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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning 07-01-2012 , 2012, and ending 06-30-2013

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
EVERGREEN FOUNDATION

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
28 A OAK STREET

City or town, state or country, and ZIP + 4
WAYNESVILLE, NC 28786

D Employer identification number
56-1351883

E Telephone number
(828)456-8005

G Gross receipts $ 5,734,921

F Name and address of principal officer
VICKI GORDON
28 A OAK STREET
WAYNESVILLE,NC 28786

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW EVERGREENFOUNDATIONNC ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1977

M State of legal domicile NC

Part I Summary

1 Briefly describe the organization's mission or most significant activities
EVERGREEN FOUNDATION STRIVES TO IMPROVE ACCESS TO AND PUBLIC AWARENESS OF HIGH QUALITY PREVENTION, TREATMENT AND SUPPORT SERVICES BY THE PROVIDER COMMUNITY TO INDIVIDUALS AND FAMILIES WITH INTELLECTUAL/DEVELOPMENTAL DISABILITIES, BEHAVIORAL HEALTH, AND/OR SUBSTANCE ABUSE NEEDS IN CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON AND SWAIN COUNTIES ACTIVITIES INCLUDE I INFRASTRUCTURE SUPPORT TO THE SERVICE NETWORKII START-UP AND SERVICE PROVISION GRANTSIII SCHOLARSHIPS TO ENHANCE THE QUALITY OF THE PROVIDER NETWORKIV PUBLIC AWARENESS/EDUCATIONV TO SUPPORT EVERGREEN FOUNDATION ACTIVITIESVI ADVOCACY ON BEHALF OF CONSUMERS AND THE PROVIDER COMMUNITY

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

Activities & Governance

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	10
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	10
5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	**5**	0
6	Total number of volunteers (estimate if necessary)	**6**	10
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	0
b	Net unrelated business taxable income from Form 990-T, line 34	**7b**	0

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	0	0
9	Program service revenue (Part VIII, line 2g)	812,847	789,335
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	392,255	770,928
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	5,607	0
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,210,709	1,560,263
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	482,325	237,411
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	723,577	729,712
18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	1,205,902	967,123
19	Revenue less expenses Subtract line 18 from line 12	4,807	593,140

Revenue / Expenses

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	20,149,482	21,183,348
21	Total liabilities (Part X, line 26)	193,484	38,859
22	Net assets or fund balances Subtract line 21 from line 20	19,955,998	21,144,489

Net Assets or Fund Balances

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** | 2014-02-01
Signature of officer | Date

VICKI GORDON TREASURER
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KATHRYN M ATKINSON		2014-02-01		P00930007

Firm's name ▶ JOHNSON PRICE SPRINKLE PA | Firm's EIN ▶ 56-1169449

Firm's address ▶ 500 NORTH MAIN STREET SUITE 16
MARION, NC 28752 | Phone no (828) 652-7044

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III **Statement of Program Service Accomplishments**

Check if Schedule O contains a response to any question in this Part III . . . . . ☑

1 Briefly describe the organization's mission

EVERGREEN FOUNDATION STRIVES TO IMPROVE ACCESS TO AND PUBLIC AWARENESS OF HIGH QUALITY PREVENTION, TREATMENT AND SUPPORT SERVICES BY THE PROVIDER COMMUNITY TO INDIVIDUALS AND FAMILIES WITH INTELLECTUAL/DEVELOPMENTAL DISABILITIES, BEHAVIORAL HEALTH, AND/OR SUBSTANCE ABUSE NEEDS IN CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON AND SWAIN COUNTIES ACTIVITIES INCLUDE I INFRASTRUCTURE SUPPORT TO THE SERVICE NETWORKII START-UP AND SERVICE PROVISION GRANTSIII SCHOLARSHIPS TO ENHANCE THE QUALITY OF THE PROVIDER NETWORKIV PUBLIC AWARENESS/EDUCATIONV TO SUPPORT EVERGREEN FOUNDATION ACTIVITIESVI ADVOCACY ON BEHALF OF CONSUMERS AND THE PROVIDER COMMUNITY

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 854,540 including grants of $ 237,411) (Revenue $ 789,335)

1) ISSUED GRANTS TO A) 30TH JUDICIAL DISTRICT DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE, INC (501-C-3 ORGANIZATION) IN THE AMOUNT OF $6,000 FOR PLANNING, DEVELOPMENT AND FINANCIAL VIABILITY OF A THERAPEUTIC KENNEL PROJECT IN WNC TO TRAIN SERVICE DOGS, THERAPY DOGS AND CREATE A REVENUE GENERATING KENNEL B) ARC OF HAYWOOD COUNTY, INC INC (501-C-3 ORGANIZATION)IN THE AMOUNT OF (I) $24,000 TO PROVIDE FUNDING FOR THE CONTINUATION AND EXPANSION OF THE COMMUNITY LIVING PROGRAM SERVING ADULTS WITH DEVELOPMENTAL DISABILITIES IN HAYWOOD COUNTY (II) $6,200 TO PROVIDE FOR RECREATIONAL AND SOCIAL ACTIVITIES FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES IN HAYWOOD COUNTY COORDINATION OF EVENTS, CONSUMER TRAVEL, SUPPLIES AND VENUE RENTAL WERE COVERED THROUGH THE GRANT (III) $3,150 TO REPLACE 11 COMPUTERS, MOST OF WHICH ARE OVER 10 YEARS OLD C)MERIDIAN BEHAVIORAL HEALTH SERVICES, INC (501-C-3 ORGANIZATION) IN THE AMOUNT OF (I) $47,450 TO PROVIDE FOR THE CONTINUATION OF THE PATIENT ASSISTANCE PROGRAM IN HAYWOOD AND JACKSON COUNTIES WHEREBY INDIGENT CONSUMERS ARE ASSISTED IN OBTAINING THEIR PRESCRIPTIONS AT NO COST AND TO EXPAND THE PROGRAM BY ANOTHER 50 FTE (II) $30,000 TO PROVIDE FOR THE CONTINUATION OF JAIL ASSESSMENTS AND GROUP THERAPY SERVICES IN HAYWOOD AND JACKSON COUNTIES (III) $11,000 TO REPLACE A HIGH MILEAGE VAN FOR THE PSYCHO-SOCIAL REHAB PROGRAM IN HAYWOOD COUNTY PROGRAM SERVES 30-35 MEMBERS DAILY PROVIDING TRANSPORTATION TO AND FROM THE PROGRAM ON A DAILY BASIS (IV) $20,000 TO OBTAIN AN INDEPENDENT BUSINESS VALUATION OF JACKSON COUNTY PSYCHOLOGICAL SERVICES AS PART OF THE DUE DILIGENCE PROCESS AS THE TWO ORGANIZATIONS PURSUE A CONSOLIDATION OF THE TWO ENTITIES D) MOUNTAIN PROJECTS INC (501-C-3 ORGANIZATION) IN THE AMOUNT OF $6,500 TO PROVIDE FOR THE WESTERN NC SUMMER TEEN INSTITUTE PROGRAM, A 3-5 DAY PROGRAM DESIGNED TO TRAIN, MOBILIZE AND EMPOWER YOUTH TO PREVENT THE ILLEGAL USE OF ALCOHOL, TOBACCO AND OTHER DRUGS E) SHARED VISION CONSULTING, LLC (S-CORPORATION) IN THE AMOUNT OF $18,370 TO DEVELOP A SEXUAL ABUSE INTERVENTION NETWORK (SAIN) ADDRESSING CHILD SEXUAL ABUSE PREVENTION AND INTERVENTION ACROSS THE SEVEN WNC COUNTIES F) APPALACHIAN COMMUNITY SERVICES (S-CORPORATION) IN THE AMOUNT OF (I) $26,244 TO PROVIDE FOR AN ALTERNATIVE SERVICE TO THE STATE FUNDED COMMUNITY SUPPORT TEAM SERVICE ELIMINATED BY THE LME/MCO 8/23/12 (II) $7,500 TO PROVIDE TRANSPORTATION SERVICES FOR VOLUNTARILY COMMITTED CONSUMERS UPON DISCHARGE FROM PSYCHIATRIC HOSPITALS, TO MEET THE DISCHARGE PLAN REQUIREMENTS G) H A V E N CHILDREN'S ADVOCACY CENTER (501-C-3 ORGANIZATION) IN THE AMOUNT $8,000 TO PROVIDE FOR THE PROVISION OF CHILD FORENSIC INTERVIEWS IN CHEROKEE, CLAY AND GRAHAM COUNTIES AND TO OBTAIN THE CORNERHOUSE TRAINING IN FORENSIC INTERVIEW PROTOCOL FOR UP TO 30 PROVIDERS IN CHEROKEE, CLAY AND GRAHAM COUNTIES H) WEBSTER ENTERPRISES, INC (501-C-3 ORGANIZATION) IN THE AMOUNT OF $9,750 TO EXPAND THEIR SEWING FACILITY TO CREATE UP TO 15 NEW POSITIONS FOR PEOPLE WITH DISABILITIES OR DISADVANTAGES AND INCREASE THEIR REVENUE BY $800,000 ANNUALLY I) JACKSON COUNTY FAMILY RESOURCE CENTER (501-C-3 ORGANIZATION) IN THE AMOUNT OF $3,500 TO PROVIDE CASE MANAGEMENT SERVICES FOR THE HOMELESS SHELTER IN JACKSON COUNTY DURING THE WINTER MONTHS TO ENABLE INDIVIDUAL WHO ARE HOMELESS OR AT RISK OF BEING HOMELESS TO NAVIGATE THE MENTAL HEALTH SYSTEM J) JACKSON COUNTY PSYCHOLOGICAL SERVICES, PA (S-CORPORATION) IN THE AMOUNT OF $11,255 TO PROVIDE PARTIAL FUNDING TO PURCHASE THREE VANS FOR DAY TREATMENT PROGRAMS IN HAYWOOD, JACKSON AND MACON COUNTIES K) KIDS ADVOCACY RESOURCE EFFORT, INC (501-C-3 ORGANIZATION) IN THE AMOUNT OF $12,500 TO PROVIDE A VICTIM ADVOCATE PROGRAM ADDRESSING ABUSE AND NEGLECT OF CHILDREN AND YOUTH IN HAYWOOD COUNTY 2) LEASED APARTMENTS TO 4 DEVELOPMENTALLY DISABLED ADULTS AT LESS THAN 33% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, ASSISTING THESE INDIVIDUALS TO LIVE INDEPENDENTLY 3) LEASED HOMES TO 2 ALTERNATE FAMILY LIVING PROVIDERS CARING FOR TWO DEVELOPMENTALLY DISABLED ADULTS AT LESS THAN 60% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, HELPING THESE FAMILIES AND INDIVIDUALS TO LIVE IN A NATURAL FAMILY SETTING VERSUS MORE COSTLY AND LESS INDEPENDENT GROUP HOME SETTINGS 4) LEASED HOMES TO 4 DEVELOPMENTAL DISABILITY PROVIDERS CARING FOR EIGHT DEVELOPMENTALLY DISABLED ADULTS AT LESS THAN 75% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, HELPING THESE INDIVIDUALS TO LIVE IN A NATURAL RESIDENTIAL SETTING VERSUS MORE COSTLY AND LESS INDEPENDENT AGGREGATE GROUP HOME SETTINGS 5) LEASED FACILITIES TO 2 MENTAL HEALTH PROVIDERS, ONE SERVING UP TO 40 CHILDREN A DAY IN A DAY TREATMENT PROGRAM ENVIRONMENT AND THE OTHER SERVING UP TO 50 OLDER ADULTS IN A DAY PROGRAM HELPING TO AVOID ADMISSION TO NURSING HOMES BOTH AT LESS THAN 50% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, HELPING THESE CHILDREN TO STAY IN SCHOOL AND THE OLDER ADULTS TO HAVE MEANINGFUL SOCIAL ACTIVITY ON A DAILY BASIS 6) LEASED 8 FACILITIES TO MENTAL HEALTH & SUBSTANCE ABUSE PROVIDERS, SERVING CHILDREN AND ADULTS WITH MENTAL HEALTH, SUBSTANCE ABUSE ISSUES AT LESS THAN 65% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA IMPROVING ACCESS TO CARE, THROUGHOUT OUR SEVEN COUNTY SERVICE REGION

4b (Code) (Expenses $ including grants of $) (Revenue $)

4c (Code) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 854,540

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2		No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI.*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I (see instructions)*	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part IV Checklist of Required Schedules *(continued)*

21	Did the organization report more than $5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	**21**	Yes	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	**22**		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	**23**		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25*	**24a**		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	**24b**		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	**24c**		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	**24d**		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	**25a**		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	**25b**		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	**26**		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	**27**		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28b**		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	**28c**		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	**34**		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	**35a**		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35b**		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	**38**	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V . . . . . ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable . .	1a	10		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b			
3a	Did the organization have unrelated business gross income of $1,000 or more during the year? . . .	3a			No
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*	3b			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			No
b	If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .	5a			No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . .	6a			No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	7a			No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . .	7f			No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8			
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?	9a			
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b			
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12 . . .	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O	13a			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .	14b			

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response to any question in this Part VI . . . . . ☑

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	**1a** 10		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent	**1b** 10		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	**2**		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .	**3**	Yes	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	**4**		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	**5**		No
6	Did the organization have members or stockholders?	**6**		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	**7a**		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	**7b**		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	**8a**	Yes	
b	Each committee with authority to act on behalf of the governing body?	**8b**	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	**9**		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	**10a**		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	**10b**		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	**11a**	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	**12a**	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	**12b**	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	**12c**	Yes	
13	Did the organization have a written whistleblower policy?	**13**		No
14	Did the organization have a written document retention and destruction policy?	**14**	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	**15a**	Yes	
b	Other officers or key employees of the organization	**15b**		No
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	**16a**	Yes	
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	**16b**	Yes	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☑ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

▶THOMAS W MCDEVITT 28 A OAK STREET WAYNESVILLE, NC (828) 456-8005

Part VII Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☑ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) MARTY HYDAKER PRESIDENT	4 00	X		X				0	0	0
(2) RALPH MURPHY VICE PRESIDENT	4 00	X		X				0	0	0
(3) VICKI GORDON TREASURER	4 00	X		X				0	0	0
(4) RON YOWELL SECRETARY	4 00	X		X				0	0	0
(5) JIMMY JOHNSON BOARD MEMBER	2 00	X						0	0	0
(6) HUGH MOON BOARD MEMBER	2 00	X						0	0	0
(7) JOHN BAUKNIGHT BOARD MEMBER	2 00	X						0	0	0
(8) KEVIN CORBIN BOARD MEMBER	2 00	X						0	0	0
(9) JOHN FEIL BOARD MEMBER	2 00	X						0	0	0
(10) BILL TEAGUE BOARD MEMBER	2 00	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b **Sub-Total** . . . . . ▶										
c **Total from continuation sheets to Part VII, Section A** . . . . ▶										
d **Total (add lines 1b and 1c)** . . . . . ▶								0	0	0

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶0

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
TOM MCDEVITT PROPERTY MGT LLC 230 DOCTORS DRIVE CLYDE NC 28721	MANAGEMENT	117,644

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶1

Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII . . . . . ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . 1a				
	b	Membership dues 1b				
	c	Fundraising events 1c				
	d	Related organizations . . . 1d				
	e	Government grants (contributions) 1e				
	f	All other contributions, gifts, grants, and similar amounts not included above 1f				
	g	Noncash contributions included in lines 1a-1f $				
	h	**Total.** Add lines 1a-1f . . . . . ▶				
Program Service Revenue		Business Code				
	2a	RENTAL INCOME 532000	789,285	789,285		
	b	MISCELLANEOUS INCOME FROM RENTALS 532000	50	50		
	c					
	d					
	e					
	f	All other program service revenue				
	g	**Total.** Add lines 2a–2f . . . . . ▶	789,335			
	3	Investment income (including dividends, interest, and other similar amounts) . . . . . ▶	317,308			317,308
	4	Income from investment of tax-exempt bond proceeds . . ▶				
	5	Royalties . . . . . ▶				
		(i) Real / (ii) Personal				
	6a	Gross rents				
	b	Less rental expenses				
	c	Rental income or (loss)				
	d	Net rental income or (loss) . . . . . ▶				
		(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory: 4,552,528 / 75,750				
	b	Less cost or other basis and sales expenses: 4,174,658 / 0				
	c	Gain or (loss): 377,870 / 75,750				
	d	Net gain or (loss) . . . . . ▶	453,620			453,620
Other Revenue	8a	Gross income from fundraising events (not including $ _____ of contributions reported on line 1c) See Part IV, line 18 . . a				
	b	Less direct expenses . . . b				
	c	Net income or (loss) from fundraising events . . ▶				
	9a	Gross income from gaming activities See Part IV, line 19 . . . a				
	b	Less direct expenses . . . b				
	c	Net income or (loss) from gaming activities . . ▶				
	10a	Gross sales of inventory, less returns and allowances . a				
	b	Less cost of goods sold . . b				
	c	Net income or (loss) from sales of inventory . . ▶				
		Miscellaneous Revenue / Business Code				
	11a					
	b					
	c					
	d	All other revenue				
	e	**Total.** Add lines 11a–11d . . . . . ▶				
	12	**Total revenue.** See Instructions . . . . . ▶	1,560,263	789,335	0	770,928

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response to any question in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21	237,411	237,411		
2 Grants and other assistance to individuals in the United States See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management	114,628	80,240	34,388	
b Legal	40,466		40,466	
c Accounting	30,965	12,180	18,785	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	38,790	38,790		
12 Advertising and promotion				
13 Office expenses	3,808		3,808	
14 Information technology				
15 Royalties . .				
16 Occupancy	12,162	10,897	1,265	
17 Travel	2,781	2,781		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	2,207		2,207	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	341,416	340,691	725	
23 Insurance	53,218	48,336	4,882	
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a REPAIRS AND MAINTENANCE	81,274	81,274		
b BAD DEBT	4,810		4,810	
c MISCELLANEOUS	2,477	1,940	537	
d DUES AND SUBSCRIPTIONS	710		710	
e All other expenses				
25 **Total functional expenses.** Add lines 1 through 24e	967,123	854,540	112,583	0
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X . . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing		30,331	1	197,725
	2	Savings and temporary cash investments		994,984	2	797,542
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net		15,525	4	88,315
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net		606,416	7	181,340
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges			9	
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 10,620,880			
	b	Less accumulated depreciation	10b 5,245,512	5,716,784	10c	5,375,368
	11	Investments—publicly traded securities		12,785,342	11	14,542,958
	12	Investments—other securities See Part IV, line 11			12	
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11		100	15	100
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		20,149,482	16	21,183,348
Liabilities	17	Accounts payable and accrued expenses		176,810	17	20,215
	18	Grants payable			18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D			21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		16,674	25	18,644
	26	**Total liabilities.** Add lines 17 through 25		193,484	26	38,859
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		19,955,998	27	21,144,489
	28	Temporarily restricted net assets			28	
	29	Permanently restricted net assets			29	
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		19,955,998	33	21,144,489
	34	Total liabilities and net assets/fund balances		20,149,482	34	21,183,348

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI . . . . . ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,560,263
2	Total expenses (must equal Part IX, column (A), line 25)	2	967,123
3	Revenue less expenses Subtract line 2 from line 1	3	593,140
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	19,955,998
5	Net unrealized gains (losses) on investments	5	595,351
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	21,144,489

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII . . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
EVERGREEN FOUNDATION

Employer identification number
56-1351883

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☑ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Non-functionally integrated

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	**11g(i)**		
(ii) A family member of a person described in (i) above?	**11g(ii)**		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1 - 9 above or IRC section **(see instructions))**	**(iv)** Is the organization in col **(i)** listed in your governing document?		**(v)** Did you notify the organization in col **(i)** of your support?		**(vi)** Is the organization in col **(i)** organized in the U S ?		**(vii)** Amount of monetary support
			Yes	**No**	**Yes**	**No**	**Yes**	**No**	
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 **Total support** (Add lines 7 through 10)						

12 Gross receipts from related activities, etc (see instructions) **12**

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** . . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f)) **14**

15 Public support percentage for 2011 Schedule A, Part II, line 14 **15**

16a **33 1/3% support test—2012.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support test—2011.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2012.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2011.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	823,241	762,383	760,990	812,847	789,335	3,948,796
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5	823,241	762,383	760,990	812,847	789,335	3,948,796
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						0
c Add lines 7a and 7b						0
8 **Public support** (Subtract line 7c from line 6)						3,948,796

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6	823,241	762,383	760,990	812,847	789,335	3,948,796
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	424,074	484,439	461,046	339,220	317,308	2,026,087
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	424,074	484,439	461,046	339,220	317,308	2,026,087
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	1,885	6,190				8,075
13 **Total support.** (Add lines 9, 10c, 11, and 12)	1,249,200	1,253,012	1,222,036	1,152,067	1,106,643	5,982,958

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	66 000 %
16	Public support percentage from 2011 Schedule A, Part III, line 15	16	70 200 %

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2012** (line 10c, column (f) divided by line 13, column (f))	17	33 860 %
18	Investment income percentage from **2011** Schedule A, Part III, line 17	18	29 690 %

19a **33 1/3% support tests—2012.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☑

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

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SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
EVERGREEN FOUNDATION

Employer identification number
56-1351883

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Year
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

		Amount
c	Beginning balance	1c
d	Additions during the year	1d
e	Distributions during the year	1e
f	Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . . ☐

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current year	(b) Prior year	(b) (c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance					
b	Contributions					
c	Net investment earnings, gains, and losses					
d	Grants or scholarships					
e	Other expenditures for facilities and programs					
f	Administrative expenses					
g	End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

- a Board designated or quasi-endowment ▶
- b Permanent endowment ▶
- c Temporarily restricted endowment ▶

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		
(ii) related organizations	3a(ii)		
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		383,585		383,585
b Buildings		9,800,258	4,918,007	4,882,251
c Leasehold improvements		269,416	163,527	105,889
d Equipment				
e Other		167,621	163,978	3,643
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				5,375,368

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
Other		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* . . . . . ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of liability	(b) Book value
Federal income taxes	
SECURITY DEPOSITS	18,644
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	18,644

2. Fin 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☑

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	2,155,614
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	595,351		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	595,351
3	Subtract line **2e** from line **1**			3	1,560,263
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	0
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	1,560,263

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	967,123
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	0
3	Subtract line **2e** from line **1**			3	967,123
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	0
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18)			5	967,123

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X, LINE 2	THE FOUNDATION IS A NONPROFIT CORPORATION AS DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE (IRC) AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION THE FOUNDATION IS EXEMPT FROM FEDERAL INCOMES TAXES ON RELATED INCOME PURSUANT TO SECTION 501 (A) OF THE IRC IT IS THE FOUNDATION'S POLICY TO EVALUATE ALL TAX POSITIONS TO IDENTIFY ANY THAT MAY BE CONSIDERED UNCERTAIN ALL IDENTIFIED MATERIAL TAX POSITIONS ARE ASSESSED AND MEASURED BY A "MORE-LIKELY-THAN-NOT" THRESHOLD TO DETERMINE IF THE TAX POSITION IS UNCERTAIN AND WHAT, IF ANY, EFFECT THE UNCERTAIN TAX POSITION MAY HAVE ON THE FINANCIAL STATEMENTS NO MATERIAL UNCERTAIN TAX POSITIONS WERE IDENTIFIED FOR JUNE 30, 2013 AND 2012 CURRENTLY THE STATUTE OF LIMITATIONS REMAINS OPEN SUBSEQUENT TO AND INCLUDING TAX YEAR 2009, HOWEVER, NO EXAMINATIONS ARE IN PROCESS OR ANTICIPATED IT IS THE FOUNDATION'S POLICY TO RECOGNIZE ANY CHANGE IN THE AMOUNT OF A TAX POSITION IN THE PERIOD THE CHANGE OCCURS

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ **Attach to Form 990**

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
EVERGREEN FOUNDATION

Employer identification number
56-1351883

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) MERIDIAN BEHAVIORAL HEALTH SERVICES INC 154 MEDICAL PARK LOOP SYLVA,NC 28779	56-2280613	501(C)(3)	94,450				A)$47,450 TO PROVIDE FOR THE CONTINUATION OF THE PATIENT ASSISTANCE PROGRAM IN HAYWOOD AND JACKSON COUNTIES WHEREBY INDIGENT CONSUMERS ARE ASSISTED IN OBTAINING THEIR PRESCRIPTIONS AT NO COST AND TO EXPAND THE PROGRAM BY ANOTHER 50 FTE B) $30,000 TO PROVIDE FOR THE CONTINUATION OF JAIL ASSESSMENTS AND GROUP THERAPY SERVICES IN HAYWOOD AND JACKSON COUNTIES C) $11,000 TO REPLACE A HIGH MILEAGE VAN FOR THE PSYCHO-SOCIAL REHAB PROGRAM IN HAYWOOD COUNTY PROGRAM SERVES 30-35 MEMBERS DAILY PROVIDING TRANSPORTATION TO AND FROM THE PROGRAM ON A DAILY BASIS D) $20,000 TO OBTAIN AN INDEPENDENT BUSINESS VALUATION OF JACKSON COUNTY PSYCHOLOGICAL SERVICES AS PART OF THE DUE DILIGENCE PROCESS AS THE TWO ORGANIZATIONS PURSUE A CONSOLIDATION OF THE TWO ENTITIES
(2) MOUNTAIN PROJECTS INC 2251 OLD BALSAM ROAD WAYNESVILLE,NC 28786	56-0849092	501(C)(3)	6,500				TO PROVIDE FOR THE WESTERN NC SUMMER TEEN INSTITUTE PROGRAM, A 3-5 DAY PROGRAM DESIGNED TO TRAIN, MOBILIZE AND EMPOWER YOUTH TO PREVENT THE ILLEGAL USE OF ALCOHOL, TOBACCO AND OTHER DRUGS
(3) ARC OF HAYWOOD COUNTY INC 407 WELCH STREET WAYNESVILLE,NC 28786	56-1128063	501(C)(3)	33,342				A)$24,000 TO PROVIDE FUNDING FOR THE CONTINUATION AND EXPANSION OF THE COMMUNITY LIVING PROGRAM SERVING ADULTS WITH DEVELOPMENTAL DISABILITIES IN HAYWOOD COUNTY B)$6,200 TO PROVIDE FOR RECREATIONAL AND SOCIAL ACTIVITIES FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES IN HAYWOOD COUNTY COORDINATION OF EVENTS, CONSUMER TRAVEL, SUPPLIES AND VENUE RENTAL WERE COVERED THROUGH THE GRANT C)$3,150 TO REPLACE 11 COMPUTERS, MOST OF WHICH ARE OVER 10 YEARS OLD
(4) WEBSTER ENTERPRISES OF JACKSON COUNTY INC 140 LITTLE SAVANNAH RD SYLVA,NC 28779	56-1208982	501(C)(3)	9,750				TO EXPAND THEIR SEWING FACILITY TO CREATE UP TO 15 NEW POSITIONS FOR PEOPLE WITH DISABILITIES OR DISADVANTAGES AND INCREASE THEIR REVENUE BY $800,000 ANNUALLY
(5) SHARED VISION CONSULTING LLC 27 AQUIFER BRAE LANE WAYNESVILLE,NC 28786	27-3565282		18,370				TO DEVELOP A SEXUAL ABUSE INTERVENTION NETWORK (SAIN) ADDRESSING CHILD SEXUAL ABUSE PREVENTION AND INTERVENTION ACROSS THE SEVEN WNC COUNTIES
(6) JACKSON COUNTY FAMILY RESOURCE CENTER 1528 WEBSTER ROAD WEBSTER,NC 28878	23-7181553	501(C)(3)	3,500				TO PROVIDE CASE MANAGEMENT SERVICES FOR THE HOMELESS SHELTER IN JACKSON COUNTY DURING THE WINTER MONTHS TO ENABLE INDIVIDUAL WHO ARE HOMELESS OR AT RISK OF BEING HOMELESS TO NAVIGATE THE MENTAL HEALTH SYSTEM
(7) HAVEN CHILDRENS ADVOCACY CENTER 4297 EAST US 64 ALTERNATE MURPHY,NC 28906	20-3751252	501(C)(3)	8,000				TO PROVIDE FOR THE PROVISION OF CHILD FORENSIC INTERVIEWS IN CHEROKEE, CLAY AND GRAHAM COUNTIES AND TO OBTAIN THE CORNERHOUSE TRAINING IN FORENSIC INTERVIEW PROTOCOL FOR UP TO 30 PROVIDERS IN CHEROKEE, CLAY AND GRAHAM COUNTIES
(8) KIDS ADVOCACY RESOURCE EFFORT INC PO BOX 1392 WAYNESVILLE,NC 28786	58-1983449	501(C)(3)	12,500				TO PROVIDE A VICTIM ADVOCATE PROGRAM ADDRESSING ABUSE AND NEGLECT OF CHILDREN AND YOUTH IN HAYWOOD COUNTY
(9) 30TH JUDICIAL DISTRICT DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE INC PO BOX 554 WAYNESVILLE,NC 28786	56-2112725	501(C)(3)	6,000				FOR PLANNING, DEVELOPMENT AND FINANCIAL VIABILITY OF A THERAPEUTIC KENNEL PROJECT IN WNC TO TRAIN SERVICE DOGS, THERAPY DOGS AND CREATE A REVENUE GENERATING KENNEL
(10) APPALACHIAN COMMUNITY SERVICES PO BOX 444 MURPHY,NC 28906	57-1163901		33,744				A)$26,244 TO PROVIDE FOR AN ALTERNATIVE SERVICE TO THE STATE FUNDED COMMUNITY SUPPORT TEAM SERVICE ELIMINATED BY THE LME/MCO 8/23/12 B) $7,500 TO PROVIDE TRANSPORTATION SERVICES FOR VOLUNTARILY COMMITTED CONSUMERS UPON DISCHARGE FROM PSYCHIATRIC HOSPITALS, TO MEET THE DISCHARGE PLAN REQUIREMENTS
(11) JACKSON COUNTY PSYCHOLOGICAL SERVICES PA 98 D COPE CREEK ROAD SYLVA,NC 28779	20-1325248		11,255				TO PROVIDE PARTIAL FUNDING TO PURCHASE THREE VANS FOR DAY TREATMENT PROGRAMS IN HAYWOOD, JACKSON AND MACON COUNTIES

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶

3 Enter total number of other organizations listed in the line 1 table . . . . . ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.**

Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 IT IS THE POLICY OF EVERGREEN FOUNDATION THAT ALL REQUESTS FOR FINANCIAL SUPPORT SHALL BE SUBMITTED TO THE ORGANIZATION THROUGH THE COMPLETION OF THE STANDARDIZED GRANT APPLICATION PACKAGE 1 ALL INQUIRIES FOR FINANCIAL SUPPORT SHALL BE DIRECTED TO CONTACT THE EXECUTIVE DIRECTOR AT 828-456-8005 OR TOM EVERGREEN@ATT NET FOR FURTHER INFORMATION ON THE ELIGIBILITY AND APPLICATION PROCESS TO BE FOLLOWED 2 THE EXECUTIVE DIRECTOR SHALL DETERMINE PRIOR TO THE DISSEMINATING OF THE GRANT APPLICATION PACKAGED THAT THE APPLICANT WILL MEET THE FOLLOWING MINIMUM REQUIREMENTS (A) THE FUNDING WILL BE USED TO DIRECTLY SUPPORT THE MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED POPULATIONS (B) THE FUNDING WILL BE UTILIZED IN ONE OR MORE OF THE FOLLOWING COUNTIES CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON OR SWAIN 3 IF THE REQUIREMENTS IN ITEM TWO ABOVE HAVE BEEN MET AND FUNDING IS AVAILABLE IN THE CURRENT BUDGET, THE EXECUTIVE DIRECTOR WILL PROVIDE THE APPLICANT WITH THE GRANT APPLICATION PACKAGE FOR COMPLETION AND SUBMISSION 4 ALL GRANT APPLICATIONS WILL BE SUBMITTED FOR REVIEW BY THE EXECUTIVE DIRECTOR FOR COMPLETENESS INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED NOR RETURNED TO THE APPLICANT 5 APPROPRIATELY COMPLETED GRANT APPLICATIONS WILL BE PRESENTED TO THE BOARD FOR REVIEW AND CONSIDERATION AT REGULARLY SCHEDULED BOARD MEETINGS 6 THE EXECUTIVE DIRECTOR SHALL BRING TO THE BOARD ALL ELIGIBLE GRANT APPLICATIONS RECEIVED ALONG WITH THE STATUS OF THE GRANT AWARDS BUDGETED FOR THE YEAR THE EXECUTIVE DIRECTOR WILL PROVIDE A RECOMMENDED PRIORITY WHEN MULTIPLE REQUESTED FALL ON THE SAME BOARD MEETING 7 THE FOLLOWING PROCESS SHALL BE UTILIZED TO ISSUE GRANTS AND AWARDS (A) GRANTS AND AWARDS UP TO $1,000 PER APPLICATION MAY BE APPROVED BY THE EXECUTIVE DIRECTOR AND REPORTED TO THE FULL BOARD AS SPECIFIED IN NUMBER FIVE ABOVE (B) GRANTS AND AWARDS OVER $1,000 PER APPLICATION MUST BE APPROVED BY THE FULL BOARD AS SPECIFIED IN NUMBER FIVE ABOVE THE FULL GRANT APPLICATION CAN BE RECEIVED UPON REQUEST AT THE PHONE NUMBER OR EMAIL ADDRESS NOTED IN NUMBER ONE ABOVE

Additional Data Return to Form

Software ID:
Software Version:
EIN: 56-1351883
Name: EVERGREEN FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MERIDIAN BEHAVIORAL HEALTH SERVICES INC154 MEDICAL PARK LOOP SYLVA,NC 28779	56-2280613	501(C)(3)	94,450				A)$47,450 TO PROVIDE FOR THE CONTINUATION OF THE PATIENT ASSISTANCE PROGRAM IN HAYWOOD AND JACKSON COUNTIES WHEREBY INDIGENT CONSUMERS ARE ASSISTED IN OBTAINING THEIR PRESCRIPTIONS AT NO COST AND TO EXPAND THE PROGRAM BY ANOTHER 50 FTE B) $30,000 TO PROVIDE FOR THE CONTINUATION OF JAIL ASSESSMENTS AND GROUP THERAPY SERVICES IN HAYWOOD AND JACKSON COUNTIES C) $11,000 TO REPLACE A HIGH MILEAGE VAN FOR THE PSYCHO-SOCIAL REHAB PROGRAM IN HAYWOOD COUNTY PROGRAM SERVES 30-35 MEMBERS DAILY PROVIDING TRANSPORTATION TO AND FROM THE PROGRAM ON A DAILY BASIS D) $20,000 TO OBTAIN AN INDEPENDENT BUSINESS VALUATION OF JACKSON COUNTY PSYCHOLOGICAL SERVICES AS PART OF THE DUE DILIGENCE PROCESS AS THE TWO ORGANIZATIONS PURSUE A CONSOLIDATION OF THE TWO ENTITIES
MOUNTAIN PROJECTS INC 2251 OLD BALSAM ROAD WAYNESVILLE,NC 28786	56-0849092	501(C)(3)	6,500				TO PROVIDE FOR THE WESTERN NC SUMMER TEEN INSTITUTE PROGRAM, A 3-5 DAY PROGRAM DESIGNED TO TRAIN, MOBILIZE AND EMPOWER YOUTH TO PREVENT THE ILLEGAL USE OF ALCOHOL, TOBACCO AND OTHER DRUGS

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ARC OF HAYWOOD COUNTY INC407 WELCH STREET WAYNESVILLE,NC 28786	56-1128063	501(C)(3)	33,342				A)$24,000 TO PROVIDE FUNDING FOR THE CONTINUATION AND EXPANSION OF THE COMMUNITY LIVING PROGRAM SERVING ADULTS WITH DEVELOPMENTAL DISABILITIES IN HAYWOOD COUNTY B)$6,200 TO PROVIDE FOR RECREATIONAL AND SOCIAL ACTIVITIES FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES IN HAYWOOD COUNTY COORDINATION OF EVENTS, CONSUMER TRAVEL, SUPPLIES AND VENUE RENTAL WERE COVERED THROUGH THE GRANT C)$3,150 TO REPLACE 11 COMPUTERS, MOST OF WHICH ARE OVER 10 YEARS OLD
WEBSTER ENTERPRISES OF JACKSON COUNTY INC140 LITTLE SAVANNAH RD SYLVA,NC 28779	56-1208982	501(C)(3)	9,750				TO EXPAND THEIR SEWING FACILITY TO CREATE UP TO 15 NEW POSITIONS FOR PEOPLE WITH DISABILITIES OR DISADVANTAGES AND INCREASE THEIR REVENUE BY $800,000 ANNUALLY

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SHARED VISION CONSULTING LLC27 AQUIFER BRAE LANE WAYNESVILLE,NC 28786	27-3565282		18,370				TO DEVELOP A SEXUAL ABUSE INTERVENTION NETWORK (SAIN) ADDRESSING CHILD SEXUAL ABUSE PREVENTION AND INTERVENTION ACROSS THE SEVEN WNC COUNTIES
JACKSON COUNTY FAMILY RESOURCE CENTER1528 WEBSTER ROAD WEBSTER,NC 28878	23-7181553	501(C)(3)	3,500				TO PROVIDE CASE MANAGEMENT SERVICES FOR THE HOMELESS SHELTER IN JACKSON COUNTY DURING THE WINTER MONTHS TO ENABLE INDIVIDUAL WHO ARE HOMELESS OR AT RISK OF BEING HOMELESS TO NAVIGATE THE MENTAL HEALTH SYSTEM

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HAVEN CHILDRENS ADVOCACY CENTER4297 EAST US 64 ALTERNATE MURPHY,NC 28906	20-3751252	501(C)(3)	8,000				TO PROVIDE FOR THE PROVISION OF CHILD FORENSIC INTERVIEWS IN CHEROKEE, CLAY AND GRAHAM COUNTIES AND TO OBTAIN THE CORNERHOUSE TRAINING IN FORENSIC INTERVIEW PROTOCOL FOR UP TO 30 PROVIDERS IN CHEROKEE, CLAY AND GRAHAM COUNTIES
KIDS ADVOCACY RESOURCE EFFORT INCPO BOX 1392 WAYNESVILLE,NC 28786	58-1983449	501(C)(3)	12,500				TO PROVIDE A VICTIM ADVOCATE PROGRAM ADDRESSING ABUSE AND NEGLECT OF CHILDREN AND YOUTH IN HAYWOOD COUNTY

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30TH JUDICIAL DISTRICT DOMESTIC VIOLENCE SEXUAL ASSAULT ALLIANCE INCPO BOX 554 WAYNESVILLE,NC 28786	56-2112725	501(C)(3)	6,000				FOR PLANNING, DEVELOPMENT AND FINANCIAL VIABILITY OF A THERAPEUTIC KENNEL PROJECT IN WNC TO TRAIN SERVICE DOGS, THERAPY DOGS AND CREATE A REVENUE GENERATING KENNEL
APPALACHIAN COMMUNITY SERVICESPO BOX 444 MURPHY,NC 28906	57-1163901		33,744				A)$26,244 TO PROVIDE FOR AN ALTERNATIVE SERVICE TO THE STATE FUNDED COMMUNITY SUPPORT TEAM SERVICE ELIMINATED BY THE LME/MCO 8/23/12 B) $7,500 TO PROVIDE TRANSPORTATION SERVICES FOR VOLUNTARILY COMMITTED CONSUMERS UPON DISCHARGE FROM PSYCHIATRIC HOSPITALS, TO MEET THE DISCHARGE PLAN REQUIREMENTS

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JACKSON COUNTY PSYCHOLOGICAL SERVICES PA98 D COPE CREEK ROAD SYLVA,NC 28779	20-1325248		11,255				TO PROVIDE PARTIAL FUNDING TO PURCHASE THREE VANS FOR DAY TREATMENT PROGRAMS IN HAYWOOD, JACKSON AND MACON COUNTIES

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
EVERGREEN FOUNDATION

Employer identification number
56-1351883

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION A, LINE 3	THE FOUNDATION DELEGATES CONTROL OVER MANAGEMENT DUTIES TO TOM MCDEVITT OF TOM MCDEVITT, PROPERTY MGT LLC DUTIES ARE PERFORMED UNDER THE DIRECT SUPERVISION OF THE BOARD OF DIRECTORS
	FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 WAS PREPARED BY AN INDEPENDENT ACCOUNTING FIRM BASED UPON REPRESENTATIONS MADE BY MANAGEMENT THE COMPLETE FORM 990 WAS ELECTRONICALLY SENT TO THE FULL BOARD FOR REVIEW AND APPROVAL PRIOR TO THE FILING DATE WITH THE IRS
	FORM 990, PART VI, SECTION B, LINE 12C	THE CONFLICT OF INTEREST POLICY IS REVIEWED ANNUALLY WITH THE BOARD AND WITH ALL NEWLY APPOINTED MEMBERS DURING THE YEAR, AS ACTIONS COME BEFORE THE BOARD, ANY MEMBER THINKING THEY MAY HAVE A CONFLICT ABSTAINS FROM VOTING ON THE ISSUE OR MAY REQUEST A DETERMINATION FROM THE FULL BOARD WHETHER A CONFLICT EXIST
	FORM 990, PART VI, SECTION B, LINE 15A	COMPENSATION PAID TO THE MANAGEMENT COMPANY THAT PROVIDES MANAGERIAL OVERSIGHT TO THE ORGANIZATION IS DETERMINED BY A VOTE OF THE FULL BOARD THE BOARD EVALUATES THE COST OF HIRING EMPLOYEES VERSUS CONTRACTING WITH A MANAGEMENT COMPANY AND SELECTS THE MOST COST-EFFECTIVE APPROACH FOR THE TAX YEAR, THE ORGANIZATION HAD NO ADDITIONAL OFFICERS OR KEY EMPLOYEES TO WHICH THIS POLICY WOULD APPLY
	FORM 990, PART VI, SECTION C, LINE 18	COPIES OF THE FORM 1023 AND RECENT FILINGS OF THE FORM 990 AND 990-T (AS APPLICABLE) ARE AVAILABLE UPON REQUEST AT THE ORGANIZATION'S ADMINISTRATIVE OFFICE IN ADDITION, RECENT FILINGS OF THE FORM 990 ARE AVAILABLE ONLINE AT WWW GUIDESTAR ORG
	FORM 990, PART VI, SECTION C, LINE 19	COPIES OF THE ORGANIZATION'S GOVERNING DOCUMENTS, FINANCIAL STATEMENTS, AND POLICIES ARE AVAILABLE UPON REQUEST AT THE ORGANIZATION'S ADMINISTRATIVE OFFICE
	FORM 990, PART XI, LINE 2C	THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR
WHISTLEBLOWER POLICY	FORM 990, PART VI, SECTION B, LINE 13	FOR THE TAX YEAR, THE ORGANIZATION DID NOT HAVE ANY EMPLOYEES THEREFORE, THE BOARD OF DIRECTORS HAS DETERMINED A WHISTLEBLOWER POLICY IS NOT REQUIRED
SUPPLEMENTAL INFORMATION FOR PART X, LINE 2	FORM 990, SCHEDULE D, PART XIII	SUBSEQUENT TO ISSUANCE OF THE AUDITED FINANCIAL STATEMENTS, THE FOUNDATION UNDERWENT AN IRS EXAMINATION OF THEIR TAX FILINGS NO ADVERSE FINDINGS NOTED