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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

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Department of the Treasury Internal Revenue Service

OMB No 1545-0052 Open to public Inspection

For cale	ndar year 2012 or tax year beginning JUL	1, 2012	, and ending	JUN 30, 201	3
Name o	f foundation	•		A Employer identification	on number
JOH	N WEIL UHLMANN FAMILY P	HILANTHROPIC			
	NDATION C/O RUTH BRACKN			43-111385	7
	and street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
LAI	HROP & GAGE 2345 GRAND	BLVD	2800	(816) 460	-5446
	town, state, and ZIP code		<u> </u>	C If exemption application is	
-	SAS CITY, MO 64108			,	,
	k all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization	ns, check here
•	Final return	Amended return	, , , , , , , , , , , , , , , , , , , ,	J g g	,
	Address change	X Name change		2 Foreign organizations no check here and attach	neeting the 85% test,
H Chec	k type of organization: X Section 501(c)(3) ex			 E= f private foundation sl	
		Other taxable private founda	ation	under section 507(b)(
	arket value of all assets at end of year J Accounting		Accrual	F If the foundation is in a	• •
(from	Part II, col. (c), line 16)	her (specify)		under section 507(b)(
▶\$	3,295,118. (Part I, colu	mn (d) must be on cash i	basis)	, .,	
Part	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check X if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments			,	
3 4 5	Dividends and interest from securities	75,979.	75,979.		STATEMENT 1
	Gross rents				
	Net rental inçome or (loss)				
e la	Net gain or (loss) from sale of assets not on line 10	-71,086.			
< ă ı	Gross sales price for all assets on line 6a 101,356.				
Revenue 2	Capital gain net income (from Part IV, line 2)		0.		
	Net short-term capital gain				
2013	Income modifications				
10ء 🕽 🗀	Gross sales less returns and allowances				
1	Less Cost of goods sold				
(Gross profit or (loss)	-			
11	Other income				
12	Total. Add lines 1 through 11	4,893.	75,979.		<u> </u>
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
_φ 15	Pension plans, employee benefits	1 650			1.650
န္ဟု 16	a Legal fees STMT 2	1,650.	0.		1,650.
ğ '	Accounting fees	C 122	C 122		
û °	Other professional bes CESTA 3	6,133.	6,133.		0.
17 E	Interest COMMON (COMMON ACC)	1 242			
at 18	Depreciation and depletion 2 to 2013 Occupancy Travel conferences and prepage	1,242.	0.		0.
SE 19	Depreciation and depletion 2 # 2013				
Ē 20	Occupancy S				
¥ 21					-
Operating and Administrative Expense 55 75 75 75 191 191 191 191 191 191 191 191 191 19	Printing and publications				
atin 24	Other expenses Total operating and administrative				
e a	expenses Add lines 13 through 23	9,025.	6,133.		1 650
පි ₂₅		95,000.	0,133.		1,650. 95,000.
26		93,000.			33,000.
20	Add lines 24 and 25	104,025.	6,133.		96,650.
27	Subtract line 26 from line 12:	104,023.	0,133.		• 0.00.
	2 Excess of revenue over expenses and disbursements	-99,132.			
l l	D Net investment income (if negative, enter -0-)		69,846.	-	
1	Adjusted net income (if negative, enter -0-)		05,040.	N/A	
		·	<u> </u>	/	1

Fo	m 99	00-PF (2012) FOUNDATION C/O RUTH BI	RAC	CKNEY	43-	1113857 Page 2			
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End o	End of year			
	art	column should be for end-of-year amounts only		(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	_						
	2	Savings and temporary cash investments	_	176,123.	104,172.	104,172.			
	3	Accounts receivable >							
		Less: allowance for doubtful accounts ▶							
	4	Pledges receivable >							
	1	Less: allowance for doubtful accounts ▶		.,					
	5	Grants receivable				<u> </u>			
	6	Receivables due from officers, directors, trustees, and other							
		disqualified persons			_				
	7	Other notes and loans receivable							
		Less, allowance for doubtful accounts ▶							
ts	8	Inventories for sale or use							
Assets	9	Prepaid expenses and deferred charges							
ä	10a	Investments - U.S. and state government obligations STMT 5		361,001.	408,947.	402,598.			
	b	Investments - corporate stock STMT 6		1,746,345.	1,602,328.	2,208,969.			
	С	Investments - corporate bonds							
	11	Investments - land, buildings and equipment basis							
		Less accumulated depreciation							
	12	Investments - mortgage loans							
	13	Investments - other STMT 7		470,075.	538,057.	579,379.			
	14	Land, buildings, and equipment; basis			•	·····			
		Less accumulated depreciation							
	15	Other assets (describe)						
	16	Total assets (to be completed by all filers)		2,753,544.	2,653,504.	3,295,118.			
		Accounts payable and accrued expenses							
	18	Grants payable							
s	19	Deferred revenue		* ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons							
abil	21	Mortgages and other notes payable	Ī						
Ë		Other liabilities (describe	\ \						
	23	Total liabilities (add lines 17 through 22)		0.	0.				
		Foundations that follow SFAS 117, check here							
		and complete lines 24 through 26 and lines 30 and 31							
Ses	24	Unrestricted							
ä	25	Temporarily restricted							
Bal	1	Permanently restricted							
ū		Foundations that do not follow SFAS 117, check here] [
Ţ		and complete lines 27 through 31							
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds		2,753,544.	2,653,504.				
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund	Γ	0.	0.				
As	29	Retained earnings, accumulated income, endowment, or other funds	Г	0.	0.				
ě	30	Total net assets or fund balances	Γ	2,753,544.	2,653,504.				
_									
	31	Total liabilities and net assets/fund balances		2,753,544.	2,653,504.				
	art	III Analysis of Changes in Net Assets or Fund	n Ra						
	art	III Analysis of changes in Net Assets of Fait	<u> </u>						
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a),	line 3	0					
	(mu	st agree with end-of-year figure reported on prior year's return)			1	2,753,544.			
2	Ente	r amount from Part I, line 27a			2	-99,132.			
3	Othe	r increases not included in line 2 (itemize)		· · · · · · · · · · · · · · · · · · ·	3	0.			
		lines 1, 2, and 3			4	2,654,412.			
5	Decr	eases not included in line 2 (itemize) ROUNDING ADJ	USI	MENT	5	908.			
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part	II, col	umn (b), line 30	6	2,653,504.			
						Form 990-PF (2012)			

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Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
		nd(s) of property sold (e.g.			(b) How	acquired irchase	(c) Date a (mo., da	cquired	(d) Dat (mo., da	
	arenouse,	or common stock, 200 shs	. MLC CO.)		D - Do	onation	(1110., 0	ay, yr.)	(1110., 0	1y, yı- <i>)</i>
b SEE ATTACHED	י בידים	PRMENT.		.	<u> </u>					
c phil milmense	, DIR				 -					
d		-						,		
е					<u> </u>					
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale			٠,	nn or (loss) (f) minus (
a										
<u>b</u>										
d										
e 101,356.				172,44	2.		•		-71	,086.
Complete only for assets show	ng gain in	column (h) and owned by t	he foundation	on 12/31/69				ol. (h) gain		
(i) F.M.V. as of 12/31/69	1	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any		co		ot less than (from col. (f		
<u>a</u>										
<u>b</u>										
c d	1									
<u>e</u>	 								-71	,086.
	•	(If gain, also enter	ın Part I, line	7	1					
2 Capital gain net income or (net c		((7) 2				-71	<u>,086.</u>
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8			u (b):							
If (loss), enter -0- in Part I, line 8		,			<u> </u>			N/A		
		ection 4940(e) for				tment Inc	ome			
(For optional use by domestic private	te foundati	ons subject to the section 4	1940(a) tax on	net investment ir	ncome.)					
If section 4940(d)(2) applies, leave	this part bl	ank.								
Was the foundation liable for the sec	ction 4942	tax on the distributable am	ount of any ve	ar in the base nei	riod?				Yes	X No
If "Yes," the foundation does not qua				•						
1 Enter the appropriate amount in	each colu	mn for each year; see the in	structions bef	fore making any e	ntries.				2.011	
(a) Base period years		(b)	ributions	Not value of no	(c)	la una acceta		(d) Distribution ratio		
Calendar year (or tax year beginn	ing in)	Adjusted qualifying dist		Net value of no				col. (b) divi	aea by coi.	
2011 2010			1,500. 1,400.			99,349 84,593	_			<u>00536</u> 00563
2009			3,061.			08,450				05423
2008			1,159.			59,826				19057
2007		34	8,635.			02,168			.1	16128
									_	
2 Total of line 1, column (d)			-105				2		.1	41707
3 Average distribution ratio for the the foundation has been in existing	•	•	on line 2 by 5,	or by the number	of years				0	28341
the logituation has been in exist	:11Ce 11 1655	illali 5 years					3		. 0	40341
4 Enter the net value of noncharita	ble-use as	sets for 2012 from Part X, I	line 5				4		3,068	,354.
5 Multiply line 4 by line 3							5		86	,960.
6 Enter 1% of net investment income (1% of Part I, line 27b)							6			698.
7 Add lines 5 and 6							7		87	<u>,658.</u>
8 Enter qualifying distributions fro	m Part XII,	line 4					8		96	,650.
If line 8 is equal to or greater tha	n line 7, cl	neck the box in Part VI, line	1b, and comp	lete that part usin	ng a 1% ta	ıx rate.				
See the Part VI instructions.										

		FOUNDATION C/O						43-	1113	857		Page 4
<u>Pa</u>	rt VI Excise Ta	x Based on Investmer	nt Incom	e (Section 4940)(a), 494(0(b), 4940(e	e), or 4	948	- see i	nstru	ctior	ns)
1a	Exempt operating founda	itions described in section 4940	(d)(2), check	there 🕨 🔙 and en	ter "N/A" on	line 1.)					
	Date of ruling or determine	nation letter:	(attac	h copy of letter if nec	essary-see i	instructions)						
b	Domestic foundations that	at meet the section 4940(e) requ	urements in l	Part V, check here 🕨	X and	enter 1%	}	1			6	<u>98.</u>
	of Part I, line 27b						1					
C	All other domestic foundation	ations enter 2% of line 27b. Exer	mpt foreign (organizations enter 4%	of Part I, Im	e 12, col. (b).	J	}				
2	Tax under section 511 (d	lomestic section 4947(a)(1) trus	ts and taxab	le foundations only. Otl	hers enter -0)-)		2				0.
3	Add lines 1 and 2							3			6	98.
4	Subtitle A (income) tax (d	domestic section 4947(a)(1) trus	sts and taxab	le foundations only. Ot	hers enter -	0-)		4				<u>0.</u>
5	Tax based on investmen	it income. Subtract line 4 from li	ine 3. If zero	or less, enter -0-				5			6	<u>98.</u>
6	Credits/Payments:											
а	2012 estimated tax paym	ents and 2011 overpayment cre	dited to 2013	2	6a	1,	280.					
b	Exempt foreign organizat	ions - tax withheld at source			6b							
C	Tax paid with application	for extension of time to file (For	m 8868)		6c							
d	Backup withholding error	neously withheld			6d							
7	Total credits and paymen	its. Add lines 6a through 6d						7			1,2	80.
8	Enter any penalty for und	derpayment of estimated tax. Chi	eck here 🔙	lf Form 2220 is attac	hed			8				
9	Tax due If the total of lin	ies 5 and 8 is more than line 7, e	nter <mark>amount</mark>	owed				9				
10	Overpayment If line 7 is	more than the total of lines 5 an	d 8, enter th	e amount overpaid				10			5	82.
11	Enter the amount of line	10 to be: Credited to 2013 estim	nated tax 🕨			582. Refun	ded ►	11				0.
Pa	rt VII-A Stateme	ents Regarding Activi	ties									
1a	During the tax year, did ti	he foundation attempt to influence	ce any natior	ial, state, or local legisl	ation or did	it participate or i	ntervene	ın			Yes	No
	any political campaign?									1a		X
b	Did it spend more than \$	100 during the year (either direc	tly or indirec	tly) for political purpos	es (see ınstı	ructions for defi	nition)?			1b		X
	If the answer is "Yes" t	to 1a or 1b, attach a detailed	description	of the activities and	d copies of	any materials	publishe	ed or				
	distributed by the four	ndation in connection with th	e activities									
C	Did the foundation file Fo	rm 1120-POL for this year?								1c		X
ď	Enter the amount (if any)	of tax on political expenditures ((section 495	5) imposed during the	year:							
	(1) On the foundation.	> \$ (<u>) .</u> (2) On	foundation managers	▶ \$		0.					
е	Enter the reimbursement	(if any) paid by the foundation of	during the ye	ar for political expendit	ure tax impo	osed on foundat	เดก					
	managers. ► \$	O.										
2	Has the foundation engage	ged in any activities that have no	t previously 1	been reported to the IR	S?					2		X
	If "Yes," attach a detai	led description of the activiti	es									
3	Has the foundation made	any changes, not previously rep	oorted to the	IRS, in its governing in	istrument, a	rticles of incorp	oration, c	r				
	bylaws, or other sımılar ır	nstruments? If "Yes," attach a	conformed	copy of the change	s					3		_X_
4a	Did the foundation have t	unrelated business gross income	e of \$1,000 c	or more during the year	?					4a		<u>X</u>
b	If "Yes," has it filed a tax r	eturn on Form 990-T for this yea	ar?					N	/A	4b		
5	Was there a liquidation, to	ermination, dissolution, or subst	tantıal contra	ction during the year?						5		_X_
		tement required by General i										
		section 508(e) (relating to section	ns 4941 thro	ugh 4945) satisfied eit	her:							
	 By language in the gov 	· · ·										
	 By state legislation that 	t effectively amends the governing	ng instrumen	t so that no mandatory	directions t	that conflict with	the state	law				
	remain in the governin	•								6	X	
		at least \$5,000 in assets at any ti	ime during th	ie year?						7	X	
		t II, col (c), and Part XV.										
8a	_	the foundation reports or with w	vhich it is reg	istered (see instruction	ıs) 🟲							
	MO											
		ne 7, has the foundation furnish			torney Gene	ral (or designate	?)					
		by General Instruction G? If								8b	Х	
		g status as a private operating fo) for cale	ndar				
		year beginning in 2012 (see inst		•	•					9		<u>X</u>
10	Did any persons become	substantial contributors during	the tax year?	If "Vee " attach a schedul	a lieting their r	amee and address				I 10 I	- 1	X

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FOUNDATION C/O RUTH BRACKNEY 43-1113857 Form 990-PF (2012) Page 5 Part VII-A | Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of Х section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? X If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address N/A 14 The books are in care of ▶ UBS FINANCIAL SERVICES, INC. Telephone no. \triangleright (816) 751-5200 Located at ▶ 700 WEST 47TH STREET, SUITE 500, KANSAS CITY, MO ZIP+4 ▶64112 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year **▶** | 15 | No Yes 16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Х See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country > Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): ___ Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2012? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2012? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A 3b Х 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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had not been removed from jeopardy before the first day of the tax year beginning in 2012?

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Form **990-PF** (2012)

Total number of other employees paid over \$50,000

Form 990-PF (2012) FOUNDATION C/O RUTH BRACKNEY	43-111	13857 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundatio Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce N/A 2 4	information such as the di, etc.	Expenses
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 N/A	s 1 and 2.	Amount
2		
All other program-related investments. See instructions. 3		

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndations,	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,990,042.
b	Average of monthly cash balances	1b	2,990,042. 125,038.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,115,080.
е	Reduction claimed for blockage or other factors reported on lines 1a and		· · · · · · · · · · · · · · · · · · ·
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,115,080.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	46,726.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,068,354.
6	Minimum investment return Enter 5% of line 5	6	153,418.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here in and do not complete this part.)	ıd certain	
1	Minimum investment return from Part X, line 6	1	153,418.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	698.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	152,720.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	152,720.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	152,720.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	<u>96,650.</u>
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	96,650.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	698.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	95,952.
•	Note: The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation of		

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				152,720.
2 Undistributed income, if any, as of the end of 2012			•	132,720.
a Enter amount for 2011 only			0.	
b Total for prior years:			0.	
b total for prior years.		0.		
3 Excess distributions carryover, if any, to 2012:		U •		
a From 2007 200, 263.				
·				
b From 2008				
c From 2009				
d From 2010				
e From 2011	200 262			
f Total of lines 3a through e	200,263.			
4 Qualifying distributions for 2012 from				
Part XII, line 4. ► \$ 96,650.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				96,650.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	56,070.			56,070.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	144,193.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract			-	
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	144,193.			
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				
				5 000 DE 101

Part XIV Private Operating Fo	ION C/O RUT		TLA question 9\		13857 Page 10
				N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for			Lun anatuan	4942(j)(3) or 49	740(1)(5)
b Check box to indicate whether the found	Tax year	ig ioundation described	Prior 3 years	4342(J)(3)_UI43	942(<u>j)(5)</u>
2 a Enter the lesser of the adjusted net	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
income from Part I or the minimum	(4) 2012	(6) 2011	(6) 2010	(4) 2003	(c) iotai
investment return from Part X for					
each year listed				-	-
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed d Amounts included in line 2c not				 	
used directly for active conduct of	1				
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon.					
a "Assets" alternative test - enter: (1) Value of all assets					
\ '-'					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		•			
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter;					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundatio	n had \$5,000 or m	ore in assets
at any time during t	he year-see insti	ructions.)	·	<u> </u>	·
1 Information Regarding Foundatio	-				
a List any managers of the foundation who			ntributions received by th	ie foundation before the clo	se of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	section 507(a)(2).)			
NONE					
 List any managers of the foundation who other entity) of which the foundation has 			i (or an equally large por	tion of the ownership of a p	artnership or
• • • • • • • • • • • • • • • • • • • •	7 d 10 70 or groater intere	J.,			
NONE	an Crent Cift Loon	Cabalarahin ata I			
2 Information Regarding Contribution Check here ☐ If the foundation o			-	not accept unsolicited requ	uncto for fundo. If
the foundation makes gifts, grants, etc. (
a The name, address, and telephone number	<u>` </u>				
a The hame, address, and telephone ham	ser or e man or the perse	on to amoin applications	siloula de addiessed.		
SEE STATEMENT 8					
b The form in which applications should b	e submitted and informa	tion and materials they	should include:		
					 <u>-</u>
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable field	s, kınds of institutions. o	r other factors:	
,	. , , , , , , , , , , , , , , , , , , ,	,			
223601 12-05-12					Form 990-PF (2012)

FOUNDATION C/O RUTH BRACKNEY

Form 990-PF (2012)

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Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to any foundation manager or substantial contributor status of contribution Amount Name and address (home or business) recipient a Paid during the year INVESTIGATIVE PROJECT OF TERRORISM NONE EXEMPT CHARITABLE FOUNDATION 5614 CONNECTICUT AVE #341 WASHINGTON , DC 20015 10,000. JEWISH FEDERATION OF GREATER KC NONE EXEMPT CHARITABLE 5801 W 115TH ST #201 75,000. SHAWNEE MISSION, KS 66211 JEWISH MENTAL HEALTH COALITION NONE EXEMPT CHARITABLE 9233 WARD PARKWAY #125 KANSAS CITY, MO 64114 10,000. ▶ 3a Total 95,000. b Approved for future payment NONE Total

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Part XVI-A]` Anal	ysis of Inco	me-Producing	Activities
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Enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		d by section 512, 513, or 514	(e)
4.0	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue.	code	"	Code		
a	-		-		
b					,
·					
d	-				
e	_ _		+		
g Fees and contracts from government agencies			++		
2 Membership dues and assessments			+++		•
•					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					75,979.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					-71,086.
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b	_				
С					<u>.</u> <u>.</u>
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		(<u>). </u>	0.	4,893.
3 Total Add line 12, columns (b), (d), and (e)				13	4,893.
See worksheet in line 13 instructions to verify calculations	5.)				
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of	Exempt	Purposes	
Total of long of Addition					
Line No Explain below how each activity for which	income is reported in o	column (e) of Part XV	I-A contribut	ted importantly to the accomp	plishment of

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).													
	·										OPERATING	CADIMAI	то	CONTINUE
	+				EFFOR'					FOUNDATION		CAPITAL	10	CONTINUE
-	Inc	CIT	WIIW	21115	EFFOR		OF	1111	<u></u>	CONDATION	•			•
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223621 12-05-12

Form **990-PF** (2012)

Form 990-PF (2012)

FOUNDATION C/O RUTH BRACKNEY

	Exempt Organ	izations	<u></u> -						
1 Did th	e organization directly or indi	rectly engage in any	of the followin	g with any other organization	on described in sec	ction 501(c) of		Yes	No
the Co	ode (other than section 501(c)(3) organizations) o	r in section 52	7, relating to political organ	nizations?				
a Trans	fers from the reporting found	ation to a noncharita	ble exempt org	ganization of:					
(1) 0	ash						1a(1)		X_
(2) C	ther assets						1a(2)		X
b Other	transactions:								
(1) S	ales of assets to a noncharita	ble exempt organizat	tion				16(1)		X
(2) P	urchases of assets from a no	ncharitable exempt of	organization				1b(2)		X
(3) F	ental of facilities, equipment,	or other assets					1b(3)		X
(4) R	eimbursement arrangements						1b(4)		X
(5) L	oans or loan guarantees						1b(5)		X
(6) P	erformance of services or me	embership or fundrai	sıng solıcıtatıo	ns			1b(6)		X
c Sharii	ng of facilities, equipment, ma	uling lists, other asse	ts, or paid em	ployees			1c		X
d If the	answer to any of the above is	"Yes," complete the	following sche	dule. Column (b) should al	ways show the fair	market value of the goods,	other ass	ets,	
or ser	vices given by the reporting f	oundation. If the four	ndation receive	ed less than fair market valu	ue in any transactio	on or sharing arrangement, s	how in		
colum	in (d) the value of the goods,	other assets, or serv	rices received.						
a) Line no	(b) Amount involved	(c) Name of	f noncharitable	exempt organization	(d) Description	on of transfers, transactions, and	sharing ar	rangeme	ents
			N/A						
						,			
				 					
		<u> </u>							
						· · · · · · · · · · · · · · · · · · ·			
	foundation directly or indirec			=	izations described	_			_
ın sed	tion 501(c) of the Code (othe	r than section 501(c))(3)) or in sect	ion 527?			Yes	X	No
b If Yes	s," complete the following sch								
	(a) Name of org	janization		(b) Type of organization		(c) Description of relations	hip		
	N/A								
١.	inder penalities of perjury, I declare nd belief/itrisytrue, correct, and cor					Ma	y the IRS		
Sign	1 House	1. h. He	16/1	2 10/02/	N	sho	irn with thown below	(see ins	
Here	MINUVIAL.	(AKNTEKA)	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	120/13	B Z		X Yes	: L	J No∣
	Signature of officer of trustee		12	Date /	Title				
	Print/Type preparer's na	ame	Preparer's s	gnature	Date	Check if PTIN			
Paid				201.1	10 /1-1-	self- employed			
_	MARY S. SH			48. Hafen	11/13		<u> 1312</u>		
Prepar	1 11 11 0 11 di 11 0 P	HROP & GA	GE LLP		, ,	Firm's EIN ► 43-0	9487	10	
Use Or		45		#					
	Firm's address ► 23								_
	KA	NSAS CITY	, MO 6	4108		Phone no. 816 –			
						Fo	rm 99 0)-PF	(2012)

Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a RETURN OF PRINCIPAL P VARIOUS VARIOUS b 1000 ALCOA INC. P 06/08/98|12/05/12 c 266 BANK OF AMERICA CORP 10/10/04|12/05/12 d 363 DDR CORP REIT P VARIOUS |12/05/12 e 800 FINANCIAL SECTOR SPDR TR ETF 01/17/08|12/05/12 P 1 745 STATE STREET CORP P 10/24/0412/05/12 g 159 WELLS FARGO & CO P 08/14/08|12/05/12 01/20/1112/05/12 h 16 WTS AMERICAN INTL GROUP P 196 XL GROUP PLCS SCH P 12/16/0512/05/12 CAPITAL GAINS DIVIDENDS k 1 m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 18,024 0. 18,024. а -8,785. 8,490. 17,275. b 2,711. 18,729. C <u>-16,018.</u> d 5,601. 11,009. -5,408. 12,586. 21,122. -8,536. е 33,184. 38,486. -5,302. f 5,216. 32,237. -27,0<u>21.</u> q 223. 261. -38. h 4,809. 15,299. -10,490.10,512. 10,512. k m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col (i) (i) F.M V as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 0. -8,785.b _16,018. С d -5,408. -8,536.-5,302. -27,021. -38. h -10,490. 10,512. m П 0 { if gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) -71,086. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS FINANCIAL SERVICES INC #UL0060721	86,491.	10,512.	75,979.
TOTAL TO FM 990-PF, PART I, LN 4	86,491.	10,512.	75,979.

FORM 990-PF	LEGAL FEES		STATEMENT 2		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LATHROP & GAGE	1,650.	0.		1,650.	
TO FM 990-PF, PG 1, LN 16A	1,650.	0.		1,650.	

FORM 990-PF (THER PROFES	SIONAL FEES	STATEMENT 3		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MGT FEES UBS FINANCIAL	6,133.	6,133.		0.	
TO FORM 990-PF, PG 1, LN 16C	6,133.	6,133.		0.	

FORM 990-PF	TAX	ES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INCOME TAX	1,242.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,242.	0.		0.	

FORM 990-PF U.S. AND STATE/O	CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	5
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	ני
GOVT SECURITIES	X		408,947.	402,59	8.
TOTAL U.S. GOVERNMENT OBLIGATIONS		•	408,947.	402,59	8.
TOTAL STATE AND MUNICIPAL GOVERNMEN	NT OBLIG	SATIONS			
TOTAL TO FORM 990-PF, PART II, LIN	E 10A	•	408,947.	402,59	98.

FORM 990-PF CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	1,602,328.	2,208,969.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,602,328.	2,208,969.

FORM 990-PF O	THER INVESTMENTS		STATEMENT 7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS AND PREFERRED SECURITIES HELD AT UBS	COST	538,057.	579,379.
TOTAL TO FORM 990-PF, PART II, L	INE 13	538,057.	579,379.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PATRICIA W. UHLMANN P.O. BOX 419410 KANSAS CITY, MO 64141

TELEPHONE NUMBER

8162922000

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS FOR GRANTS MAY BE SUBMITTED AT ANY TIME. APPLICANTS ARE USUALLY NOTIFIED WITHIN TWO MONTHS THAT THEIR APPLICATIONS HAVE BEEN APPROVED OR REJECTED, OR THAT ADDITIONAL INFORMATION IS NEEDED.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

IN AWARDING GRANTS, THE FOUNDATION GIVES PREFERENCE TO ORGANIZATIONS LOCATED IN THE METROPOLITAN KANSAS CITY AREA. ALL GRANTS ARE FOR CHARITABLE PURPOSES. THERE ARE LIMITATIONS AS TO THE AMOUNT, AND THERE IS A FORMAL APPLICATION PROCESS TO BE FOLLOWED.