

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2012

OMB No 1545-1150

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities and certain controlling organizations as defined in section 512(b)[13] must file Form 990 (see instructions).

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000

Open to Public Inspection

Department of the Treasury Internal Revenue Service at the end of the year may use this form. ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. , 2012, and ending JUNE 30 . 20 For the 2012 calendar year, or tax year beginning IIII V 1 C Name of organization D Employer identification number B Check if applicable Address change 58-2083280 ROTARY INTERNATIONAL OXFORD ROTARY CLUB Room/suite Name change Number and street (or P O box, if mail is not delivered to street address) E Telephone number Initial return P. O. BOX 2501 662-236-2001 Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Number > OXFORD, MS_38655 0573 Application pending H Check ► ☑ if the organization is not Other (specify) ▶ required to attach Schedule B Website: ► ROTARYOXFORD.COM (Form 990, 990-EZ, or 990-PF). J Tax-exempt status (check only one) — ☐ 501(c)(3) ☑ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or 527 If the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 73334 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I . 1 Contributions, gifts, grants, and similar amounts received 9778 Program service revenue including government fees and contracts 2 2 3 3 Membership dues and assessments 63555 4 4 Investment income 5a Gross amount from sale of assets other than inventory 5a 5b Less: cost or other basis and sales expenses . . . b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue \$15,000) . 6a-. 6 contributions Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b Less: direct expenses from gaming and fundraising events . . . 6c \\ Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d Gross sales of inventory, less returns and allowances 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 Other revenue (describe in Schedule O). 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 73334 10 10 Grants and similar amounts paid (list in Schedule O) 11 Benefits paid to or for members . . . 11 12 Salaries, other compensation, and employee benefits . . . 12 13 Professional fees and other payments to independent contractors 13 14 Occupancy, rent, utilities, and maintenance 14 15 Printing, publications, postage, and shipping 15 98 16 Other expenses (describe in Schedule O) 16 64268 Total expenses. Add lines 10 through 16 17 64366 17 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 8968 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with Net Asset 19 19 26982 20 Other changes in net assets or fund balances (explain in Schedule O) . . . 20 0

For Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances at end of year. Combine lines 18 through 20

Cat No 106421

35950 Form **990-EZ** (2012)

21

Pa	t II Balance Sheets (see the instructions t				-	
	Check if the organization used Schedule	O to respond to a	ny question in this			
	Out of the section of the section of			(A) Beginning of year	00	(B) End of year
22	Cash, savings, and investments			26982	23	35950
23	Land and buildings				24	
24 25	Other assets (describe in Schedule O)			26982		35950
26	Total liabilities (describe in Schedule O)		· · · · · ·			35950
27	Net assets or fund balances (line 27 of column		h line 21)	26982	-	35950
Par						
	Check if the organization used Schedule	-			/Ba	Expenses quired for section
Wha		Provide humanitaria				(c)(3) and 501(c)(4)
Desc	ribe the organization's program service accompli	shments for each o	f its three largest i	program services.	1	anizations and section
as n	neasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	nanner, describe the				.7(a)(1) trusts, optional others.)
28	Support Rotary International programs funded by Ro	tary Foundation				
					_	
		includes foreign gra			28	9876
29	Youth Leadership Conference					
	(Create \$) If the amount	inglisdog forgign are	ente chook horo		298	2200
20		includes foreign gra			290	2200
30	International Study Exchange					
	(Grants \$) If this amount	includes foreign gra	ants, check here	• П	30a	644
31	Other program services (describe in Schedule O)					
٠.		includes foreign gra	ants, check here .	▶ □	312	a
32	Total program service expenses (add lines 28a			>	32	
Par	List of Officers, Directors, Trustees, and Key	y Employees List eac	h one even if not con	pensated (see the in	struc	tions for Part IV)
	Check if the organization used Schedule	O to respond to a		Part IV		🗆
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W 2/1099-MISO (if not paid, enter -0-			Estimated amount of other compensation
Perk	ns, Jr , Charles - President					
344	anner Drive Oxford, MS 38655	1		0	0	0
Andr	ews, Wayne - Vice President					
P. O.	Box 544 Oxford, MS 38655	1	ļ	0	0	0
Cass	idy, Judith - Treasurer	-				
P. O.	Box 3158 University, MS 38677	1		0	0	0
Parh	am, Matt - Secretary	-				
	W. Jackson Ave Oxford, MS 38655	1	-	0	0	0
	ntreter, George - Chair, International Service Committee					_
	Dogwood Drive Oxford, MS 38655	1		0	0	0
	Al - Past President	-				
1/6/	Jackson Ave E Oxford, MS 38655	0	<u> </u>	0	0	0
		•				
					+	
		-				
		 			+	······
		-				
					十	
		<u></u>				
		_				
_		1	1		- [

Part				
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part	v Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	.03	.\U
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)			
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?			
b c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		V
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		~
37a b 38a	Enter amount of political expenditures, direct or indirect, as described in the instructions Did the organization file Form 1120-POL for this year?	37b 38a		v
b 39 a b 40a	If "Yes," complete Schedule L, Part II and enter the total amount involved	*		, ·
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I.	40b	i S	····
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		2 ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° °	*
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	<u></u> :	- ×
41	List the states with which a copy of this return is filed ► None			
42a		662-23		<u></u>
b	Located at P.O Box 3158 University, MS At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	386 42b	Yes	No 🗸
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			·
c 43	At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here	42c	. 1	
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	Yes	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	ئىد	
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		7
45a 45b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a 45b	25.1 (21 (21 (21)	*

Form 99	00-EZ (2012)						F	age 4		
							Yes	No		
46	Did the organization engage, directly or in	ndirectly, in political c	ampaign activities	on behalf of o	r in opposition	on 🗆				
	to candidates for public office? If "Yes," of	complete Schedule C	, Part I			46		V		
Part	VI Section 501(c)(3) organizations	sonly								
All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the table							or lin	es		
	50 and 51			,			• • • • • • • • • • • • • • • • • • • •	-		
	Check if the organization used Sc	hadula () to respond	l to any question in	this Part VI						
	Officer if the organization used oc	reduie o to respond	rto arry question in	T CHIST CIT VI	<u> </u>	<u> </u>	Yes	No		
47	Did the organization engage in lobbying	activities or have a	postion EO1(b) aloc	tion in offoot	during the to	,	163	140		
47	year? If "Yes," complete Schedule C, Par				during the ta	1				
	•					47	-	₩		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E					48				
49a								↓		
b	If "Yes," was the related organization a se	ection 527 organizatio	on?				<u> </u>	<u> </u>		
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, to									
	employees) who each received more than	1 \$100,000 of comper	nsation from the org	ganization. If the	nere is none,	enter "N	lone "	<u>,</u>		
	(a) Name and title of each ampleyed	(b) Average	(c) Reportable	bonefit plane, and deformed		e) Estimate	d ama			
	(a) Name and title of each employee paid more than \$100,000	hours per week	compensation			other com				
	,	devoted to position	(Forms W-2/1099-MIS	compe	nsation					
None										
	•									
	·····									
			İ							
					.					
		A400.000	L							
f	Total number of other employees paid ov									
51	Complete this table for the organization \$100,000 of compensation from the organization			nt contractors	wno eacn	receivea	more	tnan		
	\$100,000 of compensation from the orga	anization. Il there is no	The, enter None							
(a)	(a) Name and address of each independent contractor paid more than \$100,000			(b) Type of service			(c) Compensation			
										
None			}							
										
				1						
				İ						
]							
			j							
d	Total number of other independent contra	actors each receiving	over \$100,000	. ▶						
52	Did the organization complete Schedule	A? Note. All section 5	01(c)(3) organizatio	ns and 4947(a)(1)					
-	nonexempt charitable trusts must attach				~~. · •	- □ Yes		No		
Under r	penalties of perjury, I declare that I have examined this	·		ments, and to the	best of my kno					
true, co	rrect, and complete Declaration of preparer (other than	n officer) is based on all info	rmation of which prepare	er has any knowle	dge		,			
	Jal Carl	2_			_					
Sign	Signature of officer Date									
Here		5127			12/23	/13				
	Type or print name and title	· · · · · · · · · · · · · · · · · · ·			7 - 7 - 7					
		Preparer's signature	1	Date		PTIN				
Paid	Print/Type preparer's name	. roparor o dignaturo	ļ	_ 2.0	Check	f (
Prep						au				
Use					n's EIN ▶					
March	Firm's address >	r chown above? See	instructions	Pho	ne no	. T. V		No.		
iviay ti	ne IRS discuss this return with the prepare	shown above / See	matructions .	<u> </u>	<u> </u>	🏻 🔽 Yes		<u>No</u>		