

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



|      | 1    | 3  |
|------|------|----|
|      |      | E7 |
| Form | 33U- |    |

Department of the Treasury

#### **Short Form** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2012

OMB No 1545-1150

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

Open to Public Inspection

Internal Revenue Service ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. For the 2012 calendar year, or tax year beginning July 1 . 2012. and ending June 30 . 20 C Name of organization Check if applicable D Employer identification number Address change Kappa Sigma's Gamma-O Educational Foundation 48-1107345 Name change Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number Initial return P.O. Box 11164 913-890-4700 Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Application pending Number ▶ Overland Park, KS 66207 ✓ Cash ☐ Accrual H Check ► If the organization is not G Accounting Method Other (specify) ▶ Website: ▶ required to attach Schedule B (Form 990, 990-EZ, or 990-PF). **527** If the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II. line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 5,932 Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I.  $\checkmark$ 1 5,925 2 Program service revenue including government fees and contracts 2 3 3 4 Investment income Gross amount from sale of assets other than inventory . . . 5a Less: cost or other basis and sales expenses . . . . Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b Less: direct expenses from gaming and fundraising events . . . 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d 7a Gross sales of inventory, less returns and allowances . . . Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7с 8 Other revenue (describe in Schedule O) . . . . . 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 5,932 10 Grants and similar amounts paid (list in Schedule O) 10 Benefits paid to or for members . . . . . . 11 11 12 Salaries, other compensation, and employee benefits 12 Professional fees and other payments to independent of 13 13 14 Occupancy, rent, utilities, and maintenance . . . 14 15 Printing, publications, postage, and shipping . . . 15 1,687 16 Other expenses (describe in Schedule O) . . . 16 62 17 Total expenses. Add lines 10 through 16 . 17 1,739 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 4,193 Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 208.035 20 Other changes in net assets or fund balances (explain in Schedule O) . . . 20

Form **990-EZ** (2012)

212,228

Net assets or fund balances at end of year. Combine lines 18 through 20

| 1 0  | 700 EE (E012)   |   |   |   |                | Fage Z                                       |
|------|---|---|---|---|----------------|--|
| Pai  | Balance Sheets (see the instructions for  | or Part II)                             |   |   | _              | -74  |
|      | Check if the organization used Schedule   | O to respond to an                      |   |   |                |  |
|      |   |   | [   | (A) Beginning of year                       |                | (B) End of year                              |
| 22   | Cash, savings, and investments  |   |   | 58,035                                      |                | 62,228                                       |
| 23   | Land and buildings  |   |   |   | 23             |  |
| 24   | Other assets (describe in Schedule O)   |   |   | 150,000                                     |                | 150,000                                      |
| 25   | Total assets  |   |   | 208,035                                     |                | 212,228                                      |
| 26   | Total liabilities (describe in Schedule O)  |   |   |   | 26             |  |
| 27   | Net assets or fund balances (line 27 of column  |   |   | 208,035                                     | 27             | 212,228                                      |
| Par  |   |   |   | <i>'</i>                                    |                | Expenses                                     |
|      | Check if the organization used Schedule   |   | y question in this F                              | Part III 🗸                                  |                | uired for section                            |
|      |   | See Schedule O                          |   |   |                | c)(3) and 501(c)(4)<br>nizations and section |
|      | cribe the organization's program service accomplis  |   |   |   |                | (a)(1) trusts; optional                      |
|      | neasured by expenses. In a clear and concise m  |   | services provided.                                | the number of                               | for o          | thers)                                       |
|      | ons benefited, and other relevant information for ea  | ch program title.                       |   |   |                |  |
| 28   |   | <del></del>                             |   |   |                |  |
|      |   |   |   |   |                |  |
|      | (One has the control of the control | in all all a famous and                 |   |   | 00-            |  |
| 00   | (Grants \$ ) If this amount   |   |   |   | 28a            | <del></del>                                  |
| 29   |   |   |   |   |                |  |
|      | •••••   | ••••••••••••••••••••••••••••••••••••••• |   |   |                |  |
|      | /O  |   |   |   | 00-            |  |
| 00   | (Grants \$ ) If this amount   |   |   |   | 29a            | <del> </del>                                 |
| 30   |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      | /O  | in all of a familiar and                |   |   | 00-            |  |
| 04   |   | includes foreign gra                    |   |   | 30a            | <del></del>                                  |
| 31   | Other program services (describe in Schedule O)   |   |   |   | 24-            |  |
| 32   | (Grants \$ ) If this amount  Total program service expenses (add lines 28a t  | includes foreign gra                    | nts, check here .                                 | · · ·                                       | 31a<br>32      | <del> </del>                                 |
| _    | t IV List of Officers, Directors, Trustees, and Key   |   |   |   |                | uone for Port IVA                            |
| ı aı | Check if the organization used Schedule   |   |   |   |                | ·  |
|      | Check if the organization used Schedule   |   | (c) Reportable                                    | (d) Health benefits,                        | ÷              | · · · · <u></u>                              |
|      | (a) Name and title  | (b) Average<br>hours per week           | compensation                                      | contributions to employ                     |                |  |
|      | (-)   | devoted to position                     | (Forms W-2/1099-MISC)<br>(if not paid, enter -0-) | benefit plans, and<br>deferred compensation |                | ther compensation                            |
|      | A D. Hanahan  |   | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,           |   | -              |  |
|      | R. Hanahan<br>W. 147th Place; Overland Park, KS 66223   | President - 1 Hr/<br>Month              | <b>-0</b> -                                       | -(  |                | -0-  |
|      | I C. Davis  | MOITH                                   |   |   | <u>-</u>       | <del>-0-</del>                               |
|      | 1 Mission Road, Unit 308; Leawood, KS 66208   | Sec/Treasurer - 1<br>Hr/Month           | -0-   |   |                | -0-  |
|      | ar B. Grass   |   | -0-   |   | <del>-</del> - |  |
|      | Augusta Drive; Jamison, PA 18929  | Vice President - 1<br>Hr/Month          | -0-   | -   |                | -0-  |
| 1073 | Augusta Drive, Januson, PA 10929  | Tarritorial                             |   |   | +              |  |
|      |   | 1                                       |   |   |                |  |
|      |   |   |   |   | $\top$         |  |
|      |   |   |   |   |                |  |
|      |   | 1                                       |   |   | 1              |  |
|      |   |   |   |   | -              |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   |   |   |   |                |  |
|      |   | 1                                       |   |   |                |  |
|      |   | 1                                       |   |   |                |  |

..... a a anga

| Form 99  | 0-EZ <b>(</b> 012)   |              | F                | age (  |
|----------|--|--------------|------------------|--|
| Part     | V · Other Information (Note the Schedule A and personal benefit contract statement requirements  |              | ne               | ugo .  |
|          | instructions for Part V) Check if the organization used Schedule O to respond to any question in this  | Part         |                  |  |
| 33       | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a  |              | Yes              | No   |
| 33       | detailed description of each activity in Schedule O  | 33           |                  | ؍ ا  |
| 34       | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed   | 33           | -                | ✓  |
| -        | copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the  |              |                  |  |
|          | change on Schedule O (see instructions)  | 34           |                  | <b> </b>                                     |
| 35a      | Did the organization have unrelated business gross income of \$1,000 or more during the year from business   | <u> </u>     | <del> </del>     | <b></b>                                      |
|          | activities (such as those reported on lines 2, 6a, and 7a, among others)?  | 35a          |                  | 1  |
| b        | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O   | 35b          | <b></b>          | <b>                                     </b> |
| С        | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,  | -            | † —              |  |
|          | reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III   | 35c          |                  | 1  |
| 36       | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets   |              |                  |  |
|          | during the year? If "Yes," complete applicable parts of Schedule N   | 36           |                  | ✓  |
| 37a      | Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a   |              |                  |  |
| b        | Did the organization file Form 1120-POL for this year?   | 37b          |                  | ✓  |
| 38a      | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were  |              |                  | L  |
|          | any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .   | 38a          | ļ                | ✓  |
|          | If "Yes," complete Schedule L, Part II and enter the total amount involved   | _            |                  | }  |
| 39       | Section 501(c)(7) organizations. Enter:  |              | ļ                | 1  |
| a        | Initiation fees and capital contributions included on line 9   | <del> </del> | 1                | j  |
| b<br>40a | Gross receipts, included on line 9, for public use of club facilities  | -            |                  | ł  |
| 40a      | anation 4044 h   |              |                  |  |
| b        | Section 4911g.; section 4912g.; section 4955g.; section 4955g.; section 4955g.; section 4955g.; section 4956g.; sectio |              |                  | 1  |
|          | transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been   |              | †                | †  |
|          | reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I  | 40b          |                  | 1  |
| c        | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on  |              |                  |  |
|          | organization managers or disqualified persons during the year under sections 4912,   | 1            | ŀ                | l  |
|          | 4955, and 4958   |              | -                |  |
| d        | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c   |              |                  |  |
|          | reimbursed by the organization   | 1            |                  |  |
| е        | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T   |              | <b>-</b> -       | <del>  ,</del>                               |
| 41       | List the states with which a copy of this return is filed   Kansas   | 40e          | <u> </u>         | _ ✓  |
| 42a      |  | 000 00       | 1 600            |  |
| 720      |  |              | 31-600<br>9-1085 |  |
| b        | Located at ► 1873 Augusta Drive; Jamison, PA  ZIP + 4 ►  At any time during the calendar year, did the organization have an interest in or a signature or other authority over   | 1032.        |                  | No   |
| _        | a financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 42b          | <del>+</del>     | <del>\</del>                                 |
|          | If "Yes," enter the name of the foreign country: ▶   |              | <b>†</b>         |  |
|          | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank  |              |                  |  |
|          | and Financial Accounts.  |              | <u></u>          |  |
| C        | At any time during the calendar year, did the organization maintain an office outside the U.S.?  | 42c          | <u>.</u>         | ✓  |
|          | If "Yes," enter the name of the foreign country: ▶   |              |                  | _  |
| 43       | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 – Check here  |              | •                | ▶ ∟  |
|          | and enter the amount of tax-exempt interest received or accrued during the tax year  |              | Tv               | T.   |
| 44a      | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be  |              | Yes              | No   |
| TT a     | completed instead of Form 990-EZ   | 440          | <del> </del>     | -  |
| b        | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be   | 44a          | -                | ✓  |
| D        | completed instead of Form 990-EZ   | 44b          | <del> </del>     | 1  |
| С        | Did the organization receive any payments for indoor tanning services during the year?   | 44c          | +                | <b>  √</b>                                   |
| d        | If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an  | 1            |                  | +  |
| -        | explanation in Schedule O  | 44d          | 1                | <b>†</b>                                     |
| 45a      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 45a          |                  | 1  |
| 45b      | Did the organization receive any payment from or engage in any transaction with a controlled entity within the   |              | 1                | 1  |
|          | meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of   |              | 1                | 1  |
|          | Form 990-EZ (see instructions)   | 45b          | <u> </u>         | <b>I</b>                                     |

|          | <b>6</b> | t et   | .P   |                                |            |   | . —         | Yes       | No          |  |
|----------|----------|--|--|--------------------------------|------------|---|-------------|-----------|-------------|--|
| 46       | to car   | ne organization engage, directly or in<br>adidates for public office? If "Yes," c                  | directiy, in political c<br>omplete Schedule C | ampaign activities :<br>Part I | on behalf  | of or in opposit                          | tion   46   |           |             |  |
| Part \   |          | Section 501(c)(3) organizations  |  | <u> </u>                       | <u> </u>   | <del></del>                               | . 40        | <u> </u>  |             |  |
|          |          | All section 501(c)(3) organizations  |  | stions 47-49b an               | d 52, and  | d complete th                             | e tables    | for lin   | es          |  |
|          |          | 50 and 51  | •  |                                | •          | •   |             |           |             |  |
|          |          | Check if the organization used Sch   | nedule O to respond                            | to any question in             | n this Par | t VI                                      | <u></u> .   |           |             |  |
|          |          |  |  |                                |            |   |             | Yes       | No          |  |
|          |          | ne organization engage in lobbying   |  |                                |            |   |             |           |             |  |
|          | •        | If "Yes," complete Schedule C, Part  |  | · · · · ·                      |            |   | <u> </u>    |           | <b>✓</b>    |  |
|          |          | organization a school as described in  |  |                                | +          | <b>✓</b>                                  |             |           |             |  |
|          |          | Did the organization make any transfers to an exempt non-charitable related organization?          |  |                                |            |   |             |           |             |  |
|          |          | s, was the related organization a se<br>blete this table for the organization's                    |  |                                |            |   |             |           | d key       |  |
|          |          | byees) who each received more than   |  |                                |            |   |             |           |             |  |
|          | <u> </u> | <u> </u>   | (b) Average                                    | (c) Reportable                 |            | lealth benefits,                          |             |           | <del></del> |  |
|          | (a)      | Name and title of each employee paid more than \$100,000   | hours per week                                 | compensation                   | hanafıt r  | utions to employee<br>plans, and deferred |             |           |             |  |
|          |          | paid more than \$100,000   | devoted to position                            | (Forms W-2/1099-MIS            | I :1 1     | ompensation                               | Other CO    | препва    | lion        |  |
| None     |          |  |  |                                |            |   |             |           | _           |  |
|          |          |  | ·  |                                |            |   |             |           |             |  |
|          |          |  |  |                                |            |   |             |           |             |  |
|          |          |  |  |                                |            |   |             |           |             |  |
|          |          |  |  |                                |            |   |             |           |             |  |
|          |          |  | <del></del>                                    | <u> </u>                       |            |   | ļ           |           |             |  |
|          | <b></b>  |  |  |                                |            |   |             |           |             |  |
|          |          | <del></del>  | <del></del>                                    |                                |            |   |             |           |             |  |
|          |          |  |  | İ                              |            |   | Ì           |           |             |  |
|          | Total    | number of other employees paid over  | er \$100.000                                   | . •                            |            |   | <u>L</u>    | _         |             |  |
|          |          | plete this table for the organization'   |  |                                | nt contra  | —<br>ctors who eacl                       | h receive   | d more    | than        |  |
|          |          | 000 of compensation from the orga  |  |                                |            |   |             |           |             |  |
| (a) I    | Name a   | nd address of each independent contractor pa   | id more than \$100,000                         | (b) Type of s                  | service    | (c  | ) Compensa  | tion      |             |  |
|          |          |  |  |                                |            |   |             |           |             |  |
| None     |          |  |  |                                |            |   |             |           |             |  |
|          |          | <del></del>  |  | <del></del>                    |            | <del></del>                               |             |           |             |  |
|          |          | <del></del>  |  | +                              |            |   |             |           |             |  |
|          |          |  | <del></del>                                    |                                |            | <del></del>                               |             | _         |             |  |
|          |          |  |  | 1                              |            |   |             |           |             |  |
|          | -        |  |  |                                |            |   |             |           |             |  |
|          |          |  |  |                                |            |   |             |           |             |  |
|          | <b>-</b> |  |  |                                |            |   |             |           |             |  |
|          |          |  |  | <u> </u>                       |            |   |             |           |             |  |
| d        |          | number of other independent contra   | _  | •                              | . ▶        | <del></del>                               |             |           |             |  |
| 52       |          | ne organization complete Schedule  |  |                                |            |   | <b>.</b>    |           |             |  |
|          |          | xempt charitable trusts must attach  | <del></del>                                    |                                | <u> </u>   |   | ► ✓ Ye      |           | No          |  |
|          |          | of perjury, I declare that I have examined this in decomplete. Declaration of preparer (other that |  |                                |            |   | nowledge ar | nd belief | , it is     |  |
|          |          |  |  |                                |            |   | 30-13       |           |             |  |
| Sign     |          | Signature of officer   | yw   |                                |            | Date                                      | <u> </u>    |           |             |  |
| Here     |          | Edgar B. Grass, Vice President   |  |                                |            |   |             |           |             |  |
|          |          | Type or print name and title   |  |                                |            |   |             |           |             |  |
| Paid     |          | Print/Type preparer's name   | Preparer's signature                           |                                | Date       | Check                                     | ] if PTIN   |           |             |  |
| Prepa    | arer     |  | self-employed                                  |                                |            |   |             |           |             |  |
| Use (    |          | Fırm's name ▶  |  |                                |            | Firm's EIN ▶                              |             |           |             |  |
|          |          | Firm's address >   | r shown above? See                             | instructions                   |            | Phone no                                  |             |           | <del></del> |  |
| iviay th | ら コスク    | discuss this return with the prepared  | SHOWIT ADOVE! See                              | motructions                    |            |   | ► 🗌 Ye      | s ∐       | No          |  |

# SCHEDULE A . (Form 990 or 990-EZ)

Department of the Treasury

### **Public Charity Status and Public Support**

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Internal Revenue Service Name of the organization **Employer identification number** Kappa Sigma's Gamma-O Educational Foundation 48-1107345 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II **c** Type III–Functionally integrated **d** Type III–Non-functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(i) 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . . . . . . . . . 11g(iii) Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vii) Amount of monetary (vi) Is the in col (i) listed in your organization (described on lines 1-9 the organization in organization in col support (i) organized in the governing document? col (i) of your above or IRC section (see instructions)) support? US? Yes No Yes Yes No (A) (B) (C) (D) (E)

Schedule A (Form 990 or 990-EZ) 2012 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2008 **(b)** 2009 (c) 2010 (d) 2011 (e) 2012 (f) Total contributions. grants. membership fees received. (Do not include any "unusual grants.") . . . 4,955 9,520 32,450 24,876 5,925 77,726 Tax revenues levied for organization's benefit and either paid to or expended on its behalf . . . The value of services or facilities 3 furnished by a governmental unit to the organization without charge . . . . **Total.** Add lines 1 through 3. . . . 4,955 32,450 24,876 9,520 5,925 77,726 The portion of total contributions by person (other governmental unit publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . 36,168 Public support. Subtract line 5 from line 4. 41,558 Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (a) 2008 **(b)** 2009 (c) 2010 (d) 2011 (e) 2012 (f) Total Amounts from line 4 . . . . . . 7 32,450 9,520 4,955 24,876 5,925 77,726 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar . . . . . . . . . . 3,346 3,016 4,503 4,504 15,376 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . . Other income. Do not include gain or 10 loss from the sale of capital assets (Explain in Part IV.) . . . . . . . . Total support. Add lines 7 through 10 11 93,102 Gross receipts from related activities, etc. (see instructions) 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f) . . . . 14 44.64 % Public support percentage from 2011 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . . . 15 331/3% support test-2012. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this 16a  $\checkmark$ 331/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more 178

|     | O-b   |    |
|-----|---|----|
|     | Instructions  |    |
| 18  | Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see   |    |
|     | supported organization  |    |
|     | 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly |    |
| b   | 10%-facts-and-circumstances test-2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line   |    |
|     | organization  |    |
|     | Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported   |    |
|     | 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in  |    |
| 17a | 10%-facts-and-circumstances test-2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is  |    |
| -   | check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization  |    |
|     | 33 /3 /3 Support test—2011. If the organization did not oneck a box on line 13 of 10a, and line 13 is 33/3/8 of more  | ⊂, |

|             | e A (Form 990 or 990-EZ) 2012  |                 |                  |                   |                   |              | Page <b>3</b>       |
|-------------|--|-----------------|------------------|-------------------|-------------------|--------------|---------------------|
| Part        | Support Schedule for Organiza  |                 |                  |                   |                   |              |                     |
|             | (Complete only if you checked th   | ne box on line  | e 9 of Part I o  | r if the organ    | ization failed    | to qualify u | nder Part II.       |
| <del></del> | If the organization fails to qualify   | under the te    | sts listed bel   | ow, please co     | omplete Part      | II. <u>)</u> |                     |
|             | on A. Public Support   | 4.1.000         |                  | T                 | 1                 |              |                     |
| Calen<br>1  | dar year (or fiscal year beginning in)   | (a) 2008        | <b>(b)</b> 2009  | (c) 2010          | (d) 2011          | (e) 2012     | (f) Total           |
| •           | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") |                 |                  |                   |                   |              |                     |
| 2           | Gross receipts from admissions, merchandise  | <del></del> -   |                  |                   |                   |              |                     |
| _           | sold or services performed, or facilities furnished in any activity that is related to the         |                 |                  |                   |                   |              |                     |
| _           | organization's tax-exempt purpose  |                 |                  |                   |                   |              |                     |
| 3           | Gross receipts from activities that are not an   |                 |                  |                   |                   |              |                     |
|             | unrelated trade or business under section 513  |                 |                  |                   |                   |              |                     |
| 4           | Tax revenues levied for the  |                 | 1                |                   |                   |              |                     |
|             | organization's benefit and either paid to or expended on its behalf                                |                 |                  |                   |                   |              |                     |
| 5           | The value of services or facilities  | •               |                  |                   |                   |              |                     |
|             | furnished by a governmental unit to the organization without charge                                |                 |                  |                   | -                 |              | _                   |
| 6           | Total. Add lines 1 through 5   |                 |                  |                   |                   |              |                     |
| 7 <b>a</b>  | Amounts included on lines 1, 2, and 3  |                 |                  |                   |                   |              |                     |
|             | received from disqualified persons .   |                 |                  |                   |                   |              |                     |
| b           | Amounts included on lines 2 and 3  |                 |                  |                   |                   |              |                     |
|             | received from other than disqualified  |                 |                  |                   |                   |              |                     |
|             | persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year             |                 |                  |                   |                   |              |                     |
| С           | Add lines 7a and 7b  |                 |                  |                   |                   |              |                     |
| 8           | Public support (Subtract line 7c from  |                 | <del> </del>     |                   |                   |              |                     |
|             | line 6.)   |                 |                  |                   |                   |              |                     |
| Secti       | on B. Total Support  |                 | <del>  </del>    | <u> </u>          | L                 |              | l                   |
|             | dar year (or fiscal year beginning in) ▶   | (a) 2008        | <b>(b)</b> 2009  | (c) 2010          | (d) 2011          | (e) 2012     | (f) Total           |
| 9           | Amounts from line 6  |                 |                  | \-,               | (4, 2311          | (0) = 0.1    | (7)                 |
| 10a         | Gross income from interest, dividends,   |                 |                  |                   |                   |              |                     |
|             | payments received on securities loans, rents,  |                 |                  |                   |                   |              |                     |
|             | royalties and income from similar sources .  |                 |                  |                   |                   |              |                     |
| b           | Unrelated business taxable income (less  |                 |                  |                   |                   |              |                     |
|             | section 511 taxes) from businesses   |                 |                  |                   |                   |              |                     |
|             | acquired after June 30, 1975   |                 |                  |                   |                   |              |                     |
|             | Add lines 10a and 10b  |                 |                  |                   |                   |              |                     |
| 11          | Net income from unrelated business activities not included in line 10b, whether                    |                 |                  |                   |                   |              |                     |
|             | or not the business is regularly carried on  |                 |                  |                   |                   |              |                     |
| 12          | Other income. Do not include gain or   |                 |                  |                   |                   |              |                     |
| 12          | loss from the sale of capital assets   |                 |                  |                   |                   |              |                     |
|             | (Explain in Part IV.)  |                 |                  |                   |                   |              |                     |
| 13          | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)  |                 |                  |                   |                   |              |                     |
| 14          | First five years. If the Form 990 is for the   | ne organization | n's first, secon | nd, third, fourth | n, or fifth tax y | ear as a sec | tion 501(c)(3)      |
|             | organization, check this box and stop he   |                 |                  | <u> </u>          |                   | <u>.</u>     | · · · <b>&gt;</b> 🗆 |
|             | on C. Computation of Public Suppor   | ~               |                  |                   |                   |              |                     |
| 15          | Public support percentage for 2012 (line 8   |                 |                  |                   |                   |              | %                   |
| 16          | Public support percentage from 2011 Sch  |                 |                  | <u></u>           | <u> </u>          | 16           | %                   |
|             | on D. Computation of Investment In   |                 |                  |                   | (0)               | 14-1         |                     |
| 17<br>18    | Investment income percentage for 2012 ( Investment income percentage from 2011)                    |                 |                  |                   |                   |              | <u>%</u>            |
| 19a         | 33 <sup>1</sup> / <sub>3</sub> % support tests—2012. If the organ                                  |                 |                  |                   |                   |              |                     |
|             |  |                 |                  |                   |                   |              |                     |

17 is not more than 33½%, check this box and **stop here.** The organization qualifies as a publicly supported organization . **33½% support tests—2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33½%, and line 18 is not more than 33½%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

20

| Page | 4 |
|------|---|
|      |   |

| Part IV     | <b>Supplemental Information.</b> Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions). |
|-------------|--|
|             |  |
|             |  |
|             |  |
| ,           |  |
| ,           |  |
| <del></del> |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             | ······································   |
| ·           | ·  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |
|             |  |

# SCHEDULE O (Form 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Open to Public Inspection

Name of the organization **Employer identification number** Kappa Sigma's Gamma-O Educational Foundation 48-1107345 Form 990-EZ Part I, Line16: State Filing Fees \$40, Bank Services Charges \$12 Form 990-EZ Part II, Line24: Note Receivable from Gamma Omicron, Inc., at the University of Kansas, for educational facilities Form 990-EZ Part III: The organization's purpose is to further education at the college level, particularly for the benefit of persons who are members of the Kappa Sigma Fraternity and in the chapter at the University of Kansas. The organization is attempting to provide funds to make available space for the education of persons at the University of Kansas who are members of that fraternity and will provide grants to students at the University of Kansas.