



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2012

Open to Public
Inspection

A For the 2012 calendar year, or tax year beginning JULY 01, 2012, and ending JUNE 30, 2013

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization SUSITNA VALLEY UNIT 35 AMERICAN LEGION AUXILI
 Number & street (or P.O. box, if mail is not delivered to street addr.) PO BOX 870370
 City or town, state or country, and ZIP + 4 WASILLA AK 99687

D Employer identification number 92-0095121

E Telephone number _____

F Group Exemption Number ▶

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ▶

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: N/A

J Tax-exempt status (check only one) -- ☐ 501(c)(3) ☒ 501(c)(19) (insert no.) 4947(a)(1) or 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 19,703

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I ☐

1	Contributions, gifts, grants, and similar amounts received	1	271
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	2,932
4	Investment income	4	558
5a	Gross amount from sale of assets other than inventory	5a	
b	Less: cost or other basis and sales expenses	5b	
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6	Gaming and fundraising events		
a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b	Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	11,476
c	Less: direct expenses from gaming and fundraising events	6c	10,168
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	1,308
7a	Gross sales of inventory, less returns and allowances	7a	
b	Less: cost of goods sold	7b	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe in Schedule O)	8	4,466
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	9,535
10	Grants and similar amounts paid (list in Schedule O)	10	3,539
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe in Schedule O)	16	3,845
17	Total expenses. Add lines 10 through 16	17	7,384
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	2,151
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	32,774
20	Other changes in net assets or fund balances (explain in Schedule O)	20	2,325
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	37,250

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2012)

87

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in theinstructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V. ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O.	33	X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	X
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	X
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶; section 4912 ▶, section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	X
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	X
41 List the states with which a copy of this return is filed ▶ NONE		
42a The organization's books are in care of ▶ SEE ATTACHMENT #3 Telephone no ▶ Located at ▶ ZIP + 4 ▶		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	X
If "Yes," enter the name of the foreign country: ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 -- Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. N/A	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).	45b	X

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		
48		
49a		
49b		

- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

- 49a Did the organization make any transfers to an exempt non-charitable related organization?

- b If "Yes," was the related organization a section 527 organization?

- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

- f Total number of other employees paid over \$100,000 . . . ▶

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

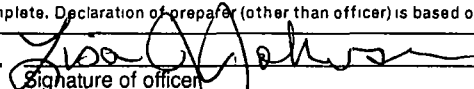
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

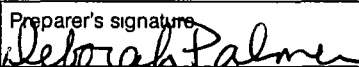
- d Total number of other independent contractors each receiving over \$100,000 ▶

- 52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1)

nonexempt charitable trusts must attach a completed Schedule A ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here  2/17/14
Date
LISA JOHNSON TREASURER
 Type or print name and title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	DEBORAH PALMER		2/16/14		P00175212
	Firm's name ▶ H AND R BLOCK	Firm's EIN ▶ 800326773		Phone no 907-376-3278	
Firm's address ▶ 1301 S SEWARD MERIDIAN					

May the IRS discuss this return with the preparer shown above? See instructions

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2012

Open to Public
Inspection

Name of the organization

SUSITNA VALLEY UNIT 35 AMERICAN LEGION AUXILIARY

Employer identification number

92-0095121

LINE 16 OTHER INCOME

MISCELLANEOUS INCOME 2516

TACO NIGHT INCOME 1950

990 PRIMARY EXEMPT PURPOSE

ATTACHMENT 1: PAGE 1 - 990-EZ PAGE 2, PART III

OPEN TO PUBLIC

INSPECTION

For calendar year 2012 or tax period beginning 07-01, and ending 06-30-2013.

Name of Organization

Employer Identification Number

SUSITNA VALLEY UNIT 35 AMERICAN LEGION AUXILIARY

92-0095121

Primary Purpose

TO PROVIDE ASSISTANCE TO YOUTH AND VETERANS FOR CIVIC, EDUCATION, MEDICAL
WELL BEING, HOUSING ND FOOD NEEDS

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 2: PAGE 1 - 990-EZ PAGE 2, PART IV

OPEN TO PUBLIC INSPECTION For calendar year 2012 or tax period beginning 07-01-2012, and ending 06-30-2013

Name of Organization SUSITNA VALLEY UNIT 35 AMERICAN LEGION AUXILIARY Employer Identification Number 92-0095121

(A) Name and Title	(B) Average hours per week devoted to position	(C) Compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(D) Cont. to employee ben. plans & def. comp.	(E) Expense account & other compensation
DIANNA ESTRADA PRESIDENT		0	0	0
GLORIA GARRETT SECOND VICE PRESIDEN		0	0	0
JOAN MATTHEWS FIRST VICE PRESIDENT		0	0	0
CHARLOTTE CREMER SECRETARY		0	0	0
LISA JOHNSON TREASURER		0	0	0

990 BOOKS ARE IN CARE OF

ATTACHMENT 3 - 990-EZ PAGE 3, PART V, LINE 42A

OPEN TO PUBLIC INSPECTION	For calendar year 2012 or tax period beginning	07-01	, and ending	06-30-2013
Name of Organization SUSITNA VALLEY UNIT 35 AMERICAN LEGION AUXILIARY				Employer Identification Number 92-0095121
Part V - Line 42a				

Individual Name LISA JOHNSON
or
Business Name.

Street Address PO BOX 874687

U.S. Address:

Zip code 99687 City WASILLA State AK

Foreign Address

City

Province or State

Country

Postal code

Phone Number (907) 376-8875

Fax Number

2012 DETAIL STATEMENTSSUSITNA VALLEY UNIT 35 AMERICA
92-0095121

PAGE 1

STATEMENT #1 - INVESTMENT INCOME (990-EZ PG 1 LINE 4)

INVESCO.....	153
AMERICAN FUNDS.....	405

TOTAL CARRIED TO 990-EZ PG 1 LINE 4.....	558
--	-----

STATEMENT #2 - OTHER REVENUE (990-EZ PG 1 LINE 8)

MISCELLANEOUS INCOME.....	2,516
TACO NIGHT.....	1,950

TOTAL CARRIED TO 990-EZ PG 1 LINE 8.....	4,466
--	-------

STATEMENT #3 - GRANTS AND SIMILAR AMTS PAID (990-EZ PG 1 LINE 10)

CHILD AND YOUTH.....	1,769
COMMUNITY SERVICE.....	65
CONVENTIONS.....	1,705

TOTAL CARRIED TO 990-EZ PG 1 LINE 10.....	3,539
---	-------

STATEMENT #4 - OTHER EXPENSES (EOEZ PG 1 LINE 16)

MEMBERSHIP EXPENSES.....	941
VETERANS EXPENSE.....	582
MISCELLANEOUS EXPENSE.....	2,287
DONATION.....	35

TOTAL CARRIED TO EOEZ PG 1 LINE 16.....	3,845
---	-------

STATEMENT #5 - ASSETS INCLUDED (SCH D, PG 1 LINE 2B)

CHANGE IN AMERICAN FUNDS.....	1,411
CHANGE IN INVESCO.....	2,796
OUTSTANDING CHECKS.....	-203
OTHER CHANGES.....	-1,679

TOTAL CARRIED TO SCH D, PG 1 LINE 2B.....	2,325
---	-------

STATEMENT #6 - BEGINNING OF YEAR - CASH (990-EZ PG 1 LINE 22)

BANK ACCOUNTS.....	5,411
AMERICAN FUNDS.....	11,121
INVESCO.....	14,278

TOTAL CARRIED TO 990-EZ PG 1 LINE 22.....	30,810
---	--------

2012 DETAIL STATEMENTS

SUSITNA VALLEY UNIT 35 AMERICA
92-0095121

PAGE 2

STATEMENT #7 - END OF YEAR - CASH (990-EZ PG 1 LINE 22)

BANK ACCOUNTS.....	7041
AMERICAN FUNDS.....	12937
INVESCO.....	17272

TOTAL CARRIED TO 990-EZ PG 1 LINE 22.....	37250
---	-------

STATEMENT #8 - GROSS RECEIPTS OR SALES (990-T PG1 LINE 1A)

RAFFLE.....	7,060
PULL TABS.....	4,416

TOTAL CARRIED TO 990-T PG1 LINE 1A.....	11,476
---	--------
