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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

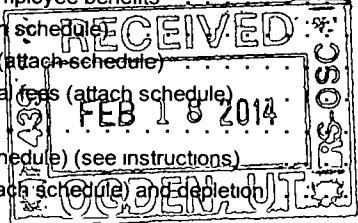
Open to Public Inspection

For calendar year 2012 or tax year beginning 07-01, 2012, and ending 06-30, 2013

Name of foundation GOETZE EDUCATIONAL FOUNDATION INC		A Employer identification number 43-0907602
Number and street (or P O box number if mail is not delivered to street address) P O BOX 414630		B Telephone number (see instructions) (913) 909-7917
City or town, state, and ZIP code KANSAS CITY, MO 64141		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 227,848	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	2,555			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	3	3	3	
4	Dividends and interest from securities	7,519	7,519	7,519	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	476			
b	Gross sales price for all assets on line 6a	476			
7	Capital gain net income (from Part IV, line 2)		476		
8	Net short-term capital gain			70	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	10,553	7,998	7,592	
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STM108	375			375
c	Other professional fees (attach schedule) STM109	800	800	800	
17	Interest				
18	Taxes (attach schedule) (see instructions) STM110	75	75	75	
19	Depreciation (attach schedule) and depletion				
20	Occupancy	4,100			4,100
21	Travel, conferences, and meetings	554			554
22	Printing and publications	545			545
23	Other expenses (attach schedule) STM103	1,423			1,423
24	Total operating and administrative expenses. Add lines 13 through 23	7,872	875	875	6,997
25	Contributions, gifts, grants paid	6,525			6,525
26	Total expenses and disbursements. Add lines 24 and 25	14,397	875	875	13,522
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	(3,844)			
b	Net investment income (if negative, enter -0-)		7,123		
c	Adjusted net income (if negative, enter -0-)			6,717	

SCANNED FEB 28 2014 Revenue



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Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	6,011	2,369	2,369
2 Savings and temporary cash investments	6,895	7,642	7,642
3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach schedule) ▶ 6,124 Less: allowance for doubtful accounts ▶	STM113 9,108	6,124	6,124
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations (attach schedule)			
b Investments - corporate stock (attach schedule)			
c Investments - corporate bonds (attach schedule)			
11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12 Investments - mortgage loans			
13 Investments - other (attach schedule) STM118	180,001	182,036	211,713
14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	202,015	198,171	227,848
Liabilities			
17 Accounts payable and accrued expenses	4,100	4,100	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	4,100	4,100	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
24 Unrestricted	197,915	194,071	
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	197,915	194,071	
31 Total liabilities and net assets/fund balances (see instructions)	202,015	198,171	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	197,915
2 Enter amount from Part I, line 27a	2	(3,844)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	194,071
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	194,071

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr, mo, day)	(d) Date sold (yr, mo, day)
1a PUBLICLY TRADED SECURITIES		P		2012-12-24
b PUBLICLY TRADED SECURITIES		P	2012-01-01	2012-12-21
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 406			406	
b 70			70	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			406	
b			70	
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 476
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ }		3 70

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	15,913	208,447	0.076341
2010	12,831	194,459	0.065983
2009	10,704	174,837	0.061223
2008	10,621	188,369	0.056384
2007	10,399	225,403	0.046135
2 Total of line 1, column (d)			2 0.306066
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.061213
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 216,769
5 Multiply line 4 by line 3			5 13,269
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 71
7 Add lines 5 and 6			7 13,340
8 Enter qualifying distributions from Part XII, line 4			8 13,522

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	71
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	71
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	71
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	71
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be. Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address WWW.GOETZEFUNDATION.COM
14 The books are in care of PAT THORNTON Telephone no 913-909-7917
Located at P O BOX 414630 KANSAS CITY, MO ZIP+4 64141
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
JAY HEMENWAY P O BOX 414630, MO 64141	PRESIDENT 0	0	0	0
CARL MUELLER P O BOX 414630, MO 64141	VICE PRESIDENT 0	0	0	0
GREGORY BROWN P O BOX 414630, MO 64141	VICE PRESIDENT 0	0	0	0
WILLIAM F KOCH P O BOX 414630, MO 64141	VICE PRESIDENT 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION AWARDS SCHOLARSHIPS TO COLLEGE STUDENTS. SEE SCHEDULE 1.	5,900
2 THE FOUNDATION GRANTS FUNDS TO THE ACTIVE CHAPTER OF SIGMA TAU GAMMA FOR ATTENDANCE AT THE NATIONAL LEADERSHIP CONFERENCE.	625
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	202,487
b	Average of monthly cash balances	1b	11,459
c	Fair market value of all other assets (see instructions)	1c	6,124
d	Total (add lines 1a, b, and c)	1d	220,070
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	220,070
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,301
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	216,769
6	Minimum investment return. Enter 5% of line 5	6	10,838

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,838
2a	Tax on investment income for 2012 from Part VI, line 5	2a	71
b	Income tax for 2012. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	71
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,767
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,767
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	10,767

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,522
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,522
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	71
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,451

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				10,767
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years. _____				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008	749			
c From 2009	2,025			
d From 2010	3,172			
e From 2011	5,566			
f Total of lines 3a through e	11,512			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 13,522				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				10,767
e Remaining amount distributed out of corpus	2,755			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,267			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	14,267			
10 Analysis of line 9				
a Excess from 2008	749			
b Excess from 2009	2,025			
c Excess from 2010	3,172			
d Excess from 2011	5,566			
e Excess from 2012	2,755			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE,

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE 1				6,525
Total ▶ 3a				6,525
b Approved for future payment				
Total ▶ 3b				

List of Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
PAT THORNTON TREASURER P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
JOHN C ADAMS TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
TOM L BALLARD TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
CHARLES M FOUDDREE TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
FREDRIC L BROWN TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
JOSEPH K HASENSTAB TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
WALTER H RYLE IV TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
THOMAS M KING TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
BENJAMIN J BEARD TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
DUANE W COLE TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
GEORGE MARK BERSTED TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
RICHARD H HOLMES TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
DAROLD F FRENZEN TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
RODNEY SCOTT TROESTER TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
TODD E DITMARS TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
BERNARD A BUCKMAN TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
GERALD D ROBERTS TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
WALTER J PODRAZA TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
LANNY C MORLEY TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
KENNETH W SLAUGHTER TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
RALPH H STEVENER TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
KEVIN L WALDEN TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
CHAD S STOCKEL TRUSTEE P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0
EDWIN G HARVEY SECRETARY P O BOX 414630 KANSAS CITY, MO 64141	0	0	0	0

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return

FEIN

GOETZE EDUCATIONAL FOUNDATION INC

43-0907602

**FORM 990PF, PART II, LINE 7
OTHER NOTES AND LOANS PAYABLE (SHORT) SCHEDULE**

STATEMENT #113

<u>NAME OF 501C3 ORGANIZATION</u>	<u>AMOUNT</u>
DUE FROM BAA	6,124
TOTAL	6,124

**FORM 990PF, PART II, LINE 13
INVESTMENTS: OTHER SCHEDULE**

**PG 01
STATEMENT #118**

<u>CATEGORY</u>	<u>BOOK VALUE (BOY)</u>	<u>BOOK VALUE (EOY)</u>	<u>FMV (EOY)</u>
CORPORATE BONDS	22,716	22,716	22,410
MUTUAL FUNDS	157,285	159,320	189,303
TOTAL	180,001	182,036	211,713

Federal Supporting Statements

2012 PG 01

Your Social Security Number
43-0907602

Name(s) as shown on return

GOETZE EDUCATIONAL FOUNDATION INC

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
POSTAGE	632	0	0	632
BANK SERVICE CHARGES	131	0	0	131
FEES AND LICENSES	10	0	0	10
OFFICE SUPPLIES	28	0	0	28
WEBSITE	229	0	0	229
PUBLIC RELATIONS/PROMOTIONS	223	0	0	223
MISCELLANEOUS	170	0	0	170
TOTALS	<u>1,423</u>	<u>0</u>	<u>0</u>	<u>1,423</u>

PG 01

FORM 990PF, PART I, LINE 16(B) - ACCOUNTING FEES SCHEDULE

STATEMENT #108

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TAX PREPARATION	375	0	0	375
TOTALS	<u>375</u>	<u>0</u>	<u>0</u>	<u>375</u>

Federal Supporting Statements

2012 PG 01

Your Social Security Number
43-0907602

Name(s) as shown on return

GOETZE EDUCATIONAL FOUNDATION INC

STATEMENT #109

FORM 990PF, PART I, LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
BROKERAGE FEES	800	800	800	0
TOTALS	<u>800</u>	<u>800</u>	<u>800</u>	<u>0</u>

PG 01

STATEMENT #110

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
FEDERAL EXCISE TAX	75	75	75	0
TOTALS	<u>75</u>	<u>75</u>	<u>75</u>	<u>0</u>

Goetze Educational Foundation, Inc.

ID# 43-0907602

6-30-13

Scholarships:

Michael Standfuss 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	\$ 500
Cody Campbell 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	500
Matt Brethorst 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	500
Nicholas Shea 1001 South Davis Kirksville, MO 63501	Frank R. Ficke Memorial Scholarship	300
Tyler Sprigg 1001 South Davis Kirksville, MO 63501	Frank R. Ficke Memorial Scholarship	300
Nate Seiler 1001 South Davis Kirksville, MO 63501	J.T. Angus Memorial Scholarship	300
Sean Reilly 1001 South Davis Kirksville, MO 63501	J.T. Angus Memorial Scholarship	300
Greg Gargas 1001 South Davis Kirksville, MO 63501	Roy L. Hutchinson Memorial Scholarship	300
Patrick Zhang 1001 South Davis Kirksville, MO 63501	Roy L. Hutchinson Memorial Scholarship	300

Goetze Educational Foundation, Inc.
ID # 43-0907602
Tax Year June 30, 2013

Schedule #1, Continued

Sean Duggan 1001 South Davis Kirksville, MO 63501	P.O. Selby Scholarship Award	300
Dan Hunkins 1001 South Davis Kirksville, MO 63501	P.O. Selby Scholarship Award	300
Jordan Bax 1001 South Davis Kirksville, MO 63501	Durward Dewitt Leadership Scholarship	300
Dale Race 1001 South Davis Kirksville, MO 63501	Durward Dewitt Leadership Scholarship	300
Ian Edwards 1001 South Davis Kirksville, MO 63501	Kenneth W. Serfass Memorial Scholarship	300
Bradley Helton 1001 South Davis Kirksville, MO 63501	Kenneth W. Serfass Memorial Scholarship	300
Brent Wildhaber 1001 South Davis Kirksville, MO 63501	Gingerich Memorial Scholarship	300
Kevin McKenna 1001 South Davis Kirksville, MO 63501	Basil Hunt Scholarship	500

Grants:

Beta Chapter Sigma Tau Gamma 1001 South Davis Kirksville, MO 63501	National Leadership Conference Attendance	\$ 625
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Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions GOETZE EDUCATIONAL FOUNDATION INC	Employer identification number (EIN) or 43-0907602
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. P O BOX 414630	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions KANSAS CITY, MO 64141	

Enter the Return code for the return that this application is for (file a separate application for each return) 07

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ PAT THORNTON P O BOX 414630 KANSAS CITY, MO 64141

Telephone No ▶ 913-909-7917 FAX No ▶ _____

- If the organization does not have an office or place of business in the United States, check this box

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 05-15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ calendar year 20__ or

▶ tax year beginning 07-01, 2012, and ending 06-30, 2013

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions