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## Form **990**

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2013

Department of the Treasury Internal Revenue Service ▶ Do not enter Social Security numbers on this form as it may be made public.

Open to Public Inspection

Intern	al Revenu	e Service	► Information about Form 990 and its instructions is at www.irs.gov/form	n990.	Inspection
A F	or the 2	2013 calen	idar year, or tax year beginning $JUL~1$ , $2012$ and ending $JUN~30$	, 2013	
<b>B</b> c	heck if opticable	HOL	of organization Y CROSS HIGH SCHOOL ENDOWMENT	oyer identifica	tion number
_	_change	COR	PORATION		
<u>_</u>	_change	Doing E	Business As	46-36	40205
X	Initial return Termin- ated		er and street (or P.O. box if mail is not delivered to street address)  Room/suite  E Telepl	hone number 20375	79248
	Amende Ireturn		town, state or province, country, and ZIP or foreign postal code  G Gross re		0.
$\overline{}$	Applica-			nis a group retu	
	pending	Γ		subordinates?	Yes X No
		1 Hame			
	3V-0V0D	not etatue:		Il subordinates incli	
				up exemption i	st (see instructions)
					State of legal domicile:
		Summar		1. ZUIZ NI	State of legal domicile.
			ribe the organization's mission or most significant activities: THE ENDOWMENT F	TIMID TO	ODCANTZED
Governance				ARITABL	
nar			DOX ► If the organization discontinued its operations or disposed of more than 25%		
ver			voting members of the governing body (Part VI, line 1a)	1 1	5. <u>5</u>
ဗိ	i		ndependent voting members of the governing body (Part VI, line 1b)	4	0
<b>ა</b>	l		er of individuals employed in calendar year 2013 (Part V, line 2a)	5	0
Activities &	!		er of volunteers (estimate if necessary)	6	5
ξ	l		ted business revenue from Part VIII, column (C), line 12	7a	0.
ď	l		d business taxable income from Form 990-T, line 34	7a 7b	0.
_	- 5.1	or amount	Prior		
	<b>8</b> C	ontribution	is and grants (Part VIII, line 1h)	rear	Current Year 0 .
nue			vice revenue (Part VIII, line 2g)		0.
Revenue			income (Part VIII, column (A), lines 3, 4, and 7d)	<del></del>	0.
ď	1		ue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.
	i		ue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		0.
			The state of the s		0.
	14 R	enefits nair	d to or for members (Part IX, column (A) line 4)		0.
s	15 S	alaries, oth	her compensation, employee benefits (Part IX, column (A), lines (10) MAR		0.
Expenses	16a P	rofessional	I fundraising fees (Part IX, column (A), line 11e)	<u>70/                                    </u>	0.
per	l		I fundraising fees (Part IX, column (A), line 11e) Ising expenses (Part IX, column (D), line 25)	70/  0/	<b>V•</b>
ŭ	l		nses (Part IX, column (A), lines 11a-11d, 11f-24e)	\$\frac{1}{2}	0.
	l		ses. Add lines 13-17 (must equal Part IX, column (A), line 25)	4	0.
	l		ss expenses. Subtract line 18 from line 12	1	0.
Ses			Beginning of	Current Year	End of Year
Net Assets or Fund Balances	20 T	otal assets	(Part X, line 16)		0.
ASS	21 T		es (Part X, line 26)		0.
캺	22 N		or fund balances. Subtract line 21 from line 20		0.
Pa	art II		re Blo¢k		
Und	er penalt	ies of perjury	y, I declare that I have examined this return, including accompanying schedules and statements, and to	the best of my	knowledge and belief, it is
			te. Declaration of preparer (other than officer) is based on all information of which preparer has any kn		
		<u> </u>	/	3-21	15
Sig	ո	Signatu	ure of/officer/	Date	17
Her			John Francist Chair		
	- 1	Type or	or print name/and title		
		Print/Type pr	reparer's Mame Preparer's signature Date	Check	PTIN
Paid		JOHN S		15 if self-employed	P01241120
Prep		Firm's name			06-1603000
			222 ELM STREET, SUITE 14		
_		_	•	Phone no. <b>47</b> 5	-202-6302
May	the IR	S discuss tl	his return with the preparer shown above? (see instructions)		X Yes No

rt	٠	<b>6</b> 7.0.6.6	
		CROSS HIGH SCHOOL ENDOWMENT	45 2542225 ' -
		ORATION  Service Accomplishments	46-3640205 Page 2
гаі		<del>-</del>	[]
		s a response or note to any line in this Part III	X
	Briefly describe the organization's		
		D IS ORGANIZED AND SHALL BE O	
		ABLE, EDUCATIONSL AND SCIENTI	
		PURPOSES: 1-TO SECURE AND AD	
		ING FINANCIAL ASSISTANCE TO S	
	the prior Form 990 or 990-EZ?	significant program services during the year which were r	
	•	an an Orbertale O	Yes X No
	If "Yes," describe these new service		, T. T.
		ting, or make significant changes in how it conducts, any	program services? Yes X No
	If "Yes," describe these changes of		
		m service accomplishments for each of its three largest pr	
		anizations are required to report the amount of grants and	allocations to others, the total expenses, and
	revenue, if any, for each program s		
4a	(Code) (Expenses \$	including grants of \$	(Revenue \$)
		<u>D IS ORGANIZED AND SHALL BE O</u> ABLE, EDUCATIONSL AND SCIENTI	
		PURPOSES: 1-TO SECURE AND AD	
	HIGH SCHOOL OF WA	ING FINANCIAL ASSISTANCE TO S	
		TERBURY INC. (HCHSW). 2-TO SE DUCATIONAL PURPOSES OF HCHSW.	CURE AND ADMINISTER GIFTS
		ST AND MANAGE ITS FUNDS ON A	
	FOR HOHBW TO THVE	SI AND MANAGE IIS FUNDS ON A	TEMPORARI BASIS.
	*		
4b	(Code ) (Expenses \$	including grants of \$	) (Revenue \$
		moduling grants of a	/ (Nevender)
4c	(Code) (Expenses \$	including grants of \$	) (Revenue \$
4d	Other program services (Describe	in Schedule () )	

<u>4e</u>

(Expenses \$

Total program service expenses

including grants of \$

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Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A X Is the organization required to complete Schedule B, Schedule of Contributors? 2 Х Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 3 Х Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 X Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C. Part III X 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D. Part I X 6 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II X 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D. Part III X 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Х 9 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V X 10 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Х 11a b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII X 11b c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII X 11c d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX X 11d e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Х 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII Х 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional X 12b 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E X 13 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV Х 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV Х 15 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV Х 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, 17 X column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes." complete Schedule G. Part II Х 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G. Part III X 19 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b

Form 990 (2013) CORPORATION
Part, IV Checklist of Required Schedules (continued)

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			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III			٠,
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current	_22		X
20	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23		
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		L
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II			٠,,
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	26		X
21	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	21		
	instructions for applicable filing thresholds, conditions, and exceptions).	1		
а		28a		x
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
20	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II			x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		Α_
33	sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	<u> </u>	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	<u> </u>	Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			<u>-</u> _
•-	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	<u> </u>	X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			<b>.</b>
	Note, All Form 990 filers are required to complete Schedule O	38 Eorm	990	(2012)
		FORIT	990	(2013)

2013) CORPORATION
Statements Regarding Other IRS Filings and Tax Compliance

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		Ĭ	Yes	No
1a l	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b i	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
c [	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	- 1		
(	(gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
1	filed for the calendar year ending with or within the year covered by this return 2a 0			
b I	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
!	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a 1	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		_X_
b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O	3b		
4a .	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	1		
•	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country: ►			
;	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a \	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		<u>X</u> _
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		X_
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			<b></b>
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X_
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		<del> </del>
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	_		<b>.</b>
	If "Yes," indicate the number of Forms 8282 filed during the year 7d	7с		X
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		V
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Ŷ
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		$\sim$
_	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		-
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting			
	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		X
	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		X
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		X
	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
þ	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		X_
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	1		
	Section 501(c)(29) qualified nonprofit health insurance issuers.			<b>-</b>
	Is the organization licensed to issue qualified health plans in more than one state?	13a	ļ	1
	Note. See the instructions for additional information the organization must report on Schedule O.			
	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans	{		
-	Enter the amount of reserves on hand			17
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
<u> </u>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b Form	990	(2013)

### HOLY CROSS HIGH SCHOOL ENDOWMENT

Form 990 (2013)

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Part, VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 5			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		- 1	
b	Enter the number of voting members included in line 1a, above, who are independent 1b 0			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision		-	
	of officers, directors, or trustees, or key employees to a management company or other person?	3		_X_
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		<u> </u>
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	_5		X
6	Did the organization have members or stockholders?	6		_X_
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		<u> </u>
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		<u> </u>
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a		<u> </u>
þ	Each committee with authority to act on behalf of the governing body?	8b		<u>X</u>
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
<u> </u>	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		_X_
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
4.0			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
D	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
44-	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X
b 120	Describe in Schedule O the process, if any, used by the organization to review this Form 990			37
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	12b		
·	in Schedule O how this was done	40-		
13	Did the organization have a written whistleblower policy?	12c		X
14	Did the organization have a written document retention and destruction policy?	13		X
15	Did the process for determining compensation of the following persons include a review and approval by independent	14		
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	150		х
b	Other officers or key employees of the organization	15a 15b		X
_	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶ None	-		
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a	vailab	le	
	for public inspection Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and	d finar	icial	
	statements available to the public during the tax year			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	ion. 🕨	·	

# Part,VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order. individual trustees or directors; institutional trustees, officers; key employees, highest compensated employees, and former such persons.

(list any hours for hours for related organizations organi	Check this box if neither the organization (A)  Name and Title	(B) Average hours per	Posit (do not check m box, unless pers			(C) OSITION ock more than one person is both an			( <b>D)</b> Reportable compensation	(E) Reportable compensation	(F) Estimated amount of
(1) JOHN PRONOVOST		(list any hours for related organizations below	offi	ional trustee	d a d	irecto	or/trus		the organization	organizations	other compensation from the organization and related organizations
		0							0	0	0
	CHAIR									0.	
			<u> </u>								
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2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization • 0
	\$100,000 of compensation from the organization

Form 990 (2013) CORPORATION 46-3640205 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (C) Unrelated (D)
Revenue excluded from tax under sections
512 - 514 (B) Total revenue Related or exempt function business revenue revenue Gifts, Grants illar Amounts Federated campaigns 1a **b** Membership dues 1b c Fundraising events 10 d Related organizations 1d Contributions, and Other Simi Government grants (contributions) 1e All other contributions, gifts, grants, and similar amounts not included above 1f Noncash contributions included in lines 1a-1f \$ h\_Total. Add lines 1a-1f **Business Code** Program Service Revenue All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 3 other similar amounts) Income from investment of tax-exempt bond proceeds 4 5 Royalties (ı) Real (II) Personal Gross rents 6 a b Less rental expenses Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (II) Other assets other than inventory b Less. cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c) See Part IV, line 18 b Less. direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a

Form 990 (2013)

All other revenue Total. Add lines 11a-11d Total revenue. See instructions.

Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (C) Management and (A) Total expenses (B) Program service (**D**) Fundraising Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. expenses generăl expenses expenses Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 Grants and other assistance to individuals in the United States. See Part IV, line 22 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits Payroll taxes 10 Fees for services (non-employees): Management **b** Legal c Accounting d Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) 12 Advertising and promotion 13 Office expenses Information technology 14 Royalties 15 16 Occupancy 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Interest 21 Payments to affiliates Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) а b C d е All other expenses Total functional expenses. Add lines 1 through 24e 0. 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Form 990 (2013)

Check here

if following SOP 98-2 (ASC 958-720)

HOLY CROSS HIGH SCHOOL ENDOWMENT

Form 990 (2013)
Part X Balance Sheet CORPORATION 46-3640205 Page 11

Part )	△」	Balance Sheet				
		Check if Schedule O contains a response or note	to any line in this Part X			
				<b>(A)</b> Beginning of year		(B) End of year
٠ .	1	Cash - non-interest-bearing			1	
1 2	2	Savings and temporary cash investments		2		
3	3	Pledges and grants receivable, net		·	3	
	4	Accounts receivable, net			4	
۽ ا	5	Loans and other receivables from current and for	mer officers, directors			<del></del> -
		trustees, key employees, and highest compensa				
		Part II of Schedule L	list cimpions complete		5	
6	6	Loans and other receivables from other disqualifi	ed persons (as defined under	<del></del>		
		section 4958(f)(1)), persons described in section				
		employers and sponsoring organizations of section				
,		employees' beneficiary organizations (see instr).			6	
-	7	Notes and loans receivable, net	complete rait is of cert 2		7	
!   ]	, 8	Inventories for sale or use			8	
I .	9	Prepaid expenses and deferred charges			9	
	_	Land, buildings, and equipment: cost or other	1		9	
"	va	basis. Complete Part VI of Schedule D	10a			
	_	Less: accumulated depreciation	10b		40-	
1.		Investments - publicly traded securities	100		10c	<del></del>
12		Investments - other securities. See Part IV, line 1	1			<del></del>
13		Investments - program-related. See Part IV, line 1	Ì		12	
14		intangible assets	' ·	<del>-</del>	13	<del></del>
15		Other assets. See Part IV, line 11		14		
10			0.	15	0	
		Total assets. Add lines 1 through 15 (must equa				
17		Accounts payable and accrued expenses Grants payable			17	
19		Deferred revenue	· · · · · · · · · · · · · · · · · · ·	18	<del></del>	
2		Tax-exempt bond liabilities		<del></del>	19	
2		Escrow or custodial account liability Complete F	last IV of Sahadula D		20	
		Loans and other payables to current and former			21	
-	2					
2		key employees, highest compensated employees Complete Part II of Schedule L	s, and disquainted persons		00	
	2	•			22	
23		Secured mortgages and notes payable to unrelated	'		23	
2		Unsecured notes and loans payable to unrelated	·		24	
2	Þ	Other liabilities (including federal income tax, pay				
		parties, and other liabilities not included on lines	17-24). Complete Part X of			
	_	Schedule D		0.	25	
20	<u> </u>	Total liabilities. Add lines 17 through 25	at and the second	<u></u>	26	0
		Organizations that follow SFAS 117 (ASC 958)				
2:	_	complete lines 27 through 29, and lines 33 and	34.			
2		Unrestricted net assets	•		_27	
2		Temporarily restricted net assets	•		28	
2	9	Permanently restricted net assets	77		29	
		Organizations that do not follow SFAS 117 (AS	5C 958), check here ▶ LX.			
	_	and complete lines 30 through 34.		^	_	,
30		Capital stock or trust principal, or current funds		0.	30	
3		Paid in or capital surplus, or land, building, or eq	· ·	0.	31	<u> </u>
3 3 3		Retained earnings, endowment, accumulated inc	come, or other funds	0.	32	0
ا ع		Total net assets or fund balances		0.	33	0
3	4	Total liabilities and net assets/fund balances		0.	34	<u> </u>

HOLY CROSS HIGH SCHOOL ENDOWMENT

<u>Form</u>	990 (2013) CORPORATION	46-364	0205	Pa	áe 12
Pa	rt XI Reconciliation of Net Assets		_		
	Check if Schedule O contains a response or note to any line in this Part XI		_		
1	Total revenue (must equal Part VIII, column (A), line 12)	1			
2	Total expenses (must equal Part IX, column (A), line 25)	2			
3	Revenue less expenses. Subtract line 2 from line 1	3			
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4			
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10			
Pa	rt XII Financial Statements and Reporting	-			
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: X Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedul	e O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	ed on a			
	separate basis, consolidated basis, or both		1		
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	ite basis,			
	consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	he audıt,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Sc	hedule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the S				
	Act and OMB Circular A-133?	-	3a		х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the req	uired audit			
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### SCHEDULE O

(Form-990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

HOLY CROSS HIGH SCHOOL ENDOWMENT CORPORATION

**Employer identification number** 46-3640205

Form 990, Part I, Line 1, Description of Organization Mission:
EDUCATIONSL AND SCIENTIFIC PURPOSES AND SOLELY FOR THE FOLLOWING
PURPOSES: 1-TO SECURE AND ADMINISTER GIFTS FOR THE PURPOSE OF PROVIDING
FINANCIAL ASSISTANCE TO STUDENTS OF HOLY CROSS HIGH SCHOOL OF WATERBURY
INC. (HCHSW). 2-TO SECURE AND ADMINISTER GIFTS FOR THE GENERAL
EDUCATIONAL PURPOSES OF HCHSW. 3-TO SERVE AS A CONDUIT FOR HCHSW TO
INVEST AND MANAGE ITS FUNDS ON A TEMPORARY BASIS.
Form 990, Part III, Line 1, Description of Organization Mission:
HIGH SCHOOL OF WATERBURY INC. (HCHSW). 2-TO SECURE AND ADMINISTER GIFTS
FOR THE GENERAL EDUCATIONAL PURPOSES OF HCHSW. 3-TO SERVE AS A CONDUIT
FOR HCHSW TO INVEST AND MANAGE ITS FUNDS ON A TEMPORARY BASIS.