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Form **990** 

Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2012

Open to Public Inspection

| A F                            | or the          | 2012 ca       | l <mark>endar year, or tax year beginni</mark> r  | ng 07-01-2012 , 2012, and endi           | ng 06-30-2    | 013           |                        |               |                            |
|--------------------------------|-----------------|---------------|---|--|---------------|---------------|------------------------|---------------|----------------------------|
| вс                             | heck ıf a       | pplicable     | C Name of organization ALPHA GAMMA DELTA FRATERNITY                                       | Gamma alpha                              |               |               | D Emplo                | yer ide       | ntification number         |
| _ A                            | ddress ch       | hange         | UNIVERSITY OF GEORGIA  Doing Business As  |  |               |               | 58-0                   | 58570         | 4                          |
| N                              | ame cha         | inge          | boiling business As   |  |               |               |                        |               |                            |
| II                             | nitial retu     | ım            |   | mail is not delivered to street address) | Room/suite    |               | E Teleph               | one num       | nber                       |
| Т                              | ermınate        | ed            | 530 S MILLEDGE AVENUE   |  |               |               | (678)                  | 923-8         | 3979                       |
| _ A                            | mended          | return        | City or town, state or country, and ATHENS, GA 30605                                      | ZIP + 4                                  |               |               | (070)                  | , , , , ,     |                            |
| _ A                            | pplication      | n pending     |   |  |               |               | <b>G</b> Gross         | receipts      | \$ 921,377                 |
|                                |                 |               | F Name and address of pri   | ncıpal officer                           | H             |               | s this a group         | returr        | for                        |
|                                |                 |               | LAUREN FELTEN<br>3011 LAWTON LANE   |  |               | а             | ffiliates?             |               | ┌ Yes ┌ No                 |
|                                |                 |               | ATHENS,GA 30601   |  | F             | <b>l(b)</b> △ | re all affiliate       | es inclu      | ıded?                      |
|                                |                 |               |   |  |               | I             | f "No," attach         | a list        | (see instructions)         |
|                                |                 | npt status    |   | (insert no ) 4947(a)(1) or 52            |               | l(c)          | Group exempt           | tion nu       | mber <b>►</b> 0416         |
| J \                            | <i>N</i> ebsite | e:⊫ W\        | WW UGAALPHAGAMS COM   |  |               | -(-)          |                        |               |                            |
| <b>K</b> Fo                    | rm of or        | ganızatıo     | n Corporation Trust Association   | on 🔽 Other 🕨 SORORITY CHAPTER            |               | <b>L</b> Year | of formation 19        | 923 <b>M</b>  | State of legal domicile GA |
| P                              | art I           | Sun           | nmary   |  |               |               |                        |               |                            |
|                                |                 |               | describe the organization's missi   |  | TUE 1 0 0 1   |               | DODITY MEN             | 45556         |                            |
| a)                             | .               | 10 501        | PPORT THE SOCIAL AND EDUC   | CATIONAL DEVELOPMENT OF                  | THE LOCA      | AL SO         | RORITY MEN             | IBERS         |                            |
| ĕ                              |                 |               |   |  |               |               |                        |               |                            |
| Ē                              | .               |               |   |  |               |               |                        |               |                            |
| Governance                     | 2               | Check t       | this box দ if the organization d  | iscontinued its operations or dis        | posed of m    | ore th        | an 25% of its          | net as        | ssets                      |
|                                | 3               | Number        | r of voting members of the goveri   | ning body (Part VI. line 1a) .           |               |               |                        | з             | 16                         |
| ጭ<br>(/)<br>(/)                | - 1             |               | r of independent voting members   |  |               |               |                        | 4             | 16                         |
| Ě                              |                 |               | umber of individuals employed in  |  |               |               |                        | 5             | 5                          |
| Activities &                   | 6               | Total nu      | umber of volunteers (estimate if  | necessary)                               |               |               |                        | 6             | 31                         |
|                                | I               |               | nrelated business revenue from F  | , , ,,                                   |               |               |                        | 7a            | 0                          |
|                                | Ь               | Net unr       | elated business taxable income  | from Form 990-T, line 34                 |               |               |                        | 7b            | 0                          |
|                                |                 |               |   |  |               |               | Prior Year             |               | Current Year               |
| a)                             | 8               |               | ributions and grants (Part VIII, I  |  | · ·           |               |                        | 0             | 0                          |
| enu                            | 9               |               | ram service revenue (Part VIII, I   |  |               |               | 809,518                |               | 779,143                    |
| Revenue                        | 10              |               | stment income (Part VIII, colum   |  | <u> </u>      |               | 0.0                    | 0             | 133.680                    |
|                                | 11              |               | r revenue (Part VIII, column (A)<br>revenue—add lines 8 through 11                        |  | · –           |               | 90,                    | 305           | 132,680                    |
|                                | ļ <u></u>       |               |   |  |               |               | 899,                   | 823           | 911,823                    |
|                                | 13              |               | ts and similar amounts paid (Par  |  |               |               | 4,                     | 104           | 0                          |
|                                | 14              |               | fits paid to or for members (Part   |  | <b>—</b>      |               |                        | 0             |                            |
| 8                              | 15              | 5alar<br>5-10 | ries, other compensation, employ<br>))  | ee benefits (Part IX, column (A)         | , lines       |               | 112,                   | 841           | 73,371                     |
| Expenses                       | 16a             | Profe         | ssional fundraising fees (Part IX   | , column (A ), line 11e)                 | [             |               |                        | 0             | 0                          |
| ੜੇ                             | ь               | Total f       | undraising expenses (Part IX, column ([   | 0), line 25) <b>►</b> 0                  |               |               |                        |               |                            |
| _                              | 17              | O the         | r expenses (Part IX, column (A),  | lines 11a-11d, 11f-24e)                  | [             |               | 812,                   | 105           | 924,416                    |
|                                | 18              | Total         | expenses Add lines 13-17 (mu  | ıst equal Part IX, column (A), lın       | ie 25)        |               | 929,                   | 997,787       |                            |
|                                | 19              | Reve          | nue less expenses Subtract line   | 18 from line 12                          |               |               | -29,                   |               | -85,964                    |
| Net Assets or<br>Fend Balances |                 |               |   |  |               | Begii         | nning of Curre<br>Year | nt            | End of Year                |
| 10 mg                          | 20              | Total         | assets (Part X, line 16)  |  | 🕇             |               | 114,                   | 546           | 28,582                     |
| ₹"<br>₹"8                      | 21              |               | liabilities (Part X, line 26) .   |  | [             |               |                        | 0             | 0                          |
| žĒ                             | 22              | Net a         | ssets or fund balances Subtract   | line 21 from line 20                     | <u> </u>      |               | 114,                   | 546           | 28,582                     |
| Pa                             | art II          | Sig           | nature Block  |  |               |               |                        |               |                            |
| my                             | knowle          | dge and       | f perjury, I declare that I have ex<br>I belief, it is true, correct, and co<br>knowledge |  |               |               |                        |               |                            |
|                                |                 | ***           | ***   |  |               |               | 2014-01-16             |               |                            |
| Sig                            |                 | Sign          | nature of officer   |  |               |               | Date                   |               |                            |
| He                             |                 | LAU           | REN FELTEN FINANCE ADVISOR  |  |               |               |                        |               |                            |
|                                |                 | 17            | e or print name and title   | I Day or a second                        | 1             |               |                        | P             |                            |
| _                              | اہ:             |               | Print/Type preparer's name<br>S SCOTT VOYNICH CPA   | Preparer's signature                     | Date<br>2014- | -01-16        | Check If self-employed | PTIN<br>P0001 | 4238                       |
| Pa<br>D≖                       |                 |               | Firm's name ► ROBINSON GRIMES &   | COMPANY PC                               | •             |               | Fırm's EIN ► 5         | •             | 604                        |
|                                | e pare          |               | Firm's address ► PO BOX 4299  |  |               |               | Phone no (706          | 5) 324-5      | 435                        |
| υS                             | e On            | יע            | COLUMBUS, GA 3191   | 4  |               |               | ,,,,,                  | , 3           |                            |
|                                |                 |               | COLUMBOS, GM 3191   |  |               |               | •                      |               |                            |

May the IRS discuss this return with the preparer shown above? (see instructions)

✓ Yes 厂No

# Part IV Checklist of Required Schedules

|     |   |     | Yes | No |
|-----|---|-----|-----|----|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A   | 1   |     | No |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?   | 2   |     | No |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I$  | 3   |     | No |
| 4   | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II  | 4   |     |    |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   | 5   |     | No |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | 6   |     | No |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If</i> "Yes," complete Schedule D, Part II   | 7   |     | No |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   | 8   |     | No |
| 9   | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV             | 9   |     | No |
| 10  | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V  | 10  |     | No |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  |     |     |    |
| a   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI  | 11a |     | No |
| b   | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b |     | No |
| C   | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | Νo |
| d   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | No |
| e   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | 11e |     | No |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  | 11f |     | No |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII   | 12a |     | No |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b |     | No |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13  |     | No |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?   | 14a |     | No |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b |     | No |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>  | 15  |     | No |
| 16  | Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | No |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)   | 17  |     | No |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  | Yes |    |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  | 19  |     | No |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   | 20a |     | No |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  | 20b |     |    |

| Par | t IV Checklist of Required Schedules (continued)  |     |     |    |
|-----|---|-----|-----|----|
| 21  | Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21  |     | No |
| 22  | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  |     | No |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> "Yes," complete Schedule J   | 23  |     | No |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25                             | 24a |     | No |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b |     |    |
| c   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  | 24c |     |    |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 24d |     |    |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a |     |    |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I                                       | 25b |     |    |
| 26  | Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II   | 26  |     | No |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27  |     | No |
| 28  | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  |     |     |    |
| а   | A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part</i>   |     |     |    |
|     |   | 28a |     | No |
|     | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28b |     | No |
| С   | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV  | 28c |     | No |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M $\cdot$ .  | 29  |     | No |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M  | 30  |     | No |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31  |     | No |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II  | 32  |     | No |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I  | 33  |     | No |
| 34  | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1  | 34  | Yes |    |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a |     | No |
| b   | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section $512(b)(13)$ ? If "Yes," complete Schedule R, Part V, line 2  | 35b |     |    |
| 36  | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  | 36  |     |    |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37  |     | No |
| 38  | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  | 38  | Yes |    |

| Par        |  |      |      | _   |
|------------|--|------|------|-----|
|            | Check if Schedule O contains a response to any question in this Part V   | •    | Yes  | No  |
| 1a         | Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable   1a   0  |      |      |     |
| ь          | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0  |      |      |     |
| c          | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable  | 1    |      |     |
| Ī          | gaming (gambling) winnings to prize winners?   | 1c   |      |     |
| 2a         | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered   |      |      |     |
| _          | by this return   | 1    |      |     |
| b          | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)                  | 2b   | Yes  |     |
| За         | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a   |      | Νo  |
| b          | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   | 3b   |      |     |
| <b>4</b> a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a   |      | No  |
| Ь          | If "Yes," enter the name of the foreign country  |      |      |     |
|            | See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts  | •    |      |     |
|            |  |      |      |     |
| 5a         | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a   |      | Νo  |
| b          | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b   |      | Νo  |
| _          | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?   |      |      |     |
|            | Trices, to fine 54 or 55, and the organization meronin 6500 r  | 5с   |      |     |
| 6a         | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    | 6a   |      | No  |
| b          | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | 6b   |      |     |
| 7          | Organizations that may receive deductible contributions under section 170(c).  |      |      |     |
|            | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a   |      |     |
| b          | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b   |      |     |
|            | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to   |      |      |     |
|            | file Form 8282?  | 7c   |      |     |
| d          | If "Yes," indicate the number of Forms 8282 filed during the year  |      |      |     |
| e          | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e   |      |     |
| f          | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f   |      |     |
|            | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   |      |      |     |
| h          | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a  | 7h   |      |     |
|            | Form 1098-C?   | /"   |      |     |
| 0          | the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?   | 8    |      |     |
| 9          | Sponsoring organizations maintaining donor advised funds.  | _    |      |     |
|            | Did the organization make any taxable distributions under section 4966?  | 9a   |      |     |
|            | Did the organization make a distribution to a donor, donor advisor, or related person?   | 9b   |      |     |
|            | Section 501(c)(7) organizations. Enter   | 90   |      |     |
| LO<br>-    | Initiation fees and capital contributions included on Part VIII, line 12   10a   15,120  |      |      |     |
|            | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |      |      |     |
| 11         | Section 501(c)(12) organizations. Enter  |      |      |     |
|            | Gross income from members or shareholders  |      |      |     |
|            | Gross income from other sources (Do not net amounts due or paid to other sources   |      |      |     |
| b          | against amounts due or received from them )  |      | 11   |     |
| .2a        | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a  |      |     |
| b          | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |      |      |     |
| L3         | Section 501(c)(29) qualified nonprofit health insurance issuers.   | ]    |      |     |
| а          | Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O   | 13a  |      |     |
| b          | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  |      |      |     |
| _          | mi which the organization is need to issue qualified fleatch plans   | -    |      |     |
|            |  | <br> | <br> | R : |
|            | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a  |      | Νo  |
| h          | If "Ves " has it filed a Form 7.20 to report these payments? If "No " provide an explanation in Schedule 0   | 14h  | 1    | i   |

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. 

| Se   |  |   |                          |                 |
|--|--|---|--------------------------|-----------------|
| _  |  |   | Yes                      | No              |
| la   | Enter the number of voting members of the governing body at the end of the tax year  |   |                          |                 |
|  | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O   |   |                          |                 |
| b  | Enter the number of voting members included in line 1a, above, who are independent   |   |                          |                 |
| 2  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?  | 2   |                          | No              |
| 3  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .  | 3   |                          | No              |
| 4  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   | 4   |                          | No              |
| 5  | Did the organization become aware during the year of a significant diversion of the organization's assets? $$ .  | 5   |                          | No              |
| 6  | Did the organization have members or stockholders?   | 6   |                          | Νo              |
| 7a   | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?   | 7a  |                          | No              |
| b  | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  | 7b  |                          | No              |
| 8  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following   |   |                          |                 |
| а  | The governing body?  | 8a  | Yes                      |                 |
| b  | Each committee with authority to act on behalf of the governing body?  | 8b  | Yes                      |                 |
| 9  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O   | 9   |                          | Νo              |
| Se   | ection B. Policies (This Section B requests information about policies not required by the Internal R  | eveni                                       | ue Cod                   | e.)             |
|  |  |   |                          |                 |
|  |  |   | Yes                      | No              |
|  | Did the organization have local chapters, branches, or affiliates?   | 10a   | Yes                      | <b>No</b><br>No |
|  | Did the organization have local chapters, branches, or affiliates?   | 10a<br>10b                                  | Yes                      |                 |
| b  | If "Yes," did the organization have written policies and procedures governing the activities of such chapters,   |   | Yes                      |                 |
| b<br>L1a   | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing   | 10b   |                          |                 |
| b<br>11a<br>b<br>12a                                       | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 10b   |                          |                 |
| b<br>11a<br>b<br>12a                                       | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  | 10b   | Yes                      |                 |
| b<br>l1a<br>b<br>l2a<br>b                                  | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 10b<br>11a<br>12a                           | Yes                      |                 |
| b<br>l1a<br>b<br>l2a<br>b                                  | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 10b<br>11a<br>12a<br>12b                    | Yes<br>Yes<br>Yes        |                 |
| b<br>l1a<br>b<br>l2a<br>b<br>c                             | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done   | 10b<br>11a<br>12a<br>12b                    | Yes<br>Yes<br>Yes        |                 |
| b<br>11a<br>b<br>12a<br>b<br>c                             | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  | 10b 11a 12a 12b 12c 13                      | Yes<br>Yes<br>Yes<br>Yes |                 |
| b<br>l1a<br>b<br>l2a<br>b<br>c                             | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 10b 11a 12a 12b 12c 13                      | Yes<br>Yes<br>Yes<br>Yes |                 |
| b<br>11a<br>b<br>12a<br>b<br>c<br>13<br>14                 | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   | 10b 11a 12a 12b 12c 13 14                   | Yes<br>Yes<br>Yes<br>Yes | No              |
| b<br>11a<br>b<br>12a<br>b<br>c<br>13<br>14                 | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  The organization's CEO, Executive Director, or top management official   | 10b<br>11a<br>12a<br>12b<br>12c<br>13<br>14 | Yes<br>Yes<br>Yes<br>Yes | No              |
| b<br>l1a<br>b<br>l2a<br>c<br>l3<br>l4<br>l5<br>a           | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official   | 10b<br>11a<br>12a<br>12b<br>12c<br>13<br>14 | Yes<br>Yes<br>Yes<br>Yes | No              |
| b<br>11a<br>b<br>12a<br>b<br>c<br>13<br>14<br>15<br>a<br>b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official  Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a   | 10b 11a 12a 12b 12c 13 14 15a 15b           | Yes<br>Yes<br>Yes<br>Yes | No<br>No<br>No  |
| b<br>11a<br>b<br>12a<br>b<br>c<br>13<br>14<br>15<br>a<br>b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official  Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 10b 11a 12a 12b 12c 13 14 15a 15b           | Yes<br>Yes<br>Yes<br>Yes | No<br>No<br>No  |
| b<br>11a<br>b<br>12a<br>b<br>c<br>13<br>14<br>15<br>a<br>b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990  Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  The organization's CEO, Executive Director, or top management official  Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the  | 10b 11a 12a 12b 12c 13 14 15a 15b           | Yes<br>Yes<br>Yes<br>Yes | No<br>No<br>No  |

- - (3)s only) available for public inspection. Indicate how you made these available. Check all that apply
    - Own website Another's website Upon request Other (explain in Schedule O)
- Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization LAUREN FELTON 3011 LAWTON LANE ATHENS, GA (678) 923-8979

# <u>Part VII</u> Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ♦ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

▼ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A)<br>Name and Title                          | (B) A verage hours per week (list any hours           | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations | (F) Estimated amount of other compensation               |  |
|--|---|--|-----------------------|---------|--------------|------------------------------|--------|---|--|--|--|
|  | for related<br>organizations<br>below<br>dotted line) | Individual trustee<br>or director  | Institutional Trustee | Officei | Key employee | Highest compensated employee | Former | (W- 2/1099-<br>MISC)                              | (W- 2/1099-<br>MISC)                                   | from the<br>organization<br>and related<br>organizations |  |
| (1) GRACE BOWSER                               | 5 00  | х  |                       | х       |              |                              |        | 0   | 0  | 0  |  |
| VP - MEMBER DEVELOPMENT (2) MICHELLE DEMASI    | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
| PURCHASING COORDINATOR                         | 1 00  | ×  |                       |         |              |                              |        | 0   | 0  | 0  |  |
| (3) COURTNEY CHRZANOWSKI                       | 5 00  |  |                       |         |              |                              |        |   |  |  |  |
| PRESIDENT                                      |   | х  |                       | х       |              |                              |        | 0   | 0  | 0  |  |
| (4) MONICA FARZAD                              | 5 00  | -  |                       |         |              |                              |        |   |  |  |  |
|  |   | х  |                       | х       |              |                              |        | 0   | 0  | 0  |  |
| VP - OPERATIONS (5) KEALI LAY                  | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
|  | 100   | Х  |                       |         |              |                              |        | О   | 0  | 0  |  |
| GAMMA EXPERIENCE COORDINAT  (6) JENNIFER TAFFE | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
|  | 100   | х  |                       |         |              |                              |        | О   | 0  | 0  |  |
| RITUAL COORDINATOR (7) MARGARET CONNOLLY       | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
|  | 1 00  | х  |                       |         |              |                              |        | О   | 0  | 0  |  |
| PROPERTY COORDINATOR                           |   |  |                       |         |              |                              |        |   |  |  |  |
| (8) KATHERINE JONES                            | 1 00  | x  |                       |         |              |                              |        | О   | 0  | 0  |  |
| MEMBERSHIP COORDINATOR                         |   |  |                       |         |              |                              |        |   |  |  |  |
| (9) ALLY WILSON                                | 5 00  | l x  |                       | x       |              |                              |        | o   | 0  | 0  |  |
| VP - SCHOLARSHIP                               |   |  |                       |         |              |                              |        |   |  |  |  |
| (10) MARISSA PETERSON                          | 5 00  | l x  |                       | ×       |              |                              |        | 0   | 0  | 0  |  |
| VP - FINANCE                                   |   |  |                       | Ĺ       |              |                              |        | Ĭ   |  |  |  |
| (11) KELLY DWYER                               | 1 00  | x  |                       |         |              |                              |        | 0   | 0  | 0  |  |
| SISTERHOOD COORDINATOR                         |   |  |                       |         |              |                              |        |   |  |  |  |
| (12) TREVA TAM                                 | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
| PUBLICATIONS COORDINATOR                       |   | X  |                       |         |              |                              |        | 0   | 0  | 0  |  |
| (13) ALLISON AULDS                             | 5 00  | Ü  |                       | .,      |              |                              |        | _   |  | _  |  |
| VP - CAMPUS RELATIONS                          |   | X  |                       | X       |              |                              |        | 0   | 0  | 0  |  |
| (14) PRESLEY FRANKIN                           | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
| WEBSITE COORDINATOR                            |   | X  |                       |         |              |                              |        | 0   | 0  | 0  |  |
| (15) SHELBY HINES                              | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
| COR COORDINATOR                                |   | X  |                       |         |              |                              |        | 0   | 0  | 0  |  |
| (16) ANNA MARIE SOKOLOWSKI                     | 1 00  |  |                       |         |              |                              |        |   |  |  |  |
| ALUMNAE RELATIONS COORDINA                     |   | Х  |                       |         |              |                              |        | 0   | 0  | 0  |  |
| (17) HALEY BURR                                | 5 00  |  |                       |         |              |                              |        |   |  |  |  |
| \  |   | l x  |                       | х       | 1            |                              |        | 0   | 0  | 0  |  |
| VP - RECRUITMENT                               |   | 1  |                       | l       |              | 1                            |        |   |  |  |  |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| <b>(A)</b><br>Name and Title  | (B) A verage hours per week (list any hours           | more<br>pers                      | than<br>on is         | one<br>bot                                   | note boo     | chec<br>x, unle<br>n offic<br>rustee | ess<br>er | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations | (F) Estimated amount of oth compensation from the organization and related organization |    |
|---|---|-----------------------------------|-----------------------|--|--------------|--------------------------------------|-----------|---|--|---|----|
|   | for related<br>organizations<br>below<br>dotted line) | Individual trustee<br>or director | Institutional Trustee | Officei                                      | Key employee | Highest compensated employee         | Former    | (W- 2/1099-<br>MISC)                              | (W- 2/1099-<br>MISC)                                   |   |    |
| 18) KALI KOPPEN   | 1 00  | х                                 |                       |  |              |                                      |           | 0   | 0  |   |    |
| ALPHA EXPERIENCE COORDINAT<br>(19) CARRAH OLIVE-HALL                                | 1 00  | X                                 |                       |  |              |                                      |           | 0   |  |   |    |
| SOCIAL COORDINATOR  |   | <u> </u>                          |                       |  | _            |                                      |           | Ĭ   |  |   |    |
| 20) KERRY POUNDS  | 1 00  | x                                 |                       |  |              |                                      |           | 0   | 0  |   |    |
| PHILANTHROPY COORDINATOR  21) KRISTEN BURNSIDE                                      | 1 00  |                                   |                       |  |              |                                      |           |   |  |   |    |
| CORRESPONDENCE COORDINATOR  |   | x                                 |                       |  |              |                                      |           | 0   | 0  |   |    |
| 22) MARGARET CARTER   | 1 00  |                                   |                       |  |              |                                      |           |   |  |   |    |
| DELTA EXPERIENCE COORDINATOR  |   | X                                 |                       |  |              |                                      |           | 0   | 0  |   |    |
| (23) KAYCI PRICE  | 1 00  | х                                 |                       |  |              |                                      |           | 0   | 0  |   |    |
| PUBLIC RELATIONS COORDINAT  |   |                                   |                       |  |              |                                      |           | ŭ   |  |   |    |
| (24) KENDRA HOGAN   | 1 00  | x                                 |                       |  |              |                                      |           | 0   | 0  |   |    |
| RISK MANAGEMENT COORDINATO  25) TAYLOR SCHWARZKOPF                                  | 1 00  |                                   |                       |  | -            |                                      |           |   |  |   |    |
| ASSISTANT PANHELLENIC COORDINATOR   | 1 00  | x                                 |                       |  |              |                                      |           | 0   | 0  |   |    |
| ASSISTANT FAMILELLINIC COORDINATOR  |   |                                   |                       |  |              |                                      |           |   |  |   |    |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
| 1b Sub-Total  |   | <del></del>                       |                       | <u>.                                    </u> | <u> </u>     | <u> </u>                             |           | <u> </u>  |  | <u> </u>  |    |
| c Total from continuation sheets to P   | art VII, Section A                                    |                                   |                       |  |              | <b>⊢</b> ⊨                           |           |   |  |   |    |
| d Total (add lines 1b and 1c)   |   |                                   |                       |  |              |                                      |           | 0   | 0  |   |    |
| Total number of individuals (including \$100,000 of reportable compensation)        |   |                                   |                       | ed a   | bove         | e) who                               | rec       | eived more than                                   | ·  |   |    |
| 3 Did the organization list any <b>former</b> o                                     | officer director or                                   | tructo                            |                       |  | anla         |                                      | r h       | shoot components                                  | d ampleyee   | Yes   | No |
| 3 Did the organization list any former of<br>on line 1a? If "Yes," complete Schedul |   |                                   | .,                    |  | •            |                                      | • • •     |   | 3  |   | No |
| For any individual listed on line 1a, is organization and related organization      |   |                                   |                       |  |              |                                      |           |   | om the   |   |    |
| individual  |   | • •                               | •                     | •  | •            | •                                    | •         |   | 4  |   | Νo |
| 5 Did any person listed on line 1a rece<br>services rendered to the organization    |   |                                   |                       |  |              |                                      |           | _   | idividual for 5  |   | No |
| Section B. Independent Contrac  | ctors   |                                   |                       |  |              |                                      |           |   |  |   |    |
| Complete this table for your five high<br>compensation from the organization        | est compensated                                       |                                   |                       |  |              |                                      |           |   |  | s tax year  |    |
|   | (A)<br>d business address                             |                                   |                       |  |              |                                      |           |   | (B)<br>on of services                                  | (C<br>Comper  | )  |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
|   |   |                                   |                       |  |              |                                      |           |   |  |   |    |
| 2 Total number of independent contractor  | ore (including but                                    | not lim                           | ıted 1                | to th  | 1056         | listed                               | l ah      | ove) who received                                 | more than  |   |    |

\$100,000 of compensation from the organization  $\blacktriangleright$ 0

| Part V  | 777 | Statement of Revenue Check if Schedule O contains a response                   | e to any question i | in this Part VIII    |  |   |   |
|---|-----|--|---------------------|----------------------|--|---|---|
|   |     |  | day question        | (A)<br>Total revenue | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512,513,or 514 |
| ဖွေးမ   | 1a  | Federated campaigns 1a   |                     |                      |  |   |   |
| E E   | b   | Membership dues 1b   |                     |                      |  |   |   |
| 9 E   | c   | Fundraising events 1c  |                     |                      |  |   |   |
| ξĀ  | d   | Related organizations <b>1d</b>  | _                   |                      |  |   |   |
| <u>:</u> : : : :  |     | -  | _                   |                      |  |   |   |
| ış, iğ  | е   | Government grants (contributions) 1e   | _                   |                      |  |   |   |
| ë j   | f   | All other contributions, gifts, grants, and similar amounts not included above |                     |                      |  |   |   |
| Contributions, Gifts, Grants<br>and Other Similar Amounts | g   | Noncash contributions included in lines  |                     |                      |  |   |   |
| Contr<br>and (  | _   | 1a-1f \$ -   | _                   |                      |  |   |   |
| 2 e   | h   | Total. Add lines 1a-1f   | · · · •             |                      |  |   |   |
| <u>e</u>  |     |  | Business Code       |                      |  |   |   |
| en  | 2a  | OCCUPANCY  | 611310              | 570,586              | 570,586                                |   |   |
| æ   | b   | MEMBERSHIP DUES  | 611310              | 182,693              | 182,693                                |   |   |
| <del>ပို့</del>   | c   | MEMBERSHIP ASSESSMENT  | 611310              | 25,864               | 25,864                                 |   |   |
| ě.  | d   |  |                     |                      |  |   |   |
| Program Service Revenue                                   | e   |  |                     |                      |  |   |   |
| Gra   | f   | All other program service revenue  |                     |                      |  |   |   |
| <u>&amp;</u>  | q   |  | bs.                 | 779,143              |  |   |   |
|   | 3   | Investment income (including dividends,  |                     | 779,143              |  |   |   |
|   |     | and other similar amounts)   |                     |                      |  |   |   |
|   | 4   | Income from investment of tax-exempt bond pro-                                 | ceeds 🕨             |                      |  |   |   |
|   | 5   | Royalties  | ▶                   |                      |  |   |   |
|   |     | (ı) Real   | (II) Personal       |                      |  |   |   |
|   | 6a  | Gross rents  |                     |                      |  |   |   |
|   | Ь   | Less rental expenses   |                     |                      |  |   |   |
|   | С   | Rental income<br>or (loss)   |                     |                      |  |   |   |
|   | d   | Net rental income or (loss)  |                     |                      |  |   |   |
|   |     | (ı) Securities   | (II) Other          |                      |  |   |   |
|   | 7a  | Gross amount from sales of   |                     |                      |  |   |   |
|   |     | assets other<br>than inventory   |                     |                      |  |   |   |
|   | b   | Less cost or   |                     |                      |  |   |   |
|   |     | other basis and sales expenses   |                     |                      |  |   |   |
|   | C   | Gain or (loss)   |                     |                      |  |   |   |
|   | d   | Net gain or (loss)   |                     |                      |  |   |   |
| Other Revenue   | 8a  | events (not including  |                     |                      |  |   |   |
| ě   |     | of contributions reported on line 1c) See Part IV, line 18                     |                     |                      |  |   |   |
| <u>د</u>  |     | a  | 15,294              |                      |  |   |   |
| 라   | b   | Less direct expenses b   | 9,554               |                      |  |   |   |
| ō   | c   | Net income or (loss) from fundraising eve                                      | ents 🛌              | 5,740                |  |   | 5,740   |
|   | 9a  | Gross income from gaming activities See Part IV, line 19                       |                     |                      |  |   |   |
|   | b   | Less direct expenses b   |                     |                      |  |   |   |
|   | C   | Net income or (loss) from gaming activit                                       | ıes                 |                      |  |   |   |
|   | 10a | Gross sales of inventory, less returns and allowances .                        |                     |                      |  |   |   |
|   | h   | Less cost of goods sold b  |                     |                      |  |   |   |
|   |     | Net income or (loss) from sales of invent                                      | tory <b>.</b>       |                      |  |   |   |
| -   |     |  | Business Code       |                      |  |   |   |
| ŀ   | 11a | OTHER/PURCHASE MERCHAN   | 611310              | 94,430               | 94,430                                 |   |   |
|   | b   | OTHER-SAVINGS  | 611310              | 32,510               | 32,510                                 |   |   |
|   | c   |  |                     |                      |  |   |   |
|   | d   | All other revenue  |                     |                      |  |   |   |
|   | e   |  | 🕨                   |                      |  |   |   |
|   | 12  | Total revenue. See Instructions  | .  -                | 126,940              |  |   |   |
|   |     | rotal levellue. See Instructions   | 🕨                   | 911,823              | 906,083                                | 0                                       | 5,740   |

|         | 990 (2012)   |                       |                 |                   | Page <b>10</b> |
|---------|--|-----------------------|-----------------|-------------------|----------------|
|         | IX Statement of Functional Expenses on 501(c)(3) and 501(c)(4) organizations must complete all columns All   | other organizat       | ions must some  | plata calumn (A.) |                |
| Section |  |                       |                 |                   |                |
|         | Check if Schedule O contains a response to any question in this Pa   |                       | (B)             | (c)               |                |
|         | t include amounts reported on lines 6b,<br>, 9b, and 10b of Part VIII.   | (A)<br>Total expenses | Program service | Management and    | Fundraising    |
| 1       | Grants and other assistance to governments and organizations in the United States See Part IV, line 21   |                       | expenses        | general expenses  | expenses       |
| 2       | Grants and other assistance to individuals in the United States See Part IV, line 22   |                       |                 |                   |                |
| 3       | Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16  |                       |                 |                   |                |
| 4       | Benefits paid to or for members  |                       |                 |                   |                |
| 5       | Compensation of current officers, directors, trustees, and   |                       |                 |                   |                |
|         | key employees  |                       |                 |                   |                |
| 6       | Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$   |                       |                 |                   |                |
| 7       | Other salaries and wages   | 68,157                |                 |                   |                |
| 8       | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)   |                       |                 |                   |                |
| 9       | Other employee benefits  |                       |                 |                   |                |
| 10      | Payroll taxes  | 5,214                 |                 |                   |                |
| 11      | Fees for services (non-employees)  |                       |                 |                   |                |
| а       | Management   |                       |                 |                   |                |
| b       | Legal  |                       |                 |                   |                |
| c       | Accounting   | 16,858                |                 |                   |                |
| d       | Lobbying   |                       |                 |                   |                |
| e       | Professional fundraising services See Part IV, line 17   |                       |                 |                   |                |
| f       | Investment management fees   |                       |                 |                   |                |
| g       | Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)   |                       |                 |                   |                |
| 12      | Advertising and promotion  |                       |                 |                   |                |
| 13      | Office expenses  |                       |                 |                   |                |
| 14      | Information technology   |                       |                 |                   |                |
| 15      | Royalties  |                       |                 |                   |                |
| 16      | Occupancy  | 497,747               |                 |                   |                |
| 17      | Travel   |                       |                 |                   |                |
| 18      | Payments of travel or entertainment expenses for any federal, state, or local public officials   |                       |                 |                   |                |
| 19      | Conferences, conventions, and meetings   | 5,683                 |                 |                   |                |
| 20      | Interest   |                       |                 |                   |                |
| 21      | Payments to affiliates   |                       |                 |                   |                |
| 22      | Depreciation, depletion, and amortization  |                       |                 |                   |                |
| 23      | Insurance  |                       |                 |                   |                |
| 24      | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)                   |                       |                 |                   |                |
| а       | NATIONAL MEMBERSHIP DUE  | 211,947               |                 |                   |                |
| b       | OTHER-PURCHASES  | 83,363                |                 |                   |                |
| c       | SUPPLIES   | 50,638                |                 |                   |                |
| d       | OTHER EXPENSES   | 40,686                |                 |                   |                |
| е       | All other expenses   | 17,494                |                 |                   |                |
| 25      | Total functional expenses. Add lines 1 through 24e   | 997,787               |                 |                   |                |
| 26      | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720) | 331,101               |                 |                   |                |

| art X | Balance Sheet         |  |
|-------|-----------------------|--|
|       | Charles & Calcadada A |  |

|             |               |   |                   | (A)<br>Beginning of year |     | <b>(B)</b><br>End of year |
|-------------|---------------|---|-------------------|--------------------------|-----|---------------------------|
|             | 1             | Cash—non-interest-bearing   |                   | 114,546                  | 1   | 28,582                    |
|             | 2             | Savings and temporary cash investments  |                   |                          | 2   |                           |
|             | 3             | Pledges and grants receivable, net  |                   |                          | 3   |                           |
|             | 4             | Accounts receivable, net  |                   |                          | 4   |                           |
|             | 5             | Loans and other receivables from current and former officers, direct employees, and highest compensated employees Complete Part II Schedule L   |                   |                          | _   |                           |
| Assets      | 6             | Loans and other receivables from other disqualified persons (as def $4958(f)(1)$ ), persons described in section $4958(c)(3)(B)$ , and contrand sponsoring organizations of section $501(c)(9)$ voluntary employorganizations (see instructions) Complete Part II of Schedule L | ibuting employers |                          | 6   |                           |
|             | 7             | Notes and loans receivable, net   |                   |                          | 7   |                           |
|             | 8             | Inventories for sale or use   |                   |                          | 8   |                           |
|             | 9             | Prepaid expenses and deferred charges   |                   |                          | 9   |                           |
|             | 10a           | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D   | 1 1               |                          |     |                           |
|             | Ь             | Less accumulated depreciation   | 10b               |                          | 10c |                           |
|             | 11            | Investments—publicly traded securities  |                   |                          | 11  |                           |
|             | 12            | Investments—other securities See Part IV, line 11   |                   | 12                       |     |                           |
|             | 13            | Investments—program-related See Part IV, line 11  |                   |                          | 13  |                           |
|             | 14            | Intangible assets   | •                 |                          | 14  |                           |
|             | 15            | Other assets See Part IV, line 11   | •                 |                          | 15  |                           |
|             | 16            | Total assets. Add lines 1 through 15 (must equal line 34)   |                   | 114,546                  | 16  | 28,582                    |
|             | 17            | Accounts payable and accrued expenses   | • • •             | 114,540                  | 17  | 20,302                    |
|             | 18            |   | • •               |                          | 18  |                           |
|             | 19            | Grants payable  |                   |                          |     |                           |
|             |               | Deferred revenue  |                   |                          | 19  |                           |
|             | 20            | Tax-exempt bond liabilities   |                   |                          | 20  |                           |
| S<br>O      | 21            | Escrow or custodial account liability Complete Part IV of Schedule  |                   |                          | 21  |                           |
| e III       | 22            | Loans and other payables to current and former officers, directors, t<br>key employees, highest compensated employees, and disqualified   | ·                 |                          |     |                           |
| lige        |               | persons Complete Part II of Schedule L  |                   |                          | 22  |                           |
|             | 23            | Secured mortgages and notes payable to unrelated third parties .  | •                 |                          | 23  |                           |
|             | 24            | Unsecured notes and loans payable to unrelated third parties .  |                   |                          | 24  |                           |
|             | 25            | Other liabilities (including federal income tax, payables to related the and other liabilities not included on lines 17-24) Complete Part X (   | of Schedule       |                          | 25  |                           |
|             | 26            | D   |                   | 0                        | 26  | 0                         |
|             | 26            | Total liabilities. Add lines 17 through 25  |                   |                          | 20  |                           |
| n<br>þ      |               | Organizations that follow SFAS 117 (ASC 958), check here ► and lines 27 through 29, and lines 33 and 34.  | id complete       |                          |     |                           |
| 2           | 27            | Unrestricted net assets   |                   |                          | 27  |                           |
| <u> </u>    | 28            | Temporarily restricted net assets   |                   |                          | 28  | _                         |
|             | 29            | Permanently restricted net assets   |                   |                          | 29  |                           |
|             |               | Organizations that do not follow SFAS 117 (ASC 958), check here complete lines 30 through 34.   | · ✓ and           |                          |     |                           |
| 5           | 30            | Capital stock or trust principal, or current funds  |                   | o                        | 30  | 0                         |
| n<br>N      | 31            | Paid-in or capital surplus, or land, building or equipment fund   |                   | 0                        | 31  | 0                         |
| n<br>n<br>I | 32            | Retained earnings, endowment, accumulated income, or other funds  |                   | 114,546                  | 32  | 28,582                    |
| ı<br>Ú      | 33            | Total net assets or fund balances   |                   | 114,546                  | 33  | 28,582                    |
| É           | 34            |   |                   |                          |     |                           |
|             | <del>34</del> | Total liabilities and net assets/fund balances  |                   | 114,546                  | 34  | 28,582                    |

| Par | Reconcilliation of Net Assets Check if Schedule O contains a response to any question in this Part XI   |            |    |     | ୮       |
|-----|---|------------|----|-----|---------|
|     |   |            |    |     |         |
| 1   | Total revenue (must equal Part VIII, column (A), line 12)   | 1          |    | ç   | 11,823  |
| 2   | Total expenses (must equal Part IX, column (A), line 25)  | 2          |    | 9   | 97,787  |
| 3   | Revenue less expenses Subtract line 2 from line 1   | 3          |    |     | -85,964 |
| 4   | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) $\cdot$ .   | 4          |    |     | .14,546 |
| 5   | Net unrealized gains (losses) on investments  | 5          |    |     |         |
| 6   | Donated services and use of facilities  | 6          |    |     |         |
| 7   | Investment expenses   | 7          |    |     |         |
| 8   | Prior period adjustments  | 8          |    |     |         |
| 9   | Other changes in net assets or fund balances (explain in Schedule O)  | 9          |    |     | 0       |
| 10  | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))   | 10         |    |     | 28,582  |
| Par | t XII Financial Statements and Reporting  |            |    |     |         |
|     | Check if Schedule O contains a response to any question in this Part XII  |            |    |     | . Г     |
|     |   |            |    | Yes | No      |
| 1   | Accounting method used to prepare the Form 990  | -          |    |     |         |
| 2a  | Were the organization's financial statements compiled or reviewed by an independent accountant?   |            | 2a |     | No      |
|     | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or revalue a separate basis, consolidated basis, or both  | iewed on   |    |     |         |
|     | Separate basis Consolidated basis Both consolidated and separate basis  |            |    |     |         |
| b   | Were the organization's financial statements audited by an independent accountant?  |            | 2b |     | No      |
|     | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a se basis, consolidated basis, or both   | parate     |    |     |         |
|     | Separate basis Consolidated basis Both consolidated and separate basis  |            |    |     |         |
| c   | If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversi audit, review, or compilation of its financial statements and selection of an independent accountant? | ght of the | 2c |     |         |
|     | If the organization changed either its oversight process or selection process during the tax year, explain Schedule O   | ı ın       |    |     |         |
| 3a  | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in Single Audit Act and OMB Circular A-133?  | the        | 3a |     | No      |
| b   | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the  | e required | 3b |     |         |

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OMB No 1545-0047

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**SCHEDULE G** (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

**Supplemental Information Regarding** 

Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Form 990-EZ filers are not required to complete this part.

Attach to Form 990 or Form 990-EZ. See separate instructions.

Name of the organization ALPHA GAMMA DELTA FRATERNITY GAMMA ALPHA UNIVERSITY OF GEORGIA

**Employer identification number** 

58-0585704

| Pa               | Fundraising Act  | <b>ivities.</b> Complete                                   | e if the organiz   | ation answered "Yes"   | to Form 990, Part IV  | , line 17.   |
|------------------|--|--|--|--|---|--|
| a<br>b<br>c<br>d | or key employees listed in                                 | citations<br>i written or oral agre<br>Form 990, Part VII) | ement with any ii<br>or entity in conr                                   | Solicitation of noi  Solicitation of noi  Solicitation of government  Special fundraisin  Advidual (including office nection with professional | n-government grants<br>vernment grants<br>ng events<br>rs, directors, trustees<br>fundraising services? | Г Yes Г No   |
| Ь                | If "Yes," list the ten highes<br>to be compensated at leas |  |  | sers) pursuant to agreem   | ents under which the fui  | ndraiser is  |
|                  | (i) Name and address of individual or entity (fundraiser)  | (ii) Activity  | (iii) Did<br>fundraiser hav<br>custody or<br>control of<br>contributions | ,  | (v) A mount paid to<br>(or retained by)<br>fundraiser listed in<br>col (i)                              | (vi) A mount paid to<br>(or retained by)<br>organization |
|                  |  |  | Yes No   |  |   |  |
|                  |  |  |  |  |   |  |
|                  |  |  |  |  |   |  |
|                  |  |  |  |  |   |  |
|                  |  |  |  |  |   |  |
|                  |  |  |  |  |   |  |
|                  |  |  |  |  |   |  |
|                  |  |  |  |  |   |  |
|                  |  |  |  |  |   |  |
| Tot              | al   |  |  |  |   |  |
| 3                | List all states in which the licensing                     | organization is regis                                      | tered or licensed  | to solicit funds or has be   | een notified it is exempt   | from registration or                                     |
|                  |  |  |  |  |   |  |

| Sche             | edule | G (Form 990 or 990-EZ) 2012   |                                |   |                        | Page :   |
|------------------|-------|---|--------------------------------|---|------------------------|--|
| Pa               | rt II | Fundraising Events. Commore than \$15,000 of fundrevents with gross receipts g                | aising event contribut         |   |                        |  |
|                  |       |   | (a) Event #1 PHILANTRHOPY      | <b>(b)</b> Event #2                                     | (c) O ther events      | (d) Total events<br>(add col (a) through<br>col (c)) |
|                  |       |   | FUNDRA ISERS (event type)      | (event type)  | (total number)         | 237 (-97)  |
| Revenue          | 1     | Gross receipts  | 15,29                          | 4   |                        | 15,294   |
| ž                | 2     | Less Contributions  |                                |   |                        |  |
|                  | 3     | Gross income (line 1 minus line 2)  | 15,29                          | 4   |                        | 15,294   |
|                  | 4     | Cash prizes   |                                |   |                        |  |
| <u>မာ</u><br>(၅) | 5     | Noncash prizes  |                                |   |                        |  |
| š                | 6     | Rent/facility costs   |                                |   |                        |  |
| Expenses         | 7     | Food and beverages .  |                                |   |                        |  |
| <u>D</u>         | 8     | Entertainment   |                                |   |                        |  |
| ឨ                | 9     | Other direct expenses .   | 9,554                          | 4   |                        | 9,554  |
|                  | 10    | Direct expense summary Add lin  | nes 4 through 9 ın columr      | n (d)   |                        | (9,554   |
|                  | 11    | Net income summary Combine li   | ne 3, column (d), and line     | e 10  | •                      | 5,740  |
| Par              | t III | <b>Gaming.</b> Complete if the oi \$15,000 on Form 990-EZ, lii                                | rganızatıon answered<br>ne 6a. | "Yes" to Form 990, Pa                                   | rt IV, line 19, or rep | orted more than                                      |
| Revenue          |       |   | (a) Bingo                      | <b>(b)</b> Pull tabs/Instant<br>bingo/progressive bingo | (c) Other gaming       | (d) Total gaming (add<br>col (a) through col<br>(c)) |
| <u>공</u>         | 1     | Gross revenue   |                                |   |                        |  |
| enses            | 2     | Cash prizes   |                                |   |                        |  |
| DE PER           | 3     | Non-cash prizes   |                                |   |                        |  |
| Direct E         | 4     | Rent/facility costs   |                                |   |                        |  |
| <u></u>          | 5     | Other direct expenses   |                                |   |                        |  |
|                  | 6     | Volunteer labor   | Г Yes<br>Г Nо                  | │ Yes<br>│ No   | ┌ Yes                  | _  |
|                  | 7     | Direct expense summary Add line   | s 2 through 5 in column (      | (d)   |                        |  |
|                  | 8     | Net gaming income summary Com   | nbine lines 1 and 7 in coli    | umn (d)   | 🕨                      |  |
| 9<br>a<br>b      | Ist   | er the state(s) in which the organiza<br>the organization licensed to operate<br>No," explain | gamıng activities in eac       | h of these states?                                      |                        | Tyes T No  |
| 10a              |       |   |                                |   |                        |  |
| b                | If"   | Yes," explain   |                                |   |                        |  |

| 70ES       | the organization operate gaining  | activities with nonlinelinders   |                                     | · · I Yes I No             |
|------------|-----------------------------------|--|-------------------------------------|----------------------------|
| .2         |                                   | neficiary or trustee of a trust or a men   |                                     |                            |
|            | formed to administer charitable o | gaming?  |                                     | · · · · Fyes F No          |
| .3         | Indicate the percentage of gamir  | ng activity operated in  |                                     |                            |
| а          | The organization's facility       |  |                                     | 13a                        |
| b          | An outside facility               |  |                                     | 13b                        |
| .4         | Enter the name and address of th  | ne person who prepares the organizati  | on's gaming/special events books    | and records                |
|            | Name 🟲                            |  |                                     |                            |
|            | Address 🟲                         |  |                                     |                            |
|            | revenue?                          | ntract with a third party from whom the  |                                     |                            |
|            | amount of gaming revenue retain   | ed by the third party 🟲 \$   |                                     |                            |
| С          | If "Yes," enter name and address  | s of the third party   |                                     |                            |
|            | Name 🕨                            |  |                                     |                            |
|            | Address ▶                         |  |                                     |                            |
| <b>.</b> 6 | Gaming manager information        |  |                                     |                            |
|            | Name 🟲                            |  |                                     |                            |
|            | Gaming manager compensation       | <b>\$</b> \$   |                                     |                            |
|            | Description of services provided  | <b>&gt;</b>  |                                     |                            |
|            | ☐ Director/officer                | Employee   | Independent contractor              |                            |
| .7         | Mandatory distributions           |  |                                     |                            |
| а          | Is the organization required unde | er state law to make charitable distrib  | utions from the gaming proceeds to  |                            |
|            | retain the state gaming license?  |  |                                     | $\Gamma_{Yes} \Gamma_{No}$ |
| b          | Enter the amount of distributions | required under state law distributed   | to other exempt organizations or sp | ent                        |
|            | <u> </u>                          | activities during the tax year 🟲 🖇   |                                     |                            |
| Par        | columns (III) and (v), a          | <b>mation.</b> Complete this part to pi<br>and Part III, lines 9, 9b, 10b, 15b<br>ditional information (see instruct | , 15c, 16, and 17b, as applical     |                            |
|            | Identifier                        | Return Reference   | Explana                             | tion                       |
|            |                                   |  |                                     |                            |

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990 or 990-EZ.

2012
Open to Public Inspection

| Name of the organization                 | Employer identifi | cation number |
|--|-------------------|---------------|
| ALPHA GAMMA DELTA FRATERNITY GAMMA ALPHA |                   |               |
| UNIVERSITY OF GEORGIA                    | 58-0585704        |               |

| Identifier | Return<br>Reference                          | Explanation   |
|------------|--|---|
|            | FORM 990, PART<br>VI, SECTION B,<br>LINE 11  | THE ORGANIZATION'S FORM 990 IS PREPARED BY A CERTIFIED PUBLIC ACCOUNTANT EXPERIENCED IN THE AREA OF NON-PROFIT TAXATION THE BOARD MAKES A CURSORY REVIEW OF THE RETURN TO MAKE SURE NO MATERIAL OMISSIONS OR MISSTATEMENTS ARE MADE ON THE RETURN BEFORE IT IS FILED ONCE APPROVED, THE RETURN IS SIGNED BY AN AUTHORIZED AGENT AND FILED |
|            | FORM 990, PART<br>VI, SECTION B,<br>LINE 12C | THE BOARD REVIEWS AND MONITORS ANY ACTUAL OR POTENTIAL CONFLICTS OF INTEREST THAT THE SORORITY MAY HAVE   |
|            | FORM 990, PART<br>VI, SECTION C,<br>LINE 19  | UPON REQUEST, WITHIN ONE WEEK OF REQUEST  |

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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

DLN: 93493022008174

OMB No 1545-0047

**Employer identification number** 

58-0585704

2012

Open to Public Inspection

Schedule R (Form 990) 2012

# **Related Organizations and Unrelated Partnerships**

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(Form 990)

Name of the organization

UNIVERSITY OF GEORGIA

ALPHA GAMMA DELTA FRATERNITY GAMMA ALPHA

Department of the Treasury Internal Revenue Service ► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990. ► See separate instructions.

| (a) Name, address, and EIN (ıf applıcable) of dısregarded entıty  | (b)<br>Primary activity                                   | (c)<br>Legal domicile (state<br>or foreign country) | <b>(d)</b><br>Total income | <b>(e)</b><br>End-of-year assets        | D                 | (f) irect controlling entity               |                           |                                   |
|---|---|---|----------------------------|---|-------------------|--|---------------------------|-----------------------------------|
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
| Part II Identification of Related Tax-Exempt Organiza or more related tax-exempt organizations during the         | <b>tions</b> (Complete if tax year.)                      | the organization a                                  | nswered "Yes"              | to Form 990, P                          | art IV,           | line 34 because it                         | had o                     | ne                                |
| (a)<br>Name, address, and EIN of related organization   | <b>(b)</b><br>Primary activity                            | (c)<br>Legal domicile (state<br>or foreign country) | (d)<br>Exempt Code sect    | (e) Ion Public charity (if section 501) | status<br>(c)(3)) | <b>(f)</b><br>Direct controlling<br>entity | Section<br>(13) co<br>ent | g)<br>512(b<br>ontrolled<br>tity? |
| (1) GAMMA ALPHA CHAPTER OF ALPHA GAMMA DELTA HOUSE ASSOCIATION 530 SOUTH MILLEDGE AVE ATHENS, GA 30605 73-7040071 | HOLDS TITLE TO HOUSE<br>FOR ALPHA GAMMA DELTA<br>SORORITY | GA  | TAX EXEMPT                 |   |                   |  | Yes                       | No<br>No                          |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |
|   |   |   |                            |   |                   |  |                           |                                   |

Cat No 50135Y

| (a)<br>Name, address, and EIN o<br>related organization        | f                                       | <b>(b)</b><br>Primary activity                            | (c) Legal domicile (state or foreign country) | entity                                    | (e) Predominant Income(related, unrelated, excluded from tax under sections 512- | (f)<br>Share of<br>total income | (g)<br>Share of<br>end-of-yea<br>assets | (h<br>Disprop<br>r allocat        | ortionate | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | mana<br>part      | ral or | (k)<br>Percentae<br>ownersh |
|--|---|---|---|---|--|---------------------------------|---|-----------------------------------|-----------|---|-------------------|--------|-----------------------------|
|  |   |   |   |   | 514)   |                                 |   | Yes                               | No        |   | Yes               | No     |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
| V Identification of Related Or line 34 because it had one or r | ganizations Taxa<br>nore related organi | ble as a Corpo<br>zations treated a                       | ration<br>s a cor                             | or Trust (poration or                     | Complete if t  | the organi<br>the tax ye        | zatıon ar<br>ar.)                       | swere                             | ed "Ye    | s" to Form  | 990,              | Part   | IV,                         |
| (a)<br>Name, address, and EIN of<br>related organization       | <b>(b)</b><br>Primary activity          | (c)<br>Legal<br>domıcıle<br>(state or foreign<br>country) |   | ( <b>d)</b><br>Direct controlli<br>entity | (e) Type of entro (C corp, S corp, or trust)                                     |                                 | otal Share<br>e of                      | (g)<br>e of end-<br>year<br>ssets |           | <b>(h)</b><br>ercentage<br>wnership                         | Section (b) conti | (13)   |                             |
|  |   | ,,  |   |   | ,  |                                 |   |                                   |           |   | Yes               |        | No                          |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |
|  |   |   |   |   |  |                                 |   |                                   |           |   |                   |        |                             |

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

Yes

| <b>1</b> During the tax year, did the orgranization engage in any of the following transactions with one or more r | elated organizations li:  | sted in Parts II-IV? |                            |            |        |    |
|--|---------------------------|----------------------|----------------------------|------------|--------|----|
| a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity                     |                           |                      |                            | 1a         |        | No |
| <b>b</b> Gift, grant, or capital contribution to related organization(s)   |                           |                      |                            | 1b         |        | No |
| <b>c</b> Gift, grant, or capital contribution from related organization(s)   |                           |                      |                            | 1c         |        | No |
| <b>d</b> Loans or loan guarantees to or for related organization(s)  |                           |                      |                            | 1d         |        | No |
| e Loans or loan guarantees by related organization(s)  |                           |                      |                            | 1e         |        | No |
|  |                           |                      |                            |            |        |    |
| f Dividends from related organization(s)   |                           |                      |                            | 1f         |        | No |
| g Sale of assets to related organization(s)  |                           |                      |                            | 1g         |        | No |
| h Purchase of assets from related organization(s)  |                           |                      |                            | 1h         |        | No |
| i Exchange of assets with related organization(s)  |                           |                      |                            | <b>1</b> i |        | No |
| j Lease of facilities, equipment, or other assets to related organization(s)                                       |                           |                      |                            | 1j         |        | No |
|  |                           |                      |                            |            |        |    |
| <b>k</b> Lease of facilities, equipment, or other assets from related organization(s)                              |                           |                      |                            | 1k         |        | No |
| l Performance of services or membership or fundraising solicitations for related organization(s)                   |                           |                      |                            | 11         |        | No |
| <b>m</b> Performance of services or membership or fundraising solicitations by related organization(s)             |                           |                      |                            | 1m         |        | No |
| $oldsymbol{n}$ Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)       |                           |                      |                            | 1n         |        | No |
| • Sharing of paid employees with related organization(s)   |                           |                      |                            | 10         |        | No |
|  |                           |                      |                            |            |        |    |
| p Reimbursement paid to related organization(s) for expenses   |                           |                      |                            | 1p '       | Yes    |    |
| <b>q</b> Reimbursement paid by related organization(s) for expenses  |                           |                      |                            | 1q         |        | No |
|  |                           |                      |                            | $\sqcup$   |        |    |
| r Other transfer of cash or property to related organization(s)  |                           |                      |                            | 1r         |        | No |
| s Other transfer of cash or property from related organization(s)  |                           |                      |                            | 1s         |        | No |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete            | this line, including co   | vered relationships  | and transaction thresholds |            |        |    |
| (a)  | (b)                       | (c)                  | (d)                        |            |        |    |
| Name of other organization   | Transaction<br>type (a-s) | Amount involved      | Method of determining am   | ount inv   | /olved |    |
| 1) GAMMA ALPHA CHAPTER OF ALPHA GAMMA DELTA HOUSE ASSOCIATION  | Р                         | 497,747              | CASH PAYMENTS              |            |        |    |
|  |                           |                      |                            |            |        |    |
|  |                           |                      |                            |            |        |    |
|  |                           |                      |                            |            |        |    |
|  |                           |                      |                            |            |        |    |
|  |                           |                      |                            |            |        |    |
|  |                           |                      |                            |            |        |    |
|  |                           |                      |                            |            |        |    |

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross)

| revenue) that was not a related organization See instructions re | garding exclu                  | sion for ce                                   |   | nent | partnerships   |                                    |  |                                      | `  | ,   |   | -  |                                |
|--|--------------------------------|---|---|------|--|------------------------------------|--|--------------------------------------|----|---|---|----|--------------------------------|
| <b>(a)</b><br>Name, address, and EIN of entity                   | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under section 512- 514) | org  | (e)<br>all partners<br>section<br>501(c)(3)<br>anizations? | (f)<br>Share of<br>total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproprtiona<br>allocations? |    | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|  |                                |   | 514)  | Yes  | No   |                                    |  | Yes                                  | No |   | Yes                                       | No |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   | 1  |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |
|  |                                |   |   |      |  |                                    |  |                                      |    |   |   |    |                                |

Additional Data Return to Form

Software ID:

**Software Version:** 

**EIN:** 58-0585704

Name: ALPHA GAMMA DELTA FRATERNITY GAMMA ALPHA

UNIVERSITY OF GEORGIA

Schedule R (Form 990) 2012

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## Part VII Supplemental Information

| <br>Complete this part to provide additional information for responses to questions on Schedule R (see instructions) |                  |             |  |  |  |  |  |  |  |  |  |
|--|------------------|-------------|--|--|--|--|--|--|--|--|--|
| Identifier   | Return Reference | Explanation |  |  |  |  |  |  |  |  |  |
|  | •                |             |  |  |  |  |  |  |  |  |  |