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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

For calendar year 2012, or tax year beginning JULY 01 , 2012, **and ending** JUNE 30 , 20 13

Name of foundation <u>Banfield, Inc.</u>		A Employer identification number 38-3054903
Number and street (or P.O. box number if mail is not delivered to street address) <u>1313 N Lawrence St</u>		B Telephone number (see instructions) (906) 932-1023
City or town, state, and ZIP code <u>Ironwood MI 49938</u>		C If exempt application is pending, check here <input type="checkbox"/>
G Check all that apply.		D 1. Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <u>229,612</u>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____
(Part I, column (d) must be on cash basis.)		

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instructions).)				
REVENUE				
1 Contributions, gifts, grants, etc., received (attach schedule) Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
2 Interest on savings and temp. cash investments				
3 Dividends and interest from securities	5,022	5,022		
4 Gross rents				
5 a Net rental income or (loss)				
6 a Net gain/(loss) from sale of assets not on line 10	9,490			
6 b Gross sales price for all assets on line 6a #1				
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications			0	
10 a Gross sales less rtns & allowances	0			
10 b Less Cost of goods sold				
10 c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) #2	13		13	
12 Total. Add lines 1 through 11	14,525	5,022	13	
OPERATING & ADMINISTRATIVE EXPENSES				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)				
16 b Accounting fees (attach schedule) #3	908	908		
16 c Other professional fees (attach schedule) #4	2,404	2,404		
17 Interest				
18 Taxes (attach schedule) (see instruction) #5	136	136		
19 Depreciation (attach sch.) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) #6	283	283		
24 Total operating and administrative expenses. Add lines 13 through 23	3,731	3,731	0	0
25 Contributions, gifts, grants paid	11,200			11,200
26 Total exp & disbursements. Add lines 24 and 25	14,931	3,731	0	11,200
27 Subtract line 26 from line 12:				
28 a Excess of revenue over expenses and disbursements	-406			
29 b Net investment income (if neg., enter -0-)		1,291		
30 c Adjusted net income (if neg., enter -0-)			13	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See inst.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
ASSETS	1	Cash -- non-interest-bearing			
	2	Savings and temporary cash investments	11,715	47,653	47,653
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accts. ▶ _____			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accts. ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments -- U.S. and state govt. obligations (attach schedule)	28,459		
	b	Investments -- corporate stock (attach schedule) #7	146,323	131,082	174,772
	c	Investments -- corporate bonds (attach schedule) #8		7,357	7,187
	11	Investments -- land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments -- mortgage loans			
	13	Investments -- other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers -- see the instructions. Also, see page 1, item I)	186,497	186,092	229,612	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here . . . ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	186,497	186,092	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, ck. here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	186,497	186,092		
31	Total liabilities and net assets/fund balances (see instructions)	186,497	186,092		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	186,497
2	Enter amount from Part I, line 27a	-406
3	Other increases not included in line 2 (itemize) ▶ See attachment #9	1
4	Add lines 1, 2, and 3	186,092
5	Decreases not included in line 2 (itemize) ▶ _____	
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	186,092

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Row 1a: 2-story brick warehouse, or common stock, 200 shs MLC Co.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss) (e) plus (f) minus (g). Rows a-e.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), if any, (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)). Rows a-e.

Summary rows: 2 Capital gain net income or (net capital loss) ... 2 0; 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): ... 3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ... [X] Yes [] No

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

Table with 4 columns: (a) Base period years, (b) Adjusted qualifying distributions, (c) Net value of noncharitable-use assets, (d) Distribution ratio. Rows for years 2011, 2010, 2009, 2008, 2007.

Summary rows: 2 Total of line 1, column (d) ... 2; 3 Average distribution ratio for the 5-year base period ... 3; 4 Enter the net value of noncharitable-use assets for 2012 ... 4; 5 Multiply line 4 by line 3 ... 5; 6 Enter 1% of net investment income ... 6; 7 Add lines 5 and 6 ... 7; 8 Enter qualifying distributions from Part XII, line 4 ... 8.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary -- see inst.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b.		1	26
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	26
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	26
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012		6a	
b Exempt foreign organizations -- tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	
d Backup withholding erroneously withheld		6d	
7 Total credits and payments. Add lines 6a through 6d		7	0
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	26
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation . . . ▶ \$ 0 (2) On foundation managers . . . ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the yr? If "Yes," complete Part II, col (c), & Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13		
14	The books are in care of ▶ <u>See attachment #10</u> Telephone no. ▶ _____ Located at ▶ _____ ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -- Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years . . . ▶ 20 __, 20 __, 20 __, 20 __		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -- see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __, 20 __, 20 __, 20 __		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and avg. hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp.	(e) Expense account, other allowances
See attachment #11				

2 Compensation of five highest-paid employees (other than those included on line 1 -- see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and avg. hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions. 3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	204,645
b	Average of monthly cash balances	1b	29,166
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	233,811
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	233,811
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,507
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	230,304
6	Minimum investment return. Enter 5% of line 5	6	11,515

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	11,515
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	26
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	26
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	11,489
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	11,489
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	11,489

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. -- total from Part I, column (d), line 26	1a	11,200
b	Program-related investments -- total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,200
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,200

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				11,489
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20__ , 20__ , 20__				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>11,200</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required -- see instructions)				
c Treated as distributions out of corpus (Election required -- see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount -- see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount -- see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				11,489
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.					
b 85% of line 2a.					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct exempt act.					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test -- enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test -- enter 2/3 of min. investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test -- enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year -- see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
See attachment # 12

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attachment #13				
Total ▶ 3a				11,200
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Excl. code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees & contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	5,022	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	9,489	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)			0	14,511	0
13 Total. Add line 12, columns (b), (d), and (e)				13	14,511

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash		X
(2) Other assets		X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here *Eero Haukkala* | 11/14/13 | Treasurer

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name <i>Eero Haukkala</i>	Preparer's signature <i>Eero Haukkala</i>	Date 11/14/13	Check <input type="checkbox"/> if self-employed	PTIN P00619095
Firm's name ▶ H AND R BLOCK		Firm's EIN ▶ 383435947		
Firm's address ▶ 512 DOUGLAS BLVD		Phone no 9069320631		

990 SCHEDULE OF GAIN/LOSS FROM SALE OF ASSETS OTHER THAN INVENTORY (Not Included In Part IV)

Attachment 1: page 1 - 990-PF Part I, Page 1, Line 6

Open to Public Inspection For Calendar year 2012, or tax year period beginning 07-01-2012 and ending 06-30-2013

Name of Organization Banfield, Inc. Employer Identification Number 38-3054903

Name of Security or Description of Property	Acquisition Date	How Acquired			Date Sold	
		Gross Sale Price	Basis	Sales Expense		Gain or (Loss)
Other Noninventory Assets:						
ABBOTT LABORATORIES	2006-01	3,795	2,387		1,408	2012-10
ACCENTURE PLC	2010-10	6,696	4,102		2,594	2013-03
CELGENE CORP	2011-08	1,700	815		885	2013-06
FORD MOTOR COMPANY	2011-01	1,750	2,118		-368	2013-06
GENERAL MILLS	2009-05	4,344	2,389		1,955	2013-05
GENERAL MILLS	2009-02	724	414		310	2013-05
UNION PACIFIC CORP	2010-01	6,809	3,001		3,808	2013-06
FEDERAL NATIONAL MORTGAGE	2002-07	10,000	10,896		-896	2012-11
FEDERAL FARM CREDIT BANK	2007-09	10,000	10,206		-206	2013-03
PURCHASE						
Totals:		45,818	36,328		9,490	

990 SCHEDULE OF OTHER INCOME

Attachment 2: page 1 - 990-PF Page 1, Part I, Line 11

Open to Public Inspection For calendar year 2012 or tax period beginning 07-01-2012, and ending 06-30-2013.

Name of Organization **Banfield, Inc.** Employer Identification Number **38-3054903**

Description of Other Income	Revenue and Expenses	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	13		13
Totals:	13		13

990 SCHEDULE OF ACCOUNTING FEES

Attachment 3: page 1 - 990-PF Page 1, Part I, Line 16b

Open to Public Inspection For calendar year 2012, or tax period beginning 07-01-2012, and ending 06-30-2013.

Name of Organization Banfield, Inc. Employer Identification Number 38-3054903

Accounting Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
ACCOUNTING AND RETURN PREPA FEES	908	908		
Total:	908	908		

990 SCHEDULE OF OTHER PROFESSIONAL FEES

Attachment 4: page 1 - 990-PF Page 1, Part I, Line 16c

Open to Public Inspection For calendar year 2012, or tax period beginning 07-01-2012, and ending 06-30-2013

Name of Organization Banfield, Inc. Employer Identification Number 38-3054903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Chanty
INVESTMENT ADVISOR FEES	2,404	2,404		
Total:	2,404	2,404		

990 SCHEDULE OF TAXES PAID

Attachment 5: page 1 - 990- PF Page 1, Part I, Line 18

Open to Public Inspection	For calendar year 2012, or tax period beginning <u>07-01-2012</u> , and ending <u>06-30-2013</u> .	
Name of Organization Banfield, Inc.		Employer Identification Number 38-3054903

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Chanty
FEDERAL EXCISE TAX	136	136		
Total:	136	136		

990 OTHER EXPENSES SCHEDULE

Attachment 6: page 1 990-PF Page 1, Part I, Line 23

Open to Public Inspection For calendar year 2012, or tax period beginning 07-01-2012, and ending 06-30-2013.

Name of Organization **Banfield, Inc.** Employer Identification Number **38-3054903**

Description of Activity	Revenue and Expenses	Net Investment Income	Adjusted Net Income	Disbursements for Chanty
ADVERTISING	48	48		
FEEES	87	87		
POSTAGE	22	22		
INSURANCE	126	126		
Total:	283	283		

990 SCHEDULE OF INVESTMENTS - CORPORATE STOCKS

Attachment 7: page 1 - 990-PF Page 2, Part II, Line 10b

Open to Public Inspection	For calendar year 2012, or tax period beginning	07-01-2012, and ending	06-30-2013
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Name of Organization	Employer Identification Number
Banfield, Inc.	38-3054903

Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
ACE LIMITED	X	X	2,576	4,474
ALLERGAN	X	X	2,527	2,948
APPLE COMPUTER	X	X	4,806	11,896
BAIDU	X	X	2,784	1,892
CATERPILLAR	X	X	2,808	2,062
CELEGENE	X	X	1,901	4,094
COCA COLA	X	X	5,682	6,819
CONCOCO PHILLIPS	X	X	3,609	3,933
COVIDIEN PLC	X	X	2,482	3,142
DANAHER CORP	X	X	3,598	5,381
DEERE & CO	X	X	2,633	3,656
EMC CORP MASS	X	X	2,443	2,126
EMERSON ELECTRIC CO	X	X	3,911	4,091
EXPRESS SCRIPTS INC	X	X	2,285	3,087
EXXON MOBIL	X	X	4,298	9,035
FORD MOTOR	X	X	3,618	4,100
FREEPORT MCMORAN	X	X	2,177	1,657
GOLDMAN SACHS GROUP	X	X	4,600	4,538
GOOGLE INC	X	X	4,537	8,804
HONEYWELL INTERNATIONAL	X	X	4,584	6,347
IBM	X	X	4,370	4,778
KOMATSU LTD ADR	X	X	2,922	2,783
LOWES COMPANIES INC	X	X	3,382	6,135
MACYS	X	X	2,597	5,040
MCDONALDS	X	X	2,992	3,465
MCKESSON CORPORATION	X	X	2,940	4,008
MICROSOFT	X	X	9,488	10,191
NOVARTIS AG	X	X	2,555	3,182
ORACLE CORP	X	X	3,716	5,067
PHILIP MOORIS INTL	X	X	3,031	6,063
PHILLIPS 66	X	X	1,057	1,885
PROCTOR & GAMBLE	X	X	2,663	3,465
QUALLCOMM INC	X	X	3,685	5,193
SCHLUMBERGER LTD	X	X	7,066	8,599
VALE SA ADR	X	X	4,856	2,170
VISA INS CL A	X	X	3,041	4,569
WAL MART STORES	X	X	2,862	4,097
Total:			131,082	174,772

990 SCHEDULE OF INVESTMENTS - CORPORATE BONDS

Attachment 8: page 1 - 990-PF Page 2, Part II, Line 10c

Open to Public Inspection	For calendar year 2012, or tax period beginning 07-01-2012, and ending 06-30-2013
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Name of Organization Banfield, Inc.	Employer Identification Number 38-3054903
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Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
WACHOVIA CORP	X	X	7,357	7,187
Total:			7,357	7,187

990 SCHEDULE OF OTHER INCREASES

Attachment 9: page 1 - 990- PF Page 2, Part III, Line 3

Open to Public Inspection For calendar year 2012, or tax period beginning 07-01-2012 , and ending 06-30-2013

Name of Organization Banfield, Inc. Employer Identification Number 38-3054903

Description of Increase	Total Amount
Rounding	1

Total: 1

990 BOOKS ARE IN CARE OF

Attachment 10 - 990-PF Page 5, Part VII-A, Line 14

Open to Public Inspection For calendar year 2012, or tax period beginning 07-01, and ending 06-30-2013.

Name of Organization Banfield, Inc. Employer Identification Number 38-3054903

Part VII-A - Line 14

Individual Name or Business Name: Eero Haukkala

Street Address 1313 N Lawrence St

U.S. Address:

Zip code 49938-1150 City Ironwood State MI

Foreign Address

City

Province or State

Country

Postal code

Phone Number

Fax Number

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 11: page 1 - 990-PF Page 6, Part VIII

Open to Public Inspection	For calendar year 2012, or tax period beginning 07-01-2012, and ending 06-30-2013
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Name of Organization Banfield, Inc.	Employer Identification Number 38-3054903
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(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (If not paid, enter 0)	(D) Cont to Employee Ben. Plans & Def. Comp.	(E) Expense Account & Other Allowances
Lynn Anderson 21 Nelson Dr Silver Bay, MN 55614-	President 0.10	0		
Carl Kinnunen 313 Lake Ave Ironwood, MI 49938	Secretary 0.10	0		
Brian Tarro 308 Maple Hurley, WI 54534	Vice President 0.10	0		
Kathryn Johnson 10290 Junet Rd Ironwood, MI 49938	Director 0.10	0		
James Mildren 1323 N Lawrence St Ironwood, MI 49938	Director 0.10	0		
Eero Haukkala 1313 N Lawrence St Ironwood, MI 49938-1150	Treasurer 1.00	908		

990 APPLICATION SUBMISSION INFORMATION

Attachment 12: page 1 990-PF Page 10, Part XV, Line 2

Open to Public

For Calendar year 2012, or tax year period beginning 07-01-2012 and ending 06-30-2013

Employer Identification Number

38-3054903

Name of Organization

Banfield, Inc.

Name	Phone Number or e-mail	Info and Materials Included	Submission Deadlines	Restrictions on Awards
Eero Haukkala 1313 N Lawrence St Ironwood, MI 49938	906-932-1023	Letter requestion funding for enumerated projects	Prior to May	Limited to immediate geographic area i.e.: Gogebic County, MI an Iron County, WI

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 13: page 1 990-PF Page 11, Part XV Line 3a

Open to Public Inspection For calendar year 2012, or tax period beginning 07-01-2012, and ending 06-30-2013.

Name of Organization **Banfield, Inc.** Employer Identification Number **38-3054903**

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
REGIONAL HOSPICE SERVICE 10561 GRAND VIEW LANE IRONWOOD, MI 49938		Public	OPERATING EXPENSES	2,000
FINNISH-AMERICAN FESTIVAL ROUTE 1 HURLEY, WI 54534		Public	OPERATING EXPENSES	1,000
CHRIST LUTHERAN PARISH 113 S CURRY ST IRONWOOD, MI 49938		Public	CHILDRENS PROGRAMS	1,500
ST VINCENT DE PAUL 216 W AURORA ST IRONWOOD, MI 49938		Public	XMAS GIFTS FOR NEEDY CHILDREN	1,700
CARNEGI LIBRARY 235 E AURORA ST IRONWOOD, MI 49938		Public	CHILDRENS PROGRAMS	500
IRONWOOD AREA HISTORICAL SOCIETY 150 N LOWELL ST IRONWOOD, MI 49938		Public	CAPITAL IMPROVEMENTS	4,000
IRONWOOD THEATRE 107 E AURORA ST IRONWOOD, MI 49938		Public	PROMOTION OF THE ARTS	500
Total:				11,200

AFFP

November 9, 2012 PUBLIC NOTICE

Affidavit of Publication

STATE OF MI }
COUNTY OF GOGEBIC } SS

November 9, 2012
PUBLIC NOTICE
The annual return of Banfield, Inc. is available at the address noted below, for inspection during normal business hours by any citizen who so requests within 180 days after publication of this notice of its availability
Banfield, Inc
1313 N. Lawrence St.
Ironwood, MI 49938
The principal manager is
Eero Haukkala
Telephone. (906)932-1023

Trisha Kotcon, being duly sworn, says:

That she is a legal representative of the The Daily Globe, a daily newspaper of general circulation, printed and published in Ironwood, Gogebic County, MI; that the publication, a copy of which is attached hereto, was published in the said newspaper on the following dates:

November 09, 2013

That said newspaper was regularly issued and circulated on those dates.
SIGNED:

Trisha Kotcon

Subscribed to and sworn to me this 9th day of November 2013.

Jennifer Louise Martilla
JENNIFER LOUISE MARTILLA, GOGEBIC COUNTY, MI

01100594 00007660

Eero/Rose Haukkala
Banfield Inc
1313 NORTH LAWRENCE STREET
IRONWOOD, MI 49938

JENNIFER LOUISE MARTILLA
Notary Public, State of Michigan
County of Gogebic
My commission expires Sept. 19, 2020
Acting in the County of Gogebic