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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2012**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning July 1, 2012, and ending June 30, 2013

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
Rotary International of Victoria
 Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
P.O. Box 7114
 City or town, state or country, and ZIP + 4
Victoria, TX 77903-7114

D Employer identification number
74 6070115

E Telephone number
361 575 4465

F Group Exemption Number **▶**

G Accounting Method: ☒ Cash ☐ Accrual Other (specify) **▶**

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: **▶** victoriarotary.org

J Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c) () ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ **▶** \$ **67376**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☐

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	5204
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	61095
	4	Investment income	4	1
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	1076
b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b		
c	Less: direct expenses from gaming and fundraising events	6c	461	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	615	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe in Schedule O)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	66915	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	11310
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	44
	16	Other expenses (describe in Schedule O)	16	53077
	17	Total expenses. Add lines 10 through 16	17	64431
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	2484
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	7506
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	-1702
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	8288

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2012)

SCANNED NOV 18 2013

Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	5804	22 7933
23 Land and buildings		23
24 Other assets (describe in Schedule O)		24
25 Total assets	5804	25 7933
26 Total liabilities (describe in Schedule O)		26 355
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	5804	27 8288

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☐What is the organization's primary exempt purpose? To Improve International Understanding

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
 (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 Provide funding to help improve literacy in local adult community		
(Grants \$ 2936) If this amount includes foreign grants, check here ☐	28a	2936
29 Provide funding to promote youth development		
(Grants \$ 4445) If this amount includes foreign grants, check here ☐	29a	4445
30 Provide funding to promote youth leadership		
(Grants \$ 2509) If this amount includes foreign grants, check here ☐	30a	2509
31 Other program services (describe in Schedule O)		
(Grants \$ 1420) If this amount includes foreign grants, check here ☐	31a	1420
32 Total program service expenses (add lines 28a through 31a)	32	11310

Part IV List of Officers, Directors, Trustees, and Key Employees List each one even if not compensated (see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Art Calvo - President				
Victoria, TX	7	0	0	0
Louis Boldt - President Elect				
Victoria, TX	2	0	0	0
Sara Hounshell - Vice President				
Victoria, TX	2	0	0	0
Linda Caldwell - Secretary				
Victoria, TX	4	0	0	0
Bob Bailey - Treasurer				
Victoria, TX	6	0	0	0
Chris Selkop - Sargent at Arms				
Victoria, TX	1	0	0	0
Susan Speckels - Director				
Victoria, TX	1	0	0	0
John Beck - Director				
Victoria, TX	1	0	0	0
John Brill - Director				
Victoria, TX	1	0	0	0
Tim Rainey - Director				
Victoria, TX	1	0	0	0
Roger Welder - Director				
Victoria, TX	1	0	0	0
Bob Zawadzki - Director				
Victoria, TX	1	0	0	0

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	☒
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	☒
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	☒
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	☒
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	☒
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	☒
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?	37b	☒
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	☒
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	☒
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	☒
41 List the states with which a copy of this return is filed ▶		
42a The organization's books are in care of ▶ Telephone no. ▶		
Located at ▶ ZIP + 4 ▶		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts	42b	☒
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶	42c	☒
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	☒
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	☒
c Did the organization receive any payments for indoor tanning services during the year?	44c	☒
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	☒
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	☒

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		☒

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		☒

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		☒
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49a Did the organization make any transfers to an exempt non-charitable related organization?

49a		☒
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b If "Yes," was the related organization a section 527 organization?

49b		☐
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50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

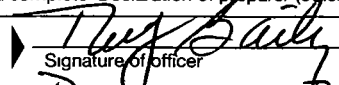
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1)

nonexempt charitable trusts must attach a completed Schedule A ▶ ☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  **Date** 10/24/2013
 Signature of officer
 Type or print name and title **ROBERT J. BAILEY - TREASURER**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no	
Firm's address ▶				

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Open to Public
Inspection**

Name of the organization

Rotary International of Victoria

Employer identification number

74 6070115

Explanation of grants detailed in attachment to schedule O

Form 990-EZ line 20: \$1702 Correction to balance sheet from prior years mistake in accounting

Form 990-EZ line 26: \$355 Accounts payable outstanding

Attachment to Schedule O

Schedule for Grants and Similar Accounts

Class	Name & Address	Amt. Given
Payment to enhance youth leadership	RYLA 2010, Corpus Christi, TX	2,508.60
Payment to enhance educational opportunity	University of Houston, Victoria, TX	0.00
Payment to enhance educational opportunity	Victoria College, Victoria, TX	0.00
Payment to enhance adult literacy	Victoria Adult Literacy Council, Victoria, TX	2,936.00
Payment to promote adoption of foster childrer	South Texas Zoological Society, Victoria, TX	730.00
Payment to promote higher ethics	St. Joseph High School, Victoria, TX	690.00
Payment to promote Youth Development	Boys and Girls Club, Victoria, TX	1,440.00
Payment to victims of hurrican in S. Texas	Rotary District 5930, Harlingen, TX	0.00
Provide shelter for victims of family violence	Mid Coast Family Services, Victoria, TX	0.00
Payment to promote youth development	Rotary International Foundation, Chicago, IL	3,005.00
		<u>11,309.60</u>

Schedule of Membership Dues and Assessments

Dues	7,126.34
Initiation Fees	500.00
Meals	51,020.53
Paul Harris Donations	2,448.00
	<u>61,094.87</u>

Schedule of Investment Income

IBC Bank Savings	1.32
	<u>1.32</u>

Schedule for Printing, Publications, & Postage

Postage	9.00
Printing	35.34
P.O. Box Rental	0.00
	<u>44.34</u>

Schedule of Other Expenses

District Conference	0.00
District Governor Visit	394.99
Rotary Dues	7,310.02
Meals	38,494.94
Supplies	1,671.91
Web Site Expenses	1,356.37
Officer Installation	2,144.50
Officer Training	851.10
Service Charges	32.00
Bad Debt	525.67
Weekly Raffle Expense	461.24
Clay Shoot Administration	81.50
Outstanding Citizen Award	152.96
Early Act	-400.00
	<u>53,077.20</u>

Contributions/Gifts/Grants or Similar

Gross Receipts (Weekly Raffle)	1,076.01
Direct Expense (Weekly Raffle)	461.24
Net Income or (Loss)	614.77
Clay Shoot Raffle Tickets	1,400.00
Rotary Foundation Donations	557.00
Four Way Speech	0.00
Knowledge Bowl	2,786.00
	<u>5,204.24</u>

3:29 PM
10/25/13
Cash Basis

Victoria Rotary Club
Balance Sheet
As of June 30, 2012

	<u>Jun 30, 12</u>
ASSETS	
Current Assets	
Checking/Savings	
1000 · Cash	
1001 · Petty Cash	50 00
1002 · Prosperity Bank Checking	-1,097 79
1004 · International Bank of Commerce	6,955 44
Total 1000 · Cash	<u>5,907 65</u>
Total Checking/Savings	5,907 65
Accounts Receivable	
11000 · Accounts Receivable	<u>-103 63</u>
Total Accounts Receivable	<u>-103 63</u>
Total Current Assets	<u>5,804 02</u>
TOTAL ASSETS	<u><u>5,804.02</u></u>
LIABILITIES & EQUITY	
Equity	
3000 · Member's Equity	6,967 62
Net Income	<u>-1,163 60</u>
Total Equity	<u>5,804 02</u>
TOTAL LIABILITIES & EQUITY	<u><u>5,804.02</u></u>

ΕΙΝ = 74 6070115

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10/25/13
Cash Basis

Victoria Rotary Club
Balance Sheet
As of June 30, 2013

	<u>Jun 30, 13</u>
ASSETS	
Current Assets	
Checking/Savings	
1000 · Cash	
1001 · Petty Cash	50 00
1002 · Prosperity Bank Checking	1,086 48
1004 · International Bank of Commerce	6,956 76
Total 1000 · Cash	<u>8,093 24</u>
Total Checking/Savings	8,093 24
Accounts Receivable	
11000 · Accounts Receivable	<u>-160 00</u>
Total Accounts Receivable	<u>-160 00</u>
Total Current Assets	<u>7,933 24</u>
TOTAL ASSETS	<u><u>7,933.24</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 · Accounts Payable	<u>-354 84</u>
Total Accounts Payable	<u>-354 84</u>
Total Current Liabilities	<u>-354 84</u>
Total Liabilities	-354 84
Equity	
3000 · Member's Equity	5,804.02
Net Income	<u>2,484 06</u>
Total Equity	<u>8,288 08</u>
TOTAL LIABILITIES & EQUITY	<u><u>7,933.24</u></u>

SIN = 74 6070115

3:27 PM
10/25/13
Cash Basis

Victoria Rotary Club
Profit & Loss
July 2012 through June 2013

	Jul '12 - Jun 13
Income	
4000 · Business Income	
4001 · Dues	7,126.34
4002 · Initiation Fees	500 00
4003 · Meals	51,020 53
4004 · Paul Harris Donations	2,448 00
4005 · Rotary Foundation (Pig)	557 00
Total 4000 · Business Income	61,651 87
4100 · Investments	
4101 · Interest-Savings, Short-term CD	1 32
Total 4100 · Investments	1 32
4200 · Special Projects	
4201 · Weekly Raffle (2+2 Scholarship)	1,076 01
4204 · Knowledge Bowl	2,786 00
4205 · Clay Shoot Raffle Ticket Sales	1,400 00
Total 4200 · Special Projects	5,262 01
Total Income	66,915 20
Gross Profit	66,915 20
Expense	
6000 · Projects / Grants	
6001 · Rotary Foundation Grants (Pig)	557 00
6002 · Four-Way Test Speech	690 00
6004 · RYLA/World Affairs Seminar	2,508 60
6005 · Knowledge Bowl	2,936 00
6006 · Adoption Awareness	730 00
6008 · Clay Shoot Raffle Tickets	1,440 00
6014 · Clay Shoot Admin.	81 50
6015 · Outstanding Citizen	152 96
6016 · Early Act First Knight Program	-400 00
Total 6000 · Projects / Grants	8,696 06
6100 · Other Expenses	
6102 · District Dues	2,415 00
6103 · District Governors Visit	394 99
6104 · Meals	36,338 71
6105 · Christmas Party	2,156 23
6106 · President Elect Training	851 10
6107 · RI Dues	4,895 02
6108 · Supplies	1,671 91
6109 · Bank Service Charges	32 00
6112 · Web Hosting	1,356 37
6113 · Officer Installation Expense	2,144 50
6116 · Paul Harris Donation from Dues	2,448 00
Total 6100 · Other Expenses	54,703 83
6200 · Printing, Publications, Postage	
6201 · Postage	9 00
6202 · Printing	35 34
Total 6200 · Printing, Publications, Postage	44 34
6300 · Special Project Expense	
6301 · Weekly Raffle Expense	461 24
6303 · Bad Debt - Dues/Fees	525 67
Total 6300 · Special Project Expense	986 91
Total Expense	64,431 14
Net Income	2,484.06

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