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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► The organization may have to use a copy of this return to satisfy state reporting requirements For the 2012 calendar year, or tax year beginning Jul 1 , 2012, and ending Jun , 2013 C Name of organization Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc D Employer Identification Number Check if applicable Address change Doing Business As 73-1549817 Number and street (or P O box if mail is not delivered to street addr) Room/suite E Telephone number Name change Initial return (405) 235-5603 Box 1146 City, town or country ZIP code + 4 Terminated G Gross receipts \$ 623,848 Amended return 73101-1146 Oklahoma City OK F Name and address of principal officer H(a) Is this a group return for affiliates? Yes Application pending H(b) Are all affiliates included?
If 'No,' attach a list (see instructions) Yes No Nancy B. Anthony P.O. Box 1146 Oklahoma City OK 73101 4947(a)(1) or Tax-exempt status) (insert no) H(c) Group exemption number Website: ► None ĸ Form of organization X Corporation Trust L Year of Formation 1999 M State of legal domicile OK Part I Summary Briefly describe the organization's mission or most significant activities Support the Oklahoma City Community Foundation and the Hospice Foundation of Oklahoma. Activities & Governance If the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) 4 Total number of individuals employed in calendar year 2012 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 6 5 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, line 34 **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) 6,500 8,750. Program service revenue (Part VIII, line 2q) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 59,372 74,309. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 65,872 83,059 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 20,000. 39,377. 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) ... b Total fundraising expenses (Part IX, column (D), line 25) 1,307. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 13,551 13,853. Total expenses, Add lines 13-17 (must equal Part IX, column (A), line 25) 33,551 53,230. Revenue less expenses Subtract line 18 from line 12 32,321 29,829. End of Year Beginning of Current Year Total assets (Part X, line 16) 1,888,405. 20 1,745,472. 21 Total liabilities (Part X, line 26) Net assets or fund balances Subtract line 21 from line 20 1,745,472. 1,888,405. |Part II |Signature Block , including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and information of which preparer has any knowledge Under penalties of perjury, I declare that I have examined this return, complete Declaration of preparer (other than officer) is Dasel on pile 513-14 Sign Here Nancy B. Secretary/Treasurer Type or print name and title Print/Type preparer's name Preparer's signature Date Check self employed Paid Preparer Firm's name Use Only Firm's EIN ▶ Firm's address Phone no May the IRS discuss this return with the preparer shown above? (see instructions) No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0101 05/09/13

Form 990 (2012)

Form	990 (2012) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.	73-15498	17	F	Page 2
Par	t III Statement of Program Service Accomplishments	_	-		
	Check if Schedule O contains a response to any question in this Part III				
1`	Briefly describe the organization's mission				
	Support the Oklahoma City Community		 .		
	Foundation and the Hospice Foundation of Oklahoma.	. _			
2	Did the organization undertake any significant program services during the year which were not listed on the	prior		_	
	Form 990 or 990-EZ?	. [Yes	X.	No
	If 'Yes,' describe these new services on Schedule O			_	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services	,7	Yes	X	No
_	If 'Yes,' describe these changes on Schedule O				
4	Describe the organization's program service accomplishments for each of its three largest program services, Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount	as measured	by exp	ense	S to
	others, the total expenses, and revenue, if any, for each program service reported	i oi granis ai	iu alioc	allons	, iO
4 a	(Code) (Expenses \$39,377. including grants of \$39,377.) (Reve	enue \$		***	0)
	The organization helps support the Oklahoma City Community				
	Foundation by providing grants and funding to designated				
	public charities.				
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
4 h	(Code:) (Expenses \$ including grants of \$) (Reve	inue \$			
7.5					
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
	(O. I				
4 c	(Code:) (Expenses \$ including grants of \$) (Reve	nue \$			)
4 d	Other program services (Describe in Schedule O )				
	(Expenses \$ including grants of \$ ) (Revenue \$		<u> </u>	)	
4 e	Total program service expenses ► 39, 377.				
BAA	TEEA0102 08/08/12		Form	990 (	(2012)

#### Form 990 (2012) 73-1549817 Page 3 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete 1 1 Х Schedule A Х 2 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I. 3 Х 3 Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II 4 Х Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III 5 Χ Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, 6 Х Did the organization receive or hold a conservation easement, including easements to preserve open space, the Х 7 environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' Х complete Schedule D. Part III 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management credit repair, or debt negotiation Х 9 services? If 'Yes,' complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V 10 Х If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings and equipment in Part X, line 10° If 'Yes,' complete Schedule Х 11 a D. Part VI. b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total Х 11 h assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total Х assets reported in Part X, line 167 If 'Yes,' complete Schedule D, Part VIII 11 c d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported Х in Part X, line 16? If 'Yes,' complete Schedule D, Part IX 11 d Х e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X 11 e f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X Х 11 f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Х Schedule D, Parts XI, and XII 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and Х 12b if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E Х 13 Х 14a 14a Did the organization maintain an office, employees, or agents outside of the United States? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV Χ 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV Х 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV 16 Х Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, 17 Х column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, Х 18 lines 1c and 8a? If 'Yes,' complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,'

19

20

20 b

Х

Х

complete Schedule G, Part III

20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H

b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?

Form 990 (2012) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.

Part IV Checklist of Required Schedules (continued)

	•		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	х	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23	х	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,'go to line 25	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		_x
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III	27		X
	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		_ <u>X</u>
b	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		X
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV  Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	28c		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		_X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301 7701-3? If 'Yes,' complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		_X
b	olf 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b	4	X
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	Х	
BAA		Form	990 (	2012)

# Form 990 (2012) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V				
			Yes	No
1 a Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	<b>1a</b> 0			
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	<b>1 b</b> 0			
c Did the organization comply with backup withholding rules for reportable payments to vendors (gambling) winnings to prize winners?	and reportable gaming	1 c	х	
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax State-	ı ı ·		-	
ments, filed for the calendar year ending with or within the year covered by this return	2a			
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment	tax returns? .	2 b	.	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see inst	tructions)			
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?	,	3 a		Х
<b>b</b> If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O		3 b		
4a At any time during the calendar year, did the organization have an interest in, or a signature of financial account in a foreign country (such as a bank account, securities account, or other fin	r other authority over, a ancial account)?	4 a		х
b If 'Yes,' enter the name of the foreign country				
See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Fir	nancial Accounts.		- 1	
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax	year?.	5 a		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter	transaction?	5 b		Х
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		5 c		
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and solicit any contributions that were not tax deductible as charitable contributions?	d did the organization	6 a		х
b If 'Yes,' did the organization include with every solicitation an express statement that such connot tax deductible?	tributions or gifts were	6 Ь		
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and particles provided to the payor?	rtly for goods and	7 a		х
<b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided?.		7 b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for white Form 8282?		7 c		Х
d If 'Yes,' indicate the number of Forms 8282 filed during the year	7 d			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal be	enefit contract?	7 e	Ì	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benef	}	7 f		X
g If the organization received a contribution of qualified intellectual property, did the organization as required?	n file Form 8899	7 g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the c	organization file a			
Form 1098-C?		7 h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting supporting organization, or a donor advised fund maintained by a sponsoring organization, has holdings at any time during the year?	ye excess business	8		x
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966? .	Į	9 a		X
b Did the organization make a distribution to a donor, donor advisor, or related person?		9 b		_X
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12	10a			
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities .	10Ь			
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders .	11 a			
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11 ь			
12a Section 4947(a)(1) non - exempt charitable trusts. Is the organization filing Form 990 in lieu of	Form 1041?	12a		
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		1		
a is the organization licensed to issue qualified health plans in more than one state?		13 a		
Note. See the instructions for additional information the organization must report on Schedule	0			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c Enter the amount of reserves on hand	13c			
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Sc	hedule O	14b		

Form 990 (2012)

Form 990 (2012) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549817 Page 6 Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI x Section A. Governing Body and Management Yes No 1 a Enter the number of voting members of the governing body at the end of the tax year 1 a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? 2 Х Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? 3 Х Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Х Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Х 6 Х Did the organization have members or stockholders? 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more Х members of the governing body? 7 a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body? 7 b Х Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? Х 8a X **b** Each committee with authority to act on behalf of the governing body? 8 b Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code Yes No 10 a Did the organization have local chapters, branches, or affiliates? 10 a Х b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10 h 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11 a Х b Describe in Schedule O the process, if any, used by the organization to review this Form 990 Х 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 12 a b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise Х to conflicts? 12h c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done 12 c X 13 Did the organization have a written whistleblower policy? 13 X X 14 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15 a Х 15_b Х **b** Other officers of key employees of the organization If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a 16 a Х taxable entity during the year? b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the 16_b organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed > Oklahoma Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply Other (explain in Schedule O) Another's website X Upon request Own website Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year State the name, physical address, and telephone number of the person who possesses the books and records of the organization Oklahoma City Community Foundation 1000 N. Broadway Oklahoma City OK 73102 (405) 235-5603

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Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.

73-1549817

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of 'key employees.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors; institutional trustees, officers, key employees, highest compensated employees, and former such persons.

Check this box if neither the organization	nor any r	elated	org	anız	atıo	n com	pen	sated any current offic	er, director, or trustee	e
(A) Name and Title	(B) Average hours per	one bor	x, uni er an	ess p d a di	erson	more the structure of t	an e)	(D)  Reportable compensation from	(E)  Reportable compensation from related organizations	(F) Estimated amount of other compensation
	hours per week (list any hours for related organiza tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099 MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1) Steve Mason	0.50									-
Trustee	:	Х						0.	0.	0.
(2) Dr. D. Robert McCaffree Trustee	0.50	х						0.	0.	0.
(3) Cecelia Hussein	0.50									
Trustee		Х						0.	0.	0.
(4) Mr. James Hyde	0.50									
Trustee	0.50	X		X_				0.	0.	0.
_(5) Nancy B. Anthony		1,7		.,				0	240 000	0
Sec/Treas		Χ		Х				0.	248,968.	0.
(8)										
(9)										
(10)										
(11)										***************************************
(12)										
<u>(13)</u>										
(14)										

	· (A)	(B)	ĺ		((	;)			1 1		1		
	Name and title	Average hours per week	box,	unles er ar	ss pe nd a c	rson Irrecti	than o	tee)	(D)  Reportable compensation from	(E)  Reportable compensation from related organizations	amou	(F) stimated int of oil pensati	ther
		(list any hours for related organiza - tions below dotted line)	Individual trustee or director	institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	the organization (W-2/1099-MISC) related organizations (W 2/1099-MISC)			
(15)										· · · · · · · · · · · · · · · · · · ·	_		
(16)													
(17)													
(18)													
(19)		_ <b>_</b>					_						
(20)						- !							
(21)								!					
(22)								 					
(23)													
(24)							·						
(25)													
1 b	Sub-total	1	<u> </u>					<u> </u>	0.	248,968.			0.
c	Total from continuation sheets to Part VII, Section Total (add lines 1b and 1c)	<b>A</b> .						<b>*</b>	0.			_	
	Total number of individuals (including but not limited	d to thos	se lis	ted	abov	/e) v	vho r	rece	<u>'</u>	248,968. 00,000 of reportab	le comp	ensati	0.
	from the organization >						_		<del> </del>		<del></del>	Yes	No
3	Did the organization list any <b>former</b> officer, director on line 1a? If 'Yes,' complete Schedule J for such ii			еу е	empi	oye	e, or	hıgl	hest compensated	employee	3		Х
4	For any individual listed on line 1a, is the sum of re the organization and related organizations greater t such individual	portable	com	ipen 32 <i>li</i>	isati f 'Ye	on a s' c	nd o ompl	ther <i>ete</i>	r compensation fro Schedule J for	om	4	Х	
5	Did any person listed on line 1a receive or accrue of for services rendered to the organization? If 'Yes,' of	ompens	ation Sch	froi edu	m ai <i>le J</i>	ny u for :	nrela such	ated <i>per</i>	organization or in	dıvıdual	5		х
Sec	tion B. Independent Contractors					1				±100 000 -4			
	Complete this table for your five highest compensation from the organization. Report compe	ed indej nsation	penae for th	ent d ne ca	cont alen	dar	ors tr year	end	received more that ling with or within	n \$100,000 of the organization's t	ax year.		
	(A) Name and business addres	ss							(B) Description of		Compe	C) nsatio	on
												_	
		··											
_		h / '	1		,,,			أسا			,		
	Total number of independent contractors (including \$100,000 in compensation from the organization ►	but not	umite	ea to	tno	se I	sted 	abo	ove) who received	more than	Form		10.5.5.

Par	t VIII Statement of Revenue  Check if Schedule O contains a respon	nse to any questio	n in this Part VIII			
			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
	1 a Federated campaigns 1 a					
\$ 5	b Membership dues 1 b					
ž ≥	c Fundraising events 1 c					
₫₫	d Related organizations 1 d					
SIS	e Government grants (contributions) 1 e				'	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	f All other contributions, gifts, grants, and similar amounts not included above	8,750.		:		
	g Noncash contributions included in lns 1a-1f \$_					
	h Total. Add lines 1a-1f	<u> </u>	8,750.			
PROGRAM SERVICE REVENUE	-	Business Code				
8	2a					
핕	·					
Ě	,			<del> </del>		<del></del>
*	~					
굟	f All other program service revenue					
쮼	g Total. Add lines 2a-2f	>				
	3 Investment income (including dividends,	interest and				
ļ	other similar amounts)	<b>►</b>	45,459.	0.	0.	45,459.
1	4 Income from investment of tax-exempt b	ond proceeds 🕒				
	5 Royalties	<b>&gt;</b>				
	(i) Real	(II) Personal				
	6 a Gross rents .					
	<b>b</b> Less rental expenses					
	c Rental income or (loss)				_	
	d Net rental income or (loss)	<b>▶</b>				
	7 a Gross amount from sales of (i) Securities	(II) Other		1		
	assets other than inventory 569,639.					
	<b>b</b> Less, cost or other basis					
	and sales expenses 540,789.	<u> </u>				
	c Gain or (loss) 28,850.	.				
	d Net gain or (loss)		28,850.	0.	0.	28,850.
핔	8a Gross income from fundraising events (not including \$					
ζĒΝ	of contributions reported on line 1c).		,			
OTHER REVENUE	See Part IV, line 18 a					
景	<b>b</b> Less: direct expenses <b>b</b>		•			
9	c Net income or (loss) from fundraising ev	ents ►				
	9 a Gross income from gaming activities See Part IV, line 19					
	<b>b</b> Less: direct expenses <b>b</b>					
	c Net income or (loss) from gaming activit	ies ►			•	1
	10a Gross sales of inventory, less returns					
	and allowances . a					
	<b>b</b> Less cost of goods sold <b>b</b>	)	_			_
	c Net income or (loss) from sales of inven-	tory				
	Miscellaneous Revenue	Business Code				-
	11 a					
	b					
	c					
	d All other revenue		<u> </u>			
	e Total. Add lines 11a-11d	•		-		
	12 Total revenue. See instructions	▶	83.059.	0.	0.	74,309.

73-1549817 Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response to any question in this Part IX (A) Total expenses (D) Do not include amounts reported on lines 6b, Program service Management and Fundraising 7b, 8b, 9b, and 10b of Part VIII expenses general expenses expenses Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 39,377 39,377 Grants and other assistance to individuals in the United States. See Part IV, line 22 Grants and other assistance to governments. organizations, and individuals outside the United States See Part IV, lines 15 and 16 4 Benefits paid to or for members Compensation of current officers, directors, 5 trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions) Other employee benefits Payroll taxes . Fees for services (non-employees) a Management 7,815. 0. 6,508. 1,307. **b** Legal **c** Accounting . . **d** Lobbying e Professional fundraising services See Part IV, line 17 0. f Investment management fees 6,038. 0. 6,038. g Other (If line 11g amt exceeds 10% of line 25, column (A) amt, list line 11g expenses on Sch O) . 12 Advertising and promotion 13 Office expenses 14 Information technology Royalties . .. 15 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Interest . Payments to affiliates 21 22 Depreciation, depletion, and amortization 23 Other expenses, Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) а h C d e All other expenses 1,307. 39,377. 12,546. 25 Total functional expenses. Add lines 1 through 24e 53,230. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► If following

SOP 98-2 (ASC 958-720)

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42,040

1,703,432

1,745,472

1,745,472

1,839,769.

Form 990 (2012) 73-1549817 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. Part X **Balance Sheet** Check if Schedule O contains a response to any question in this Part X (A) (B) Beginning of year End of year Cash - non-interest-bearing 1 2 Savings and temporary cash investments <u>35,8</u>70 2 45,692. 3 Pledges and grants receivable, net 3 4 Accounts receivable, net 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L. 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L 6 ASSETS Notes and loans receivable, net 7

Prepaid expenses and deferred charges a 10a Land, buildings, and equipment: cost or other basis Complete Part VI of Schedule D b Less. accumulated depreciation

10 a 10b 10 c 11 1,706,154

Investments - publicly traded securities Investments - other securities See Part IV, line 11

Investments - program-related See Part IV, line 11 Intangible assets 14

15 16

Other assets. See Part IV, line 11 15 2,944. 3,448 Total assets. Add lines 1 through 15 (must equal line 34) 16 1,745,472 1,888,405. Accounts payable and accrued expenses 17 17

18 Grants payable

19 Deferred revenue Tax-exempt bond liabilities 20

LIABILITIES

N E T

R

UND

BALANC

Inventories for sale or use

Escrow or custodial account liability Complete Part IV of Schedule D 21

Loans and other payables to current and former officers, directors, trustees, 22 key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L

Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24

Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25

Total liabilities. Add lines 17 through 25 26

Organizations that follow SFAS 117 (ASC 958), check here ► x and complete lines 27 through 29, and lines 33 and 34. Unrestricted net assets

27 Temporarily restricted net assets Permanently restricted net assets 29

Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34.

Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment fund 31

32 Retained earnings, endowment, accumulated income, or other funds 33 Total net assets or fund balances

Total liabilities and net assets/fund balances 34 BAA

1,888,405. 1,888,405. Form 990 (2012)

0.

2,663.

885.742.

	`				
orm	1990 (2012) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73	-15498	17	Pa	ge 12
Par	t XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		83,0	)59.
2	Total expenses (must equal Part IX, column (A), line 25)	2		53,2	230.
3	Revenue less expenses Subtract line 2 from line 1	3		29,8	329.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1.7	45,4	
5	Net unrealized gains (losses) on investments	5		13,1	
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O) .	9			
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	1,8	88,4	105.
Par	t XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_		
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O				
2 a	Were the organization's financial statements compiled or reviewed by an independent accountant?	•	2 a		X
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both.	l on a			
	Separate basis Consolidated basis Both consolidated and separate basis				
Ł	Were the organization's financial statements audited by an independent accountant?		2 b	Х	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate	е			
	basis, consolidated basis, or both.				!
	Separate basis X Consolidated basis Both consolidated and separate basis				
C	: If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the review, or compilation of its financial statements and selection of an independent accountant?	e audıt,	2 c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			_	
3 a	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the S Audit Act and OMB Circular A-133?	Single	3 a		Х

**b** If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

BAA

Form 990 (2012)

3 b

#### SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of	the organization		<del> </del>					Employe	r identifica	ation number		
	ice Foundation								54981			
Part	Reason for Pub	lic Charity Status	(All organizations	must (	comple	ete this	part.	) See i	nstruc	tions.		
The or	ganization is not a priva		•			-	•					
1	A church, convention	of churches or assoc	ciation of churches desc	ribed in	section	170(b)(1	I)(A)(i).					
2 [	A school described ii	n section 170(b)(1)(A)	(ii). (Attach Schedule E	()								
3	A hospital or a coope	erative hospital servic	e organization describe	d in sect	tion 170	(b)(1)(A)	(iii).					
4	A medical research of	organization operated	in conjunction with a ho	ospital de	escribed	l ın secti	ion 170	(b)(1)(A)	(iii) Ent	er the hosp	ıtal's	
	name, city, and state	9										
5 [	An organization oper 170(b)(1)(A)(iv). (Co	rated for the benefit of mplete Part II)	a college or university	owned o	or opera	ted by a	govern	mental i	ınıt desc	cribed in sec	tion	
6			vernmental unit describ									
7	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II)											
8	A community trust de	escribed in <b>section 17</b>	<b>0(b)(1)(A)(vi).</b> (Complet	e Part II	)							
9 [	An organization that no related to its exempt f unrelated business tax (Complete Part III)	ormally receives (1) mo functions — subject to o kable income (less secti	ore than 33-1/3% of its suppertain exceptions, and (a on 511 tax) from business	port from 2) no moi ses acqui	n contrib re than 3 ired by th	utions, m 33-1/3% ( ne organi	embersl of its sup zation at	nip fees, oport froi fter June	and gross m gross i 30, 1975	s receipts fro investment i See <b>sectio</b>	m activities ncome and n 509(a)(2).	
10		· ·	xclusively to test for put		-			•				
11	supported organization	ized and operated excli ons described in section ion and complete line:	usively for the benefit of, t n 509(a)(1) or section 50 s 11e through 11h.	to perforr 09(a)(2)	n the fun See <b>se</b> c	ctions of ction 509	, or carn (a)(3).	y out the Check the	purposes e box tha	s of one or m at describes	ore publicly the type of	
	a X Type I b	Type II c	Type III - Function	nally inte	orated		a 🗍 .	Type III	– Non-fi	unctionally i	ntegrated	
e [	By checking this box	. I certify that the orga	enization is not controlle than one or more publi	ed direct	v or ind	rectly b	v one o	r more d	isqualific	ed persons	J	
f	If the organization re check this box	ceived a written deter	mination from the IRS t	hat is a	Type I,	Type II o	r Type	III suppo	orting org	ganızatıon,		
g	Since August 17, 200	06, has the organization	on accepted any gift or	contribu	ition froi	m any of	the foll	owing p	ersons?		Tv Lu.	
	(i) A person who obelow, the gove	directly or indirectly co erning body of the sup	ontrols, either alone or toported organization?	ogether	with per	sons de	scribed	ın (ıı) ar	nd (III)	11 g (i)	Yes No	
	(ii) A family memb	er of a person describ	ed in (i) above?							11 g (iı)	х	
		•	described in (i) or (ii) ab	ove?		·						
h	• •	- ·	supported organization							11 g (iii)	X	
	(i) Name of supported organization	(II) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(IV) l: organiz column (i your go docur	ation in ) listed in verning	(v) Did yo the organi column (i) supp	zation in of your	(vi) li organiz colun organize U S	ation in nn (i)		t of monetary port	
				Yes	No	Yes	No	Yes	No			
(A) or	KC Community Foundation,	23-7024262	11a	х		х		х			39,377.	
(R)												
(B)				<del> </del>	-	ļ						
(C)				-								
(D)	····											
(E)												
Total											39,377.	

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III )

	. ,			'	•						
Sec	tion A. Public Support										
	ndar year (or fiscal year nning in) ►	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	<b>(e)</b> 2012	(f) Total				
1	Gifts, grants, contributions, and membership fees received (Do not include any 'unusual grants.')										
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf										
3	The value of services or facilities furnished by a governmental unit to the organization without charge										
4	Total. Add lines 1 through 3										
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)										
6	Public support. Subtract line 5 from line 4										
Sec	tion B. Total Support		,		· · · · · · · · · · · · · · · · · · ·						
	ndar year (or fiscal year nning in) ►	<b>(e)</b> 2012	(f) Total								
7	Amounts from line 4										
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources										
9	Net income from unrelated business activities, whether or not the business is regularly carried on										
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)										
11	Total support. Add lines 7 through 10					1					
12	Gross receipts from related activi	ties, etc (see inst	ructions)			12					
13	First five years. If the Form 990 organization, check this box and	s for the organiza	ation's first, secon	d, third, fourth, or	fifth tax year as a	section 501(c)(3)	<u> </u>				
	tion C. Computation of Pu										
	Public support percentage for 20			e 11, column (f))		14	%				
	Public support percentage from 2	•	•		•	_15	<u> </u>				
	a 33-1/3% support test – 2012. If and stop here. The organization	qualifies as a pub	licly supported or	ganization			<b>-</b> U				
l	and stop here. The organization	he organization d qualifies as a pub	id not check a box Dicly supported or	on line 13 or 16a ganization	i, and line 15 is 33	8-1/3% or more, c	heck this box ►				
17 8	17 a 10%-facts-and-circumstances test — 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.										
	o 10%-facts-and-circumstances te or more, and if the organization r organization meets the 'facts-and	neets the 'facts-a I-circumstances' t	nd-circumstances est The organiza	' test, check this b tion qualifies as a	oox and <b>stop here.</b> publicly supported	Explain in Part IV d organization	V how the ►				
18	Private foundation. If the organiz	ation did not che	ck a box on line 1:	3, 16a, 16b, 17a, 6	or 17b, check this	box and see instr	uctions				
					0 1	11 4 / 0/	0000 0000				

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II )

	to quality drider the tests its	tea below, piease	complete r art ii	<del>/</del>		<del></del>					
	tion A. Public Support	(-) 0000	(L) 0000	(a) 2010	(4) 2011	(-) 0010	40 T-4-1				
	dar year (or fiscal yr beginning in)  Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants')	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	<b>(e)</b> 2012	(f) Total				
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.										
3	Gross receipts from activities that are not an unrelated trade or business under section 513										
5	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. The value of services or facilities furnished by a governmental unit to the organization without charge.										
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons										
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year										
c	: Add lines 7a and 7b					_					
8	Public support (Subtract line 7c from line 6)										
Sec	tion B. Total Support				· · · · · · · · · · · · · · · · · · ·						
Calen	dar year (or fiscal yr beginning in) 🕨	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	<b>(e)</b> 2012	(f) Total				
10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975										
-	Add lines 10a and 10b  Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on										
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)										
13	Total support. (Add Ins 9, 10c, 11, and 12)						1				
14	organization, check this box and	stop here		d, third, fourth, or	fifth tax year as a	section 501(c)(3)	<b>&gt;</b>				
Sec	tion C. Computation of Pul	olic Support P	'ercentage	10 )			1				
15	Public support percentage for 201			e 13, column (f))		15	8				
16	Public support percentage from 2					16	8				
Sec	tion D. Computation of Inv						,				
17											
18	Investment income percentage from					18	<u> </u>				
	a 33-1/3% support tests — 2012. If is not more than 33-1/3%, check	this box and stop	here. The organi	zation qualifies as	s a publicly suppor	ted organization					
	33-1/3% support tests — 2011. If Ine 18 is not more than 33-1/3%,	, check this box a	nd <b>stop here.</b> The	organization qua	ilifies as a publicly	supported organi	1/3%, and zation				
20	Private foundation. If the organiz	ation did not che	ck a box on line 1	4, 19a, or 19b, ch	neck this box and s	ee instructions					

Sched	ıle <b>A</b>	(Form	990 o	r 990-E	EZ) 20	12	Hosp	ıce Fo	undatı	on of 0	klahor	ma Aff	ılıate	ed Fund	of OC	CF, In	c. 7	3-15	9817		Page 4
Part	IV :	<b>Supp</b> Part (See	oleme II, line instri	ntal I e 17a uction	nforr or 1 ns).	matio 7b; a	on. and	Comp Part	olete t III, lin	his pa e 12	art to Also	prov comp	ide th	e exp this p	olana art fo	tions or any	requii addi	red by tional	Part I	II, line nation.	10;
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BAA

# SCHEDULE D (Form 990)

**Supplemental Financial Statements** 

OMB No 1545-0047

Open to Public 1

Öpen to Public ' Inspection

Department of the Treasury Internal Revenue Service Name of the organization ► Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

Employer identification number Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549817 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes Part II. | Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV. line Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2 a b Total acreage restricted by conservation easements 2 b c Number of conservation easements on a certified historic structure included in (a) 2 c d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax vear ► Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? No Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year **>** \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1. (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items **►**\$ a Revenues included in Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

▶\$

•								
Schedule <b>D</b> (Form 990) 2012 Hospic	e Foundation of Okl	ahoma Affiliate	ed Fun	d of OCCF, Inc.	73-154			Page 2
Part III. Organizations Mainta	ining Collections	of Art, Histo	rical	Treasures, or	Other Similar Ass	ets (	continu	īed)
3 Using the organization's acquisition items (check all that apply)	on, accession, and ot	her records, chec	k any	of the following th	at are a significant use	of its	collectio	n n
a Public exhibition		<b>d</b> Loan o	r excl	nange programs				
<b>b</b> Scholarly research		e Other						
c Preservation for future generation	ations	_						
4 Provide a description of the organ Part XIII						ın		
5 During the year, did the organizato be sold to raise funds rather the	ian to be maintained a	as part of the orga	anızat	tion's collection?		Yes		No
Part IV   Escrowand Custodial reported an amount o	n Form 990, Part	mplete if the or X, line 21.	rganı ——	zation answere	d 'Yes' to Form 990	, Part I	IV, line	:9, or
1 a Is the organization an agent, trus on Form 990, Part X?		-		tributions or other	assets not included	Yes	; [	No
<b>b</b> If 'Yes,' explain the arrangement	in Part XIII and comp	lete the following	table				<del></del>	
a Pagunayaa halanaa						Amoun	it	
c Beginning balance .	•				1 c			
d Additions during the year	•				1 d			
e Distributions during the year					1 e			
f Ending balance					[ 1f]		—-г	- ₁
2 a Did the organization include an ai				. 1		Yes	, F	No
<b>b</b> If 'Yes,' explain the arrangement	in Part XIII Check ne	re if the explantion	on nas	s been provided in	Part XIII .		L	
Part V   Endowment Funds. C	omplete if the or	nanization and	CWOL	ed 'Vec' to For	m 990 Part IV Jun	0.10		
Tart V    Endowment runds.	(a) Current	(b) Prior year		(c) Two years	(d) Three years		Four yea	rs
1 a Beginning of year balance .			$\rightarrow$		<del></del>	<del></del>		
<b>b</b> Contributions	1,745,472.	1,727,18		1,430,733		┼─┴	<u>,585,</u>	
	8,750.	6,50	<del>50. </del>	5,000	5,260.	·		850.
c Net investment earnings, gains, and losses	187,414.	45,33	35.	304,844	. 172,984.		-221,	554.
d Grants or scholarships	39,377.	20,00	$\overline{}$	0	<del></del>	+		400.
Other expenditures for facilities and programs		20,00		<u></u>	007231			
f Administrative expenses	13,854.	13,55	51.	13,389	. 12,931.		10.	247.
g End of year balance	1,888,405.	1,745,47		1,727,188			,328,	
2 Provide the estimated percentage						<del></del>	, , , ,	
a Board designated or quasi-endow		8 8						
<b>b</b> Permanent endowment ►		<del></del>						
c Temporarily restricted endowmen	t <b>&gt;</b> 100.0	n %						
The percentages in lines 2a, 2b, a		_						
<b>3 a</b> Are there endowment funds not in organization by:	the possession of the	e organization tha	at are	held and administ	ered for the	I	Yes	No
(i) unrelated organizations						3a(i)		х
(ii) related organizations						3a(ii)		Х
<b>b</b> If 'Yes' to 3a(ii), are the related of	rganizations listed as	required on Sche	edule I	R?.		3b		
4 Describe in Part XIII the intended	-					<u>'</u>		
Part VI Land, Buildings, and								
Description of property	(a) Cost	or other basis	(b)	Cost or other asis (other)	(c) Accumulated depreciation	(d)	Book va	lue
1 a Land								
<b>b</b> Buildings .				·	1 - 3 - 121 - 4			
c Leasehold improvements		-			· · · · · ·			
<b>d</b> Equipment						-		

e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c))

BAA

Schedule D (Form 990) 2012

2. FIN 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)

Schedule D (Form 990) 2012 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.	3-1549817 Page
Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per F	Return
1 Total revenue, gains, and other support per audited financial statements	1
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a Net unrealized gains on investments 2 a	}
b Donated services and use of facilities 2b	_
c Recoveries of prior year grants	
d Other (Describe in Part XIII.)	-
e Add lines 2a through 2d	2 e
3 Subtract line 2e from line 1 .	3
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a Investment expenses not included on Form 990, Part VIII, line 7b	
b Other (Describe in Part XIII.) 4b	-
c Add lines 4a and 4b	_ 4c
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	
1 Total expenses and losses per audited financial statements	1
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:	
	1
	-
b Prior year adjustments	_
c Other losses	_  <b>i</b>
d Other (Describe in Part XIII )	_  _
e Add lines 2a through 2d .	2 e
3 Subtract line 2e from line 1	3
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a Investment expenses not included on Form 990, Part VIII, line 7b	
b Other (Describe in Part XIII.)	
c Add lines 4a and 4b	4 c
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5
Part XIII Supplemental Information	
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, ine 4, Part X, line 2; Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any	lines 1b and 2b, Part V, additional information
Pt V Line 4 The endowment is intended to be used to support the	
organization's mission in perpetuity.	
	Schedule <b>D</b> (Form 990) 2012
	- SCIECINE D (FOIII 770) 2012

Schedule <b>D</b>	Form 990) 2012 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.	73-1549817	Page 5
Part XIII	Form 990) 2012 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.  Supplemental Information (continued)		
		- M. W W W W W W W	
		<del></del>	
			<b>_</b>
			<b>-</b>

# SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No 1545-0047

Open to Public Inspection

Employer identification number 73-1549817

Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 or 22. ► Attach to Form 990. Hospice Foundation of Oklahoma Affiliated Fund of OCCF, | Part | General Information on Grants and Assistance Department of the Treasury Internal Revenue Service Name of the organization

	Section of the sectio	an in					
<ul> <li>Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees</li> <li>Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States</li> </ul>	ds to substantiate the grants or assistance procedures for monitorial	amount of the gran e? oring the use of gra	t of the grants or assistance, the grantees' eligibility for the grants or assistance, and ie use of grant funds in the United States	intees' eligibility for the tates	grants or assistance,	and	X Yes No
Partilla Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yell' Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	ince to Governm for any recipient	ents and Organithat received m	nd Organizations in the United States. Complete if the organization answered 'Yes' to eceived more than \$5,000. Part II can be duplicated if additional space is needed.	ed States. Comple	ete if the organiza	tion answered 'Y space is needed	es' to
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) Hospice_Fndtn_of_OK 1900_NW_Expressway_#600_ Oklahom City OK 73118	73-1475892	501(c)(3)	39,377.				den purposes
(2)							
(3)							
(b)							
(5)							
(6)							
$\omega$							
(8)							
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	3) and government or	ganizations listed in	the line 1 table			•	

Schedule I (Form 990) (2012)

TEEA3901 11/30/12

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 3 Enter total number of other organizations listed in the line 1 table

Page 2 **Partill** Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. (f) Description of non-cash assistance <u>-All grants are f/b/o the supported organization and are disbursed to 401(c)(3) organizations.</u> Partive Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other 73-1549817 (e) Method of valuation (book, FMV, appraisal, other) Hospice Foundation of Oklahoma Affillated Fund of OCCF, Inc. (d) Amount of non-cash assistance (c) Amount of cash grant (b) Number of recipients additional information. (a) Type of grant or assistance Schedule I (Form 990) (2012) Pt_I_Line_2

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Schedule 1 (Form 990) (2012)

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### SCHEDULE J (Form 990)

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

OMB No 1545 0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization ► Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.
 ► Attach to Form 990. ► See separate instructions.

Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.

Part I Questions Regarding Compensation

73-1549817

Employer identification number

		<del></del>		Yes	No
1	a Check the appropriate box(es) if the organization provided any of the VII, Section A, line 1a Complete Part III to provide any relevant info	e following to or for a person listed in Form 990, Part ormation regarding these items		162	NU
	First-class or charter travel	lousing allowance or residence for personal use			
	Travel for companions	Payments for business use of personal residence			
	Tax indemnification and gross-up payments	lealth or social club dues or initiation fees			
	Discretionary spending account	Personal services (e g , maid, chauffeur, chef)			
I	b If any of the boxes on line 1a are checked, did the organization follo reimbursement or provision of all of the expenses described above?		1 b		
2	Did the organization require substantiation prior to reimbursing or al trustees, and the CEO/Executive Director, regarding the items check		2		
3	Indicate which, if any, of the following the filing organization used to CEO/Executive Director Check all that apply. Do not check any box establish compensation of the CEO/Executive Director, but explain in	es for methods used by a related organization to			
	Compensation committee	Vritten employment contract			
	Independent compensation consultant	Compensation survey or study		İ	
	Form 990 of other organizations	Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section or a related organization	A, line 1a with respect to the filing organization			
,	a Receive a severance payment or change-of-control payment? .		4 a		Х
	b Participate in, or receive payment from, a supplemental nonqualified	•	4 b		X
	c Participate in, or receive payment from, an equity-based compensat	•	4 c		X
	If 'Yes' to any of lines 4a-c, list the persons and provide the applical	ble amounts for each item in Part III.			
	Only section 501(c)(3) and 501(c)(4) organizations must complete l	ines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the contingent on the revenues of	organization pay or accrue any compensation			
;	a The organization?		5 a		Х
	b Any related organization?		5 b		Х
	If 'Yes' to line 5a or 5b, describe in Part III.				
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the contingent on the net earnings of	organization pay or accrue any compensation			
;	a The organization?		6 a		X
	b Any related organization?		6 b		X
	If 'Yes' to line 6a or 6b, describe in Part III.				
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the payments not described in lines 5 and 6? If 'Yes,' describe in Part II	organization provide any non-fixed I	7		Х
8	Were any amounts reported in Form 990, Part VII, paid or accrued p	oursuant to a contract that was subject	[		
	to the initial contract exception described in Regulations section 53.4 If 'Yes,' describe in Part III	4958-4(a)(3) ⁷	8		х
9	If 'Yes' to line 8, did the organization also follow the rebuttable presi	umption procedure described in Regulations	ا و		

Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. Schedule J (Form 990) 2012

Page 2

Partill Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. 73-1549817

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable columns (D) and (E) amounts for that individual.

	(B) Breakdown	(B) Breakdown of W-2 and/or 1099-MISC compensation	C compensation	(C) Retirement	(D) Nontaxable	(E) Total of	(F) Compensation
(A) Name and Title	(i) Base compensation	(ii) Bonus and incentive compensation	(III) Other reportable compensation		Silielle	(a)-(i)(a)siiiiiia	deferred in prior Form 990
Nancy B. Anthony		0			0	0	0
2000	(ii) 248,968.	0	0       	49,600	7,130	305,69	
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ВАА		TEEA4102 12/11/12	21			Schedule J	Schedule J (Form 990) 2012

## **SCHEDULE O** (Form 990 or 990-EZ)

# Supplemental Information to Form 990 or 990-EZ

OMB No 1545 0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Name of the organization  Hospice Foundation of Oklahoma Affiliated Fund of OCCF, I	ļ	nployer identification number 3–1549817
Pt VI, Line 11b Form 990 is prepared and reviewed by sta	ff of th	e_OKC
Community Foundation, Inc., the supported	d organi	zation.
Return is provided to trustees for review	w prior	to_filing
Pt_VI, Line 12c Conflict of interest policy is distribut	ed, revi	ewed and
signed at annual trustee meeting.		
Pt VI, Line 19 Governing documents, conflict of interes	t policy	and
financial statements are available upon	request.	
	. 2010000.	

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Related Organizations and Unrelated Partnerships

2012

OMB No 1545 0047

Open to Public Inspection.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37.

Attach to Form 990. See separate instructions.

Employer identification number 73-1549817

> Part I Identification of Disregarded Entities (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(I)					
(2)					
(3)					
Part II Identification of Related Tax-Exempt Organizations (Complete if to one or more related tax-exempt organizations during the tax year.)	ns (Complete if the ing the tax year.)	ns (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had ing the tax year.)	'Yes' to Form 99	3, Part IV, line 34 b	ecause it had
				_	

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?	)(13) entity?
						Yes	%
(1) See Schedule R - Part II Attachment					:		
(2)							
<u>(3)</u>							
		_					
(4)							
BAA For Paperwork Reduction Act Notice, see the Instructions for Form	ons for Form 990.		TEEA5001 12/28/12		Schedule R (Form 990) 2012	(Form 990	) 2012

Page 2

Schedule R (Form 990) 2012 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.

**Partill** Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) 73-1549817

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	4.50	ome Share of total sted, income it tax in share of total sted income in share of total steak in share		(g) Share of end-of-year assets	(h) Disproportionate allocations?	Code V-UBI amount in box 20 of Schedule K-1 (Form	General or managing partner?	(k) overeship
		country)		512-514)				Yes No	1065)	Yes No	0
(1 <u>)</u>						-				· · ·	
				_							
(2)											
1											
(3)											
					···						
Part IV Identification c		nizations	Taxable as		n or Trust (Casa as a corpora	Somplete if the	e organizat	lon answe	a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, attented as a corporation or trust during the tax year.)	orm 990,	Part IV,
(a) Name address and FIN of related progrupation	of related organization	On Prime	(b)	(c)	( <b>d)</b> Direct	(e) Type of entity	Share	100	(g) Share of end-of-		(i) Sec 512(b)(13)
				state or foreign	controlling	(C corp, S corp	total income			ownership	controlled entity?
				country	enury	(ren ii)				\\	Yes No
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73-1549817

Part V Transactions With Related Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35b, or 36.)

				٦.
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		ļ	Yes	ş
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	irts II-IV?	7.3		•
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity		19		×
<b>b</b> Gift, grant, or capital contribution to related organization(s)		1 b		×
c Gift, grant, or capital contribution from related organization(s)		10		×
d Loans or loan quarantees to or for related organization(s)		10		×
e Loans or loan quarantees by related organization(s)		_ -		×
			,	
f Dividends from related organization(s)		=		×
g Sale of assets to related organization(s)		ָם ב		×
		-	<u> </u>	×
		:=	_	×
i Lease of facilities, equipment, or other assets to related organization(s)		: :=		×
			ļ.	1 11
k Lease of facilities, equipment, or other assets from related organization(s)		1 K	7.1	×
I Performance of services or membership or fundraising solicitations for related organization(s)		=		×
m Performance of services or membership or fundraising solicitations by related organization(s)		<b>.</b>		×
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		-		×
o Sharing of paid employees with related organization(s)		-		×
		.,,	,,	, "h
p Reimbursement paid to related organization(s) for expenses		1p		\ ! ×
q Reimbursement paid by related organization(s) for expenses		19		×
		£		
r Other transfer of cash or property to related organization(s)		11		×
s Other transfer of cash or property from related organization(s)		15		×
	nships and transaction thresho	spi		
	(c) Amount involved	) Method of	(d)	וטוטונ
type (a-s)		amount involved	Novni	ed .
(3)				
(3)				
(4)				
		_   -  -		
<b>BAA</b> TEEA5003 12/28/12	Schedi	Schedule R (Form 990) 2012	n 990)	2012

73-1549817

Part পাহ্ৰ Unrelated Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity Prim	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant Income (related, urrelated, excluded from tax under	(e) Are all partners section 501(c)(3) organizations?	Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?	Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	General or managing partner?	or Percentage ownership
			section 512-514)	Yes	No		Yes No		Yes	No
(1)										
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Schedule R	(Form 990) 2012 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.	73-1549817	Page 5
Part VII	Supplemental Information		
	Complete this part to provide additional information for responses to questio (see instructions).	ns on Schedule R	
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Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549817

(A)			(B) Primary	(C) Legal	(D) Exempt	(E) Public	(F) Direct Controlling	(G) 512(b)(13)
Name	Address	EIN	Activity	Domicile	Code Sec.	Charity Status	Entity	Controlled?
Albers Family Affiliated Fund of OCCF, Inc	KC, OK,	26-0703109	Charitable	š	501(c)(3)	509(a)(3)	ΥN	8 S
Allied Arts Foundation Affiliated Fund of OCCF, Inc	KC, OK,	73-1483619	Chantable	š	501(c)(3)	509(a)(3)	N/A	8 S
Bob & Nancy Anthony Family Affilated Fund of OCCF, Inc	KC OK	73-1574817	Charitable	š	501(c)(3)	509(a)(3)	Α'N	8 N
Christian Keesee Charitable Fund of OCCF, Inc	KC OK.	20-4459575	Chantable	š	501(c)(3)	509(a)(3)	٧/٧	8 N
Community Resources Oil & Gas	KC OK.	73-1608889	Charitable	š	501(c)(3)	509(a)(3)	Υ'N	2 S
Community Resources Real Estate	KC, OK,	73-1608887	Chantable	š	501(c)(3)	509(a)(3)	Υ'X	8 N
Cowboy Hall of Fame Affiliated Fund of OCCF, Inc	KC, OK,	73-1374647	Chantable	š	501(c)(3)	509(a)(3)	Υ'N	8 8
Deer Creek Affiliated Fund of OCCF, Inc	KC, OK,	73-1461683	Chantable	ŏ	501(c)(3)	509(a)(3)	Α'N	8 N
Hentage Hall Affiliated Fund of OCCF, Inc	KC OK	73-1506204	Chantable	š	501(c)(3)	509(a)(3)	N/A	õ
Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc	KC OK.	73-1549817	Charitable	š	501(c)(3)	509(a)(3)	ΝΆ	S
Janice & Joe L. Singer Family Affiliated Fund of OCCF, Inc.	KC, OK,	32-0101644	Chantable	š	501(c)(3)	509(a)(3)	N/A	Š
John & Claudia Holliman Affiliated Fund of OCCF, Inc	KC, OK,	73-1528946	Chantable	š	501(c)(3)	509(a)(3)	A/N	8 8
Kirkpatnck Center Affiliated Fund of OCCF, Inc	KC OK.	73-1353370	Chantable	š	501(c)(3)	509(a)(3)	A/N	<u>8</u>
Kirkpatrick Family Affiliated Fund of OCCF, Inc	KC OK	73-1355924	Chantable	š	501(c)(3)	509(a)(3)	A/N	8 N
Lawton Community Foundation Affiliated Fund of OCCF, Inc	KC, OK,	73-1566026	Charitable	š	501(c)(3)	509(a)(3)	N/A	8 N
Leadership Oklahoma City Affiliated Fund of OCCF, Inc	KC, QK,	73-1461684	Charitable	š	501(c)(3)	509(a)(3)	N/A	8 N
Love Family Affiliated Fund of OCCF, Inc	KC OK.	73-1581477	Charitable	š	501(c)(3)	509(a)(3)	V/A	S S
M A Everett Family Affiliated Fund of OCCF, Inc	KC OK	73-1520821	Charitable	š	501(c)(3)	509(a)(3)	A/N	8 8
Matzahn Family Affliated Fund of OCCF, Inc	KC, OK,	73-1405419	Charitable	š	501(c)(3)	509(a)(3)	ΝΆ	8 N
Oklahoma Air Space Museum Affiliated Fund of OCCF, Inc	KC OK	73-1374645	Charitable	ŏ	501(c)(3)	509(a)(3)	N/A	8 S
Oklahoma City Art Museum Affiliated Fund of OCCF, Inc	KC OK.	73-1400397	Charitable	š	501( c )( 3 )	509(a)(3)	A/N	o N
Okiahoma City Community Foundation, Inc	KC, QK	23-7024262	Charitable	š	501(c)(3)	509(a)(3)	<b>4</b> / <b>Z</b>	8 8
Oklahoma City Disaster Relief Fund, Inc	KC, OK.	73-1476117	Charitable	š	501(c)(3)	509(a)(3)	N/A	8 S
Oklahoma City Retailers Foundation Affiliated Fund of OCCF, Inc	KC, OK,	73-1550200	Chantable	š	501(c)(3)	509(a)(3)	Α/N	8 0 N
Oklahoma Philharmonic Affiliated Fund of OCCF, Inc	KC, OK,	73-1461680	Charitable	š	501(c)(3)	509(a)(3)	٧/٧	8 N
Omniplex Affiliated Fund of OCCF, Inc	KC, OK,	73-1330516	Charitable	š	501(c)(3)	509(a)(3)	N/A	8 N
Raymond H, Jr & Bonnie Hefner Family Affiliated Fund of OCCF, Inc	KC, OK,	73-1549818	Chantable	š	501(c)(3)	509(a)(3)	N/A	N _O
Robert & Blanche Gordon Family Affiliated Fund of OCCF, Inc	KC, OK,	73-1609200	Charitable	š	501(c)(3)	509(a)(3)	N/A	S S
Rural Oklahoma Community Foundation, Inc., an affiliated fund of OCCF, Inc.	P O Box 1146, OKC, OK, 73101	73-1464051	Charitable	š	501(c)(3)	509(a)(3)	N/A	8 N
William E. & Margaret H. Davis Family Affiliated Fund of OCCF, Inc.	KC, OK,	73-1324131	Charitable	š	501( c )( 3 )	509(a)(3)	ΝΆ	N _O