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Form **990-PF****Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No. 1545-0052

**2012**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2012**, or tax year beginning **Jul 1**, 2012, and ending **Jun 30**, 2013

Name of foundation

**Richard Benevolent Foundation****A** Employer identification number**75-3089935**

Number and street (or P.O. box number if mail is not delivered to street address)

**720 Hampton Course**

Room/suite

**B** Telephone number (see the instructions)**(630) 876-8636**

City or town

**West Chicago**

State ZIP code

**IL 60185****G** Check all that apply☐ Initial return☐ Initial Return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change**H** Check type of organization☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation**I** Fair market value of all assets at end of year  
(from Part II, column (c), line 16)**\$ 398,008.****J** Accounting method☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

**C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part II Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

**(a)** Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)**1** Contributions, gifts, grants, etc., received (att sch)**300,000.****2** Ck ☒ if the foundn is not req to att Sch B**3** Interest on savings and temporary cash investments**0.****0.****4** Dividends and interest from securities**8,266.****8,266.****8,266.****5a** Gross rents**0.****0.****b** Net rental income or (loss)**6a** Net gain/(loss) from sale of assets not on line 10**16,095.****b** Gross sales price for all assets on line 6a**314,046.****7** Capital gain net income (from Part IV, line 2)**16,095.****8** Net short-term capital gain**16,095.****9** Income modifications**10a** Gross sales less returns and allowances**b** Less: Cost of goods sold**c** Gross profit/(loss) (att sch)**11** Other income (attach schedule)**12** Total. Add lines 1 through 11**324,361.****24,361.****24,361.****13** Compensation of officers, directors, trustees, etc**0.****0.****14** Other employee salaries and wages**0.****0.****15** Pension plans, employee benefits**0.****0.****16a** Legal fees (attach schedule) L-16a Stmt**2,262.****2,262.****2,262.****b** Accounting fees (attach sch)**17a** Other fees (attach sch)**18** Interest**19** Taxes (attach schedule) (see instrs)**20** Depreciation (attach sch) and depletion**21** Occupancy**22** Travel, conferences, and meetings**23** Printing and publications**24** Other expenses (attach schedule)**See Line 23 Stmt****6,107.****7.****6,107.****6,100.****25** Total operating and administrative expenses. Add lines 13 through 23**8,369.****2,269.****8,369.****6,100.****26** Contributions, gifts, grants paid**301,500.****301,500.****301,500.****301,500.****27** Total expenses and disbursements. Add lines 24 and 25**309,869.****2,269.****8,369.****307,600.****28** Subtract line 26 from line 12:**a** Excess of revenue over expenses and disbursements**14,492.****22,092.****15,992.****b** Net investment income (if negative, enter -0-)**c** Adjusted net income (if negative, enter -0-)**14,492.****22,092.****15,992.****15,992.**

BAA For Paperwork Reduction Act Notice, see Instructions.

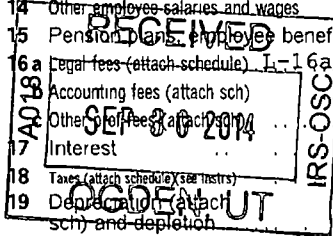
TEEA0301 12/06/12

Form 990-PF (2012)

SCANNED OCT 03 2014

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES



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Part I Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
ASSETS	1 Cash – non-interest-bearing	3,231.	7,363.	7,363.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule) L-13, Stmt	385,803.	396,164.	390,645.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	389,034.	403,527.	398,008.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
FUND ASSETS AND FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27 Capital stock, trust principal, or current funds	389,034.	403,527.	
	28 Paid in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	389,034.	403,527.		
31 Total liabilities and net assets/fund balances (see instructions)	389,034.	403,527.		

## Part II Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	389,034.
2 Enter amount from Part I, line 27a	2	14,492.
3 Other increases not included in line 2 (itemize) Adjustment	3	1.
4 Add lines 1, 2, and 3	4	403,527.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	403,527.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	Mutual Funds	P	various	07/12/12
b	Mutual Funds	P	various	11/28/12
c	Mutual Funds	P	various	12/14/12
d	Mutual Funds	P	various	02/12/13
e See Columns (a) thru (d)				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 50,000.		49,228.	772.	
b 84,000.		79,731.	4,269.	
c 46.		0.	46.	
d 10,000.		9,405.	595.	
e See Columns (e) thru (h)		159,587.	10,413.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))	
a 0.	0.	0.	772.	
b 0.	0.	0.	4,269.	
c 0.	0.	0.	46.	
d 0.	0.	0.	595.	
e See Columns (i) thru (l)	0.	0.	10,413.	
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2 16,095.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-            in Part I, line 8         </div>		3 16,095.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	249,500.	519,908.	0.479893
2010	369,872.	451,380.	0.819425
2009	253,627.	164,213.	1.544500
2008	280,582.	303,306.	0.925079
2007	250,823.	318,266.	0.788092
2 Total of line 1, column (d)			2 4.556989
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.911398
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 430,255.
5 Multiply line 4 by line 3			5 392,134.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 221.
7 Add lines 5 and 6			7 392,355.
8 Enter qualifying distributions from Part XII, line 4			8 307,600.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line i Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 442.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 442.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 442.
6 Credits/Payments:		
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	
b Exempt foreign organizations – tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c	
d Backup withholding erroneously withheld	6 d	
7 Total credits and payments. Add lines 6a through 6d	7	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	442.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.
11 Enter the amount of line 10 to be credited to 2013 estimated tax	11	
Refunded		

**Part VII Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation (2) On foundation managers		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IL - Illinois</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: N/A	13	X	
14	The books are in care of: Elwood Richard Telephone no.: (630) 876-8636 Located at: 720 Hampton Court, West Chicago, IL ZIP + 4: 60185			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year: 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country:	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1 c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years: 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)		2 b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)		3 b
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4 b X

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**Part VII** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

If 'Yes' to 6b, file Form 8870

X

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elwood Richard 720 Hampton Course West Chicago IL 60185	President, Director 2.00	0.	0.	0.
Betty Richard 720 Hampton Course West Chicago IL 60185	Vice President, Director 2.00	0.	0.	0.
Sharon Wong 1N260 Bluejay Ct. West Chicago IL 60185	Secretary, Director 2.00	0.	0.	0.
Beth Richard 1157 Parkview Circle Carol Stream IL 60188	V.P., Director 2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	426,014.
b	Average of monthly cash balances	1 b	10,793.
c	Fair market value of all other assets (see instructions)	1 c	
d	<b>Total</b> (add lines 1a, b, and c)	1 d	436,807.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	436,807.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	6,552.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	430,255.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	21,513.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,513.
2a	Tax on investment income for 2012 from Part VI, line 5	2 a	442.
b	Income tax for 2012 (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	442.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,071.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	21,071.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,071.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	307,600.
b	Program-related investments — total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	307,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	307,600.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				21,071.
<b>2</b> Undistributed income, if any, as of the end of 2012.				
<b>a</b> Enter amount for 2011 only			25,718.	
<b>b</b> Total for prior years. 20 __, 20 __, 20 __				
<b>3</b> Excess distributions carryover, if any, to 2012:				
<b>a</b> From 2007	250,823.			
<b>b</b> From 2008	280,582.			
<b>c</b> From 2009	253,627.			
<b>d</b> From 2010	369,872.			
<b>e</b> From 2011	249,500.			
<b>f</b> Total of lines 3a through e	1,404,404.			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4. \$ 307,600.				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)				
<b>d</b> Applied to 2012 distributable amount				
<b>e</b> Remaining amount distributed out of corpus	307,600.			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,712,004.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions			25,718.	
<b>f</b> Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				21,071.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	250,823.			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,461,181.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2008	280,582.			
<b>b</b> Excess from 2009	253,627.			
<b>c</b> Excess from 2010	369,872.			
<b>d</b> Excess from 2011	249,500.			
<b>e</b> Excess from 2012	307,600.			

BAA

Form 990-PF (2012)

## N/A

- 4942(j)(5)

- (4) Gross investment income

[illegible]

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
Christadelphian Meal Fund 1413 Orchard Hill Land Charlottesville VA 22911		501(c)(3)	Childrens' relief	125,000.
Christadelphian Ecclesia of Chicago 18438 Highland Ave. Lombard IL 60148		501(c)(3)		
Donka, Inc. 400 N. County Farm Rd. Wheaton IL 60187		501(c)(3)	Church Contribution To support disabled persons	40,000.
Great Lakes Bible School 12 Elmwood Drive Plymouth WI 53073		501(c)(3)	Christian Education	30,000.
Wheaton College Community School of Arts Wheaton IL 60187		501(c)(3)		
Zindagi Trust PO Box 1906 Windermere FL 34786		501(c)(3)	To support school To support impoverish Pakistani children	55,000.
Golden Years Inc 1043 S. York Rd Bensenville IL 60106		501(c)(3)	To help low income seniors	14,000.
				5,000.
See Line 3a statement				27,500.
<b>Total</b>			<b>3 a</b>	<b>301,500.</b>
<b>b Approved for future payment</b>				
<b>Total</b>			<b>3 b</b>	

## Part XV-A Analysis of Income-Producing Activities

• Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments	900099	0.			
4	Dividends and interest from securities	900099	8,266.			
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	90099	16,095.			16,095.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		24,361.			16,095.
13	Total. Add line 12, columns (b), (d), and (e)				13	40,456.

(See worksheet in line 13 instructions to verify calculations.)

## Part 4 Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No. 1545-0047

**2012**

Name of the organization

Richard Benevolent Foundation

Employer identification number

75-3089935

Organization type (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

Richard Benevolent Foundation

75-3089935

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Elwood and Betty Richard 720 Hampton Course West Chicago IL 60185	\$ 300,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



- RICHARD BENEVOLENT CORPORATION
  - TAX ID # 75-3089935
  - FORM 990-PF
  - FORM AG 990-IL
- TAXABLE YEAR ENDED DECEMBER 31, 2013

CHANGE OF ANNUAL ACCOUNTING PERIOD TO DECEMBER 31, EFFECTIVE DECEMBER 31, 2013

RICHARD BENEVOLENT CORPORATION, TAX ID # 75-3089935 has elected to change its annual accounting period from a fiscal year ending June 30, to a calendar year ending December 31. This change in accounting period is effective December 31, 2013, and this change first applies to the attached tax return for December 31, 2013. This change does not require the prior approval of the Commissioner of Internal Revenue as provided in REV. PROC. 85-58, 1985-2 C.B. 740, because this is the only time the RICHARD BENEVOLENT CORPORATION has changed its annual accounting period.

**Form 990-PF**  
**Part I, Line 6a**

**Net Gain or Loss From Sale of Assets**

**2012**

Name

Employer Identification Number

Richard Benevolent Foundation

75-3089935

**Asset Information:**

Description of Property: ... Mutual Funds

Date Acquired: various How Acquired: ... Purchased

Date Sold: 06/01/13 Name of Buyer: \_\_\_\_\_

Sales Price: ... 314,046. Cost or other basis (do not reduce by depreciation) 297,951.

Sales Expense: \_\_\_\_\_ Valuation Method: ... \_\_\_\_\_

Total Gain (Loss): ... 16,095. Accumulation Depreciation: \_\_\_\_\_

Description of Property: ... \_\_\_\_\_

Date Acquired: \_\_\_\_\_ How Acquired: \_\_\_\_\_

Date Sold: \_\_\_\_\_ Name of Buyer: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) \_\_\_\_\_

Sales Expense: \_\_\_\_\_ Valuation Method: ... \_\_\_\_\_

Total Gain (Loss): ... \_\_\_\_\_ Accumulation Depreciation: \_\_\_\_\_

Description of Property: ... \_\_\_\_\_

Date Acquired: \_\_\_\_\_ How Acquired: ... \_\_\_\_\_

Date Sold: \_\_\_\_\_ Name of Buyer: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) \_\_\_\_\_

Sales Expense: \_\_\_\_\_ Valuation Method: \_\_\_\_\_

Total Gain (Loss): ... \_\_\_\_\_ Accumulation Depreciation: \_\_\_\_\_

Description of Property: \_\_\_\_\_

Date Acquired: \_\_\_\_\_ How Acquired: ... \_\_\_\_\_

Date Sold: \_\_\_\_\_ Name of Buyer: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) \_\_\_\_\_

Sales Expense: \_\_\_\_\_ Valuation Method: ... \_\_\_\_\_

Total Gain (Loss): ... \_\_\_\_\_ Accumulation Depreciation: \_\_\_\_\_

Description of Property: ... \_\_\_\_\_

Date Acquired: \_\_\_\_\_ How Acquired: ... \_\_\_\_\_

Date Sold: \_\_\_\_\_ Name of Buyer: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) \_\_\_\_\_

Sales Expense: ... \_\_\_\_\_ Valuation Method: \_\_\_\_\_

Total Gain (Loss): ... \_\_\_\_\_ Accumulation Depreciation: \_\_\_\_\_

Description of Property: \_\_\_\_\_

Date Acquired: \_\_\_\_\_ How Acquired: \_\_\_\_\_

Date Sold: \_\_\_\_\_ Name of Buyer: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) ... \_\_\_\_\_

Sales Expense: \_\_\_\_\_ Valuation Method: \_\_\_\_\_

Total Gain (Loss): ... \_\_\_\_\_ Accumulation Depreciation: ... \_\_\_\_\_

Description of Property: \_\_\_\_\_

Date Acquired: \_\_\_\_\_ How Acquired: \_\_\_\_\_

Date Sold: \_\_\_\_\_ Name of Buyer: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) \_\_\_\_\_

Sales Expense: ... \_\_\_\_\_ Valuation Method: \_\_\_\_\_

Total Gain (Loss): ... \_\_\_\_\_ Accumulation Depreciation: \_\_\_\_\_

Description of Property: ... \_\_\_\_\_

Date Acquired: \_\_\_\_\_ How Acquired: \_\_\_\_\_

Date Sold: \_\_\_\_\_ Name of Buyer: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) \_\_\_\_\_

Sales Expense: \_\_\_\_\_ Valuation Method: \_\_\_\_\_

Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation: \_\_\_\_\_

Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Bank Charges	7.	7.	7.	
Health Research Support	6,100.		6,100.	6,100.
<b>Total</b>	<b>6,107.</b>	<b>7.</b>	<b>6,107.</b>	<b>6,100.</b>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

**Columns (a) thru (d)**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
Mutual Funds	P	various	05/15/13
Mutual Funds	P	various	06/21/13

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

**Columns (e) thru (h)**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
160,000.		149,684.	10,316.
10,000.		9,903.	97.
<b>Total</b>		<b>159,587.</b>	<b>10,413.</b>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

**Columns (i) thru (l)**Complete only for assets showing gain in column (h) and owned  
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
0.	0.	0.	10,316.
0.	0.	0.	97.
<b>Total</b>	<b>0.</b>	<b>0.</b>	<b>10,413.</b>

## Form 990-PF, Page 11, Part XV, line 3a

**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
Natural Health Research Institute			To research	Person or <input type="checkbox"/>
395 S. Glen Ellyn Rd.			natural health	Business <input checked="" type="checkbox"/>
Glen Ellyn IL 60108		501 (c) (13)	and Cystic Fibrosis	27,500.
				Person or <input type="checkbox"/>
				Business <input type="checkbox"/>
				Person or <input type="checkbox"/>
				Business <input type="checkbox"/>
				Person or <input type="checkbox"/>
				Business <input type="checkbox"/>
				Person or <input type="checkbox"/>
				Business <input checked="" type="checkbox"/>

Total

27,500.

## Form 990-PF, Page 1, Part I

**Line 16a - Legal Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Powell & Boyer	legal	2,262.	2,262.	2,262.	
Total		<u>2,262.</u>	<u>2,262.</u>	<u>2,262.</u>	

## Form 990-PF, Page 2, Part II, Line 13

**L-13 Stmt**

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Fidelity Invt Tr	250,813.	249,899.
JP Morgan Bond Fund	145,351.	140,746.
Total	<u>396,164.</u>	<u>390,645.</u>

**Supporting Statement of:**

Form 990-PF, p3/Part V, Line 1(b)-4

Description	Amount
Corrected from 2008 (p.8, Part XII line 6)	280,582.
Total	<u>280,582.</u>