

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052 2012

Internal Revenue Service For calendar year 2012 or tax year beginning JUL 1, 2012 and ending JUN 30, 2013 Name of foundation A Employer identification number COMPTON FAMILY FOUNDATION 54-2016383 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 1796 CYPRESS ISLE 757-220-2958 City or town, state, and ZIP code C If exemption application is pending, check here WILLIAMSBURG 23185 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust [___] Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) ▶\$ <u>2,197,069.</u> Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 66,764 66,764. STATEMENT Dividends and interest from securities b Net rental income or (loss) 65,091 6a Net gain or (loss) from sale of assets not on line 10 Revenue Gross sales price for all 372,143. b assets on line 6a 65,091 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain q Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) -4,530-4,530STATEMENT 11 Other income 325 325 Total. Add lines 1 through 11 0. 0 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 0 15 Pension plans, employee benefits Administrative Expenses 16a Legal fees **b** Accounting fees 1 6 2013 20,365 STMT 3 20,365 0. c Other professional fees 17 Interest 18 Depreciation and depletion 19 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications Ō. 48 48 STMT 4 23 Other expenses 24 Total operating and administrative 20,413 expenses. Add lines 13 through 23 20,413 0. 25 Contributions, gifts, grants paid 0 0. Total expenses and disbursements. 0. Add lines 24 and 25 20,413 20,413 27 Subtract line 26 from line 12; 106,912 & Excess of revenue over expenses and disbursements 106,912. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

223501

LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2012)

		U-PF (2012) COMPTON FAMILY FOUNDATIO			2016383 Page 2
P	art '	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	(c) Fair Market Value
					
		Cash - non-interest-bearing	30,522.	30,249.	30,249.
		Savings and temporary cash investments	53,759.	105,363.	105,363.
	3	Accounts receivable ► 1,359.		4 252	4
		Less: allowance for doubtful accounts		1,359.	1,359.
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts	· · · - · · · - · · · · · · · · · · · ·		
	1	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations STMT 5	109,608.	109,608.	119,580.
	ь	Investments - corporate stock STMT 6	690,570.	604,935.	843,815.
	c	Investments - corporate bonds STMT 7	234,279.	198,279.	225,813.
		investments - land, buildings, and equipment basis			
	` `	Less accumulated depreciation			
	12	Investments - mortgage loans			-
	13	Investments - other STMT 8	549,712.	725,321.	870,890.
	1	Land, buildings, and equipment; basis	J=J, / 12 ·	723,3210	070,090.
	14	Less accumulated depreciation			
	45	·			
	15	Other assets (describe)		·	
	40	Tatal assets (to be completed by all filers)	1 660 450	1 775 114	2 107 060
_		Total assets (to be completed by all filers)	1,668,450.	1,775,114.	2,197,069.
	17 18	Accounts payable and accrued expenses Grants payable			
	i	Deferred revenue			
Liabilities	19				
ቜ	20	Loans from officers, directors, trustees, and other disqualified persons			
Ë.	21	Mortgages and other notes payable	<u> </u>		
	22	Other liabilities (describe)			
		Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	0.	U.	
	İ	and complete lines 24 through 26 and lines 30 and 31.			
S	24				•
Š	24	Unrestricted			
ala	25	Temporarily restricted			
В	26	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here			
ŏ		and complete lines 27 through 31.	1 660 450	1 775 114	
sts	27	Capital stock, trust principal, or current funds	1,668,450.	1,775,114.	
Net Assets or Fund Balances	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
¥	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
ž	30	Total net assets or fund balances	1,668,450.	1,775,114.	
	24	Takal linkilistan and not access that designed	1 660 450	1 775 114	
_		Total liabilities and net assets/fund balances	1,668,450.	1,775,114.	
Р	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)	00	1	1,668,450.
		r amount from Part I, line 27a		2	106,912.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		3 4	1,775,362.
		eases not included in line 2 (itemize) FEDERAL INCOME	חדעם באדה	5	248.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	1,775,114.
<u>~</u> _	ıvıa	interested of fund balances at one of year (fille 4 fillings line 3) - Falt II, Cl	oranin (b), ime 30		Form 990-PF (2012)
					(2012)

Page 3

Part IV Capital Gallis	and Lusses for Tax on in	ivestillent		(1.)					
(a) List and describe the kind(s) of property sold (e.g., real estate,2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) F P D	low ac - Purch - Dona	nase į ',) Date a (mo., da	icquired iy, yr.)	(d) Date sold (mo., day, yr.)	
1a LPL 2400-5155	LPL 2400-5155 LTCG - DETAILS ON FILE					P			
b LPL 2400-5155	STCG - DETAILS O	N FILE				P			
	- OTHER					P			
d			-						
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				(h) Ga (e) plus	in or (loss) (f) minus (g)
a 313,202.			248,76	3.		·			64,439.
b 58,062.			58,28						-227.
c 879.			30,20	~					879.
d				i					0,75
· ·									
Complete only for assets showing	ıg gain in column (h) and owned by i	the foundation	on 12/31/69			(I) C	Young (C	ol (b) goin	minuo
Complete only for assets shown	, - 	1				col. (k	iains (Go d), but n	ol. (h) gaın ot less thar	11111108 1 -0-) or
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (j), if any			., l	osses (from col. (h))
	as of 12/51/05	UVEI	coi. (j), it ally	-					<u> </u>
<u>a</u>				\dashv					64,439.
b									-227.
С									879.
<u>d</u>									
<u>e</u>									
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter -0	n Part I, line	7 7	}	2				65,091.
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) ar								
If gain, also enter in Part I, line 8,		iu (o).		٦					
If (loss), enter -0- in Part I, line 8				1	3			N/A	
Part V Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	Inv	estm	ent Inco	me	11/11	
(For optional use by domestic private			·						
(For optional use by domestic private	e roundations subject to the section of	4940(a) lax uli	Het investment in	COIIIE	;.)				
If section 4940(d)(2) applies, leave t	his part blank.								
	ction 4942 tax on the distributable arr		•	100.5					Yes X No
	lify under section 4940(e). Do not co			nt					
	each column for each year; see the I	IISH UCHONS DE	ibre making any er				T		(d)
(a) Base period years	ing in) Adjusted qualifying dis	tributions	Net value of no	(c)	ritabla	una accasta		Distrib	(d) oution ratio
Calendar year (or tax year beginn	<u>g,</u>		ivet value of flor				1	(col. (b) div	ided by col. (c))
2011		0,152.		<u>2</u>		<u>8,806.</u>			.139156
2010		3,231.		2		<u>8,736.</u>			.219873
2009		2,139.		<u> 2</u>	<u>,56</u>	<u>6,472.</u>			.133311
2008	14	9,575.		2	,64	1,049.			.056635
2007		8,226.		2	,65	1,380.			.003103
2 Total of line 1, column (d)							2		.552078
. , ,	5-year base period - divide the total	on line 2 by 5.	or by the number	of ve	ars				
the foundation has been in existe		, -,		_ , _			3		110416
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								1220 120
4 Enter the net value of noncharita	ble-use assets for 2012 from Part X,	line 5					4		2,130,218.
5 Multiply line 4 by line 3							5		235,210.
6 Enter 1% of net investment inco	me (1% of Part Lline 27h)						6		1,069.
G CHICK 179 OF HOLIMAGORINGHI IIIOO	(170 OI 1 WILL MILL 270)						-		1,003.
7 Add Imag F and C							,		226 270
7 Add lines 5 and 6							7		236,279.
8 Enter qualifying distributions fro	m Part XII, line 4						8		0.
· · ·	n line 7, check the box in Part VI, line	th and comm	lete that nart usin	n a 1º	% tay :	rate			
See the Part VI instructions.		, ib, and bollip	note that part usin	y u i	,υ ιαλ Ι	u.v.			

orm 9 Parl	990-PF (2012) COMPTON FAMILY FOUNDATION LVI Excise Tax Based on Investment Income (Section 494)	<u> </u>	<u> 10</u>	40(b) 4940(a) or	54-	2016	383	ction	Page 4
	exempt operating foundations described in section 4940(d)(2), check here and e						100.0	<u> </u>	<u>,</u>
	exempt operating foundations described in section 4545(d)(2), check here and described in section 4545(d)(2), check here are also								
	Comestic foundations that meet the section 4940(e) requirements in Part V, check here				1			2,1	38.
	of Part I, line 27b		, u		<u> </u>			- / -	
	the city, and 275 All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 49	of Par	rt I.	line 12, col. (b).	1				
	ax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O				2				0.
	Add lines 1 and 2		,,,,	• /	3			$\frac{1}{2,1}$	38.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C)thers e	ente	r -0-)	4	-			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			. • /	5			2,1	38.
	Credits/Payments:								
	2012 estimated tax payments and 2011 overpayment credited to 2012	6a		880	.}				
	empt foreign organizations - tax withheld at source	6b	\top						
	ax paid with application for extension of time to file (Form 8868)	6c	+	1,258	1				
	Backup withholding erroneously withheld	6d	+	1/150	1				
	Fotal credits and payments. Add lines 6a through 6d				7	İ		2 1	38.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	chad			8	 		<u> </u>	<u> </u>
	Fax due If the total of lines 5 and 8 is more than line 7, enter amount owed	icheu		_	9	 			0.
-	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				10	 			<u> </u>
				Refunded	11	<u> </u>			
	t VII-A Statements Regarding Activities			Netulided	1 11				
	During the tax year, did the foundation attempt to influence any national, state, or local legis	elation o	or d	lid it participate or interven	0 ID			Yes	No
		siation (oi u	nu it participate or interven	G III		1a		X
	any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ene len	ים ור	netructions for definition\2			1b		X
	f the answer is "Yes" to 1 a or 1 b , attach a detailed description of the activities ar				od or				
		iu copi	162	or arry materials publish	eu oi				
	distributed by the foundation in connection with the activities.						1c		х
	Did the foundation file Form 1120-POL for this year?	0 V00F					10		
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the		r	0					
	(1) On the foundation. ► \$ 0 • (2) On foundation manager Enter the reimbursement (if any) paid by the foundation during the year for political expending.				<u>-</u>				
		illure la	ix III	nposed on roundation					
	managers. ► \$O . Has the foundation engaged in any activities that have not previously been reported to the	Dea					2		х
	if "Yes," attach a detailed description of the activities	no							43
	rr Yes, " attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing	inetrun	nan	t articles of incorporation	or				1
			11611	i, articles of incorporation,	UI		3		х
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang						4a		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the ye If "Yes," has it filed a tax return on Form 990-T for this year?	ai f				1/A	4a 4b		
		9			r	4/ A	5		X
	Was there a liquidation, termination, dissolution, or substantial contraction during the year	•					_ - -	-	1
	If "Yes," attach the statement required by General Instruction T.	uthor:							
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied (:IUI61.							
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandato 	nı dıras	atı a ı	no that conflict with the etc	to love				
•		iy uli eu	ULIUI	iis that commet with the sta	l e law		6	x	
-	remain in the governing instrument?						7	X	
	Did the foundation have at least \$5,000 in assets at any time during the year?							A	
	If "Yes," complete Part II, col. (c), and Part XV								
82	Enter the states to which the foundation reports or with which it is registered (see instruction).	ulis) 🕨					l		
	VA If the accuracy is "Vec" to line 7, here the foundation furnished a copy of Form 900. DE to the	Attorno		anaral (or deciments)					
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	niioi iie;	y U	eneral (or designate)			8b	x	
	of each state as required by General Instruction G? If "No," attach explanation	antina :	40.A	2(1)(2) or 4042(1)(5) for an	landar		00	 ^	
	Is the foundation claiming status as a private operating foundation within the meaning of s				iciidal		0		v
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"						10	-	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a sched	iule listin	ng th	eir names and addresses	-	For)-PF	(2012)
						1 01			(2014)

Part VII-A Statements Regarding Activities (continued) 1 All any time during he sear, did the foundation, directly or and each, who a controlled entity within the meaning of section 512(h)(13)% if "ex-" attach statement (see instructions) 1 Did the foundation make a distribution to a donor advised fund over which the foundation or a dequalisted person had advisory privileges? 18 The books are in case of \$\frac{1}{2}\$ M. \$\fr		990-PF (2012) COMPTON FAMILY FOUNDATION	<u>54-2016</u>	383		Page 5
section 512(b)(13)? If Yes, attach schedule (see instructions) 10 ofter floradion make a derichation to a donor a divised fluid over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions) 10 ofter floradion make a derichation to a donor a divised fluid over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions) 10 ofter floradion make a derichation of the seminal returns and exemption application? Website address > N/A 11 The books are in care of > R. RAY COMPTON 12 The books are in care of > R. RAY COMPTON 13 Expert Person	Pa	rt、VII-A Statements Regarding Activities (continued)				
12 Did the foundation make a distribution to a dirone advised fund over which the foundation or a disequalified person had advisory privileges? 15 The foundation comply with the public inspection requirements for its annual returns and exemption application? 16 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 17 This books are in ord in the public inspection requirements for its annual returns and exemption application? 18 Section 4947(91) in noneaming charinbe trusts filling from 990-PF in like u of Form 1041 - Totak here and enter the amount of 12-exempt interest received or accrued during the year 18 A farry time during aclanidary year 2012 duth the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 A farry time during aclanidary year 2012 duth the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 19 Pert VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required File Form 4720 fany item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly); (1) Engage in the sacial or exchange, or beasaning of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise actend crided to (or accept the from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any mormer or assets to a disqualified person (or make any of either available to the beater or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check Not if the foundation agreed to make a grant to or to employ the official for a period differ to make a grant to or to employ the offi	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			Ī	_
If Yes, *attach statement (see instructions) Wabsite address > N/A Talephone no. > 757-220-2958 15 15 15 15 15 15 15 1		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	rivileges?			
Website address N/A 11 Tile books are in cate of H. RAY COMPTON Telephone no. 75.7-220-2958 12 Tile books are in cate of H. RAY COMPTON Telephone no. 75.7-220-2958 13 Section 4947(a)(1) nonexempt characteristic trusts filing form 990-PF in lieu of Form 1041 - Check here and earlier the amount of tax-exempt interest received or accrued during the year 15 N/A 16 At any time during calendar year 20 12, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Buring the year did the foundation (letthe directly or indirectly); 11) Engage in the sale or exchange, or leasing of property with a disqualified person? 12) Borrow money from, lend money to, or otherwise extend cradit to (or accept it from) a disqualified person? 13) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14) Pay compensation tio, or pay or reimburse the eveness of, a disqualified person? 15) Agrice to pay money or property to a government official? (Exception, Check 'No' if the foundation argues of to make a girant to or to employ the official for a period after termination of government service, if terminating within 90 days; 16) Agrice to pay money or property to a government official? (Exception, Check 'No' if the foundation angue in a prior year in any of the acts data to qualify under the exceptions described in Regulations section 3491 (1) or pay of the acts data to qualify under the exceptions described in Regulations section 3491 (1) or pay of the acts data to qualify under the exceptions described in Regulations section 4910 (1) or 4910 (1) and pay of the acts and pay the foundatio		If "Yes," attach statement (see instructions)		12		X
14. The books are in care of ▶ H. RAY COMPTON Telephone no. ▶ 757-220-2958 Located at ₱ 1796 CYPRESS ISIE, WILLIAMSBURG, VA 15 Section 4947(a)(1) monexempt charatable trusts filling form 990-PF in lieu of Form 1041 - Check here and where the amount of tax-exempt interest reserved or accrued during the year A stay time during calendary vare 2102, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financed account in a foreign country? See the instructions for exceptions and filling requirements for Form TD F 90-22.1, it "yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) and sisqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assist to a disqualified person? (6) Agree to nay money or propriety to a povernment officia? (Exception, Check 'No' if the foundation of povernment since, or facilities to or employ the official for a period after termination of povernment since, or facilities of the propriety to a povernment officia? (Exception, Check 'No' if the foundation of povernment since, or facilities of the propriety of povernment officia? (Exception, Check 'No' if the foundation of povernment since, or facilities of the povernment of povernment since or accepting disaster assistance to except the povernment of povernment since or povernment since and povernment since and povernment sinc	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
Located at N 1796 CYPRESS ISLE, WILLIAMSBURG, VA ZIP-4 23185						
15 Section 4947(a)(1) nonexempt charitable trusts time form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If Yes, and the time of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any momor or assets to adequalified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' at the foundation argued to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b I any insieves in 'Se' to 10 4(1)-60, did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? I as the end of tax year 2012, did the foundation have any undistributed income? (If applying the provisions of section 4942(a)(2) (relating	14				<u>958</u>	
and enter the amount of tax-exempt interest received or accorted during the year A any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, See the instructions for exceptions and filing requirements for Form 1D F 90-22.1, if Yes, enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any or other available for the benefit or use of a disqualified person (or make any or other available for the benefit or use of a disqualified person (or make any or other available for the the interest or use of a disqualified person (or make any or other available for the the money or property to a government official? (Exception, Check 'No' The foundation argued to make a grant to or the employ the endocts of a period after termination of government service, if terminating within 90 days.) In the foundation argued in one was a grant to or the employ the endocts of a period after termination of government notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assista			ZIP+4 ▶ 23	185		
16 A tary time during calendar year 2012, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1a During the year dot the foundation (either directly or indirectly): (1) Engage in the Sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Irransfer any income or assets to a disqualified person (or make any of either avaisable for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No.* If the foundation agreed to make a giant to or to employ the official for a period after termination of government service, it ferminating within 90 days.) If any answer is "yes" to 141,046, did any of the acts fail to qualify under the exceptions described in Regulations section 34,941 (d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A It is a the and of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "yes," list the years beginning in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the layse of the 5-year period (or indiper period approved by the Commissioner under section 4943(c)(1) to disp	15	-				ш
Securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year old the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburss the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation of government enserve, if terminating within 90 days.) b If any answer is "es" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regardining disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5): A free the any years isled in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before the first day of the tax year beginning in 2012 as a result of (1) any purchase by the foundation or disqualified persons after Ma		· · · · · · · · · · · · · · · · · · ·	15			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 If any Item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No 2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 4 4 4 4 4 4 4 3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No 4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No 5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)? Yes X No 6) Transfer any income or assets to a disqualified person or Yes X No 6) Transfer any income or assets to a disqualified person or Yes X No 7) Transfer any income or assets to a disqualified person or Yes X No 8) Transfer any income or assets to a disqualified person or Yes X No 9) Transfer any income or assets to a disqualified person or Yes X No 10) Transfer any income or assets to a disqualified person or Yes X No 11) Transfer any income or assets to a disqualified person or Yes X No 12) Transfer any income or assets to a disqualified person or Yes X No 13) If any answer is "Yes" to 1a(1)-(6), and yor the acts discount of the official for a period after termination of government service, if terminating within 90 days.) 10) If any answer is "Yes" to 1a(1)-(6), and yor the acts discribed in 1a, other than excepted acts, that were not corrected Yes X No 14) If yes Yes X No Yes X No If yes Yes	16			1	Yes	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend verefit to (or accept it from) a disqualified person? (3) Furnish podes, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1b If any answer is "Yes" to 1a(1)-(6), dia any of the acts fait to quality under the exceptions described in Regulations section 53-491-((6)-) and any of the acts fait to quality under the exceptions described in Regulations section 4942-(16)-3 or in a current notice regarding dissater assistance (see instructions)? 1b Organizations relying on a current notice regarding dissater assistance (see instructions)? 1c) Organizations relying on a current notice regarding dissater assistance (see instructions)? 2c) Taxes on failure to distribute income (section 4942 (offices not apply for years the foundation was a private operating foundation defined in section 4942((3)) or 4942(()(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? 1f Yes is the years beginning in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by				16		<u> X</u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During they ard did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person); (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b I amy answer s''es' to 1at(1)-6), did any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 7 Taxes on failure to distribute microme (section 4942(a)) of 4942(b)(5). a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes, list the years I be year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions). 5 If Yes, did if have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(a) to dispose of holdings acquired by gift or bequesty or (3) the lapse of the 10, 15, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holding period? (Use Schedule C, Form 4720, to determine if t		See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furrish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(f)/3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 54.941(f)/3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxsos in failure to distribute incomes (esction 44942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2012, did the foundation have any undistributed income? (If applying section 4942(a)(2) for lating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b If Yes, if did it have excess business						
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1st (1)-(6), did any of the acis fail to qualify under the exceptions described in Regulations section 53.494 1(d)-3 or in a current notice regarding disaster assistance (see instructions)? 7) Organizations relying on a current notice regarding disaster assistance (see instructions)? 8) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942((a)) or 4942((h)(3) or 4942(h)(3) or 4942(h)(3) or 4942(h)(3) or 4942(h)(3) or 4942(h)(3) or 4942(h)(3) or 4942(h)(2) or experts the foundation was a private operating foundation defined in section 4942(a) did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? 1c	Pa			1 1	V	NI.
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance check here c) bit the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the trist day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? if "Yes," list the years is undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions). b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) relating to incorrect valuation of assess) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions). b) If the foundation invest during the year any amount in a manner that would jeopardize its charitabl				\vdash	Yes	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? In a section 4342(a) or the tax year beginning in 2012? In a the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes', list the years \bullet ye	1 a	During the year did the foundation (either directly or indirectly):	F==1			
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or properly to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? In the foundation relying on a current notice regarding disaster assistance (see instructions)? In the foundation relying on a current notice regarding disaster assistance (see instructions)? In the foundation relying on a current notice regarding disaster assistance (see instructions). In the foundation relying on a current notice regarding disaster assistance (see instructions). In the foundation has a private previous of disaster assistance (see instructions). In the foundation has a private previous of section 4942(a)(a) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(a) to all years listed, answer 'No' and attach statement - see instructions). In the foundation has a private previous of the founda			es 🔼 No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) all years listed, answer "No" and attach statement - see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.			T			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 10 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \[\] b Are there any years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2b 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes," did if have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to di		· · · · · · · · · · · · · · · · · · ·				
(5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Se" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \[\begin{array}{c} b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3)			es LA NU			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," is the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b 10 If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after Yes," did the foundation had excess business holdings in 2012 N/A No b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after Yes," did the foundation had excess business holdings in 2012 N/A No Yes X No Yes X No Yes			as X No			
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after during the year? If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grif or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopa		· · ·	es LAL NO			
termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the year's undistributed income? (If applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Yes X No If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) A Did the foundation invest during the year any amount in a manner that would peopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been rem						
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): A At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No Di Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Jess Yes X No Jes Yes X No Jes Yes X No Jes Yes X No Jes Yes X No Je		range and the second of the second of the second of the second of the second of the second of the second of the	es X No			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Define the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? D If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) Ab Did the foundation inwest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the fir	ł					
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If Yes, I list the years Yes is the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If Yes is instituted in a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grif or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b) Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	•		N/A	1 _b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years \			ightharpoonup			
before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \	(· · ·				
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years \				1c		Х
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years , , , , , , , , , , , , , , , , , ,	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
before 2012? If "Yes," list the years \		defined in section 4942(j)(3) or 4942(j)(5)):				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————	á					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		before 2012?	es X No			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	ı					
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		,	N/A	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X	(
during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 1		<u> </u>				
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 10	3		. .			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 1		• •				
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X	ļ					
Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X			-			1
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X				0.		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X			TA \ W			v
had not been removed from jeopardy before the first day of the tax year beginning in 2012?			e that	4d		^
	,		oo alaa	_{4h}		x
		naction population from Joopanay policio and managy of the tax year pognituing in 2012.	Fni		-PF	

form 990-PF (2012) COMPTON FAMILY FOUNDATION	N		<u>54-20163</u>	83 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); (or to carry on, directly or indire	ectly,		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	s?	☐ Ye	s X No	1
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational nurnoses, or t			
the prevention of cruelty to children or animals?	, or cadoanonal purposos, or i		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	dar the eventions described i		3 (22) 140	
		in riegulations	N/A	5b
section 53.4945 or in a current notice regarding disaster assistance (see instri				"
Organizations relying on a current notice regarding disaster assistance check l		unad		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to				
expenditure responsibility for the grant?		I/A L Ye	s L No	1 1
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		L Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		<u>_</u>	6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b
Part VIII Information About Officers, Directors, Trust	tees, Foundation Ma	nagers, Highly	/	
				
1 List all officers, directors, trustees, foundation managers and their		14.20	(4) 6	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	enter -0-)	compensation	allowances
H. RAY COMPTON	PRESIDENT			
1796 CYPRESS ISLE				
WILLIAMSBURG, VA 23185	1.00	0.	0.	0.
JEAN T. COMPTON	SECRETARY/TRE	EAS		
1796 CYPRESS ISLE				
WILLIAMSBURG, VA 23185	1.00	0.	0.	0.
BRYAN W. COMPTON	VP		-	
3029 FALLS RIVER AVE	1			
RALEIGH, NC 27614	1.00	0.	0.	0.
MARK A. COMPTON	VP		, ,	
923 SHOAL CREEK TRAIL				
CHESAPEAKE, VA 23320	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those in			0.	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(0)	compensation	allowances
NONE NONE		ł		
		1		l
	7			1
Total number of other employees paid over \$50,000			•	0
The state of the s			Form	990-PF (2012)

01111 000 1 1 (2012

Form 990-PF (2012) COMPTON FAMILY FOUNDATION	54-2	016383 Pa	age 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Hig Paid Employees, and Contractors (continued)	hly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of	service	(c) Compens	sation
NONE			
Total number of others receiving over \$50,000 for professional services			0
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the			
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses	
1 N/A			
2			
3			
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. 1 N/A		Amount	
1 N/A			
			0.
2			
All other program-related investments. See instructions.		-	
3 NONE			
		·	0.
Total. Add lines 1 through 3	<u> </u>	Form 990-PF	0.
		1 01111 330-1-1	رکا تاک)

Р	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,084,057.
b	Average of monthly cash balances	1b	2,084,057. 78,601.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,162,658.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,162,658.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,440.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,130,218.
6	Minimum investment return Enter 5% of line 5	6	106,511.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	106,511.
2a			
b	Income tax for 2012. (This does not include the tax from Part VI.)	1 1	
c	Add lines 2a and 2b	2c	2,138.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	104,373.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	104,373.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	104,373.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies fo	r the section

Form **990-PF** (2012)

Part XIII Undistributed Income (see instructions)

				
	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,				
line 7				104,373.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		_		
3 Excess distributions carryover, if any, to 2012:		0.		
a From 2007				
b From 2008 18,373.	ĺ			
c From 2009 216, 987.				
d From 2010 391,732.				
e From 2011 200, 408.				
f Total of lines 3a through e	827,500.			
4 Qualifying distributions for 2012 from				
Part XII, line 4: ► \$0 .				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior	Ţ			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	104,373.			104,373.
6 Enter the net total of each column as			İ	
indicated below:	723,127.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract	123,141.		-	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	723,127.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009 130, 987.				
c Excess from 2010 391,732.				
d Excess from 2011 200, 408.				
e Excess from 2012	l			Form 990-PF (2012)

	FAMILY FOU				016383 Page 10
Part XIV Private Operating Fo			II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	2012, enter the date of	the ruling	>		
b Check box to indicate whether the found	ation is a private operati	ng foundation described	ın section	494 <u>2(j)(3)</u> or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,		- "			
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		-		· · · · · · ·	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		 -			
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
()			-	 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		ļ		<u> </u>	1
Part XV Supplementary Info			, if the foundation	n had \$5,000 or n	nore in assets
at any time during t	he year-see inst	tructions.)			
1 Information Regarding Foundation	-				
a List any managers of the foundation wh			ntributions received by th	e foundation before the c	lose of any tax
year (but only if they have contributed in	nore than \$5,000). (See	section 507(a)(2).)			
H. RAY COMPTON					<u> </u>
b List any managers of the foundation wh other entity) of which the foundation ha			n (or an equally large port	ion of the ownership of a	partnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loai	n, Scholarship, etc.,	Programs:		
Check here X if the foundation of the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	`			John Proto Horno Edi by of o	
a The hame, address, and telephone ham	ide of e-mail of the pers	on to whom applications	s snould be addressed.		
b The form in which applications should b	oe submitted and inform	ation and materials they	should include:		
c Any submission deadlines:					
	<u> </u>				
d Any restrictions or limitations on award	s, such as by geograph	cai areas, charitable field	is, kinds of institutions, oi	other factors:	

10131115 752531 COM9034

Form **990-PF** (2012)

Total

Part XVI-A	Analysis	of Income	e-Producing	Activities

Enter gross amounts unless otherwise indicated.	Unrelated bu	siness income		by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
C					
d	1				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	66,764.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			1 - 1		
property				ļ	
7 Other investment income	900099	-4,530.			
8 Gain or (loss) from sales of assets other	300033	2,000			
than inventory			18	65,091.	
9 Net income or (loss) from special events				0370321	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			†		
	1 1				
d	1 1				
e 12 Subtotal. Add columns (b), (d), and (e)		-4,530.	 	131,855.	0.
13 Total. Add line 12, columns (b), (d), and (e)		=/330.	J L	13	1.0-
(See worksheet in line 13 instructions to verify calculations	<u>.</u> 1				12773234
		- 1'- 1 A - 6 F-			
Part XVI-B Relationship of Activities	es to the Accom	pushment of E	tempt P	urposes	
Line No. Explain below how each activity for which			contribute	d importantly to the accomp	dishment of
the foundation's exempt purposes (other t	han by providing funds	for such purposes).			
N/A					
		-			
	,				
	-		_	**	· <u>·</u> ··
			 		
				 · · · · · · · · · · · · · · · · · · 	- -
	 -				
				 	<u>-</u>
					· · · · · · · · · · · · · · · · · · ·
223621 12-05-12					Form 990-PF (2012)

(6) Per	formance of services or me	mbership or fundrais	ıng solıcıtatıo	ns			1b(6)	X
	of facilities, equipment, ma						1c	X
d If the an	swer to any of the above is	"Yes," complete the fe	ollowing sche	dule. Column (b) should alv	vays show the fair m	arket value of the	goods, other ass	sets,
or servi	ces given by the reporting fo	oundation. If the foun	dation receive	ed less than fair market valu	e in any transaction	or sharing arrang	ement, show in	
column	(d) the value of the goods,	other assets, or servi	ces received.					
a) Line no	(b) Amount involved	(c) Name of	noncharitable	exempt organization	(d) Description	of transfers, transact	ions, and sharing ar	rangements
		1	N/A					
								
				A				
	···				- 			 ,
				* ***				
	•		•	······································				
								
						-		
					· · · · · · · · · · · · · · · · · · ·			
								
					+-			
								
								
	on 501(c) of the Code (othe complete the following sch (a) Name of org N/A	edule.	(3)) or in sect	(b) Type of organization	(c) Description of	Yes	X No
Sign Here	Illan			n taxpayer) is based on all inform	PRESIC	has any knowledge	May the IHS return with the	ne preparer v (see instr)?
S	Signature of officer or truster	0		Date	Title	05-1-	Tatul	
Paid	Print/Type preparer's na		Preparer's s	gnature Budin	Date 11/15/13	Check if self- employed	PTIN	1712
Prepare			N C CE	ERNITZER, P.		Eirm'e EIN 🖎	<u>P00294</u> 54-15174	
Use Onl		іп, втинок	בא מי כה	ERMITZER, P.	.	FILITI S EIN)4-T)1/4	: 4 U
300 OIII	·	E D MATN	C C C	CIITME 1600				
	Firm's address ► 55		•			Dhone To	757.695	4700
	<u> NC</u>	RFOLK, VA	43510	<u></u>		Phone no.	757-625-	0-PF (2012
							Form 99 (J-PF (2012

Form 990-PF (2012)

(1) Cash

(2) Other assets **b** Other transactions:

(4) Reimbursement arrangements

(5) Loans or loan guarantees

Part XVII

FORM 990-PF DIVIDEND	S AND	INTERI	EST	FROM	SECU	JRITIES	STATEMENT	1
SOURCE	(GROSS	AMC	UNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
KINDER MORGAN DIVIDENDS			•	20.		0.		20.
KINDER MORGAN INTEREST			4	38.		0.		38.
LPL 2400-5155 CAPITAL GAINS LPL 2400-5155 DIVIDENDS				922. 324.		0. 0.	4,9	
LPL 2400-5155 INTEREST				460.		0.	46,324. 15,460.	
TOTAL TO FM 990-PF, PART I, I	N 4		66,	764.		0.	66,7	64.
FORM 990-PF	OT	HER II		Æ A)		(B)	STATEMENT	2
DESCRIPTION		I	REVENUE PER BOOKS		S	NET INVEST- MENT INCOME		
KINDER MORGAN			-4,530.		-4,530	•		
TOTAL TO FORM 990-PF, PART I,	LINE	11		-4,	530.	-4,530	•	
FORM 990-PF C	THER P	ROFES	SION	IAL F	EES		STATEMENT	3
DESCRIPTION	(A EXPEN PER B	SES		(B) INVI IT IN		(C) ADJUSTED NET INCOM		
MANAGEMENT FEES	20	,365.		20	,365			0.
-								

FORM 990-PF	OTHER EXPENSES					STATEMENT 4	
DESCRIPTION	(A) EXPENS PER BO	ES	(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOM		
SCC ANNUAL REGISTRATION FEE INVESTENT INTEREST		25. 23.	_	25. 23.			0.
TO FORM 990-PF, PG 1, LN 23		48.		48.			0.
FORM 990-PF U.S. AND	STATE/CI	TY GC	VERNMENT	OBLIG	GATIONS	STATEMENT	5
DESCRIPTION		U.S. GOV'I		воон	C VALUE	FAIR MARKE	Т
INVESTMENT - GOVERNMENT OBLI	GATIONS	Х			109,608.	119,5	80.
TOTAL U.S. GOVERNMENT OBLIGA	TIONS		-		109,608.	119,5	80.
TOTAL STATE AND MUNICIPAL GO	VERNMENT	OBLI	GATIONS				
TOTAL TO FORM 990-PF, PART I	I, LINE	10A	:		109,608.	119,5	80.
FORM 990-PF	CORP	ORATE	ESTOCK			STATEMENT	6
DESCRIPTION				ВООІ	K VALUE	FAIR MARKE	т
INVESTMENT - COPORATE STOCK			•		604,935.	843,8	15.
TOTAL TO FORM 990-PF, PART I	I, LINE	10B	:		604,935.	843,8	15.
FORM 990-PF	CORP	PORATE	E BONDS			STATEMENT	7
DESCRIPTION				BOOI	K VALUE	FAIR MARKE VALUE	T
					<u> </u>		
INVESTMENT - COPORATE BONDS					198,279.	225,8	13.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD BO	OOK VALUE	FAIR MARKET VALUE
INVESTMENT - MUTUAL FUNDS INVESTMENT - OTHER FUNDS	COST	685,992. 39,329.	828,190. 42,700.
TOTAL TO FORM 990-PF, PART II,	LINE 13	725,321.	870,890.

COM90341

Form **8868**

(Rev January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

If you a	re filing for an Automatic 3-Month Extension, complet	te only Pa	rt I and check this box		•	▶ [X]		
If you a	re filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of t	this form)				
Do not co	omplete Part II unless you have already been granted a	an automa	itic 3-month extension on a previous	ly filed Fo	rm 8868.			
Electroni	c filing (e-file). You can electronically file Form 8868 if y	ou need a	a 3-month automatic extension of tim	ne to file (6	months for a corp	poration		
equired t	o file Form 990-T), or an additional (not automatic) 3-moi	nth extens	sion of time. You can electronically fi	le Form 8	368 to request an	extension		
of time to	file any of the forms listed in Part I or Part II with the exc	ception of	Form 8870, Information Return for T	ransfers /	Associated With C	ertain		
Personal I	Benefit Contracts, which must be sent to the IRS in pap	er format	(see instructions) For more details of	n the elec	tronic filing of this	form,		
ısıt www	ırs.gov/efile and click on e-file for Chanties & Nonprofits							
Part I	Automatic 3-Month Extension of Time	e. Only s	submit original (no copies ne	eded).				
A corpora	ition required to file Form 990-T and requesting an autor	natic 6-mc	onth extension - check this box and o	complete				
art I only	<i>(</i>				•	▶ □		
	corporations (including 1120-C filers), partnerships, REM ome tax returns.	IICs, and ti	rusts must use Form 7004 to reques	t an exten	sion of time			
Type or	Name of exempt organization or other filer, see instru	ctions		Employe	mployer identification number (l			
orint file by the	COMPTON FAMILY FOUNDATION				54-2016383			
due date for iling your	Number, street, and room or suite no If a P O. box, since 1796 CYPRESS ISLE	ee instruc	tions.	Social se	Social security number (SSN)			
eturn See nstructions								
Enter the	Return code for the return that this application is for (file	a senara	te application for each return)			0 4		
		· T	, , , , , , , , , , , , , , , , , , ,					
Applicati	on	Return	Application			Return		
s For		Code	ls For					
Form 990 or Form 990-EZ 01 Form 990-T (corporation)						07		
orm 990		02	Form 1041-A		···	08		
	(Individual)	03	Form 4720			09		
Form 990		04	Form 5227			10		
	PT (sec. 401(a) or 408(a) trust)	05	Form 6069			11		
-orm 990	Trust other than above)	06	Form 8870			12		
• The be	H. RAY COMPTON books are in the care of ▶ 1796 CYPRESS IS	ב מדם	WITTIAMODIDO WA	22105				
	none No. > 757-220-2958	<u> - auc</u>		<u> </u>				
•	organization does not have an office or place of business	o io tho l lr	FAX No					
	is for a Group Return, enter the organization's four digit			f this is fo	r the whole group	obook this		
oox ► [7						
	quest an automatic 3-month (6 months for a corporation				ers the extension	13, 101		
, ,,,,	FEBRUARY 15, 2014 , to file the exemp				The extension			
us fo	or the organization's return for	rt Organiza	mon rotain for the organization ham	od abovo	THO OXIONOION			
▶ [calendar year or							
- :		, an	id ending <u>JUN 30, 2013</u>		_			
2 If th	ne tax year entered in line 1 is for less than 12 months, o	check reas	on· Initial return	Fınal retui	'n			
	nis application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any					
	nrefundable credits. See instructions.			3a	\$	2,138.		
	nis application is for Form 990-PF, 990-T, 4720, or 6069,	•		İ		000		
	ımated tax payments made Include any prior year overp			3b	\$	880.		
	lance due. Subtract line 3b from line 3a Include your pa	•	• •		1 .	4 050		
	using EFTPS (Electronic Federal Tax Payment System)			3c	\$	<u>1,258.</u>		
	If you are going to make an electronic fund withdrawal			orm 8879				
LHA F	or Privacy Act and Paperwork Reduction Act Notice,	, see instr	uctions.		Form 8868 (Rev. 1-2013)		

223841