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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning JUL 1, 2012, and ending JUN 30, 2013

Name of foundation
**CLYDE R EVANS CHARITABLE TR
C/O HERITAGE TRUST COMPANY**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
P.O. BOX 21708

City or town, state, and ZIP code
OKLAHOMA CITY, OK 73156

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 8,913,775. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
73-6296082

B Telephone number
(405) 848-8899

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		67,842.	67,842.		STATEMENT 1
4 Dividends and interest from securities		155,758.	155,758.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		131,364.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			131,364.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		45.	45.		STATEMENT 3
12 Total. Add lines 1 through 11		355,009.	355,009.		
13 Compensation of officers, directors, trustees, etc		47,917.	35,938.		11,979.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		3,608.	0.		3,608.
b Accounting fees STMT 5		4,425.	0.		4,425.
c Other professional fees					
17 Interest					
18 Taxes STMT 6		700.	700.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		56,650.	36,638.		20,012.
25 Contributions, gifts, grants paid		400,000.			400,000.
26 Total expenses and disbursements. Add lines 24 and 25		456,650.	36,638.		420,012.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<101,641.>			
b Net investment income (if negative, enter -0-)			318,371.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	459,724.	441,831.	441,831.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	600,662.	450,662.	447,912.
	b Investments - corporate stock STMT 8	3,646,507.	3,824,661.	4,386,034.
	c Investments - corporate bonds STMT 9	1,080,217.	962,525.	974,360.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	2,371,736.	2,380,944.	2,663,638.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	8,158,846.	8,060,623.	8,913,775.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	9,357,159.	9,357,159.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<1,198,313.>	<1,296,536.>	
30 Total net assets or fund balances	8,158,846.	8,060,623.		
31 Total liabilities and net assets/fund balances	8,158,846.	8,060,623.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,158,846.
2 Enter amount from Part I, line 27a	2	<101,641.>
3 Other increases not included in line 2 (itemize) ▶ INVESTMENTS TIMING DIFFERENCE	3	3,418.
4 Add lines 1, 2, and 3	4	8,060,623.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,060,623.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENT	P	VARIOUS	12/31/12
b SEE ATTACHED STATEMENT	P	VARIOUS	12/31/12
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 95,245.		75,770.	19,475.
b 775,134.		714,163.	60,971.
c 50,918.			50,918.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			19,475.
b			60,971.
c			50,918.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	131,364.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	458,307.	8,710,268.	.052617
2010	458,135.	8,670,248.	.052840
2009	691,309.	8,766,411.	.078859
2008	131,923.	8,082,564.	.016322
2007	498,225.	10,957,390.	.045469

2 Total of line 1, column (d)	2	.246107
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049221
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	8,913,495.
5 Multiply line 4 by line 3	5	438,731.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,184.
7 Add lines 5 and 6	7	441,915.
8 Enter qualifying distributions from Part XII, line 4	8	420,012.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,367.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,367.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,367.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,367.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► HERITAGE TRUST COMPANY Telephone no. ► (405) 848-8899 Located at ► 2802 W COUNTRY CLUB DR, OKLAHOMA CITY, OK ZIP+4 ► 73116			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		47,917.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A **Summary of Direct Charitable Activities**

	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a	8,347,160.	
b Average of monthly cash balances	1b	702,074.	
c Fair market value of all other assets	1c		
d Total (add lines 1a, b, and c)	1d	9,049,234.	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.	
3 Subtract line 2 from line 1d	3	9,049,234.	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	135,739.	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,913,495.	
6 Minimum investment return. Enter 5% of line 5	6	445,675.	

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	445,675.
2a Tax on investment income for 2012 from Part VI, line 5	2a	6,367.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	6,367.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	439,308.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	439,308.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	439,308.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	420,012.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	420,012.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	420,012.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				439,308.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				10,540.
d From 2010				31,167.
e From 2011				26,754.
f Total of lines 3a through e	68,461.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 420,012.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				420,012.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	19,296.			19,296.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	49,165.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	49,165.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				22,411.
d Excess from 2011				26,754.
e Excess from 2012				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RED CROSS OF CENTRAL & WESTERN OKLAHOMA 601 NE 6TH OKLAHOMA CITY, OK 73104	N/A		CHARITABLE	10,000.
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE CHICAGO, IL 60601	N/A		CHARITABLE	5,000.
BOYS & GIRLS CLUB OF OKLAHOMA 3101 N CLASSEN BLVD #203 OKLAHOMA CITY, OK 73118	N/A		CHARITABLE	15,000.
CHILDREN'S MEDICAL RESEARCH 800 RESEARCH PARKWAY #150 OKLAHOMA CITY, OK 73104	N/A		CHARITABLE	5,000.
CITY CARE, INC 2400 GENERAL PERSHING BLVD OKLAHOMA CITY, OK 73107	N/A		CHARITABLE	4,000.
Total	SEE CONTINUATION SHEET(S)			400,000.
b Approved for future payment				
NONE				
Total				0.

CLYDE R EVANS CHARITABLE TR
C/O HERITAGE TRUST COMPANY

73-6296082

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREER COUNTY FUTURE FARMERS 300 N OKLAHOMA MANGUM, OK 73554	N/A		CHARITABLE	8,000.
MASONIC CHARITY FOUNDATION OF OKLAHOMA P.O. BOX 2406 EDMOND, OK 73083	N/A		CHARITABLE	50,000.
OCU KRAMER NURSING SCHOOL 2501 N BLACKWELDER OKLAHOMA CITY, OK 73106	N/A		EDUCATIONAL	35,000.
OCU SCHOOL OF BUSINESS 2501 N BLACKWELDER OKLAHOMA CITY, OK 73106	N/A		EDUCATIONAL	15,000.
OKLAHOMA BAPTIST HOMES - BOYS RANCH 5100 E 33RD ST EDMOND, OK 73013	N/A		CHARITABLE	15,000.
OKLAHOMA LIONS SERVICE FOUNDATION BOYS RANCH 4123 NW 10TH ST OKLAHOMA CITY, OK 73107	N/A		CHARITABLE	20,000.
OKLAHOMA MEDICAL RESEARCH FOUNDATION 825 NE 13TH OKLAHOMA CITY, OK 73104	N/A		MEDICAL RESEARCH	60,000.
PEPPERS RANCH, INC 209 FRENCH PARK PLACE EDMOND, OK 73034	N/A		CHARITABLE	5,000.
REGIONAL FOOD BANK OF OKLAHOMA 3355 S PURDUE OKLAHOMA CITY, OK 73137	N/A		CHARITABLE	12,000.
SALVATION ARMY OF OKLAHOMA POST OFFICE BOX 12600 OKLAHOMA CITY, OK 73157	N/A		CHARITABLE	50,000.
Total from continuation sheets				361,000.

CLYDE R EVANS CHARITABLE TR
C/O HERITAGE TRUST COMPANY

73-6296082

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHRINERS HOSPITAL CRIPPLED CHILDREN POST OFFICE BOX 31356 TAMPA, FL 336313356	N/A		MEDICAL	50,000.
SKYLINE URBAN MINISTRIES 701 NW 8TH ST OKLAHOMA CITY, OK 73129	N/A		CHARITABLE	6,000.
SUNBEAM FAMILY SERVICE 616 NW 21ST ST OKLAHOMA CITY, OK 73103	N/A		CHARITABLE	5,000.
NEIGHBORHOOD SERVICES ORG 8101 S WALKER AVE OKLAHOMA CITY, OK 73139	N/A		CHARITABLE	10,000.
URBAN MISSIONS 3737 N PORTLAND OKLAHOMA CITY, OK 73112	N/A		CHARITABLE	15,000.
YWCA WOMEN'S SHELTER 2460 W I-44 SERVICE RD OKLAHOMA CITY, OK 73112	N/A		CHARITABLE	5,000.
Total from continuation sheets				

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Form **990-PF** (2012)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
HERITAGE TRUST CO	67,842.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	67,842.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
HERITAGE TRUST CO	206,676.	50,918.	155,758.
TOTAL TO FM 990-PF, PART I, LN 4	206,676.	50,918.	155,758.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CLASS ACTION SETTLEMENT	45.	45.	
TOTAL TO FORM 990-PF, PART I, LINE 11	45.	45.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MCAFEE & TAFT	2,925.	0.		2,925.
CORBYN HAMPTON PLLC	683.	0.		683.
TO FM 990-PF, PG 1, LN 16A	3,608.	0.		3,608.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PETERS & CHANDLER P.C.	4,425.	0.		4,425.
TO FORM 990-PF, PG 1, LN 16B	4,425.	0.		4,425.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	700.	700.		0.
TO FORM 990-PF, PG 1, LN 18	700.	700.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVNMT OBLIGATIONS	X		450,662.	447,912.
TOTAL U.S. GOVERNMENT OBLIGATIONS			450,662.	447,912.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			450,662.	447,912.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	3,824,661.	4,386,034.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,824,661.	4,386,034.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE OBLIGATIONS	962,525.	974,360.
TOTAL TO FORM 990-PF, PART II, LINE 10C	962,525.	974,360.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	1,830,944.	2,105,779.
BANK CDS	COST	550,000.	557,859.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,380,944.	2,663,638.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROY W. CHANDLER 2601 N W EXPRESSWAY, STE 600E OKLAHOMA CITY, OK 73112	TRUSTEE 0.50	0.	0.	0.
DAVID C. JOHNSTON 119 N. ROBINSON, SUITE 820 OKLAHOMA CITY, OK 73102	TRUSTEE 0.50	0.	0.	0.
JAMES M. MORRIS, II 1472 ROMANESCA DRIVE HENDERSON, NV 89052	TRUSTEE 0.50	0.	0.	0.
HERITAGE TRUST COMPANY P.O. BOX 21708 OKLAHOMA CITY, OK 73156	TRUSTEE 2.00	47,917.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

47,917.

0.

0.

PREPARED FOR ACCOUNT # 23 00 2586 5 04 - CLYDE R EVANS CHARITABLE TRUST
 PROCESS DATE 06/29/2013

ROY CHANDLER, JAMES MORRIS, DAVID JOHNSTON,
 & HERITAGE TRUST COMPANY, CO-TRUSTEES
 FOR TAX YEAR ENDED 06/30/2013

ACCOUNT SITUS = OK
 TAX ID# = 736296082
 STATE TAX ID# =

SECTION A - CAPITAL GAINS & LOSSES

SHORT TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	ACQUIRED	SOLD	DATE	CAPITAL PROCEEDS TO INCOME CASH PRINCIPAL CASH	COST BASIS	SHORT TERM GAIN OR LOSS
4.0000	GOLDMAN SACHS JAN \$105 00 CALLS EXP 01/19/2013 (1317569HB)	0	07/24/12	01/18/13		-1369.85	1369.85	0 00
10.0000	DELL INC JAN \$12 50 CALLS EXP 01/19/2013 (1319359JH)	0	07/24/12	01/18/13		-659.72	659.72	0 00
4.0000	CATERPILLAR JAN \$92.50 CALLS EXP 01/19/2013 (1408159CV)	0	07/24/12	01/18/13		-1094.98	1094.98	0 00
9.0000	SCHLUMBERGER LTD JAN \$77.50 CALLS EXP 01/19/2013 (1419949NN)	0	07/24/12	01/19/13		0.00	1871.72	1871.72
3.0000	IBM JULY \$220 CALLS EXP 07/21/2012 (1482089OK)	0	03/16/12	07/21/12		0.00	875.91	875.91
10.0000	EBAY INC JULY \$40 CALLS EXP 07/21/2012 (1486399KI)	0	03/16/12	07/20/12		-1459.73	1459.73	0 00
5.0000	BED BATH & BEYOND AUG \$80 CALLS EXP 08/18/2012 (1501599WU)	0	04/05/12	08/18/12		0.00	729.86	729.86
8.0000	BEAM INC JUNE \$67.50 CALLS EXP 06/22/2013 (1693999HB)	0	05/07/13	06/22/13		0.00	1103.70	1103.70
1000.0000	DELL INC COM (24702R101)	0	12/20/12	01/18/13	COVERED=Y	12959.44	-10519.90	2439.54
1000.0000	EBAY INC COM (278642103)	0	10/14/11	07/20/12	COVERED=Y	41067.40	-33448.20	7619.20
1750.0000	INTEL CORP COM (458140100)	0	10/14/11	07/18/12	COVERED=Y	45802.77	-40967.50	4835.27
	TOTAL SHORT TERM SALES & MATURITIES					95245.33	75770.13	19475.20

SHORT TERM CAPITAL GAIN DIVIDENDS

SECURITY	FUND I	REG	ACQUIRED	SOLD	DATE	AMOUNT
FIRST EAGLE OVERSEAS	1	0	10/14/11	12/17/12	59	1039.23
PIMCO COMMODITY REAL RETURN	2	0	12/14/12		723	2097.16
STRATEGY FD I	(722005667)	0				
TOTAL SHORT TERM CAPITAL GAIN DIVIDENDS						3136.39
TOTAL SHORT TERM GAIN & LOSSES						22611.59

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	ACQUIRED	SOLD	DATE	CAPITAL PROCEEDS TO INCOME CASH PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
6500.0000	FLEXTRONICS INTL LTD ORD (Y2573F102)	0	10/14/11	12/19/12		39441.11	-41404.35	-1963.24
25000.0000	AT&T INC NOTE 6.700%11/15/13 (00206RAP7)	0	04/06/10	06/29/12		27020.97	-28418.75	-1397.78
205.0000	ABBOTT LABS COM (002824100)	0	11/09/06	04/10/13		7582.78	-4618.32	2964.46
400.0000	ABBOTT LABS COM (002824100)	0	10/14/11	04/10/13	COVERED=Y	14795.67	-10083.33	4712.34

PREPARED FOR ACCOUNT # 23 00 2586 5 04 - CLYDE R. EVANS CHARITABLE TRUST
PROCESS DATE 06/29/2013

ROY CHANDLER, JAMES MORRIS, DAVID JOHNSTON,
& HERITAGE TRUST COMPANY, CO-TRUSTEES
FOR TAX YEAR ENDED 06/30/2013

ACCOUNT SITUS = OK
TAX ID# = 736296082
STATE TAX ID# =

SECTION A - CAPITAL GAINS & LOSSES

LONG TERM SALES & MATURITIES				CAPITAL PROCEEDS TO		COST BASIS	LONG TERM
SHARES/PAR	SECURITY	REG	DATE	ACQUIRED	SOLD		
5000.0000	ALLSTATE LIFE GLOBAL FDG SEC 0	0	04/12/10 04/30/13	04/12/10 04/30/13		-5482.20	-482.20
	MTNF 5.375% 4/30/13 (02003MBQ6)						
5000.0000	ALLSTATE LIFE GLOBAL FDG SEC 0	0	04/14/10 04/30/13	04/14/10 04/30/13		-5482.35	-482.35
	MTNF 5.375% 4/30/13 (02003MBQ6)						
130.0000	ANALOG DEVICES INC COM 0	0	07/08/09 03/01/13	07/08/09 03/01/13		-3042.49	2842.15
	(032654105)						
60.0000	ANALOG DEVICES INC COM 0	0	03/04/10 03/01/13	03/04/10 03/01/13		-1746.50	969.49
	(032654105)						
20.0000	ANALOG DEVICES INC COM 0	0	01/03/11 03/01/13	01/03/11 03/01/13		-764.80	140.53
	(032654105)						
950.0000	ANALOG DEVICES INC COM 0	0	10/14/11 03/01/13	10/14/11 03/01/13		-33808.70	9194.46
	(032654105)						
500.0000	ANALOG DEVICES INC COM 0	0	01/18/12 03/01/13	01/18/12 03/01/13		-19709.75	2923.49
	(032654105)						
5000.0000	BNP PARIBAS / BNP PARIBAS US 0	0	07/26/10 12/21/12	07/26/10 12/21/12		-5023.50	-23.50
	MTNF 2.125%12/21/12 (05567LD95)						
10000.0000	BANK NEW YORK MTN BK ENT 0	0	04/06/10 04/01/13	04/06/10 04/01/13		-10668.30	-668.30
	MTNF 4.500% 4/01/13 (06406HBJ7)						
10000.0000	BOEING CAP CORP 0	0	04/12/10 01/15/13	04/12/10 01/15/13		-10998.00	-998.00
	NOTE 5.800% 1/15/13 (097014AH7)						
340.0000	CARNIVAL CORP PAIRED CTF 0	0	01/14/10 03/15/13	01/14/10 03/15/13		-12327.50	-410.74
	(143658300)						
600.0000	CARNIVAL CORP PAIRED CTF 0	0	10/14/11 03/15/13	10/14/11 03/15/13		-20226.00	803.58
	(143658300)						
400.0000	CATERPILLAR INC DEL COM 0	0	10/14/11 01/18/13	10/14/11 01/18/13		-33316.76	4436.61
	(149123101)						
15000.0000	DEERE JOHN CAPITAL CORP 0	0	04/20/10 01/15/13	04/20/10 01/15/13		-16306.50	-1306.50
	DEB 5.100% 1/15/13 (244217BK0)						
210.0000	DELL INC COM 0	0	03/04/10 12/19/12	03/04/10 12/19/12		-2852.66	-651.91*
	(24702R101)						
30.0000	DELL INC COM 0	0	01/03/11 12/19/12	01/03/11 12/19/12		-414.00	-99.61*
	(24702R101)						
2000.0000	DELL INC COM 0	0	10/14/11 12/19/12	10/14/11 12/19/12		-32999.00	-12039.46*
	(24702R101)						
150000.0000	FEDERAL HOME LOAN BANKS 0	0	10/31/11 11/27/12	10/31/11 11/27/12		-150000.00	0.00
	DEB 3.050%11/23/21 (3133767F6)						
120.0000	GOLDMAN SACHS GROUP INC COM 0	0	04/04/08 01/18/13	04/04/08 01/18/13		-15080.57	-2183.90
	(38141G104)						
260.0000	GOLDMAN SACHS GROUP INC COM 0	0	10/14/11 01/18/13	10/14/11 01/18/13		-24930.61	3012.19
	(38141G104)						
90.0000	HEINZ H J CO COM 0	0	11/10/09 06/10/13	11/10/09 06/10/13		-3806.70	2718.30
	(423074103)						
30.0000	HEINZ H J CO COM 0	0	03/04/10 06/10/13	03/04/10 06/10/13		-1382.21	792.79
	(423074103)						
20.0000	HEINZ H J CO COM 0	0	01/03/11 06/10/13	01/03/11 06/10/13		-996.40	453.60
	(423074103)						

SECTION A - CAPITAL GAINS & LOSSES

LONG TERM SALES & MATURITIES				CAPITAL PROCEEDS TO		LONG TERM	
SHARES/PAR	SECURITY	REG	ACQUIRED DATE	INCOME CASH	PRINCIPAL CASH	COST BASIS	GAIN OR LOSS
450.0000	HEINZ H J CO COM	0	10/14/11 06/10/13 COVERED=Y		32625.00	-23512.50	9112.50
0.3330	KRAFT FOODS GROUP INC COM	(423074103)	08/04/11 10/09/12 COVERED=Y		15.32	-12.04	3.28
166.6665	KRAFT FOODS GROUP INC COM	(50076Q106)	10/14/11 10/31/12 COVERED=Y		7549.46	-6142.04	1407.42
120.3335	KRAFT FOODS GROUP INC COM	(50076Q106)	08/04/11 10/31/12 COVERED=Y		5450.72	-4352.05	1098.67
500.0000	MONDELEZ INTL INC CL A	0	10/14/11 10/31/12 COVERED=Y		13146.11	-11442.91	1703.20
362.0000	MONDELEZ INTL INC CL A	(609207105)	08/04/11 10/31/12 COVERED=Y		9517.78	-8130.52	1387.26
200.0000	MORGAN STANLEY COM	0	02/02/06 01/18/13 COVERED=Y		4483.90	-4262.35	221.55
2000.0000	MORGAN STANLEY COM	(617446448)	10/14/11 01/18/13 COVERED=Y		44839.00	-30139.20	14699.80
20000.0000	PRINCIPAL LIFE INCOME FUND M	0	04/07/10 04/24/13 COVERED=Y		20000.00	-21485.00	-1485.00
1250.0000	SYSCO CORP COM	0	10/14/11 06/05/13 COVERED=Y		42136.89	-33287.13	8849.76
1000.0000	US BANCORP DEL COM NEW	0	10/14/11 03/15/13 COVERED=Y		34134.04	-24598.00	9536.04
350.0000	US BANCORP DEL COM NEW	0	12/20/07 03/15/13 COVERED=Y		11946.91	-8662.97	3283.94
20000.0000	VERIZON COMMUNICATIONS INC	0	04/06/10 12/11/12 COVERED=Y		20142.40	-21178.80	-1036.40
20000.0000	WELLS FARGO & CO NEW	0	04/06/10 01/31/13 COVERED=Y		20000.00	-21067.00	-1067.00
TOTAL LONG TERM SALES & MATURITIES					775134.28	714162.76	60971.52
LONG TERM CAPITAL GAIN DIVIDENDS				CODE	AMOUNT		
SECURITY				60	7994.16		
FIRST EAGLE OVERSEAS FUND I 1				60	34171.48		
LKCM FUND SMALL CAP EQUITY 1				724	851.36		
PORTFOLIO							
PIMCO COMMODITY REAL RETURN 2							
STRATEGY FD I (722005667)							
TOTAL LONG TERM CAPITAL GAIN DIVIDENDS							
TOTAL LONG TERM GAIN & LOSSES							
TOTAL CAPITAL GAINS & LOSSES							

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for *Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions CLYDE R EVANS CHARITABLE TR C/O HERITAGE TRUST COMPANY	Employer identification number (EIN) or 73-6296082
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions. P.O. BOX 21708	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OKLAHOMA CITY, OK 73156	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

HERITAGE TRUST COMPANY

- The books are in the care of ► **2802 W COUNTRY CLUB DR - OKLAHOMA CITY, OK 73116**
Telephone No. ► **(405) 848-8899** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☐ calendar year _____ or
- ☒ tax year beginning **JUL 1, 2012**, and ending **JUN 30, 2013**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)