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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2012

Open to public inspection

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning JUL 1, 2012, and ending JUN 30, 2013

Name of foundation

A Employer identification number

THE ANSELL GRIMM & AARON FOUNDATION, INC

26-0757646

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number

C/O MICHAEL BENEDETTO ESQ. 1500 LAWRENC

732-922-1000

City or town, state, and ZIP code

C If exemption application is pending, check here ☐

OCEAN TOWNSHIP, NJ 07712

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method: ☒ Cash ☐ AccrualF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col. (c), line 16)

☐ Other (specify)

\$ 39,911. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

155,000.

2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

155,000.

0.

0.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 1

150.

0.

0.

150.

24 Total operating and administrative expenses. Add lines 13 through 23

150.

0.

0.

150.

25 Contributions, gifts, grants paid

136,645.

136,645.

26 Total expenses and disbursements. Add lines 24 and 25

136,795.

0.

0.

136,795.

27 Subtract line 26 from line 12:

18,205.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter -0-)

0.

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	21,706.	39,911.	39,911.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	21,706.	39,911.	39,911.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	21,706.	39,911.		
30 Total net assets or fund balances	21,706.	39,911.		
31 Total liabilities and net assets/fund balances	21,706.	39,911.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,706.
2 Enter amount from Part I, line 27a	2	18,205.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	39,911.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,911.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	136,649.	11,112.	12.297426
2010	124,329.	9,376.	13.260346
2009	121,488.	12,242.	9.923869
2008	113,821.	17,073.	6.666725
2007	72,007.	66,487.	1.083024

2 Total of line 1, column (d)	2	43.231390
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	8.646278
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	30,346.
5 Multiply line 4 by line 3	5	262,380.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	262,380.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	136,795.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	0.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NJ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶ N/A**

14 The books are in care of **▶ ANSELL GRIMM & AARON, PC** Telephone no. **▶ 732-922-1000**
 Located at **▶ 1500 LAWRENCE AVENUE, OCEAN, NJ** ZIP+4 **▶ 07712**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **▶** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** **N/A**

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **Yes** ☐ **No** ☒
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country **▶**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 2		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	30,808.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	30,808.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	30,808.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	462.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	30,346.
6	Minimum investment return. Enter 5% of line 5	6	1,517.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,517.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,517.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,517.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,517.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	136,795.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	136,795.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	136,795.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,517.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	68,683.			
b From 2008	112,967.			
c From 2009	120,876.			
d From 2010	123,860.			
e From 2011	136,093.			
f Total of lines 3a through e	562,479.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	136,795.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				1,517.
e Remaining amount distributed out of corpus	135,278.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	697,757.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	68,683.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	629,074.			
10 Analysis of line 9:				
a Excess from 2008	112,967.			
b Excess from 2009	120,876.			
c Excess from 2010	123,860.			
d Excess from 2011	136,093.			
e Excess from 2012	135,278.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

[illegible]

Part XV. Supplemental Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 3

- b. The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
180 TURNING LIVES AROUND ONE BETHANY RD, BLDG 3, STE 42 HAZLET, NJ 07730	NONE	PUBLIC	UNRESTRICTED	8,270.
AFFORDABLE HOUSING ALLIANCE 59 BROAD STREET EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	350.
AMERICAN CANCER SOCIETY 801 BROAD STREET SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	250.
AMERICAN RED CROSS 1540 WEST PARK AVENUE OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	1,000.
ASBURY PARK CHAMBER OF COMMERCE PO BOX 649 ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	1,250.
Total	SEE CONTINUATION SHEET(S)			136,645.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ X

Signature of officer or trustee

Date _____

TRUSTEE

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
ROSE ANN SLAWSON,
CPA

Preparer's signature

Rose Ann Slavson

Date

12/9/13

Check ☐ if
self-employed

PTIN

P00408845

Firm's name ► COHNREZNICK LLP

Firm's EIN ► 22-1478099

Firm's address ► 23 CHRISTOPHER WAY
EATONTOWN, NJ 07724

Phone no. (732) 578-0700

Form **990-PF** (2012)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Employer identification number

THE ANSELL GRIMM & AARON FOUNDATION, INC**26-0757646**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

THE ANSELL GRIMM & AARON FOUNDATION, INC**26-0757646****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANSELL GRIMM & AARON PC 1500 LAWRENCE AVENUE OCEAN TOWNSHIP, NJ 07712	\$ 155,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Employer identification number

26-0757646

Part II

[illegible]

Name of organization

Employer identification number

THE ANSELL GRIMM & AARON FOUNDATION, INC

26-0757646

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASBURY PARK MAYOR'S BALL-BENEFITING ASBURY PARK RESIDENTS ONE MUNICIPAL PLAZA ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	5,000.
ATLANTIC HIGHLANDS PBA LOCAL NO. 242 PO BOX 9 ATLANTIC HIGHLANDS, NJ 07716	NONE	PUBLIC	UNRESTRICTED	100.
BCB BANCORP 31 WEST 8TH STREET BAYONNE, NJ 07002	NONE	PUBLIC	UNRESTRICTED	850.
BIG BROTHERS BIG SISTERS OF MONMOUTH COUNTY CRYSTAL BROOK PROF BLDG, 174 MAIN STREET EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	3,500.
BOYS AND GIRLS CLUB OF MONMOUTH COUNTY 2300 RT 66, STE 102 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	3,000.
BREAST INTENTIONS PO BOX 926 MIDDLETOWN, NJ 07748	NONE	PUBLIC	UNRESTRICTED	450.
BROOKDALE COMMUNITY COLLEGE FOUNDATION 765 NEWMAN SPRINGS ROAD LINCROFT, NJ 07738	NONE	PUBLIC	UNRESTRICTED	2,325.
CAMP OAKHURST-NY SERVICE FOR THE HANDICAPPED 1140 BROADWAY, STE 903 NEW YORK, NY 10001-7504	NONE	PUBLIC	UNRESTRICTED	750.
CASA FOR CHILDREN 40 BROAD STREET, STE 202 EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	1,000.
CENTER FOR JEWISH LIFE 176 ROUTE 79 NORTH MARLBORO, NJ 07746	NONE	PUBLIC	UNRESTRICTED	500.
Total from continuation sheets				125,525.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITABLE FUND OF LDEM 100 WILLOWBROOK RD, BLDG 1 FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	250.
CHARITABLE FUND OF MICHAEL W. THORNE C/O RUN SPONSORSHIP PO BOX 442 WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	250.
CITY OF LONG BRANCH-CLASSIC CAR SHOW 344 BROADWAY LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	1,500.
COLLIER SERVICES FOUNDATION PO BOX 300 WICKATUNK, NJ 07765	NONE	PUBLIC	UNRESTRICTED	200.
COMMUNITY CELEBRATION COMMITTEE 399 MONMOUTH ROAD OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	300.
COMMUNITY HOPE FUND PO BOX 263 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	250.
CONGREGATION TORAT EL 301 MONMOUTH ROAD OAKHURST, NJ 07712	NONE	PUBLIC	UNRESTRICTED	225.
COUNT BASIE THEATRE FOUNDATION 99 MONMOUTH STREET RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	5,000.
CPC FOUNDATION 10 INDUSTRIAL WAY WEST EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	1,000.
DEAL FIRE CO. PO BOX 233 DEAL, NJ 07723	NONE	PUBLIC	UNRESTRICTED	250.
Total from continuation sheets				

Part XV **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEAL SCHOOL 60TH REUNION JOURNAL 1206 OAKWOOD ROAD BELMAR, NJ 07719	NONE	PUBLIC	UNRESTRICTED	100.
EATONTOWN PBA #305-2012 GOLF TOURNAMENT PO BOX 141 EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	150.
FAIR HAVEN PBA LOCAL 184 PO BOX 263 FAIR HAVEN, NJ 07704	NONE	PUBLIC	UNRESTRICTED	80.
FOOD BANK MONMOUTH & OCEAN COUNTY 3300 ROUTE 66 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	750.
FOOD CIRCUS GOLF TOURNAMENT 853 HIGHWAY 35, PO BOX 278 MIDDLETOWN, NJ 07748	NONE	PUBLIC	UNRESTRICTED	1,500.
FOOD PANTRY AT ST JAMES EPISCOPAL CHURCH 300 BROADWAY LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	250.
FOP LODGE #19 FOUNDATION INC. 25 NEPTUNE BLVD. NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	200.
FOUNDATION FOR SHREWSBURY EDUCATION 20 OBRE PLACE SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	500.
FRIENDLY SONS OF ST. PATRICK PO BOX 254 SPRING LAKE, NJ 07762	NONE	PUBLIC	UNRESTRICTED	1,000.
FRIENDS OF THE SHORE C/O ASBURY PARK MUSICAL HERITAGE FOUNDATION PO BOX 1396 ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GIRLS SCOUTS OF THE JERSEY SHORE 1405 OLD FREEHOLD ROAD TOMS RIVER, NJ 08753	NONE	PUBLIC	UNRESTRICTED	500.
GREATER LONG BRANCH CHAMBER OF COMMERCE ATTN: SUSAN WOOLLEY; PO BOX 628 LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	3,250.
GREATER LONG BRANCH NAACP PO BOX 472 LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	275.
HEADLINER VOLLEYBALL 200 PESKIN ROAD FARMINGDALE, NJ 07727	NONE	PUBLIC	UNRESTRICTED	950.
HEIMLICH AARON SCHOLARSHIP FUND/TEMPLE BETH MIRIAM 180 LINCOLN AVENUE ELBERON, NJ 07740	NONE	PUBLIC	UNRESTRICTED	500.
HOLIDAY EXPRESS 968 SHREWSBURY AVE TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	1,750.
HOLMDEL PBA #239 PO BOX 214 HOLMDEL, NJ 07733	NONE	PUBLIC	UNRESTRICTED	225.
HOPE FOR CHILDREN FOUNDATION PO BOX 4325 MIDDLETOWN, NJ 07748	NONE	PUBLIC	UNRESTRICTED	650.
IAATO PO BOX 424 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	200.
IMANTS SEPERIS MEMORIAL COLLEGE FUND 1500 ALLAIRE AVENUE, STE 101 OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMPACT OASIS 26 NEVILLE DRIVE LINCROFT, NJ 07738	NONE	PUBLIC	UNRESTRICTED	350.
JAMESBURG RECREATION CLUB 131 PERRINEVILLE ROAD JAMESBURG, NJ 08831	NONE	PUBLIC	UNRESTRICTED	250.
JEWISH FAMILY & CHILDREN'S SERVICES 705 SUMMERFIELD AVENUE ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	10,000.
JOHN PAUL II CATHOLIC HIGH SCHOOL PO BOX 1260 BLUFFTON, SC 29910	NONE	PUBLIC	UNRESTRICTED	100.
JSUMC FOUNDATION 1345 CAMPUS PARKWAY, STE A2 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	2,000.
JUVENILE DIABETES RESEARCH FOUNDATION 740 BROAD STREET, STE 4 SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	4,000.
LADACIN NETWORK 1703 KNEELY BLVD WANAMASSA, NJ 07712	NONE	PUBLIC	UNRESTRICTED	1,250.
LIGHT OF DAY FOUNDATION INC. 314 ALLEN AVENUE ALLENHURST, NJ 07711	NONE	PUBLIC	UNRESTRICTED	8,500.
LITTLE SILVER ANIMAL HOSPITAL FOUNDATION 675 BRANCH AVENUE LITTLE SILVER, NJ 07739	NONE	PUBLIC	UNRESTRICTED	1,085.
LONG BRANCH CONCORDANCE FAMILY SUCCESS CENTER 300 BROADWAY LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LT. DENNIS W. ZILINSKI II MEMORIAL FUND PO BOX 35 HOLMDEL, NJ 07733	NONE	PUBLIC	UNRESTRICTED	500.
LUNCH BREAK PO BOX 2215; 121 DR JAMES PARKER BLVD RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	350.
MAKE SOME NOISE PO BOX 9210 MORRISTOWN, NJ 07963-9210	NONE	PUBLIC	UNRESTRICTED	450.
MARTIN LUTHER KING PRESBYTERIAN CHURCH PO BOX 247 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	500.
MERIDIAN HEALTH FOUNDATION 1345 CAMPUS PARKWAY, STE A2 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	3,250.
MODC 4814 OUTLOOK DRIVE, STE 102 WALL, NJ 07753	NONE	PUBLIC	UNRESTRICTED	610.
MONMOUTH BAR ASSOCIATION COURT HOUSE, 71 MONUMENT PARK FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	4,500.
MONMOUTH COUNTY ARTS COUNCIL 107 MONMOUTH STREET RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	390.
MONMOUTH COUNTY CHIEFS ASSOC. C/O ABERDEEN POLICE DEPT. ONE ABERDEEN SQUARE ABERDEEN, NJ 07747	NONE	PUBLIC	UNRESTRICTED	1,500.
MONMOUTH COUNTY HISTORICAL ASSOC. 70 COURT STREET FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MONMOUTH COUNTY POLICE CHIEFS ASSOC ED KIRSCHENBAUM, NCPD, 106 W SYLVANIA AVENUE NEPTUNE CITY, NJ 07753	NONE	PUBLIC	UNRESTRICTED	250.
MONMOUTH MEDICAL CENTER FOUNDATION 300 SECOND AVENUE LONG BRANCH, NJ 07740	NONE	PUBLIC	UNRESTRICTED	3,500.
MONMOUTH MUSEUM PO BOX 359 LINCROFT, NJ 07738	NONE	PUBLIC	UNRESTRICTED	900.
MONMOUTH PARK CHARITY FUND 11 MOHAWK AVENUE OCEANPORT, NJ 07757	NONE	PUBLIC	UNRESTRICTED	1,350.
MONMOUTH UNIVERSITY- KISLAK REAL ESTATE INSTITUTE 400 CEDAR AVE WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	3,500.
MOVEMENT DANCE ACADEMY 17 LEWIS STREET EATONTOWN, NJ 07724	NONE	PUBLIC	UNRESTRICTED	225.
MURC-FUNDRAISING COMMITTEE 57 SOUTH MAIN STREET #270 NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	200.
MUSCULAR DYSTROPHY ASSOC. 788 SHREWSBURY AVE, BLDG 2, STE 203 TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	600.
NJFC 30 WEST LAFAYETTE STREET TRENTON, NJ 08608	NONE	PUBLIC	UNRESTRICTED	2,500.
NORTH JERSEY SHORE CHAPTER CONTINENTALS 602 BINGHAM STREET NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OCEAN COUNTY COLLEGE FOUNDATION COLLEGE DRIVE, PO BOX 2001 TOMS RIVER, NJ 08754	NONE	PUBLIC	UNRESTRICTED	400.
OCEAN TOWNSHIP ELEMENTARY SCHOOL 555 DOW AVENUE OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	200.
OCEAN TOWNSHIP HIGH SCHOOL BPA 324 GREEN GROVE ROAD OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	150.
OCEAN WRESTLING C/O PATRICIA BALDWIN 1203 ALLENHURST AVENUE OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	100.
PBA 314 PO BOX 1245 FREEHOLD, NJ 07728	NONE	PUBLIC	UNRESTRICTED	500.
PBA LOCAL 57 PO BOX 1025 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	500.
PREVENTION FIRST ATTN: MICHELLE CICALESSE, 1405 HIGHWAY 35 OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	6,700.
RAINE FOUNDATION 17 RACCOON DRIVE HAZLET, NJ 07730	NONE	PUBLIC	UNRESTRICTED	500.
RANNEY SCHOOL-RSPA PANTHER BALL 235 HOPE ROAD TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	770.
RED BANK AMERICAN YOUTH FOOTBALL PO BOX 8461 RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RED BANK REGIONAL BOOSTER CLUB 1 BLADES RUN DRIVE SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	100.
RIVERVIEW MEDICAL CENTER FOUNDATION 1 RIVERVIEW PLAZA RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	100.
ROTARY FOUNDATION OF ASBURY PARK PO BOX 512 ASBURY PARK, NJ 07712	NONE	PUBLIC	UNRESTRICTED	200.
RYAN WOLFE KOSSAR FOUNDATION 777 TERRACE AVENUE, SUITE 206 HASBROUCK HEIGHTS, NJ 07604	NONE	PUBLIC	UNRESTRICTED	2,500.
SANDY HOOK PBA #48 PO BOX 141 HIGHLANDS, NJ 07732	NONE	PUBLIC	UNRESTRICTED	300.
SEA BRIGHT RISING PO BOX 6245 FAIR HAVEN, NJ 07704	NONE	PUBLIC	UNRESTRICTED	2,500.
SHORE REGIONAL HIGH SCHOOL/SHORE PLAYERS MONMOUTH PARK, HIGHWAY 36 WEST LONG BRANCH, NY 07764	NONE	PUBLIC	UNRESTRICTED	150.
SHREWSBURY BOROUGH SCHOOL 20 OBRE PLACE SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	175.
SHREWSBURY PARENT TEACHER GROUP 20 OBRE PLACE SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	350.
SHREWSBURY YOUTH ATHLETIC ASSOC. PO BOX 7236 SHREWSBURY, NJ 07702	NONE	PUBLIC	UNRESTRICTED	650.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPARTAN FOOTBALL CLUB PO BOX 1094 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	800.
SPECIAL OLYMPICS C/O TD BANK, 3 PRINCESS ROAD LAWRENCEVILLE, NJ 08648	NONE	PUBLIC	UNRESTRICTED	100.
ST. GEORGE GREEK ORTHODOX CHURCH 1033 WEST PARK AVENUE OCEAN, NJ 07712	NONE	PUBLIC	UNRESTRICTED	250.
ST. PAUL'S BAPTIST CHURCH PO BOX 4 ATLANTIC HIGHLANDS, NJ 07716	NONE	PUBLIC	UNRESTRICTED	500.
THE AZTEC CORPORATION WOODBIDGE PLACE, 517 ROUTE ONE SOUTH ISELIN, NJ 08830	NONE	PUBLIC	UNRESTRICTED	1,300.
THE COMMUNITY YMCA 745 POOLE AVEUNUE HAZLET, NJ 07730	NONE	PUBLIC	UNRESTRICTED	1,065.
THE DZ FOUNDATION 341 BROAD STREET CLIFTON, NJ 07013	NONE	PUBLIC	UNRESTRICTED	850.
TINTON FALLS PUBLIC LIBRARY 664 TINTON AVENUE TINTON FALLS, NJ 07724	NONE	PUBLIC	UNRESTRICTED	100.
TOWNSHIP OF NEPTUNE-MAYORS BALL COMMITTEE 107 HIGHLAND AVENUE NEPTUNE, NJ 07753	NONE	PUBLIC	UNRESTRICTED	1,250.
TOWNSHIP OF OCEAN EMPLOYEE HOLIDAY PARTY COMMITTEE 399 MONMOUTH ROAD OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TOWNSHIP OF OCEAN HISTORICAL MUSEUM PO BOX 516 OAKHURST, NJ 07755	NONE	PUBLIC	UNRESTRICTED	250.
UTILITY AND TRANSPORTATION CONTRACTORS ASSOC. PO BOX 728 ALLENWOOD, NJ 08720	NONE	PUBLIC	UNRESTRICTED	425.
VAN DYKE HOSPICE 99 ROUTE 37 WEST TOMS RIVER, NJ 08755	NONE	PUBLIC	UNRESTRICTED	250.
VNA OF CENTRAL JERSEY FOUNDATION 176 RIVERSIDE AVENUE RED BANK, NJ 07701	NONE	PUBLIC	UNRESTRICTED	5,800.
VVA CHAPTER 12 PO BOX 276 ALLENHURST, NJ 07711	NONE	PUBLIC	UNRESTRICTED	100.
WAYSIDE ELEMENTARY SCHOOL PTA 733 BOWNE ROAD WAYSIDE, NJ 07712	NONE	PUBLIC	UNRESTRICTED	125.
WEST LONG BRANCH FOUNDATION FOR PUBLIC EDUCATION PO BOX 113 WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	200.
WEST LONG BRANCH PTA 135 LOCUST AVENUE WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	125.
WLB SPORTS ASSOC. PO BOX 239 WEST LONG BRANCH, NJ 07764	NONE	PUBLIC	UNRESTRICTED	150.
WOMEN'S AMERICAN ORT 1620 RT 22, STE 309 UNION, NJ 07083	NONE	PUBLIC	UNRESTRICTED	250.
Total from continuation sheets				

FORM 990-PF	OTHER EXPENSES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEES	150.	0.	0.	150.	
TO FORM 990-PF, PG 1, LN 23	150.	0.	0.	150.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	2
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MICHAEL V. BENEDETTO 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
JAMES AARON 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
RICHARD B. ANSELL 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
MITCHELL J. ANSELL 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
PETER B. GRIMM 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
BRIAN ANSELL 1500 LAWRENCE AVENUE OCEAN, NJ 07712	TRUSTEE 10.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 3

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MICHAEL V. BENEDETTO, ESQ. C/O ANSELL GRIMM & AARON, PC
1500 LAWRENCE AVENUE
OCEAN, NJ 07712

TELEPHONE NUMBER

732-922-1000

FORM AND CONTENT OF APPLICATIONS

NO APPLICATION, REQUIRES DETAIL OF PURPOSE OF GRANT AND VERIFICATION OF
EXEMPT STATUS OF DONEE.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS OR LIMITATIONS ON AWARDS.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990 T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I: Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions THE ANSELL GRIMM & AARON FOUNDATION, INC	Employer identification number (EIN) or 26-0757646
	Number, street, and room or suite no. If a P.O. box, see instructions C/O MICHAEL BENEDETTO ESQ., 1500 LAWRENC	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions OCEAN TOWNSHIP, NJ 07712	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990 T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ANSELL GRIMM & AARON, PC

- The books are in the care of ► **1500 LAWRENCE AVENUE - OCEAN, NJ 07712**

Telephone No ► **732-922-1000**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990 T) extension of time until **FEBRUARY 15, 2014**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

- ☐ calendar year _____ or
- ☒ tax year beginning **JUL 1, 2012**, and ending **JUN 30, 2013**

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990 T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1 2013)