Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning JUL 1, 2012 **, and ending** JUN 30, 2013

Name of foundation
THE INFINITY FOUNDATION

A Employer identification number
22-3339826

Number and street (or P O box number if mail is not delivered to street address)
66 WITHERSPOON STREET, BOX 400

Room/suite

B Telephone number
609-683-0548

City or town, state, and ZIP code
PRINCETON, NJ 08542

C If exemption application is pending, check here ▶ ☐

G Check all that apply
☐ Initial return
☐ Initial return of a former public charity
☐ Final return
☐ Amended return
☐ Address change
☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 3,568,444.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

	Part I	**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	83,000.			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	15,227.	15,227.		STATEMENT 1
	4	Dividends and interest from securities	69,200.	69,200.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	198,621.			
	b	Gross sales price for all assets on line 6a 781,435.				
	7	Capital gain net income (from Part IV, line 2)		198,621.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	10,666.	10,666.	10,666.	STATEMENT 6
	12	Total Add lines 1 through 11	376,714.	293,714.	10,666.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	13,245.	0.	0.	13,245.
	14	Other employee salaries and wages	43,242.	0.	0.	43,242.
	15	Pension plans, employee benefits	49,661.	0.	0.	49,661.
	16a	Legal fees				
	b	Accounting fees STMT 3	5,548.	0.	0.	5,548.
	c	Other professional fees STMT 4	8,349.	8,349.	0.	0.
	17	Interest				
	18	Taxes				
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	15,126.	0.	0.	15,126.
	22	Printing and publications	3,000.	0.	0.	3,000.
	23	Other expenses STMT 5	41,332.	627.	0.	40,705.
	24	**Total operating and administrative expenses** Add lines 13 through 23	179,503.	8,976.	0.	170,527.
	25	Contributions, gifts, grants paid	34,581.			34,581.
	26	**Total expenses and disbursements** Add lines 24 and 25	214,084.	8,976.	0.	205,108.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	162,630.			
	b	**Net investment income** (if negative, enter -0-)		284,738.		
	c	**Adjusted net income** (if negative, enter -0-)			10,666.	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	56,821.	24,198.	24,198.
	2	Savings and temporary cash investments	100,117.	26,602.	26,602.
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons	500.	1,054.	1,054.
	7	Other notes and loans receivable ▶			
		Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 7	129,956.	50,810.	53,576.
	b	Investments - corporate stock STMT 8	1,198,163.	1,352,142.	1,881,307.
	c	Investments - corporate bonds STMT 9	249,555.	144,562.	134,636.
	11	Investments - land, buildings and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	1,102,558.	1,400,932.	1,447,071.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	2,837,670.	3,000,300.	3,568,444.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31**			
	24	Unrestricted	2,837,670.	3,000,300.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	2,837,670.	3,000,300.	
	31	**Total liabilities and net assets/fund balances**	2,837,670.	3,000,300.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,837,670.
2	Enter amount from Part I, line 27a	2	162,630.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,000,300.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,000,300.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a	CAPITAL GAIN - SEE ATTACHMENT B - PG 4 OF 4	P	VARIOUS	VARIOUS
b	CAPITAL GAIN - SEE ATTACHMENT B - PG 1 OF 4	P	VARIOUS	VARIOUS
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	719,574.		529,561.	190,013.
b	61,826.		53,253.	8,573.
c	35.			35.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				190,013.
b				8,573.
c				35.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 198,621.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	196,799.	3,256,985.	.060424
2010	303,881.	3,325,261.	.091386
2009	234,866.	3,229,687.	.072721
2008	246,852.	3,255,801.	.075819
2007	330,216.	4,191,821.	.078776

2 Total of line 1, column (d)	2	.379126
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.075825
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	3,461,080.
5 Multiply line 4 by line 3	5	262,436.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,847.
7 Add lines 5 and 6	7	265,283.
8 Enter qualifying distributions from Part XII, line 4	8	205,108.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)** **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b **c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			1	5,695.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	5,695.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	5,695.
6 Credits/Payments:				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,605.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	2,605.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	3,090.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ | **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.INFINITYFOUNDATION.COM

14 The books are in care of ▶ THE FOUNDATION Telephone no.▶609-683-0548

Located at ▶66 WITHERSPOON ST., BOX 400, PRINCETON, NJ ZIP+4 ▶08542

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Yes	No
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (If not paid, enter -0-)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE STATEMENT 11		13,245.	32,910.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 ATTACHMENT C	96,430.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,370,494.
b	Average of monthly cash balances	1b	143,293.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,513,787.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,513,787.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	52,707.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,461,080.
6	**Minimum investment return** Enter 5% of line 5	6	173,054.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	173,054.
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 5,695.		
b	Income tax for 2012. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	5,695.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	167,359.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	167,359.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	167,359.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	205,108.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	205,108.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	205,108.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					167,359.
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only				0.	
b Total for prior years: ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2012:					
a From 2007	122,542.				
b From 2008	85,614.				
c From 2009	75,022.				
d From 2010	141,394.				
e From 2011	36,252.				
f **Total** of lines 3a through e		460,824.			
4 Qualifying distributions for 2012 from Part XII, line 4. ▶ $	205,108.				
a Applied to 2011, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2012 distributable amount					167,359.
e Remaining amount distributed out of corpus		37,749.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		498,573.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7		122,542.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		376,031.			
10 Analysis of line 9					
a Excess from 2008	85,614.				
b Excess from 2009	75,022.				
c Excess from 2010	141,394.				
d Excess from 2011	36,252.				
e Excess from 2012	37,749.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

RAJIV MALHOTRA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

RAJIV MALHOTRA, 609-683-0548
66 WITHERSPOON ST., BOX 400, PRINCETON, NJ 08542

b The form in which applications should be submitted and information and materials they should include:

SEE WWW.INFINITYFOUNDATION.COM

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

WWW.INFINITYFOUNDATION.COM

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CLEO KEARNS 381 MIDDLEBROOK ROAD FAIRLEE, VT 05045	NONE	INDIVIDUAL	RESEARCH SCHOLAR AND EDITOR	17,083.
DR LAL JADU SINGH 9006 S.E. PARKWAY DRIVE HOBE SOUND, FL 33455	NONE	INDIVIDUAL	RESEARCH SCHOLAR AND EDITOR U-TURN	8,500.
INDRANI RAMPERSAD LP 563 SOUTHERN MAIN ROAD CHASE VILLAGE, TRINIDAD & TOBAGO	NONE	INDIVIDUAL	EDITORIAL WORK	349.
SHEFALI CHANDAN 1301 WEDGEWOOD MANOR WAY RESTON, VA 20194	NONE	INDIVIDUAL	RESEARCH SCHOLAR AND BLOG EDITOR	1,250.
SHRINIVAS TILAK 4910 AVENUE WALKLEY, APT. 14 MONTREAL, QUEBEC, CANADA	NONE	INDIVIDUAL	EDITORIAL WORK	1,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	34,581.
b *Approved for future payment*				
SEE ATTACHMENT D				18,895.
Total			▶ 3b	18,895.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	15,227.	
4 Dividends and interest from securities			14	69,200.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	198,621.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a BOOK SALES			01	10,339.	
b BOOK ROYALTIES			15	327.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		293,714.	0.

13 **Total** Add line 12, columns (b), (d), and (e) 13 293,714.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ 10/11/2013 ▶ President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
THOMAS F. BLANEY, CPA, CFE		10/9/13		P00234022

Firm's name ▶ O'CONNOR DAVIES MUNNS & DOBBINS, LLP

Firm's EIN ▶ 13-3385019

Firm's address ▶ 665 FIFTH AVENUE
NEW YORK, NY 10022

Phone no 212-286-2600

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2012

Name of the organization

THE INFINITY FOUNDATION

Employer identification number

22-3339826

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE INFINITY FOUNDATION	22-3339826

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RAVI MANTHA 513 237TH AVENUE SE SAMMISH, WA 98074	$ 20,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	MURALIDHAR TALUPUR 65 RIO ROBLES EAST, APT. 2213 SAN JOSE, CA 95134	$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	ADITI BANERJEE 141-05 CHERRY AVENUE UNIT 7E FLUSHING, NY 11355	$ 5,301.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	GIRIJA VIJAY 9713 GAVIN STONE AVENUE LAS VEGAS, NV 89145	$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	PRASHANT BANERJEE 708 KRISTIN COURT WESTMONT, IL 60559	$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	NAVENDRA DEVADAS 240 CHIQUITA AVENUE MOUNTAIN VIEW, CA 94041	$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
THE INFINITY FOUNDATION	22-3339826

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
THE INFINITY FOUNDATION	22-3339826

Part III *Exclusively* **religious, charitable, etc , individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SONYA BHAGAT C/O DR. S.P. SINGH ANAND BAGH BEHIND SDM COURT HALDWANI, UTTARAKHAND, INDIA	NONE	INDIVIDUAL	RESEARCH, EDITING, & WRITING PROJECTS	539.
THE AMERICAN RED CROSS 707 ALEXANDER ROAD, SUITE 101 PRINCETON, NJ 08540	N/A	PUBLIC CHARITY	PAYMENT 5/5 OG GIVING HOPE CAMPAIGN	4,000.
THOMAS LOREE 966 ST. CLARENS AVENUE TORONTO, ONTARIO, CANADA	NONE	INDIVIDUAL	RESEARCH & WRITING PROJECT	1,860.
Total from continuation sheets				6,399.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME FROM MONEY MARKET AND SAVINGS ACCOUNTS	15,227.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	15,227.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS AND INTEREST FROM INVESTMENTS	69,235.	35.	69,200.
TOTAL TO FM 990-PF, PART I, LN 4	69,235.	35.	69,200.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,548.	0.	0.	5,548.
TO FORM 990-PF, PG 1, LN 16B	5,548.	0.	0.	5,548.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	8,349.	8,349.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	8,349.	8,349.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
D&O AND BUSINESS INSURANCE	5,156.	0.	0.	5,156.
OFFICE AND EQUIPMENT EXPENSES	10,519.	0.	0.	10,519.
BANK FEES	627.	627.	0.	0.
PROGRAM EXPENSE - RESEARCH	351.	0.	0.	351.
POSTAGE AND DELIVERY	870.	0.	0.	870.
DUES AND SUBSCRIPTIONS	7,416.	0.	0.	7,416.
PAYROLL ADMINISTRATION	3,102.	0.	0.	3,102.
PROGRAM EXPENSES - BREAKING INDIA	1,871.	0.	0.	1,871.
PROGRAM EXPENSE - BEING DIFFERENT	314.	0.	0.	314.
FILING FEE	60.	0.	0.	60.
STORAGE EXPENSES	2,296.	0.	0.	2,296.
COMMUNICATION EXPENSES	8,750.	0.	0.	8,750.
TO FORM 990-PF, PG 1, LN 23	41,332.	627.	0.	40,705.

FORM 990-PF OTHER INCOME STATEMENT 6

DESCRIPTION	(A) REVENUE PER BOOKS
BOOK SALES	10,339.
BOOK ROYALTIES	327.
TOTAL TO FORM 990-PF, PART I, LINE 11, COLUMN A	10,666.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
TAXABLE MUNICIPAL BONDS - ATTACHMENT A PAGE 3 OF 7		X	50,810.	53,576.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			50,810.	53,576.
TOTAL TO FORM 990-PF, PART II, LINE 10A			50,810.	53,576.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - ATTACHMENT A PAGE 7 OF 7	1,352,142.	1,881,307.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,352,142.	1,881,307.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - ATTACHMENT A PAGE 7 OF 7	144,562.	134,636.
TOTAL TO FORM 990-PF, PART II, LINE 10C	144,562.	134,636.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - ATTACHMENT A PAGE 7 OF 7	COST	1,202,305.	1,261,226.
ALTERNATIVE - ATTACHMENT A PAGE 7 OF 7	COST	198,627.	185,845.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,400,932.	1,447,071.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RAJIV MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	PRESIDENT/TREASURER 40.00	8,245.	32,910.	0.
INDRANI MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	TRUSTEE 7.50	5,000.	0.	0.
KABEER MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	TRUSTEE 0.50	0.	0.	0.
YASMIN MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	TRUSTEE 0.50	0.	0.	0.
RAGHU RAO 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	SECRETARY/TRUSTEE 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		13,245.	32,910.	0.

FISCAL YEAR END. 06/30/14

SHARES/PAR	DESCRIPTION OF ASSETS	BND RTG	MARKET PRICE	MARKET VALUE	PROJ ANNUAL INCOME	YLD ON MKT	% OF PORT	TAX UNIT	TAX COST	UNRL CAPITAL CHANGE	S / L	P P
CASH & RESERVES												
4787	GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	4,787	0	0.0	100.0	1.00	4,787	0		N
TOTAL CASH & RESERVES				4,787	0	0.0	100.0		4,787	0		
TOTAL CASH & RESERVES				4,787	0	0.0	100.0		4,787	0		
	TOTAL ASSETS			4,787	0	0.0	100.0		4,787	0		
	CASH			0			0.0		0			
	CASH RECEIVABLES			0			0.0		0			
	CASH PAYABLES			0			0.0		0			
GRAND TOTAL				4,787			100.0		4,787			

Attachment A - Page 1 of 7

FISCAL YEAR END: 06/30/14

SHARES/PAR	DESCRIPTION OF ASSETS	BND RTG	MARKET		PROJ ANNUAL INCOME	YLD ON MKT	% OF PORT	TAX		UNRL CAPITAL CHANGE	S / L	P / T
			PRICE	VALUE				UNIT	COST			
CASH & RESERVES												
21815	GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	21,815	0	0.0	0.6	1.00	21,815	0		N
TOTAL CASH & RESERVES				21,815	0	0.0	0.6		21,815	0		
TOTAL CASH & RESERVES				21,815	0	0.0	0.6		21,815	0		
CORPORATE BONDS - INDUSTRIAL												
50000	IBM CORP DTD 10/15/2008 6 5% 10/15/2013	AA3	101.74	50,870	3,250	6.4	1.4	112.77	56,384	5,514-	L	N
50000	BOTTLING GROUP LLC DTD 10/24/2008 6.95% 3/15/2014	A1	104.36	52,181	3,475	6.7	1.5	114.84	57,419	5,238-	L	N
TOTAL CORPORATE BONDS - INDUSTRIAL				Ⓐ 103,051	6,725	6.5	2.9		Ⓐ 113,803	10,752-		
CORPORATE BONDS - FINANCE												
5000	HOUSING URBAN DEVELOPMNT DTD 6/14/2000 7.953% 3/1/2019		100.60	5,030	398	7.9	0.1	102.00	5,100	70-	L	N
TOTAL CORPORATE BONDS - FINANCE				Ⓐ 5,030	398	7.9	0.1		Ⓐ 5,100	70-		

\# SHORT AND LONG TERM GAIN/LOSS TAX CONSEQUENCES
\- INDICATES MULTIPLE TAX LOTS
\+ FRACTIONAL SHARE EXISTS

FISCAL YEAR END: 06/30/14

			--------MARKET---------		PROJ	YID		---- ----TAX---	----	UNRL	S P
		BND			ANNUAL	ON	% OF			CAPITAL	/ P
SHARES/PAR	DESCRIPTION OF ASSETS	RTG	PRICE	VALUE	INCOME	MKT	PORT	UNIT	COST	CHANGE	L T
CORPORATE BONDS FOREIGN											
25000	ONTARIO PROVINCE DTD 2/3/2005 4.5% 2/3/2015	AA2	106.22	26,555	1,125	4.2	0.8	102.64	25,659	896	L N
TOTAL CORPORATE BONDS - FOREIGN				Ⓐ 26,555	1,125	4.2	0.8		Ⓐ 25,659	896	
OTHER TAXABLE BOND MUTUAL FUNDS											
11295+	TEMPLETON GLOBAL BOND FD-AD		12.91	145,820	8,449	5.8	4.1	13.24	149,571	3,751-	#*N
13469+	BLACKROCK FLOATING RATE INCOME DTD 10/1/2012		10.38	139,806	6,074	4.3	4.0	10.43	140,498	692-	S*N
5323+	TIAA CREF HIGH YIELD FUND - IN DTD 5/1/2012		10.18	54,184	3,215	5.9	1.5	9.75	51,922	2,262	#*N
TOTAL OTHER TAXABLE BOND MUTUAL FUNDS				Ⓑ 339,810	17,738	5.2	9.6		Ⓑ 341,991	2,181-	
TAXABLE MUNICIPAL BONDS											
50000	NEW JERSEY ECONOMIC DEV AUTH DTD 10/29/2001 6.5% 11/1/2014 TAXABLE - BUS PG -B RMKT 05/15/08	A2	107.15	53,576	3,250	6.1	1.5	101.62	50,810	2,766	L N
TOTAL TAXABLE MUNICIPAL BONDS				53,576	3,250	6.1	1.5		50,610	2,766	
TOTAL FIXED INCOME				528,022	29,236	5.5	14.9		537,363	9,341-	

SHORT AND LONG TERM GAIN/LOSS TAX CONSEQUENCES
* INDICATES MULTIPLE TAX LOTS
+ FRACTIONAL SHARE EXISTS

FISCAL YEAR END: 06/30/14

SHARES/PAR	DESCRIPTION OF ASSETS	BND RTG	--------MARKET PRICE	--------- VALUE	PROJ ANN AT INCOME	YLD ON MKT	% OF PORT	----------TAX UNIT	---- COST	UNRL CAPITAL CHANGE	S / L	P P T
BASIC INDUSTRIES												
580	FREEPORT MCMORAN COPPER GOLD INC CL B		27.61	16,014	725	4.5	0.5	35.64	20,671	4,657	#*	N
450	GRACO INC		63.21	28,445	45	1.6	0.8	43.74	19,683	8,762	L*	N
500	HONEYWELL INTERNATIONAL INC		79.34	39,670	820	2.1	1.1	46.43	23,215	16,455	L	N
750	MOSAIC CO		53.81	40,358	750	1.9	1.1	55.84	41,879	1,521-	#*	N
300	SIGMA-ALDRICH CORP.		80.42	24,126	255	1.1	0.7	44.63	13,388	10,738	L*	N
400	UNITED TECHNOLOGIES CORP.		92.94	37,176	856	2.3	1.1	73.43	29,372	7,804	L	N
TOTAL BASIC INDUSTRIES				Ⓒ 185,789	3,850	2.1	5.3		Ⓒ 148,208	37,581		
CONSUMER DISCRETIONARY												
800	COACH INC		57.09	45,672	1,080	2.4	1.3	57.81	46,245	573-	S	N
1080	WALT DISNEY CO.		63.15	68,202	820	1.2	1.9	24.72	26,702	41,500	L*	N
550	DOLLAR TREE INC		50.84	27,962	0	0.0	0.8	40.06	22,035	5,927	S	N
700	TUPPERWARE CORP		77.69	54,383	1,736	3.2	1.5	61.40	42,981	11,402	L*	N
800	YUM BRANDS INC		69.34	55,472	1,062	1.9	1.6	43.67	34,932	20,540	#*	N
TOTAL CONSUMER DISCRETIONARY				Ⓒ 251,691	4,698	1.9	7.1		Ⓒ 172,895	78,796		
CONSUMER STAPLES												
1000	COLGATE PALMOLIVE CO.		57.29	57,290	1,360	2.4	1.6	25.01	25,013	32,277	L	N
1000	KELLOGG CO.		64.23	64,230	1,760	2.7	1.8	44.32	44,325	19,905	L*	N
850	PEPSICO INC.		81.79	69,522	1,930	2.8	2.0	54.82	46,594	22,928	L*	N
810	PROCTER & GAMBLE CO.		76.99	62,362	1,949	3.1	1.8	55.38	44,858	17,504	L*	N
TOTAL CONSUMER STAPLES				Ⓒ 253,404	6,998	2.8	7.2		Ⓒ 160,790	92,614		

\# SHORT AND LONG TERM GAIN/LOSS TAX CONSEQUENCES
* INDICATES MULTIPLE TAX LOTS
\+ FRACTIONAL SHARE EXISTS

FISCAL YEAR END: 06/30/14

SHARES/PAR	DESCRIPTION OF ASSETS	BND RTG	--------MARKET--------- PRICE	VALUE	PROJ ANNUAL INCOME	YLD ON MKT	% OF PORT	----------TAX--------- UNIT	COST	UNR. CAPITAL CHANGE	S / L P / 1
ENERGY ======											
550	CHEVRON CORP		118.34	65,087	2,200	3.4	1.8	53.23	29,277	35,810	L*N
900	DEVON ENERGY CORP		51.88	46,692	792	1.7	1.3	52.21	46,985	293-	#*N
750	ENSCO PLC SHS CLASS A		58.12	43,590	1,313	3.0	1.2	61.63	46,220	2,630-	S N
750	EXXON MOBIL CORPORATION		90.35	67,763	1,890	2.8	1.9	57.76	43,323	24,440	L*N
750	SCHLUMBERGER LTD.		71.66	53,745	978	1.7	1.5	51.96	38,966	14,779	#*N
TOTAL ENERGY				Ⓒ 276,877	7,132	2.6	7.8		Ⓒ 204,771	72,106	
FINANCIALS ==========											
500	CHUBB CORP.		84.65	42,325	880	2.1	1.2	51.59	25,795	16,529	L N
250	FRANKLIN RESOURCES INC.		136.02	34,005	290	0.9	1.0	96.40	24,101	9,904	#*N
350	GOLDMAN SACHS GROUP INC		151.25	52,938	700	1.3	1.5	101.27	35,446	17,492	L*N
400	PNC FINANCIAL SERVICES GROUP		72.92	29,168	704	2.4	0.8	60.13	24,052	5,116	S*N
1200	WELLS FARGO CO		41.27	49,524	1,440	2.9	1.4	34.09	40,904	8,620	S*N
TOTAL FINANCIALS				Ⓒ 207,960	4,014	1.9	5.9		Ⓒ 150,299	57,661	
HEALTH CARE ===========											
809	ABBOTT LABORATORIES		34.88	28,218	453	1.6	0.8	28.85	23,341	4,877	#*N
700	ALLERGAN INC		84.24	58,968	140	0.2	1.7	91.60	64,117	5,149-	S*N
765	ASTRAZENECA PLC SPONSORED ADR		47.30	36,185	2,142	5.9	1.0	50.90	38,942	2,757-	S*N
125	CELGENE CORP		116.98	14,623	0	0.0	0.4	113.75	14,219	404	S N
405	JOHNSON & JOHNSON		85.86	34,773	1,069	3.1	1.0	62.92	25,484	9,289	L*N
425	LABORATORY CORP OF AMERICA HOLDINGS		100.10	42,543	0	0.0	1.2	76.06	32,326	10,217	#*N
600	NOVARTIS AG ADR		70.71	42,426	1,234	2.9	1.2	54.19	32,512	9,914	L*N

\# SHORT AND LONG TERM GAIN/LOSS TAX CONSEQUENCES
* INDICATES MULTIPLE TAX LOTS
\+ FRACTIONAL SHARE EXISTS

FISCAL YEAR END. 06/30/14

SHARES/PAR	DESCRIPTION OF ASSETS	END FTG	---MARKET--- PRICE	VALUE	PROJ ANNUAL INCOME	YLD ON MKT	% OF PORT	---TAX--- UNIT	COST	UNRL CAPITAL CHANGE	C / L	P P T
HEALTH CARE (CONT.)												
585	ROCHE HOLDINGS LTD SPONSORED ADR		62.09	36,325	950	2.6	1.0	61.94	36,231	91	S	N
TOTAL HEALTH CARE				Ⓒ 294,061	5,983	2.0	8.3		Ⓒ 267,175	26,886		
TECHNOLOGY												
150	APPLE INC.		396.53	59,480	1,840	3.1	1.7	49.38	7,407	52,073	L	N
80	GOOGLE INC-CL A		880.38	70,430	0	0.0	2.0	510.13	40,810	29,620	L*	N
315	INTERNATIONAL BUSINESS MACHINES CORP.		191.11	60,200	1,197	2.0	1.7	76.76	24,179	36,021	L*	N
2000	MICROSOFT CORP.		34.55	69,090	1,840	2.7	2.0	25.69	51,389	17,701	L*	N
1000	PAYCHEX INC		36.51	36,510	1,320	3.6	1.0	28.53	28,533	7,977	L	N
1000	QUALCOMM CORP.		61.09	61,090	1,400	2.3	1.7	36.82	36,823	24,267	L*	N
2500	SKYWORKS SOLUTIONS INC		21.89	54,725	0	0.0	1.5	23.55	58,863	4,138	S*	N
TOTAL TECHNOLOGY				Ⓒ 411,525	7,597	1.8	11.6		Ⓒ 248,004	163,521		
U S MUTUAL FUNDS												
5700+	GLENMEDE FUND INC - ADVISOR SMALL CAP EQUITY PORTFOLIO		22.31	127,168	866	0.7	3.6	16.49	94,019	33,149	#*	N
21743+	GLENMEDE FUND INC SECURED OPTIONS		12.52	272,224	0	0.0	7.7	11.66	253,431	18,793	#*	N
1516+	ROYCE SPECIAL EQUITY FUND -IN		23.63	35,829	688	1.9	1.0	16.90	25,622	10,207	#*	N
TOTAL U S MUTUAL FUNDS				Ⓑ 435,221	1,555	0.4	12.3		Ⓑ 373,072	62,149		

\# SHORT AND LONG TERM GAIN/LOSS TAX CONSEQUENCES
* INDICATES MULTIPLE TAX LOTS
\+ FRACTIONAL SHARE EXISTS

FISCAL YEAR END: 06/30/14

SHARES/PAR	DESCRIPTION OF ASSETS	BND RTG	--------MARKET--------- PRICE	VALUE	PROJ ANNUAL INCOME	YLD ON MKT	% OF PORT	---- ----TAX------ -- UNIT	COST	UNRL CAPITAL CHANGE	C P / P L T
	INTERNATIONAL MUTUAL FUNDS										
21563+	DUPONT CAPITAL EMG MKTS -I		8.35	180,053	1,834	1.0	5.1	8.95	193,098	13,045-	#*N
7652+	MATTHEWS PACIFIC TIGER FD - IS		24.00	183,659	1,540	0.8	5.2	23.68	181,221	2,438	#*N
4911+	TWEEDY BROWNE GLOBAL VALUE FUND		24.94	122,483	1,719	1.4	3.5	22.99	112,923	9,560	#*N
	TOTAL INTERNATIONAL MUTUAL FUNDS			Ⓑ 486,195	5,119	1.1	13.7		Ⓑ 487,242	1,047-	
	TOTAL EQUITIES			2,802,723	46,951	1.7	79.2		2,212,456	590,267	
	ALTERNATIVE ASSETS										
18184+	PIMCO ALL ASSETS AUTH -IS		10.22	185,845	11,402	6.1	5.3	10.92	198,627	12,782-	I*N
	TOTAL ALTERNATIVE ASSETS			185,845	11,402	6.1	5.3		198,627	12,782-	
	TOTAL OTHER			185,845	11,402	6.1	5.3		198,627	12,782	
	TOTAL ASSETS			3,533,405	57,588	2.5	100.0		2,970,261	563,144	
	CASH			1			0.0		1		
	CASH RECEIVABLES			0			0.0		0		
	CASH PAYABLES			0			0.0		0		
	GRAND TOTAL			3,533,406			100.0		2,970,262		

Σ Ⓐ Corporate Bonds. Book Value = $144,562, Market Value = $134,636
Σ Ⓑ Mutual Funds: Book Value = $1,202,305; Market Value = $1,261,226
Σ Ⓒ Equities Book Value = $1,352,142, Market Value = $1,881,307

UNITS	SECURITY	DATE ACQUIRED	DATE DISPOSED	PROCEEDS	BASIS DISPOSED	GAIN/(LOSS)
Gain/loss period is short						
Disposal method: redemption						
0	GLENMEDE FUND INC SECURED OPTIONS	n/a	12/12/12	10,054.31	0.00	10,054.31
0	TEMPLETON GLOBAL BOND FD-AD	n/a	12/14/12	18.96	0.00	18.96
0	BLACKROCK FLOATING RATE INCOME DTD 10/1/2011	n/a	12/21/12	56.69	0.00	56.69
0	TWEEDY BROWNE GLOBAL VALUE FUND	n/a	12/27/12	322.03	0.00	322.03
Total for disposal method: redemption				10,451.99	0.00	10,451.99
Disposal method: sale						
3,040.251	TIAA CREF HIGH YIELD FUND - IN DTD 5/1/2012	08/08/12	11/16/12	30,980.16	30,980.16	0.00
360	BED BATH & BEYOND INC	06/22/12	12/20/12	20,116.34	21,994.20	1,877.86-
26.818	TIAA CREF HIGH YIELD FUND - IN DTD 5/1/2012	12/07/12	06/11/12	277.03	278.91	1.88-
Total for disposal method: sale				51,373.53	53,253.27	1,879.74-
Total for Gain/Loss period: short				61,825.52	53,253.27	8,572.25
Gain/loss period is long						
Disposal method: redemption						
0	TIAA CREF HIGH YIELD FUND - IN DTD 5/1/2012	n/a	12/06/12	278.91	0.00	278.91
0	ROYCE SPECIAL EQUITY FUND -IN	n/a	12/05/12	1,580.79	0.00	1,580.79
0	GLENMEDE FUND INC - ADVISOR SMALL CAP	n/a	12/12/12	1,082.87	0.00	1,082.87
0	GLENMEDE FUND INC SECURED OPTIONS	n/a	12/12/12	17,919.53	0.00	17,919.53

UNITS	SECURITY	DATE ACQUIRED	DATE DISPOSED	PROCEEDS	BASIS DISPOSED	GAIN/LOSS
Gain/loss period is long						
Disposal method: redemption						
0	MATTHEWS PACIFIC TIGER FD - IS	n/a	12/13/12	124.74	0.00	124.74
0	TEMPLETON GLOBAL BOND FD AD	n/a	12/14/12	1,894.42	0.00	1,894.42
50,000	CHEVRON CORP DTD 3/3/2009 3.95 3/3/2014	02/26/09	12/28/12	52,050.00	49,974.36	2,075.64
0	TWEEDY BROWNE GLOBAL VALUE FUND	n/a	12/27/12	3,902.46	0.00	3,902.46
85,000	US TREASURY INFL IX N B DTD 4/30/2008 0.625 4/15/2013	10/27/08	04/15/13	92,960.25	78,577.40	14,382.85
	Total for disposal method: redemption			171,793.97	128,551.76	43,242.21
Disposal method: sale						
100	EXPRESS SCRIPTS HOLDING INC	11/01/06	07/20/12	5,804.18	1,633.87	4,170.31
200	COLGATE PALMOLIVE CO.	05/18/05	08/07/12	21,009.52	10,082.00	10,927.52
100	JOHNSON & JOHNSON	0[illegible]/05/0[illegible]	08/07/12	6,823.84	6,519.00	304.84
100	NOVARTIS AG ADR	08/16/06	08/07/12	5,921.86	5,721.41	200.45
100	WATERS CORP	08/27/08	08/07/12	7,876.82	6,703.36	1,173.46
200	QUALCOMM CORP.	05/18/05	08/07/12	12,250.22	4,433.62	7,816.60
1,000	CISCO SYSTEMS	01/06/06	08/14/12	17,079.61	18,840.00	1,760.39-
100	EXPRESS SCRIPTS HOLDING INC	11/01/06	08/1[illegible]/12	6,063.86	1,633.87	4,429.99
50	NOVARTIS AG ADR	08/16/06	08/1[illegible]/12	3,003.68	2,860.71	142.97
167	LANDSTAR SYS INC.	01/12/11	09/04/12	12,649.77	11,221.72	1,428.05
33	LANDSTAR SYS INC	01/12/11	09/04/12	2,504.56	2,227.53	277.03
650	ADVANCE AUTO PARTS	08/13/10	10/23/12	42,951.02	35,428.58	7,522.44
100	FRANKLIN RESOURCES INC.	06/09/10	10/23/12	12,808.27	9,059.76	3,748.51

Gain/loss period is long
Disposal method: sale

UNITS	SECURITY	DATE ACQUIRED	DATE DISPOSED	PROCEEDS	BASIS DISPOSED	GAIN/(LOSS)
210	VARIAN MEDICAL SYSTEMS INC	02/25/05	11/07/12	14,681.05	7,540.58	7,140.47
400	EXPRESS SCRIPTS HOLDING INC	11/01/06	11/15/12	20,339.25	6,535.48	13,803.77
50,000	HEWLETT-PACKARD CO STD 12/3/2008 6.125% 3/1/2014	01/26/09	11/21/12	52,350.00	55,084.85	2,734.85-
912.687	TIAA CREF HIGH YIELD FUND - IN DTD 5/1/2012	11/21/11	02/12/13	9,501.07	8,688.78	812.29
70	JOHNSON & JOHNSON	07/05/05	03/13/13	5,522.89	4,563.30	959.59
90	PROCTER & GAMBLE CO.	12/01/05	03/13/13	6,913.95	5,204.44	1,709.51
35	INTERNATIONAL BUSINESS MACHINES CORP	04/13/05	03/15/13	7,481.69	2,951.20	4,530.49
125	JOHNSON & JOHNSON	07/05/05	04/05/13	10,238.06	8,148.75	2,089.31
600	WATERS CORP	08/27/05	04/12/13	56,426.92	40,220.16	16,206.76
400	EXPRESS SCRIPTS HOLDING INC	11/01/06	04/12/13	22,589.60	6,535.48	16,054.12
100	JOHNSON & JOHNSON	07/05/05	05/07/13	8,432.34	6,519.00	1,913.34
10	GOOGLE INC CL A	07/20/07	05/15/13	9,033.08	5,215.45	3,817.63
19	COGNIZANT TECH SOLUTIONS CRP	05/11/12	05/30/13	1,220.85	1,161.59	59.26
731	COGNIZANT TECH SOLUTIONS CRP	05/11/12	05/30/13	46,970.67	44,828.94	2,141.73
50	GRACO INC	11/08/11	06/05/13	3,177.48	2,251.09	926.39
90	VARIAN MEDICAL SYSTEMS INC	02/25/05	06/11/13	6,187.41	3,231.67	2,955.74
200	VARIAN MEDICAL SYSTEMS INC	04/13/05	06/11/13	13,749.80	6,758.90	6,990.90
200	VARIAN MEDICAL SYSTEMS INC	10/03/05	06/11/13	13,749.79	6,648.00	7,101.79
500	ABBVIE INC COM	08/24/[illegible]	06/11/13	21,915.16	12,866.25	9,048.91

UNITS	SECURITY	DATE ACQUIRED	DATE DISPOSED	PROCEEDS	BASIS DISPOSED	GAIN/(LOSS)
Gain/loss period is long						
Disposal method: sale						
1,873.507	TIAA CREF HIGH YIELD FUND - IN DTE 5/1/2012	11/21/11	06/11/13	29,683.33	27,355.79	2,327.54
147	LABORATORY CORP OF AMERICA HOLDINGS	08/29/08	06/21/13	14,423.31	10,752.08	3,671.23
150	NOVARTIS AG ADR	08/16/06	06/21/13	10,445.54	8,582.11	1,863.43
Total for disposal method: sale				541,780.45	401,009.32	140,771.13
Total for Gain/Loss period: long				719,574.42	529,561.08	190,013.34

Note: Unknown and N/A amounts are treated as 0.00 in totals and subtotals.

The Infinity Foundation
FY July 1, 2012 - June 30, 2013
Direct Charitable Activities Expenses

	Talks 30%	**HIST 5%**	**Research & Publishing 65%**	**Total**		
Malhotra Compensation	$12,346.49	$2,057.74	$26,750.72	$41,154.95	$8,245.38	Raj Gross Pay
					$32,909.57	Raj Dental & Medical Benefit
					$41,154.95	TOTAL
Malhotra Expenses	$4,361.62	$726.93	$9,450.16	$14,538.71	$14,538.71	Travel - Mileage/Parking
Malhotra Sub-total	**$16,708.11**	**$2,784.67**	**$36,200.88**	**$55,693.66**		
		Publishing		$3,000 00		
		Scholars		$30,581.42	Foreign, US based, HIST	
		Shipping		$1,074.43	BI/BD Ship & Post	
		Research Assistant		$6,080.76	15% Michelle Djamoos Compensation	
		Sub-total		**$40,736.61**		
		Total		**$96,430.27**		

Direct Charitable Activities of Infinity Foundation (2012/2013)

Date (12-13)	Nature of Activity	Location	Who Performed
7/12-7/15 2012	WAVES Conference – as active board member, organized this major event; was a main speaker and participant	UMASS Dartmouth	Rajiv Malhotra
7/31/2012	New Jersey Institute of Technology dinner for board members	Newark, NJ	Rajiv Malhotra
9/11/2012	Visited Arsha Vidya Gurukulam for consultations on foundation's strategy, networking with like minded thinkers.	Saylorsburg, PA	Rajiv Malhotra
9/15/2012	Mandir presentation at major temple run by Indians of Trinidad	New York City, NY	Rajiv Malhotra
10/4-10/6 2012	Main speaker at Harmony in Action Conference; also numerous other talks and meetings in Toronto to present foundation activities	Toronto, Canada	Rajiv Malhotra
10/25/2012	Meetings with prominent Sanskrit scholar Kapil Kapur and his students/peers on research topics of mutual interest.	India	Rajiv Malhotra
10/27/2012	Meetings with OC Handa, editor of foundation's series on History of Indian Science and Technology	India	Rajiv Malhotra
10/29/2012	Lunch meeting with Subramaniam Swamy and other leaders in IIC, Delhi	India	Rajiv Malhotra
11/14-11/15 2012	Chaired the board meeting for Center for Indic Studies at Univ of Massachusetts, Dartmouth	UMASS Dartmouth	Rajiv Malhotra
11/17-11/20 2012	Participated in panel dedicated to the foundation's latest book, held as the Annual American Academy of Religion Meeting	Chicago, IL	Rajiv Malhotra

3/22/2013	Delhi University Psychology Department Seminar – invited speaker	India	Rajiv Malhotra
3/22/2013	Meeting with Mr. Sukumar, CEO at HarperCollins, to negotiate publication of future books by the foundation.	India	Rajiv Malhotra
3/23/2013	Special invited speaker at Chamanlal memorial Lecture in Delhi, attended by 300 persons	India	Rajiv Malhotra
3/30/2013	Numerous talks and meetings in Mumbai to discuss foundation activities	India	Rajiv Malhotra
5/19/2013	Invited panelist at New York screening of film on environmentalism	India	Rajiv Malhotra
5/23/2013	Meeting with Andrew Wingate, scholar of religion, for his forthcoming book on pluralism	Princeton	Rajiv Malhotra
5/27/2013	Journal of Hindu-Christian Studies: Wrote major article for this academic journal's special issue discussing a book published by the foundation.	Princeton	Rajiv Malhotra
5/31-6/8 2013	India Trip and Various Meetings to promote foundation's work, market its books, seek support and funding, research future collaborations.	India	Rajiv Malhotra
Various	Wrote numerous articles on Huffington Post and several other web sites as a prominent blogger, featuring work of the foundation to generate awareness.	Princeton	Rajiv Malhotra
Various	Moderated a very active online discussion list with over 3,600 members to discuss the research work at the foundation.	Princeton	Rajiv Malhotra
Various	Radio and TV Interviews	Various	Rajiv Malhotra

12/13 Total Grants Approved for Future Payment Status Report
FY July 1, 2012- June 30, 2013

04/05 Grants	Total Amount Due	Purpose of Grant	Relationship to Fdt Mgr	Status
Shweta S. Deshpande/Shinde A/001 Bhatnagar Ave. Apts Viman, Nagar Pune 411 014 India	$2,500 00	$5000 HIST Book grant + $500 bonus pd 2 5k (do not qualify for bonus) Joint Authors Chalcolithic Technology Does not qualify for $500 bonus	None	Individual
Total FY 04/05 Grants	**$2,500.00**			
Total FY 05/06 Grants	**$0.00**			
06/07Grants				
Dr.K Krishnan Block No 3 Adhyapak Niwas The Maharaja Sayajiro Univ of Baroda Vadodara 390 002 India	$2,500 00	3K + $500 bonus HIST Book Grant History of Ceramic Technology IF Pd $500. Does not qualify for $500 bonus	None	Individual
Total FY 06/07 Grants	**$2,500.00**			
07/08 Grants				
Patricia Reynaud Renaud Fabbri 6434 Contreas Rd Oxford, OH 45056	$5,000.00	10K Grant Writing Book IF Pd 5K	None	Individual
Dr. S.P Shukla 428/5 Urban Estate Kurukshetra, Haryana 136 118 India	$2,000.00	2.5K Grant + $500 Bonus - HIST Book Grant History of Water Mgnt & Hydraulics 8000-600 BCE MH pd $474.50 5/15/08	None	Individual
Total FY 07/08 Grants	**$7,000.00**			

12/13 Total Grants Approved for Future Payment Status Report (CONT)
FY July 1, 2012- June 30, 2013

08/09 Grants	Total Amount Due	Purpose of Grant	Relationship Fdt Mgr	Status
OC Handa 11 Shiwlik Bhawan Sanjauli, Shimla India 171 006	$395.40	Contingency Expenditure Rs 2,000 per month Jan 2012 - Dec 2012 24,000Rs paid via cash OC holds for HIST expenditures Jan 2013 - Dec 2013 24,000Rs due	None	Individual
Dr Joglekar & Pankaj Goyal Deccan College Department of Archaeology Pune 411 006 India	$3,000.00	5k HIST Book Grant 4k + 1k bonus Animal Husbandry & Allied Technology IF Paid 1K, do not qualify for bonus	None	Individual
Dr Vasudha Pant University of Allahabad Dept of Ancient History, Culture & Archaeo Allahabad 211 002 UP, India 7/1/2012 Dr. Pal terminated	$1,500.00	$2,500 HIST Book Grant: 2,000+500 bonus History of Agriculture & Plant Domestication IF Paid $500, does not qualify for bonus	None	Individual
RK Mohanty & Tilok Thakuria Deccan College Department of Archaeology Pune 411 006 India	$2,000.00	5k HIST Book Grant: 4k + 1k bonus History & Technology _ Indian Beads IF Paid 2K, do not qualify for bonus	None	Individual
Total 08/09 Grants	**$6,895.40**			
Total 09/10 Grants	**$0.00**			
Total 10/11 Grants	**$0.00**			
Total 11/12 Grants	**$0.00**			
Total 12/13 Grants	**$0.00**			
Total Grants Approved For Future Payment	**$18,895.40**			