1804 10/02/2013

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 07/01/12 , and ending 06/30/13

Name of foundation: HOOVER FAMILY FOUNDATION

A Employer identification number: 35-1873953

Number and street (or P O box number if mail is not delivered to street address): 860 E 86TH STREET

Room/suite: 5

B Telephone number (see instructions): 317-815-9553

City or town, state, and ZIP code: INDIANAPOLIS IN 46240

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 13,714,303

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	304	304		
	4	Dividends and interest from securities	241,854	238,673		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	394,785			
	b	Gross sales price for all assets on line 6a 5,220,876				
	7	Capital gain net income (from Part IV, line 2)		394,785		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 1	1,225			
	12	**Total.** Add lines 1 through 11	638,168	633,762	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	142,795	2,856		139,939
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	93,172	1,864		91,307
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	6,977	30		6,947
	c	Other professional fees (attach schedule) STMT 3	41,427	41,427		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 4	2,528	2,500		28
	19	Depreciation (attach schedule) and depletion STMT 5	2,436			
	20	Occupancy	11,910			11,910
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 6	18,526			18,526
	24	**Total operating and administrative expenses.** Add lines 13 through 23	319,771	48,677	0	268,657
	25	Contributions, gifts, grants paid	895,172			895,172
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,214,943	48,677	0	1,163,829
	27	Subtract line 26 from line 12.				
	a	Excess of revenue over expenses and disbursements	-576,775			
	b	Net investment income (if negative, enter -0-)		585,085		
	c	Adjusted net income (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

DAA

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash – non-interest-bearing			
2	Savings and temporary cash investments	1,142,230	798,658	798,658
3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less. allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (att schedule) ▶ Less. allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments – U.S. and state government obligations (attach schedule)			
b	Investments – corporate stock (attach schedule) SEE STMT 7	10,410,130	10,403,609	11,604,616
c	Investments – corporate bonds (attach schedule) SEE STMT 8	1,537,192	1,312,946	1,311,029
11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
12	Investments – mortgage loans			
13	Investments – other (attach schedule)			
14	Land, buildings, and equipment basis ▶ 21,213 Less accumulated depreciation (attach sch) ▶ STMT 9 15,122	8,527	6,091	
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers – see the instructions. Also, see page 1, item I)	13,098,079	12,521,304	13,714,303
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	13,098,079	12,521,304	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	13,098,079	12,521,304	
31	**Total liabilities and net assets/fund balances** (see instructions)	13,098,079	12,521,304	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,098,079
2	Enter amount from Part I, line 27a	2	-576,775
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,521,304
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	12,521,304

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	394,785
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	103,235

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	960,008	12,982,734	0.073945
2010	1,118,501	14,249,087	0.078496
2009	1,054,105	13,785,497	0.076465
2008	713,508	12,758,958	0.055922
2007	1,048,567	18,206,578	0.057593

2 Total of line 1, column (d)	2	0.342421
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.068484
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	12,610,347
5 Multiply line 4 by line 3	5	863,607
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,851
7 Add lines 5 and 6	7	869,458
8 Enter qualifying distributions from Part XII, line 4	8	1,163,829

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	5,851
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	5,851
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,851
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 16,784		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	16,784
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	10,933
11	Enter the amount of line 10 to be. **Credited to 2013 estimated tax** ▶ 10,933 Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DAVID C. HOOVER Telephone no ▶ 317-815-9553
860 E 86TH STREET SUITE 5
Located at ▶ INDIANAPOLIS IN ZIP+4 ▶ 46240

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

					Yes	No
1a	During the year did the foundation (either directly or indirectly):					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐					
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	N/A		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes	☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A		2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?			4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID C. HOOVER 860 E 86TH STREET SUITE 5	INDIANAPOLIS IN 46240	PRESIDENT 40.00	78,497	32,980	0
CYNTHIA K. HOOVER 860 E 86TH STREET SUITE 5	INDIANAPOLIS IN 46240	VICE PRESIDE 2.00	0	3,000	0
GLEN H. FRIEDMAN 19250 NIXON AVE	WEST LINN OR 97068	EXECUTIVE DI 40.00	64,298	50,508	0
ANNE HOOVER 13129 COLLINGSWOOD TERRACE	SILVER SPRING MD 20904	DIRECTOR 4.00	0	1,000	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	11,831,939
b	Average of monthly cash balances	1b	970,444
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	12,802,383
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	12,802,383
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	192,036
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,610,347
6	**Minimum investment return.** Enter 5% of line 5	6	630,517

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	630,517
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 5,851		
b	Income tax for 2012 (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	5,851
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	624,666
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	624,666
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	624,666

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,163,829
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,163,829
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	5,851
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,157,978

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				624,666
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only				
b	Total for prior years 20____ , 20____ , 20____				
3	Excess distributions carryover, if any, to 2012:				
a	From 2007 — 613,666				
b	From 2008 — 81,716				
c	From 2009 — 375,702				
d	From 2010 — 441,165				
e	From 2011 — 326,669				
f	Total of lines 3a through e	1,838,918			
4	Qualifying distributions for 2012 from Part XII, line 4. ▶ $ 1,163,829				
a	Applied to 2011, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required – see instructions)				
c	Treated as distributions out of corpus (Election required – see instructions)				
d	Applied to 2012 distributable amount				624,666
e	Remaining amount distributed out of corpus	539,163			
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,378,081			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount – see instructions				
e	Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount – see instructions				
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	613,666			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	1,764,415			
10	Analysis of line 9.				
a	Excess from 2008 — 81,716				
b	Excess from 2009 — 375,702				
c	Excess from 2010 — 441,165				
d	Excess from 2011 — 326,669				
e	Excess from 2012 — 539,163				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2012	Prior 3 years (b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test – enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

HOOVER FAMILY FOUNDATION 317-815-9553
860 E 86TH STREET, SUITE 5 INDIANAPOLIS IN 46240-1806

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 10

c Any submission deadlines.

SEE STATEMENT 11

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 12

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 13				895,172
Total			▶ 3a	895,172
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	304	
4 Dividends and interest from securities			14	241,854	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	394,785	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b MEMORIAL CONTRIBUTIONS			1	1,225	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		638,168	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 638,168

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

[signature] 10/15/13 PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
DENNIS E. KENLEY	DENNIS E. KENLEY	10/02/13	

Firm's name ▶	RIDER KENLEY & ASSOCIATES	PTIN	P00112405
Firm's address ▶	9755 RANDALL DRIVE SUITE 100 INDIANAPOLIS, IN 46280	Firm's EIN ▶	35-1752525
		Phone no	317-582-3000

1804 10/02/2013

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2012

Attachment Sequence No 179

Name(s) shown on return: HOOVER FAMILY FOUNDATION

Identifying number: 35-1873953

Business or activity to which this form relates: INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property. Enter the amount from line 29	7	

8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	0
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	5,832
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	0
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	0
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 ▶ 13: 5,832		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	2,436

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only–see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	2,436
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

THERE ARE NO AMOUNTS FOR PAGE 2

Form 990-PF Capital Gains and Losses for Tax on Investment Income 2012

For calendar year 2012, or tax year beginning 07/01/12 , and ending 06/30/13

Name	Employer Identification Number
HOOVER FAMILY FOUNDATION	35-1873953

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	APPLE INC	P	VARIOUS	VARIOUS
(2)	BANK OF AMERICA CORP	P	VARIOUS	VARIOUS
(3)	COLUMBIA ASIA	P	08/05/09	10/25/12
(4)	COLUMBIA ASIA	P	03/12/12	10/25/12
(5)	CSBREN ASIA BASKET	P	09/30/11	10/18/12
(6)	DB BREN BRENT CRUDE	P	10/07/11	10/18/12
(7)	DB BREN EEM	P	10/14/11	10/31/12
(8)	DELAWARE EMERGING MARKETS	P	08/03/11	10/19/12
(9)	DELL INC	P	VARIOUS	VARIOUS
(10)	DODGE & COX INTL	P	06/07/11	04/15/13
(11)	GS 95% PP CMIT BASKET	P	11/11/11	09/05/12
(12)	HIGHBRIDGE DY COMM	P	08/18/10	10/19/12
(13)	ISHARES MSCI EAFE INDEX	P	05/15/12	05/31/13
(14)	ISHARES MSCI JAPAN INDEX	P	03/08/12	09/14/12
(15)	ISHARES RUSSELL MIDCAP	P	12/24/09	02/13/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	48			48
(2)	46			46
(3)	140,780		123,692	17,088
(4)	29,216		28,793	423
(5)	148,625		125,000	23,625
(6)	159,832		130,000	29,832
(7)	136,164		125,000	11,164
(8)	13,938		15,558	-1,620
(9)	14			14
(10)	326,670		334,119	-7,449
(11)	94,750		101,956	-7,206
(12)	147,392		137,082	10,310
(13)	59,788		49,582	10,206
(14)	258,438		272,449	-14,011
(15)	53,092		36,089	17,003

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				48
(2)				46
(3)				17,088
(4)				423
(5)				23,625
(6)				29,832
(7)				11,164
(8)				-1,620
(9)				14
(10)				-7,449
(11)				-7,206
(12)				10,310
(13)				10,206
(14)				-14,011
(15)				17,003

1804 10/02/2013

Form 990-PF	Capital Gains and Losses for Tax on Investment Income For calendar year 2012, or tax year beginning 07/01/12, and ending 06/30/13	2012

Name	Employer Identification Number
HOOVER FAMILY FOUNDATION	35-1873953

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	JOHN HANCOCK II EMG MKTS	P	08/03/11	10/19/12
(2)	JPM INTL CURRENCY INCOME	P	10/19/12	06/06/13
(3)	JPM INTREPID AMERICA	P	03/14/12	05/31/13
(4)	JPM LARGE CAP GROWTH	P	01/10/11	02/13/13
(5)	JPM LARGE CAP GROWTH	D	01/10/11	04/15/13
(6)	JPM MKT EXP ENH INDEX	P	03/07/12	04/15/13
(7)	JPM MKT EXP ENH INDEX	P	03/07/12	05/31/13
(8)	JPM QARN SPX	P	03/09/12	09/27/12
(9)	JPM SHORT DURATION BOND	P	06/08/11	06/19/13
(10)	JPM TAX AWARE EQUITY	P	03/16/12	05/15/13
(11)	JPM TAX AWARE EQUITY	P	03/16/12	04/15/13
(12)	JPM TAX AWARE EQUITY	P	03/14/12	05/15/13
(13)	JPM TRI GL RES ENH INDEX	P	04/15/13	05/31/13
(14)	JPM US REAL ESTATE FD	P	08/18/10	07/17/12
(15)	JPM US REAL ESTATE FD	P	05/10/11	07/17/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	136,815		154,690	-17,875
(2)	114,811		115,633	-822
(3)	207,365		173,832	33,533
(4)	187,423		158,089	29,334
(5)	166,287		139,871	26,416
(6)	47,511		43,397	4,114
(7)	71,887		60,867	11,020
(8)	290,263		275,000	15,263
(9)	236,883		239,051	-2,168
(10)	87,792		73,912	13,880
(11)	70,806		64,396	6,410
(12)	68,608		57,346	11,262
(13)	27,267		26,286	981
(14)	11,093		8,456	2,637
(15)	129,803		119,749	10,054

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)				-17,875
(2)				-822
(3)				33,533
(4)				29,334
(5)				26,416
(6)				4,114
(7)				11,020
(8)				15,263
(9)				-2,168
(10)				13,880
(11)				6,410
(12)				11,262
(13)				981
(14)				2,637
(15)				10,054

Form 990-PF Capital Gains and Losses for Tax on Investment Income 2012

For calendar year 2012, or tax year beginning 07/01/12 , and ending 06/30/13

Name: HOOVER FAMILY FOUNDATION

Employer Identification Number: 35-1873953

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	JPM US REAL ESTATE FD	P	03/14/12	07/17/12
(2)	MANNING NAPIER EQUITY	P	03/16/12	02/13/13
(3)	MANNING NAPIER EQUITY	P	08/03/11	02/13/13
(4)	MANNING NAPIER WORLD OPP	P	06/07/11	10/19/12
(5)	MICRON TECHNOLOGY INC	P	VARIOUS	VARIOUS
(6)	POWERSHARES DB COMMODITY INDEX	P	10/19/12	06/19/13
(7)	RS INTERNATIONAL GROWTH	P	10/19/12	02/13/13
(8)	RS INTERNATIONAL GROWTH	P	06/08/12	05/15/13
(9)	RS INTERNATIONAL GROWTH	P	10/19/12	05/15/13
(10)	SPDR GOLD TRUST	P	08/05/09	06/10/13
(11)	TETRA TECHNOLOGIES INC	P	VARIOUS	VARIOUS
(12)	CAPITAL GAIN DISTRIBUTIONS			
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,479		1,388	91
(2)	133,512		138,308	-4,796
(3)	274,209		275,385	-1,176
(4)	350,548		429,839	-79,291
(5)	243			243
(6)	24,652		26,175	-1,523
(7)	27,974		25,506	2,468
(8)	197,812		155,144	42,668
(9)	552,838		483,139	69,699
(10)	142,224		101,312	40,912
(11)	86			86
(12)	91,892			91,892
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				91
(2)				-4,796
(3)				-1,176
(4)				-79,291
(5)				243
(6)				-1,523
(7)				2,468
(8)				42,668
(9)				69,699
(10)				40,912
(11)				86
(12)				91,892
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
MEMORIAL CONTRIBUTIONS	$ 1,225	$	$
TOTAL	$ 1,225	$ 0	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	$ 5,500	$	$	$ 5,500
PAYROLL PROCESSING FEES	1,477	30		1,447
TOTAL	$ 6,977	$ 30	$ 0	$ 6,947

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES	$ 41,427	$ 41,427	$	$
TOTAL	$ 41,427	$ 41,427	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXCISE TAX	$ 2,500	$ 2,500	$	$
PERSONAL PROPERTY TAX	28			28
TOTAL	$ 2,528	$ 2,500	$ 0	$ 28

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Description Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
2 DESK CHAIRS 8/31/98	$ 451	$ 451	S/L	7	$	$	$
OFFICE FURNITURE 6/28/99	1,775	1,775	S/L	7			
OFFICE FURNITURE 2/22/05	972	972	S/L	7			
COMPUTER SOFTWARE 8/05/10	9,158	2,748	S/L	5	1,831		
COMPUTER EQUIPMENT 8/19/10	1,279	384	S/L	5	256		
COMPUTER EQUIPMENT 9/28/10	1,746	524	S/L	5	349		
COMPUTER EQUIPMENT 9/06/11	2,276	2,276	200DB	5			
COMPUTER EQUIPMENT 6/06/12	1,720	1,720	200DB	5			
COMPUTER EQUIPMENT 12/19/11	1,836	1,836	200DB	5			
TOTAL	$ 21,213	$ 12,686			$ 2,436	$ 0	$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
DUES AND SUBSCRIPTIONS	3,545			3,545
MILEAGE REIMBURSEMENT	66			66
OFFICE SUPPLIES	1,810			1,810
POSTAGE	813			813
PROPERTY & LIABILITY INS.	1,429			1,429
REPAIRS & MAINTENANCE	150			150
SECURITY SERVICE	299			299
TELEPHONE	3,414			3,414
BOARD OF DIRECTORS STIPEND	7,000			7,000
TOTAL	$ 18,526	$ 0	$ 0	$ 18,526

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ARBITRAGE FUNDS - 11008.107 SHARES	$ 144,240	$ 144,240	COST	$ 140,463
ASTON FAIRPOINTE MID CAP - 5301 SHS		174,877	COST	219,675
ASTON OPTIMUM FUND - 2670.176 SHARES	86,006		COST	
COLUMBIA ASIA PAX - 25231.717 SHS		275,783	COST	313,126
COLUMBIA FDS ASIA - 38897.011 SHARES	428,268		COST	
CS BREN ASIA - 125000 SHARES	125,000		COST	
DB BREN EEM - 125000 SHARES	125,000		COST	
DELAWARE EMER FUND - 18808.370 SHS	154,614	271,122	COST	262,565
DODGE & COX INTL - 10906.058 SHARES	563,465	366,070	COST	398,180
EATON VANCE FUND - 36703.662 SHARES	400,070	400,070	COST	407,411
EATON VANCE GLOBAL - 28256.186 SHS		283,948	COST	272,955
EDGEWOOD GROWTH - 25176.174 SHARES	289,526	289,526	COST	388,972
GATEWAY FUND - 9971.818 SHS		273,749	COST	278,114
HARTFORD CAPITAL APPREC - 12412.381	407,833	407,833	COST	503,570
HIGHBRIDGE DYNAMIC - 9614.586 SHARES	137,082		COST	
INV BALANCED RISK - 22218.758 SHS		280,422	COST	269,736
ISHARES MSCI EAFE - 6849 SHARES	386,544	336,963	COST	392,448
ISHARES MSCI CHINA - 2881 SHS		141,103	COST	117,718
ISHARES MSCI JAPAN - 27489 SHARES	272,449		COST	
ISHARES RUSSELL MIDCAP - 1412 SHARES	154,048	117,958	COST	183,405
JOHN HANCOCK EMG - 13439.612 SHARES	154,690		COST	
JPM EMERG MRKT EQ - 11338.232 SHS		263,653	COST	248,307
JPM INTREPID AMERICA - 3991.606 SHS	272,984	99,151	COST	119,748
JPM LG CAP- SEL FUND-6436.692 SHARE	434,290	136,329	COST	166,968
JPM MARKET EXPANSION - 9277.664 SHS	202,144	97,879	COST	113,559
JPM TAX AWARE EQUITY - 25002.512 SHS		464,288	COST	561,306
JPM MID CAP-SEL FUND-14736.684 SHARE	372,543	372,543	COST	562,647
JPM QARN SPX - 275000 SHARES	275,000		COST	
JPM REALTY INCOME - 1286.84 SHS		17,295	COST	15,481
JPM TR I GL RES INDEX - 25731.85 SHS		392,925	COST	399,101
JPM US REAL ESTATE FD - 6945.06 SHS		99,106	COST	115,427
JPMORGAN TAX AWARE - 35062.502 SHRS	659,943		COST	
MANNING & NAPIER - 46368.812 SHARES	429,839		COST	
MANNING & NAPIER FUND - 21861.686 SH	413,693		COST	
MFS INTL VALUE - 20741.312 SHARES	549,641	549,641	COST	657,500
NEUBERGER BERMAN - 55600.596 SHARES	549,075	553,792	COST	716,136
OAKMARK INTL FUND - 29237.946 SHS		714,868	COST	668,964

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
POWERSHARES DB FUND - 15608 SHARES	$ 73,004	$ 416,169	COST	$ 392,229
PRIMECAP ODYSSEY FUNDS - 35654.787	546,054	546,054	COST	664,962
PRIMCO UNCONSTRAINED - 2484.941 SHS		28,825	COST	28,055
RS INTERNATIONAL GROWTH 10015.779 SH	155,144		COST	
SPDR GOLD TRUST - 1025 SHARES	161,880	134,907	COST	122,088
SPDR S&P 500 ETF - 7260 SHARES	533,893	997,229	COST	1,164,649
T ROWE PRICE INTL - 29835.764 SHARES	306,805	461,752	COST	472,897
VANGUARD FTSE EUROPE - 2843 SHS		137,294	COST	136,834
VANGUARD FTSE EMERGING - 3336 SHS		156,245	COST	129,420
VANGUARD MSCI - 3336 SHARES	156,245		COST	
EATON VANCE MUT FUNDS - 12748.802 SH	130,420		COST	
DB BREN BRENT CRUDE - 130000 SHARES	130,000		COST	
JPM US REAL ESTATE - 14550.53 SHARES	228,698		COST	
TOTAL	$ 10,410,130	$ 10,403,609		$ 11,604,616

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
JPM HIGH YIELD - SEL FUND - 47760.65	$ 371,100	$ 371,100	COST	$ 383,518
JPM SHORT DURATION BOND - 13414.95	387,018	147,967	COST	146,223
JPM INTL CURRENCY INCOME - 16042.51	154,004	175,094	COST	175,986
JPM TR I MLT SC SEL - 14390.82 SHS	145,635	145,635	COST	144,340
DOUBLELINE FDS - 22787.1 SHS	255,250	255,250	COST	251,342
VANGUARD FI SECS - 12077 SHS	122,702		COST	
VANGUARD INTM TRM INV - 12353.22 SHS		125,544	COST	120,814
GS 95% PP CMIT - 100000 SHS	101,483		COST	
DREYFUS EMG MKT - 6338.77 SHS		92,356	COST	88,806
TOTAL	$ 1,537,192	$ 1,312,946		$ 1,311,029

Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	$ 8,527	$ 21,213	$ 15,122	$
TOTAL	$ 8,527	$ 21,213	$ 15,122	$ 0

Statement 10 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
APPLICATION AND INFORMATION ARE AVAILABLE ON THE HOOVER FAMILY FOUNDATION WEBSITE HTTP://GOSW.ORG/HFF. A COPY OF THE GUIDELINES AND HOW TO APPLY INFORMATION ARE AVAILABLE ON THE WEBSITE.

Statement 11 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
PERIODIC APPLICATION DEADLINES ARE MARCH 1ST, JULY 1ST AND NOVEMBER 1ST.

Statement 12 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
SEE THE HOOVER FAMILY FOUNDATION WEBSITE FOR RESTRICTIONS AND LIMITATIONS ON AWARDS. HTTP://GOSW.ORG.HFF

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Hoover Family Foundation

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Our Mission:

The Hoover Family Foundation helps non-profit tax-exempt organizations in social service and education areas improve the quality of life for, and foster the self-sufficiency of, the individuals whom they serve.

The mission of the Hoover Family Foundation is to support non-profit organizations that foster the development of individual self-sufficiency. This intent is based on the community interest and volunteer involvement of the founders and major funders. The family believes that private sector groups can help the growth of individuals through values-infused education and human service support activities. Furthermore we believe that improving an individual's capabilities and circumstances is possible at any age.

The purpose of the funding is to provide direct services to individuals by supporting non-profit agencies efforts. These agencies also may need support to aid them in providing these services, or to improve their own functioning. Leveraging of the foundation's contributions through other community support to the grantee is highly encouraged.

The foundation board and staff have worked with grantmakers and grantseekers, both local and national, to improve the effectiveness of their own and other's philanthropic activities. All of the principals of the foundation are personally involved in building meaningful relationships with grantee organizations. Through our involvement we strive to increase community accomplishments and benefit.

The primary purposes of the charitable giving by the foundation are:

- To increase the self-sufficiency and quality of life for individuals through enriched education and human service assistance; and

- To increase the ability of organizations to provide excellence in their commitment to the community.

Typically half of the grants are awarded for educational programs, one-quarter for social service programs and the other quarter provided assistance in both areas. Youth represented over half of the recipients of the funding while adults/seniors and all individuals were each less than a quarter. Many types of organizations received support. Human services, health, arts, youth and education were the most frequent recipients.

We are please to provide this Web site describing the foundation's contributions and financial information to our partner organizations, and in doing so we note with great pleasure the successes that they have achieved. Examples of the grants distributed are given, along with a list of all the grants made by location in the latest fiscal year.

HFF History

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The Hoover Family Foundtation Web site was designed and produced by Jonathan Wills at Wills Design.

Hoover Family Foundation

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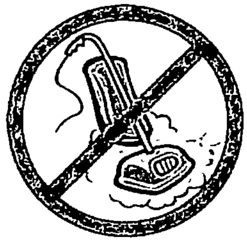
HFF History



For many years, members of the Hoover family in Indiana volunteered with and contributed to non-profit organizations dedicated to improving the quality of life of individuals. In recent years, these activities have been extended to the Portland, Oregon, metropolitan area. In order to more effectively continue these philanthropic endeavors the Hoover Family Foundation was established in 1992.

The Hoover Family Foundation was created in 1992 by James and Katherine Hoover. Significant additional funding was provided in 1995 through the estate of James' mother Mildred Mickel Hoover, whose husband, Truman Hoover, had been an executive in the pharmaceutical industry.

The main objective of the foundation is to support non-profit organizations that foster the development of individual self-sufficiency. This intent is based on the community interest and volunteer involvement of the founders and major funders. They believed that private sector groups could help the growth of individuals through values-infused education and human service support activities. They felt that improving an individual's capabilities and circumstances is possible at any age.

The purpose of the funding is to provide direct services to individuals by supporting non-profit agencies efforts. These agencies also may need support to aid them in providing these services, or to improve their own functioning. Leveraging of the foundation's contributions through other community support to the grantee is highly encouraged. The foundation funds programs in the Hoover family locations of Indianapolis, Indiana, and Portland, Oregon.

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Hoover Family Foundation

GUIDELINES FOR GRANT APPLICATIONS

The Hoover Family Foundation was founded in 1992 to assist non-profit tax-exempt organizations in the social service and education areas to improve the quality of life and foster self-sufficiency. The foundation focuses on funding organizations located in and providing services to the residents of the metropolitan areas where the foundation is located -- Portland, Oregon and Indianapolis, Indiana.

Our guidelines are specific: Our Indiana location only funds organizations that provide services in and around Indianapolis. Our Oregon location only funds organizations that provide services within the Urban Growth Boundary of the Portland metropolitan area. *(Click here for a map).*

Our knowledge of organizations in these areas and the issues facing them is important to us, so we must stand by these geographic restrictions.

Priorities of Interest

- *Organizations located and providing services in the Hoover family areas: Portland, Oregon (map), and Indianapolis, Indiana*
- *Programs that aid poverty level and minority groups*
- *Programs that foster individual/community self-sufficiency*
- *Effective providing of social services*
- *Improvement of educational opportunities at all levels*

We do not make grants:

- *To individuals*
- *For sectarian or religious purposes*
- *For capital campaigns*
- *For event funding*
- *For multi-year funding*
- *For college scholarships*
- *For lobbying or political purposes*
- *For medical research*
- *To private foundations or endowment funds*
- *In support of regular operating budgets*
- *To provide long-term funding or post-event funding*

Evaluation of proposals is based on:

- *Ability to fulfill a community need for an under-served population in Portland*
- *Feasibility and soundness of your implementation plan*
- *A well-thought-out evaluation plan*
- *Viability of subsequent long-term funding*

With limited resources and a large number of applications, the foundation is able to fund only a small portion of the many worthwhile requests submitted. Those constraints also limit the size of particular grants and the ability to fund on an annual basis.

Application Procedure

Application Deadlines

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Hoover Family Foundation

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Application Procedure
Application Deadlines

Grant Application Steps

Step 1

Prepare a cover sheet. For a PDF cover sheet click here. For a cover sheet in Word, click Oregon or Indiana, depending on which location you are applying to. The cover sheet includes the following:

- Organization name
- Date of application
- Complete mailing address
- Phone and fax numbers
- E-mail and web site address
- Contact person in your organization
- Brief description of the proposed grant (2-3 sentences)
- Amount requested
- Signature of responsible officer of organization

Step 2

Answer the following questions in a response of **three to seven pages**. *Please note that we receive many applications that are too short and lack the detail sufficient for serious consideration.*

a) Describe how the proposed program/project will operate

b) What are the basic needs and objectives to be met by this program/project? Include estimates of the number of people to be served.

c) How does this project foster self-sufficiency for your participants?

d) How does this proposed grant meet the foundations funding priorities?

e) What measurable results/outcomes do you expect to report to the Hoover Family Foundation, and how will these results be measured? Be specific.

f) Why is your organization the appropriate group to meet these needs and deliver these services? Include discussion of the organization's mission, history, staff strengths, etc.

g) How will this effort be sustained when the Hoover Family Foundation funding ceases?

h) What other funders are involved in the support of this effort?

Step 3

Attach all of the following items to the grant application:

- Proposed budget for the grant project, including both the overall project budget and the foundations portion of that budget
- Current fiscal year's operating budget
- Most recent audited financial statement or IRS 990
- List of organization's board of directors with affiliations
- Current 501(c)(3) letter of determination

Step 4

Evaluation of proposals is based on:

- Ability to fulfill a community need for an under-served population in Portland
- Feasibility and soundness of your implementation plan
- A well-thought-out evaluation plan
- Viability of subsequent long-term funding

With limited resources and a large number of appeals, the foundation is only able to fund a small portion of the many worthwhile requests received. Those constraints also limit the size of grants and the ability to fund on an annual basis.

Step 5

Mail **three (3)** collated copies of the entire completed application (including all attachments) to the appropriate foundation office. Grant requests for Oregon organizations go to the Oregon office, Indiana requests to the Indiana office. Faxes and emails will not be accepted. Please do not send videos or binders. Also do not drop off applications at the Oregon office. We cannot guarantee that the application will be received. Incomplete applications will not be considered.

OREGON

Hoover Family Foundation
P.O. Box 594
Lake Oswego, OR 97034-1234

INDIANA

Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

For a copy of the Post-Award Evaluation Form in Word, click here.

For a PDF copy of the Post-Award Evaluation Form, click here.

(Adobe Acrobat Reader is required to view and print this PDF)

Application Deadlines

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HOOVER FAMILY FOUNDATION
GRANT APPLICATION COVER SHEET

ORGANIZATION ______________________________ DATE ____________

MAILING ADDRESS ____

CITY ______________________________ STATE ____________ ZIP ____________

CONTACT PERSON ______________________________ TITLE ____________________

PHONE ______________________________ FAX ____________________

EMAIL ______________________________ WEB ADDRESS ____________________

BRIEF DESCRIPTION OF THE PROPOSED GRANT

AMOUNT REQUESTED ______________________________

SIGNATURE ____

ATTACHMENTS

☐ Proposal narrative (3–7 pages)

☐ Recent audited financial statement or IRS 990

☐ Proposed grant budget

☐ Current year operational budget

☐ List of board of directors w/affiliation

☐ Current 501(c)(3) letter

Please enclose THREE COPIES of the entire completed application including attachments.

Hoover Family Foundation *(this address solely for grants requested in Oregon)*
P.O. Box 594
Lake Oswego, OR 97034-1234

hff
Hoover Family Foundation

Grant Application Cover Sheet — Indiana

(Click in the gray box and begin typing. The gray will not show when printed.)

Organization	
Contact person Title	
Street address (or PO Box number)	
City State Zip	
Phone number(s)	
Fax number	
Email of contact person	
Date	
Brief description of the proposed grant	
Amount requested	
Signature	
Date	

Attachments

- ☐ Proposal narrative (3-7 pages)
- ☐ Recent audited financial statement or IRS 990
- ☐ Proposed grant budget

- [ ] Current year operational budget
- [ ] List of board of directors with affiliation
- [ ] Current 501(c)(3) letter

Please enclose THREE COPIES of the entire completed application including attachments.

This address only for grants requested in Indiana:
Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

hff

Hoover Family Foundation

Grant Application Cover Sheet — Oregon

(Click in the gray box and begin typing. The gray will not show when printed.)

Organization	
Contact person Title	
Street address (or PO Box number)	
City State Zip	
Phone number(s)	
Fax number	
Email of contact person	
Date	
Brief description of the proposed grant	
Amount requested	
Signature	
Date	

Attachments

- ☐ Proposal narrative (3-7 pages)
- ☐ Recent audited financial statement or IRS 990
- ☐ Proposed grant budget

- [ ] Current year operational budget
- [ ] List of board of directors with affiliation
- [ ] Current 501(c)(3) letter

Please enclose THREE COPIES of the entire completed application including attachments.

This address only for grants requested in Oregon:
Hoover Family Foundation
P.O. Box 594
Lake Oswego, OR 97034-1234

Hoover Family Foundation

Application Deadlines

Grant applications are reviewed three times each year. Completed proposals must be received by or postmarked by the following dates: July 1, November 1 or March 1.

HOOVER FAMILY FOUNDATION
POST-AWARD EVALUATION REPORT COVER SHEET

ORGANIZATION: ______________________________

CONTACT PERSON: ____________________ TITLE: ____________________

ADDRESS: ______________________________

CITY/STATE/ZIP: ____________________ PHONE NUMBER(S): ____________________

PURPOSE OF GRANT: ______________________________

AMOUNT OF GRANT: ____________________ DATE RECEIVED: ____________________

SIGNATURE *of person completing report*: ______________________________

DATE: ____________________

Please address all of the following items. In responding to these questions please refer to your original grant request, particularly the sections on goals and measurement of the grant's effectiveness.

Two (2) copies of this evaluation report (with cover sheet) are required.

1. Briefly describe the specific purpose and goals of the HFF grant.
2. To what degree were these goals and objectives achieved? If not fully met, what factors affected the success of the project? What plans do you have for meeting and/or revising these objectives in the future?
3. What has been the measurable impact on the population you serve?
4. What have been the measurable results to date of this grant on the functioning or effectiveness of your organization (e. g. increased capacity, enhanced operations, stimulated increased private funding)?
5. Attach a copy of your actual budget and HFF grant expenditures for this project, identifying both income and expenses. If any revisions have been made in this budget from that originally proposed, please explain those in detail.

TWO (2) COPIES of your report are due on or before:

No other requests for funding will be considered until the written evaluation report for this grant has been received.

hff

Hoover Family Foundation

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For more information about the Hoover Family Foundation, contact the office appropriate for your location. **Do not** contact the Indiana office if you are inquiring about grants in Oregon, or vice versa.

Please note that the Oregon office **only** accepts applications from the Portland metropolitan area and the Indiana office **only** accepts applications for their area.

Please refer to this map to clarify the Portland service area. Applications from outside this area are not accepted.

OREGON
Hoover Family Foundation
P.O. Box 594
Lake Oswego, OR 97034-1234

Attn: Glen Friedman, Executive Director, Oregon
503-699-1363

INDIANA
Hoover Family Foundation
860 East 86th Street, Suite 5
Indianapolis, IN 46240-1806

Attn: Dave Hoover, Executive Director, Indiana
317-815-9553

To download a copy of the Post-Award Evaluation Form in Word, click here.

For a PDF copy of the Post-Award Evaluation Form, click here.

(Adobe Acrobat Reader is required to view and print this PDF)

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Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Relationship	Address / Status	Purpose	Amount
AGAPE THERAPEUTIC RIDING CENTER CICERO IN 46034	NONE	24970 MT PLEASANT RD CHARITY	ACADEMIC ENRICHMENT & CHARACTER DEV.	11,194
ASIAN HELP SERVICES INDIANAPOLIS IN 46205	NONE	609 E 29TH STREET CHARITY	SELF SUFFICIENCY PROGRAM	5,000
ASSISTANCE LEAGUE INDIANAPOLIS IN 46206	NONE	1475 W 86TH STREET E CHARITY	OPERATION SCHOOL BELL	7,000
AYS INC INDIANAPOLIS IN 46205	NONE	4755 KINGSWAY DR STE 300 CHARITY	RETURN OF UNUSED GRANT FUNDS	-1,934
BIG BROTHERS BIG SISTERS PORTLAND OR 97213	NONE	1827 NE 44TH AVE, STE 100 CHARITY	MENTORING YOUTH	7,200
BOYS & GIRLS CLUBS OF INDIANAPOLIS INDIANAPOLIS IN 46227	NONE	3530 S KEYSTONE AVE #200 CHARITY	GOALS FOR GRADUATION PORGRAM	12,000
BROOKE'S PLACE FOR GRIEVING YOUNG INDIANAPOLIS IN 46240	NONE	50 E 91ST STREET STE 103 CHARITY	GRIEF SUPPORT GROUPS PROGRAM	5,000
CAMP FIRE COLUMBIA PORTLAND OR 97205	NONE	619 SW 11TH AVE STE 234 CHARITY	AFTER SCHOOL PROGRAMMING	5,000
CASA FOR CHILDREN PORTLAND OR 97213	NONE	1401 NE 68TH AVE CHARITY	COURT APPOINTED SPECIAL ADVOCATES	7,812
CATHOLIC CHARITIES PORTLAND OR 97202	NONE	2740 SE POWELL BLVD #2 CHARITY	LEGAL CONSULTATIONS FOR DACA	6,000
CENTRO CULTURAL CORNELIUS OR 97113	NONE	PO BOX 708 CHARITY	AFTER SCHOOL/SUMMER STEAM PROGRAM	6,000
CHILD ADVOCATES OREGON CITY OR 97045	NONE	1001 MOLALLA AVE STE 203 CHARITY	CASA PROGRAM	8,000
CHILDREN'S DEV HEALTH INSTITUTE PORTLAND OR 97225	NONE	1575 SW MARLOW AVE CHARITY	CASE MGMT FOR KIDS	8,000
CHILDREN'S MUSEUM OF INDIANAPOLIS INDIANAPOLIS IN 46208	NONE	3000 N MERIDIAN ST CHARITY	NEIGHBOR'S STARPOINT	3,000
CICOA INDIANAPOLIS IN 46205	NONE	4755 KINGSWAY DR STE 200 CHARITY	HOME MODIFICATIONS	12,500
CLACKAMAS WOMEN'S SERVICE OREGON CITY OR 97045	NONE	704 MAIN ST STE 200 CHARITY	YOUTH PEER VIOLENCE PREVENTION PROG	5,000
COALITION FOR COMMUNITY HEALTH PORTLAND OR 97205	NONE	619 SW 11TH AVE STE 225 CHARITY	DURABLE MEDICAL SUPPLIES	7,500

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
COMMUNITY RULE INDIANAPOLIS IN 46235	NONE	11451 WINDING WOOD DR CHARITY	READING PROGRAM	8,923
DAMAR SERVICES INDIANAPOLIS IN 46240	NONE	6067 DECATUR BLVD CHARITY	VOCATIONAL EDUCATION PROGRAM	10,000
DOMESTIC VIOLENCE NETWORK INDIANAPOLIS IN 46240	NONE	9539 N VALPARAISO CT CHARITY	EMERGENCY TRANSPORTATION PROGRAM	10,000
DOUGY CENTER PORTLAND OR 97286	NONE	PO BOX 86852 CHARITY	CHILD PEER GRIEF SUPPORT GROUPS	7,500
EASTER SEALS CROSSROADS INDIANAPOLIS IN 46205	NONE	4740 KINGSWAY DR CHARITY	ASSISTIVE TECHNOLOGY VOC. TRAINING	8,084
ECUMENICAL MINISTRIES OF OREGON PORTLAND OR 97239	NONE	245 SW BANCROFT ST STE B CHARITY	HOUSING HOMELESS STUDENTS	5,000
EXODUS REFUGEE IMMIGRATION INDIANAPOLIS IN 46202	NONE	1125 BROOKSIDE AVE STE C9 CHARITY	MATCHING GRANT PROGRAM FOR REFUGEES	5,000
FELIGE HIYWOT CENTER INDIANAPOLIS IN 46218	NONE	1648 SHELDON ST CHARITY	EDUCATION BY GARDENING	3,000
FRANCISCAN ALLIANCE FOUNDATION MISHAWAKA IN 46545	NONE	3510 PARK PLACE WEST CHARITY	NEIGHBORHOOD HEALTH CENTER SERVICES	10,000
FRANKLIN COLLEGE FRANKLIN IN 46131	NONE	101 BRANIGIN BLVD CHARITY	SCIENCE AUDITORIUM - JAMES E HOOVER	350,000
FRIENDS OF THE CHILDREN PORTLAND OR 97212	NONE	44 NE MORRIS ST CHARITY	MENTORING SERVICES FOR CHILDREN	8,000
GIRLS INC NORTHWEST OR PORTLAND OR 97214	NONE	105 SE TAYLOR ST, #205 CHARITY	SUMMER PROGRAM	8,000
GIRLS INC OF INDIANAPOLIS INDIANAPOLIS IN 46208	NONE	3935 N MERIDIAN ST CHARITY	SMART COLLEGE & CAREER PLANNING PROG	10,000
HEALTH & HOSPITAL CORP OF MARION CO INDIANAPOLIS IN 46205	NONE	3838 N RURAL ST CHARITY	FUTURE PROMISES	2,000
HEALTH & SCIENCE INNOVATIONS INDIANAPOLIS IN 46219	NONE	2045 RAMA DR, STE 110 CHARITY	YOUNG INNOVATORS QUEST	2,000
HILLSBORO SCHOOL DISTRICT HILLSBORO OR 97123	NONE	215 SE 6TH AVE CHARITY	SUMMER WORK & SCHOOL PROGRAM	7,650
HUMAN SOLUTIONS PORTLAND OR 97236	NONE	12350 SE POWELL BLVD CHARITY	AFTER SCHOOL PROGRAM	5,000

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
IMPACT NW PORTLAND OR 97216	NONE	10055 E BURNSIDE ST CHARITY	HEALTHY DEV. & SCHOOL READINESS PROG	6,000
INDIANAPOLIS ALGEBRA PROJECT INDIANAPOLIS IN 46222	NONE	2804 QUESTEND S DR CHARITY	SUMMER YOUTH PROGRAM	3,000
INDIANAPOLIS PUBLIC LIBRARY FOUND. INDIANAPOLIS IN 46206	NONE	PO BOX 6134 CHARITY	COMPUTER CLASSES	5,000
JOHN P CRAINE HOUSE INDIANAPOLIS IN 46205	NONE	3535 N PENNSYLVANIA ST CHARITY	PART TIME CASE MANAGER	10,500
JUNIOR ACHIEVEMENT - OREGON PORTLAND OR 97206	NONE	7830 SE FOSTER RD CHARITY	FINANCE PARK	5,580
JUST THE BEGINNING FOUNDATION CHICAGO IL 60606	NONE	233 S WACKER DR, STE 6600 CHARITY	SUMMER LEGAL INSTITUTE	3,000
KIDS VOICE OF INDIANA INDIANAPOLIS IN 46216	NONE	9150 HARRISON PARK CT C CHARITY	SUPERVISED PARENT-CHILD VISITATION	10,000
LIFEWORKS PORTLAND OR 97229	NONE	14600 NW CORNELL RD CHARITY	SUPPORTED EMPLOYMENT PROGRAM	7,500
LITTLE RED DOOR INDIANAPOLIS IN 46202	NONE	1801 N MERIDIAN ST CHARITY	TRANSPORTATION PROGRAM	10,000
LOCAL INITIATIVE SUPPORT CORP INDIANAPOLIS IN 46204	NONE	202 E MARKET ST CHARITY	MATCHED SAVINGS ACCT/CREDIT BUILDING	10,000
MEALS ON WHEELS NOBLESVILLE IN 46060	NONE	395 WESTFIELD RD, #601A CHARITY	SPONSOR A SENIOR MEALS	5,000
METRO INDIANAPOLIS PBS INDIANAPOLIS IN 46202	NONE	1630 N MERIDIAN ST CHARITY	RADIO RECEIVERS FOR BLIND/PRINT IMP.	6,000
METROPOLITAN FAMILY SERVICES PORTLAND OR 97214	NONE	1808 SE BELMONT ST CHARITY	CAR LOANS & FINANCIAL EDUCAITON	7,500
MORRISON CHILD & FAMILY SERVICES PORTLAND OR 97220	NONE	11035 NE SANDY BLVD CHARITY	WELLNESS PROGRAM	5,000
MSD OF LAWRENCE TOWNSHIP INDIANAPOLIS IN 46236	NONE	6501 SUNNYSIDE RD CHARITY	ACADEMIC SUPPORT/TUTORING CENTERS	5,000
MSD OF WASHINGTON TOWNSHIP INDIANAPOLIS IN 46240	NONE	8550 WOODFIELD CROSSING CHARITY	ENHANCING ACADEMIC SKILLS	2,000
MULTIPLE SCLEROSIS SOCIETY - IN INDIANAPOLIS IN 46268	NONE	3500 DEPAUW BLVD, #1040 CHARITY	HOME & VEHICLE MODIFICATIONS	5,000

Federal Statements

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
NJTL OF INDIANAPOLIS INDIANAPOLIS IN 46240	NONE	911 E 86TH ST, STE 31 CHARITY	SUMMER YOUTH PROGRAM	1,000
NEIGHBORHOOD HOUSE PORTLAND OR 97219	NONE	7780 SW CAPITOL HWY CHARITY	IN SCHOOL CASE MANAGEMENT	8,000
NORTHWEST KIDNEY KIDS PORTLAND OR 97281	NONE	PO BOX 230075 CHARITY	SUMMER KIDNEY CAMP	3,000
OREGON CHILDREN'S THEATRE PORTLAND OR 97232	NONE	1939 NE SANDY BLVD CHARITY	LOUD & CLEAR PUBLIC SPEAKING PROGRAM	3,000
OREGON ZOO PORTLAND OR 97221	NONE	4001 SW CANYON RD CHARITY	ZAP TEEN INTERN PROGRAM	7,500
OUTDOOR YOUTH EXPLORATION ACADEMY INDIANAPOLIS IN 46205	NONE	2415 E 39TH ST CHARITY	SUMMER YOUTH PROGRAM	3,000
PARTNERS FOR HUNGER FREE OREGON PORTLAND OR 97214	NONE	712 SE HAWTHORNE BLVD 202 CHARITY	OUT OF SCHOOL NUTRITION PROGRAM	8,000
PATHWAY TO RECOVERY INDIANAPOLIS IN 46202	NONE	2135 N ALABAMA ST CHARITY	COUNSELOR POSITION	5,000
PDX SUMMER SCHOOL PORTLAND OR 97214	NONE	3126 SE ANKENY ST CHARITY	ELL PROGRAM	5,000
PLANNED PARENTHOOD PORTLAND OR 97212	NONE	3727 NE MLK JR BLVD CHARITY	TEEN PEER EDUCATION PROGRAM	5,000
PORTLAND AFTER SCHOOL TENNIS BEAVERTON OR 97006	NONE	16055 SW WALKER RD 439 CHARITY	SPANISH SPEAKING COACH/TUTOR	7,000
PORTLAND OIC ROSEMARY ANDERSON HS PORTLAND OR 97217	NONE	717 N KILLINGSWORTH CT CHARITY	TRANSITION FROM HIGH SCHOOL PROGRAM	7,000
PORTLAND RESCUE MISSION PORTLAND OR 97230	NONE	1507 NE 122ND AVE CHARITY	EXPANSION STAFFING	7,000
PROGRESS HOUSE INC INDIANAPOLIS IN 46202	NONE	201 S SHELBY ST CHARITY	RECOVERY & SOBRIETY COACHING	15,000
PROJECT SEED INDIANAPOLIS IN 46202	NONE	901 N CARROLTON AVE CHARITY	SUMMER INTERSHIP PROGRAM	3,000
PROVIDENCE MILWAUKIE FOUNDATION MILWAUKIE OR 97222	NONE	10150 SE 32ND AVE CHARITY	SCREENING FOR CARDIO ABNORMALITIES	4,723
REACH FOR YOUTH INDIANAPOLIS IN 46205	NONE	3505 N WASHINGTON BLVD CHARITY	ALTERNATIVE TO EXPULSION PROGRAM	10,000

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
SALVATION ARMY GRESHAM CORPS PORTLAND OR 97233	473 SE 194TH AVE NONE	CHARITY	TEACHER SALARIES	8,000
SERVANTS AT WORK INDIANAPOLIS IN 46240	PO BOX 40716 NONE	CHARITY	BUILDING WHEELCHAIR RAMPS	10,000
SOLAR OREGON PORTLAND OR 97209	1231 NW HOYT ST STE 402 NONE	CHARITY	SCIENCE EDUCATION FOR 3 - 7 GRADERS	7,500
ST. ANDREW NATIVITY SCHOOL PORTLAND OR 97211	4925 NE 9TH AVE NONE	CHARITY	COUNSELING PROGRAM	7,500
ST. FLORIAN CENTER INDIANAPOLIS IN 46205	PO BOX 2896 NONE	CHARITY	LEADERSHIP DEVELOPMENT CAMP	3,000
ST. VINCENT HOSPITAL FOUNDATION INDIANAPOLIS IN 46260	8402 HARCOURT RD, STE 210 NONE	CHARITY	FLUENCY PROGRAM - THOSE WHO STUTTER	7,000
STOPOVER INDIANAPOLIS IN 46201	2236 E 10TH ST NONE	CHARITY	TRANSITIONAL LIVING	7,940
STORE TO DOOR PORTLAND OR 97208	PO BOX 4665 NONE	CHARITY	DELIVERY SERVICE OF GROCERIES & MEDS	7,500
SUDDEN INFANT DEATH SYNDROME INDIANAPOLIS IN 46220	1810 BROADRIPPLE AVE, #13 NONE	CHARITY	SAFE BEDS FOR BABIES	5,000
SUSTAINABLE URBAN NEIGHBORHOODS PORTLAND OR 97211	1912 NE KILLINGSWORTH ST NONE	CHARITY	COMMUNITY FRUIT HARVEST PROGRAM	8,000
TALBOT HOUSE INDIANAPOLIS IN 46202	1424 CENTRAL AVE NONE	CHARITY	BEDS - TRANSITIONAL LIVING FACILITY	7,000
TEACHERS' TREASURES INDIANAPOLIS IN 46201	1800 E 10TH ST NONE	CHARITY	SUPPLIES & SHIPPING	10,000
TRUSTED MENTORS INDIANAPOLIS IN 46203	872 VIRGINIA AVE NONE	CHARITY	MENTOR MATCH COORDINATOR POSITION	5,000
TUALATIN HILLS PARK FOUNDATION BEAVERTON OR 97006	15707 SW WALKER RD NONE	CHARITY	SWIM LESSONS -CHILDREN W/DISABILIES	3,000
VIRGINIA GARCIA MEMORIAL HEALTH CORNELIUS OR 97113	PO BOX 486 NONE	CHARITY	OBESITY PROGRAM	6,000
WRITER'S CENTER OF INDIANA INDIANAPOLIS IN 46230	PO BOX 30407 NONE	CHARITY	BUILDING A RAINBOW	2,000
YOUTH EMPLOYMENT INSTITUTE PORTLAND OR 97212	1704 NE 26TH AVE NONE	CHARITY	SUMMER EMPLOYMENT PROGRAM	8,000

Statement 13 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
TOTAL				895,172