

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-P**F

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

<u> </u>	or cal	endar year 2012, or tax year beginning	7/01 , 2012,	and ending 6/		
		VARITZ FOUNDATION, INC.		<i>A</i>	93-1095466	
		S.W. MAIN ST. LAND, OR 97205		E	Telephone number (see the 503-222-3673	instructions)
_				c	If exemption application is	pending, check here
G	Che	eck all that apply Initial return	Initial return of a form Amended return	ner public charity	1 Foreign organizations, che	ck here
_		Address change	Name change		2 Foreign organizations mee here and attach computati	
Н	ı с Г	heck type of organization X Section 501 Section 4947(a)(1) nonexempt charitable t	(c)(3) exempt private for rust Other taxable p		•	
ī		air market value of all assets at end of year J Acc	counting method X Ca	ash Accrual	under section 507(b)(1)(A), check here
	- \$	9,013. (Part I,	Other (specify) column (d) must be or	n cāsh basis) — — F	If the foundation is in a 60 under section 507(b)(1)(B	
	Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
_	_	Contributions, gifts, grants, etc, received (att sch)	120,000.			
3		2 Ck X if the foundn is not req to att Sch B 3 Interest on savings and temporary				
7		cash investments 4 Dividends and interest from securities	6.	6	N/A	
~		5 a Gross rents b Net rental income				
	R E V	or (loss) 6 a Net gain/(loss) from sale of assets not on line 10				
}		b Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2)				
	E N U	8 Net short-term capital gain 9 Income modifications			-	
;	Ĕ	10 a Gross sales less returns and		1	 	
)		allowances b Less Cost of goods sold				
		c Gross profit/(loss) (att sch)				
		11 Other income (attach schedule)				
_		12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	120,006.	6		
		14 Other employee salaries and wages	0.			
	_	15 Pension plans, employee benefits 16a Legal fees (attach schedule)			-	
	A D M	b Accounting fees (attach sch) SEE ST 1	2,500.		 	2,500.
	0 N	c Other prof fees (attach sch) 17 Interest		-		
!	OP TRAT	18 Taxes (attach schedule)(see instrs).		-		
		19 Depreciation (attach sch) and depletion		trace :		
	N V G E	20 Occupancy21 Travel, conferences, and meetings		1	\(\frac{1}{2} \cdot \frac{1}{2} \cdot \frac{1}{2	
1	A E	22 Printing and publications		<u> </u>	14 98 200	-
İ	ΟР	23 Other expenses (attach schedule) SEE STATEMENT 2	140.		, , , , ,	140.
	ENSES	Total operating and administrative expenses. Add lines 13 through 23		· · · · · · · · · · · · · · · · · · ·	,	
	S	25 Contributions, gifts, grants paid PART XV	2,640. 122,590.		and the state of the state of the state of the state of	2,640. 122,590.
		26 Total expenses and disbursements. Add lines 24 and 25	125,230.	0		125,230.
		27 Subtract line 26 from line 12: a Excess of revenue over expenses	,			
		and disbursements	-5,224.			
		b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		6	•	
В	AA F	or Paperwork Reduction Act Notice, see ins	tructions.	L		Form 990-PF (2012)

Part II Balance Sheets						
Part II Balance Sheets	Form	990-	PF (2012) THE VARITZ FOUNDATION, INC.		93-109	95466 Page 2
Cash - non-intersibearing Cash - non-intersibearing			Attached schedules and amounts in the description	Beginning of year		
2 Sawings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts 4 Pledges receivable Less allowance for doubtful accounts 5 Grants receivable 6 Reservable 6 Reservable 1 Samouths due from diffices, directors, finates, and other doubtful accounts 1 Cless, allowance for doubtful accounts 1 Less, allowance for doubtful accounts 1 Less, allowance for doubtful accounts 1 Investments - compare and deferred charges 2 Preparal expenses and deferred charges 3 Preparal expenses and deferred charges 3 Investments - corporate bods (attach schedule) 10 Investments - corporate bods (attach schedule) 11 Investments - corporate bods (attach schedule) 12 Investments - and, buildings, and equipment basis 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis 15 total schedule 16 Total seaset (to be completed by all filers - see the instructions Also, see page 1, item) 16 Total seaset (to be completed by all filers - see the instructions Also, see page 1, item) 14 Land seaset (to be completed by all filers - see the instructions Also, see page 1, item) 16 Total seaset (to be completed by all filers - see the instructions Also, see page 1, item) 10 Investments - comparate the complete of the com	Part		column should be for end of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
3 Accounts receivable Less allowance for doubtful accounts > 4 Pledges receivable Less allowance for doubtful accounts > 5 Grants receivable 6 Receivables due from difices, directors, flustess, and other desqualified persons (attach schedule) (see instructions) 7 Other notes and loars receivable (attach sch) - Less, allowance for doubtful accounts > 8 Investments = U.S. and state government obligations (attach schedule) b Investments = O.S. and state government obligations (attach schedule) c Investments = O.S. and state government obligations (attach schedule) l Investments = orporate bonds (attach schedule) c Investments = orporate bonds (attach schedule) l Investments = Ind., buildings, and equipment basis Less: accumulated deprenation (attach schedule) l Investments = other (attach schedul		1	Cash — non-interest-bearing			- <u></u>
A Security receivable Less allowance for doubtful accounts >		2	Savings and temporary cash investments	14.237.	9.013.	9,013.
4 Pledges receivable Less allowance for doubtful accounts = 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (databs schedule) (see instructions) 7 Other notes and loans receivable (databh sch) = Less, allowance for doubtful accounts = 3 8 Inventiones for sale or use 9 Prepard expenses and deferred charges 10a investments = 0.5 and state government obligations (attach schedule) b investments = corporate bonds (attach schedule) c investments = corporate bonds (attach schedule) 11 Investments = corporate bonds (attach schedule) 12 Investments = other (attach schedule) 13 Investments = other (attach schedule) 14 Land, buildings, and equipment basis = Less accumulated deprecation (attach schedule) 15 Other assets (describe +) 16 Total assets (to be completed by all'hiers = see the instructions Also, see page 1, item) + 14, 237. 9, 013. 9, 01. 1 Total Accounts payable and accrued expenses 1 Sensitive forms and account expenses and account expenses and deferred revenue accounts and the rote payable (attach schedule) 2 Coher labilities (describe +) 3 Coher labilities (describe +) 4 Complete lines 24 through 25 and lines 30 and 31. 4 Conditions that follow SFAS 117, check here and complete lines 27 through 31. 5 Coher labilities (describe +) 6 Coher labilities (describe +) 7 Coher labilities (describe +) 8 Coher labilities (describe +) 9 Coh		3	Accounts receivable			
Less allowance for doubtful accounts > 5 Grants receivable 6 Receivables de from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) - Less, allowance for doubtful accounts > 8 Inventiones for sale or use 9 Prepared expenses and deferred charges 10a investments — U.S. and state government obligations (attach schedule) - Investments — corporate bonds (attach schedule) - Investments — mortgage loans 13 Investments — mortgage loans 13 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis — Less accumulated deprenation (attach schedule) 15 Other assets (describe *) 16 Total assets (to be completed by all filers —) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, firustees, & other disqualified persons 21 Mortgage and other notes payable (attach schedule) 22 Other liabilities (describe *) 23 Total liabilities (add lines 17 through 29)			Less allowance for doubtful accounts			
5 Grants receivable 6 Receivables due from officers, directors, trustees, and other despendible pleasure (attach schedule) (see instructions) 7 Other notes and loans receivable (attach sch) Less, allowance for doubtful accounts > 8 Inventories for sale or use 9 Prepard expenses and deferred charges 10a investments — U.S. and state government obligations (attach schedule) b Investments — corporate bonds (attach schedule) c Investments — corporate bonds (attach schedule) 11 Investments — corporate bonds (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis — Less accumulated deprecation (attach schedule) 15 Other assets (clescribe — 16 Total assets (clescribe — 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 10 Land, buildings, directors, trustees, & other disqualified persons 10 Land, buildings, and equipment basis — 11 Control assets (clescribe — 12 Control assets (clescribe — 13 Investments — other (attach schedule) 19 Deferred revenue 10 Land, buildings, and equipment basis — 10 Land, buildings, and equipment basis — 11 Land, buildings, and equipment basis — 12 Land, buildings, and equipment basis — 13 Investments — other (attach schedule) 15 Other assets (clescribe — 16 Total assets (clescribe — 17 Accounts payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Investments — other funds — 22 Total flabilities (add lines 17 through 22) 23 Total flabilities (add lines 17 through 22) 24 Unrestricted 25 Fermporarity restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Accounts that follow provides and demonstrated income, endowment or other funds 29 Retained earnings, accumulated mome, endowment or other funds 29 Patin or capital surplus, or iand, building, and equipment fund		4	Pledges receivable			
6 Recewables due from offices, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans reevable (attach schedule) 8 Inventiones for sale or use 9 Prepard expenses and deferred charges 10a Investments — U.S. and state government obligations (attach schedule) b Investments — or protes book (attach schedule) c Investments — and, buildings, and equipment basis. Less accumulated deprecation (attach schedule) 11 Investments — or protes book (attach schedule) 12 Investments — or protes book (attach schedule) 13 Investments — or protes book (attach schedule) 14 Land, buildings, and equipment basis. Less accumulated deprecation (attach schedule) 15 Other assets (clescribe *) 16 Total assets (clescribe *) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Lans from officers, directors, fustees, & other disqualified persons 21 Mortages and other notes payable (attach schedule) 22 Other liabilities (describe *) 23 Total liabilities (describe *) 24 Unrestricted 55 Total assets (lob complete lines 24 through 22) 25 Temporarily restricted 66 Permanently restricted 76 Permanently restricted 77 Capital stock, trust principal, or current funds 78 Patch or other lands accomplete lines 27 through 31. 78 Patch or other lands are provided through and complete lines 27 through 31. 79 Politics of the provided expense of the proporally restricted 78 Patch or or optal surplus, or land, building, and equipment fund 88 Patch or capital surplus, or land, building, and equipment fund 89 Patch or capital surplus, or land, building, and equipment fund 80 Patch or other lands earnings, accumulated income, endowment, or other funds 80 Patch or other lands earnings, accumulated income, endowment, or other funds 81 Patch or other lands earnings, accumulated income, endowment, or other funds 82 Patch or other lands earnings, accumulated income, endowment, or other funds 83 Patch or other lands earnings, accumulated income, endowment, or						
disqualified persons (attach schedule) (see instructions) 7 Other notes and loans reevable (attach sch) Less. allowance for doubtful accounts 9 Pepade expenses and deferred charges 10a Investments – U.S. and state government obligations (attach schedule) b Investments – corporate bonds (attach schedule) c Investments – corporate bonds (attach schedule) 11 Investments – corporate bonds (attach schedule) 12 Investments – corporate bonds (attach schedule) 12 Investments – orthogage loans 13 Investments – orthogage loans 13 Investments – orthogage loans 13 Investments – other (attach schedule) 14 Land, buildings, and equipment basis Less accumulated deprecation (attach schedule) 15 Other assets (describe 16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item l) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deterred revenue 20 Loss from officers, directors, frustess, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 4 Unrestricted 5 Permanently restricted 6 Permanently restricted 6 Permanently restricted 7 Capital stock, trust principal, or current funds 8 N 2 Pad-in or capital surplus, or land, building, and equipment fund 8 Pad-in or capital surplus, or land, building, and equipment fund 8 Pad-in or capital surplus, or land, building, and equipment fund 8 Pad-in or capital surplus, or land, building, and equipment fund 8 Pad-in or capital surplus, or land, building, and equipment fund 8 Pad-in or capital surplus, or land, building, and equipment fund 9 Pad-in or capital surplus, or land, building, and equipment fund 9 Pad-in or capital surplus, or land, building, and equipment fund 9 Pad-in or capital surplus, or land, building, and equipment fund 14 Pad-in or capital surplus, or land, building, and equipment fund		5	Grants receivable			
7 Other notes and loans receivable (attach sch) Less, allowance for doubtful accounts * 8 Inventiones for sale or use 9 Prepard expenses and deferred charges 10a Investments – U.S. and state government obligations (attach schedule) b Investments – corporate stock (attach schedule) c Investments – corporate bonds (attach schedule) 11 Investments – land, buildings, and equipment basis Less accumulated deprevation (attach schedule) 12 Investments – other (attach schedule) 13 Investments – other (attach schedule) 14 Land, buildings, and equipment basis* Less accumulated deprevation (attach schedule) 15 Other assets (describe * 16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 20 Leans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Ratamed earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 20 Pattain or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 20 Pattain or capital surplus, or land, building, and equipment fund 20 Pattain or capital surplus, or land, building, and equipment fund		6	Receivables due from officers, directors, trustees, and other		· · · · · · · · · · · · · · · · · · ·	
Less. allowance for doubtful accounts * 8 Inventories for sale or use 9 Prepard expenses and deferred charges 10a Investments — U.S. and state government obligations (attach schedule) b Investments — corporate book (attach schedule) 11 Investments — corporate book (attach schedule) 12 Investments — and, buildings, and equipment basis — Less: accumulated depreciation (attach schedule) 13 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis * Less: accumulated depreciation (attach schedule) 15 Other assets (describe * 16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 5 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F Gundations that follow SFAS 117, check here and complete lines 27 through 31. 22 Capital stock, trust principal, or current funds 23 Retained ramins, accumulated income, endowment, or other funds 24 Retained ramins, accumulated income, endowment, or other funds 25 Retained ramins, accumulated income, endowment, or other funds 14, 237. 9,013.		7				
S 10a Investments — U.S. and state government obligations (attach schedule) b Investments — corporate stock (attach schedule) c Investments — corporate stock (attach schedule) 11 Investments — land, buildings, and equipment basis. Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis. Less: accumulated depreciation (attach schedule) 15 Other assets (describe — 15 Other assets (to be completed by all'hiers —) 16 Total assets (to be completed by all'hiers —) 17 Accounts payable and accrued expenses Grants payable accrued expenses Grants payable and accrued expenses U.S. and the investment of the schedule) 1 Deferred revenue U.S. loans from officers, directors, trustees, & other disqualified persons U.S. and other notes payable (attach schedule) 2 Consist from officers, directors, trustees, & other disqualified persons U.S. and other notes payable (attach schedule) 2 Total liabilities (add lines 17 through 22)	A		`			
S 10a Investments — U.S. and state government obligations (attach schedule) b Investments — corporate stock (attach schedule) c Investments — corporate stock (attach schedule) 11 Investments — land, buildings, and equipment basis. Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis. Less: accumulated depreciation (attach schedule) 15 Other assets (describe — 15 Other assets (to be completed by all'hiers —) 16 Total assets (to be completed by all'hiers —) 17 Accounts payable and accrued expenses Grants payable accrued expenses Grants payable and accrued expenses U.S. and the investment of the schedule) 1 Deferred revenue U.S. loans from officers, directors, trustees, & other disqualified persons U.S. and other notes payable (attach schedule) 2 Consist from officers, directors, trustees, & other disqualified persons U.S. and other notes payable (attach schedule) 2 Total liabilities (add lines 17 through 22)	S	8	=			<u> </u>
S 10a Investments — U.S. and state government obligations (attach schedule) b Investments — corporate stock (attach schedule) c Investments — corporate stock (attach schedule) 11 Investments — land, buildings, and equipment basis. Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis. Less: accumulated depreciation (attach schedule) 15 Other assets (describe — 15 Other assets (to be completed by all'hiers —) 16 Total assets (to be completed by all'hiers —) 17 Accounts payable and accrued expenses Grants payable accrued expenses Grants payable and accrued expenses U.S. and the investment of the schedule) 1 Deferred revenue U.S. loans from officers, directors, trustees, & other disqualified persons U.S. and other notes payable (attach schedule) 2 Consist from officers, directors, trustees, & other disqualified persons U.S. and other notes payable (attach schedule) 2 Total liabilities (add lines 17 through 22)	Ĕ	_				
b Investments — corporate stock (attach schedule) c Investments — corporate bonds (attach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans. 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis > Less accumulated depreciation (attach schedule) 15 Other assets (describe > 16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item !) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 3 Total liabilities (add lines 17 through 22) 4 Unrestricted 5 E Total liabilities (add lines 17 through 22) 5 Proundations that follow SFAS 117, check here and complete lines 27 through 31. 5 P T T T T T T T T T T T T T T T T T T	Š		Investments – U.S. and state government			
c Investments — corporate bonds (attach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans. 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 15 Other assets (describe >) 16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Land, buildings, and equipment basis = Less: accumulated depreciation (attach schedule) 10 Land, buildings, and equipment basis = Less: accumulated depreciation (attach schedule) 10 Total assets (to be completed by all filers — see the instructions Also, see page 1, item 1) 11 Accounts payable and accrued expenses 12 Befarred revenue 12 Land, buildings, and equipment basis = Less: accumulated incess and complete lines 24 through 22) 12 Cother liabilities (add lines 17 through 22) 13 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Basis All Capital stock, trust principal, or current funds 29 Pad-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 20 Capital stock, trust principal, or current funds 20 Capital stock, trust principal, or current funds 21 Land Stock (trust principal) or current funds 21 Land Stock (trust principal) or current funds 22 Capital stock, trust principal, or current funds 23 Pad-in or capital surplus, or land, building, and equipment fund 24 Land Stock (trust principal) or current funds 25 Land Stock (trust principal) or current funds 26 Land Stock (trust principal) or current funds 27 Capital stock, trust principal, or current funds 28 Pad-in or capital surplus, or land, building, and equipment fund		ŀ	- · · · · · · · · · · · · · · · · · · ·			
11 Investments – land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments – mortgage loans. 13 Investments – other (attach schedule) 14 Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 15 Other assets (describe –) 16 Total assets (to be completed by all filers –) 17 Accounts payable and accrued expenses 18 Grants payable 19 Peterred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 3 Total liabilities (add lines 17 through 22) 4 Unrestricted 5 Permanently restricted 5 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 24 Unrestricted 5 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 8 Na Part-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 14, 237. 9, 013.			` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	-		
(attach schedule) 12 Investments — mortgage loans. 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis — Less: accumulated depreciation (attach schedule) 15 Other assets (describe — 16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item l) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe — 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Tourestricted 28 Pad-in or capital surplus, or land, building, and equipment fund S N 28 Pad-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds 14, 237, 9, 013.			Investments – land, buildings, and			
13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis > Less accumulated depreciation (attach schedule) 15 Other assets (describe > 16 Total assets (to be completed by all filers — 16 see the instructions Also, see page 1, item 1) 14, 237. 9, 013. 9, 013. 9, 015. 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 19 Deferred revenue 19 Land Mortgages and other notes payable (attach schedule) 19 Cother liabilities (describe > 10 Cother liabilities (describe > 10 Cother liabilities (add lines 17 through 22) 10 Cother liabilities (add lines 17 through 22) 10 Cother liabilities (add lines 17 through 26 and lines 30 and 31. 10 Cother liabilities (add lines 24 through 26 and lines 30 and 31. 10 Cother liabilities (add lines 27 through 31. 10 Cother liabilities (add lines 30 and 31. 10 Cother liabil						
14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) 15 Other assets (describe 10 Total assets (describe 10 See the instructions Also, see page 1, item I) 14,237. 9,013. 9,013. L TACCOUNTS payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 10 Loans from officers, directors, trustees, & other disqualified persons 10 Mortgages and other notes payable (attach schedule) 10 Cither liabilities (describe 10 See 10		12	Investments – mortgage loans.			
Less accumulated depreciation (aftack schedule) 15 Other assets (describe Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. No Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		13	Investments – other (attach schedule)			
Cattach schedule Cother assets (describe Cother assets (to be completed by all filers - See the instructions Also, see page 1, item 1) 14, 237. 9, 013. 9, 013.		14	Land, buildings, and equipment basis ►			
16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item l) 14,237. 9,013. 9,01. L 17 Accounts payable and accrued expenses 8 Grants payable 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ►) 23 Total liabilities (add lines 17 through 22) 0. 0. 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F T N D D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 14, 237. 9, 013.						
L A Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe -) 23 Total liabilities (add lines 17 through 22) 25 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F E U N D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 3 N C O E Retained earnings, accumulated income, endowment, or other funds 3 N C O E Retained earnings, accumulated income, endowment, or other funds 4 14,237. 9,013.						
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe >) 23 Total liabilities (add lines 17 through 22) 25 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F E U Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 31 14, 237. 31 14, 237. 32 9, 013.				14,237.	9,013.	9,013.
B L L Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ►) 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F T N D D A B B A B B B B A B B B B B B B B B	누		· ·			
20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe >) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe >) 23 Total liabilities (add lines 17 through 22) 40 . 5 Total liabilities (add lines 17 through 22) 5 Toundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 20 Retained earnings, accumulated income, endowment, or other funds		_				
21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe) 23 Total liabilities (add lines 17 through 22) Conceptual that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Note of the properties of the	R					
22 Other liabilities (describe	į		· · · · · · · · · · · · · · · · · · ·			
Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F E U Unrestricted T N D 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds N P A E L L 27 Capital stock, trust principal, or current funds N P A C C Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. R P A C C A P A C C A P A C C C C C A P A C C C C	+					
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F E U T N D 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. E L T A 27 Capital stock, trust principal, or current funds S N 28 Paid-in or capital surplus, or land, building, and equipment fund O E 29 Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.	<u>i</u>	22	Other liabilities (describe			
and complete lines 24 through 26 and lines 30 and 31. N F E U Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds S N 28 Paid-in or capital surplus, or land, building, and equipment fund O E 29 Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.	S	23	Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds No C Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.			Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds No C Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.	NF	24	Unrestricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds No C Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.	ĔΝ		l l			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds No Co E Retained earnings, accumulated income, endowment, or other funds 14,237. 14,237. 9,013.	D		•			
O E 29 Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.			<u> </u>			
O E 29 Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.	ĘĹ	27	Capital stock, trust principal, or current funds			
O E 29 Retained earnings, accumulated income, endowment, or other funds 14,237. 9,013.		28	· · · · · · · · · · · · · · · · · · ·			
	Cl			14.237	9.013	
	Ř S	30	Total net assets or fund balances (see instructions)	14,237.	9,013.	

Part III | Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 14,237. Enter amount from Part I, line 27a 2 -5,224Other increases not included in line 2 (itemize). 3 Add lines 1, 2, and 3 4 9,013 Decreases not included in line 2 (itemize). 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 9,013.

14,237.

9,013

(see instructions)

Total liabilities and net assets/fund balances

(a) List and describ	pe the kind(s) of property sold (e g , reause, or common stock, 200 shares MLC	el estate, (b) Ho	w acquired Purchase Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A				 	
b					
С					
d	·				
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a				·	
b					
d d	<u> </u>			·-· <u>-</u>	
е				 .	
	wing gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Col	ıma (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		gain minus column (k nan -0-) <mark>or</mark> Losses (fr), but not less
a					
С			+		
d					
e			\neg		
2 Capital gain net income or (n		enter in Part I, line 7 er -0- in Part I, line 7	2		
3 Net short-term capital gain or	(loss) as defined in sections 1222(5) a	and (6)		1	
If gain, also enter in Part I. Iii	ne 8, column (c) (see instructions) If (l	oss) enter -0-	i		
ın Part I, line 8	er Section 4940(e) for Reduced		3		
'Yes,' the foundation does not qu	ection 4942 tax on the distributable amo alify under section 4940(e) Do not con t in each column for each year, see the	plete this part		Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(co	(d) Distribution lumn (b) divided	ratio by column (c)
2011	112,620.	51,99	9.		2.16581
2010	108,370.	45,88			2.36172
2009	110,850.	36,91			3.00292
2008	116,984.	53,91			2.16978
2007	133,259.	71,37	0.		1.86715
2 Total of line 1, column (d)			,		11 56740
•			2	+	11.56740
3 Average distribution ratio for number of years the foundation	the 5-year base period — divide the toton has been in existence if less than 5	al on line 2 by 5, or by the years	3		2.31348
4 Enter the net value of noncha	aritable-use assets for 2012 from Part X	K, line 5	4		54,519
			_		
5 Multiply line 4 by line 3			5		126,129
	ncome (1% of Part I, line 27b)		6		126,129
	ncome (1% of Part I, line 27b)				126, 129 126, 129
6 Enter 1% of net investment in	, , ,		6		

	990-PF (2012) THE VARITZ FOUNDATION, INC. 93-1095466		P	Page 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	15)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)			
þ	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
	check here ► and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only Others enter -0-).			0.
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
6	Credits/Payments			
а	2012 estimated tax pmts and 2011 overpayment credited to 2012			
b	Exempt foreign organizations — tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6 d			
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be. Credited to 2013 estimated tax			
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1 c	1	Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	_	ĺ	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		ĺ	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	ĺ	
-	If 'Yes,' attach a detailed description of the activities	 _	<u> </u>	X
_	•		ĺ	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	ĺ	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		ĺ	
	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	OR			1
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8 b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	and addresses	10		X
$R\Delta\Delta$		arm 99 f	LDE /C	20121

Par	t VII-A	Statements Re	egarding Act	tivities (co	ntınued)						
11	At any ti within th	me during the year, e meaning of section	, did the founda on 512(b)(13)? I	tion, directly f 'Yes', attacl	or indirectly, own a controlle h schedule (see instructions	ed entity)			11		<u> </u>
12		undation make a dis privileges? If 'Yes,			nd over which the foundation ouctions)	or a disqualified perso	on had		12		х
13			vith the public in		juirements for its annual reti	urns and exemption	applica	tion? [13	Х	
14	Website		CTMDCON	N/				7503			-
14		s are in care of ► at ► 2165 S.T				· Telephone ZIP + 4 ►	972	_(<u>503)</u> _ 05	222	<u> 36/</u>	<u> </u>
15					rm 990-PF in lieu of Form 1		212	<u> </u>	N/A		\Box
	and ente	r the amount of tax	c-exempt interes	st received or	accrued during the year		•	15			<u>N/A</u>
16		ne during calendar ye curities, or other fir			ave an interest in or a signatur country?	re or other authority o	over a	[16	Yes	No X
	foreign o	ountry -	-	•	or Form TD F 90-22 1 If 'Yes,'		ie				
Par	t VII-B	<u> </u>			Which Form 4720 May						
		-			nn, unless an exception app	olies.				Yes	No
1 a	•	ne year did the four	•	-	• •		П.,				
	(1) Enga	age in the sale or e	xchange, or lea	sing of prope	erty with a disqualified perso	n ⁷	Yes	X No			
		ow money from, ler Jalified person?	nd money to, or	otherwise ex	stend credit to (or accept it f	rom) a	Yes	XNo			
	(3) Furn	ish goods, services	, or facilities to	(or accept th	em from) a disqualified pers	son?	Yes	XNo	}		
	(4) Pay	compensation to, o	r pay or reimbu	rse the expe	nses of, a disqualified perso	n?	X Yes	No		1	
		sfer any income or ne benefit or use of			on (or make any of either a	vaılable	Yes	XNo			
	found	e to pay money or dation agreed to mak overnment service,	ke a grant to or to	employ the o	ficial? (Exception. Check 'N fficial for a period after termin .)	o' if the lation	Yes	ΧΝο			
t	If any ar Regulation	iswer is 'Yes' to 1ac ons section 53 4941	(1)-(6), dıd any I(d)-3 or ın a cu	of the acts fa rrent notice r	all to qualify under the exceptegarding disaster assistance	otions described in e (see instructions)	?	_	1ь		х
	Organiza	itions relying on a d	current notice re	egarding disa	ster assistance check here		•				_
(Did the f	oundation engage i e not corrected befo	in a prior year in ore the first day	n any of the a of the tax ye	ects described in 1a, other t ear beginning in 2012?	han excepted acts,			1 c		X
2	Taxes or private of	n failure to distribut perating foundation	e income (section defined in sec	on 4942) (doe tion 4942(j)(3	es not apply for years the fo 3) or 4942(j)(5))	oundation was a					
á	and 6e,	Part XIII) for tax ye	ar(s) beginning	before 2012?		s 6d	Yes	XNo			
	If 'Yes,'	list the years	20 , 20	_ , 20 ,	, 20						
ł	(relating		on of assets) to	the year's u	n is not applying the provision of the				2 b	Ŋ	/A
•	If the pro	ovisions of section 4	4942(a)(2) are t		to any of the years listed in	2a, list the years h	ere				
	▶ 20	_ , 20 , 20	_ , 20								
3 a		oundation hold mor se at any time durin		rect or indired	ct interest in any business		Yes	X No			
t	or disqua by the C (3) the la	alıfıed persons afteı ommissioner under	r May 26, 1969, section 4943(c , or 20-year firs	(2) the lapse)(7)) to dispo t phase holdi	a result of (1) any purchase of the 5-year period (or lon se of holdings acquired by on ng period? (Use Schedule C gs in 2012)	ger period approver aift or bequest, or	d		3 b	N	/A
4 a		oundation invest du e purposes?	uring the year a	ny amount in	a manner that would jeopa	rdıze ıts			4 a		Х
	jeopardiz the tax y	oundation make an e its charitable purpo ear beginning in 20	ose that had not i	a prior year been removed	(but after December 31, 196) from jeopardy before the first	59) that could day of		FT -	4 b) DE (X 2012)
BAA	i.							For	m 99 (J-PF (2012)

Form 990-PF (2012) THE VARITZ FOUNDAT	TION, INC.	4944	93-109	95466	Page 6
Part VII-B Statements Regarding Activit	· · · · · · · · · · · · · · · · · · ·	4/20 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	•				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e)) ⁷	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ition drive?	•	\vdash	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	∐ Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described ictions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to o a current notice regard	qualify under the excepting disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistanc	e check here	▶ ∏		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Reg	ulations section 53 4945	5-5(d)			
6 a Did the foundation, during the year, receive at on a personal benefit contract?			∐ Yes X	No	
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6 b	<u> X</u>
If 'Yes' to 6b, file Form 8870					
7a At any time during the tax year, was the found				No	
b If 'Yes,' did the foundation receive any procee Part VIII Information About Officers, D			-	I/A 7b	
and Contractors	rectors, trustees,	roundation manaç	gers, mignly Pald E	mpioyees	,
1 List all officers, directors, trustees, foundation	n managers and their o	ompensation (see inst	ructions)		
Table of the state	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	e account
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation		lowances
WILLIAM R. VARITZ	PRESIDENT	0.	0.		0.
2165 S.W. MAIN STREET PORTLAND, OR 97205	0				
MARJORY G. VARITZ	SEC/TREAS	0.	0.		0.
2165 S.W. MAIN STREET	0				
PORTLAND, OR 97205					
LISA A. JOERIN	VP	0.	0.		0.
2165 S.W. MAIN STREET	0		• •		
PORTLAND, OR 97205					
		- ·	·		
2 Compensation of five highest-paid employees (or					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation .	(d)Contributions to employee benefit plans and deferred compensation	(e) Expens other al	e account, llowances
NONE			oomportoution		
					
	<u> </u>				
Total number of other employees paid over \$50,000)		•	·	0
BAA	TEEA0306L 12	2/25/12		Form 990-	PF (2012)

Form 990-PF (2012) THE VARITZ FOUNDATION, INC. 93-	1095466 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII and Contractors (continued)	id Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	(0) 00
2002	
Total number of others receiving over \$50,000 for professional services	<u> </u>
Part IX-A Summary of Direct Charitable Activities	<u></u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
·	
2	
3	
<u> </u>	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
<u>N/A</u>	
<u> </u>	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	▶ 0.
BAA	Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities. 1 b Average of monthly fair market value of securities. 2 1 1 1 1 1 1 1 1 1	Form 990-PF (2012) THE VARITZ FOUNDATION, INC. 93	3-1095466	Page 8
a Average monthly fair market value of securities. b Average of monthly cash balances C Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on one complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment return from Part X, line 6 2 a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	Part X Minimum Investment Return (All domestic foundations must complete this part. Fo	reign founda	itions,
c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 3 55, 349 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 6 2, 726 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726		1 a	
c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Fart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on to complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment income for 2012 from Part VI, line 5 b income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2 from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	b Average of monthly cash balances	1 b	55,349.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	c Fair market value of all other assets (see instructions)	1 c	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 5 2 a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	d Total (add lines 1a, b, and c)	1 d	55,349.
(attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Fart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment income for 2012 from Part VI, line 5 b income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
2 Qualition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2012 from Part VI, line 5 b income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	(attach detailed explanation)	.1 1	
3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Fart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726		- 1	0.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	3 Subtract line 2 from line 1d	3	55,349.
Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4554,5196 Minimum investment return. Enter 5% of line 562,726Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.)1 Minimum investment return from Part X, line 612,7262a Tax on investment income for 2012 from Part VI, line 52a2ab Income tax for 2012 (This does not include the tax from Part VI)2b2c3 Distributable amount before adjustments Subtract line 2c from line 132,7264 Recoveries of amounts treated as qualifying distributions452,7265 Add lines 3 and 452,7266 Deduction from distributable amount (see instructions)677 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 172,726		4	830.
Part XI Distributable Amount (see Instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	
Part XI Distributable Amount (see Instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ■ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726		6	2,726.
2a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 2 Distributable amount before adjustments Subtract line 2c from line 1 3 2,726 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726		iting foundat	
2 a Tax on investment income for 2012 from Part VI, line 5 b Income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 2 Distributable amount before adjustments Subtract line 2c from line 1 3 2,726 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 2,726 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	1 Minimum investment return from Part X, line 6	1	2,726.
c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	2 a Tax on investment income for 2012 from Part VI, line 5		
3 Distributable amount before adjustments Subtract line 2c from line 1 3 2,726 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 2,726 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	b Income tax for 2012 (This does not include the tax from Part VI)	1	
4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 2,726 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	c Add lines 2a and 2b	7 2c	
5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	3 Distributable amount before adjustments Subtract line 2c from line 1	3	2,726.
6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	4 Recoveries of amounts treated as qualifying distributions	4	
6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 2,726	5 Add lines 3 and 4	5	2,726.
	6 Deduction from distributable amount (see instructions)	6	
Part XII Qualifying Distributions (see instructions)	7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,726.
1 Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes			

ounts paid (including administrative expenses) to accomplish charitable, etc. purposes enses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	125,230.
gram-related investments – total from Part IX-B	1 b	
ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
	3 a	
h distribution test (attach the required schedule)	3 b	
lifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	125,230.
ndations that qualify under section 4940(e) for the reduced rate of tax on net investment income er 1% of Part I, line 27b (see instructions)	5	
usted qualifying distributions. Subtract line 5 from line 4	6	125,230.
	ounts paid (including administrative expenses) to accomplish charitable, etc, purposes senses, contributions, gifts, etc — total from Part I, column (d), line 26 gram-related investments — total from Part IX-B ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes ounts set aside for specific charitable projects that satisfy the tability test (prior IRS approval required) with distribution test (attach the required schedule) alifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 indations that qualify under section 4940(e) for the reduced rate of tax on net investment income er 1% of Part I, line 27b (see instructions) usted qualifying distributions. Subtract line 5 from line 4	penses, contributions, gifts, etc — total from Part I, column (d), line 26 gram-related investments — total from Part IX-B ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes ounts set aside for specific charitable projects that satisfy the tability test (prior IRS approval required) th distribution test (attach the required schedule) alifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 indations that qualify under section 4940(e) for the reduced rate of tax on net investment income er 1% of Part I, line 27b (see instructions)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form **990-PF** (2012)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				2,726.
a Enter amount for 2011 only			0.	
b Total for prior years. 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2012.				
a From 2007 129, 746.				
b From 2008 114, 296. c From 2009 109 004				
c From 2009 109, 004. d From 2010 106, 076.				
e From 2011 110,020.				
f Total of lines 3a through e	569,142.			
4 Qualifying distributions for 2012 from Part			-	
XII, line 4 ► \$ 125, 230.				
a Applied to 2011, but not more than line 2a			0.	
 Applied to undistributed income of prior years (Election required – see instructions) 				
` '		0.		
 Treated as distributions out of corpus (Election required — see instructions) 	0.			
d Applied to 2012 distributable amount				2,726.
e Remaining amount distributed out of corpus	122,504.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the	0.		-	0.
same amount must be shown in column (a))				
6 Enter the net total of each column as				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	691,646.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistribut-		0.		
ed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions		}		
inic za Taxabic dinodit. See ilistidetions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	•			
· ,	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	129,746.			
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	561,900.			
10 Analysis of line 9. a Excess from 2008 114, 296.				
b Excess from 2009 109,004.				
c Excess from 2010 106, 076.				
d Excess from 2011 110, 020.				
e Excess from 2012 122, 504.				

Form 990-PF (2012) THE VARITZ FOUND	ATION, INC.	15.		93-109546	
Part XIV Private Operating Foundation has received a ruling or dete	ermination letter that				N/A
is effective for 2012, enter the date of the b Check box to indicate whether the founda	•	orating foundation	described in section	► 4042()(2) as	1040() (E)
2a Enter the lesser of the adjusted net	Tax year	T Touridation	Prior 3 years	4942(j)(3) or	4942(j)(5)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter					
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter.			1	-	
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	s part only if the	e toundation had	l \$5,000 or more	in
Information Regarding Foundation Manage a List any managers of the foundation who have close of any tax year (but only if they have SEE STATEMENT 3	gers: e contributed more t e contributed more	han 2% of the total of than \$5,000) (See	e section 507(d)(2).)		
b List any managers of the foundation who own a partnership or other entity) of which the NONE	10% or more of the foundation has a 1	stock of a corporati 10% or greater inte	on (or an equally large rest	e portion of the owner	ship of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only marequests for funds If the foundation make complete items 2a, b, c, and d	ikes contributions to s gifts, grants, etc	preselected charitat (see instructions)	ole organizations and ot to individuals or orga	nizations under other	licited er conditions,
a The name, address, and telephone number o	i e-maii of the perso	ы ю wnom applicatio	ons should be address	ea	
b The form in which applications should be	submitted and info	rmation and materi	als they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograp	ohical areas, charita	able fields, kinds of	nstitutions, or other	factors
BAA	TE	EA0310L 12/23/12		F	orm 990-PF (2012)

Page 11

	foundation manager or	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	55	
a Paid during the year EE STATEMENT 4	recipient is an individual, ow any relationship to any foundation manager or substantial contributor	recipient	CONTIDUTION	
Total			► 3a	122,590.
b Approved for future payment				

Part XVI-A Analysis of Income-Producing Activities

inter gross amounts unless otherwise indicated	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	6.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					•
b Not debt-financed property					
6 Net rental income or (loss) from personal property					···
7 Other investment income			1 1		
8 Gain or (loss) from sales of assets other than inventory			1		
9 Net income or (loss) from special events			T : :		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a		• • • • • • • • • • • • • • • • • • • •			··· ··
b					
С					
d					
e		-			
Subtotal Add columns (b), (d), and (e)	<u> </u>		1	6.	
13 Total. Add line 12, columns (b), (d), and (e)	·			13	6
See worksheet in line 13 instructions to verify calculation	ons)			-	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	
	

Form 990-PF (2012) THE VARITZ FOUNDATION, INC. Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Excilipt Organ	124(10)115								
describe	organization direct d in section 501(c) to political organiz) of the Code (of	ngage in any of ther than section	the following with 501(c)(3) organ	th any ot nizations)	her organization or in section 5	n 527,		Yes	No
-	s from the reporting		a noncharitable	exempt organiz	ation of					
(1) Cash		ig roundation to	a nononantable	exempt organiz	allon 01			1 a (1)		v
	er assets							1a(1)		<u>X</u>
	ansactions.							1 4 (2)		
		anaharitahla aya						71.73	1	••
	es of assets to a no							1 b (1)		<u>X</u>
	chases of assets fr			inization				1 b (2)		<u>X</u>
	tal of facilities, equ	•	r assets					1 b (3)		_X_
(4) Rein	nbursement arrang	jements						1 b (4)		_X_
` `	ns or loan guarante							1 b (5)		<u>X</u>
(6) Perf	ormance of service	es or membersh	ip or fundraising	solicitations				1 b (6)		X
c Sharing	of facilities, equipi	ment, mailing lis	its, other assets,	or paid employ	ees			1 c		X
d If the an the good any tran	iswer to any of the s, other assets, or s saction or sharing	above is 'Yes,' ervices given by arrangement, sl	complete the fol the reporting foun how in column (o	lowing schedule dation If the four d) the value of the	. Column ndation re ne goods	n (b) should alw ceived less than , other assets,	rays show the fair market va or services re	fair market val lue in ceived	ue of	
(a) Line no.	(b) Amount involved	(c) Name o	of noncharitable exem	pt organization	(d)	Description of trans	sfers, transaction:	s, and sharing arrai	gement	s
N/A										
							=	· · · ·		
			· ·		 					
					1			- -		
-										
					1					
						-				—
					 					
			 ,							
										
					 _					
					ļ					
			_							
describe	undation directly or in ed in section 501(c) complete the follow) of the Code (of	d with, or related t ther than section	to, one or more ta n 501(c)(3)) or in	x-exempt section	t organizations 527?		Yes	X	No
(a)	Name of organiza	ation	(b) Type	of organization		(c) Description (of relationship		
N/A	· · ·					<u>`</u>	i			
		-		-						
Under p	enalties perjury, I dec	lare that I have exam	ined this return, including taxpayer) is base	fing accompanying sc	hedules and	statements, and to	the best of my kno	owledge and belief, i	t is true.	
Sign correct,	and omplete Declaration	on of preparation (other	than taxpayer) is base				ledge	May the this retur	RS disci	uss ie
Here	ture of officer or trustee			7.22./		RESIDENT		preparer (see inst	uctions)	<u>^</u>
/ signa	Print/Type preparer's r	name	Proporation	Date	Tıt			LOTIN	Yes	No
	1		Preparer's	•	_	Date	Check	If PTIN		
Paid	MELISSA S.			SA S. ANDA	<u>L</u>	7/18/13	self-employe		2283	
Preparer	Firm's name		COMPANY				Firm's EIN 🏲 9	3-0741343		
Jse Only	Firm's address		MAIN STREE	CT						
		PORTLAND,	OR 97205				Phone no (503) 222-	<u> 3673</u>	
BAA								Form 99 0	- PF (2	012)

2012	FEDERAL STATE	MENTS	PAGE 1
	THE VARITZ FOUNDATI	ON, INC.	93-1095466
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES			
	(A) EXPENSES PER BOOKS	(B) NET (C) INVESTMENT ADJUSTED INCOME NET INCOM	
	TOTAL \$ 2,500.	0.	\$ 2,500. \$ 2,500.
STATEMENT 2 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES			
	(A) EXPENSES PER BOOKS	(B) NET (C) INVESTMENT ADJUSTED INCOME NET INCOME	
BANK CHARGES CORPORATE FEE STATE TAXES	\$ 15. 50. 75.		\$ 15. 50.

STATEMENT 3 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

WILLIAM R. VARITZ MARJORY G. VARITZ

STATEMENT 4 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	- 	AMOUNT
AMERICAN DIABETES 1701 N BEAUREGARD STREET ALEXANDREA, VA 22311	NONE	509A1	TO SUPPORT PROGRAM SERVICES	\$	250.
CENTRAL CITY CONCERN 232 NW SIXTH AVENUE PORTLAND, OR 97209	NONE	509A1	TO SUPPORT PROGRAM SERVICES		12,000.
HEIFER INTERNATIONAL LITTLE ROCK, AR	NONE	509A1	TO SUPPORT PROGRAM SERVICES		10,000.

20	1	1
ZU	ı	Z

FEDERAL STATEMENTS

PAGE 2

THE VARITZ FOUNDATION, INC.

93-1095466

STATEMENT 4 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEERELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
NEWBERRY HABITAT FOR HUMANITY PO BOX 3364 SUNRIVER, OR 97707	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	\$ 2,500.
OREGON FOOD BANK P.O. BOX 55370 PORTLAND, OR 97238	NONE	509A1	TO SUPPORT PROGRAM SERVICES	12,000.
SALVATION ARMY - PORTLAND, OR	NONE	509A1	TO SUPPORT PROGRAM SERVICES	1,000.
DE PAUL INDUSTRIES 4950 NE MARTIN LUTHER KING, JR BLVD PORTLAND, OR 97211	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	500.
MERCY CORPS INTERNATIONAL 45 SW ANKENY STREET PORTLAND, OR 97204	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	10,000.
MARION-POLK FOOD SHARE 1660 SALEM INDUSTRIAL DR NE SALEM, OR 97301	NONE	509A1	TO SUPPORT PROGRAM SERVICES	5,000.
SUSAN G. KOMEN FOUNDATION 5005 LBJ FREEWAY, SUITE 250 DALLAS, TX 75244	NONE	509A1	TO SUPPORT PROGRAM SERVICES	500.
ESTACADA FOOD BANK P.O. BOX 1196 ESTACADA, OR 97023	NONE	509A1	TO SUPPORT PROGRAM SERVICES	13,000.
WILLAMETTE RIVER KEEPER 1515 SE WATER AVE #102 PORTLAND, OR 97214	NONE	509A1	TO SUPPORT PROGRAM SERVICES	250.
UNION GOSPEL MISSION PORTLAND, OR	NONE	509A1	TO SUPPORT PROGRAM SERVICES	250.
OUTSIDE IN 1132 SW 13TH AVENUE PORTLAND, OR 97205	NONE	509A1	TO SUPPORT PROGRAM SERVICES	1,000.
OREGON HEAT 7881 SW MOHAWK STREET TUALATIN, OR 97062	NONE	509A1	TO SUPPORT PROGRAM SERVICES	1,000.
SPRINGWATER PRESBYTERIAN CHURCH WEST LINN, OR	NONE	509A1	TO SUPPORT PROGRAM SERVICES	6,000.

20	1	2
Zυ		Z

FEDERAL STATEMENTS

PAGE 3

THE VARITZ FOUNDATION, INC.

93-1095466

STATEMENT 4 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME_AND_ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OFGRANT	AMOUNT _
OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND, OR 97219	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	\$ 1,000.
EMMANUEL PRES.CHURCH 19200 WILLAMETTE DRIVE WEST LINN, OR 97068	NONE	509A1	TO SUPPORT PROGRAM SERVICES	11,390.
MT. VERNON PRES. CHURCH 1511 EAST BROADWAY STREET. MOUNT VERNON, WA 98274	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	3,000.
THE FATHERS HEART ST. MINISTRY 8899 SE JANNSEN RD OREGON CITY, OR 97015	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	12,000.
RIVERSGATE CHURCH PORTLAND, OR	NONE	509A1	TO SUPPORT PROGRAM SERVICES	1,000.
CHILDRENS CENTER CL. CTY 1713 PENN LANE OREGON CITY, OR 97045	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	2,500.
KARTINI FOUNDATION 2800 N VANCOUVER AVE, SUITE 118 PORTLAND, OR 97227	NONE	509A1	TO SUPPORT PROGRAM SERVICES	5,000.
ADULT COMMUNITY CENTER OF WEST LINN 22500 SALMON RD. WEST LINN, OR 97068	NONE	509A1	TO SUPPORT PROGRAM SERVICES.	250.
CLACKAMAS COUNTY HISTORICAL SOCIETY P.O. BOX 2211 OREGON CITY, OR 97045	NONE	509A1	TO SUPPORT PROGRAM SERVICES	1,050.
FRIENDS OF LITERACY C/O HOPE LUTHRAN CHURCH 4456 42ND AVENUE, SW, WA 98116	NONE	509A1	TO SUPPORT PROGRAM SERVICES	6,000.
WYCLIFF BIBLE PARTNERS P.O BOX 628200 ORLANDO, FL 32862	NONE	509 A 1	TO SUPPORT PROGRAM SERVICES	1,200.
GAS ASSISTANCE PROGRAM, NW NATURAL 619 SW 11TH AVE., ROOM 300 PORTLAND, OR 97205	NONE	509A1	TO SUPPORT PROGRAM SERVICES.	250.

2	n	1	2
	IJ		

FEDERAL STATEMENTS

PAGE 4

THE VARITZ FOUNDATION, INC.

93-1095466

STATEMENT 4 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE GRANT	OF	 AMOUNT
MOLLY'S FUND FIGHTING LUPUS 10117 SE SUNNYSIDE RD CLACKAMAS, OR 97015	NONE	509A1	TO SUPPORT PROGRAM SERVICES.		\$ 2,200.
WILDCAT HAVEN 31369 SW HEATER RD SHERWOOD, OR 97140	NONE	509A1	TO SUPPORT PROGRAM SERVICES.		500.
				TOTAL	\$ 122,590.