



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning **JUL 1, 2012**, and ending **JUN 30, 2013**

Name of foundation: **The RWM Foundation**

Number and street (or P O box number if mail is not delivered to street address): **7373 Broadway, Suite 502**

City or town, state, and ZIP code: **San Antonio, TX 78209**

Room/suite: _____

A Employer identification number: **74-3014693**

B Telephone number: **210-826-4988**

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change

H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 1,801,330.** (Part I, column (d) must be on cash basis.)

J Accounting method: Cash, Accrual, Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1,340.	1,340.		Statement 1
4 Dividends and interest from securities		31,231.	31,231.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		316,380.			
b Gross sales price for all assets on line 6a		963,063.			
7 Capital gain net income (from Part IV, line 2)			316,380.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales fees, returns, and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		348,951.	348,951.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 3		3,300.	1,650.		1,650.
c Other professional fees Stmt 4		16,381.	16,381.		0.
17 Interest					
18 Taxes Stmt 5		<598.>	303.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 6		403.	202.		202.
24 Total operating and administrative expenses. Add lines 13 through 23		19,486.	18,536.		1,852.
25 Contributions, gifts, grants paid		84,500.			84,500.
26 Total expenses and disbursements. Add lines 24 and 25		103,986.	18,536.		86,352.
27 Subtract line 26 from line 12		244,965.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			330,415.		
c Adjusted net income (if negative, enter -0-)				N/A	

223501 12-05-12

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

SCANNED FEB 26 2014

10

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	77,407.	90,588.	90,588.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations				
	b Investments - corporate stock Stmt 7	1,154,159.	1,385,943.	1,710,742.	
	c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers)	1,231,566.	1,476,531.	1,801,330.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	1,231,566.	1,476,531.		
30 Total net assets or fund balances	1,231,566.	1,476,531.			
31 Total liabilities and net assets/fund balances	1,231,566.	1,476,531.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,231,566.
2 Enter amount from Part I, line 27a	2	244,965.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,476,531.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,476,531.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Part IV Schedule		Various	06/30/12
b See Part IV Schedule	P	Various	06/30/12
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,735.		212,487.	<11,752.>
b 762,328.		434,196.	328,132.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			<11,752.>
b			328,132.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	316,380.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011			
2010			
2009			
2008			
2007			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	6,608.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	6,608.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,608.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,560.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	7,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	8,560.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,952.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 1,952. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ Sylvia Scott Telephone no ▶ 210-826-4988 Located at ▶ 7373 Broadway, Ste 502, San Antonio, TX ZIP+4 ▶ 78209			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lewis J. Moorman, III 340 Argyle Avenue San Antonio, TX 78209	Pres/Director 10.00	0.	0.	0.
Nancy Wood Moorman 340 Argyle Avenue San Antonio, TX 78209	Vice Pres/Director 10.00	0.	0.	0.
Lewis J. Moorman, IV 340 Argyle Avenue San Antonio, TX 78209	Sec/Treas/Director 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,552,023.
b	Average of monthly cash balances	1b	158,163.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,710,186.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,710,186.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,653.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,684,533.
6	Minimum investment return. Enter 5% of line 5	6	84,227.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	84,227.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	6,608.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,608.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	77,619.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	77,619.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	77,619.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	86,352.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	86,352.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	86,352.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				77,619.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010	10,961.			
e From 2011	6,598.			
f Total of lines 3a through e	17,559.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 86,352.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				77,619.
e Remaining amount distributed out of corpus	8,733.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	26,292.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	26,292.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010	10,961.			
d Excess from 2011	6,598.			
e Excess from 2012	8,733.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Lewis J. Moorman, III

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
African Wildlife Federation 1400 Sixteenth Street NW, ste 120 Washington, DC 20036	N/A	Public Charity	General Purpose	2,000.
Artpace 445 North Main Avenue San Antonio, TX 78204	N/A	Public Charity	General Purpose	500.
Historical Centre Foundation PO Box 831078 San Antonio, TX 78283	N/A	Public Charity	General Purpose	7,500.
Hope House Ministries 5814 Rittiman Plaza San Antonio, TX 78218	N/A	Public Charity	General Purpose	3,000.
Immaculate Conception Catholic Church 314 Merida Street San Antonio, TX 78207	N/A	Public Charity	General Purpose	3,000.
Total See continuation sheet(s) ▶ 3a				84,500.
b Approved for future payment				
None				
Total ▶ 3b				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Kinetic Kids PO Box 690993 San Antonio, TX 78269	N/A	Public Charity	General Purpose	5,000.
Operation Comfort PO Box 4010 Lago Vista, TX 78645	N/A	Public Charity	General Purpose	2,500.
Planned Parenthood Trust of South Texas 104 Babcock Rd San Antonio, TX 78201	N/A	Public Charity	General Purpose	6,000.
San Antonio River Foundation PO Box 830045 San Antonio, TX 78283	N/A	Public Charity	General Purpose	3,000.
San Antonio Zoological Society 3903 N. St. Mary's Street San Antonio, TX 78212	N/A	Public Charity	General Purpose	2,000.
Snipsa, Inc. 6338 N. New Braunfels Ave. Box 185 San Antonio, TX 78209	N/A	Public Charity	General Purpose	1,000.
St. Anthony Of Padua Catholic Church 102 Lorenz San Antonio, TX 78209	N/A	Public Charity	General Purpose	3,000.
Texas Biomedical Research Institute PO Box 760549 San Antonio, TX 78245	N/A	Public Charity	General Purpose	10,000.
Texas Children's Hospital 6621 Fannin Street Houston, TX 77030	N/A	Public Charity	General Purpose	2,000.
The Battery Conservancy 1 New York Plaza New York, NY 10004	N/A	Public Charity	General Purpose	4,000.
Total from continuation sheets				68,500.

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Charity Ball Association PO Box 6708 San Antonio, TX 78209	N/A	Public Charity	General Purpose	2,500.
The Nature Conservancy 4245 N. Fairfax Drive, Ste 100 Arlington, VA 22203	N/A	Public Charity	General Purpose	2,000.
Thrive Well Cancer Foundation PO Box 29331 San Antonio, TX 78229	N/A	Public Charity	General Purpose	17,500.
University of Texas MD Anderson Cancer Center PO Box 301439 Houston, TX 77230	N/A	Public Charity	General Purpose	1,000.
St. Mary's Hall 9401 Starcrest Drive San Antonio, TX 78217	N/A	Public Charity	General Purpose	2,500.
Mind Science FDN 117 West El Prado Drive San Antonio, TX 78212	N/A	Public Charity	General Purpose	2,000.
The Children's Bereavement 205 W. Olmos Drive San Antonio, TX 78212	N/A	Public Charity	General Purpose	1,000.
Trinity University One Trinity Place San Antonio, TX 78212	N/A	Public Charity	General Purpose	1,000.
Archbishops Appeal 2718 W. Woodlawn San Antonio, TX 78228	N/A	Public Charity	General Purpose	500.
Total from continuation sheets				

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Pitney Bowes Inc.	1,340.
Total to Form 990-PF, Part I, line 3, Column A	1,340.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
UBS	31,231.	0.	31,231.
Total to Form 990-PF, Part I, ln 4	31,231.	0.	31,231.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Slattery Perkins, P.C.	3,300.	1,650.		1,650.
To Form 990-PF, Pg 1, ln 16b	3,300.	1,650.		1,650.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
South Texas Money Management	16,381.	16,381.		0.
To Form 990-PF, Pg 1, ln 16c	16,381.	16,381.		0.

Form 990-PF	Taxes			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes	303.	303.		0.
Refund of Income Taxes	<901.>	0.		0.
To Form 990-PF, Pg 1, ln 18	<598.>	303.		0.

Form 990-PF	Other Expenses			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative Fees	403.	202.		202.
To Form 990-PF, Pg 1, ln 23	403.	202.		202.

Form 990-PF	Corporate Stock		Statement 7
Description	Book Value	Fair Market Value	
Equities - UBS Fin Svcs	1,385,943.	1,710,742.	
Total to Form 990-PF, Part II, line 10b	1,385,943.	1,710,742.	

RWM Foundation - Capital Gains - 2013

7/1/2012 through 6/30/2013

12/3/2013

Page 1

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
SHORT TERM							
UBS AS02203	Kraft Foods Group Inc	0.3330	10/10/2011	10/1/2012	15.08	11.93	3.15
UBS AS02203	Intel Corp	193.0000	12/15/2011	12/6/2012	3,890.81	4,516.18	-625.37
UBS AS02203	Bed Bath & Beyond Inc	79.0000	8/28/2012	1/18/2013	4,352.01	5,312.75	-960.74
UBS AS02203	Fresh Mkt Inc	330.0000	4/19/2012	3/12/2013	12,612.49	17,002.75	-4,390.26
UBS AS02203	SPDR Gold Trust	66.0000	10/1/2012	5/8/2013	9,366.51	11,444.40	-2,077.89
UBS AS02203	Lazard Ltd	208.0000	10/24/2012	6/13/2013	6,762.30	6,005.69	756.61
UBS AS72386	ABB Ltd Spon Adr	890.0000	11/21/2011	8/30/2012	15,182.73	15,423.70	-240.97
UBS AS72386	Netapp Inc.	420.0000	1/31/2012	8/30/2012	14,226.53	15,933.58	-1,707.05
UBS AS72386	Cognizant Tech Solutions Crp	195.0000	11/21/2011	8/31/2012	12,378.34	12,675.00	-296.66
UBS AS72386	Walt Disney Company	180.0000	2/10/2012	8/31/2012	8,814.14	7,461.39	1,352.75
UBS AS72386	Liberty Global Inc Ser C	475.0000	2/10/2012	8/31/2012	24,852.74	22,090.60	2,762.14
UBS AS72386	Deere and Co	65.0000	1/31/2012	9/10/2012	5,042.87	5,677.00	-634.13
UBS AS72386	St. Jude Medical Inc.	500.0000	8/31/2012	11/21/2012	15,195.54	18,918.50	-3,722.96
UBS AS72386	Marathon Petroleum	530.0000	2/6/2012	12/3/2012	31,246.96	23,910.78	7,336.18
UBS AS72386	Apple Inc	30.0000	8/31/2012	12/7/2012	15,864.54	19,984.00	-4,119.46
UBS AS72386	Apple Inc	10.0000	9/24/2012	12/7/2012	5,288.18	6,983.60	-1,695.42
UBS AS72386	Devon Energy Corp	250.0000	2/6/2012	12/7/2012	13,036.42	15,990.25	-2,953.83
UBS AS72386	Devon Energy Corp	50.0000	9/21/2012	12/7/2012	2,607.28	3,144.58	-537.30
TOTAL SHORT TERM					200,735.47	212,486.68	-11,751.21
LONG TERM							
UBS AS02203	Comcast Corp New Cl A	327.0000	5/8/2009	7/9/2012	10,218.55	5,169.22	5,049.33
UBS AS02203	Comcast Corp New Cl A	237.0000	5/28/2009	7/9/2012	7,406.11	3,354.97	4,051.14
UBS AS02203	Cigna Corp	352.0000	4/29/2011	7/31/2012	14,178.26	16,505.24	-2,326.98
UBS AS02203	Bard C R Inc	147.0000	3/3/2010	8/23/2012	14,296.90	12,406.72	1,890.18
UBS AS02203	Novartis AG	161.0000	10/19/2005	8/31/2012	9,545.19	8,667.48	877.71
UBS AS02203	Novartis AG	89.0000	12/30/2005	8/31/2012	5,276.54	4,632.45	644.09
UBS AS02203	Sysco Corp	221.0000	2/4/2008	9/14/2012	6,696.17	6,576.96	119.21
UBS AS02203	Sysco Corp	153.0000	8/17/2009	9/14/2012	4,635.81	3,694.72	941.09
UBS AS02203	Nice Systems LTD	229.0000	2/11/2011	9/17/2012	7,094.21	7,886.29	-792.08
UBS AS02203	Hancock Holding Co	465.0000	8/31/2011	9/27/2012	14,592.38	14,434.67	157.71
UBS AS02203	Utilities Sector SPDR Trust	257.0000	1/24/2011	10/5/2012	9,452.24	8,254.81	1,197.43
UBS AS02203	Baker Hughes Inc	115.0000	3/3/2010	10/9/2012	5,151.88	5,750.00	-598.12
UBS AS02203	SAP AG Spon	132.0000	4/4/2011	10/18/2012	9,425.91	8,207.75	1,218.16
UBS AS02203	SAP AG Spon	112.0000	4/20/2011	10/18/2012	7,997.75	7,323.67	674.08
UBS AS02203	Archer Daniels Midland Co	410.0000	10/29/2010	11/13/2012	10,206.43	13,669.28	-3,462.85
UBS AS02203	Archer Daniels Midland Co	47.0000	1/5/2011	11/13/2012	1,170.01	1,433.49	-263.48
UBS AS02203	Intel Corp	436.0000	9/28/2011	12/6/2012	8,789.60	9,840.48	-1,050.88
UBS AS02203	Chubb Corp	115.0000	5/14/2009	12/10/2012	8,895.05	4,612.59	4,282.46
UBS AS02203	Ace Ltd Chf	120.0000	10/20/2011	12/10/2012	9,694.58	7,957.98	1,736.60
UBS AS02203	Time Warner Inc	263.0000	9/1/2010	12/10/2012	12,339.81	8,092.47	4,247.34
UBS AS02203	Eaton Corp	232.0000	4/27/2009	12/21/2012	12,544.95	4,998.32	7,546.63
UBS AS02203	Eaton Corp	116.0000	6/2/2009	12/21/2012	6,272.47	2,786.90	3,485.57
UBS AS02203	Chubb Corp	23.0000	5/14/2009	1/11/2013	1,781.77	922.52	859.25
UBS AS02203	Chubb Corp	83.0000	12/15/2011	1/11/2013	6,429.88	5,603.33	826.55
UBS AS02203	Ace Ltd Chf	34.0000	10/20/2011	1/16/2013	2,816.36	2,254.76	561.60
UBS AS02203	Ace Ltd Chf	67.0000	12/15/2011	1/16/2013	5,549.89	4,500.39	1,049.50
UBS AS02203	Walmart Stores Inc	120.0000	6/2/2008	1/22/2013	8,330.27	6,871.20	1,459.07
UBS AS02203	Walmart Stores Inc	40.0000	5/29/2009	1/22/2013	2,776.76	1,973.91	802.85
UBS AS02203	Walmart Stores Inc	37.0000	9/30/2009	1/22/2013	2,568.50	1,816.21	752.29
UBS AS02203	EMC Corp Mass	517.0000	12/18/2008	1/30/2013	12,733.48	5,779.34	6,954.14
UBS AS02203	EMC Corp Mass	58.0000	7/22/2009	1/30/2013	1,428.51	835.17	593.34
UBS AS02203	FMC Corp	226.0000	3/24/2009	2/20/2013	13,239.85	4,929.06	8,310.79
UBS AS02203	FMC Corp	76.0000	5/29/2009	2/20/2013	4,452.34	2,030.72	2,421.62
UBS AS02203	FMC Corp	46.0000	12/23/2011	2/20/2013	2,694.84	2,017.56	677.28
UBS AS02203	Canadian National Railway	207.0000	6/11/2010	3/26/2013	20,172.20	12,426.00	7,746.20
UBS AS02203	FedEx Corp	98.0000	11/23/2009	4/5/2013	9,369.58	8,089.17	1,280.41

RWM Foundation - Capital Gains - 2013
7/1/2012 through 6/30/2013

12/3/2013

Page 2

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
UBS AS02203	FedEx Corp	73.0000	4/12/2011	4/5/2013	6,979.38	6,878.06	101.32
UBS AS02203	Texas Instruments	403.0000	1/12/2010	4/11/2013	14,378.76	10,045.98	4,332.78
UBS AS02203	Texas Instruments	98.0000	8/10/2010	4/11/2013	3,496.57	2,487.23	1,009.34
UBS AS02203	Phillips 66	104.0000	3/6/2012	4/15/2013	6,003.79	3,878.35	2,125.44
UBS AS02203	Macy's Inc	335.0000	10/27/2011	4/26/2013	14,980.90	10,666.40	4,314.50
UBS AS02203	Macy's Inc	148.0000	12/15/2011	4/26/2013	6,618.43	4,680.72	1,937.71
UBS AS02203	Intl Business Mach	75.0000	4/4/2011	5/10/2013	15,321.41	12,300.45	3,020.96
UBS AS02203	Toronto Dominion Bk New Can...	174.0000	9/1/2011	5/17/2013	13,997.99	14,024.40	-26.41
UBS AS02203	Toronto Dominion Bk New Can...	25.0000	4/12/2012	5/17/2013	2,011.20	2,073.25	-62.05
UBS AS02203	Vanguard Reit Index	152.0000	3/19/2012	5/28/2013	11,247.82	9,518.23	1,729.59
UBS AS02203	Time Warner Inc	32.0000	9/1/2010	5/30/2013	1,906.85	984.63	922.22
UBS AS02203	Time Warner Inc	18.0000	9/29/2011	5/30/2013	1,072.60	551.47	521.13
UBS AS02203	Time Warner Inc	125.0000	12/15/2011	5/30/2013	7,448.64	4,259.56	3,189.08
UBS AS02203	Lazard Ltd	248.0000	4/30/2012	6/13/2013	8,062.75	6,757.98	1,304.77
UBS AS02203	Oracle Corp	296.0000	6/4/2008	6/26/2013	8,915.40	6,790.24	2,125.16
UBS AS02203	Oracle Corp	278.0000	4/12/2012	6/26/2013	8,373.24	8,081.43	291.81
UBS AS72386	Coach Inc	220.0000	5/5/2011	7/27/2012	13,534.41	13,108.48	425.93
UBS AS72386	ConocoPhillips	140.0000	11/4/2009	8/1/2012	7,687.18	5,511.11	2,176.07
UBS AS72386	ConocoPhillips	160.0000	2/4/2010	8/1/2012	8,785.34	5,881.11	2,904.23
UBS AS72386	Newmont Mining Corp	180.0000	2/4/2010	8/1/2012	7,949.23	7,914.33	34.90
UBS AS72386	Phillips 66	70.0000	11/4/2009	8/1/2012	2,631.05	1,737.74	893.31
UBS AS72386	Phillips 66	80.0000	2/4/2010	8/1/2012	3,006.92	1,854.41	1,152.51
UBS AS72386	Rackspace Hosting Inc	2,000.0000	8/7/2008	8/31/2012	119,573.49	5,560.00	114,013.49
UBS AS72386	Rackspace Hosting Inc	1,736.0000	8/7/2008	8/31/2012	103,789.79	4,826.08	98,963.71
UBS AS72386	JP Morgan Chase & Co	145.0000	5/5/2011	8/31/2012	5,284.16	6,587.35	-1,303.19
UBS AS72386	O Reilly Automotive Inc	150.0000	5/5/2011	8/31/2012	12,641.01	8,935.49	3,705.52
UBS AS72386	Deere and Co	200.0000	8/17/2011	9/10/2012	15,516.52	15,068.00	448.52
UBS AS72386	O Reilly Automotive Inc	50.0000	5/5/2011	9/18/2012	4,046.62	2,978.50	1,068.12
UBS AS72386	O Reilly Automotive Inc	100.0000	8/12/2011	9/18/2012	8,093.25	5,915.00	2,178.25
UBS AS72386	NATL-Oilwellvarco Inc	400.0000	8/4/2010	12/3/2012	27,028.03	16,624.00	10,404.03
UBS AS72386	Kraft Foods Group Inc	40.0000	8/18/2011	12/7/2012	1,719.82	1,409.87	309.95
TOTAL LONG TERM					762,327.58	434,195.65	328,131.93
OVERALL TOTAL					963,063.05	646,682.33	316,380.72

✓

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. The RWM Foundation	Employer identification number (EIN) or 74-3014693
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 7373 Broadway, Suite 502	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. San Antonio, TX 78209	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Sylvia Scott

- The books are in the care of ▶ **7373 Broadway, Ste 502 - San Antonio, TX 78209**
 Telephone No. ▶ **210-826-4988** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **February 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year _____ or
 ▶ tax year beginning **JUL 1, 2012**, and ending **JUN 30, 2013**.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	8,560.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,560.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	7,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.