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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012·

Department of the Treasury Internal Revenue Service

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

	endar year 2012, or ta	x year beginning F	lug 1 ,2012	, and ending Ju		31 , 2013	
• • • • •	foundation hen A & Nina F	3 Schafer Foun	dation		A	Employer identification nur 22-2630838	nber
Number a	and street (or P O box number	er if mail is not delivered to str	eet address)	Room/suite	В	Telephone number (see the	instructions)
	lliott Ave, Su	uite 2				(215) 485-271	L5
City or to				ZIP code 19010	c	If exemption application is	nending check here
	Mawr	Initial return			ັ	ii exemption application is	penang, oncon nero
G CHE	eck all that apply.	Final return	Initial Return of a form	mer public charity	D	1 Foreign organizations, chec	k here
	-	Address change	Name change			2 Foreign organizations meet	ing the 85% test, check
H C	heck type of organizat		1(c)(3) exempt private f	oundation		here and attach computation	n ►
ſ		nonexempt charitable t		orivate foundation	E	If private foundation status	
	or market value of all assets	s at end of year J Acc	counting method C	ash X Accrual		under section 507(b)(1)(A)	, check here
(1)	rom Part II, column (c), line	· L	Other (specify)		F	If the foundation is in a 60	
_ए क्टर्स			, column (d) must be on	cash basis)	<u> </u>	under section 507(b)(1)(B)	, check here
Part I	Expenses (The		(a) Revenue and	(b) Net investmer	nt	(c) Adjusted net	(d) Disbursements
	columns (b), (c), a	nd (d) may not neces-	expenses per books	income		ıncome	for charitable purposes
	sarily equal the am (see instructions))	nounts in column (a)					(cash basis only)
<u> </u>		grants, etc. received (att sch)		1578 W W Z		SERE FEETEN	
2013		undn is not req to att Sch B			3 //	いいない。	NATE BY
ଟ	3 Interest on savii cash investmen	ngs and temporary					
	4 Dividends and intere		5,037.	5,03	37.	5,037.	
<u>a.</u>	5 a Gross rents						图 多 图 图 图 图 图 图 图 图 图 图 图 图 图 图 图 图 图 图
SE	b Net rental income or (loss)			9 3	18.		
R ÆÀ	6 a Net gain/(loss) from: b Gross sales price for	sale of assets not on line 10	9,767.	L=6a&Stmt.	\$ 4		35
W	assets on line 6a	16,300. ome (from Part IV, line 2)		TELMINE THE	Las Li		
SE.	8 Net short-term of				7 - F - F	TO THE REAL PROPERTY.	A CONTRACTOR OF THE PARTY OF TH
₹	9 Income modifica	•	A TOTAL TO		(F)		
SCALLER SEP. SEP	10 a Gross sales less returns and				電影	经验证证证	
U J	allowances b Less Cost of			brail Talmore I.	aliana Taria	ALLE STATES OF THE	2003 12 22 12 12 12 12 12 12 12 12 12 12 12
	goods sold c Gross profit/(loss) ((att sch)	Sule- 35				
	11 Other income (a	• •	<u> </u>		and the first		
		,				16	
	12 Total. Add lines		14,804.	5,03	37.	5,037.	E-WELFELD OF
	13 Compensation of offi 14 Other employee sala	icers, directors, trustees, etc					
	15 Pension plans,	•					<u> </u>
Α	16a Legal fees (attach se						<u> </u>
Ď M	b Accounting fees (att	·	2,225.	2,22	25.	2,225.	2,225.
i N	c Other prof fees (atta	ach sch)				,	
P	17 Interest						
P S E T R R	18 Taxes (attach schedule)(se						Carried and a second real section with a second
A A	19 Depreciation (at sch) and deplet						STATE OF STA
Ň	20 Occupancy						Parties all the second of the
GÉ	1	nces, and meetings					
A E N X D P	22 Printing and pul 23 Other expenses	blications (attach schedule)					
E	Culci expenses	(adden senedule)					
<u>N</u>	24 Total operating	and administrative				- 	
REC	🕒 Vexpenses. Add	lines 13 through 23	2,225.	2,22	25.	2,225.	2,225.
, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	25 Confributions offs,		14,175.			ETEL ROLL	14,175.
AUG	1 9 Add Thes 24 an	and disbursements. d 25	16,400.	2,22	25.	2,225.	16,400.
_1300	27 Subtract Ime 26	from line 12:					学 、元素、京
	a-Excess of rever	nue over expenses	1 500		100		
OGL	Chanddisbursement	ome (if negative, enter -0-)	-1,596.	2,81	<u>通過</u> 1つ		TERROR AND THE SECOND
		e (if negative, enter -0-)	THE THE PARTY OF T	2,0		2,812.	The second second
5 A A E	or Bananyark Badusti		the state of the s	to the second section of the second second section of the se			Farm 000 DF (2016)

Part	TI.	Balance Sheets Attached schedules and amounts in the description column should be for end of-year amounts only	beginning or year	End o	<u> </u>
- are	-11 •]	Balance Sheets column should be for end of year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing	4,174.	3,305.	3,305.
- 1	2	Savings and temporary cash investments			
	3	Accounts receivable	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Ar	
		Less allowance for doubtful accounts			
	4	Pledges receivable	1 - 4 Policy - 15-37 32 3 El	2 (3 - 13 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	TABLE B. FELL
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
.	7	Other notes and loans receivable (attach sch)	自己,为你没想要	語言を関われる	
A S		Less' allowance for doubtful accounts			
Š	8	Inventories for sale or use			
S E T	9	Prepaid expenses and deferred charges			
S	10 a	a Investments — U.S. and state government obligations (attach schedule)			
	t	nvestments — corporate stock (attach schedule)	216,135.	214,637.	308,467.
	(investments — corporate bonds (attach schedule)		Vo. 1 - 2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2	
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis -			
		Less accumulated depreciation (attach schedule)			
	15 16	Other assets (describe Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	220,309.	217,942.	311,772.
L	17	Accounts payable and accrued expenses	·		
A	18	Grants payable			
В	19	Deferred revenue			
L I	20	Loans from officers, directors, trustees, & other disqualified persons			
T	21	Mortgages and other notes payable (attach schedule)			
ı	22	Other liabilities (describe)	W	73
E S	23	Total liabilities (add lines 17 through 22)	r I		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			
N F E U T N	25	Temporarily restricted			
n	26	Permanently restricted			
A B S A E L T S N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ΕĹ	27	Capital stock, trust principal, or current funds	220,309.	217,942.	
SÑ	28	Paid-in or capital surplus, or land, building, and equipment fund	, , , , , ,		
L	29	Retained earnings, accumulated income, endowment, or other funds			
O E R S	30	Total net assets or fund balances (see instructions)	220,309.	217,942.	
	31	Total liabilities and net assets/fund balances (see instructions)	220,309.	217,942.	
Par		Analysis of Changes in Net Assets or Fund Balance	ces		
1	Tota end-	I net assets or fund balances at beginning of year — Part II, colu of-year figure reported on prior year's return)	mn (a), line 30 (must ag	ree with	220,309.
2		er amount from Part I, line 27a		2	-1,596.
3		increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3		4	218,713.
5		rases not included in line 2 (itemize) Federal taxes		5	771.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)		ne 30 6	217,942.

<u> </u>	(a) List and describe	Losses for Tax on Investment the kind(s) of property sold (e g , rease, or common stock, 200 shares MLC	l estate,	b) How acquired P — Purchase D — Donation	Purchase (month, day, year) (month, d		
1 8							
	<u> </u>						
	d						
	9						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m		
							
		 					
			5 - 6 d-1 10/21/CO				
	(i) Fair Market Value	ing gain in column (h) and owned by t	(k) Excess of column (i)		(I) Gains (Coli gain minus column (k	ımn (h)	
	as of 12/31/69	as of 12/31/69	over column (j), if any		nan -0-) or Losses (fr		
	<u> </u>						
t	.						
(•						
- (1					-	
•	•						
2	Capital gain net income or (ne	t capital loss) — If gain, also e	enter in Part I, line 7 er -0- in Part I, line 7	2			
3	Net short-term capital gain or	(loss) as defined in sections 1222(5) ai	 nd (6)				
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see instructions). If (lo	oss), enter -0-	3			
Pă		r Section 4940(e) for Reduced	Tay on Net Investmen		<u> </u>		
If 'Ye	es,' the foundation does not qua	ction 4942 tax on the distributable amo	plete this part		Yes	X No	
	(a)	n each column for each year, see the		iny entries	(4)		
	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use asset	s (co	(d) Distribution lumn (b) divided		
	2011	6,980.	280,	,871.		0.024851	
	2010	16,995.		,213.		0.059587	
	2009	2,500.	229	,644.		0.010886	
	2008	1,689.	23,	737.		0.071155	
	2007	0.	255,	,566.		0.000000	
2	Total of line 1, column (d)			2		0.166479	
3	Average distribution ratio for the number of years the foundation	ne 5-year base period – divide the tota n has been in existence if less than 5 y	I on line 2 by 5, or by the years	3		0.033296	
4	Enter the net value of nonchar	itable-use assets for 2012 from Part X	, line 5	4		292,355.	
5	Multiply line 4 by line 3			5		9,734.	
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)		6		28.	
7	Add lines 5 and 6			7		9,762.	
8	Enter qualifying distributions fr	rom Part XII, line 4		8		16,400.	
	If line 8 is equal to or greater the Part VI instructions	than line 7, check the box in Part VI, Ii	ne 1b, and complete that pa		6 tax rate. See th		

•					
Forr	n 990-PF (2012) Stephen A & Nina B Schafer Foundation	2-2630	1838	Р	age 4
	rt:VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -				
1	a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	4.3.4		1, 44	传,
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)				
	b Domestic foundations that meet the section 4940(e) requirements in Part V,	1			28.
	check here ► X and enter 1% of Part I, line 27b	ت ن		, z	
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			0.
3	Add lines 1 and 2	3			28.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			28.
6	Credits/Payments		4 No. 18 18 18 18 18 18 18 18 18 18 18 18 18	- 24.3	
	a 2012 estimated tax pmts and 2011 overpayment credited to 2012				
ı	b Exempt foreign organizations — tax withheld at source 6b			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	c Tax paid with application for extension of time to file (Form 8868)				
	d Backup withholding erroneously withheld 6 d				
7	Total credits and payments Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			28.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10			0.
11		▶ 11			
Рa	TWIFA: Statements Regarding Activities		The san i was	r	,
1 :	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Yes	No X
ı	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		v
	· · · · · · · · · · · · · · · · · · ·				X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities	publisnea			7
	Did the foundation file Form 1120-POL for this year?		1 c		Х
(d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ (2) On foundation managers ► \$				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose	d on			2/
	foundation managers				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
	If 'Yes,' attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, artic of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	les	3		Х
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		X
١	b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х
	If 'Yes,' attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				84
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument?	conflict	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	х	- ^
8	Enter the states to which the foundation reports or with which it is registered (see instructions)	-			
ı	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		-		
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8b	l x	l

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

Form 990-PF (2012)

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	990-PF (2012) Stephen A & Nina B Schafer Foundation	22-2	263083	8	Pa	age 5
Par	t VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		_х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified advisory privileges? If 'Yes,' attach statement (see instructions)	d person	had	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application	n [?]	13	Х	
	Website address N/A					
14	The books are in care of Nina Schafer Telephone		(215)	485	-5/1	· <u>-</u> -
	Located at 14 Elliott Ave, Ste 2 Bryn Mawr PA ZIP + 4 >	<u> 190</u>	10			 -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here				•	Ш
	and enter the amount of tax-exempt interest received or accrued during the year	* [1	15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other aut	hority ove	er a		Yes	No
	bank, securities, or other financial account in a foreign country?			16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the nar	ne of the			\$ 1.	17/14
	foreign country	110 01 1110				
Par	EVIL: B: Statements Regarding Activities for Which Form 4720 May Be Required					72
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		··· —	1.34	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			2)	2 W 1	用数
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No		*	
				i ichini		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No		£	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No	1	100	
		□.03	<u></u>	\$ - 4 (P		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	□Yes	X No	1		
	for the benefit of use of a disqualified persony.		K]110	4.4		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the					7.
	foundation agreed to make a grant to or to employ the official for a period after termination	□v _{**}	₽ N-		神术	
	of government service, if terminating within 90 days)	Yes	X No	4		
b	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			n - Ei	-	15
	Regulations section 53 4941(d) 3 or in a current notice regarding disaster assistance (see instructions)?	· _		1 b	_ Q1,^~1	化物温度 器
	Organizations relying on a current notice regarding disaster assistance check here			3		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?			1 c	48.3 A	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				A SAME	
_				1	3 22ta	
8	at the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	Yes	X No	を建設		
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20	Ш			1. The state of th	
	-			5,14		
Ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see instructions)			2 b	3 - 12 - 12 - 12 - 12 - 12 - 12 - 12 - 1	X
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere		77.72		
•	** 20, 20, 20, 20	510		2		9
	20,20,20,20					
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business	Yes	V No	12:3	7.	6
	enterprise at any time during the year?	162	X No			
t	o If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation	ı				
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			1	生 头	-
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to			31		20 es 200
	determine if the foundation had excess business holdings in 2012)			3 b	<u> </u>	-
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its			_		
	charitable purposes?			4 a	17-13-2-1	X
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			際議	2.73	
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			F 14	2	5
	the tax year beginning in 2012?			4 b	<u> </u>	X
BAA			Fo	rm 99	0-PF ((2012)

Form 990-PF (2012) Stephen A & Nina	B Schafer Found	dation	22-26	30838	Page 6
Part VII-B Statements Regarding Activiti		1 4720 May Be Req	uired (continued)		
5 a During the year did the foundation pay or incur	•			, (2)	1
Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	Yes X	No 🧖	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registrat		1955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel, s	study, or other similar p	urposes?	∐ Yes X	No 🖁 🗀 🗒	1
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instruc	anization described ctions)	Yes X]No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention			Yes X]No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	he transactions fail to qual a current notice regardi	ualify under the exception ing disaster assistance	ons	5 b	
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure response	ibility for the grant?		Yes]No	
If 'Yes,' attach the statement required by Regu	lations section 53 4945-	5(d)			
6 a Did the foundation, during the year, receive an on a personal benefit contract?	•]No	
b Did the foundation, during the year, pay premit				6b	X
7 a At any time during the tax year, was the foundate			1 1	No No	
b If 'Yes,' did the foundation receive any proceed Part VIII. Information About Officers, D and Contractors				7b Employees,	
1 List all officers, directors, trustees, foundation	n managers and their co	ompensation (see instru	uctions).	· · ·	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e)Expense ac other allows	
Nina Schafer PO Box 530	Pres		· · · · · · · · · · · · · · · · · · ·		
Unionville PA 19375	1.00	0.	0.	,	0.
			-		
2 Compensation of five highest-paid employees	s (other than those incl	uded on line 1 – see in:	structions). If none, en	ter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e)Expense ac other allow	
none			compensation	+	
	_		<u></u>		
Total number of other employees paid over \$50,000	<u> </u>	·	•	-	None

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Form 990-PF (2012) Stephen A & Nina B Schafer Foundation Part VIII Information About Officers, Directors, Trustees, Foundation	22-263 on Managers, Highly Paid Ei	0838 Page 7
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see instruct		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
		•
Total number of others receiving over \$50,000 for professional services	•	None
Part X-A Summary of Direct Charitable Activities		
	······	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information and other beneficiaries served, conferences convened, research papers produced, etc.	mation such as the number of	Expenses
1		
2		
3		
3		
4		
Part X-B Summary of Program-Related Investments (see instruction	าร)	
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1		
		•
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	•	F 000 PF /0010
BAA		Form 990-PF (2012)

		D
Form 990-PF (2012) Stephen A & Nina B Schafer Foundation 22 Part X Minimum Investment Return (All domestic foundations must complete this part. For	2-2630838 oreian foun	
see instructions.)		·
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:	1.0	206 007
a Average monthly fair market value of securities	1 a	296,807.
b Average of monthly cash balances	·· 	
C Fair market value of all other assets (see instructions)	1 c	006 007
d Total (add lines 1a, b, and c)	1 d	296,807.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	_	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	296,807.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	4,452.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	292,355.
6 Minimum investment return. Enter 5% of line 5	6	14,618.
Part XI: Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation and certain foreign organizations check here ► and do not complete this part.)	ating found	ations
1 Minimum investment return from Part X, line 6	1	14,618.
2a Tax on investment income for 2012 from Part VI, line 5		
b Income tax for 2012 (This does not include the tax from Part VI)		
C Add lines 2a and 2b	2 c	28.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	14,590.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	14,590.
6 Deduction from distributable amount (see instructions)	6	· · · · · · · · · · · · · · · · · · ·
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	14,590.
Rart XII Qualifying Distributions (see Instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	16,400.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	16,400.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

6 Adjusted qualifying distributions. Subtract line 5 from line 4

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Form 990-PF (2012)

28.

16,372.

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Part XIII Undistributed Income (see instructions)

<i>-</i>		-	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Dis	stributable amount for e 7	2012 from Part XI,				14,590.
	distributed income, if any, a iter amount for 2011 o				13,984.	
	al for prior years 20	=	The state of the s	*		
3 Exce	ess distributions carryover,	if any, to 2012			4-250 Th. 1847	
a Fro	om 2007	0.				
b Fro	om 2008	0.				
c Fro	om 2009	0.				
d Fro	om 2010	0.			ACRES CONTRACTOR	
e Fro	om 2011	0.			Salar Sa	
f Tot	tal of lines 3a through	е	0.			
4 Qu	ialifying distributions t	for 2012 from Part				
	l, line 4 🏲 💲	16,400.				
a App	plied to 2011, but not	more than line 2a	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	British of the file	13,984.	
b Ap	plied to undistributed	income of prior years				
	lection required — see		Contract of the Contract of th		Circle 1 15 Cm	Marie Wall
	eated as distributions lection required – see					
d App	plied to 2012 distribu	table amount				2,416.
e Rer	maining amount distr	ibuted out of corpus	0.			
	ess distributions carryover					
(if a	an amount appears i me amount must be s	n column (d), the shown in column (a))				
6 Ent	iter the net total of ea	ch column as				
ind	dicated below:					
a Corp	pus Add lines 3f, 4c, and	4e Subtract line 5	0.			
	ior years' undistribute e 4b from line 2b	d income Subtract		0.		
ed	iter the amount of prid income for which a r	notice of deficiency				
nas 492	s been issued, or on 42(a) tax has been pi	which the section reviously assessed	Branch Carlotte			
	ibtract line 6c from lir nount – see instructio			0.		
	distributed income for 2011 e 2a Taxable amount — se				0.	
4d	ndistributed income fo and 5 from line 1. Th stributed in 2013	r 2012 Subtract lines his amount must be				12,174.
	nounts treated as dist					
by	rpus to satisfy require section 170(b)(1)(F) ee instructions)	ements imposed or 4942(g)(3)				
8 Excap	cess distributions car polied on line 5 or line	ryover from 2007 not 7 (see instructions)	0.			
9 Ex	ccess distributions ca	arryover to 2013.				
	ibtract lines 7 and 8 f	rom ime da	0.	R. Miles Jakes	4.3234 - 1.223.73	CARSON TOOLS
	nalysis of line 9 scess from 2008	1				
	ccess from 2008	0.			工程的人员是这个	(1) · · · · · · · · · · · · · · · · · · ·
	cess from 2010	0.				
	ccess from 2011	0.				
	ccess from 2012	0.				
		<u> </u>	DATE SHEET CONTROL TO THE SHEET CONTROL	1 11 mg miles - to say it a harise the	a targent of a service of	TELEFONE -CORPORE CONTROL

Form 990-PF (2012) Stephen A & Nina	B Schafer I	<u>Foundation</u>		22-2630838	Page 10
Part XIV Private Operating Founda					N/A
1 a If the foundation has received a ruling or c is effective for 2012, enter the date of the	ruling		- -		1 10 10 () (5)
b Check box to indicate whether the foundat		ating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	420011	Prior 3 years	1	(-) T-1-1
investment return from Part X for each year listed	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					•
d Amounts included in line 2c not used directly for active conduct of exempt activities					
Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					-
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test – enter					
(1) Value of all assets					···
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Information assets at any time during the	ne year — see ir	part only if the structions.)	foundation ha	d \$5,000 or more	in
Information Regarding Foundation Manage a List any managers of the foundation who is close of any tax year (but only if they have	nave contributed mo	ore than 2% of the to han \$5,000) (See s	otal contributions re section 507(d)(2))	ceived by the foundat	ion before the
b List any managers of the foundation who a partnership or other entity) of which the	own 10% or more of foundation has a 10	the stock of a corp % or greater intere	oration (or an equa st	lly large portion of the	ownership of
2 Information Regarding Contribution, Gran Check here X if the foundation only requests for funds If the foundation make complete items 2a, b, c, and d	nakes contributions	to preselected char	ritable organizations	s and does not accept	t unsolicited conditions,
a The name, address, and telephone number	er or e-mail of the p	erson to whom appl	ications should be a	addressed	
b The form in which applications should be	submitted and inform	mation and material	s they should include	de ·	
c Any submission deadlines			<u></u>		
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charital	ble fields, kinds of i	nstitutions, or other fa	ectors.

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3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	Purpose of grant or contribution	Amount				
Name and address (home or business)	substantial contributor	recipient						
a Paid during the year								
Congregation Beth Am			General operat-					
1301 Hagysford Road			ing purposes					
Penn Valley PA 1907	2	Benef	of Synagogue	1,500.				
The Frost Place			General operat-					
PO Box 74			ing purposes of					
Franconia NH 0358)	Benef	organization	4,000.				
St Thomas Hebrew Congregation			General operat-					
PO Box 266			ing purposes of					
St Thomas VI 0080	1	Benef	Synagogue	7,000.				
Congregation Beth Emeth			General operat-					
300 W. Lea Blvd			ing purposes of					
Wilmington DE 1980:	2	Benef	Synagogue	1,000.				
Poet's House			General operat-					
10 River Terrace			ing purposes of					
New York NY 1028	2	Benef	Library	250.				
Kennett Area Senior Center			General operat-					
427 S. Walnut Street			ing purposes of					
Kennett Square PA 1934	3	Benef	Senior Center	50.				
Food Bank of Delaware			General operat-					
14 Garfield Way			ing purposes of					
Newark DE 1971	3	Benef	food bank	200.				
Kelly Writer's House			General operat-					
3805 Locust Walk			ing purposes of					
Philadelphia PA 1910	1	Benef	writing program	100.				
Alzheimer's Association			General operat-					
399 Market St., Suite 102			ing purposes of					
Phila PA 1910	5	Benef	association	25.				
Arts Alive Tillitt Foundation			General operat-					
4126 Anna's Retreat			ing purposes of					
SST US VI 0080	2	Benef	Foundation	50.				
Total		<u> </u>	► 3a	14,175.				
b Approved for future payment		1						
7 · pp								
		1						
Total	1	1	▶ 3b					
	 							

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelate	ed business income	Excluded	by section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
С					
d					
е					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	5,037.	
5 Net rental income or (loss) from real estate	4278		15.55	大型的 150 miles 160 miles	では、近点に
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	9,767.	0.
9 Net income or (loss) from special events	-				
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	ESTE OF				
a			L		
b					
c			<u> </u>		
d					
e					
12 Subtotal Add columns (b), (d), and (e)			营资	14,804.	0.
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate				13	14,804.

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
4,8	Income from portfolio used to make contributions to various
	charities for the purpose of carrying on their non-profit
	objectives

Form 990-PF (2012) Stephen A & Nina B Schafer Foundation 22-2630838 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								100 m	Yes	No
Did the organization directly or indirectly engage in any of the following with any other organization							Andrew State of			
described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										
•	s from the reporting f		noncharitable e	xempt organi	zation of				200	
(1) Cash	1							1 a (1)		X
(2) Othe	r assets							1 a (2)		
b Other tra	insactions								1 - C - C - C - C - C - C - C - C - C -	逐
(1) Sale	s of assets to a nonc	charitable exem	pt organization					1 b (1)		Х
(2) Purc	hases of assets from	n a noncharitabl	e exempt organ	ızatıon				1 b (2)		X
(3) Rent	al of facilities, equipr	ment, or other a	assets					1 b (3)		X
(4) Reim	bursement arrangen	nents						1 b (4)		X
• •	s or loan guarantees							1 b (5)		X
	ormance of services		or fundraising s	solicitations				1 b (6)		X
• •	of facilities, equipme	•	J		yees			1 c		X
_		_		•				<u> </u>	'	
the good	swer to any of the ab s, other assets, or se saction or sharing ari	ervices given by	the reporting for	oundation If	the founda	tion received le	ss than fair marl	ket value in	of	
(a) Line no	(b) Amount involved		noncharitable exem				nsfers, transactions,		ngements	
(=) =	(1)	(0) (10.000)	THE	P. V. 9		,	······································		-3	
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		<u></u>					·			
2a is the for	undation directly or indication in directly or indication 501(c) or	ndirectly affiliate if the Code (oth)	ed with, or relate er than section!	ed to, one or 501(c)(3)) or	more tax-e	exempt organiza 527?	ations	∏Yes	· [2]	Nο
	complete the following	,	or and reconour	301(0)(0)) 01	0001.01.	02.			, W	, ,,
	Name of organization		(b) Type	of organizati			c) Description of	relationship		
	Traine or organization		(2) 1990	or organizati			, , , , , , , , , , , , , , , , , , ,	TOTALISTIC		
	······		······································		_					
						 				
			<u></u>	-		 				
Under p	enalties of perjury, I declare	e that I have examin	ned this return, include	lino accompanyir	o schedules a	nd statements, and	to the best of my kno	wledge and belief.	ıt ıs true	
correct,	and complete Declaration	of preparer (other th	nan taxpayer) is base	ed on all informat	ion of which p	reparer has any kno	wiedge			
Sign	(7 (1.		دا د اد	N =	n	- ^	this retu	IRS disci	ie
Here \	ww D. S	Mor		812 9	013	Tresa	Dent	preparer (see ins	shown b (ructions)	elow ?
Signa	ture of officer or trustee			Date		rtt)		X	Yes	No
	Print/Type preparer's nam	ne	Preparer's	yg ature		Date	Check X	if PTIN		
Paid	John E. Patters	on, Jr., CP	A, MI Men ?	Salte	usm	08/14/13		- I	4896	
Preparer			- 7	R., CPA	-		Firm's EIN	•	-	
Use Only										
Joe Only		RYN MAWR			PA 19	010	Phone no (610) 525-	7400	
BAA	<u></u>					 	· · · · · · · · · · · · · · · · · · ·	Form 99		
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Net Gain or Loss From Sale of Assets

2012

lame					Employer Identification Number
Stephen A & N	lina B Scha	fer l	Foundation		22-2630838
Asset Informa	ition:				
Description of Pro	perty	<u>Fi</u> de	lity Puritan	Fund	
Date Acquired	various		How Acquired.	Purchased	
Date Sold	07/31/13	_	Name of Buyer		
Sales Price		300.	Cost or other basis	(do not reduce by depreciation)	6,533.
Sales Expense			Valuation Method	d	
Total Gain (Loss)		9,7	67. Accumulation	n Depreciation	
Description of Pro	perty	<u> </u>			
Date Acquired			How Acquired		
Date Sold		-	Name of Buyer		
Sales Price		-	Cost or other basis	(do not reduce by depreciation)	
Sales Expense			Valuation Method	d·	
Total Gain (Loss)			Accumulation	n Depreciation	
Description of Pro	perty.				
Date Acquired			How Acquired:		
Date Sold [.]		-	Name of Buyer		
Sales Price		-	Cost or other basis	(do not reduce by depreciation)	
Sales Expense			Valuation Method	d	
Total Gain (Loss)			Accumulation	n Depreciation.	
Description of Pro	pperty.				
Date Acquired		_	How Acquired		
Date Sold [.]		_	Name of Buyer		
Sales Price		_	Cost or other basis	(do not reduce by depreciation)	
Sales Expense			Valuation Method	d	
Total Gain (Loss)			Accumulation	n Depreciation	
Description of Pro	perty				
Date Acquired:			How Acquired		
Date Sold [,]		_	Name of Buyer		
Sales Price			Cost or other basis	(do not reduce by depreciation)	
Sales Expense			Valuation Method	q	
Total Gain (Loss)			Accumulation	n Depreciation	
Description of Pro	operty				
Date Acquired		_	How Acquired.		
Date Sold		-	Name of Buyer		
Sales Price			Cost or other basis	(do not reduce by depreciation)	
Sales Expense			Valuation Method	d	
Total Gain (Loss)			Accumulation	n Depreciation:	
Description of Pro	operty				
Date Acquired			How Acquired		
Date Sold [,]		_	Name of Buyer		
Sales Price			Cost or other basis	(do not reduce by depreciation)	
Sales Expense			Valuation Metho	d	
Total Gain (Loss)			Accumulation	n Depreciation	
Description of Pro	operty				
Date Acquired:			How Acquired		
Date Sold		_	Name of Buyer.		
Sales Price		_	Cost or other basis	(do not reduce by depreciation)	
Sales Expense			Valuation Metho	d.	
Total Gain (Loss)			- Accumulation	n Depreciation	