 South Roxbury Drive Los Angeles, CA 90035-9027	07/02/13	150.00
World Jewish Congress P. O. Box 96693 Washington, D.C. 20090-6693	06/25/13	100.00
World Jewish Congress Foundation P. O. Box 90400 Washington, DC 20090-0400	09/27/12	<u>100.00</u>
TOTAL		<u>\$ 11,106.00</u>